Jeff Rouder and Mike Watson

October, 2013

Jeff Rou Mike Wa
Working oud? Be

oud? Best Practices for Sharing Data and Writing Collaboratively

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▶ "Mistakes are the portals of discovery." —James Joyce



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- "Mistakes are the portals of discovery." —James Joyce
- ► "Science, my lad, is made up of mistakes, but they are mistakes which it is useful to make, because they lead little by little to the truth." —Jules Verne



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▶ Bad Mistakes are mistakes we should Never make:



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 - ► Submitting the wrong version of draft



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 - ► Submitting the wrong version of draft
 - ► Analyzing the wrong data set



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- ▶ Bad Mistakes are mistakes we should Never make:
 - ► Submitting the wrong version of draft
 - ► Analyzing the wrong data set
 - ► Incorporating the wrong figure
- ► The goal is to eliminate the bad mistakes so we can go on making the good mistakes.



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► Develop Experiments Jointly, Share Data



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- ▶ Develop Experiments Jointly, Share Data
- ► Develop Analyses Jointly, Share Metadata

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- ▶ Develop Experiments Jointly, Share Data
- ► Develop Analyses Jointly, Share Metadata
- ► Develop Papers Jointly, Share Documents

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Collaborative Research Enhances The Chances of Bad Mistakes



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▶ I Hate Bad Mistakes More Than Just About Anyone

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- ► Left to My Own Devices, I Make Bad Mistakes More Than Just About Anyone
- ► Good Work Processes
- ► Bad mistakes results from bad work processes, not from personal failings
- ▶ Bad mistakes should result in better work processes



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Obviously,



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Obviously,

► Backup



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Obviously,

- ► Backup
- Security



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Obviously,

- ► Backup
- Security
- ► Convenience in Usage



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Obviously,

- ▶ Backup
- Security
- ► Convenience in Usage
- ► Easy to Set Up



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Not So Obvious: Institutional Sponsorship



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Not So Obvious: Institutional Sponsorship

► Input into policies



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- ► Input into policies
- ► Not responsible for security



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- Support



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Not So Obvious: Institutional Sponsorship

- ► Input into policies
- ▶ Not responsible for security
- Support
- ► Compliance with granting agencies



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Without Institutional Sponsorship:

Real Facebook Post: "Apparently, Google drive doesn't believe that my Bayes workshop is 'appropriate', and have removed the file(s) from Google drive. Frequentist conspiracy, or idiotic copyright-flagging spider?'



Not So Obvious: Versioning



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Not So Obvious: Versioning

► Keep all changes as revisions



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- ► Method of identifying changes, merging changes, backing out of changes

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What Should I Pay Attention To

Not So Obvious: Versioning

- ► Keep all changes as revisions
- ► Method of identifying changes, merging changes, backing out of changes
- ► A record of who did what, where, when, maybe why (enforced logging)



What Should I Pay Attention To

Not So Obvious: Versioning

- ► Keep all changes as revisions
- ► Method of identifying changes, merging changes, backing out of changes
- ► A record of who did what, where, when, maybe why (enforced logging)
- ► Well-defined before-the-fact workflow



What Should I Pay Attention To

Not So Obvious: Versioning

- ► Keep all changes as revisions
- ► Method of identifying changes, merging changes, backing out of changes
- ► A record of who did what, where, when, maybe why (enforced logging)
- ► Well-defined before-the-fact workflow
- ► Ability to work asynchronously without communication



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Email: The Good



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Email: The Good

► Really, Really Easy



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Email: The Good

- ► Really, Really Easy
- ► Institutional Support & Backup



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► No organization, Proliferation of files, Idiosyncratic naming: "What Is That?"

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- ► No organization, Proliferation of files, Idiosyncratic naming: "What Is That?"
- ► Hard to search: "Where Is That Attachment"
- ▶ Not Necessarily Reliable: Sent to Junk, Read and Forgotten
- ► Horrible for big files
- ► Fairly expensive from an institutional standpoint



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Email: The Ugly

Email is Perfect For Making Bad Mistakes.



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► Really Easy



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- ► Really Easy
- ► Snapshot backup



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- ► Really Easy
- ► Snapshot backup
- ► Organized as your filesystem



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- ► Really Easy
- ► Snapshot backup
- ► Organized as your filesystem
- ► Some minimal versioning capabilities



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► Not enough versioning capabilities



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- ► Not enough versioning capabilities
- ► No Institutional Umbrella



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- ► Not enough versioning capabilities
- ► No Institutional Umbrella
- ▶ Not sure of backup, security, viruses, copyright spiders, etc.



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► Too easy to overwrite yours or your colleague's work.



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- ► Too hard to detect these conflicts and too hard to fix them if detected

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- ► Too easy to overwrite yours or your colleague's work.
- ► Too hard to detect these conflicts and too hard to fix them if detected
- ► Bad mistakes won't happen as often as with email, but it is not a truly safe method



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▶ MU is flirting with Box (box.com), a Dropbox clone.



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- ▶ MU is flirting with Box (box.com), a Dropbox clone.
- ► Convenience of Dropbox
- ► Institutional Umbrella
- ► Better versioning than Dropbox or Google Drive, but still not ideal

SVN, Bazaar, git, Mercurial



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SVN, Bazaar, git, Mercurial

▶ Designed For Versioning, Extensive Versioning Capabilities



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SVN, Bazaar, git, Mercurial

- ▶ Designed For Versioning, Extensive Versioning Capabilities
- ▶ Used for the development of programming code distributed across tens or hundreds of team members



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SVN, Bazaar, git, Mercurial

- ▶ Designed For Versioning, Extensive Versioning Capabilities
- ► Used for the development of programming code distributed across tens or hundreds of team members
- ► Adapt to the research setting for avoiding bad mistakes.





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► Hard to use



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- ► Hard to use
- ► Hard to get a colleague to use (though not as hard as getting a colleague to use LaTeX).

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- ► Hard to use
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- ► Need a server



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- ► Hard to use
- ► Hard to get a colleague to use (though not as hard as getting a colleague to use LaTeX).
- ► Need a server
- ► Need someone to administer the server



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Version Control Systems: The Ugly

▶ Not for everyone, not even for most of us....yet.



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► Research-dedicated git server



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- ► Research-dedicated git server
- ▶ Web-based graphical interface for server and clients

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- ► Research-dedicated git server
- ▶ Web-based graphical interface for server and clients
- ► Institutional Umbrella



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- ► Research-dedicated git server
- ▶ Web-based graphical interface for server and clients
- ► Institutional Umbrella
- ► Not easy



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► No good answer yet, we can't have our cake and will need to make some trade-offs

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- ► Two reasonable solutions coming: box.com under MU and collaborate.missouri.edu git server

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- ► Two reasonable solutions coming: box.com under MU and collaborate.missouri.edu git server
- ► Efforts needed into making easier methods safer and harder methods easier.

How Do You Get Help With All This

- http://doit.missouri.edu/it-pro/
- ► Local IT/graduate/post doc support
- http://doit.missouri.edu/research/



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Possible Support Models

- ► http://adn.missouri.edu/
- http://ircf.rnet.missouri.edu:8000/



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Discussion

- ► What will work best for you?
- ▶ How can we collaborate to increase your productivity?
- ▶ What is missing in our current support structure?