

9-16-2005

Hogging the Remote (search button): How Western Libraries is Using Remote Searching to Streamline Acquisitions

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<http://ir.lib.uwo.ca/wlpres/6>

Hogging the Remote (search button)

How Western Libraries is Using Remote Searching to
Streamline Acquisitions



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Who are we?

- One of Canada's oldest universities
- Acquisitions Budget - \$11.4 million CDN
- 33,000 Undergraduate and graduate students





What are we going to show you?

- Manual ACQ process
- First Steps
- Remote Searching

Result of Manual Acquisitions Process:

The screenshot shows a Mozilla Firefox browser window displaying the 'Shared Library Catalogue' of the University of Western Ontario. The browser's address bar shows the URL 'http://alpha.lib.uwo.ca/record=b4104515'. The page header includes logos for Brescia, Huron, King's, and St. Peter's libraries, along with the Western Libraries logo. Navigation links for 'My Library Account', 'Help', and 'Contacts' are present. The main content area features a search bar with the record number 'b4104515' and a 'Search' button. Below the search bar, there are buttons for 'New Search', 'Request', 'Save Records', 'MARC Display', 'Add to RefWorks', and 'Another Search'. The record details are as follows:

RECORD # b4104515
 Limit search to items IN LIBRARY

AUTHOR [GORMAN, MICHAEL](#)
TITLE **MANAGING CHANGE: A HOW-TO-DO-IT MANUAL FOR LIBRARIANS.**
EDITION REVISED EDITION
IMPRINT NEAL SCHUMAN PUBLISHING, 2005

1 copy ordered for None on 2006-07-20.

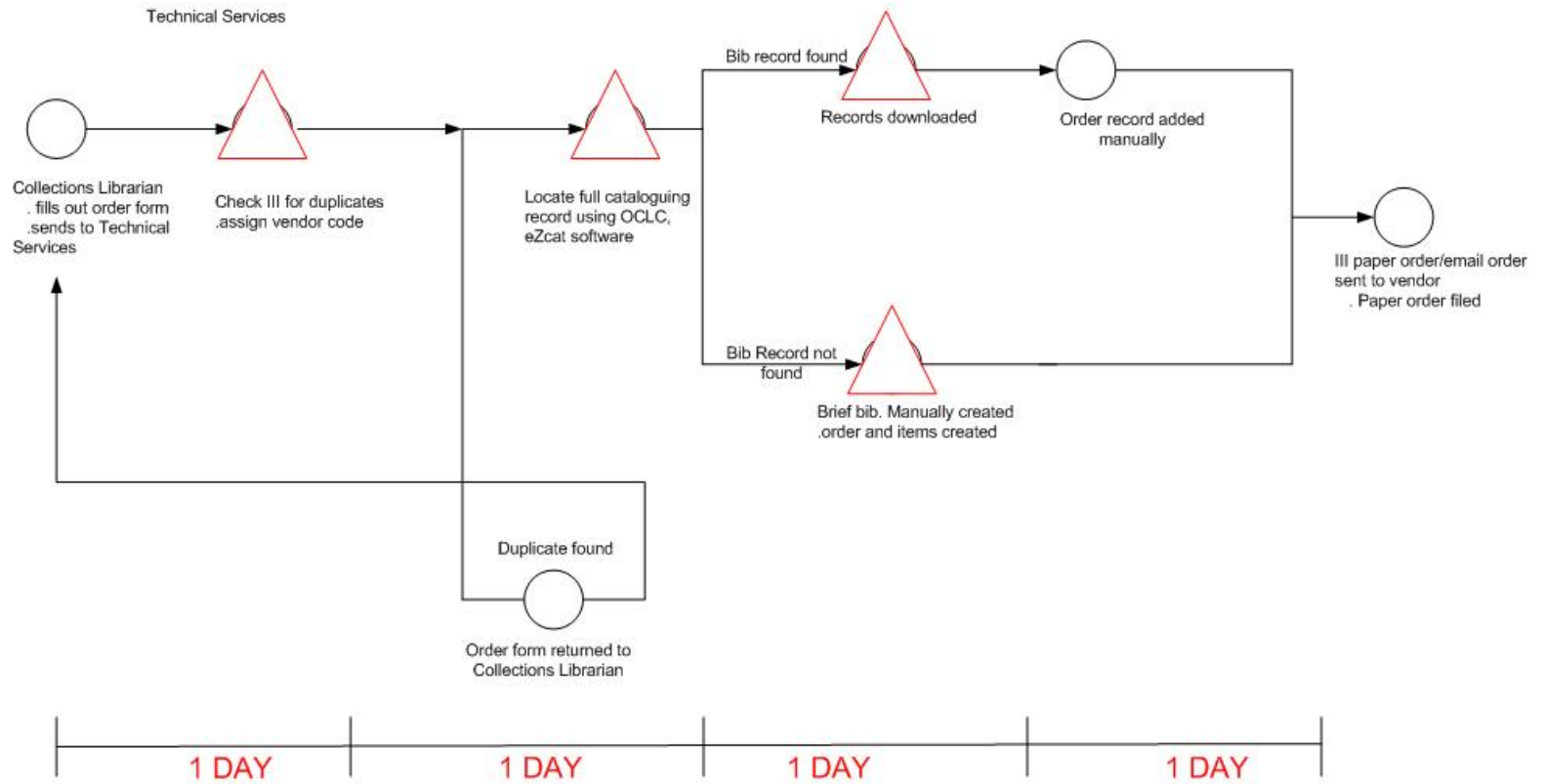
STD # [1555705537](#)

Below the record details, there are buttons for 'New Search', 'Request', 'Save Records', 'MARC Display', 'Add to RefWorks', and 'Another Search'. At the bottom of the page, there are links for 'Course Readings on Reserve', 'Resources by Subject', 'Databases by Title', 'E-journals', 'E-Books Search', and 'Recommend Resources'. A footer note states 'Maintained by Western Libraries' and provides a link to the 'View the Western Libraries Privacy Statement'. The browser's status bar at the bottom shows 'Done'.



13/09/2005

Acquisitions Process (4 days)



Manual Acquisitions Process



First Steps

- Know your vendor!
 - We benefit from a strong relationship with Coutts Information Services
- Coutts offered **complete** MARC records from their database



First Steps

- Used Coutts' OASIS Database to retrieve bib. records only
- Implemented Millennium Data Exchange – allowed desktop loading of files



First Steps

- Created Coutts-specific item and order templates
- Load profile training – enabled us to construct a Coutts-specific table which pointed to those templates
- Coutts' OASIS Database. . .

U WESTERN C ORDERS C\$

- Bibsource
 - Search
 - Saved Lists
 - Shopping Cart
- Order Status
 - Search
 - Order History
- iApprove
- SOLUTION
 - Search
 - Checklist Search
 - Checklist
- Acquisitions
 - Authorize Orders
- Administration
 - Manage Account
- Bibliographies
 - Current Canadian Books
- Information
 - Manuals
 - Contacts
 - Senior Management
 - Customer Services
 - eContent
 - Sales and Marketing
 - Publisher Services
 - Finance

--- Search <Quick Search>

New Search

Bibsource Search

Key Word	<input type="text"/>		
Title	<input type="text"/>	<input type="checkbox"/> Exact	ISBN <input type="text"/>
Author	<input type="text"/>		Coutts Control No. <input type="text"/>
Publisher	<input type="text"/>	Publication Year	--No Filter--
Readership Level	--No Filter--	Publication Month	--No Filter--
Subjects	--No Filter-- -No items selected-		
Format	--No Filter--		
Name Your Search	<input type="text"/>	<input type="button" value="Save"/>	
Saved Searches	New Search		

- [-] Bibsource
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 - Shopping Cart
- [-] Order Status
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- [-] iApprove
- [-] SOLUTION
 - Search
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- [-] Administration
 - Manage Account
- [-] Bibliographies
 - Current Canadian Books
- [-] Information
 - [-] Manuals
 - [-] Contacts
 - Senior Management
 - Customer Services
 - eContent
 - Sales and Marketing
 - Publisher Services
 - Finance

--- Search <Quick Search>

Navigation icons: Home, Back, Forward, Stop, Refresh, Print, Mail, New Search

Bibsource Search --- Search <Quick Search>

Key Word	<input type="text"/>	<input type="checkbox"/> Exact	ISBN	<input type="text"/>
Title	<input type="text"/>		Coutts Control No.	<input type="text"/>
Author	<input type="text"/>		Publication Year	--No Filter--
Publisher	<input type="text"/>		Publication Month	--No Filter--
Readership Level	--No Filter--			
Subjects	--No Filter--			
	-No items sel			
Format	--No Filter--			
Name Your Search	<input type="text"/>			
Saved Searches	New Search			

http://www.mycou...

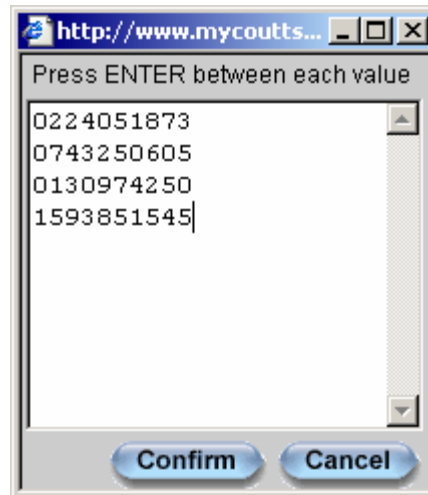
Press ENTER between each value

Confirm **Cancel**

Search **Clear**



- May enter up to 200 ISBNs in this box



U WESTERN C ORDERS C\$

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 - Manuals
 - Contacts
 - Senior Management
 - Customer Services
 - eContent
 - Sales and Marketing

--- Search [Quick Search](#) [New Search](#)

Bibsource Search --- Search [Quick Search](#)

Key Word	<input type="text"/>		
Title	<input type="text"/>	<input type="checkbox"/> Exact	ISBN <input type="text" value="0224051873 07432506"/>
Author	<input type="text"/>	Coutts Control No.	<input type="text"/>
Publisher	<input type="text"/>	Publication Year	--No Filter--
Readership Level	--No Filter--	Publication Month	--No Filter--
Subjects	<input type="text" value="--No Filter--"/> <input type="text" value="-No items selected-"/>		
Format	--No Filter--		
Name Your Search	<input type="text"/>	Save	
Saved Searches	New Search		

[Search](#) [Clear](#)

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 - Sales and Marketing

Bibsource <Quick Search>

Result 2 of 4

Title	<input type="checkbox"/>	<input type="checkbox"/>
Stringer, Ernest T. Action research in education / Ernie Stringer. Upper Saddle River, N.J. : Pearson/Merrill/Prentice Hall, c2004. xv, 248 p. : ill. ; 23 cm. [Includes bibl. ref. & index] ISBN: 0-13-097425-0 (Paperback 41.95 CAD)	<input type="checkbox"/>	<input type="checkbox"/>
Gersmehl, Philip. Teaching geography / Phil Gersmehl. New York, NY : Guilford Press, 2005. ix, 278 p. : ill., maps, charts ; 26 cm. + 1 CD-ROM (4 3/4 in.). [Indexes ; Avail. in cloth.] ISBN: 1-59385-154-5 (Paperback with CD-Rom 40.00 USD)	<input type="checkbox"/>	<input type="checkbox"/>
Jacobs, A. J., 1968- The know-it-all : one man's humble quest to become the smartest person in the world / A.J. Jacobs. New York, NY : Simon & Schuster, c2004. ix, 386 p. ; 25 cm. [Bibl. ref. & index.] ISBN: 0-7432-5060-5 (Cloth/HB 36.00 CAD)	<input type="checkbox"/>	<input type="checkbox"/>
Thorpe, Adam, 1956- The rules of perspective / Adam Thorpe. London, UK : Jonathan Cape, 2005. 340 p. ; 23 cm. ISBN: 0-224-05187-3 (Cloth/HB 34.95 CAD)	<input type="checkbox"/>	<input type="checkbox"/>

[Click here to place an original order.](#)

Bibsource <input type="text"/>

Tag	l1	l2	Data
001			2005001898
003			DLC
005			20050510121341.0
008			050510s2005 nyuabd 001 0 eng
010			\$a 2005001897
020			\$a1593851545 (Paper)
040			\$aDLC\$cDLC\$dDLC
042			\$apcc
050	0	0	\$aG73\$b.G47 2005
082	0	4	\$a910/.71/2 22\$222
100	1		\$aGersmehl, Philip.
245	1	0	\$aTeaching geography /\$cPhil Gersmehl.
260			\$aNew York, NY :\$bGuilford Press,\$c2005.

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- Contacts
 - Senior Management
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--- Shopping Cart [Quick Search](#) **Result 2 of 4**

Title	Fund	CAD		
Thorpe, Adam, 1956- The rules of perspective / Adam Thorpe. London, UK : Jonathan Cape, 2005. 340 p. ; 23 cm. ISBN: 0-224-05187-3 (Cloth/HB 34.95 CAD)	0	0.00	<input type="checkbox"/>	<input type="checkbox"/>
Gersmehl, Philip. Teaching geography / Phil Gersmehl. New York, NY : Guilford Press, 2005. ix, 278 p. : ill., maps, charts ; 26 cm. + 1 CD-ROM (4 3/4 in.). [Indexes ; Avail. in cloth.] ISBN: 1-59385-154-5 (Paperback with CD-Rom 40.00 USD)	0	0.00	<input type="checkbox"/>	<input type="checkbox"/>
Stringer, Ernest T. Action research in education / Ernie Stringer. Upper Saddle River, N.J. : Pearson/Merrill/Prentice Hall, c2004. xv, 248 p. : ill. ; 23 cm. [Includes bibl. ref. & index] ISBN: 0-13-097425-0 (Paperback 41.95 CAD)	0	0.00	<input type="checkbox"/>	<input type="checkbox"/>
Jacobs, A. J., 1968- The know-it-all : one man's humble quest to become the smartest person in the world / A.J. Jacobs. New York, NY : Simon & Schuster, c2004. ix, 386 p. ; 25 cm. [Bibl. ref. & index.] ISBN: 0-7432-5060-5 (Cloth/HB 36.00 CAD)	0	0.00	<input type="checkbox"/>	<input type="checkbox"/>
Summary		0	0	<input type="checkbox"/>

[Title Details](#) [MARC](#) [Order Info](#) [Check Status](#) [Confirm Orders](#) --- Shopping Cart [Quick Search](#)

Purchase Order	
Location Code	
Fund	
Loan Type	
Price	40.00 USD
Quantity	0
Notes	
Payment Type	On Account <input checked="" type="checkbox"/> Credit card <input type="checkbox"/>
Rush	<input type="checkbox"/> Phone Rush <input type="checkbox"/> (Requires additional fee)

[Edit](#)

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--- Shopping Cart [↶](#) [🔍](#) [📄](#)
[↶](#) [↷](#) [↵](#) [⏮](#) [⏭](#) [⏪](#) [⏩](#) [🔄](#) [📄](#) [🖨](#) [🗑](#) **Result 2 of 4**

Title	Fund	CAD		
Thorpe, Adam, 1956- The rules of perspective / Adam Thorpe. London, UK : Jonathan Cape, 2005. 340 p. ; 23 cm. ISBN: 0-224-05187-3 (Cloth/HB 34.95 CAD)	0	0.00	<input type="checkbox"/>	↶
Gersmehl, Philip. Teaching geography / Phil Gersmehl. New York, NY : Guilford Press, 2005. ix, 278 p. : ill., maps, charts ; 26 cm. + 1 CD-ROM (4 3/4 in.). [Indexes ; Avail. in cloth.] ISBN: 1-59385-154-5 (Paperback with CD-Rom 40.00 USD)	1	52.37	<input type="checkbox"/>	↶
Stringer, Ernest T. Action research in education / Ernie Stringer. Upper Saddle River, N.J. : Pearson/Merrill/Prentice Hall, c2004. xv, 248 p. : ill. ; 23 cm. [Includes bibl. ref. & index] ISBN: 0-13-097425-0 (Paperback 41.95 CAD)	0	0.00	<input type="checkbox"/>	↶
Jacobs, A. J., 1968- The know-it-all : one man's humble quest to become the smartest person in the world / A.J. Jacobs. New York, NY : Simon & Schuster, c2004. ix, 386 p. ; 25 cm. [Bibl. ref. & index.] ISBN: 0-7432-5060-5 (Cloth/HB 36.00 CAD)	0	0.00	<input type="checkbox"/>	↶
Summary	1	52.37	<input checked="" type="checkbox"/>	↶

[Title Details](#) [MARC](#) [Order Info](#) [Check Status](#) [Confirm Orders](#) --- Shopping Cart [↶](#)
[MARC Download and Clear](#)

U WESTERN C ORDERS C\$

- COUTTS
- Anne Deacon
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 - Saved Lists
 - Shopping Cart
 - Order Status
 - Search
 - Order History
 - iApprove
 - Solution
 - Search
 - Checklist Search
 - Checklist
 - Acquisitions
 - Authorize Orders
 - Administration
 - Manage Account
 - Bibliographies
 - Current Canadian Books
 - Information
 - Manuals
 - Contacts
 - Senior Management
 - Customer Services
 - eContent
 - Sales and Marketing
 - Publisher Services

--- Shopping Cart <Quick Search> **Result 57 of 64**

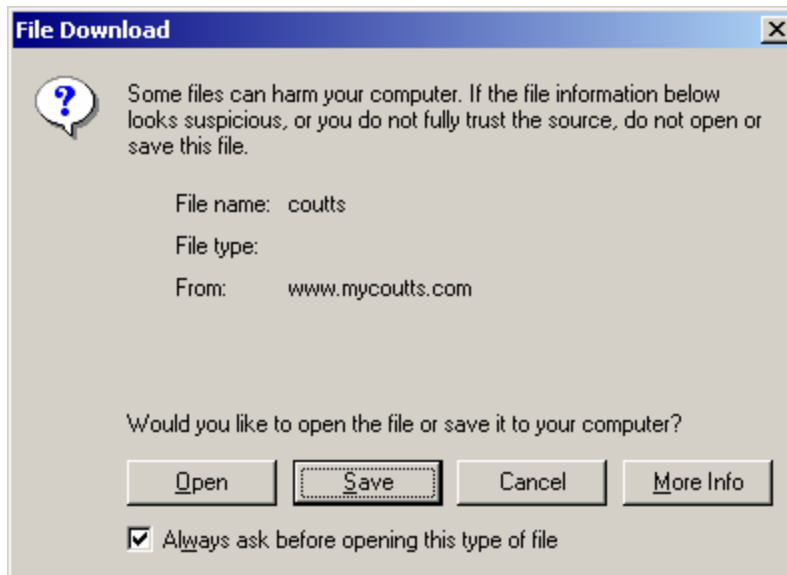
Title	Fund	CAD	X	
Falkner, Gerda Complying with Europe : EU harmonisation and law in member states. Gerda Falkner ... [et al.] ISBN: 0-521-61513-5 (Paperback 19.99 GBP) Check Status	1	NPA	<input type="checkbox"/>	<input type="checkbox"/>
Albi, Anneli. EU enlargement and the constitutions of Central and Eastern Europe / Anneli Albi. ISBN: 0-521-60736-1 (Paperback 37.99 USD) Check Status	1	NPA	<input type="checkbox"/>	<input type="checkbox"/>
Hayward, Susan, 1945- French national cinema / Susan Hayward. ISBN: 0-415-30783-X (Paperback 29.95 USD)	1	39.85	<input type="checkbox"/>	<input type="checkbox"/>
Barker, Nicolas. Form and r... ISBN: 0-7123-... dglif	1	NPA	<input type="checkbox"/>	<input type="checkbox"/>
Axelrod, Mark. Character ar... ISBN: 0-325-00697-... dflsf	1	NPA	<input type="checkbox"/>	<input type="checkbox"/>
Macmillan, F. New direction... ISBN: 1-84542-260-... 1	1	NPA	<input type="checkbox"/>	<input type="checkbox"/>
Mezey, Susan Gluck. Disab... ISBN: 0-8229-5879-... 1	1	NPA	<input type="checkbox"/>	<input type="checkbox"/>
Hahn, Robert William. In de... ISBN: 0-8447-7186-... 1	1	NPA	<input type="checkbox"/>	<input type="checkbox"/>

File Name

Confirm **Cancel**

Title Details **MARC** **Or...**

MARC Download and Clear



Millennium Acquisitions · U. of Western Ontario

File Edit View Go Tools Admin Help

Orders

New Limit View Edit Media WB Summary Browse Print Close

Millennium

Orders

Claim/Cancel

Send

Rapid Receive

Recommend

Invoice

Import Invoices

CALL #
AUTHOR
TITLE
IMPRINT

Index: a AUTHOR

Search Expand All Remote Select

#	# ENTRIES

Data Exchange



View



Copy



Delete



Get FTS





Get PC

Prep

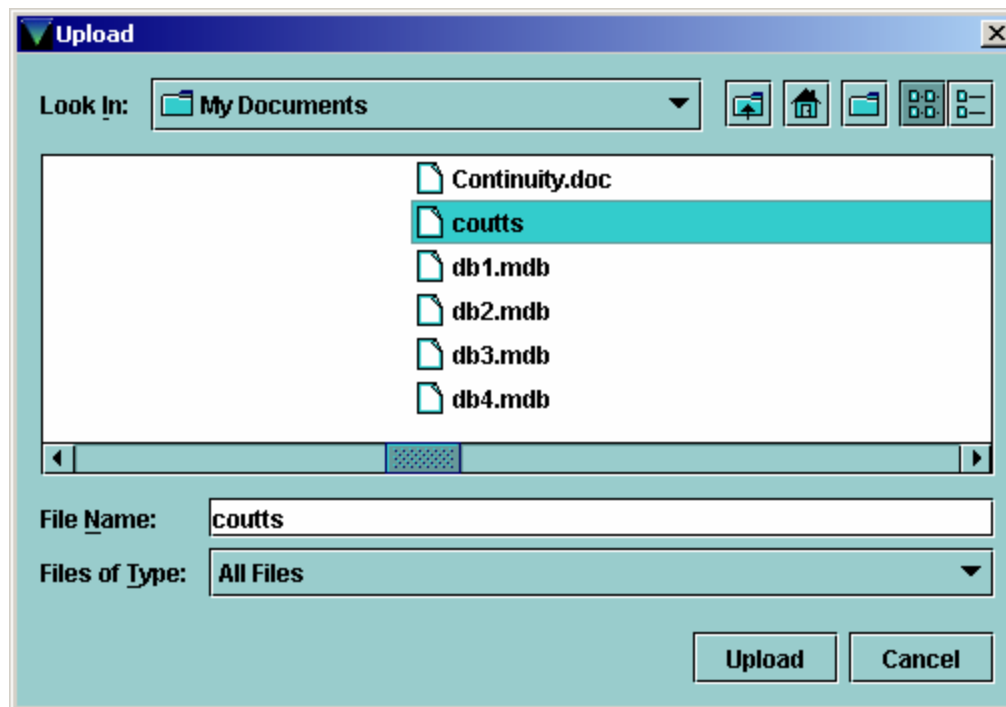


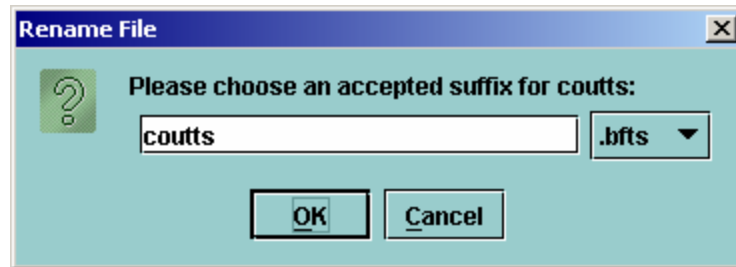
Load

Select Process **Load COUTTS MARC records (coutts)**

-  Up one level
-  Import Invoices
-  Data Exchange

File	Name	Type	Size	Last Modified





Data Exchange



View



Copy



Delete



Get FTS



Get PC

Prep



Load

PREPROCESS records loaded via FTS

Select Process Load COUTTS MARC records (coutts)

- Up one level
- Import Invoices
- Data Exchange

File	Name	Type	Size	Last Modified
1	coutts.bfts	bfts	3126	2005-09-13 12:43PM

Data Exchange



Print



Close



Up one level



Import Invoices



Data Exchange

Process Load COUTTS MARC records
Function PREPROCESS records loaded via FTS
Input File coutts.bfts (3,126 bytes)
Output File /iibd/marc/coutts.marc

Output Messages

Empty text area for output messages.

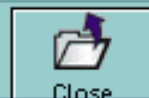
Start

Start Alt-S

Data Exchange



Print



Close

Close Alt-Q



Up one level



Import Invoices



Data Exchange

Process Load COUTTS MARC records
Function PREPROCESS records loaded via FTS
Input File coutts.bfts (3,126 bytes)
Output File /iibd/marc/coutts.marc

Output Messages

```
1:inoff 0:leng 468:outoff 256  
2:inoff 468:leng 641:outoff 768  
3:inoff 1109:leng 977:outoff 1536  
4:inoff 2086:leng 1040:outoff 2560  
NUMBER OF INPUT RECORDS - 4  
NUMBER OF OUTPUT RECORDS - 4
```

Start

Completed

Data Exchange



View



Copy



Delete



Get FTS



Get PC

Prep



Load

LOAD a MARC file

Select Process **Load COUTTS MARC records (coutts)**



Up one level

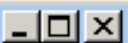


Import Invoices



Data Exchange

File	Name	Type	Size	Last Modified
1	coutts.bfts	bfts	3126	2005-09-13 12:43PM
2	coutts.marc	marc	3840	2005-09-13 12:44PM



Data Exchange



Print



Close



Up one level



Import Invoices



Data Exchange

Process Load COUTTS MARC records
Function LOAD a MARC file
Input File coutts.marc (3,840 bytes)
Start Block
Stop Block
Maximum Records to Load

Use Review Files

Output Messages

Test

Load

Load Alt-L

Data Exchange



Print

Close

Close Alt-Q



Up one level



Import Invoices



Data Exchange

Process Load COUTTS MARC records
 Function LOAD a MARC file
 Input File coutts.marc (3,840 bytes)
 Start Block
 Stop Block
 Maximum Records to Load

Use Review Files

Output Messages

```
-----
Input file - coutts.marc           Start date - September 13 12:49PM
Error file - coutts.errlog        End date   - September 13 12:49PM
m2btabs file - m2btabs.coutts3
Number of input records - 4
Number of linked order records - 4
Number of errors - 0
```

	NEW			EXISTING	INPUT	TOTAL
	RECORDS	REC #S	ASSIGNED	RECORDS	RECORDS	RECORDS
	CREATED	START	STOP	OVERLAYED	REJECTED	READ
BIBLIOGRAPHIC	4	b37345187	b37345217	0	0	4
ORDER	4	o3805633	o3805669	0	0	4
ITEM	4	i51650587	i51650617	0	0	4

Test

Load

Processed: 4 Inserted: 12 Overlaid: 0 Errors: 0

Completed

Data Exchange

View Copy Delete Get FTS Get PC Prep Load

View a File

Select Process Load COUTTS MARC records (coutts)

Up one level

Import Invoices

Data Exchange

File	Name	Type	Size	Last Modified
1	coutts.bfts	bfts	3126	2005-09-13 12:43PM
2	coutts.errlog	errlog	1513	2005-09-13 12:49PM
3	coutts.marc	marc	3840	2005-09-13 12:49PM

Data Exchange



Print



Close

File Name: coutts.errlog (1,513 bytes)

Errors

Statistics



Up one level



Import Invoices



Data Exchange

RECORD LOADING STATISTICS

Input file - coutts.marc Start date - September 13 12:49PM
 Error file - coutts.errlog End date - September 13 12:49PM
 m2btabs file - m2btabs.coutts3
 Number of input records - 4
 Number of linked order records - 4
 Number of errors - 0

	NEW			EXISTING	INPUT	TOTAL
	RECORDS	REC #S	ASSIGNED	RECORDS	RECORDS	RECORDS
	CREATED	START	STOP	OVERLAYED	REJECTED	READ
BIBLIOGRAPHIC	4	b37345187	b37345217	0	0	4
ORDER	4	o3805633	o3805669	0	0	4
ITEM	4	i51650587	i51650617	0	0	4

Orders

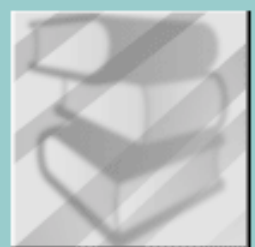


- Millennium
- Orders
- Claim/Cancel
- Send
- Rapid Receive
- Recommend
- Invoice
- Import Invoices

o37345217

AUTHOR Gersmehl, Philip.
TITLE Teaching geography / Phil Gersmehl.
CALL # G73.G47 2005

LOCATIONS zzzzz



Summary Record o3805669 Receive o3805669 Payments o3805669 0 Bib-Level Holds

Queue P.O. [View Finances](#)

o3805669 Last Updated: 2005-09-13 Created: 2005-09-13 Revisions: 1

ACQ TYPE	PURCHASE	E PRICE	\$47.04	RLOC	a ACQUISITIONS
LOCATION	none	FORM	b BOOK	BLOC	a ACQUISITIONS
CDATE	- -	FUND	ebanf Education Firm A-M	STATUS	1 ON HOLD
CLAIM	- ---	ODATE	2005-09-13	TLOC	- ---
COPIES	1	ORD NOTE		VENDOR	coutt COUTTS INFORMATION SERV
CODE1	- ---	ORD TYPE	m MONOGRAPH	LANG	eng English
CODE2		RACTION	- ---	COUNTRY	
CODE3		RDATE	- -	VOLUMES	1
CODE4					

o3805669

Edit Mode (OVR)

Millennium Acquisitions · U. of Western Ontario · i51650617

File Edit View Go Tools Admin Help

Orders Insert Save View Edit Media(0) WB Summary Browse Export Print Close

Millennium
Orders
Claim/Cancel
Send
Rapid Receive
Recommend
Invoice
Import Invoices

b37345217

AUTHOR Gersmehl, Philip.
TITLE Teaching geography / Phil Gersmehl.
CALL # G73.G47 2005

LOCATIONS zzzzz

Summary Record i51650617 0 Item-Level Holds 0 Bib-Level Holds

i51650617 Last Updated: 2005-09-13 Created: 2005-09-13 Revisions: 1

COPY #	0	LCHKIN	- - :	LOUTDATE	- - :
ICODE1	0	INVDA	- -	LOCATION	zzzzz ASK for HELP
ICODE2	a SUPPRESS	IN LOC	0	LOANRULE	0
I TYPE	0 General Loan	# RENEWALS	0	STATUS	p IN PROCESS
PRICE	\$0.00	# OVERDUE	0	INTL USE	0
OUT DATE	- - :	ODUE DATE	- -	COPY USE	0
OUT LOC	0	IUSE3	0	IMESSAGE	
DUE DATE	- -	RECAL DATE	- -	YTDCIRC	0
PATRON#	0	TOT CHKOUT	0	2YRCIRC	0
LPATRON	0	TOT RENEW	0		

g In Cataloguing

i51650617 Not checked out and IN PROCESS Edit Mode (OVR)

U. of Western Ontario / All Locations - Mozilla Firefox

File Edit View Go Bookmarks Tools Help

http://alpha.lib.uwo.ca/record=b4095836

Title Search Search for UWO pe... LTSHELP mail Google What resources are... Proxy Server Update Blogger: Create you... Movable Type Publis...

Brescia Huron King's St. Peter's Western Libraries

My Library Account Help Contacts

The University of Western Ontario

New Search Renew Books Shared Library Catalogue

New Search Request Save Records MARC Display Add to RefWorks Another Search

RECORD # b4095836 View Entire Collection Search

Limit search to items IN LIBRARY

Author [Franklin, Margaret Ann.](#)

Title **Boccaccio's heroines : power and virtue in Renaissance society / Margaret Franklin.**

Publisher Aldershot, UK ; Burlington, VT : Ashgate, c2006.

1 copy ordered for DBW stack on 2006-06-14.

Description 205 p. : ill. ; 23 cm.

Series [Women and gender in the early modern world](#)

Note Includes bibliographical references (p. [177]-199) and index.

Subject [Boccaccio, Giovanni, 1313-1375. De mulieribus claris.](#)
[Women -- Biography.](#)
[Women in literature.](#)
[Women -- History -- Renaissance, 1450-1600.](#)

ISBN 0754653641 (Cloth)

New Search Request Save Records MARC Display Add to RefWorks Another Search

Done



First Steps - Summary

- 1 staff member now handles workload previously managed by 3 staff
- Reduced turn-around from 4 days to 1
- Required either:
 - Load profile training - \$\$\$; or
 - Innovative to create a new load table - \$\$\$; or
 - Innovative to edit an existing load table - \$\$\$



First Steps - Summary

- Eliminated manual creation of our records (bib., order, and item)
- Full bib. records visible to patrons at time of ordering
- Improved record quality and accessibility



Remote Searching

- Meeting with Coutts staff (Nov. 2004)
 - Suggestion that a Z39.50-compliant OASIS database would help streamline our process even more
- By April, 2005 OASIS was Z39.50-compliant



Remote Searching

- Doesn't require Load Profile Training
- Doesn't require accessing the Coutts' OASIS database to download records
- Doesn't require uploading files using Millennium Data Exchange



Remote Searching

- Set our New Records “Settings” tab as follows. . .

Settings

Statistics Windows Funds Multiselection Groups Macros Search

New Records Invoice Import Invoice Record Display Templates Create Lists

Options for Order View

Show Selection List

Options For New Item Records

Prompt for Multiple Items

Options For New Checkin Records

Create checkin card when creating holdings record

Options For New Order Records

Don't ask these questions when creating new order records

Use Today's Date as Order Date?

Use Today's Date as Received Date?

Queue Purchase Orders for records?

New Record Templates

Bibliographic: appmon approval/monograph UWO

Order: couttorder Coutts Order

Checkin: Prompt for template

Authority: Prompt for template

Item: coutt Coutts Template

Patron: Prompt for template

Course: Prompt for template

Resource: Prompt for template

License: Prompt for template

Contact: Prompt for template

Vendor: Prompt for template

Records to attach to new bibliographic records: Item Order Checkin

Save Settings OK Cancel

2006

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*To recognize achievement
in technical services in
order to encourage
innovation and raise
the profile of
technical services*

CLA

3M Canada

Summary – Remote Searching



- Entire process is run from within Millennium
- Further increases staff productivity
- Automatically identifies duplicates
- Reduces number of clicks and the risk of RSIs
- Load Profile Training not necessary



Thank you for attending
our session.

Paul Hamilton
Integrated Library Sys. Administrator
phamilto@uwo.ca

Karen Marshall
Director, Library Technical Services
karen.marshall@uwo.ca

Millennium Acquisitions · U. of Western Ontario

File Edit View Go Tools Admin Help

Orders

New Limit View Edit Media WB Summary Browse Print Close

Millennium

Orders

Claim/Cancel

Send

Rapid Receive

Recommend

Invoice

Import Invoices

CALL #
AUTHOR
TITLE
IMPRINT

Index: a AUTHOR

Search Expand All Remote Select

#	# ENTRIES



Millennium Acquisitions · [Coutts Database-Coutts Database]

File Edit View Go Tools Admin Help

Orders

New Limit View Edit Media(0) WB Browse Print Close

Millennium

Orders

Claim/Cancel

Send

Rapid Receive

Recommend

Invoice

Import Invoices

CALL #
AUTHOR
TITLE
IMPRINT

Index: i ISBN 0374299625

Search Expand All Local Select Select Remote Databases

#	Search <small>Alt-S</small> RD NUMBER	# ENTRIES



Searching Remote Databases				
SERVER	DATABASE	FOUND	RECV'D	STATUS
Coufts Database	Coufts Database	0	0	In progress

Searching Remote Databases				
SERVER	DATABASE	FOUND	RECV'D	STATUS
Coufts Database	Coufts Database	1	1	Done

Close

Millennium Acquisitions · [Coutts Database-Coutts Database] · New BIBLIOGRAPHIC

File Edit View Go Tools Admin Help

Orders

Insert Save **Save Ctrl-S** Move Edit Media(0) WB Browse Verify Overlay Export Print Close

Millennium

Orders

Claim/Cancel

Send

Rapid Receive

Recommend

Invoice

Import Invoices

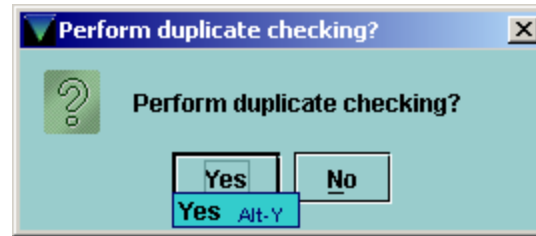
New BIBLIOGRAPHIC Last Updated: 2005-09-14 Created: 2005-09-14 Revisions: 0

LANG	eng English	CAT DATE	2005-09-14	ACTION	-
SKIP	0	BIB LVL	m BOOKS	COUNTRY	nyu New York
LOCATION	zzzzz ASK for HELP	MAT TYPE	a PRINTED MATL		

MARC Leader

```
#####nam 22#####7a 4500
m 001 2005040518
y 003 DLC
y 005 20050128090843.0
y 008 050118s2005 nyu 000 1 eng
o 010 2005040518
i 020 0374299625 (Cloth)
y 035 |90319525
y 040 DLC|cDLC
y 043 n-us-ny
y 050 0 0 PS3553.U484|bS64 2005
y 082 0 4 813/.54 22|222
a 100 1 Cunningham, Michael,|d1952-
t 245 1 0 Specimen days /|cMichael Cunningham.
e 250 1st ed.
p 260 New York, NY :|bFarrar, Straus, and Giroux,|c2005.
r 300 x, 308 p. ;|c24 cm.
d 651 0 New York (N.Y.)|vFiction.
Z39.50 949 |c25.00|d1|jUSD|r0319525
```

New BIBLIOGRAPHIC Record Edit Mode (OVR)



The title duplication key is formed from the first letter of each of the first seven words of the normalized form of the field. If the field does not contain seven words, the key is padded with letters from the last word. If there are not enough letters in the last word, asterisks are used to complete the key.

Page # 106223

Orders



Save All

b37346751

AUTHOR Cunningham, Michael, 1952-
TITLE Specimen days / Michael Cunningham.
LOCATIONS zzzzz



- Millennium
- Orders
- Claim/Cancel
- Send
- Rapid Receive
- Recommend
- Invoice
- Import Invoices

Summary **New ORDER** Receive New Payments 0 Bib-Level Holds











View all All




Delete Move Select

#	RECORD NUMBER	DESCRIPTION
<input type="checkbox"/>	1	New ITEM
<input checked="" type="checkbox"/>	2	New ORDER LOCATION:none FUND:none STATUS:1

2 Attached Records

Orders

 Save All
  View
  Edit
  Media(0)
  WB
  Summary
  Browse
  Export
  Print
  Close

 Millennium
 Orders
 Claim/Cancel
 Send
 Rapid Receive
 Recommend
 Invoice
 Import Invoices

b37346751

AUTHOR Cunningham, Michael, 1952-
 TITLE Specimen days / Michael Cunningham.
 LOCATIONS zzzzz



Summary | Record o3806790 | Receive o3806790 | Payments o3806790 | 0 Bib-Level Holds

View

#	RECORD NUMBER	DESCRIPTION
<input type="checkbox"/>	1 i51654660	BARCODE: VOLUME:
<input checked="" type="checkbox"/>	2 o3806790	LOCATION:none FUND:none STATUS:1 IDENTITY:

Millennium Acquisitions [Coutts Database-Coutts Database]

File Edit View Go Tools Admin Help

Orders

New Limit View Edit Media(0) WB Browse Print Close

Millennium

Orders

Claim/Cancel

Send

Rapid Receive

Recommend

Invoice

Import Invoices

CALL #
AUTHOR
TITLE
IMPRINT

Index: i ISBN 0374299625

Search Expand All Local Select Select Remote Databases

#	ISBN	Local Alt-O	ORIGIN	# ENTRIES
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Millennium Acquisitions · U. of Western Ontario

File Edit View Go Tools Admin Help

Orders

New Limit View Edit Media(0) WB Browse Print Close

Millennium

Orders

Claim/Cancel

Send

Rapid Receive

Recommend

Invoice

Import Invoices

CALL #
AUTHOR
TITLE
IMPRINT

Index:

#	ISBN	Search Alt-S	# ENTRIES

Orders



-  Millennium
-  Orders
-  Claim/Cancel
-  Send
-  Rapid Receive
-  Recommend
-  Invoice
-  Import Invoices

b37346751

AUTHOR Cunningham, Michael, 1952-
TITLE Specimen days / Michael Cunningham.
LOCATIONS zzzzz



Summary Record i51654660 0 Item-Level Holds 0 Bib-Level Holds

View all All

Delete Move Select

#	RECORD NUMBER	DESCRIPTION
<input type="checkbox"/>	1 o3806790	LOCATION:wstkg FUND:dengf STATUS:o IDENTITY:
<input checked="" type="checkbox"/>	2 i51654660	BARCODE: VOLUME:

i51654660

2 Attached Records

Orders



-  Millennium
-  Orders
-  Claim/Cancel
-  Send
-  Rapid Receive
-  Recommend
-  Invoice
-  Import Invoices

b37346751

AUTHOR Cunningham, Michael, 1952-
TITLE Specimen days / Michael Cunningham.

LOCATIONS zzzzz



Summary Record o3806790 Receive o3806790 Payments o3806790 0 Bib-Level Holds

Queue P.O. [View Finances](#)

o3806790 Last Updated: 2005-09-14 Created: 2005-09-14 Revisions: 2

ACQ TYPE	p PURCHASE	E PRICE	\$30.33	RLOC	a ACQUISITIONS
LOCATION	wstkg DBW stack	FORM	b BOOK	BLOC	a ACQUISITIONS
CDATE	- -	FUND	dengf DBW English Firm	STATUS	o ON ORDER
CLAIM	- ---	ODATE	2005-09-14	TLOC	p PO REQUESTED
COPIES	1	ORD NOTE		VENDOR	coutt COUTTS INFORMATION SERV
CODE1	- ---	ORD TYPE	m MONOGRAPH	LANG	eng English
CODE2		RACTION	- ---	COUNTRY	
CODE3		RDATE	- -	VOLUMES	1
CODE4					

x usn25.00

Millennium Acquisitions · U. of Western Ontario · i51654660

File Edit View Go Tools Admin Help

Orders Insert Save View Edit Media(0) WB Summary Browse Export Print Close

Millennium
 Orders
 Claim/Cancel
 Send
 Rapid Receive
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 Invoice
 Import Invoices

b37346751

AUTHOR Cunningham, Michael, 1952-
TITLE Specimen days / Michael Cunningham.

LOCATIONS zzzzz

Summary Record i51654660 0 Item-Level Holds 0 Bib-Level Holds

i51654660 Last Updated: 2005-09-14 Created: 2005-09-14 Revisions: 1

COPY #	0	LCHKIN	- - :	LOUTDATE	- - :
ICODE1	0	INVDA	- -	LOCATION	zzzzz ASK for HELP
ICODE2	a SUPPRESS	IN LOC	0	LOANRULE	0
I TYPE	0 General Loan	# RENEWALS	0	STATUS	p IN PROCESS
PRICE	\$0.00	# OVERDUE	0	INTL USE	0
OUT DATE	- - :	ODUE DATE	- -	COPY USE	0
OUT LOC	0	IUSE3	0	IMESSAGE	
DUE DATE	- -	RECAL DATE	- -	YTDCIRC	0
PATRON#	0	TOT CHKOUT	0	2YRCIRC	0
LPATRON	0	TOT RENEW	0		

g In cataloguing

i51654660 Not checked out and IN PROCESS Edit Mode (OVR)

Millennium Acquisitions · U. of Western Ontario · i51654660

File Edit **View** Go Tools Admin Help

Orders

Millennium Acquisitions

Orders

Claim/Cancel

Send

Rapid Receive

Recommend

Invoice

Import Invoices

View Edit Media(0) WB Summary Browse Export Print Close

ham, Michael, 1952-
en days / Michael Cunningham.

Summary Record i51654660 0 Item-Level Holds 0 Bib-Level Holds

View all All Delete Move Select

#	RECORD NUMBER	DESCRIPTION
<input type="checkbox"/>	1 o3806790	LOCATION:wstkg FUND:dengf STATUS:o IDENTITY:
<input checked="" type="checkbox"/>	2 i51654660	BARCODE: VOLUME:

i51654660 2 Attached Records

WebOPAC Display

U. of Western Ontario / All Locations - Mozilla Firefox

File Edit View Go Bookmarks Tools Help

http://129.100.249.19/record=b3734675

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The University of Western Ontario

New Search Renew Books Shared Library Catalogue

New Search Request Save Records MARC Display Another Search

RECORD # b3734675 View Entire Collection Search

Limit search to items IN LIBRARY

Author [Cunningham, Michael, 1952-](#)

Title **Specimen days / Michael Cunningham.**

Publisher New York, NY : Farrar, Straus, and Giroux, 2005.

1 copy ordered for DBW stack on 2005-09-14.

Edition 1st ed.

Description x, 308 p. ; 24 cm.

Subject [New York \(N.Y.\) -- Fiction.](#)

ISBN 0374299625 (Cloth)

LCCN 2005040518

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