1	Screening and techno-economic assessment of
2	biomass-based power generation with CCS technologies
3	to meet 2050 CO_2 targets

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20 Abstract

Biomass-based power generation combined with CO_2 capture and storage (Biopower CCS) currently represents one of the few practical and economic means of removing large quantities of CO_2 from the atmosphere, and the only approach that involves the generation of electricity at the same time. We present the results of the *Techno-Economic Study of Biomass to Power* with CO_2 capture (*TESBiC*) study, that entailed desk-based review and analysis, process engineering, optimisation as well as primary data collection from some of the leading pilot demonstration plants. From the perspective of being able to deploy Biopower CCS by 2050, twenty eight Biopower CCS tech-

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nology combinations involving combustion or gasification of biomass (either dedicated or co-fired with coal) together with pre-, oxy- or post-combustion CO_2 capture were identified and assessed. In addition to the capital and operating costs, techno-economic characteristics such as electrical efficiencies (LHV% basis), Levelised Cost of Electricity (LCOE), costs of CO_2 captured and CO_2 avoided were modelled over time assuming technology improvements from today to 2050. Many of the Biopower CCS technologies gave relatively similar techno-economic results when analysed at the same scale, with the plant scale (MW_e)observed to be the principal driver of CAPEX (\pounds/MW_e) and the cofiring % (i.e. the weighted feedstock cost) a key driver of LCOE. The data collected during the TESBiC project also highlighted the lack of financial incentives for generation of electricity with negative CO_2 emissions.

¹ Keywords: Biomass, biopower, bioenergy, power generation, carbon

² capture and storage (CCS), scenarios and forecasting, techno-economics

3 1. Introduction

The International Energy Agency (IEA) has warned that the door to limiting global average temperature rises to only 2°C (over pre-industrial levels) is closing, and the International Panel on Climate Change (IPCC) has highlighted the urgency of taking immediate mitigation actions in terms of technological changes [1, 2]. This means that technologies that can rapidly remove vast amounts of CO_2 from the atmosphere may therefore need to be deployed, if other mitigation measures fail to rapidly reduce global emissions - a fact emphasised in the recent IPCC report which also placed an unprecedented emphasis explicitly on Bio-energy with carbon capture and storage
(BECCS) [3].

BECCS or BioCCS as a concept can be achieved via multiple applica-3 tions, i.e. through power generation (Biopower), biofuels production, hy-4 drogen plants, bio-synthetic natural gas, heating, and industrial processes 5 (steel, cement and paper) [4, 5, 6, 7, 8]. In case of BECCS, the emissions 6 reduction potential is largely dependent on the scale of the installation and 7 the upstream biomass emissions, which is in turn dictated by the available 8 scale of the component technologies and the availability of biomass feedstock. 9 Despite potential risks of over-reliance of as yet unproven technology, due to 10 its large-scale negative emissions potential, BECCS presents a high value op-11 tion that persistently features in majority of recent cost-effective scenarios 12 or pathways aimed at decarbonising global energy use and achieving climate 13 change targets [9, 10, 11, 12, 13, 14, 15]. Recently, linear programming was 14 applied to conduct global modelling of various renewable technologies, in-15 cluding BECCS over the period 2010 to 2050 [16]. For the zero emissions 16 scenario, BECCS was concluded to play a vital role in satisfying the demand 17 in the heat sector. Elsewhere, the global technical potential of negative CO_2 18 emissions from BECCS, if deployed, has been estimated to be in the range 19 of 3.2 to 10.4 Gt CO_2e/yr [17, 18]. BECCS has been reviewed at a systems-20 level in order to assess its role in stabilising CO_2 concentrations [19]. Based 21 on an assumption of a global biomass potential of 100 EJ/yr, the review 22 [19] stated a technical potential for BECCS at 10 $GtCO_2/yr$ in 2050, with 23 an economic potential of around 3.5 $GtCO_2/yr$. In another study, an en-24 ergy system optimisation approach has been adopted to analyse the role of

BECCS in meeting various global mean temperature limits [20]. Given its 1 negative carbon emissions potential, BECCS allowed for lower temperature 2 targets to become attainable and also at lower costs. At the same time, the 3 uncertainties and knowledge gaps with respect to BECCS as a mitigation 4 technology have also been highlighted. Some of the uncertainties include the sustainability of large scale deployment relative to other land and biomass 6 needs (with significant concerns over land-use implications), the availabil-7 ity of suitable and secure CO_2 sequestration sites globally, the response of 8 natural land and ocean carbon sinks to negative emissions, plus the costs, 9 financing, legal liabilities and public acceptance [20, 19, 21, 22]. 10

Currently, four BioCCS projects are in operation around the world -11 mostly focused on CO_2 capture from ethanol production, and three of the 12 projects use the CO_2 for enhanced oil recovery [19]. Recently, a spatially 13 explicit optimisation framework was developed to characterise the optimal 14 sizing (scale) for potential BECCS facilities located in Illinois, USA [23]. It 15 was assessed that the biomass supply, technology cost and cost scaling have 16 a strong effect on the optimal capacity, however the levelised cost and the 17 cost of avoided CO_2 were observed to be relatively insensitive to deviations 18 from the scaled size. 19

The present paper focuses on the assessment of the application of BECCS specifically in the biopower generation industry. For a biopower application, coupling CCS technology with a co-fired (biomass and coal) power plant offers a practical option with moderate investment costs to evaluate these technology combinations. The significant research, development and innovation efforts in the field of CCS have already been reviewed in detail else-

where [24, 25, 26, 27, 28]. The strong potential of *Biopower CCS* for carbon 1 abatement has also been recognised in several studies, while highlighting the 2 dearth of comprehensive data and techno-economic uncertainties associated 3 with Biopower CCS [29, 14, 17, 18, 19, 30, 31, 32, 33, 34]. In the context of 4 UK, the significance of including Biopower CCS within the energy mix in or-5 der to achieve the UK target of a 80% reduction in greenhouse gas emissions 6 by 2050 in a cost-effective manner, has been emphasised by the Committee 7 on Climate Change and the Energy Technologies Institute [35, 36]. 8

In this paper, we discuss some of the key results from a study that was 9 commissioned by the Energy Technologies Institute (ETI) in the UK, to 10 assess the techno-economics of a wide range of technology combinations in-11 volving biomass fuelled power generation combined with CO_2 capture. This 12 Techno-Economic Study of Biomass to Power with CO₂ capture (TESBiC) 13 study entailed desk-based review and analysis, numerical modelling, optimi-14 sation as well as data collection at some of the leading pilot demonstration 15 plants in Europe. Twenty eight Biopower CCS technology combinations 16 were identified and assessed as part of the TESBiC study. The paper is 17 organised as follows: First, a short overview of the work performed in the 18 field of Biopower CCS is given. Then the technical approach adopted in the 19 TESBiC project is presented, followed by one workflow example of a specific 20 Biopower CCS technology. The results of the techno-economic analysis of the 21 eight short-listed Biopower CCS technology combinations are then discussed 22 before drawing final conclusions. 23

¹ 2. Overview of Biopower CCS

From the perspective of deployment of Biopower CCS by 2050, numer-2 ous technology combinations involving combustion or gasification of biomass (either dedicated or co-fired with coal) together with pre-, oxy- or postcombustion CO_2 capture currently exist. In a life cycle assessment (LCA) 5 study of biomass co-firing power plants with CCS, a supercritical pulverised 6 coal (PC) with post-combustion CO_2 capture and an integrated gasification 7 plant with pre-combustion capture were analysed at a common capacity of 8 550 MWe and the gains made in terms of reduction of CO_2 and SO_2 emissions were weighed against the efficiency drop and increased infrastructure 10 demand [33]. For a fixed co-firing of 30% (energy basis) and the extent of 11 CO_2 capture set at 90%, net negative emissions in the range of 67-85 g/kWh 12 were reported. In a separate techno-economic analysis conducted [37], the 13 potential of dedicated biomass with integrated gasification combined cycle 14 (IGCC) coupled with CCS was proposed as the main bionergy conversion 15 technology for the long term, representing 33% of the global mitigation po-16 tential by 2100. An integrated gasification facility that combined electricity 17 generation (combined cycle) and an option to produce Fischer Tropsch Diesel, 18 with and without CCS has also been assessed in another study [38]. Torrefied 19 biomass was proposed as a feedstock for the facility and specific direct CO_2 20 emissions were estimated to be $-0.93 \text{ kg CO}_2/\text{kWh}$. A cofired (80% coal and 21 20 biomass) IGCC based on entrained-flow gasifier designs combined with 22 oxy-, pre- and post-combustion CO_2 capture at a fixed rate of 90% has also 23 been modelled [39]. It was concluded that the iron-based chemical looping 24 was significantly more energy efficient than the post- and pre-combustion 25

capture systems. Furthermore, the study also indicated that pre-combustion
capture using either physical or chemical solvents was more energy efficient
than post-combustion capture using chemical solvents.

Elsewhere, a mixed integer nonlinear programming (MINLP) approach 4 was adopted to emphasise the need for operating biomass co-fired power 5 plants at a high load factor and at high levels of the extent of CO_2 capture 6 to ensure commercial feasibility [40]. Under the conditions of constrained 7 supply of indigenous biomass, a price range threshold of 120-175 \pounds/t of CO₂ 8 was reported to incentivise the generation of carbon negative electricity. Re-9 cently, biomass conversion has also been considered in large scale (660 MWe) 10 co-fired biomass plants retrofitted with post-combustion CO_2 capture and 11 relatively smaller scale (100 MWe) dedicated biomass plants equipped with 12 CO_2 capture [41]. For a 90% CO_2 capture, the power generation efficiency 13 drop with CCS was estimated to be 10% points. For such efficiency penalty 14 with CCS, the importance of ensuring a sufficiently high initial net efficiency 15 of the basic biopower plant was highlighted and the advantages offered by 16 the large scale co-fired power plant with super critical steam power cycles 17 were also emphasised. 18

¹⁹ 3. Approach

Twenty eight Biopower CCS technology combinations involving combustion or gasification of biomass (either dedicated or co-fired with coal) together with pre-, oxy- or post-combustion CO₂ capture were examined based on the following assessment criteria over the period 2010 to 2050:

• Techno-economic characteristics such as nameplate capacities, capacity

- factors, LHV% electrical efficiencies, extent of co-firing and of CO₂
 capture;
- CO_2 , SO_2 and NO_x emissions;
- capital and operating costs (CAPEX and OPEX);
- Levelised costs of electricity (LCOE), costs of CO₂ captured and avoided;
- Flexibility and load-following capabilities;
- Technology Readiness Level (TRL) progressions;
- Feedstock characteristics;
- Gaps in the current understanding, resulting technical and commercial
 risks and corresponding potential mitigation strategies;
- UK development prospects; and
- Intellectual property and UK deployment potentials.

Bearing in mind the challenges arising from the lack of Biopower CCS data in the public domain and the large variances in the technology readiness levels (TRLs) of the various CO₂ capture technologies (Figure 1), significant consideration was given to the approach adopted in terms of the technology landscape review, screening, model development and the ensuing analysis phases.

[Figure 1 about here.]

Furthermore, to help ensure that the overall economic parameters could 1 be compared across the technology combinations, harmonised estimates for 2 a number of the more common cost items of equipment and utilities were 3 prepared for use in this work. For example, the additional capital costs in 4 terms of operations and utilities were assumed to be 5% of the total installed 5 CAPEX, with civils and land set at 10%, project development at 5% and 6 contingency at 10%. Several pieces of common equipment (compressors, air 7 separation, turbines) also had their costs harmonised. Feedstock prices (2010 8 basis) were set throughout at 7 \pounds /MWh for bituminous coal, 27 \pounds /MWh for 9 traded wood pellets and 10 \pounds /MWh for domestic wood chip, with plant 10 utilisation factors all set to 85%. Note that it was assumed that Biopower 11 CCS will take the role of providing baseload power and will not play a role 12 in balancing UK power grid with high penetration of renewables. The fixed 13 operating costs were assumed to be 5% of the total installed CAPEX (based 14 on 4% labour and maintenance and 1% for insurance). Most importantly, all 15 costs are presented as "Nth-of-a-kind" (as if the technology were already at 16 TRL 9), and not prototype costs (e.g. current lower TRLs). 17

A schematic of the approach used within the TESBiC project is presented in Figure 2. A landscape review of twenty eight technology combinations was performed based on data from the project partners and from literature, plus a review of existing roadmaps in the energy and CCS fields. Note that only those options able to reach TRL 5 (pilot scale) by 2020 were considered likely to be advanced enough to be able to contribute to mass deployment in the UK by 2050. This screening criterion was based on typical industry lead times and assuming that no major concerted focused effort in terms

of research, development and deployment was made in advancing specific 1 technology. Note that waste-to-energy plants were not considered, given 2 their significantly lower efficiency and limited future deployment potential 3 as compared to dedicated or cofiring biomass plants, thus weakening the 4 case for adding efficiency-penalising capture [41, 42]. Fuel cells offer another 5 power generation option compared to combined cycle hydrogen turbines, but 6 as they would use the same biomass gasification and pre-combustion capture 7 technologies as a dedicated biomass integration gasification combined cycle 8 (bio IGCC) plant, these were not focused upon within the TESBiC study. 9 Biomass integrated gasification fuel cell (BIGFC) technology is currently 10 around TRL 4-5, but combined with CCS the whole system TRL is below 11 TRL4 [43, 44]. 12

As a consequence of the landscape review and screening, the following eight technology combinations were selected for further more detailed analysis:

- Biomass-coal co-firing combustion, with post-combustion amine scrub bing (cofire amine)
- 2. Dedicated biomass combustion with post-combustion amine scrubbing
 (bio amine)
- Biomass-coal co-firing combustion, with post-combustion carbonate loop ing (cofire carb loop)
- 4. Biomass-coal co-firing oxy-combustion, with cryogenic O₂ separation
 (cofire oxy)
- 5. Dedicated biomass oxy-combustion, with cryogenic O_2 separation (*bio* oxy)

- Dedicated biomass chemical-looping-combustion using solid oxygen car riers (*bio chem loop*)
- 7. Biomass-coal co-firing IGCC (Integrated Gasification Combined Cy cle), with physical absorption (*cofire IGCC*)

5 8. Dedicated biomass IGCC, with physical absorption (*bio IGCC*).

6

[Figure 2 about here.]

The eight technology combinations represented a wide range of current 7 TRLs i.e. from TRL4 (bench-scale test rig) to TRL6-7 (demonstration). 8 Base case process flowsheet models were developed for each of the eight 9 technology combinations by employing a high-level process flow description 10 and the associated mass and energy balances. Process efficiencies based on 11 low heating values (LHV), the CAPEX and OPEX estimates, the costs for 12 CO_2 captured and avoided and the LCOE were calculated for each of the 13 base case models. 14

As plant performance and cost are known to be highly sensitive to plant 15 scale, fast-response meta models were formulated on the basis of the base 16 case values provided by the flowsheet models. In particular, output variables 17 such as CAPEX, non-fuel OPEX, generation efficiency, CO_2 , SO_2 and NO_x 18 emissions were developed as functions of the four input parameters, namely, 19 co-firing levels, extent of carbon capture, nameplate and operating capacities. 20 Lastly, the main performance parameters for the eight TESBiC technologies 21 were benchmarked at common plant scales (a small scale of 50 MW_{e} and 22 an intermediate scale of 250 MW_e). The aforementioned techno-economic 23 estimates based on the current state-of-the-art were then evolved for the years 24

2020, 2030, 2040 and 2050 for all eight technology combinations. Significant
increases in the electricity generation efficiencies and reductions in the capital
costs of all of the technologies were projected for the period 2010 to 2050. By
their nature, these projections have large uncertainties attached, although the
level of optimism assumed within the TESBiC project was consistent with
that in other industry data sources used.

7 4. A work-flow example

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In this section, the technical work-flow employed during the assessment of the Biopower CCS technologies is described with the help of a specific technology combination, chosen as an example. Given the paucity of published data on low TRL (TRL4) technology options, dedicated biomass chemical looping (bio chem loop) has been considered here.

Figure 3 shows a high-level process flow description for bio chem loop at a base capacity of 268.3 MW_e. Mass and energy balance calculations were used to evaluate the techno-economic output metrics (e.g. LHV efficiency, CAPEX, OPEX, etc.) at a number of operating points, termed as base cases.

The base case models were then used to populate data for the formulation of computational surrogates or meta models. The meta-model utilised was of the form, as given in Equation (1):

$$y_m = \bar{y}_m + A_{mn}(x_n - \bar{x}_n) \tag{1}$$

where the output vector y_m is related to an input vector x_n through 1 a coefficient matrix A_{mn} in a piecewise linear fashion by difference from a 2 base input vector \bar{x}_n and a base output vector $\bar{y}_m = f(\bar{x}_n)$, and where m 3 indicates the output index and n, the input index. Parameter estimation 4 was performed with the Model Development Suite (MoDS) software [45] to 5 calibrate the meta models via the coefficient matrix A_{mn} to base case eval-6 uations obtained from the detailed models. The MoDS software has been 7 previously applied for various digital engineering tasks that include param-8 eter estimation and uncertainty quantification [46], Design of Experiments 9 (DoE) [47], surrogates or meta model generation [48] and global sensitivity 10 analysis [49, 50]. 11

¹² 5. Results and discussion

Biopower CCS technologies currently represent one of the very few prac-13 tical and economic means of removing large quantities of CO_2 from the atmo-14 sphere, and uniquely involves the generation of electricity at the same time. 15 This would appear to make this approach to power generation very attractive 16 given that many industrialised countries have stringent targets for the reduc-17 tion of CO_2 emissions. It is clear, however that the available Biopower CCS 18 technologies are relatively expensive in terms of both capital and operating 19 costs (thus requiring financial incentives) as compared to fossil fuel based or 20 other renewable power generation. Presently, there are no specific financial 21 incentives anywhere in the world for the generation of electricity specifically 22 with negative CO_2 emissions. Overall, the data collected during the TES-23 BiC project indicated that the most significant barriers to the deployment 24

of Biopower CCS technologies will be economic and regulatory in nature,
rather than technical, provided that fossil CCS technology is deployed at
commercial scale.

Key performance parameters in terms of the generation efficiency (LHV%
basis) and the specific investment costs (CAPEX) for the eight Biopower CCS
technology combinations were benchmarked at common plant scales (of 50
MW_e and 250 MW_e). Figure 4 gives the efficiency and CAPEX results at 50
MW_e plant capacity.

[Figure 4 about here.]

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Bio amine and bio oxy technologies were the least efficient options, whereas cofire and bio IGCC showed the potential to reach the highest efficiencies by 2050. Although the efficiency of cofire carb loop remained competitive, the CAPEX was relatively high. Alongside the cofire amine and cofire oxy options, bio chem loop yielded the relatively lowest CAPEX range at a moderately high efficiency.

Wherever a direct comparison was feasible (for plants with an unabated 16 equivalent), it was observed that the net efficiency penalty due to carbon 17 capture varied in the range of 6 to 15 percentage points, whereas the spe-18 cific investment costs (CAPEX) increased significantly in the range 45% to 19 130%, with annual operating and maintenance costs growing by 4% to 60%. 20 In case of dedicated bio chem loop, however, there is no efficiency loss or 21 comparator given that both power generation and CO_2 capture are intrin-22 sic to the operation of the technology. At 250 MW_{e} , the technologies were 23 observed to be tightly grouped, almost lying completely within each other's 24

¹ uncertainty bounds. These observations confirm that within the current un-² certainty bounds of the available data, the plant scale (MW_e) is the principal ³ driver of CAPEX (\pounds/MW_e), rather than the choice of technology, with larger ⁴ plants having lower specific capital costs.

[Figure 5 about here.]

The LCOE was calculated using a discounted cost of capital (at 10%6 discount rate, and a plant technical/economic lifetime of 30 years), adding 7 the annual fixed and variable operating costs, and finally adding the feed-8 stock costs divided by the plant electricity generation efficiency. Figure 5 9 presents the potential evolution of the LCOE at a 50 MW_e scale for the 10 eight technologies covering the period up to 2050. Three distinct groupings 11 can be observed, with low efficiency bio amine and bio oxy with the highest 12 LCOE, then the higher efficiency bio IGCC, bio chem loop and cofire carb 13 loop options in the middle, and lastly, the cofire amine, cofire oxy and cofire 14 IGCC with the lowest LCOE (attributed to cheap coal prices). Since this 15 is a small-scale plant, either biomass pellets or chips could realistically be 16 used, however Figure 5 shows the LCOE results when the biomass feedstock 17 used is in the form of imported pellets. The switch to using chips instead of 18 pellets dramatically lowers the LCOE, with many options having very simi-19 lar LCOE (80-100 \pounds /MWhe) in 2050, since the price of UK locally sourced 20 biomass chips (10 \pounds/MWh) is much closer to the price of coal (7 \pounds/MWh). 21

22

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[Figure 6 about here.]

The cost of CO_2 captured was calculated by multiplying the LCOE (£/MWhe) by the annual electricity output (MWhe/yr), then dividing by the annual

 CO_2 emissions captured (t CO_2 /yr). However, this varied very little over 1 time, since improved capital costs and plant efficiencies meant that both the 2 LCOE and the amount of CO_2 captured per year decreased in step, if it is 3 assumed that the plant power output remains constant. Alternatively, if the 4 plant feedstock input remains constant, then the amount of CO_2 captured 5 will be fixed, but the LCOE will fall as the annual electricity output rises 6 again, giving little change in the cost of CO_2 captured. As the cost of CO_2 7 captured varied only slightly over time; average 2010-2050 values have been 8 presented in Figure 6. 9

Given the dependency between LCOE and the cost of CO_2 captured, 10 Figure 6 shows several similarities to the trends in LCOE across the eight 11 technology combinations. The co-firing options exhibited the cheapest cost 12 of CO_2 captured (due to coal vs. pellet prices), with the switch between 13 biomass pellets and chips noticeably reducing the cost of CO_2 captured for 14 the other options. Interestingly, the 50 MW_e case with chips yielded very 15 similar cost of CO_2 captured across the board (range of 100-130 \pounds/tCO_2), 16 since the slight differences in LCOE were balanced by the different amounts 17 of CO_2 captured (with lower efficiency plants capturing more CO_2 whilst 18 they generated the target 50 MW_e). 19

20

In order to evaluate the cost of CO₂ avoided, the comparator technology was chosen to be an unabated coal power plant (from the relevant decade) for the benchmarking exercise. The cost, efficiency and emissions data for unabated coal combustion power plants were used from previous published data [51]. The choice of a different comparator technology such as a coal
power plant with CCS or a dedicated biomass power plant (without CCS),
both more expensive options, would further reduce the cost of CO₂ avoided
reported in the TESBiC study.

The cost of CO_2 avoided only dropped slightly over time; hence again only 5 average 2010-2050 values were presented. Figure 7 shows a tight grouping 6 when using a common scale of 50MWe, with costs of avoided CO_2 between 7 $60-90 \text{ } \text{\pounds/tCO}_2$ when using pellets ($30-65 \text{ } \text{\pounds/tCO}_2$ were obtained when using 8 chips). The feedstock costs dominate, so those technologies that maximise 9 the use of low-cost chips (i.e. the dedicated biomass technologies) were able to 10 achieve the lowest costs of CO_2 avoided. Bio chem loop appears to potentially 11 be the most attractive technology in both cases (by quite some distance), 12 although the uncertainty bars are large for this earlier stage technology. 13

From a TRL perspective, the eight shortlisted Biopower CCS technologies 14 (out of twenty eight in total) represent a wide range of current TRLs (Tech-15 nology Readiness Levels) i.e. from TRL4 (bench-scale test rig) to TRL6-7 16 (demonstration). Second generation capture technologies such as cofire carb 17 loop and bio chem loop currently have low TRLs (4 to 5), as is evident from 18 the limited (fewer than 10) number of bench scale and pilot scale plants, 19 with a maximum plant capacity of 3 MW_{th} . These technologies (a majority 20 of which are operated with coal feedstocks at present) yielded higher uncer-21 tainties in their techno-economic estimates as compared to the first genera-22 tion capture technologies such as amine scrubbing and oxyfuel combustion 23 with higher TRLs of 6 to 7. For lower current TRL technology options, 24 the TESBiC data from existing pilot plants and demonstrations helped in

identifying the key technical and commercial gaps and challenges that ex-1 ist for the selected Biopower CCS technologies. To present an example, for 2 dedicated biomass chemical looping combustion (bio chem loop), some of 3 the unknowns associated with the identification of an optimal oxygen carrier 4 material suited for biomass feedstocks, the stability and lifetime of the car-5 rier, the attrition rates at large scales and achieving higher gas conversion 6 efficiency were highlighted. These factors were classified as having 'high un-7 certainty', whereas factors such as incompleteness of the flowsheet at large 8 scales and high temperature solid circulation rates were identified as having 9 'medium uncertainty'. 10

An outline development roadmap for each of the technologies were also 11 prepared as part of the TESBiC study. In the case of the more developed 12 Biopower CCS technologies, the route to further development after demon-13 stration of the capture technology on a coal-fired plant would involve de-14 ployment of the capture technology at a commercial scale on a coal plant co-15 firing biomass, or demonstration on a dedicatd biomass plant. The roadmaps 16 for many of the Biopower CCS technologies are closely tied to the develop-17 ment of fossil CCS technology. For the less well developed capture tech-18 nologies (chemical and carbonate looping), fairly conventional development 19 roadmaps, involving component testing, small and large pilot scale testing, 20 and larger scale demonstration activities have been defined. 21

22 6. Conclusions

The TESBiC study focused on assessing twenty eight technology combinations involving biomass fuelled power generation combined with CO₂ cap-

ture (Biopower CCS). Based on their deployment potential by 2050 and the 1 system-level TRL (Technology Readiness Level) progression criteria, tech-2 nologies were short-listed for further analysis. These eight options repre-3 sented a wide range of current TRLs i.e. from TRL4 (bench-scale test rig) to 4 TRL6-7 (demonstration). Base case process flowsheet models (mass and energy balances) were developed for each of the eight technology combinations 6 by employing a high-level process description for Nth-of-a-kind plants. The 7 base case models were then utilised to generate fast-response surrogates or 8 meta models for techno-economic outputs (CAPEX, non-fuel OPEX, genera-9 tion efficiency, LCOE, cost of CO_2 captured and avoided) as functions of the 10 four input parameters (co-firing levels, extent of carbon capture, nameplate 11 and operating capacities). 12

Wherever a direct comparison was feasible (for plants with an unabated 13 equivalent), it was observed that the net efficiency penalty due to carbon 14 capture varied in the range of 6 to 15 percentage points, whereas the specific 15 investment costs (CAPEX) increased in the range 45% to 130%, with annual 16 operating and maintenance costs growing by 4% to 60%. At 250 MW_e, the 17 technology combinations were observed to be tightly grouped, almost lying 18 completely within each other's uncertainty bounds. In general terms, the 19 plant scale (MW_e), rather than the choice of technology is the principal driver 20 of CAPEX (\pounds/MW_e). The co-firing %, i.e. the weighted feedstock cost, is one 21 of the key drivers of LCOE, with dedicated biomass options using expensive 22 pellets always having significantly higher LCOE than co-firing with cheap 23 coal. At 50 MW_e , the LCOE results over the period 2010 to 2050 exhibited 24 three distinct groupings: the first with low efficiency bio amine and bio oxy 25

with the highest LCOE, then the higher efficiency bio IGCC, bio chem loop 1 and cofire carb loop options with a moderate LCOE, and the cofiring options 2 with amine, oxy and IGCC with the lowest LCOE on account of the cheap 3 coal prices. Although the dedicated biomass technologies yield higher LCOE 4 values and costs per tonne of CO_2 captured, the major advantages of these 5 technology combinations, however, are that they do not involve fossil fuel 6 utilisation and that they offer very significant negative CO_2 emissions per 7 kWh generated at relatively modest scales. Using biomass pellets for the 8 cofiring and dedicated technology options at 50 MW_e capacity, the average 9 values over the period 2010 to 2050 for the costs of CO_2 captured were 10 observed to be in the range of 100-190 \pounds/tCO_2 and for the costs of CO_2 11 avoided to be in the range of 60-90 \pounds/tCO_2 . 12

Presently, there are also no financial incentives available (anywhere in the 13 world) specifically for the generation of electricity with negative CO_2 emis-14 sions - current policies either only penalise positive emissions, or incentivise 15 zero emissions. The data collected during the TESBiC project indicates that 16 the most significant barriers to the deployment of Biopower CCS technologies 17 will be economic and regulatory in nature, rather than technical, assuming 18 fossil CCS technologies are successfully proven at scale. Furthermore, estab-19 lishing sustainable biomass supply chains with low upstream emissions (and 20 few indirect impacts on existing land use and carbon stocks) and availabil-21 ity and suitability of CO_2 sequestration sites are important issues that would 22 need to be considered for the development and deployment of Biopower CCS. 23 More detailed engineering studies are recommended to help reduce the uncer-24 tainties in the cost estimates across the eight technology combinations. Such studies followed by pilot and demonstration activities involving BioPower
CCS technologies naturally form the next step towards rapidly reducing CO₂
emissions from the power sector, whilst keeping open the option of developing
low-cost, scalable negative emissions technologies in case of lack of mitigation
action and climate change overshoot.

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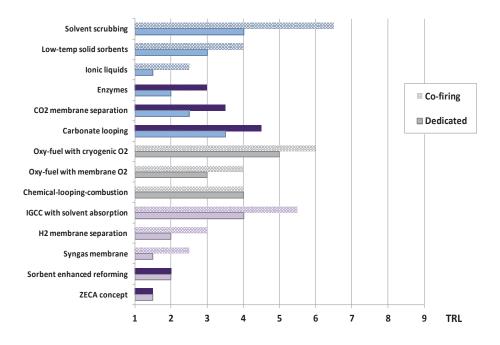


Figure 1: Current technology readiness levels (TRL) for CCS technologies.

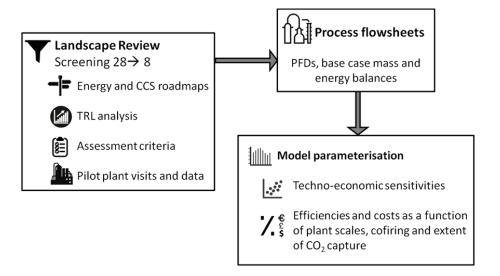


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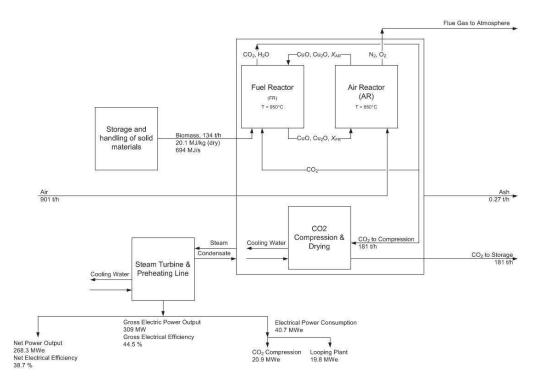


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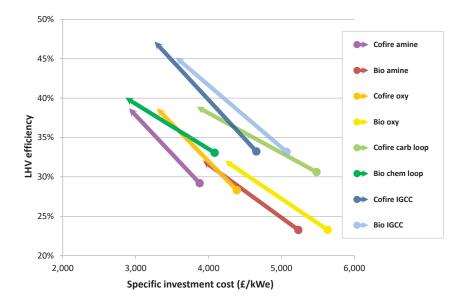


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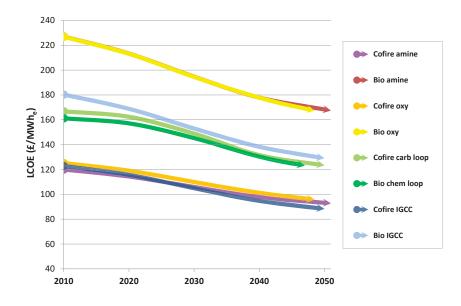


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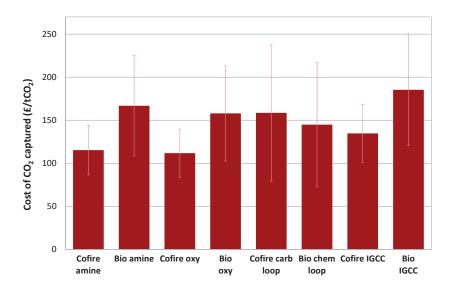


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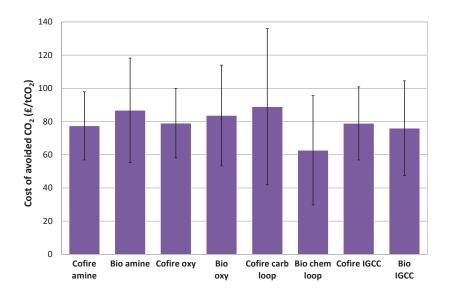


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