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9-16-2005

Hogging the Remote (search button): How Western Libraries is Using Remote Searching to Streamline Acquisitions

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Hamilton, Paul and Marshall, Karen, "Hogging the Remote (search button): How Western Libraries is Using Remote Searching to Streamline Acquisitions" (2005). *Western Libraries Staff Presentations*. Paper 6. http://ir.lib.uwo.ca/wlpres/6



Hogging the Remote (search button)

How Western Libraries is Using Remote Searching to Streamline Acquisitions

Paul Hamilton Integrated Library Sys. Administrator phamilto@uwo.ca Karen Marshall Director, Library Technical Services karen.marshall@uwo.ca

Who are we?

- One of Canada's oldest universities
- Acquisitions Budget \$11.4 million CDN
- 33,000 Undergraduate and graduate students



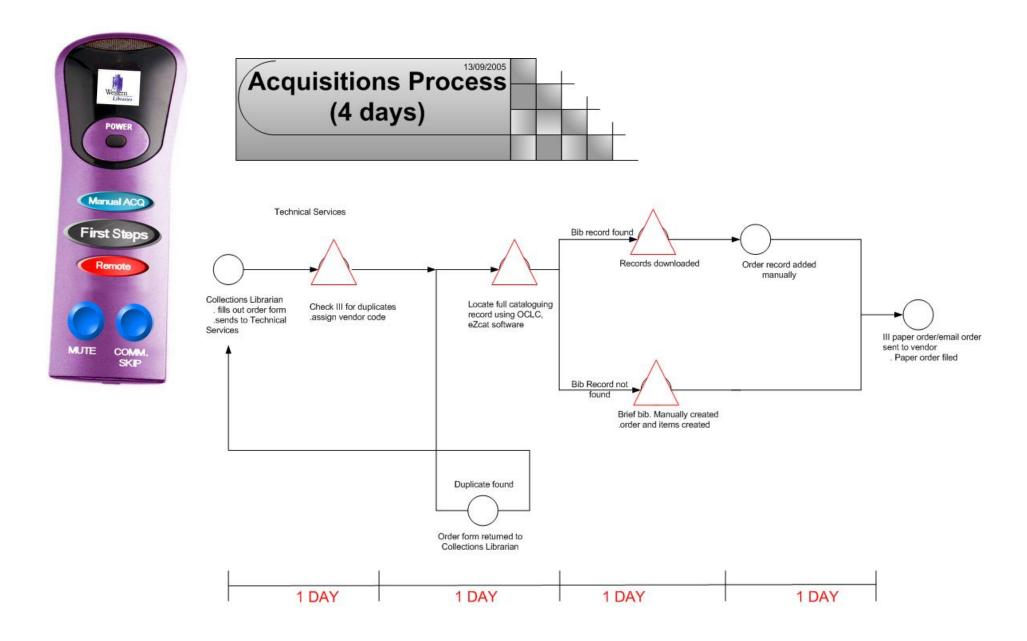


What are we going to show you?

- Manual ACQ process
- First Steps
- Remote Searching

Result of Manual Acquisitions Process:

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Manual Acquisitions Process



First Steps

• Know your vendor!

- We benefit from a strong relationship with Coutts Information Services
- Coutts offered complete MARC records from their database



First Steps

- Used Coutts' OASIS
 Database to retrieve bib. records only
- Implemented Millennium
 Data Exchange allowed
 desktop loading of files



First Steps

- Created Coutts-specific item and order templates
- Load profile training enabled us to construct a Coutts-specific table which pointed to those templates
- Coutts' OASIS Database. . .

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Author Franklin, Margaret Ann.									
Title Boccaccio's heroines : power and virtue in Renaissance society / Margaret Franklin.									
Publisher Aldershot, UK ; Burlington, VT : Ashgate, c2006.									
1 copy ordered for DBW stack on 2006-06-14.									
Description 205 p.: ill.; 23 cm.									
Series Women and gender in the early modern world									
Note Includes bibliographical references (p. [177]-199) and index.									
Subject Boccaccio, Giovanni, 1313-1375. De mulieribus claris.	Boccaccio, Giovanni, 1313-1375. De mulieribus claris.								
<u>Women Biography.</u>									
Women in literature.									
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First Steps - Summary

- 1 staff member now handles workload previously managed by 3 staff
- Reduced turn-around from 4 days to 1
- Required either:
 - Load profile training \$\$\$; or
 - Innovative to create a new load table
 \$\$; or
 - Innovative to edit an existing load table \$\$\$



First Steps - Summary

- Eliminated manual creation of our records (bib., order, and item)
- Full bib. records visible to patrons at time of ordering
- Improved record quality and accessibility



Remote Searching

- Meeting with Coutts staff (Nov. 2004)
 - Suggestion that a Z39.50compliant OASIS database would help streamline our process even more
- By April, 2005 OASIS was Z39.50-compliant



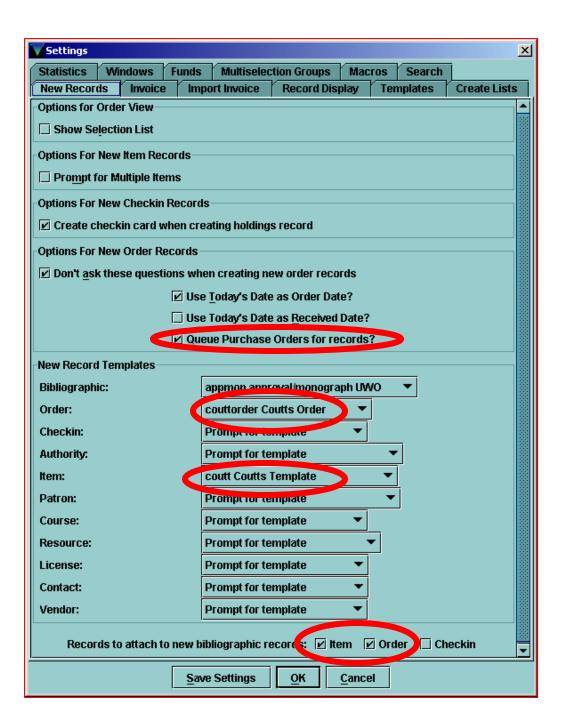
Remote Searching

- Doesn't require Load Profile Training
- Doesn't require accessing the Coutts' OASIS database to download records
- Doesn't require uploading files using Millennium Data Exchange



Remote Searching

Set our New Records "Settings" tab as follows...



2006 CANADIAN LIBRARY ASSOCIATION/ 3M CANADA AWARD FOR ACHIEVEMENT IN TECHNICAL SERVICES

Awarded to Library Technical Services Staff at University of Western Ontario

Generously Sponsored by the Technical Services Interest Group of CLA and 3M Canada To recognize achievement in technical services in order to encourage innovation and raise the profile of technical services

> CLA 3M Canada



Summary – Remote Searching

- Entire process is run from within Millennium
- Further increases staff productivity
- Automatically identifies duplicates
- Reduces number of clicks and the risk of RSIs
- Load Profile Training not necessary



Thank you for attending our session.

Paul Hamilton Integrated Library Sys. Administrator phamilto@uwo.ca Karen Marshall Director, Library Technical Services karen.marshall@uwo.ca

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