

1 Guidelines for the integration of biological and cultural values in a 2 Landscape Interpretation Centre: application in southern Portugal

3 Teresa Batista¹; José Manuel de Mascarenhas² and Paula Mendes³

4 1 CIMAC – Comunidade Intermunicipal do Alentejo Central, Rua 24 de Julho 1 7000-673 Évora
5 Portugal; Departamento de Paisagem, Ambiente e Ordenamento, Escola de Ciências e Tecnologia,
6 Universidade de Évora, ICAAM - Instituto de Ciências Agrárias e Ambientais Mediterrânicas, Núcleo da
7 Mitra, Ap. 94, 7002-554 Évora, Portugal. tbatista@cimac.pt; +351.266749420; +351.266749225

8 2 CIDEHUS and UNESCO Chair - Universidade de Évora, Palácio do Vimioso, Apartado 94, 7002-554
9 Évora, mascarenhas_jm@sapo.pt

10 3 Departamento de Paisagem, Ambiente e Ordenamento, Escola de Ciências e Tecnologia, Universidade
11 de Évora, Rua Romão Ramalho, 59 7000-671 Évora, paulabmendes@yahoo.com

12

13 Abstract

14 The city of Évora (the Roman *Ebora Liberalitas Julia*) is the most important town in Alentejo province
15 (Southern Portugal) and is surrounded by a quite rich cultural and biological landscape involving
16 archaeological sites of several epochs, old field networks and farms, as well as specific multifunctional
17 cultural landscapes, the agro-forestry-pastoral systems called *montados*. Based on previous studies and
18 land surveys, in which were identified the best preserved sectors and marks around Évora concerning the
19 old cadastral systems, ecological corridors networks and the most important *montados* areas for
20 preservation, it is presented the main guidelines for the development of an interpretation centre for the
21 cultural and biological values in the Évora region.

22 The methodology applies GIS spatial analysis and multilevel approaches and gives the guidelines for the
23 integration of the different cultural and biological values in a holistic approach of landscape.

24 The conceptual model is presented as well as the results obtained for the Évora Region.

25 **Keywords:** Old Cadastral Networks, Montados, Biocultural Landscapes, Southern Portugal,
26 Interpretation Centre.

27

28

29 **INTRODUCTION**

30 There is a need for the awareness rising the biocultural landscapes, since they can not only contribute to
31 the preservation of the sense of place but also to the economic development of rural communities,
32 reversing the tendency of rural abandonment and desertification affecting many inland Portuguese
33 regions.

34 Several approaches can be applied to the touristic development of landscapes, such as areas and sites
35 classification, creation of protected areas, ecomuseums, parks, and others cultural and natural
36 museographical figures. Among these last ones the establishment of Visitors and Interpretation Centres is
37 the most common solution in European countries, since they generally involve few human and financial
38 resources, and contribute to sustainable tourism.

39 Through these Centres, knowledge on ecosystem and geographical features can be improve, giving the
40 visitor the necessary information about the landscape history and tangible and intangible heritage values.
41 Moreover they can promote awareness campaigns and education training.

42 The main objective of this paper is to define the main guidelines for the integration of cultural and
43 biological values in a landscape Interpretation Centre, as well as to characterize the Évora surroundings
44 landscape and its biological and cultural values in order to identify the most suitable areas to implement
45 an Interpretation Centre.

46

47 **METHOD AND MATERIAL**

48 **Biocultural landscapes**

49 Cultural landscapes can be considered as ‘illustrative of the evolution of human society and settlement
50 over time, under the influence of the physical constraints and/or opportunities presented by their natural
51 environment and of successive social, economic and cultural forces, both external and internal’ (WHC
52 2005). This is a dynamic concept since cultural landscape it’s a long-term product of the scientifically
53 demonstrated nature/human interactive process (Fowler 2006). Cultural landscapes are undoubtedly
54 supported by natural environment, soils, water, vegetation and fauna, biodiversity. Biocultural landscapes
55 integrates both natural and cultural elements that interact giving a particular character to the landscape
56 that man shaped for centuries adding permanent disturbance into the system. The result of these
57 interactions is a biocultural landscape that is maintained in a particular balance by man. So biocultural

58 landscapes are a particular case of heritage landscape where both natural and cultural values are present.
59 A biocultural landscape is related with an intertwined holistic system that has been shaped by human
60 management over long periods of time.

61

62 **Interpretation Centres and biocultural heritage development**

63 **What is the heritage interpretation (HI)?**

64 Heritage interpretation can be considered as a creative process of strategic communication which
65 produces intellectual and emotional connexions between the visitor and the interpreted resource, allowing
66 the visitor to elaborate his own perception about the referred resource so that he can appreciate and
67 enjoying it (Morales Miranda and Ham 2008). However this concept is not unanimously accepted, it has
68 evolved along time, such has the interpretative practice, especially since the publication of “*Interpreting*
69 *our Heritage*” by Freeman Tilden in 1957, considered the interpreter’s “bible” for many people (Tilden
70 1957).

71 These conceptual changes have been analysed by Hector Bazán (2014) who defines *heritage*
72 *interpretation* as:

- 73 - an attractive, relevant, organized and thematic communication process regarding the
- 74 characteristics of a heritage good (natural, cultural or mixed),
- 75 - a way permitting the visitor to appreciate and enjoy such good,
- 76 - through intellectual and emotional links with it,
- 77 - promoting the creation of personal meanings about heritage and,
- 78 - a wish to preserve such heritage good so that the future generations can benefit from it.

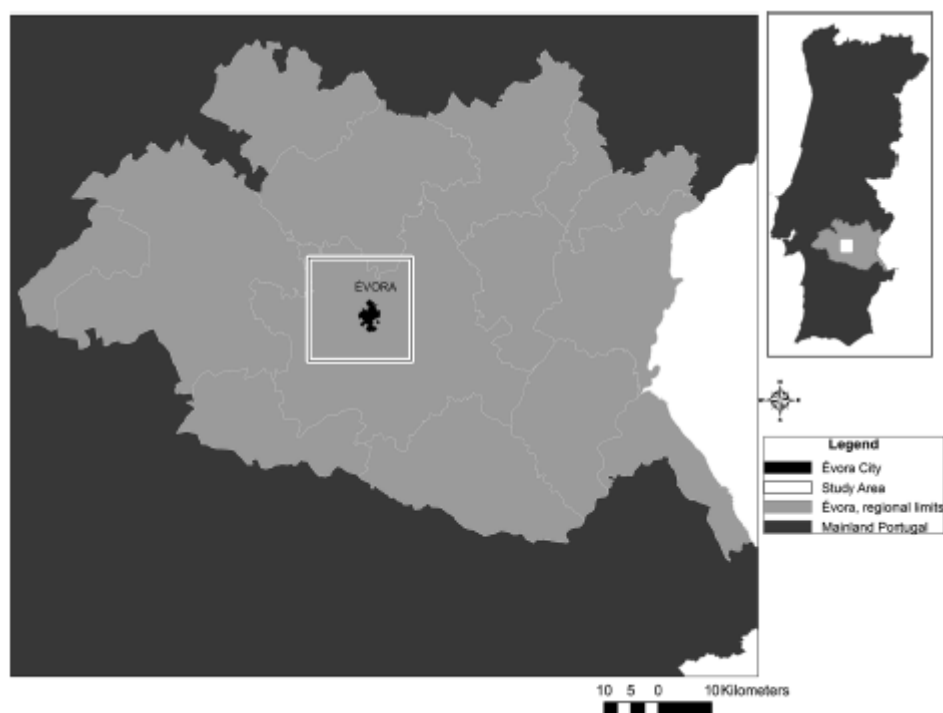
79

80 **The study area**

81 The Évora city surroundings, located in Central Alentejo, Portugal, can be considered as a biocultural
82 landscape. It is composed by several important heritage values both natural and cultural as vegetation and
83 fauna diversity and rarity, the existence of important ecological corridors, *montados* (agro-forestry-
84 pastoral systems), two Roman cadastral networks from different epochs, a Medieval parcels network and
85 many archaeological and architectonic sites.

86 The study area includes 36100 ha around Évora (the Roman *Ebora Liberalitas Julia*), that is the most
87 important town in Alentejo province (Southern Portugal) (Fig.1) and it’s involved by a biocultural

88 landscape where, as referred before, many archaeological and architectonic sites (walls, roads, bridges,
89 houses) of several epochs, old parcel networks and specific agro forestry pastoral systems, the *montados*,
90 exist.



91
92 **Fig. 1** – Study area – Évora surroundings, Central Alentejo, Portugal (author: Paula Mendes, 2014).

93
94 In the Évora case study, the main thematic issues involved in setting up an Interpretation Centre (IC)
95 creation were:

96
97 ***Montado's landscape***

98 *Montado* is the most important agro-forestry-pastoral system of the region, not only concerning its
99 biological diversity, but also in terms of multifunctionality. Besides their high value as regards nature
100 conservation, the Évora surrounding *montados* are a seminal element to the great landscape scenic quality
101 in the western part of the town (Monfurado foothills).

102 *Montado* biocultural landscape is protected since 1999 (Decree-Law 140/99, April 24 – Annex B-1
103 republished by Decree-Law 49/2005, February 24; Directive 92/43/CEE, May 21 – Annex I; Decree-Law
104 169/2001, May 25, with alterations; Decree-Law 155/04, June 30). It is a typical mediterranean land use
105 system composed mainly by holm oak (*Quercus rotundifolia*) and cork oak (*Quercus suber*) open
106 formations that have, under the tree layer, rotation of crops, fallows and pastures. These *montados* are

107 quite diverse in biodiversity, tree coverage and structure (Batista et al. 2014). One of the main
108 characteristics of these multifunctional traditional landscapes is the persistence of native scattered
109 vegetation throughout the landscape, constructing a heterogeneous mosaic from a variety of grazed,
110 shrubby and cultivated land uses. The *montado* is a quite old land use system. As Stevenson already
111 stated in 1985 and 1988, a forestry-pastoral system has its origins between 2500 and 1500 B.C. (Batista et
112 al. 2010). Its transformation into an agro-forestry-pastoral system is described in municipal regulations
113 from the 16th century, showing the existence of cereal breeding under arboreous cover. However,
114 according to Fonseca in 2003, it was during the 18th century that this practice was generalised (Batista et
115 al. 2010). Nevertheless as referred by Ferreira in 2001, it was mainly by the end of the 19th century that
116 the great expansion of the cultivated *montado* happened (Batista et al. 2010). Important structural
117 alterations in the economy of these systems took place during the 20th century: the Iberian black pig,
118 making the best use of acorns, prevailed until the sixties after which it suffered a great regression with the
119 African swine fever; on the other hand, the growth of mechanised cereal culture was responsible for a
120 great regression in the holm oak *montado* area and, since the seventies, the reconversion of the system
121 into forestry-pastoral, with the increase of bovines and decrease in sheep production (Batista et al. 2010).
122 This biocultural formation is ‘one of the most aesthetically pleasing and biologically rich landscapes in
123 Europe’ (Pinto-Correia and Mascarenhas 2001). According to the World Heritage Convention
124 classification, the *montado* landscape is clearly a type of *continuing landscape*.
125 Cork oak and holm oak *montados* occupies around 43% of the study area (15.372 hectares), in different
126 tree densities and associations mainly with annual crops, grasslands, broadleaf (mainly eucalyptus),
127 resinous (pines) and mixed *montados*. Table 1 provides some landscape metrics for holm oak and cork
128 oak typologies: number of patches (NP), class area (CA) and class area proportion (CAP). The main
129 localization is in the northwest and west part of the study area where we can find examples of cork oak
130 and holm oak *montados* (Fig. 2).

131

132

133

Table 1 – Landscape metrics for *montados* typologies

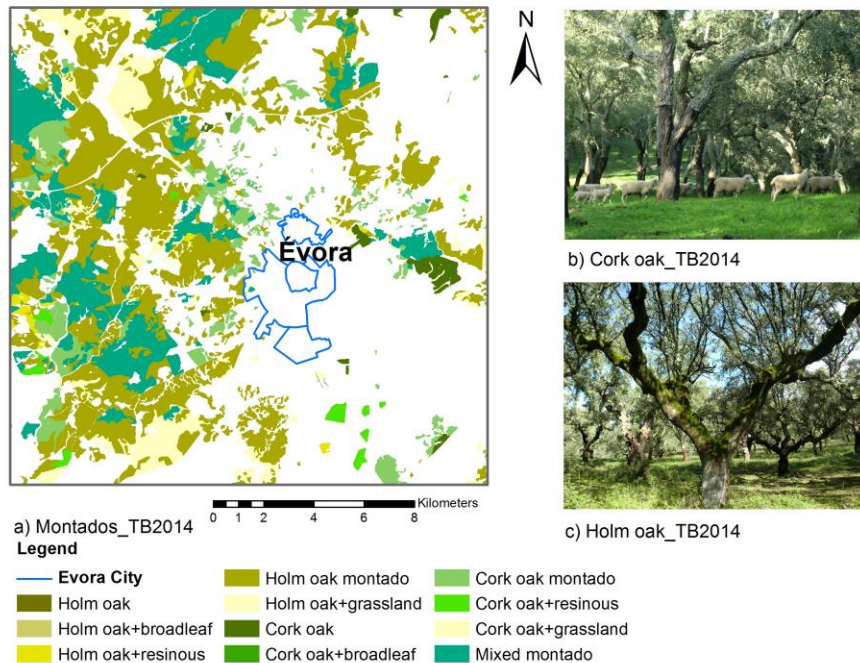
MONTADOS TYPOLOGIES	NUMBER OF PATCHES (NP)	CLASS AREA (CA) (M2)	CAP (%)
HOLM OAK* + BROADLEAF	2	28240,00	0
HOLM OAK + RESINOUS	12	1327560,00	1
HOLM OAK MONTADO	616	78573667,71	51

HOLM OAK + GRASSLAND	72	18038789,38	12
CORK OAK**	19	3348607,72	2
CORK OAK MONTADO	207	15814918,00	10
CORK OAK + RESINOUS	13	2143288,66	1
CORK OAK + GRASSLAND	18	534387,39	0
MIXED MONTADO	107	33908509,74	22
TOTAL	1066	153717969	100

*Holm Oak – *Quercus rotundifolia*; ** Cork Oak – *Quercus suber*

134
135

Montados



136

137 **Fig. 2** –*Montado's* landscapes typologies map (author: Teresa Batista, 2014). . Examples of cork oak
 138 (above) and holm oak (below) *montados* (author: Teresa Batista, 2014).

139

140 Old Cadastral Networks

141 In the Évora surroundings there are remains of three old cadastral systems:

- 142 • Roman Augustan cadastral network
- 143 • Late Roman Empire cadastral network
- 144 • Medieval cadastral network

145 The existing marks of those boundaries, have an unquestionable heritage value since they are the "raw
 146 material" used by researchers to analyse old cadastral networks. According to the World Heritage

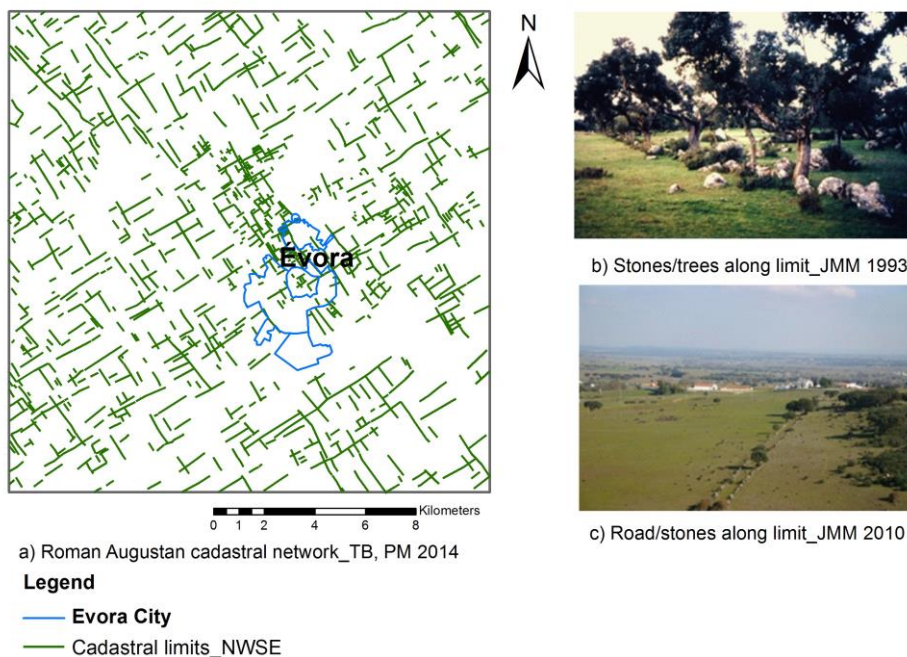
147 Convention classification these three cadastral networks can be placed between the *relict* (or *fossil*) and
148 the *continuing landscapes* (Batista et al. 2010).

149

150 ***The Roman Augustan cadastral network***

151 Dated from the I century b.C., the Roman Augustan field network system (cadastral system), would result
152 from a land division operation granted to native people when the Roman Évora (*Ebora Liberalitas Iulia*)
153 became a *municipium* (Clavel-Lévêque and Plana-Mallart 1995). Traces of a probable cadastral structure
154 were identified with a 30-31 degrees of inclination and NW/SE orientation (the same than the *kardo*
155 *maximus* and the *decumanus maximus* of the urban structure) and a theoretical matrix of 20 x 20 *actus*
156 (710 x 710 m, approximately) (Clavel-Lévêque and Plana-Mallart 1995; Plana-Mallart 2002; Barata and
157 Mascarenhas 2002) (Batista et al. 2011). Surveys of the terrain have shown that many network limits are
158 still manifest in elements such as cobblestones and stretches of hollow paths, rural tracks, banks, ancient
159 stone walls, boundary stones, canalized water courses, etc. (Batista et al. 2010) (Fig.3).

Roman Augustan Cadastral Network



160

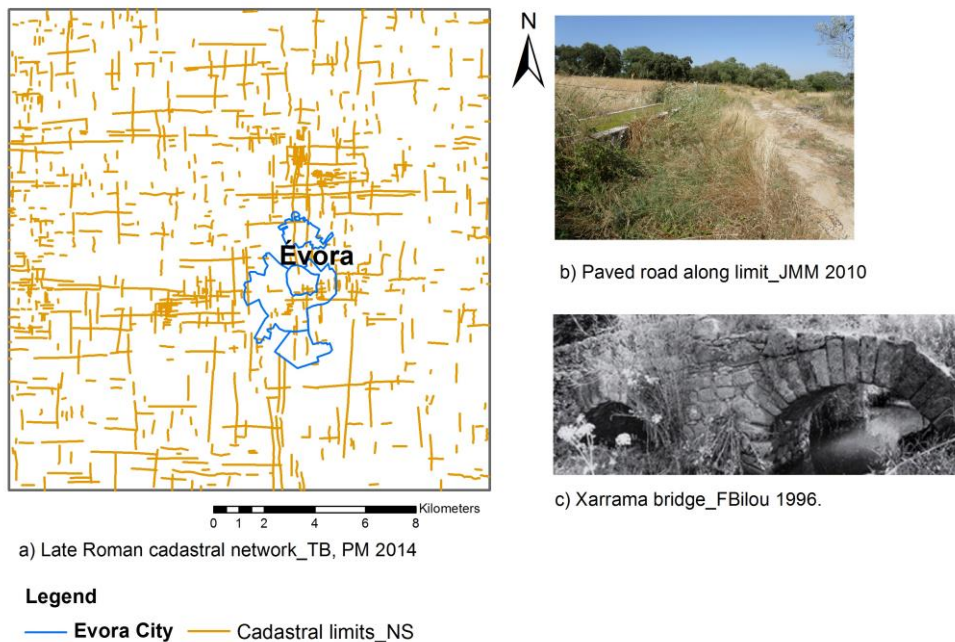
161 **Fig. 3** – The Roman Augustan cadastral network in Évora surroundings (map authors: Teresa Batista and
162 Paula Mendes, 2014). Photo above: stones and trees alignment along a cadastral network (author: José
163 Manuel de Mascarenhas 1993); Photo below: stones alignments delimiting a road along a cadastral limit
164 (author: José Manuel de Mascarenhas 2010).

165

166 *The Late Roman Empire Cadastral Network*

167 Dated of the III century, the Late Roman Empire cadastral system followed land *renormatio operations* in
168 *Ebora* surroundings that have begun during the Dioclecian government and his colleagues with tax
169 purposes (*jugatio*), as recognized in Lusitania at *Pax Julia* and *Conimbriga* (Mantas 1990; Mantas 1999,
170 Batista et al. 2010). This cadastral network, with the *centuria quadrata* module has well (710 x 710 m),
171 shows an orientation close to N/S and is related with important existing roads (*kardo* and *decumanus*
172 ways), cross roads and other structures (Fig.4). Certain alignments are coincident with administrative
173 limits (Batista et al. 2010).

Late Roman Cadastral Network



174

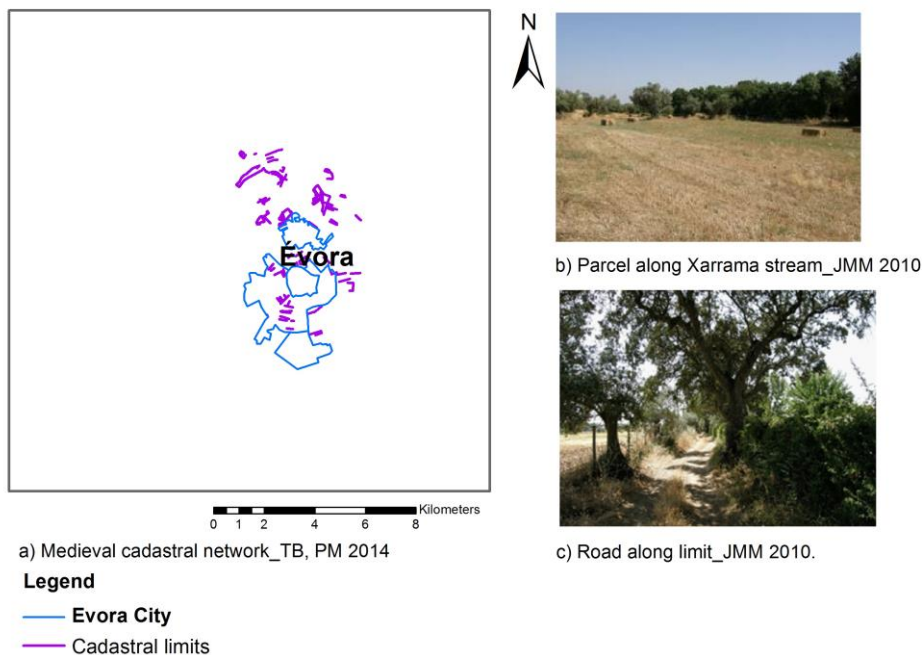
175 **Fig. 4** – The Late Roman Empire Cadastral Network in Évora surroundings (map authors: Teresa Batista
176 and Paula Mendes, 2014). Photo above: paved road along a castration limit of the Late Roman cadastral
177 network (author: José Manuel de Mascarenhas, 2010); Photo below: Xarrama bridge (author: Francisco
178 Bilou, 1996).

179

180 *The Medieval cadastral network*

181 After the Reconquest, from the XIII century on, the pattern of the agricultural fields, on Évora
182 surroundings, are arranged in rings around the city (Fig 5). In 1995, Barata and Vilar distinguished four
183 rings of agricultural systems (Barata and Mascarenhas 2002): in the first one, the nearest to the city,
184 dominated the “ferragiais” (irrigated green provender fields), or in alternative, the kitchen-garden parcels
185 under a rotation regime. In the second ring the vineyards prevailed and occupied the best soils near the
186 streams margins. In the third ring were the farms enclosing various crop fields (extensive cereal culture)
187 with grazing land. Finally, outside this last ring was grazing land. Several limits of the Medieval parcels
188 network are coincident with those of the Roman period especially in areas near the city, in the East and
189 Northwest quadrants (Mascarenhas and Barata 1997). Nevertheless the Medieval cadastral network could
190 present parcels with irregular forms and various shapes (square, rectangular, long) depending more on the
191 morphology of the terrain and the water access conditions (Barata and Mascarenhas 2002; Batista et al.
192 2011).

Medieval Cadastral Network



193
194 **Fig. 5** – The Medieval cadastral network in Évora surroundings (map authors: Teresa Batista and Paula
195 Mendes, 2014). Photo above: parcel delimited by Xarrama stream; Photo below: lane along a network
196 limit (author of both photos: José Manuel de Mascarenhas, 2010).

197

198 Many of these three cadastral networks limits could be identified through the analysis of maps, aerial
199 photographs and satellite images and are still materialized by various elements (road marks, slopes, old
200 stone plain walls, property limits, canalized water lines and others).

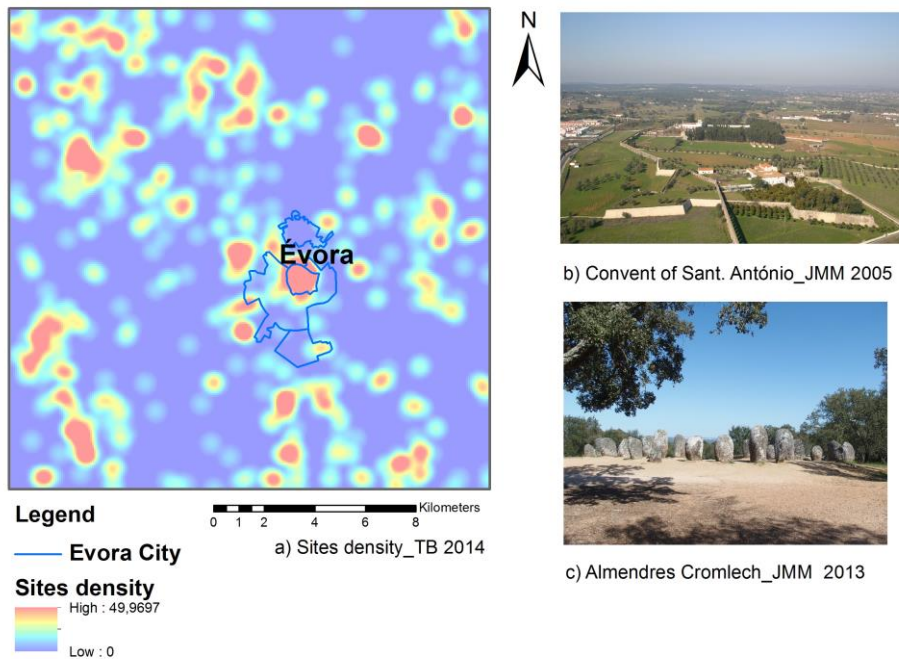
201 Recent studies carried out by the authors, analysed the relations between Évora old cadastral networks
202 and actual landscape structure (Batista et al. 2012). This study focused the relation between the old
203 cadastral networks and the current land property boundaries, applying the plan persistence perception
204 developed by Marchand in 2000, which allows in particular the understanding of the parcel networks
205 resilience in a long-lasting context (Robert 2003). It focused also the contribution of old cadastral
206 networks to the present ecological corridors mesh, since many ecological corridors are supported by
207 ancient walls and fences. The results revealed that 53% of the Roman Augustan cadastral network NW-
208 SE, 35% of the Late Roman Empire cadastral network N/S and 61% of the Medieval cadastral network
209 are still today land properties limits and 41% of the total ecological mesh is provided by these old
210 cadastral networks (Batista et al. 2012).

211

212 **Archaeological and architectonic sites**

213 The importance of Évora along the times is mainly related with its location near a remarkable landscape
214 site: the Distribution Centre of the Sado, Tejo and Guadiana basins, and the relatively abundant hydric
215 resources. These conditions help to understand why agricultural and shepherd activities took place in that
216 area since long time, and why it was the main passage way of the center-south road of Lusitânia,
217 particularly in the Roman, Medieval and Modern periods (Barata and Mascarenhas 2002). So, around this
218 old city numerous traces of human intervention such as pre-historic habitats, megalithic monuments, hill
219 forts, roman *villae*, convents, monastic and secular farms, can be found. During a project developed in
220 Évora University (Mascarenhas 1995), a built heritage (archaeological and architectonic) survey was
221 realized and the heritage value of each monument estimated through a linear combination function where
222 several criteria and weighting coefficients were used (Mascarenhas 1995; Batista et al. 2010). Also the
223 inventory made by the Évora municipality enriched the previous studies with more sites found around the
224 city. The study area integrates more than 400 archeologic and architectonic sites. In the Évora
225 municipality territory, one of the most important pre-historic cromlech in Europe: the Almendres
226 cromlech is located (Fig. 6).

Archeological and Architectonic sites density



227

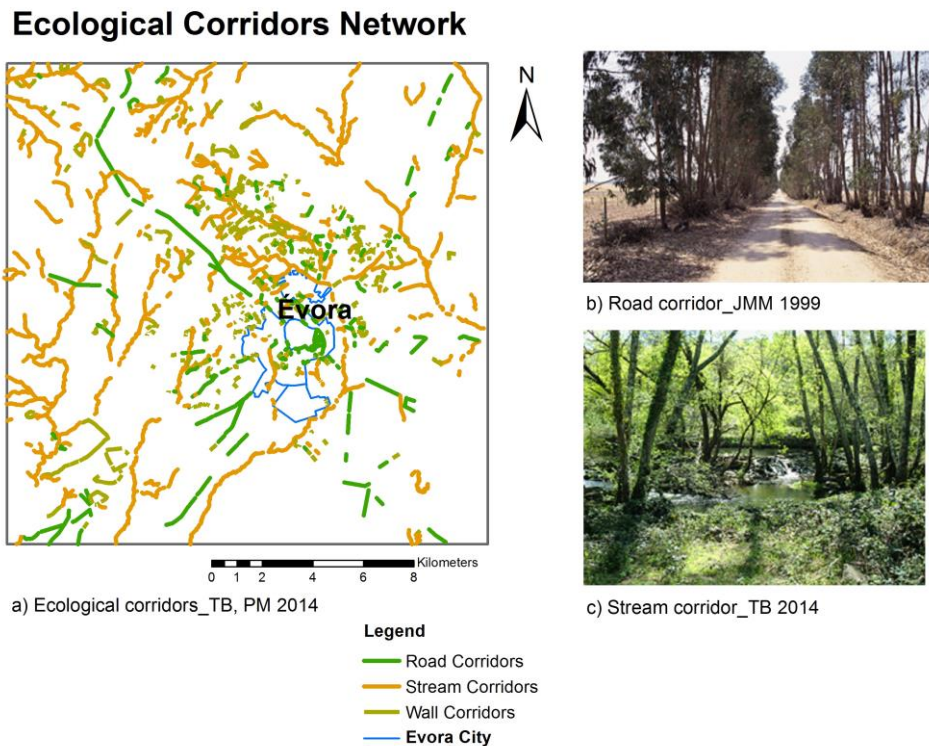
228 **Fig. 6** – Archaeological and architectonic sites density in Évora surroundings and examples (map author:
229 Teresa Batista, 2014). Photo above: Fort and Convent of Saint Antony of Mercy, and Évora Aqueduct
230 (author: José Manuel de Mascarenhas, 2005); Photo below: cromlech of Almendres (author: José Manuel
231 de Mascarenhas, 2013).

232

233 Ecological Corridors

234 Ecological corridors are considered as one of the most important features in landscape, because of their
235 important role in connecting patches, reducing fragmentation and isolation, transporting water, energy
236 and materials. Forman and Godron (1986) define corridors as ‘narrow strips of land which differ from the
237 matrix on either side’. Hoehstetter (2009), argue that corridors can be regarded as a special case of a
238 patch: a ‘longish’ patch, which is separately considered because of its important functional role in
239 landscapes. Corridors can also be defined according to their functional character as ‘narrow strips of
240 habitat surrounded by habitat of other types’ (Farina 2006). Corridors are especially characterized by the
241 connectivity over large distances and sharp environmental gradients from one side to the other (Forman
242 and Godron 1986). Corridors can be classified as: line corridors (such as roads, hedgerows, propriety
243 boundaries, drainage ditches and irrigations channels); strip corridors; stream corridors (border water

244 courses) (Forman and Godron 1986). Especially important are the vegetation corridors associated with
245 habitats and connectivity. The most important ecological corridors in the study area are riparian, line
246 hedges along walls, fences and roads corridors (Fig. 7). These can be composed by trees (arboreal),
247 shrubs and grass in several different compositions. As we seen before, 41 % of these corridors are
248 coincident with the old cadastral networks (Batista et al. 2012).



249
250 **Fig. 7** – Stream and road vegetation galleries: localization map and examples (map authors: Teresa
251 Batista and Paula Mendes, 2014). Photo above: trees alignment along a cadastral limit (author: José
252 Manuel de Mascarenhas, 1993); Photo below: riparian gallery along a stream (author: Teresa Batista,
253 2014).

254
255 The vegetation corridors contribute to the ecological networks effectiveness. Bennett and Wit defined in
256 2001 such type of network as ‘a coherent system of natural and/or semi-natural landscape elements that is
257 configured and managed with the objective of maintaining or restoring ecological functions as a mean to
258 conserve biodiversity while also providing appropriate opportunities for the sustainable use of natural
259 resources’ (Jongman 2008).

260

261 **Vegetation rare species and fauna habitat suitability**

262 Évora districts presents several ecosystems included in the Natura 2000 network, with emphasis on
263 *montados* (Habitat 6310), with a sparse cover of oaks evergreen (*Quercus suber* and *Quercus*
264 *rotundifolia*), grassland and fallows, forming a diverse net of habitats with high conservational value
265 namely *Poetea bulbosae* grasslands (Habitat 6220 *) and other valued vegetation as mediterranean
266 temporary ponds grasslands (Habitat 3170*) and chasmophytic vegetation (Habitat 8220) existing on
267 siliceous rocky slopes. On marginal, abandoned or declivous slope areas the scrublands evolve to serial
268 *maquis* communities such as strawberry-tree (*Arbutus unedo*) shrubland (Habitat 5330).).There are also
269 some important riparian forests that contact with *montado* like small leaf ash (*Fraxinus angustifolia*)
270 thermophile woodlands (Habitat 91B0), willow woodlands of *Salix salviifolia* subsp. *australis* (Habitat
271 92A0), European alder (*Alnus glutinosa*) (Habitat 91E0), and intermittent streams communities like
272 tamarisk communities (Habitat 92D0). Finally rare, endemic or menaced taxa can be found associated to
273 these habitats like: *Limodorum abortivum* (L.) Swartz, *Narcissus Jonquilla* L., *Halimum verticillatum*
274 (Brot) Senen, *Narcissus bulbucodium*, *N. fernandesii*, and *Ruscus aculeatus* (Costa et al. 2012; Ramirez et
275 al. 2013).

276
277 On other side, the *montado* biocultural landscape is a fauna heritage hotspot, hardly related with
278 agriculture and forestry-pastoral activity in the region. The most emblematic species are *Streptopelia*
279 *turtur* and steppe species, like *Tetrax tetrax* and *Otis tarda*. Mammals like *Genetta genetta* and *Lutra*
280 *lutra* are also important and related with these type of landscape. It occurs also some less frequent reptiles
281 like *Macroprotodon cucullatus*, and *Hemidactylus turcinus* e *Emys orbicularis* species, which have
282 indeterminate status. The Évora region has a medium to high fauna heritage value and habitat suitability
283 (Fig. 8), which needs to be preserved (Batista et al 2010).

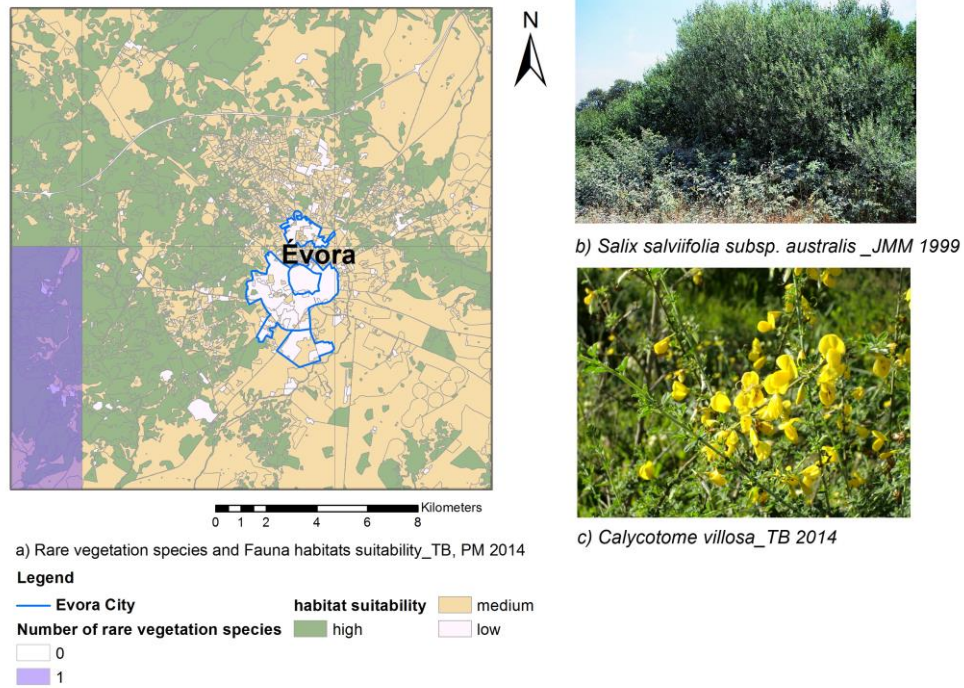
284

285

286

287

Rare vegetation species and fauna habitats suitability



288

289 **Fig. 8** – Rare vegetation species richness and fauna habitat suitability map and examples (map authors:
290 Teresa Batista and Paula Mendes, 2014). Photo above: *Salix salviifolius subsp. australis* (author: José
291 Manuel de Mascarenhas, 1993); Photo below: *Calycotome villosa* (author: Teresa Batista, 2014).

292

293 RESULTS

294 The landscape as a *biocultural interpretative set*

295 The interpretation of a territory should be approached as a process through which such territory is
296 understood as a *biocultural product*, i.e., a physical space where contributions of the different cultures
297 related to it are present and which, consequently, should be considered a biocultural resource (Izquierdo
298 Tugas et al. 2005). Such resource needs data collection, or *interpretative set*, which gives sense to its
299 communication and interpretation (information centres, explanation devices, etc.). Through these
300 elements, the visitor can approach and enjoy the territory by choosing the *heritage fragments* that he is
301 interested in, which were not presented before in a very coherent way.

302 The concept of *interpretative set* is an integrated model showing the biocultural heritage of a territory,
303 perceived as an organization and presentation system of the heritage resources. According to Sánchez de
304 las Heras in 2002, this *set* allows to understand the territory as an inhabited and open museum in a

305 continuous transformation (Izquierdo Tugas et al. 2005). His concept can indeed be extrapolated to the
306 landscape level, a *phenosystem* of the territory (González Bernáldez 1981). The syntagma *to interpret a*
307 *landscape* can be understood as *to explain a landscape*. The landscape is equivalent to a text that one tries
308 to turn readable, so it requires the explanation of the adopted point of view, the reading grids used and the
309 philosophical presuppositions on which the analysis is based. This means to be exposed to critics as the
310 approach to the matter is subjective (Partoune 2004). However, according to this author, the interpretation
311 can also be considered in a linguistic sense, as commonly observed in the environment
312 visitor/interpretation centres and other similar structures, where a *translation into the visitors' language* is
313 recommended. Such method based on a simple availability of information does not permit to exchange
314 the message; it is needed to stimulate the public through animation actions to understand landscape
315 dynamics, hoping that it lead to a behaviour of care and protection among the visitors. However
316 landscape is a privileged domain for the emotional communication, to share emotions, thanks to the
317 intervention of field interpreters, which are in general more efficient than self-interpretation tools as
318 boards, leaflets, slideshows, and others. The best results of an interpretation work are obtained in a
319 collective sensitisation and learning context (Partoune 2004).

320

321 **The heritage interpretation (HI) contribution to the touristic sustainability of a territory**

322 Presently there is a strong debate about the HI potentialities as a tool not only for sustainable tourism but
323 also for environmental sustainability of a territory (Martin Piñol 2011b; Martin Hernanz and Martin Gil
324 2013). According to these authors, HI contributes to conservation through the change of visitors' behavior
325 and the consequent impact reduction, through a better preservation of the resources and a better visitors'
326 flow management, restricting the access to sensitive areas.

327 As a tool for the sociocultural sustainability of tourism, the HI allows to increase the visitors' satisfaction,
328 by offering interesting experiences and better opportunities to enjoy the heritage and the landscape. It also
329 contributes to create a feeling of pride and belonging in the local population, promotes the authenticity of
330 the cultural manifestations and passes the territory values onto the visitors (Martin Piñol 2011b; Martin
331 Hernanz and Martin Gil 2013).

332 As Montesellin referred in 2006, on the economic point of view, HI can help sustainability by stimulating
333 the creation of new niches and work opportunities, mainly qualified, by furthering a balance between the
334 economic benefit and the desirable visiting levels and by boosting the local communities to take

335 advantage of the resources to create business-related activities of high added value (Martin Hernanz and
336 Martin Gil 2013).

337 In Europe the HI has been used mainly as a heritage development tool but its potentialities as a
338 management tool for public use have been little seized. So it seems necessary to change planning and
339 management processes substantially, by adding new criteria permitting to apply more strictly the HI
340 principles.

341

342 **What are Visitors and Interpretation Centres of a biocultural landscape?**

343 Visitors and Interpretation Centres are equipment's supporting the management of the tourist activity with
344 different characteristics and functions generally linked within a same welcome structure.

345 In the Visitors Centres (also called reception centres or welcome centres), landscape information is given
346 by a qualified staff, who often presents the synthesis of the local heritage values (natural and cultural) and
347 motivates the wish of better know the referred landscape. In order to facilitate the visit and the correct use
348 of the heritage resources, leaflets, web pages, and other information material, should be provided (Martin
349 Pinõl 2011a). According to this author, it is also important for the visitor to receive a personalized
350 attention in order to clarify doubts, especially about what to observe and how to reach the most interesting
351 sites. As a complement to this support, interactive computer systems often provide additional information
352 regarding the services, times, geographical context, routes, tracks and trails, recommendations, access
353 limitations to some places and heritage elements particularly sensitive in which the visit is conditioned.

354 In general, this kind of centres has also a merchandising space where the visitor can buy publications as
355 well as other articles and very often typical regional products.

356 Finally, unlike the interpretation centres, these visitors centres give no keys for a right heritage
357 interpretation, as stated by Carolina Martin Piñol (2011a).

358 On the other hand, the interpretation centre should be conceived as a *reference point* which allows to read
359 the interpretative set and works as a central nucleus permitting the distribution of the visitors among the
360 different heritage elements spread over the landscape. A strategy to present the landscape is developed in
361 this centre; it consists in placing the more relevant heritage under a common conceptual marker (concept
362 of *interpretation key*) and under a presentation unit (interpretative set or *landscape-museum*) (Izquierdo
363 Tugas et al. 2005).

364 To transform natural and cultural (intangible inclusive) heritage resources into highly potential tourist
365 products, they must be presented to the visitors in an understandable way. Therefore, according to
366 Morales Miranda, the main function of an interpretation centre is to offer the required keys and reading
367 tools for these heritage resources and the respective context (Martin Piñol 2011a).

368 This kind of centre aims not only at bringing knowledge to the visitors but also at leading them to take
369 interest in the structures and passing its values onto them (Chaumier and Jacobi 2008; Bessard and
370 Robine 2008). This is done through a specific museum planning and promotion actions, including field
371 circuits with explicative thematic panels adapted to several means of locomotion and integrated in the
372 landscape and orientated visits by guides. During these visits there is an attempt at giving the sensorial
373 and emotive aspects the same importance as to the cognitive ones. In the peculiar case of a biocultural
374 landscape, it is also a matter of understanding its history, its cultural and natural heritage values.

375 Then, the Visitors / Interpretation Centre (IC) concerning the Évora biocultural landscape should be
376 physically composed of two main different parts:

- 377 • the main reception centre settled in a building selected among the main important areas;
- 378 • field circuits that integrate the main natural and cultural values.

379 Finally, the IC should be considered a place where the argument lines of an interpretative speech about a
380 biocultural landscape meet. It is the space where a whole vision is given, as well as cultural, education
381 and tourist proposals (Izquierdo Tugas et al. 2005).

382

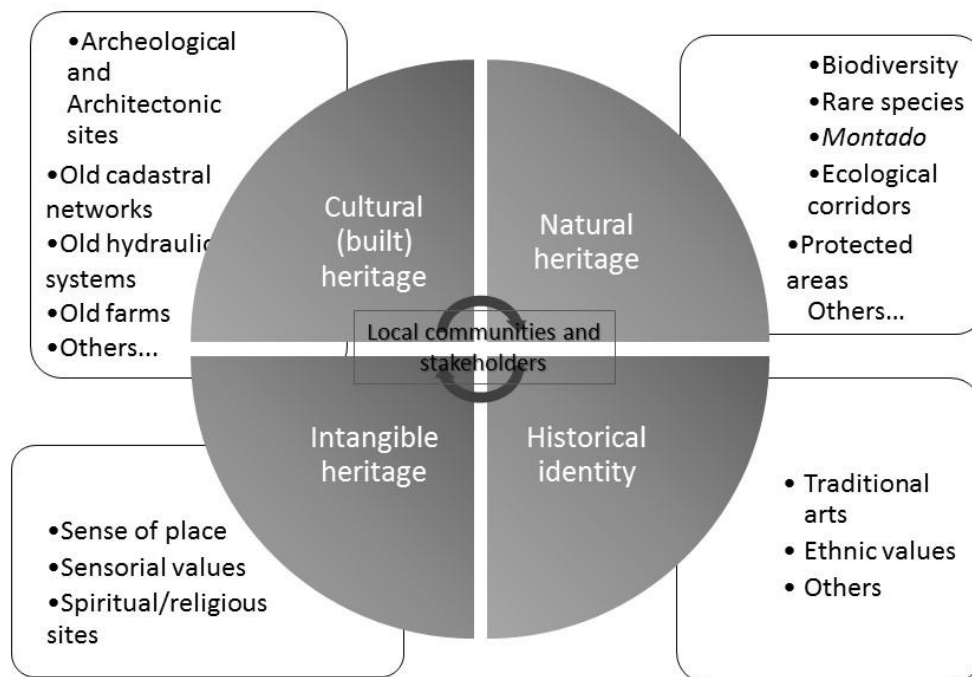
383 **Integration of cultural and biological values**

384 The perfect way to integrate biological and cultural values in the same area is to apply the holistic
385 perspective of landscape. As we refer before, rural areas are man managed landscapes that integrates both
386 natural and cultural values in the same region.

387 The central issues of a heritage landscape are historical identity, connecting man and society with nature,
388 natural values, identified and managed by society, cultural values, built up and managed by society and
389 that are recognizable, intangible values, lived and recognized by community and the connection with
390 local community. The Fig.9 shows a schema where different heritage values existing in the same area are
391 integrated. These values are the following:

392 **Cultural heritage** – built heritage from different epochs, composed by archeologically and architectonic
393 sites, old cadastral networks, old farms, old hydraulic systems, historical features and others;

394 **Natural heritage** – composed by fauna and vegetation heritage (biodiversity and rarity), protected
395 species and communities, vulnerable ecosystems (stream corridors), geological, geomorphological and
396 paleontological formations, as well as other important biotic and abiotic structures in landscape;
397 **Historical identity** – cultural values of local communities, battlefields and other historic events sites,
398 traditional arts, ethnic values and others;
399 **Intangible heritage** – like the sense of place, the sensorial values like colours, smells, breeze, noises,
400 spiritual and others. In most of the cases this type of heritage integrates the cultural heritage.
401 Many authors integrate historical identity and intangible heritage values in the cultural heritage domain.
402



403
404 **Fig. 9** – Guidelines schema for the integration of biological and cultural values in to an Interpretation
405 Centre (author: Teresa Batista, 2014).

406
407 **Creation of a biocultural landscape interpretation centre in Évora surroundings: some guidelines**

408 The creation of an interpretation centre concerning the Évora biocultural landscape should be developed
409 through a sequential process with the following main phases (Morales Miranda 2002):

410

411 *1st phase:*

412 Contribution of the interpretation process to a better management of the biocultural heritage.

413 Account of the project strengths and weaknesses; cost-benefit analysis.

414 *Interpretative planning*, a rational process consisting in:

- 415 • formulating aims,
- 416 • analysing human and financial resources and their potentialities,
- 417 • analysing the targeted publics and the touristic context,
- 418 • defining the messages to be passed on,
- 419 • defining the interpretation means and the required equipment and services,
- 420 • giving recommendations to execute the programs and suggestions to evaluate the efficiency of
- 421 the intervention.

422 The result of this process is an *interpretation plan*.

423

424 *2nd phase:*

425 Specific delineation of means, equipments and programs according to the guidelines of the interpretation
426 plan.

427

428 *3th phase:*

429 Execution of the works and implementation of the programs according to the interpretation plan and
430 specific delineations.

431 Detailed museography and scenography program (Drouguet 2005):

- 432 • Programming a museology for which the subject, limits and transversal themes will be defined;
- 433 • Structuring circuit contents;
- 434 • Documentary and iconographic selection;
- 435 • Creating interactive sceneries.

436 Concerning the promotional material (Drouguet 2005): internet site; reproduction of maps, inscriptions,
437 pictures and old films of the landscape, and assessment of their multiple values; elaboration of flyers and
438 field guides, for internet use inclusive; geographic applications to GPS and mobile phones. Along the
439 trails: explanatory thematic boards and signs.

440

441 *4th phase:*

442 Presentation of the biocultural heritage to the visitor: an action that gives sense to all the previous effort.

443

444 *5 th phase:*

445

446 Evaluation based on the plan recommendations or on other strategies considered appropriate by the

447 experts of the interpretation service.

448

449 *6th phase:*

450 Feedback by incorporating the evaluation results in the programs, since the whole system should be fed

451 by its own analysis, in order to better captivate the public.

452

453 **DISCUSSION**

454 The strategy to select the best sites to the IC implementation (most interesting areas) and to install field

455 circuits, is based on a synthetic map integrating the old cadastral networks limits density, the

456 archaeological and architectonic sites density, the ecological corridors network, the presence of

457 vegetation rare species, the fauna habitat suitability and the *montados* land cover. Through GIS *combine*

458 function, all the layers were integrated in order to obtain the best locations for the development of all

459 cultural and natural values.

460

461 The Fig. 10 presents the synthesis map, with the identification of the most interesting areas from the point

462 of view of the integration of multiple natural and cultural values. However:

463 • The areas where there is a greater concentration of archeological structures will not have always

464 the vocation for installing visitor trails. Actually, if some of the structures are very sensitive, it is

465 not advisable to direct many visitors to these spots; the same question arises when rare

466 vegetation species and formations or some fauna habitats are concerned; in both cases, the visits

467 should be organized and guided by experts;

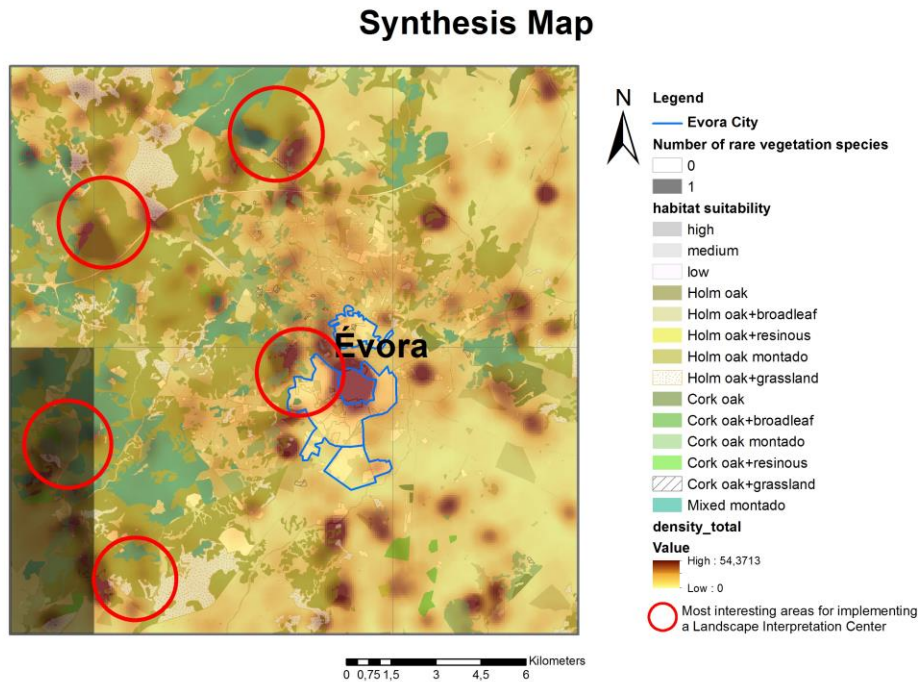
468 • it may happen that areas with few heritage elements have some cultural or natural (biotic or

469 abiotic) structures which are highly attractive and very suitable for visits;

470 • this last aspect is relevant and shows the need to develop this study in a near future in order to

471 estimate the heritage value of the elements existing in the different spots. This can be done

472 through methodologies already applied by the authors (see in particular Batista et al. 2014;
473 Barata and Mascarenhas 2002; Mascarenhas 1995).
474 • also other cultural values as ethnic, religious, spiritual, sensorial (smell and soundscape) and
475 others intangible values will be included in future analysis.



476
477 **Fig. 10** – Synthesis map, integrating biological and cultural values (author: Teresa Batista, 2014).

478
479 **CONCLUSIONS**

480 The study developed by the authors in the Évora surroundings landscape has allowed to define the most
481 interesting areas where to settle the Visitors / Interpretation Centre main building. Nevertheless several
482 problems are still to be solved and some conditions to be fulfilled, in particular:

- 483 • the Évora municipality, on its own or associated with other public or private entities, or as part of
484 a foundation, will necessarily have to approve the enterprise, in particular since it will have to
485 acquire plots and possibly buildings which will receive the Visitors / Interpretation Centre, and
486 will have to find financing for the project;
- 487 • the main nucleus of the centre should be settled preferably in an old farm building with heritage
488 value;

- 489 • the success of the interpretation centre as an enterprise comes not only from the quality of the
490 scientific and cultural project but also from the project management which must be carefully
491 prepared and highly detailed. According to Carolina Martin Piñol (2011b), most failures which
492 have taken place in Spain during the last years result from unacceptable management programs,
493 due to the poor or null cultural profitability and to the functioning and maintaining costs of the
494 centres.
- 495 • the success of the enterprise depends a lot on the municipality commitment and on the tourist
496 equipment's of quality existing in the area, as hotels and restaurants, as referred by Martin Piñol
497 (2011b). Évora city satisfies this aspect as it is classified *UNESCO World Heritage Site*, is a
498 member of the *Most Ancient European Towns Network*, and presently attracts an important
499 tourist flow.

500 As final conclusion, only the integration of biological and cultural values gives landscape all its
501 multifunctional dimension and brings the visitor the complete experience of landscape interpretation.

502

503 **ACKNOWLEDGMENTS**

504 To “Territorial and Environmental Observatory of Alentejo, Extremadura and Centro (OTALEX C)”
505 project co-financed by the Cross border Cooperation Program Spain Portugal (POCTEP) - European
506 Regional Development Found (EFDR), to the Institute of Agrarian and Environmental Mediterranean
507 Sciences (ICAAM), University of Évora and to Intermunicipal Community of Alentejo Central (CIMAC),
508 for financial support.

509

510 **REFERENCES**

511 Barata FT and Mascarenhas JM (2002) Preservando a Memória do Território/ Preserving the Land's
512 Memories - O Parque Cultural de Tourega -Valverde/ The Tourega-Valverde Cultural Park. Centro de
513 Estudos de Ecossistemas Mediterrânicos - Universidade de Évora, Évora

514

515 Batista T, Mascarenhas JM de, Mendes P, Mantas V (2010) Heritage Landscapes in Évora surroundings:
516 a GIS approach. In Yildizci AC et al. (eds.) Cultural Landscape. Book of proceedings of the 27 th.
517 ECLAS Conference Istambul2010. ECLAS and ITU, Istambul, pp 791-802

518

- 519 Batista T, de Mascarenhas JM, Mendes P (2011) The fourth dimension in landscape analysis: changing of
520 heritage and ecological values in the Évora cultural landscapes. In: Lechnio J (ed.) Four dimensions of
521 landscape. *The Problems of Landscape Ecology XXX*: 183-193
522
- 523 Batista T, Mascarenhas JM, Mendes P (2012) Relations Between Évora Old Cadastral Networks And
524 Actual Landscape Structure. Oral presentation on the XV International Conference of Historical
525 Geographers (Praga 6-10 August 2012). *Book of Abstracts*, p.120
526
- 527 Batista T, Mascarenhas JM, Mendes P, Pinto-Gomes C (2014) Methodological proposal for the
528 assessment of vegetation heritage value: application in Central Alentejo (Portugal). In: Silva IM, Marques
529 TP, Andrade G (eds) *Landscape: a place of cultivation*. *Book of proceedings of ECLAS Conference*
530 *Porto 2014*. School of Sciences –University of Porto, Porto, pp 266-270
531
- 532 Bazán H (2014) Los cambios en la definición de interpretación del patrimonio. *Boletín de Interpretación*
533 *30*:11-14
534
- 535 Bessard M and Robine N (2008) Les centres d'interprétation dans leur relation à la recherche et à la
536 diffusion. *La Lettre de l'OCIM 119*: 12-17
537
- 538 Chaumier S and Jacobi D (2008) Nouveaux regards sur l'interprétation et les centres d'interprétation. *La*
539 *Lettre de l'OCIM 119*: 4-11
540
- 541 Clavel-Lévêque M and Plana-Mallart R (editors) (1995) *Cité et Territoire*. *Annales Littéraires de*
542 *l'Université de Besançon*, Besançon
543
- 544 Costa JC, Neto C, Aguiar C, Capelo J, Espirito-Santo MD, Honrado J, Pinto-Gomes C, Monteiro-
545 Henriques T, Sequeira M, Lousã M (2012) Vascular plant communities in Portugal (Continental, the
546 Azores and Madeira). *Global Geobotany 2*: 1-180
547

- 548 Drouguet N (2005) Questions méthodologiques autour de la conception des centres d'interprétation. La
549 Lettre de l'OCIM 98: 13-20
550
- 551 Farina A (2006) Principles and Methods in Landscape Ecology. Springer, Dordrecht
552
- 553 Forman R and Godron M (1986) Landscape Ecology. John Wiley and Sons, New York
554
- 555 Fowler P (2006). World Heritage Cultural Landscapes: What are they?. World Heritage Review, 44.
556 <http://whc.unesco.org/uploads/activities/documents/activity-477-2.doc>. Accessed 12 December 2014
557
- 558 González Bernáldez F (1981) Ecología y Paisaje. H Blume, Madrid.
559
- 560 Hoehstetter S (2009) Enhanced methods for analysing landscape structure: Landscape metrics for
561 characterising three-dimensional patterns and ecological gradients. Rhombos, Berlin.
562
- 563 Izquierdo Tugás P, Juan Tresserras J, Matamala Mellin JC (coord.) (2005) Centros de interpretación del
564 patrimonio: Manual Hicira. Diputació Barcelona, Barcelona.
565
- 566 Jongman R (2008) Ecological networks are an issue for all of us. Journal of Landscape Ecology 1(1): 7-
567 13
568
- 569 Mantas V (1990) Teledeteccão e urbanismo romano. Geociências, Revista da Universidade de Aveiro 5
570 (1): 75-88
571
- 572 Mantas V (1999) O espaço urbano nas cidades do Norte da Lusitânia. In: Colmenero AR (ed) Los
573 Origenes de la Ciudad en el Noroeste Hispánico, vol. I. Diputación Provincial de Lugo, Lugo, pp 355-391
574
- 575 Martín Piñol C (2011a) Estudio analítico descriptivo de los Centros de Interpretación patrimonial en
576 España. Disertación, Universitat de Barcelona
577

- 578 Martin Piñol C (2011b) Los Centros de Interpretación, un fenómeno de cambio de milenio. Boletín de
579 Interpretación 25: 7-8
580
- 581 Martin Hernanz I and Martin Gil F (2013) Reflexiones en torno al uso de la Interpretación del Patrimonio
582 para la sostenibilidad turística en áreas rurales. Boletín de Interpretación 28: 6-8
583
- 584 Mascarenhas JM (1995) ÉVORA: Archéologie et Conservation du paysage Environnant. In: Clavel-
585 Lévêque M and Plana-Mallart R (edrs) Cité et Territoire. Annales Littéraires de l' Université de
586 Besançon, Besançon, pp 227-230
587
- 588 Mascarenhas JM and Barata FT (1997) O Território de Eborá, e a Organização e Ordenamento da
589 Paisagem Envolvente. In: Sarantopoulos P (coord) Paisagens Arqueológicas a Oeste de Évora. Câmara
590 Municipal de Évora, Évora, pp 61-71
- 591
592 Morales Miranda J (2002) La interpretación del patrimonio natural y cultural: todo un camino por
593 recorrer. Instituto Andaluz del Patrimonio Histórico. [http://www.iaph.junta-](http://www.iaph.junta-andalucia.es/Dossiers/dossier1art7.html)
594 [andalucia.es/Dossiers/dossier1art7.html](http://www.iaph.junta-andalucia.es/Dossiers/dossier1art7.html). Accessed 05 December 2014
595
- 596 Morales Miranda J and Ham SH (2008) A qué interpretación nos referimos?. Boletín de Interpretación
597 19: 4-7
598
- 599 Partoune C (2004) Un modèle pédagogique global pour une approche du paysage fondée sur les nouvelles
600 technologies de l'information et de la communication. Dissertation, Université de Liège
601
- 602 Pinto-Correia T and Mascarenhas JM (2001) Montado (Dehesa) of Portugal and Spain. In: Green B, Vos
603 W (eds.) Threatened Landscapes. Conserving Cultural Environments. Spon Press, London and New York,
604 pp 100-101
605
- 606 Plana-Mallart R (2002) Le territoire d'Eborá en Lusitanie. In: Clavel-Lévêque M, Orejas A (dir) Atlas
607 historique des cadastres d'Europe II. EUR 19717, Dossier 7. Commission Européenne - Direction
608 Générale de la Recherche, Bruxelles

609

610 Ramírez B, Fernández L, Cabezas J, Jiménez A, Mendes P, Vila-Viçosa C, Batista T, Pinto-Gomes C
611 (2013) Bioclimatologia, Biogeografia e Vegetação Potencial na área OTALEX C. In: Ceballos F, Puerto
612 M, Batista T, Carriço C (coord. ed.) 2013 OTALEX C: Resultados del Proyecto. DGTOTU- Junta de
613 Extremadura, Mérida, pp 73-82

614

615 Robert S (2003) L'analyse morphologique des paysages entre archéologie urbanisme et aménagement du
616 territoire – Exemples d'études de formes urbaines et rurales dans le Val-d'Oise. Dissertation. Université
617 Paris I Panthéon -Sorbonne.

618

619 Tilden, F (1957) *Interpreting our Heritage*. University of North Carolina Press, Chapel Hill.

620

621 WHC (2005) *Operational Guidelines for the Implementation of the World Heritage Convention*.
622 UNESCO World Heritage Centre, Paris