

**NANOCELLULOSE ADDITION TO RECYCLED PULPS IN TWO  
SCENARIOS EMULATING INDUSTRIAL PROCESSES FOR THE  
PRODUCTION OF PAPERBOARD**

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**ABSTRACT**

This study assesses the incorporation of nanocellulose in a paperboard feedstock emulating two scenarios of industrial processes. It included the production of 170 g/m<sup>2</sup> paperboard, using mixtures of short-fiber and long-fiber fractions from recycled pulps with typical mill additives. In all cases, 3wt.% of nanocellulose was added to the pulp suspensions. The first scenario involved three types of nanocellulose addition in a mixture of 78 % long-fiber/22 % short-fiber pulps. The second scenario included the addition of two types of nanocellulose to an unrefined long fiber pulp to produce a multilayer paperboard. Drainage time and physical-mechanical properties of the handsheets were evaluated. Nanocellulose improved the mechanical properties in all cases. The tensile and burst indexes increased 19 % and 28 % in Scenario 1 and up to 60 % and 43 % in Scenario 2, respectively. The lower values in mechanical properties for Scenario 1 were attributed to the effect of the retention system. A new retention system using a cationic polymer with a high charge density produced decreases up to 79 % in the drainage time.

**Keywords:** Cellulose nanofibers, industrial processes emulation, microfibrillated cellulose, paperboard, recycled pulps.

## 37 1. INTRODUCTION

38 The application of lignocellulosic pulps to produce newsprint or printing/writing papers  
39 continues to struggle against the digital revolution. However, the packaging sector,  
40 buoyed by sustainability perceptions, leads to optimistic forecasts for pulp and  
41 paperboard. The e-commerce sector is boosting containerboard demand, and the markets  
42 will be dominated by recycled paper variants (Taylor 2019).

43 Recycled cellulosic materials utilization to produce containerboards for packaging  
44 involves economic, environmental, and social issues (Tarrés *et al.* 2020). Separation of  
45 paperboard wastes, such as food and liquid paperboard packaging, is essential to achieve  
46 a circular economy as it increases the quality and volume of materials available for  
47 recycling (European Paper Recycling Council 2019).

48 However, a paper with good strength properties requires refining cycles to promote the  
49 bonding ability, to counteract the changes in the fibers which produce their irreversible  
50 loss of flexibility (Weise and Paulapuro 1995), and the presence of additives with cationic  
51 charges, which influence the retention process of fibers and fillers in paper or paperboard  
52 (Hubbe *et al.* 2007). Although chemical additives compensate for the deteriorated quality  
53 of recycled fibers, they contribute to higher product costs (Ali 2013).

54 Nanocellulose additives in papermaking are a reasonable option to reduce the refining  
55 cycles (Tarrés *et al.* 2020). The types of nanocellulose used as a papermaking additive to  
56 improve the final physical-mechanical properties are microfibrillated cellulose (MFC)  
57 and lingo/cellulosic nanofibers (LCNF/CNF) (Boufi *et al.* 2016). The MFC production  
58 by purely mechanical treatment (without chemical or enzymatic pretreatments) uses a  
59 double disk refiner, PFI mill, Masuko Grinder, or homogenization (Spence *et al.* 2010,  
60 Dufresne 2013).

61 LCNF and CNF production combines chemical and mechanical treatments, where the  
62 most common is the application of oxidation followed by mechanical action (Saito and  
63 Isogai 2004). Nanocellulose has been widely used as reinforcement in the production of  
64 composite materials with great influence on mechanical properties such as tensile strength  
65 and elasticity (Poyraz *et al.* 2017, 2018).

66 In papermaking, the addition of different nanocellulose amounts was screened by other  
67 authors (Delgado-Aguilar *et al.* 2015, Espinosa *et al.* 2015, Balea *et al.* 2019, Tanpichai  
68 *et al.* 2019), showing that paper strength increases when adding more nanocellulose.  
69 Nevertheless, after a 3wt.% addition, drainage is highly compromised.

70 Several authors studied the effect of nanocellulose addition on recycled pulps for  
71 enhancing the final paper and paperboard properties (Saito and Isogai 2004, Balea *et al.*  
72 2016c, Tarrés *et al.* 2020). For example, the addition of nanocellulose in old corrugated  
73 container (OCC) pulps showed increases in properties such as tensile index (TI), burst  
74 index (BI), short compression span (SCT), and significant decreases in porosity (Sanchez-  
75 Salvador *et al.* 2020).

76 In a mixture between old newspapers and old magazines for newsprint and recycled  
77 corrugated board pulps, nanocellulose from corn stalks increased the TI. The highest  
78 increment was for the recycled newsprint compared to OCC (Balea *et al.* 2016c). On the  
79 contrary, the addition of CNF from broke streams of the paper machine increased the TI  
80 of OCC to a greater extent concerning old newsprint paper (Balea *et al.* 2019). On the  
81 other hand, NFC and MFC decreased the drainage capacity (Ehman *et al.* 2020), and the  
82 evaluation of the retention system is required. The performance of retention agents  
83 implies studying cationic and anionic systems, polyelectrolytes, starch, etc. (Tarrés *et al.*  
84 2018).

85 Despite the numerous studies about the influence of nanocellulose on paper properties,  
86 references about the application of cellulose nanofibers in the paper furnish, including the  
87 industrial process additives, are limited. This study aimed to assess the influence of  
88 nanocellulose addition on final paperboard properties, emulating the papermaking  
89 machine processes.

90 The study included two scenarios for paperboard production using short-fiber and long-  
91 fiber fractions of OCC recycled pulps. In all cases, 3wt.% of MFC, CNF, or LCNF from  
92 pine pulps, together with the additives used in the current industrial process, was added.  
93 The final physical-mechanical properties (density, TI, BI, ring crush test: RCT, SCT,  
94 Concora medium test: CMT, and air permeability) were measured. Finally, to ensure  
95 nanocellulose retention, different additives systems were evaluated.

## 96 **2. MATERIALS AND METHODS**

### 97 **2.1 Materials**

98 The MFC and CNF production was from never-dried bleached pulps. LCNF production  
99 was from unbleached commercial kraft pine pulps. Reagents used for CNF and LCNF  
100 production were sodium hydroxide (NaOH)(Cicarelli), sodium bromide (NaBr)(Sigma  
101 Aldrich), sodium hypochlorite (NaClO) (Sigma Aldrich), and 2,2,6,6-  
102 tetramethylpiperidin-1-yl)oxyl (TEMPO) (Sigma Aldrich).

103 The experiments consisted of two scenarios. The raw material in all cases was OCC. The  
104 repulped-OCC was fractionated in long-fiber and short-fiber fractions (corresponding to  
105 liner and corrugated medium, respectively).

106 The first evaluated scenario (Scenario 1) included unrefined and refined fractions, named  
107 unrefined and refined long-fiber pulp (ULFP and RLFP, respectively) and unrefined and

108 refined short-fiber pulp (USFP and RSFP, respectively). The second scenario (Scenario  
109 2) consisted only of ULFP pulp.

110 The used additives (mostly from Nalco and Solenis) were cationic starch; PAC  
111 (polyaluminium chloride); anionic flocculant with medium hydrolysis degree and high  
112 molecular weight; polyvinyl amine copolymer; copolymers of acrylamide and acrylic  
113 acid (dry strength additives); alkenyl Succinic Anhydride, ASA (sizing chemical); high  
114 molecular weight cationic latex (flocculant); (3-Chloro-2-hydroxypropyl) trimethyl  
115 ammonium chloride; 5-Chloro-2-methyl-4-isothiazolin-3-one (biocides); polyether-  
116 modified polysiloxane (defoamer).

## 117 **2.2 MFC, CNF, and LCNF elaboration**

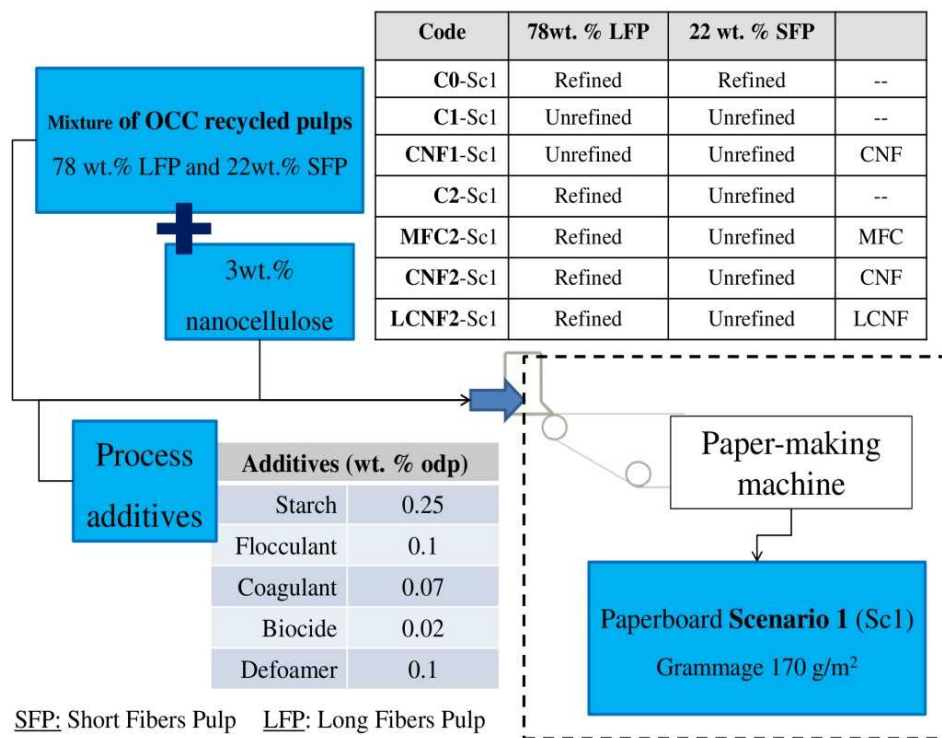
118 The production of MFC was through a Bauer disk refiner with a recirculation system (200  
119 mm disc diameter, 0,02 mm aperture) and a bleached kraft pine pulp for 60 min, at 1 %  
120 consistency.

121 The CNF and LCNF production was from bleached and unbleached kraft pine pulps. The  
122 pulps treatments were TEMPO-mediated oxidation, according to Saito and Isogai (Saito  
123 and Isogai 2004): 1 % consistency (1500 mL water), 1,6 % TEMPO on oven-dry pulp  
124 (odp), 10 % odp NaBr, and 10 mmol odp NaClO added by dropwise under continuous  
125 stirring, at room temperature. 0,5 M NaOH added maintained the pH at 10. The final point  
126 of the reaction was when there was no pH variation in the system.

127 The TEMPO-oxidized pulps were washed using distilled water and then passed through  
128 a colloidal grinder (at 1,3 % consistency) to break the fibril bundles. The process  
129 finalization was when the recirculation of the suspension stopped because of the material  
130 gelling. A firm gel-like suspension was obtained.

131 **2.3 Emulation of two paperboard machine scenarios**

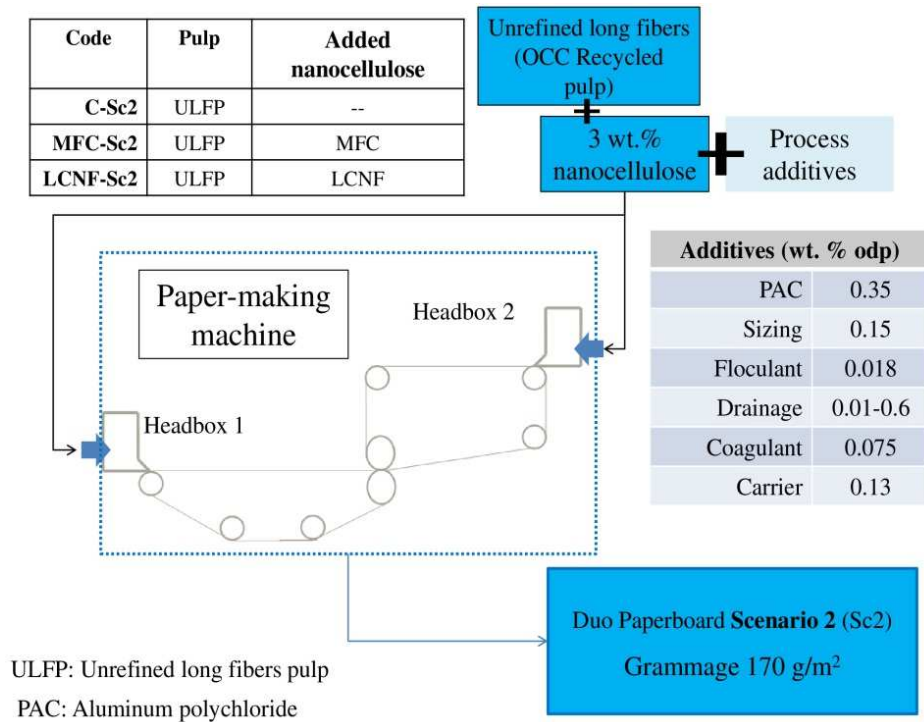
132 Figures 1 and 2 show the industrial Scenarios emulated at the lab for the addition of CNF,  
 133 LCNF, and MFC to the recycled pulps used as paperboard feedstocks. Scenario 1 (Figure  
 134 1) corresponds to the production of a 170 g/m<sup>2</sup> paperboard in a conventional Fourdrinier  
 135 using different combinations of refined and unrefined short-fiber and long-fiber fractions  
 136 from OCC. The additives were added to the cleaning system of the headbox circuit, except  
 137 the control additives, i.e., biocide, and defoamer, which are added before the headbox.



139 **Figure 1:** Scenario 1 defined for the production of paperboard using 78wt.% and 22wt.% of  
 140 the long-fiber and short-fiber refined and unrefined fractions from the OCC recycled pulp.

141 In Scenario 1, two mixture pulps were used as controls to compare the influence of  
 142 nanocellulose addition with the effect of refining. The control C0-Sc1 (both refined pulps)  
 143 is the base state of the scenario, which allows us to compare the impact of adding micro  
 144 and nanofibrillated cellulose as a substitute for refining. The control pulp C1-Sc1 was a  
 145 mixture of unrefined pulps, and the control C2-Sc1 was a mixture of RLFP and USFP.

146 Figure 2 corresponds to the 170 g/m<sup>2</sup> paperboard produced by ULFP in a two-headboxes  
 147 paper machine (Scenario 2). PAC was added before the cleaners, and the slurry containing  
 148 the coagulant and the other additives was diluted with whitewater and added to the fan  
 149 pump.



150

151 **Figure 2:** Scenario 2 defined for the production of 170 g/m<sup>2</sup> paperboard from ULFP and  
 152 nanocellulose

153 Table 1 shows a summary of the main differences for each studied scenario. Each scenario  
 154 included the OCC pulp and 3wt.% of MFC or nanocellulose suspensions in a high  
 155 turbulence system for optimal mixing. Then, as shown in the figure, each additive was  
 156 added in the order and doses of the respective paper machine. The scenarios also show  
 157 differences in the formation stage of the papermaking machine.

158 The influence of nanocellulose characteristics on the properties of the corrugating  
 159 medium was laboratory-evaluated in both scenarios. For it, the pulps with 3wt.% of MFC,  
 160 CNF, or LCNF were dispersed for 15 min. Additives were added to each sheet using a  
 161 micropipette, considering the doses per gram of pulp reported by the mills, emulating the

162 industrial order of addition, and guaranteeing the same time of action for each one. The  
 163 sheet former was adapted for white-water recirculation.

164 The experiments shown in Figure 2 included unrefined long-fiber pulps (C-Sc2) to  
 165 produce 170 g/m<sup>2</sup> two-layer paperboard. LCNF and MFC from an unbleached and  
 166 bleached commercial pine pulp were added. The two-layer sheets were formed by  
 167 overlapping two wet sheets before pressing.

168 **Table 1:** Summary of the scenarios to be emulated in this study.

	<b>Pulps studied</b>	<b>Control pulp/Type of nanocellulose</b>	<b>Additives applied</b>	<b>Type of papermaking machine</b>
<b>Scenario 1</b>	<b>22wt.%</b> Refined short-fiber pulp and <b>78wt.%</b> Refined long-fiber pulp	C0	Starch, flocculants, coagulant, defoamer, and biocide	Fourdrinier (1 headbox)
	<b>22wt.%</b> Unrefined short-fiber pulp and <b>78wt.%</b> Unrefined long-fiber pulp	C1/CNF		
	<b>22wt.%</b> Unrefined short-fiber pulp and <b>78wt.%</b> Refined long-fiber pulp	C2/CNF, MFC, or LCNF		
<b>Scenario 2</b>	<b>100wt.%</b> Unrefined long-fibers pulp	C/MFC or LCNF	PAC, ASA, flocculants, drainage aids, coagulant, and carriers	Double layer forming (2 headboxes)

169  
 170 During the preparation of the handsheets, the drainage time was measured according to  
 171 TAPPI T221 cm-09 (TAPPI 2009). The handsheets were dried and conditioned for 24 h  
 172 at 23°C and 50 %RH. Ten specimens were assembled for each property. The average  
 173 values were used for the properties' increase and decrease determinations. In all cases,  
 174 relative standard deviation % was less than 10%.

175 The measured physical properties were grammage following TAPPI T410 om-19 (TAPPI  
 176 2019) using a digital electronic scale with 0,001 g precision and air permeability  
 177 according to TAPPI 460 om-16 (TAPPI 2016) by Gurley porosimeter. The measured



178 mechanical properties were: TI according to TAPPI 494 om-13 (TAPPI 2013) using a  
 179 universal testing machine (Adamel Lomargy) equipped with a 1kN load cell, BI in a  
 180 Mullen tester (Perkins) according to TAPPI 403 om-15 (TAPPI 2015), bending stiffness  
 181 according to TAPPI 489 om-15 (TAPPI 2015) using a Taber tester (Regmed).

182 Finally, medium and liner compression tests: Ring crush test (RCT), Concora medium  
 183 test (CMT), and SCT according to TAPPI 822 om-16 (TAPPI 2016), TAPPI 809 om-17  
 184 (TAPPI 2017), and TAPPI 826 om-13 (TAPPI 2013), respectively. The properties are  
 185 expressed as increments compared with the control pulps (C0, refined mixture; C1,  
 186 unrefined mixture; C2, RLFP, and USFP mixture) to better visualize the effect of  
 187 nanocellulose addition.

188 **2.4 Evaluation of retention systems**

189 In Scenario 1, different retention systems were tested using the CNF2 sample to improve  
 190 drainage performance. The reagents and conditions are shown in Table 2.

191 **Table 2:** Evaluated retention systems for CNF2 addition (Scenario 1).

Code	Additives	Dose (Kg/t)
RS-0	Cationic polymer with high molecular weight (Reference)	1,6
RS-1	Cationic polymer with a medium charge density	1,06
RS-2	Cationic polymer with a medium charge density	2,12
RS-3	Cationic polymer with a high charge density + Colloidal silica	1,06 + 3,8
RS-4	Cationic polymer with a high charge density	1,06
RS-5	Cationic polymer with a high charge density	2,12

192  
 193 A dual cationic starch-colloidal silica system and a cationic polymer with a medium  
 194 charge density were tested. In all cases, 2,55 kg/t starch, 0,69 kg/t coagulant, and control  
 195 additives (sodium hypochlorite and a defoamer) were added to emulate the industrial  
 196 process. The sample named RS-0 corresponds to the reference retention system.

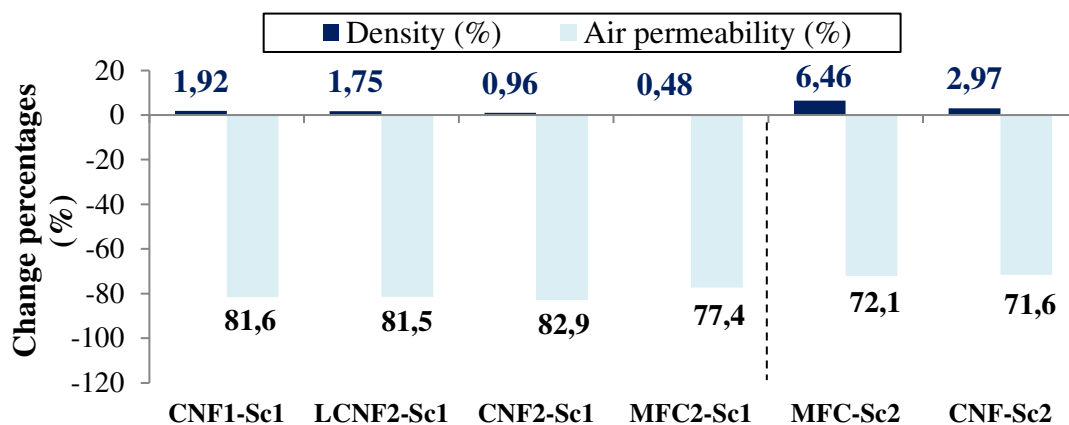
197 Statistical analyses were performed using the Statgraphics software at a significance level  
198 of  $p < 0,05$ .

### 199 3. RESULTS AND DISCUSSION

#### 200 3.1 Drainage measurements and physical properties of the suspensions

201 The addition of nanocellulose increased the drainage time ( $p < 0,05$ ) in Scenario 1. The  
202 increase was similar for all types of nanocellulose added in both pulps. The °SR increased  
203 in comparison with the control in 64,6 % (MFC), 73,1 % (CNF), and 70,7 % (LCNF)  
204 when nanocelluloses were added to a mixture of unrefined short-fiber pulp and refined  
205 long-fiber pulp. However, the highest °SR value, with an increase of 82,3 %, was obtained  
206 when CNF was incorporated into the unrefined pulps mixture. In Scenario 2, the addition  
207 of nanocellulose increased the drainage time by 57,1 % in both cases.

208 Nanocellulose addition has a similar effect to refining concerning the drainage of pulp  
209 suspensions. The refining process generates high internal and external fibrillation,  
210 increasing bonding points between the fibers and reducing the number of pores. Also,  
211 during pulps refining, fines are produced and have a large specific surface area that  
212 increases the bonding between fibers. Besides, fines fill the spaces between fibers during  
213 handsheets dewatering (Joutsimo and Asikainen 2013; Motamedian *et al.* 2019). This  
214 effect is an undesired feature during the papermaking process since it retards paper drying  
215 and increases production costs (Ehman *et al.* 2020).



216

217 **Figure 3:** Changes in the density and air permeability with the addition of nanocellulose in both  
 218 scenarios.

219 Paper density is an indirect indication of its number of pores and is expected to increase  
 220 with the addition of CNF, MFC, or LCNF (Tanpichai *et al.* 2019). Nanocellulose  
 221 incorporation into the furnish increases the interaction between fibers and provides a  
 222 uniform and compact paper structure by filling the void spaces (Dufresne 2013). The  
 223 addition of all types of nanocellulose (CNF, LCNF, and MFC) increased the handsheets  
 224 density in all cases (Figure 3).

225 For Scenario 1, the addition of CNF to the unrefined pulps mixture (C1) produced the  
 226 highest increment in density value, whereas it generated the lowest increases in the  
 227 unrefined and refined pulps mixture (C2). In Scenario 2, densities reached higher  
 228 increases than in the unrefined pulps mixture in Scenario 1 (Figure 3). These results agree  
 229 with previous studies (Balea *et al.* 2016a, Sánchez *et al.* 2016, Lourenço *et al.* 2017,  
 230 Tanpichai *et al.* 2019).

231 The exact values of nanocellulose retention are difficult to assess. No technique has been  
 232 found to visualize the retained amount. For example, measuring nanocellulose retention  
 233 after pressing could involve weighing errors. However, it is well documented that the  
 234 decrease in air permeability of the handsheets compared with a control without

235 nanocellulose addition is a good indication of its retention (Tanpichai *et al.* 2019). The  
236 effect of nanocellulose on the porosity of the paper structure is related to its high aspect  
237 ratio, leading to the formation of a stiff and homogeneous network (Lavoine *et al.* 2012,  
238 Viana *et al.* 2018). Nanocellulose incorporation into pulp suspensions decreased the air  
239 permeability of the handsheets in all cases (Figure 3).

240 The air permeability results measured for the reference pulp handsheets in Scenario 1  
241 (C0, C1, and C2) showed significant differences between samples ( $p < 0,05$ ). The refined  
242 pulps mixture reached the lowest permeability. Besides, nanocellulose addition  
243 significantly decreased the permeability ( $p < 0,05$ ). For the  $170 \text{ g/m}^2$  handsheets in  
244 Scenario 2, significant differences were observed with LCNF or MFC addition ( $p < 0,05$ ).  
245 Similar permeability values were reached when 3wt.% of CNF and MFC were added to  
246 an OCC pulp to produce recycled cardboard (Sanchez-Salvador *et al.* 2020).

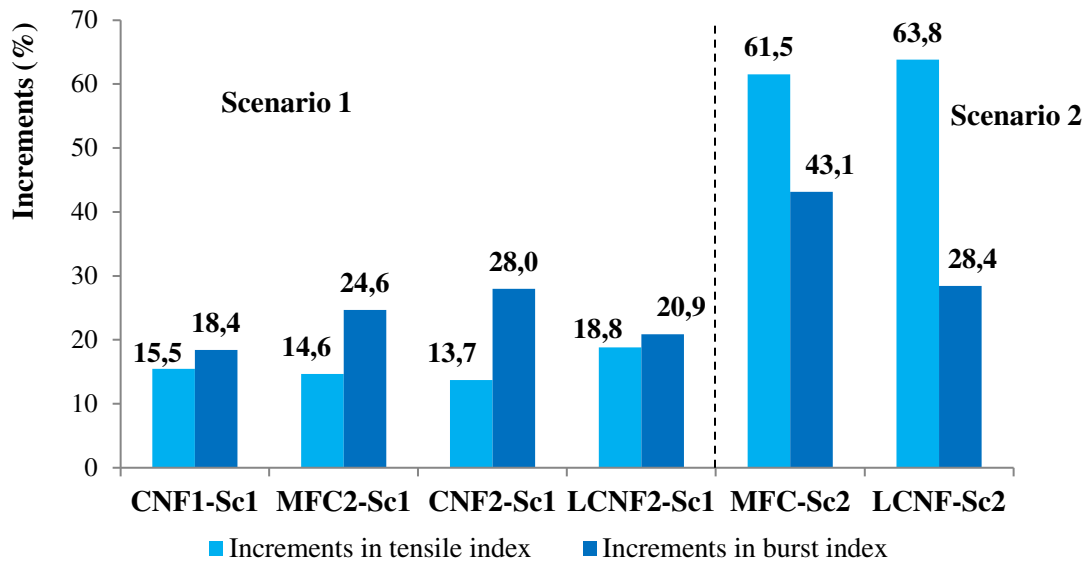
### 247 **3.2 Tensile, burst, and stiffness**

248 Figure 4 shows the gain in tensile and burst indexes. In all cases, the tensile index  
249 increased with the addition of nanocellulose ( $p < 0,05$ ).

250 For both short-fiber and long-fiber pulps, the effect of nanocellulose addition on tensile  
251 properties was similar to that of refining. The addition of CNF or MFC in a mixture of  
252 unrefined short and refined long pulp mixture emulates the refining of the pulp mixtures  
253 (tensile indexes about  $36,0 \text{ Nm/g}$ ).

254 The increases in mechanical properties produced by the addition of nanocellulose avoid  
255 numerous refining cycles. Refining cycles change the morphology of the fibers, i.e.,  
256 decrease the fiber length by cutting and the fiber width by external fibrillation and  
257 changes in the curl and kink values because of the mechanical shear. The fibers became  
258 brittle with weak points. These morphological changes could produce decreases in

259 strength properties (Ali 2013). Delgado Aguilar *et al.* 2015 (Delgado-Aguilar *et al.* 2015)  
 260 found that the evolution of mechanical properties by adding CNF in bulk represents an  
 261 alternative to classic refining. As refining progresses, the mechanical properties reach an  
 262 inflection point and begin to descend, whereas, with the addition of CNF, the properties  
 263 remain increasing.



264

265 **Figure 4:** Increments in tensile and burst indexes with the incorporation of nanocellulose in  
 266 both scenarios.

267 The tensile index results for samples in Scenario 1 (Sc1) were slightly lower than those  
 268 obtained by Sánchez-Salvador *et al.* (Sanchez-Salvador *et al.* 2020), where a 19,2 %  
 269 increment was achieved by adding 3wt.% of nanocellulose (from northern bleached  
 270 softwood kraft pulp) in OCC pulp. However, the increases were similar to that of applying  
 271 3wt.% of CNF (obtained in similar conditions during TEMPO-oxidation) in the old  
 272 newspaper (ONP) (increments around 17 %) (Balea *et al.* 2019).

273 The elongation values varied according to the type of pulp studied. The unrefined mixture  
 274 of short and long fiber (C1-Sc1) showed no significant differences when adding the CNF.  
 275 However, the addition of MFC and CNF produced statistically significant increases

276 (p<0.05) in the pulp mixture of unrefined short and refined long fiber (C2-Sc1). The  
277 increase in the sample when adding MFC was 25.3% concerning the control, with a  
278 similar elongation value of the short fiber and long refined fiber mixture (C0-Sc1:  
279 elongation value of 3,60%). The addition of CNF produced the highest increase in  
280 elongation values concerning the C2-Sc1 pulp (increment of 67,4%), exceeding the  
281 elongation value of refining both fiber fractions.

282 The tensile indexes for the 170 g/m<sup>2</sup> handsheets (Scenario 2-Figure 4) significantly  
283 increased with the addition of nanocellulose (p<0,05). The increases were similar for  
284 LCNF and MFC (increment of about 60,0 %). Increases in tensile indexes for Scenario 2  
285 were higher than those obtained in already mentioned studies (Balea *et al.* 2019; Sanchez-  
286 Salvador *et al.* 2020). Tensile index values were comparable to increases when 3wt.% of  
287 CNF is applied to reinforce virgin eucalyptus pulp (González *et al.* 2012). The elongation  
288 value increases were 44,6 % with MFC addition to the mixture pulp in Scenario 2 and  
289 27,1 % with the incorporation of LCNF.

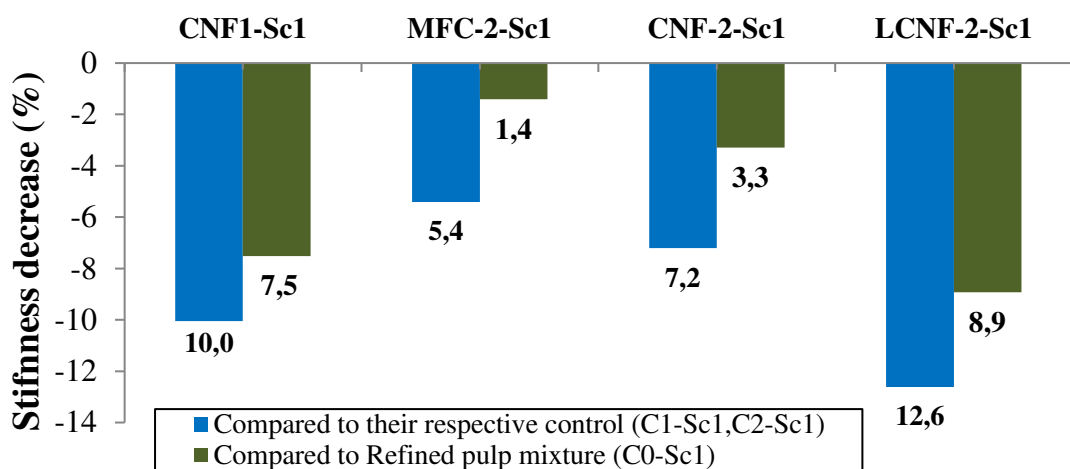
290 Bursting strength property is relevant for packaging grade boards, especially in  
291 containerboards (Kainulainen and Söderhjelm 1999). The addition of nanocellulose and  
292 MFC in the pulp mixture increased the burst indexes in all cases in Scenario 1 (p<0,05),  
293 as shown in Figure 4. The values were higher, up to 10 % more than when refining the  
294 pulps mixture. The increases in burst indexes reached for the rest of the samples in this  
295 study (32,3 % of increment with 3wt.% addition of nanocellulose) were lower than those  
296 obtained by the mentioned authors. The incorporation of 3wt.% CNF obtained from  
297 recycled OCC pulp increased this property by up to 15 % when added to a mixture of  
298 OCC/ONP (Balea *et al.* 2019). In Scenario 2, the increment was higher with the addition  
299 of MFC (MFC-Sc2). The sample reached around a 43 % increment in burst index (MFC-

300 Sc2), in the range of the increases achieved by the mentioned authors (Sanchez-Salvador  
 301 *et al.* 2020) using 4,5wt.% and 6wt.% of CNF.

302 The differences between the tensile and burst indexes increments obtained by the  
 303 previously mentioned authors adding the same percentage of nanocellulose may be due  
 304 to the slurry mixture (long and short fiber fractions), the size of the nanoparticles, and the  
 305 wet end chemistry of the paper machine.

306 Paperboard producers commonly seek to achieve greater bending stiffness with less fiber  
 307 consumption. With this objective, multilayer cardboard is produced with dense and rigid  
 308 outer layers and a weaker and bulkier medium (Hagman *et al.* 2013). Bending stiffness is  
 309 an indicator of the cardboard's ability to resist bending forces when a perpendicular force  
 310 is applied to the free end of a strip held on one side.

311 The handsheets bending stiffness decreased with the addition of nanocellulose in Scenario  
 312 1 (Figure 5), whereas it did not produce any significant changes in Scenario 2. In Scenario  
 313 1, the decrease was 10 % when adding CNF to the suspension of unrefined mixture pulp  
 314 (C1-Sc1).



315

316 **Figure 5:** Changes in bending stiffness with the addition of nanocellulose in Scenario 1.

317 The bending stiffness in handsheets prepared with the mixture of unrefined short/refined  
318 long pulp (C2-Sc1) reached the highest value with the LCNF addition. However, the  
319 incorporation of CNF (CNF2-Sc1) and MFC (MFC2-Sc1) made it decrease by less than  
320 10 %. The bending stiffness of samples with nanocellulose in Scenario 1 was up to 10 %  
321 lower than that of a mixture of refined pulps.

322 Nanocellulose and MFC act by forming bridges connecting fibers. As was previously  
323 demonstrated, this improves tensile strength and increases the fiber-fiber bond. However,  
324 in bending stiffness, bridging reduces fiber mobility (stiffening of the bonds), reducing  
325 bending energy. It has been demonstrated that bond stiffening is produced when adding  
326 3 % fines to a chemi-thermomechanical pulp, causing bending energy reductions, even  
327 though it increases the elongation energy. The authors also highlight that the length of  
328 fines significantly influences the bending stiffness (Motamedian *et al.* 2019). In this  
329 study, MFC produces less reduction in bending stiffness. It seems that it can form longer  
330 bridges as the fibers are more distant, improving their mobility concerning the application  
331 of CNF or LCNF. It is to consider the significance of these additives' effect on the  
332 collective contribution of tensile and bending energies.

### 333 **3.3 Compression strength measurements**

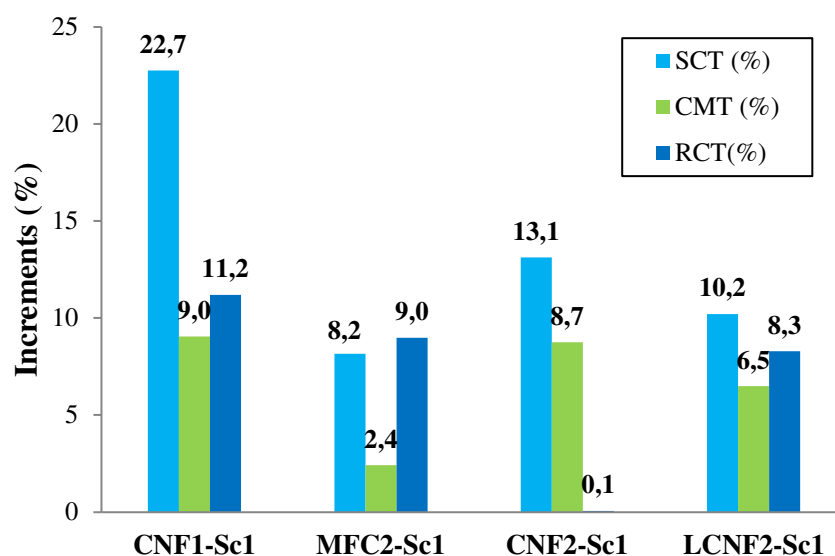
334 The increments values in compression indexes are shown in Figure 6. The effect of the  
335 grammage value on RCT, CMT, and SCT properties is significant (Popil 2009). Therefore  
336 the indexes of measured properties were used. The compressive strength values represent  
337 the crushing behavior of the box and evaluate the resistance in the liner and medium  
338 layers. Specific paperboard tests were applied, namely RCT and SCT compression  
339 strength for liner and CMT for corrugated medium. Nanocellulose or MFC addition can  
340 be compared to pulp refining's effect on bonding increase, which also straightens the



341 fibers, improving stress distribution under compressive strength and the axial  
342 compressive strength of the fibers (Ju *et al.* 2005).

343 In Scenario 1, RCT, SCT, and CMT were similar for all pulps without nanocellulose  
344 (including the sample of RSFP and RLFP mixture). However, the addition of CNF to the  
345 unrefined pulps mixture (CNF1-Sc1) increased the RCT, CMT, and SCT with increments  
346 of 12,3 %, 23,0 %, and 27,2 %, respectively, compared to the control (the mixture with  
347 pulp refined, C1-Sc1).

348 In the case of nanocellulose addition in mixtures of USFP and RLFP, the RCT varied  
349 between the types of nanocellulose. CNF2-Sc1 produced similar values as the control  
350 (C2-Sc1), whereas MFC2-Sc1 and LCNF2-Sc1 increased RCT by about 10 %. On the  
351 contrary, the addition of nanocellulose increased SCT and CMT values in all cases  
352 ( $p < 0,05$ ) compared to the control (C2-Sc1), being less than 10 % for SCT but 15,7 % for  
353 CMT with MFC (MFC2-Sc1), 22,8 % with CNF (CNF2-Sc1), and 20,3 % with LCNF  
354 (LCNF2-Sc1). However, no significant differences were found in SCT and CMT values  
355 when adding any nanocellulose type.



356

357 **Figure 6:** Increments of SCT, CMT, and RCT for the unrefined pulps mixtures as compared to  
358 the refined pulp mixture (C0-Sc1) in Scenario 1.

359 Figure 6 shows the differences in RCT and CMT with the addition of nanocellulose in  
360 Scenario 1, compared to a refined pulps mixture (C0-Sc1). In all cases, the values of the  
361 SCT and CMT were higher than those of a mixture of short-fiber and long-fiber refined  
362 pulps.

363 RCT, SCT, and CMT significantly increased with the addition of nanocellulose in  
364 Scenario 2 ( $p < 0,05$ ), with increments of 15,1 %, 22,9 %, and 36,7 %, respectively, for  
365 MFC, and 29,1 %, 10,3 %, and 23,5 %, respectively for LCNF. The increases in SCT  
366 values were similar to those obtained when 3wt.% of MFC was added to OCC pulp  
367 suspensions (Sanchez-Salvador *et al.* 2020) and higher than that of eucalyptus pulp  
368 recycled fluting paper with CNF. CMT values were similar to those of chemimechanical  
369 pulp with 3wt.% CNF (Ehman *et al.* 2020).

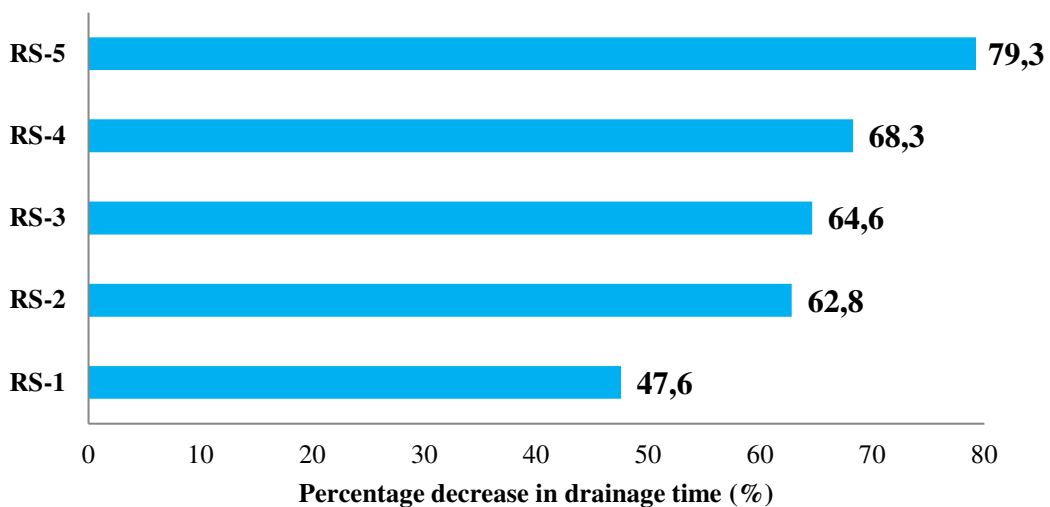
#### 370 **3.4 Evaluation of different retention systems**

371 The increase in mechanical properties in Scenario 1 was lower than expected, possibly  
372 because of the nanocellulose loss. The traditional systems for particle retention in  
373 papermaking machines (filters in the formation section or chemical retention) are not  
374 sufficient for the complete retention of the micro/nanoparticles. Consequently, CNF or  
375 MFC may be lost, passing directly to the white waters. In addition, retention in the paper  
376 web is more difficult in the case of recycled slurries due to the anionic trash (Tarrés *et al.*  
377 2018). So, new retention systems must be considered to maintain the nanocellulose in the  
378 paper web.

379 The efficiency of the drainage time during the forming stage is of utmost importance in  
380 the papermaking machine. A suitable drainage time allows for optimizing the water  
381 elimination in the forming section retaining the maximum amount of fibers,  
382 nanocellulose, and paper fillers. The strategy implemented by various authors to reduce

383 drainage time and °SR after nanocellulose addition in pulp slurries is the use of different  
384 chemical retention systems (Ehman *et al.* 2020). They include cationic starch (González  
385 *et al.* 2012, Balea *et al.* 2016b, Sanchez-Salvador *et al.* 2020), polyDADMAC (Lenze *et*  
386 *al.* 2016), and polyacrylamide (PAM) (Merayo *et al.* 2017). In some cases, the  
387 combination of retention reagents also leads to a complex catching system that reduces  
388 the anionic trash (Tarrés *et al.* 2018).

389 The retention systems were tested on the sample CNF2 from Scenario 1 (Figure 7). In all  
390 cases, 2,55 kg/t of cationic starch was added. A biocide and a defoamer, auxiliary  
391 additives usually used in industrial processes, were also included to take account of  
392 eventual interactions.



393  
394 **Figure 7:** Changes in drainage time produced by the different retention systems using CNF2 in  
395 Scenario 1.

396 The drainage time decreased with the new systems tested. The highest decreases  
397 corresponded to the cationic polymer with a high charge density. The cationic polymer  
398 with a medium charge density produced significant but lower changes in retention time  
399 than the high-grade polymer.

400 A high dose of the high charge density cationic polymer two-folded the drainage. The  
401 addition of colloidal silica did not improve the results. The decreases in drainage time are  
402 similar to those obtained by (Merayo *et al.* 2017) when medium charge density cationic  
403 polymers were used. However, the highest drainage time decrease in this work was 10 %  
404 less than the maximum achieved by the authors with the use of poly-quaternary  
405 ammonium chloride and polyacrylamide system or polyvinilamide.

406 Nanocellulose efficiently retains cationic polymers because of its high surface area.  
407 Besides the improved retention, they are used as dry-strength additives, generating a  
408 higher increase in paperboard strength.

#### 409 **4. CONCLUSIONS**

410 In all cases, the addition of all studied nanocellulose types (CNF, MFC, and LCNF) to a  
411 recycled OCC pulp enhanced strength properties like tensile index (> 14 %), burst index  
412 (> 18 %), RCT (< 11 %), SCT (< 22,7 %), and CMT (< 9 %). The most noticeable effect  
413 occurred when added to the short-fiber fraction. Besides, any nanocellulose or MFC  
414 improved properties, obtaining higher values than the completely refined mixture.

415 All types of nanofibers incorporated in papermaking furnish allow the elimination of the  
416 recycled short-fiber pulp refining. This effect enables the reduction of the long-fiber pulp  
417 in paper furnishes, a sheet grammage decrease, and an increase in the number of recycles.

418 The addition of CNF, MFC, and LCNF impaired the drainage of the slurries and the air  
419 permeability of the handsheets more than refining both pulps. The utilization of complex  
420 systems composed of a high-density charge cationic polymer, cationic starch, and  
421 coagulants, which can be applied at the industrial level, is recommended to decrease the  
422 drainage time.

423 The nanocellulose/MFC addition presents numerous benefits when applied in recycled  
424 slurries for paperboard production. The choice of the type of nanocellulose or MFC to  
425 use in a papermaking machine is associated with the production costs (water, energy  
426 consumption) and costs related to its retention on the paper web system. One solution  
427 currently proposed by mills is the on-site manufacturing of MFC using modified disc  
428 refiners, which will be evaluated in future studies.

## 429 5. AUTHORSHIP CONTRIBUTIONS

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431 draft, review and editing. **Y. S. A.:** Investigation, Methodology, Writing review and  
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604

## 605 **ABBREVIATIONS**

**BI:** Burst Index

**C-Sc2:** Control pulp in Scenario 2

**C0-Sc1:** Refined mixture pulps in Scenario 1

**C1-Sc1:** Unrefined mixture pulps in Scenario 1

**C2-Sc1:** 78wt.% refined long-fibers and 22wt.% unrefined short-fibers mixture pulps in Scenario 1

**CMT:** Cóncora Medium Test

**CNF:** Cellulose Nanofibers

**CNF1-Sc1:** Sample C1 with CNF added in Scenario 1

**CNF2-Sc1:** Sample C2 with CNF added in Scenario 1

**LCNF:** Lignocellulose Nanofibers

**LCNF-Sc2:** Sample with LCNF added in Scenario 2

**LCNF2-Sc1:** Sample C2 with LCNF added in Scenario 1

**MFC:** Microfibrillated Cellulose

**MFC2-Sc1:** Sample C2 with MFC added in Scenario 1

**OCC:** Old Corrugated Container

**RCT:** Ring Crush Test

**RLFP:** Refined Long fiber Pulp

**RSFP:** Refined short Fiber Pulp

**Sc1:** Scenario 1

**Sc2:** Scenario 2

**SCT:** Short Compression Test

**TI:** Tensile Index

**ULFP:** Unrefined Long Fiber Pulp

**USFP:** Unrefined Short Fiber Pulp

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607