

What's New in Cataloging 2012?

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Conference

What We Will Cover

- PCC news, including BIBCO and CONSER
- RDA
- Authority files
- Genre/Form Terms
- Subject headings
- Classification
- WorldCat, Connexion, and OCLC
- MARC changes
- Cataloger's Desktop
- Sierra
- Resources

Communities of Practice

- Program for Cooperative Cataloging
 - BIBCO
 - CONSER
 - NACO
 - SACO
- Library of Congress
- Law, medical, music, rare books, theological, maps, government documents, art, audiovisual, etc.

Descriptive Cataloging: Bibliographic



A word cloud featuring various bibliographic standards and processes. The words are arranged in a cross-like pattern. The central vertical word is 'ROMANIZATION' in gold. To its left, 'PNRRI' and 'BSR' are stacked vertically in dark green and brown respectively. To its right, 'TABLES' and 'CONSER' are stacked vertically in dark green and gold respectively. At the top right, 'LERS' is written vertically in dark green. At the bottom right, 'RDA' is written horizontally in dark red. The word 'LERS' is also written horizontally in dark green, overlapping the bottom of 'TABLES'.

PNRRI
BSR
ROMANIZATION
LERS
TABLES
RDA
CONSER

BIBCO Standard Record



- PCC implemented BIBCO Standard Records (BSR) on October 1, 2011 for:
 - Archival Collections
 - Supplemental Requirements for Electronic Monographic Resources (Remote and Direct Access)

BSR site: <http://www.loc.gov/aba/pcc/bibco/bsr-maps.html> [not there]

- Announced in report at ALA midwinter 2012:
http://connect.ala.org/files/677/2012_01_lc_pdf_15470.pdf

Provider-Neutral E-Monograph MARC Record Guide

- New version of guide issued, with revisions to September 2011
 - Expanded to include all formats, not just textual monographs
 - Includes examples for digital map, sound recording, notated music, and moving images
 - <http://www.loc.gov/aba/pcc/bibco/documents/PN-Guide.pdf>
- Also see: Provider-Neutral E-Monograph MARC Record Guide: P-N/RDA Version (Revisions to March 1, 2012). This is a working draft.
 - <http://www.loc.gov/aba/pcc/rda/PCC%20RDA%20guidelines/PN-RDA-E-Monograph-Draft.docx>

CONSER

- CEG update 20 published
 - Includes changes in MARC coding and PCC practices, such as repeatable 260, 588 Source of description
 - [http://www.loc.gov/cds/PDFdownloads/ceg/CEG Update 20.pdf](http://www.loc.gov/cds/PDFdownloads/ceg/CEG_Update_20.pdf)
- Open Access Journal Project
 - CONSER members have volunteered to catalog open access ejournals. As of September 2011, they had cataloged about 1200 titles.
 - <http://www.loc.gov/aba/pcc/conser/issues/Open-Access-Project.html>

Integrating Resources

- Integrating Resources: A Cataloging Manual was updated by BIBCO and CONSER
 - Per report at ALA midwinter 2012:
<http://www.loc.gov/ala/mw-2012-update.html>
 - www.loc.gov/catdir/pcc/bibco/irman.pdf (2010 version)
- PCC Task Group on Hybrid Integrating Resource Records. Final Report, Revised April 25, 2012
 - <http://www.loc.gov/aba/pcc/rda/RDA%20Task%20groups%20and%20charges/PCCHybridFinalReport.docx>



Romanization Tables – Lots of News

Approved

- Khmer
- Syriac
- Moroccan Tamazight

Being readied for review

- Manchu

Proposals under review

- Cherokee

Proposals for revisions out

- Belarusian
- Bulgarian
- Japanese
- Russian
- Shan

News release: Romanization landscape (November 2011)

http://www.loc.gov/catdir/cpso/romlandscape_Oct2011.html

Romanization Tables

- Japanese Romanization table: Feedback indicated support to an apostrophe rather than the alif. The Library of Congress indicated that it will immediately align the use of the apostrophe in Japanese Romanized cataloging with the published ALA-LC Japanese Romanization standard.
- http://www.loc.gov/catdir/cpso/roman_japanesediaccritics_Mar2012.html

Find more information on others find the announcements on the LC Cataloging, Acquisitions News web site:

<http://www.loc.gov/aba/news/>

RDA

Resource Description and Access

- RDA LC Implementation Date: March 31, 2013
 - “The date when all catalog records newly created at LC will be produced according to RDA instructions.”
 - Others can decide when they implement.
- Day one for authorities: March 31, 2013
- Deutsche Nationalbibliothek is now a full member of the JSC
 - Members now from U.S., UK, Australia, Canada, and Germany

(CC:DA/JSC Ref/JCA/2012/1)

Keeping Up with RDA

- AUTOCAT and RDA-L
- LC Training Plan:
http://www.loc.gov/catdir/cpso/news_rda_implementation_date.html
- Library of Congress RDA web site: <http://www.loc.gov/aba/rda/>
- PCC web site: <http://www.loc.gov/aba/pcc/>
- ALCTS webinars:
<http://www.ala.org/alcts/confevents/upcoming/webinar/cat/rda>
- JSC: <http://www.rda-jsc.org/>
- OCLC: <http://www.oclc.org/rda/default.htm>
- RDA Toolkit: <http://www.rdatoolkit.org/>
- European RDA Interest Group:
<http://www.slainte.org.uk/eurig/index.htm>

OCLC and RDA

Incorporating RDA practices into WorldCat: A Discussion Paper

- www.oclc.org/au/en/rda/discussion.htm
 - Catalogers are not required to, but may, update existing records
 - Catalogers may update individual fields in pre-RDA records to reflect RDA practices
 - Catalogers should use access points as established in the authority file
- OCLC envisions making some widespread changes to existing WorldCat records
- You'll find a macro in Connexion for adding 3xx fields plus RDA workforms

New MARC Fields Related to RDA: 264

- **264 - Production, Publication, Distribution, Manufacture, and Copyright Notice**
 - Statement for publication, printing, distribution, issue, release, or production of work. Info is similar to that in 260. Useful when there is a distinction between functions
 - 1st indicator indicates sequence of statements: intervening, current/latest
 - 2nd indicator indicates function: production, publication, distribution, manufacture, copyright notice date

264 _1 Boston : \$b [publisher not identified], \$c 2010.

264 _3 Cambridge : \$b Kinsey Printing Company

New MARC Fields Related to RDA: 33x

- 336 - Content type
- 337 - Media type
- 338 - Carrier type

- 336 text \$b txt \$2 rdacontent
- 337 unmediated \$b n \$2 rdamedia
- 338 volume \$b nc \$2 rdacarrier
- 336 spoken word \$b spw \$2 rdacontent
- 337 audio \$b s \$b \$2 rdamedia
- 338 computer disc \$b cd \$2 rdacarrier

New MARC Fields Related to RDA: 34x

- 344 – Sound characteristics
 - 344 digital \$b audio
 - 344 digital \$b optical \$g stereo
- 345 – Projection
 - 345 Cinerama \$b 24 fps \$2 rda
- 346 – Video characteristics
 - 346 laser optical \$b NTSC
- 347 – Digital file characteristics (could also be recorded in 300 \$b)
 - 347 audio file \$b CD audio
 - 347 audio file \$b ReadAudio
 - 347 video file \$b DVD video \$e region 1

New MARC Fields Related to RDA: 38x

- 382 – medium of performance
 - 382 mixed voices \$a orchestra
 - 382 piano
 - 382 01 trumpet \$n 2 \$a trombone \$n 2 \$s 4
- 383 – numeric designation of musical work
 - 383 no. 14, \$b op. 27, no. 2
 - 383 \$c RV 269 \$c RV 315 \$c RV 293 \$c RV 297 \$d Ryom
\$2 mlati
- 384 – Key
 - 384 C# minor
 - 384 D minor

Library of Congress Policy Statements

- LCPS are policies for use with RDA
- Over 100 policies were deleted, added, or modified, November 2011-April 2012
- Added to RDA Toolkit – freely available under the Resources tab
<http://access.rdatoolkit.org/>

Library of Congress Rule Interpretations

- Last edition of the Oberlin LCRI Cumulation has published in 2012
www.oberlin.edu/library/lcri-texts/Default.html

Authorities: Access Points and Controlled Vocabularies



NACO

- Descriptive Cataloging Manual Updates related to Z1, Name and Series Authority Records
 - 2011 #3 – August 2012
 - Info about LAC (Canada) re headings for parks and forests; revisions to 670 guidelines
 - 2012 #1 -- February 2012
 - Incorporates a lot of information for new fields related to RDA
 - <http://www.loc.gov/cds//PDFdownloads/dcm/>

Undifferentiated Names

- NLM and the British Library have indicated that they are not going to try to avoid creating any further undifferentiated NARs for NACO, nor to add any further identities to existing NARs.
- PCC meeting at ALA Annual will focus on this topic
- Paper: The future of undifferentiated personal name authority records and other implications for PCC authority work, by John J. Riemer, Philip E. Schreur

010 _ |a no 97045772

035 _ |a (OCoLC)oca04399563

040 _ |a OCl |b eng |c OCl |d MoU

100 1_ |a Fernandes, Cláudia

670 _ |a [Author of How to eat out in Portugal & Brazil]

670 _ |a How to eat out in Portugal & Brazil, c1997: |b t.p. (Cláudia Fernandes)

670 _ |a [Author of Professional project]

670 _ |a Professional project, 1993: |b t.p. (Claudia Fernandes; Univ. of Mo., Sch)

667 _ |a Cannot confirm that the author of How to eat out in Portugal & Brazil a

953 _ |a xx00

985 _ |c OCLC |e LSPC

RDA

Resource Description and Access

- Day one for authorities: March 31, 2013
- PCC Acceptable Headings Implementation Task Group
 - <http://files.library.northwestern.edu/public/pccahitg/>
 - Some of the documents:
 - Phased implementation of RDA
 - Convert x00 \$d to 046 fields
 - Headings beginning with “Bible”
 - Headings with “Dept.”
 - Headings beginning “Koran”
 - Headings with “Selections”
 - Records NOT to be re-coded as RDA

Plan for the Conversion of Name Authority Records

- Phase 1: Add 667 field to records whose 1xx fields cannot be used as is under RDA. 588,780 records identified during review.
- Between Phases 1 and 2: Projects to update individual records
- Phase 2: Modify records whose access fields are subject to mechanical manipulation. 300,000+ records to be reissued.
- Between Phases 2 and 3: Projects to update individual records
- Phase 3: Convert AACR2 authority records to RDA

RDA Authority Records – New Information

- Dates
- Associated place
- Address
- Field of activity
- Associated group
- Occupation
- Gender
- Associated language
- Fuller form of person name
- Biographical information

RDA Authority Record - Example

- 046 Special coded dates
 - \$f Birth date
 - \$g Death date
 - \$k Beginning or single date created (e.g., of a work)
 - \$l Ending date created
 - \$s Start period (e.g., of a musical group)
 - \$t End period
 - \$u URI
 - \$v Source of information
 - \$2 Source of date scheme

046 \$f 19450512

Other RDA-related MARC Fields

- 336 Content type
- 368 Other corporate body attributes
- 370 Associated place
- 371 Address
- 372 Field of activity
- 373 Associated groups
- 374 Occupation
- 375 Gender
- 376 Family information
- 377 Associated language
- 378 Fuller form of personal name
- 380 Form of work
- 382 Medium of performance
- 383 Numeric designation of musical work
- 384 Key

Example of RDA Fields in NAF

046		\$f 1955
100	1	Novak, Eva, \$d 1955-
370		Hungary
372		novelist
375		female
377		hun

More Examples

- 370 Columbia, Mo. \$e St. Louis, Mo.
\$a = place of birth; \$e = place of residence
- 372 Music \$2 lcsh
\$a = field of activity
- 373 University of Missouri—Columbia \$s 2000 \$t 2003
\$a = associated group \$s = start period \$t = end period
- 374 Photographer \$s 1990 \$t 1995
\$a = occupation \$s = start period \$t = end period
- 375 female

Controlled Vocabularies

- LC to develop medium of performance thesaurus for music in cooperation with the Music Library Association
 - www.loc.gov/aba/news/ - see March 2012

RDA Vocabularies

- Added to the Open Metadata Registry
<http://rdvocab.info/>
- Published:
 - Carrier Type, Content Type, Media Type, Book Format
- New-Proposed:
 - RDA Font Size, RDA Frequency, RDA Illustrative Content + 50 or so others

Vocabulary: Show detail for RDA Solo Voices

[Detail](#)[Concepts](#)[History](#)[Versions](#)[Maintainers](#)

?	Preferred Label ?	URI ?
	Alto	.../termList/SoloVoices/1003
	Baritone	.../termList/SoloVoices/1005
	Bass	.../termList/SoloVoices/1006
	Men's solo voices	.../termList/SoloVoices/1009
	Mezzo-soprano	.../termList/SoloVoices/1002
	Mixed solo voices	.../termList/SoloVoices/1008
	Soprano	.../termList/SoloVoices/1001
	Tenor	.../termList/SoloVoices/1004
	Women's solo voices	.../termList/SoloVoices/1010

1 results

LC Authorities and Vocabularies

- <http://id.loc.gov>
- **Names added – over 8 million descriptions**
- Includes

LC Subject Headings
LC Name Authority File
LC Children's Subject Headings
LC Genre/Form Headings
Thesaurus of Graphic Materials

Preservation Vocabularies

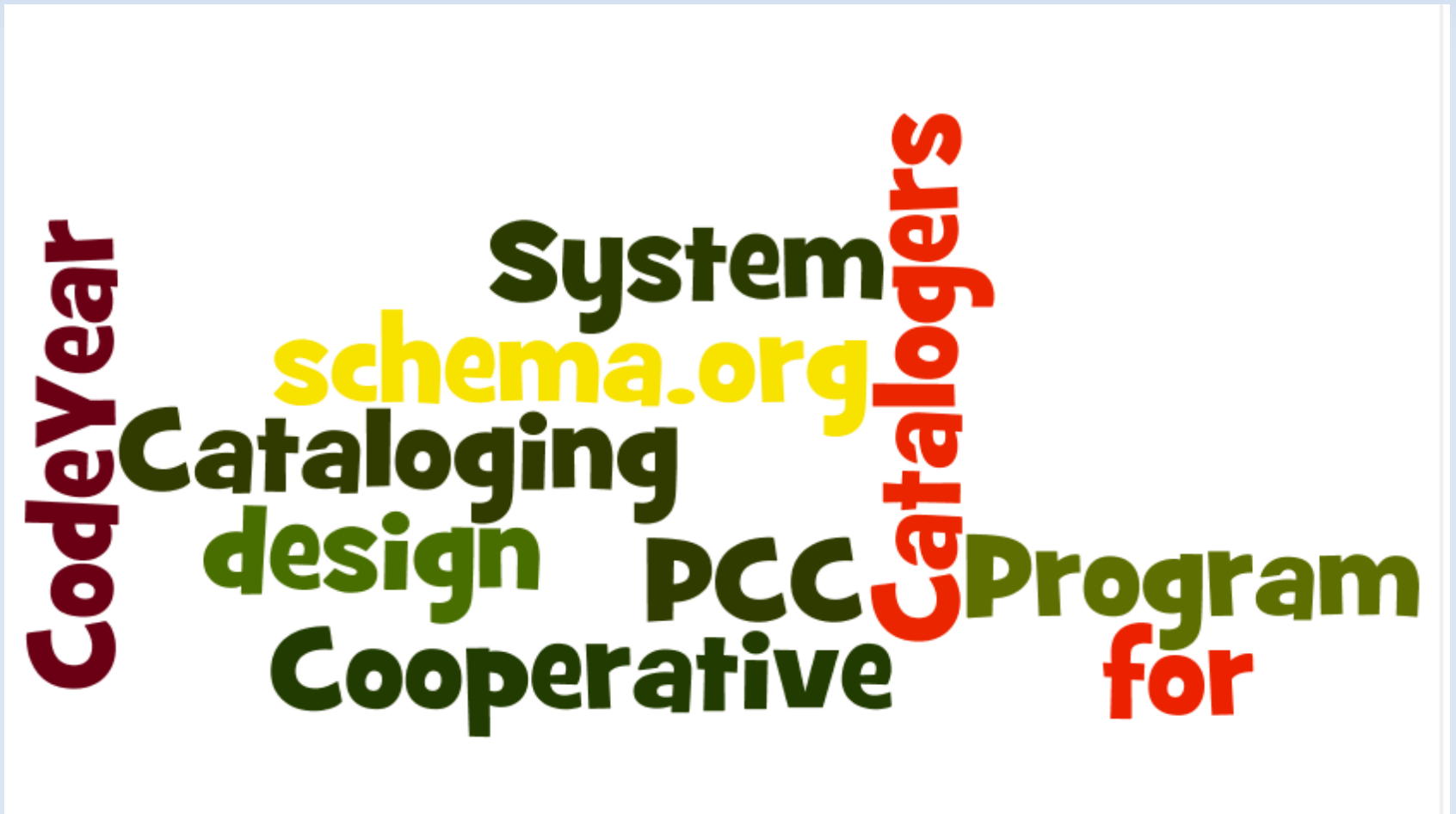
Preservation Events
Preservation Level Role
Cryptographic Hash Functions

MARC Relators
MARC Countries
MARC Geographic Areas
MARC Languages
ISO0639-1 Languages
ISO0639-2 Languages
ISO0639-3 Languages

VIAF (Virtual International Authority File)

- Now an OCLC service; previously shared-governance with members; 25 participating institutions
- Openly accessible / open license
- **Uniform titles added**
- Includes a persistent uniform identifier
- Now covers
 - Personal names (including family names), Corporate names, Geographical names (jurisdictional names), and Uniform titles
- Stored as MADS
- <http://viaf.org/>

Miscellaneous



PCC

- Web site redesigned
<http://www.loc.gov/aba/pcc/>

Music

- Status report (March 14, 2012) related to MOUG Reference Services Committee recommendations for WorldCat Local. The MOUG report issued in 2009 and revised in 2010.
 - Resolved (examples)
 - Display of notes in 508, 511, 518\$a
 - Corporate name main entries (110) appear in author facet
 - AllMusic metadata replacing cataloger-supplied contents notes
 - Critical (examples)
 - Issued with uniform titles not fully displaying in 7xx fields and 240 fields
 - Musical works and expressions do not appear together with their composers, often rendering identification of works impossible
 - Conference names (x11) do not display as subjects, added authors, or main entries
 - Also includes important recommendations and recommendations for enhancements.
 - http://www.musicoclcusers.org/WorldCatLocalStatusRpt_20120314.pdf

Music Discovery Requirements

- Music materials have unique needs that need to be considered in display and indexing. This document gives recommendations for display and indexing
- Draft 2 – February 9, 2012
<http://musicdiscoveryrequirements.blogspot.com/>
- Contents:
 - Musical works
 - Expressions and manifestations
 - Other aspects of music discovery
 - Appendixes

schema.org

- <http://schema.org/>
- A vocabulary for the structured data markup for web pages
- Started as a collaboration between Google, Yahoo!, and Bing search
- NISO webinar (PowerPoint slides available):
http://www.niso.org/news/events/2012/dcmi/linked_data/

CodeYear Catalogers

- Announcement on blog by Shana McDanold:
<http://slmcdanold.blogspot.com/2012/01/codeyear-catalogers.html>

LCC

LCSHGFT
ECIP

LCCGFT

South-Sudan
Geographic-Features

Minaret

WorldCat-Genres
Tibet

Military-Expeditions
Tentative-Lists

LCGFT: Cancellation of Terms

- **Character- and Franchise-Based Terms for Moving Images**
 - Confusion over how to apply character-based terms
 - Franchise-based terms often repeat information found in the title
 - Approximately 90 terms were cancelled in February 2012. The complete list of terms can be found here:
[http://www.loc.gov/catdir/cpsso/character franchise disposition 112211.pdf](http://www.loc.gov/catdir/cpsso/character_franchise_disposition_112211.pdf)
- **Sport-Specific Terms for Moving Images**
 - The only element these films and television shows share is that they feature the same sport. This was not considered significant enough to constitute a genre
 - Approximately 20 terms will be cancelled in July 2012. The complete list of terms can be found here:
[http://www.loc.gov/catdir/cpsso/genre form sports terms cancellation.pdf](http://www.loc.gov/catdir/cpsso/genre_form_sports_terms_cancellation.pdf)

LCGFT: Project Updates

- Moving images
 - The OLAC Cataloging Policy Committee's Best Practices document can be found here:
http://olacinc.org/drupal/capc_files/LCGFTbestpractices.pdf
- Spoken-word recorded sound
- Cartography
- Law

FINISHED!

LCGFT: Project Updates

- Music
 - Approximately 800 medium of performance terms have been agreed upon
- Religion
 - ATLA (the American Theological Library Association) has finished the first draft and has sent it to PSD
- Literature
 - PSD has begun gathering LCSH terms for use as genre/form terms. Approximately 400 terms had been found as of January 2012
- Non-Disciplinary Terms
 - Possible new project that would consist of terms based on form subdivisions.

LCGFT: Globes

- Currently there are three LCGFT headings in use: Globes, Lunar globes, and Celestial globes.
- PSD and G&M have proposed cancelling Lunar globes and redefining Globes to refer to all globes, not just globes of the Earth. The term Globes would then always be applied with the LCSH term for the heavenly body being depicted.
- Responses to this proposal will be accepted until July 31, 2012

WorldCat Genres

- “WorldCat Genres allows you to browse dozens of fiction genres for hundreds of titles, authors, subjects, characters, locations, and more, ranked by popularity in the world’s libraries.” – WorldCat Genres website
- Books, Movies, and TV
- Information pulled from WorldCat and WorldCat Identities
- Drawback: records that don’t have genre headings will not show up in the results list
- Homepage: <http://www.worldcat.org/genres/>

WorldCat Genres

The screenshot shows a web browser window with the URL www.worldcat.org/genres/. The page features the WorldCat Genres logo and a main heading "WorldCat Genres". Below the heading is a descriptive paragraph: "WorldCat Genres allows you to browse dozens of fiction genres for hundreds of titles, authors, subjects, characters, locations, and more, ranked by popularity in the world's libraries. It is a joint experiment from OCLC Research and the WorldCat.org team. As an experiment, expect it to evolve and grow over time. We hope you find it valuable and invite you to offer feedback (at the bottom of every page) on what you like, what you don't like, and what more you'd like to see. Thanks and enjoy!". To the right of this text are social media icons for Twitter, Facebook, and a plus sign for more options.

Selected Fiction Genres

Adventure	Fantasy	Historical
Horror	Legends	Mystery
Occult	Love & Romance	Science Fiction
Spy Stories	War Stories	Westerns

All Genres (A-Z)

Search for:

Adventure fiction	Feature films	Road fiction
Adventure films	Film noir	Romance films
Allegories	Folklore	Romances
Alternative histories (Fiction)	Gangster films	Romans à clef
Animated films	Ghost stories	Romantic suspense fiction
Arthurian romances	Gothic fiction	Science fiction
Autobiographical fiction	Historical fiction	Science fiction comic books, strips, etc.
Bible fiction	Historical films	Science fiction films
Bible films	Horror fiction	Sea stories
Bildungsromans	Horror films	Short films

WorldCat Genres

Fantasy fiction - WorldCat Genres

www.worldcat.org/genres/fantasy-fiction.html

mobius 2012

WorldCat Genres

Fantasy fiction

Definition
Used for works that feature imaginary worlds, extraordinary creatures, sorcerers, epic quests or magic.

Related Genres
[Alternative histories \(Fiction\)](#) [Dystopias](#) [Ghost stories](#) [Horror fiction](#) [Occult fiction](#) [Science fiction](#) [Utopian fiction](#)
[Voyages Imaginary](#)

Children & Teens
[Authors](#) [Books](#) [Movies & TV](#)


Related
[Subjects](#) [Characters](#) [Places](#) [Awards](#) [WorldCat Lists](#) [Mixed & Sub Genres](#)

Change Genre

Find:
 go

Select:
[Adventure fiction](#)
[Adventure films](#)
[Allegories](#)
[Alternative histories \(Fiction\)](#)
[Animated films](#)
[Arthurian romances](#)

Recent Additions



More Recent Books

Authors, Books & Movies

Authors
[LaHaye, Tim F.](#)
[Lackey, Mercedes](#)

Books
[Gullivers travels](#)
Connecticut yankee in king arthur court

Movies & TV
[Up](#)
[Avatar](#)

LCSH: South Sudan

- South Sudan
 - Over 200 existing subject headings were revised.
 - Classification schedules have also been updated. South Sudan has a new classification span: DT159.915-159.978. The existing classification span for Sudan was updated as well.

LCSH: Military Expeditions

- The policy of establishing all military and scientific expeditions in the NAF has been revised. Military expeditions that are campaigns, battles, sieges etc., will now be established in LCSH with MARC tag 150.
- All other military expeditions and all scientific expeditions will continue to be established in the NAF with tag 111.

LCSH: Qualification of Geographic Features

- PSD has decided that features in the United States will be differentiated to the county level only
- For instances where two or more geographic features in a single county have the same name, there will be only one authority record. A 667 note will be added to the record to indicate that the heading is undifferentiated

LCSH: Subject Category Codes

- LC plans to begin an experiment to add subject category codes (072) to subject authority records. There are three expected benefits to adding this information:
 1. The usability of LCSH on the Semantic Web will be enhanced.
 2. It will allow ILs and resource discovery platforms to assist catalogers in determining appropriate subdivisions for subject headings
 3. It will improve automatic heading string creation and validation
- If this experiment is successful, a full-scale project will likely be launched.
- For more information, see the announcement here:
http://www.loc.gov/catdir/cpsa/field_072_announcement.pdf

Updates and New Editions

- SHM Update Number 1 (January 2012) is now available.
- The 33rd edition of *Library of Congress Subject Headings* is now available. It includes all subject headings through December 2010.
- The 4th edition of the bilingual *Subject Headings for School and Public Libraries* is now available.

Minaret

- New subject proposal system for LCSH, LCGFT, and Children's Subject Headings
- Implemented summer 2011
- Classification Web product
- For more information, see the Library of Congress SACO page:
<http://www.loc.gov/aba/pcc/saco/>

LCSH and LCC Tentative Lists

- Lists are now monthly instead of weekly
- Expected turnaround on proposals will be about 8-12 weeks
- Monthly lists can be found here:
 - LSCH:
<http://www.loc.gov/aba/cataloging/subject/weeklylists/>
 - LCC:
<http://www.loc.gov/aba/cataloging/classification/>

LCC: Classification Schedules

- The 2012 editions of schedule S (Agriculture), K (Law in General), and L (Education) are now available. Schedule Q (Science) and B-BJ (Philosophy) are coming soon.
- KIA-KIX (Law of Indigenous People in the Americas)
 - Drafts of this new classification schedule are now available for discussion
 - For more information, see the LC announcement here: http://www.loc.gov/catdir/cpso/kia_draft.html

ECIP Updates

- Medical ECIPs Trial
 - In July 2011, LC stopped assigning LCC and LCSH to clinical medicine titles process through the ECIP program. These titles still received MeSH headings and NLM classification, however. Any titles selected for inclusion in LC's permanent collection received full cataloging at the post-publication stage. An evaluation of the project is expected sometime this year.
- BISAC Terms
 - BISAC terms are now being added to ECIP records (at the request of ECIP publishers). The CIP group will investigate adding other special vocabularies in the future.

MLNC
Desktop
Catalogers
community
Bulletin
MARC
MOBIUS
Browser
NACO
Technical
expert
Control
Amigos
OCIC
Enhancements
Authority
Sierra
Client
enhance
RDA
Connexion

OCLC News

- Jay Jordan, President and CEO, announced his retirement effective June 30, 2012
 - 1st round of interviews in February 2012, 2nd round in March 2012 with Search Committee; finalists round with committee and advisory group in April 2012
OCLC
- Free online training courses that cover cataloging, resource sharing and FirstSearch to U.S. and Canadian members began July 1, 2011
 - <http://training.oclc.org/training> (list of free and for fee courses)
- VIAF service transitioned to an OCLC service April 2012
- New agreements with publishers adding more content and collections
 - Alexander Street Pres, Brepols, Elsevier, Institute of Physics (IOP), Rock's Backpages, Royal Society of Chemistry, Taylor & Francis

OCLC News

- Released FAST (Faceted Application of Subject Terminology) as linked data December 2011
- Introduced OCLC WorldShare
 - Will be launched in mid-2012
 - Will start with Webscale Management Services (Now: OCLC WorldShare Management Services) and circulation, acquisitions, and license management applications
 - Plans to add resource sharing, consortial borrowing, and cataloging and metadata management
 - www.oclc.org/news/releases/2011/201170.htm
 - (Technical Services Law Librarian, March 2012, p. 19)
- HathiTrust full-text index integrated into OCLC services (Sept. 2011)
- WorldCat turned 40 in August 2011!!

OCLC Plans

- OCLC control number expansion
 - OCLC # expected to reach 1 billion after July 1, 2013
 - After July 2013> on + 10 or more digits (010 field)
 - 035 will remain same > (OCoLC) + number without ocm, ocn, or on
 - Ill announced that Millennium and Sierra will be ready in time for the change

Connexion Browser & Client 2.40

- Client released late March 2012
- Must upgrade by October 1, 2012; upgrade warning message begins early August
- Requires uninstalling previous versions
- Install full version (includes .NET 4.0) (not client only)
- User files retained,
 but macros overwritten if in OCLC “book”
- Compatible with both 32-bit and 64-bit versions of MS Windows; supports Win XP, Win Vista, and Win 7. **Does not support Win 2000!**

Connexion

- Enhancements
 - ***Classify*** command to get automatic Dewey or LC class number
 - RDA workforms
 - RDA toolkit IP authentication
 - 264 field in WorldCat search results
 - RDA field that will replace 260, 261, 262
 - MARC updates 13 and 14
 - New macros: GetClassNumber, ClearELvL3Workform, GenerateERecord

Connexion

- Changes to controlling headings
 - Uncontrols incorrectly controlled headings
 - Automatically checks for updated version of heading text and updates if needed
 - Automatically updates previously fully or partially controlled heading with punctuation-only changes
 - Automatically re-evaluates some partially controlled headings and attempts to fully control
- www.oclc.org/support/documentation/technicalbulletins/
- Connexion Enhancements Webinar:
<https://oclc.webex.com/oclc/lsr.php?AT=pb&SP=EC&rID=53860397&rKey=4d5d06210e9c60bf>

Connexion

- Authority control (avail in both Client and Browser)
 - Changes to automatically add a closing date and insert the controlled heading into the bib record when attempting to control 100,600,700,800 (see TB259R for more information)
 - Reduction of unexpected automatic subfield flips
 - Resolution of selected known punctuation problems/now use punctuation in authority record
 - Incorrect deletion of period that is part of abbreviation preceding \$v
 - Incorrect handling of punctuation for UT headings when \$n follows closing parenthesis

Connexion

- NACO/Enhance expansion
 - OCLC expanded capabilities of OCLC participants with NACO authorizations in August 2011
 - Now able to edit and replace BIBCO records (non-serial with 042 code “pcc”)

OCLC-MARC Bibliographic, Authority, and Holdings Formats Update 2011

- OCLC Technical Bulletin 261: OCLC-MARC Format Update 2012
- OCLC implemented the changes related to the OCLC-MARC Bibliographic, Authority, and Holdings Formats Update 2012 in May 2012. This included MARC 21 Updates No. 13 (dated September 2011) and No. 14 (dated April 2012), code list additions and changes published chiefly since August 2011, and other suggestions from WorldCat users and OCLC staff. Many of these elements, including those from MARC 21 Updates No. 13 and 14, are related to Resource Description and Access (RDA). OCLC Technical Bulletin 261 is now available at <http://www.oclc.org/support/documentation/worldcat/tb/261/default.htm> with all the details.
- Scheduled for May both browser & client:
www.oclc.org/connexion/interface/browser/enhancements/future.htm
www.oclc.org/connexion/interface/client/enhancements/future.htm

MARC Bib Changes

- MARC 21 Update No. 13: Full and Concise available online (September 2011):
 - <http://www.loc.gov/marc/up13bibliographic/bdapndxg.html>
 - New
 - Four additional 007 fields for Kit, Notated Music, Text, and Unspecified
 - Subfields in 034, 041, 043, 084, 340, 383
 - 264 Production, Publication, Distribution, Manufacture, and Copyright Notice
 - 344 Sound Characteristics
 - 345 Projection Characteristics
 - 346 Video Characteristics
 - 347 Digital File Characteristics
 - 377 Associated Language
 - Changes
 - 041 \$h now called Language Code of Original (intermediate translations now covered by 041 \$k)

<http://www.loc.gov/marc/up13bibliographic/bdapndxg.html>

MARC Bib Changes

- MARC 21 Update No. 14: Full and Concise available online (April 2012):
 - <http://www.loc.gov/marc/bibliographic/bdapndxg.html>
 - New
 - 382 Indicators 1 and 2 have new definitions
 - 382 new subfields b,d,n,p,s,v
 - Changes
 - None

MARC

- Several MARC proposals and discussion papers have been posted.

www.loc.gov/marc/marbi/list-p.html

- [2012-07](#): Defining New Code for Vocal Score in Field 008/20 (Format of music) in the MARC 21 Bibliographic Format
- [2012-06](#): Defining Subfield \$c (Qualifying information) in Field 028 (Publisher Number) in the MARC 21 Bibliographic Format
- [2012-05](#): Making the 250 Field Repeatable in the MARC 21 Bibliographic Format
- [2012-04](#): New data elements in the MARC 21 Authority Format for *Other Designation Associated with the Person* and *Title of the Person*
- [2012-03](#): Data Provenance in the MARC 21 Bibliographic Format
- [2012-02](#): Identifying Titles Related to the Entity Represented by the Authority Record in the MARC 21 Authority Format

Catalogers desktop

- 3.0 now available
 - Desktop and Toolkit LCPS versions in sync
 - New resources in last 12 months
 - Guidelines for Subject Access by National Bibliographic Agencies (IFLA)
 - MADS: Metadata Authority Description Schema
 - RDA: Information and Resources in Preparation for RDA
 - updates to Cataloger's Desktop will be coordinated with updates to RDA
- Developing a series of training videos for Cataloger's Desktop; brief, 3-5 minute segments that focus on one or a small group of competencies
- AACR2-RDA concordance search: ability to search for related rules in AACR2 and RDA by using the rule number from either resource.

Bibliographic Framework Transition Initiative

- Major focus of this LC project > transition path of MARC21 to something suited to the WWW
 - Reap benefits of newer technology
 - Preserve robust data exchange supporting resource sharing, etc. in past years
- Accommodation of:
 - content rules and data models
 - types of data that accompany or support bibliographic description
 - textual data, linked data with URIs
 - relationships between and recommendations for communications format tagging, record input conventions, and system
 - needs of all sizes and types of libraries
 - maintenance of MARC until no longer necessary
 - compatibility with MARC-based records
 - transformation from MARC21 to a new bibliographic environment

MLNC changes

- May 9 2012: Amigos members approved merger with MLNC
- Merger effective July 1, 2012
- New address:
 - 13610 Barrett Office Drive, Suite 216
Ballwin, MO 63021

MOBIUS

- Server moves completed week of May 28
- Sierra
 - Install for all MOBIUS clusters in December 2012
 - IUG presentation “Sierra: Behind the Curtains
 - http://csdirect.iii.com/documentation/presentation_archive.php#iug2012
 - Facets; based on staff workflow rather than modules; no busy records; no transaction file; no broken holds
 - Real-time updating for: link maintenance, authority scoping, YTD circulation

MOBIUS

- Evergreen
 - Poplar Bluff PL first
 - Several other PLs in the future
 - MOBIUS overseeing the project
- New members
 - Christian County Library
 - Camden County Library
 - St. Louis Art Museum
 - Goldfarb School of Nursing

Questions?

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arigato
thank you
gracias
danke
merci
takk tack
dèkuji
xie xie
dziekuje grazie sukria
kūitos
obrigado
istutiy kamsa hamnida
shukran
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dankee
efharisto salamat po mahalo
spasibo

- Additional slides not included in formal presentation for time considerations

Records added to WorldCat

- China Academic Library and Information System (500,000)

ECIP

- ECIP E-Books Pilot
 - Began in October 2011 with RAND Corp, U Press of Mississippi, Wiley, Jossey-Bass
 - Metadata for ebooks
- Cataloging Partnership Program
 - Several partners including Queens Public Library, Northwestern, Cornell, and Brigham Young University, University of Chicago, etc. New partners: Getty Research Library and the University of Florida
 - Interest in recruiting libraries with science and technology expertise

Source: Report of the LC liaison to SAC, ALA Midwinter Meeting, 2012

LCCN Permalink

- Service that allows users to create permanent URL links to records in the LC Online Catalog
- Expanded to include name and subject authority records
- Can reference materials from LC's collections in other resources

Source: Report of the LC liaison to SAC, ALA Midwinter Meeting, 2012

NLM Classification

- Newly revised edition issued April 2012.
- www.nlm.nih.gov/class/
- “This edition incorporates all 2012 additions and changes to the schedules and to the index, which has been newly edited and updated with appropriate MeSH concepts. Eighty-eight (88) new index entries were created of which forty-six (46) are from the 2012 MeSH; the remainder are MeSH terms from previous years. Numerous main index entries and cross references were modified to reflect changes in the MeSH vocabulary. Two-hundred and eighteen (218) index entries were deleted.”

Additions to Source Codes for Vocabularies, Rules, and Schemes

- See OCLC Technical Bulletins 260-261
 - <http://www.oclc.org/support/documentation/technicalbulletins/>
- Standard Identifier Scheme Source Codes
 - orcid = Open Researcher and Contributor IDentifier
 - viaf = Virtual International Authority File number
- New Country Codes (selected)
 - sd = South Sudan
 - co = Curacao
- New Geographic Area Codes (selected)
 - f-sd--- = South Sudan (change from f-sj---)
- New Subject Heading and Term Source Codes (selected)
 - Emnmus = Emneord for musikkdokument i EDB-kataloger
- Etc.

Other Standards

- MADS 2.0 User Guidelines now available on the LC web site
<http://www.loc.gov/standards/mads/>
- Also, see announcement about AudioMD and VideoMD schemas, plus SRU/CQL OASIS draft out for review
<http://www.loc.gov/standards/>