Depressive symptoms and other factors associated with poor selfrated health in the elderly: Gender differences

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Aim: The main objective of this study was to identify determinants of poor self-rated health. We hypothesized that poor self-rated health reflects not only health, but also physical, functional, psychological and social factors.

Methods: We conducted a cross-sectional analysis of a representative Spanish population sample of 600 subjects aged 65 years and older. Self-rated health status was measured and dichotomized into good (excellent and good) and poor (fair and poor). Univariate and multiple logistic regression analyses were used to determine these independent variables modifying poor self-rated health.

Results: Of the participants, 43.9% perceived their health as poor. Depressive symptoms were a factor that showed the strongest relation to poor self-rated health (odds ration [OR] 5.06), even when distributed by sex (women, OR 4.70 and men, OR 5.19), followed by the need for caregiver support 24 h a day in both the total population (OR 3.67) and women (OR 3.53), but having a connective tissue disease was the second strongest factor in men (OR 2.07). When depressive symptoms and the need for caregiver support were present, the likelihood for poor self-rated health was 91.5% in the total population and 94.4% in women. In men, the likelihood reached 78.4% in the presence of depressive symptoms and connective tissue disease.

Conclusions: Self-rated health is a multidimensional construct, which includes physical, psychological, functional and social variables. To recognize and intervene on the different factors involved, especially depressive symptoms, caregiver support and connective tissue disease, may contribute to improving self-rated health and ultimately the welfare for this group.

Keywords: aged, caregiver support, depressive symptoms, risk factors, self-assessed health.

Introduction

Self-rated health (SRH) is a widely used general health indicator, which refers to the subject's own health perception. ¹⁻⁴ Normally, it is assessed by a questionnaire with which people have to rate their present health status on a four-or five-point scale from excellent to poor.

Based on the questionnaire results, SRH has become a key measure of welfare and quality of life for elderly people, confirming that clinical measures are less powerful predictors than self-reports about diverse aspects of well-being.⁵

Several studies have proved that when a person has SRH below good (fair or poor), the risk of morbidity and mortality increases, ^{1,6–8} particularly in the elderly, and it becomes a good predictor for mortality independent of the objective health conditions. ^{3,4,9,10} Poor SRH has also been associated with the lack of long-term functional ability, ^{7,11} and a high demand for sanitary services. ¹

SRH has been confirmed as a multidimensional concept, influenced by health, functional, psychological and social aspects. Health-specific factors such as chronic disease $^{2,12-14}$ or comorbidity diagnosis decrease the perception of good health. Furthermore, functional capacity is one of the main determinants of SRH in the elderly. 12,14

Some studies have found that depression is associated with poor SRH2,¹⁵ in the elderly and that it was an independent predictor of the SRH worsening.¹⁶

In regard to sociodemographic variables, a relationship has been established between having a good SRH and being socially integrated and having an efficient network of friends.¹⁷ Relationships between other sociodemographic variables, such as age and gender, and SRH are unclear, ^{12,14,18,19} although some studies have found worse perceptions among older people and women.

The main purpose of this study was to identify the factors associated with poor SRH among a representative sample of non-institutionalized elderly people in Spain. We tested the hypothesis that poor SRH is associated with not only health (physical, psychological and functional) factors but also sociodemographic and social determinants.

Materials and methods

We conducted a cross-sectional study including a representative sample of 600 community-dwelling residents of Narón Council (A Coruña, Spain), aged 65 years and older. They were selected from the municipal register using a random number table arranged by 5-year age groups and sex. The level of confidence was 95%, the sampling error was 14%, and the estimate for missing data was 10%.

Participants were individually assessed in a health centre or at home in the case of people with mobility difficulties. Before the data collection, all participants were informed about the study and signed the corresponding informed consent form. The study protocol was approved by the Ethics Committee at the University of A Coruña and conformed to the principles embodied in the Declaration of Helsinki.

Self-rated health

SRH was assessed with a single question: In general, would you say your health is excellent, good, fair, or poor?^{4,14} Next, following the methods used by different authors, SRH was dichotomized into two outcome measures: good (excellent and good) and poor (fair and poor).^{12,20}

Sociodemographic aspects and social resources

The Older Americans Resources and Services (OARS) standardized questionnaire was used to collect sociodemographic variables (age, gender, educational level and marital status),²¹ and need for caregiver support and regular practice of physical activity information. The need for caregiver support was assessed with the question "In the past six months, has someone helped you with your personal care; for example, helping you to bathe or dress, feeding you, or helping you with toilet care?" According to the World Health Organization global recommendations on physical activity for the health of adults 65-years-old and above, ²² habitual physical activity should include at least 2 h and 30 min of moderate-intensity or 1 h and 15 min of vigorousintensity aerobic physical activity throughout the week, or include an equivalent combination of moderate- and vigorous-intensity activity.

Social support was measured by items from the social resources section of the OARS.²¹ Three validated social resources subscales, derived from the sevenitem social resources index, were obtained: the extent of contact with others ("Number of people you know well enough to visit," "Number of times you talk with someone on the telephone per week," "Number of times you visit with someone per week"), the satisfaction with contacts ("Have someone you trust," "Frequency of feelings of loneliness," "Satisfaction with contacts with loved ones") and the availability of help ("Have someone who would help you if you became sick or disabled").

Health aspects

Physical aspects and habits

Participant's anamneses were given by the patient or their relatives according to the medical records. Tobacco and alcohol consumption was registered. The variable smoking status (smoker or non-smoker) was assessed based on the 30 days prevalence of cigarette smoking (i.e. whether or not someone had smoked a cigarette in the past 30 days).²³ Alcohol consumers were those reporting daily alcohol consumption. According to the level of alcohol intake, we defined "moderate drinking" with an upper limit of 80 grams per day, and "heavy drinking," with an upper level of consumption greater than 80 grams per day.²⁴ General comorbidity and number of comorbid diseases were also registered, using the Charlson comorbidity index (CCI).²⁵

Functional aspects

Functional status was assessed by a physician or a trained nurse. The patient's dependence on other people was assessed using the Katz Index²⁶ for the basic activities of daily living (ADL) and the Lawton and Brody Index²⁷ for the instrumental activities of daily living (IADL). Individuals who were unable to perform any one of the activities were considered to be functionally incapacitated in that activity (ADL or IADL dependent).

Psychological aspects

Cognitive status was assessed using the Mini Mental State Examination (MMSE),²⁸ which is widely used in the Spanish population. Cognitive impairment was defined according to Crum's median cut-off scores accounting for age and educational level.²⁹

People were also assessed with the short-form version of the Geriatric Depression Scale (GDS-SF), 30 a validated, reliable, 15-item, self-reporting, depressive symptoms checklist designed to detect the presence of current depression in the elderly. The optimal cut-off score as a screening instrument for depression was 5 out of 6.

Both instruments were administered by a clinical psychologist with experience in psychological assessment.

Statistical analysis

Characteristics of the sample were summarized in terms of frequency and percentage for the categorical variables. The Student's t-test for continuous variables and the χ^2 test for categorical variables were used to examine differences in parameters between individuals with good and poor self-rated health. A multiple logistic regression analysis was used to determine which independent variables modified SRH; SRH was used as the dependent variable, and the other variables were introduced into the model as covariates. Odds ratios (OR) and 95% confidence intervals (CI) were calculated for each covariate included in the model. Statistical significance was set at a P-value of less than 0.05. Statistical analysis was performed using the Statistical Package for the Social Sciences (SPSS, SPSS Inc., Chicago, IL, USA) version 16.0.2.32

Results

For the SRH, 5.9% of the participants reported their health was "excellent," 50.2% reported it was good, while 33.2% and 10.7% reported that it was "fair" and "poor," respectively. After SRH was dichotomized into two levels of "good" versus "poor," 56.1% of the subjects responded that their health was "good," while 43.9% perceived their health as poor.

Table 1 shows the sociodemographic, social and health characteristics of the subjects with poor SRH for the total population and distributed by gender.

Various sociodemographic variables were associated with poor health status: female sex; low educational level; less than 4 years of schooling; and being single or separated. The social factors of the need for caregiver support 24 h a day in the last 6 months and physical inactivity were associated with poor SRH. In addition, congestive heart failure, chronic pulmonary disease, connective tissue disease, ulcer, mild liver disease, diabetes and having two or more chronic diseases showed associations with poor SRH. ADL dependence and IADL dependence, cognitive impairment and depressive symptoms were also associated with poor SRH.

Stratifying by sex, in women poor SHR was significantly associated with the need for caregiver support 24 h a day, physical inactivity, little contact and low or fair satisfaction with contacts. With respect to health variables, congestive heart failure, connective tissue disease, diabetes and having two or more chronic diseases showed significant associations with poor SRH. ADL dependence, IADL dependence, and depressive symptoms were also significantly associated with poor SRH.

In men, being single or separated was significantly associated with poor SRH. Regarding health variables, no alcohol consumption, chronic pulmonary disease, connective tissue disease, ulcer, mild liver disease and having two or more chronic diseases were associated with poor SRH. Finally, ADL dependence, IADL dependence, cognitive impairment and depressive symptoms were associated with poor SRH.

Table 1 Distribution of poor self-rated health (SRH) by sociodemographic, social and health variables (*P*-value shows significance level between poor and good SRH)

	Total		Women			Men				
	N	%	P-value	N	%	P-value	N	%	P-value	
Sociodemographic variables										
Age			0.585			0.685			0.508	
65–74 years	136	42.2		86	51.5		50	32.3		
75–84 years	85	45.0		55	48.7		30	39.5		
>85 years	34	48.6	0.001	28	56.0		6	30.0		
Sex Women	1.00	50.0	< 0.001							
Men	169 86	52.2 34.3								
Education	80	34.3	0.041			0.622			0.063	
0–4 years	223	45.9	0.041	150	50.7	0.022	73	38.4	0.003	
5–9 years	23	3.3		130	56.5		10	21.7		
9–12 years	2	23.5		1	33.3		1	10.0		
College or higher degree	2	50.0		1	100.0		1	33.3		
Marital status	-	20.0	0.035	•	100.0	0.121	•	55.5	0.026	
Single	36	61.0		25	62.5		11	57.9		
Married or partnered	152	41.8		86	53.8		66	32.4		
Widowed	63	41.7		56	44.4		7	28.0		
Separated	2	66.7		0	0.0		2	100.0		
Social variables										
Need for caregiver support 24 h a day			< 0.001			< 0.001			0.056	
Yes	49	73.1		37	84.1		12	52.2		
No	201	39.8		128	45.9		73	32.3		
Physical activity			< 0.001			< 0.001			0.068	
Yes	142	35.8		82	39.8		58	31.2		
No	110	61.8		84	71.9		28	43.8		
Extent of contact			0.015			0.017			0.060	
Few	107	51.9		67	59.8		40	42.6		
Adequate	38	36.5		20	36.4		18	36.7		
Extensive	110	41.4	0.001	82	50.9	0.020	28	26.7	0.002	
Satisfaction with contacts	25	52.2	< 0.001	24	57.1	0.029	1	20.0	0.002	
Unsatisfactory Fairly satisfactory	25 140	53.2		24 89	57.1 57.4		1 51	20.0 46.4		
Very satisfactory	89	52.8 36.5		55	42.3		34	25.0		
Availability of help	0,7	30.3	0.689	33	42.3	0.732	34	23.0	0.155	
None	9	37.5	0.009	7	46.7	0.732	2	22.2	0.133	
Occasional	4	33.3		3	75.0		1	12.5		
Short term	5	55.6		2	40.0		3	75.0		
Long term	236	44.3		156	51.5		80	34.8		
Health variables										
Tobacco consumption			0.053			0.305			0.397	
Yes	7	25.9		0	0.0		7	26.9		
No	248	44.8		169	51.4		79	35.3		
Alcohol consumption			< 0.001			0.236			0.009	
Yes	20	24.1		5	35.7		15	21.7		
No	235	47.3		164	51.9		71	39.2		
Level of alcohol consumption			0.684			_			0.397	
Moderate drinking	17	23.9		5	38.5		12	20.7		
Heavy drinking	3	33.3		0	0.0		3	33.3		
Physical variables (according to Charlson'										
comorbidity index)	40	512	0.000	26	50.1	0.261	1.4	41.2	0.261	
Myocardial infarction	40	51.3	0.099	26	59.1	0.261	14	41.2	0.361	
Congestive heart failure Peripheral vascular disease	60 140	60.0 47.6	<0.001 0.040	43	68.3 53.2	0.003 0.410	17 39	45.9 37.5	0.105 0.363	
Cerebrovascular disease	25	54.3	0.040	101 14	55.2 56.0	0.410	39 11	52.4	0.363	
Dementia	8	72.7	0.051	7	77.8	0.018	1	50.0	0.638	
Chronic pulmonary disease	58	61.7	< 0.001	29	63.0	0.100	29	60.4	< 0.001	
Connective tissue disease	219	50.3	< 0.001	153	55.8	< 0.004	66	41.0	0.003	
Ulcer	84	54.5	0.001	56	58.3	0.097	28	48.3	0.010	
Mild liver disease	18	64.3	0.021	10	62.5	0.354	8	66.7	0.015	
Diabetes	51	56.0	0.011	34	66.7	0.016	17	42.5	0.231	
Metastatic solid tumor	9	64.3	0.120	4	66.7	0.445	5	62.5	0.087	
Mean number of chronic diseases	-		< 0.001		•	< 0.001	-		< 0.001	
0–2	109	32.4		71	40.8		38	23.5		
≥2	146	59.6		98	62.8		48	53.9		

Table 1 Continued

	Total			Wom	nen		Men		
	N	%	P-value	N	%	P-value	N	%	P-value
Functional variables									
Basic activities of daily living			< 0.001			0.002			0.015
Dependence	111	57.5		85	61.2		26	48.1	
Independence	144	37.2		84	44.2		60	30.5	
Instrumental activities of daily living			< 0.001			< 0.001			0.002
Dependence	94	52.6		102	61.1		59	42.4	
Independence	161	34.3		67	41.4		27	24.1	
Psychological variables									
Cognitive impairment			0.026			0.543			0.047
Yes	63	52.9		47	54.0		16	50.0	
No	189	41.5		119	50.2		70	32.1	
Depressive symptoms			< 0.001			< 0.001			< 0.001
Yes	113	76.9		87	77.0		26	76.5	
No	141	32.8		81	37.9		60	27.8	

The variables showing significant associations with poor SRH in the univariate analysis were included in a multiple logistic regression analysis to assess the determinants of poor SRH. Age was not significantly associated with poor SRH, but it was included in the model since it has been considered an important predictor of poor SRH by other authors. ^{12,33}

Table 2 contains the results of the multiple logistic regression analysis only for those variables showing significant differences between poor and good SRH in the regression model.

Based on the adjusted regression coefficients, depressive symptoms were the single best predictor of risk of poor SRH. Elderly people with depressive symptoms were 5.06 times (95% CI 3.07–8.36) more likely to report poor SRH than those without depressive symptoms. Other factors increasing the risk of reporting poor SRH were the need for caregiver support 24 h a day (OR 3.67, 95% CI 1.70–7.94) and being single (OR 2.24, 95% CI 1.10–4.54). Other significant risk factors of poor SRH were chronic pulmonary disease (OR 2.07, 95% CI 1.15–3.71), connective tissue disease (OR 2.19, 95% CI 1.29–3.72), presence of two or more chronic diseases (OR 1.86, 95% CI 1.18–2.94), dependence in IADL (OR 1.81, 95% CI 1.15–2.85) and physical inactivity (OR 1.81, 95% CI 1.13–2.90). However, age (OR 0.95, 95% CI 0.91–0.98) and alcohol consumption (OR 0.36, 95% CI 0.20–0.67) showed significant inverse associations with poor SRH.

Table 2 Logistic regression coefficients and P-values for those variables showing significant differences between poor and good self-related health

	Total			Wome	n		Men		
	В	P-value	Odds ratio	В	P-value	Odds ratio	В	P-value	Odds ratio
Age	-0.06	0.002	0.95	-0.05	0.002	0.95	-0.04	0.020	0.97
Marital status									
Single vs. married	0.81	0.026	2.24	NS	NS	NS	NS	NS	NS
Need for caregiver support 24 h a day	1.30	0.001	3.67	1.26	0.001	3.53	NS	NS	NS
Physical inactivity	0.59	0.014	1.81	0.59	0.010	1.80	NS	NS	NS
Alcohol consumption	-1.01	0.001	0.36	NS	NS	NS	-1.00	0.001	0.37
Chronic pulmonary disease	0.73	0.015	2.07	NS	NS	NS	0.68	0.017	1.97
Connective tissue disease	0.79	0.004	2.19	0.74	0.004	2.09	0.73	0.003	2.07
Mean number of chronic diseases (≥2)	0.59	0.011	1.81	0.69	0.001	2.00	0.65	0.003	1.92
Instrumental activities of daily living dependence	0.59	0.010	1.81	0.61	0.006	1.84	0.69	0.001	2.00
Depressive symptoms	1.62	< 0.001	5.06	1.55	< 0.001	4.70	1.65	< 0.001	5.19

B, regression coefficient B; NS, no significant difference.

Regarding the data obtained after distributing the population sample by sex, the best predictors of poor SRH in women were the presence of depressive symptoms (OR 4.70, 95% CI 2.94–7.53) and the need for caregiver support 24 h a day (OR 3.53, 95% CI 1.73–7.20). Other significative predictors were connective tissue disease (OR 2.09, 95% CI 1.27–3.44), the presence of two or more chronic diseases (OR 2.00, 95% CI 1.32–3.01), dependence in IADL (OR 1.84, 95% CI 1.20–2.83) and physical inactivity (OR 1.80, 95% CI 1.15–2.82). Age (OR 0.95, 95% CI 0.92–0.98) was inversely related to poor SRH in women.

In men, depressive symptoms (OR 5.19, 95% CI 3.26–8.28) were the best predictors of poor SRH. Connective tissue disease (OR 2.07, 95% CI 1.27–3.36), dependence in IADL (OR 2.00, 95% CI 1.30–3.07), chronic pulmonary disease (OR 1.97, 95% CI 1.13–3.44) and the presence of two or more chronic diseases (OR 1.92, 95% CI 1.25–2.93) were also significant predictors. Age (OR 0.97, 95% CI 0.94–0.99) and alcohol consumption (OR 0.37, 95% CI 0.20–0.67) had significant inverse associations with poor SRH in men.

Finally, Table 3 shows the results of a logistic regression model including the two best single predictors of poor SRH. For the total population, the two main predictors were depressive symptoms and the need of caregiver support 24 h a day in the last 6 months. The combination of having both factors increased the risk of reporting poor SRH to 91.5%. The best predictors for women were also depressive symptoms and the need of caregiver support 24 h a day in the last 6 months, reaching a 94.4% likelihood of poor SRH. In men, the main predictors of poor SHR were depressive symptoms and connective tissue disease; and when considered together, the risk of reporting poor SRH was 78.4%.

Table 3 Logistic regression of two major predictor variables and poor self-rated health

	Total			Women			Men		
	В	P-value	Odds ratio	В	P-value	Odds ratio	В	P-value	Odds ratio
Need for caregiver support 24 h a day	1.35	< 0.001	3.87	1.84	< 0.001	6.30	NS	NS	NS
Connective tissue disease	NS	NS	NS	NS	NS	NS	0.67	0.033	1.96
Depressive symptoms	1.88	< 0.001	6.57	1.68	< 0.001	5.35	2.01	< 0.001	7.47

B, regression coefficient B; NS, no significant difference.

Discussion

Our results are consistent with those from other studies that found that SRH improves with age. ^{12,14} The reason could be that the expectations for health decrease with age so that older persons with the same health problems would perceive that their health is better than those who are younger.

However, as reported by other authors, sex is not significantly associated with poor SRH.¹⁵ This could be because men perceive their health as being better as adults, but after reaching the age of 50, they have steeper linear rates of decline than women. As a result, sex differences in SRH disappear in late adulthood.³³

Being single was also a significant predictor of poor SRH for the entire population. The relationship between marital status and SRH is unclear. Previous studies have found that not being married was a risk factor for poor SRH, when compared to being married or living as a couple, for both men and women. ^{34,35} Though other authors have found that single/divorced/separated participants were at no greater risk for poor health than married/cohabiting participants. ³⁶

There exist problems of inequality in health among older adults according to sex, age, education, wealth status and marital status.³⁷ As regards lifestyles, we have found that a lack of physical activity is significantly associated with poor SRH in the total population and in women, but not in men. In the past, other research has found that a low level of physical activity is a predictor of poor SRH in women, ¹³ and a decrease in physical activity predicts SRH worsening among the elderly. ³⁸ As regards alcohol consumption, we observed that, in the total population, it had an inverse correlation with poor SRH. A previous study found that people who do not drink alcohol perceive their health to be worse than those who drink occasionally or daily. ¹⁷ This relationship could be due to the effects of alcohol consumption combined with the effects from other socioeconomic variables. Another explanation could be that people with a better health perception are those who think they are allowed to drink; nevertheless, further research is needed to clarify this connection. Alcohol consumption was inversely related with poor SRH in men but not in women. This is consistent with the results of other authors2 and could be explained by

the fact that most drinkers were men. Regarding smoke consumption no significant results were found. The association between smoke consumption and SRH is not clear. Some authors have found that smoke consumption is a risk factor for poor SRH, ¹⁷ while others did not find a direct affect on SRH, ⁹ others still found that female smokers had higher odds for good SRH. ²

Several studies have found that the physical dimension of health is a major factor in SRH. The proportion of poor SRH that can be attributed to chronic diseases is higher in the elderly than in middle-aged adults. ¹⁴ Chronic diseases such as diabetes, cardiovascular diseases, neurological diseases, rheumatoid arthritis and cancer have been distinguished as important predictors of poor SRH in the elderly. ^{2,15} In our study, connective tissue disease was a significant predictor of poor SRH in the total population and when distributed by gender. Chronic pulmonary disease was a significant predictor of poor SRH in the total population and in men, but not in women. This could be explained by the fact that the most important risk factor for chronic pulmonary disease is smoke comsuption, ³⁹ which is more frequent in men. Furthermore, the presence of two or more chronic diseases was a significant predictor of poor SRH in the total population and in both sexes, which is consistent with those studies showing that the increase in the number of chronic diseases is an independent risk factor for poor SRH. ^{12,13}

Dependence in IADL also was a significant predictor of poor SRH in the total population and when distributed by gender, similar to what has been found in other studies showing that functional capacity is one of the main determinants of SRH in the elderly. ^{14,40}

Despite the influence of mood on poor SRH, it has not been studied much; some studies have found that depression is one of the major predictors of poor SRH^{2,15,41} and that depressive symptoms predict the worsening of SRH in the elderly as time goes by. ¹⁶ These data are similar to our results, where depressive symptoms appear to be the main predictor of poor SRH in the total population and in both sexes.

An individual's degree of dependence has a significant impact on health and quality of life, both for the individual and for his or her caregivers and relatives. ⁴² Need for caregiver support 24 h a day in the last 6 months was the next predictor of importance in the total population and in women. However, it was not a significant predictor for poor SHR in men, and this could be due to the fact that in our country care giving has been historically women's work. In fact, data from the Spanish Ministry of Work and Social Affairs reports that 84% of the informal caregivers of dependent older people are women. ⁴³

In 1978, the World Health Organization reaffirmed the definition of health as a "state of complete physical, mental and social well-being and not merely the absence of disease or infirmity," from our results, we can state that SRH is also a multidimensional construct, ⁴⁰ influenced by different health (physical, psychological and functional) and social aspects. Based on the above, identifying potential risk factors for poor SRH is essential to understanding their validity as predictors of future health outcomes.

The results from this and other similar studies have important implications on a practical level because the knowledge of the main factors determining SRH in people over 65 years of age could result in strategies that improve the quality of life of this growing segment of the population.

Due to the great contribution of depression to poor SRH and the high prevalence of depressive symptoms in the elderly,⁴⁴ it is particularly important to increase the measures aimed to prevent depression and promote mental health.

Our study focused on the risk factors for poor SRH, but we think it is also important to know the factors associated with good SRH, as they could suggest additional ways to intervene for improving the health and welfare of older people. Predictors of good and poor SRH are not mirror images, ⁴⁰ and therefore, further research is needed to clarify the determinants of good SRH.

In conclusion, SRH is a multidimensional construct associated with physical, psychological, functional, and social health; depressive symptoms were the main predictor of poor SRH. Other factors, such as the need for caregiver support, being single, connective tissue disease, chronic pulmonary disease, the presence of two or more chronic diseases, the dependence for IADL living and not practicing exercise regularly, must also be considered.

We understand that prevention strategies addressing the significant factors of poor SRH are fundamental to improving it and to ultimately improving the welfare and quality of life of the target population.

Lastly, and because our results show that depressive symptoms are the main predictor of poor SRH, early prevention and intervention programs should give priority to this pathological manifestation.

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