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Upstate New York Science Librarians Conference

10-20-2023

Open v Closed: The SCELC Story

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Recommended Citation

Boissy, Robert, "Open v Closed: The SCELC Story" (2023). Upstate New York Science Librarians Conference. 121.

https://surface.syr.edu/nyscilib/121

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SPRINGER NATURE



The Genesis of a Consortium Transformative Agreement

What happens to bring about consideration of a transformative agreement?

From the publisher side

Market forces

Progression of open access

Normal commercial considerations

From the library side

Perspective on open access

Benefit to the college/university

Normal commercial considerations

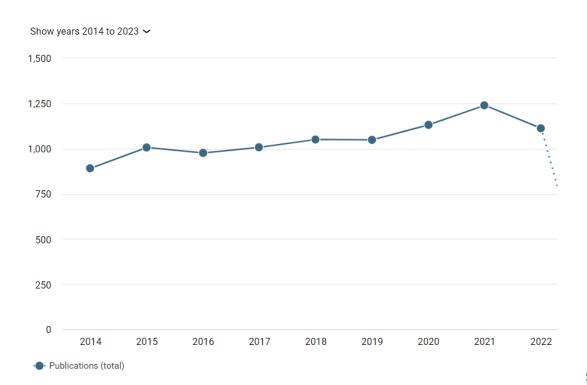
A body of publishing output that would be better off open access



Canada Lake, NY

2023 SCELC Agreement Member Publishing 2014-2022

All years: 9,460



Breaking Down the Same Set of 9460 SCELC 2014-2022 Papers

4688 of these papers (50%) were closed/subscription. Average 14.35 citations/paper.

2371 of these papers (25%) were green OA. Average 20.70 citations/paper.

868 of these papers (9%) were gold OA. Average 31.54 citations/paper.

781 of these papers (8%) were bronze OA. Average 25.78 citations/paper.

752 of these papers (8%) were hybrid OA. Average 26.94 citations/paper.

But perhaps most importantly, the 4688 closed/subscription access papers have accumulated 7,134,103 worldwide denials since 2014



Oneonta May 2023 at ACRL Eastern NY

Engagement Prior to the Start of a Transformative Agreement

What happens as organizations come together to work on a transformative agreement?

From the publisher's side

Research output assessment – hybrid journals

Goal to turn hybrid into fully OA journals

"Read journals" and "publish journals" lists

Business model, license



Vancouver Island, BC, Canada

From the library's side

Business model and license terms assessment

Loop in stakeholders, authors, research admin

Library staff roles and impacts, approval managers

The Agreement Begins and Builds

What happens right at the start of a transformative agreement?

Publisher side

Educate the library staff

Notify the researchers

Track the uptake



Berkshire Area Habitat for Humanity

Library side

Absorb approvals workflow, integrate with other agreements

Decide on visibility, promotions

Track the uptake

Other?

SCELC Transformative Agreement Performance 2023

Officially: 352 (64%) of the maximum 553 paper allocations were accepted and published by the end of August 2023

Officially: 403 (73%) of the maximum 553 paper allocations were accepted and published by the end of September 2023.

Downloads of the 403 papers in 2023ytd = 432,999.

This is an average of 1074 downloads per paper.



NYSciLib Agenda 2019 at Cornell

SCELC Asked for an Open v Closed Analysis

How did SCELC Transformative Agreement open access papers do with downloads by comparison to all the non-SCELC closed/subscription papers in the same journals over the same period of time?

I used Dimensions by Digital Science to make the comparison

Made a "group" all 68 schools in the SCELC Agreement with us

Pulled all their Springer hybrid OA papers that were in the right article category for 2023

Made a "group" of all the journal titles (>200) where SCELC authors had published

Used facets to have Dimensions pull all closed papers in the same journals in the same article categories for 2023

Distinguished SCELC & Non-SCELC papers in the sheets and then combined and pivoted

Examples from SCELC Open v Closed Analysis (2 Random Samples)

Journal Title and Source of Paper(s)	All Papers	All Downloads	Avg Downloads/ Paper	Journal Title and Source of Paper(s)	All Papers	All Downloads	Avg Downloads/ Paper
Journal of Fluorescence	185	25597	138	Mathematical Programming	14	5230	374
Non-SCELC	184	24999	136	Non-SCELC	10	1879	188
SCELC	1	598	598	SCELC	4	3351	838
Journal of General Internal Medicine	105	26089	248	Methodology and Computing in Applied Probability	51	5674	111
Non-SCELC	96	16389	171	Non-SCELC	50	4902	98
SCELC	9	9700	1078	SCELC	1	772	772
Journal of Happiness Studies	36	10635	295	Microbial Ecology	68	18965	279
Non-SCELC	35	8792	251	Non-SCELC	67	18050	269
SCELC	1	1843	1843	SCELC	1	915	915
Journal of Immigrant and Minority Health	44	8864	201	Mindfulness	68	19661	289
Non-SCELC	42	7265	173	Non-SCELC	67	18975	283
SCELC	2	1599	800	SCELC	1	686	686
Journal of Infrared, Millimeter, and Terahertz Waves	18	4058	225	Molecular and Cellular Biochemistry	131	34531	264
Non-SCELC	17	3337	196	Non-SCELC	128	30846	241
SCELC	1	721	721	SCELC	3	3685	1228
Journal of International Migration and Integration	18	2409	134	Molecular Imaging and Biology	25	8773	351
Non-SCELC	17	1752	103	Non-SCELC	22	5713	260
SCELC	1	657	657	SCELC	3	3060	1020
Journal of Materials Research	213	26600	125	Motivation and Emotion	21	5869	279
Non-SCELC	212	25963	122	Non-SCELC	20	5154	258
SCELC	1	637	637	SCELC	1	715	715
Journal of Materials Science	662	152882	231	Neurotherapeutics	45	12080	268
Non-SCELC	661	151766	230	Non-SCELC	44	11787	268
SCELC	1	1116	1116	SCELC	1	293	293
Journal of Mathematical Chemistry	43	6038	140	Nonlinear Dynamics	404	72458	179
Non-SCELC	42	5952	142	Non-SCELC	403	72283	179
SCELC	1	86	86	SCELC	1	175	175

SCELC 2023 in Summary

Recap: 384 (69%) of the maximum 553 paper allocations were accepted and published by the end of September 2023.

403 (73%) of the maximum 553 paper allocations were accepted and published by the end of September 2023.

Client is concerned that a few members are using a majority of the publish money

Large and small institutions is a general consortium discussion point

Client is wanting ideas to help encourage other member schools to publish

Client is considering other funding sources for the TA

Client is vocal and will present at Charleston, including possibly some version of this open v closed analysis

Client has quarterly TA performance reviews with us

Non-SCELC closed/subscription papers average 190 downloads per paper. SCELC 2023 TA papers average 1080 downloads per paper. SCELC papers have a x5.7 advantage in visibility in the world, and exactly zero denials in the world.

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Maintenance

What happens regularly through the course of a year in a transformative agreement?

Publisher side

Track the uptake, attention

Reporting monthly, quarterly, yearly

Offer education, marketing, visibility options

Library side

Approvals, and related policy

Following the uptake

Collaboration as desired with publisher

Other?



Vanity reference Chapter 1: Forces Shaping Scholarly Publishing

Assessment

What kind of assessment is done at the end of a year in a transformative agreement?

Publisher side

Normal commercial considerations

Summary reporting

Worldwide impact reporting

Library side

Normal commercial considerations

Research output assessment

OA papers impact

Other?



One of my local hawks assessing things

Sustainability

What kind of factors are considered when it comes to long term sustainability?

Publisher side

Normal commercial considerations

Brand, corporate mission, integrity

Open access evolution

Library side

Normal commercial considerations

Effect of OA papers on university reputation and mission

Impact on the library

Other?



St. Lawrence University



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