



## Article (refereed)

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[nora@ceh.ac.uk](mailto:nora@ceh.ac.uk)

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## Tolerance traits and the stability of mutualism

**Tom H. Oliver<sup>1</sup>, Simon R. Leather<sup>2</sup>, James M. Cook<sup>3</sup>**

<sup>1</sup> *Biological Records Centre, Centre for Ecology and Hydrology, Crowmarsh Gifford, Wallingford, Oxfordshire, UK. OX10 8BB. [toliver@ceh.ac.uk](mailto:toliver@ceh.ac.uk). Fax: 01491 692424*

<sup>2</sup> *Division of Biology, Imperial College London, Silwood Park Campus, Ascot Berkshire, UK.*

<sup>3</sup> *School of Biological Sciences, University of Reading, Reading, Berkshire, UK.*

1 **Abstract**

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4 Identifying factors which allow the evolution and persistence of cooperative  
5 interactions between species is a fundamental issue in evolutionary ecology. Various  
6 hypotheses have been suggested which generally focus on mechanisms that allow  
7 cooperative genotypes in different species to maintain interactions over space and  
8 time. Here, we emphasise the fact that even within mutualisms (interactions with net  
9 positive fitness effects for both partners), there may still be inherent costs, such as the  
10 occasional predation by ants upon aphids. Individuals engaged in mutualisms benefit  
11 from minimising these costs as long as it is not at the expense of breaking the  
12 interspecific interaction, which offers a net positive benefit. The most common and  
13 obvious defence traits to minimise interspecific interaction costs are resistance traits,  
14 which act to reduce encounter rate between two organisms. Tolerance traits, in  
15 contrast, minimise fitness costs to the actor, but without reducing encounter rate.  
16 Given that, by definition, it is beneficial to remain in mutualistic interactions, the only  
17 viable traits to minimise costs are tolerance-based ‘defence’ strategies. Thus, we  
18 propose that tolerance traits are an important factor promoting stability in mutualisms.  
19 Furthermore, because resistance traits tend to propagate coevolutionary arms races  
20 between antagonists, whilst tolerance traits do not, we also suggest that tolerance-  
21 based defence strategies may be important in facilitating the transition from  
22 antagonistic interactions into mutualisms. For example, the mutualism between ants  
23 and aphids has been suggested to have evolved from parasitism. We describe how  
24 phenotypic plasticity in honeydew production may be a tolerance trait that has  
25 prevented escalation into an antagonistic arms race and instead led to mutualistic  
26 coevolution.

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1 **Introduction**

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3 Mutualisms are best conceptualised as reciprocally exploitative relationships  
4 (Thompson 1982, Janzen 1985, Bronstein 1994, Herre, Knowlton and Mueller 1999)  
5 and, rather than viewing mutualism and antagonism as separate fields of study, much  
6 can be gained from drawing parallels between the two and identifying fundamental  
7 coevolutionary processes that govern both types of interaction. Although mutualisms  
8 are defined as net positive interactions for both partners, they often comprise both  
9 positive and negative interaction components (van Baalen and Jansen 2001, Bruno,  
10 Stachowicz and Bertness 2003). Organisms benefit from maximising positive  
11 components towards themselves, even if this is at the expense of costs to the partner.  
12 Thus conflict often occurs within mutualisms, where cheats arise and try to obtain  
13 benefits from a partner, yet offer nothing in return, thereby making the interactions  
14 unstable (the problem of the successful 'defect' strategy in the Prisoner's Dilemma  
15 game) (Axelrod and Hamilton 1981). These cheats are less apparent in pure 'by-  
16 product mutualisms' *sensu* Connor (1995), where partners simply trade unwanted  
17 waste products or cheap services (e.g. Matsuda and Shimada 1993); but cheats are  
18 most problematic in 'investment mutualisms' where partners pay a cost for the  
19 interaction, and this cost can be renegeed upon by cheats (e.g. Yu and Pierce 1998).

20 In this essay, we present an additional hypothesis for the formation and stability of  
21 mutualisms based on the type of defence trait used by species to cope with the costs of  
22 the interaction. We propose that tolerance traits, rather than resistance traits, facilitate  
23 the formation of proto-mutualistic interactions. Futhermore, tolerance traits promote  
24 stability in these interactions, thereby paving the way for further mutualistic  
25 coevolution. Interactions between ants and mutualistic aphids may be an example of  
26 how tolerance traits have been important in the development and maintenance of  
27 stability in mutualisms.

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1 **Definitions**

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3 The distinction between tolerance and resistance traits was first recognised in plant-  
4 herbivore interactions (Painter 1958, Rausher and Simms 1989, Fineblum and  
5 Rausher 1995, Strauss and Agrawal 1999). To cope with herbivory, resistance traits  
6 (e.g. thorns, trichomes, leaf tannins) minimise the damage a plant experiences  
7 (Rausher and Simms 1989) while tolerance traits (e.g. plant compensatory growth in  
8 response to herbivory) reduce the fitness consequences of any damage caused (Painter  
9 1958). More specifically, tolerance has been defined as the slope of a regression of  
10 fitness on damage for a group of related individuals (Mauricio, Rausher and Burdick  
11 1997, Strauss and Agrawal 1999). In this context, resistance would be the ability to  
12 reduce damage and shift any given interaction towards the y-intercept (zero damage).  
13 Rather than being solely restricted to plant- herbivore interactions, however,  
14 resistance and tolerance traits are also apparent in other antagonistic relationships,  
15 such as interactions between hosts and parasites (Roy and Kirchner 2000, Koskela,  
16 Puustinen, Salonen and Mutikainen 2002, Miller, White and Boots 2006, Råberg, Sim  
17 and Read 2007).

18 Whilst damage to plants by herbivores can be reasonably assessed by measuring  
19 tissue loss, however, the damage caused to hosts by parasites (i.e. internal disruption  
20 of vital host processes) is less easy to measure directly. Surrogates for damage, such  
21 as parasite burden, can be used, but there is no guarantee that parasite load is directly  
22 proportional to the damage done by them. The only way to accurately measure  
23 damage to hosts is with recourse to host fitness loss. However, defining damage  
24 through fitness loss and then defining tolerance as the slope of damage on fitness is  
25 clearly not sensible. Roy and Kirchner (2000) instead define resistance in host-  
26 parasite interactions as traits that prevent infection or limit its extent, while tolerance  
27 traits do not reduce or eliminate infection but instead offset or reduce its fitness  
28 consequences. This definition of tolerance focuses on the reduction or elimination of  
29 the antagonist, rather than on ‘damage’ to the host. Indeed, by Roy and Kirchner’s  
30 (2000) definition of tolerance, it is conceivable that damage to hosts could be reduced  
31 (the definition of a resistance trait in plants), yet the trait would still be classified as  
32 tolerance as long as infection levels by parasites were not reduced. Roy and  
33 Kirchner’s (2000) definition is also very specific to host- parasite interactions,  
34 however, and cannot be applied to plants and herbivores. We propose more general

1 definitions of resistance and tolerance, which encompass all antagonistic interactions  
2 (see Box 1). In general, resistance traits limit fitness loss to an actor through reducing  
3 encounters with the antagonist. Tolerance traits limit fitness loss to an actor without  
4 reducing encounters with the antagonist.

### 6 **Box 1**

#### 8 RESISTANCE

##### 9 **Resistance traits limit fitness loss by reducing encounters with an antagonist.**

10 This is achieved in one of four ways. The first three mechanisms are often regarded as  
11 ‘qualitative resistance’, whilst the last as ‘quantitative resistance’:

12 **Evasion-** traits that move the organism away from its antagonist (e.g. good hearing,  
13 smell, vision and cooperative alarm behaviours to detect predators, along with  
14 morphological and behavioural adaptations to escape them).

15 **Deterrence-** traits that force the antagonist to move away from the actor (e.g. the  
16 odorous secretions of skunks; toxic secondary chemicals, thorns and trichomes in  
17 plants).

18 **Exclusion-** traits that simply maintain an impermeable barrier between actor and  
19 antagonist (e.g intricate floral structures preventing nectar thieves; narrow ostioles of  
20 figs preventing seed parasites).

21 **Elimination/ antibiosis-** traits that destroy or harm the antagonist by limiting or  
22 reducing its growth rate, thereby reducing encounter between actor and antagonist.  
23 (e.g. lymphocyte cells in the immune system that target pathogenic bacteria; plant  
24 secondary chemicals which adversely affect insect herbivores<sup>\*</sup>).

#### 26 TOLERANCE

##### 27 **Tolerance traits minimise fitness loss to the actor but without reducing 28 encounter rate.**

29 Several different categories of tolerance can be identified:

30 **Compensation-** A given level of herbivory causes less fitness loss to plants because  
31 of efficient tissue regrowth.

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\* Natural selection or learning may convert antibiosis traits into deterrence if the insect begins to avoid the plant (antixenosis).

1 **Bribes-** Attacks from antagonists are reduced through the host/ prey offering  
2 alternative goods or services (e.g. production of high quality honeydew by aphids to  
3 divert ant predation).

4 **Antidotes-** Antagonists may cause incidental damage to hosts that is not adaptive (i.e.  
5 the damage is not correlated with increased fitness of the antagonist). In this case,  
6 hosts can evolve 'antidote' traits that reduce consequences of damage without  
7 necessarily reducing antagonist fitness (e.g antibody-mediated neutralisation of toxins  
8 in mammals).

### 10 **Tolerance traits increase the probability of transition into mutualism**

11  
12 We suggest that the type of defence strategy used by an actor may affect the  
13 probability of antagonistic interactions switching to mutualism. Resistance and  
14 tolerance traits have different effects on the encounter rate between actors and  
15 antagonists, and this will result in different implications for the fitness of antagonist  
16 individuals (Roy and Kirchner 2000, Tiffin 2000, Miller and Boots 2005). Reduced  
17 encounter rates, achieved through resistance traits, make actors less available for  
18 antagonists, therefore antagonist fitness is often reduced (Strauss and Agrawal 1999).  
19 This leads to increased selection pressure on antagonists to locate and encounter  
20 actors and may also increase virulence. Thus, resistance traits can lead to  
21 coevolutionary arms races (Clayton, Lee, Tompkins and Brodie 1999, Strauss and  
22 Agrawal 1999, Juenger and Lennartsson 2000, Rausher 2001).

23 Tolerance traits, in contrast, do not reduce the encounter rate between actor and  
24 antagonist. Their fitness effects on antagonists are often neutral (Rosenthal and  
25 Kotanen 1994, Strauss and Agrawal 1999, Juenger and Lennartsson 2000, Tiffin  
26 2000), so they do not trigger coevolutionary arms races, which are unlikely to favour  
27 the development of mutualism. Furthermore, sometimes tolerance traits may even  
28 have positive fitness effects on antagonists, increasing encounter rate, and leading to  
29 more stable and persistent interactions (Roy and Kirchner 2000). For example,  
30 herbivores may have increased performance when feeding on higher nutritive value  
31 regrowth tissue (Stinchcombe 2002). Such, increased interaction between two groups  
32 of organisms may increase the chances of a shift towards mutualism. Indeed,  
33 theoretical models predicting the requisite conditions for the evolution of mutualism

1 often identify the frequency of establishment of interactions (encounter rate) between  
2 individuals as an important factor (e.g. Roughgarden 1975, Keeler 1981).

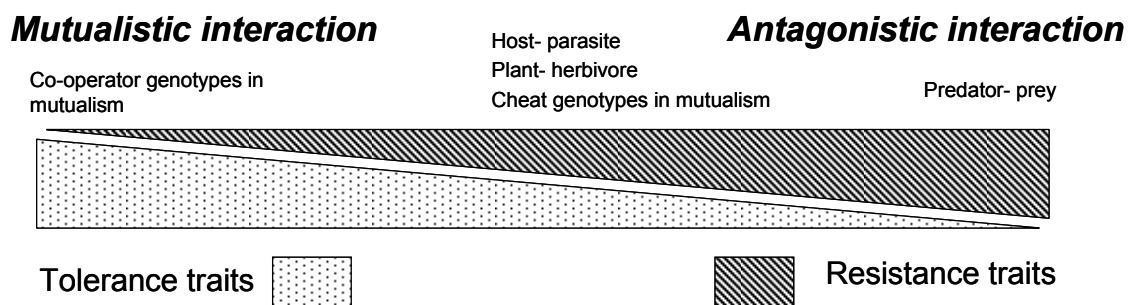
3 If tolerance defence strategies do indeed increase the probability of transition into  
4 mutualism, then it is fitting to ask what factors lead to the adoption of tolerance, rather  
5 than resistance, traits? It should be noted at this point that defence strategies need not  
6 be dichotomous, based solely on tolerance or resistance. Rather these two strategies  
7 form the extremes of a continuum. Actual defence strategies may be mixed, involving  
8 several different tolerance and resistance traits. For example, the human immune  
9 system comprises resistance traits such as oily skin to exclude pathogens and T-killer  
10 cells to destroy invaders, but also tolerance traits in the form of antibody-producing B  
11 cells that neutralise antigens but do not reduce pathogen load. Trees with modular  
12 construction may also evolve a mosaic of shifting resistance-tolerance to enable  
13 different parts of their canopy to endure more or less herbivory in turn (Leather 2000).  
14 Whereabouts a lineage's defence strategy lies on the resistance- tolerance continuum  
15 is likely to determine the chances of an antagonistic relationship de-escalating into a  
16 mutually beneficial one. Further study is warranted in this area, although one possible  
17 factor affecting type of defence strategy could be the allocation cost of mounting  
18 tolerance or resistance traits. The shape of the curve describing the relationship  
19 between resource cost and amount of resistance or tolerance gained is likely to affect  
20 the evolution of these traits. Another factor affecting the type of defence strategy is  
21 the intensity of the cost on the actor imposed by the antagonist (Restif and Koella  
22 2004). Very costly, or virulent, antagonists are more likely to select for resistance  
23 traits. For example, predators that kill their prey exact the maximum possible cost,  
24 and it is hard to tolerate being eaten (Dawkins and Krebs 1979)! Conversely, as costs  
25 from the interaction decrease, then selection can favour more tolerance based defence  
26 traits. Finally, in mutualistic interactions between co-operator genotypes resistance  
27 traits become maladaptive and tolerance traits are the only viable defence strategy.  
28 Thus, as the cost-benefit ratio changes, so does the optimum defence strategy (Fig. 1).

29 We should clarify here that by 'mutualistic interaction' we refer specifically to  
30 reciprocally beneficial interactions between co-operating genotypes. These  
31 interactions form the basis for 'mutualism' between two species. Mutualisms,  
32 however, are often parasitized by cheats that threaten the stability of the positive  
33 interactions between species. We define the interaction between an individual of one  
34 species and a cheating genotype from the second species as an antagonistic



1 interaction, as there are net fitness costs upon the individual of the first species. Thus,  
 2 mutualisms between species contain mainly mutualistic interactions with cooperators  
 3 but also antagonistic interactions with cheats. Much previous theory has concentrated  
 4 on mechanisms by which cooperators of different species maintain coupling through  
 5 time (e.g. partner choice (Nilson 1988, Bull and Rice 1991, Broughton, Jabbouri and  
 6 Perret 2000, Brouat, Garcia, Andary and McKey 2001), and partner fidelity (Bull and  
 7 Rice 1991, Margulis and Fester 1991, Herre 1993, Herre, Knowlton and Mueller  
 8 1999, Bot, Rehner and Boomsma 2001, Thompson 2005)) and by which antagonistic  
 9 interactions with cheats are limited (e.g. host sanctions and punishment (Trivers 1971,  
 10 Axelrod and Hamilton 1981, Pellmyr and Huth 1994, Johnstone and Bshary 2002,  
 11 Hoeksema and Kummel 2003, Kiers, Rousseau, West and Denison 2003, Bshary and  
 12 Grutter 2005, Edwards, Hassall, Sutherland and Yu 2006)). These mechanisms are  
 13 highly important in preventing the breakdown of mutualisms. We suggest, however,  
 14 that in addition to these mechanisms tolerance traits may be crucial in a) the formation  
 15 of new mutualisms and, b) maintenance of stability in existing mutualisms by limiting  
 16 any costs imposed by cooperative genotypes, yet while maintaining a net positive  
 17 interaction. Thus, within a mutualism tolerance traits may be directed towards  
 18 cooperative genotypes, whilst resistance traits are simultaneously directed towards  
 19 cheats.

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22 **Mutualistic interaction** Host- parasite **Antagonistic interaction**  
 23 Plant- herbivore  
 24 Cheat genotypes in mutualism Predator- prey  
 25  
 26 **Tolerance traits** Resistance traits  
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 28 **Fig. 1,** As the total interaction cost for the actor increases (from mutualism through to weak and then  
 29 virulent antagonism), there is increased selection to adopt resistance defence strategies. For predator  
 30 prey interactions, resistance traits are the only option. Weakly antagonistic interactions may result in  
 31 both types of defence trait, while for mutualistic interactions, tolerance traits are the only viable  
 32 defence strategy.

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## 1 **Tolerance traits increase the stability of mutualisms**

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3 Reciprocal positive interactions between species are often transient because there is  
4 no co-adaptation that couples species in space and time. Similarly, interactions  
5 between species may sometimes be mutually beneficial under certain circumstances  
6 yet not under others (e.g. parasitic bacteriophages conferring antibiotic resistance to  
7 bacteria may be beneficial in growth media containing antibiotics (Normark and  
8 Normark 2002)).

9 When mutually beneficial interactions are sufficiently stable (lineages of either  
10 species are repeatedly in contact over adequate evolutionary time), then adaptations  
11 can arise that facilitate the interaction by increasing the frequency, or maintaining the  
12 duration of, interspecific encounters. Such mutualistic coevolution increases mutual  
13 benefits, but also increases reliance on the partner, as adaptations for mutualism often  
14 have allocation costs (Connor 1995), and can reduce the fitness of mutualistic  
15 genotypes in environments where the partner is absent (De Mazancourt, Loreau and  
16 Dieckmann 2005). Mutualistic coevolution is thus a positive feedback process,  
17 increasing stability in the interactions between species. The results are the highly  
18 coevolved interactions that are used as textbook examples of mutualisms between  
19 species, such as the pollination of fig trees by highly adapted agaonid wasps (Janzen  
20 1979, Weiblen 2002, Cook and Rasplus 2003). What factors, however, allow transient  
21 positive interactions to begin this gradual process of coevolution?

22 We propose that the type of defence strategy used by a species may be very  
23 important in increasing the stability of positive interactions. The consideration of  
24 defence strategies for the formation and stability of mutualisms is relevant because  
25 many mutualisms have arisen from previously antagonistic interactions (Thompson  
26 1982, Price 1997, Saikkonen, Faeth, Helander and Sullivan 1998, Jousset, Rasplus  
27 and Kjellberg 2001, Westerbergh 2004). Also, as mentioned earlier, even highly  
28 coevolved mutualistic interactions have inherent costs that can be minimised using  
29 defences. Proximate mutualisms, in which removal of each partner results in a  
30 decreased performance of the other (*sensu* De Mazancourt, Loreau and Dieckmann  
31 2005), can arise from antagonistic interactions through evolved dependence (e.g.  
32 amoeba becoming dependent on parasitic bacteria for their functioning (Jeon 1972)),  
33 or through context dependence, such as in antibiotic resistance-conferring phages and  
34 bacteria (Normark and Normark 2002). When these proximate mutualisms occur,

1 resistance traits become maladaptive, because they reduce encounter rate with the  
2 partner species. Any kind of evasion, deterrence, elimination or exclusion of the  
3 partner will reduce fitness of the actor, because the interaction is mutualistic and  
4 reducing encounter with a mutualist is, by definition, maladaptive. Instead, tolerance  
5 traits will be selected for to cope with any costs inherent in the interaction. Tolerance  
6 traits minimise fitness costs to the actor, but they do so without reducing encounter  
7 rate, and so without sacrificing the overall benefits achieved from the interaction. This  
8 adoption of tolerance traits rather than resistance reduces the ‘pulling apart’ of the  
9 focal species, i.e. it reduces the evolution of traits that create asynchrony in space and  
10 time between the two species. Instead, synchrony is reinforced and the stability of the  
11 mutualistic interaction is promoted. Furthermore, whereas resistance traits reduce the  
12 fitness of the second species, potentially leading to antagonistic coevolutionary arms  
13 races, tolerance traits may have neutral or positive fitness effects.

14 We must stress that this view of the importance of tolerance traits in the stability  
15 of mutualistic interactions is very provisional and would certainly benefit from further  
16 investigation, such as the quantitative models used to test previous mutualism theory  
17 (e.g. see Hoeksema and Bruna 2000 for a review). In the next paragraph, we offer an  
18 example of how tolerance traits may partially explain a well known mutualism.

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## 21 **Ants and aphids- an example of tolerance traits facilitating a mutualism?**

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23 Ants (Hymenoptera: Formicidae) and aphids (Hemiptera: Sternorrhyncha:  
24 Aphidoidea) present an interesting system to consider the emergence of resistance and  
25 tolerance traits. Ants often tend aphids for honeydew, which they use as a fuel for  
26 foraging, but sometimes also prey upon aphids when protein is required by the colony.  
27 Predation is costly, although costs are not as severe as in normal predator- prey  
28 interactions because aphids are clonal organisms. Instead, the loss of individual aphids  
29 is only a partial loss to the aphid colony, which effectively reproduces as one unit.  
30 Aphid colonies benefit through protection from predators, hygienic services, transport  
31 and shelter and the interaction with ants is often described as an overall mutualism  
32 (for reviews see: Way 1963, Delabie 2001, Stadler and Dixon 2005).

33 Ant-tended aphids are often well adapted for the mutualism. Large quantities of  
34 high quality honeydew are produced and retained on the abdomen for ants (Darwin

1 1859, Banks and Nixon 1958, Del-Claro and Oliveira 1993). Conversely, aphids that  
2 are not ant-attended often retain defences such as evasion behaviour or deterrent traits  
3 (Buckley 1987, Suzuki and Ide 2008, Tokunaga and Suzuki 2008). These different  
4 adaptive strategies either increase or decrease encounter rates with ants and it appears  
5 that tolerance and resistance type strategies respectively are being used. This is  
6 explained in more detail below.

7

8 In ant-tended aphids, honeydew quantity (Banks and Nixon 1958, Takeda, Kinomura  
9 and Sakurai 1982, Del-Claro and Oliveira 1993), and quality (Yao, Shibao and  
10 Akimoto 2000, Fischer and Shingleton 2001, Yao and Akimoto 2002), is actively  
11 increased in the presence of ants. Production of low volumes, or low quality  
12 honeydew leads to increased predation by ants, rather than tending (Edinger 1985,  
13 Sakata 1995, Sakata 1999, Fischer, Hoffman and Wolfgang 2001). This conditional  
14 predatory behaviour by ants could be viewed as a form of punishment, which  
15 promotes stability in mutualisms (Pellmyr and Huth 1994, Kiers, Rousseau, West and  
16 Denison 2003, Bshary and Grutter 2005, Edwards, Hassall, Sutherland and Yu 2006).  
17 Punishment behaviour by ants alone, however, is only half the story. Aphids must  
18 respond to such punishment, and they often appear to do so by modifying honeydew  
19 quality to minimise costs of predation.

20 Predation by ants is an important cost of the interaction for aphids (Way 1963,  
21 Offenberg 2001) and, thus, modifying honeydew serves as a means to decrease the  
22 cost of the interaction for an aphid colony. Increased honeydew quality effectively  
23 distracts ants from predating aphids, by increasing their relative value to ants as a  
24 renewable honeydew source rather than as prey items. There are likely to be costs of  
25 modifying honeydew (Fischer and Shingleton 2001, Yao and Akimoto 2001), just as  
26 all defence traits have allocation costs (e.g. Strauss, Rudgers, Lau and Irwin 2002). If  
27 the benefits of distracting ant predation more than offset these costs, however, than  
28 the strategy is feasible. Indeed a number of aphid species appear able to modify  
29 honeydew composition (Fischer and Shingleton 2001). Considering the effect this  
30 modification of honeydew has on the encounter rate between the aphid colony and the  
31 ants, there will clearly not be a *reduction* in encounter rate. Indeed, the recruitment of  
32 ant foragers is positively correlated with the value of a food source (Bonser, Wright,  
33 Bament and Chukwu 1998, Katayama and Suzuki 2003, Mailleux, Deneuborg and  
34 Detrain 2003, Portha, Deneuborg and Detrain 2004), and high quality honeydew-

1 producing aphids attract more ants per aphid (Fischer, Hoffman and Wolfgang 2001,  
2 Fischer, Volkl and Hoffman 2005). Thus, phenotypic plasticity of honeydew  
3 production in aphids is a trait that reduces the overall cost of interacting with ants i.e.  
4 a ‘defence’ trait. Furthermore, the reduced interaction cost is achieved without a  
5 reduction in overall encounter rate. Therefore we can describe it as a tolerance rather  
6 than a resistance trait.

7

8 In contrast to the tolerance defence strategies described above, non ant-tended aphids  
9 may resist encounters with ants by using resistance traits. Such traits are well  
10 documented and include *evasion* behaviour, e.g. dropping from the plant triggered by  
11 alarm pheromones (Roitberg and Myers 1978, Arakaki 1989, Losey and Denno 1998,  
12 Suzuki and Ide 2008) or increased alate production (Kunert, Otto, Röse, Gershenzon  
13 and Weisser 2005, Mondor, Rosenheim and Addicott 2005). Alternatively, aphids  
14 may employ *deterrence* traits, e.g. waxy coverings, hard sclerotized cuticles, cornicle  
15 secretions, aphid toxicity or kicking behaviour (Buckley 1987, Bristow 1991, Dixon  
16 1998).

17 Overall, if ant attendance is not beneficial for aphid species, it is likely that they  
18 will evolve traits to minimise ant attendance. Such traits are resistance traits. In  
19 contrast, aphids which do benefit in some part may be selected for tolerance traits.  
20 After this initial selection for a particular defence strategy, evolutionary trajectories  
21 will split, with divergence reinforced through positive feedback processes; resistance  
22 traits intensify coevolutionary arms races, while tolerance traits facilitate stable  
23 mutualistic coevolution. Ecological factors may determine the initial direction of  
24 splitting (see Stadler and Dixon 2005, for explanations of ant-attendance), yet once an  
25 evolutionary pathway is commenced upon, the type of defence strategy, resistance of  
26 tolerance, will be important in reinforcing the trajectory through positive feedback  
27 processes. As such, tolerance traits such as plasticity in honeydew production may  
28 facilitate the mutualism between ants and aphids. In the absence of tolerance traits,  
29 aphids would be unable to reduce the costs inherent in the interaction without using  
30 resistance. Such resistance would reduce selection for continued mutualistic co-  
31 adaptation, thereby reducing the stability of the interaction.

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## 1 **Conclusion**

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3 To summarise, we have proposed the idea that defence traits may be important in  
4 maintaining stability in mutualistic interactions. Tolerance traits allow the costs  
5 inherent in an interaction to be minimised, whilst still allowing the overall interaction  
6 to be maintained. In contrast, resistance traits act to reduce synchrony in space and  
7 time with a partner lineage. Thus, the type of defence strategy used by a species may  
8 affect the likelihood of transition of an interaction into mutualism, as well as  
9 promoting stability within mutualisms. Phenotypic plasticity of honeydew production  
10 by aphids could be an example of how tolerance traits can facilitate mutualistic  
11 interactions. Many factors, such as aphid physiology and ant nutritional requirements,  
12 determine the initial coevolutionary trajectory of an interaction, but positive feedback  
13 in defence traits can lead to further divergence.

14 Whilst resistance traits promote escalating arms races, tolerance traits may pave  
15 the way for mutualistic coevolution. Indeed, the adoption of tolerance traits may be  
16 one of the primary mechanisms in the formation of persistent cooperative interactions  
17 between species. Differences in tolerance between species have been shown to  
18 influence community structure (Stowe, Marquis, Hochwender and Simms 2000) and  
19 this may be even more so if tolerance traits lead to mutualisms which fundamentally  
20 shape communities (Christian 2001, Stachowicz 2001, Gomulkiewicz, Nuismer and  
21 Thompson 2003, Hay, Parker, Burkepile, Caudill, Wilson, Hallinan and Chequer  
22 2004). We should highlight that this theory is very provisional and would benefit from  
23 further theoretical work investigating the evolution of tolerance; for example, by  
24 considering which factors promote tolerance over resistance strategies. Immediate  
25 candidates are the direct allocation costs of traits and also the cost of interacting with  
26 antagonists, with costly interactions selecting for resistance based strategies. To  
27 summarise, the study of tolerance has previously been restricted to antagonistic  
28 interactions. We suggest that broadening our consideration of tolerance defences to  
29 encompass mutualistic interactions will allow a better understanding of species  
30 interactions.

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