

# On Your MARC, ..... Get Set, Code!

Hosted by Core: Leadership, Infrastructure, Futures March 23, 2022



University Libraries UtahStateUniversity



# Presenters



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# Project Team Leadership

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### **Full Research Team**

- Anna-Maria Arnljots
- Josee Butler
- Ryan Bushman (Stats)
- Paul Daybell
- Barbara Fleming
- Maddie Gardner
- Alisha Grant
- Bryn Larsen
- Sabrina Leatham
- Rachel Olsen

- Andrea Payant
- Kurt Meyer
  - Jessica Mills
- Abby Rodabough
- MaKayla Roundy
- Melanie Shaw
- Becky Skeen
- Sara Skindelien
- Seth Westenburg
- Liz Woolcott



# Background

- Multi-year research into user search behavior for all metadata standards employed by the unit
  - First phase: MARC
  - Second phase: EAD
  - Current phase: Dublin Core
- Project started just as the library moved everyone to work from home
- Whole unit was able to participate in the coding project

## **Problem Statement**

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# How do well do MARC records perform in a

### typical user search process?

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## **Research Questions**

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 What is the frequency and placement of MARC records in search results lists?

• Where are search terms located in Marc records?

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## Table of Contents

Log Analysis (Liz) Methodology (Andrea) Results and Analysis (Paul) Programs and Resources (Liz)



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# Log Analysis

### What is log analysis?

### What kind of data can we get from it?

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"Web logs can capture a number of informative aspects of a user's interaction, including timing, query term selection and paths taken through a Web site."



 Rezarta Islamaj Dogan, G. Craig Murray, Aurélie Névéol, Zhiyong Lu, Understanding PubMed<sup>®</sup> user search behavior through log analysis, *Database*, 2009, <u>https://doi.org/10.1093/database/bap018</u>

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MERRILL-CAZIER LIBRARY () Today's Hours: 8:00 AM - 5:00 PM SPECIAL COLLECTIONS AND ARCHIVES (1) Today's Hours: 10:00 AM - 4:00 PM by appt

ALL HOURS
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# ENCORE

### Single search box presented on the library homepage



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# Web Logs

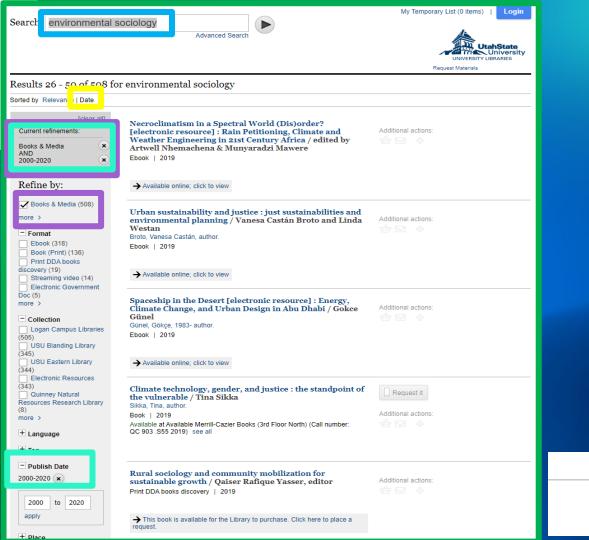
Example of timestamped web logs from Google Analytics



# Breaking down the URL

http://discover.lib.usu.edu/iii/encore/plus/C \_\_Senvironmental sociology\_\_P1\_\_Odate\_\_X0\_\_T\_\_Ks@2000e@2020?lang=en g&suite=cobalt





# ENCORE

# Example of search results page

### http://discover.lib.usu.edu/iii/encor e/plus/C\_\_Senvironmental sociology\_\_P1\_\_Odate\_\_X0\_\_T\_\_Ks@2000e@202 0?lang=eng&suite=cobalt

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previous

	Advanced Search	UtahState University
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Details		Social sustainability, past and future : undoing unintended
Description	vi, 155 pages : illustrations ; 24 cm	Nature-based solutions to 21st
	text volume	century challenges / Robert
	SpringerBriefs in sociology, 2212-6368	
	SpringerBriefs in sociology. 2212-6368	
	Introduction Geoengineering, Wind Solar Energy, Traditional Environmental A Standpoint Theory And Feminist Contextual Empiricism Empirical Adequacy - Complexity or Mutuality of Interaction Applicability to Human Needs Conclu	<ul> <li>Novelty Ontological Heterogeneity -</li> </ul>
	This book is the first to undertake a gendered analysis of geoengineering and all these technologies sufficiently attendina to gender issues? Do they incorporate renowned social philosopher Helen Longino, such as emplicital adequacy, novel applicability to human needs? The overarching argument in this book contends to solar and wind energy go much further to meet ferminst objectives and virtues, go the values of justice as articulated in Longinos fermed terms to solar contending to argument in support of pursuing alternative energy in the place of geoengineerin contribution for academics and students working in the areas of genergine, science makers interested in innovative ways of taking up climate change mittgation and makers interested in minovative ways of taking up climate change mittgation and makers interested in minovative ways of taking up climate change mittgation and makers interested in minovative.	ferminativatues as articulated by the by heterogeneity, complexity and that, while mitigation strategies like econgineering is not consistent with is book provides a novel, feminist gi. It provides an invaluable and climate change as well as policy
Bibliography	Includes bibliographical references.	
	Climatic changes. Global warming. Women and the environment. Environmental justice.	
	3030011461 paperback 9783030011468 paperback 9783030011475 (electronic bk.) 303001147X (electronic bk.)	

### ENCORE

### Example of record page (This is exclusively from Sierra.)

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http://discover.lib.usu.edu/iii/encor e/plus/C\_\_Senvironmental sociology\_\_P1\_\_Odate\_\_X0\_\_T\_\_Ks@2000e@202 0?lang=eng&suite=cobalt





Keyword		✓ enviro	nmental sociology	/					
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Advanced Secret Devices

### ENCORE

### Example of advanced search page

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#### A Back to top

Search Tools

Advanced Search Encore Home My Temporary List (0 items) Login



Library Links



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# Methodology



# Methodology



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# Web Scraping

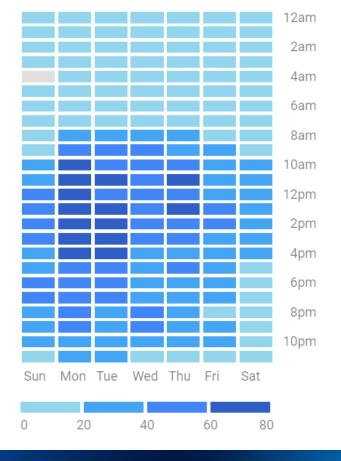
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# HIGHEST TRAFFIC

Monday Tuesday Thursday





Users by time of day

Report Tab

book::##?lang=eng&suite=cobalt

### advanced Pageviews (\*) 1 (0.05%) WEBLOGS

Exported list of all URLs accessed the previous day, sorted by time

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- Uploaded • into Airtable
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- Sorted for search vs. record page



Search results page URLs fed into Octoparse

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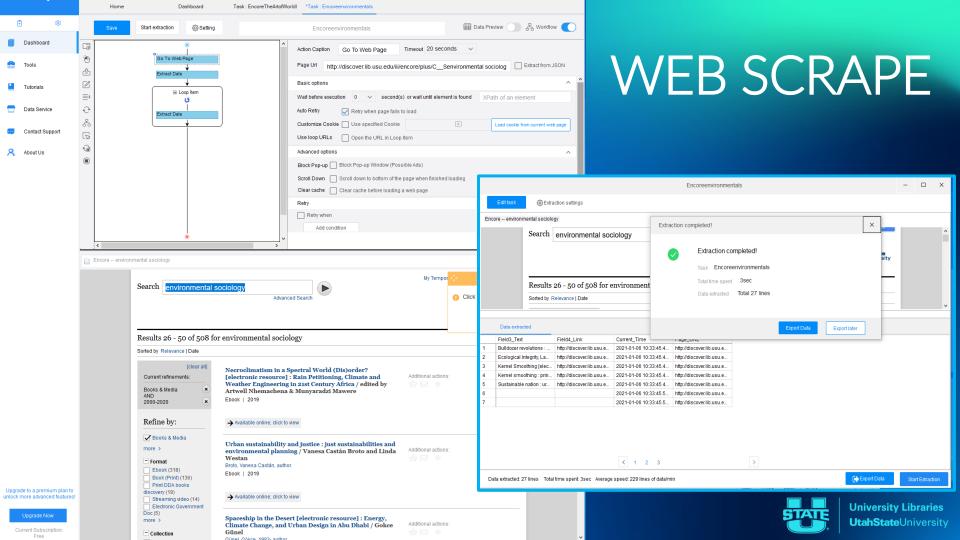
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#### Search environmental sociology

►

Advanced Search

Necroclimatism in a Spectral World (Dis)order?

My Temporary List (0 items) | Login



## WEB SCRAPE

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Results 26 - 50 of 508 for environmental sociology

#### Sorted by Relevance | Date

[clear all]

Current refinements:	
Books & Media AND 2000-2020	

#### Refine by:

🖌 Books & Media (

more >

#### - Format

Ebook (318) Book (Print) (136 Print DDA books discovery (19) Streaming video Electronic Gover Doc (5)

more >

#### Collection

Logan Campus L (505) USU Blanding Li (345) USU Eastern Lib (344) Electronic Resou (343) Quinney Natural Resources Research (8)

more >

+ Language

#### + Tag

Publish Date 2000-2020 🗙

2000	to	2020
apply		

+ Place

А	В	С	D	E	
t Order	Field3_Text	Field4_Link	Page_URL	Current_Time	
1	Necroclimatism in a Spec	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:44.840751	0
2	Urban sustainability and	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:44.920538	5
3	Spaceship in the Desert [	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:44.934472	6
4	Climate technology, gend	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:44.949461	.3
5	Rural sociology and comm	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:44.964392	4
6	Routledge handbook of S	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:44.983399	8
7	The resilient city in World	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.001349	5
8	The urban fix : resilient ci	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.035258	0
9	Envisioning better cities :	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.056207	8
10	Baltimore revisited : stori	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.083174	6
11	Adventures in sustainabl	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.160942	8
12	Climate futures : re-imagi	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.209851	.4
13	Organic public engageme	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.231780	1
14	Political ecology, food reg	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.250702	5
15	A city on a lake : urban po	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.273668	0
16	Yamuna River Project : Ne	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.294612	2
17	Sustainable nation : urba	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.318542	7
18	Catholic bioethics and so	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.342456	5
19	Regreening the built envi	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.368409	3
20	Social science theory for	http://discover.lib.usu.ed	http://discover.lib.usu.ed	2021-01-06 10:33:45.394345	7
21	Bulldozer revolutions : a	http://discov 🖻			

Result

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24 25

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## WEB SCRAPE

Each item on a search results page is numbered, uploaded into Airtable, and linked with the URL that generated the item.

1 Bulldozer revolutions : a http://discov										9	Discover	ability Res
2 Ecological Integrity, Law a http://discov	≡	Batches URLs Coders MARC	Codes Batch 1	Search Results 🔻	Batch 2 Search Results	Batch 3 Sear	ch Results Batch	1 Record Results	Batch 2 Record Results	Batch 3 Record Res	ults Adva	nced Search
3 Kernel Smoothing [electro http://discov		🗄 All Results - In Order \cdots 🚢 🛷	Hide fields \Xi Filte	er 🗉 Group	↓↑ Sorted by 1 field 🔷 Color	= C:	Share view					
4 Kernel smoothing : princi http://discov		∫ <sub>≈</sub> Result ID (RID)	± SID	A Result # 🔻	A Item Title	~	A Item URL v	A Page URL		v	Date Linke	ed Extrac v
5 Sustainable nation : urba http://discov	1	Batch-1_URL-1_EncoreResult-1	Batch-1_URL-1	1	Assisted suicide : the liberal, hum	anist case a	http://discover.lib.usu	http://discover.lib.u:	su.edu//iii/encore/plus/C_Rb2(	14371 Sassisted%2	2019-11-15	10:33am
	2	Batch-1_URL-1_EncoreResult-2	Batch-1_URL-1	2	Assisted Suicide [electronic resou	rce] : Cana	http://discover.lib.usu	http://discover.lib.u:	su.edu//iii/encore/plus/C Rb20	14371 Sassisted%2	2019-11-15	10:33am
	3	Batch-1_URL-1_EncoreResult-3	Batch-1_URL-1	3	Assisted suicide		http://discover.lib.usu	http://discover.lib.u:	su.edu//iii/encore/plus/C_Rb2(	14371 Sassisted%2	2019-11-15	10:33am
	4	Batch-1_URL-1_EncoreResult-4	Batch-1_URL-1	4	Assisted suicide : legal, medical, e	thical, and	http://discover.lib.usu	http://discover.lib.u	su.edu//iii/encore/plus/C Rb20	14371 Sassisted%2	2019-11-15	10:33am
	5	Batch-1_URL-1_EncoreResult-5	Batch-1_URL-1	5	Assisted suicide : a decision-maki	ng guide fo	http://discover.lib.usu	http://discover.lib.u:	su.edu//iii/encore/plus/C Rb2(	14371 Sassisted%2	2019-11-15	10:33am
	6	Batch-1_URL-1_EncoreResult-6	Batch-1_URL-1	б	Assisted suicide [electronic resou	rce] : a disa	http://discover.lib.usu	http://discover.lib.u	su.edu//iii/encore/plus/C Rb20	14371 Sassisted%2	2019-11-15	10:33am
	7	Batch-1_URL-1_EncoreResult-7	Batch-1_URL-1	7	Assisted Suicide in Switzerland: A	n Analysis	http://discover.lib.usu	http://discover.lib.u:	su.edu//iii/encore/plus/C Rb20	14371 Sassisted%2	2019-11-15	10:33am
	8	Batch-1_URL-1_EncoreResult-8	Batch-1_URL-1	8	Euthanasia and assisted suicide :	global view	http://discover.lib.usu	http://discover.lib.u:	su.edu//iii/encore/plus/C_Rb20	14371 Sassisted%2	2019-11-15	10:33am
ty Libraries	9	Batch-1_URL-1_EncoreResult-9	Batch-1_URL-1	9	Euthanasia and assisted suicide :	global view	http://discover.lib.usu	http://discover.lib.u:	su.edu//iii/encore/plus/C Rb20	14371 Sassisted%2	2019-11-15	10:33am
<b>te</b> University	10	Batch-1_URL-1_EncoreResult-10	Batch-1_URL-1	10	Paternalism v Autonomy: Examini	ng the Mor	http://discover.lib.usu	http://discover.lib.us	su.edu//iii/encore/plus/C_Rb20	14371 Sassisted%2	2019-11-15	10:33am

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3 Days

**3,604** URLs

68,022

Search Results Scraped

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# Methodology

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Coding

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What types of data do you have experience coding (if any)?

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	Miscellaneous	••• 🍪 🌮 128 hidden fields	〒 Filter 🖽 Group 👫	Sort À Color 🗐 🖸	Share view	
	$f_{ m x}$ url id (UID) $~$	A Scraped Search Terms	Resolving Page *	Sasic or Advanced S 🔹	\Xi Advanced Search ( 🔻	\Xi Facet Type (overall s 🔹
98	Batch-1_URL-99	A Social-Cognitive Exploration o	Search Results Page	Basic		
99	Batch-1_URL-100	a:(Asbaghi) (Persische)	Search Results Page	Advanced	Author Keyword AND	
100	Batch-1_URL-101	a:(Asbaghi) t:(Persische)	Search Results Page	Advanced	Author Title AND	
101	Batch-1_URL-102	a:(Asbaghi)	Search Results Page	Advanced	Author	
102	Batch-1_URL-103	Eberhard Jäckel	Search Results Page	Advanced	Author	
103	Batch-1_URL-104	a:(robert frost) poetry	Search Results Page	Advanced	Author	
104	Batch-1_URL-105	a:(robert frost)	Search Results Page	Advanced	Author	
105	Batch-1_URL-106	a:(robert frost)	Search Results Page	Advanced	Author	
106	Batch-1_URL-107	a:(robert frost)	Search Results Page	Advanced	Author	Format_Ebook
107	Batch-1_URL-108	a:(robert frost)	Search Results Page	Advanced	Author	Books & Media_
108	Batch-1_URL-109	abortion emotionally	Search Results Page	Basic		
109	Batch-1_URL-110	abortion	Search Results Page	Basic		
110	Batch-1_URL-111	abstinence only education	Search Results Page	Basic		
111	Batch-1_URL-112	abstinence only education	Search Results Page	Basic		Format_Academic-Journals
112	Batch-1_URL-113	abstinence only education	Search Results Page	Basic		Articles_Full-Text Format_Aca
113	Batch-1_URL-114	abstinence only education	Search Results Page	Basic		Articles_Full-Text Publish Dat
114	Batch-1_URL-115	abstracts	Search Results Page	Basic		
115	Batch-1_URL-116	Ackermann human evolution	Search Results Page	Basic		
116	Batch-1_URL-117	Ackermann human evolution	Search Results Page	Basic		
117	Batch-1_URL-118	Ackermann	Search Results Page	Basic		
118	Batch-1_URL-119	Ackermann	Search Results Page	Basic		Format_Academic-Journals
119	Batch-1_URL-120	ACLS Humanities E Book. URL: <u>h</u>	Search Results Page	Basic		
120	Batch-1_URL-121	act of killing	Search Results Page	Basic		
121	Batch-1_URL-122	act of killing oppenheimer	Search Results Page	Basic		
122	Batch-1_URL-123	act of killing	Search Results Page	Basic		
123	Batch-1_URL-124	act of killing	Search Results Page	Basic		
124	Batch-1_URL-125	act of killing	Search Results Page	Basic		
125	Batch-1_URL-126	addiction	Search Results Page	Basic		

### CODING URL Content

- Extract search terms
   Coded for:
- Coded for:
  - Page Type
  - Advanced Search fields used
  - Facets Used
  - Page #



	$f_{ m H}$ url id (UID) $\neg$	∬x Search Q ▼	A p., ⊤	A Scraped Search Terms	≣∛ Keywo	ord Sequ	ience 6	) v	Ξŧ Search Types v	🛇 User Path 🔹	→ Title of known item
SEARC	CH QUERY ID										
	h-1_S0109 Count 9										
27	Batch-1_URL-407	Batch-1_S0109	1	Gibbons, Justina, Cihak, Wright,	Creator	Year	Title		Known Item	Homepage	A Social-Cognitive Exploration of the
28	Batch-1_URL-408	Batch-1_S0109	2	Gibbons, Justina, Cihak, Wright,	Creator	Year	Title		Known Item	Same page but clicked	A Social-Cognitive Exploration of the
29	Batch-1_URL-624	Batch-1_S0109	3	Milsom. (2007). Interventions to	Creator	Year	Title		Known Item	Re-ran search from Se	Interventions to Assist Students with
0	Batch-1_URL-623	Batch-1_S0109	4	Milsom & Dietz. (2018). Defining	Creator	Year	Title	Jou	Known Item	Re-ran search from Se	Defining College Readiness for Stude
31	Batch-1_URL-3424	Batch-1_S0109	5	Milsom & Dietz. (2018). Defining	Creator	Year	Title	Jou	Known Item	Reloaded page/Return	Defining College Readiness for Stude
2	Batch-1_URL-12	Batch-1_S0109	б	Preparing Pre-service School Co	Title				Known Item	Re-ran search from Ho	Preparing Pre-service School Counse
3	Batch-1_URL-473	Batch-1_S0109	7	Interventions to Assist Students	Title				Known Item	Re-ran search from Se	Interventions to Assist Students with
34	Batch-1_URL-300	Batch-1_S0109	8	Defining College Readiness for S	Title				Known Item	Re-ran search from Se	Defining College Readiness for Stude
35	Batch-1_URL-99	Batch-1_S0109	9	A Social-Cognitive Exploration o	Title				Known Item	Re-ran search from Se	A Social-Cognitive Exploration of the
SEARC	TH QUERY ID										
-	h-1_S0111 Count 2										
6	Batch-1_URL-639	Batch-1_S0111	1	musians introduction to baroqu	Title				Known Item	Homepage	A musician's introduction to Baroque
7	Batch-1_URL-641	Batch-1_S0111	2	musicians introduction to baroq	Title				Known Item	Re-ran search from Se	A musician's introduction to Baroque
SEARC	CH QUERY ID										
	h-1_S0113 Count 14										
18	Batch-1_URL-395	Batch-1_S0113	1	Frankreich in Hitlers Europa	Title				Known Item	Homepage	Frankreich in Hitlers Europa; die deut
9	Batch-1_URL-399	Batch-1_S0113	2	Frankreich in Hitlers Europa	Title				Known Item	Selected a facet	Frankreich in Hitlers Europa; die deut
0	Batch-1_URL-398	Batch-1_S0113	3	Frankreich in Hitlers Europa	Title				Known Item	Selected a facet	Frankreich in Hitlers Europa; die deut
1	Batch-1_URL-397	Batch-1_S0113	4	Frankreich in Hitlers Europa	Title				Known Item	Selected a facet	Frankreich in Hitlers Europa; die deut
2	Batch-1_URL-396	Batch-1_S0113	5	Frankreich in Hitlers Europa	Title				Known Item	Selected a facet	Frankreich in Hitlers Europa; die deut
3	Batch-1_URL-3412	Batch-1_S0113	6	Frankreich in Hitlers Europa	Title				Known Item	Removed a facet	Frankreich in Hitlers Europa; die deut
4	Batch-1_URL-3413	Batch-1_S0113	7	Frankreich in Hitlers Europa	Title				Known Item	Removed a facet	Frankreich in Hitlers Europa; die deut
5	Batch-1_URL-3414	Batch-1_S0113	8	Frankreich in Hitlers Europa	Title				Known Item	Removed a facet	Frankreich in Hitlers Europa; die deut
6	Batch-1_URL-3411	Batch-1_S0113	9	Frankreich in Hitlers Europa	Title				Known Item	Re-ran search from Ho	Frankreich in Hitlers Europa; die deut
7	Batch-1_URL-340	Batch-1_S0113	10	Eberhard Jäckel	Person				Person	Re-ran search from Ho	
8	Batch-1_URL-1073	Batch-1_S0113	11	Eberhard Jäckel	Person				Person	Clicked "Advanced Sea	
9	Batch-1_URL-103	Batch-1_S0113	12	Eberhard Jäckel	Person				Person	Search Results from th	
0	Batch-1_URL-968	Batch-1_S0113	13	Eberhard Jäckel	Person				Person	Right clicked on record	
51	Batch-1_URL-960	Batch-1_S0113	14	Eberhard Jäckel	Person				Person	Right clicked on record	

### CODING Search Queries

- URLS grouped into search sessions
- Assigned a search ID
- Put in order of occurrence
- Search re-run for QC
- Coded for:
  - Search term construction
  - Search Categories (known item, topical, etc.)
  - User Path
  - Known Item Titles



D	A Item Title	≣‡ Kno… –	🛇 Reasonabl 🤻	≣‡ Physical o ▼	≣‡ Location	≣∛ E-Resourc ▼	$\equiv \ensuremath{\ensuremath{\overset{\scriptscriptstyle +}}{_{\scriptscriptstyle +}}}$ Listed by $\ensuremath{{}^{_{\scriptscriptstyle +}}}$	≣‡ Final Content Pro… →	= Bib ▼	O F 🔻	# G ▼
9	Principles of sedimentology and str	Book	Available	Physical	Logan Campus		Sierra		b2554175	Yes	1
0	Impossible subjects : illegal aliens a	Book	Available	Physical Electro	Logan Campus Onli	Platform recor	Sierra	Proquest Ebook Central		Yes	1
1	The Brothers Karamazov	Book	Available	Physical Electro	Logan Campus Onli	Platform recor	Sierra	Proquest Ebook Central	b3219139 b	Yes	1
2	Validity and Reliability of a Nutrition	Article	Available	Electronic	Online	Database reco	Agricola Scor	ScienceDirect		Yes	1
3	Cinderella Dreams : The Allure of th	Book	Available			Platform recor	Sierra	Proquest Ebook Central		Yes	1
4	Toward Equity and Social Justice in	Book	Not Available							Yes	1
5	Traumatic Brain Injury and the Trans	Article	Available	Electronic	Online	Direct access	Education S	Education Source		Citati	
6	Media effects research : a basic ove	Book	Available	Physical	Logan Campus		Sierra			Citati	
7	Teachers College record	Journal	Available	Physical	Logan Campus		Sierra			No	
8	Dopesick : dealers, doctors, and the	Book	Available	Physical	Logan Campus		Sierra			Yes	1
9	The triumph of injustice : how the ri	Book	Available	Physical	Logan Campus		Sierra			Yes	1
0	Preparing Pre-service School Couns	Article	Not Available							Yes	1
1	Defining College Readiness for Stud	Article	Available	Electronic	Online	Direct access	JSTOR Jour	JSTOR		Yes	1
2	A musician's introduction to Baroqu	Dissertat	Available	Electronic	Online	Database reco	RILM Abstr	Proquest Dissertation		Citati	
3	Frankreich in Hitlers Europa; die de	Book	Not Available			Database reco				No	
4	The Hedging Effectiveness of Foreig	Article	Available	Electronic	Online	Direct access	Compleme	Wiley		Citati	
5	Students' Need for Belonging in the	Article	Available	Electronic	Online	Database reco	JSTOR Jour	JSTOR		Yes	1
6	Harnessing the science of persuasion	Article Ma	Available	Electronic	Online	Direct access	Gale Acade	Business Source Prem		Yes	1
7	Group Processes & Intergroup Relat	Article	Available	Electronic	Online	Database reco	APA PsycInfo	Sage Journals		Yes	1
8	L'Alsace Pendant la Guerre : 1914-1	Book	Not Available							Citati	
9	Alsatian autonomist leaders, 1919-1	Book	Available	Physical	Logan Campus		Sierra		b1083046	Citati	
0	The Shadow of Colonialism on Euro	Book Ch	Available	Electronic	Online	Platform recor	Sierra	Proquest Ebook Central		Yes	1
1	Alsace-Lorraine under German rule	Book	Available	Physical	Logan Campus		Sierra		b2336428	Yes	1
2	Alsace-Lorraine: Histoire d'un "pays	Book	Not Available							Yes	1
3	Easy Arabic reader : a three-part tex	Book	Available	Physical Electro	Logan Campus Onli	Platform recor	Sierra	Proquest Ebook Central		Citati	
4	Shaped by the West	Book	Not Available							Yes	1
5	The Dark Delight of Ambrose Bierce	Article	Available	Electronic	Online	Direct access	Literary Ref	Academic Search Ulti		Yes	1
6	A Companion to the Regional Litera	Book	Available	Electronic Physi	Online Logan Camp	Database reco	Sierra	Proquest Ebook Central		Yes	1
7	Water and sediment discharge from	Article	Available	Electronic	Online	Direct access	JSTOR Jour	Academic Search Ulti		Yes	1
8	Risk reduction and variation in agric	Article	Not Available							Yes	1
9	Balancing nature and commerce in	Book	Available	Physical	Logan Campus		Sierra			Yes	1
0	Evolving complexity and environme	Book	Available	Physical	Logan Campus		Sierra			Yes	1
1	I Got Thunder: Black Women Songw	Book	Not Available							Citati	
2	Evolution of menopause	Article	Available	Electronic	Online	Database reco	MEDLINE	ScienceDirect		Yes	1

### CODING Known Items

- Extracted from URL/Search
   Query coding
  - Coded for:

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- Format/Genre type
- Availability
- Physical/Electronic
- Location
- Steps to access (e-resources)
- Listed by (in Encore)
- Final content provider
- Check-outs
- Discoverability in Google Scholar and Microsoft Academic
  - Step to access (e-resources)



A= MARC Record Text v	= Record Created by	Material Type	$\equiv$ $\!\!\!\!$ MARC Tags - ALL SEARCH TERMS $ 0$	∃‡ Missing Fields •
LEADER 00000nam 220043	Vendor	E-Resource	245 505 650 776	520-Summary Note
LEADER 00000cam a22003	Vendor	E-Resource	245 650	505-Formatted Contents
LEADER 00000cam 220000	CMS	Book	245 650	505-Formatted Contents
LEADER 00000cam 220000	Vendor	Book	245 650	505-Formatted Contents
LEADER 00000cam 220000	CMS	Book	245 650	505-Formatted Contents
LEADER 00000cmm 220000	CMS	E-Resource	245 650	505-Formatted Contents
LEADER 00000cam 220000	Vendor	Book	245 650	505-Formatted Contents
LEADER 00000cam 220044	CMS	Book	245 505 520 650	
LEADER 00000nam 220046	Vendor	E-Resource	245 505 650 776	520-Summary Note
LEADER 00000cam 220000	Vendor	Book	245 650	505-Formatted Contents
LEADER 00000nam 220000	CMS	Book	245 650 776	505-Formatted Contents
LEADER 00000nam 220000	Vendor	E-Resource	245 650 776	505-Formatted Contents
LEADER 00000nam 220000	Vendor	Book	245 650 776	505-Formatted Contents
LEADER 00000cam 220000	Vendor	Book	245 650	505-Formatted Contents
LEADER 00000nam a22004	Vendor	E-Resource	245 505 650	520-Summary Note
LEADER 00000cam 220000	Vendor	Book	245 650	505-Formatted Contents
LEADER 00000nam 220000	Eastern Libraries	Book	245 505 650	520-Summary Note
LEADER 00000cam 220000	CMS	Book	245 505 650	520-Summary Note
LEADER 00000cam 220000	Vendor	Book	245 650	505-Formatted Contents
LEADER 00000cam 220000	CMS	Book	245 505 650	520-Summary Note
LEADER 00000nam 220000	Vendor	E-Resource	245 505 650	520-Summary Note
LEADER 00000cam 220000	Vendor	Book	245 650	505-Formatted Contents
LEADER 00000cam a22005	Vendor	E-Resource	245 505 650	520-Summary Note
LEADER 00000cam 220000	Vendor	Book	245 650	505-Formatted Contents
LEADER 00000nam 220000	Vendor	E-Resource	245 650	505-Formatted Contents

### CODING MARC Records

- Filtered for just Sierra records
- BIB # extracted from URL
  - MARC record copy/pasted from WebPac
- MARC record coded for:
  - Creator
  - Material Type
  - MARC field where search term is found
  - Fields not present
  - Word Count





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1,040

Search Sessions Coded

13,312 MARC Records Coded

Known Items identified and coded

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Results and Analysis



### **Results and Analysis**

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•	٠	٠	٠	٠	٠	٠	٠	٠	٠	•
•	٠	٠		٠	•	٠	٠	٠	٠	
•	٠	٠	٠	٠	•	•	٠	٠	•	•
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•	٠	٠	•	٠	٠	٠	٠	٠	•	•



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### Research Question #1

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# What is the frequency and placement of MARC records in search results lists?

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### Analysis 1.1: How frequently are MARC records showing up in search results?

	Batch 1	Batch 2	Batch 3	Combined	
MARC-based catalog records	5264	3299	4749	13312	
Records from other platforms	20326	17560	16811	54697	
Total Records	25603	20859	21560	68022	
Percent MARC records	20.56%	15.82%	22.03%	19.57%	



# Analysis 1.2: Is there a difference between locally created records and vendor supplied records in the frequency of listing in search results?

Record Creator	# Records in results list	% Total records in results list	# Records accessed	% Total records accessed
Vendor	7,727	58.05%	163	39.00%
Cataloging and Metadata Services	5,066	38.06%	239	57.18%
Distance Campus Libraries	410	3.08%	5	1.20%
Record unavailable at time of coding	52	0.39%	2	0.48%
Patron Services, Library Media Collections, or Resource Sharing and Document Delivery	33	0.25%	8	1.91%
Acquisitions	16	0.12%	0	0.00%
Unknown	5	0.04%	1	0.24%
Natural History Library	3	0.02%	0	0.00%
Total	13,312		418	

## Analysis 1.3: How are MARC records ranked in the search results list?

- Most common position for MARC records in a search result set of 25 items, is position 4
- MARC records appear in the top five search results 25.35% of the time



#### Analysis 1.4: Where do MARC records for known items rank in the search results list?

Percentage of Times Available Whole Object Appeared in Search Results by Position N	umber
---	-------

	Result 1	Result 2	Result 3	Result 4	Result 5	Results 6-10	Results 11-15	Results 16-20	Results 21-25
Total #	125	107	61	49	37	104	67	56	35
% in results	18.7%	16.0%	9.1%	7.3%	5.5%	15.6%	10.0%	8.4%	5.2%

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## Research Question #2

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# Where are search terms located in MARC records?

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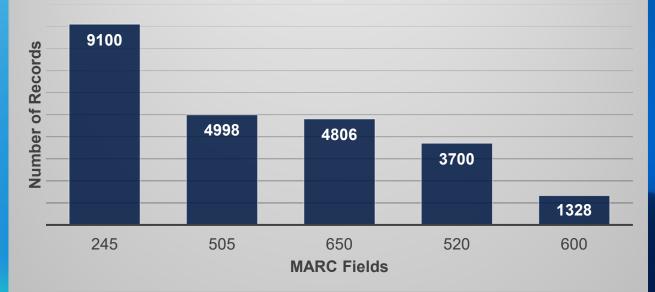
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Besides the title (245) field, what field do you think most frequently contained user search terms?

## Analysis 2.1: What fields are used most in retrieving records?

MARC Fields Where Search Terms Were Located (Top 5)





Analysis 2.2: For records accessed by the patron, is there a difference in where search terms are located?

- The 245 Title statement remained highest, appearing 64% more often than the next most utilized field
- Instead of the 505 Formatted Contents Note being in second place, the 650 Subject Added Entry is the next most used field
- The 505 Formatted Contents Note and 520 Summary fields retained a spot in the top four fields





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#### Analysis 2.3: For locally created records and vendor-supplied records, is there a difference in where search terms are located?

Percentage of fields used in record retrieval (top 5 most frequent)									
Field	Field Description	CMS Records	Vendor Records						
245	Title Statement	43.80%	51.64%						
505	Formatted Contents Note	28.13%	69.65%						
650	Subject Added Entry - Topical	40.89%	56.58%						
520	Summary, etc.	23.41%	76.03%						
600	Subject Added Entry – Personal Name	59.94%	32.68%						

## Analysis 2.4: What fields are not present in the records?

	CM	15	Vendor		
	Not Present	Present	Not Present	Present	
Author (both 1xx and 7xx)	0.75%	99.25%	1.18%	98.82%	
Subject (any authorized)	4.46%	95.54%	6.73%	93.27%	
505 Formatted Contents Note	63.96%	36.04%	45.54%	54.46%	
520 Summary Note	75.60%	24.40%	50.45%	49.55%	
All Categories Present	14.86%		33.26%		



## Analysis 2.5: Which fields would make the greatest impact if not included in the record?

• The top four fields with the greatest impact on retrieval, if not found in a record: 505, 245, 520, and 650

- Without the 505 or 520, 16.86% of all records appearing in results would not have shown up
- In contrast, without 650 and 600 fields, only 0.66% of records would not have appeared in the search results





# **Results and Analysis**

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# **MARC Fields Findings**

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#### WORD COUNT IMPROVES DISCOVERY

TABLE OF CONTENTS AIDS DISCOVERY 3 ABSTRACTS AID DISCOVERY

NAME AUTHORITY FILES ARE USED

4

5 SUBJECT FIELDS NOT AS FREQUENTLY USED



# Analysis

- Non-MARC records have advantage over MARC
- MARC vendor records appear more often than
   locally created MARC records

25% °t

80%

Of MARC records place in the top 5 search results

Of all records in search

results are Non-MARC

505/520

Occur more frequently in vendor records

1xx/6xx/7xx

Occur at the same rate in Vendor and Locally created records



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# Analysis

# Title fields are most important overall, but...



- • • • • • • •
- Ranked higher than 245 for records where search terms matched only one field
- Consistently in the top 4 fields that retrieved a record (along with 520)

If missing, 12% of all MARC results would not have been displayed



# ° Analysis



Most important field for matching search terms

Most important

field for records

viewed by patrons

Subject fields are important

BUT...

.66%

Would not have been displayed if field were missing



Instance of subject fields being "clicked on"

1xx fields were much more likely to be "clicked on"



# MARC Take-Aways

- Cataloger will retain ability to make best judgment for each record, but will be asked to consider the following guidelines:
  - More emphasis on creating 505 and 520 notes in local records
  - Less emphasis on 6xx fields as an entry point
  - More emphasis on 1xx fields as an entry point

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# Programs and Resources



# I have used the following programs:

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# Pros and Cons: Google Analytics

Analytics

- Google Analytics
   Pro
  - Lots of data
  - Customizable reports
  - Good export options (PDF, Google Sheets, CSV, Excel)
  - Runs constantly –good for historical data

#### Cons

- Privacy issues
- Only downloads 5,000 at a time
- Institution chosen

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# Pros and Cons: Octoparse

**Octoparse** 

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- Octoparse
  - Pros
    - Free option (under 10, trial)
    - Speeds up the data collection process
    - Can be simple autodetect
    - Fast
    - Export into Excel, CSV, HTML, JSON
       Cons
    - Free version is limited in projects
    - Sometimes skips records, need to keep track
    - Slight learning curve

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# Pros and Cons: Airtable

**Airtable** 

#### Pros

- Linking
- Flexible
- Dynamic dashboards
- Multi-user + Versioning
- Communication (commenting, tagging)
- Color Coding
- Views
- Codebooks

#### Cons

- Subscription
- Structuring can be complex
- Simplistic dashboard

	Arr MARC Record Text	= Record Created by	O Material Type 🔹	≣ MARC Tags - ALL SEARCH TERMS 0 ▼	≣‡ Missing Fields –
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	LEADER 00000cam a22003	Vendor	E-Resource	245 650	505-Formatted Contents
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## Alternative Programs

Web log generation

#### Web Scraping

- Matomo
- Open Web Analytics

ScrapingBot

- ParseHub
- Data Scraper (Chrome browser extension)
- Web Scraper (Chrome and cloud extension)
- Scraper (Chrome browser extension)

### Data Coding

- Excel
- Dedoose
- QDA Miner Lite
- Google Sheets



# Next Steps

## PROJECTS

In process
 Dublin Core Discoverability
 Encore vs Google Scholar

Upcoming
Search query construction
Controlled field analysis

Completed MARC Discoverability EAD Discoverability User search habits in Encore





Full Procedures: <u>https://usulibrary.atlassian.net/l/c/8H7jgU98</u>

Article with final results:

Liz Woolcott, Andrea Payant, Becky Skeen & Paul Daybell (2021) Missing the MARC: Utilization of MARC Fields in the Search Process, Cataloging & Classification Quarterly, 59:1, 28-52, DOI: <u>10.1080/01639374.2021.1881010</u>

#### **Related articles**

Robert Heaton & Liz Woolcott. Unraveling the (Search) String: Assessing Library Discovery Layers Using Patron Queries. Library Assessment Conference, January 2021, https://www.libraryassessment.org/wp-content/uploads/2021/06/261-Heaton-Unraveling-the-Search-String.pdf



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## Thank You!