

1 **Bringing traits back in the equation: A roadmap to understand species**  
2 **redistribution**

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33 **Running Title:** Species range shifts-trait associations

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**44 ABSTRACT**

45 Ecological and evolutionary theories have proposed that species traits should be important in  
46 mediating species responses to contemporary climate change; yet empirical evidence has so far  
47 provided mixed evidence for the role of behavioral, life history or ecological characteristics in  
48 facilitating or hindering species range shifts. As such, the utility of trait-based approaches to  
49 predict species redistribution under climate change has been called into question. We develop the  
50 perspective, supported by evidence, that trait variation, if used carefully can have high potential  
51 utility, but that past analyses have in many cases failed to identify an explanatory value for traits  
52 by not fully embracing the complexity of species range shifts. First, we discuss the relevant  
53 theory linking species traits to range shift processes at the leading (expansion) and trailing  
54 (contraction) edges of species distributions, and highlight the need to clarify the mechanistic  
55 basis of traits-based approaches. Second, we provide a brief overview of range shifts-trait studies  
56 and identify new opportunities for trait integration that consider range-specific processes and  
57 intraspecific variability. Third, we explore the circumstances under which environmental and  
58 biotic context dependencies are likely to affect our ability to identify the contribution of species  
59 traits to range shift processes. Finally, we propose that revealing the role of traits in shaping  
60 species redistribution may likely require accounting for methodological variation arising from  
61 the range shift estimation process as well as addressing existing functional, geographical and  
62 phylogenetic biases. We provide a series of considerations for more effectively integrating traits  
63 as well as extrinsic and methodological factors into species redistribution research. Together,  
64 these analytical approaches promise stronger mechanistic and predictive understanding that can  
65 help society mitigate and adapt to the effects of climate change on biodiversity.

66

67 **Keywords** | Species range shift; Climate change; Trailing edge; Leading edge; Trait-based  
68 approach; Mechanism; Research bias

## 69 1. INTRODUCTION

70 Contemporary climate change has triggered the largest redistribution of life on Earth in the last  
71 tens of thousands of years (Chen et al., 2011; Lenoir et al., 2020; Parmesan, 2006). Yet,  
72 attributing the variation observed among range shifts to specific mechanisms governing these  
73 range shift processes remains unresolved. Paralleling the rise of trait-based approaches to  
74 understand community assembly (McGill et al., 2006; Violle et al., 2007), the last two decades  
75 have witnessed increased interest in the role of species traits – namely the behavioral,  
76 morphological, physiological or life history properties of organisms – in mediating species  
77 redistribution (Estrada et al., 2016; Madsen-Hepp et al., 2023; Miller et al., 2023; Williams et al.,  
78 2008). Theory suggests that various (and often different) traits can explain range shift processes  
79 at the leading (i.e., expanding) and trailing (i.e., contracting) edges of species distributions, thus  
80 providing testable hypotheses to understand causal mechanisms (e.g., Bates et al., 2014; Buckley  
81 & Kingsolver, 2012; Thurman et al., 2020). Uncovering relationships between species' traits and  
82 range dynamics may also allow for the identification of priority species and guide adaptive  
83 management strategies under climate change (Beever et al., 2016; Foden et al., 2019).

84  
85 Although there are case studies successfully linking species traits to species range shifts (e.g.,  
86 warming tolerance and life history strategy for freshwater fishes: Comte et al., 2014; life forms  
87 and elevation ranges for plants: Lenoir et al., 2008; resource capture in plants; Madsen-Hepp et  
88 al., 2023; dispersal capacity in butterflies; Pöyry et al., 2009; mobility and range size in marine  
89 species: Sunday et al., 2015), other studies have found poor (Moritz et al., 2008; Pinsky et al.,  
90 2013) or counterintuitive (Tingley et al., 2012) associations. Hence, syntheses and meta-analyses  
91 tend to show weak or inconsistent effects of species traits on interspecific variation in rates of

92 range shifts (Angert et al., 2011; MacLean & Beissinger, 2017). Do these discrepancies between  
93 theory and empirical evidence suggest that trait-based approaches are not generalizable across  
94 species? Or, alternatively, have we as a research field been missing subtleties in trait-  
95 environment relationships (i.e., ecological processes) or not appropriately accounting for  
96 methodological factors (i.e., estimation processes) that affect detection and attribution of range  
97 shifts?

98

99 Here we propose that integrative approaches accounting for both ecological and estimation  
100 processes are needed to fully understand range shifts-trait associations (see Box 1). First, we  
101 provide a brief synthesis of the relevant theories and empirical studies linking species traits to  
102 contemporary range shifts. Next, supported by simulations, we discuss the extent to which range  
103 shifts-trait associations are mediated by abiotic and biotic factors, thereby blurring the perceived  
104 predictive power of traits. Finally, we explore the influence of methodology and research biases  
105 (i.e., functional, geographical, and phylogenetic) on our ability to understand range shifts. We  
106 conclude that it is premature to discard trait-based approaches for having low utility in species  
107 redistribution research. Rather, we posit that improved analytical approaches show substantial  
108 promise for combining traits with environmental and methodological data to accurately predict  
109 ongoing and future range shifts.

110

## 111 **2. Assess the mechanistic basis of traits**

112 Trait-based approaches offer clear conceptual foundations to understand the mechanisms  
113 underlying species range shifts (Box 2; Table 1). However, some major challenges remain for  
114 trait-based approaches to fulfill their potential. Among them, we first identify the need to clarify

115 the mechanistic basis of the set of species range shifts-trait associations in view of relevant  
116 ecological and evolutionary theories.

117

118 **(a) Account for interrelationships among traits**

119 Traits reflect complex patterns of co-adaptation, allocation trade-offs and by-products of  
120 selection – the so-called traits syndromes (Mauro & Ghalambor, 2020; Salguero-Gómez et al.,  
121 2016; Stevens et al., 2014) – such that covariations among traits can obscure the mechanisms  
122 underlying climate-induced range shifts. For example, body size is viewed as a master trait or the  
123 “Swiss army knife” trait that is integrative of a large number of physiological, life history and  
124 behavioral processes (Box 3; Fig. 2). Therefore, even if body size can be an efficient predictor of  
125 range shifts, it provides only weak mechanistic understanding owing to trait covariations  
126 (Visakorpi et al., 2023), especially as these trait syndromes may be inconsistent across  
127 taxonomic groups. For example, small-bodied species are usually associated with higher  
128 fecundity and shorter generation time among terrestrial animals (r-strategists) but not necessarily  
129 among aquatic animals (Winemiller & Rose, 1992). Trophic position increases with body size in  
130 fishes but not in mammals (Romanuk et al., 2011; Tucker & Rogers, 2014) and plants and  
131 animals appear to achieve demographic resilience through different combinations of life history  
132 traits (Capdevila et al., 2022). In this context, when pooling all taxonomic groups together, it is  
133 not entirely surprising that conflicting relationships between range shifts and these traits are  
134 frequently reported, sometimes in opposition with prevailing hypotheses (MacLean &  
135 Beissinger, 2017).

136

137 These results caution against using a single trait to clarify the mechanisms of range shifts,  
138 especially across diverse taxonomic groups. Instead, detailed hypotheses and methods about  
139 range shifts-trait associations must be specified. First, it is important to implement a systematic  
140 and ecologically defensible approach of trait selection with clear links to range shift processes.  
141 Second, formal tests of hypotheses would benefit from being developed within a methodological  
142 framework addressing the interrelationships among traits. For example, advanced multivariate  
143 regression techniques (e.g., partial least square regression [PLS], geographically weighted  
144 regression [GWR], hierarchical partitioning [HP], and structural equation modeling [SEM]) lend  
145 themselves to understanding the complex relationships among a (very) large number of traits and  
146 their effects on ecological processes that can also take latent and non-stationary variables into  
147 consideration (Carrascal et al., 2009; Graham, 2003), thus providing useful tools to identify the  
148 potential mechanisms underlying range shifts (e.g., Bertrand, 2019; Bertrand et al., 2016; Pöyry  
149 et al., 2009).

150

### 151 **(b) Test stage-specific range shifts-trait associations**

152 Range shifts are by essence temporally dynamic and can be conceptualized as consecutive but  
153 interrelated stages, composed at the trailing edge of (i) decline in performance, (ii) population  
154 decrease and (iii) local extirpation; while at the leading edge, it can be composed of (i) dispersal  
155 (including both passive and decision-mediated active dispersal), (ii) population growth and (iii)  
156 persistence (Bates et al., 2014; Estrada et al., 2016). This suggests that developing and testing  
157 stage-specific range shifts-trait association expectations could improve our ability to develop a  
158 mechanistic understanding of the drivers of range shifts that explicitly consider both the spatial  
159 and temporal components of range shift processes. For instance, different facets of ecological



160 generalism or specialism may capture different stages of the range shift process, which may lead  
161 to conflicting hypotheses (and weak cross-study inferences) if the temporal dynamic of the range  
162 shift is ignored. Ecological generalism is often correlated with range size, and thus expected to  
163 be intrinsically linked with the evolution of dispersal ability over long time scales (Alzate &  
164 Onstein, 2022; Lancaster, 2022). Conversely, specialist species may have evolved better habitat-  
165 selection abilities (Jacob et al., 2018) and may therefore better track climatic conditions over  
166 short time scales; a hypothesis that has recently gained traction in contemporary climate-driven  
167 range shifting moths, butterflies and birds at their leading edge (Hällfors et al., 2023). Examining  
168 coral-reef fish species, Monaco et al. (2020) also demonstrated that dispersal capacity  
169 contributed to range expansions only in the dispersal stage of redistribution (stage i above),  
170 whereas resource-use breadth was more important during the growth and establishment stages  
171 (stages ii and iii above). As such, thermal specialists may display a higher dispersal propensity  
172 but being a generalist along other niche dimensions (e.g., tolerance to drought or generalist diet)  
173 may still be expected to facilitate dispersal and successful establishment. Understanding range  
174 shifts through the lens of traits might therefore benefit from looking at how traits act sequentially  
175 along the range shift pathway, and potentially interact beyond what might be expected from their  
176 additive effects (e.g., ‘extinction-promoting traits’; Davies et al., 2004).

177

### 178 **(c) Consider non-linear range shifts-trait associations**

179 Finally, it is important to note that many associations between traits and ecological processes are  
180 intrinsically non-linear. In the context of species redistribution, the unimodal allometric scaling  
181 of dispersal and maximum speed with body size (Hirt et al., 2017; Stevens et al., 2014), or the  
182 fact that even species with moderate dispersal abilities may be able to keep up with the velocity

183 of isotherm shifts (Schloss et al., 2012; Urban et al., 2013) could translate into an asymptotic  
184 relationship between range expansion and body size. Likewise, given that the thresholds leading  
185 to extirpations are not expected to be reached for all species (e.g., Pinsky et al., 2019), range  
186 contractions might only be expected when temperatures greatly exceed thermal tolerance limits.  
187 Yet, hitherto, most studies have used linear responses to capture relationships between range  
188 shifts and species traits. Using models carefully informed by theory may therefore represent new  
189 opportunities to reveal the contribution of species traits to range shifts (Beissinger & Riddell,  
190 2021; Stenseth & Mysterud, 2002).

191

### 192 **3. Assess opportunities for new trait integration**

193 The complexity of the mechanisms underlying range shifts is reflected by the wide suite of traits  
194 that have been used and tested in cross-species comparisons of range shifts (Fig. 3). Still, this  
195 synthesis of the species' range shifts-trait associations also reveals opportunities for new trait  
196 integration that would support a more mechanistic understanding of the drivers of range shifts.

197

#### 198 **(a) Integrate traits that capture the mechanisms of range shifts**

199 Although in some circumstances the same suite of traits may be useful to predict both range  
200 contractions and expansions (although often in the opposite direction), the assumption that range  
201 expansions and contractions are simply the two sides of the same coin is likely to be an  
202 oversimplification (Table 1). Yet, many of the same traits have been used with the same  
203 frequency in range shifts-trait studies, irrespective of the range position (trailing edge, center or  
204 leading edge; Box 2, Table 1). For example, studies remain dominated by traits related to range  
205 size, habitat specialization and preference, whose underlying mechanisms might be sometimes

206 difficult to interpret (as discussed above for body size; Box 3). In comparison, behavioral and  
207 physiological traits have been less explored. This reflects the scarcity of databases compiling  
208 organismal traits (measured on individuals) over distribution-based traits (estimated from species  
209 distributions), and highlights opportunities for new trait integration as data on physiological,  
210 dispersal and behavioral traits become increasingly available (e.g., Bennett et al., 2018;  
211 Herberstein et al., 2022; Lososová et al., 2023). This coupled with new methodological  
212 approaches for trait imputation to fill in data gaps (e.g., Thorson et al., 2023), as well as  
213 transcriptome databases to detect significant gene-trait associations (e.g., Primmer et al., 2013),  
214 may help researchers to integrate traits that have been less explored but that are more likely to  
215 capture the mechanisms underlying range shifts.

216

217 Studies also often used markedly different proxies or estimates per trait, which may make  
218 findings on the importance of traits incomparable across studies. For instance, habitat breadth  
219 has been estimated using many different indices, including the number of habitat types (e.g.,  
220 Powney et al., 2015), the coefficient of variation across habitat classes (e.g., Platts et al., 2019),  
221 and multivariate indices based on continuous environmental gradients (e.g., Comte et al., 2014).  
222 Yet, it is unclear whether these indices, estimated from a variety of variables and across different  
223 spatial resolutions, are inter-comparable and approximate the same hypothesized process, which  
224 complicates subsequent meta-analyses that seek to test how traits relate to observed variation in  
225 range shifts across studies. Furthermore, most studies conduct cross-species comparisons using  
226 only adult traits, despite the fact that traits can vary across a species' lifespan and life-history  
227 stages (e.g., ontogenetic niche shifts); this in turn can have direct consequences on our ability to  
228 test the role of traits. For example, the fact that thermal tolerances and plasticity can vary through

229 ontogeny (e.g., plants: Caron et al. 2021; fishes: Dahlke et al. 2020; insects: Weaving et al. 2022)  
230 suggests that traits measured on non-adult life stages may be complementary and thus necessary  
231 to explain the rates of species redistribution. Likewise, traits can vary across species ranges for a  
232 variety of reasons (e.g., predation risk can alter the temperature dependence of life-history traits;  
233 Luhring et al. 2018), and trailing edge populations that are often small and isolated often display  
234 unique intraspecific phenotypic adaptations to local conditions that can increase their resilience  
235 to climate change (Hampe & Petit, 2005). Linking range shifts to traits measured at specific  
236 range positions represents a promising path of inquiry. Although widely available and easier-to-  
237 get traits may prove sufficient for certain conservation applications (Gallagher et al., 2021),  
238 supporting a more mechanistic and predictive science of range shifts will likely require spending  
239 more time on difficult-to-get and time-consuming traits, including renewed considerations for  
240 cross-studies standardization and incorporation of intraspecific variability (e.g., across life stages  
241 or at different range positions). However, we note that there is no such dichotomy between “bad”  
242 and “good” traits; instead, trait selection must be informed by strong a priori hypotheses based  
243 on the taxonomic and geographic scope of the study and the subsequent analytical framework  
244 developed using informed models accounting for (co)variation among traits.

245

#### 246 **(b) Consider evolutionary potential alongside traits**

247 An additional consideration is that species trait means and variances are not fixed, but instead  
248 can change through evolutionary adaptation (Diamond, 2018; Donelson et al., 2019; Hoffmann  
249 & Sgrò, 2011). While recognizing that evolutionary potential can hardly be classified as a ‘trait’,  
250 by facilitating adaptive responses to climate change, trait evolution can strongly influence  
251 species’ range shifts and could thus be more often considered alongside traits. A classic example

252 is the evolution of dispersal ability at expanding range limits due to spatial sorting of the most  
253 dispersive individuals (Phillips et al., 2008; Travis et al., 2013). Climatic niche shifts have also  
254 been documented during range expansion, which may explain why some species have shifted  
255 faster than expected (Lustenhouwer & Parker, 2022). Providing accurate estimates of  
256 evolutionary potential remains challenging (Forester et al., 2022; Hoffmann & Sgrò, 2011),  
257 particularly as many factors such as population size, phenotypic plasticity, life history traits,  
258 genetic correlations or spatial connectivity may either facilitate or hinder evolutionary responses  
259 to selection (Martin et al., 2023). Genetic diversity indices (e.g., allelic richness, heterozygosity)  
260 and effective population size or genetic markers identified through genotype-environment  
261 associations or adaptive landscape modeling may be effective proxies for evolutionary potential,  
262 but are difficult to gather across multiple taxa and at large spatial extents (Capblancq et al., 2020;  
263 Hoban et al., 2022; Razgour et al., 2019; see also Thompson et al., 2023). A complementary  
264 approach is to assess the degree to which species niches and underlying traits are conserved  
265 through evolutionary time (Bennett et al., 2021; Diamond, 2018; Lavergne et al., 2013). While  
266 macroecological approaches may not provide great precision, they could nonetheless help in  
267 providing a benchmark to estimate evolutionary potential (Diniz-Filho et al., 2019). Testing  
268 whether lineages that have experienced faster niche evolution in the past display a higher  
269 potential for evolutionary rescue that prevents range contraction in response to contemporary  
270 selective pressures remains an exciting and under-explored research question.

271

#### 272 **4. Assess the abiotic and biotic context of traits**

273 To illuminate the role of species traits in explaining range shifts, it is important to recognize that  
274 range shifts result from complex interactions between species' intrinsic features and the abiotic

275 and biotic context in which these shifts occur. It follows that examining *solely* species traits  
276 (even if these traits have a strong mechanistic basis and fine resolution) may fail at uncovering  
277 the mechanisms at play, particularly in cross-study comparisons where climate change exposure,  
278 habitat characteristics, and biotic dependencies can drastically vary.

279

#### 280 **(a) Account for interactions between traits and climate exposure**

281 One obvious extrinsic factor likely to influence species' range shifts-trait associations is climate  
282 exposure. At the simplest level, without any changes in climatic conditions, species would not be  
283 expected to show any range shifts despite displaying very different traits; conversely the same  
284 species would be expected to display different directions and speed of range shifts because of  
285 variability in climate exposure alone. More complex interactions between species traits and  
286 climate exposure are also likely to arise, yet they have not received the same level of attention  
287 compared with the individual effects of climate change exposure or species traits. For instance,  
288 using a process-based model to simulate, under a set of different climate change scenarios, the  
289 redistribution of virtual animal species with different dispersal abilities and lifespans (simRShift;  
290 see Supplementary Material Appendix S2; Bertrand, 2012), we show that the velocity of range  
291 shifts at the trailing and leading edges are, at first glance, poorly correlated with species traits  
292 (Fig. 4a,b). Indeed, lifespan and dispersal abilities alone explain 7.5% and 33.8%, respectively,  
293 of the simulated range shifts at the trailing and leading edges. However, once we illuminate the  
294 plots with information on the velocity at which isotherms are shifting (expressed in terms of  
295 shifts in mean annual temperature along a hypothetical latitudinal gradient), interactions between  
296 climate change exposure and species traits appear (Fig. 4c,d). Accounting for these trait-  
297 environmental change interactions drastically increases the explanatory power of traits (up to

298 99.5%; Fig. 4e,f). Consistent with theoretical expectations (see Table 1), we found that species  
299 with short lifespans and high dispersal abilities shift their distribution limits faster at the trailing  
300 and leading edges, respectively, and especially so when the exposure to climate change is higher.  
301 At the trailing edge, the velocity of range contraction is negatively associated with lifespan and  
302 displays an interaction with climate velocity, such that range contractions are hastened when  
303 lifespan is short and climate exposure is high, indicating that climate impacts are more readily  
304 detectable in short-lived species (Fig. 4c). At the leading edge, the velocity of range expansion is  
305 positively associated with maximum dispersal distance through an asymptotic relationship whose  
306 slope becomes steeper when the velocity of isotherm shifts increases, indicating that the  
307 expansion process is likely limited by dispersal ability (Fig. 4d).

308  
309 Interestingly, even if the individual effects of species traits can be weaker predictors of species  
310 range shifts than the individual effect of isotherm shift velocity, it is the interaction effect that  
311 captures most of the observed variation in species range shifts. Empirical studies in marine  
312 systems, where climate velocities are up to seven times higher than on land and where ocean  
313 currents strongly influence redistribution, also suggest that traits may be comparatively less  
314 important than extrinsic factors to explain variation in biotic velocity among species (García  
315 Molinos et al., 2022; Pinsky et al., 2013). Nonetheless, in accordance with our simulations,  
316 Sunday et al. (2015) demonstrated that considering the interactions between climate exposure  
317 and species traits (including mobility) more than doubled the percentage of explained variance in  
318 range expansion of marine fish and invertebrate species compared to a model accounting only for  
319 climate expectations. Hence, incorporating these complex interactions may help reveal the  
320 contributions of species traits to explain the observed variation in range shift patterns,

321 particularly when the trait effect is weaker (e.g., such as when considering the effect of lifespan  
322 alone on range contraction). Obviously, species climatic niches are by essence multidimensional  
323 and considering only changes in temperature might also misrepresent range shift expectations  
324 (Tingley et al., 2012). Similarly, accounting for extreme events in addition to long-term climatic  
325 changes (e.g., heat waves as opposed to mean annual temperature trends) may better capture  
326 climate exposure and subsequent impacts on the distribution of populations and species (Auth et  
327 al., 2018). In this context, considering multiple climate axes simultaneously (Crimmins et al.,  
328 2011; Dobrowski et al., 2013), using model-based bioclimatic velocities (VanderWal et al.,  
329 2013) or accounting for both climatic presses and pulses (Harris et al., 2018) could help refine  
330 range shift expectations based on the multifaceted effects of climate change, thereby providing a  
331 stronger conceptual framework to understand the contribution of species traits to range shifts.

332

### 333 **(b) Account for interactions between traits and other abiotic and biotic conditions**

334 Beyond climate exposure, a myriad of abiotic and biotic factors likely influences the ability of  
335 species to track shifting climate conditions at a variety of temporal and spatial scales, as  
336 mediated through their traits. Although these context-dependencies must be considered on a  
337 case-by-case basis, here we discuss a few examples to illustrate the importance of considering  
338 environment-trait interactions to explain range shifts. Habitats differ in terms of spatio-temporal  
339 heterogeneity and human pressures, which will determine opportunities for dispersal and  
340 persistence under climate change (Pinsky et al., 2022). These variations in habitat characteristics  
341 may explain the faster rates of redistribution in the ocean than on land (Lenoir et al., 2020), but  
342 the importance of habitat characteristics to range shift processes will ultimately depend on the  
343 interactions with species traits. On land, landscape fragmentation (both natural and



344 anthropogenic) is likely to represent a major constraint on species redistribution but its influence  
345 is expected to vary with species-specific habitat requirements, such that habitat generalists may  
346 be less constrained by habitat availability than more specialized species (Platts et al., 2019). In  
347 the ocean, the opportunities offered by habitat verticality in 3-D habitats can mediate the rate of  
348 latitudinal range shifts by allowing species to locally exploit deeper ocean layers (Brito-Morales  
349 et al., 2020), yet the rates of depth shifts likely depend on both the niche characteristics and  
350 fishing pressure exerted on the shifting species (Dahms & Killen, 2023).

351  
352 Biotic factors may also affect the associations between species traits and range shifts. For  
353 example, in polyphagous insects, the ability to exploit alternative hosts may confer a  
354 survivorship advantage and decrease contraction at the trailing edge, but these benefits rely upon  
355 host plant availability now and in the future (Hellmann, 2002). Conversely, although in general  
356 the higher mobility of animals compared to plants a priori suggests that plants should not be  
357 limited by dispersal limitations of their animal vectors to keep up with climate change at their  
358 leading edge, defaunation of seed-dispersing birds and mammals may drastically reduce the  
359 ability of plants to shift their ranges (Fricke et al., 2022). This highlights the importance of  
360 examining realized as opposed to fundamental adaptive capacity when testing the relationships  
361 between species traits and range shifts (through trait-environment interactions) – an analogy with  
362 the duality between realized and fundamental ecological niches intended to capture the extent to  
363 which extrinsic factors constrain the expression of the intrinsic determinants of the range shifts  
364 processes (Beever et al., 2016). The characteristics of the range shifting species with respect to  
365 the recipient communities can also influence range expansions via biotic resistance and niche  
366 opportunities as in the case of biological invasions (Shea & Chesson, 2002), although such

367 hypotheses have so far received mixed support (Alexander et al., 2015; Miller et al., 2023).  
368 There is still much to be learned by developing a trait-based framework that explicitly considers  
369 the biotic community context (Gilman et al., 2010; Lavergne et al., 2010; Schleuning et al.,  
370 2020), as well as capitalizing on the decades-old field of invasion biology to better apprehend the  
371 mechanisms underlying range shifts (Pauchard et al., 2016; Wallingford et al., 2020).

372

### 373 **5. Assess the effects of the estimation process and research biases**

374 The methods used to document range shifts influence the range shift estimates and our ability to  
375 detect meaningful relationships with species traits (Brown et al., 2016; Dahms & Killen, 2023;  
376 Lenoir et al., 2020). Similarly, research biases may not only result in an incomplete picture of  
377 which species and areas are vulnerable to climate change but may also alter our comprehension  
378 of the underlying drivers of range shifts (Feeley et al., 2017; Lenoir et al., 2020).

379

#### 380 **(a) Account for methodological differences in cross-study comparisons**

381 The distribution and abundance patterns of species within their range limits are not static but  
382 fluctuate due to demographic and environmental stochasticity and can result in gaps and  
383 fragmented areas, particularly at range limits (Brown et al., 1996; Hampe & Petit, 2005).  
384 Estimating species range shifts, especially at the edges, may thus be particularly sensitive to the  
385 sampling method, number and consistency of studied locations, temporal coverage, spatial grain,  
386 as well as the analytical methods used (Loehle, 2020; Shoo et al., 2006). Noteworthy, beyond the  
387 noise introduced by the different methods used in the scientific literature, the traits and the  
388 estimation process can interact. For instance, species detectability can vary as a function of  
389 species morphological and behavioral characteristics (e.g., Sólymos et al., 2018), and the

390 influence of the temporal resolution on perceived range shifts will likely depend on the pace of  
391 life of the organisms under study. Therefore, carefully accounting for methodological differences  
392 in cross-studies comparisons may greatly improve our ability to detect ecologically meaningful  
393 relationships with species traits and thus our power to explain species redistribution.

394

#### 395 **(b) Reduce functional biases in species redistribution research**

396 Biases with respect to the trait coverage of the species for which range shifts have been  
397 documented may also lead to misrepresentations of the strength and direction of the relationships  
398 between range shifts and species traits, particularly if these relationships are non-linear  
399 ('functional biases'; Fig. 5a-c). Yet, a comparison of the degree of morphological trait space  
400 covered by BioShifts, a range shift database compiled from the scientific literature (Comte et al.,  
401 2020), for two widely studied taxonomic groups – birds and fishes – reveals that these functional  
402 biases may be prevalent (Fig. 5d-e). For instance, among terrestrial birds, range shift detections  
403 of functionally unique species such as flightless (e.g., ostrich, emu, kiwi) or lightweight (e.g.,  
404 hummingbirds) birds remain understudied. Similarly, a bias against small-bodied fishes  
405 displaying a high caudal peduncle depth is evident in both marine and freshwater species, with  
406 these attributes being strongly related to swimming ability (Fisher & Hogan, 2007; Radinger &  
407 Wolter, 2014). Although the consequences of these functional biases on our ability to detect  
408 meaningful relationships between range shifts and species traits remain to be formally  
409 investigated, to fully understand range shift processes, both functionally common and unique  
410 species would benefit from being studied in a shared framework. Functional uniqueness may  
411 represent adaptations to specific environmental conditions (e.g., reduced physical capacity for  
412 dispersal for flightless birds on islands due to the island syndrome; Wright et al., 2016), distinct

413 alternative phenotypic adaptations to the same environmental challenges (e.g., active dispersal  
414 versus in situ drought resistance forms in aquatic invertebrates; Osakabe et al., 2014) or  
415 competition-driven specialization (e.g., morphological and foraging microhabitat specialization  
416 in coral reef fishes; Brandl et al., 2015), and may thus hold key insights to contextualize the  
417 functions and evolutionary trajectories of trait syndromes (Munoz et al., 2023), including in the  
418 context of species redistribution.

419

### 420 **(c) Leverage differences across a variety of taxa and regions**

421 In addition, geographic and phylogenetic biases in research effort may impair our ability to  
422 comprehend the importance of the intrinsic and extrinsic factors relevant to range shifts (Feeley  
423 et al., 2017; Lenoir et al., 2020). Overrepresentation of temperate species may, for instance,  
424 underestimate the vulnerability of tropical species that display particular combinations of  
425 behavioral and physiological adaptations, such as narrower thermal tolerances and lower  
426 dispersal abilities (Feeley et al., 2017; Tewksbury et al., 2008). Indeed, from an evolutionary  
427 perspective, climatic variations (from long-term geological to annual seasonality or daily  
428 fluctuations) in the tropics are very different from the ones in the temperate zone or at higher  
429 latitudes, with important implications for shaping the current distribution, traits, and genetic  
430 diversity of species and populations (De Kort et al., 2021; Hampe & Petit, 2005). These  
431 variations can influence their sensitivity and adaptive capacity to climate change (Chan et al.,  
432 2016; Steele et al., 2019). These types of bias call for more balanced comparative approaches  
433 across the tree of life and globe, leveraging differences across a variety of taxa and regions  
434 (including less researched taxa and areas as well as between mainland and islands), to better  
435 tease apart the relative contribution of intrinsic species traits and extrinsic factors to explain

436 species redistribution (Pinsky et al., 2022). Recognizing that all the challenges cannot all be  
437 resolved at once, we also emphasize the opportunities for carefully targeted laboratory and  
438 mesocosm studies that can more directly focus on the mechanisms at play and improve our  
439 ability to tease apart the context-dependencies of range shifts-trait associations (e.g., Luhring et  
440 al., 2018).

441

## 442 **6. A path to move forward**

443 As the scientific community grapples to understand the mechanisms behind range shifts, we  
444 demonstrate that the increasing availability of organismal trait databases together with fine scale  
445 environmental data can pave the way for new insights into climate-driven range shifts. To  
446 support this endeavor, we identified a set of four key considerations for future species range  
447 shifts-trait studies.

- 448 • *Clarifying the mechanistic basis of trait-based approaches.* Traits selected based on  
449 theory-driven links to range limit-specific shifts (e.g., Visakorpi et al., 2023) as opposed  
450 to traits with vague or conflicting connections with range shifts have more potential to  
451 resolve the underlying mechanisms of range shifts. As the field of species redistribution  
452 research matures, opportunities emerge to refine our conceptualization of the range shift  
453 processes for example by exploring the stage-dependent processes during range  
454 expansions and contractions (e.g., Monaco et al., 2020). If appropriate, the methodology  
455 should be suitable for syndrome-based hypothesis testing (e.g., using partial least squares  
456 regression; Carrascal et al., 2009) and be adapted to account for potential non-linear  
457 responses (Stenseth & Mysterud, 2002).

- 458 • *Fill gaps in trait databases for key categories.* The most important traits to explain  
459 species responses to climate change may not always match with the restrictive suite of  
460 traits available in large trait databases (Green et al., 2022; Kühn et al., 2021). Recent  
461 efforts to address this limitation include standardized metabolic traits across animal  
462 groups (AnimalTraits: Herberstein et al., 2022), temperature tolerance limits across  
463 ectotherms (e.g., GlobTherm: Bennett et al., 2018; but see Clusella-Trullas et al., 2021  
464 for a discussion on the limitation of thermal sensitivity indices), dispersal traits for  
465 vascular plants (Lososová et al., 2023) and standardized diet and morphological  
466 information for birds (Hurlbert et al., 2021; Tobias et al., 2022). To the extent possible,  
467 accounting for sources of intraspecific variation (particularly considering ontogenetic  
468 shifts) and ensuring that traits are being measured at the correct scale and geographic  
469 position with respect to the observed range shifts may improve the predictive power of  
470 traits to explain range shifts. Emerging advances in genomics also hold promise to  
471 understand the role of evolution in facilitating or hindering range shifts (e.g., Capblancq  
472 et al., 2020; Razgour et al., 2019), and could be used alongside trait-based approaches.
- 473
- 474 • *Identifying interactions between intrinsic species traits and extrinsic factors.* Identifying  
475 the general determinants of range shifts that transcend any context-dependencies requires  
476 careful integration of a series of abiotic and biotic factors (both natural and  
477 anthropogenic) in analytical frameworks that explicitly include interactions with species  
478 traits (e.g., Bertrand et al., 2016; García Molinos et al., 2022; Platts et al., 2019). This can  
479 be further improved by simulation experiments conducted from mechanistic models (e.g.,  
480 as done above or in Henry et al., 2014). In addition, there is much to be learnt by studying

481 range shifts in a community context (Lavergne et al., 2010), including through the lens of  
482 invasion biology by exploring the role of biotic resistance based on key functional traits  
483 (e.g., Miller et al., 2023).

484

485 • *Accounting for the effects of different methods used to assess range shifts and reducing*  
486 *research biases.* The influence of the estimation process on range shift detection is  
487 increasingly recognized and would benefit from being explicitly accounted for when  
488 trying to make inference on the role of species traits in large cross-taxa analyses (e.g.,  
489 Brown et al., 2016; Dahms & Killen, 2023; Lenoir et al., 2020). This is especially true as  
490 the choice and effect of methodological factors may covary with species traits (e.g., when  
491 species detectability varies with life history or behavioral traits), ultimately decreasing  
492 our power to explain range shifts. Last but not least, reducing functional, phylogenetic,  
493 and geographic research biases will provide the ability to draw more definitive  
494 conclusions regarding the shape and direction of range shifts-trait associations.

495

496 By implementing these considerations in future research, we expect that the importance of traits  
497 will become clearer for explaining the ongoing redistribution of life on Earth in different places  
498 and situations. Trait-based approaches could then provide a powerful basis for generalizing  
499 knowledge and predictions far beyond the relatively small fraction of species for which  
500 observations exist and for developing effective strategies that support biodiversity conservation  
501 under climate change.

502

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510

### 511 **Author Contributions Statement**

512 Conceptualization: all authors; Methodology: L.C., R.B., M.L.P., J.L.; Formal analysis: L.C.,  
513 R.B.; Data curation: L.C.; Writing - Original Draft: L.C., R.B., S.D., L.T.L., M.L.P., B.R.S., J.L.;  
514 Writing - Review & Editing: all authors; Visualization: L.C., R.B., S.D., L.T.L., B.F.O., S.W.,  
515 J.L.; Project administration: L.C., J.L.; Funding acquisition: L.C., J.L.

516

### 517 **Data availability**

518 The data that support the findings of this study are available in FigShare at  
519 [10.6084/m9.figshare.25467664](https://doi.org/10.6084/m9.figshare.25467664). The data were derived from the following resources available in  
520 the public domain: <https://doi.org/10.1146/annurev-ecolsys-012021-092849>,  
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522 <https://figshare.com/s/b990722d72a26b5bfead>.

523

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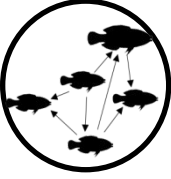

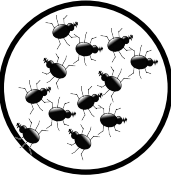
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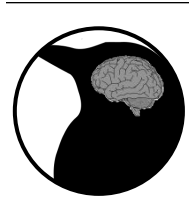


1065 **Table 1. Mechanisms by which species traits are expected to mediate range shifts and**  
 1066 **selected trait examples.** Multiple traits influence species distribution limits and range dynamics  
 1067 in response to climate change. Species-level traits can be organized into major categories of  
 1068 mechanisms that may vary in their degree of intraspecific variation expressed in nature.  
 1069 Furthermore, traits exhibit varying degrees of phenotypic plasticity or additive genetic variation  
 1070 upon which selection can act to compensate for the effects of environmental change (as  
 1071 exemplified in the ‘Moderator of traits’ column). The directionality of the expected range shifts-  
 1072 trait relationship is given with respect to high trait values but opposite effects can be expected for  
 1073 lower trait values. TE = trailing edge; LE = leading edge. See Box 2.

| <b>Category of mechanism</b>   | <b>Trait</b>  | <b>Example (expressed rel. to higher values of each trait)</b>  | <b>Temperature-driven range shifts-trait expectation</b>   | <b>Moderators of traits (plasticity and evolutionary potential)</b>  |
|--|---|---|--|--|
| <b>Physiology</b><br>               | High temperature physiology   | Heat tolerance (as compared to experienced temperature)   | Hinders TE contraction (decrease sensitivity to heat waves)  | <i>Thermal plasticity and niche shifts</i><br>Cold/heat tolerance acclimation; Facilitates LE expansion & hinders TE contraction (lower sensitivity to temperature fluctuations)                                   |
| <b>Behavior &amp; phenology</b><br> | Behavioral thermoregulation<br><br>Types of phenological cues as information of future climates | Selection of shaded microhabitats<br><br>Whether organisms use temperature or light as a phenological cue | Hinders TE contraction (avoids overheating)<br><br>Facilitates LE expansion (temperature-dependence of cues enable faster phenological responsiveness) | <i>Phenological plasticity</i><br>Shift in emergence timing; Hinders LE expansion & TE contraction (tracks shifting climate conditions in time) or facilitates LE expansion (improves fitness in new environments) |
| <b>Biotic interactions</b>   | Interaction specialization  | Resource-use breadth  | Facilitates LE expansion (facilitates en route)  | <i>Morphological plasticity</i><br>Induction of  |

|   |                              |  |  |  |
|---|------------------------------|--|--|--|
|    |                              |  | fueling and establishment in new communities) & hinders TE contraction driven by indirect biotic effects (by enabling food switching)  | morphological defenses; Facilitates LE expansion (protection from novel predators)   |
|   | Competitive ability          | Resource exploitation capacity   | Facilitates LE expansion (reduces biotic resistance) & hinders TE contraction (if competition is or become the dominant factor)  |  |
| <b>Dispersal</b>  | Dispersal mode               | Whether organisms disperse via: passive, crawling, swimming, or flying mode  | Facilitates LE expansion (higher dispersal distances)  | <i>Evolution of dispersal capability</i><br>Increase in maximum dispersal distance;<br>Facilitates LE expansion (via spatial sorting of alleles during range expansion and release from intraspecific competition) |
|    | Migratory tendency           | Whether organisms are: resident, irregular migrant, regular migrant  | Facilitates LE expansion (better navigatory skills)  |  |
| <b>Pace of life</b>   | Life history                 | Life history components (age at maturity, fecundity, generation time, longevity) capturing slower to faster pace of life | Facilitates LE expansion (more propagule production events and numbers in fast-lived species). Either hinders (higher demographic compensation and shorter recovery times in fast-lived species) or facilitate (extinction debt paid faster in short-lived species) TE contraction | <i>Developmental plasticity</i><br>Development time;<br>Facilitates LE expansion (longer development times improves fecundity)   |
|  | <b>Ecological generalism</b> | Abiotic niche breadth  | Degree of tolerance to a diversity of abiotic factors  | Facilitate LE expansion (larger range of environment tolerated during dispersal and  |
|   |                              |  |  | <i>Physiological plasticity</i><br>Drought acclimation;<br>Hinders TE contraction (lower sensitivity to  |

---

|   |                       |   |   |          |
|---|-----------------------|---|---|----------|
|  | Cognitive flexibility | (pH, O2, drought, light)<br><br>Relative brain size | establishment)<br><br>Hinders TE contraction (adjust behavior to changing conditions) | drought) |
|---|-----------------------|---|---|----------|

---

1075 **Box captions**

1076 **Box 1. Embracing the complexity of species range shifts**

1077 *Documented range shifts* (i.e., general directions and speed of species range shifts) are typically  
1078 estimated at the *leading edge* of species distribution (expanding or cold edge), usually located at  
1079 high latitude, high elevation on land or at deeper depths in the oceans in the context of current  
1080 climate warming, and at the *trailing edge* of species distribution (contracting or warm edge),  
1081 usually located at low latitude, low elevation on land or at shallower depths in the oceans (Fig.  
1082 1). These documented range shifts at the cold (e.g., upper elevation) and warm (e.g., lower  
1083 elevation) edges along spatial gradients are frequently equated to the dynamics of range  
1084 expansion and contraction, although we note that each edge can either expand or contract.

1085

1086 Documented range shifts are underpinned by complex ecological processes, among which  
1087 species' traits are expected to be key – but not the sole – underlying drivers. Here, we define a  
1088 trait as any intrinsic morphological, physiological or phenological feature measurable at the  
1089 individual level that influences species ecological performance, without consideration to the  
1090 extrinsic environment or other levels of biological organization (Violle et al., 2007). It follows  
1091 that the ecological processes underlying range shifts are likely to arise from the interaction  
1092 between species' traits (or the set of intrinsic factors such as thermal tolerance and dispersal  
1093 ability) and its abiotic and biotic context (or set of extrinsic factors such as climate change  
1094 exposure, biotic dependencies, and habitat characteristics).

1095

1096 The documented range shifts are additionally influenced by the estimation processes, as the  
1097 direction and speed of species range shifts cannot be observed directly but instead are dependent

1098 on the set of methodological factors used, including the underlying data types (e.g., species  
1099 abundance, presence-absence), spatial (e.g., grain and extent) and temporal (e.g., number of time  
1100 periods) resolution of available datasets, and the statistical methods (e.g., quantile regression,  
1101 species distribution models). Given the variation caused by circumstances of individual shifts  
1102 and the methods used to detect them, analytical methods that consider both are necessary for  
1103 properly attributing shifts to associated mechanisms when synthesizing data across studies. We  
1104 note that species traits (and to some extent the set of extrinsic factors) are also prone to  
1105 measurement errors and are themselves dependent on the estimation process such as the  
1106 inclusion of intraspecific variability, or choice of the upper endpoint of the thermal performance  
1107 curve (e.g., lethality versus loss of motor control), among others.

1108

1109

**1110 Box 2. Theoretical expectations for range shifts-trait associations**

1111 *Physiology*: From a fundamental point of view, species distribution limits and responses to  
1112 climate change chiefly depend on the thermal (and other climate) sensitivity of species  
1113 physiological performance as well as the level and temporal patterns of exposure, which together  
1114 affect population persistence at the trailing edge and opportunities for leading edge expansion  
1115 (Angilletta et al., 2003; Huey et al., 2012; Kingsolver et al., 2013) (Table 1). To buffer  
1116 themselves against sublethal or lethal thermal stress, organisms have evolved strategies enabling  
1117 them to adjust physiological responses over the short to long term (days to years). Examples  
1118 include active transpiration in plants (De Frenne et al., 2021) and thermal acclimation in  
1119 ectotherms (Gunderson & Stillman, 2015; Seebacher et al., 2015; Weaving et al., 2022).  
1120 Evolution of physiological traits such as heat or cold tolerance can also facilitate expansion or  
1121 slow down contraction (Martin et al., 2023), but these effects are unlikely to be universal.  
1122 Physiological plasticity can initially facilitate entry into and persistence within novel  
1123 environments but can impede long-term evolutionary adaptation when it acts in the same  
1124 direction as selection (e.g., Leonard & Lancaster, 2020).  
1125  
1126 *Behavior & phenology*: Behavioral thermoregulation in mobile ectotherms allows individuals to  
1127 exploit local heterogeneity in microclimates by shifting the time (e.g., diurnal, circadian cycles)  
1128 and place (e.g., burrowing, nesting) of activity (Kearney et al., 2009; Sunday et al., 2014), which  
1129 may slow range contraction at the trailing edge (Table 1). Likewise, in endotherms, behaviors  
1130 such as torpor and hibernation can allow regulation of body temperature to survive adverse  
1131 conditions (Geiser & Turbill, 2009). Phenological adjustments can also hinder range contractions  
1132 by enabling plants and animals to track climatic changes in time (instead of space) via shifts in

1133 seasonal life history events (e.g., emergence, development and reproduction), as well as promote  
1134 range expansion at their leading edge by improving survival after establishment (Socolar et al.,  
1135 2017; Vitasse et al., 2021; Zettlemoyer & Peterson, 2021).

1136

1137 *Biotic interactions*: Species can be indirectly affected by climate change through altered biotic  
1138 interactions, as mediated through their traits (Gunderson et al., 2017; Schleuning et al., 2020;  
1139 Urban et al., 2013) (Table 1). For instance, species engaged in highly specialized interactions  
1140 (e.g., for reproduction via pollinator dependency, for dispersal through zoochory) may be more  
1141 sensitive due to mismatches in climatic sensitivities or dispersal ability with their obligate  
1142 species. These indirect sensitivities can precipitate range contraction or slow range expansion  
1143 (Cahill et al., 2013; Gilman et al., 2010; Schleuning et al., 2020). Conversely, better competitors  
1144 may be less susceptible to biotic resistance from recipient communities at their leading edges  
1145 (wherein the resident communities exert negative effects on the range shifting species, usually  
1146 through predation or competition) and competitive exclusion at their trailing edges, including  
1147 from novel range shifting competitors (Alexander et al., 2015; Sanczuk et al., 2022).

1148

1149 *Dispersal*: As climate change opens new suitable habitats, dispersal is expected to be a key  
1150 mechanism by which species track climate shifts through space, especially at the leading edge  
1151 (Corlett & Westcott, 2013; Schloss et al., 2012) (Table 1). For instance, movement costs for  
1152 active dispersers can be lower in large-bodied species with enhanced locomotion efficiency,  
1153 species displaying specific dispersal structures (e.g., wing size in insects and birds or aspect ratio  
1154 of the caudal fin in fish), species with better navigational skills, or species displaying collective  
1155 dispersal behaviors (Berdahl et al., 2018; Sambilay, 1990; Stevens et al., 2014). Among passive

1156 dispersers, investment in seed dispersal structures or longer duration of dispersal phase also leads  
1157 to greater dispersal opportunities (Thomson et al., 2018). In addition, human-mediated dispersal  
1158 (i.e., species translocation and assisted migration in general) may play a key role in facilitating  
1159 range expansions of species of commercial or recreational interest (e.g., Alofs et al., 2014).

1160

1161 *Pace of life*: Fast life history attributes can confer a higher demographic potential to rapidly  
1162 establish new founding populations at the leading edge (Table 1). High propagule pressure (i.e.,  
1163 the number and frequency of dispersing individuals) reduces the effects of genetic,  
1164 environmental and demographic stochasticity, and high population growth rates reduce genetic  
1165 bottlenecks and Allee effects that may precipitate extinction in small populations (Roman &  
1166 Darling, 2007; Taylor & Hastings, 2005). Higher fecundity and shorter generation times are also  
1167 expected to promote faster demographic compensation and shorter recovery times after mortality  
1168 events (Capdevila et al., 2022), and thus slow down range contractions at the trailing edge in the  
1169 short term. Nonetheless, demographic collapses and range contractions may be slower to detect  
1170 in long-lived species, where older individuals may be indicative of past conditions (extinction  
1171 debt; Boisvert-Marsh et al., 2014; Pacifici et al., 2017), resulting in a negative association  
1172 between range shifts and lifespan.

1173

1174 *Ecological generalism*: Ecological generalism is expected to allow propagules to establish faster  
1175 and farther at expanding limits and further improve persistence after dispersal due to the wider  
1176 diversity of environments tolerated (Stevens et al., 2014) (Table 1). For example, tolerance to  
1177 light availability towards high latitudes and oxygen depletion towards high elevations (Jacobsen,  
1178 2020; Ljungström et al., 2021; Spence & Tingley, 2020) or acclimation to hypoxia in aquatic



1179 systems (Souchet et al., 2020; Storz et al., 2010) may be particularly important to enable climate-  
1180 induced range expansions. Species that display a greater potential for cognitive or behavioral  
1181 flexibility may also be able to better cope with changing environmental conditions through local  
1182 shifts in microhabitat or diet, resulting in slower trailing edge contractions ('cognitive buffer  
1183 hypothesis'; Baldwin et al., 2022).

1184 **Box 3. Body size, the Swiss army knife of all traits.**

1185 Being both large and small can confer various – albeit sometimes opposite – benefits in the  
1186 context of species redistribution (Fig. 2). Large-bodied species often display higher dispersal  
1187 capacities (‘allometric scaling of dispersal’; Stevens et al., 2014) and greater competitive abilities  
1188 (Goldberg, 1996), and small-bodied species higher fecundity and shorter generation times (‘fast  
1189 species’; Capdevila et al., 2022) – attributes that are all expected to promote range expansion at  
1190 the leading (cold) edge under environmental change. Large-bodied species can persist longer  
1191 after habitat quality change due to their longer longevity (‘extinction debt’; Boisvert-Marsh et  
1192 al., 2014), and small-bodied species typically display a lower sensitivity to heat that likely arises  
1193 from metabolic constraints (Peralta-Maraver & Rezende, 2021) and higher opportunities for  
1194 behavioral thermoregulation (von May et al., 2019) or wider range of microclimatic refugia use  
1195 (Pincebourde et al., 2021) – attributes that are all expected to hinder contraction at the trailing  
1196 (warm) edge under environmental change.

1197

1198 **Figure captions**

1199

1200 **Figure 1. Set of factors and interactions that may influence the documented patterns of**  
1201 **range shifts and suggested steps to model range shifts-trait associations.** Documented  
1202 patterns of range shifts at the trailing (i.e., range contraction) and leading (i.e., range expansion)  
1203 edges of species distributions are typically documented in response to anthropogenic climate  
1204 change along spatial gradients such as latitude, elevation (on land), and depth (in the oceans) and  
1205 reflect both (a) the ecological processes (left panel) and the (b) estimation processes (right  
1206 panel), which involve a set of intrinsic, extrinsic and methodological factors (see Box 1).  
1207 Ecological processes may involve complex interaction terms between species traits and either the  
1208 abiotic or biotic context such that it suggests complex context dependencies. Numbers illustrate a  
1209 set of suggestions to improve our ability to decipher the mechanisms of range shifts.

1210

1211 **Figure 2. Benefits of large versus small body size in the context of climate change-related**  
1212 **range shifts.** See Box 3 for more context and Table S1 for image attribution.

1213

1214 **Figure 3. Synthesis of the scientific literature testing for relationships between traits and**  
1215 **range shifts.** Traits (bottom) that have been used in the scientific literature to explain the  
1216 documented patterns and rates of species redistribution at different range parameters (top)  
1217 ( $N_{\text{articles}} = 44$ ;  $N_{\text{species}} = 9788$ ). Traits have been coded into different subcategories and classified  
1218 (colors) based on the hypothesized mechanisms that were studied (see Table 1). The category  
1219 ‘Other’ indicates traits used to capture the effect of extrinsic factors (e.g., exposure to climate  
1220 change or other drivers of change) or unclear mechanisms. The thickness of the arrows denotes

1221 the number of studies that tested a particular link, where one trait can appear more than once (for  
1222 clarity only traits that have been reported in more than one study are labeled). The list of  
1223 scientific publications was identified based on the literature review performed by Beissinger &  
1224 Ridell (2021) and MacLean & Beissinger (2017). Only quantitative shifts at the species-level  
1225 were kept for this figure (i.e., range expansion or contraction at the leading and trailing edges or  
1226 center of the distribution). See Supplementary Material (Appendix S1) for plots pertaining to  
1227 kingdoms (plants vs. animals) and realms (marine, terrestrial, freshwater).

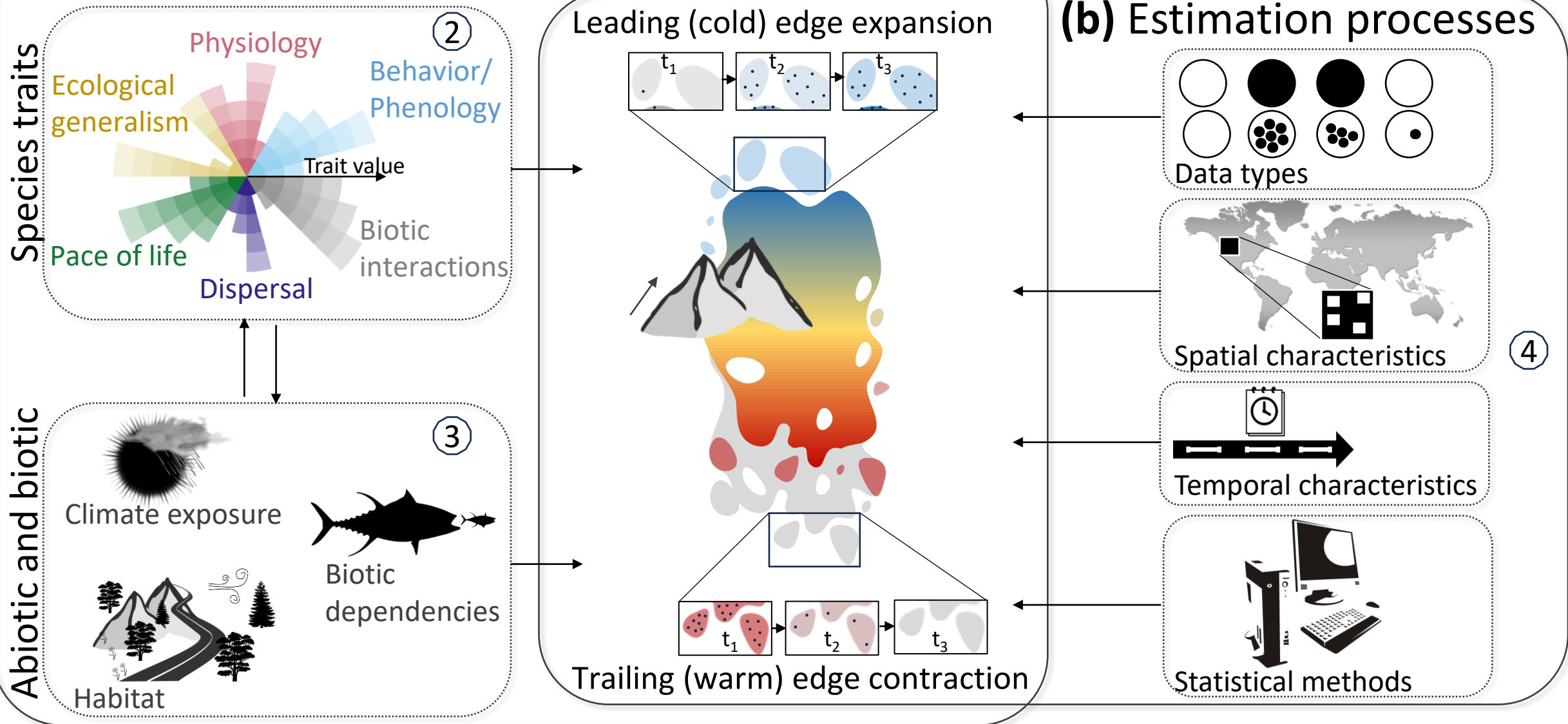
1228

1229 **Figure 4. Revealing the explanatory power of species traits on the velocity of range shifts**  
1230 **through interaction effects between species traits and climate exposure:** (a,c,e) trailing edge  
1231 contraction and (b,d,f) leading edge expansion. Dots in panels a-d are the outputs of a process-  
1232 based model used to simulate the distribution of virtual animal species defined by different  
1233 combinations of lifespan (x-axis in panels a and c) and maximal dispersal distance (x-axis in  
1234 panels b and d) under different climate warming scenarios. The curves in panels a-b are from  
1235 models fitted between the velocity of range shifts (i.e., the response variable) and species traits  
1236 (dispersal ability or lifespan) without considering the velocity of isotherm shifts, while in panels  
1237 c-d they are from models that consider the interaction between species traits and the velocity of  
1238 isotherm shifts. The color scale in panels c-d indicates the velocity of isotherm shifts used in the  
1239 simulations, with the vertical colored bars next to it illustrating the range of climate velocities  
1240 reported for different climate change Representative Concentration Pathways (purple: RCP 2.6  
1241 and brown: RCP 4.5) in the marine (light colors) and terrestrial (dark colors) realms, where the  
1242 triangles indicate the median values (according to Asamoah et al., 2021; Brito-Morales et al.,  
1243 2020; Trisos et al., 2018). The animal silhouettes in panels c-d illustrate examples of lifespans

1244 [AnAge database: De Magalhães & Costa, 2009] and maximum dispersal distances [butterfly:  
1245 Sekar, 2012, frog: Smith & Green, 2005, common brushtail possum, horn shark and pinnated  
1246 grouse: Jenkins et al., 2007] reported in the scientific literature. (e-f) Venn diagrams  
1247 decomposing the proportion of explained variance ( $R^2$ ) between the single and interactive effects  
1248 of species traits and the velocity of isotherm shifts on the velocity of range shifts.

1249

1250 **Figure 5. Consequences of coverage biases within the functional trait space on our**  
1251 **understanding of the relationships between range shifts and species traits.** (a-c) Hypothetical  
1252 relationships between range shifts and species traits illustrating the potential consequences of  
1253 using a truncated trait space on our understanding of the shape of these relationships. Blue and  
1254 red dashed boxes: using only a subset of species displaying extreme functional characteristics;  
1255 orange dashed box: using a subset of species with intermediate functional characteristics. (d-e)  
1256 Examples of functional trait space coverage for bird and fish species estimated based on the first  
1257 two components (PC) of a principal component analysis using morphological traits from the (d)  
1258 AVONET ( $N_{\text{bird}} = 11,109$ ; Tobias et al., 2022) and (e) FISHLIFE ( $N_{\text{fish}} = 26,622$ ; Thorson et  
1259 al., 2023) databases where the selection of species included in BioShifts (a database of range  
1260 shift estimates) are highlighted in blue ( $N_{\text{bird}} = 973$ ,  $N_{\text{fish}} = 431$ ; Comte et al., 2020). The  
1261 functional trait spaces are illustrated by the convex hulls encompassing all the species, wherein  
1262 each dot represents a species and the solid squares represent the centroids of the respective  
1263 convex hulls. The interpretation of the functional trait spaces is represented by the correlation  
1264 circles showing the covariation among the morphological traits, with pictures illustrating the  
1265 position of some selected species (see Table S1 for image attribution and Supplementary  
1266 Material Appendix S3 for details on the analysis).

**(a) Ecological processes**

- ① Develop strong a priori hypotheses and account for trait (co)variations  
→ *What are the expectations regarding the range shifts-trait relationships (shape and direction)?*
- ② Identify new opportunities for trait integration  
→ *Are the key mechanisms captured by the available traits?*
- ③ Account for abiotic and biotic context dependencies  
→ *Is the influence of species traits likely to vary according to the local context?*
- ④ Account for estimation processes & research biases  
→ *How are the underlying datasets and statistical methods influencing the detected range shifts and ability to detect range shifts-trait associations?*

# Benefits of large size

# Benefits of small size



Dispersal capacity

Leading (cold) edge expansion



Higher fecundity & shorter generation times

Competitive ability



Trailing (warm) edge contraction



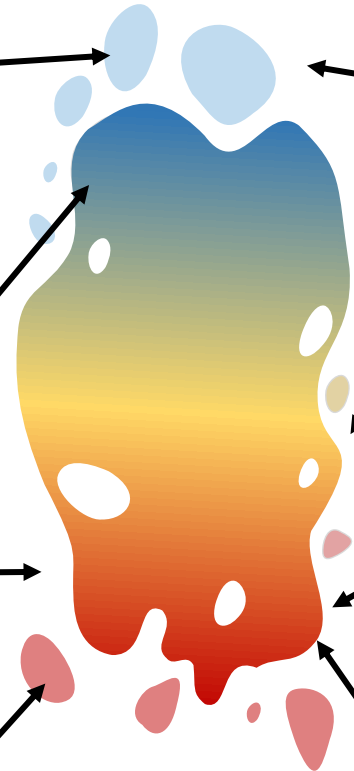
Micro-refuge opportunities



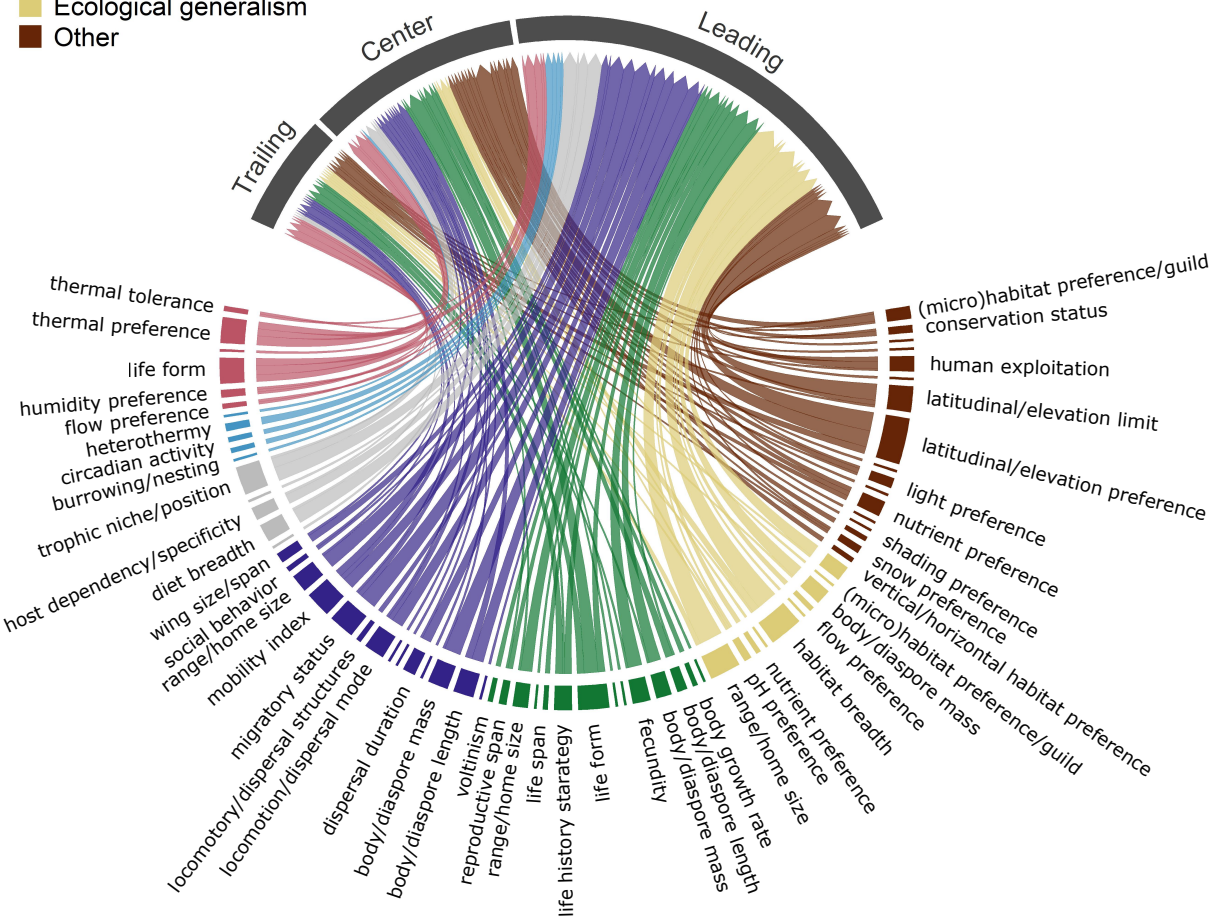
Greater longevity



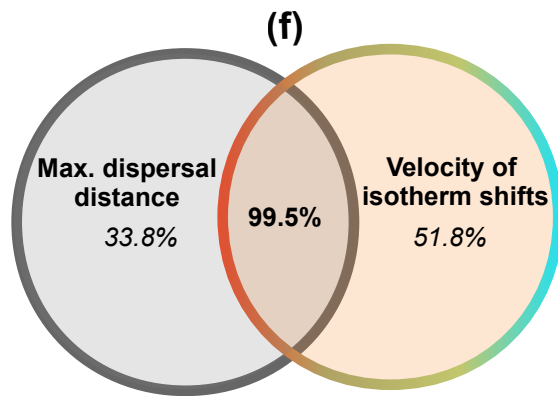
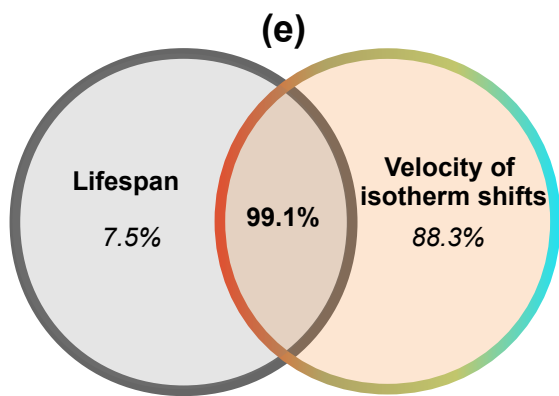
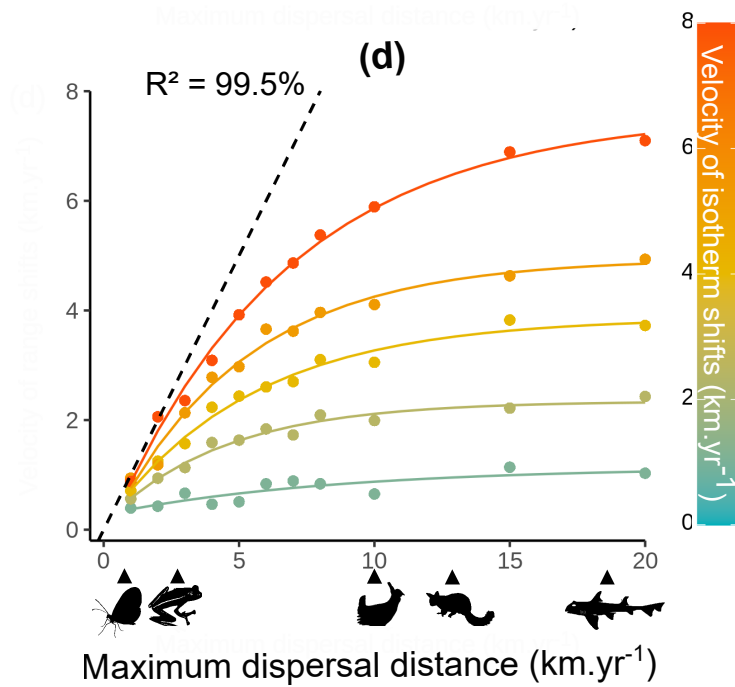
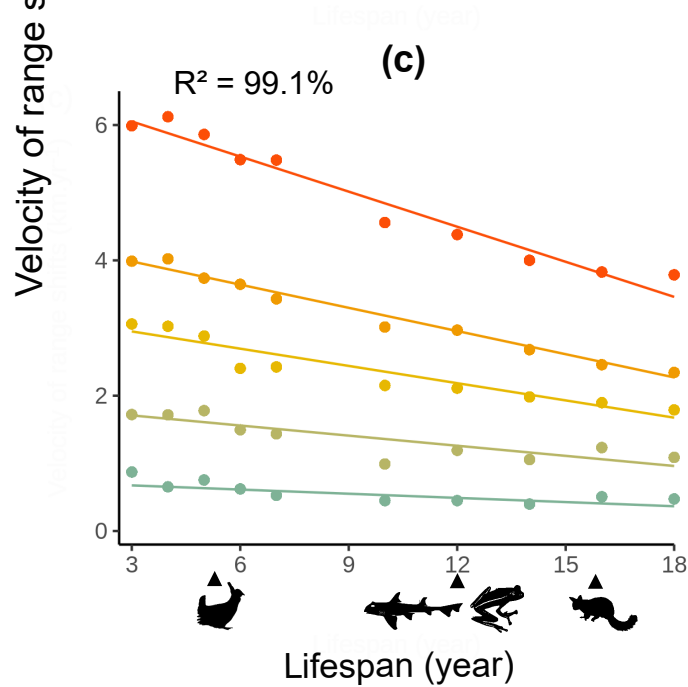
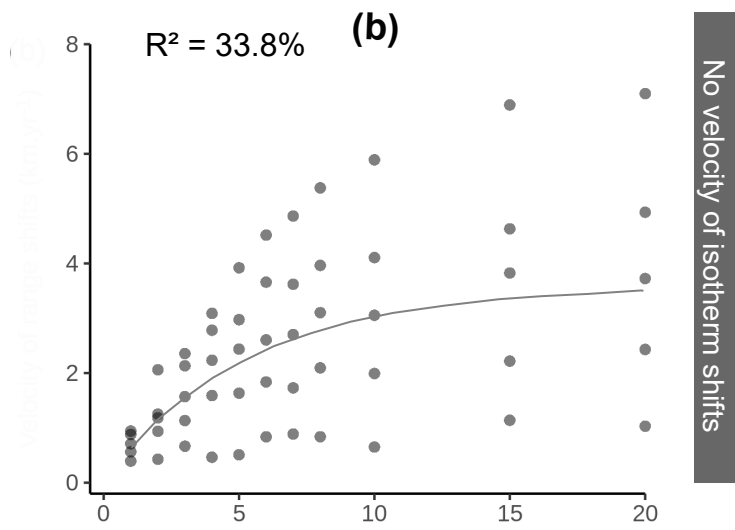
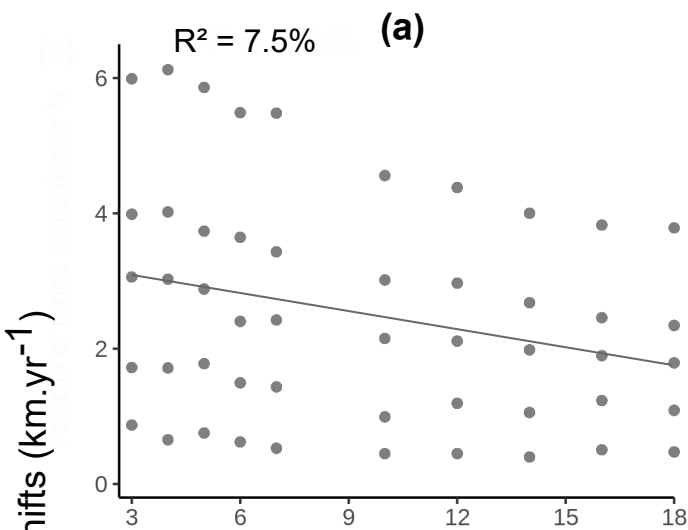
Lower heat sensitivity

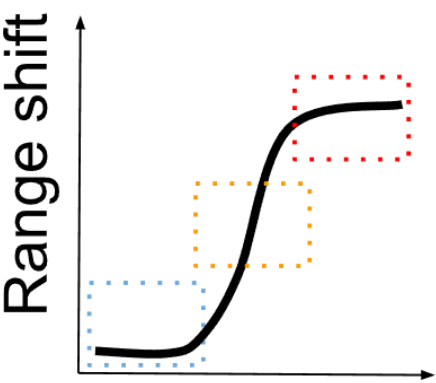


- Physiology
- Behavior/Phenology
- Biotic interactions
- Dispersal
- Pace of life
- Ecological generalism
- Other

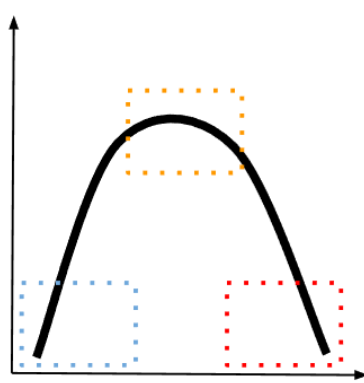
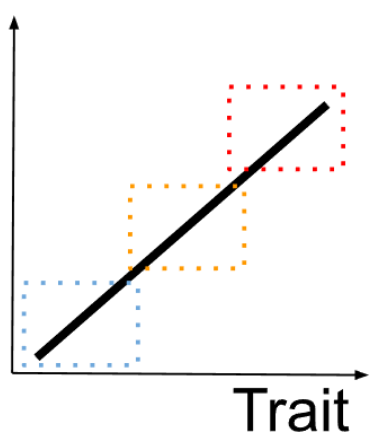






**(a)**

Global Change Biology

**(b)****(c)** Page 66 of 66

Range shift

Trait

