

Review

# Opportunities for diversified usage of metabarcoding data for fungal biogeography through increased metadata quality



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# abstract

The widely adopted use of metabarcoding techniques and the ability to sequence microbial communities directly from environmental samples have advanced the field of fungal ecology. The growth of publicly available big data offers opportunities for collating data from different sources to explore biogeographical and macroecological patterns of fungal groups over large spatial scales. This requires reliable and high-quality metadata associated with the raw sequencing data. We assessed the accuracy of submitted metadata linked to terrestrial plant-associated fungal genetic marker sequences, extracted from NCBI's Bio-Project web-portal. The amount of correctly captured, missing, and incorrectly supplied metadata was determined. The quality of submitter-defined metadata was of a variable quality, with some adhering to metadata standards, and others not capturing metadata for certain attributes or, when metadata was captured, duplicating metadata across samples, or only partially meeting metadata requirements. This ultimately limits the ability to find, and subsequently re-use, sequence data. The rapid accumulation of metabarcoding data and the ability to directly compare samples taken from different studies holds opportunities for gaining a deeper understanding of fungal biogeographical patterns and their drivers. Standardised vocabularies for metadata attributes during submission to public repositories like NCBI's Sequence Read Archive, coupled with adequate incentives for the data providers, would facilitate the Findability, Accessibility, Interoperability, and Reusability (FAIR) data principles and ultimately enable metabarcoding sequence data to be readily utilized to perform large scale global biogeographical studies on the kingdom Fungi. ª 2023 The Authors. Published by Elsevier Ltd on behalf of British Mycological Society. This is an open access article under the CC BY license ([http://creativecommons.org/licenses/by/](http://creativecommons.org/licenses/by/4.0/)

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# 1. Introduction

Metabarcoding techniques have become the de facto standard used for almost all microbial ecological studies ([Cline et al.,](#page-11-0) [2017](#page-11-0); [Sun et al., 2021;](#page-13-0) [Tedersoo et al., 2022a\)](#page-13-1). The decreasing costs and widely adopted use of high-throughput sequencing technologies have resulted in an exponential growth in microbial metabarcoding studies since the technology's initial commercial availability in 2005 with the Roche GS20 454 sequencing machine [\(Katz et al., 2022;](#page-12-0) [White III et al., 2016\)](#page-14-0) [\(Fig. 1\)](#page-1-0). Such studies are revealing how important factors such as climate, geographic isolation and host identity are in shaping fungal species distribution patterns across fungal guilds ([Cowan](#page-11-1) [et al., 2022;](#page-11-1) [Davison et al., 2015](#page-11-2); [Steidinger et al., 2019;](#page-13-2) [Talbot](#page-13-3) [et al., 2014;](#page-13-3) [U'Ren et al., 2019;](#page-14-1) Větrovský et al., 2019). Additionally, the creation of databases to store raw metabarcoding data (e.g. the National Center for Biotechnology Information (NCBI) Sequence Read Archive [\(https://www.ncbi.nlm.nih.gov/](https://www.ncbi.nlm.nih.gov/sra/) [sra/\)](https://www.ncbi.nlm.nih.gov/sra/) and associated BioProject [\(https://www.ncbi.nlm.nih.gov/](https://www.ncbi.nlm.nih.gov/bioproject/) [bioproject/\)](https://www.ncbi.nlm.nih.gov/bioproject/) and BioSample ([https://www.ncbi.nlm.nih.gov/bio](https://www.ncbi.nlm.nih.gov/biosample/)[sample/\)](https://www.ncbi.nlm.nih.gov/biosample/) metadata-databases) has meant that the number of publicly available datasets containing georeferenced microbial community information and associated habitat information has expanded rapidly, particularly over the last decade as sequencing costs have continued to decrease [\(Katz et al., 2022](#page-12-0); [Nemergut et al., 2013;](#page-12-1) [Peay et al., 2016](#page-12-2)).

As the amount of metabarcoding data increases, so do opportunities to re-use these data to answer new questions for which these datasets were initially not intended; as has been done for biological collections of macro-organisms e.g. plants and animals in herbaria and museums [\(Greve et al.,](#page-12-3) [2016;](#page-12-3) [Pyke and Ehrlich, 2010](#page-12-4)). Such opportunities, amongst others, include obtaining valuable baseline data for determining spatially explicit patterns in species distributions or diversity, assessments of community changes through time or changes in phenology (e.g. leaf senescence, flower emergence and bud break) ([Elith and Leathwick, 2007;](#page-12-5) [Greve et al.,](#page-12-3) [2016;](#page-12-3) [Heberling and Isaac, 2017;](#page-12-6) [Zani et al., 2020\)](#page-14-3).

For macro-organisms these opportunities have been widely explored, with the collation of disparate datasets collected across different geographic areas and multiple decades, which have especially led to the advancement of the field of biogeography [\(Chalmers and Henderson, 1998;](#page-11-3) [Elith](#page-12-5) [and Leathwick, 2007](#page-12-5); [Greve et al., 2016;](#page-12-3) [Lavoie, 2013](#page-12-7); [Romeiras et al., 2014](#page-13-4)). Biogeography considers the role of historic and contemporary factors in shaping the spatial and temporal distributions of all levels of biological diversity, from genes to ecosystems ([Lomolino et al., 2010\)](#page-12-8). In the rapidly changing anthropogenic world the field of biogeography seeks to generate predictive capacities to gauge how biodiversity will respond. Such information is vital to set well-considered conservation priorities, limit biological invasions and truly appreciate the ecosystem services that biodiversity provides the growing global population ([Ackerly et al., 2010](#page-10-0); [De Kort](#page-11-4) [et al., 2021;](#page-11-4) [Greve et al., 2016](#page-12-3); [Liu et al., 2018](#page-12-9); [van Wilgen](#page-14-4) [et al., 2021\)](#page-14-4).

Initially, fungal biogeographical studies were restricted to fungi that produced conspicuous but ephemeral sporocarps, fungal pathogens of economic importance, long-lived lichens or a subset of culturable cryptic fungi [\(Arnold and Lutzoni,](#page-11-5) [2007;](#page-11-5) [Ellis et al., 2007](#page-12-10); [Klich, 2002](#page-12-11); [Mueller et al., 2007](#page-12-12)). This meant that the true dimensions of Earth's fungal diversity and patterns of their composition remained largely unknown ([Peay et al., 2016\)](#page-12-2). The rapid adoption of metabarcoding

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Fig.  $1$  – Count of publications per year that focus on biogeography OR macroecology of animals (mammal\*, reptile\*, bird\*, insect\*, fish, amphibian\* and animal\*), plants (tree\*, grass\*, forb\*, moss\*, fern\*, plant\* and vegetation) and microbes (fung\*, bacteria\*, virus, protist\* and archaea). The 1985 vertical dashed line marks the year in which PCR became commercially available. The 2005 vertical line represents the year when the first high-throughput sequencing platform (Roche GS20 454 sequencing machine), and by extension metabarcoding, became commercially available. All searches were performed on the Web of Science core collection database on August 31, 2022 with data displayed until 2021.

techniques by the mycological community since the commercial availability of high-throughput sequencing technologies [\(Fig. 1](#page-1-0)) has undoubtedly begun to unravel continental to global-scale biogeographical patterns of fungi ([Bahram et al.,](#page-11-6) [2018](#page-11-6), [2012;](#page-11-7) [Cowan et al., 2022;](#page-11-1) [Davison et al., 2015](#page-11-2); [Tedersoo](#page-13-5) [et al., 2022b](#page-13-5), [2014;](#page-13-6) [U'Ren et al., 2019\)](#page-14-1). However, amongst these studies, a clear bias exists towards soil-dwelling fungi, with other fungal groups receiving less attention. However, the technology has also resulted in many studies assessing local-scale patterns of less studied fungal groups, e.g. plantassociated, indoor, or insect-associated (to name a few) [\(Ceballos-Escalera et al., 2022](#page-11-8); [Harris et al., 2023;](#page-12-13) [Korpelainen](#page-12-14) [et al., 2016\)](#page-12-14). To fully make use of existing fungal metabarcoding data for exploring global biogeographical patterns, raw sequence data must be accompanied by good quality metadata that enables easy reuse of said data for purposes for which the data were not initially intended, including globalscale analyses on fungal biogeography.

## 1.1. Public databases: opportunities and limitations

For conclusive biogeographical and macroecological insights, many samples collected over vast areas spanning different environments are required [\(Greve et al., 2016\)](#page-12-3). Since the cost to travel around the world, and the logistics and costs of research permits, guides, and sample collection to collect large quantities of widely distributed samples is simply not feasible for (most) researchers, alternative methods to obtain biological species information across large spatial scales are required [\(Maldonado et al., 2015](#page-12-15); [W](#page-14-5)ü[est et al., 2020](#page-14-5)). One option is to collate data that have been collected by different collectors in different geographic areas to perform large-scale biogeographical and macroecological analyses [\(Greve et al.,](#page-12-3) [2016](#page-12-3); Wüest et al., 2020). For plant and animal taxa, such datasets have been compiled using, for example, herbarium accessions and museum specimens and, more recently, through citizen science platforms ([Brown and Williams, 2019;](#page-11-9) [Chandler et al., 2017;](#page-11-10) [Greve et al., 2012](#page-12-16); [Lavoie, 2013;](#page-12-7) [Meineke et al., 2018](#page-12-17)). While these platforms do not exclude fungal data, they are biased towards the compilation of macro-organisms that can be visually identified. In the animal and plant world, species concepts covering much of the diversity of these groups have been in existence for centuries [\(Linnaeus, 1758](#page-12-18)), not least because species could be welldefined due to their large size and thus easily quantifiable morphological features (relative to microbes). As a result, the collection of specimens of macro-organisms has had a long history, with much of this history being reflected in existing biodiversity databases ([Meineke et al., 2018](#page-12-17)). Obtaining such historic data for most fungal groups has been more challenging. This is due to the fact that the majority of fungal diversity is microscopic in nature [\(Hawksworth, 2001\)](#page-12-19), and species concepts for microbes has since the end of the 20th century been almost exclusively based on the phylogenetic species concept and not the more traditional morphological species concept used to define many macro-organisms [\(Taylor et al., 2000](#page-13-7)), ultimately requiring different databases to store said microbial taxonomic data. It is primarily large fruit-producing saprophytes and ectomycorrhiza, or longlived lichens, which can be photographed and/or found in

herbaria and fungaria which have historical records [\(Andrew](#page-10-1) [et al., 2017](#page-10-1)).

Microbial biogeography, including fungal biogeography, is an emerging field [\(Cowan et al., 2022](#page-11-1); [Tedersoo et al., 2022b,](#page-13-5) [2014](#page-13-6); [U'Ren et al., 2019](#page-14-1)). The number of studies that have utilized high-throughput sequencing of genetic markers by PCR amplification has grown dramatically since the technology's inception in 2005 ([Katz et al., 2022](#page-12-0); [Tedersoo et al., 2022a\)](#page-13-1). As the number of studies has increased, so has the size of the sequencing datasets [\(Sun et al., 2021](#page-13-0)). While efforts have been made to utilise metabarcoding datasets to map and monitor fungal occurrences across the globe, e.g. GlobalFungi and UNITE ([Nilsson et al., 2019;](#page-12-20) [V](#page-14-6)ě[trovsk](#page-14-6)ý [et al., 2020](#page-14-6)), few studies have looked to re-utilise existing metabarcoding data for global biogeographical studies (see [Tedersoo et al., 2022b](#page-13-5) for a good example). Thus, existing metabarcoding datasets represent a wealth of information that has the potential to unlock a deeper understanding of the factors responsible for shaping fungal biogeographical patterns around the globe for both free-living and host-associated fungi.

Metabarcoding data has accumulated quickly, and public data repositories that store this raw sequencing data and the associated metadata have needed to evolve equally rapidly [\(Barrett et al., 2012;](#page-11-11) [Katz et al., 2022;](#page-12-0) [Yilmaz et al., 2011](#page-14-7)). Theoretically, these public repositories should handle raw sequence data and its metadata in a structured manner so that it enables FAIR data principles not just for humans, but also for computers ([GO FAIR, 2022;](#page-12-21) [Wilkinson et al., 2016\)](#page-14-8). Examples of such public data repositories include databases hosted by the members of the International Nucleotide Sequence Database Collaboration (INSDC) ([Arita et al., 2021](#page-10-2)), which consists of the DNA DataBank of Japan [\(https://](https://www.ddbj.nig.ac.jp/index-e.html) [www.ddbj.nig.ac.jp/index-e.html\)](https://www.ddbj.nig.ac.jp/index-e.html), the European Nucleotide Archive (<https://www.ebi.ac.uk/ena>), and NCBI [\(https://](https://www.ncbi.nlm.nih.gov) [www.ncbi.nlm.nih.gov\)](https://www.ncbi.nlm.nih.gov).

Historically, a major factor that has limited the effective pooling of microbial metabarcoding datasets has been the way in which operational taxonomic units (OTUs) [\(Blaxter](#page-11-12) [et al., 2005](#page-11-12)) of different studies are quantified ([Bolyen et al.,](#page-11-13) [2019](#page-11-13); [Callahan et al., 2017](#page-11-14); [Peay et al., 2016\)](#page-12-2). In some cases, OTUs defined from one study are not comparable to OTUs defined in another study if de-novo OTU clustering methods were used to assign sequences to OTUs. In other cases, OTUs that are defined using closed-reference methods are comparable to one another, but any biological sequence variation that is not present in the reference database from which the OTUs are assigned is simply lost [\(Amir et al., 2017;](#page-10-3) [Callahan et al., 2017\)](#page-11-14). Indeed, OTUs which are clustered using open-reference methods overcome this issue by retaining unique sequences which would be lost if closed-reference clustering was used ([Tedersoo et al., 2022a\)](#page-13-1). Newer methods which resolve metabarcoding datasets to amplicon sequence variants (ASVs), which are exact sequence variants, were developed to improve taxonomic resolution and reproducibility of identified taxa ([Amir et al., 2017](#page-10-3); [Bolyen et al., 2019;](#page-11-13) [Tedersoo et al., 2022a](#page-13-1)). While the use of ASVs has advantages over that of OTUs, as they can be directly compared between studies, can be reproduced in future datasets, and are not hindered by incomplete reference databases, they do have drawbacks, e.g. they bias richness estimates and perform poorly for certain groups of fungi [\(Runnel et al., 2022](#page-13-8); [Tedersoo et al.,](#page-13-1) [2022a](#page-13-1)). Therefore, the use of open-reference clustering which takes into account the taxonomic structure of reference databases has been suggested as the best practice for generating the most taxonomically stable OTUs ([Cline et al., 2017](#page-11-0); [Tedersoo et al., 2022a\)](#page-13-1). Whether researchers opt to use open-reference OTUs or ASVs, the time is ripe for publicly available metabarcoding datasets to be pooled such that global scale biogeographical analyses of fungi can be

performed. A further limitation to collating metabarcoding datasets is the quality of metadata deposited in public repositories. Therefore, we explore in this review the utility of publicly available data stored in repositories like NCBI for studying fungal biogeographical patterns and processes. We assess whether the metadata associated with raw metabarcoding sequence data is of a high enough quality for performing large-scale biogeographical analyses. We encourage continued efforts by, and open dialog between the mycological community to promote the practice of submitting metadata that adheres to current metadata standards associated with raw metabarcoding datasets ([Abarenkov et al., 2016](#page-10-4); [Nilsson et al., 2022;](#page-12-22) [Penev et al., 2017](#page-12-23); [Tedersoo et al., 2015\)](#page-13-9). However, we acknowledge that the responsibility of providing correct and complete metadata cannot solely be placed on the data providers but requires a holistic approach which includes all stakeholders. Finally, we propose that 1) stricter requirements and checks of metadata submitted to public repositories housed by members of the INSDC (NCBI, European Nucleotide Archive and DNA DataBank of Japan) ([Arita et al.,](#page-10-2) [2021\)](#page-10-2) could limit issues of data heterogeneity and incomparability, and ultimately quicken advances made to understand the diversity and distribution of fungi globally; 2) incentives, in the form of citations, are given to those who supply raw sequencing data with correct metadata; and 3) that citations for datasets become comparative to citations of research articles ([Abarenkov et al., 2022;](#page-10-5) [Nilsson et al., 2022;](#page-12-22) [Penev et al.,](#page-12-23) [2017\)](#page-12-23).

# 2. Methods

We explored the metadata of terrestrial plant-associated fungal community data from NCBIs' BioProject and BioSample databases to assess whether the user-supplied metadata could facilitate the re-use of raw metabarcoding data housed on NCBI's Sequence Read Archive for answering large-scale biogeographical questions. We selected terrestrial plantassociated fungi as an example group on which metadata can be assessed. Plant-associated fungi have varied relationships with their hosts, ranging from mutualism (e.g. mycorrhiza) to parasitism (i.e. pathogens) ([Compant et al., 2019\)](#page-11-15). Therefore, understanding their spatial distributions and host ranges provide valuable information about the ecosystem processes and services host-associated fungi can deliver ([Steidinger et al., 2019](#page-13-2)) and have applications for agriculture and forestry, such as pre-empting fungal pandemics ([Ristaino et al., 2021](#page-13-10)).

Data were downloaded from the BioProject ([https://](https://www.ncbi.nlm.nih.gov/bioproject/) [www.ncbi.nlm.nih.gov/bioproject/](https://www.ncbi.nlm.nih.gov/bioproject/)) and BioSample ([https://](https://www.ncbi.nlm.nih.gov/biosample/) [www.ncbi.nlm.nih.gov/biosample/](https://www.ncbi.nlm.nih.gov/biosample/)) metadata databases through the NCBI's interactive web portal. The BioProject database stores information pertaining to research projects that have deposited their metabarcoding data to one of the members of the INSDC's portals ([Clark et al., 2013](#page-11-16)). Data between the three members of the INSDC is continually shared. Thus, the same data and its associated metadata should theoretically be obtained through each platform (Barrett et al., 2011). The BioProject database describes how and why each study was conducted, i.e. it provides project title and project description attributes. Linked to each BioProject accession are multiple BioSample accessions which provide metadata associated with each sample within one BioProject [\(Barrett,](#page-11-17) [2013;](#page-11-17) [Barrett et al., 2012](#page-11-11)). Since the metadata uploaded onto the BioProject and BioSample databases are user-supplied and since the metadata-databases store descriptions for many different primary data archives on NCBI, the supplied metadata is highly heterogeneous in nature [\(Barrett, 2013\)](#page-11-17). This makes it difficult to reliably obtain all relevant data, even with complex search terms (Gonç[alves and Musen,](#page-12-24) [2019;](#page-12-24) [Klie et al., 2021\)](#page-12-25) and it is unlikely that we obtained all terrestrial plant-associated fungal metabarcoding data. Nevertheless, we believe the patterns we observe in the quality of the user-supplied metadata are representative.

To download the data from the BioProject online database within the NCBI web-portal, a text search was performed in NCBI's BioProject database. Boolean operators and filters were used to narrow down the search before extracting the data. The search was as follows: ((("Fungi" [Organism] OR fungi [All Fields]) OR fungal [All Fields]) OR endophyte [All Fields]) OR epiphyte [All Fields] AND (("targeted locus loci" [Filter] OR metagenome [Filter]) AND "bioproject sra" [Filter]). This search was conducted on June 29, 2019, yielding 1050 unique BioProject accessions linked to NCBI's Sequence Read Archive. Each of these 1050 BioProject accessions was manually assessed based on the BioProject attribute "project description", to check whether the project specifically targeted terrestrial plant-associated fungi. All BioSample accessions that targeted terrestrial plant-associated fungi were downloaded in. xml format and parsed from. xml to. csv using the XML package version 3.99-0.13 [\(Lang and CRAN Team,](#page-11-18) [2019\)](#page-11-18) in R version 3.6.0 [\(R Core Team, 2019](#page-13-11)). The parsed dataset was inspected for any evidence that the downloaded metadata was not related to fungal sequences. In some instances, projects targeted both fungal (e.g. ITS) and plant genetic (e.g. rbcL and trnH) markers. In such instances, the accessions which targeted plant genetic markers were removed. The final dataset consisted of 17,921 unique BioSample accessions from 142 different BioProject accessions. This dataset can be downloaded at: doi. org/10.6084/m9. figshare.21,387,363. v2 and a list of publications which are associated with the downloaded BioProject accessions can be viewed in the supporting document - Supplementary Table S1.

The amount of missing, correctly supplied and incorrectly supplied values for eight of the BioSample attributes from the raw downloaded metadata were assessed against the Genomic Standards Consortium's definitions set out in the Minimum Information about any x Sequence (MIxS) standards [\(Genomic Standards Consortium, 2022\)](#page-12-26). The eight Bio-Sample attributes we assessed were: host (i.e. plant scientific

name), geographic coordinates in decimal degrees (i.e. latitude and longitude), elevation (i.e. height above mean sea level), geographic location (i.e. country and/or sea region), collection date (i.e. date when sample was collected), broad-scale environmental context (i.e. the biome or large scale environment from where samples were collected), local-scale environmental context (i.e. entity or entities which have causal influence on sample and smaller spatial grain than broad-scale environmental context) and environmental medium (i.e. the tissue of the symbiotic host organism from which DNA was extracted) (see Supplementary Table S2 for definitions and examples).

Datasets are rarely published immediately after collection and sequencing, which can lead to duplication of research efforts, missed opportunities to detect biosecurity risks earlier and slows down knowledge generation and innovation. The delay in sample availability was calculated by working out the number of months from when samples were collected (i.e. collection date) until BioSample accessions became publicly available on NCBI (i.e. BioProject "Registration date"). When only the year was provided for collection date, we assumed that these BioSample accessions were collected in the middle of that year (i.e. June). Since we were interested to examine how the trend in delayed data availability changed through time, we repeated our text search (detailed above) on NCBI's BioProject web-portal on August 30, 2022 to obtain all additional collection date metadata available until 2022. This yielded data from an additional 48 BioProject accessions over and above the 142 already obtained in June 2019.

To determine how much of user-supplied metadata was missing for each of the eight attributes assessed here (i.e. host, geographic coordinates, elevation, geographic location, collection date, broad-scale environmental context, localscale environmental context and environmental medium), we counted the number of the 17,921 BioSample accessions per attribute which did not contain values (i.e. cell was blank) or had the text "missing", "not-applicable", "NA", "unknown" or something similar.

For each of the eight attributes, standards exist for what should be entered as an appropriate value [\(Genomic](#page-12-26) [Standards Consortium, 2022\)](#page-12-26) (Supplementary Table S2). Within the definition of each attribute, criteria are often specified for what constitutes complete and correct metadata capturing. Therefore, to assess the quality of the metadata we calculated the percentage of BioSample accessions which met all the criteria set out in each definition for the eight attributes included in this study (Supplementary Table S2, see also [Table 1\)](#page-5-0). For the coordinates attribute, we additionally mapped the coordinates to ensure they fell within the country information provided in the country and/or sea region attribute. The remaining BioSample accessions for each attribute which did not meet all the criteria set out in their respective definitions were placed into categories of common mistakes made for each of the eight attributes assessed here [\(Table 1\)](#page-5-0). These mistakes are discussed in terms of lost resolution to the metadata, particularly with regards to geography, taxonomy and collection dates and what this means for performing largescale biogeographical studies.

To assess biases in the downloaded plant-associated fungal metadata, the plant organs, hosts, sequencing machines, gene regions and plant growth forms of each accession were scored and this manually curated dataset can be obtained: doi. org/10.6084/m9. figshare.21,387,351. v2. Where possible the pertinent information was obtained from the downloaded BioSample accessions. However, this information was not always available from the BioSample accessions and thus, the appropriate information was obtained by combing through the linked BioProject and Sequence Read Archive accessions for each project. Pertinent information was mainly obtained by examining the longer text descriptors like "project description" which often contained information such as the targeted gene region or sequencing machine used in the project. As host information was provided at different taxonomic resolutions, all the host information provided in the downloaded BioSample accessions were assigned to a consistent taxonomic hierarchy: from order to species, where possible. Biases in host taxonomy (i.e. whether some plant families are more often represented than others) were assessed at the level of plant family. The growth form of each taxonomic unit was assigned by performing a Google search and deciding whether host growth form fell into one of five categories: grass, bamboos or sedges; herbaceous forbs; trees, woody shrubs or lianas; ferns, mosses or liverworts or unknown/ unassignable.

# 3. Results and discussion

## 3.1. Delay in sample availability

On average, there was a 2.74-year delay from when samples were collected to when the corresponding sequencing data became publicly available on NCBI [\(Fig. 2a](#page-6-0)). The delay in sequence availability appears to be getting longer ([Fig. 2b](#page-6-0)) although this trend was not significant ( $F_{1,184}$  = 1.938,  $p = 0.166$ ,  $R^2 = 0.011$ ). The length of the delay until sample availability on public repositories is likely due to researchers placing an embargo on their data until their datasets are published due to a fear of being "scooped". However, we observed that many of the BioProject accessions became publicly available before research articles were published on said data, sometimes up to five years before articles were published (Supplementary Table S1) highlighting that being "scooped" may happen less than researchers fear. Additionally, the delay between data collection and publishing means that valuable data cannot be re-used timeously, possibly leading to a duplication of research efforts and posing an impediment to knowledge generation and innovation [\(Penev et al., 2017;](#page-12-23) [Wilkinson](#page-14-8) [et al., 2016\)](#page-14-8). Therefore, we posit that the swift publication of metabarcoding datasets (before analyses for further publications), in journals which specifically handle biological and other datasets (e.g. Biodiversity Data Journal or Scientific Data) will ultimately provide a means for credit to be afforded to data-generators, i.e. a citable reference and DOI. Moreover, the ability for credit to be afforded to data-generators may entice researchers to upload their sequencing data quicker and ultimately facilitate the timeous "reusability" encompassing the FAIR data principles ([GO FAIR, 2022;](#page-12-21) [Wilkinson et al.,](#page-14-8) [2016](#page-14-8)). Additionally, delayed availability of plant-associated fungal sequence data on public repositories poses serious

## <span id="page-5-0"></span>Table 1 – The percentage of missing, correctly, and incorrectly supplied metadata, compared against the Genomics Standards Consortium (GSC) definitions for each of the eight attributes considered in this study. Only studies of fungal communities associated with <sup>a</sup> plant host were considered. Percentages are calculated as the proportion of the 17,921 accessions in each category. MIxS complaint attribute values are bold.



<span id="page-6-0"></span>

Fig.  $2 - a$ ) Histogram showing the delay, in months, from when samples are collected to when samples are publicly available on GenBank. b) The trend of the delay until samples are publicly available on GenBank over time.

problems for the biosecurity of many countries as early detection and action against potentially devastating pathogens is essential to managing outbreaks. If data are not available, responses to natural or agricultural pandemics are delayed which may result in severe economic losses.

# 3.2. Missing metadata

The BioSample attribute with the most missing values was elevation, with 71% of these BioSample accessions missing information on this attribute ([Table 1](#page-5-0)) echoing findings from other studies where elevation was provided less than 17% of the time ([Durkin et al., 2020](#page-12-27)). This is unsurprising as elevation is the only attribute assessed in this study which is not specified as a "mandatory" field during BioSample submission. If accurate locality data are provided, obtaining elevation data from digital elevation models, of which several are freely available at fine resolutions (e.g. 30 m - [https://gdemdl.aster.j](https://gdemdl.aster.jspacesystems.or.jp/)[spacesystems.or.jp/\)](https://gdemdl.aster.jspacesystems.or.jp/), is fairly easy. For the other seven attributes assessed here, less than 26% of the accessions had missing values [\(Table 1\)](#page-5-0): local-scale environmental context had the most missing information  $-$  25.6%, followed by broad-scale environmental context  $-$  25.5%, coordinates  $-$ 5.2%, host  $-4.1$ %, environmental medium  $-1.2$ % and collection date 0.5% [\(Table 1\)](#page-5-0). Only country and/or sea region had no missing values [\(Table 1](#page-5-0)).

One reason why some metadata may be missing for certain attributes relates to when samples were added to NCBI. For example, broad-scale environmental context and local-scale environmental context, only became mandatory metadata attributes after the publication of the Minimum Information about a MARKer gene Sequence (MIMARKS) packages in 2011 [\(Yilmaz et al., 2011](#page-14-7)). Therefore, any sequences and their associated metadata added to NCBI before this time likely used environmental packages which did not require these attributes to be submitted. In many cases when attributes are

not mandatory they are often not provided by users (Gonç[alves and Musen, 2019](#page-12-24); [Wang et al., 2019](#page-14-9)). Alternatively, in the "generic environmental package" no attribute fields are mandatory and users who select this environmental package generally have more incomplete metadata than those researchers who select environmental packages encompassed by MIMARKS (e.g. plant-associated) where certain attributes are theoretically mandatory (Gonç[alves and Musen, 2019](#page-12-24)). However, it is important to note that even though these metadata attributes are theoretically mandatory, whether they are included or not is not strictly enforced by NCBI, and therefore explains why values for some attributes are missing (Gonç[alves and Musen, 2019\)](#page-12-24). In a positive development, INSDC recently announced that, from June 2023, it will become mandatory for country and collection date (spatiotemporal) metadata to be provided for all BioSample submissions, with these requirements being strictly enforced [\(https://www.insdc.org/news/insdc-spatiotemporal-meta-](https://www.insdc.org/news/insdc-spatiotemporal-metadata-missing-values-update-03-04-2023/)

[data-missing-values-update-03-04-2023/](https://www.insdc.org/news/insdc-spatiotemporal-metadata-missing-values-update-03-04-2023/)). This is a promising start, hopefully paving the way for other metadata attributes to also be strictly enforced by INSDC members in future.

#### 3.3. Correctly submitted metadata

On average 57% of the user-supplied metadata was of the socalled gold-standard (i.e. met all the criteria set out in their respective MIxS definitions; Supplementary Table S2) for the eight attributes assessed here ([Table 1\)](#page-5-0). However, this ranged significantly between attributes, from as high as 94.8% (geographic location  $-$  latitude and longitude) to as low as 25.9% (collection date) [\(Table 1](#page-5-0)). It is important to note here that while the "coordinates" appear well captured, the criterion was considered met based on the MIxS definition regardless of whether only one, or whether eight decimal places were provided (Supplementary Table S2). What is promising is that 73.5% of the BioSample accessions had coordinates

with three decimal places or more  $-$  meaning that for most of the accessions, information is to within a kilometre accuracy. All coordinates provided mapped within the boundaries of the country specified in the geographic location (country and/or sea region) attribute. The percentage of correctly specified metadata for the remaining six attributes assessed here were: host  $-$  69.3% (i.e. scientific name), followed by geographic location  $-69.1\%$  (i.e. country and region provided), local-scale environmental context  $-$  59.2% (i.e. is of smaller spatial grain than broad-scale environmental context and specifies an entity that realistically has influence on the samples collected), followed by broad-scale environmental context  $-$  59% (i.e. "biome"), environmental medium  $-$  49.2% (i.e. plant tissue from which fungal DNA was extracted) and elevation  $-$  29.2% (i.e. elevation provided) ([Table 1\)](#page-5-0).

#### 3.4. Common mistakes and loss of resolution in metadata

## 3.4.1. Common mistakes

For six of the eight attributes common mistakes were found, which did not adhere to the MixS standard definitions provided for each of the metadata attributes (Supplementary Table S2). Here we highlight the mistakes for six attributes: geographic location [country or sea region], collection date, broad-scale environmental context, local-scale environmental context, environmental medium, and host [scientific name] ([Table 1\)](#page-5-0). For geographic location 12.5% only provided country information and 18.4% provided only region information [\(Table 1\)](#page-5-0), where the MIxS definition sets out that country and local region be provided (Supplementary Table S2). The majority (61.6%) of collection date accessions provided only month and year, 7.8% provided only year and 4.3% provided a range of dates ([Table 1\)](#page-5-0). None of these collection dates are ISO8601 compliant and are therefore considered incomplete. For the broad-scale environmental context attribute, 0.5% of the accessions were too narrowly focused (e.g. "phyllosphere" instead of biome), 11.1% of the accessions were more focused than the local-scale environmental context and 3.9% of the accessions were the same from broad- and local-scale contexts ([Table 1\)](#page-5-0). This was similar for local-scale environmental context accessions with 0.1% having a context too broad (e.g. "forest" instead of something like forest canopy or forest understorey as suggested in the MIxS definition for this attribute), 11.2% of the accessions had a context broader than the broad-scale environmental context (e.g. "forest" when broad-scale environmental context was "evergreen pine forest") and 3.9% of the accessions were identical for broad- and local-scale environmental contexts ([Table 1\)](#page-5-0). For the environmental medium attribute, 49.2% of the accessions were too broad (e.g. tree/plant/host instead of roots/leaves/stem, etc.) and 0.4% of the accessions had the same values as broad- or localscale environmental context ([Table 1\)](#page-5-0). Lastly, for host 26.7% of the accessions only provided host genus, family, order, common names, or pooled host information ([Table 1\)](#page-5-0).

#### 3.4.2. Lost resolution in the metadata

For several studies, the value of supplied metadata was reduced due to poor metadata capturing practices for individual BioSample accessions within one BioProject. Below we highlight how poor metadata practices results in lost resolution of geographic, taxonomic and date metadata attributes and what it implies for data reuse.

#### 3.4.2.1. Geographic

Although most accessions provided geographic coordinates, 62% of BioProjects provided identical geographic coordinates for all their BioSample accessions within one BioProject. Of the 17,921 BioSample accessions we obtained, only 8% of the coordinates were representative of unique or two Bio-Sample accessions, while 86% of the coordinates were duplicates, i.e. identical coordinates were provided for multiple accessions. The number of BioSample accessions per Bio-Project with identical coordinates ranged between three and 2013. This lost resolution has implications for when data are pooled to try answering large-scale biogeographical questions. First, the diversity of a particular area may be overestimated, as it is well known that the species richness of fungi increases with increasing sampling depth [\(Peay](#page-12-2) [et al., 2016](#page-12-2)). Additionally, loss in spatial resolution of the samples results in uncertainty in models assessing patterns and drivers of diversity ([Daru et al., 2018](#page-11-19); [Greve et al., 2016\)](#page-12-3). All in all, the loss of geographic resolution in coordinates, along with the uncertainty in the accuracy that this creates, may make the data of little use for spatial biogeographical applications ([Dobson et al., 2020\)](#page-11-20).

#### 3.4.2.2. Taxonomic

Some loss in taxonomic resolution of host plants was also observed. While more than two thirds (69.3%) of the Bio-Sample accessions had host information at the species level, 14.9% of the accessions only had genus information, 4.8% only provided host information to the family level and 0.2% gave host information to the level of order. Some 6.7% of the BioSample accessions provided host information as common names, pooled hosts, or nondescript host information like plant/tree/vegetation. For the 1.0% of accessions which provided only common names in the host attribute field, most hosts were agricultural plants like "wheat" or "apple tree", for which at least the genus should be determinable. Information on host at as high a taxonomic resolution as possible is extremely important in host-based fungal studies as host identity is often the most important determinant of fungal composition and diversity ([Harris et al., 2023;](#page-12-13) [U'Ren et al.,](#page-14-1) [2019\)](#page-14-1).

## 3.4.2.3. Date

In terms of collection dates, 25.9% of the BioSample accessions provided the year, month and day that samples were collected, 61.6% provided only year and month and 7.8% of accessions provided the year alone. A further 4.3% of the accessions provided a range of dates on which samples were collected ([Table 1](#page-5-0)). Date information is vital for understanding temporal patterns, both seasonal patterns and long-term trends and their drivers, and is essential in monitoring the effects of global change drivers such as climate change [\(Greve et al., 2016](#page-12-3)). Therefore, we recommend that researchers should include at the very least month and year that samples were collected [\(Genomic](#page-12-26) [Standards Consortium, 2022](#page-12-26)).

## 3.5. Collection biases

More than 80% of plant associated fungal BioSample accessions came from the northern hemisphere [\(Fig. 3](#page-8-0)), mostly from temperate zones of North America, Europe and Asia with far fewer accessions from southern hemisphere regions and from the tropics. Africa was particularly poorly sampled [\(Fig. 3\)](#page-8-0). These geographic biases are similar to those that have been found for macro-organism taxa, but nevertheless represent a major gap in our current knowledge for the kingdom Fungi [\(Daru et al., 2018;](#page-11-19) [Peay et al., 2016](#page-12-2)). Therefore, more effort to sample the global South and particularly the African continent will be essential not only to perform global biogeographical studies on plant-associated fungi, but to obtain valuable baseline data from the continent.

Fungal communities differ between above- and belowground domains and many taxa are restricted to one plant organ [\(Compant et al., 2019;](#page-11-15) [Peay et al., 2016](#page-12-2)). Most sample accessions isolated fungi from the root material of plants, followed by leaf material. Much fewer accessions contained data from branches, stems, seeds, flowers and pollen [\(Fig. 4](#page-9-0)a). Since there are major differences between the fungal communities of different plant organs, these biases would need to be considered when pooling data to perform any large-scale analyses ([Compant et al., 2019;](#page-11-15) [Peay et al., 2016\)](#page-12-2).

Fungal communities were not sampled equally across different plant families. Some plant families were sampled disproportionately compared to others, with the plant families Fagaceae and Poaceae representing >12% and Pinaceae, Ericaceae and Nothofagaceae representing >4% of the 17,921 BioSample accessions ([Fig. 4](#page-9-0)b). These families represent commercially important species and it is therefore unsurprising that they are well represented.

Sequencing instruments influence the communities that are recovered during sequencing ([Ramirez et al., 2018\)](#page-13-12). The effects of using different sequencing instruments should thus be considered when pooling sequence data as diversity estimates and species composition differ based on sequencing instrument used ([Callahan et al., 2017](#page-11-14)). Most of the plantassociated fungal sequencing data was sequenced using Illumina instruments, followed by Roche 454 instruments and few samples were sequenced using Ion torrent and PacBio sequencing machines ([Fig. 4](#page-9-0)c). However, we do expect that 454 sequencing is largely considered to be redundant, and that longer read PacBio and Oxford nanopore sequencing will become more widely used over time as longer reads have been found to produce more stable and robust taxonomic assignments ([Heather and Chain, 2016;](#page-12-28) [Runnel et al.,](#page-13-8) [2022](#page-13-8)).

Pooling samples from different datasets requires communities to be quantified using the same genomic region, as only samples amplified using the same genomic region can be directly compared when assigning sequences to OTUs or ASVs [\(Amir et al., 2017;](#page-10-3) [Callahan et al., 2016](#page-11-21)). The ITS region, which is the universal barcoding region for fungi ([Schoch](#page-13-13) [et al., 2012](#page-13-13)), was the most frequently used to amplify fungal communities with the 18S (SSU) and 28S (LSU) gene regions used more infrequently. [\(Fig. 4](#page-9-0)d).

The growth form of the host of each BioSample accession was assigned to determine whether biases existed in which growth forms have typically had their fungal communities quantified. Approximately 66% of the BioSample accessions were taken from species with woody growth forms i.e. trees, woody shrubs and lianas ([Fig. 4](#page-9-0)e). Samples from the other growth forms all represented less than 12% of the BioSample accessions.

<span id="page-8-0"></span>

Fig. 3 – The density of plant associated BioSample accessions per 2 by 2 $^\circ$  cell globally. Density refers to the number of plantassociated BioSample accessions that have been sampled within a 2<sup>°</sup> latitude and 2<sup>°</sup> longitude cell of the earth's surface.

<span id="page-9-0"></span>

Fig.  $4-$  The bar charts represent the percentage of the 17,921 downloaded plant associated fungal BioSample accessions that could be assigned a) to the different plant organs from which fungi were extracted, b) the host plant family, c) the sequencing instrument on which the samples were quantified, d) the genomic region used to amplify the fungal communities from a sample, and e) the number of BioSample accessions that could be assigned to different growth forms.

# 4. Conclusions

The major hindrance of fungal sequencing data re-use was, until recently, the inability to pool sequence data from different datasets because of the way that OTUs were quantified. But now the use of open-reference clustering which produce stable OTUs or the use of ASVs have largely resolved this issue ([Tedersoo et al., 2022a\)](#page-13-1). The rapid accumulation of fungal metabarcoding data that are stored on public repositories like NCBI can potentially be used to explore large scale patterns of fungal biogeography and form valuable baseline data to inform policies on conservation initiatives in the face of rising species extinctions [\(Greve et al., 2016](#page-12-3); [Nilsson et al.,](#page-12-20) [2019;](#page-12-20) Větrovský et al., 2020). However, the ability to pool data also requires well-captured metadata. Data collated from haphazardly-collected datasets always comes with biases and uncertainties, but methods and decision trees have been developed to guide usage of such data (e.g. [Dobson et al.,](#page-11-20) [2020\)](#page-11-20). Before blindly using data from such haphazardlycollected datasets, it is essential for researchers to assess whether the benefits of using said data outweighs the costs required to obtain, manage, curate and address biases inherent in these data ([Dobson et al., 2020](#page-11-20); [Pocock et al., 2014](#page-12-29)). Therefore, continued efforts are required to ensure consistently recorded metadata attributes, standardised methods for how

samples are collected and studies that confront biases ([Chiarello et al., 2022;](#page-11-22) Gonç[alves and Musen, 2019](#page-12-24)).

As fungal datasets grow, it will be essential to maintain well managed public repositories like members of INSCD, in such a manner that they are able to facilitate FAIR data principles ([GO FAIR, 2022;](#page-12-21) [Wilkinson et al., 2016](#page-14-8)). The FAIRness of such data will not only be governed by the quality of the metabarcoding data, but by the quality and completeness of the associated metadata ([Nilsson et al., 2022\)](#page-12-22). While much time and effort has gone into creating standards with welldefined requirements for metadata submitted to databases of the INSCD members [\(Genomic Standards Consortium,](#page-12-26) [2022\)](#page-12-26), these well specified requirements are not strictly enforced upon submission to these databases (Gonç[alves](#page-12-24) [and Musen, 2019](#page-12-24); [Klie et al., 2021\)](#page-12-25). The consequence is that metadata stored in INSCD databases are not standardised, leading to difficulties when searching for related datasets. This ultimately reduces the FAIRness of the data landscape, and is something the mycological community has put emphasis on trying to avoid going forward [\(Nilsson et al.,](#page-12-22) [2022\)](#page-12-22).

Here we provide further arguments and information to support the calls by other researchers to ensure that future datasets comply with the FAIR principles. Firstly, data producers working on metabarcoding data from environmental samples should try familiarise themselves with the definitions provided on the minimum information about any (x) sequence (MIxS) standards published by the Genomic Standards Consortium [\(http://www.gensc.org/pages/standards-intro.html\)](http://www.gensc.org/pages/standards-intro.html) [\(Miralles](#page-12-30) [et al., 2020;](#page-12-30) [Nilsson et al., 2022](#page-12-22); [Penev et al., 2017\)](#page-12-23). Additionally, a concerted effort by users to try to utilise standardised vocabularies which are MIxS or Darwin Core standard compliant for supplied metadata will vastly improve the FAIRness of their submitted data [\(Nilsson et al., 2022](#page-12-22); [Penev et al., 2017;](#page-12-23) [Tedersoo et al., 2015\)](#page-13-9). Public repositories like those housed by INSCD members may need to put into place a system where non-compliant metadata attributes are automatically flagged during submission, and only once these flagged accessions are rectified will the supplied metabarcoding data and linked metadata be accepted [\(Miralles et al., 2020\)](#page-12-30). Lastly, as the power and usability of AI grows, it seems only logical that researchers will be able to retrospectively fix metadata already uploaded onto databases which did not meet metadata standards.

Correctly supplied metadata that adheres to all standards is a complex issue to implement at present that cannot solely be seen as the responsibility of data providers. To entice the rapid uploading of data, incentives to researchers who supply correct, well-defined metadata to public repositories, particularly in the form of citations, may be necessary. These citations that give credit to datasets will need to be viewed more equivalently to research article citations (especially by hiring committees, scientific boards, and funding agencies) if we hope to see true change in the quality and speed of data availability ([Abarenkov et al., 2022;](#page-10-5) [Durkin](#page-12-27) [et al., 2020](#page-12-27); [Nilsson et al., 2022](#page-12-22); [Penev et al., 2017](#page-12-23)). Fortunately, this topic is receiving increasing attention. Journals that are solely devoted to the publishing of datasets, which can then be cited and the appropriate credit afforded to the data producers, e.g. the Biodiversity Data Journal and Scientific Data ([Penev et al., 2017\)](#page-12-23) are emerging. Additionally, national funding bodies have started to advocate for a more open science that considers other forms of publications, including published data sets, for grant application assessments which will help entice authors to publish their data timeously. Journal editors and reviewers also have a critical role to play by ensuring strictly enforced journal policies regarding both raw data and metadata standards and sharing which meets international standards. Continued efforts by all stakeholders will be essential to meeting the FAIR data principles, so that knowledge generation and innovation are not hindered. Thus, the time is ripe to utilise this vast collection of fungal occurrence data to bring fungal biogeography to the forefront of biogeographical research so that we may advance our knowledge of the kingdom Fungi, reflecting the vital role of its members in ecosystems from the poles to the tropics.

# Declaration of competing interest

We know of no conflicts of interest that are associated with this potential publication. Additionally, we declare that there has been no significant financial support for conducting this research that could have influenced its overall outcome. As the corresponding author, I confirm that the entire manuscript with all supplementary materials has been read and approved for submission by all authors named above.

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# Appendix A. Supplementary data

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