



REVIEW ARTICLE

Pattern Recognition Receptors in Innate Immunity to Obligate Intracellular Bacteria

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Abstract

Host pattern recognition receptors (PRRs) are crucial for sensing pathogenic microorganisms, initiating innate responses, and modulating pathogen-specific adaptive immunity during infection. *Rickettsia* spp., *Orientia tsutsugamushi*, *Anaplasma* spp., *Ehrlichia* spp., and *Coxiella burnetii* are obligate intracellular bacteria that can replicate only within host cells and must evade immune detection to successfully propagate. These five bacterial species are zoonotic pathogens of clinical or agricultural importance, yet uncovering how immune recognition occurs has remained challenging. Recent evidence from in vitro studies and animal models has yielded new insights into the types and kinetics of PRR activation during infection with *Rickettsia* spp., *A. phagocytophilum*, *E. chaffeensis*, and *C. burnetii*. However, much less was known about PRR activation in *O. tsutsugamushi* infection until the recent discovery of the role of the C-type lectin receptor Mincle during lethal infection in mice and in primary macrophage cultures. This review provides a brief summary of the clinical and epidemiologic features of these five bacterial infections, with a focus on the fundamental biologic facets of infection, and recent advances in host recognition. In addition, knowledge gaps regarding the innate recognition of these bacteria in the context of disease pathogenesis are discussed.

Key words: pattern recognition receptor, innate immunity, obligate intracellular bacteria, *Orientia tsutsugamushi*, *Rickettsia*, *Anaplasma*, *Ehrlichia*, *Coxiella burnetii*

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BACKGROUND

Pattern recognition receptors (PRRs) sense a broad array of self- or non-self-molecules, thus serving as sentinels of infection. They detect pathogen-associated molecular patterns (PAMPs) and host damage-associated molecular patterns (DAMPs), and subsequently initiate immune responses [1–5]. Four major families of PRRs have been identified, each sensing distinct molecular motifs or structures, and playing specific

or cooperative roles during infection. The cross-talk among different or identical receptor family members, as well as their downstream signaling pathways, can lead to pathogen and host context-dependent immunological outcomes [2–5]. Different PRRs collectively influence both the innate and adaptive arms of immunity, thus resulting in pathogen-specific responses, which can lead to infection control or promote disease pathogenesis.

Toll-Like Receptors (TLRs), the first identified family of PRRs [6], are transmembrane proteins in both plasma and endosomal membranes [2]. TLRs located on the cell surface detect bacterial components, including lipoproteins (TLRs 1, 2, and 6) [7–10], lipopolysaccharide (TLR4) [11], and flagellin (TLR5) [12]. In contrast, endosomal TLRs detect nucleic acids of viral or parasitic origin, including double-stranded RNA (TLR3) [13], single-stranded RNA (TLR7 and TLR8) [14–17], and CpG-containing single-stranded DNA (TLR9) [18]. After ligand binding, TLRs interact with an adaptor complex consisting of either 1) myeloid differentiation primary-response protein 88 (MyD88), which is shared by all TLRs, or 2) Toll/IL-1R-domain-containing adapter-inducing interferon- β (TRIF), which is used by TLR3 and TLR4 [2]. The result of TLR signaling via MyD88 is the transcription of NF- κ B- and AP-1-dependent genes, whereas signaling via TRIF results in transcription of NF- κ B, AP-1, and IRF3 controlled genes and the induction of necroptosis [2]. Although TLRs have also been implicated in sensing DAMPs, this aspect of signaling is beyond the scope of this article and has been extensively reviewed elsewhere [19,20].

Nucleotide Binding Oligomerization Domain-Like Receptors (NLRs) are located in the cytoplasm and contain a nucleotide-binding domain and a leucine-rich repeat domain, which is involved in sensing PAMPs and DAMPs [3]. NLRs are grouped into subfamilies according to the presence of additional domains, including caspase activation and recruitment domains (NLRP) and pyrin domains (NLRP) [3]. Within the NLR subfamily, NOD1 and NOD2 have been widely studied and are known to recognize the building blocks of peptidoglycan (muropeptides and muramyl dipeptides, respectively) [21,22]. Activated NOD1 and NOD2 interact with the receptor-interacting-serine-threonine-kinase2 (RIP2) and subsequently stimulate NF- κ B mediated transcription or alternatively IRF7/3, thereby inducing interferon responses [3]. NLRP4, another member of the NLR subfamily, recognizes intracellular flagellin and contributes to inflammasome assembly, thus leading to Caspase-1 activation and secretion of the proinflammatory cytokine IL-1 β [3,23–26]. Members of the NLRP subfamily, including NLRP3, respond to potassium efflux, reactive oxygen species, and bacterial lipoproteins, and subsequently activate inflammasomes and the secretion of proinflammatory cytokines (namely IL-1 β) [3]. NLRs have also been implicated in numerous other cellular processes, including autophagy, and have been shown to engage in crosstalk with TLRs and RIG-I (described below) [3].

Like NLRs, Retinoic Acid-Inducible Gene I (RIG-I)-Like Receptors (RLRs) are localized in the cytosol [27]. The RLR family includes RIG-I, melanoma differentiation-associated protein 5, and laboratory of genetics and physiology protein 2 [4]. Family members contain a central helicase domain and carboxy-terminal domain, which collectively recognize immunostimulatory RNA bearing 5'-PPP moieties [4]. After activation, RIG-I interacts with mitochondrial

antiviral-signaling protein and initiates type-1 interferon responses and NF- κ B translocation [4]. Although activation of RLRs has historically been implicated in sensing viral infection, recent evidence has shown that RLRs may also sense mitochondrial RNA [28,29] and play a wider role in sensing DAMPs than previously understood.

C-Type Lectin Receptors (CLRs) are a diverse superfamily comprising more than 1,000 proteins that, by definition, contain at least one C-type lectin-like domain [5]. CLRs are expressed predominantly in myeloid cells and are secreted or anchored to the plasma membrane [5,30]. This family of receptors recognizes endogenous and exogenous carbohydrate or glycolipid moieties [5]. Activation of CLRs influences inflammation through the adaptor protein spleen tyrosine kinase (SYK). CLRs interact with SYK via an immunoreceptor tyrosine-based inhibitory or immunoreceptor tyrosine-based activation motif in its own cytoplasmic tail, or through coupling with signaling partners (mainly Fc γ Rs or DAP10/12) [5]. Most CLRs studied in the context of bacterial recognition are members of the Group II asialoglycoprotein receptor family, including Dectin-1 and dendritic cell immunoreceptor subfamilies [5]. Mincle (Macrophage inducible C-type lectin; also known as *Clec4e*), the best-characterized CLR, is a member of the dendritic cell immunoreceptor subfamily known to recognize bacterial glycolipids as well as host DAMPs [5]. The outcomes of Mincle activation are highly varied and context dependent, and include inflammatory macrophage (M Φ) polarization, induction of type 1-skewed T helper responses, and proinflammatory cytokine production [5].

Studies identifying PRR activation during bacterial infection have focused extensively on extracellular or facultative intracellular bacteria. However, scant evidence is available for obligate intracellular bacteria, a group of clinically important organisms that are highly prevalent worldwide [31,32]. This unique group includes the Rickettsiales (*Rickettsia* spp., *O. tsutsugamushi*, *Anaplasma* spp., and *Ehrlichia* spp.) as well as *C. burnetii*. Virtually all these obligate intracellular bacteria have zoonotic infection cycles (Table 1). For example, *Rickettsia* spp. is found on all continents except Antarctica and is transmitted to humans via numerous blood-feeding arthropods (including ticks, lice, and fleas) [32,33], whereas *O. tsutsugamushi* is endemic across Southeast Asia and is transmitted via mites [34]. In contrast, *Anaplasma* and *Ehrlichia* are predominantly found in the United States and are transmitted via numerous tick species [35,36]. *C. burnetii*, although found globally, is endemic to the Mediterranean region and is commonly spread via livestock secretions [37]. However, recent evidence indicates that ticks may serve as a vector of transmission [38–40].

The biology of obligate intracellular pathogens necessitates immune evasion, because replication can occur only within host cells. Thus, these bacteria, in contrast to extracellular bacteria, exhibit many unique characteristics, most prominently extensive genome reduction and the lack of immunostimulatory cell wall components and extensive genome reduction [31]. *O. tsutsugamushi*, for example, lacks

TABLE 1 | Overview of obligate intracellular bacterium characteristics and defined immune sensing.

Obligate intracellular species	Reservoir	Transmission		Primary host cell for replication	Location in host cell	Receptor(s) in recognition	Adaptor proteins implicated
	Animal vector	Animal vector	Arthropod vector				
<i>Orientia tsutsugamushi</i>	Rodents and Leptotrombidium mites	Unknown	Unknown	Leptotrombidium *	Endothelial cells, neutrophils, monocytes/macrophages, and dendritic Cells	Cytosol TLR2 [63]	STING [64]
<i>Rickettsia</i> spp.	Various: Rodents, dogs, and forest animals (Opossums and squirrels)	Unknown	Unknown	Various: <i>Dermacentor</i> , <i>Ixodes</i> , <i>Amblyomma</i> , <i>Bothriocroton</i> , <i>Rhipicephalus</i> , <i>Rhizomucor</i> , and more	Endothelial cells and macrophages	Cytosol	Myd88 [74]
						TLR4 [61] RIG-I [64] NLR5 [65] Minde [49] TLR2 [78]	
<i>Anaplasma phagocytophilum</i>	Forest animals (mice, skunks, and deer), horses, and household pets	Unknown	Unknown	<i>Ixodes</i> *, <i>Amblyomma</i> , and <i>Dermacentor</i>	Neutrophils	Vacuole	RIP2 [98]
<i>Ehrlichia chaffeensis</i>	White-tailed deer*, coyotes, and dogs	Unknown	Unknown	<i>Amblyomma</i> *, <i>Ixodes</i> , and <i>Dermacentor</i>	Monocytes/macrophages	Vacuole	Myd88 [112]
						TLR4 [76-78] NLRP3 [80] NOD2 [98]	ASC [77,80]
<i>Coxiella burnetii</i>	Animal livestock (goats, cattle, sheep, and dairy cows), birds, reptiles, and arthropods (<i>Ixodes</i> , <i>Dermacentor</i> , and <i>Haemaphysalis</i>)	Unknown	Fluid secretions (amniotic fluid, feces, vaginal secretions, and urine)* and unpasteurized milk	Unknown	Monocytes/macrophages	Vacuole	MyD88 [135-137]
						TLR7 [111] TLR9 [114] NOD2 [113]	
						TLR1 [135] TLR2 [137,138] TLR4 [137]	TRIF [137] Myd88, TRIF [137]

*Denotes primary mode of transmission.

biosynthetic pathways for both peptidoglycan and lipopolysaccharide (LPS) [41]. Additionally, the genome of *O. tsutsugamushi* comprises ~1.2 million base pairs [41], in stark contrast to the ~5 million base pair genome of *Salmonella typhi* [42] and the ~4.5 million base pair genome of *Escherichia coli* [43]. Very little is known regarding the recognition of obligate intracellular bacteria and how PRRs orchestrate the immune response to these pathogens. Direct comparative analyses among these bacteria are severely lacking. To our knowledge, only one report has used primary human dendritic cells and directly compared innate immune signatures among obligate intracellular bacterial species including *O. tsutsugamushi* and *C. burnetii* [44]. Studies aimed at defining the PRR response have been complicated by the challenges of working with these agents, including technical difficulties in propagating large-scale cultures and the necessity for biocontainment facilities for *O. tsutsugamushi*, *Rickettsia spp.*, and *C. burnetii* [31,41,45].

Although highly treatable, the Rickettsiales and *C. burnetii* are often overlooked causes of infection, and severe disease usually includes immunopathogenic features [32,46–48]. Thus, thoroughly defining activated PRRs and their effects on immune signatures would yield substantial insights into disease pathogenesis and potential treatments for severely ill people. In this review, we discuss critical clinical and epidemiologic features of the Rickettsiales and *C. burnetii*, along with recent advances in the understanding of PRR sensing during initial infections with these obligate intracellular bacteria. Finally, we highlight key areas for future studies to define the potential links between PRRs and disease pathogenesis.

METHODS

Databases, search strategy, study selection, and RNA sequencing

Articles on the obligate intracellular bacteria of interest were identified through searching of relevant publications from electronic sources. The searching was performed via Ovid-Medline and PubMed-Medline. Studies were identified by combining search terms for the bacteria of interest and PRR of interest. For example, studies for *O. tsutsugamushi* were identified by searching for “*Orientia* and TLR,” “*Orientia* and NLR,” “*Orientia* and RLR,” and “*Orientia* and CLR.” JRF and ZDC reviewed abstracts generated by the search for relevance and, unless the source was a seminal publication, included only reports from the past 10 years. Host gene transcriptional profiles were based on late stages of lethal infection in mice, and tissue analyses using NanoString, RNAseq, or qRT-PCR approaches [49,50].

ORIENTIA TSUTSUGAMUSHI

Epidemiology and clinical features

O. tsutsugamushi is the causative agent of scrub typhus, a life-threatening disease with increasing impact globally. Approximately 1 million cases of scrub typhus occur each year in an endemic region termed the “tsutsugamushi

triangle,” which spans southeast Asia and northern Australia [34]. However, recent reports have indicated the serological prevalence of scrub typhus in historically non-endemic regions, including South America [51,52] and Africa [53,54]. Although rodents may serve as an animal reservoir for this bacterium [55], *O. tsutsugamushi* is predominantly maintained in *Leptotrombidium* mites (commonly known as chiggers) [56]. The bacterium is transmitted to humans via bites by larval stage mites, and disease pathogenesis occurs mainly in highly vascularized organs (such as the lung, liver, or brain) [34]. Scrub typhus may manifest as interstitial pneumonia, liver damage, and meningoencephalitis [34]. If untreated, the disease can progress to multi-organ failure and is associated with fatality rates ranging from 0% to 70% (median of 6%) [34,57,58].

TLR/RIG-I/NLR-mediated immune recognition

O. tsutsugamushi is an LPS-negative, Gram-negative coccobacillus that infects primarily endothelial cells and phagocytes (MFs, neutrophils, and dendritic cells) [41]. Compared with the other four bacterial species of interest, *O. tsutsugamushi* has a unique biology as well as host recognition mechanisms (Fig 1). After the bacterium is internalized via endocytosis or phagocytosis, it rapidly escapes the endosome and freely inhabits the cytosol [41]. The bacteria can use microtubules to traffic to the perinuclear region where replication occurs. *O. tsutsugamushi* replicates slowly, with peak rates occurring over 1–5 days post-infection (dpi), and then exits host cells via a budding-like mechanism [41,59]. A recent report has shown that *O. tsutsugamushi* actively inhibits NF- κ B activation and consequently evades host responses during its replication process [60]. However, few reports have examined the innate recognition of *O. tsutsugamushi*, and the mechanisms of PRR sensing remain obscure.

Although TLR activation during *O. tsutsugamushi* infection has been demonstrated, the evidence remains debatable. One study in humans has suggested that a TLR4 mutation (D299G) is associated with increased scrub typhus susceptibility [61]. This mutation affects the ligand binding pocket of TLR4 and has been implicated in susceptibility to tuberculosis [62]. Because *O. tsutsugamushi* lacks LPS, the observed link between TLR4 and susceptibility to scrub typhus is likely to be due to yet-undefined or indirect mechanisms. This possibility has been supported by another study in human TLR4- or TLR2-transfected HEK293 cells, which has shown that TLR4 does not directly recognize *O. tsutsugamushi*, whereas TLR2 may sense bacterial components and promote IL-6 secretion [63]. The role of TLR2 in *O. tsutsugamushi* infection is supported in bone marrow-derived dendritic cells (BMDCs): infected TLR2^{-/-} BMDCs have been found to secrete less IL-6 and TNF α than wild-type (WT) controls [63]. Intradermal infection of TLR2^{-/-} and WT C57BL/6 mice (producing a self-limiting infection) has not been observed to result in differences in survival or bacterial loads [63]. However, after intraperitoneal infection (producing lethal infection), TLR2^{-/-} mice have milder disease scores and pathology, but greater bacterial loads in the

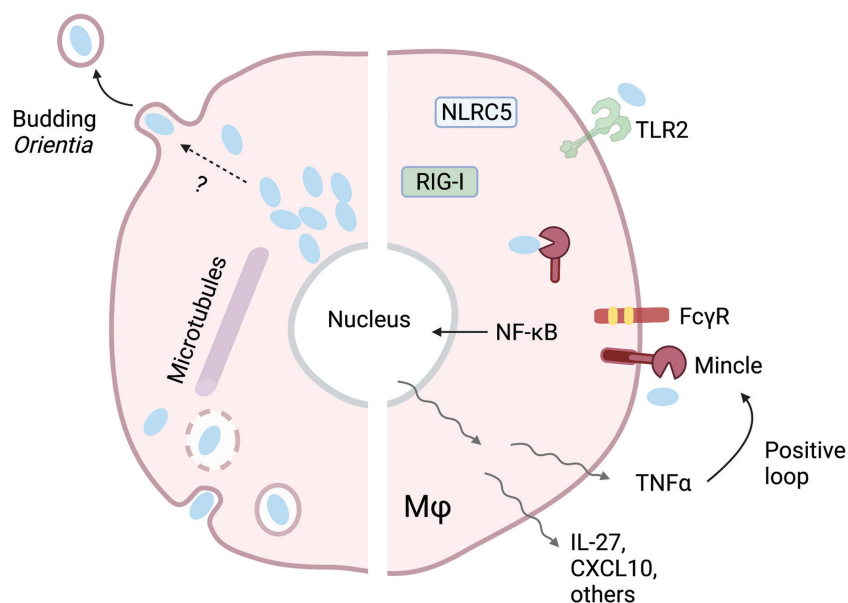


FIGURE 1 | *Orientia tsutsugamushi* intracellular life cycle and host innate responses.

After entering the host cell through endocytosis, *Orientia* bacteria rapidly escape the endosome, move to the perinuclear region via microtubules, and replicate freely (and slowly) in the cytoplasm. *O. tsutsugamushi* then exits the cell via a poorly defined budding mechanism. Host immune recognition is mediated by Mincle/Fcγ receptor-regulated mechanisms, although the involvement of other sensors (TLR2, RIG-I, and NLRC5) has been reported. Mincle signaling promotes expression of NF-κB-induced proinflammatory genes, including TNFα, IL-27, and CXCL10. TNFα in turn promotes Mincle expression via a positive feedback loop, thus enhancing proinflammatory responses.

lung, spleen, and peritoneum, than WT mice. Because *O. tsutsugamushi*-infected TLR2^{-/-} and WT mice have comparable levels of IL-6 and TNFα transcripts, the biological function of TLR2 in this infection is unclear.

Like the roles of TLRs, the role of the cytosolic sensor RIG-I in sensing *O. tsutsugamushi* is also under debate. Min et al. have shown that infected mouse embryonic fibroblasts lacking functional MAVS, RIG-I, or STING express fewer IFN-β and TNFα transcripts than their WT counterparts early in infection [64]. However, data for other in vitro time points or in mice are lacking.

Controversial evidence of NLR activation during *O. tsutsugamushi* infection has also been reported. In in vitro studies in nonprofessional phagocytes (HeLa and primary human aortic endothelial cells), *O. tsutsugamushi* has been found to decrease NLRC5 protein levels in late infection, at 72 hours post-infection (hpi), thereby downregulating major histocompatibility complex-1 expression [65]. However, in THP-1 monocyte-like cells, NLRC5 expression has been found to only temporarily decrease early in infection and to rebound by 72 hpi [65]. Additionally, Cho et al. have reported infection-associated NOD1 protein expression, as well as reduced proinflammatory cytokine protein expression in NOD1-knock-down cells [66]. However, the involvement of NOD1/NOD2 in *O. tsutsugamushi* infection has not been validated by a separate team in mouse BMMΦs lacking RIP2, NLRP3, NLRP4, or AIM2 [67].

CLR-mediated immune recognition

The first evidence of the role of Mincle, a unique member of the CLR family, in response to *O. tsutsugamushi* was

reported in 2021, as identified through comprehensive molecular and immunological approaches [49]. First, several host gene expression profiling analyses of tissues collected from lethally infected C57BL/6 mice (via the intravenous route) revealed a 36-fold increase in Mincle (also known as *Clec4e*) in the lungs, as well as an ~400–14,000-fold increase in the brains at 10 dpi (before host death) (Table 2). Simultaneously, a low degree of TLR, NLR, and RLR expression was observed. Second, multiple approaches (NanoString, qRT-PCR, western blotting, and immunofluorescence staining) consistently confirmed Mincle activation in conjunction with the upregulation of Mincle signaling partners (FcγRs) and proinflammatory cytokines/chemokines (CXCL9–11, TNFα, IL-27) in inflamed or damaged lungs. Third, our in vitro studies in BMMΦs revealed upregulated Mincle RNA and protein levels in response to live or inactivated *O. tsutsugamushi*, both of which positively correlated with upregulated type 1-promoting markers (CXCL9–11, TNFα, and IL-27), MΦ chemotactic markers (CCL2–7), and the neutrophil chemotactic marker CXCL1. In contrast, infected Mincle^{-/-} BMMΦs exhibited abrogated transcription of CCL2 and CXCL1, thus implicating the receptor in propagating inflammation. Finally, given that both bacterium-carrying and uninfected MΦs express Mincle, and that tissue Mincle levels peak at late stages of disease, we speculated that host factors contribute to driving Mincle expression. Indeed, we have confirmed a positive, synergistic role of TNFα in regulating Mincle expression. We have found that BMMΦs pre-treated with TNFα before infection greatly enhance Mincle, IL-27, and CXCL10 expression, whereas some of these effects are markedly

TABLE 2 | PRR gene expression in *O. tsutsugamushi*-infected C57BL/6 mice.

	Gene/alias (encoded protein)	Fold change (D10 vs. D0)		
		Lung NanoString (Ref. [49])	Brain NanoString (Ref. [49])	Brain RNAseq
CLR	Clec4e (Macrophage Inducible C-type Lectin; Mincle)	36.00	441.21	14082.01
	Clec4d (Macrophage C-type Lectin; MCL)	–	–	118.47
	Clec5a (Myeloid DAP12-Associating Lectin 1; MDL)	6.96	6.34	4.15
CLR Partner	Fcgr4 (Fcγ Receptor 4)	18.77	517.89	138.43
	Fcgr1 (Fcγ Receptor 1)	7.11	12.79	7.21
	Fcgr3 (Fcγ Receptor 3)	3.81	7.93	5.54
	Fcgr2b (Fcγ Receptor 2b)	3.20	14.81	5.37
TLR	Toll-Like receptor 1	3.13	9.19	9.88
	Tlr2	1.97	ns	8.46
	Tlr4	0.98	5.46	4.64
	Tlr6	4.28	–	2.84
	MyD88	1.85	3.54	2.86
NLR and RLR	Nlrc5 (NLR Family CARD Domain Containing 5)	–	–	79.53
	Nod1 (Nucleotide-Binding Oligomerization Domain-Containing Protein 1)	1.38	–	4.35
	Nod2 (Nucleotide-Binding Oligomerization Domain-Containing Protein 2)	2.60	ns	4.48
	Nlrp3 (NLR Family Pyrin Domain Containing 3)	3.29	–	3.46
	Ddx58 (RIG-I, Retinoic Acid-Inducible Gene I)	0.80	6.53	4.61

All values presented are statistically significant changes ($p < 0.05$) unless denoted not significant (ns).

diminished in infected Mincle^{-/-} cells. Together, our studies have provided the first confirmation of the important role of Mincle in sensing live versus inactivated *O. tsutsugamushi*. We have proposed that Mincle/FcγR activation via bacterial glycoprotein/glycolipid motifs and innate host factors (e.g., TNFα) is a major mechanism that programs MFs to a M1-like phenotype, thus contributing to Th1/M1-skewed inflammatory responses in *O. tsutsugamushi*-infected mice and humans (Fig 1) [49,50,68–71].

Knowledge gaps and future studies

Evidence of PRR involvement during *O. tsutsugamushi* infection has been enigmatic. Research has focused on examining classical PRRs, such as TLRs, RIG-I, and NLRs; however, none of these receptors play significant roles during infection. The studies on TLR2/4 are inconclusive [63], and linking these receptors to the biology of *O. tsutsugamushi* is challenging, because this bacterium lacks LPS and conventional peptidoglycan. RIG-I- or NLR-related studies have intrinsic limitations, owing to the use of mouse embryonic fibroblasts or other cell lines [64,66]. Mincle-mediated pathways not only sense and differentiate live versus inactivated *O. tsutsugamushi* but also enhance the inflammatory

responses in MΦs [49], thus prompting many questions. Is Mincle a key sensor during infection in experimental animals and in humans? If so, what are the bacterium- and/or host-derived ligands for Mincle activation at early versus late stages of infection? How does Mincle interact with other PPRs in infection control and/or immunopathogenesis? Studies aimed at assessing the biological functions of Mincle on in vivo infection should yield insights into the immune recognition of this bacterium, which has been severely neglected in prior studies.

RICKETTSIA SPP.

Epidemiology and clinical features

Rickettsia spp. are found on all continents except Antarctica, and cause a wide range of human diseases [33]. Bacteria in this genus are classified into four groups on the basis of taxonomy and associated epidemiologic features. The spotted fever group (SFG) includes *R. rickettsii* (Rocky Mountain spotted fever), *R. conorii* (Boutonneuse fever), *R. africae* (African tick-bite fever), and *R. parkeri* (maculatum disease), which are transmitted to humans via ticks. The transitional group includes *R. akari* (Rickettsialpox), *R. australis* (Queensland fever), and *R. felis* (flea borne spotted fever),

which are transmitted to humans via fleas, ticks, or mites. The typhus group (TG) consists of *R. prowazekii* (epidemic typhus) and *R. typhi* (murine typhus), which are transmitted to humans via fleas, lice, or flying squirrels. Finally, the ancestral group is composed of *R. canadensis* and *R. bellii*, and is not associated with any human diseases [31,72]. Rickettsioses display a diverse array of clinical symptoms and severity. Most infections begin with constitutional symptoms accompanied by rash [32]. However, the disease can progress to multiorgan failure and other life-threatening syndromes if not promptly treated [32]. Case fatality rates differ greatly among rickettsioses, and those of Rocky Mountain spotted fever and epidemic typhus rank among the highest (15–65%) [72,73]. Therefore, *R. rickettsii* and *R. prowazekii* have garnered substantial research interest because of their high infectivity and mortality, as well as their potential for use as bioterrorism agents [72]. Interestingly, although no fatal cases have been reported, recrudescence of epidemic typhus, known as Brill-Zinsser disease, can occur years after the initial infection [32].

TLR/MyD88-mediated immune recognition

Rickettsia are Gram-negative, LPS-positive bacilli that infect primarily host endothelial cells and M Φ s [72]. After entering a host cell via endocytosis, *Rickettsia* escape the endolysosome and subsequently replicate freely within the cytoplasm in a manner similar to that of *O. tsutsugamushi* [31]. The ability to subvert autophagy plays a major role in bacterial survival, but the underlying mechanisms remain largely unexplored [74,75]. Replication is followed by

direct invasion of neighboring cells (spotted fever group) or host cell lysis (typhus group) (Fig 2), in sharp contrast to the budding mechanism used by *O. tsutsugamushi* [31].

TLR2/4- and MyD88-mediated mechanisms are the best-characterized pathways for innate recognition of *Rickettsia*. Early evidence has indicated that C3H/HeJ mice (which are naturally deficient in TLR4 function) are more susceptible to *R. conorii* challenge and show greater bacterial loads in the brain and lungs than C3H/HeN mice (which are TLR4 competent) [76]. Infected C3H/HeJ mice also display diminished splenic natural killer cell activation, but this effect is rescued by adoptive transfer of TLR4 competent DCs, thus implicating TLR4 as a driver of this process [76]. Additionally, the secretion of proinflammatory cytokines (IL-1 α and TNF α) is much lower in infected C3H/HeJ primary brain microvascular endothelial cells than C3H/HeN cells [76]. TLR4 has also been shown to recognize *R. australis* [77]. Infected TLR4^{-/-} C57BL/6 BMM Φ s produce fewer pro-IL-1 β transcripts than WT controls and bear greater bacterial loads [77]. Additionally, WT but not TLR4^{-/-} BMM Φ s produce pro-IL-1 β transcripts in response to purified *R. australis* LPS, thereby indicating that rickettsial LPS is the likely stimulus for TLR4. Thus, TLR4 recognizes *R. conorii* and *R. australis*, and contributes to generating the proinflammatory response.

TLR2 also plays a role in sensing *Rickettsia*. Quevedo-Diaz *et al.* have used *in vitro* systems to examine whether *R. akari* activates TLR2/4 [78]. The authors added heat-killed *R. akari* to HEK293T cells stably transfected to express human TLR2 or TLR4. After addition of heat-killed

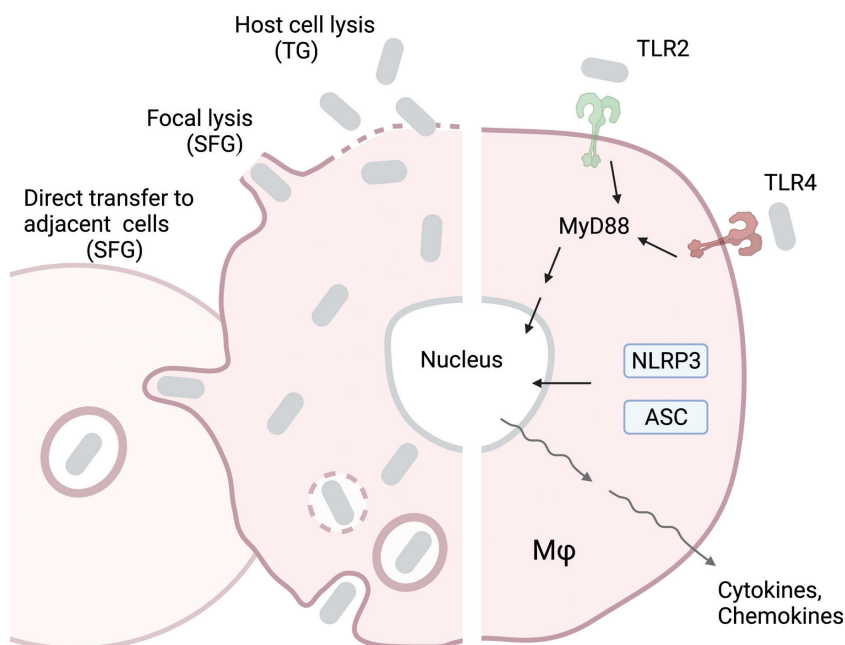


FIGURE 2 | *Rickettsia* spp. intracellular life cycle and host innate responses.

After entering the host cell through endocytosis, *Rickettsia* bacteria undergo endolysosome escape and cytoplasmic replication, similarly to *O. tsutsugamushi*. However, these bacteria exit from the host cell through direct transfer to an adjacent cell (spotted fever group), focal lysis (spotted fever group), or cell lysis (typhus group). Host immune recognition is mediated by TLR2/4-regulated mechanisms, which activate the MyD88 pathway, or NLRP3/ASC, which activate the inflammasomes. Recognition of *Rickettsia* is followed by rapid transcription of proinflammatory cytokines and chemokines.

R. akari, both TLR2- and TLR4-expressing HEK293T cells exhibited NF- κ B activation, whereas TLR2/4 negative cells did not. Using a luciferase-based assay, the authors then showed that engineering specific amino acid residue mutations within TLR2 (R753Q) or TLR4 (D299G) abrogated NF- κ B activation in HEK293T cells, thus further implicating the receptors in directly recognizing the bacterium. When anti-TLR2 and anti-TLR4 antibodies were used simultaneously in human monocytes exposed to heat-killed *R. akari*, the TNF α expression was found to be ~40% that in control cells. However, the effects of these antibodies were modest in cells exposed to live *R. akari*. Live bacteria might potentially stimulate TNF α expression in a TLR2/4-dependent and -independent manner, and TLR2 may play a minor role in immune responses to rickettsia. This speculation is supported by findings from a recent study revealing no differences in survival or bacterial loads between *R. conorii* infected TLR2^{-/-} and WT C57BL/6 mice [74].

Nevertheless, MyD88 is essential for host sensing and protection against *Rickettsia*. MyD88^{-/-} C57BL/6 mice are highly susceptible to high-dose *R. conorii* (0% survival), as compared with WT mice (100% survival), owing to uncontrolled bacterial growth in the liver, spleen, and lungs [74]. *R. australis*-infected MyD88^{-/-} mice also display low expression of type 1 and proinflammatory cytokines in the lungs (IFN γ , TNF α , IL-6, and IL-1 β transcripts) and sera (IFN γ , IL-12-p40, IL-12-p70, IL-6, and G-CSF proteins). Histologic analysis has revealed decreased M Φ numbers and a diminished frequency/amount of inflammatory infiltration in the liver, concomitantly with fewer neutrophils in the lungs in infected MyD88^{-/-} animals. *In vitro* studies of infected MyD88^{-/-} BMDCs, compared with WT cells, have revealed diminished MHC-II expression and no increase in IL-12-p40 expression, thus indicating impaired DC maturation. Together, these findings indicate that MyD88 is responsible for host protection against *R. australis* via DC maturation and the generation of type 1-skewed responses.

NLR- and ASC-mediated immune recognition

New evidence of how NLRs influence inflammasomes during rickettsial infection has recently emerged. Inflammasome activation can lead to different infection outcomes depending on the *Rickettsia* species. *R. parkeri*-induced inflammasome activation has been shown to antagonize type-1 interferon responses *in vitro* and *in vivo*, thus allowing bacterial growth [79]. This phenomenon has been observed in infected Caspase 1/11^{-/-} C57BL/6 BMM Φ s, which exhibit lower bacterial loads and higher type 1 interferon than WT [79]. However, no specific NLR has been implicated in driving these findings. In contrast, inflammasomes inhibit *R. australis* growth. *R. australis*-infected human peripheral blood mononuclear cell (PBMC)-derived M Φ s and C57BL/6 BMM Φ s rapidly secrete IL-1 β as early as 3 hpi [80]. Concomitantly, NLRP3 transcripts have been found to significantly increase in infected cells by 4 hpi, thus prompting further examination of the role of NLRP3 and ASC (a key NLR-inflammasome adaptor protein) in

recognizing *R. australis* infection. NLRP3^{-/-} BMM Φ s exhibit decreased IL-1 β secretion across different infectious doses, whereas cleaved Caspase-1 (indicating inflammasome activation) is evident only at high doses. In *in vivo* studies, infected NLRP3^{-/-} mice, compared with WT mice, have been found to bear high bacterial loads in the spleen, but not the liver or lungs. The lack of effects on survival or histopathology in NLRP3^{-/-} mice indicates that although NLRP3 may contribute to tissue specific responses, it is not essential for controlling infection *in vivo*. ASC^{-/-} M Φ s infected with *R. australis* have been found to produce virtually no IL-1 β , IL-18, or activated Caspase-1 protein; however, follow-up *in vivo* characterization is lacking. A subsequent study analyzing the role of inflammasome activation during *R. australis* infection has revealed a powerful role of ASC and potential crosstalk with TLR4 [77]. ASC^{-/-} C57BL/6 mice infected with a sublethal dose of *R. australis* are highly susceptible to infection: 90% of these animals succumb to disease. Bacterial loads in the liver, lung, and spleen are significantly greater in ASC^{-/-} animals, thus indicating the role of ASC in host resistance against *R. australis* infection. Additionally, serum levels of IL-1 β , IL-18, and IFN γ have been found to be significantly lower in infected ASC^{-/-} mice than controls in the terminal phase of disease. Interestingly, infected ASC^{-/-} BMM Φ s bear greater bacterial loads and produce more pro-IL-1 β than WT. Purified *R. australis* LPS has also been found to stimulate pro-IL-1 β transcription in ASC^{-/-} M Φ s. Given that pro-IL-1 β is not induced after treatment with *R. australis* LPS in TLR4^{-/-} M Φ s, ASC-driven inflammation has been suggested to be triggered by TLR4-mediated IL-1 β production.

Knowledge gaps and future studies

Although TLR4 is likely to be a key innate sensor for *Rickettsia* (Fig 2), defining its molecular interactions is not straightforward for several reasons. *Rickettsia* spp. have very low levels of LPS (1–2% of total biomass) [81]. Given the inherent challenges in cultivating this obligate intracellular bacterium at a large scale, extraction and purification of rickettsial LPS in sufficient quantities for *in vitro* and *in vivo* analysis remains exceedingly difficult. Consequently, very few comparative studies have analyzed structural or immunologic differences between rickettsial LPS and the LPS from other Gram-negative bacteria, such as *E. coli* or *Salmonella* [81,82]. Therefore, bioinformatic and modeling studies are needed to predict structural interactions between rickettsial ligands and TLRs. Despite the involvement of NLRP3 and ASC during rickettsial infection, upstream mediators of inflammasomes, including ROS production and ion imbalance, have not been explored [80]. Whether inflammasome activation through NLRP3 and ASC occurs via host DAMP molecules, bacterial components/pathways, or other indirect signals also remains to be addressed. More studies examining innate recognition of *Rickettsia* are greatly needed, because most research has focused on relatively few species in the context of several sensing receptors. Furthermore, studies examining other classes of PRRs,

including the CLRs and RLRs, in recognizing rickettsiae are lacking. Whether modes of innate recognition are universal across SFG, transitional group, and typhus group rickettsia remains to be determined.

ANAPLASMA PHAGOCYTOPHILUM

Epidemiology and clinical features

A. phagocytophilum is the etiologic agent of human granulocytic anaplasmosis, a potentially lethal febrile illness endemic to the northeastern and northern central United States [35]. *Anaplasma* spp. were once considered *Ehrlichia* and are closely associated with the genus *Rickettsia* [36,83,84]. Epidemiological surveys have revealed that *Anaplasma* spp. are maintained in a large pool of hosts, ranging from small mammals and birds to large mammals, including various species of deer and even horses [85]. Transmission occurs through the bites of *Ixodes* ticks, and humans are the accidental dead-end host [86]. Co-infection is common, because *Ixodes* ticks may also transmit *Babesia microti*, *Borrelia burgdorferii*, and encephalitic viruses [87]. *Anaplasma* genetic material has also been detected in sequenced saliva from *Amblyomma* and *Dermacentor* ticks; however, transmission from these vectors has not been extensively studied [88]. After infection, early clinical symptoms are nonspecific and include fever, chills, headache, and myalgias. In a small percentage of cases that are not properly treated (< 1%), HGA can lead to hematological issues, along with outcomes including respiratory distress, renal failure, and septic shock [89]. Although the clinical course of this disease has been characterized, the host immune recognition remains less clear. Given that the incidence rate of human granulocytic anaplasmosis in the United States has increased since 2008 [90,91], careful examination of the host immunological response is warranted.

Immune recognition

A. phagocytophilum is a Gram-negative bacterium that preferentially infects neutrophils [92]. After neutrophil invasion, intracytoplasmic replication occurs in clusters of bacteria known as morulae, which can be identified through blood smear approaches [93]. The many cellular events initiated by the bacteria prevent its detection and elimination. Previous reports have shown that inhibition of apoptosis occurs via the stimulation of the PI3K/Akt and p38 MAPK pathways, thus prolonging the survival of infected cells [94,95]. *A. phagocytophilum* also lacks genes necessary for LPS and peptidoglycan synthesis, thus facilitating passive immune evasion [83].

Early reports have suggested a possible role of TLR2 and MyD88 in sensing *A. phagocytophilum* in vitro [96,97]. Recently, the link between MyD88- or TRIF-dependent TLRs and inflammation has been explored via in vitro and in vivo approaches. Infected MyD88^{-/-}, MyD88/TRIF^{-/-}, and TLR2/3/4/7/9^{-/-} murine Hoxb8 neutrophils, compared with WT cells, show diminished proinflammatory responses (Nos2 transcripts; TNF α , CCL4, and

CCL5 secretion) [98]. Despite differences in inflammation in vitro, no phenotypic differences have been observed in vivo between infected WT C57BL/6 and TRIF^{-/-} mice. Collectively, these studies imply that although both MyD88- and TRIF-dependent TLRs may sense *A. phagocytophilum*, they do not influence the outcome of infection.

Several studies have suggested that NLR activation occurs in response to *A. phagocytophilum*. First, human primary neutrophils upregulate RIP2 transcripts within 4 hpi [99]. Infected RIP2^{-/-} C57BL/6 mice, compared with WT, exhibit higher bacterial loads in the blood and delayed clearance of infection [99] and additionally display two-fold lower IFN γ levels. Thus, NLRs signaling through RIP2 have been speculated to contribute to mounting of the Th1 response to *Anaplasma* [99]. A separate study by Müller and colleagues has built upon this hypothesis by analyzing the contributions of specific NLRs during infection [98]. The authors observed significantly increased *A. phagocytophilum* loads in the blood and lungs of NOD2^{-/-} C57BL/6 mice throughout the course of infection, but both NOD2^{-/-} and WT mice eventually cleared the bacterium at similar rates [98]. In experiments using Hoxb8 murine neutrophils, no differences in bacterial load or proinflammatory markers have been observed among infected WT, NOD1^{-/-}, NOD2^{-/-}, and NLRP3^{-/-} cells [98]. However, *A. phagocytophilum* has been shown to activate NLRP4 via a unique mechanism. *A. phagocytophilum*-infected BMM Φ s produce increased amounts of prostaglandins (PGE2, PGD2, and TXA2) and show increased activity of cyclooxygenase and phospholipase enzymes [100]. A unique feature of this pathway occurs downstream, in that increased levels of PGE2 lead to the initiation and activation of the NLRP4 inflammasome complex [100]. The known activators of this inflammasome pathway are flagellin and T3SS, both of which are absent in *Anaplasma*. How *Anaplasma* infection activates the NLRP4 inflammasome remains unclear.

The contributions of other PRRs in sensing *A. phagocytophilum* are less understood. No studies have examined RLRs, and a single study has revealed no role of CLRs. To examine the contributions of CLRs, one study has infected DAP12^{-/-}, FcR γ ^{-/-}, SYK^{del/del} C57BL6 mice with *A. phagocytophilum* and followed them for the duration of the disease [98]. No differences in survival or bacterial loads in the blood, spleen, or lung were observed among the WT and DAP12^{-/-}, FcR γ ^{-/-}, or SYK^{del/del} mice. Additionally, infected DAP12^{-/-} and FcR γ ^{-/-} Hoxb8 neutrophils, compared with WT counterparts, exhibited no differences in bacterial loads or proinflammatory markers. Notably, SYK^{del/del} Hoxb8 neutrophils were not studied, because these cells could not be cultivated in sufficient quantities. Thus, CLRs do not significantly contribute to controlling *A. phagocytophilum* infection in vivo or generating neutrophil inflammation in vitro.

Knowledge gaps and future studies

Despite advances in the understanding of innate responses to *A. phagocytophilum*, many challenges remain. One major

hurdle in defining immune signatures associated with severe disease is that lethal models of anaplasmosis have not yet been developed. Although murine models of disease, including C57BL/6 and BALB/c, accurately mimic the pathologic features associated with human disease, infection is generally cleared within 20 days [101]. Even infections of immunodeficient models, including SCID^{-/-} mice, are non-lethal [102]. Thus, immunologic differences between mild and severe infection may be unclear. Although TLRs were the first PRR family studied, they have been found to play a small role *in vivo* and *in vitro* [98,103,104]. Because *Anaplasma spp.* lack both peptidoglycan and LPS, the limited role of TLRs is unsurprising. Additionally, the strongest evidence of NLR involvement largely relies on findings from knockout of the adaptor protein RIP2 [99]. Specific NLRs contributing to the innate response remain undefined, and future studies are needed to identify subclasses of NLRs that may recognize *A. phagocytophilum*. Finally, studies of host innate responses in the absence of *Ixodes* ticks is a concern, because tick saliva can modulate or dampen initial immune responses to *A. phagocytophilum* infection. Although one study using BMMΦs treated with saliva from *Ixodes scapularis* has reported decreased TLR and NLR signaling [87], this aspect of infection has not yet been widely addressed.

EHRLICHIA CHAFFEENSIS

Epidemiology and clinical features

E. chaffeensis is the causative agent of human monocytic ehrlichiosis, an emerging tick-borne illness found predominantly in the southeastern and southern central United States [36]. *E. chaffeensis* is maintained in white-tailed deer [105] and transmitted to humans via bites of the Lone star tick (*Amblyomma americanum*) [106]. Early symptoms of the disease are nonspecific (fever, headache, myalgia, anorexia, and chills); however, approximately 40% of identified cases require hospitalization because of multiorgan failure, thus resulting in case fatality rates of 2–3% [107]. Clinical findings during *E. chaffeensis* infection include leukopenia, thrombocytopenia, anemia, and elevated liver aminotransferases, which are often confused with symptoms of *A. phagocytophilum* infection, thus resulting in under-reporting and misdiagnosis [107].

Immune recognition

E. chaffeensis shares many microbiological features with *A. phagocytophilum* and other Rickettsiales. It is a Gram-negative, small coccus with primary tropism for monocytes and macrophages, but it may also infect hepatocytes and endothelial cells [108]. After entering the host cell via endocytosis, the bacterium differentiates from the infectious (dense core) form to the replicative (reticulate) form (Fig 3) [36,107]. *E. chaffeensis* is well adapted to subvert immune detection in both the host and vector, because it lacks genes for LPS or peptidoglycan biosynthesis, similarly to *O. tsutsugamushi* and *A. phagocytophilum* [109]. Thus, understanding

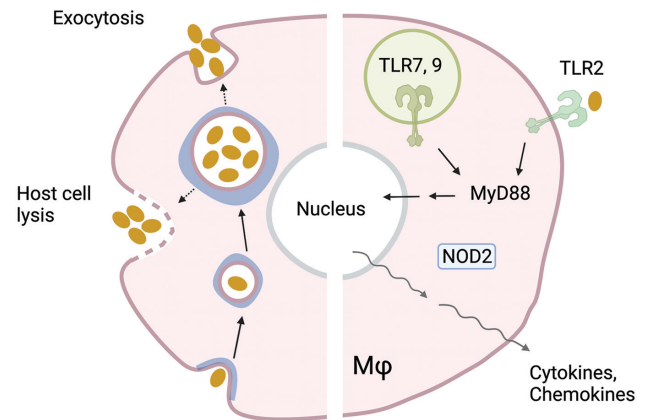


FIGURE 3 | *Ehrlichia chaffeensis* intracellular life cycle and host innate response.

Ehrlichia enters the cell via caveolae (blue)-mediated endocytosis. Initial entry is characterized by an infectious dense core, which later differentiates into a replicative reticulate form. Bacteria can exit from the cell through host cell lysis or exocytosis. Host immune recognition is mediated by TLR2 on the cell surface, or TLR7/TLR9 within the endosome, thereby leading to MyD88 pathway activation. NOD2 may also sense *Ehrlichia* within the cytoplasm. The phylogenetically related organism *A. phagocytophilum* induces a PRR activation signature similar to that of *Ehrlichia*, for innate recognition by TLR2 and NOD2. Together, TLR and NOD2 recognition activates the transcription of proinflammatory cytokines and chemokines.

of the immune recognition of this important pathogen has remained elusive.

TLRs are the most studied class of PRRs in the context of ehrlichial disease. One unique aspect observed from *in vitro* studies is that *E. chaffeensis* modulates TLR expression, thus enabling survival in host cells. For example, *E. chaffeensis* actively downregulates TLR2/TLR4 expression in human monocytes and monocyte-like THP-1 cells, partially through the action of *E. chaffeensis* secreted tandem repeat effector protein 120 [110]. In addition, the direct interaction of tandem repeat effector protein 120 with members of the Notch signaling pathway can lead to inhibition of PU.1, p38 MAPK, and ERK1/2, as well as increased bacterial survival [110]. Although *E. chaffeensis* modulates TLR2/TLR4 for its replication, the effect of this process on cytokine and chemokine signaling remains controversial. Miura *et al.* have shown that after infection with *E. chaffeensis*, BMMΦs from TLR2^{-/-} or TLR4^{-/-} C57BL/6 mice produce significantly higher levels of CXCL2 transcripts (but not IL-1β and TNFα) than WT controls [111]. Unexpectedly, MyD88^{-/-} or MyD88/TRIF^{-/-} MΦs, HEK293 cells (lacking all known TLRs), or specific inhibitors of TLR3-, TLR7-, and TLR9-mediated activation in the presence of *E. chaffeensis* infection have shown no major effects on cytokine/chemokine levels in comparison to controls [111]. Collectively, these *in vitro* studies suggest a limited role of TLRs in the expression of proinflammatory cytokines during infection.

The contribution of TLRs and NLRs in ehrlichial disease severity and pathogenesis have been examined by several groups [112–114]. A protective role of the MyD88-mediated pathway in a murine model of mild ehrlichial

disease was first reported by Koh et al. [112]: MyD88^{-/-} mice bear greater bacterial loads in the blood and spleen, and have significantly lower serum IL-12 levels. Additionally, fewer apoptotic cells, lymphoblasts, MΦs, and neutrophils are observed in the spleen in infected MyD88^{-/-} animals. At the cellular level, *E. muris* infected MyD88^{-/-} BMDCs produce significantly fewer proinflammatory cytokines (IL-12-p40, TNFα, and IL-6) than WT comparators. Unexpectedly, no differences in cytokine production have been observed among infected TLR2^{-/-}, TLR3^{-/-}, TLR4^{-/-}, TLR5^{-/-}, TLR7^{-/-}, TLR9^{-/-}, and TLR11^{-/-} DCs. Moreover, infection of RIP2^{-/-}, NLRP3^{-/-}, and NLRC4^{-/-} BMDCs has not revealed significant differences in bacterial loads or cytokine secretion. Therefore, each tested TLR and NLR by itself is insufficient for generating inflammatory cytokines in mild disease caused by *E. muris* infection.

However, the model of mild ehrlichial disease may not represent the immune signatures of severe infection. One study has addressed this aspect by comparing the roles of TLR2 and NOD2 in both mild and severe forms of ehrlichial disease. Using infection with *Ixodes ovatus Ehrlichia* (IOE) to instigate lethal disease and *E. muris* as a model for mild disease, Chatteraj et al. have discovered the contributions of TLR2 and NOD2 in ameliorating or worsening pathogenesis [113]. At 3 dpi, transcripts of TLR2, TLR3, TLR4, and TLR9 were all lower in the liver in both models than in mock controls, whereas the IOE-infected group had higher levels of NOD1 transcripts. However, by the terminal phase of IOE infection, TLR2 and MyD88 transcript levels were significantly higher than those in mock controls and *E. muris* counterparts. To evaluate the function of TLR2 in lethal disease, the authors infected TLR2^{-/-} mice with IOE. TLR2^{-/-} mice succumbed to disease more quickly than WT mice and showed greater hepatic bacterial loads, necrosis, and inflammatory foci at the end of the study [113]. In contrast, IOE-infected NOD2^{-/-} mice exhibited greater survival and hepatic bacterial clearance, along with fewer hepatic necrotic foci and apoptotic cells. These animals also displayed lower splenic CD8⁺ T cells, but higher natural killer T cells, CD4 T cells, Th1 signatures, and anti-inflammatory responses than did WT and TLR2^{-/-} mice [113]. Thus, TLR2 may contribute to controlling infection, whereas NOD2 may enhance IOE-associated immunopathology.

Although the contribution of TLR2 has been emphasized, immunopathologic analysis of IOE-infected C57BL/6 mice has revealed a powerful role of TLR9 in pathogenesis, inflammasome activation, and autophagy [114]. First, IOE-infected MyD88^{-/-} mice display greater survival and serum IL-10 levels than WT animals, despite their greater hepatic bacterial loads. MyD88^{-/-} mice also exhibit dampened hepatic injury and inflammasome activation. In a study examining the effect of TLR signaling on inflammasome activation at the cellular level, infected MyD88^{-/-} BMMΦs have been found to secrete significantly fewer proinflammatory markers (IL-1β, IL-1α, and TNF) than WT cells, whereas caspase-1 cleavage and lactate dehydrogenase release are impaired. Markers indicating autophagy

induction (Beclin-1 and Atg5) are also elevated in infected MyD88^{-/-} MΦs, thus implicating TLRs in blunting autophagosome formation. TLR7 and TLR9 have been found to drive these findings, because IOE-infected TLR7^{-/-} MΦs produce less IL-1β than WT, and infected TLR9^{-/-} MΦs follow the same trend. However, Caspase-1 and Caspase-11 activation are markedly hindered in infected TLR9^{-/-} cells, thereby implicating this receptor in inflammasome activation. Unexpectedly, IOE-infected TLR9^{-/-} mice have been found to be fully resistant to lethal ehrlichiosis (100% survival) and to display less hepatic injury than WT controls [114]. The authors have demonstrated that accumulated mitochondrial DNA is the major TLR9 stimulus and have provided robust evidence that TLR9 is the key upstream mediator of MyD88-dependent effects [114].

Knowledge gaps and future studies

How do TLR2, TLR9, and NOD2 sense *Ehrlichia* during infection (Fig 3)? The rapid cytokine/chemokine responses to infection reported in multiple studies [111] suggest that bacterium-derived components are likely to activate these receptors directly. Proposed ligands for TLR2 include endogenous DAMPs or ehrlichial lipopeptides, whereas NOD2 may be stimulated by a low-molecular weight peptidoglycan homolog [113]. However, direct evidence supporting these interactions remains lacking. Despite considerable progress in understanding the TLR responses to *Ehrlichia in vitro* and *in vivo*, no published reports have examined other PRRs, including CLRs and RIG-I. Defining whether or how these additional receptors contribute to generating the immune response is necessary and could provide valuable insight into disease pathogenesis.

COXIELLA BURNETII

Epidemiology and clinical features

C. burnetii is the causative agent of “Q fever,” which was first identified in Australia in 1937 [40]. Although *C. burnetii* is distributed across all continents except Antarctica (like *Rickettsia* spp.), cases of Q fever are most heavily clustered in regions containing livestock and farm animal processing centers [115]. Although the reservoir for this bacterium is expansive, comprising various animals, livestock are the most common source implicated in transmission to humans [37]. Inhalation of aerosolized bacteria from livestock birthing or still birth fluid, vaginal mucus, feces, and other secretions is the most common form of spread [116–118]. Ingestion of unpasteurized milk and cheese containing this bacterium is another mode of transmission but poses lower risks of infection [118,119]. Arthropods may play a role in transmission, because *C. burnetii* have been identified in various tick species, including *Ixodes*, *Dermacentor*, *Rhipicephalus*, and *Haemaphysalis* [38–40]. However, the roles of ticks in human infection and pathogenesis are unknown. Most acute Q fever cases are asymptomatic, but patients may also present with constitutional signs and symptoms, thus making accurate diagnosis difficult [120]. Furthermore, although

rare (1–5% of cases), chronic complications after primary infection may occur, including interstitial fibrosis, hepatitis, encephalitis, endocarditis, and valvular pathology [121,122].

Immune recognition

C. burnetii is a Gram-negative, LPS-positive, pleomorphic bacterium with a spore-like form [123]. Although classically considered a strict intracellular pathogen, this categorization may be revisited, owing to the successful cultivation *C. burnetii* in cell-free conditions [124,125]. For in vivo infection, alveolar macrophages or monocytes are the primary target cells for replication after inhalation into the host [126]. *C. burnetii* then replicates within phagolysosomes, forming a *Coxiella* containing vacuole (Fig 4). In contrast to other intracellular bacteria, which either escape the endosome or thwart phagolysosome acidification, *Coxiella* grows best in acidified vacuoles [127]. The life cycle of *C. burnetii* takes two forms: a stable small cell variant, which is capable of penetrating host cells and surviving in the environment, and a large cell variant, which is metabolically active and replicates in host cells [128]. After 5 days, the *Coxiella* containing vacuole reaches a size that occupies most of the cell volume, and the large cell variant population begins to transition back into the small cell variant, which then can infect other cells [129]. Although *Coxiella* remains within cells, the release of pathogenic factors (such as AnkG, CaeA, CaeB, and IcaA) into the cytoplasm promotes an anti-apoptotic environment that prolongs the lifespan of infected cells [130]. Additionally, *C. burnetii* strains are divided into two phase variants for laboratory study, on the basis of virulence and LPS structures. Phase I variants are virulent, synthesize

LPS containing highly branched O-chains, and generally are isolated from infected individuals or animals [131]. Phase II variants, in contrast, are avirulent, synthesize truncated O-antigen, and are generated via laboratory passage [132]. Phase II variants are immunostimulatory and capable of activating innate immune cells, whereas phase I variants are better able to evade innate recognition [133]. Differences in LPS structure may explain these findings: phase I variant LPS may mask other PAMPs on the surface of *C. burnetii* [133]. The ability of phase I variants to evade immune detection has been hypothesized to be linked to chronic Q fever infection [133], thus highlighting the importance of efforts to thoroughly understand the innate recognition of this bacterium.

TLR/MyD88-mediated recognition

Multiple studies have examined the roles of TLR1/2/4- and MyD88-mediated pathways in recognizing *C. burnetii*, including reports on human participants or samples. Evidence from a case-control study has revealed a positive association between a single nucleotide polymorphism (SNP) in MyD88 (-938C>A) and the development of chronic Q fever [134]. However, people with the TLR1 R80T genotype are less likely to develop chronic disease. The functional consequence of these SNPs has been examined by stimulating whole blood with *C. burnetii*. Interestingly, infected whole blood from MyD88 (-938C>A) participants has been found to exhibit no differences in cytokine (IL-1 β , TNF, IL-2, IL-6, and IL-10) production, whereas TLR1 R80T whole blood shows decreased IL-10 responses. Given that high serum IL-10 is a marker of poor prognosis in Q fever, this TLR1 mutation has functional relevance to chronic disease. Additional evidence of the contribution of TLRs has been provided by Ammerdorffer and colleagues, who have investigated the roles of TLR polymorphisms in human PBMCs [135]. First, PBMCs infected with *C. burnetii* Nine Mile (NM) or 3262 strains (phase I variants) were found to secrete high levels of proinflammatory cytokines (IL-1 β , TNF α , and IL-6). For both strains, blocking TLR4 before infection did not produce reductions in any cytokine measured, whereas blocking TLR2 abrogated IL-1 β and IL-6 secretion. PBMCs were then divided into groups on the basis of the presence of TLR SNPs and infected with *C. burnetii* NM and 3262. Polymorphisms of TLR4 were not associated with decreased cytokine production after infection, whereas PBMCs homozygous for TLR2 P631H displayed decreased IL-1 β responses after infection with *C. burnetii* 3262 only [135]. Furthermore, PBMCs containing homozygous TLR1 variants showed significantly decreased production of both IL-1 β and TNF α after infection with *C. burnetii* NM and 3262. A similar trend has been observed for PBMCs homozygous for the TLR6 P249S SNP, but only in the context of *C. burnetii* 3262. These findings were evaluated by using C57BL/6 BMM Φ s. Infected TLR2 $^{-/-}$ and TLR6 $^{-/-}$ cells were found to produce less IL-6 in response to both strains of *C. burnetii* tested, whereas TLR1 $^{-/-}$ cells produced less IL-6 only in response to *C. burnetii* NM.

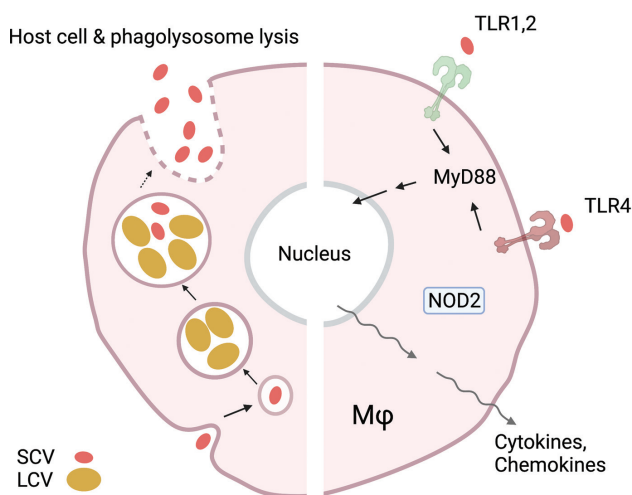


FIGURE 4 | *Coxiella burnetii* intracellular life cycle and host innate responses. *Coxiella* exhibits two different morphologic variants during its life cycle. A stable small cell variant (SCV), which can penetrate the cell via endocytosis, and a large cell variant (LCV), which performs metabolic processes and replication. Only the SCV exits the cell via the host-cell-phagolysosome lysis. Host immune recognition is mediated by NOD2, as well as by TLR1/2/4-regulated activation of MyD88 or TRIF. Immune recognition of *Coxiella* then leads to the transcription of target proinflammatory cytokines and chemokines.

Collectively, these results reveal virulent *C. burnetii* strain specific differences in immune sensing, and shared contributions between TLR1/2 in human PBMCs.

Studies using animal models of Q fever have shed light on the roles of TLRs in the pathogenesis of infection. Multiple reports have shown that TLR2/4 and MyD88-mediated signaling is essential in controlling the replication of *C. burnetii* Nine Mile Phase II (NMII) infection in vitro and in vivo [136–138]. An early report using CHO cells transfected with functional TLR2 or TLR4 has revealed that *C. burnetii* NMII activates only TLR2⁺ cells [138]. Moreover, TLR2^{-/-} C57BL/6 BMMΦs have been found to display a significantly greater NMII load at 8 dpi than WT cells, along with virtually abolished TNFα and IL-12 secretion, even after treatment with doses as high as 500 bacteria per cell. Notably, TLR4-impaired (C3H/HeJ) MΦs have not been found to exhibit any significant differences with respect to control (C3H/HePas) cells. Because *C. burnetii* contains LPS, they the authors then asked why TLR4 activation did not occur. To answer this question, the authors treated human PBMCs with purified LPS from phase I and phase II *C. burnetii* before the addition of *E. coli* endotoxin. From these experiments, the authors determined that PBMCs treated with *C. burnetii* phase I and phase II LPS exhibit blunted cytokine profiles in response to *E. coli* endotoxin, thus indicating that *C. burnetii* LPS may act antagonistically toward TLR4 [138]. These results suggest that TLR2, but not TLR4, is necessary for the regulation and modulation of pro-inflammatory responses in *C. burnetii* NMII infections.

A subsequent study by Bradley *et al.* has revealed that infected MyD88^{-/-} or TRIF^{-/-} C57BL/6 BMMΦs secrete significantly lower yet substantial levels of TNFα and IL-6 than WT cells [137]. In contrast, TNFα and IL-6 secretion is virtually abolished in infected MyD88/TRIF^{-/-} MΦs, thus indicating that TLR responses to NMII rely on both signaling adaptors. Similarly, MyD88/TRIF^{-/-} cells, compared with other groups, are most permissive to infection, as evidenced by a greater number of intracellular vacuoles. Therefore, the authors examined the effects of TLR2 and TLR4, and observed that infected TLR2^{-/-} BMMΦs secreted significantly reduced levels of TNFα and IL-6 after infection and bore increased bacterial loads, whereas TLR4^{-/-} cells showed no significant changes. However, infected TLR2/TLR4^{-/-} cells did not secrete detectable amounts of TNFα and IL-6, thus suggesting that both receptors engage in crosstalk and subsequently stimulate inflammation in response to NMII. Notably, TLR2/TLR4^{-/-} cells did not exhibit greater bacterial loads than WT controls. Together, these results imply a unique role of TLR2 in controlling bacterial infection and show the importance of TLR2-TLR4 crosstalk in generating inflammatory profiles [137]. A separate study has revealed similar findings, showing that MyD88^{-/-} MΦs bear significantly higher bacterial loads at 72 hpi than WT controls, as well as diminished production of IL-6 and IL-10. Together, these results indicate a role of MyD88 in producing both a cytokine response and regulating the bacterial load in MΦs [136]. In that study, after intratracheal infection, the bacterial load of *C. burnetii*

NMII was consistently higher in the lung, spleen, heart, and liver tissues from 7 to 120 dpi; in contrast, MyD88^{+/-} mice showed complete clearance at 27 dpi [136]. Despite harboring a greater bacterial burden, the MyD88^{-/-} mice did not show signs of disease or weight loss. Chemokine/cytokine expression and histopathologic analysis indicated that infected MyD88^{-/-} mice displayed reduced splenic CCL2 and IFNγ responses that correlated with smaller granulomatous foci in the liver. Therefore, MyD88 is fundamental to the control of *Coxiella* NMII infection.

NLR-mediated immune recognition

Few studies have examined the contribution of NLRs during *C. burnetii* infection. Although one SNP in NOD2 (L1007fsX1) has been associated with the development of chronic Q fever, infection of human PBMCs has revealed no functional consequence of this variant [134]. However, a study analyzing multiple human NOD2 polymorphisms has revealed a functional effect on cytokine secretion in response to infection with two different phase I strains [135]. Human PBMCs homozygous for NOD2 3020insC secrete significantly less IL-1β and IL-6 in response to *C. burnetii* 3262, whereas nine other NOD2 SNPs have been found to have no effects on inflammatory responses [135]. Infected PBMCs bearing NOD1 polymorphisms have also been found to exhibit cytokine/chemokine profiles similar to those of control PBMCs. In C57BL/6 MΦs, *C. burnetii* NM stimulation of NOD1^{-/-} cells has been found to result in a 35% decrease in IL-6 secretion and 50% decrease in NOD2^{-/-} cells [135]. Together, these studies suggest a role of NOD2 in sensing *C. burnetii*.

Knowledge gaps and future studies

The consensus on the basis of available data reveals a powerful role of TLR2 in sensing *C. burnetii* (Fig 4). Studies using human samples and animal models of infection consistently indicate that TLR2 contributes to generating inflammation and controlling bacterial replication [134–138]. The cytokine response has also been shown to involve crosstalk between TLR2 and TLR4, wherein the effect of TLR4 depends on TLR2 [137]. TLR1 may also play a role in infection, and TLR2 homodimers and TLR1/TLR2 heterodimers can recognize *Coxiella* [135]. Although no study to date has revealed the natural ligands involved, components of this bacterium's lipoprotein-rich cell wall are the most likely culprit. The observation that *C. burnetii* LPS may be immunosuppressive similarly to *Bartonella* is also consistent with findings from studies revealing no role of TLR4 alone in contributing to inflammation and controlling infection [138]. Although NOD2 is likely to be involved in sensing this bacterium after it has been engulfed, studies examining pathogenesis in NOD2^{-/-} mice have yet to be performed. Furthermore, evaluation and identification of the natural ligand for NOD2 are needed. Mechanistic studies to identify such ligands may be aided by newly established axenic culturing techniques for *C. burnetii*, which allow for large-scale bacterial propagation [124,125]. Finally, the effects of RLRs and CLR s have not been evaluated for *C. burnetii*.

Careful assessment of the potential roles of both receptor families may yield valuable insight into innate recognition.

CONCLUDING REMARKS

Rickettsia, *O. tsutsugamushi*, *Anaplasma*, *Ehrlichia*, and *C. burnetii* cause substantial human disease worldwide, yet understanding of the mechanisms of innate recognition remains a challenge. Despite sharing aspects of basic biology, each of these five bacteria exhibit unique characteristics, tropisms, and natural reservoirs (Table 1), which may influence immune recognition. To date, research efforts have emphasized better-known PRRs, particularly TLRs and NLRs, while neglecting RLRs or CLR, possibly because TLR- and NLR-deficient mouse strains and reagents are widely available, whereas those for CLR are severely lacking. However, studies examining the effects of CLR may provide insight. Given that CLR sense both PAMPs and DAMPs, defining the roles of these receptors in the recognition of obligate intracellular bacteria, as in the case of *O. tsutsugamushi* with Mincle, may lead to new fields of investigation. Continued research on the recognition of obligate intracellular bacteria would improve understanding of disease pathogenesis and might lead to new therapeutic strategies for patients with severe disease. Additionally, because the United States does not have licensed vaccines for any of the five bacteria discussed herein, evaluating how PRRs influence the adaptive response to infection could provide valuable information for future vaccine design.

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COMPETING INTERESTS

Professor Lynn Soong is co-Editor-in-Chief of *Zoonoses*. She was not involved in the peer-review or handling of the manuscript. The authors have no other competing interests to disclose.

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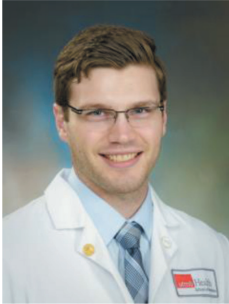
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