

On the need of an ultramassive black hole in OJ 287

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ABSTRACT

The highly variable blazar OJ 287 is commonly discussed as an example of a binary black hole system. The 130 yr long optical light curve is well explained by a model where the central body is a massive black hole of 18.35×10^9 solar mass that supports a thin accretion disc. The secondary black hole of 0.15×10^9 solar mass impacts the disc twice during its 12 yr orbit, and causes observable flares. Recently, it has been argued that an accretion disc with a typical Active Galactic Nuclei (AGN) accretion rate and above mentioned central body mass should be at least six magnitudes brighter than OJ 287's host galaxy and would therefore be observationally excluded. Based on the observations of OJ 287's radio jet, detailed in Marscher and Jorstad (2011), and up-to-date accretion disc models of Azadi et al. (2022), we show that the *V*-band magnitude of the accretion disc is unlikely to exceed the host galaxy brightness by more than one magnitude, and could well be fainter than the host. This is because accretion power is necessary to launch the jet as well as to create electromagnetic radiation, distributed across many wavelengths, and not concentrated especially on the optical *V*-band. Further, we note that the claimed *V*-band concentration of accretion power leads to serious problems while interpreting observations of other AGN. Therefore, we infer that the mass of the primary black hole and its accretion rate do not need to be smaller than what is determined in the standard model for OJ 287.

Key words: accretion, accretion discs – gravitational waves – BL Lacertae objects: individual: OJ 287 – galaxies: jets – quasars: supermassive black holes.

1 INTRODUCTION

OJ 287 has the longest and best covered optical light curve among all AGN (Active Galactic Nuclei). It has been photographed as a part of other projects since 1888, and for the last 50 yr it is among the most studied extragalactic objects. The number of optical observations in the light curve now exceeds 100 000. The light curve is shown in Fig. 1. A binary black hole (BH) model for OJ 287 was proposed in 1988 (Sillanpää et al. 1988). The model and its subsequent elaborations (Lehto & Valtonen 1996; Valtonen 2007; Dey et al. 2018) have made increasingly accurate predictions about future light curve events, in 1994, 1995, 2005, 2007, 2015, and 2019 which have been subsequently verified (Sillanpää et al. 1996a,b; Valtonen et al. 2006,2008,2016; Laine et al. 2020; Valtonen et al. 2021). The multiwavelength observations at these times as well as the study of the historical light curve as a whole, has produced an increasingly accurate picture of the central engine of OJ 287 (Fig. 1). At the heart of this model is a massive BH that weighs more than 10^{10} solar mass. It is customary to refer such massive BHs as ultramassive BHs, even though they simply represent a continuum distribution which extends well beyond the mass of the BH in OJ 287 (Saglia et al. 2016).

Recently, Komossa et al. (2023; K23 hereafter) claimed that the brightness of the accretion disc in OJ 287 should be at least $V \sim 13.5$ in the *V*-band. Looking at Fig. 1, we obviously do not see such a constant contribution from the accretion disc. Therefore K23 conclude that the standard model has a mass which is at least two orders of magnitude too high, or its accretion rate is similarly two orders of magnitude too high. In the latter case, the disc should not be geometrically thin which in their opinion invalidates the standard model.

K23 base their arguments on calculating the total accretion power of OJ 287 and channelling a major part of it to the *V*-band. They assume (1) that 100 per cent of the accretion power appears as accretion disc radiation, (2) that 1/9 of the disc radiation goes to the optical wavebands (so called bolometric correction, Kaspi et al. 2000), and (3) that 100 per cent of the optical radiation is concentrated in the *V*-band. In this way, they calculate the total emission $L_V \sim 2 \times 10^{46}$ ergs s⁻¹. Then they convert this emission rate to the *V*-band magnitude corresponding to the distance of OJ 287 (Nilsson et al. 2010), and find that it is at least 10 times higher than the recent minimum brightness observed in 2022. This means that the disc should be at least 6 mag brighter than the host galaxy (Nilsson et al. 2020).

It is straightforward to note that the above estimate provides an upper limit for OJ 287's disc radiation, and thus gives a lower limit for

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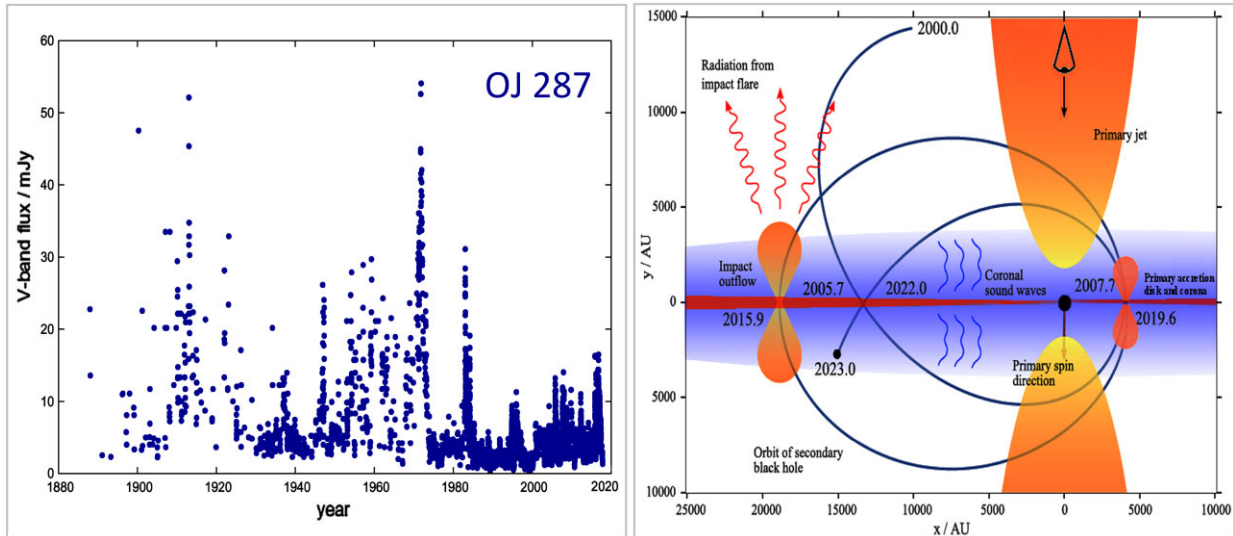


Figure 1. The historical light curve of OJ 287 in the optical V-band (on the left) and the binary BH picture of its central engine (on the right). The model has a 18.35×10^9 solar mass central BH, with an accretion disc with the accretion rate of 8 ± 4 per cent of the Eddington rate. According to Komossa et al. (2023), an accretion disc of these parameters should be as bright as 15 mJy in the V-band, which is clearly not seen, as it would provide the bottom level of flux in this graph. In the standard accretion disc models the disc brightness is orders of magnitude lower, and therefore the disc cannot be observed in the light curve.

V-band magnitude. We note that K23’s assumption (2) is consistent with the detailed studies on various accretion disc models by Azadi et al. (2022) though their assumptions (1) and (3) can lead to a huge overestimate for OJ 287’s accretion disc energy flux.

In this paper, we provide realistic estimates for the upper limit for OJ 287’s disc luminosity, influenced by the fact that there is no observational evidence for the accretion disc in OJ 287.

For this purpose, we employ recent detailed models of accretion discs by Azadi et al. (2022) and take into account the observed radio jet in our energy budget estimates (Marscher & Jorstad 2011), while considering the fact that power can also be dissipated into accretion disc winds (Rodríguez-Ramírez et al. 2020).

Thereafter, we explore consequences of the K23-type estimates while dealing with AGNs in the nearby Universe where we have much more detailed observational inputs compared to OJ 287.

2 ESTIMATING ACCRETION DISC LUMINOSITIES IN AGNS

The calculation of the accretion disc structure and its bolometric corrections is not a simple task and has required lots of work in modelling as well as in comparing with observations (Shakura & Sunyaev 1973; Mineshige & Wood 1990; Chen et al. 1995; Zdziarski 1998; DeKool & Wickramasinghe 1999; Collin & Hure 2001; Nemmen & Brotherton 2010; Azadi et al. 2022). The recent models of Kubota & Done (2018) and Azadi et al. (2022) give us the luminosity of the disc as a function of the main parameters of the system, the mass of the central BH M_{BH} , the accretion rate λ_{Edd} with respect to the rate that produces the Eddington luminosity, and the spin of the BH. For the OJ 287 primary, we have found the central mass $M_{\text{BH}} = 18.35 \times 10^9$ solar mass, accretion rate 0.08 ± 0.04 of the Eddington limit and the normalized spin ~ 0.38 (Dey et al. 2018; Valtonen et al. 2019).

The Eddington ratio is defined as the mass accretion rate, \dot{m} , normalized by the rate that produces the Eddington luminosity, \dot{m}_{Edd} , as:

$$\lambda_{\text{Edd}} = \dot{m} / \dot{m}_{\text{Edd}}, \quad (1)$$

where

$$\dot{m}_{\text{Edd}} = L_{\text{Edd}} / (\eta_r c^2) \quad (2)$$

and η_r is the radiation efficiency, usually taken as $\eta_r = 0.057$. The models of Kubota & Done (2018) and Azadi et al. (2022) as well as our standard model Dey et al. (2018) use this definition (Stella & Rosner 1984; Jiang et al. 2019; Valtonen et al. 2019).

In magnetic disc models a large fraction of the accretion power goes to maintaining the hot corona (about 50 per cent in the model AGN0.07 of Jiang et al. 2019, representing $\lambda_{\text{Edd,corona}} \sim 0.035$), mechanical power of the disc wind (about 40 per cent in the model of Rodríguez-Ramírez et al. 2020, representing $\lambda_{\text{Edd,wind}} \sim 0.048$), and the mechanical power of the twin jets ($\sim 5 \times 10^{46}$ erg sec^{-1} from the observed megaparsec jet; Marscher & Jorstad 2011, representing $\lambda_{\text{Edd,jet}} \sim 0.033$ for the twin jets). Added together, these magnetic and mechanical contributions could in principle soak nearly all the accretion energy in our model, where $\lambda_{\text{Edd,model}} = 0.08 \pm 0.04$.

In the Azadi et al. (2022) grid of models this puts us in the area slightly beyond $M_{\text{BH}} = 10^{10}$ solar mass, $\log(\lambda_{\text{Edd}})$ smaller than -1.5 , and the spin closer to 0 than 1. Fig. 5 (top-left panel) of Azadi et al. (2022) gives $\log(\nu L_\nu) \sim 45.8$ where νL_ν is in units of ergs s^{-1} . Extrapolation from fig. 7 (top-right panel) of Azadi et al. (2022) to $\log(\lambda_{\text{Edd}}) \sim -2.5$ gives $\nu L_\nu \sim (0.5 - 2) \times 10^{45}$ ergs s^{-1} . Considering the large fraction of the accretion power likely to go to the halo, winds and jets, this may be a realistic estimate for the power that may appear as disc luminosity.

Out of the disc luminosity $(1-4) \times 10^{44}$ ergs s^{-1} is shared into the V-band. This corresponds roughly to $V \sim 19 \pm 1$. It is close to the magnitude of the host galaxy measured directly (Nilsson et al. 2020), and agrees with the $V \sim 17.5$ observational upper bound at the historical brightness minimum when the disc was definitely not detected, based on the colours, unless the disc mimics the colours of the host galaxy (Takalo et al. 1990; Valtonen et al. 2022).

OJ 287 is not the optimal system for testing accretion disc theories since in this system the disc is overpowered by the jet. Therefore, we may ask where does the K23-type calculation lead when applied to other AGN.

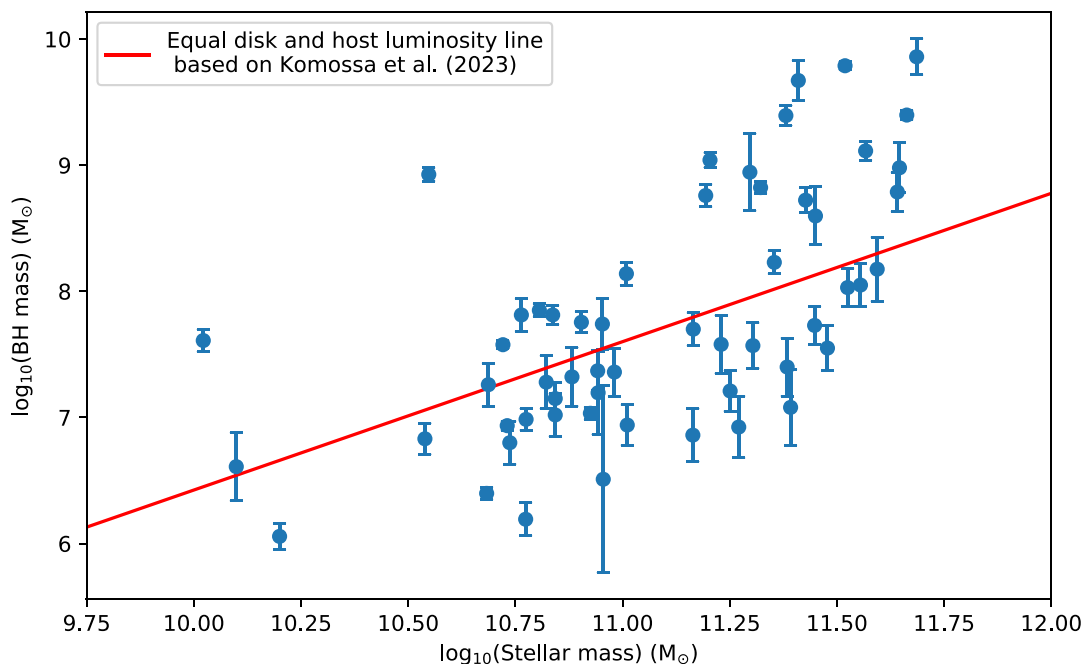


Figure 2. The correlation between BH mass and the host mass in nearby AGN (crosses; Saglia et al. 2016; Terrazas et al. 2017). We start from the K23 estimate that the brightness of a 1.835×10^{10} solar mass BH accretion disc is $V = 13.5$ at the redshift 0.306 of OJ 287, given the accretion rate of 8 per cent of the Eddington rate. Then we use the disc luminosity – BH mass correlation from Azadi et al. (2022) to transfer the estimate to the AGN of the local Universe, and draw a line representing systems where the accretion disc luminosity should be equal to the host galaxy luminosity in the K23 accretion disc calculation. We see that the observational points concentrate around the line, suggesting that the accretion discs should be similar in brightness to the host galaxies. Also a large number of local AGN should overpower their host galaxies by more than an order of magnitude. However, observationally we know that this is not the case, and thus the K23 calculations are oversimplified.

We first use empirical relations to estimate the AGN contribution in the V-band luminosity of OJ 287. Jalan et al. (2023) find that for an AGN around redshift 0.3 and Eddington ratio around 8 per cent, the AGN and host galaxy luminosities are approximately equal, with a wide variation in individual cases. This agrees with what we just found out for OJ 287.

If a central BH of $M_{\text{BH}} \sim 1.835 \times 10^{10}$ solar mass and a typical accretion rate makes the accretion disc 6 mag brighter than the host galaxy, what would be the implications to other accretion discs with lower BH mass? The BH mass has a nearly linear correlation with the host luminosity (Saglia et al. 2016), and since the accretion disc power also correlates directly with the BH-mass (Azadi et al. 2022), in close to linear manner, we have to conclude that also in general the accretion discs should be brighter than their host galaxies.

In Fig. 2, we plot the BH mass – host galaxy mass diagram for the local AGN. It is the usual diagram (Saglia et al. 2016; Terrazas et al. 2017) for well-determined BH masses, but including only those galaxies which have been reported to possess an AGN. Then, we draw a line which runs two orders of magnitude below the observed point for OJ287 (Nilsson et al. 2020), and has a slope from the above mentioned correlations. Therefore, in the K23 calculation it represents the line of equality between the accretion disc and the host galaxy. The observational points are not far from this line which means that all AGN in the nearby Universe should be about equally bright as their hosts, and many of them much brighter than their hosts.

From observations we know that this is not the case: the nearby AGN do not dominate their host galaxies. Typically it is difficult to see the accretion disc, and even if we see it, it is definitely very much fainter than host galaxy (Sun & Malkan 1989). A way to get around

this problem in the K23 model is to reduce the accretion rate from ~ 8 per cent to a very much lower value, for all AGN, but that does not seem to be possible (Kynoch et al. 2023).

In quasars, it has been found that accretion discs may be up to ten times brighter than their host galaxies in the optical wavebands (Sun & Malkan 1989). The discs are thought to be responsible for the ‘Big Blue Bump’, which dominates the optical luminosity in these objects (Collin & Hure 2001). Even here the K23-type calculation gives a one magnitude excess of the disc luminosity, and considering that quasars often accrete close to their Eddington rates, much higher than the 8 per cent in the K23 calculation, the problem becomes even worse. It is possible that also all quasars contradict the K23-type calculation.

3 DISCUSSION AND CONCLUSIONS

One may wonder what is the origin of the difference of 5.5 mag of the V-band luminosity of OJ 287 between the K23 calculation and our calculation based on recent disc models. About one half of the difference (in magnitude scale) appears to come from the fact that the K23 model concentrates the accretion power very strongly on the V-band. The other half has to do with the jet: the mechanical power required by the jet is very large (Marscher & Jorstad 2011), and this energy cannot appear as disc luminosity. In addition, the mechanical luminosity of the AGN wind in OJ 287 may carry away up to 50 per cent of the mass accretion power (Rodríguez-Ramírez et al. 2020). Therefore, a calculation based on the theoretical accretion power, and assuming that the disc has to radiate all of this, provides an upper limit on the disc luminosity at best, and as we have seen, this upper limit is not very useful.

Also, we have to remember that the accretion rate in the standard model of Dey et al. (2018) is not solved directly, but it comes via a further calculation from the parameters of the orbit solution (Valtonen et al. 2019). Therefore, it has wide error bounds which have to be taken into consideration if one attempts to estimate the upper bound on the disc luminosity.

Our estimate for the accretion disc brightness in OJ 287 is $V = 19 \pm 1$. The upper limit of brightness, corresponding to $V = 18$, is consistent not having detected the disc during the faintest state ever seen in OJ 287 (Takalo et al. 1990). Or possibly, if the accretion disc has very similar colours as the host galaxy, it could have been detected at the level of $V = 18$ (Valtonen et al. 2022).

To resolve this problem, K23 proposed to lower the central BH mass to $\sim 10^8$ solar mass. However, if there is really a problem with the disc brightness, changing the BH mass is not a solution. The power of the jet must still be supported, and it depends on the same product of mass and mass accretion rate as the disc brightness. If mass is changed, the accretion rate must be adjusted equally, but in opposite direction, to keep the product constant. The product is fixed by the jet power (Marscher & Jorstad 2011), and so is the disc brightness also.

The suggestion of lowering the BH mass to $\sim 10^8$ solar mass rather brings problems of its own. It would imply that the accretion rate of OJ 287 would have to be highly super Eddington even to produce the mechanical power of the jet, and from the great length of its jet we may deduce that it would have been in a super Eddington state for a long time (Marscher & Jorstad 2011). This is rather unlikely (Jalan et al. 2023). This is a problem of the low BH mass scenario both in binary and single BH models of OJ 287 (Britzen et al. 2018).

Further problems arise, if OJ 287 is interpreted as a low BH mass binary system. The usual interpretation is based on the double-peaked structure of the optical light curve. The simplest way to obtain the double peaks in a binary system is to associate the observed flares with disc impacts twice during each orbit. But lowering the mass scale by two orders of magnitude lowers also the brightness of the flares by the same amount, and makes them invisible against the background of the general jet emission. This applies equally to direct impact flares and flares generated by tidally induced accretion flow variations (Valtonen, Ciprini & Lehto 2012). This of course does not exclude the possibility that a new way of producing double-peaked structure is invented in future.

The main unanswered question in the low BH mass scenario is why OJ 287 behaves in a highly predictable manner in the standard model of Dey et al. (2018). The standard model relies heavily on General Relativity, and the latter is not a scale-free theory in the same sense as the Newtonian theory is. Therefore the predictability, which has now been witnessed for 40 yr (Valtonen et al. 2023), is lost if the mass scale is lowered.

There were two major flares predicted to take place in OJ 287 also in 2022, the first one in January/February and the second one in July/August (Valtonen et al. 2021). Because OJ 287 is close to the sun during the latter period, ground-based optical observations are not possible, and thus the 2022 observing campaign carried out by us was concentrated on the first half of the year. The first flare is caused directly by the impact of the secondary BH on the disk. A cloud of plasma is pulled out of the disc (Ivanov, Igumenshchev & Novikov 1998), and its radiation may be described by the standard van der Laan (1971) expanding cloud model. The model provides an explanation for the peculiar behaviour of the flare at the time when the source becomes optically thin to synchrotron radiation.

The flare was observed at the predicted time, with properties that have been observed once before in OJ 287, in 2005 (Ciprini & Rizzi

2008). In 2005 and in 2022 the impacts took place at practically the same distance from the primary BH which should make the impact flares comparable to each other. The time difference between the 2005 and 2022 flares was expected to be 6161 ± 3 d from the Dey et al. (2018) orbit model, while the observed distance between the flat spectrum peaks was within the same time interval. In 2005, we know from the orbit model that the flare peaked 35 ± 3 d after the disc impact. In 2022, we also have strong evidence for the association with the disc impact, with the same time delay from the impact to the flat spectrum peak. The light curves of both flares are displayed in Valtonen et al. (2023). The configuration of the emitting cloud at the brightness peak is illustrated by Ivanov et al. (1998; fig. 4, top-right panel).

As to the July/August flare, it arises when the plasma cloud has expanded further by about a factor of ten, and the cloud becomes optically thin to bremsstrahlung radiation. At the start of our observing campaign, the impact configuration had not been calculated yet, and therefore there was a real possibility that the flare could have shifted outside the ‘summer gap’, and this possibility was communicated also to wider circles (a preprint posted in arXiv).

However, once the configuration was determined, it became clear that the second flare was unobservable, and indeed, was not observed. Since, we could not observe the second flare, we can only say that its absence in our light curve is consistent with our model (Valtonen 2007; Dey et al. 2018; Valtonen et al. 2021, 2023).

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DATA AVAILABILITY

We do not present previously unpublished data in this work.

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