

#### University of Tennessee, Knoxville

# TRACE: Tennessee Research and Creative Exchange

World Data System

Communication and Information

Summer 7-20-2023

#### Peers Speaking to Peers on Finding Sustainability

Mike Frame

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Giri Prakash

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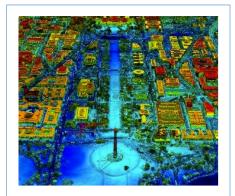
Keynote speaker panel lunch:

Peers speaking to peers on how they "found" sustainability



DOI: 10.5281/zenodo.8208560

### **USGS** Science Mission Areas



Core Science Systems\*

Delivers nationally focused
Earth systems and
information science that
provides fundamental
research and data that
underpins all Mission Areas
of the USGS



Ecosystems

Provides science to help
America achieve sustainable
management and
conservation of biological
resources in wild and urban
spaces, and places in
between



Energy & Minerals

Conducts research and assessments that focus on the location, quantity, and quality of mineral and energy resources, including the economic and environmental effects of resource extraction and use



Natural Hazards

Works with many partners to monitor, assess, and conduct targeted research on a wide range of natural hazards so that policymakers and the public have the understanding they need to enhance preparedness, response, and resilience

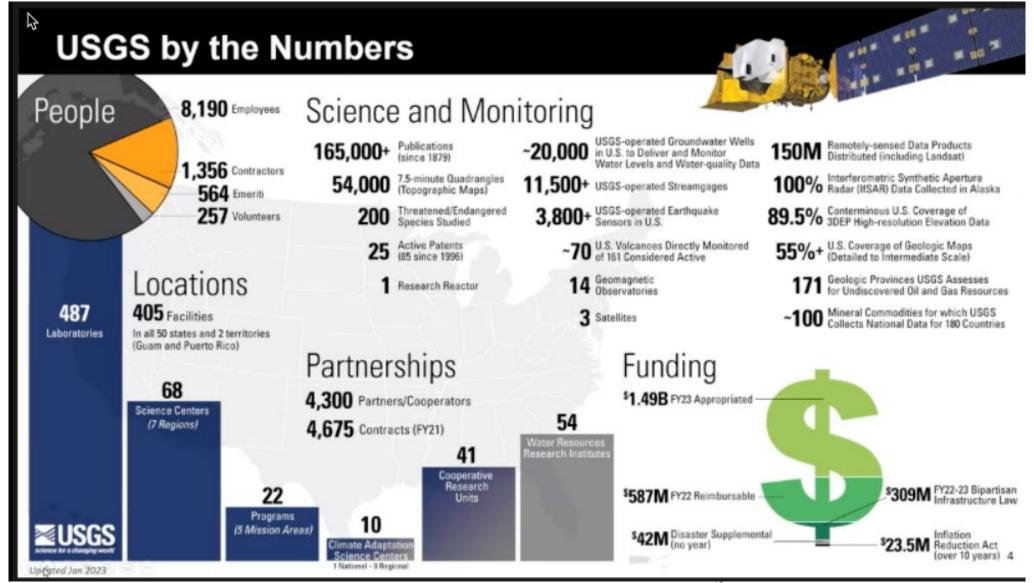


Water Resources

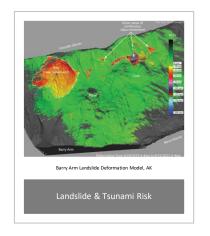
Works with partners to monitor, assess, conduct targeted research, and deliver information on a wide range of water resources and conditions including streamflow, groundwater, water quality, and water use and availability

Lead the Nation in 21st-century integrated research, assessments, and prediction of natural resources and processes to meet society's needs.

# USGS – By the Numbers



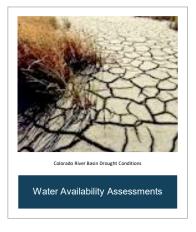
# USGS – Repositories & Sustainability













# USGS – Repositories & Sustainability

#### **Building Communities**



Community for Data Integration usgs.gov/cdi



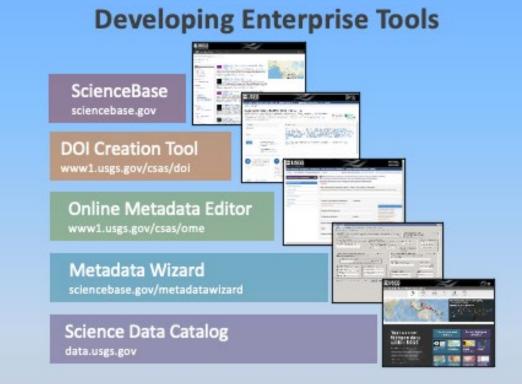
USGS Powell Center powellcenter.usgs.gov



#### **Promoting Best Practices**



USGS Data Management Website usgs.gov/datamanagement





#### Acceptable Digital Repositories for USGS Scientific Publications and Data

Repository Name	Owner*	Funding Source*
USGS ScienceBase (USGS Trusted Digital Repository)	USGS	USGS
USGS Alaska Science Center Data Repository (USGS Trusted Digital Repository)	USGS	USGS
USGS Earth Resources Observation and Science (EROS) Center (USGS Trusted Digital Repository)	USGS	USGS
National Geologic Map Database (NGMDB) (USGS Trusted Digital Repository)	USGS	USGS
USGS Coastal and Marine Geoscience Data System (USGS Trusted Digital Repository)	USGS	USGS
USGS National Water Information System (NWIS)	USGS	USGS
Water Mission Area (WMA) National Spatial Data Infrastructure (NSDI) Node	USGS	USGS
LANDFIRE	U.S. Department of the Interior - Office of Wildland Fire and FS/USDA	U.S. Department of the Interior - Office of Wildland Fire and FS/USDA
Global Biodiversity Information Facility, United States (GBIF-US) Integrated Publishing Toolkit (IPT)	USGS	USGS, NSF
Biogeochemical Dynamics	NASA	NASA

### Panel Participants



Questions, Discussion, Feedback from ALL of YOU



Keynote speaker panel lunch:
Peers speaking to peers on how they found sustainability
July 20th

Prof. Pedro Luiz Pizzigatti Corrêa - <a href="mailto:pedro.correa@usp.br">pedro.correa@usp.br</a>
Digital Systems and Computer Engineering Department
Escola Politécnica da Universidade de São Paulo – EPUSP - Brazil
Big Data and Data Science Research Group of EPUSP <a href="wds.poli.usp.br">wds.poli.usp.br</a>







### Study cases:

Inter-American Biodiversity Information Network (IABIN);

 Data Portal of Brazilian Biodiverisity – Ministry of Environment – Brazil.



• The Inter-American Biodiversity Information Network (IABIN) fosters technical collaboration and coordination among countries of the Americas in collection, sharing, and use of biodiversity information relevant to policy and decision-making on natural resources conservation and development (2003-2012).

- Funding
  - Global Environmental Facility GEF;
  - World Bank.
- Support:
  - Organization of the American States.

Reference: <a href="https://www.oas.org/en/sedi/dsd/iabin/">https://www.oas.org/en/sedi/dsd/iabin/</a>







#### **Sub-Networks and Consortiums:**

- Invasive Species: National Biological Information Infrastructure NBII (USGS);
- Species and Specimens: Instituto Nacional de Biodiversidad INBio (Costa Rica);
- Protected Areas: Fundação O Boticário (Brazil);
- Pollinators: CoEvolution Institute (US) and Escola Politénica of USP EPUSP (Brazil);
- Ecosysytems: Smithsonian Tropical Research Institute (Panama).

#### Tool:

Catalog: NBII (USGS).





#### **IABIN** Activities:

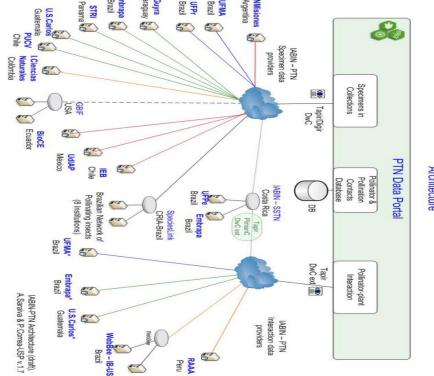
- Develop network IT infrastructure Tools, Data standards;
- Grants for data content / tools creation;
- Training;
- Data providers meetings;
- Decision support tools.





### **Pollinators Thematic Network IABIN - PTN**







Architecture





- Strengths:
  - Community of experts (pollinators in special);
  - Infrastructure;
  - Unique Content (Assessment defined);
  - Partnership (national, regional, local);
  - Importance/urgency of issue (food security, political stability, conservation);





- Weaknesses:
  - Incompatibility of the Network's operating model with the institutions that inherited the legacy systems;
  - difficulty in maintaining a distributed network of subsystems without centralized coordination.





- Opportunities:
  - Training for development and generation of content for scientific data repository;
  - Collaboration peer to peer (Example: USP/USGS/ORNL/UT);
  - Development of new tools and repositories based on IABIN (Example: Brazilian Biodiversity Data Portal);





- Threats
  - Funding sustainability;
  - Incomplete involvement of member States as an international initiative.





Data Portal of Brazilian Biodiverisity -Ministry of Environment – Brazil - 2015

- Objective: Integrate biodiversity data collected by several federal research institutes, in addition to monitoring data from Brazilian Conservation Units.
- Funds: German Agency for International Cooperation QIZ Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) Gmbl.



Access: <a href="https://portaldabiodiversidade.icmbio.gov.br/portal/">https://portaldabiodiversidade.icmbio.gov.br/portal/</a>



Data Portal of Brazilian Biodiverisity – Ministry of Environment

- Source code ported from the Atlas of Living Australia (ALA) by EPUSP in 2014;
- Supported by Ministry of Environment of Brazil .



- Strengths
  - All data providers are institutions linked with Ministry of Environment – organizational facilities for data harvesting;
  - There is federal regular funds for operational support of the repository.



- Weaknesses:
  - Difficult to get funds for maintenance;
  - Movement of staff responsible for data and system management.



- Opportunities:
  - Receive all releases developed by international community of the ALA open source;
  - Facility to create national polices to increment the data reuse and reward for data publish.



- Threats
  - Difficulted of specific maintenance with demand only in Brazil;
  - Missing skill in the staff related to software engineering and data management (focus only in the solution/data product and not on the staff development and research);
  - High depend of the Atlas of Living Australia solution.





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# Peers to Speaking to Peers on Searching for Sustainability

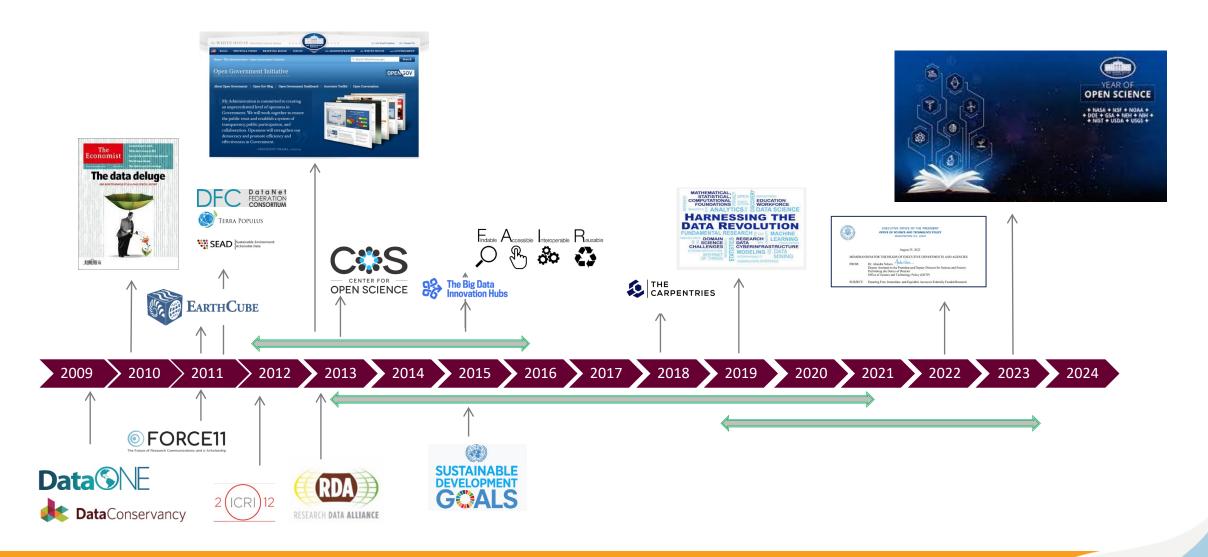
Rebecca Koskela

rebecca.koskela@rda-foundation.org

Executive Director, RDA US 20 July 2023

World Data System Sustainability Summit 2023







### DataONE



#### DataNet Objectives

#### Program Solicitation 07-601

The new types of organizations envisioned in this solicitation will integrate library and archival sciences, cyberinfrastructure, computer and Information sciences, and domain science expertise to:

- provide reliable digital preservation, access, integration, and analysis capabilities for science and/or engineering data over a decades long timeline;
- continuously **anticipate and adapt to changes** in technologies and in user needs and expectations;
- engage at the frontiers of computer and information science and cyberinfrastructure with research and development to **drive the leading edge forward**; and
- serve as component elements of an interoperable data preservation and access network.

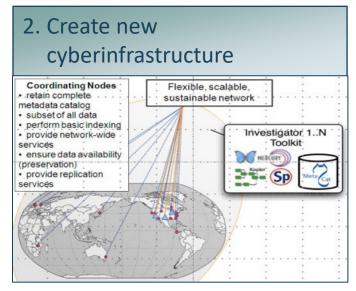
By demonstrating feasibility, identifying best practices, establishing viable models for long term technical and economic sustainability, and incorporating frontier research, these exemplar organizations can serve as the basis for rational investment in digital preservation and access by diverse sectors of society at the local, regional, national, and international levels, paving the way for a robust and resilient national and global digital data framework.



### DataONE Vision and Approach

Enable new science and knowledge creation through easy access to data about life on earth and the environment that sustains it, <u>plus</u> access to key tools.











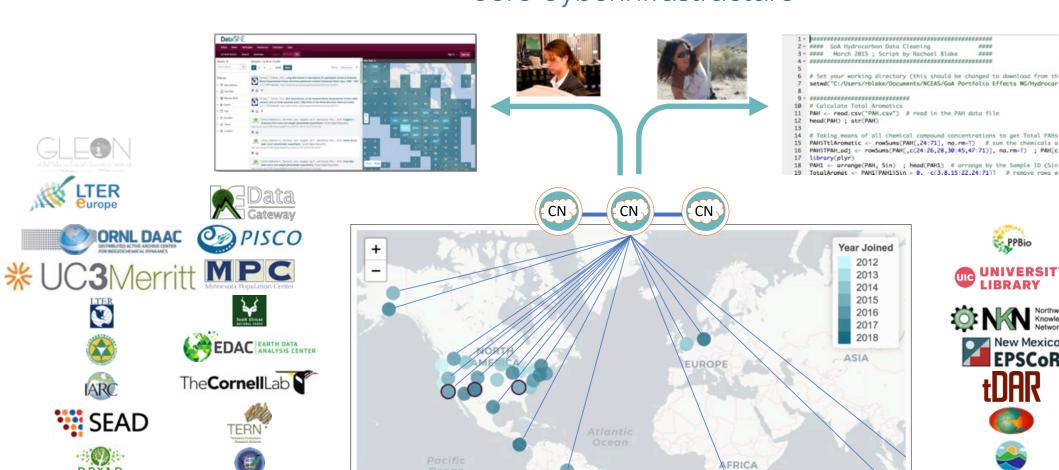






### DataONE: A Federation of Repositories

### Core Cyberinfrastructure



SOUTH

AMERICA

**SNEShare** 



Coordinating Node

Leaflet | OpenStreetMap contributors, CC-BY-SA, OpenStreetMap CartoDB



### 43 Member Nodes and Growing

#### Data Preservation and Services

Components for a flexible, scalable, sustainable network



#### **Member Nodes**



- diverse institutions
- serve local community
- provide resources for managing their data
- retain copies of data

































### Coordinating Nodes

#### Federation-wide Services

Components for a flexible, scalable, sustainable network



#### **Coordinating Nodes**



- retain complete metadata catalog
- indexing for search
- network-wide services
- ensure content availability (preservation)
- replication services



### Network-wide services

Metadata search catalog

Citation and usage

Reproducibility and provenance

Replication and Audit

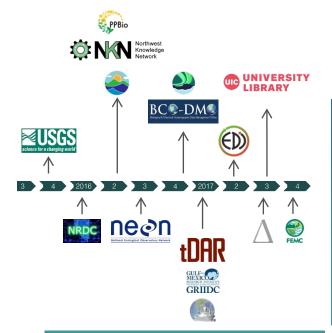
Provenance and Quality services

#### **Coordinating Nodes**





### DataONE: Addressing Four Key Needs



Discovery,

Acquisition and

Preservation

Practical Tools for Harmonizing the Semantic Heterogeneity of Data



Data Table, Image, and Other Data Details ■ Source Data 4 sources Alkane.csv Citation View » nload This data was generated by </> DataDownload.R. This data prov\_hasDerivations the data you are currently viewing, III Total Aromatic Alkanes PWS.csv and the data you are currently viewing, //cn.da Total Aromatic Alkanes PWS.csv This data was used by </> Total\_PAH\_and\_Alkanes\_GoA Hydroca rbons Clean.R.

An Empowered and Engaged Community

Storage Type Measurement Type Soil Layer Top Depth of Relevant Data Definition: Depth from soil surface to top of from the ECSO ontology (GUID ECSO\_00000056) Has related synonym: soil litter

Attribute Information

Data and Practical Tools for Reproducible Science and Provenance





### DataONE Phase 2: 18-36 month activities





governance



Making data mo discoverable, accessible,

What data are you looking for?

ADVANCED SEARCH

Replication repositories 3

Current member repositories

oming member repositories

## SUSTAINABILITY IS . . .

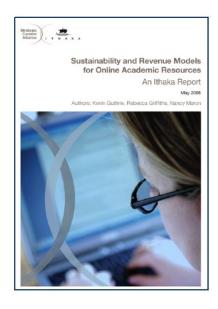
the ability to generate or gain access to the resources—financial or otherwise—needed to protect and increase the value of the content or service for those who use it.

A sustainability plan is an evidencebased strategy for identifying and securing these ongoing sources of support for your project or center over time.



Slide credit: Nancy Maron, ESA NSF PI Workshop on Creating and Implementing Sustainability Plans for Data Repositories, January 24,2018

## Sustainability is a Work in Progress







2014

- Dec 2008: Blue Ribbon Task Force on Sustainable Digital Preservation and Access
- Mar 2102: Data Access and Interoperability Task Force (International)
- 2012 2015: COOPEUS (cooperation between the US and the EU in the field of environmental research infrastructures)
- Jun 2103: ICPSR Sustaining Domain Repositories for Digital Data
- Jun 2014: Ithaka Sustaining Digital Resources Course
- Nov 2014: ICPSR Integrating Domain Repositories into the National Data Infrastructure
- Jan 2017: Tempe Workshop "Return of Investment for Data Repositories"
- Dec 2017: OECD Business Models for Sustainable Research Data Repositories
- Jan 2018: ESA NSF PI Workshop on: Creating and Implementing Sustainability Plans for Data Repositories
- Nov 2020: Science Gateway Community Institute Introduction to Sustainability Workshop
- 2021 -2022: Sustainability models for integrated digital Earth Science beyond EarthCube



#### SUCCESSFUL PROJECTS HAD CERTAIN THINGS IN COMMON

Empower leadership to define the mission and take action Create a strong value proposition **Creatively manage costs** Cultivate diverse and reliable sources of revenue Establish realistic goals and a system of accountability Securing strong host support by aligning with institutional mission

Slide credit: Nancy Maron, ESA NSF PI Workshop on Creating and Implementing Sustainability Plans for Data Repositories, January 24,2018



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- Layseatfoggsifigally, does your project
- Opportunistien and and odd way)
   Referring serious value to clearly
- ineads upgesschallymber of our reprise
- Excerteer esteinstitutionallivering this
- What mest you pay for and what
- might you he able to a quire through partnerships, volunteer support, or work?
- recurring be recurring
- where the street of the street
- If your institution offers support, it is a major stakeholder; stay close in touch!

## Research Data Alliance (RDA)



## Research Data Alliance (RDA)

Global community-driven organization launched in March 2013 to accelerate data-driven innovation

#### Vision

**Researchers and innovators** openly share and **reuse** data across technologies, disciplines, and countries to address the grand challenges of society.

#### Mission

RDA builds the social and technical bridges that enable open sharing and re-use of data.

#### **64 FLAGSHIP OUTPUTS**

including 8 ICT Technical Specifications

#### **200+ ADOPTION CASES**

across multiple disciplines, organisations & countries

## 91 GROUPS WORKING ON GLOBAL DATA INTEROPERABILITY CHALLENGES

41 Working Groups 65 Interest Groups 1 Community of Practice

## 13,671 INDIVIDUAL MEMBERS FROM 151 COUNTRIES

69% Academia & Research 14% Public Administration 11% Enterprise & Industry

65 ORGANISATIONAL MEMBERS
12 AFFILIATE MEMBERS

## RDA Groups - Overview

RDA is a pragmatic and agile organization, and through the work of its Working and Interest Groups, directly and logically tackles numerous data infrastructure challenges.

## Working Groups & Interest Groups: what's the difference?

#### **Working Groups**

Working Groups are short-term (18 months) and come together to develop and implement data infrastructure, which could be tools, policy, practices and products that are adopted and used by projects, organizations, and communities. Embedded within these groups are individuals who will use the infrastructure and help in making it broadly available to the public.

#### **Interest Groups**

Interest groups are open-ended in terms of longevity. They focus on solving a specific data sharing problem and identifying what kind of infrastructure needs to be built. Interest Groups can identify specific pieces of work and start up a Working Group to tackle those.

41



## Research Data Management Life Cycle

Ethical and Legal best practices for Drone Data in a global research context (WELDD) WG

Artificial Intelligence And Data Visitation (AIDV) WG

Research Question

**Publication** 

Engaging Researchers with Data IG

Education and Training on Handling of Research Data IG

Earth, Space, and Environmental Science Complex Citations WG

RDA/WDS Publishing Data Workflows WG

Discipline-specific Guidance for Data Management Plans WG DMP Common Standards WG Exposing Data Management Plans WG Active Data Management Plans IG **Data Management** Plan Data Citation WG Collection Data Discovery Paradigms IG Research Metadata Schemas WG Data Re-collection Description Metadata IG Storage FAIR for Virtual Research Environments WG Analysis FAIR for Research Software (FAIR4RS) WG

Archive



Research Data Management Lifecycle example from USCS

<u>Data Repository Attributes WG</u>
<u>Preservation Tools, Techniques, and Policies</u> IG

<u>Archives and Records Professionals for Research Data IG</u>

<u>Domain Repositories IG</u>





## Data Management

Develop best practices and tools for non-static, machine-readable data management plans which can evolve throughout the research data lifecycle, as well as be machine-readable by collaborators and stored with the data.



## **Data Collection**

Capture scientific evidence that allows analysis to lead to the formulation of convincing and credible answers to questions of researchers.

## **Data Description**

Documentation is an essential component of research data management and allows researchers to make sense of data in the future.



## Identity, Store, and Preserve

Collections and streams of digital objects are growing at an incredibly rapid pace. We need to get clear on what these objects are, how we need to be documenting and storing them, and how they should all link and talk to one another before we get overtaken by a forest of data.



## Disseminate, Link, and Find

An increasing number of publishers and journals are implementing policies that require or recommend published articles to be accompanied by the underlying research data.



## Policy, Legal Compliance, and Capacity

Currently all sites and scientific communities use their own set of policies, if any. A generic set of policies that can be revised and adapted by users to build up their own data collection does not exist.

## RDA/US Funding

Ideate Incubator [NSF]
(organization, community building,

adoptions)

**Data SHARE** [Sloan] (Student and early career engagement, support)

**Coordination Meetings** [NIST] (meeting costs, participant costs, travel)

**RDA2** [NSF] (organization, community building, pilots)

**RDA1** [NSF] (organization, community building)

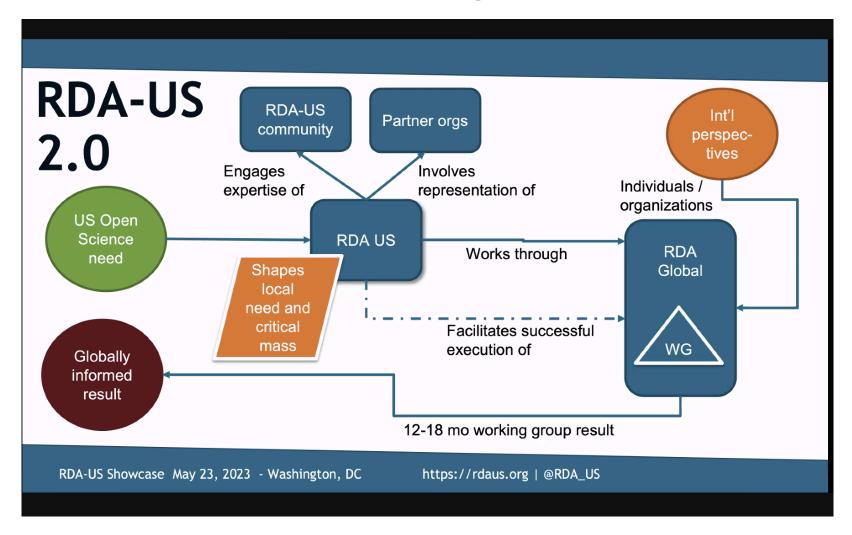
2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023



But there's always a sustainability issue



## RDA/US Going Forward



## Contact

### **RDA Global**

**Email** - enquiries@rd-alliance.org

Web - www.rd-alliance.org

Twitter - @resdatall

LinkedIn - www.linkedin.com/in/ResearchDataAlliance

#### **RDA US**

**Email – rdaus@rda-foundation.org** 

Twitter - @RDA\_US





Thank you!

Rebecca Koskela <u>rebecca.koskela@rda-foundation.org</u> @rkoskela





# Sustainability Discussion – An example from the ARM Data Center

## **GIRI PRAKASH**

ARM Data Center, Oak Ridge National Laboratory palanisamyg@ornl.gov

World Data System Repository Sustainability Summit, July 20, 2023

















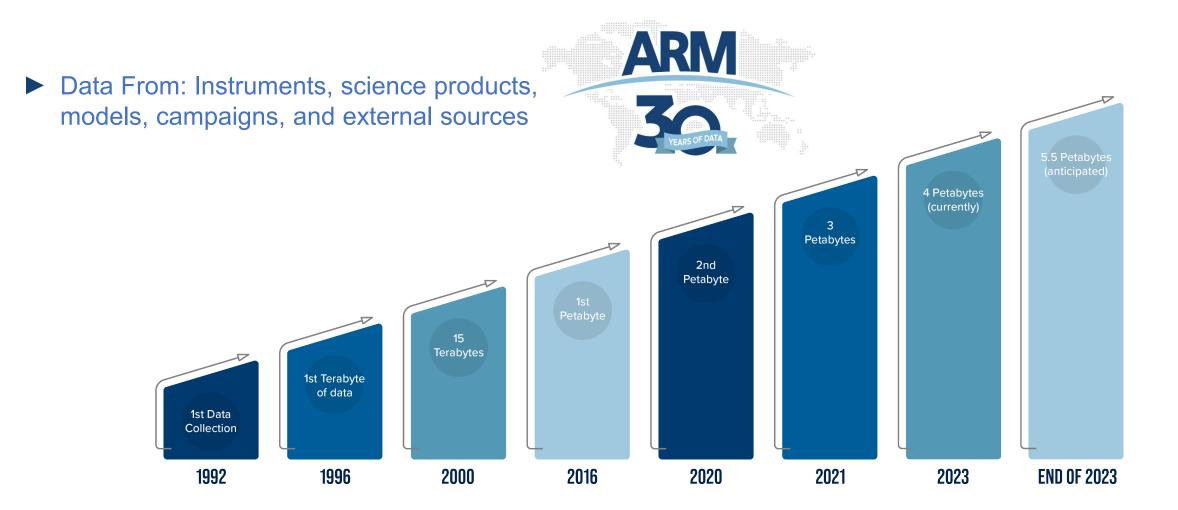




## Atmospheric Radiation Measurement (ARM) Facility



#### Data and Users At a Glance



August 2, 2023 52

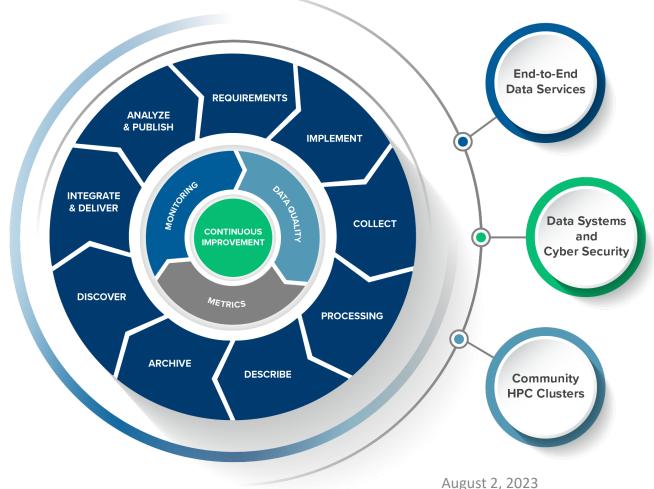
#### About The ARM Data Services

Provides a robust integrated data and computing ecosystem to advance understanding of

atmospheric measurements

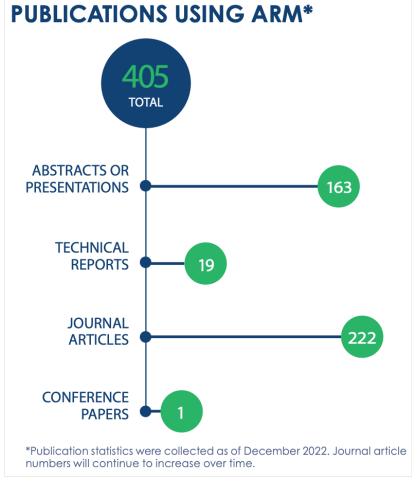
▶ Data flow operations and monitoring

- ► Advanced data collection systems
- ► High-performance computing (HPC)
- ► Comprehensive Data Processing
- ▶ Data Interoperability:
  - Advanced strategies for utilizing metadata
  - Data Discovery
  - Data workbench
  - FAIR, Standards, and Protocols
- ▶ User Management and Citations
- ► Al-based approach in data management



## Data and Users: Key Metrics for Programmatic Sustainability

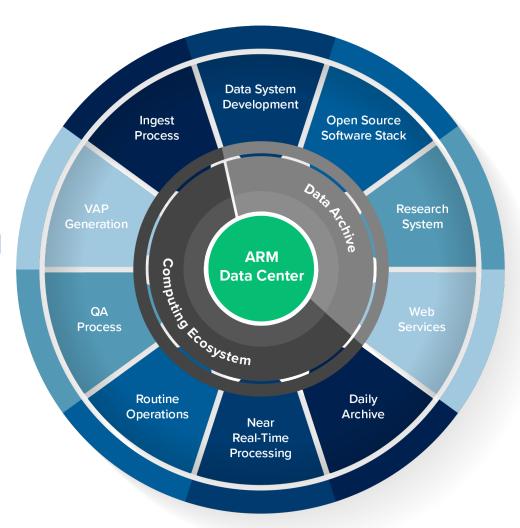




## Streamlining Data Operations to Fuel Innovations

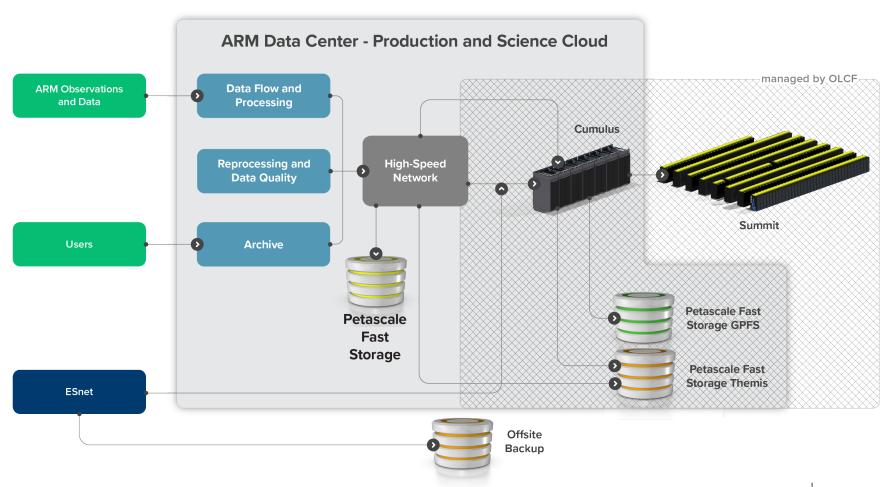
Objective: Optimizing funds allocation by reducing operational expenses and increasing investments in Research and Engineering activities.

- ➤ Achieving Financial Efficiency: A major operational streamlining of ARM Data Services during 2017-18 resulted in a significant reduction of over 30% in allocated funds for operations.
- ▶ Driving Innovation: The streamlining initiative facilitated funds for the development of new capabilities and successful proof-of-concepts.
- ► Expanded Funding Potential: These advancements opened doors to additional funding opportunities.



## Collaboration and Reuse of Computing Capabilities

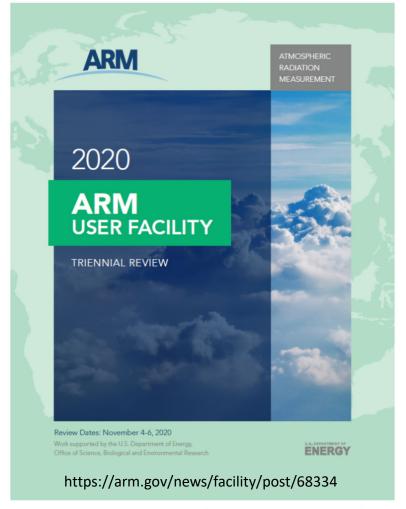
- ARM Data Center cyberinfrastructure utilizes synergy across DOE computing facilities
- Leveraging
  - Domain expertise
  - Shared and established resources
  - Cutting-edge solutions



# Crucial Role of Programmatic Reviews in Ensuring Sustainability and Growth

## **Transforming Challenges into Opportunities**

- ► ARM participates in Triennial Reviews
  - The last review resulted in 5 major recommendations to improve the usability and visibility of ARM Data
  - Resulted in new data, computing, and software development activities
- ▶ Here are some examples...

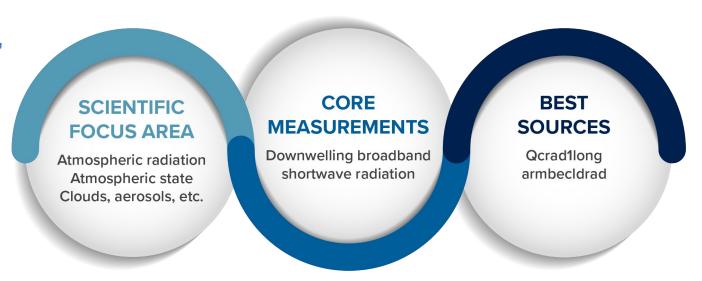


For ARM's Triennial Review, an external panel of experts evaluated ARM using a set of 26 questions posed by the U.S. Department of Energy. ARM's review team prepared a report intended to help the reviewers determine how to answer those questions; the report cover is shown above. This report is available on request.

## Example 1: Selecting Quality Data Sources: Harnessing the Power of Rich Metadata

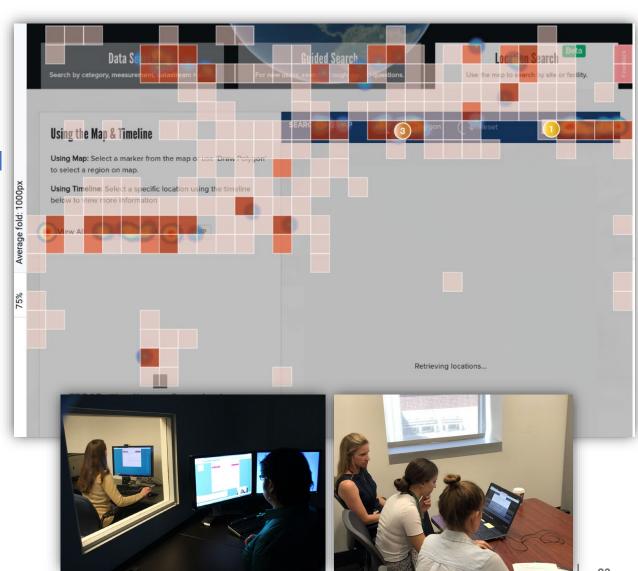
## Over 11,000 Data products from 450+ instruments, science products, and model simulations

- ► Robust metadata workflow system effectively used for operations, discovery, and data interoperability
- ▶ Recommends best data sources for the core measurements (i.e., Data Epoch)
- Semi-automated process includes input from subject matter experts



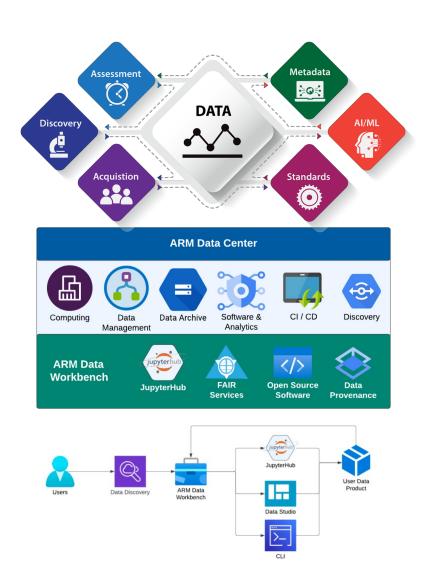
## Example 2: Advanced Data Discovery: Leveraging Modern Architecture and Search Capabilities

- User-centric design and improvements using modern software architecture with Continuous Integration and Deployment (CI/CD)
- Intelligent search capabilities based on the actual data, guided search based on user experience
- Recommendations, data tagging based on epochs or golden periods



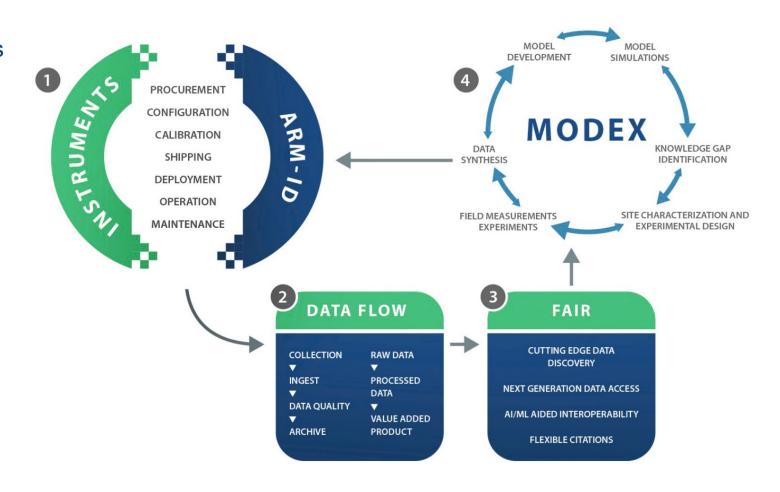
## Example 3: Data Workbench: Enabling Data Interoperability

- ► Aims to achieve transformative knowledge discovery by providing modular computing, data, and software capabilities
- Facilitate easier interaction with ARM data and enable interoperability with other data sources
  - Provide a collaborative and dynamic computation environment for data analysis, scientific computing, and machine learning (e.g., JupyterHub)
  - Facilitate data access to external datasets (e.g., weather radar, satellite, model data, etc.)
- Enable FAIR-based access to ARM data and computing for initiatives such as AI4ESP



# Example 4: Unlocking the Power of Data - The Role of AI in Enhancing Observational Data Centers

- Enabling interdisciplinary research through modernization of data pipelines from collection to distribution using Albased approaches
- Near real-time data analysis and data collection configurations using edge computing
- Developing and extending communitybased standards between data repositories and AI models
- Data tagging to identify benchmarking/training datasets



# Promoting Sustainability through FAIRness Assessment and Community Engagement: Empowering Data Centers for the Future











- Review of data management capabilities and obtaining certifications
- Continuous collaboration with broader data networks
- ► Active contribution to national and international working groups

## Questions?

- https://www.arm.gov
- ➤ "Ask Us"
- ► ARM Data Center: <a href="mailto:adc@arm.gov">adc@arm.gov</a>
- ► My contact: <a href="mailto:palanisamyg@ornl.gov">palanisamyg@ornl.gov</a>

CONNECT WITH ARM	POLICIES	HELP	RESOURCES	WORKING WITH ARM
CREATE ACCOUNT	DATA POLICIES	ASK US	MEDIA	USE ARM FACILITIES
ORGANIZATION	CAMPAIGN GUIDELINES	ASK A UEC MEMBER	OUTREACH	ACKNOWLEDGE ARM
f • [m] in	LINKING POLICIES	DATA QUESTIONS	ACRONYMS	SUBMIT A PROPOSAL
	PRIVACY & SECURITY NOTICE	FAQS	GLOSSARY	FIND EMPLOYMENT
Reviewed September 2021	DIVERSITY, EQUITY, & INCLUSION	ACCOUNT MANAGEMENT		VIEW ARM PRIORITIES
	VULNERABILITY DISCLOSURE PROGRAM			