

01 **Chapter 2**
02 **The Consumption and Production of Fisheries**
03 **Information in the Digital Age**
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07 **Janet Webster and Eleanor Uhlinger**
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12 **2.1 The Fisheries Information Life Cycle**
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14

15 Fisheries scientists persistently create, communicate, and use information. In
16 fact, if they did not, there would be no fisheries science. To exist, science must be
17 part of a continuum where shared information, from casual hallway commu-
18 nications to rigorously reviewed articles, documents the questions asked and
19 the solutions suggested. Relevant information is critical to the success of basic
20 and applied fisheries research projects. Identifying the relevant at the beginning
21 of a project and then communicating what is important out of the project
22 are elements of the life cycle of fisheries information. Both have become
23 simultaneously easier and more difficult as the amount of information increases
24 within the digital environment. The access to information is simpler and yet
25 more nuanced.

26 As producers and consumers, we sustain the life cycle of fisheries information.
27 We learn to consume information as students, often modeling our behavior
28 from our professors. They give us a stack of reprints to read, and those articles
29 become the foundation for our exploration into fisheries sciences. Or, we start with
30 a pivotal article and work back through its references and forward through
31 its sphere of influence defined by citations. Now, new alerting tools and search
32 engines broaden our information horizons, enriching our perspectives while
33 obscuring the relevant through the deluge. Consumption can be a feast of delect-
34 able facts, theories, datasets and findings or an orgy of the same leaving indigestion
35 rather than satisfaction.

36 This changing information environment also affects scientists as producers
37 of information. We are faced with a plethora of publishing options where once
38 there were only a few selective journals. We can publish in highly specialized
39 titles with limited audiences, target the mainstream with high impact journals,
40 issue findings electronically through blogs or web sites, or present at conferences
41 where all becomes part of a streaming video record. The decisions we make when
42

43 J. Webster (✉)
44 Oregon State University Libraries, Hatfield Marine Science Center, 2030 Marine
45 Science Drive, Newport, OR 97365, USA

01 producing information are no longer straightforward, but require thought and
02 preparation so the information produced is consumable and not half-baked or
03 forgotten on a back shelf.

04 The information life cycle has not changed fundamentally with the advent of
05 computers, the Internet and digital resources. However, the environmental
06 factors affecting how we produce and consume information have changed.
07 A major factor is the growth of the digital network and how that shapes the
08 ways information is published, disseminated and accessed. We should consider
09 other factors as well when thinking about how to effectively consume and
10 produce information. Fisheries science is no longer just about natural science;
11 we need to increase our awareness of the information from the social sciences as
12 the problems we address often have significant human components to them.
13 The scale we work within has expanded as long term datasets become available,
14 as genetic work reveals finer granularity, and as geographic limits diminish
15 with extended global networks. The breadth of sources widens and we look to
16 non-scientists for assistance with local information and insight. All these factors
17 shape how we use information in our work. All enrich, yet none make it easier as
18 they demand more decisions throughout the scientific process.

19 The following attempts to assist with that decision making by describing
20 approaches, options and challenges to consuming relevant information and
21 then producing, or communicating, the same. On the consumption side, we
22 will discuss how to identify, obtain and manage fisheries information. As tools
23 change, the focus will be on strategies with specific examples of current tools.
24 On the production end, we will explain the decisions to be made regarding
25 intended audiences and possible outlets, publishing options, copyright con-
26 siderations, access points, and archiving responsibilities. Finally, we will return
27 to the electronic information environment to put the consumption strategies and
28 publishing decisions into a larger context. Here we will touch on the economics
29 of publishing and access, possible legal issues, the concept of the digital library,
30 and information integrity and preservation.

34 **2.2 Consuming Information**

36 **2.2.1 Identifying Fisheries Information**

38 There is a Chinese proverb that states: “Void of a long-term plan will bring you
39 trouble soon.” This proves applicable to that point when you are starting a
40 project. You need to consider your question and then your strategy for finding
41 the answer. Uncovering the pertinent literature is a critical strategic step.
42 Starting by typing keywords into *Google*TM returns reams of information, but
43 often with a degree of randomness that may leave a queasy feeling of missing the
44 right pieces.
45

01 Before starting to look for information, it is useful to carefully think about
02 what types of information you are looking for, who may produce it, and where
03 it might appear. Then, you can tackle how to find it. Here are examples of
04 questions to consider at this step in your research strategy.

05 • **Broad or narrow topic?**

06 The level of specificity may indicate where to start and where to look for
07 information. The bigger or less focused the question, typically the more
08 broadly you will need to look to identify as much relevant information as
09 possible. It is difficult to answer a broad fisheries question such as the effect
10 of global warming on salmon populations, by only referring to the work of
11 population dynamics researchers.

12 • **Limited geographic scope or global?**

13 If the problem is highly localized, you will want to concentrate on local
14 information, yet with an eye on how others may have addressed the same
15 problem. If global, the sources will be multinational and perhaps multi-lingual.

16 • **Applied or basic research?**

17 The research continuum from basic to applied is paralleled by an information
18 continuum. As research moves towards the more applied, different sources of
19 information become more useful such as trade publications, patents, and
20 government documents.

21 • **Science or policy?**

22 Many fisheries questions have policy implications. So, it is smart to be aware
23 of information that may be outside the normal scientific communication
24 channels.

25 • **Who?**

26 Understanding who has worked on the question provides a starting point as
27 does considering who may have funded research or be interested in the
28 outcome. Organizations as well as individuals may have a vested interest in
29 the issue.

30 • **Where?**

31 Related to the Who question is where the topic may be discussed. This suggests
32 not only which journals may contain articles, but also which conferences or
33 electronic discussion forums may address the topic. Considering where the
34 conversation is generated may provide insight into where to look for current
35 information as well as possible audiences for future communication.
36

37
38
39 **2.2.2 The Tools**

40
41 Another proverb suggests that “a long march starts from the very first step.”
42 That step after considering the types of information is identifying what tools
43 may be helpful. These range from the general to the very specialized, from
44 classic to contemporary, and from free to very expensive. All have a place in the
45 information gathering process, but some will prove easier to use, more relevant,

01 or more accessible depending on your circumstances and need. Tools change
02 over time; some may become obsolete while new ones are developed. In the
03 following, some specific tools are described with a discussion of their strengths
04 and weaknesses in terms of content and access. They are grouped to help you
05 identify the types of tools and then which ones you may be able to access given
06 individual circumstances.

08 2.2.2.1 General Science Indexes

09
10 These broad, science indexes generally cover the core fisheries literature
11 adequately. They are solid starting points as you will find the major fisheries
12 journals as well those in related fields such as ecology, biology and zoology. They
13 are not the complete universe of fisheries literature, though. Additionally, almost
14 all of those described are accessible through paid subscriptions only. Pricing
15 usually depends on the size of the institution (e.g. number of FTEs) and size of
16 the database (e.g. number of years covered).

18 Web of Science®

19
20 Formerly known as the *ISI Science Citation Index*, the current electronic
21 iteration continues to provide access to a broad suite of science journals in
22 multiple disciplines. (A master journal list is available from the Thomson
23 Scientific web site – www.thomsonscientific.com.) First published in the early
24 1960s, its continuing strength is its capacity to relate articles through citations
25 allowing a user to investigate who is citing whom, who is working on related
26 topics, and what are a topic's core papers. Other resources such as CiteSeer,
27 *Google Scholar*™ and *Scopus*™ are beginning to track citation patterns but
28 currently not with the same accuracy (Roth 2005; Jacsó 2006a). Its greatest
29 weakness is the lack of coverage of monographs, conference proceedings, and
30 report literature. It is also one of the most expensive general science databases
31 so access may be very limited unless your institution subscribes. Subscriptions
32 to *Web of Science*® are priced in part by number of 5 year blocks of records;
33 access to a complete range of years covered by the index increases the cost.
34 While powerful, the search interface is not clean using some jargon that for
35 occasional users makes searching challenging. The display of results can be
36 cryptic until familiarity is gained with use. *Web of Science*® remains the deepest
37 general science index in chronological coverage and consistency of sources
38 indexed. Its sister index, *Web of Social Science*®, shares the same interface
39 and is similar in construction and purpose. It is useful for delving in to the
40 social and economics sides of fisheries.

42 Biosis

43
44 The tomes of *Biological Abstracts* are now electronically accessible as *Biosis*.
45 This classic index for biological information covers over 6,500 journals

01 including the core fisheries titles. Coverage includes some conference proceed-
02 ings and report. Its strength is its longevity (in print since 1927 with electronic
03 access from the 1970s) and the depth of the indexing making it very searchable
04 by subject and keyword for the power user. Its weakness is the lack of consistent
05 coverage of non-mainstream publications including foreign language material
06 and trade titles. Access is through subscription and is expensive. It can be
07 purchased through a variety of vendors who then offer access to it through
08 their search interface.

10 Scopus™

11 *Scopus*™ is Elsevier Publishing's foray into the general scientific index arena
12 complete with citation tracking. It covers more publications than Thomson's
13 *Web of Science*®, but may do it less consistently with noticeable gaps in cover-
14 age (Jacsó 2006c). The types of publications covered are broad including
15 journal articles, conference proceedings, patents, books and trade journals.
16 The journal literature makes up its core. The depth of coverage in temporal
17 terms varies depending on the subject area; life and health sciences coverage
18 extends back to 1966 while the social sciences are covered from 1996 forward.
19 For fisheries, the major journals are covered but not all the book series or
20 potentially useful trade publications. The search interface is straight forward
21 and the results display versatile and readable. *Scopus*™ is competition to *Web*
22 *of Science*®, yet remains an expensive alternative resource.

25 2.2.2.2 Specialized Indexes

26 Fisheries scientists are fortunate to have subject-specific indexes providing
27 deeper access to the published literature than the more general ones. Often
28 starting broadly and then working to the specific is recommended as you may
29 find material that is tangentially related in the broad searching and then can
30 hone in on the very specific. The down side of this approach is the duplication
31 you will encounter. The following two examples are primarily accessible
32 through paid subscriptions. While not as expensive as the general science
33 indexes, these still represent a sizable investment for an organization.

36 Aquatic Science and Fisheries Abstracts (ASFA)

37 In the late 1950s, fisheries scientists at the Food and Agriculture Organization
38 of the United Nations (FAO) began compiling a bibliography of documents
39 "which contribute to knowledge of living resources of the seas and inland
40 waters" (Food and Agriculture Organization of the U.N. 1958) The goal was,
41 and remains, to provide coverage of the world literature through an inter-
42 national cooperative effort of monitoring and entering relevant documents.
43 This effort is administered by the ASFA Secretariat located within the FAO
44 Fisheries Department who then partners with Cambridge Scientific Abstracts
45

01 (CSA), a commercial publisher, to enhance and produce the database. The
02 current database contains over one million citations from the early 1970s to
03 the present; older ones are added selectively.

04 Coverage ranges from the mainstream science journals to conference
05 proceedings to national documents. Over 50 partners including international
06 organizations (e.g. International Council for the Exploration of the Seas and
07 Network of Aquaculture Centres of Asia-Pacific) and national institutions
08 (e.g. CSIRO Marine Research and IFREMER) contribute to the database
09 making it rich in content. The official list of partners is maintained by on the
10 ASFA Secretariat web site (ASFA Secretariat 2006). The geographic diversity
11 and variety of research foci of the contributing partners are strengths of *ASFA*.
12 For some, this diversity is distracting as there is considerable non-English
13 material as well as citations to documents difficult to access (e.g. limited
14 distribution). The traditional subject scope was on living resources and a
15 more applied perspective. That has broadened as more ecological journals are
16 now monitored. *ASFA* is inconsistent in its coverage of the social science side of
17 fisheries and living resources; management documents are not always included
18 due to the reliance on local partners to contribute what they deem important.
19 CSA does not regularly include material from social science and development
20 journals, instead adding more science citations.

21 *ASFA* consists of five subsets:

- 22 • Biological Sciences and Living Resources;
- 23 • Ocean Technology, Policy and Non-Living Resources;
- 24 • Aquatic Pollution and Environmental Quality;
- 25 • Aquaculture Abstracts;
- 26 • Marine Biotechnology Abstracts.

27
28 To many users, these subsets are transparent. To database vendors, the subsets
29 are useful as they can be packaged separately or multiple configurations
30 depending on the audience. CSA packages the complete *ASFA* and allows
31 users to select subsets to search. National Information Services Corporation
32 (NISC), another database publisher, packages the Biological Sciences and
33 Living Resources subset with other databases to create its popular product,
34 *Aquatic Biology, Aquaculture & Fisheries Resources*. Most institutions subscribe
35 to the online version of the database through CSA or NISC for a significant
36 annual fee. Those who contribute to the database as a partner receive free access
37 through the internet or by CD available from the ASFA Secretariat. Institu-
38 tions in low income food deficit countries are also eligible for free access. *ASFA*
39 remains an excellent specialized index for fisheries scientists.

40 41 Fish and Fisheries Worldwide

42
43 National Information Services Corporation (NISC) created this citation
44 database by combining various existing databases, some ongoing and some
45 ceased. These include:

- 01 ● FISHLIT (from the J.L.B. Smith Institute of Ichthyology)
- 02 ● U.S. Fish and Wildlife Reference Service database
- 03 ● A fish subset of MedLine
- 04 ● South Africa's Fishing Industry Research Institute Database
- 05 ● Castell's Nutrition References
- 06 ● NOAA's Aquaculture database

07 This approach retains the value of older databases that are no longer maintained
08 and enhances them with the addition of new material from other sources. Too
09 often, older indexes become inaccessible as nobody sees the value of transforming
10 them from a stand-alone database or a print bibliography. NISC attempts to
11 capture such historic citation caches and build with them. *Fish and Fisheries*
12 *Worldwide* is smaller than *ASFA* (less than 600,000), but very useful for its
13 coverage of taxonomic records, sub-tropical freshwater fish, and U.S. local and
14 federal government material. It also tends to cover some geographic areas more
15 thoroughly than *ASFA*, Africa in particular. It is focused on fish and fisheries
16 rather than the aquatic environment making it a useful tool for fisheries scientists.
17 It is not as expensive as CSA's *ASFA* making it attractive to institutions not
18 needing the breadth of the full *ASFA* and looking for more specificity in some
19 areas. Its interface is simple and quite intuitive for all levels of users.
20
21

22 2.2.2.3 The Worldwide Web as an Index

24 The rapid growth of digital information builds the wealth of information
25 available through web search engines. The Web still is a morass of information,
26 good, bad and ugly. The search engines such as *Google*TM, *Yahoo*[®] and *Ask*TM are
27 useful tools for sorting through the vast amount of digital information. As these
28 engines evolve, their differences become more apparent and users should expect
29 to see more differentiation in how they search and display results. Scientists
30 need know what sources they are searching. The established indexes such as
31 *Biosis* and *ASFA* clearly explain what journals and sources they draw from; the
32 web search engines are rarely as clear, and never as focused. However, they tend
33 to cast a broad net, useful for establishing the scope of a project or trying to find
34 something specific fast or with little effort.

35 Whatever the reason for using a web search engine, it is how many start and end
36 the quest for information. It has obvious and not so obvious problems, yet can
37 yield satisfactory results. Fisheries scientists should recognize the limitations of
38 web searches and know when to use indexes that will go deeper into the literature.
39 This entails checking the "about" on each search engines home page. Rarely does
40 a company specify exactly how they are searching and ranking the results of
41 the search. However, a user can get an idea and recognize why different engines
42 come up with different results. *Google*TM was the first, and holds the patent, on
43 the search and ranking system referred to as page-ranking (Page et al. 1998).
44 The algorithm considers how many pages are linking to the specific page as well
45 as relative importance of the referring page. *Ask*TM tweaks the page-ranking by

01 attempting to cluster like pages and analyses the relationship among those pages,
02 thus returning pages that link within a topic area and not those random linkages.
03 Some, such as *Yahoo*[®], integrate paid or sponsored sites into the rankings; while
04 this practice probably does not affect search results for fisheries science informa-
05 tion, it could for fisheries trade information. In contrast, searches within the
06 indexes described earlier are worked through a closed set of citations with field
07 tags (e.g. author, keyword, title) so results are ranked by matches to the contents
08 of the fields searched and not by the complexities of relative importance among
09 the citations. It is a controlled information environment as compared to the wide
10 open Web.

11 Yet, the convenience of a simple interface and direct links to the full text of
12 articles make web search engines attractive. The rest of the information world –
13 database vendors and libraries included – scrambles to package their resources
14 with as simple an interface. They are also tailoring what is searched and how to
15 provide the scholarly audience search tools that integrate with existing work
16 patterns and computer desktops. *Scirus* from Elsevier, *Google Scholar*[™] and
17 *Windows Live Academic* are examples of free multidisciplinary indexing and
18 abstracting databases.

19
20
21
22 *Google Scholar*[™] (<http://scholar.google.com/>)

23 *Google*[™] launched this service in 2004 with much fanfare. In essence, it is a
24 subset of the Web providing access to “peer-reviewed papers, theses, books,
25 abstracts and articles, from academic publishers, professional societies, pre-
26 print repositories, universities and other scholarly organizations” (Google
27 2005). Yet, it does not specify which publishers and institutions participate
28 leaving the user to guess or take it on faith that the coverage is broad and wide
29 (Jacsó 2005a). For example, Elsevier Publishing does not participate leaving out
30 a major portion of peer-reviewed articles. Additionally, it is unclear how often
31 and how deep various sites are mined for results leaving gaps in coverage
32 revealed if the publisher’s site is searched directly (Jacsó 2005a). Research
33 conducted on its coverage and utility suggest that it is stronger in the sciences
34 that social sciences and has a definite English language bias (Neuhaus et al.
35 2006). The search interface is familiar and simple with an advanced option that
36 increases its utility. The links to full text articles (if the user’s institution has
37 implemented the service) make searching and getting items more efficient.
38 With the addition of citations to the search results, some suggest that *Google*
39 *Scholar*[™] can replace *Web of Science*[®] or the newer, *Scopus* (Pauly and Stergiou
40 2005) while others urge scholars to use it in addition to the more structured
41 databases (Bauer and Bakkalbasi 2005). The fisheries scientist will find it an
42 easy place to start, but should continue exploring the literature in one of the
43 specialized indexes for more thorough coverage of the field’s varied
44 information.
45

01 *Scirus* (<http://www.scirus.com/>)

02 Elsevier Publishing started this free search service focused on its deep database of
03 articles and over time has added other sources such as patent data and electronic
04 theses and dissertations (Pruvost et al. 2003). Unlike *Google Scholar*TM, *Scirus* is
05 open about what is covered within its scope providing direct links to those
06 partners. The search interface includes the familiar simple box as well as an
07 advanced option that helps the user narrow results by terms, years, format and
08 source. The strength for fisheries people is the coverage of Elsevier's journals,
09 some of the most widely cited in the field. Its weakness is the hype as Elsevier
10 claims that it is "the world's most comprehensive science-specific index"
11 (Elsevier Ltd. 2004). Again, *Scirus* is more structured than *Google Scholar*TM
12 and more transparent giving it greater credibility. It is a decent resource as long
13 as it is used in conjunction with others.
14

15
16 Windows Live Academic (<http://academic.live.com/>)

17 This Microsoft product (in beta testing in 2006) offers a simple search of a
18 broad suite of journals and conferences. By listing the participating publishers
19 and their products, a user can decide if this free product would be useful. The
20 search interface is simple to the point of frustration. The display of results is
21 clean yet often misses links to abstracts and the relevancy ranking is not clear.
22 Also, there is much duplication of records. For the fisheries scientists, it will
23 reveal much of the mainstream literature though not in a very usable or malleable
24 manner (Jacsó 2006b). Microsoft's interest in creating a useful information tool
25 indicates sensitivity to how researchers work and a desire to be part of the process
26 of the information seeking process.
27

29 **2.2.3 Searching Effectively**

30
31 The myriad of tools available to the fisheries scientists adds confusion to
32 identifying information. The tools described above represent some of the
33 most accessible or most useful. In deciding which to use, what you are investi-
34 gating can suggest were to look. Broad, inter-disciplinary questions need to be
35 investigated using indexes that are temporally and topically deep while geogra-
36 phically inclusive and covering multiple disciplines. One tool is not adequate for
37 a thorough search for information. Each has its particular strengths in terms of
38 coverage and search sophistication. Any sophisticated searcher should be aware
39 of the scope of content of the database or span of coverage of a web search
40 service. Also, the user will eventually know when to go deeper for information
41 and when the obvious is good enough.
42

43 Another consideration in choosing an index or a search engine is the search
44 interface and the results display. Features are constantly being refined by all;
45 however, there are basic ones that make a tool usable (e.g. searching within a

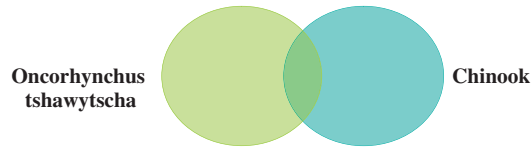
01 field such as title) and those that increase its value (e.g. linking to full text).
02 Some users will always execute simple searches and not experience some of the
03 satisfaction that results from refining a search or ferreting out a resource not
04 readily searchable by keyword. The following discusses three functions inherent
05 in search interfaces that can reveal differences which may influence use.

07 **2.2.3.1 Searching Options**

08
09 The ubiquitous search box presents the simple option of entering in a single
10 keyword and getting results. To some, a complex search is adding more
11 keywords. Any database or search engine should have this basic search
12 option as there are times that a single term or a simple phrase is adequate,
13 and more choices confusing or extraneous. However, there are times that a
14 simple keyword search does not produce any results or does not reveal the
15 relevant. One obvious possibility is misspelling; not all databases have a spell
16 checking facility. Other possibilities to consider are the structure and the scope
17 of the resource being searched, and the structure of the search query.

18 Scope has been discussed earlier; however, it is useful to briefly discuss
19 it again along with structure. The various indexes will return different results
20 from the same search strategy. The differences reflect their scope and content.
21 Different web search engines return varying results as they use slightly different
22 searching algorithms and relevancy factoring (Spink and Cole 2006). Tools
23 exist to visualize the overlap (and lack of it) between various search engines
24 (Jacsó 2005b). An efficient approach to the overlap issue is the ability to search
25 across resources. Some web search engines use this approach (e.g. Dogpile).
26 Within the citation databases, some vendors allow you to search multiple
27 databases simultaneously, so you expand what you are searching and usually
28 increase your results (although you also increase the duplicated citations.)
29 Librarians are developing federated search tools so the user can generate a
30 simple query that is executed across a wide suite of information resources
31 (Avrahami et al. 2006). This concept is quite powerful as web search engines
32 do not penetrate the “Deep Web”, material protected by passwords, licenses or
33 structure. An example of the later are library catalogues that while openly
34 searchable are not mined by the typical web search engine as their records are
35 within a database that is not probed by the web crawlers. The same premise
36 holds true for a structured database such as *Biosis* or the *Web of Science*[®]. Basic
37 searches using *Google*[™] will return many results, but will not necessarily search
38 deeply into specialized indexes or resources.

39 The structure of the search query is another consideration for effective
40 searching. A simple keyword search can build into a query with multiple
41 field-specific terms. Adding synonyms or related terms can increase search
42 results as can searching across all fields in the resources. For example, if the
43 basic search in a given system is limited to selected fields such as title and
44 author, it will not return citations where the keyword is embedded in the
45 abstract. Building effective search queries involve the above as well as informed

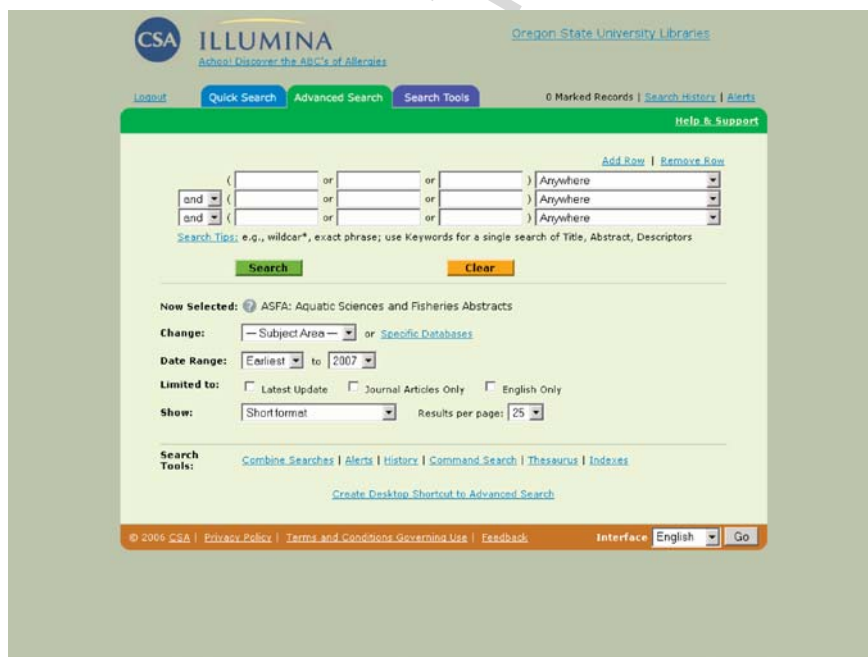


06 **Fig. 2.1** Simple Boolean search indicating the possibilities of *expansion* (considering both sets
07 so references with either term), and *narrowing* (considering references containing both terms)

08

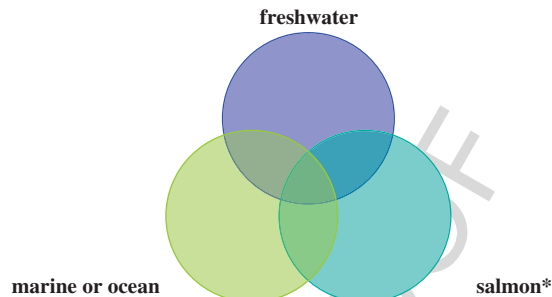
09 use of phrasing and the Boolean terms (“and”, “or” and “not”). Some web
10 search engines assume multiple keywords have “and” between each rather than
11 “or”; this approach tends to restrict results. If adjacency of keywords is import-
12 ant, such as “population dynamics” or “freshwater aquaculture”, using quotes
13 is usually a trigger for a search engine to search for the phrase rather than the
14 individual words. Boolean terms allow users to build sets, narrowing or expand-
15 ing results, and helping them find the most relevant information. An obvious
16 time that a fisheries scientist would use Boolean terms is searching a particular
17 species where it is important to use the scientific and common names to retrieve
18 all pertinent references (Fig. 2.1).

19 Some search interfaces build in Boolean searching into their advanced options
20 using multiple boxes with connecting terms (Fig. 2.2). The option is almost
21 always available even if query and connecting terms must be manually entered.
22



45 **Fig. 2.2** Cambridge Scientific Abstracts' Illumina search interface integrates Boolean search terms

01 **Fig. 2.3** Boolean search
 02 illustrating the variety of
 03 combinations possible with
 04 thoughtful searching of
 05 terms (* is a common sign
 06 for truncation and in this
 07 example will retrieve results
 08 containing the root of
 salmon such as salmonids)



12 Figure 2.3 illustrates how Boolean terms work conceptually when combining
 13 search terms. Using a basic search, each concept is placed in quotes or parenthesis
 14 and searched to form a set of results. These sets are then combined with “and” to
 15 narrow the search to a subset. Using “or” as the combining terms would expand the
 16 results to include all sets. The term, “not”, is used to exclude a concept that
 17 interferes with the results; for example, to find information on the marine
 18 phase of salmonids, the sets of keywords or phrases are searched and then the
 19 freshwater set excluded.

20 A basic search option is very powerful if used thoughtfully. However, a well
 21 designed advanced search option is critical as it allows for more specific
 22 and often more efficient searching. Few besides those who search daily and
 23 librarians regularly use advanced features; in fact most who use web search
 24 engines rarely exploit the great potential of more advanced searches (Jansen
 25 et al. 2000). Databases and web search engines of value offer advanced search
 26 features. Some of the features are described below:

- 28 ● Field searching
 - 29 ○ Example: if you only want to retrieve documents written by a particular
 - 30 author and not those containing citations to that author, you would limit
 - 31 your search to the author field.
 - 32 ○ Example: if you are looking for articles that have a primary focus on a
 - 33 topic, you may limit a keyword search to the title rather than the entire
 - 34 record including the abstract.
- 36 ● Limiting
 - 37 ○ Example: if you want only the most recent references, you limit your
 - 38 search to the current year within the publication date field.
 - 39 ○ Example: if you only want articles from a certain journal, you specify that
 - 40 journal in the source field hence limiting the range of publications
 - 41 searched.
 - 42 ○ Example: if you want to find all articles published by authors in three
 - 43 countries, you add those countries within the author affiliation field to
 - 44 your search.

- 01 ● Format
- 02 ○ Example: you only want those references that are readily available as full
- 03 text, so you limit your search to full text.
- 04 ○ Example: you want a review article, so use the publication type field to
- 05 refine your search.
- 06 ○ Example: you may want to find images so will want to limit your search by
- 07 file extension such as jpeg or gif.
- 08
- 09 ● Thesaurus or keyword list
- 10 ○ Example: you are looking for a scientific name but cannot remember
- 11 exactly how to spell it.
- 12 ○ Example: you are not finding anything using a particular keyword, so
- 13 want to find other synonyms.
- 14
- 15 ● Search history
- 16 ○ Example: you executed a complex search for a species that you want to
- 17 combine with an earlier search on habitat and life history.
- 18 ○ Example: after a long search session, you want to retrieve an earlier search
- 19 that had some references you forgot to note.
- 20

21 Search interfaces constantly evolve as their creators integrate user feedback into
22 making a better mousetrap. While laudable, it is also disconcerting as you
23 get used to working in certain ways. Too many bells and whistles become
24 distracting without adding much utility. So, when deciding on tools to use, it
25 is perfectly acceptable to use those that present the most understandable and
26 easy for you to use interface. Mastering the basic search using Boolean logic will
27 greatly improve search results. Adding an understanding of field limiting and
28 using controlled vocabulary will enhance efficiency and efficacy.

31 2.2.3.2 Displaying Results

32 The display of results can affect their utility to the searcher. Too much informa-
33 tion slows down the ability to scan for relevancy, yet too little leads to guessing
34 and perhaps missing important documents. A well designed interface allows the
35 user to tailor, to some degree, the results display showing more or less detail as
36 desired. For instance, a simple list of titles can be easily scanned for interesting
37 citations; yet, a more complete record with the abstract is valuable if looking for
38 something particular. Web search engines do not currently have the same
39 capacity for manipulating the display of results. A decent interface will also
40 allow the user to sort the results by date or relevancy if not other factors. Again,
41 web search engines do not currently allow this as they are not working with a
42 controlled and limited database of citations.

43 There are certain obvious elements of any display of results. These include
44 the following:
45

- 01 ● Title of the resource
- 02 ● Author(s) including first initials if not complete name
- 03 ● Basic citation information such as the journal title, volume, date and pages
- 04 or conference name
- 05 ● Abstract or simple description

06 The last element in the list, the abstract, is often critical in deciding whether some
07 thing is useful. Many citation databases have complete abstracts as written by the
08 authors or database editors while web search engine automatically create a
09 summary using various strategies. The content of the summary should help the
10 user decide if the resource will be useful meaning relevant to the current search.
11 Fisheries scientists are accustomed to the classic abstract so can read through a
12 well-written one and grasp the research question, the methodology and the
13 results. Web summaries can be problematic as they do not have a consistent
14 structure and being short, do not always provide enough context or information
15 (White et al. 2003). On the positive side, it is often simple to click through to the
16 document itself or a more complete description of the item.

17 Additional display features, while not critical, can be useful. These are usually
18 of two types: the first group being elements that provide more information about
19 the item and the other type being connections to additional information or the
20 item itself. The former are most visible in citation databases with structured
21 records. The value of the records is increased with the addition of more complete
22 publication information including publisher information and a complete citation
23 as well as more information on the author such as affiliation and contact
24 information. Often subject headings or descriptors have been assigned; these
25 allow you to search for other records with the same descriptors, a useful tactic
26 when exploring a topic.

27 The later type of elements, external linkages, is a newer development as
28 linkages to full text of articles and other resources have evolved. With web
29 search engine results, the greatest feature is the link to the full text of an item,
30 although too often that link is to an incomplete citation or reference buried
31 within another document. Linking to full text is not assured as the full text of an
32 article may be restricted to those with licenses or authority. The citation
33 databases can be integrated with an institution's journal databases so linkages
34 are automatic *if* the institution has a subscription to that journal. This is done
35 through implementation of an OpenURL resolver, a software that gathers the
36 information about a user, the institution's licenses and the information
37 resources, and then matches the access rights (McDonald and Van de Velde
38 2004). Even with the limitations to access, linking out to full text resources is a
39 boon to the fisheries scientists providing faster access to information. Another
40 form of link is to related records or similar pages which can lead to resources
41 of interest. Sometimes these linked resources are related only through payment
42 to the search engines, and sometimes they are related through shared keywords
43 or source. Within a scientific information database, the relatedness may be
44 through shared references or shared subject descriptors.
45

01 The results display in many citation databases give the user more complete
02 information about a resource and allow some manipulation of the results set.
03 The results display of web search engines can reveal a wealth of information not
04 covered by the citation databases and usually provide some kind of direct access
05 to the full text if available. So, the differences in display once again reinforce that
06 one tool does not satisfy every information need or every user's expectations.

08 09 **2.2.3.3 Using Results**

10 Finally, there are differences in how to use the results. Linkages to more informa-
11 tion including the full text exemplify one use. Others involve manipulating the
12 results for further use. Effective use of results can ease the research process.
13 Tracking what has been searched and found relevant allows compilation of
14 sources in a logical manner. The web search engines are not as conducive to this
15 more structured information search; rather than marking a list of references and
16 then checking as a batch, you must click back and forth between the results page
17 and possible documents of interest. When using a web search engine, one strategy
18 is to maintain a research log and cut and paste relevant or interesting web page
19 addresses along with the date accessed so you can return to the site. The citation
20 databases allow the user to mark references of interest as they are perused,
21 compiling them into a subset. Then the user can print, download, email or simply
22 review the subset.

24 25 26 **2.2.4 Managing Information**

27
28 Another Chinese proverb states "Once on a tiger's back, it is hard to alight."
29 Ferreting out the information can become addictive and the consumer of
30 information becomes consumed with the task. Knowing when to stop searching
31 and start reading and synthesizing is as critical as knowing how to start search-
32 ing. It is almost impossible in this age of rapid information transfer and
33 burgeoning information resources to feel that you have found everything on a
34 topic. However, you can be confident if you have worked through your information
35 searching logically and systematically. The logic can be temporal – starting with the
36 historic pieces and working forward or vice versa. Or, it can be database-centric –
37 executing similar searches across multiple databases. Over time, you will devise your
38 own methods and process.

39 Maintaining a research log can be useful for managing the process. This
40 entails simply noting what databases you have searched when and what search
41 strategies you used. You can then re-execute those strategies at a later date if
42 working on a long term project. You will also remember what you have already
43 done if you get interrupted or return to a project.

44 Another important component of managing the process and the information
45 gathered involves organizing what you find. Random citations jotted down on

01 slips of paper or emailed to your mailbox are easily lost and have little context.
02 It is not enough to copy or print off various articles; you need to keep them
03 organized so you can use them. One method is the old-fashioned list compiled as
04 information is gathered with the corresponding reprint file. This method has
05 been updated with the advent of easy-to-use bibliographic software such as
06 EndNote™. One way of looking at this type of software is that it replaces the old
07 card files; however, it has much more potential as a highly useful research tool
08 (Mattison 2005; Webster 2003). Most bibliographic software allows the user to
09 enter records with the typical fields of author, title, source, add personal
10 annotations through keywords, notes and abstracts, and even link to digital
11 versions of the item. The resulting personal citation database is searchable and
12 serves as a tool to manage your research. Beyond that, the most valuable aspects
13 of bibliographic software are its ability to import records you have identified
14 while searching the citation databases and its capacity to format those citations
15 in a variety of styles as you use them in your writing. Some see this as just
16 another software package to learn, so procrastinate. Those that do make the
17 effort to use one of the many available bibliographic software packages avail-
18 able find it a valuable tool for managing information from consumption
19 through production.
20
21

22 **2.2.5 Obtaining Information**

24 It is one thing to identify information resources and yet another to actually get
25 them to read and review. This step is made easier with the increase in digital
26 information and the integration of links to that from the citation databases and
27 within the Web. Those of us working within research, governmental and
28 educational institutions often enjoy broad access to digital information as
29 well as well-stocked libraries of print material. Obtaining material is not always
30 perceived as an issue. However, we enjoy that access because the digital material
31 is either freely available through open access repositories or web sites, or
32 purchased by the institution. The institutional entity usually responsible for
33 maintaining adequate access to information is the library. Remove the licenses
34 the library has negotiated, purchased and maintained, and a fisheries scientist
35 would be frustrated by the lack of seamless access to electronic journals in
36 particular. So, the library should be a researcher's first means of obtaining
37 information whether virtually or physically. A core principle of librarianship is
38 to connect the user with the information needed (Ranganathan 1963). The
39 format, topic or source does not matter, but access does. If stymied in obtaining
40 information, work with your librarian to secure electronic access or to facilitate
41 a loan or purchase.
42

43 Not all fisheries scientists have a librarian or a library. Exploring if the
44 material is freely available in electronic format is currently the favored approach.
45 This entails looking beyond an initial search of the Web to investigating the

01 digital holdings of relevant organizations. For example, the Food and Agriculture
02 Organization of the U.N. has a large digital document repository that is available
03 to all; however, most web searches will not penetrate this rich source of full text
04 documents as it is not structured to be readily mined by the search engines (Food
05 and Agriculture Organization of the U.N. 2006) One strategy for finding electronic
06 documents is to look to the organization responsible for publishing the document
07 in question or funding the research. The growing trend towards institutional
08 repositories that capture the digital output of an organization increases access.
09 However, often these repositories must be searched individually by going to the
10 institution's web site.

11 If a freely available digital version of a piece of information is not readily
12 available, the next step is to request it from the author or producing organiza-
13 tion. This used to be a common practice and why authors continue to get a stack
14 of reprints from their publishers (although often at a cost.) More authors are
15 advocating for electronic reprints usually as a pdf that can be posted on an
16 institutional web site for sharing with colleagues. Before posting to a site that is
17 publicly available, the authors should verify that they secured that right as part
18 of the copyright agreement with the publisher. If this is not the case, another
19 way of sharing electronic reprints with requestors is to put it on an FTP site that
20 is either password protected or time limited so access is restricted to those
21 authorized.

22 The final option is paying for the information, something libraries do daily,
23 but the individual researcher does rarely. Many publishers of scientific articles
24 and reports have simplified paying for individual articles. There will be times
25 when reviewing citations that you will link to an article that your institution does
26 not subscribe to, or you have linked to that article in a way that the publisher does
27 not recognize that you are affiliated with a subscribing institution. At that point,
28 most systems will request a login and password, or your credit card number.
29 Before despairing, check with your librarian to see if you should have access.
30 If not, then you will have to decide if the article is worth the cost.

31 32 33 34 **2.2.6 Staying Current with Information**

35
36 Given the perceived deluge of information, it can be daunting to stay current
37 with research, policy changes and management decisions. Various tools are
38 available to help address the challenge. These include electronic tables of
39 contents, personalized alerts, discussion lists and RSS feeds. Each has its
40 strengths and weaknesses, but all provide ways to stay informed.

41 Browsing the tables of contents of relevant journals is a tried and true
42 method. It is an easy way to see what is being published as well as a means of
43 discovering information that you may overlook in a search. Most publishers
44 maintain journal web pages containing the tables of contents by issue. These are
45 easily browsed when accessed. A more effective method is to subscribe to email

01 alerts either through the publisher or through a compiler. Setting up alerts
02 involves going to the publisher's web site, registering and selecting those
03 journals which interest you. Then, you will receive an email whenever a new
04 issue is published. You will need to go to a variety of publisher sites to cover all
05 of the publications you may want. An alternative if available to you is to use a
06 service such as *Current Contents*TM or *ingenta*TM that allow you to set up an
07 account and select journals by a variety of publishers. The strength of such
08 services is the ability to manage one account for access to multiple publishers
09 and their journals. The drawback is the cost; both the examples above involve a
10 substantial annual subscription fee that your institution may or may not choose
11 to pay.

12 In addition to table of contents alerts, many publishers and citation databases
13 include a feature for search alerts. The concept is that you may have a search that
14 you want to conduct regularly such as a species, an author, or citations to your
15 own publications; a search alert provides a mechanism for running these search
16 strategies on a regular basis and having any results emailed to you. Even if a
17 favorite citation database or publisher does not have the alert capability, it may
18 have a way to store your search strategies so you can easily retrieve them and run
19 at a later date. This alleviates reconstructing a search that was productive. Some
20 alerts are automatically run and sent weekly even if there are no new items; others
21 only generate an alert when there is something to send. Either way, it is a simple
22 way to keep informed on new publications by certain authors or on a particular
23 topic.

24 Another way to stay informed is to subscribe to relevant electronic discussion
25 lists. Some generate too much traffic in your email box, but others may be a
26 valuable resource for learning about new developments in your field. Lists seem
27 to be a particularly useful for announcements of new books and reports as
28 publishers or authors find them a useful way to generate interest in a publication.
29 *LISTSERV*[®], one of the major software tools used for creating discussion lists,
30 maintains a searchable list of those lists thus providing one tool for identifying
31 appropriate discussion lists (<http://www.lsoft.com/lists/listref.html>). Asking col-
32 leagues which lists they subscribe to is often the most effective way of finding
33 relevant lists. Most professional organizations also maintain email lists that can
34 be useful ways to stay informed.

35 *RSS* (real simple syndication or rich site summary) feeds are one more tool to
36 mention in this day and age. Many web sites incorporate this tool as a means to
37 "push" new information to those interested. A typical way that such feeds are
38 encountered is at the bottom of many web sites where a stream of news is
39 constantly changing; this is an *RSS* feed. Subscribing to *RSS* feeds allows you to
40 monitor changes in a web site of interest such as a blog on marine fisheries
41 management or a particular site that lists fisheries jobs. A simple way to do so is
42 by using an aggregator such as *Bloglines* or *NetVibes*. A web service that allows
43 subscribers to set up a personalized web site that monitors selected web sites and
44 blogs.
45

01 **2.2.7 Information Consumed**

02

03 Searching effectively entails all of these steps.

04

- 05 • Learning how to structure searches
- 06 • Investigating options for displaying and using results
- 07 • Selecting the most appropriate resource to search.

08

09 The last may be the most important. The best search interface is meaningless
10 if the suite of information being searched is irrelevant to the searcher. The
11 broadest citation database is worthless if it does not cover the discipline being
12 investigated. The World Wide Web is multi-dimensional and searching its most
13 accessible dimension is not adequate for scientific research. So, select your
14 information tool carefully and search intelligently. As the Web, information
15 resources and computing evolve, more tools will become available for consum-
16 ing information.

16

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18 **2.3 Producing Information**

19

20 After completing the analysis of research findings, the penultimate step of the
21 scientific process is communicating the results. Scientists present their findings
22 to others for ratification, verification, discussion, consequently contributing to
23 a discipline's body of literature. After building upon the work of others by
24 "consuming" information, we scientists produce information. At this step, you
25 make decisions that can help shape the body of scientific literature through
26 effective scholarly communication.

27

28

29 **2.3.1 Audience**

30

31 Various modes of communication are available to scientists and choosing the
32 proper one begins with determining the intended audience for the work. The
33 intended audience often shapes the focus of the content, the style and the venue.
34 For example, the elements necessary to explain a scientific finding are different
35 than those for recommending changes to fisheries policy; one may require more
36 text while another may depend heavily on data presented in graphical format.
37 Traditionally, fisheries scientists wrote for other scientists. In contemporary
38 society, they also may need to communicate to the lay person, policy makers or
39 students. Each audience responds best to communication directed to their
40 information needs and use patterns (e.g. regular reading of scientific journals
41 versus browsing of fisheries web pages). With the advent of electronic delivery,
42 it is easy to lose sight of intention. Scientists may read research summaries on
43 public websites rather than seek out the peer-reviewed paper. Or, students may
44 stumble on the paper when a summary or simpler explanation may better fit
45 their needs. This blurring is driven by practical considerations of time and effort

01 (it is fast and relatively simple to find information on the Web versus sorting
02 through the peer-reviewed journals even when available electronically). Yet,
03 it does not negate considering audience when producing information. The blurring
04 suggests that information once produced for a single audience of scientists can now
05 be used by more than audience; so, thoughtful production is necessary.

06 Scientists write technically for other scientists, and tend to follow a pre-
07 scribed structure that reflects the scientific method. The outlets are scientific
08 journals and conference proceedings with the peer-reviewed journal article
09 being the most credited communication piece. While individual journals have
10 different styles and requirements for authors, all require common elements such
11 as an introduction, an explanation of materials and methods, and a discussion
12 and analysis of data and results. Additionally, fisheries scientists use common
13 terminology such as internationally accepted scientific binomial names for the
14 organisms described, international units of measurement, and technical abbrev-
15 viations and acronyms that are often used without explanation. These stan-
16 dards facilitate the communication among scientists as readers can maneuver
17 through the common structure.

18 By contrast, communicating fisheries science to general audiences requires
19 less technical language that describes the subject matter in an understandable
20 manner as these readers do not share the common language of peer-reviewed
21 science. Illustrations become an essential means of explaining the issues and the
22 process for addressing them. Organisms may be referred to by their local
23 vernacular or common names rather than their binomial scientific names.
24 This common practice makes literature more accessible to local readers and
25 those unfamiliar with scientific names. The methodology may be the focus of the
26 writing rather than the findings (e.g. explaining how a pit tag works) if that
27 addresses the interest of the audience. The purpose is usually more education and
28 information rather than the drive to document and validate found in peer-reviewed
29 communication.

30 Policy communications blend the popular and the scientific. When fisheries
31 scientists work with policy makers, they are usually providing an expert opinion
32 or scientific findings. Policy makers are not scientists although many may have
33 extensive scientific experience and credentials. Consequently, scientific language
34 is adapted so concepts and findings are well articulated and understandable to
35 the lay person. Fisheries scientists when working with policy makers decide
36 what role they are playing – scientist or advocate – and shape their writing to
37 reflect the decision (Lackey 2006). Some would say that this decision is arbitrary,
38 yet the communication will be shaped by the nature of the language, the tone and
39 the viewpoint. This makes policy communication challenging.

40

41

42 **2.3.2 Publishing Venues**

43

44 Once the audience is recognized, you select a publishing venue that addresses
45 your audience, its needs and its information seeking behavior. The growth of

01 the Web adds new venues as well as expands the reach of existing ones. The
02 borders between venues blur. Peer-reviewed articles are available electronically
03 so become elements of websites rather than limited to a bound journal. Policy
04 statements are posted to web sites in a timely manner so edits and revised drafts
05 are immediately open to scrutiny by the interested public and those affected by
06 the decision. The electronic environment opens communications in terms of
07 access and timeliness. While venues blur, fisheries scientists still need to focus on
08 a primary one when crafting their communication. The publishing venue is
09 shaped by those who contribute to it, those who read what is published and then
10 by the venue itself.

11

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2.3.2.1 Peer-Reviewed Journals

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Scientists prefer peer-reviewed journals for most scholarly scientific publica-
tions as their primary audience reads them and the authors usually get greater
credit for their career. Peer-review is a collaborative process whereby papers are
submitted to an Editor who in turn solicits anonymous review of the work by
other scientists working in the field. These anonymous reviewers assure quality
control by evaluating the materials and methods; the veracity and repeatability
of the findings; and the contribution, if any, that the new work makes to the
field. Peer-reviewed journals can be broad in scope (*Science* and *Nature*) or
more specialized (*Fisheries Oceanography*). They may be produced by commer-
cial publishers (Elsevier, Wiley), societies (American Fisheries Society, World
Aquaculture Society), institutions (*Journal of the Marine Biological Association
of the UK*), or governments/non-government organizations (National Research
Council of Canada, the International Whaling Commission).

The cost of peer-reviewed journals is highly variable, with commercial
publications often being extremely expensive and government publications
being less expensive or even free. This is an important point to consider when
selecting a publishing outlet; a high cost journal may have a more limited
readership than a freely available publication. Again, the intended audience is
one consideration in selecting the appropriate publishing venue.

Scientists debate the quality and “impact” of peer reviewed scientific jour-
nals. “Impact factors” are one method for determining the “value” of a journal
and such factors are considered by many institutions for purposes of conferring
promotion, tenure, and grant monies to those who publish in “high impact”
journals. The term “impact factor” was coined by Dr. Eugene Garfield and
applies only to those journals indexed by Thomson Scientific in the *Web of
Science*[®] (described in Section 3.2.2.1). The impact factor is determined by a
simple mathematical formula that divides the number of published articles in a
2-year period of a journal title, by the number of citations to those same articles
in a different 2-year period (Garfield 1994). The impact factor is highly
controversial, widely misunderstood, and frequently irrelevant in fisheries
science for two reasons. First, the *Web of Science*[®] does not index many relevant
fisheries publications that fall outside of the mainstream. Second, many

01 fisheries scientists publish outside of fisheries journals, so the relative impact of
02 the 40 titles in the fisheries cluster does not reflect the importance of an article in
03 *Conservation Biology*, for example. The *Web of Science*[®] does not quickly add
04 titles due to changing research interests; for example, *Fisheries Oceanography*,
05 first published in 1992, was not indexed in the *Web of Science*[®] until the last
06 issue of the 4th volume published in 1995, and *Journal of Cetacean Research and*
07 *Management* first published in 1999 is still not covered in 2006. All the above
08 suggests that the peer-reviewed journals have a definite place in documenting
09 and communication fisheries science, but often too much emphasis is put on this
10 sector of the information web (Lange 2002; Webster and Collins 2005).

12 **2.3.2.2 Professional and Trade Journals and Newsletters**

14 Essential to fisheries science are the publications produced by scientific societies
15 and industry organizations. These often address applied research issues and
16 results such as stock assessment, policy discussion, and trade information and
17 trends. Such publications also take many forms including professional journals
18 that may be peer-reviewed (*Fisheries*), trade journals (*National Fisherman*,
19 *World Fishing*) or even popular magazines (*Blue Planet*, *Oceanus*). These pub-
20 lications are focused on specific aspects of a discipline, or may seek to bring
21 varying viewpoints together around a particular technology or policy issue.
22 Because much fisheries literature is “applied” rather than “experimental” in
23 nature, these publications provide an important outlet for best practices,
24 describing new gear or technologies, and stimulating debates by creating a
25 forum for policy discussions.

27 **2.3.2.3 Grey Literature**

29 Another form of publication common to fisheries literature is the so called “grey
30 literature.” As the term suggests, this venue is not obvious and often not
31 accessible to all, yet critical as it encompasses much that is not commercially
32 published. Finding or consuming grey literature can be problematic because not
33 enough attention is paid by authors producing it. A prime example is a technical
34 report containing datasets and observations that are not distilled into a format
35 suitable for publication in a several page article. Master’s theses or doctoral
36 dissertations may be considered grey literature, as are data sets or time series.
37 Grey literature may be individual reports or comprise parts of long standing
38 series (such as the many series published by FAO). It is often published by
39 government entities, non-governmental organizations and international orga-
40 nizations. Distribution may be extremely limited, yet critical to those seeking to
41 understanding a particular issue or searching for a specialized dataset. This
42 limited distribution, coupled with lack of peer-review, means that grey literature
43 is under-represented or excluded from many general abstracting and indexing
44 services. Specialized databases (such as *ASFA* and *Fish and Fisheries World-*
45 *wide*), however, specialize in identifying such literature, which further extends

01 the value and importance of the data to scholars and policy makers. Grey
02 literature may also be assembled into aggregated databases such as the National
03 Sea Grant Library (National Sea Grant Library 2006) or in collections at
04 government agencies (Office of Scientific and Technical Information (U.S.)
05 2006) or organizational repositories (Food and Agriculture Organization of
06 the U.N. 2006).

07 Even though distribution is uneven and publications may be difficult to
08 locate, the grey literature in fisheries science provides a large reservoir of
09 important information. Some classic studies were originally published in gov-
10 ernment series (Beverton and Holt 1957). Practical management guidelines
11 often appear in this venue. Even the fodder for ongoing debates can first appear
12 in the grey literature (Food and Agriculture Organization of the U.N. 1995;
13 Pew Oceans Commission and Panetta 2003). For many fisheries scientists, this
14 is their venue as their agencies and organizations expect reports and not finely
15 tuned journal articles; or, their annual reports or technical handbooks are more
16 appropriate means of communicating to their audience. Grey literature takes
17 many forms, with varying styles and differing purposes. As a venue, though, it is
18 important to recognize and use it.

21 2.3.3 Copyright

22
23
24 Copyright is an important but subtle and often confusing aspect of scientific
25 publishing. It used to be a peripheral concern when making decisions about
26 publishing venue. Now, copyright can be a deciding factor in whether an article
27 is accessible to all readers and usable by the authors. It is worthwhile to have a
28 working knowledge of copyright so authors can make thoughtful decisions.

29 Copyright laws differ from country to country, but all seek to protect the
30 intellectual property of an author. The World Intellectual Property Organiza-
31 tion (WIPO) and treaties such as the Berne Convention (signed by 162 countries
32 since its inception in 1886) work towards collaborative and shared recognition
33 and enforcement of member nations' copyright laws. At the most basic level,
34 copyright confers to the copyright owner specific privileges:

- 35 ● The right to reproduce the work;
- 36 ● The right to prepare or authorize derivative works based upon the copyrighted
37 work;
- 38 ● The right to distribute copies and collect royalties;
- 39 ● The right to display or perform copyrighted works.

40
41 Copyright typically resides with the creator of a work. One significant exception
42 is that the work of US Federal Government employees is not copyrighted and is
43 in the "public domain" where it is freely usable by anyone anywhere in the world.
44 This is also true for many state employees, although the law varies from state to
45 state and institution to institution.

01 A perplexing trend has taken place in scholarly scientific publishing over the
02 years. Publishers usually require authors to sign over their copyrights to the
03 publisher in order to have the work published in a scientific journal. Publishers
04 claim that this right is necessary for them to protect and responsibly manage
05 that piece of intellectual property for the legal term of the copyright. In the US,
06 copyright currently lasts for the life of the author plus 70 years, which seems
07 an inordinately long term for a scientific work to need protection or to be
08 managed. Further, while copyright transfer is common practice in scientific
09 publishing, it is not common with many other types of publishing (such as
10 fiction and legal publishing).

11 Because copyright assignment gives exclusive rights to the copyright holder,
12 authors (aka creators of the work) may be prohibited from using their own
13 work in other format or forum – such as classroom teaching, distributed
14 learning, for inclusion in other works, or posting on a personal web site.
15 Alternative copyright models are emerging and understanding of constraints
16 of current practice is growing. For example, in the United Kingdom authors can
17 assign their copyright to a publisher, while at the same time retaining the moral
18 rights (as opposed to economic rights) to their intellectual property. Moral
19 rights involve “the right to claim authorship of a work, and the right to oppose
20 changes to it that could harm the creator’s reputation” (World Intellectual
21 Property Organization 2006). More authors are refusing to sign away their
22 copyright, and instead choosing to give non-exclusive rights to publishers for
23 first publication of their work, while retaining for themselves other rights (such
24 as classroom and instructional uses). There are also new copyright models such
25 as the Science Commons and Creative Commons models that enable authors to
26 retain their copyright while assigning various levels of uses of their work
27 (Creative Commons 1999; Creative Commons 2005) (Fig. 2.4).

AQ2

28 SHERPA/RoMEO Service provides information on the copyright policies of
29 various publishers (SHERPA and University of Nottingham 2006). It grew out of
30 the 2002/03 RoMEO Project (Rights METadata for Open Archiving) of the Joint
31 Information System Committee of the UK at the University of Loughborough
32 (Joint Information Systems Committee 2006). The project correctly identified a
33 need to document publisher policies as interest in self-archiving grows. Most pub-
34 lishers allow authors to post their work online; however many have restrictions to
35 how this is done and what can be posted (e.g. pre-print, post-print, article pdf). This
36 service assists authors who want to better understand their rights before or after
37 publishing as well as others who may want to use a copyrighted article (Fig. 2.5).

38 A wealth of copyright resources exists for authors. At times, there is too
39 much information so we tend to ignore it and hence are faced with consequences
40 that can be problematic. As an author, you should check your organization’s
41 guidelines (if they exist) so you know what your rights may be. If none exist, use
42 other available resources such as a university’s or a government’s copyright site
43 (Table 2.1). Also, read the publisher’s copyright agreement and amend it to
44 address your need to archive and access your work. Ignorance is not bliss when
45 it comes to copyright in the digital age.

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Fig. 2.4 An example of a copyright addendum from Science Commons

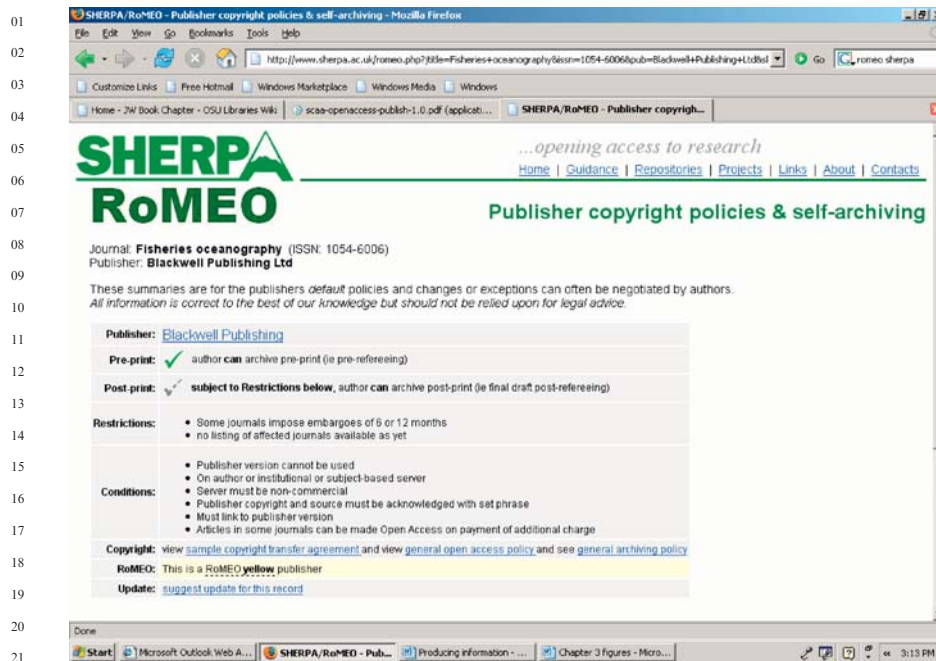


Fig. 2.5 Examples of a publisher profile from SHERPA/RoMEO

2.3.4 Access

Producing scientific information translates into providing access to it. This used to be straight forward; yet now, in the electronic environment, access issues present another set of decisions for authors. Scholarly communication as we now know it “began” in the 17th century when reports of scientific discovery or

Table 2.1 Copyright resources

Title	Web address	Description
Author's rights (SPARC)	http://www.arl.org/sparc/author/addendum.html	Explains your rights as an authors and includes copyright addendum
Scholar's Rights Project (Science Commons)	http://sciencecommons.org/literature/scholars_copyright	Another example of a copyright addendum
Copyright Management Center (Indiana University)	http://www.copyright.iupui.edu/	Explains U.S. copyright, the concept of Fair Use, and other concepts
Copyright (World Intellectual Property Organization)	http://www.wipo.int/copyright/en/	A discussion of copyright from an international perspective

01 observation were presented to scholars by reading them before the assembled
02 members of scientific societies. The resulting papers were printed in compila-
03 tions, the first being the *Philosophical Transactions of the Royal Society*
04 (London) in 1665, and thus “the scientific journal” was born (Vickery 2000).
05 For centuries printed journals were the norm, with the number of journal titles
06 growing as new disciplines and sub-specialties of science developed. Scholarly
07 societies and organization along with commercial ventures were all publishers
08 serving different audiences and roles. The societies tended towards printing
09 papers that had been presented and vetted within their meetings with others
10 sought publishing as a means to broaden communication among scientists
11 rather than within organizations (Henderson 2002; Vickery 2000).

12 As scholarly communication grew, its audience expanded and diversified,
13 and the cost of producing, delivering and archiving scientific information
14 increased as well (Prosser 2005). Today, we expect producers of scientific
15 journals to offer multiple modes of access (print and electronic), more content
16 (e.g. pages) and archives of all. Electronic full text access to current and old
17 items should be within one or two clicks of a search. Our broader audiences also
18 want ready access to the information fisheries scientists produce. They want it
19 in a digestible format that is easily accessed. They do not subscribe to the
20 scientific journals, so electronic delivery makes sense.

21 Thanks to the widespread adoption of personal computers, standardized
22 software and stable file formats, nearly all scientific publications are “born
23 digital.” Digital content can easily be converted into appropriate styles or
24 formats, and delivered on the Web through the sophisticated web sites of
25 major scientific publishers to workable government and academic sites as well
26 as a myriad of other web presences. Digital files, distributed across the Internet,
27 have drastically altered the reach and potential markets for scientific literature.
28 In fact, the print journal we have known since the 1600s is considered by many
29 to be nearing extinction or at best to being an archival format.

30 Online journals developed from the expansion of “born digital” information
31 and the global spread of Internet technologies. These are available in multiple
32 forms and collections with associated differences in how potential readers must
33 access the content. The two primary types are the traditional journals that are
34 now available in electronic form (e.g. *Reviews in Fisheries Science*) and the open
35 access journals (e.g. *Scientia Marina*). The electronic equivalent of print jour-
36 nals must still be purchased for the most part. They may be distributed on an
37 individual basis, gathered into collections by the publisher, or aggregated into
38 bundles of journals from a multiple publishers. A particular journal title might
39 even be available via any or all of these mechanisms, and such compilations may
40 be “full-text” cover-to-cover or just select portions of journals (for example
41 research articles but not news or letters to the editor). Multiple mechanisms
42 allow users to pick the one that fits their budget; however, it also means that
43 libraries may have to duplicate purchases to capture all the content. As an
44 author, you want to explore how your article is marketed as that affects how
45 people access it. If too expensive or if included in an aggregated package that

01 many find too confusing to purchase, your work may be essentially “lost” to
02 parts of the audience.

03 New initiatives promote “open access” to scientific literature, whereby articles are
04 either published in an “open access” journal or posted to an electronic repository.
05 One of the clearest definitions of “open access” is found in the Budapest Open
06 Access Initiative:

07 By ‘open access’ to this literature, we mean its free availability on the public internet,
08 permitting any users to read, download, copy, distribute, print, search, or link to the
09 full texts of these articles, crawl them for indexing, pass them as data to software, or use
10 them for any other lawful purpose, without financial, legal, or technical barriers other
11 than those inseparable from gaining access to the internet itself. The only constraint on
12 reproduction and distribution, and the only role for copyright in this domain, should be
13 to give authors control over the integrity of their work and the right to be properly
14 acknowledged and cited

15 Chan et al. (2002)

16 This concept and the initiatives it has spawned change the landscape of scholarly
17 communication and access. Authors can retain control over their copyright and
18 hence exercise more control of the access to their work. Such radical change does
19 not come easily, quickly or smoothly. Yet, change does seem to be happening.
20 Driven by initiatives such as the Open Archives Initiative and the Berlin Declara-
21 tion, efforts vary from country-to-country (Van de Sompel and Lagoze 2000;
22 Gruss and German Research Organizations 2003). The Open Access movement
23 suggests new responsibilities for authors including making sure that they retain
24 their rights to give their work to the public and that it is stored in a stable manner.
25 New requirements by funders and institutions are one impetus for the growth of
26 open access. For example, in 2005 the US National Institute of Health started
27 requesting all grantees to deposit their findings in PubMedCentral. However,
28 compliance is spotty and slow. Others have also found authors slow to put their
29 material in publicly accessible sites; but persistence and mandates work over time
30 (Sale 2006). It is important to note that while open or public access is a fairly
31 recent phenomenon, studies show that the “impact” and citedness of such articles
32 is as high as or better than articles published in traditional journals (Kousha
33 and Thelwall 2006; Antelman 2004; Harnad and Brody 2004). Considering the
34 alternatives to commercial journals and traditional publishing outlets is valid
35 when producing information; “open access” journals and e-repositories may
36 provide better access to your work for your intended audience.

37 Beyond the traditional scientific journal and the growing open access
38 movement, we are learning how to share our research in other ways. No longer
39 dependent on the mail and correspondence, we share research findings, collabo-
40 rate in real time across tremendous distances, and participate in “live” debates
41 with just a few keystrokes on the Internet. Technological advances and relatively
42 inexpensive gadgets make it possible to talk (using Voice Over Internet Protocol or
43 VOIP), participate in video conferences, and hold interactive distributed online
44 seminars called “webinars”. Blogs (web logs or online diaries), wikis, and other
45

01 collaborative authoring tools are also drastically changing how scientists
02 do business. Such low-cost tools make it possible for scientists, students, and
03 policy-makers anywhere on the globe (or even in space) to quickly communicate
04 with others and quickly disseminate information. Despite reports by Christopher
05 Columbus in 1492, it appears that the world really is flat.
06

08 **2.3.5 Archiving**

10 Access and archiving are linked in the electronic environment; you cannot
11 access an electronic document unless it has been stored in some logical, stable
12 manner. File drawers and library shelves historically held the archives of the
13 scientific debate but the digital millennium changes this norm. Now, you are
14 more likely to post a pdf of your article to your web site than to order a box of
15 reprints from the publisher. Or, you rely on the publisher to maintain an
16 electronic copy on its server. Both options are tenable, but may have legal
17 implications or monetary limitations. You can usually satisfy the former if
18 you reserved the right to post a copy of the pdf to a publicly accessible site
19 when signing your copyright statement. The later can be more complex.
20

21 With access licenses comes the vulnerability that access to information ends
22 when one stops paying “the rent.” Usually, the library pays “the rent” through
23 contractual agreements with the publishers for access. Publishers make their
24 digital archives available, some at a high cost to libraries and institutions, and
25 others more altruistically, making them publicly available at no or low cost. An
26 example of a commercial model is *ScienceDirect*, Elsevier’s online journal
27 collection; an institution can subscribe to some or all of the content of Elsevier’s
28 vast suite of scientific journals depending on the strength of its budget and the
29 need of its researchers. *PubMed Central* sponsored by the U.S. National Insti-
30 tute of Health is a different archiving model; here all articles are freely accessible
31 to all. As publishing mergers continue, archives change hands and access costs
32 and rights can change with new owners. Unstable budgets can interrupt service
33 and libraries lose access to previously licensed archives. And, authors lose
34 access to their work. Identifying how your work will be archived is yet another
35 step in the production cycle. Again, there are choices and consequences of those
36 choices.

37 In an attempt to archive and secure ongoing access to their contribution to
38 the scholarly process, many entities are creating institutional repositories (IR)
39 as a digital preservation space (University of Houston Libraries, Institutional
40 Repository Task Force and Bailey 2006). Institutional repositories provide a
41 service to collect, archive and provide access to the information produced by
42 members of a defined community such as a university or a discipline (Lynch
43 2003). They create a virtual and intellectual environment for the community’s
44 digital output. They are an attempt to address the challenges of digital archiving,
45 the expectations of the campus and research community for better access to

01 information, and the inadequacies of the current cumbersome model for scho-
02 larly communication. Various organizational models, software and hardware
03 are emerging as more universities and agencies implement IRs (Crow 2004).

06 **2.3.6 Information Produced**

08 As fisheries scientists, we want to share our work with colleagues, policy makers
09 and the public. Computers make it easier to produce work by streamlining our
10 writing and editing. With the Web, we can now also easily publish our work
11 making it accessible to all. However, producing quality information still
12 involves multiple steps that affect its credibility and use. Scholarly communica-
13 tion is changing, and you need to recognize where and how you can change your
14 actions to improve the information landscape. Consider your audience and its
15 information consumption behavior. Also, consider your future audience. Such
16 consideration will help you decide where you publish as it will suggest how your
17 work will be identified and accessed by readers today and tomorrow.

20 **2.4 The Future of Fisheries Information**

22 While the life cycle of fisheries information remains constant through consump-
23 tion and production, its environment is changing. Much of the change is driven
24 by the integration of technology into how we “do” science. The change is
25 inevitable; however, as fisheries scientists, we can shape the environment by
26 making the communication of science better – more timely and accessible –
27 while maintaining our credibility and honesty. This takes effort and a willingness
28 to modify some of our ways of consuming and producing information. Engage-
29 ment in the discussion about scholarly communication is imperative, followed by
30 action. Open and efficient access to fisheries information requires shifts in how we
31 finance production of information. This encompasses the debate over journal
32 pricing, the open access principles and the future of the scientific journal. Ease
33 and stability of access requires us to work with those who design and maintain
34 search systems, databases, and archives so the systems respond to our needs.

38 **2.4.1 Changing Economics of Fisheries Information**

40 The old system of scholarly publication cannot be sustained given changing
41 user expectations and economics. Pricing continues to escalate with great
42 variability among publishers. For example, in 2004 study, median overall
43 journal prices vary from £124 (Cambridge University Press) to £781 (Elsevier)
44 (White and Creaser 2004). Price increases from 2000 to 2004 ranged from 27%
45 (Cambridge University Press) to 94% (Sage), well above any inflation factor

01 (White and Creaser 2004). Yet we continue to struggle to implement a new
02 publishing model that improves access and archiving for all.

03 Commercial publishers expect profit margins and must often pay dividends to
04 their stockholders. Professional societies generate income from subscriptions, and
05 use the income to provide benefits to members. All publishers need to cover costs.
06 At issue is how to do that in an equitable manner as well as one that promotes
07 open and efficient scholarly communication (Edwards and Shulenburg 2003).
08 Authors provide and consume the product. Yet, the costs are usually born by their
09 institutions.

10 Print subscriptions are sold to individuals (or perhaps are included as a
11 benefit of membership in a particular society) for their personal use. These
12 same journals are sold to libraries at a higher cost because they are accessible to
13 many potential readers. Publishers have discovered that scientific articles are
14 themselves discrete information commodities that can be sold in a collection,
15 bundled into packages of often unrelated journals, or one-by-one. Unlike print
16 journals, publishers have many different market models for pricing online
17 subscriptions, for example, charging based on the number of “FTE” (full time
18 equivalents) of faculty, staff, and students; or by the total amount of grant
19 dollars received; or the number of advanced degrees conferred in a particular
20 subject by an institution. Publishers may offer a subscription at one price to a
21 small marine laboratory and the same publication at a completely different
22 price to a neighboring university. Standard pricing appears to have disappeared
23 as “deals” and “negotiations” have become the norm (Frazier 2001). Access to
24 the article-level is also possible via alternative means and costs, including by
25 subscription to an entire journal or on a pay-per-view basis.

26 In addition to the highly variable subscription prices of scientific journals,
27 authors may face additional costs. Author fees (typically called “page charges”
28 or “color charges”) are commonly found in society journals. The charges offset
29 the expense of printing and allow societies to sell subscriptions at a “subsidized”
30 or lower cost. Author charges may or may not be payable with grant funds, or
31 an institution may pay on behalf of its authors. Emerging models that allow
32 “open access” may also come at a cost borne by the author or her/his institution.

33 Simultaneously, open access publications such as the Public Library of
34 Science, have been subsidized by grants and are provided to readers free.
35 Some open access publications offer institutional subscriptions that afford
36 authors at the institution with reduced page charge fees. Even so, the market
37 continues to evolve and access may be “embargoed” whereby current articles
38 are closed, but older articles are “open access” or there may be a mix of access
39 types within current issues (for example *Limnology and Oceanography* where an
40 article can be “unlocked” or made open access by payment of an additional
41 “page charge”).

42 Theoretically, online publication should reduce costs because there are fewer
43 steps and “consumables” (paper and ink) used in the production process as well
44 as reduced costs formerly associated with postage, shipping and handling.
45 However, in many cases the move to electronic delivery and access has

01 significantly increased the cost to acquire scientific literature. Publishers insist
02 that online publishing has raised their costs due to the need to upgrade and
03 maintain servers and authentication mechanisms for online subscribers. So,
04 while digital publishing increases the timeliness of access, it also compounds the
05 ways users can access the material and the ways publishers can sell the product
06 (Quandt 2003). It complicates things for all, just when we believe that scholarly
07 communication should be easier, faster and cheaper.

08 Scientific publishing is rapidly evolving and unsettled, driven by technology
09 and the growth of Internet-based services. For centuries, libraries preserved the
10 scientific record by purchasing journal subscriptions, binding loose issues into
11 complete volumes, cataloguing and preserving them and making collection
12 available to current and future generations of students and scholars. But by
13 the late 20th century, the information moved off the printed page, and access
14 and archiving are no longer assumed with the purchase of a subscription to a
15 journal or electronic book.

16 One approach to the problem is more funding for institutional purchases of
17 electronic information; that is not going to happen at most institutions and still
18 leaves those fisheries scientists unaffiliated with a strong library or research
19 institution unable to get full access to the information needed. A more realistic
20 approach requires government funded research to be published in a publicly
21 accessible venue (Edwards and Shulenburg 2003). An immediate step authors
22 can take is to deposit their publications in a stable electronic repository that is
23 openly accessible and searchable (OhioLINK Governing Board 2006). Change
24 in the publishing landscape is happening rapidly; changing our behavior as
25 consumers and producers is slower, and we need to remedy that to maintain
26 quality fisheries science.

29 ***2.4.2 Ensuring Access to and Preservation of Fisheries Information***

31
32 Ease and stability of access to information relate to changes in the publishing
33 landscape, yet have unique issues as well. Ease of access implies improved
34 search interfaces and algorithms as well as more connectivity among sources
35 of information. This challenge seems overwhelming, but realistically can be
36 addressed at various scales and by a range of users. Locally, scientists can work
37 with their librarians and computer scientists to make sure information created
38 and stored locally is easy to search, find and use. A concrete example is to
39 examine how you store your article reprints; are they in a secure and searchable
40 place, or merely tucked on your own computer? Another example is considering
41 how you construct and host a web site for your research project; is the metadata
42 up to standards so it is indexed by web search engines or is the coding something
43 you had not considered? Within professional societies, you can advocate
44 for simple and intuitive interfaces to your organization's information and
45 publications. Scientists should be willing to participate in studies on the

01 usability of search systems, patterns of searching behavior and use of informa-
02 tion. The more input on how search systems are used by those who really use
03 them, the better the systems will eventually become.

04 Stability of access dictates if future fisheries scientists will be able find
05 and use the information created today. With the evolution of publishing from
06 print-only to print plus online models, there has been a cultural shift from
07 “ownership” (whereby each library or individual purchases a subscription to
08 the journal) toward an “access model” whereby libraries and publishers enter
09 into contractual and license agreements that define the terms of access to and
10 use of online content (Quandt 2003). Under this new model, instead of owning
11 journals, content is “leased” and made accessible under specific terms for a
12 specific period of time. Under the terms of contracts and licenses, when libraries
13 cancel a subscription, they may lose access to all content they have leased in the
14 past, thus ending up with nothing to show for their investment over time. The
15 stable print archive the library used to represent has disappeared.

16 So, now we debate how to preserve scholarly information that we may or
17 may not own, and do not really understand its technical life expectancy.
18 CDRoms, once thought to be a good preservation medium, have been shown
19 to fail much earlier than anticipated. Publishers have rushed to digitize past
20 volumes of scientific journals, converting millions of print pages into bits and
21 bytes stored on computers. In fact, that first scientific journal has been digitized
22 as part of the JSTOR initiative so that all articles from 1665 are searchable,
23 retrievable, and printable via any Internet connected computer *if* the searcher is
24 accessing the resource through an institution with a subscription to this archive
25 (JSTOR 2000–2006). Even when digitized, where is that article stored, in what
26 format, and will we will be able to refresh it as software and hardware changes?

27 Fisheries scientists are not going to solve the digital preservation quandary.
28 However, awareness of the fragility of digital information may make all of us
29 more diligent with our decisions about storing our publications and data.
30 Simple steps are critical, such as using standard formats for digital documents
31 and adding basic metadata to datasets. More complex ones take greater effort
32 and often specific expertise. These include building robust data repositories and
33 experimenting with new ways of storing and accessing files. The keys to change
34 here are involvement and collaboration. Waiting for the publishers to improve
35 search interfaces and provide permanent archives may be waiting for an
36 outcome that is untenable.

37 38 39 **2.4.3 Checklist for Consumers and Producers**

40
41
42 In the end, the cycle of science continues. The information that feeds new ideas
43 and questions continues to be produced and consumed. Maintaining the vigor
44 of fisheries science in the changing environment requires attention by all who
45 are part of the information cycle.

01 When consuming information:

- 02 ● Consider your question before feasting on the information.
- 03 ● Select the right tool and search strategy for your need.
- 04 ● Try multiple tools and strategies. Do not assume that nothing exists on the topic.
- 05 ● Remember that not everything is found by *Google*TM. Science happened
- 06 before computers were invented.
- 07 ● Evaluate your sources. Everything you find is not true, accurate or timely.
- 08 ● Keep track of the sources you find so you can use them accurately and
- 09 ethically.
- 10 ● Ask for help from an expert – a librarian or a colleague

12 When producing information:

- 13 ● Think about your audience when writing.
- 14 ● Consider the practices of publishers when selecting one.
 - 15 ○ How do they establish prices?
 - 16 ○ What is their policy for posting publicly accessible sites?
 - 17 ○ Do they allow users in developing countries free access to their
 - 18 publications?
 - 19 ○ Do they charge you or your institution?
 - 20 ○ How will they store your work?
- 22 ● Modify your copyright agreement to retain the rights you want.
- 23 ● Deposit your publications in an open access repository.
- 24 ● As a reviewer, consider the practices of the journal that asks for your time
- 25 and expertise.
- 26 ● As a member of a professional society, know your organization's policies
- 27 and change the ones that inhibit the free flow of information.
- 28 ● As a colleague and mentor, encourage others to join the discussion and
- 29 change how we communicate.
- 30 ● Check the SPARC site for current information on scholarly communication
- 31 trends (Association of Research Libraries and Scholarly Publishing and
- 32 Academic Resources Coalition 2006).

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01 **Chapter 2**

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05 AQ2 54 27 We had inserted the Citations for Figures 2.4 & 2.5.

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