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Title:

PFBC and IGCC Power Generation Technologies -- Status and Opportunities

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Conference Dates:

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Advanced Coal-Fired Power Systems '96

Dan Brdar IGCC Product Manager Bob Reuther PFBC Product Manager

Morgantown Energy Technology Center July 16, 1996

<u>Overview</u>

- Product Lines
- Product Goals
- Product Development Strategy
- This Year's Successes
- Barrier Issues
- Key Plans For Next Year
- Technical Status
- Market Opportunities



Worldwide, Most New And Repowered Electric Generating Capability Will Use IGCC And PFBC Technologies Due To Their Superior Environmental Performance, Cost And Efficiency

Product Lines

"The Future of Coal Based Power Generation"

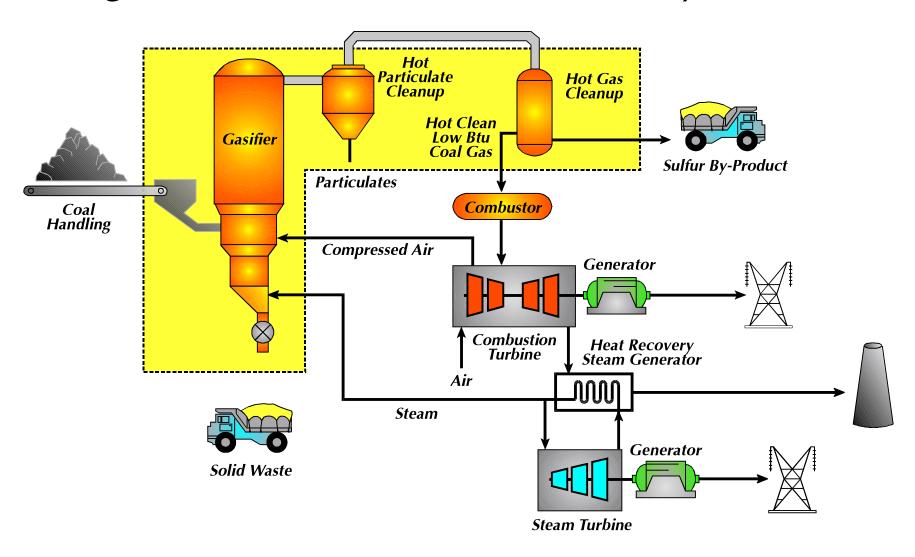




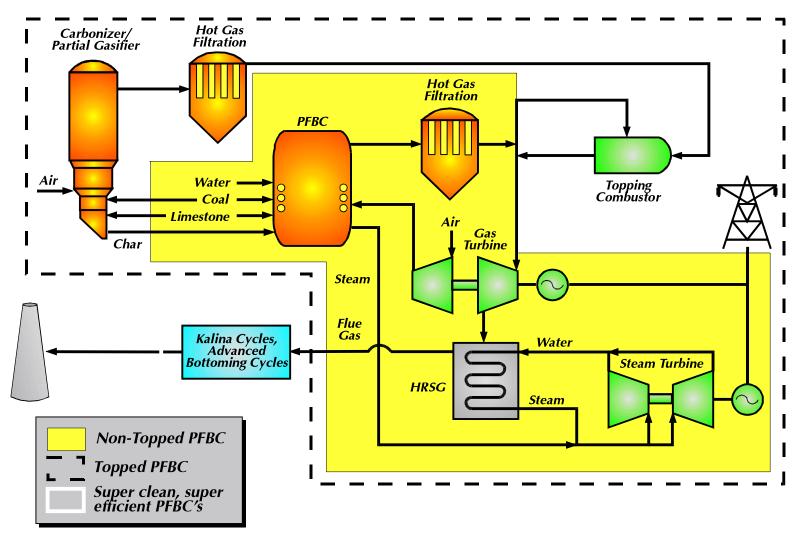
IGCC

PFBC

Integration Gasification Combined Cycle (IGCC)

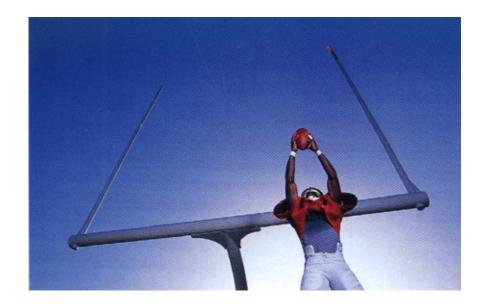


Pressurized Fluidized Bed Combustion (PFBC)

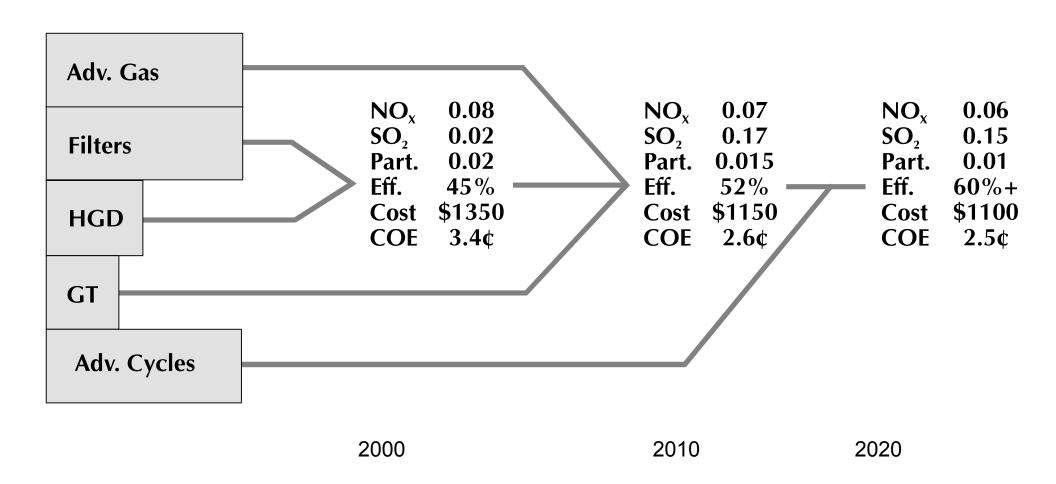


Goals

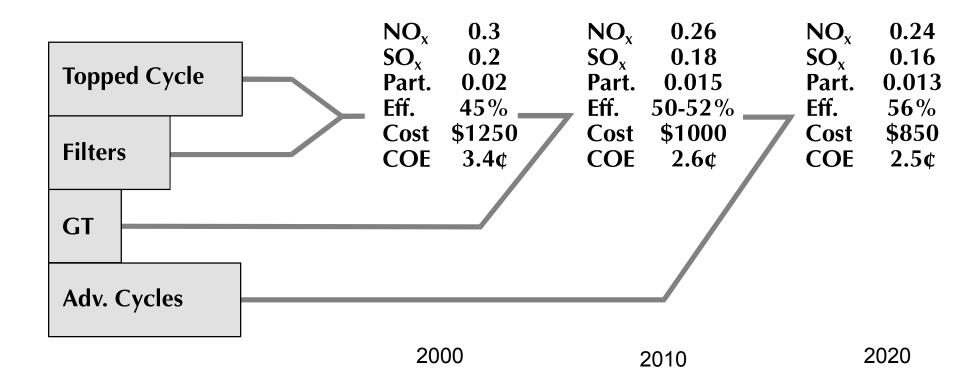
- Coal Based Power Systems
 - Environmental Performance
 - Efficiency
 - Cost



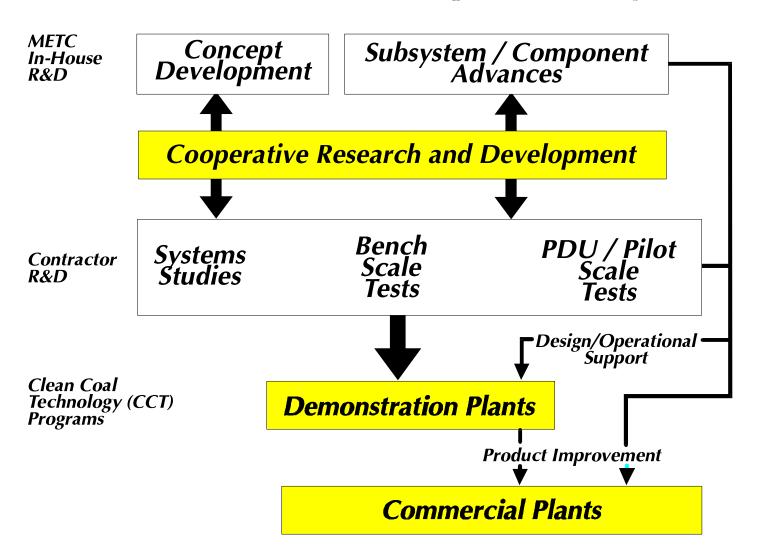
IGCC Goals



PFBC Goals



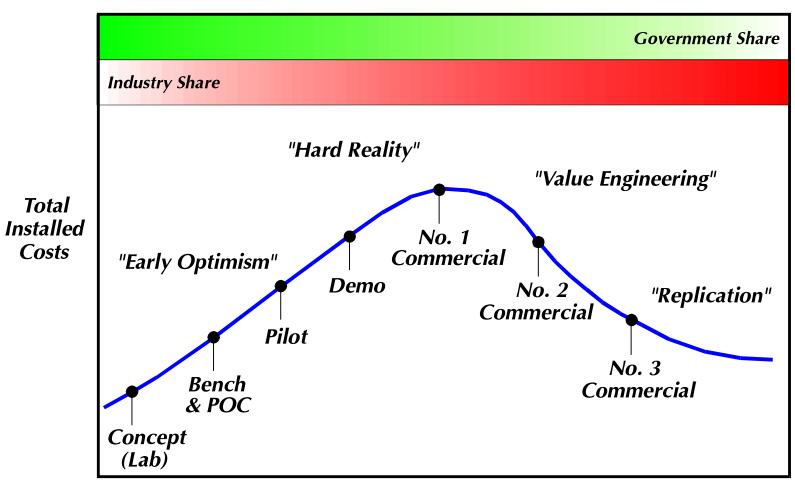
Product Development Cycle



Industry Share

Government Share

Product Development Cycle



Time

Technical Status

- Key R&D Activities
- Product Development
- Demos and R&D

Key R&D Activities

Sorbents
ICCI
GEESI
METC
RTI

Filters

EERC

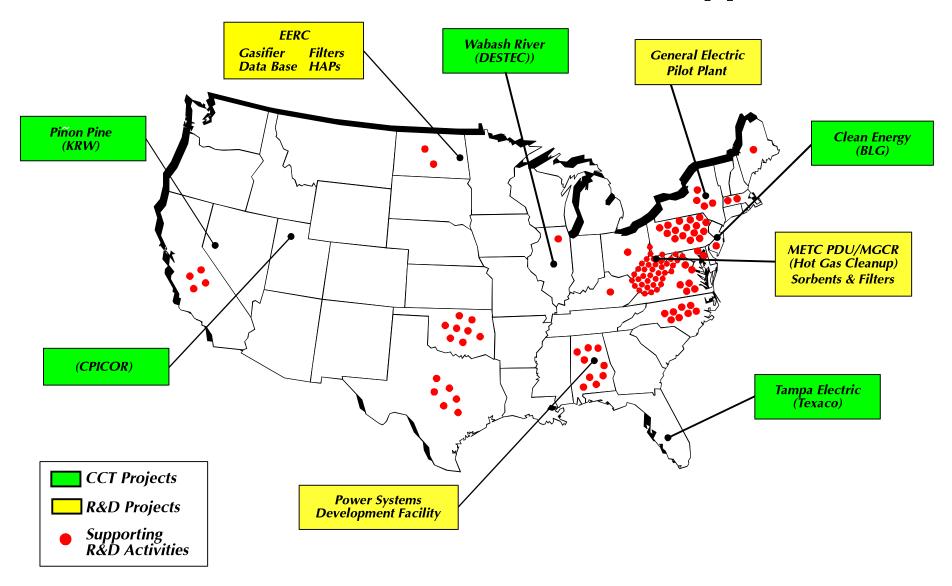
MGCR

KARHULA

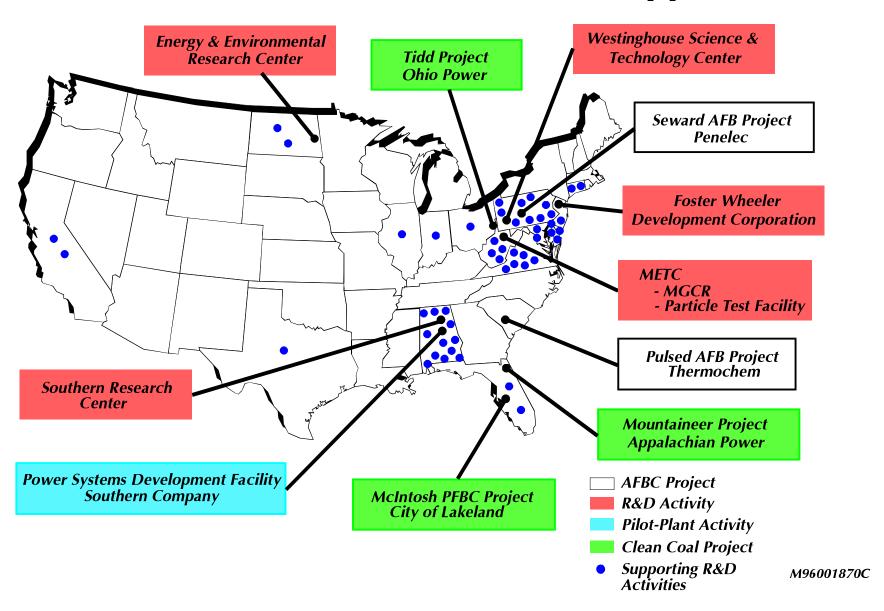
METC



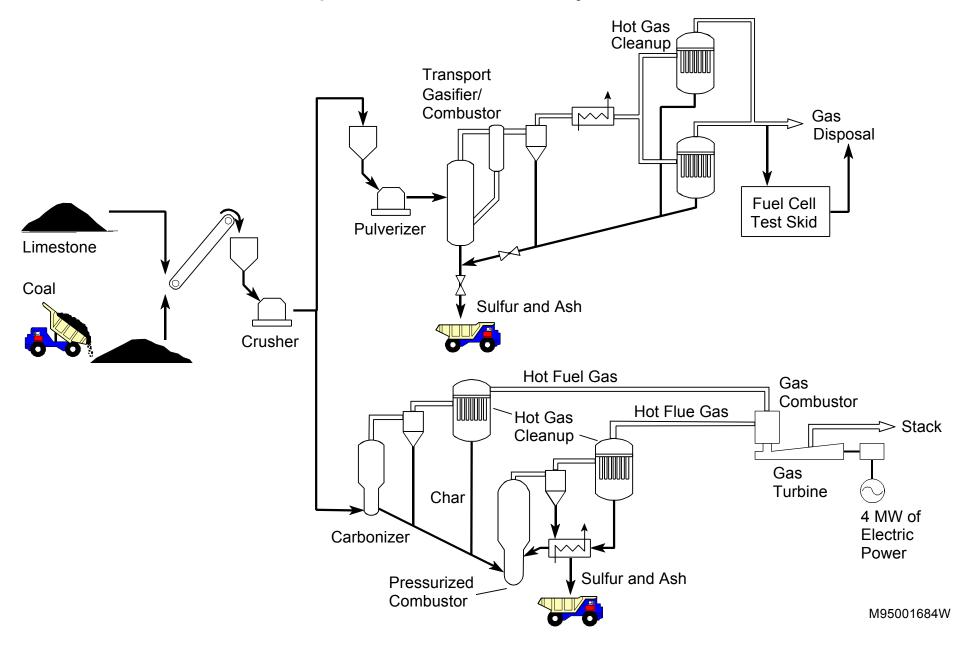
IGCC Projects, Major R&D, Support



PFBC Projects, Major R&D, Support

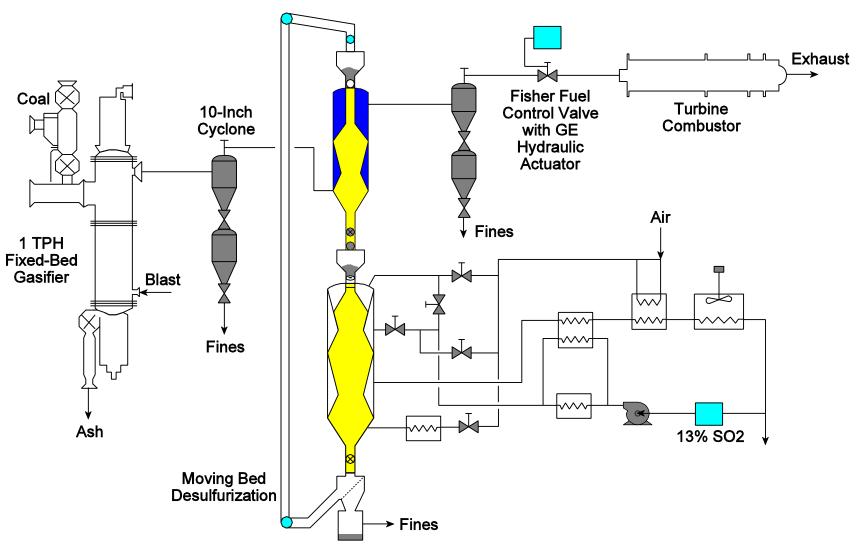


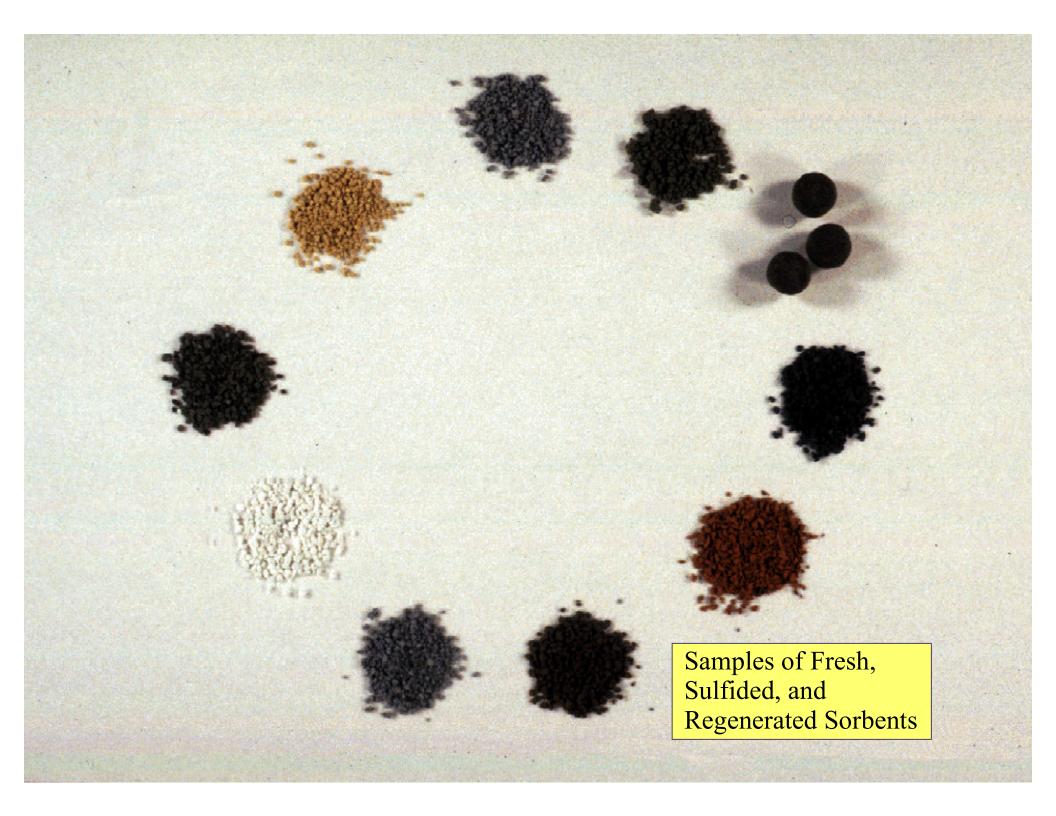
Power Systems Development Facility Consists of Two Separate Reactor Systems



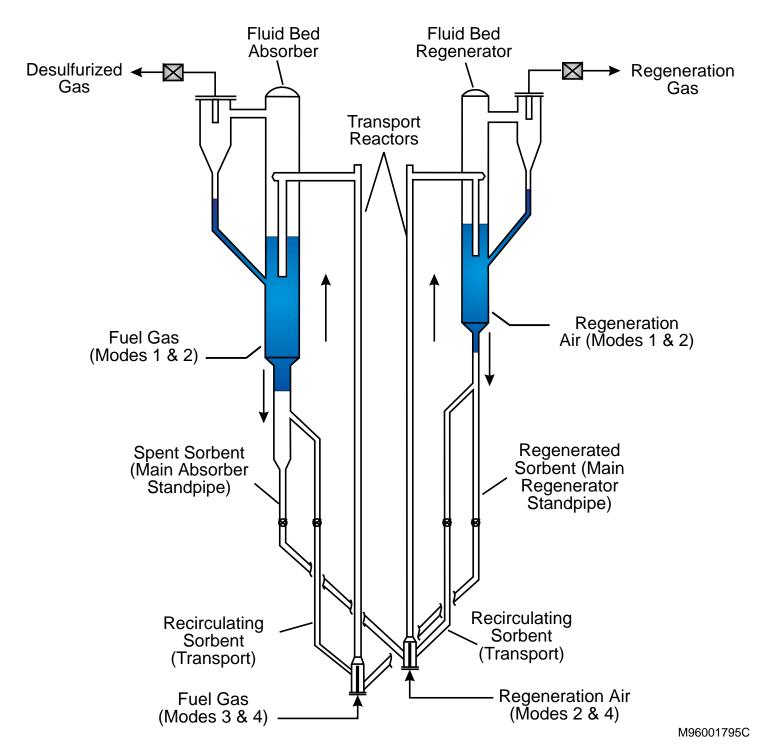


GEESI Moving Bed Desulfurizer



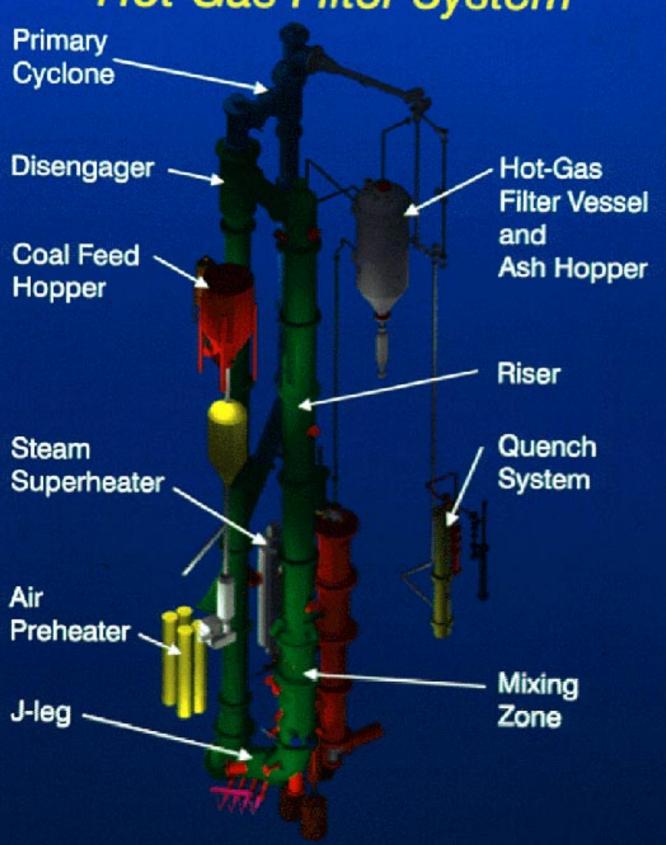


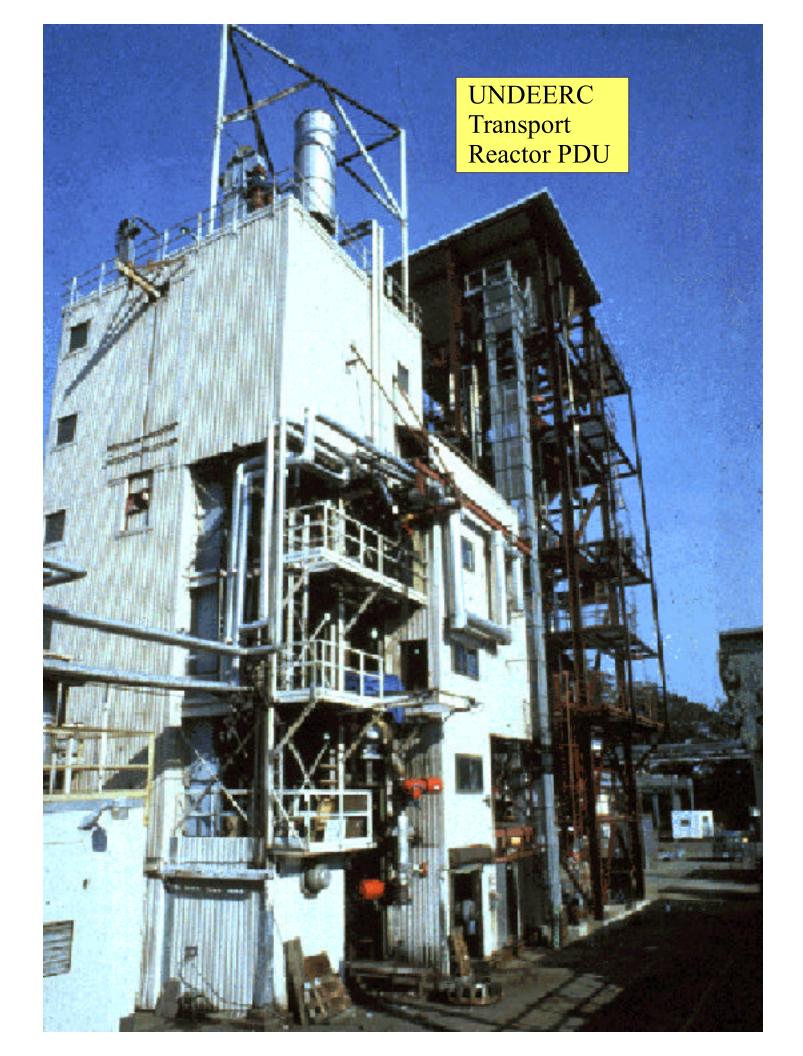
PDU Reactor Schematic

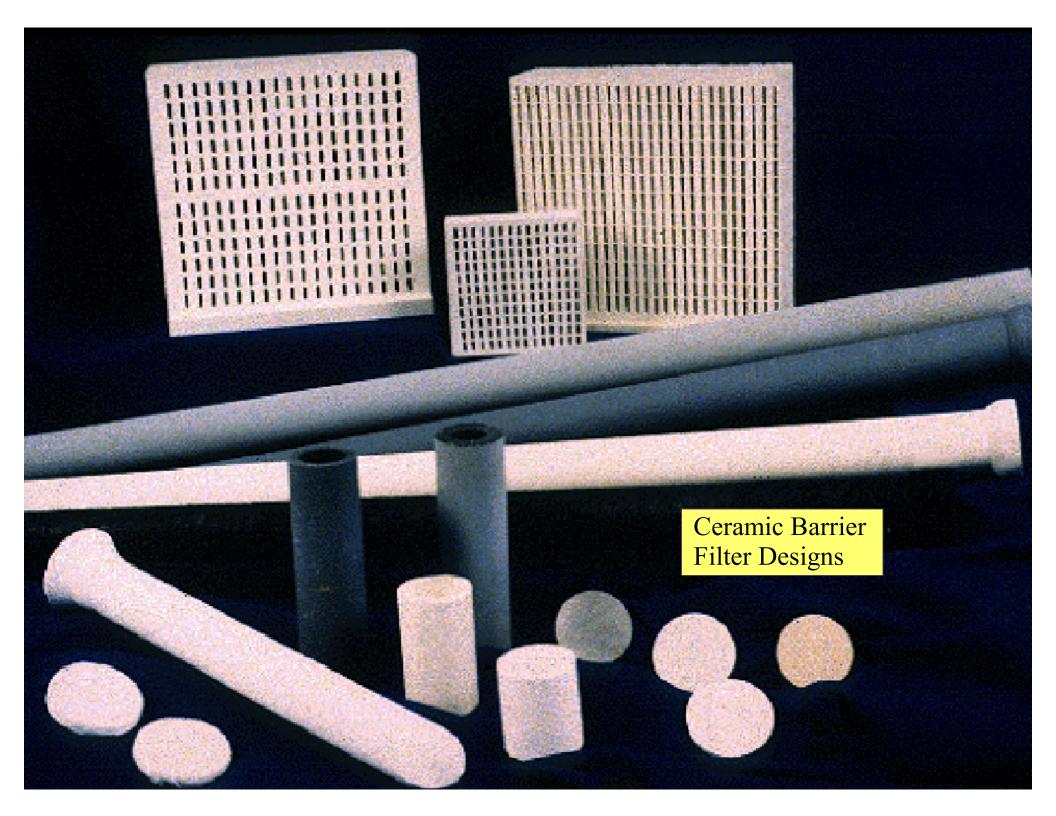


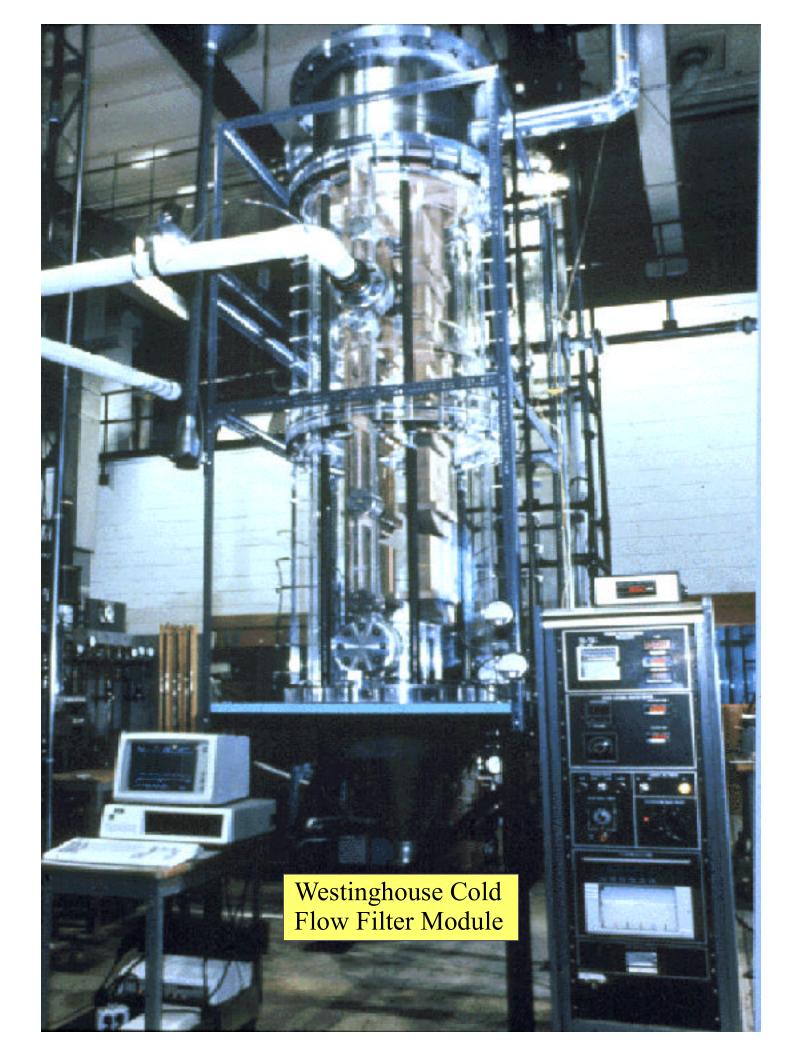




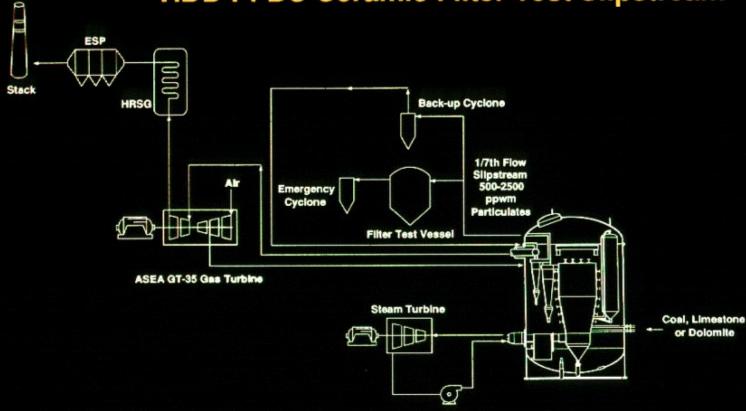




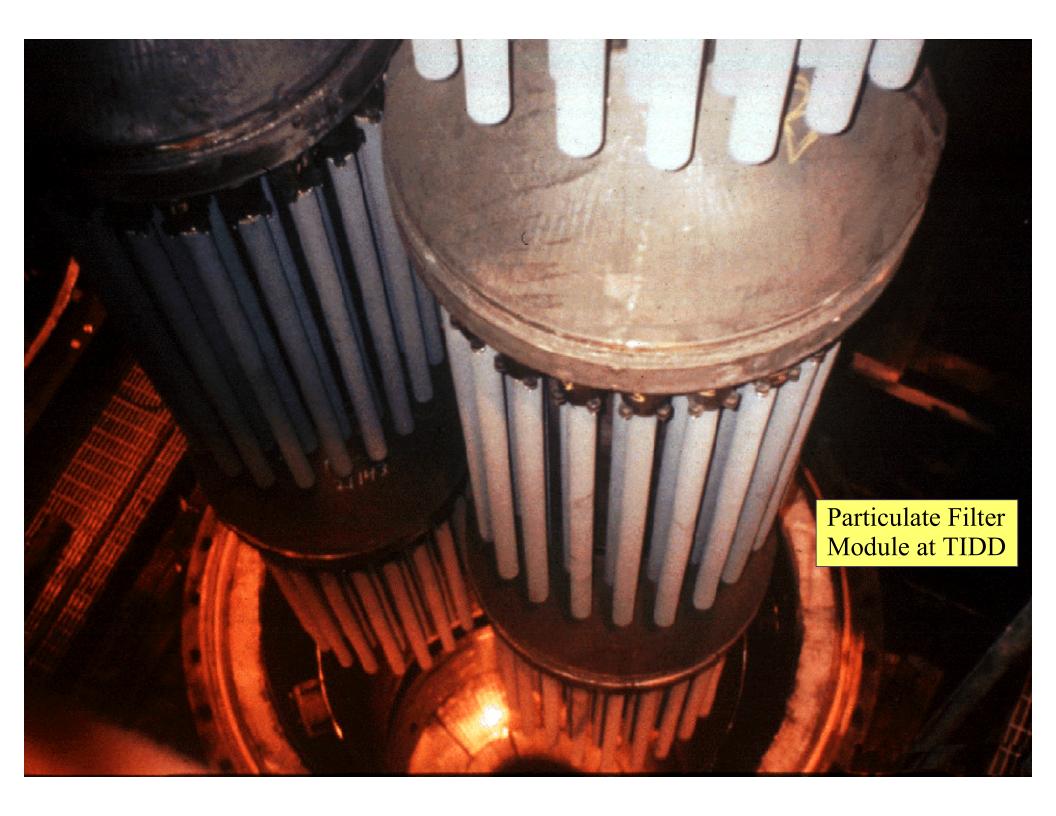




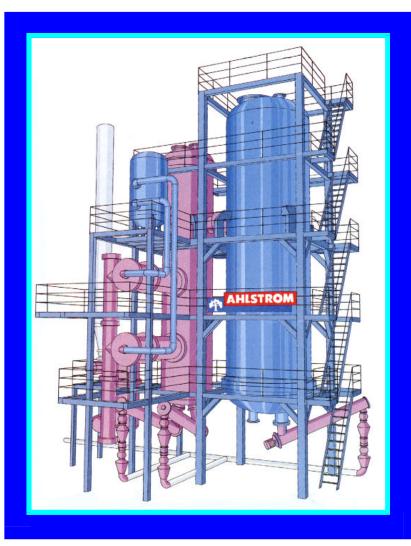
TIDD PFBC Ceramic Filter Test Slipstream

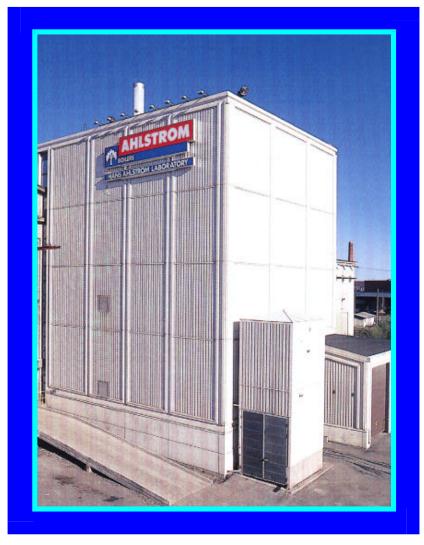


- Conduct large-scale engineering tests of ceramic filter systems for commercial 1st & 2nd Generation PFBC
 - Demonstrate 5,000 hours of operation
- \$20 million program separate from Clean Coal
- Test filters on 2nd & 3rd years of operation
- Westinghouse ceramic candle filters first system to be tested
- Potential for a different filter in 2nd test period



KARHULA

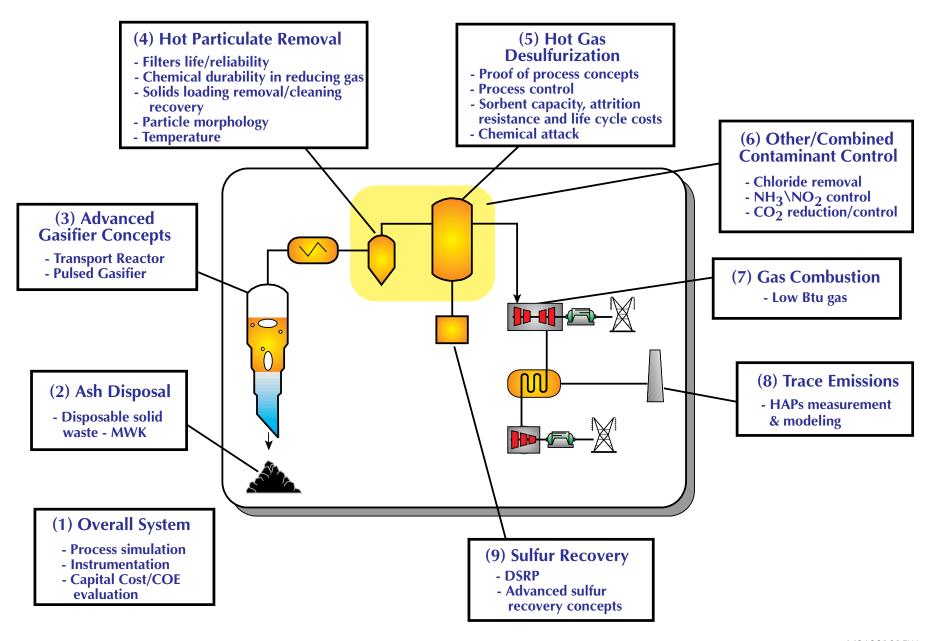




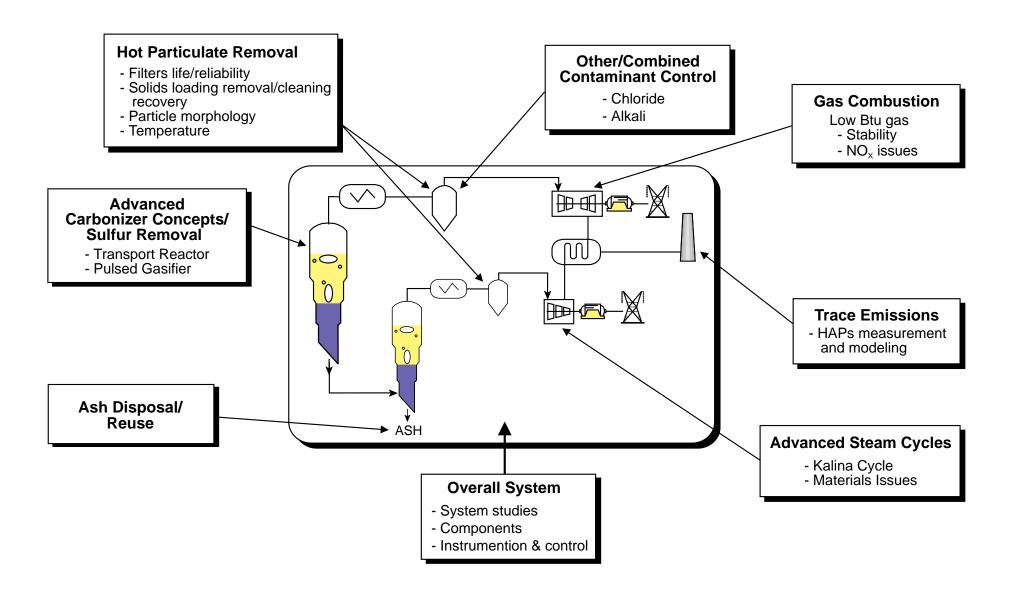
Barrier Issues

- Technical
 - Filters
 - **CO**₂
 - S and other gases
 - Materials
 - Market
 - Domestic capacity growth
 - Capital cost
 - Incentive for risk

IGCC R&D Issues



PFBC R&D Issues

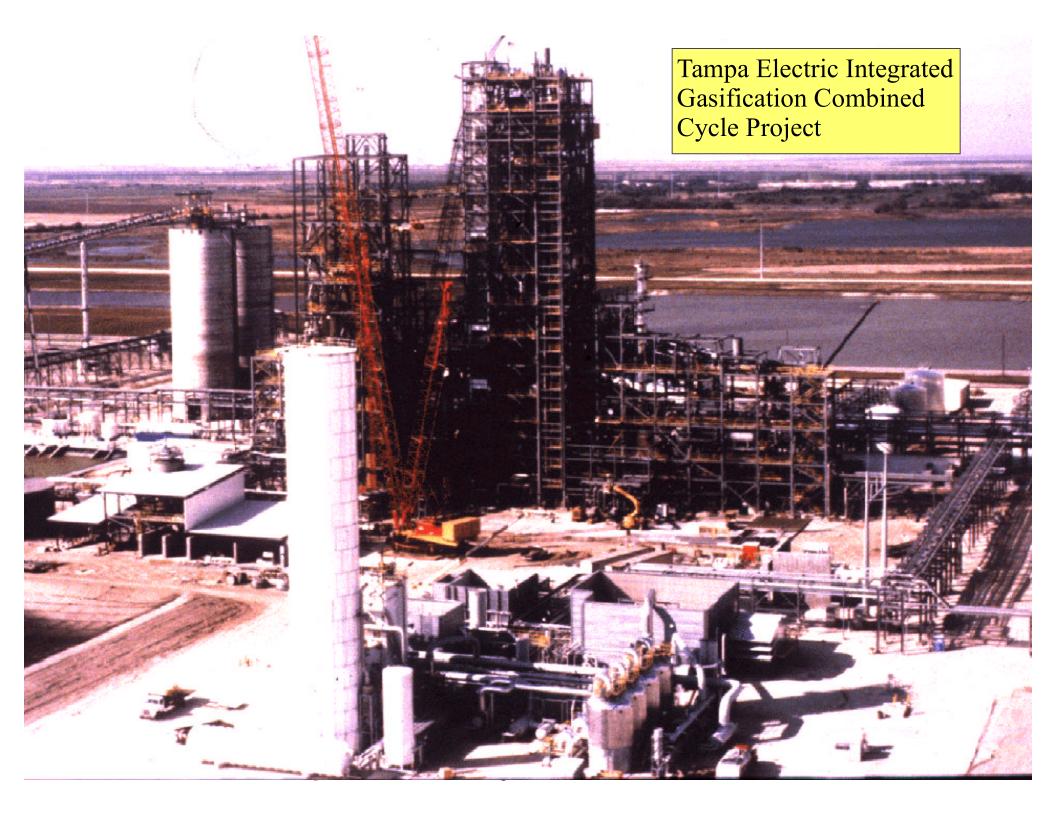


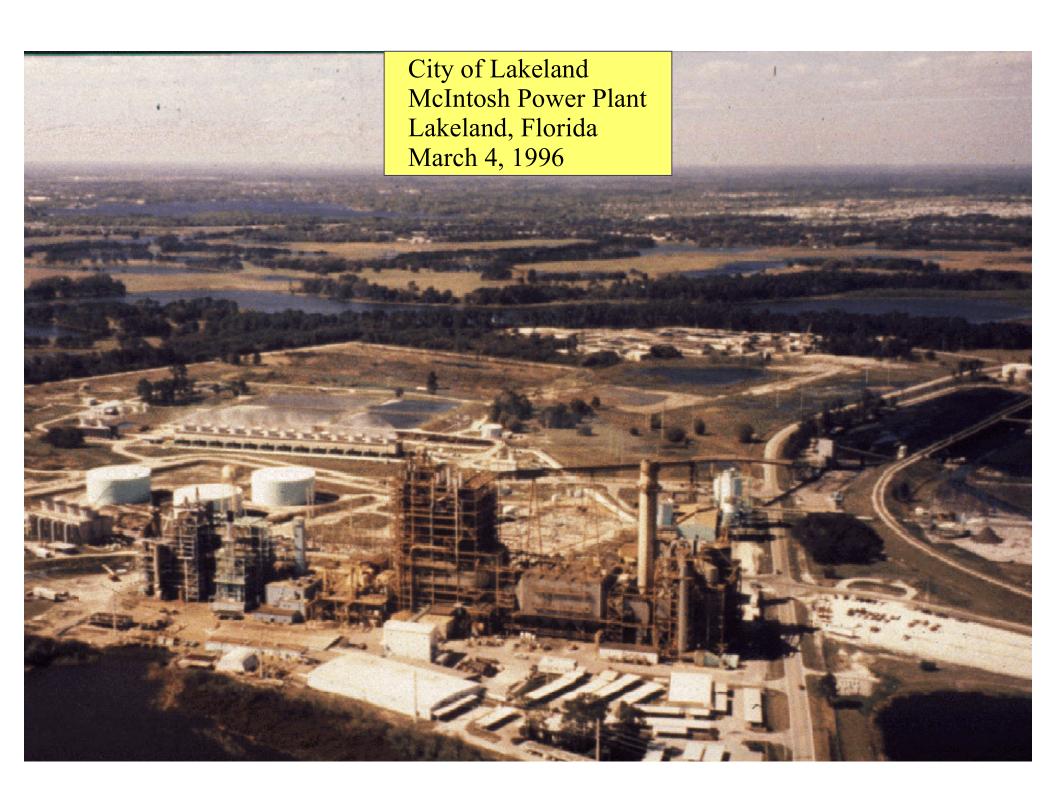
Key Plans

- Startups
 - Tampa
 - Piñon
 - PSDF
- Construction
 - Lakeland
 - Seward
- Testing
 - Filter Materials

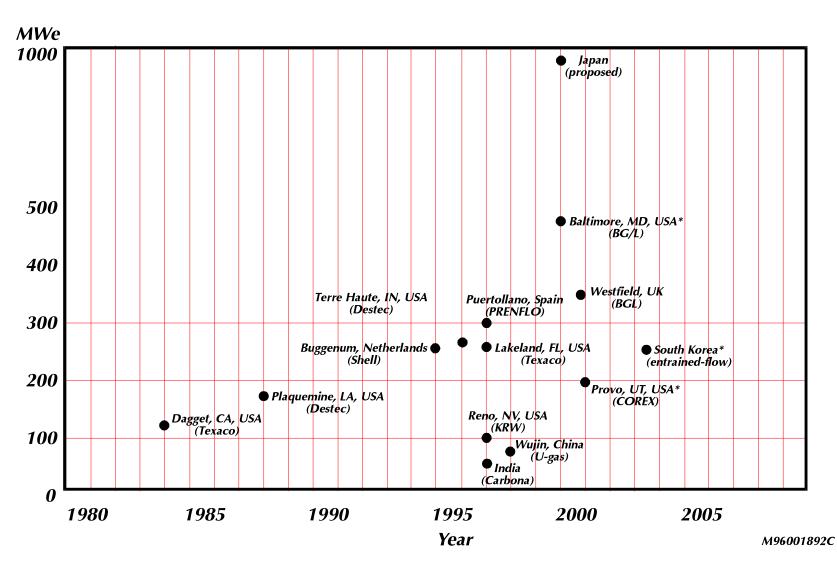








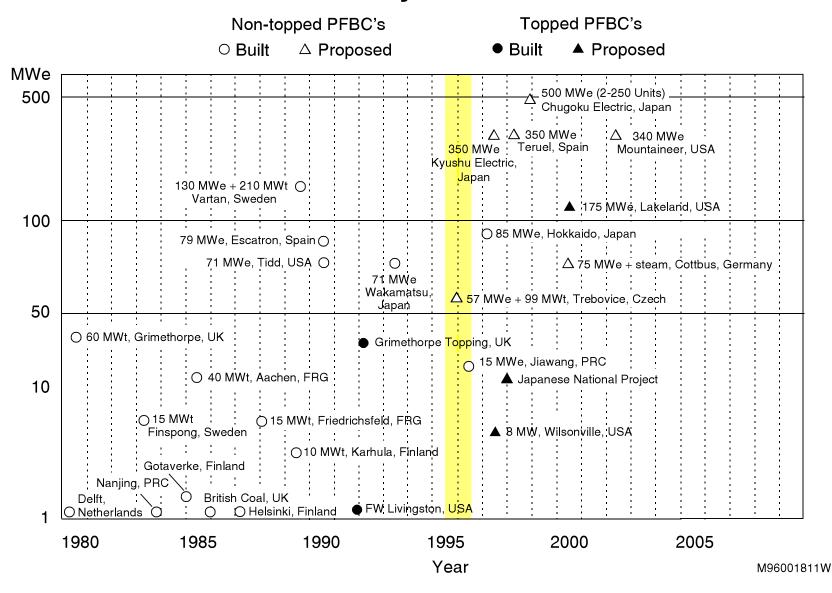
List of IGCC Projects in the World



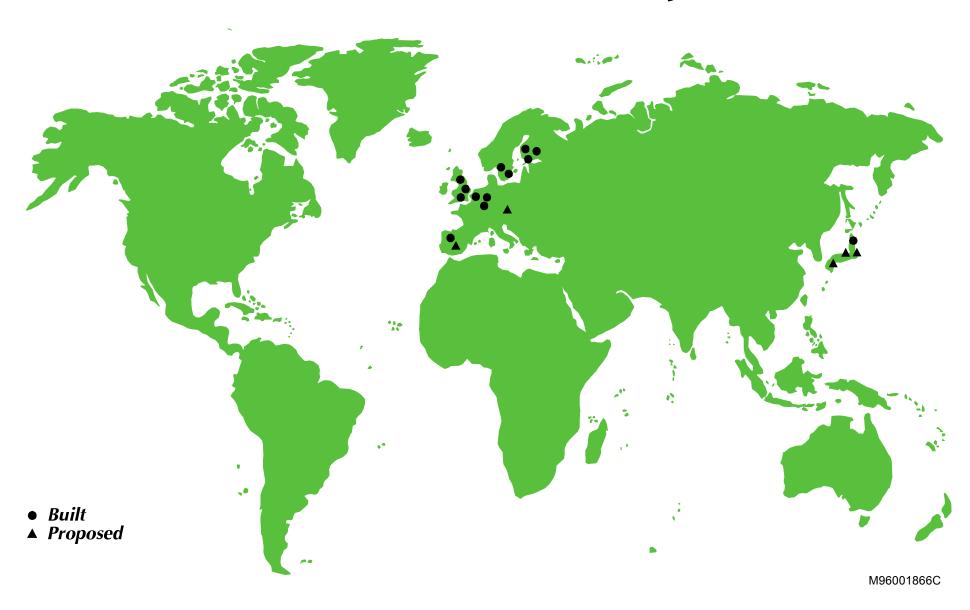
IGCC Plants and Projects



List of PFBC Projects in the World



PFBC Plants and Projects

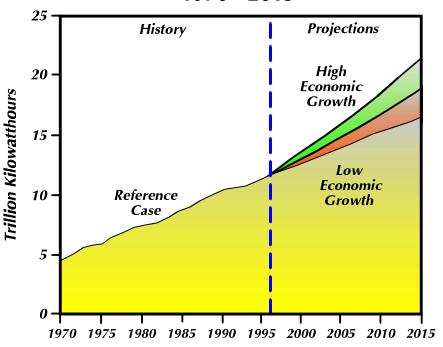


Marketplace Opportunities

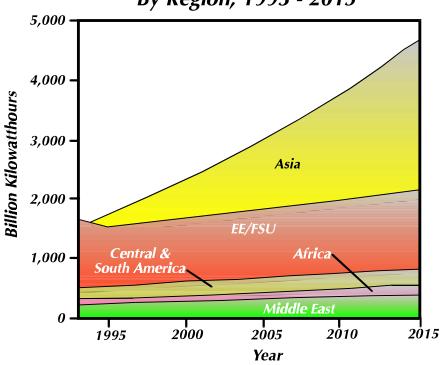
- U.S. repowering
- Global demand
- Co-production
- Opportunity fuels
- Environmental drivers
- Advanced systems

Global Demand

World Electricity Consumption 1970 - 2015



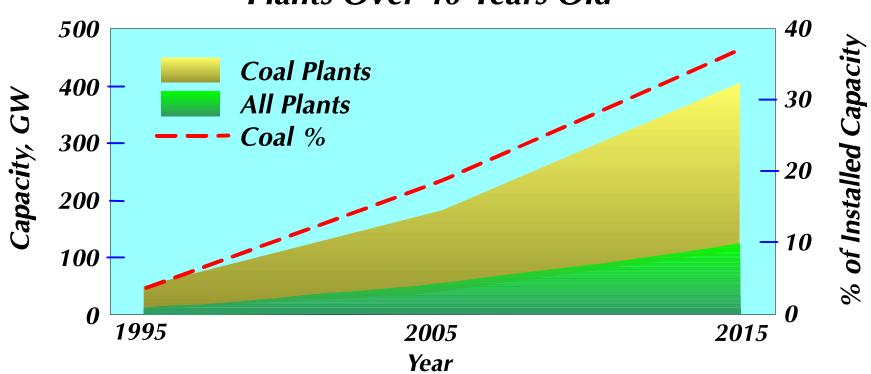
Non-OECD Electricity Consumption By Region, 1993 - 2015



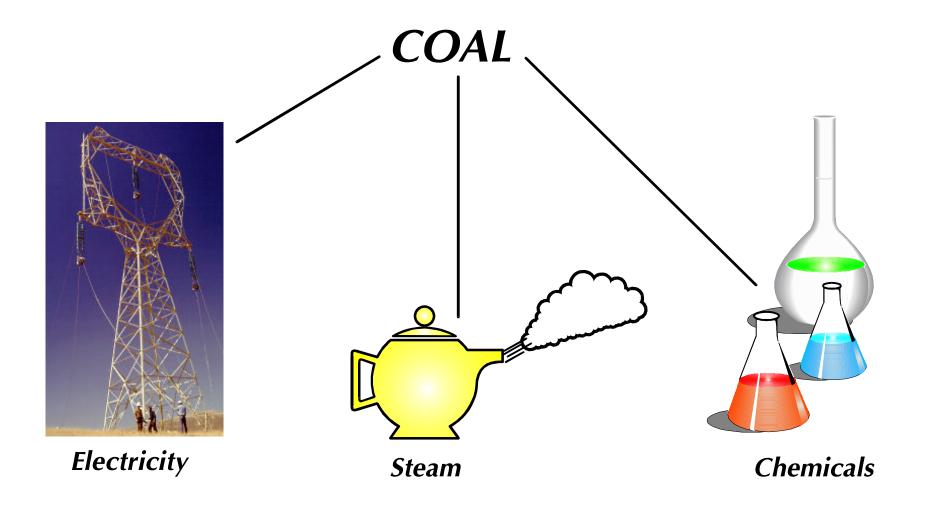
Source: History: Energy Information Administration (EIA) International Energy Annual 1993, DOE/EIA-0219(93) (Washington, D.C., May 1995). Projections: EIA, World Energy Projection Stystem (1996).

U.S. Repowering

Plants Over 40 Years Old



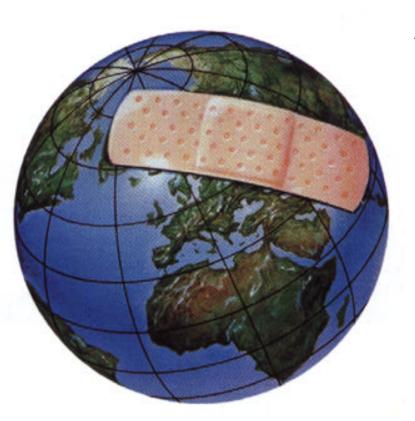
Co-Production





Opportunity Fuels

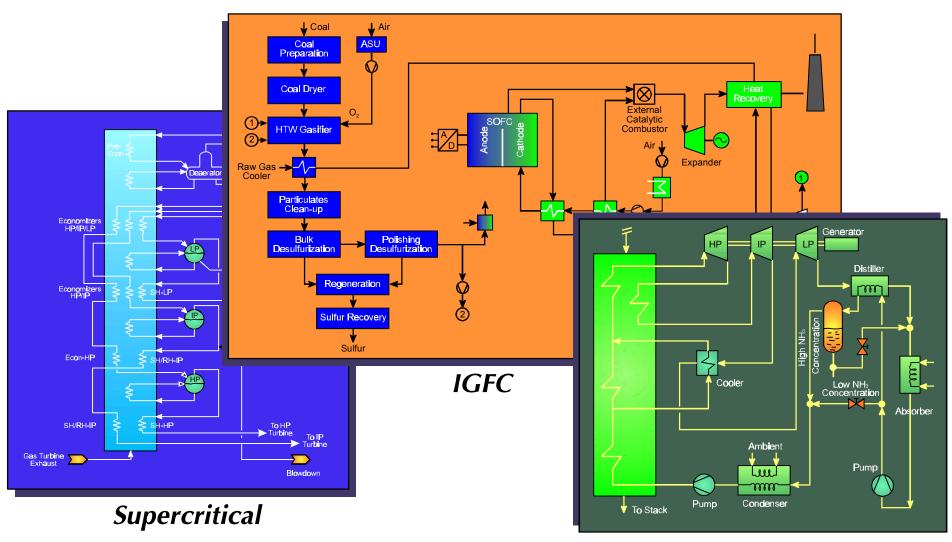
- Plastic
- Biomass
- Sewage
- RDF
- Petcoke
- Waste Fuel



Environmental Drivers

- **SO**₂
- NO_X
- **CO**₂
- Particulates
- HAPs

Advanced Systems



Kalina and Other Advanced Cycles

M96001857C