# **Deficit Irrigation in Mediterranean Vineyards - a Tool to Increase Water Use Efficiency and to Control Grapevine and Berry Growth**

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#### Abstract

Water is increasingly scarce in Mediterranean Europe and irrigated agriculture is one of the largest and most inefficient users of this natural resource. Ecological topics such as the "water foot print" have become more relevant for the academy, consumers, governments and food industry. The wine sector needs solutions to improve its economical and environmental sustainability. Agronomical solutions, such as deficit irrigation (water supply below full crop evapotranspiration) have emerged as a tool for more efficient water use in irrigated viticulture and with likely positive effects on berry quality. Improving our understanding on the physiological and molecular basis of grapevine responses to water stress is an important task for research on irrigated viticulture. Better knowledge of the different genotypic responses (e.g., leaf gas exchange) to water stress can help to optimize crop/soil management and improve yield as well as berry quality traits under unfavourable climate conditions. Mild water deficits have direct and/or indirect (via the light environment in the cluster zone) effects on berry growth and composition. Another important challenge is to determine how soil water deficit regulate genes and proteins of the various metabolic pathways influencing berry composition and consequently wine quality.

#### WATER SCARCITY, CLIMATE CHANGE AND WATER FOOT PRINT

The majority of the grape acreage around the world is located in Mediterranean type climates, characterized by dry summers and mild winters (Table 1). Mediterranean Europe faces a situation of scarce water resources as a consequence of dry and hot summers, increasing consumption and mismanagement in both intensive agricultural and industrial activities (Carvalho, 2000; Tin, 2008; Collins et al., 2009). The climate change scenarios projected for the regions will exacerbate these impacts, with more frequent and extreme high temperature and drought events in many parts of Mediterranean Europe (IPPC, 2008). This may force a shift of production to cooler areas, the use of new cultivars/rootstocks better adapted to warmer and dryer conditions or changes in crop/soil management (Shultz and Stoll, 2010; Hunter et al., 2010; Lopes et al., 2011).

Meanwhile consumers, retailers, politicians and the industry (agricultural included) have started to realise the need to use inputs like water in a more sustainable way (Chapagain and Orr, 2008; Cominelli et al., 2009; Clothier et al., 2010; Stefanelli et al., 2010). Therefore, concepts such as water and carbon footprint and their assessment are receiving increased attention. In basic terms, the footprint indicates the energy (carbon) or water used, related to both direct and indirect use by the consumer or producer. The water footprint is a consumption-based indicator of water use that looks at both direct and indirect water use of a consumer or producer (Hoekstra and Chapagain, 2008). It is calculated by the volume of fresh water used to produce the product, measured over the various steps of the production chain (Hoekstra, 2010). An increasing number of companies around the world recognise that reducing water foot print should be part of the corporate environmental strategy (Hoekstra, 2010; Clothier et al., 2010). A corporate water footprint strategy includes various aims and activities. Businesses can reduce their operational water footprint by decreasing water consumption in their own operations and by reducing water pollution to zero (Hoekstra et al., 2009). Likewise, the International

Organization for Standardization (ISO) has been working on a protocol for estimating water foot prints (Clothier et al., 2010).

Assessment of the agricultural water footprint is important to define and evaluate correct water policy decisions, which are becoming increasingly complex in dry areas like the South Mediterranean Europe (Aldaya et al., 2010). 85% of the water foot print of humanity relates to food products consumption (Hoekstra, 2010). For wine, literature indicates a water foot print of 120 liters per glass (120 ml) (Cominelli et al., 2009; Water Foot Print Network, 2010). This is an average value that needs to be properly assessed because it depends on the environmental context. Important questions such as how water intensive is wine production and to what extent does it relate to water depletion and/or pollution in a specific region still need to be answered.

## MORE EFFICIENT WATER USE IN MEDITERRANEAN VITICULTURE (DEFICIT IRRIGATION)

The species *Vitis vinifera* is apparently well adapted to the Mediterranean climate. Several traits explain such behaviour such as a large and deep root system, efficient stomatal control of transpiration and of xylem embolism and ability to adjust osmotically (Patakas and Noitsakis, 1999; Lovisolo et al., 2002). However, in non irrigated vineyards or where irrigation is not feasible at all, the combination of dry air conditions, high air temperature and high evaporative demand during the summer, limits grapevine yield and berry (and wine) quality (Escalona et al., 1999; Costa et al., 2007; Chaves et al., 2007, 2010). A pronounced decrease in carbon assimilation may occur due to severe reduction in photosynthesis at supra-optimal leaf temperatures combined with water deficits and to a partial loss of canopy leaf area (Flexas et al., 2002; Maroco et al., 2002; Chaves et al., 2007, 2010; Hunter et al., 2010).

The use of irrigation in the south European Mediterranean viticulture is recent, mainly due to prior legislative restrictions. Irrigation emerged as a means to prevent excessive canopy temperature and maintain/improve quality in wine production. In more extreme cases it guarantees plant survival and profitability. Deficit irrigation (DI) involves the supply of water below full crop evapotranspiration (ETc) homogeneously along the growing season. Alternatively, water can be supplied at specific phenological stages as it happens with regulated deficit irrigation (RDI). RDI creates water deficits during specific periods of the season to save water while minimizing or eliminating negative impacts on crop revenue (Goldhamer et al., 2006). If water deficit is imposed early in the season, the effects will be obtained mostly by a reduction of vegetative growth and berry cell division (McCarthy et al., 2002). If imposed after veraison may enhance anthocyanin accumulation (Dry et al., 2001). In vineyards growing in south Portugal, pruning weight and yield were shown to increase under deficit irrigation as compared to non irrigated but rain-fed vines, while the brix degree was not affected (Figs. 1 and 2). However, the effects of deficit irrigation can vary according to the growing conditions (climate and soil, potted vs soil grown plants) (Bravdo, 2005; Dry et al., 2001; Chaves et al., 2007) and the genotypes (rootstock and cultivar) (De la Hera et al., 2007; Fereres and Soriano, 2007; Chaves et al., 2007, 2010). If not properly managed, deficit irrigation may promote excessive vegetative growth compared to non-irrigated vines, with negative effect on berry pigmentation and sugar content and a decrease in wine quality (Bravdo et al., 1985; Dokoozlian and Kliewer, 1996).

Another strategy involves the alternate watering to each side of the plant root system and is called Partial Root Drying (PRD). Theoretically, watered roots will guarantee favourable water relations, while dehydrated roots will induce the synthesis of hormones, namely abscisic acid (ABA) giving rise to a chemical signal that enables the adjustment of stomata aperture to soil water content. Concerning PRD, literature show contrasting results on grapevine performance. On one hand, no significant differences were observed by Bravdo et al. (2004) between PRD and DI (deficit irrigation taken as control of PRD receiving identical amount of water as PRD, but divided by the two sides of the rooting zone. Also, in low vigour vineyards in Portugal with the cultivar 'Tempranilho'

(Fig. 2), PRD showed no improved agronomical performance in comparison to the conventional DI (Lopes et al., 2011). on the other hand, other reports, however, showed positive effects of PRD (Stoll et al., 2000; Chaves et al., 2007 and Fig. 1).

#### **RESPONSES TO WATER DEFICITS DEPEND ON THE GENOTYPE**

#### The Role of Stomata

Efficient stomatal control of water loss by transpiration is crucial for adaptation of grapevine plants to semi-arid climates. *Vitis vinifera* is known as a drought-avoiding species. Stomatal closure and growth inhibition are among the earliest plant responses to mild to moderate water deficits reducing transpiration and photosynthesis at both leaf and whole plant levels. The reduction of photosynthesis generally occurs at lower pre-dawn water potentials than the reduction of stomatal conductance to water vapour (gs). As a result, there is a (transient) increase in the intrinsic water use efficiency (A/gs or WUEi) (Gaudillère et al., 2002) with consequently lower water use and higher crop WUE, which is basically the aim of deficit irrigation in vineyards (Medrano et al., 2003; Chaves et al., 2007; Costa et al., 2007).

*Vitis vinifera* has large genetic variability, with a large percentage of genotypes remaining uncharacterized, which limits breeding for higher WUE and/or berry quality (Chaves et al., 2010). Variation in leaf gas exchange characteristics can justify genotype related differences in WUE. Leaf photosynthesis, stomatal conductance and intrinsic water use efficiency were shown to depend on the cultivar (Bota et al., 2001; Schultz, 2003; Soar et al., 2006; Flexas et al., 2009; Chaves et al., 2010). The fact that photosynthetic efficiency shows a small variation among genotypes (Bota et al., 2001) suggests that the variation observed in WUE may largely depend on differences in stomatal conductance under well-watered and dry conditions (Escalona et al., 1999; Gaudillère et al., 2002; Chaves et al., 2010).

Water flow in plants is kept within safe limits to avoid xylem embolism under water stress conditions (Sperry et al., 2002). A higher sensitivity of stomata to water deficits may compensate for larger vulnerability to cavitation under soil drought conditions (Schultz, 2003). Although grapevine is generally efficient in reducing transpiration under water deficit (Schultz, 2003; Chaves et al., 2010), certain genotypes have better stomatal regulation than others in response to drought and were classified as isohydric (drought avoiders or "pessimistic"). Other genotypes in turn, show lower control over stomatal aperture under water stress and were named anisohydric ("optimistic") (Schultz, 2003; Soar et al., 2006). However, contradictory results for the same cultivar are reported in literature, which may be related to different experimental conditions (Lovisolo et al., 2010; Chaves et al., 2010). For example, the cultivars 'Syrah' and 'Grenache' had respectively an anisohydric and near-isohydric behaviour in field conditions (Schultz, 2003; Soar et al., 2006) but stomatal behaviour was different if plants were grown in pots (Chouzouri and Schultz, 2005). Therefore, a strict classification of cultivars into two single categories (iso- or anisohydric) seems inappropriate. It is more plausible to consider that stomatal responses to water deficits of a specific cultivar will vary according to the combination of different aspects related to the plant (e.g., rootstock), the surrounding environment (climate - VPD and temperature - and intensity and duration of the water deficit).

#### Water Stress Monitoring and Plant Selection Based on Stomatal Behaviour

An essential component of irrigation strategies is the effective monitorization of plant water status. This is particularly the case of deficit irrigation to avoid any irrigation water mismanagement that would decrease yield and/or berry quality. There are multiple ways to monitor plant water status: sap-flow measurements, leaf water potential, morphometric sensing of the stem, leaf gas exchange or detection of xylem cavitations (Jones, 2004; Cifre et al., 2005). Although accurate, leaf gas exchange is time consuming and expensive for practical usage.

Leaf/canopy temperature has been used already for long time as an indicator of water stress. In grapevine for example, Grimes and Williams (1990) showed the use of canopy temperature to calculate the stress index (CWSI) and found that they were highly correlated with yield of the table grapevine 'Thompson Seedless'. More recently, thermal imaging has been tested to monitor water stress in grapevine (Jones et al., 2002; Grant et al., 2006; Möller et al., 2007; Costa et al., 2010). The principle behind the technique is that leaf temperature depends on leaf transpiration (stomatal conductance  $\times$  VPD) and consequent evaporative cooling due to phase change from liquid to vapour. The most common application of leaf temperature measurement for plant physiologists and agronomists is to detect stomatal closure and estimate gs, which avoids the use of gasexchange measurements and allows the assessment of stomatal conductance over large areas of a crop.

The existing methods used to estimate gs from leaf temperature were developed on the basis of the leaf energy balance (Jones et al., 2002). In the field, thermal imaging measurements are influenced by the surrounding environment (sun radiation, wind speed, air temperature, VPD). Because of this, thermal imaging measurements have been optimized by the use of thermal indices (e.g., crop water stress index - CWSI or the index of stomatal conductance (Ig), which is proportional to stomatal conductance (for a constant boundary layer conductance) and is calculated from canopy temperatures in relation to the temperature of dry ( $T_{dry}$ ) and wet references ( $T_{wet}$ ) (Jones et al., 2002; Grant et al., 2006). Nevertheless, remote sensing approaches such as thermal imaging also have limitations concerning their application in the field (e.g., under conditions of overcast skies or excessive wind). Image analysis and processing and the price of the instruments are other types of limitations. Thermal imaging can also be relevant as means to carry out the phenotyping of existing and also of new cultivars in breeding programs (Costa et al., 2010).

#### Hydraulic and Long Distance Chemical Signalling

*Vitis vinifera* shows a decrease in shoot's hydraulic conductivity under water deficits (Schultz and Matthews, 1988; Lovisolo et al., 2002). Under mild water stress it was shown to be linearly correlated with stomatal conductance (Lovisolo and Schubert, 1998). Lower leaf water potential may enhance stomatal sensitivity to ABA and would explain the midday decrease in stomatal conductance observed in field grown vines, including the well-watered ones, in spite of the constant diurnal concentration of ABA in the xylem stream (Rodrigues et al., 2008). Root-to-shoot hydraulic signals are followed by a larger synthesis of ABA, which regulates stomatal aperture (Dodd et al., 1996; Wilkinson and Davies, 2002; Christmann et al., 2007) and leaf growth (Neumann et al., 2002; Jiang and Hartung, 2008), the concentration of citokinins (Shashidhar et al., 1994; Stoll et al., 2000) or by xylem's pH or mineral composition (Wilkinson and Davies, 1997).

The relative importance under mild water deficit of hydraulic and chemical signals on stomatal control and leaf growth is still not clear (Davies et al., 1994; Dodd et al., 1996). Depending on the species and/or experimental conditions the hydraulic limitation may dominate over root chemical signalling or vice-versa (Comstock, 2002; Neumann, 2008). Some studies show a pronounced decrease of gs in PRD grapevines in comparison to conventionally irrigated vines, for a similar shoot water status (Dry and Loveys, 1999; Du et al., 2006). This behaviour suggests that a non-hydraulic signal affects stomatal aperture. Meanwhile, other findings show that stomatal closure was similar in PRD and in DI vines (Souza et al., 2003; De la Hera et al., 2007; Rodrigues et al., 2008). Consequently, we may assume that the improved water status of PRD plants derives from reduced vegetative growth (Santos et al., 2003; Chaves et al., 2007) that decreases plant water use and increases availability of soil water to the roots.

#### **BERRY METABOLISM UNDER MILD WATER DEFICIT**

Water deficits influence berry growth/development, metabolism and final composition. Furthermore, the timing and intensity of the deficit influences the extent of alterations occurring in wine composition, such as colour and flavour. Mild water deficit improved wine quality derived from red cultivars (Bravdo et al., 1985). However, the effects of deficit irrigation on berry and wine quality depend on climatic conditions during the growing season, the soil type, the cultivar and the timing of irrigation (Santos et al., 2003; Keller, 2005). Flavonoids (anthocyanins, flavonols and proanthocyanidins) are the most important phenolic compounds present in grape berries. Water deficit enhanced anthocyanins accumulation via stimulation of anthocyanin hydroxylation and probably by up-regulating the gene encoding the enzyme F3'5'H (Mattivi et al., 2006; Castellarin et al., 2007a). Coordination between the beginning of sugar accumulation and the increase in anthocyanin-related transcripts was reported (Castellarin et al., 2007b). According to these authors the biosynthesis of anthocyanins in grape berries seems to be triggered in a sugar-dependent manner, probably due to the presence of 'sucrose boxes' in the promoters of anthocyanin-related genes (Gollop et al., 2002).

Transcriptional analysis of grape berries from vines subjected to moderate water deficits at the end-ripening stage showed changes on mRNA expression patterns particularly related to the cell wall and sugar and hormone metabolism (Deluc et al., 2007). The most profound alterations related to hormone metabolism occur in ethylene, auxin and ABA but the expression of several genes of the phenylpropanoid pathway was shown also to increase (Deluc et al., 2007). The impact of water deficit on grape berry proteome (defined as all proteins produced by the genome of an organism or tissue) has also been studied. Grimplet and colleagues (2009) analysed the skin, pulp and seed proteomes of fully ripen berries from non irrigated and well-irrigated vines (irrigation from pre-veraison to the end of berry maturity). They observed that 7% of pericarp (skin and pulp tissues) proteins respond to water-stress. Using an identical approach Francisco (2011) studied the dynamics of berry proteome for the cultivar 'Aragonez' (syn. 'Tempranillo') along development of berries from non-irrigated (NI), well-irrigated (FI) and RDI plants. Comparison of berries from well irrigated vines with RDI and NI vines, allowed for the identification of several proteins considered water-deficit responsive. One of those proteins was a vacuolar invertase (GIN1), which was down-regulated under nonirrigated and RDI conditions when compared to FI conditions. These results were observed at pre-veraison (green stage) and at veraison and are in accordance with the early hexoses accumulation observed under water deficit conditions, in the same study. Also relevant was the fact that changes occurring at very early stages of berry development (green berry stage) may affect final berry maturity (Francisco, 2011).

#### CONCLUSIONS

A major challenge for the wine industry is to maintain and/or improve berry quality and yield under more unfavourable climate conditions and a more restricted use of water. This is particularly the case of south European viticulture. Moreover, consumer and governmental awareness with regards to more sustainable agricultural production is increasing and puts pressure on the horticultural industry to optimize the use of inputs like water, fertilizers or energy (Stefanelli et al., 2010). In the case of the wine industry, the assessment of wine's water foot print for different "terroirs" and management conditions is needed to clarify the environmental impact of irrigated viticulture and the image of the sector towards consumers, especially to those of more developed countries.

In dry climates, and where vines are usually grown without irrigation (e.g., south Mediterranean Europe), deficit irrigation can improve profitability and optimise water use. This is especially relevant due to the problem of water scarcity and to the tendency for more restricted water use and predicted higher water prices as consequence of the implementation of the EU Water Directive. Differences among genotypes in terms of their response to mild/moderate water deficits imposed by deficit irrigation strategies still need to be clarified in order to respond to the requirements of different environments and management practices (e.g., canopy and soil management, rootstock). Future research should focus on studying and identifying reasons behind this variation in response. Improved knowledge on berry development (e.g., timing for accumulation of various berry components, and their dependence on water availability) is critical for the adoption of optimal irrigation strategies and needs further research.

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#### <u>Tables</u>

Table	1.	Major	cultivation	n area	of	grapevin	e (in	hectares)	and	wine	produ	uction
(he	ctol	liters) w	vorldwide, 1	relative	to	the years	2004	and 2008	(adapt	ed from	m the	Wine
Ins	titu	te, 2010	).			-						

	Area	Wine	Area	Wine		
Continent/Country	$(10^{3}ha)$	$(10^{3} hl)$	$(10^{3} ha)$	$(10^{3}  hl)$		
	2	004	2008			
Europe/Mediterranean						
Špain	1167	41,843	1,113	36,781		
France	852	57,386	817	45,692		
Italy	787	44,086	805	51,500		
Turkey	597	250	587	260		
Portugal	223	7,340	220	6,049		
Asia and Middle East						
China	459	11,700	551	14,500		
Iran	339	-	352	-		
America						
USA	378	24,110	380	24,274		
Chile	175	6,550	194	8,690		
Africa		ŕ		ŕ		
South Africa	117	9,279	120	10,300		
Oceania		ŕ		ŕ		
Australia	157	15,048	173	14,750		
World total	7,904	291,987	7,864	283,898		

### Figures



Fig. 1. Pruning weight, yield and berry quality parameters in PRD and DI grapevines calculated as a function of the same parameters measured for non irrigated (NI) vines, in two *V. vinifera* cultivars, 'Moscatel' and 'Castelão', during three years. The experiment took place in a sandy soil in Pegões, Central Portugal (redrawn from Chaves et al., 2007).



Fig. 2. Pruning weight, yield and quality parameters in PRD, RDI and DI vines as percentage (%) of the same parameters measured for non irrigated (NI) plants studied in the *V. vinifera* cultivar 'Aragonez' (syn. 'Tempranilho') during two particularly dry years (2005 and 2006), in a loamy soil in a commercial vineyard (Herdade Seis Reis), Alentejo, South Portugal (Lopes et al., unpublished). Data relative to phenols and anthocyanins are not available for 2006.