1	A REVIEW OF FOOT-AND-MOUTH DISEASE VIRUS (FMDV) TESTING IN
2	LIVESTOCK WITH AN EMPHASIS ON THE USE OF
3	ALTERNATIVE DIAGNOSTIC SPECIMENS
4	
5	Running title: FMDV testing and alternative specimens
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### 23 Abstract

24 Foot-and-mouth disease virus (FMDV) remains an important pathogen of livestock more than 25 120 years after it was identified, with annual costs from production losses and vaccination 26 estimated at €5.3 to €17 billion EURO (\$6.5 to \$21 billion USD) in FMDV-endemic areas. 27 Control and eradication are difficult because FMDV is highly contagious, genetically and 28 antigenically diverse, infectious for a wide variety of species, able to establish subclinical 29 carriers in ruminants, and widely geographically distributed. For early detection, sustained 30 control, or eradication, sensitive and specific FMDV surveillance procedures compatible with 31 high through-put testing platforms are required. At present, surveillance relies on the detection 32 of FMDV-specific antibody or virus, most commonly in individual animal serum, vesicular fluid 33 or epithelial specimens. However, FMDV and/or antibody are also detectable in other body 34 secretions and/or specimens, e.g., buccal and nasal secretions, respiratory exhalations (aerosols), 35 mammary secretions, urine, feces, and environmental samples. These alternative specimens 36 offer non-invasive diagnostic alternatives to individual animal sampling and the potential for 37 more efficient, responsive, and cost-effective surveillance. Herein we review FMDV testing 38 methods for contemporary and alternative diagnostic specimens and their application to FMDV 39 surveillance in livestock (cattle, swine, sheep, and goats).

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41 Keywords: foot-and-mouth disease virus, FMDV, surveillance, review, diagnosis, specimen
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#### 44 **1.0 Introduction**

45 Foot-and-mouth disease virus (FMDV) is a member of family *Picornaviridae*, genus

46 Aphthovirus (Bachrach, 1977; Rodrigo and Dopazo, 1995; Rueckert, 1996). FMDV was the first

47 virus of vertebrates to be identified, i.e., Loeffler and Frosch (1897) collected vesicular fluid,

48 passed it through ceramic filters impermeable to bacteria, and reproduced clinical signs in cattle

49 exposed to the filtrate. FMDV consists of a single-stranded, positive-sense RNA genome of

50 approximately 8,500 bases organized in three major regions (5' non-coding regulatory region,

51 polyprotein coding region, and 3' non-coding regulatory region), with a polyadenylated 3'-end

52 and a small, covalently linked protein (VPg) at the 5'-end. Polyproteins are post-translationally

53 cleaved by viral protease into four structural proteins (VP1, VP2, VP3, and VP4) and 8

54 nonstructural proteins (L, 2A, 2B, 2C, 3A, 3B, 3C, and 3D) (Ryan et al., 1989). Structural

55 proteins VP1, VP2, and VP3 assemble to form an icosahedral structure that is internally bound

56 by VP4. Nonstructural proteins function in virus replication and interactions with host cell

57 factors and for processing of the structural proteins (Domingo et al., 2002; Grubman and Baxt,

58 2004).

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The classic clinical signs of FMDV infection (vesicles on the mouth and feet), were first described by Hieronymous Fracastorius (1546) after observing an outbreak in cattle near Verona, Italy (Mahy, 2005). FMDV is infectious for most animals in the order *Artiodactyla* (even-toed ungulates), but especially cattle, buffalo, swine, sheep, and goats (Alexandersen and Mowat, 2005; Bastos et al., 2000; Burrows, 1968; Gibbs et al., 1975a,b; Kitching et al., 2002a,b). In addition, more than 70 wildlife species are known to be susceptible to FMDV, including whitetailed deer (*Odocoileus virginianus*) (Fenner et al., 1993; Moniwa et al., 2012; Snowdon, 1968). FMDV in wildlife species is a serious concern because of the problems entailed in eradicating
the virus from such populations. In the United States, 20,000 mule deer (*Odocoileus hermionus*)
were killed in Stanislav National Forest to control the 1924-1926 FMDV outbreak in California.

71 The virus is highly contagious and, depending on the route of exposure,  $\leq 10$  tissue culture 72 infectious doses are sufficient to infect and produce clinical disease in susceptible ruminants 73 (Alexandersen et al., 2003b; Sellers, 1971). Although incubation time can be considerably 74 longer depending on dose and route of infection, viremia typically appears 24 to 48 hours post 75 exposure and vesicles in the mouth and on the feet, thereafter (Baxt and Mason, 1995; Yilma, 76 1980). In an FMDV outbreak, transmission within and between populations can be rapid due to 77 the short *in vivo* replication cycle (4 to 6 hours) and acute onset of shedding (1 to 3 days) 78 (Donaldson et al., 1987; Grau et al., 2015; Grubman and Baxt, 2004). The most common route 79 of FMDV transmission is direct contact, however, transmission can occur over significant 80 distances due to aerosol and mechanical dissemination of virus through water, feed, and fomites 81 (Brooksby, 1982; Thomson et al., 2003). Clinically healthy FMDV carriers (reported up to 3.5 82 years in cattle, 9 months in sheep, and 4 months in goats) occur in both naïve and vaccinated 83 ruminants, complicating control and eradication efforts (Alexandersen et al., 2002a; 84 Alexandersen et al., 2003b; Kitching, 1998; Pereira, 1981).

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86 Infection elicits a rapid immune response, but as a result of extensive antigenic variation,

87 immunity against one FMDV isolate does not necessarily protect against others (Bedson et al.,

88 1927, Galloway et al., 1948; Gebauer et al., 1988; Salt, 1993; Sutmoller, 2003; van Bekkum et

al., 1959). Variation in VP1, VP2, and VP3 proteins made it possible for early investigators to

90 use cross-neutralization tests to classify serotypes. In 1922, Vallée and Carré reported the 91 presence of what is known today as serotype O in France and serotype A in Germany. Shortly 92 thereafter, Waldmann and Trautwein, (1926) reported what is now identified as serotype C in 93 Germany (Brown, 2003). Three more serotypes (South African Territories; SAT 1, SAT 2, and 94 SAT 3) were discovered in South Africa by Brooksby et al. (1958) and Asia 1 was identified in 95 Pakistan in 1957 (Brooksby and Roger, 1957). Antigenic variation is a challenge to FMDV 96 control because it has the potential to complicate vaccinology and diagnostics. 97 98 Depending on the geographic region, serotype-specific, inactivated FMDV vaccines are used to 99 control clinical disease in endemic areas, but have also been used in FMDV eradication

campaigns, e.g. Uruguay, Argentina, and Paraguay (Sumption et al., 2008). Outbreaks have

According to the World Animal Health Organization (OIE, 2017), 66 countries are free of

are endemically infected or lack reliable data upon which to base their true status.

occurred in every livestock-containing region of the world with the exception of New Zealand.

FMDV without vaccination, 9 countries are free of FMDV with vaccination and the remainder

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Originally, FMDV used in vaccine production was derived from fluid collected from vesicular
lesions on virus-inoculated cattle, just as was done previously for the production of smallpox
vaccine virus (vaccinia virus) (Fenner et al., 1990; Sutmoller et al., 2003). Thus, Vallée et al.
(1926) attempted to produce a FMDV vaccine using formaldehyde-inactivated fluid and loose
epithelial tissues from vesicles on calves. Thereafter, Frenkel (1947) used macroscopic slices of
tongue epithelium to propagate virus and prepare formaldehyde-inactivated vaccine. This
approach was used by Rosenbusch et al. (1948) to produce enough FMDV vaccine to vaccinate

more than 2 million cattle in Argentina (Brown, 2003). Over time, various cell lines e.g. pig
kidney (IBRS-2, MVPK-1), porcine kidney (LFBK) or baby hamster kidney fibroblast (BHK21), were used in diagnostics or for FMDV propagation (Capstick et al., 1962; Mohapatra et al.,
2015; Snowdon, 1966; Swaney, 1976). Among these cell lines, BHK-21 has been used for largescale production of FMDV vaccine (Doel, 2003). In addition, a variety of contemporary vaccine
technologies have been evaluated under experimental conditions, e.g. subunit, vector expression
of subunit components, and DNA vaccines.

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121 Protective immunity is directed toward structural proteins (Longjam et al., 2011). Therefore, 122 elimination of non-structural proteins (NSPs) (L, 2A, 2B, 2C, 3A, 3B, 3C, and 3D) during 123 vaccine production results in vaccinates without antibodies against these proteins, i.e., DIVA 124 (differentiating infected from vaccinated animals) vaccines. That is, DIVA-vaccinated animals 125 produce antibodies against FMDV structural proteins, but not against NSPs, whereas FMDV-126 infected animals produce antibodies against both structural and NSPs. Implementation of a 127 DIVA strategy based on the detection of antibodies against NSPs in infected animals is used to monitor the on-going success of FMDV eradication and to maintain "FMD-free with 128 129 vaccination" status (Bergman et al., 2004). However, it has been observed that inadequately 130 purified FMDV vaccines can contain enough residual NSP to induce anti-NSP antibody and 131 produce false positive ELISA results (Uttenthal et al., 2010). 132

133 Whether the goal is early detection, sustained control, or eradication, diagnostically and

analytically sensitive and specific (but affordable) FMDV surveillance tools are mandatory.

135 Herein we review FMDV testing methods, contemporary and alternative diagnostic specimens,

136 and their application in FMDV surveillance in livestock (cattle, swine, sheep, and goats).

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## 138 **2.0 Tests and testing**

139 Prior to the development of the complement fixation test (1929), FMDV infection was diagnosed 140 primarily by clinical signs, i.e., the presence of vesicles on epithelial surfaces of the feet, mouth, 141 nasal regions, and mammary glands (Bachrach, 1968). However, diagnosis based on clinical 142 signs is complicated by the fact that other viral infections, e.g., swine vesicular disease virus 143 (SVDV), vesicular stomatitis virus (VSV), and vesicular exanthema of swine virus (VESV), may 144 produce lesions which are indistinguishable from FMDV. Today, the detection of FMDV 145 infections relies on the detection of FMDV-specific antibody (virus neutralization, antibody 146 ELISA) or on the detection of the virus and/or viral components (virus isolation, antigen-capture 147 ELISA, or reverse transcription-polymerase chain reaction (RT-PCR)). These techniques are 148 reviewed below.

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## 150 **2.1 Virus detection**

#### 151 2.1.1 Direct complement fixation test

Prior to the development of techniques for virus isolation, Ciuca (1929) showed that the direct complement fixation test could be used to detect FMDV and serotype isolates. The method was based on the fact that guinea pig-derived complement is bound by virus-antibody complexes. If virus-antibody binding does not occur, the free complement will lyse sheep red blood cells (RBC) in the presence of anti-sheep RBC antibody. It was possible to identify FMDV serotypes using the direct complement fixation test because FMDV antibodies are serotype specific. Later, Traub and Mohlmann (1943) used the direct complement fixation test to serotype FMDV in
cattle. The direct complement fixation test is best used early in infection because it requires a
high concentration of virus in the test specimen; thus, it is not useful when vesicles begin to
resolve (Rice and Brooksby, 1953). Further, serum with pro- or anti-complementary activity will
affect the test results (Ferris and Dawson, 1988).

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164 2.1.2 Virus isolation

165 FMDV isolation was first described by Frenkel (1947) using primary bovine tongue epithelial 166 cells, but Sellers (1955) and Bachrach et al. (1955) adapted primary bovine and swine kidney 167 cells to FMDV diagnostics. Historically, bovine thyroid cells were considered the best primary 168 cells for FMDV isolation, but more recently, continuous cell lines, e.g., IBRS-2, MVPK-1 clone 169 7, LFBK, BHK21, and BHK21-CT, have been widely used (Dinka et al., 1977; Ferris et al., 170 2006a,b; House et al., 1989; Nair, 1987). Among several stable cell lines, bovine kidney cells 171 expressing  $\beta 6$  and  $\alpha V$  and integrin subunits (LFBK- $\alpha V\beta 6$ ) were highly susceptible to all FMDV 172 serotypes (LaRocco et al., 2013). The availability of cell culture techniques and the realization 173 that FMDV could be grown *in vitro* made typing of FMDV isolates more practical 174 (Rweyemamu, 1982).

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Virus isolation is the only way to confirm the presence of live FMDV, despite well-recognized challenges: (1) working with infectious FMDV presents a significant biosafety risk; (2) cell cultures lose susceptibility to the virus over time; (3) cell lines lose permissiveness to the virus over passages; (4) antibodies present in samples from infected animals may completely or partially neutralize FMDV; (5) virus isolation is much less analytically sensitive than RT-PCR

181 (Alexandersen et al., 2003a); (6) cytopathic effect can be caused by a variety of factors, not just
182 FMDV, thus positive results must be confirmed using other methods.

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184 Propagating virus on cell culture requires technical skill, adequate laboratory facilities, and more 185 time than molecular assays. The diagnostic sensitivity of FMDV isolation varies among 186 laboratories, virus serotype, and the cells used in the procedure (Alexandersen et al., 2003a). 187 Ferris et al. (2006a) evaluated five European FMDV reference laboratories using a set of 188 vesicular samples from FMDV-infected cattle (serotypes O, A, Asia 1, and SAT 2), SVDV-189 infected pigs, and negative control samples from cattle and pigs. Among primary cells, bovine 190 thyroid cells provided the highest rate of FMDV isolation (94%) compared to primary lamb 191 kidney cells (69%). The rate of isolation also varied among continuous cell lines: 69% for 192 IBRS-2, 56% for BHK21, and 25% for BHK21-CT. In addition, primary bovine thyroid cells 193 and IBRS-2 cells were susceptible to all FMDV serotypes, whereas primary lamb kidney cells, 194 BHK21, and BHK21-CT cells were not susceptible to FMDV serotype SAT2. Data from more 195 recent studies suggested that newer cell lines are highly susceptible to FMDV, but only partial 196 comparisons among cell lines have been done. Brehm et al. (2009) compared primary bovine 197 thyroid cells, IBRS-2, BHK21, and ZZ-R 127 (fetal goat) cell lines using FMDV isolates 198 representing all 7 serotypes. Although less sensitive than primary bovine thyroid cells, cell line 199 ZZ-R 127 was more sensitive than the other cell lines included in the comparison. Similarly, 200 LaRocco et al. (2013) found the LFBK- $\alpha V\beta 6$  continuous cell line to more susceptible to FMDV 201 than primary lamb kidney, IBRS-2, and BHK21 cells. 202

#### 203 2.1.3 Antigen-capture ELISA

204 The OIE (2012) recommends the use of FMDV antigen-capture ELISA for the detection of viral 205 antigen and identification of viral serotype in clinical specimens and culture isolates (Ferris and 206 Donaldson, 1992; Roeder and Le Blanc Smith, 1987). Crowther and Elzein (1979a,b; 1980) 207 initially reported the use of antigen-capture ELISA to detect FMDV in cell culture and later 208 applied the test to the detection of FMDV in cattle epithelial tissues. Currently, antigen-capture 209 ELISAs based on polyclonal antibodies or various monoclonal antibodies targeting structural or 210 non-structural proteins are available (Ferris and Dawson, 1988; Hamblin et al., 1984; Roeder and 211 Le Blanc Smith, 1987). Antigen-capture ELISA is capable of rapidly testing large numbers of 212 samples, i.e., results can be obtained in 3 to 4 hours (Alexandersen et al., 2003a; Grubman and 213 Baxt, 2004). However, the antigenic variability within and between serotypes further 214 compromises the limited analytical sensitivity of the antigen-capture ELISA format. Studies 215 showed that 70% to 80% of cell culture-positive samples and 63% to 71% of RT-PCR positive 216 oral/nasal swabs were detected by Ag-capture ELISA (Alexandersen et al., 2003a; Morioka et 217 al., 2014).

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#### 219 2.1.4 Antigen-capture lateral-flow assay

FMDV antigen-capture lateral flow assays or rapid chromatographic strip tests allow rapid onsite diagnosis in areas where the disease is endemic and in reference laboratories when a rapid result is needed. These assays detect FMDV antigens in vesicular fluids or epithelial suspension from infected animals using monoclonal or polyclonal antibodies (Ferris et al., 2009; 2010; Jiang et al., 2011; Oem et al., 2009; Reid et al., 2001). Oem et al. (2009) reported that a monoclonal antibody-based lateral-flow assay showed 87% diagnostic sensitivity and 99% diagnostic

specificity for the detection of FMDV serotypes O, A, Asia1, and C when testing epithelialsuspension specimens.

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## 229 2.1.5 Reverse transcription-polymerase chain reaction (RT-PCR)

230 Relative to other virus detection methods, RT-PCR is considered to offer shorter turn-around 231 time plus higher diagnostic and analytical sensitivity and specificity (Alexandersen et al., 2003a; 232 Callens et al., 1998; King et al., 2006; Moss and Haas, 1999; Reid et al., 1998; Reid et al., 1999; 233 Reid et al., 2000; Shaw et al., 2004). Although FMDV is highly resistant to degradation in the 234 environment, RT-PCR can detect nucleic acid from both infectious or inactivated virus, thereby 235 reducing the impact of sample handling deficiencies on virus detection (Cottral, 1969; Longjam 236 et al., 2011). The FMDV genome is heterogeneous. To avoid false negative results, RT-PCR 237 primers and probes must target nucleic acid sequences that are broadly conserved across all 238 serotypes. For surveillance, RT-PCR can be used in parallel with virus isolation to achieve a 239 more complete epidemiological picture (Callens and De Clercq, 1999; Callens et al., 1998; 240 Hofner et al., 1993; Laor et al., 1992; Marquardt et al., 1995; Rodriguez et al., 1994).

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#### 242 Realtime RT-PCR

243 Realtime RT-PCR has been widely used in FMDV diagnosis because it offers improved

analytical sensitivity and a simpler testing format, i.e., electrophoresis is not required. The first

245 universal FMDV realtime RT-PCR used primers and probes specific to a highly conserved

region within a polypeptide gene (P3) and achieved an analytical sensitivity for all FMDV

serotypes estimated at  $1 \times 10^2$  TCID<sub>50</sub> (Meyer et al., 1991). Carillo et al. (2005) compared whole

genome sequences of 113 FMDV isolates and found that the 5'UTR and 3D (RNA-dependent

249 RNA polymerase gene) regions shared a high degree of nucleotide identity among FMDV 250 isolates, i.e., 83% (5'UTR) and 91% (3D) homology. Further studies showed that primers and 251 probes based on 5'UTR or 3D were analytically specific, i.e., no false positives were observed 252 when testing specimens containing swine vesicular disease virus (SVDV), vesicular stomatitis 253 virus (VSV), or vesicular exanthema of swine virus (VESV) (Callahan et al., 2002; Ferris et al., 254 2006a,b; Reid et al., 2002; Shaw et al., 2007). Although OIE currently recommends the use of 255 "universal" primers and probes targeting conserved sequences within the 5' UTR or 3D regions, 256 serotype specific assays have also been created (Bachanek-Bankowska et al., 2016; Reid et al., 257 2014).

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259 Several studies have evaluated the diagnostic performance of 5'UTR and 3D FMD RT-PCRs. 260 Using a variety of specimens containing viruses representing O, A, and Asia-1 serotypes plus 261 serum and vesicular samples from FMDV-negative animals, Reid et al. (2014) reported no false 262 positive results and detection rates of 91% and 96% for 3D and 5'UTR rRT-PCRs, respectively. 263 Hindson et al. (2008) evaluated 5'UTR, 3D, or both rRT-PCRs using vesicular epithelium 264 samples containing FMDV (serotypes O, C, Asia-1, SAT1, SAT2, SAT3), SVDV, or VESV. 265 The diagnostic sensitivity of the 5'UTR and 3D rRT-PCRs was 87% and 97%, respectively. 266 Combining the two methods resulted in a diagnostic sensitivity of 98%. King et al. (2006) 267 compared the diagnostic sensitivity of the 5'UTR and 3D FMDV rRT-PCRs using 394 FMDV 268 clinical specimens (serum, vesicular epithelium). Approximately 94% (367 of 392) samples 269 were positive on one of the two rRT-PCRs, with 88.1% (347 of 394) positive on both assays. 270 Sequence analyses showed that all false negative results were the result of nucleotide 271 substitutions within the region targeted by the primers or probes (King et al., 2006). Therefore,

- 272 laboratories may need to provide for both 3D and 5'UTR RT-PCR testing to reduce the
- 273 likelihood of false negative results caused by nucleotide changes in the 3D or 5'UTR target areas
- 274 (Moniwa et al., 2007).
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## 276 2.2 Antibody detection

FMDV antibody detection methods are routinely used for several purposes, e.g., in import/export
to certify that animals and/or animals from which by-products were derived are free from FMDV
infection, to demonstrate previous FMDV infection or vaccination, or to evaluate antigenic

280 matching of vaccines.

281 2.2.1 Indirect complement fixation test

282 The indirect complement fixation test was the first *in vitro* test developed for the detection of

283 FMDV-specific antibody (Rice and Brooksby, 1953). The assay was further developed to detect

284 FMDV antibodies from multiple FMDV serotypes (Nordberg and Schjerning-Thiesen, 1956;

285 Sakaki et al., 1977; Sakaki et al., 1978). At present, use of the indirect complement fixation test

is recommended by OIE only if FMDV ELISA testing is not available (OIE, 2012).

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288 2.2.2 Serum-virus neutralization test

289 The FMDV serum-virus neutralization test (SVN) is a serotype-specific assay for the detection

290 of neutralizing antibodies elicited by vaccination and/or infection (Golding et al., 1976). Post-

291 vaccination sero-surveys for FMDV are a major indicator in the assessment of preventive

- vaccination programs (Sobrino et al., 2001). The existence of circulating neutralizing antibody is
- associated primarily with resolution of viremia (Pacheco et al., 2010). The test may be
- 294 performed on various cell lines, although Moonen et al. (2000) found that BHK or IBRS-2 cells

295 provided better results than PK-2 cells. The test is more specific than the indirect complement 296 fixation test and is recommended for international trade by OIE, but the slow throughput (72 297 hours to perform the test) is incompatible with rapid response and/or routine commerce. In 298 addition, the assay's requirement for infectious virus mandates that testing be performed in a 299 high-level biocontainment facility; often a difficult and expensive hurdle to clear.

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301 2.2.3 Enzyme-linked immunosorbent assay (ELISA)

302 Elzein and Crowther (1978) developed the first indirect FMDV antibody ELISA. Subsequently,

303 various FMDV ELISAs have been developed for the detection of antibodies and/or serotyping of

304 viruses (Hamblin et al., 1984; Ouldridge et al., 1982; Ouldridge et al., 1984; Pattnaik and

305 Venkataramanan, 1989; Rai and Lahiri, 1981; Roeder and Le Blanc Smith, 1987). ELISAs are

306 highly repeatable, cost-effective, and compatible with a variety of sample types, e.g., milk,

307 probang, and oral fluid specimens (Longjam et al., 2011; Senthilkumaran et al., 2017; Blackwell

308 et al., 1981; Burrows, 1968; de Leeuw et al., 1978).

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310 2.2.3.1 Structural protein ELISAs

FMDV structural protein ELISAs are serotype-specific tests designed to detect antibodies
elicited by vaccination and/or infection. Several blocking or competitive ELISAs have been
developed based on serotype-specific polyclonal or monoclonal antibodies against the capsid
proteins (VP1, VP2, and VP3), 146S or 12S subunit epitopes (Cartwright et al., 1980; Roeder
and Le Blanc Smith, 1987; Sáiz et al., 1994). These assays provide faster throughput than SVN
and avoid the need for tissue culture and live FMDV.

#### 318 2.2.3.2 Non-structural protein ELISAs

319 Several FMDV recombinant NSPs, e.g. 3ABC, 3AB, 3A, 3B, 3C, 2A, 2B, and 2C have been 320 used as target antigens in FMDV blocking and indirect ELISAs. Among these, antibodies 321 against the 3ABC polyprotein are the most sensitive indicator of FMDV replication (Grubman, 322 2005; Henderson, 2005). Brocchi et al. (2006) compared four commercial NSP ELISAs and the 323 OIE index screening assay using serum samples (n = 3551) from vaccinated and unvaccinated 324 cattle, pigs, and sheep exposed to FMDV (Table 1). Diagnostic specificity was adequate for all 325 tests (97 to 98%) and all tests displayed excellent diagnostic sensitivity (100%) when testing 326 samples from recently exposed, unvaccinated animals. However, detection rates were much 327 lower when testing vaccinated/exposed animals. As discussed previously, NSP antibody 328 ELISAs can play a key role in verifying the status of countries considered FMD-free with 329 vaccination.

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### **331 3.0** Sampling and sample types

#### 332 **3.1 Serum**

333 Transmission of FMDV can occur via respiratory, oral, or percutaneous exposure (Alexandersen 334 et al., 2003a). The initial replication of virus usually occurs at the site of entry followed by 335 spread to regional lymph nodes through the circulatory system (Henderson, 1948). Viremia 336 appears as soon as 24 hours post-exposure (Alexandersen et al., 2002a, 2003a,b; Cottral and 337 Bachrach, 1968; Kitching et al., 2002a; Murphy et al., 2010). Viremia typically lasts 4 to 5 days 338 in ruminants and 2 to 10 days in pigs, although the level of viremia is usually higher in pigs than 339 in ruminants (Alexandersen et al., 2001, 2002b,c2003 a,b; Alexandersen and Donalsdon, 2002; 340 Hughes et al., 2002; Murphy et al., 2010; Stenfeldt et al., 2016).

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342 Serum specimens are useful for detection of FMDV during viremia, i.e., serum samples collected 343  $\leq$  7 days post-infection can be used for FMDV detection by virus isolation, rRT-PCR, and 344 antigen capture ELISA, with later samples useful for antibody detection. In cattle and pigs, 345 Alexandersen et al. (2002) reported the appearance of ELISA-detectable FMDV serum antibody 346 by 5 days post inoculation (DPI) and neutralizing antibodies  $\leq 2$  days later (Alexandersen et al., 347 2002a, 2003a). In sheep, ELISA-detectable serum antibody appeared by 9 DPI and neutralizing 348 antibody between 6 and 10 DPI (Armstrong et al., 2005). Coincident with the first detection of 349 antibody is the progressive clearance of virus from circulation and a reduction of virus in most 350 tissues, with the exception of the pharyngeal region of ruminants (Alexandersen et al., 2003b; 351 McCullough et al., 1992). Paired serum samples collected 7 to 14 days apart may be used to 352 diagnose FMDV on the basis of rising antibody levels in response to infection. Serum antibody 353 remains at high levels for several months post-infection and is detectable for years, with the 354 exception that FMDV specific antibody may be detected for only a few months in young pigs 355 (Alexandersen et al., 2003a). The use of filter papers for antibody detection or FTA cards for 356 nucleic acid detection has been reported as a method to achieve diagnosis without the need to 357 refrigerate or freeze serum samples (OIE, 2008).

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#### 359 **3.2 Vesicular epithelium and fluid**

During viremia, FMDV is distributed to secondary replication sites, i.e., tongue epithelium, nasal
mucosa, salivary glands, coronary band epithelium, myocardium, kidney, spleen, and liver
(Alexandersen et al., 2001, 2003a). Viral amplification occurs mainly in cornified stratified
squamous epithelium, e.g. feet, teats, dental pad, gum, tongue, and lip, resulting in the formation

of liquid-filled vesicles (Alexandersen et al., 2001; Arzt et al., 2011a,b; Oleksiewicz et al., 2001).
FMDV replication in pharyngeal epithelial and lymphoid tissues of cattle, sheep, and goats
occurs in both the acute and persistent phases of disease (Alexandersen et al., 2001, 2003a).

368 Depending on the route of introduction, vesicles become visible 1 to 3 days after exposure 369 (Alexandersen et al., 2001, 2003a; Arzt et al., 2011a; Murphy et al., 2010). However, subclinical 370 infection is common in small ruminants, e.g. sheep and goats (Cardassis et al., 1966; Gibson and 371 Donaldson, 1986; Kitching et al., 2002; McVicar and Sutmoller, 1972; Pay, 1988). If present, 372 vesicles are generally on the feet of small ruminants, e.g. sheep and goats (Cardassis et al., 1966; 373 Gibson and Donaldson, 1986; Littlejohn, 1970; Pay, 1988). If oral lesions are present in small 374 ruminants, they commonly occur on the dental pad, rather than tongue as occurs in cattle 375 (Geering, 1967). Vesicular fluid from unruptured vesicles on the dental pad, gum, tongue, lip, or 376 feet of clinically affected animals is an ideal specimen for FMDV identification because it 377 contains a high concentration of virus (there no reports of antibody detection in vesicular fluid) 378 (Alexandersen et al., 2001). However, vesicular fluid is generally only present in 1 to 2 day-old 379 lesions before they have ruptured. Alternatively, vesicular epithelium from ruptured lesions can 380 be collected. FMDV can be detected in these samples up to 10-14 days (Alexandersen et al., 381 2003). These samples are stored in glycerine containing 0.04 M phosphate buffer 382 saline 382 (PBS, pH 7.6) (Ferris and Dawson, 1988). This specimen can be crushed with sterile sand or 383 beads and then mixed with laboratory medium to make a 10% suspension for diagnostic analysis 384 by virus isolation, rRT-PCR, and/or antigen-capture ELISA (Alexandersen and Donaldson, 385 2002; Oliver et al., 1988; Reid et al., 2001, 2002; Sakamoto et al., 2002). Presently, in a 386 clinically suspect case, FMDV RNA can be detected directly from dry vesicular material by

387 homogenized with RNA extraction kit's lysis buffer followed by rRT-PCR (Howson et al., 2017;

388 2018). Collection of vesicular fluid and epithelium are most appropriate in the acute stage of

389 infection. Both specimens are the sample of choice for FMDV detection using RT-PCR,

antigen-capture ELISA, and antigen-lateral flow device (OIE, 2017).

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## 392 **3.3 Buccal samples**

393 FMDV replicates in pharyngeal epithelial tissues and may be detected in esophageal-

394 oropharyngeal fluid by 24 hours post-exposure (Salt, 1993). In ruminants, FMDV replication in

395 pharyngeal epithelial tissues is protracted, i.e., the virus may be isolated from esophageal-

396 oropharyngeal fluid samples for up to 9 months in sheep and 3.5 years in cattle (Arzt et al.,

397 2011a,b; Juleff et al., 2008; McVicar and Sutmoller, 1969; Straver et al., 1970; Zhang and

398 Kitching, 2001). In swine, infectious FMDV is present in most buccal samples for < 28 days

399 (oral fluid, nasal swab, esophageal-oropharyngeal fluid, tissues of the pharynx, tonsil, tongue,

400 epiglottis, larynx, soft palate, nasopharynx, lung), although FMDV RNA was still detected in the

401 tonsils of the soft palate at 28 DPI (Arzt et al., 2011b; Stenfeldt et al., 2016; Zhang and

402 Bashiruddin, 2009).

403

404 Probang sampling was first described as a method to collect esophageal-oropharyngeal fluid 405 from ruminants by Sutmoller and Gaggero (1965). The sample is collected by inserting a small 406 metal cup ("probang cup") on a long shaft through the mouth and into the pharyngeal region, 407 thereby allowing the esophageal-oropharyngeal secretions to pool in the cup. Different sizes of 408 probang cups are used, depending on the ruminant species. Probang sampling from pigs has 409 only been reported under research conditions (Parida et al., 2007; Stenfeldt et al., 2013). Although esophageal-oropharyngeal fluid samples are the only method that offers a realistic
chance of detecting FMDV in late-stage infection and in persistently infected ruminants, probang
sampling is labor-intensive (involves several persons), requires technical skill, and necessitates
animal restraint during the collection process (Kitching, 2002; Kitching and Alexandersen, 2002;
Kitching and Hughes, 2002). Stenfieldt et al. (2013) reported that farmers were reluctant to
allow probang sampling because of concerns that the collection process might harm their
animals.

417

418 Oral fluid samples from pigs and cattle have been used to detect FMDV antibody and/or nucleic 419 acid (Alexandersen et al., 2003b; Callens et al., 1998; Grau et al., 2015; Mouchantat et al., 2014; 420 Parida et al., 2006; Parida et al., 2007; Senthilkumaran et al., 2017; Stenfeldt et al., 2013; Vosloo 421 et al., 2015). Oral fluid samples can be collected from individual animals using various 422 absorbent materials or from groups housed in the same space (pens or corrals) by allowing them 423 to chew on rope suspended in the pen (Alexandersen et al., 2003b; Kittawornrat et al., 2010; 424 Mouchantat et al., 2014; Prickett et al., 2008; Senthilkumaran et al., 2017; Stenfeldt et al., 2013; 425 Vosloo et al., 2015). Oral fluid collection is simple, non-invasive, rapid, and cost-effective; for 426 which reasons it has been widely applied to livestock surveillance, especially swine (Prickett and 427 Zimmerman, 2010). FMDV can be detected in oral fluid samples by RT-PCR for up to 15 DPI 428 in cattle, 8 DPI in sheep, and more than 27 DPI in pigs (Alexandersen et al., 2003b; Parida et al., 429 2007).

430

431 Conventional inactivated FMDV vaccines induce only a systemic antibody response whereas

432 viral replication in infected animals produces both systemic and mucosal immune responses

433 (McCullough et al., 1992). Therefore, FMDV infection results in antibody-positive oral fluid or 434 esophageal-oropharyngeal fluid samples, but vaccinated animals remain antibody negative 435 (DIVA) (Kitching, 2002b; Parida et al., 2006). Virus neutralization assays and IgA-specific 436 ELISAs for esophageal-oropharyngeal or oral fluid samples have been developed to detect 437 FMDV infected animals in vaccinated populations (Amadori et al., 2000; Archetti et al., 1995; 438 Biswas et al., 2008; Eblé et al., 2007; Mohan et al., 2008; Pacheco et al., 2010; Parida et al., 439 2006; Salt et al., 1996; Stenfeldt et al., 2016). Using an experimental ELISA based on a 3ABC 440 polyprotein, FMDV-specific IgA was detected in oral fluids from pigs by 14 DPI 441 (Senthilkumaran et al., 2017). Earlier workers reported that FMDV-specific IgA could be 442 detected in esophageal-oropharyngeal or oral fluid samples for up to 182 DPI in cattle and 112 443 DPI in pigs (Eblé et al., 2007; Mohan et al., 2008).

444

## 445 **3.4 Mammary secretions**

446 In 1968, Burrows reported that FMDV appeared in the milk of cattle exposed to infected animals 447 an average of 2.2 days before clinical signs. Subsequent experiments showed extensive viral 448 replication in bovine mammary gland parenchyma beginning 8 to 32 hours post exposure 449 (Alexandersen et al., 2003b; Burrows, 1971). FMDV can also be detected in pig, sheep, and goat 450 milk coincident with the appearance of viremia, but higher viral titers are present in sheep milk 451 vs serum, suggesting either FMDV replication in small ruminant mammary gland tissue and/or 452 the concentration of virus in milk (Arzt et al., 2011a,b; Burrows et al., 1968; McVicar et al., 453 1977). Blackwell et al. (1981) reported that FMDV could be shed in cattle mammary secretions 454 for up to 14 DPI and was detectable in pasteurized whole milk, skim milk, cream, and cellular 455 components in mammary secretions. Using rRT-PCR, FMDV nucleotide can be detected in

cattle milk for up to 23 days. These data justify the testing of bulk tank milk samples by RTPCR for the early detection of FMDV in dairy herds (Reid et al., 2006). Modeling the
concentration of FMDV in bulk milk as a function of the number of cows shedding virus at any
point in time, Thurmond and Perez (2006) predicted that FMDV nucleic acids could be detected
in bulk tank milk samples between 2.5 and 6.5 days post-exposure, depending on the within-herd
transmission rate. Further, it was predicted that nucleic acid could be detected in bulk tank milk
before 10% of the cows showed clinical signs.

463

464 Individual and bulk tank milk samples have also been tested for FMDV-specific antibody, either 465 for detection or for monitoring the response to vaccination (Armstrong and Mathew, 2001; Fayed 466 et al., 2013; Rémond et al., 2002; Thurmond and Perez, 2006). Serum antibody is concentrated 467 into mammary secretions by active transport mediated by neonatal Fc receptors on the 468 basolateral surface of the mammary epithelial cells. As a result, mammary secretion collected 469 from FMDV-infected cattle can contain higher levels of antibody than serum (Stone and DeLay, 470 1960). FMDV neutralizing antibody can be detected in mammary secretions within 7 days after 471 exposure in cattle (Stone and Delay, 1960). ELISA-detectable FMDV antibody can be detected 472 in mammary secretions for up to 12-months post-vaccination in cattle, 24 weeks post-vaccination 473 in pigs, and 83 days post-vaccination in sheep (Armstrong, 1997; Blackwell et al., 1982; 474 Burrows, 1968; de Leeuw et al., 1978; Francis and Black, 1983; Kim et al., 2017). 475

## 476 **3.5 Nasal and upper respiratory tract secretions**

477 Respiratory tract mucosa is the initial site of FMDV replication and the virus is present in both

478 upper and lower respiratory tract secretions during the acute phase of infection (Alexandersen et

al., 2003a,b; Donaldson and Ferris, 1980; Korn, 1957). The specimens can be used in preclinical
diagnosis because FMDV RNA may be detected in nasal swabs from one day before clinical
signs through 10 to 14 days after the appearance of serum antibodies (Alexandersen et al.,
2003a,b; Callahan et al., 2002; Marquardt et al., 1995). In pigs, FMDV RNA can be detected in
nasal swabs from 6 hours through 7 DPIs, i.e., up to 2 days after the appearance of serum
antibody (Alexandersen et al., 2003a).

485

486 **3.6 Aerosols** 

487 Airborne infectious FMDV can be resuspended from any FMDV source that can become 488 aerosolized, e.g., from secretions or excretions produced in respiratory, oral, and/or pedal 489 epithelia (Brown et al., 1992; Burrows et al., 1981; Sorensen et al., 2000; Sutmoller et al., 1976). 490 Re-analysis of epidemiological and meteorological data collected during the 1982–1983 491 epidemic in Denmark suggested that FMDV was aerosolized and transmitted over a distance of 492 70 km (Christensen et al., 2005). Infectious FMDV can be detected in respiratory exhalations 1 493 to 6 days post-exposure in cattle (Alexandersen et al., 2003a). FMDV RNA can be detected in 494 respiratory exhalations 6 hours to 4 days post-exposure in pigs (Alexandersen et al., 2001; Oleksiewicz et al., 2001). Notably, pigs aerosolize more virus than ruminants, i.e.,  $1 \times 10^{6.1}$ 495 496 median tissue culture infective dose (TCID<sub>50</sub>) per day in pigs (Sellers, 1971) compared to 1 x 10<sup>4.3</sup> TCID<sub>50</sub>/day in cattle and sheep (McVicar and Sutmoller, 1976), because the virus replicates 497 498 more extensively in swine respiratory mucosa (Alexandersen and Donaldson, 2002; 499 Alexandersen et al., 2002a,b,c; Arzt et al., 2011a; Oleksiewicz et al., 2001). In sheep, FMDV 500 was detectable in respirations 17 hours to 13 days post-exposure, i.e., FMDV is shed in aerosol 501 1 to 2 days before the appearance of clinical signs (Alexandersen et al., 2002b; Burrows, 1968;

Sellers et al., 1969). Experimentally, cattle and sheep can be infected by airborne exposure to as little as  $1 \times 10^{1}$  TCID<sub>50</sub>, whereas pigs require more than  $1 \times 10^{3}$  TCID<sub>50</sub> (Alexandersen and Donaldson, 2002; Alexandersen et al., 2002a; Donaldson and Alexandersen, 2001; Stenfeldt et al., 2016).

506

507 Air samples for FMDV detection have been collected using a variety of sampling devices. 508 Pacheco et al. (2017) reported that air samples containing FMDV RNA can be collected by 509 pulling air in a room containing FMDV infected cattle through Fluoropore membrane filter (1.0 510  $\mu$ m) or polyester filter disc (1.0  $\mu$ m) using an air pump (4.6 to 144 L/min air flow capacity) for 24 hours. The filters were then cutted into 433 nm<sup>3</sup> pieces, then disrupted by glass beads and 511 512 tissue mixer system. FMDV RNA could be extracted from the pieces of filter using column 513 RNA extraction kit using procedure described elsewhere (Pacheco et al., 2012). Exhaled air 514 containing FMDV RNA from infected cattle can be collected individually using a microchip-515 based hand-held air sampling device (Ilochip A/S, Denmark). FMDV RNA can be harvested by 516 washing the chip chamber with 25  $\mu$ l of 0.1% (v/v) TritonX-100 solution (Sigma-Aldrich) 517 following by RNA extraction (Oem et al., 2005).

518

Aerosol sampling has primarily been a research tool for understanding and modeling the transmission of FMDV over distances, but theoretically, on-farm air sampling could be used for pre-clinical non-invasive FMDV surveillance. Such a system would need to account for the fact that viral aerosols are highly dynamic, non-uniform, and subject to atmospheric and climactic conditions (Verreault et al., 2008).

#### 525 **3.7 Other sample types**

526 Information concerning the shedding and/or detection of FMDV in urine and/or feces from 527 FMDV-susceptible species is sparse, but shedding of FMDV in cattle urine and feces between 2 528 and 6 DPI has been reported (Garland, 1974; Bachrach, 1968). FMDV may be resistant in the 529 environment, depending on the virus strain and the ambient conditions, and has been detected by 530 virus isolation for up to 39 days in cattle urine and 14 days in feces (Alexandersen et al., 2003a; 531 Bachrach, 1968; Cottral, 1969; Donaldson et al., 1987; McColl et al., 1995). In general, urine 532 and feces have not been considered suitable diagnostic specimens because they contain little 533 virus and are likely to be mixed with environmental contaminants and other body fluids 534 (Alexandersen et al., 2003a; Parker, 1971). However, in the context of molecular diagnostics, 535 these sample types may deserve further evaluation in terms of their suitability for environmental 536 surveillance and monitoring.

537

#### 538 Conclusions

539 FMDV remains an important pathogen of livestock more than 120 years after it was first 540 identified because it is highly contagious, genetically and antigenically diverse, infectious for a 541 wide variety of species, able to establish subclinically infected carriers in some species, and 542 widely geographically distributed (Brito et al., 2017). The "burden of disease" imposed by 543 FMDV is economically astonishing. Globally, Knight-Jones et al. (2013), estimated the annual 544 costs from production losses and vaccination at €5.3 to €17 billion EURO (\$6.5 to \$21 billion 545 USD) in FMDV-endemic areas. In FMDV-free areas, they estimated the annual costs of FMDV 546 outbreaks at  $\geq \in 1.2$  billion EURO (\$1.5 billion USD).

With good reason, the World Animal Health Organization (OIE) and the Food and Agriculture Organization (FAO) have proposed the global eradication of FMD by the year 2030 (Rodriguez and Gay, 2011). This objective creates the needs for alternative control methods, i.e., vaccines that provide broad-range protective immunity and diagnostic methods that can differentiate the vaccinated from infected animals. Nevertheless, eradication is not feasible without the inclusion of accurate, cost-effective surveillance.

554

555 Historically, FMDV surveillance has been typically based on individual animal serum, vesicular 556 fluid, or epithelial samples. Although current methods are still necessary for FMDV diagnoses, 557 individual animal sampling/testing is impractical and expensive for surveillance in countries 558 endemic with the disease. In an outbreak scenario, it would be feasible for individual sampling 559 to occur. However, FMDV and/or antibody are also present in other body secretions, e.g., buccal 560 and nasal secretions, respiratory exhalations (aerosols), mammary secretions, urine, feces, and 561 environmental samples (Table 2). Alternative specimens can be used to support control and/or 562 elimination programs by enabling herd-level sampling for FMDV surveillance at a lower cost 563 and with less effort. Future research should focus on the development of diagnostic assays able 564 to exploit the detection opportunities offered by alternative specimens because without these 565 tools the goal of FMDV eradication is unlikely to succeed.

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		Days post-		Percent positive (95% confidence interval <sup>b</sup> )				
_		exposure	n	3ABC ELISA <sup>c</sup>	3ABC ELISA <sup>d</sup>	3ABC ELISA <sup>e</sup>	$3ABC ELISA^{\rm f}$	3B ELISA <sup>g</sup>
1.	Non-vaccinated	7 - 14	5	100 (48, 100)	100 (48, 100)	100 (48, 100)	100 (48, 100)	100 (48, 100)
	cattle exposed to infection $(n = 54)$	15 - 27	27	100 (87, 100)	100 (87, 100)	100 (87, 100)	100 (87, 100)	100 (87, 100)
		28 - 100	26	100 (87, 100)	100 (87, 100)	96 (80, 100)	92 (75, 100)	100 (87, 100)
2.	Vaccinated cattle exposed to infection (n = 285)	7 - 14	180 -181	49 (41, 56)	49 (41, 56)	41 (34, 49)	50 (43, 58)	32 (26, 40)
		15 - 27	131	60 (51, 69)	53 (45, 62)	50 (42, 59)	53 (44, 61)	38 (30, 47)
		28 - 100	107 - 108	69 (60, 78)	64 (54, 73)	58 (49, 68)	50 (40, 61)	56 (46, 65)
		>100	47	72 (57, 84)	75 (60, 86)	57 (42, 72)	38 (25, 54)	47 (32, 62)

<sup>a</sup>Cattle serum samples obtained from experimental and known-status field animals

<sup>b</sup>95% confidence intervals calculated from proportional data given in Brocchi et al., 2006.

<sup>c</sup>NCPanaftosa-screening (Panaftosa, Pan American Health Organization, Rio de Janeiro, Brazil).

<sup>d</sup>Ceditest® FMDV-NS (Cedi diagnostics B.V., Lelystad, The Netherlands. Currently produced and marketed as Priocheck® FMDV-NS by Thermo Fisher Scientific Prionics Lelystad B.v., Lelystad, The Netherlands).

<sup>e</sup>SVANOVIR<sup>TM</sup> FMDV 3ABC-Ab ELISA (Svanova, Upsala, Sweden).

<sup>f</sup>CHEKIT-FMD-3ABC (Bommeli Diagnostics/Idexx, Bern, Switzerland).

<sup>g</sup>UBI® FMDV NS ELISA (United Biomedical Inc., New York, USA).

Species	Assay	Specimen	DPI <sup>a</sup>	References
Cattle	rRT-PCR	Serum	1 - 6	Alexandersen et al., 2003, Stenfeldt et al., 2013
		Probang sample	1 - 553	Alexandersen et al., 2002; Moonen et al., 2004; Stenfeldt et al., 2013; Subramanian et al., 2012
		Buccal sample <sup>b</sup>	1 - 15	Alexandersen et al., 2003; Stenfeldt et al., 2013
		Nasal swab	3 - 18	Subramanian et al., 2012
		Feces	4 - 8	de Rueda et al., 2015
	Virus	Serum	1 - 8	Burrows, 1968, Blackwell et al., 1982
	isolation	Respiratory exhalation	1 - 4	Alexandersen et al., 2003
		Probang sample	1 - 469	Blackwell et al., 1982; Burrows, 1968; de Leeuw et al., 1978; Moonen et al., 2004; Subramanian et al., 2012
		Nasal swab	3 - 5	Subramanian et al., 2012
		Milk	1 - 13	Blackwell et al., 1982; Burrows, 1968; de Leeuw et al., 1978
Swine	Ag-ELISA	Buccal sample <sup>b</sup>	1 - 7	Morioka et al., 2014; Senthilkumaran et al., 2017
	rRT-PCR	Serum	1 - 11	Alexandersen et al., 2003; Doel et al., 2009; Senthilkumaran et al., 2017; Stenfeldt et al., 2013
		Buccal sample <sup>b</sup>	1 - 27	Alexandersen et al., 2003; Grau et al., 2015; Mouchantat et al., 2014; Parida et al., 2007; Senthilkumaran et al., 2017; Stenfeldt et al., 2013; Vosloo et al., 2015
		Respiratory exhalation	1 - 5	Doel et al., 2009; Parida et al., 2007
		Pharyngeal swab	1 - 15	Mouchantat et al., 2014
		Probang sample	1 - 27	Parida et al., 2007; Stenfeldt et al., 2013
		Nasal swab	1 - 14	Alexandersen et al., 2003; Parida et al., 2007; Senthilkumaran et al., 2017
		Feces	3 - 11	Fukai et al., 2015
	Virus	Serum	1 - 4	Alexandersen et al., 2003
	isolation	Buccal sample <sup>b</sup>	1 - 5	Parida et al., 2007; Senthilkumaran et al., 2017
		Respiratory exhalation	1 - 5	Alexandersen et al., 2003; Parida et al., 2007
		Pharyngeal fluid	2 - 10	Burrows, 1968
		Nasal swab	2 - 5	Parida et al., 2007
		Feces	3 - 4	Fukai et al., 2015
		Rectal swab	1 - 7	Burrows, 1968

Table 2. Temporal range for the detection of FMDV and/or viral components in alternative specimens

<sup>a</sup>Day post inoculation (DPI) represents the minimum and maximum detection points reported. <sup>b</sup>Buccal samples including samples collected with cotton swabs, cotton rope, or rope-in-a-bait collection devices