Original Article



Palliative Medicine 2024, Vol. 38(4) 447–456 © The Author(s) 2024

Article reuse guidelines: sagepub.com/journals-permissions DOI: 10.1177/02692163241236325 journals.sagepub.com/home/pmj



Improving the Detection, Assessment, Management and Prevention of Delirium in Hospices (the DAMPen-D study): Feasibility study of a flexible and scalable implementation strategy to deliver guideline-adherent delirium care

Gillian P Jackson¹ (b), Catriona E Jackson^{1,2}, Jason W Boland¹ (b), Imogen Featherstone³ (b), Chao Huang⁴, Margaret Ogden⁵, Kathryn Sartain⁶, Najma Siddiqi³, Maureen Twiddy⁴, Mark Pearson^{1*} (b) and Miriam J Johnson^{1*} (b)

Abstract

Background: Delirium is a complex condition, stressful for all involved. Although highly prevalent in palliative care settings, it remains underdiagnosed and associated with poor outcomes. Guideline-adherent delirium care may improve its detection, assessment and management.

Aim: To inform a future definitive study that tests whether an implementation strategy designed to improve guideline-adherent delirium care in palliative care settings improves patient outcomes (reduced proportion of in-patient days with delirium).

Design: With Patient Involvement members, we conducted a feasibility study to assess the acceptability of and engagement with the implementation strategy by hospice staff (intervention), and whether clinical record data collection of process (e.g. *guideline-adherent* delirium care) and clinical outcomes (evidence of delirium using a validated chart-based instrument;) pre- and 12-weeks post-implementation of the intervention would be possible.

Setting/participants: In-patient admissions in three English hospices.

Results: Between June 2021 and December 2022, clinical record data were extracted from 300 consecutive admissions. Despite data collection during COVID-19, target clinical record data collection (n = 300) was achieved. Approximately two-thirds of patients had a delirium episode during in-patient stay at both timepoints. A 6% absolute reduction in proportion of delirium days in those with a delirium episode was observed. Post-implementation improvements in guideline-adherent metrics include: clinical delirium diagnosis 15%–28%; delirium risk assessment 0%–16%; screening on admission 7%–35%.

Conclusions: Collection of data on delirium outcomes and guideline-adherence from clinical records is feasible. The signal of patient benefit supports formal evaluation in a large-scale study.

Keywords

Delirium, feasibility, guideline adherence, hospices, implementation

¹Wolfson Palliative Care Research Centre, Hull York Medical School, University of Hull, Hull, UK

School, University of Hull, Hull, UK

⁵Public involvement member, UK

*These authors are Joint senior authors.

Corresponding author:

Mark Pearson, Hull York Medical School, University of Hull, Wolfson Palliative Care Research Centre, Allam Medical Building, Hull, East Riding of Yorkshire HU6 7RX, UK. Email: mark.pearson@hyms.ac.uk

 $^{^{2}\}mbox{Leeds}$ Teaching Hospitals NHS Trust, St James's University Hospital, Leeds, UK

³Department of Health Sciences, University of York, York, UK ⁴Institute of Clinical & Applied Health Research, Hull York Medical

⁶York and Scarborough Teaching Hospitals NHS Foundation Trust, York Hospital, York, UK

What is already known about the topic?

- Delirium is highly prevalent and associated with poor outcomes in palliative care.
- Evidence-based delirium guidelines are not fully implemented in practice, and their implementation can be challenging.

What this paper adds?

- Collecting data on delirium outcomes and guideline-adherence from hospice clinical records is feasible.
- Demonstrated feasibility of a multi-professional (clinical, domestic and management) implementation strategy.
- Methodological extension of implementation research beyond process to measure impact of implementation strategy on patient outcomes

Implications for practice

- There is disparity between need (high delirium-incidence) and documented action (low guideline-adherence).
- Integration of a delirium assessment tool into patient documentation, identification of a delirium champion and management support are important for implementation of delirium guidelines.
- A randomised multi-site effectiveness study is required to formally evaluate impact of the implementation strategy on patient outcomes.

Introduction

People nearing the end of life have a high risk of delirium, a syndrome of impaired awareness, attention and cognition. Delirium is distressing for patients and families, increases health professionals' anxiety and stress, leads to poor clinical outcomes and higher care costs. Effective delirium care is driven by prevention, timely detection and non-pharmacological management, with pharmaco-logical interventions if appropriate.^{1,2}

One-third of people have delirium on admission to adult palliative care settings, while two-thirds develop delirium during their in-patient stay.³ Although delirium assessment, management and prevention guidelines^{4,5} and standards⁶ are evidence-based, implementation in practice is poor. The existence of guidelines alone does not appear to consistently translate into motivation or capacity of clinicians to deliver guideline-adherent delirium care. For example, continued routine use of antipsychotics to treat delirium,⁷ despite evidence-based guidelines to the contrary.^{8,9} Slow practice change is also difficult if there are low levels of practical and emotional support.¹⁰

In-patient palliative care settings have challenges for implementing delirium guidelines, including the complex interactions between patients, family members, clinical staff, volunteers and managers at some of the most sensitive times in the lives of patients and their families.^{10–12} Validated tools such as the 4AT¹³ can be helpful to support delirium management and prevention, but even short tools have low rates of use in palliative care units.¹⁴ Knowledge sharing within teams, incorporation of screening documentation into workflow and a culture of compassionate and collaborative working is important.^{15,16} It is therefore as vital to find strategies to *implement* guideline-adherent care as it is to identify the optimal way to assess, manage and prevent delirium through clinical interventions. The Detection, Assessment, Management and Prevention of Delirium in Hospices (DAMPen-D) study¹⁷ addresses this current gap. DAMPen-D comprises three work packages (co-design, feasibility, process evaluation). The co-design phase adapted an existing theoretically-informed implementation strategy (*Creating Learning Environments for Compassionate Care (CLECC)*¹⁸) to produce *CLECC-Pal*. The process evaluation will be reported separately.

In this paper, we report the findings of the feasibility study to test the feasibility of conducting a definitive study to evaluate the impact of the implementation strategy (intervention) on *process* outcomes (delirium guideline adherence) and patient-relevant *clinical* outcomes (reduction in the proportion of delirium days during an admission).¹⁹

Methods

Design

This study tests the feasibility of a future trial testing the effectiveness of an implementation strategy on process and clinical outcomes with regard to: approach to consent; staff engagement with the implementation strategy (intervention fidelity) and delivery of guideline-adherent delirium care (process outcomes); delirium retrospective diagnosis from in-patient clinical records (clinical outcome); costs of staff involvement in the implementation strategy; sample size estimation.

Public Involvement members were included in all aspects, with meetings held at six timepoints during the study and one member (co-author MO) joining the study team at monthly project management meetings.

We present a summary of data collection methods in relation to patients, staff and costs. Detailed methods are presented in the published protocol.¹⁷ The design of the proposed future definitive trial is summarised in Supplemental 3.

Setting

Three adult independent charity-funded hospices in northern England (United Kingdom) located in an affluent rural/urban area, a socio-economically deprived urban city and a socio-economically deprived coastal town. All provided a range of in-patient and community care by a multi-disciplinary palliative care team. Hospices were of similar size (average bed capacity 20, reduced to ~5 during Covid restrictions).

Patients

Baseline in-patient data were collected from paper or electronic clinical records of 50 consecutive patients admitted to participating hospices who completed their in-patient stay immediately prior to the introduction of the *CLECC-Pal* implementation strategy. Post-implementation in-patient data were collected from 50 consecutive patients admitted to participating hospices from week 4 post-*CLECC-Pal* commencement. Approval was given by the Confidential Advisory Group of the Health Research Authority to collect clinical record data without consent providing an opt-out was available. Posters about the study were placed in visible public places, and information placed in every patient's admission welcome pack, including that they could contact a member of clinical staff if they wished to opt-out of providing data.

Data collection

The non-clinical researcher (GJ) was given initial training by a clinical researcher (CJ) regarding how to use an expanded version of a validated chart-based instrument for detecting potential delirium from clinical records (clinical outcome),²⁰ and 10% of hospice one records were extracted by both researchers to look for agreement and need for additional training. The remaining in-patient data (paper-based or electronic, depending on the hospice), anonymised at the point of extraction, were collected by the non-clinical researcher (GJ) and where assumptions were ambiguous, consultation was held with the clinical researcher for clarification. Any discrepancies were resolved through consensus. The instrument enabled assessment of whether case-note recorded symptoms of delirium (which did not have to be identified as 'delirium' symptoms by the recording clinician) could be linked to actions taken (consistent or not with guidelines) during the person's admission. We extracted demographic data, converting postcodes to Index of Multiple Deprivation (IMD) scores to preserve anonymity²¹ (Table 1). Additional items about the presence or not of actions to support delirium assessment, management and prevention (for example, use of delirium screening tools, risk assessments and individualised delirium management care plans (Supplemental 1)) were included. Based on pilot work in a hospice of comparable size, a sample size of 50 patient records per hospice was sufficient to answer feasibility questions about data quality and for capture of care planning. The time required to extract data was recorded.

Implementation strategy (study intervention)

Co-designed development (CLECC-Pal) of the original CLECC strategy was used for 12-weeks at each hospice. CLECC-Pal aimed to create a secure learning environment that fosters new ways of working. Components are defined in the protocol,¹⁷ but in summary included a study day (covering guideline-adherent delirium care training and CLECC components), mid-shift cluster discussion (ward-based delirium-focussed review), peer observation of practice (one-on-one clinical observation with feedback), reflective discussion (group reflection and learning facilitated by a clinical lead) and action learning sets (group action plan development to address identified problems). Clinical leads identified and invited staff members involved in the care of delirious patients to the study day aiming to achieve representation from a diverse range of roles. At the end of the study day an optional anonymous paper feedback form was distributed.

Staff

Data were collected about fidelity of *CLECC-Pal* use and levels of staff engagement through a weekly 'rapid report' by the clinical lead in each hospice throughout the implementation period. Data to be collected included the number of staff involved in each *CLECC-Pal* component, reasons for staff non-engagement/drop-out and modifications made in the use of *CLECC-Pal*.

Costs

Number of hours spent by members of staff in *CLECC-Pal* activities were collected to assess the feasibility of collecting data about the costs of using *CLECC-Pal*.

Analysis

Data are presented using descriptive statistics. Mean (SD) is reported for continuous data and raw count (number, percentage) for nominal data. Calculation of the variation around baseline proportion of delirium days/admission

	Hospice 1		Hospice 2		Hospice 3	Overall	
	Pre	e Post	Pre	Post	Pre	Post	<i>n</i> = 300
	<i>n</i> = 50						
Age (years)							
Mean	70	73	89.5	67	75	72	74
SD ^a	14.4	11.6	2.1	13.7	12.1	15.5	11.6
Range	59	50	63	53	49	71	58
Gender (%)							
Female	58	58	50	52	52	62	55
Male	42	42	50	48	48	38	45
Ethnicity (%)							
White British	100	100	78	86	100	98	94
White Other	0	0	20	2	0	0	4
Other	0	0	2	4	0	2	1
Not stated	0	0	0	8	0	0	1
Diagnosis (%)							
Cancer	72	82	90	78	88	78	81
Non-Cancer	28	18	10	22	12	22	19
IMD ^x score (%)							
First quintile	24	20	48	48	16	4	27
Second quintile	14	12	32	24	14	18	19
Third quintile	24	20	8	12	42	36	24
Fourth quintile	18	20	2	10	16	16	13.5
Fifth quintile	20	24	2	6	12	26	14.5
Not stated	0	4	8	0	0	0	2

Table 1. Patient demographics.

^aStandard deviation ^xIndex of Multiple Deprivation (1 least deprived-5 most deprived)²¹.

informs the sample size and number of hospices needed for the subsequent national study.

International relevance

An expert advisory group of senior (clinical) academics (Australia, Canada) met online five times during the study to provide advice and link the study to international developments in delirium management and prevention trials.

Ethical and regulatory approval

Health Research Authority Research Ethics Committee Wales REC7 (Ref. 21/WA/0180, 28/05/2021) and Health Research Authority Confidentiality Advisory Group (Ref. 21/CAG/0071, 14/06/2021; see above).

The study is reported in accordance with the Consolidated Standards of Reporting Trials (CONSORT) extension statement²² and is registered (ISRCTN55416525).

Results

Clinical record data extraction

Patient data. During June 2021 to December 2022, patient data extraction tool was 100% completed for 50 in-patient episodes before/after implementation in each

of three hospices (300 in-patient episodes; 55% female; mean age 74 years, range 24–96 years). A true consecutive sample was achieved; no patients or their representatives elected to opt-out. Most patients were older, white British, cancer patients. Socio-economic status varied; hospice two had more patients residing in the first IMD quintile indicating least deprived (Table 1). Clinical and non-clinical researcher agreement was unanimous (100%) for the 10% calibration data extraction. Out of 300 records 70 (23%) required discussion with the clinical researcher (CJ).

Delirium prevalence at different timepoints. Pre-implementation, overall delirium prevalence on admission for in-patients was 35%, post-implementation was 28%. Clinical records indicated delirium in around two-thirds of patients during their in-patient stay. Of those that experienced delirium during their in-patient stay, the proportion of in-patient days with delirium, that is, individual patient number of delirium days divided by their total number of in-patient stay (days), was on average 69% pre- and 63% post-intervention (6% absolute reduction; Table 2).

Delivery of guideline-adherent delirium care. There was evidence of improved guideline-adherence following *CLECC-Pal* (Table 2) Changes were observed for clinician-documented

Table 2. Before and after measures of delirium outcomes and managem
--

	Hospice 1		Hospice 2		Hospice 3		Overall	
	Pre	Post	Pre	Post	Pre	Post	Pre	Post
	<i>n</i> = 50	<i>n</i> = 50	<i>n</i> = 50	n = 50	<i>n</i> = 50	<i>n</i> = 50	<i>n</i> = 150	<i>n</i> = 150
On Admission								
Clinical record evidence of delirium <i>n</i> (%)	13 (26)	13 (26)	22(44)	16 (32)	18 (36)	13 (26)	53 (35)	42 (28)
Screening n (%)	0 (0)	25 (50)	0 (0)	17 (34)	11 (22)	11 (22)	11 (7)	53 (35)
Risk assessment carried out n (%)	0 (0)	0 (0)	0 (0)	24 (48)	0 (0)	0 (0)	0 (0)	24 (16)
During in-patient stay								
Clinical record evidence of delirium (%)	29 (58)	33 (66)	33 (66)	31 (62)	31 (62)	34 (68)	93 (62)	98 (65)
Clinician-documented diagnosis of delirium n (%)	0 (0)	13 (26)	8 (16)	11 (22)	14 (28)	18 (36)	22 (15)	42 (28)
Delirium care plan documented <i>n</i> (%)	0 (0)	0 (0)	8 (16)	3 (6)	2 (4)	5 (10)	10 (7)	8 (5)
Use of Richmond Agitation-Sedation scale (%)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
Medication reviews (count)	2/29	7/33	12/33	4/31	13/31	18/32	27/93	29/96
Harmful/distressing behaviour to self or others (count)	4/29	4/33	4/33	5/31	1/31	1/32	9/93	10/96
Sedative administered during delirium (count)	29/29	31/33	29/33	28/31	28/31	31/32	86/93	90/96
Delirium days								
Patients with a delirium episode: Individual level proportion of delirium days (mean % and (SD), absolute values)	71 (33.8)	65 (32.5)	68 (38.5)	62 (34.1)	67 (29.3)	63 (33.8)	69 (33.9)	63 (33.1)

Table 3. Researcher time required to collect data.

	Paper records	Hybrid records	Electronic records	Overall mean
Mean (per record; minutes)	35	31	26	31
Total time (100 records; hours)	58	52	43	51

diagnosis of delirium (all hospices), delirium screening (two hospices) and risk assessment (one hospice). Overall, administration of sedatives was common (>90%) despite minimal evidence of harmful patient-behaviour (<16%).

Time to complete data collection. One hospice had fully paper records, one had electronic doctor records but nurse paper records, and the third fully electronic. Electronic records were accessible remotely. Time taken for data extraction (Supplemental 2) improved with researcher familiarity with clinical records. Overall, on average 31 minutes (range 3–150) per record.

Total time to data extract 100 records allows estimation of resource needed for a future definitive study (Table 3). Of note, estimate does not include researcher travel, or time spent at sites not directly data extracting.

CLECC-Pal participation

Staff (participation in CLECC-Pal components)

Study day. The intention was to deliver in-person study days. However, hybrid in-person/online delivery was

necessary at one hospice due to COVID in the research team (GJ). The hospice clinical lead distributed study materials and facilitated online access. Co-chief investigator (MP) attended in person to co-facilitate the afternoon session. Clinical leads at each hospice invited staff members representing diverse roles. Over half of those invited attended (Table 4).

Study day format changes based on feedback. In response to feedback from the first study day, subsequent study days' agenda was altered so that delirium education was the morning session and the afternoon session focussed on the *CLECC-Pal* implementation strategy and the individual components.

At the end of the study day an optional paper feedback form was distributed. Across the three hospices we received 23/24 completed feedback forms (one attendee left early). The form consisted of several open text questions relating to study day content and a free text box for any additional comments. Forms were not formally analysed, instead they were used as a temperature check for acceptability of study day content and format. Feedback about the day was positive, with most attendees finding presentations useful. From free text comments and feedback from clinical leads, meeting in-person, spaces

	Staff invited	Staff attended	Reasons for not attending	Attendee's job role	9
Hospice 1	15	9	Staff absences due to Covid-19	Doctor	<i>n</i> = 2
				Nurse	<i>n</i> = 3
				HCA	<i>n</i> = 2
				Not stated	<i>n</i> = 2
Hospice 2	12	7	Staff shortages	ACP	<i>n</i> = 1
				Nurse	<i>n</i> = 1
				ОТ	<i>n</i> = 2
				Social worker	<i>n</i> = 2
				Not stated	<i>n</i> = 2
Hospice 3	9	8	Staff absences due to summer holidays	Consultant	<i>n</i> = 1
				Doctor	<i>n</i> = 1
				Nurse	<i>n</i> = 2
				Social worker	<i>n</i> = 1
				Physiotherapist	<i>n</i> = 1
				Non-clinical	<i>n</i> = 2

Table 4. Study day attendance.

for discussion, delirium presentations and *CLECC-Pal* activities/planning were particularly valued. Following codesign workshop feedback, we made study day presentations available online prior to the day (5/23 respondents accessed in advance).

Suggestions to optimise study day format for the future included: splitting the day into two separate sessions to achieve maximum attendance; further clarification and case examples of *CLECC-Pal* in practice; forming an initial plan and recruiting 'champions' at the study day.

Fidelity to other CLECC-Pal components. Rather than a formal mid-shift cluster discussion set up specifically for delirium care, all hospices adapted an existing meeting to include delirium discussion, such as handovers and/or safety huddle meetings. Reflective discussions had been used previously in all hospices prior to the pandemic, although not to discuss delirium. All recognised the value and planned to reinstate this component.

Action learning sets (ALS) and peer observation of practice (POP) were the least used components. Hospices found the purpose and value of ALS confusing. Opinions were divided on the value of POP with partial use reported in one hospice only. This hospice chose to use POP to help implement delirium screening tool use on admission. Although at that time POP was solely used by the doctors, they planned to roll it out to nurses. The other hospices initially viewed POP as a negative practice, and, although perceptions changed at the study day seeing the potential value, it was not used. Hospice one created a comprehensive sustainability plan during the implementation period, incorporating it into their existing audit plan. The other hospices did not devise sustainability plans due to focussing on other aspects of CLECC-Pal (Table 5).

CLECC-Pal participation costs

Although we received weekly feedback from 2/3 hospices (fortnightly at hospice three), details were insufficient to calculate costs. In consultation with the hospice leads, we estimated time and costs (mean of each band) for staff to engage in each *CLECC-Pal* component (Table 6).

Informing future definitive study design

Sample size

Based on the feasibility study data, we propose a cluster RCT as the optimal study design for a definitive study to test effectiveness of the *CLECC-Pal* implementation strategy in reducing proportion of delirium days (primary outcome). This definitive study will require a cluster of 30 patients with a delirium episode from each of 20 hospices (size of cluster = 30; number of hospice clusters for randomisation = 20) to provide 92.3% power (0.05 significance level; intraclass correlation coefficient of 0.03 in view of the clinical rather than process outcome)²³ to detect a 12% reduction of delirium days per episode of delirium (effect size 0.4). Based on delirium episodes in this feasibility study, a minimum of 50 consecutive patient records would be required (in each site, at each time-point) to identify each sample of 30 delirium episodes.

Key components of CLECC-Pal

Feedback from hospices indicated a study day delivered flexibly (starting with delirium education), mid-shift discussions, reflective discussions, delirium champions and sustainability plans were the most implementable components. Peer observation of practice may be useful if staff concerns are addressed prior to introduction.

	Study Day	Mid-shift cluster discussion	Peer observation of practice	Reflective discussion	Action learning sets	Sustainability plan
Hospice 1	✓	£	√*	✓	Х	✓
Hospice 2	\checkmark	7	Х	Х	Х	Х
Hospice 3	\checkmark	×	Х	√*	Х	√*

Table 5. Hospice use of CLECC-Pal components.

 \checkmark used no change $\stackrel{>}{\succ}$ used modified X Did not use *Partial.

Table 6. CLECC-Pal time and cost estimates.

CLECC-Pal components

Study Day (Representation from each band) 1 day or 2 half days (6 h)		Mid-shift cluster discussion (Representation from each band) 5 min (daily)		Peer observation of practice (Rotation of bands) 1.5 h (monthly)		Reflective discussion (Representation from each band) 4 h (monthly)		Action Learning Sets (Rotation of bands) 4 h (monthly)											
										Band 1/2	£76.98	Band 1/2	£1.07	Band 1/2	£19.25	Band 1/2	£51.32	Band 1/2	£51.32
										Band 3	£86.28	Band 3	£1.20	Band 3	£21.57	Band 3	£57.52	Band 3	£57.52
Band 4	£100.38	Band 4	£1.39	Band 4	£25.01	Band 4	£66.92	Band 4	£ 66.92										
Band 5	£115.56	Band 5	£1.61	Band 5	£28.89	Band 5	£77.04	Band 5	£77.04										
Band 6	£137.16	Band 6	£1.91	Band 6	£34.29	Band 6	£91.44	Band 6	£91.44										
Band 7	£166.38	Band 7	£2.31	Band 7	£41.60	Band 7	£110.92	Band 7	£110.92										
Doctor	£237.06	Doctor	£3.29	Doctor	£59.27	Doctor	£158.04	Doctor	£158.04										
Consultant	£318.48	Consultant	£4.42	Consultant	£79.62	Consultant	£212.32	Consultant	£212.32										
£1238.28		£17.20		£103.17 *		£825.52		£550.35*											

*Mean of all bands.

Key requirements for CLECC-Pal implementation

Based on clinical lead feedback and critical reflection by the study team, hospices *starting* implementation should consider:

- How the 4AT tool will be integrated into clinical records.
- Who has sufficient capacity, authority and motivation to lead each of the *CLECC*-Pal components.
- How to ensure hospice managers are committed to supporting ways, such as CLECC-Pal, to optimise guideline-adherent delirium care.

Based on clinical lead feedback, critical reflection by the study team and the co-design workshops, maintenance of hospice staff engagement in a novel intervention such as *CLECC*-Pal requires:

- Regular and personable contact between researchers and hospice leads.
- Easily accessible study update materials, such as a bi-monthly newsletter. Other strategies suggested

by hospice staff to increase study visibility include: computer screensavers or bite-size educational materials (e.g. 'delirium point of the day').

This study was conducted in the context of prior co-design workshops with participating hospices to develop *CLECC* -Pal which fostered engagement. In a definitive study, this will not be the case, and alternative ways to get initial 'buy-in' should be considered.

Discussion

A definitive study evaluating the effectiveness of an implementation strategy to facilitate delirium guideline-adherent care to reduce the proportion of delirium days per hospice admission is feasible. The opt-out approach to consent was acceptable (no opt-outs) and allowed a truly consecutive sample including those with reduced mental capacity – that is – those most likely to benefit from optimal delirium care, but most likely to be under-represented in study populations. Despite only modest improvements in documented guideline-adherent delirium care, a signal of patient benefit was seen supporting the need for a definitive trial to confirm or refute these findings. The acceptability and benefits of opt-out instead of seeking patient consent to access patient records and collect delirium related data has been reported previously.^{24,25} Standard informed consent to participate, even with consultee or proxy provision for people with reduced mental capacity, runs the risk of an unrepresentative sample,²⁶ particularly of those living in deprived areas, with reduced mental capacity and/or from minoritised ethnic communities.

Using the clinical record data extraction tool, we were able to gain a useful clinical outcome (proportion of delirium days) from all patient records efficiently. Like others, we found frequency of keywords were higher in nursing notes than doctor's notes.²⁷ Like others,²⁸ delirium awareness was low in our study; the word 'delirium' appeared rarely in baseline patient records. Gold standard for delirium diagnosis is clinical interview, but this would be a significant additional task for participating hospice clinicians and unlikely to happen consistently and would attract additional costs. Whilst other studies have used screening tools administered by participating clinicians, we did not use this approach due to concerns about reporting bias and missing data.²⁹ Funding sufficient trained researcher time to conduct patient assessments to diagnose delirium would be prohibitively expensive in a large, multisite trial, burdensome for patients and difficult to justify a waiver of opt-in consent. Research time needed for data extraction was documented, which will directly inform the funding request for a definitive trial.

The flexible CLECC-Pal strategy facilitated the ethos of individual ownership, expanding beyond simple transfer of knowledge to enable CLECC-Pal implementation into the existing hospice structure. The general consensus was this approach appeared helpful across participating hospices. Importance of recruiting delirium champions is acknowledged;³⁰ we suggest a delirium team including more than one nurse, allowing for staff changes, and absence. Senior management support was required to facilitate staff engagement with CLECC-Pal. This, and the recognition of the importance of delirium management, is consistent with systematic review findings regarding successful implementation of a delirium intervention.³¹ Practical considerations to incorporate into a future study timeline included allowing for varying internal governance procedures to allow use of tools and delirium care plans. The differences in adherence and impact in the participating hospices reflect contextual differences between the hospices in terms of their 'implementation readiness' and staffing capacity. These contextual differences should be considered in the design and conduct of a definitive trial.

Despite an acknowledged need for a realistic timeframe to fully implement *CLECC-Pal*, it is worth noting that even with a 12-week implementation period in this feasibility study (which was not powered to detect benefit), we observed an absolute 6% reduction in delirium days postimplementation of *CLECC-Pal* for those patients that experienced delirium during their in-patient stay. This reduction in delirium days supports further investigation in a full-scale study.

Study strengths and limitations

This study has a number of strengths. Permission to use opt-out consent allowed recruitment of a truly representative sample. Contribution from members of the public with experience of delirium and hospice settings as service users strengthened our study design and rationale regarding public good that was important for approval of the opt-out approach to data collection. Our delirium data collection methods minimised burden to patients and staff and allowed efficient collection of a clinical outcome measure with sufficient robustness to indicate potential change. The chart-based tool we used was developed in the United States against the Confusion Assessment Method (CAM)³² but has been validated (sensitivity 89%, specificity 75%) for a diagnosis of delirium.²⁰ Chart-based tools for delirium ascertainment have been used successfully to conduct large, multi-site hospital studies.^{33,34} As with our study, this approach also enabled identification of both clinically diagnosed and un-diagnosed delirium from clinical records (57% diagnosed clinically; 42% undiagnosed). Although chartbased methods may underestimate the true presence of delirium compared with a clinical assessment of delirium,35 the agreement of clinical assessment and chartbased diagnoses was high (80%). Our dependence on clinical record documentation of guideline-adherent delirium care could be seen as a limitation. The documented evidence may lead to an underestimate of the good care delivered in practice and may explain in part why we only saw modest improvements in guidelineadherent delirium care. However, this underlines the importance of taking implementation research beyond process outcomes (delirium care) to clinical outcomes (reduction in delirium days); despite only a modest improvement in process, there was a signal of improvement with our clinical outcome.

Purposive inclusion of three diverse hospices allowed demonstration of the applicability of a flexible *CLECC-Pal* strategy in varying hospice settings and cultures. This supports the ability to scale-up to a multi-site hospice trial.

Study limitations included difficulty in collecting accurate cost data. We were able to collect some, but this issue requires further consideration for a future trial. We did not examine potential cost savings from reduction in delirium days; important to address due to other indications that optimal delirium care reduces healthcare costs.²⁸ Although, as a feasibility study, our study was not intended to assess

effectiveness, we do not know if the signal of effect was because of *CLECC-Pal* implementation or the delirium research activity itself, or a chance finding.³⁶ Finally, there was minimal ethnic diversity in the hospice in-patient population despite significant ethnic diversity in the hospice catchment areas of two of the hospices, reflecting a more systemic issue of access to hospice in-patient care by people from minoritised ethnic communities.³⁷

Conclusion

A definitive multi-site trial of effectiveness of *CLECC-Pal* implementation strategy on the clinical outcome of reduced delirium days is feasible. Using a chart-based instrument to retrospectively diagnose delirium is an efficient data collection method, and an opt-out approach to consent access to clinical records appears acceptable to patients and effective in gaining a truly consecutive and representative sample. The signal of clinical benefit supports the need for a definitive trial.

Author contributions

All authors made significant contributions to the paper. MP and MJ led study conceptualisation and design, with contributions from CJ, JB and NS. GJ, MP and MJ wrote the first and subsequent drafts of this manuscript, with comments from the remaining authors. Data extraction and analysis was conducted by GJ with input from CJ, MP and MJ. GJ, MP, MJ and CH contributed to data interpretation. All authors read and approved the final manuscript.

Declaration of conflicting interests

The author(s) declared no potential conflicts of interest with respect to the research, authorship, and/or publication of this article.

Funding

The author(s) disclosed receipt of the following financial support for the research, authorship, and/or publication of this article: This work is supported by Yorkshire Cancer Research (Award reference number HEND405DEL).

Permissions

Creating Learning Environments for Compassionate Care (CLECC) $\hfill \ensuremath{\mathbb{O}}$ 2020 University of Southampton. Used under non-exclusive licence.

ORCID iDs

Gillian Patricia Jackson (D) https://orcid.org/0000-0001-5690-4920

Jason W Boland D https://orcid.org/0000-0001-5272-3057 Imogen Featherstone D https://orcid.org/0000-0002-9042-7600

Mark Pearson (D) https://orcid.org/0000-0001-7628-7421 Miriam J Johnson (D) https://orcid.org/0000-0001-6204-9158

Supplemental material

Supplemental material for this article is available online.

References

- Oh ES, Fong TG, Hshieh TT, et al. Delirium in older persons: advances in diagnosis and treatment. JAMA. 2017;318(12):1161–1174.
- Thom RP, Levy-Carrick NC, Bui M, et al. Delirium. Am J Psychiatry 2019; 176(10): 785–793.
- Watt CL, Momoli F, Ansari MT, et al. The incidence and prevalence of delirium across palliative care settings: a systematic review. *Palliat Med* 2019; 33: 865–877.
- NICE. Delirium: prevention, diagnosis and management -Tools and resources 2023, https://www.nice.org.uk/guidance/cg103/resources (accessed 02 March 2024).
- Scottish Intercollegiate Guidelines Network. *Risk reduction* and management of delirium: A national clinical guideline. Edinburgh: NHS Scotland, 2019.
- Australian Commission on Safety and Quality in Health Care. *Delirium Clinical Care Standard*. Sydney: ACSQHC, 2016.
- Hosie A, Agar M, Caplan GA, et al. Clinicians' delirium treatment practice, practice change, and influences: A national online survey. *Palliat Med* 2021; 35(8): 1553–1563.
- Finucane AM, Jones L, Leurent B, et al. (2020). Drug therapy for delirium in terminally ill adults. *Cochrane Database Syst Rev* 1: CD0047.
- Nikooie R, Neufeld KJ, Oh ES, et al. Antipsychotics for treating Delirium in hospitalized adults. *Ann Intern Med* 2019; 171: 485–495.
- Featherstone I, Hosie A, Siddiqi N, et al. The experience of delirium in palliative care settings for patients, family, clinicians and volunteers: a qualitative systematic review and thematic synthesis. *Palliat Med* 2021;35(6): 988–1004.
- Brajtman S, Higuchi K and McPherson C. Caring for patients with terminal delirium: palliative care unit and home care nurses' experiences. *Int J Palliat Nurs* 2006; 12(4): 150–156.
- Hosie A, Lobb E, Agar M, et al. Identifying the barriers and enablers to palliative care nurses' recognition and assessment of delirium symptoms: a qualitative study. *J Pain Symptom Manage* 2014; 48(5): 815–830.
- Arnold E, Finucane AM, Spiller JA, et al. 55 Validation of the 4AT for delirium detection in patients receiving palliative care in a hospice inpatient setting. *BMJ Support Palliat Care* 2023; 13(Suppl. 1): A23.
- Boland JW, Kabir M, Bush SH, et al. Delirium management by palliative medicine specialists: a survey from the association for palliative medicine of Great Britain and Ireland. *BMJ Support Palliat Care* 2022; 12(1): 73–80.
- Green A, Hosie A, Phillips JL, et al. Stakeholder perspectives of a pilot multicomponent delirium prevention intervention for adult patients with advanced cancer in palliative care units: a behaviour change theory-based qualitative study. *Palliat Med* 2022; 36(8): 1273–1284.
- Hosie A, Phillips J, Lam L, et al. A multicomponent nonpharmacological intervention to prevent delirium for hospitalized people with advanced cancer: a Phase II cluster

randomized waitlist controlled trial (The PRESERVE Pilot Study). *J Palliat Med* 2020; 23(10): 1314–1322.

- Pearson M, Jackson G, Jackson C, et al. Improving the Detection, Assessment, Management and Prevention of Delirium in Hospices (the DAMPen-D study): protocol for a co-design and feasibility study of a flexible and scalable implementation strategy to deliver guideline-adherent delirium care. *BMJ Open* 2022; 12(7): e060450.
- Bridges J, Pickering RM, Barker H, et al. Implementing the Creating Learning Environments for Compassionate Care (CLECC) programme in acute hospital settings: a pilot RCT and feasibility study. *Health Serv Deliv Res* 2018; 6(33): 1–66.
- Bryans A, Siddiqi N, Burry L, et al. A core outcome set for interventions to prevent and/or treat delirium in palliative care. J Pain Symptom Manage 2023; 66(4): 293–300.e8.
- Inouye SK, Leo-Summers L, et al. A chart-based method for identification of delirium: validation compared with interviewer ratings using the Confusion Assessment Method. J Am Geriatr Soc 2005; 53: 312–318.
- Oxford Population Health NPEU. IMD Tool 2013. https:// tools.npeu.ox.ac.uk/imd/ (accessed 02 March 2024).
- Eldridge SM, Chan CL, Campbell MJ, et al. CONSORT 2010 statement: extension to randomised pilot and feasibility trials. *BMJ* 2016; 355: i5239.
- Campbell MK, Fayers PM and Grimshaw JM. Determinants of the intracluster correlation coefficient in cluster randomized trials: the case of implementation research. *Clin Trials* 2005; 2(2): 99–107.
- Boulos D, Morand E, Foo M, et al. Acceptability of opt-out consent in a hospital patient population. *Intern Med J* 2018; 48(1): 84–87.
- Vellinga A, Cormican M, Hanahoe B, et al. Opt-out as an acceptable method of obtaining consent in medical research: a short report. *BMC Med Res Methodol* 2011; 11(1): 40.
- Shepherd V. Advances and challenges in conducting ethical trials involving populations lacking capacity to consent: a decade in review. *Contemp Clin Trials* 2020; 95: 106054.

- Puelle MR, Kosar CM, Xu G, et al. The language of delirium: keywords for identifying delirium from medical records. J Gerontolog Nurs 2015; 41(8): 34–42.
- Morandi A, Pozzi C, Milisen K, et al. An interdisciplinary statement of scientific societies for the advancement of delirium care across Europe (EDA, EANS, EUGMS, COTEC, IPTOP/WCPT). BMC Geriatr 2019; 19(1): 253.
- 29. Lee JS, Tong T, Chignell M, et al. Prevalence, management and outcomes of unrecognized delirium in a National Sample of 1,493 older emergency department patients: how many were sent home and what happened to them? *Age and Ageing* 2022; 51(2): afab214.
- Bush SH, Skinner E, Lawlor PG, et al. Adaptation, implementation, and mixed methods evaluation of an interprofessional modular clinical practice guideline for delirium management on an inpatient palliative care unit. BMC Palliat Care 2022; 21(1): 128.
- Yanamadala M, Wieland D and Heflin MT. Educational interventions to improve recognition of delirium: a systematic review. J Am Geriatr Soc 2013; 61(11): 1983–1393.
- Inouye SK, van Dyck CH, Alessi CA, et al. Clarifying confusion: the confusion assessment method. *Ann Intern Med* 1990; 113(12): 941–948.
- Kuhn E, Du X, McGrath K, et al. Validation of a consensus method for identifying delirium from hospital records. *PLoS ONE* 2014; 9(11): e111823.
- 34. Welch C. Retrospective delirium ascertainment from case notes: a retrospective cohort study. *BMJ Open* 2021; 11: e042440.
- 35. Saczynski JS, Kosar CM, Xu G, et al. A tale of two methods: chart and interview methods for identifying delirium. *J Am Geriatr Soc* 2014; 62(3): 518–524.
- Welch C and Jackson TA. Can delirium research activity impact on routine delirium recognition? A prospective cohort study. *BMJ Open* 2018; 8: e023386.
- Tobin J, Rogers A, Winterburn I, et al. Hospice care access inequalities: a systematic review and narrative synthesis. BMJ Support Palliat Care 2022; 12: 142–151.