

# Data Cleaning

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The University Library

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### Agenda

- 1. Best practices for organizing data in spreadsheets
  - Break-out exercise: spot the errors
  - Tidy Data Principles
- 2. Data Cleaning and and Quality Control in Excel
- 3. Other tools

Handout: RDM Training @ UiT Zenodo collection

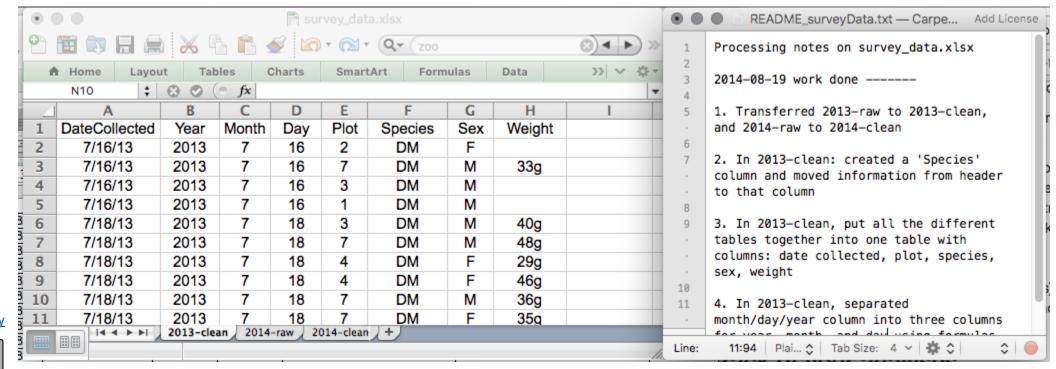
# Organizing data in spreadsheets

#### Goal

- The data should be understood by yourself in the future.
- The data should be understood by others.
   (Reusable in FAIR)
- The data should be machine-readable (Interoperable in FAIR)

## Rule of thumb: Never modify your raw data.

- Always make a copy before making changes
- Do not include formulas and calculations into raw-data
- Back up your files
- Keep track of all the steps you take to clean your data in a plain text file (README)



Source: <u>Data carpentry</u>



### Describe your data in a README file

Everything necessary for your future you and others to understand what is in the dataset and be able to reuse it.

- Describe the methods for data collection and processing
- Keep track of all changes
- Variables in columns + unit of measure
- Abbreviations used
- Store it close to the data it describes.

Explanation of column headings used in file Icecream sales 2020
Column A contains temperature measurements in degrees Celsius
Column B contains date in YYYY-MM-DD
Column C contains money earned per day in NOK (Norwegian kroner)
Column D contains ...



#### Practical excersise – break out room

Link to spreadsheet in chat: survey\_data\_spreadsheet\_messy.xls

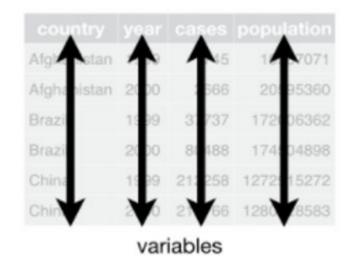
#### Discuss:

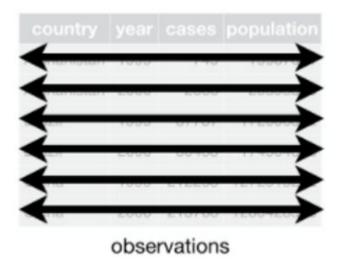
- What is wrong with the spreadsheet?
- How many mistakes can you find?
- How could the spreadsheet be improved?

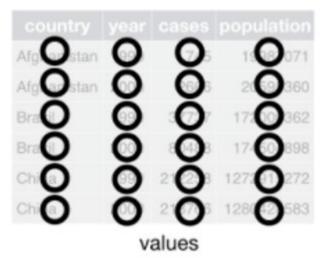
#### 5 minutes

### The Tidy Data Principles

- 1. Every variable must have a separate column.
- 2. Every observation must have a separate row.
- 3. Only one data point per cell.







# Only one data point per cell:

Date collected	Plot	Species-Sex	Weight	Date collect	ed Plot	Species	Sex	
1/9/78	,	DM-M	40	1/9/	78 1	DM	М	
1/9/78		DM-F	36	1/9/	78 1	DM	F	
1/9/78		DS-F	135	1/9/	78 1	DS	F	
1/20/78		DM-F	39	1/20/	78 1	DM	F	
1/20/78		DM-M	43	1/20/		DM	М	
1/20/78	1	DS-F	144	1/20/		DS	F	
3/13/78	1	DM-F	51	3/13/		DM	F	
3/13/78	1	DM-F	44	3/13/		DM	F	
3/13/78	1	DS-F	146	3/13/		DS	F	_

Solution:
Add more columns



#### Avoid comments and units in the cells

18.07.2013	3 N	1 40g
18.07.2013	7 N	1 48g
18.07.2013	4 F	29g
18.07.2013	4 F	46g
18.07.2013	7 N	36g
40.07.0040	<del></del>	0.5

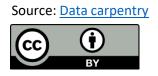
13.11.2013	17	F	118
13.11.2013	11	F	126
13.11.2013	17	M	132 (scale not calibrated)
13.11.2013	14	F	113 (scale not callibtrated)
13.11.2013	11	F	122
13.11.2013	4	F	107
		-	

#### Solution:

Add units to the column title or into a separate column.

#### Solution:

Add the information to a separate column



Alternative: Add metadata in the README

# No formating

Plot: 2									
Date collecte	Species	Sex	Weight		Date collecte	Species	Sex	Weight	Calibrated
1/8/14	NA				1/8/14	NA			
1/8/14	DM	M	44		1/8/14	DM	М	44	Υ
1/8/14		M	38		1/8/14	DM	М	38	Υ
1/8/14	OL				1/8/14	OL	1		
1/8/14		M	22		1/8/14	PE	М	22	v
1/8/14		M	38		1/8/14		M	38	·
1/8/14		M	48				_		v
1/8/14	DM	M	43		1/8/14	DM	M	48	T V
1/8/14	DM	F	35		1/8/14	DM	М	43	Y
1/8/14	DM	M	43		1/8/14	DM	F	35	Υ
1/8/14	DM	F	37		1/8/14	DM	M	43	Y
1/8/14	PF	F	7		1/8/14	DM	F	37	Υ
1/8/14		M	45		1/8/14	PF	F	7	Υ
1/8/14					1/8/14	DM	М	45	Υ
1/8/14		M	157		1/8/14	OT			
1/8/14	OX			-	1/8/14	DS	М	157	N
2/18/14	NΔ	М	218		1/8/14	OX			
2/18/14		F	7		2/18/14	NA	М	218	N
2/18/14		м	52		2/18/14	PF	F	7	Υ
		1	32		2/18/14	DM	М	52	Υ
	measuren	nent de	vice not c	rated					

Species: DC	)				
Date Collect	Plot	S	ex	Weight	
19.08.2013	8	F		52	
17.10.2013	3	F		33	
	_	_			

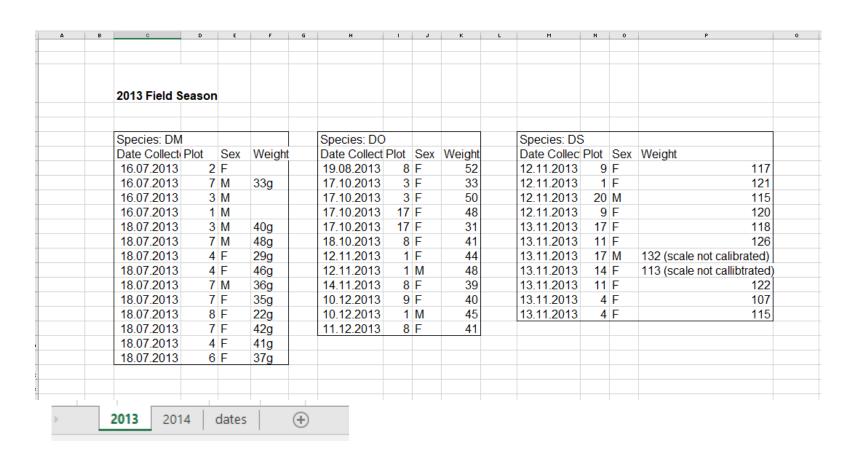
Do not merge cells

#### Solution:

Add the information into a new column.



## Avoid adding multiple tabs and tables

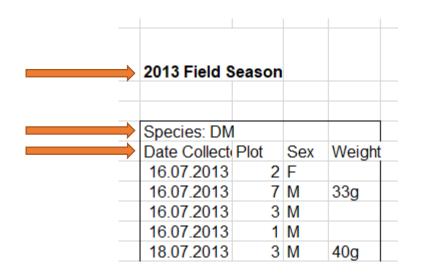


Each spreadsheet should only contain one table with data.

Solution:
If possible, combine
everything into one table, or
store each table as separate
files.

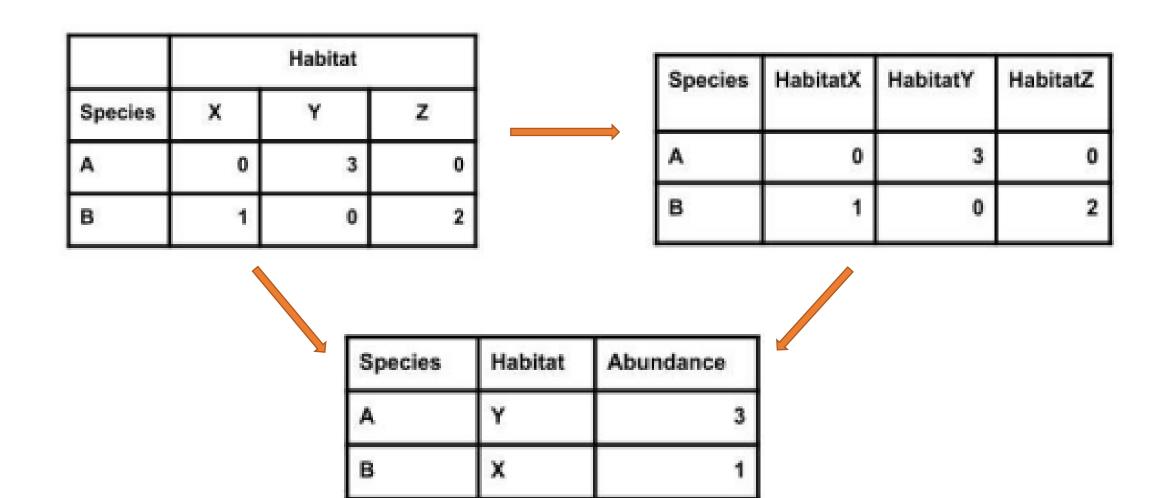


#### Column headers



- Only one column title
- Avoid spaces and special characters

#### Column headers



# Use short and descriptive column titles

Avoid special characters:

- Avoid using spaces
  - instead\_use\_underscore or CamelCase

Include units (weight\_g)

Good Name	Good Alternative	Avoid
Max_temp_C	MaxTemp	Maximum Temp (°C)
Precipitation_mm	Precipitation	precmm
Mean_year_growth	MeanYearGrowth	Mean growth/year
sex	sex	M/F
weight	weight	W.
cell_type	СеПТуре	Cell Type
Observation_01	first_observation	1st Obs

#### Use consistent date format

Plot: 2						
Date collecte Species	Sex	Weight		0.07.0040	0.0	140
1/8/14 NA				8.07.2013	3 M	40g
1/8/14 DM	М	44	1	8.07.2013	7 M	48g
1/8/14 DM	M	38	1	8.07.2013	4 F	29g
1/8/14 OI			1	8.07.2013	4 F	46g
	-	•			M	36g
					_	۸۳

Plot: 3			
Date collecte	Species	Sex	Weight
1/8	PF	М	7
2/18	ОТ	М	24
2/19	ОТ	F	23
3/11	NA	М	232
3/11	ОТ	F	22
2/11	∩т	NΛ	26

Recommended: Use the international standard format YYYY-MM-DD



# Pay attention to the standard format in Excel



#### Scientists rename human genes to stop Microsoft Excel from misreading them as dates

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Email (required)

Sometimes it's easier to rewrite genetics than update Excel

By James Vincent | Aug 6, 2020, 8:44am EDT









Illustration by Alex Castro / The Verge

There are tens of thousands of genes in the human genome: minuscule twists of DNA and RNA that combine to express all of the traits and characteristics that make each of us unique. Each gene is given a name and alphanumeric code, known as a symbol, which scientists use to coordinate research. But over the past year or so, some 27 human genes have been renamed, all because Microsoft Excel kept misreading their symbols as dates.

#### Excel date formats can be problematic

	A	В	С
1	DATE	Number	How it was interpreted
2	Jul-10	40360	1-Jul-10
3	Jul-14	41821	1-Jul-14
4	Jul-15	42186	1-Jul-15
5	Jul-22	44743	1-Jul-22

Excel display dates in many different formats, but stores dates as numbers.

#### Alternatives:

- Store dates as a string YYYYMMDD
- Handle dates as several data points (separate columns for year, month, day)

#### Data cleaning

- Deleting redundant data
- Separate or combine values
- Conversions
- Grammatical errors
- Inconsistant naming
- Date formats
- Problematic «NULL» -values

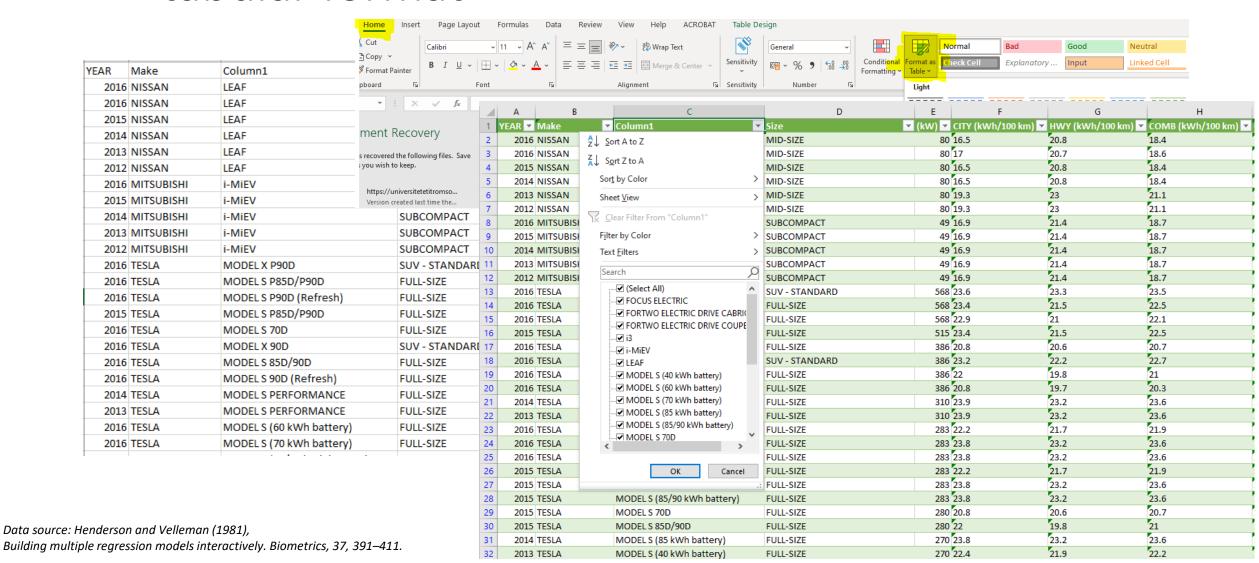
# Delete redundant data:

Remove unwanted entries

- Duplicates
- Irrelevant observations
- Incomplete data
- Invalid data
- Conflicting data

Consider carefully whether an observation should be removed!

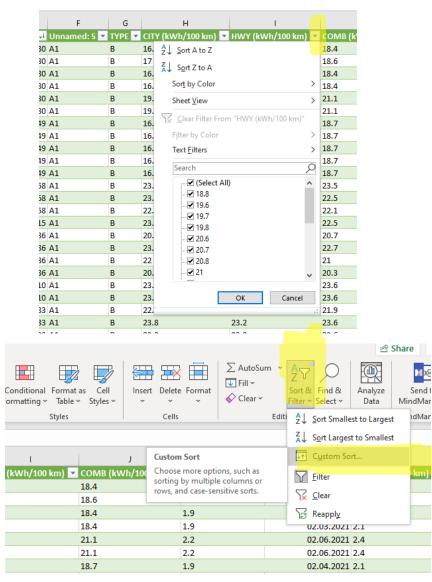
# To use sorting and filtering tools, make sure to use the **tabular format** in Excel.



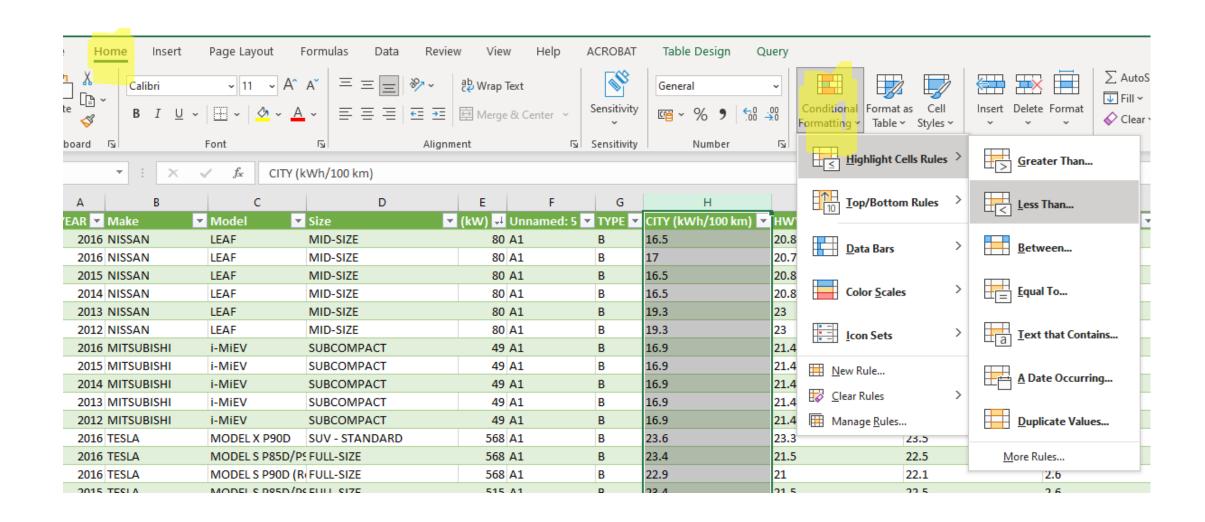
Use sorting to identify deviating and missing values

 Deviating values will sort to the top or bottom.

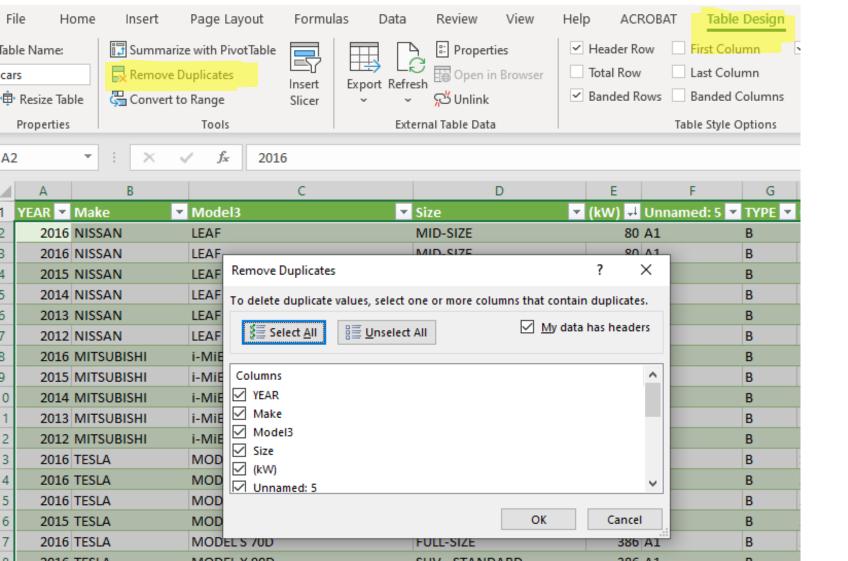
 Work through the spreadsheet by sorting for each column and check for invalid entries.



# Use conditional formatting to highlight deviations and irregularities



# Removing duplicates



#### **Before removing duplicates:**

Filter for unique values to confirm that you will get the result you expect.

- -> Sort and filtrer -> Advanced
- -> Unique records only

#### Problematic null values

Date collecte	Species	Sex	Weight	Calibrated	
1/8/14	NA				
1/8/14	DM	M	44	Y	
1/8/14	DM	M	38	Υ	
1/8/14	OL				
1/8/14	PE	M	22	Υ	
1/8/14	DM	M	38	Υ	
1/8/14	DM	M	48	Υ	
1/8/14	DM	M	43	Y	
1/8/14	DM	F	35	Υ	
1/8/14	DM	M	43	Υ	
1/8/14	DM	F	37	Y	
1/8/14	PF	F	7	Y	
1/8/14	DM	M	45	Y	
1/8/14	OT				
1/8/14	DS	M	157	N	
1/8/14	OX				
2/18/14	NA	M	218	N	
2/18/14	PF	F	7	Y	
2/18/14	DM	М	52	Y	

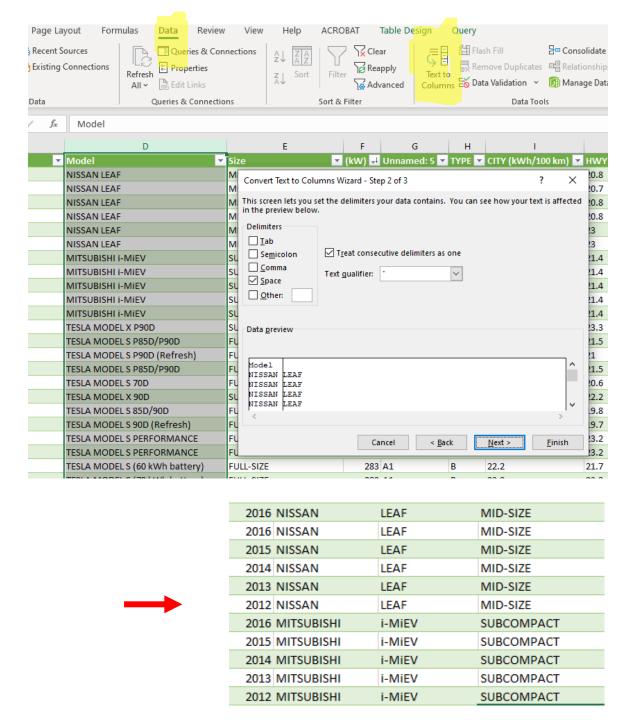
Table 1. Commonly used null values, limitations, compatibility with common software and a recommendation regarding whether or not it is a good option. Null values are indicated as compatible with specific software if they work consistently and correctly with that software. For example, the null value "NULL" works correctly for certain applications in R, but does not work in others, so it is not presented in the table as R compatible.

Null values	Problems	Compatibility	Recommendation
0	Indistinguishable from a true zero		Never use
Blank	Hard to distinguish values that are missing from those overlooked on entry. Hard to distinguish blanks from spaces, which behave differently.		Best option
-999, 999	Not recognized as null by many programs without user input. Can be inadvertently entered into calculations.		Avoid
NA, na	Can also be an abbreviation (e.g., North America), can cause prob- lems with data type (turn a numerical column into a text column). NA is more commonly recognized than na.		Good option
N/A	An alternate form of NA, but often not compatible with software		Avoid
NULL	Can cause problems with data type	SQL	Good option
None	Uncommon. Can cause problems with data type	Python	Avoid
No data	Uncommon. Can cause problems with data type, contains a space		Avoid
Missing	Uncommon. Can cause problems with data type		Avoid
<b>-</b> ,+,.	Uncommon. Can cause problems with data type		Avoid



(White et al., 2013)

Separate or combine values:
Split text into several columns



# Fix grammatical errors and inconsistancies

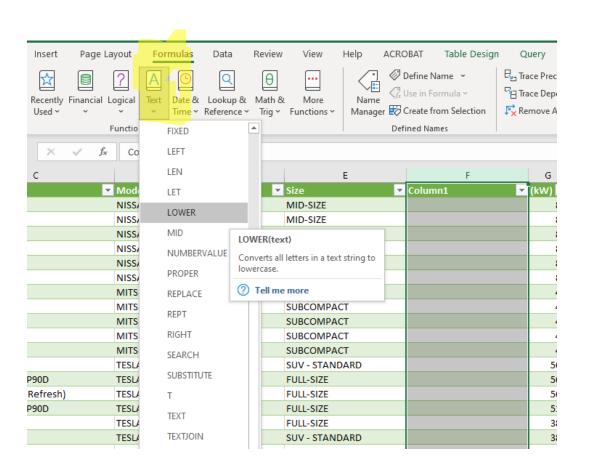
- Grammatical errors
- Inconsistent use of upper and lower case
- Inconsistent titles for columns. Use standardised names across datasets.
- Check for overlapping categories of variables or values. Perhaps they can be combined.

- 1. Perform tasks that do not require column editing first (spell check or «Find and replace»)
- 2. Tasks that require column editing.

#### Steps to change a column:

- 1. Add a new column (B) next to the original column (A)
- 2. Add a formula which transforms the data of column (A) to the new column (B).
- 3. Copy the new column (B), and paste it, **as values**, into the new column (B) this *removes* the formula
- 4. Remove the original column (A), and column (B) vil be converted to (A).

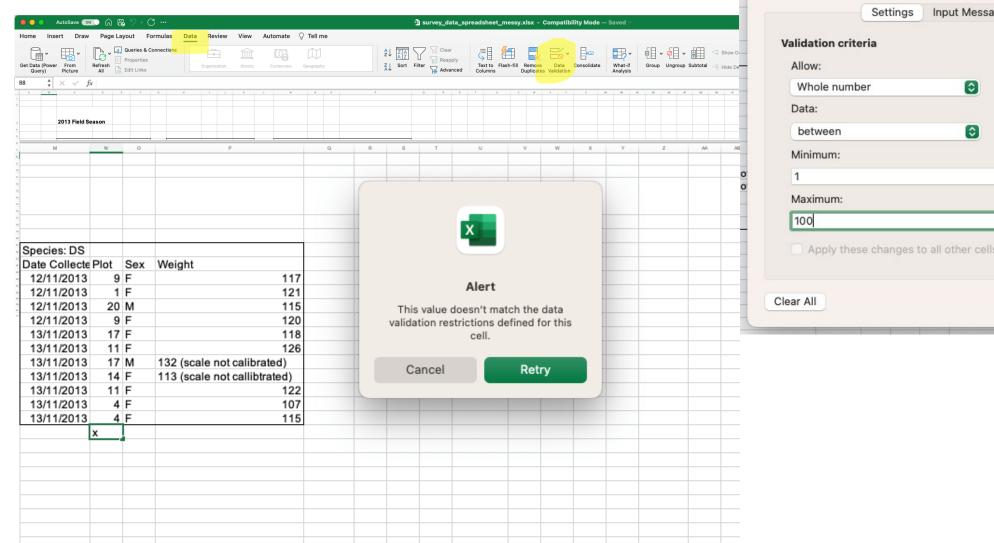
## Use formulas to change text



- Lower Changes all letters to lower case
- Upper Changes all letters to upper case
- TRIM Removes redundant spaces (leading and trailing)
- REPLACE replaces part of a text string, based on the number of characters you specify, with a different text string
- SUBSTITUTE substitutes new\_text for old text in a text string

Data validation tools help you avoid entering

wrong values



Input Message Error Alert Ignore blank Apply these changes to all other cells with the same settings Cancel OK

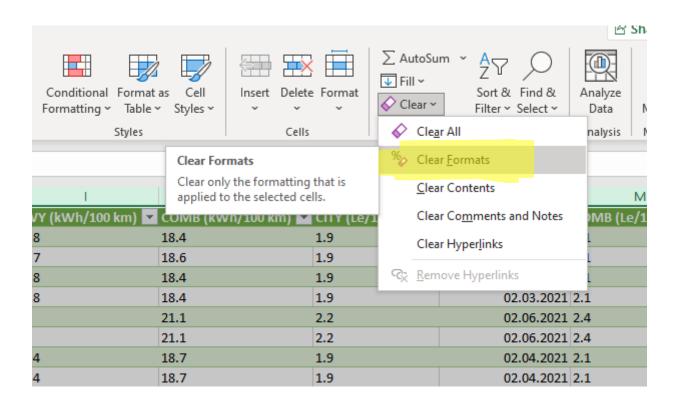
**Data Validation** 

# Prepare the data for sharing and archiving

- Remove formatting
- Export the spreadsheets to open and persistant file formats

## Remove all formatting

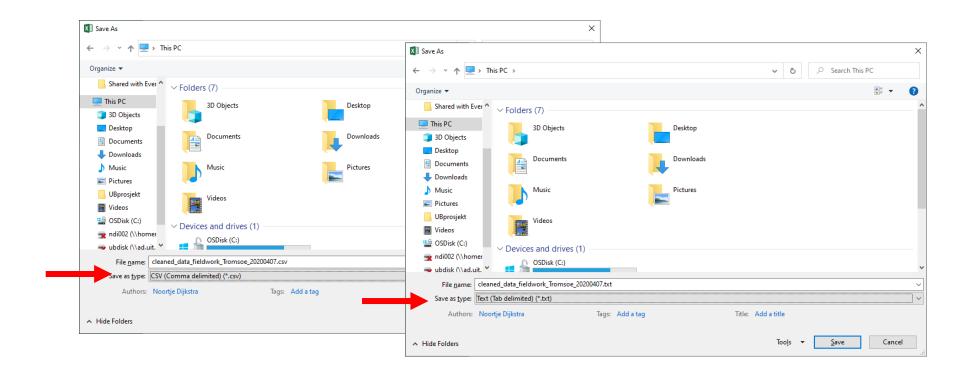
- Also conditional formatting

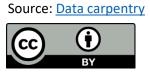


4	Α	В	С	D	Е	F	G
1	YEAR	Make	Model3	Size	(kW)	CITY (kWh/100 km)	HWY (kWh/100 km)
2	2016	NISSAN	LEAF	MID-SIZE	80	16.5	20.8
3	2016	NISSAN	LEAF	MID-SIZE	80	17	20.7
4	2015	NISSAN	LEAF	MID-SIZE	80	16.5	20.8
5	2014	NISSAN	LEAF	MID-SIZE	80	16.5	20.8
6	2013	NISSAN	LEAF	MID-SIZE	80	19.3	23
7	2012	NISSAN	LEAF	MID-SIZE	80	19.3	23
8	2016	MITSUBISHI	i-MiEV	SUBCOMPACT	49	16.9	21.4
9	2015	MITSUBISHI	i-MiEV	SUBCOMPACT	49	16.9	21.4
10	2014	MITSUBISHI	i-MiEV	SUBCOMPACT	49	16.9	21.4
11	2013	MITSUBISHI	i-MiEV	SUBCOMPACT	49	16.9	21.4
12	2012	MITSUBISHI	i-MiEV	SUBCOMPACT	49	16.9	21.4
13	2016	TESLA	MODEL X P90D	SUV - STANDARD	568	23.6	23.3
14	2016	TESLA	MODEL S P85D/P90D	FULL-SIZE	568	23.4	21.5
15	2016	TESLA	MODEL S P90D (Refresh)	FULL-SIZE	568	22.9	21
16	2015	TESLA	MODEL S P85D/P90D	FULL-SIZE	515	23.4	21.5
17	2016	TESLA	MODEL S 70D	FULL-SIZE	386	20.8	20.6
18	2016	TESLA	MODEL X 90D	SUV - STANDARD	386	23.2	22.2
19	2016	TESLA	MODEL S 85D/90D	FULL-SIZE	386	22	19.8
20	2016	TESLA	MODEL S 90D (Refresh)	FULL-SIZE	386	20.8	19.7
21	2014	TESLA	MODEL S PERFORMANCE	FULL-SIZE	310	23.9	23.2
22	2013	TESLA	MODEL S PERFORMANCE	FULL-SIZE	310	23.9	23.2
23	2016	TESLA	MODEL S (60 kWh battery)	FULL-SIZE	283	22.2	21.7
24	2016	TESLA	MODEL S (70 kWh battery)	FULL-SIZE	283	23.8	23.2
25	2016	TESLA	MODEL S (85/90 kWh battery)	FULL-SIZE	283	23.8	23.2
26	2015	TESLA	MODEL S (60 kWh battery)	FULL-SIZE	283	22.2	21.7

### Export clean data to a text-based format

- Interoperable with most data analysis software programs (I in FAIR data principles)
  - CSV files (.csv) Consider what separator is used in the cell values (comma, semicolon)
  - TAB delimited (.txt)
  - Export each tab separate.





# Establish routines for data handling

- Establish a workflow suitable for your studies – and use it consistently!
- Apply descriptive file names and version control to keep track of the workflow.
- Document all changes in a README-file.

Select the line representing the data

Right click the line

Select – Format Data Series

Select – Line Style

Check – the box for Smoothed line

Select the line representing the data

Click again on data point to be edited

Right click data point to be edited

Select - Format Data Point

Select – Marker Options

Select - Built-in

For Type, Select – the circle

For Size, Salect - &

Select - Marker Fill

Select - Solid Fill

Select – Color (the paint bucket)

Select - White

Select – Marker Line Color

Select – Solid Line

Select – Color (the paint bucket)

Select – the same color you used for the main line

Select – Marker Line Style

For Width, increase to 2 pt

#### Spreadsheets

Excel, Google Sheets, LibreOffice





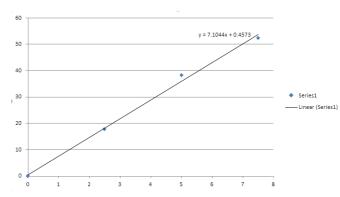


#### Pros:

Available, easy to use, quick overview of the data

#### Cons:

- Black box; lack of control
- Difficult to track changes and reproduce the steps





Solution: Use Excel <u>Macros</u> to record the workflow

# Tools for data cleaning

# Programming languages Python or R



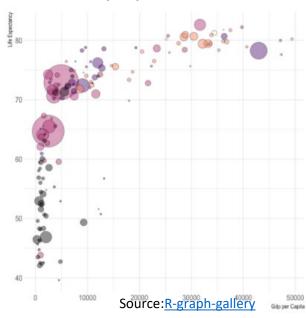


#### Pros:

- Free, open-source, works across platforms (FAIR-principles: Accessible and Interoperable)
- Full control of data processing
- Easy to track changes
- Reproducible!
- Help online (e.g. <u>Stack Overflow</u>, <u>RStudio community</u>, <u>Python community</u>)
- High quality visualizations

#### Cons:

Need to learn the language



## Datacleaning with OpenRefine

- Overview of large datasets
- Easy to identify and fix errors and irregularities.
- Easy to combine data from different sources.
- OpenRefine does not change the original file.
- All actions are reversible
- All actions are tracked, and the documentation can be published alongside the data.
- The workflow can be saved and applied to new datasets.



### Recommendation for self-study

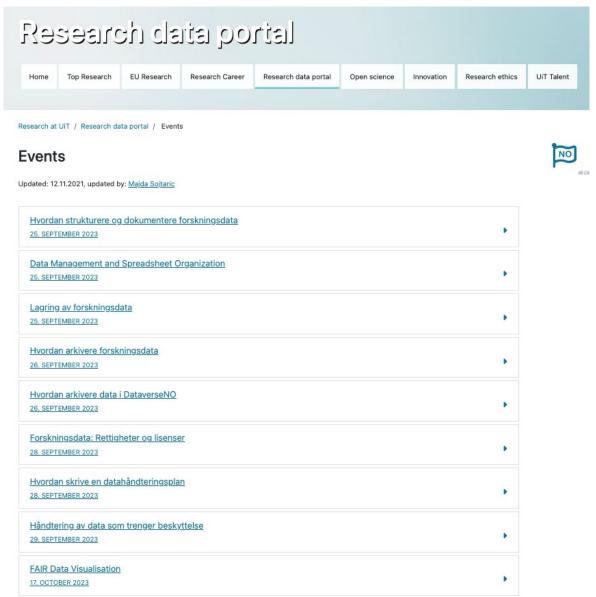
How to clean your data and apply a quality control (Data Carpentry lessons)

- Data Organization in Spreadsheets for Ecologists
- Data Cleaning with OpenRefine for Ecologists
- Data Organization in Spreadsheets for Social Scientists
- OpenRefine for Social Science Data

#### Upcoming webinars on Research Data Management

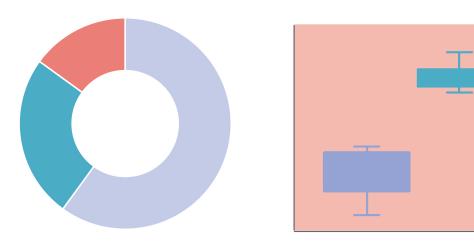
Courses at UiT are open to anyone. For more info and registration, click <a href="here">here</a>

https://en.uit.no/research/research-dataportal



#### Upcoming webinars on Research Data Management

Courses at UiT are open to anyone. For more info and registration, click <a href="here">here</a>



FAIR Data Visualisation @ UiT

October 17-23, 2023

#### Realise the potential of your research data.

This 4-day workshop includes lectures on FAIR data; principles of data visualisation; charts & attributes; oral presentation skills; & an introduction to Python and Jupyter notebooks. Participants will construct and present visualisations of their own research data.

#### Register on Tavla or contact:

Katie Smart The University Library (UB) kathleen.a.smart@uit.no

Radovan Bast Research Software Engineering (IT) radovan.bast@uit.no



## UiT Data Stewards Network (DSN)

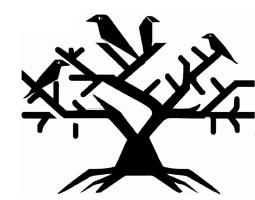
Collaboratively building a culture of best practices for research data management

#### What is a Data Steward?

Custodian of data within research or lab groups, or at the institute-level.

Ensures data is collected and managed according to best practises.

Can include managing physical samples, archives, collections.



## UiT Data Stewards Network (DSN)

Collaboratively building a culture of best practices for research data management

- Create an active community for networking and professional development
- Collaboration and knowledge sharing across disciplines
- Support researchers and research administrators
- Promote the FAIR principles and research data reuse
- Ensure ethical and responsible management of qualitative and sensitive data
- Engage faculties and research administration for consolidated support
- Provide resources and incentives promoting diligence in research data management

Activities: two meetings per semester with topics to be announced on Tavla

Communication platform: Teams channel <u>UiT Data Stewards Network</u>

Contact: <u>researchdata@uit.no</u>



# Information and help



**Research Data Management at UiT** 



Email: researchdata@hjelp.uit.no

#### References

Teal et al., 2019, datacarpentry/spreadsheet-ecology-lesson: Data Carpentry: Data Organization in Spreadsheets for Ecologists, June 2019: Zenodo, doi:10.5281/zenodo.3269869.

White et al., 2013. Nine simple ways to make it easier to (re)use your data, Ideas in Ecology and Evolution 6(2): 1-10 Special Issue-Data Sharing in Ecology and Evolution <a href="https://ojs.library.queensu.ca/index.php/IEE/article/view/4608">https://ojs.library.queensu.ca/index.php/IEE/article/view/4608</a>

Hadley Wickham, *Tidy Data*, Vol. 59, Issue 10, Sep 2014, Journal of Statistical Software. <a href="http://www.jstatsoft.org/v59/i10">http://www.jstatsoft.org/v59/i10</a>.

