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RESEARCH PAPER

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### $Q14$  Genetic diversity and hybridization in the two species *Inga* <sup>5</sup> ingoides and *Inga edulis*: potential applications for agroforestry <sup>6</sup> in the Peruvian Amazon

7 Alexandr Rollo<sup>1,2</sup> • Bohdan Lojka<sup>1</sup> • David Honys<sup>3</sup> • Bohumil Mandák<sup>4,5</sup> •

- 8 Julio A. Chia Wong $^6\cdot$  Carmen Santos $^7\cdot$  Rita Costa $^7\cdot$
- 9 Celestino Quintela-Sabarís<sup>8</sup> Maria M. Ribeiro<sup>9,10</sup>

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#### 13 Abstract

- 14 Key message Slash and burn practices affect tropical for-15 ests. Our results showed strong introgression between 16 Inga ingoides and Inga edulis in the species contact area. 17 Interspecific hybridization could be sought to improve
- 18 yield or tolerance to flooding and further increase the

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And burn practices affect tropical for-<br>
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and minimize deforestat Contribution of the co-authors A.R. was in charge of the study; B.L. supervised the writing of the article, supervised Alexandr Rollo, and coordinated the project; B.M. participated in the STUCTURE analysis, and in the interpretation of the results; J.A. Chia Wong participated in tree sampling, and helped in the species identification; C.S. supervised the genotyping, and participated partially in the genotyping; R.C. supervised and organized the genotyping; C. Q.-S. participated in the AMOVA analysis, and in the interpretation of the results; M. M.R. performed data analysis (genetic diversity estimates), the interpretation of the results, participated in the paper writing, and co-supervised A.R. All authors reviewed and commented on successive drafts of the paper.

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 $\boxtimes$  Bohdan Lojka lojka@ftz.czu.cz

> Alexandr Rollo rollo@ftz.czu.cz

David Honys honys@ueb.cas.cz

Bohumil Mandák mandak@fzp.czu.cz

Julio A. Chia Wong julio.chiawong@gmail.com

Carmen Santos carmen.santos@iniav.pt economic potential of the poorly drained Amazonian soils 19 and minimize deforestation. 20

• Context Inga species are important components of tropical 21 American forests, as well as a local food source. Little is 22 known about the genetic structure of these species; in partic- 23 ular the amount of introgression among species remains 24 unknown. 25

 $\cdot$  Aims We assessed the degree of genetic divergence and 26 introgression among populations of *I. ingoides* (Rich.) 27 Willd. and *I. edulis* Mart. (Fabaceae) from three Peruvian 28 Amazon tributary rivers. 29

• Methods Using microsatellite markers we determined the 30 genetic structure of populations using an analysis of molecular 31 variance and a Bayesian analysis of population structure in 32 areas affected by seasonal river fluctuations and in 'terra 33 firme' forests. 34

• Results Overall genetic differentiation was weak. The de- 35 gree of genetic variation was similar in the two species. A 36 putatively strong introgression was detected between the two 37 species and an intense gene flow was identified among 38

Rita Costa rita.lcosta@iniav.pt

Celestino Quintela-Sabarís tino.quintela.sabaris@gmail.com

Maria M. Ribeiro mataide@ipcb.pt

- <sup>1</sup> Department of Crop Sciences and Agroforestry, Faculty of Tropical Forest AgriSciences, Czech University of Life Sciences, Kamýcká 129, CZ-165 00 Prague, Czech Republic
- 2 Students for the Living Amazon o.p.s., Národní obrany 984/18, Prague CZ-160 00, Czech Republic



39 populations. This indicates that an intense gene flow had hap-40 pened in the past, leading also to a small differentiation among 41 populations within species.

42 • Conclusion Selection of natural hybrids or artificial hybrid-43 ization between *I. edulis* and *I. ingoides* could be applied to improve legume size and yield in the later species, while maintaining tolerance to flooding. Improved I. ingoides could be used in multipurpose agroforestry on open areas along the rivers, instead of using the usual slash and burn practice to create inland open areas.

49 Keywords Agroforestry . Biodiversity conservation . 50 Introgression . Inga . Peruvian Amazon . Microsatellites

#### 51 1 Introduction

 The Amazon drainage basin containing mainly lowland rainforest habitats is a major component of the Neotropical region, with more than 8 million km<sup>2</sup> and about 25 million people (Junk and Piedade 2011). The riparian forests in the 56 rain forest cover about 1 million km<sup>2</sup>, which corresponds to around 50 % of the basin's entire wetland area. The species- rich floodplain forests along the large Amazonian rivers are able to survive floods up to 10 m deep for as long as up to 8 months per year (Junk and Piedade 2011, and references therein). Increasing population density and human activity are destroying the forest landscape and inflicting a loss of biological diversity (Oliveira et al. 2007). Today, due to the continuing massive pressure exerted by farmers, cattle ranchers, and logging companies on the forests, new manage- ment concepts are urgently required to avoid the destruction of this unique forest type (Junk and Piedade 2011). The Peruvian 68 Amazon tropical area (ca.  $661,000 \text{ km}^2$ ) suffered disturbance 69 and deforestation at the average rate of  $647 \text{ km}^2$  per year from 1999 to 2005: 75 % within legally sanctioned areas, 64 % concentrated around the Ucayali logging centre, and 1–2 % occurred within natural protected areas (Oliveira et al. 2007).

 The genus Inga Mill. (Fabaceae) comprises ca. 300 species of trees restricted to tropical America. Each region has pre- ferred edible Inga species sold in large quantities in markets during the fruiting season (Pennington 1997). Inga edulis Mart., which occurs naturally on non-flooded or temporarily

> 3 Institute of Experimental Botany, Academy of Sciences of the Czech Republic, Rozvojová 263, CZ-165 02 Prague, Czech Republic

- Department of Ecology, Faculty of Environmental Sciences, Czech University of Life Sciences, Kamýcká 129, CZ-165 00 Prague, Czech Republic
- 5 Institute of Botany, Academy of Sciences of the Czech Republic, Zámek 1, CZ-252 43 Průhonice, Czech Republic
- Agronomic Faculty, National University of Agriculture of La Selva, Av. Universitaria km 1.5, Tingo María, Peru



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maj flooded sites, is a widely distributed and highly valued species 78 in the Amazon region: it has been improved by human selec- 79 tion focusing on edible fruit, and cultivated as a fruit tree in 80 Peru for millennia, and more recently in agroforestry systems 81 (Pennington 1997). Inga ingoides (Rich.) Willd., a close rela- 82 tive of *I. edulis*, is used frequently in gardens and pastures for 83 its edible fruit, and has ecological adaptability with potential 84 use in a wide range of locations with limited conditions due to 85 flood or poor soil drainage (Pennington 1997). Biodiversity 86 conservation in the Peruvian Amazon along the riverside 87 zones, while maintaining land user benefits, could be achieved 88 by using this underutilized crop for food and fodder, avoiding 89 slash and burn practices (Lander and Monro 2015). The 90 neglected *I. ingoides* species could be considered as a multi- 91 purpose fruit tree species in agroforestry and other crop sys- 92 tems practiced in areas affected by periodical flooding. 93 Production of fruit and timber from this species near rivers 94 would be less costly, more sustainable and more forest- 95 friendly due to:  $(1)$  easy accessibility for humans,  $(2)$  economy 96 of transport, (3) nutrient input provided by periodical 97 flooding, and (4) cultivation in forest buffer zones avoiding 98 new forest sites colonization. Thus, the use of *I. ingoides* in 99 open areas affected by periodical flooding could be achieved 100 by genetic improvement through selection of natural hybrids 101 or artificial hybridization with I. edulis and backcrossing, 102 selecting for tolerance to flooding, legume size and yield, 103 similar to the type of breeding achieved in the genus 104 Eucalyptus (Potts and Dungey 2004). Interspecific hybrids 105 of Eucalyptus have been used in forestry for decades, partic- 106 ularly in tropical and sub-tropical forestry, with plantations 107 initially based on outstanding spontaneous hybrids. 108 Selection was based on phenotype, followed afterwards by 109 breeding programs based on manipulated hybrids (Potts and 110 Dungey 2004). A similar approach, initiated with the selection 111 of performing hybrids, could be applied to the Inga species 112 under study. 113

Population genetic studies of tropical trees have shown that 114 most of the species investigated are outcrossed and exhibit 115 high levels of genetic diversity and gene flow, carrying much 116 of the variation within, rather than among, populations 117 (Finkeldey and Hattemer 2007, and references therein). 118 Also, the specific evolutionary history of each species has 119 played an important role in determining the level and 120

- 7 INIAV, Instituto Nacional de Investigação Agrária e Veterinária, I.P., Av. República, Quinta do Marquês, 2780-157 Oeiras, Portugal
- 8 Instituto de Investigaciones Agrobiológicas de Galicia (IIAG), CSIC, Apdo. 122, Santiago de Compostela 15780, Spain
- <sup>9</sup> Department of Natural Resources and Sustainable Development, School of Agriculture, Polytechnic Institute of Castelo Branco, 6001-909 Castelo Branco, Portugal
- <sup>10</sup> Forest Research Center, School of Agriculture, University of Lisbon, Lisboa, Portugal

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 distribution of genetic diversity (Hamrick et al. 1992). In trop- ical forests, the levels of genetic diversity within populations vary considerably among species (Finkeldey and Hattemer 124 2007), from  $H<sub>e</sub>=0.11$  in Acer skutchii Rehd. (Mexico) 125 (Lara-Gomez et al. 2005) to  $H<sub>e</sub> = 0.78$  in Swietenia macrophylla King (Brazil) (Lemes et al. 2003), with both studies using microsatellites. Genetic differentiation among populations is slightly higher for tropical forest tree species than for temperate forests tree species, probably due to higher fragmentation levels in tropical trees. Moreover, tropical tree species with abiotic seed dispersal show, on average, much higher differentiation among populations than biotic-seed dis- persed species. Seed dispersal by animals (zoochory) is usu- ally very efficient and results in low genetic differentiation 135 among populations (Loveless 1992). In the genus *Inga*, few genetic diversity studies have been reported to date. Studies in 137 I. edulis and I. vera, using microsatellite markers, compared natural vs. planted populations to understand habitat fragmen- tation and to clarify the impact of species domestication and possible diversity loss (Cruz-Neto et al. 2014; Hollingsworth et al. 2005; Dawson et al. 2008). The authors of the latter studies found that diversity was lower in planted compared to natural populations, but the values were still relatively high and the genetic diversity in planted stands can, to some extent, be restored by receiving pollen from natural populations. To 146 the best of our knowledge, no studies about the genetic diver-147 sity in *I. ingoides* have been published.

 The present study, using microsatellite markers, focused on two main objectives: firstly, we wanted to study the genetic 150 structure of the populations of *I. ingoides* and *I. edulis*, and secondly, based on the obtained genetic structure, we wanted to infer the suitability of a hybridization program. The specific aims of the present study were: (1) to test if populations from three Peruvian Amazon tributary rivers, geographically sepa- rated, had diverged and accumulated substantial differentia-156 tion among populations within the *I. edulis* and *I. ingoides*  species; (2) to compare the genetic diversity and divergence of three natural I. ingoides populations with those of nearby I. edulis natural populations; (3) to check for putative intro- gression between both species; and (4) to discuss the possibil- ity of the targeted hybridization between the two studied spe- cies, the transfer of the tolerance to flooding from I. ingoides to I. edulis, and the transfer of legume size and yield potential 164 from the latter to *I. ingoides.* 

### 165 2 Material and methods

### 166 2.1 Plant material and study site

167 The two sympatric Inga species were identified according to 168 morphological aspects detailed in the online resource 169 ESM\_1.pdf (Pennington 1997). Inga ingoides is distributed from the Lesser Antilles and tropical South America to 170 Bolivia, including coastal Brazil to southern Minas Gerais. 171 Inga edulis and I. ingoides are sympatric species with over- 172 lapping distribution, but the former is more likely to be found 173 in non-flooded sites since it can withstand only temporary 174 floods. According to Pennington (1997), *I. ingoides* flowering 175 season, from August to November, partially overlaps the 176 I. edulis June–October flowering season. The Inga species 177 has brush-type flowers with mainly nocturnal anthesis special- 178 ized for hawkmoth (Sphingidae) and bat (Phyllostomidae) 179 visits (Cruz-Neto et al. 2011, and references therein), yet di- 180 urnal visits by hummingbirds (Trochilidae) and hawkmoths 181 were also observed by Koptur (1984). 182

by solvaring into solven and solven are observed by teoped ( $\tau$ ), the genuits in low genetic differentiation Plant material from 77 *L* ingoides veless 1992). In the genus *Inga*, few uals used in this study was collecte Plant material from 77 I. ingoides and 62 I. edulis individ-183 uals used in this study was collected in riparian situations 184 along three Amazon River tributaries and in upland forests 185 (Table 1; Fig. 1a, b) from 2009 to 2012. The RPI and RPE 186 populations (hereafter, the first two letters of the population 187 name are the initials derived from the site name, the third letter 188 means I=I, ingoides and  $E = I$ , edulis) were sampled from 189 original vegetation along the river Pacaya. The RSI and RSE 190 populations were observed in original vegetation on the river 191 Samiria springs. Both rivers belong to the protected area 192 called Pacaya Samiria National Reserve (Fig. 1a). The RUI 193 and RUE populations were sampled on secondary vegetation 194 along the Utiquinia river from the San José village, situated on 195 non-inundating terraces, to the periodically flooded and poor- 196 ly drained sites heading downstream to the Ucayali river. The 197 MAE population was sampled in the Macuya Experimental 198 Forest, a 'terra firme' forest remnant, protected by the 199 National University of Ucayali, surrounded by deforested 200 logged areas close to the city of Von Humboldt. The SDE 201 population was observed behind the Contamana city's second- 202 ary vegetation, which begins in undulated terrain and con- 203 tinues to the original vegetation in the protected mountain 204 range called Sierra del Divisor National Park. 205

The sampled trees were selected randomly and the mini- 206 mum average distance between two sampled individuals from 207 the same species was 200 m. Young leaves were collected 208 from sexually mature trees and preserved in silica gel for fur- 209 ther DNA extraction. Voucher specimens were archived in the 210 Regional Herbarium of Ucayali IVITA-Pucallpa, Peru, with 211 the code AR1-384. 212

#### 2.2 DNA extraction and amplification 213

Total genomic DNA was extracted from dried young leaves 214 with the Invitek, Invisorb® Spin Plant Mini Kit (http://www. 215 stratec.com) according to the manufacture's instructions. We 216 used four microsatellite primers, one (Pel5) primer was 217 developed for Pithecellobium elegans Ducke by Daynandan 218 et al. (1997), and the remaining three primer pairs (Inga03, 219 Inga08 and Inga33) were developed by Hollingsworth et al. 220



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221 (2005) for I. edulis. A fluorescent dye (6-FAM, NED or VIC) 222 was added to the 5′ end of each forward primer.

 Loci were amplified individually in 10 μl reaction contain-224 ing: 20 ng template DNA, 5  $\mu$ M forward and reverse primer, 50 μM dNTPs, 2 mM MgCl2, 2 μl 5x GoTaq Flexi Buffer (Promega, Madison, WI) and 1.0 U GoTaq® Flexi DNA Polymerase (Promega). Amplifications were undertaken in Biometra® T1 Thermocycler (http://www.biometra.de/) 229 using the following profile: 95 °C for 2 min; 95 °C for 15 s, 230 55 °C (Inga03) and 59 °C (Inga08, Inga33 and Pel5) for 30 s, 72 °C for 30 s, 30 cycles; 72 °C for 15 min. Completed reactions were loaded onto an ABI PRISM 310 Genetic 232 Analyzer (Applied Biosystems, Foster City, CA) and run 233 according to the manufacturer's protocol. Allele sizes were 234 determined using the ROX500 internal size standard and 235 GeneMarker® v2.4 software (Applied Biosystems). 236

#### 2.3 Data analysis 237

The diversity parameters comprised the number of alleles 238  $(N_a)$ , the effective number of alleles  $(N_e)$ , the observed hetero- 239 zygosity  $(H<sub>o</sub>)$ , the expected heterozygosity  $(H<sub>e</sub>)$  (Nei 1987), 240



Samiria (RSI and RSE), Pacaya (RPI and RPE), and Utiquinia (RUI and RUE) rivers, and, also, the MAE and the SDE populations



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241 and the fixation index  $(F_{\text{IS}})$  (Weir and Cockerham 1984). A principal coordinate analysis (PCoA) was computed based on the pairwise Nei's genetic distance matrix. The analyses were performed using GenAlEx 6.5 (Peakall and Smouse 2012), 245 except for the allelic richness  $(A_R)$ , which was computed using FSTAT 2.9.3 (Goudet 1995). Using the Genepop 4.3 software (Rousset 2008), the Hardy-Weinberg equilibrium (HWE) was tested for each population and locus (Markov-Chain method), the linkage disequilibria (LD) tests were done for all loci com- binations, and the average frequency of null alleles were com-puted per population.

 The grouping structure was further explored using a locus-by-locus analysis of molecular variance (AMOVA), implemented with the Arlequin 3.5 software (Excoffier and Lischer 2010). We estimated the variance components and genetic variation using a non-hierarchical and hierarchical analysis considering all of the populations or the two groups (species), respectively. The significance values were computed by a permutation test from 1,000 permuted matrices.

 A Bayesian clustering method was carried out using the STRUCTURE version 2.3.3 software (Pritchard et al. 263 2000) to estimate the number of genetic clusters  $(K)$  and 264 to fractionally assign individuals of both *Inga* species to the inferred groups. We applied the model which allows popu-266 lation admixture and correlated allele frequency. The  $K$  was set from one to eight, and the simulation was run ten times 268 at each  $K$  value to confirm the repeatability of the results. Each run comprised a burn-in period of 25,000, followed by 100,000 Markov chain Monte Carlo (MCMC) steps. Afterwards, the STRUCTURE output data were parsed using the program Structure-sum (running under the R platform) 273 (Ehrich et al. 2007), mainly to determine the optimal  $K$  value following Nordborg et al. (2005) and Evanno et al. 275 (2005) methods. Therefore, we used the  $\Delta K$  distribution statistic of Evanno et al. (2005) to determine the most ap- propriate number of genetic clusters through the detection of the second rate of change in LnP(D). In addition, the similarity coefficient between ten structure runs was com- puted, and for values higher than 0.9 we assumed that each run ended with a similar result. An alignment of cluster assignments across replicate analyses was then conducted in the CLUMPP 1.1.2 software (Jakobsson and Rosenberg 2007), and subsequently visualized using DISTRUCT 1.1 (Rosenberg 2004).

### 286 3 Results

### 287 3.1 Genetic diversity and inbreeding

288 The four simple sequence repeat (SSR) loci used in this study 289 were very polymorphic, with a total of 66 alleles in I. ingoides and 58 alleles in *I. edulis*. However, the higher number of 290 alleles  $(N_a)$  could reflect the higher number of individuals 291 (N) in some of the populations in both species: RPI  $(N=47; 292)$  $N_a = 13.3$ ) and MAE populations ( $N = 27$ ;  $N_a = 11$ ) (Table 2). 293 The effective number of alleles  $(N_e)$  was higher in the 294 I. ingoides southern population, RUI (6.1), and lower in the 295 northern one, RSI (4.4). The *I. edulis* western population 296 (MAE) held the highest  $N_e$  value (6), and the smallest value 297 was found in the eastern SDE population (2.8) (Table 2). The 298 rarefaction method displayed similar average allelic richness 299  $(A_R)$  values in both species (5.1) (Table 2), due to differences 300 in sample size per population.  $301$ 

or increasing that that excellent the expectator of the species (ca. 0.70), but the old mated the variance (racoffier and both species (ca. 0.70), but the old mated the variance components and was lower for *I. ingoides* The expected heterozygosity  $(H_e)$  was also similar in 302 both species (ca. 0.70), but the observed diversity  $(H_0)$ ) 303 was lower for *I. ingoides* (0.54) compared with *I. edulis* 304 (0.68), which leads to a positive inbreeding coefficient 305  $(F_{IS})$  in the former (Table 2). All the *I. edulis* populations 306 are in Hardy-Weinberg expectations (HWE), but not the 307 *I. ingoides* populations (Table 2). High  $F_{IS}$  values—the loss 308 of heterozygosity due to non-random mating of parents— 309 reflected differences between observed and expected het- 310 erozygosity. I. ingoides populations (RPI, RSI and RUI) 311 departures from HWE showed significant  $(P < 0.001)$  het- 312 erozygote deficiency. On the contrary, the *I. edulis* popula- 313 tions  $F_{1S}$  values were not significant. The average frequen- 314 cy of null alleles was similar and low in both species. In 315 addition, no linkage disequilibrium was detected between 316 different genotypes with the Fisher exact test among the 317 different loci  $(P > 0.05)$ , indicating that all four loci segre- 318 gate independently of each other in both studied species. 319

The loci with higher  $N_a$  (18) were different in both spe- 320 cies: Pel5 in I. edulis, and Inga03 and Inga33 in I. ingoides 321 (Table 3). The  $A_R$  per loci ranged from 4.2 (*Inga*08) to 11.5 322 (Inga33) based on the minimum sample size of 14 individ- 323 uals in *I. ingoides*, and from 3.3 (*Inga*08) to 7.14 (*Pel5*) 324 based on the minimum sample size of 5 individuals in 325 *I. edulis* (Table 3). The *Inga*08 locus had the lowest  $H_e$  326 values in both species (0.24 and 0.47, in *I. ingoides* and 327 I. edulis, respectively), and the Pel5 locus had the highest 328 value (ca. 0.90). 329

Private alleles  $(P_a)$  were identified for each *I. ingoides* pop- 330 ulation, the highest  $P_a$  per population was found in the RPI 331 population (3.5 across loci) and the lowest value in the RSI 332 (0.75). The locus  $Inga03$  had the highest  $P_a$  (2.7 across all 333 populations) and Inga33 had the lowest (1.33) in this species 334 (ESM\_2.pdf).  $P_a$  were identified in four *I. edulis* populations 335 and the RPE had the highest  $P_a$  (1.25 across loci). The SDE  $336$ population had no private allele, probably due to the low N. 337 Only two alleles are common to the RPI/E pair, in the other 338 pairs there are no common private alleles. The populations 339 RUI and RSE hold the highest N/NP<sub>a</sub> ratio, i.e., they have 340 the highest number of private alleles compared to the popula- 341 tion size (ESM  $2.pdf$ ).  $342$ 





t2:1 Table 2 Diversity parameters per population obtained with the four simple sequence repeat (SSR) polymorphic loci after genotyping the I. ingoides and I. edulis individuals. N Sample size,  $N_a$  number of alleles per locus,  $N_e$  effective number of alleles,  $A_R$  allelic richness,  $H_e$ 

expected heterozygosity,  $H_o$  observed heterozygosity,  $F_{IS}$  fixation index. F-null refers to the average estimate of null frequency. Standard errors in brackets

a Sum

\*\*\*P < 0.001; NS not significant [from Hardy-Weinberg expectations (HWE) test after Bonferroni correction]

### 343 3.2 Population differentiation and Bayesian cluster 344 analysis

27 11.00 5.41 5.98 (1.99) 0.66 (0.16) 0.75 (0.12) 0.12 (0.10)<br>
5 4.00 4.00 2.77 (0.94) 0.70 (0.13) 0.60 (0.11) -0.30 (0.07)<br>
62<sup>n</sup> 7.40 5.12 4.74 (0.64) 0.68 (0.06) 0.72 (0.05) -0.01 (0.06)<br>
ficant [from Hardy-Weinberg ex The PCoA analysis reveals populations' weak grouping (Fig. 2), with the first and the second factor explaining 68 % and 15 % of the total variation, respectively. The AMOVA revealed an overall low among population variation  $(\Phi_{ST} = 0.05: P \le 0.0001)$ , and the highest variation of the data set was found within populations (94 %) (Table 4). Undoubtedly, group (A), including all the I. edulis popula- tions, clustered separately from group (B), the three I. ingoides populations (Fig. 2). Furthermore, the AMOVA 354 confirmed a low, yet significant  $(P< 0.02)$  differentiation be-355 tween the two *Inga* species  $\Phi_{CT} = 0.036$  (Table 4). The I. ingoides populations at the three different rivers were clearly separated, as observed in Fig. 2, widely separated along the second axis, although only explaining a small part of the var- iation. Indeed, the variation among populations within species 360 was weak,  $\Phi_{SC} = 0.027$  (Table 4).

STRUCTURE distinguished clusters and the mean likeli-<br>361 hood indicated two peaks at  $K=2$  and  $K=4$  (ESM 3A.docx). 362 Additionally, we found that the mean similarity coefficient, 363 the similarity between the ten runs, was consistently higher 364 for  $K=2$  (ESM 3C.docx). Considering  $K=2$ , the clusters 365 corresponded to the two species groups, which had a biolog- 366 ically meaningful result: a clear introgression between species 367 (Fig 3a). 368

Using the delta  $K$  criterion, the Bayesian clustering  $369$ suggests the most probable presence of four groups 370 (ESM\_3B.docx), yet all individuals with mixed ancestry. 371 Thus, the genetic clusters uncover extensive gene flow 372 among populations. The mixed ancestry was particularly 373 evident in the close population pairs along the rivers, 374 with the more isolated *I. edulis* MAE and SDE popula- 375 tions clearly less mixed (Fig. 3a,b). The RUI/RUE pop- 376 ulations seem to be the most mixed pair. The genetic 377 clusters did not correspond closely to the morphological 378 species, which suggest that gene flow has occurred 379







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Fig. 2 Principal coordinates analysis (PCoA) based on the Nei's pairwise genetic distances of Inga edulis (filled triangles) and of Inga ingoides populations (filled circles). Group  $A$  and group  $B$ , included populations from both species along the Pacaya, Samiria and Utiquinia rivers, respectively. The population SDE is an outlier

singuises<br>
is analysis (PCA) based on the Nei's pairwise<br>
dality (filled trangles) and of Inga ingoides<br>
Subset beyond the levels of genetic diversity are more of efficient p<br>
Group *A* and group *B*, included populations between the species. The three I. ingoides populations seem to have the highest proportion of genotype affin- ities (or proportion of genotype membership) to both cluster 1 and 3, whereas I. edulis predominant propor- tion of genotype membership arises from cluster 2, in particular for the MAE and SDE populations (Fig. 3b). 386 For  $K = 2$ , the mean introgression was higher for 387 I. ingoides  $(25 \%)$  than for *I. edulis*  $(18 \%)$ , considering the number of individuals with more than 50 % proba-389 bility as belonging to the other species  $(q > 50\%)$ ; how- ever the species introgression appears to be bidirectional (Fig. 3a). Nevertheless, if we consider only the popula- tions along the rivers (RPE, RSE and RUE) the average introgression sums up to 28 % in I. edulis, and the MAE and SDE populations have negligible values. The RUI population has the highest introgression degree (36 %), almost twice the other I. ingoides populations (Fig. 3a).

#### 4 Discussion 398

### **4.1 Genetic diversity** 399

All populations displayed high values of expected heterozy- 400 gosity (mean  $H_e \sim 0.70$ ,  $A_R = 5.1$ ). These estimates were slight- 401 ly lower than estimates in natural populations of tropical trees 402 *I. vera*  $(H_e = 0.87; A_R = 7.7)$  (Cruz-Neto et al. 2014), 403 Symphonia globulifera L.  $(H_e = 0.89)$  (Dick and Heuertz 404 2008) and Swietenia macrophylla King  $(H_e= 0.78)$  (Lemes 405 et al. 2003), but were very similar to the expected heterozy- 406 gosity estimated for I. edulis by Hollingsworth et al. (2005) in 407 the same region (Peruvian Amazon)  $(H_e=66\%)$ . Normally, 408 high levels of genetic diversity are maintained by high levels 409 of gene flow facilitated by efficient pollen movement and the 410 widespread occurrence of efficient self-incompatibility mech- 411 anisms (Dick et al. 2008). Some studies have demonstrated 412 that some *Inga* species are obligate outcrossers, dependent on 413 cross pollination to set fruits and seeds (Koptur 1984; Cruz- 414 Neto et al. 2014) (see following section). 415

Inbreeding values differed in both species. Whereas 416 I. edulis fits the low inbreeding values found in the I. vera 417 natural populations' study using the same set of molecular 418 markers (Cruz-Neto et al. 2014), our analyses revealed that 419 the heterozygote frequencies in *I. ingoides* depart from the 420 HWE, indicating either the existence of population substruc- 421 ture (due to the presence of genetically isolated groups, in- 422 breeding, and/or spatial genetic structure) or null alleles. 423 Since the estimated average frequency of null alleles is similar 424 in both *I. edulis* and *I. ingoides*, we hypothesize that these 425 differences could be explained by demography characteristics 426 due to habitat preferences. The observed results may reflect 427 I. ingoides's pioneer ability. This species rapidly colonizes the 428 forest gaps opened by the seasonal river fluctuation, which 429 results in populations being formed by patches of related in- 430 dividuals with a highly significant deficiency in heterozygotes 431



 $SS = sum$  of squared deviation, df = degrees of freedom, P = level of probability of obtaining a more extreme component estimate by chance alone



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Fig. 3 a,b Proportion of genotype membership  $q$  (y-axis) based on Bayesian cluster analysis. Each individual is represented by a single vertical line that is partitioned in different colors based on its genotype affinities to each cluster  $(K)$ . Grev lines indicate the division between populations. Populations: 1 RPI, 2 RSI, 3 RUI, 4 RPE, 5 RSE, 6 RUE, 7 MAE, 8 SDE. a Plots of proportional group membership for the 139 trees for  $K = 2$ . Green Cluster 2, red cluster 1. b Plots of proportional group membership for the 139 trees for  $K=4$ . Yellow Cluster 1, blue cluster 2, green cluster 3, red cluster 4



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Veloniation and the priorite of the state of one of the control of the state of the state of one of the contro due to recurrent biparental inbreeding. Thus, the heterozy- gotes deficiency could lead to lower competition ability, pos- sibly explaining why this species is rarely found outside the riparian zone. In Acacia senegal (L.) Willd., Omondi et al. 436 (2010) found that the only population with positive  $F_{\text{IS}}$  was even-sized, suggesting the existence of one or few cohorts, possibly established together as a result of some disturbance event, and they argued that the area was prone to flooding, which could provide a mechanism for non-random seed dis- persal. Indeed, seeds dispersed downstream could help to ex-442 plain the departure from HWE in *I. ingoides*, though this hy- pothesis ought to be tested using a similar approach found in 444 the study made with *Calycophyllum spruceanum* in the Peruvian Amazon (Russell et al. 1999).

446 The differences found in *I. ingoides*  $N_e$ , a slightly higher value in the southern (RUI) population compared to the lower value in the northern population (RSI), may reflect altitudinal and flood pulse intensity differences, but may also reflect the high inbreeding value in RSI (whether the latter reason is the cause or the consequence will be difficult to disentangle). Indeed, I. ingoides tend to have a higher effective population size in less flooded southern areas than in those with higher river seasonal fluctuation, despite the species' tolerance to flooding, possibly due to lower biparental inbreeding. In the 456 case of *I. edulis*, the highest  $N_e$  value was found in the western MAE population, and the lowest in the eastern SDE popula- tion. The former population, situated closer to the Andean slopes, has a more favorable location than lesser elevated east- ern sites prone to flooding, but a lower value in the latter population is probably due to differences in the number of sampled individuals.

463 The number of private alleles in I. ingoides across loci was 464 almost twice as high as in I. edulis for a similar number of 465 sampled individuals (N), which may indicate the presence of



more intense gene flow in the latter species, in agreement with 466 negligible inbreeding values. Within species, the number of 467 private alleles seems to reflect  $N$  to a certain extent. Yet again, 468 RUI has more than twice the  $P_a$  than RSI, for comparable  $N$ ; 469 this might be the result of a higher inbreeding value due to 470 putative higher parental inbreeding and consanguinity in the 471 RSI population. 472

### 4.2 Genetic structure and putative species introgression 473

The partition of genetic variance in our studied species  $(94\% - 474)$ of the variance is observed within populations and a low ge- 475 netic structure is detected among populations, 2.6 %), is very 476 common in tropical forest tree species with high outcrossing 477 rates, and among populations with high levels of gene flow 478 (Finkeldey and Hattemer 2007). In a previous study, similar 479 results were found with individuals showing mixed ancestry 480 and low differentiation among populations, reflecting strong 481 gene flow of Kenyan populations of Acacia senegal (Omondi 482 et al. 2010). Within the genus Inga, Cruz-Neto et al. (2014) 483 uncovered a similar pattern in the *I. vera* species. 484

Weak population genetic structure may be a consequence 485 of the pollination system and also outcrossing in the popula- 486 tions under study. The majority of Inga species can be consid- 487 ered hawkmoth-pollinated, despite occasional visitation by 488 bats and hummingbirds during the day (Cruz-Neto et al. 489 2014, and references therein). Hawkmoths, bats and hum- 490 mingbirds can fly across large areas, ca. 15 km, during their 491 foraging routes, carrying pollen grains to distant individuals 492 (Koptur 1984). Pollen flow between distant individuals in 493 different populations, due to pollinator behavior, contributed 494 to high outcrossing rate and weak population substructure 495 found in, e.g., I. vera natural populations (Cruz-Neto et al. 496 2014). Additionally, natural seed dispersal is performed by 497

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 mammals and possibly birds that eat the sarcotesta and drop seeds elsewhere (Koptur 1984). Indeed, in a broad study with tropical tree species with abiotic seed dispersal (gravity dis- persed and wind dispersed) showed, on average, much higher 502 differentiation among population  $(G_{ST} = 0.138)$  than animal 503 dispersed species  $(G_{ST} = 0.050)$  (Loveless 1992).

 The weak population genetic structure together with the lack of isolation-by-distance (data not shown) suggests that species ecology, such as pollen and seed dispersal, and demo- graphic history (impacted by flood) is a strong driver of pop-508 ulation structure in the studied *I. edulis* and *I. ingoides* popu-lations, as in the case of Acacia senegal (Omondi et al. 2010).

 The Bayesian approach identified two to four clusters of genetically mixed individuals in both species, with higher ad- mixture in those places where the two species were sympatric. Thus, we could assume that the populations were not repro- ductively isolated, and, probably, not well separated taxonom- ically. Nevertheless, some authors claim that some species of the Inga genus are cross-incompatible (e.g., Koptur 1984), but the data they presented does not support that conclusion, since the fruit set from hand cross-pollinated trees is clearly superior to the control.

 Petit et al. (2004) reviewed the hybridization between two widespread and largely sympatric European oak species 522 [*Quercus petraea* (Matt.) Liebl. and *Q. robur* L.]. They indi- cate that the parental taxa remain distinct, despite regular levels of gene flow between them, and emphasize the low differentiation found between both species. Yet, nuclear markers show more or less important differences in allelic frequencies between species. In another study, Moran et al. (2012) indicate that hybridization is pervasive in many plant taxa, with consequences for species taxonomy and local ad- aptation. They also indicate that oaks (Quercus spp.) are a paradigmatic case, since they are thought to hybridize readily yet retain distinct traits, drawing into question the biological species concept for such taxa, but the true extent of gene flow 534 is controversial. Such reasoning could be extended to the Inga 535 genus.

 We should clarify that the morphological identification of all the individuals of the current study were rechecked with the key species identification clues according to morphology and no ambiguities were found. Selection against hybrids could 540 hamper speciation in the *Inga* genus, but at least the past gene flow should be present in the individuals/populations in con- tact areas, which is the case of populations'species pairs: RUI/ RUE, RPI/RPE and RSI/RSE, except in the more isolated I. edulis MAE and SDE populations. Introgression may be facilitated when species co-occur in areas where no interme- diate habitats exist between the species ranges (Moran et al. 2012, and references therein). In our studied species, it seems that the opportunity for introgression should be close to the riverside, since I. edulis is relatively flood tolerant, and I. ingoides is probably more shade intolerant, or at least less

competitive in this very harsh and competitive environment. 551 Clearly the populations of *I. edulis* close to the rivers, where 552 the two species overlap, suffer higher introgression, which is 553 predictable due to the fact that the *I. ingoides* habitat is mainly 554 found there. Endara and Jaramillo (2011) developed a study 555 on the influence of microtopography on the distribution of 556 Inga species. These authors indicate that one of the main fac- 557 tors explaining the distribution of the *Inga* species is the soil 558 water content. Out the 16 more frequent *Inga* sympatric spe- 559 cies they analyzed, 9 had a significant preference for one type 560 of microtopography: "slope" and "ridge" (well drained) or 561 "valley" (poorly drained soils). This fact indicates the impor- 562 tance of microhabitat to the sympatric species coexistence in 563 the Inga species, and that edaphic specialization among spe- 564 cies may create more available niches. Similarly, also in oaks, 565 Q. robur appears to be more tolerant to soil anoxia than 566 Q. petraea, and in mixed stands, succession towards the latter 567 would be the rule, except under permanently humid condi- 568 tions (Petit et al. 2004). Indeed, dynamic speciation through 569 disruptive selection is also a hypothesis to be considered for 570 the *Inga* species we studied. 571

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where the two species were sympatric. cies may create more available niches<br>
that the populations were no In summary, we hypothesize that the opportunity for hy- 572 bridization exists in the two *Inga* species studied here. Firstly, 573 the natural distribution of the two species overlaps, although 574 in our study the differences in habitat reflected the location of 575 the sampled individuals of both species, with *I. edulis* found 576 mainly in non-flooded terraces or temporarily flooded sites, 577 and with *I. ingoides* found predominantly in periodically 578 flooded areas (Pennington 1997). Secondly, in some studies 579 based on *I. ingoides* and *I. edulis*, flowering phenology obser- 580 vations indicate synchronous flowering, which is also com- 581 mon in other *Inga* species (Pennington 1997; Cruz-Neto et al. 582 2011; Koptur 1984). Thirdly, the putative introgression be- 583 tween both species is also supported by low differentiation 584 in microsatellite allele frequencies between the two co- 585 occurring species (3.6 %), suggesting at least past gene flow 586 (Moran et al. 2012). Lastly, both species are closely related 587 from the genotypic point of view, which is also supported by 588 the phylogenetic study done by Dexter et al. (2010), where 589 they are found in the same node with 99 % support. In addi- 590 tion, speciation in the *Inga* genus is recent, and it is considered 591 a classic example of a recent radiation with evidence for many 592 species arising within the last 10 million years, some of them 593 as recently as 2 million years ago (Richardson et al. 2001). 594 Actually, due to a rapid and recent burst of diversification 595 from the most recent common ancestor of the extant species, 596 they found a poorly resolved phylogeny.  $597$ 

#### 4.3 Suitability of a hybridization program 598

The use of wild hybrids and the establishment of a breeding 599 program making use of the two species could bring important 600 economical income to the periodically flooded arable lands in 601



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Dexter KG, Pennington TD, Cunningham<br>
cess the Amazon basin with limited commercial use, with their potential incorporation into agroforestry systems. The ability of "pioneer" light-demanding species to grow in open spaces and inhospitable lands, could bring those species into the fore- front of our concerns, by making flooded sites usable by flood-resistant and performing hybrids. Natural hybrids occur and are common in the species contact areas, according to our results, which are also indicative that artificial hybrids are possible in practice. Thus, natural hybrids' selection and/or artificial hybridization between I. edulis and I. ingoides could be applied to improve legume size and yield in the latter spe- cies, while maintaining tolerance to flooding. The success of the hybrids, and the development of these hybrids for com- mercial deployment, is dependent on two very important as- pects. Firstly, hybrid variation and therefore selection within hybrids is dependent on the diversity of the parent species involved. Secondly, successful hybrid utilization is dependent largely on the vegetative propagation ability of the species (Potts and Dungey 2004). Our study revealed a high genetic diversity in both species, but care should be taken in avoiding related trees, particularly in the case of I. ingoides. We advise that future studies on hybridization and introgression in both species should be done together with flooding tolerance abil- ity and legume and yield in hybrids testing, and wild hybrids could be procured by making use of today's available ap- proaches, e.g., with tools developed specially for this genus by Dexter et al. (2010), which include both morphological and molecular approaches, and by Subashini et al. (2014) and Larcombe et al. (2014) in Eucalyptus. Also, vegetative prop- agation could be used to propagate hybrids, since Inga species can be propagated easily from semi-ripe branch cuttings, and, for example, I. edulis is considered an easy-to-root species (Pennington 1998).

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#### 644 Compliance with ethical standard

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