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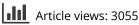
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Aquaculture and aquafeed in Rwanda: current status and perspectives

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ABSTRACT

A survey was conducted to obtain up-to-date information and create a knowledge base on pond fish farming, local feed ingredients, and their nutritive properties in Rwanda. Sixty-seven pond-farms were randomly sampled from a population of 112 countrywide. Semi-intensive was the dominant (81%) farmingsystem and three fish species were cultured: Nile tilapia (Oreochromis niloticus), common carp (Cyprinus carpio), and North African catfish (Clarias gariepinus). Tilapia was the most commonly farmed species, and >50% of pond-farms were located in Northern and Southern provinces. There were 1-3 hatcheries per province, all producing tilapia. In total, 31 feed ingredients were identified, with rice, wheat, and maize bran being most commonly used. Feed analysis revealed high protein content (>350 g kg⁻¹ CP) in local fishmeal, chicken viscera, and spent brewer's yeast. Local ingredients and potential novelfeeds need further investigation prior to their confident use in fish diets to improve aquaculture at a low-cost in Rwanda.

KEYWORDS

Fish farming; pondaquaculture; local feed ingredients; semi-intensive farming system; survey; Rwanda

Introduction

Globally, aquaculture is the fastest-growing animal food production sector which now provides over 50% of fish for human consumption and expected to continue to increase in the long term. Aquaculture has high potential to help meet the increasing global demand for aquatic foods created by worldwide population growth (FAO 2021; Stevens et al. 2018). In Africa, fish farming production is about 2.7% of the world fish farming production (Halwart 2020), led by Egypt, the largest producer (with 8.4% growth rate in the period 2009–2018) (FAO 2020). Additionally, SSA aquaculture has been led by countries like Nigeria, Uganda and Ghana, and has grown significantly over the last decade, from 106,000 tonnes in 2000 to 709,000 tonnes in 2018, with a farm-gate value of about USD

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This is an Open Access article distributed under the terms of the Creative Commons Attribution-NonCommercial-NoDerivatives License (http://creativecommons.org/licenses/by-nc-nd/4.0/), which permits non-commercial re-use, distribution, and reproduction in any medium, provided the original work is properly cited, and is not altered, transformed, or built upon in any way. 1.68 billion (FAO 2021). Most of the fish production in Africa comes from fresh water systems (99%) where tilapia and African catfish are the major cultured fish species (Adeleke et al. 2021).

Rwanda has the lowest per-capita consumption of protein in East Africa, far below the FAO recommendation for the world's average of 32 g/capita/day at population level (FAO 2018b). Aquaculture is one way to increase the supply of high-value animal protein to the Rwandan population.

In Rwanda, aquaculture started in the 1940s as small-scale extensive pond farming. Since 1948, the nascent fish farming sector was fostered by the Belgian colonial administration (Dadzie 1992; FAO/UNDP 1981). In the 1960s-1970s, the main species raised in small-scale extensive pond systems in Rwanda were redbreast tilapia (Coptodon rendalli), longfin tilapia (Oreochromis macrochir), Nile tilapia (Oreochromis niloticus), smoothhead catfish (Clarias liocephalus), and common carp (Cyprinus carpio) (FAO/ UNDP 1981). Common carp (Cyprinus carpio Linnaeus, 1758) was introduced to Rwanda from Israel in 1960 for aquaculture, while other carp strains were introduced from Uganda, and thus there are established carp populations in Rwandan rivers and lakes (De Vos, Snoeks, and Van Den Audenaerde 2001; Welcomme 1988). Data on aquaculture in Rwanda are scarce and outdated. Previous investigations date back to the 1980s-1990s, focus on socio-economic aspects, and consider only some parts of the country (Engle, Brewster, and Hitayezu 1993; Hishamunda, Curtis, and Upton 1998; Molnar, Rubagumya, and Adjavon 1991).

To date, Rwandan fish farmers practice extensive and semi-intensive farming by fertilizing their ponds with animal manure and dry grasses collected around the ponds, to support primary productivity in fishponds and enhance autotrophic and heterotrophic fish food production (El-Sayed 2006). In semiintensive tilapia farming system supplemental feeding is required for tilapia farmed at densities >3 fish per m⁻², as fish stocking density is an important factor that can potentially affect the amount of natural food available per fish in fertilized ponds (Bhujel 2013). Suitable timing for supplemental feeding is to grow the fish up to 100-150 g with fertilizers alone, followed by provision of supplemental feeds to 50% satiation (Diana, Lin, and Yi 1996). In intensive systems, fish feed is the single largest operating expense (50-70%) (Rumsey 1993), and has been identified as a significant limiting factor (FAO 2006). Protein is the most restricted nutrient in fish feed and, compared with adult fish, fry, and fingerlings have a higher protein requirement (30-40%) for optimal performance (Abdel-Tawwab et al. 2010; Siddiqui, Howlader, and Adam 1998). Fry and fingerlings are mostly fed with floating extruded pellets to obtain higher growth. An appropriate feeding management strategy should consider pellet size, feeding rate, and size grading before stocking, to improve commercial returns for farmers (Creswell 2005; Saoud et al. 2008). Use of fish oil in aquafeeds has raised sustainability concerns, prices have increased 3- to

4-fold in the past two decades alone and there is no foreseeable return to lower levels, and the supply from wild marine forage fish is being exceeded by growing demand, constituting an obstacle to aquaculture expansion (FAO 2016, 2018; Pauly and Zeller 2016). Potential fish oil substitutes include plant oils, stearidonic acid, and algae oils (Lenihan-Geels, Karen, and Ferguson 2013). Novel feeds such as spent brewer's yeast (*Saccharomyces cerevisiae*), earthworm species such as *Eisenia foetida*, and various fly larvae have high nutritive value, high digestibility, and good essential amino acid (EAA) content (Bondari and Sheppard 1981; NRC, 2011; Sogbesan and Ugwumba 2007; St-Hilaire et al. 2007). These materials could thus be used as a sustainable protein source in fish feed. Previous studies in Rwanda identified several local feed ingredients with potential in African catfish and tilapia aquaculture, including soybean meal, cotton seed cake, sunflower oil cake, and groundnut oil cake (Munguti et al. 2012; Nyina-wamwiza, Wathelet, and Kestemont 2007).

Information on currently farmed species, pond-farm practices and management, locally available fish feeds, the nutritional value of feed ingredients, and other key inputs such as fingerling availability for aquaculture in different provinces of Rwanda is scarce or lacking. In the present study, a survey on aquaculture status was conducted to fill information gaps and identify currently available local feed ingredients. Laboratory analyses were performed to determine the nutritive value of these feed ingredients. The aim was to contribute baseline data on supplying future high-quality fish feed to support increased fish farming in Rwanda.

Material and methods

Study sites

The study was conducted in all five provinces of Rwanda (Northern, Southern, Eastern, Western, Kigali City), subdivided into 30 districts (Figure 1). Temperatures in Rwanda vary little throughout the year but there are some variations between regions, with the highest mean annual values found in Bugarama Valley in Western province (23–24°C) and in Eastern province (20–21°C). Northern province and parts of Western province, considered the country's highlands, are the coldest agro-ecological zone (17–19°C) (Bonfils 2012).

Prior to the survey, a list of fish farms were obtained from the Ministry of Agriculture and Animal Resources (MINAGRI), Rwanda Agriculture Board (RAB), and complemented by existing recent information at the University of Rwanda (UR). From this initial list, active farms were selected and verified in collaboration with district directors of agriculture under the Ministry of Local Government (MINALOC), resulting in a final list of 212 fish farms.



Map production: REMA

Figure 1. Map of Rwanda showing its five provinces (Northern, Southern, Eastern, Western, Kigali City), all of which were included in this survey of pond fish farming activities.

Inactive farms were either under rehabilitation, not yet stocked or abandoned due to other issues such as ponds filled with sands brought in by upstream erosion.

Field survey design

The survey was carried out from November 2017 to February 2018. A total of 67 farms were selected randomly from a study population of 212 pond fish farms, applying 95% confidence interval and 10% margin of error. The number of pond-farms differed across the five provinces. For the sample to be representative, randomization was performed at province level considering existing pond-farms in each province.

The survey respondents were the fish farm owners or representatives. They were asked to complete a structured survey questionnaire (see Supplementary Material), which was designed and pre-tested in a pilot study before use for gathering field data in the main survey. The survey contained 102 questions, both closed (36) and open-ended (66), grouped under the following headings: general information on the respondent and farm manager, farm practices and management, and feed and fertilization of the ponds. Data were collected

through interviews, from farm records, and through on-site observations and sampling of feed ingredients. The interview team, consisted of three people, collected all data per farm. Farm visits and interviews were scheduled and agreed in advance with the respondents.

Feed ingredient sampling and proximate composition

Representative samples of 1–2 kg of feed ingredients commonly used by farmers and local fish feed makers were collected. Each feed ingredient sampled was placed separately in an appropriate container, labeled, transported to the laboratory, and stored at 4°C until analysis.

Proximate analyses of feed ingredients were performed at the food science laboratory of the College of Agriculture, Animal Sciences and Veterinary Medicine, University of Rwanda (Busogo campus), Northern Province, Rwanda. Moisture content was determined by oven-drying at 100–105°C to constant weight. Ash content was determined by incineration at 550°C for 4 h. Total nitrogen (N) content was determined by the Kjeldahl method (AOAC, 2000), and crude protein (CP) was calculated as N content × 6.25. Ether extract (EE) was measured using the Soxhlet method and crude fiber (CF) content was analyzed using standard methods (AOAC (Association of Official Analytical Chemists) 2000). Nitrogen-free extract (NFE) in dry matter (DM) was estimated by difference as: NFE (%) = 100-(CP(%)+EE(%)+CF(%)+Ash(%).

Data analysis

Data obtained from the survey and feed ingredient evaluation were recorded and analyzed using Microsoft Excel[®]. Results are presented as means and percentages using descriptive statistics.

Results

General description of survey respondents and farm ownership structure

Fish farm representatives were predominantly male (79%) and 75% of respondents were aged between 31 and 55 years (Table 1). Most fish farms were owned by cooperatives (63%), and the number of members per cooperative varied from 7 to 158. Approximately one-quarter (27%) of the farms were privately owned, while public institutions like secondary schools, universities, prisons, and religious institutions owned the remaining 10%. More than 70% of respondents had 4–9 years of fish farming experience. All respondents were engaged in other employment, such as mining, brick-making, teaching, a shop or other business, and have fish farming as side employment.

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Characteristics of respondent*	Category	% of total
Sex	Male	79.1
	Female	20.9
Age	16–30 years	10.4
	31–55 years	74.6
	>56 years	14.9
Education (level)	Primary school	23.4
	Secondary school	21.9
	Tertiary education**	54.7
Farming experience	2–4 years	12.3
	4–9 years	70.8
	>9 years	16.9
Farmer ownership	Co-operative	62.7
	Privately owned	26.9
	Other	10.4

Table 1. General description of the survey respondents ($N = 67$) on fish
farms in Rwanda.

*Respondent was farm owner and/or farm manager/representative **One-year college course to university.

Table 2.	Total	number	of	fish	farms	surveyed	in	Kigali	City,	Eastern,	Southern,	Western,	and
Northerr	provi	nce, Rwa	nda	ı.									

		Province area*		
Province & districts	No. of fish farms surveyed	(km²)	Total number of fish farms	% of total
Kigali City	9	730	28	14
Gasabo	7			
Kicukiro	2			
Eastern	14	9,813	41	20
Gatsibo	5			
Kayonza	2			
Nyagatare	2			
Rwamagana	3			
Bugesera	2			
Southern	18	5,963	57	27
Gisagara	1			
Huye	3			
Kamonyi	4			
Muhanga	2			
Nyanza	2			
Nyamagabe	3			
Ruhango	3			
Western	7	5,883	25	12
Karongi	3			
Nyamasheke	1			
Ngororero	2			
Rusizi	1			
Northern	19	3,276	60	28
Burera	2			
Nyabihu	2			
Gakenke	2			
Gicumbi	4			
Musanze	2			
Rulindo	7			

*Source: Ministry of Local Government (MINALOC), Provinces and Districts of Rwanda, 2011.

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Farm practices and management

Northern and Southern province had highest numbers of fish farms, followed by Eastern and Western province and Kigali City province (Table 2). The majority of the fish farms owned by respondents were earthen fishpond farms (98%). Two farms, located in Northern and Eastern province, used concrete ponds, and concrete and plastic-lined ponds, respectively. The oldest fish farm, established in 1943, was located in Western province. The number and size of farms in each province varied (Table 2).

Nile tilapia, North African catfish, and common carp were the only cultured fish species reported country wide (Table 3). Respondents generally cultured tilapia in monoculture, with some differences in degree between provinces. This was especially evident in Kigali City province, where 89% of the farms practiced tilapia monoculture. Polyculture of tilapia with catfish was most prevalent in Southern province (Table 3). Previously introduced fish species, such as longfin tilapia, redbreast tilapia, and smoothhead catfish, were not reported on any farm.

A total of 11 active hatcheries were recorded in the country, while the number per province varied between one and three (Table 4). Most of the hatcheries were privately owned, run by individuals, had been in operation for less than 10 years, and produced only Nile tilapia. The maximum production capacity varied between hatcheries, ranging from 160,000 to 480,000 fingerlings annually (Table 4). Rwasave and Kigembe government farms, located in Southern province, had large hatcheries since 1950s, which produced both

province).					
		Far	m location (provi	nce)	
Species cultured	Kigali City	Eastern	Southern	Western	Northern
Tilapia (%)	89	69	56	75	79
Tilapia and catfish (%)	11	23	33	25	11

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Table 3. Distribution of fish species cultured in different provinces of	of Rwanda (% of fish farms per
province).	

Table 4. Number, loca	ation and capacity of	f surveyed fish	hatcheries in Rwanda.
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Tilapia and carp (%) Tilapia, catfish, and carp (%)

	Province						
Parameters	Kigali City	Western	Eastern	Northern	Southern		
Number of hatcheries per province	1	2	3	2	3		
Species produced	Nile tilapia	Nile tilapia	Nile tilapia	Nile tilapia	Africa catfish & Nile tilapia		
Size of fingerlings (gram)	1-2	1-2	2-5	2	2-5		
Minimum fingerlings (2 g) per hatchery per year*	160,000	320,000	480,000	320,000	480,000		
Average price per fingerling (Rwandan francs)*	20–30	20–30	30–45	30	30- 50		

*Production cycle at hatchery level is 3 months. **850 Rwanda francs =1 US Dollar.

tilapia and catfish fingerlings. No hatchery produced carp fingerlings during the present study, but a few farms culture carp fingerlings captured from rivers and inland lakes.

Feed for juveniles were reported to be expensive (1.30-1.60 US/kg, bySeptember 30, 2020) and rarely available, and most hatcheries (84.6%) reported a lack of fingerling feed. Average stocking density applied on all farms in all provinces was 2–3 fingerlings per m², regardless of fish size. High stocking density of 5 fingerlings per m² was reported in Kigali province only (Table 5). Typical earthen pond size was approximately 300 m², and most farmers produced their own fingerlings in monoculture ponds. The majority of farmers (61%) reported constraints such as size differences; mainly small (<2 g), mixed sex, and high mortality of obtained fingerlings.

The majority of fish farms (81%) represented by respondents practiced a combination of agro-livestock and fish farming activities. All farms used organic fertilizers in their ponds to stimulate growth of the natural food web. The main fertilizers used were dried grasses, crop wastes like maize and rice stalks, and rabbit and poultry feces. In addition, 81% of respondents reported using supplemental feeding with dry feed, of which 67% used commercial feeds and 14% used feeds produced on-farm (Table 6).

Feeding frequency was 1–4 times daily for the grow-out phase and up to eight times daily for fry. For the grow-out phase, 55% of respondents reported feeding twice daily, at around 09–10 h and 15–16 h, and all performed hand-feeding (Table 6). The majority of farms that regularly practiced supplementary feeding were in Kigali City province (89%) use of

Stocking density		Fa	irm location (provine	ce)	
Stocking density (fish m ⁻²)	Kigali City	Eastern	Southern	Western	Northern
2	22	50	36	63	79
3	45	40	31	25	21
4	22	10	31	13	
5	11				

 Table 5. Tilapia stocking density applied in different provinces in Rwanda (% of farms per province).

Table 6. Fish-feeding strategy applied in different provinces in Rwanda (% of farms per province).

			Province			
Feed used	Kigali City	Eastern	Southern	Western	Northern	Mean values of all regions
Commercial	89	67	76	37	63	67
Home-made	11	33	0	13	16	14
Do not feed			24	50	21	19
Feeding rate (times day^{-1})						
1	23	45	17	60	46	38
2	64	36	83	40	54	55
3		19				4
4	13					3

supplemental feeding showed a positive correlation with stocking density. Whereas, 50% of the farms located in Western province did not practise supplementary feeding.

Feed ingredient availability and proximate composition

The main feed ingredients used by fish farmers and local fish feed producers in different provinces were reported to be locally produced maize (*Zea mays*), wheat (*Triticum aestivum*), and rice (*Oryza sativa*), which were commonly used as broken, bran, and middling polishes (Table 7). Dried leaves from kidney beans (*Phaseolus vulgaris*), cassava (*Manihot esculenta*), and sweet potatoes (*Ipomea batatus*) were milled and used as leaf meal. Cassava and sweet potato tubers were utilized as starch sources. Soybean (*Glycine max*) and sunflower (*Helianthus annus*) seeds were used as an oil source, as meal, or as cake. Rice, wheat, maize, beans, and potatoes were cultivated to different

No.	Ingredients	Province						
		Kigali City	Northern	Southern	Eastern	Western		
	Plant-origin feed ingredients							
1	Rice bran	*	*	*	*	*		
2	Maize bran	*	*	*	*	*		
3	Soybean meal	*		*	*	*		
4	Broken maize	*		*				
5	Rice polishes	*	*		*	*		
6	Wheat bran	*	*			*		
7	Wheat middlings	*	*			*		
8	Sweet potato leaf meal		*		*	*		
9	Sunflower cake	*		*	*			
10	Cotton seed cake	*	*	*	*			
11	Soybean crude oil	*			*	*		
12	Brewer's grain (or by-products)	*	*			*		
13	Kidney bean leaf meal		*			*		
14	Sweet potato root meal				*	*		
15	Sugar cane molasses	*	*			*		
16	Ripe banana and peels	*						
17	Coffee cherry husks, pulps					*		
18	Groundnut (or peanut) cake			*				
19	Sunflower oil			*				
	Animal-origin feed ingredients							
1	Bone meal (cattle)	*	*	*	*	*		
2	Blood meal (cattle)	*	*	*	*	*		
3	Sea shells	*		*	*	*		
4	Fish meal, Haplochromis spp.		*		*	*		
5	Fish meal, Stolothrissa tanganicae	*		*		*		
6	Fish meal, Rastrineobola argentea	*	*		*			
7	Slaughter waste		*		*			
8	Freshwater shrimp meal	*	*					
9	Poultry by-product meal			*				
10	Tilapia fish by-products	*				*		
11	Snail shells					*		
12	Fish oil	*			*			

Table 7. Feed ingredients used by fish farmers and local fish feed producers in all five provinces of Rwanda. The ingredients are presented in descending order based on abundance for each category.

extents in all five provinces. Brewer's spent grains were available and used by farmers in Kigali City and Western province. Farmers in some cooperatives reported collecting cattle (*Bos taurus*) blood and poultry by-products, which they cooked and dried before use, and grinding bones and seashells for use in their fish feed production. Fish oil was rare and used only in small quantities. Fishmeal came from local small cichlids (*Haplochromis* spp.) and from two small cyprinid sardine species: *Rastrineobola argentea*, found in Lake Ruhondo in northern Rwanda or imported from Lake Victoria, Uganda, and clupeid *Stolothrissa tanganicae* imported from Lake Tanganyika, Tanzania (Table 7).

Feed ingredients from all five provinces were collected and analyzed for their proximate composition. The CP content of the ingredients varied between 67 and 701 g kg⁻¹ DM, with the lowest content in kidney bean leaves and the highest in cattle blood meal (Table 8). Locally available fishmeal had a protein content of 549- to 614 g kg⁻¹, while chicken viscera and spent brewer's yeast had a protein content >350 g kg⁻¹ CP (Table 8). Most agricultural by-products, industrial byproducts, and plant leaves had low to medium CP content (<400 g kg⁻¹ CP) and CF content for most commonly used grains in bran form, including rice and wheat bran, ranged between 126 and 159 g kg⁻¹. The highest CF was found in soya bean meal (175 g kg⁻¹) followed by agricultural by-products such as cottonseed meal (168.5 g kg⁻¹) and rice bran (159.6 g kg⁻¹). The highest lipid content (EE) was found in groundnut cake (268 g kg⁻¹) and the lowest (16 g kg⁻¹) in blood meal (Table 8).

Tuble 0. Troximate composition t	ind chergy	content of	locul lecu	ingreatents	iging Di	<i>n</i>).
Ingredient	DM	СР	EE	CF	Ash	NFE
Fish meal (Rastrineobola argentea)	861	548	170	123	17	141
Fish meal (Stolothrissa tanganicae)	908	614	150	118	12	107
Fish meal (Haplochromis spp.)	875	586	110	145	21	138
Chicken/poultry viscera	911	348	143	13	61	435
Blood (Bos taurus) meal	914	701	16	12	71	199
Spent brewer's yeast	920	380	73	21	1	516
Soybean meal	897	382	115	175	82	245
Sunflower oil cake	916	273	73	158	54	441
Groundnut cake	907	397	268	83	48	204
Cotton seed meal	904	371	115	169	62	283
Spent brewer's grain	917	235	163	130	76	395
Rice bran	903	126	71	159	235	408
Rice middlings	889	116	152	64	73	595
Maize middlings	896	127	165	121	96	491
Wheat bran	896	144	43	133	69	610
Wheat middlings	878	178	59	84	67	614
Broken maize	886	70	45	99	102	684
Sweet potato leaves	925	318	40	130	145	366
Kidney bean leaves	909	67	35	116	164	618
Sugar cane molasses	821	250			58	708

Table 8. Proximate composition and energy content of local feed ingredients (g kg⁻¹ DM).

CP = crude protein, CF = crude fiber, EE = ether extract (lipid content), NFE = nitrogen-free extract (%, = 100 - CP).

Sugar molasses and broken maize had the highest content of NFE (708 and 684 g kg⁻¹, respectively), while the lowest value was found in fishmeal (range 107–142 g kg⁻¹) depending on species among the four used in fish meal Rwanda. Wheat displayed slightly higher protein content, and lower EE and ash content, than rice bran (Table 8).

Discussion

The present study surveyed the status of pond-fish farming across all five provinces of Rwanda, it also investigated currently available local feed ingredients, and evaluated their nutritive value. Tilapia was the most farmed species, more than half of pond-farms located in Northern and Southern provinces. One to three hatcheries existed in each province, all produced tilapia fingerlings. We identified 31 feed ingredients, rice, wheat, and maize bran were the most commonly used ingredients in the prevailing extensive and semi-intensive pond farming system in Rwanda.

General description of survey respondents and farm owner structure

More than 60% of the fish farms surveyed belonged to cooperatives, whereas, e.g.,, the aquaculture value chain development in Nigerian Egypt, Uganda, and Ghana is markedly driven by the private sector initiatives (Adeleke et al. 2021). Gender distribution among fish farm managers in Rwanda was predominantly male (79%), as reported previously for Rwanda and Tanzania (FAO 2017; Mmanda et al. 2020). The study by FAO (2017) showed an equally skewed gender distribution of fish farmers in Sub-Saharan Africa (SSA) in general. A more equitable gender balance in aquaculture could help reduce household poverty, improve household decision-making, and result in better management of ponds, land, and capitals (Galiè et al. 2015; Johnson et al. 2016; Ndanga, Quagrainie, and Dennis 2013). However, achieving this under Rwandan conditions could be challenging, since most women in Rwandan aquaculture are typically engaged in most of the downstream, post-harvest and marketing activities mainly as fishmongers.

Similarly, young (16–30 years old) fish farmers are still scarce in Rwanda. Only 10% of the respondents belonged to this age category, which is even less than the 17% reported in 1991 by Hishamunda, Curtis, and Upton (1998). In Rwanda, young people comprise 44.2% of the population and over 50% of the population in Africa is below 25 years of age (FAO 2014; NISR 2019). Young men are often employed as casual part-time workers, e.g., in pond construction and fish harvesting, while young women play a larger role in post-harvest steps but are often limited to sales and marketing (Cai, Leung, and Hishamunda 2009). Efforts are needed to achieve a more equal gender 754 😉 L. NIYIBIZI ET AL.

distribution in aquaculture and better integration of young people early on. This could contribute positively to aquaculture development and popularization, and also to economic growth.

Farm practices and management

Three fish species namely Nile tilapia, African catfish, and common carp, are currently the main farmed species in Rwanda, with tilapia being the dominant species (56-89%). The present findings are supported by those previously reported for countries in East Africa (Charo-Karisa et al. 2006; Gatachew 1987; Mbugua 2002). Moreover, Nile tilapia was mostly produced in monoculture and was the main species in polyculture, which is in line with findings by Vincke (1987). African catfish was the second most farmed species in both monoculture and polyculture. It is mainly reared to control high tilapia populations in mixed ponds in Rwanda. In a previous study, Hishamunda, Curtis, and Upton (1998) found that two more tilapia species were farmed in monoculture, namely longfin tilapia (2% of farms) and redbreast tilapia (0.1% of farms). In the present survey, these earlier introduced species, as well as Smoothhead catfish, were reported to be no longer farmed on any of the farms represented by respondents. It can be assumed that farming of these species in Rwanda has ceased, based on reported low growth rates (El-Sayed 2006; FAO/ UNDP 1981).

Our results revealed that lack of fry and fingerling feed is a major constraint faced by hatchery operators in Rwanda. Commercial fingerling feeds are rare and expensive, and thus the price of fingerlings is high for many smallholder farmers. For tilapia, the most widely farmed species in Rwanda, early stage feeding is a general challenge for most hatcheries/farmers, due to lack of proper feed. We found that most hatchery owners use homemade feed, instead of imported feed, in order to lower the feed costs in fingerling production. Other hatchery owners mix a portion of commercial feed with available lowcost single ingredients, such as rice or wheat bran. Similar strategies are applied by farmers in the Mekong region of Vietnam, who mix manufactured fish feed with formulated poultry feed and plant by-products such as rice bran and sweet potato roots (Edwards and Allan 2004).

The present study finds an increased number of hatcheries countrywide in Rwanda compared with earlier reports by Hishamunda, Curtis, and Engle (1996) and MINAGRI (2011) shows an improvement in the fingerling supply situation.

Northern and Southern provinces have slightly higher numbers of pondfish farms than the remaining provinces. Northern province is topographically diverse, featuring many rivers and high, steep slopes. Thus, a number of government and NGO projects in this province focus on environmental protection and flood and landslide erosion control. These projects have resulted in construction of bench and progressive terraces, fishponds, and buffer zone protections around water bodies, in order to improve land productivity and reduce soil erosion (MINAGRI 2014). This has created favorable conditions for fish farming, resulting in a higher number of fish farms in Northern province.

Southern province is best suited for cultivation of fish, due to relative high daily temperature and flat valley bottoms with very gentle slopes, which lend themselves to easy construction of ponds. Southern province also hosts two major and active public aquaculture stations, Rwasave and Kigembe, which were founded in 1952 and 1954, respectively. These continue to provide direct support to fish farmers in the form of extension services, seed, and other inputs, albeit with no reported or tangible increments (MINAGRI 2011). Based on our results, there is potential to increase the production and quality of catfish and tilapia fingerlings, but also to diversify and avail carp's fingerlings needed by farmers. Lower numbers of fish ponds in Western province can be explained by presence of Lake Kivu, since both fishery activities and cage culture occur in the lake itself.

Our survey showed that, in the prevailing semi-intensive earthen pond farms in Rwanda, stocking is predominantly done with mixed-sex fingerlings. A small number of farmers currently produce their own mixed-sex fingerlings in their hatcheries. Male monosex tilapia culture is preferred, due to faster growth in males than females. In males, metabolic energy is channeled toward growth and anabolic growth-enhancing androgens are produced (Angienda, Aketch, and Waindi 2010; Tran-Duy et al. 2008). Monosex male tilapia in Rwanda are scarce, therefore it is important that hatchery operators have the capacity to progressively provide monosex male fingerlings to farmers to improve tilapia production in Rwanda.

On average, the most common stocking density reported by survey respondents was 2-3 fingerlings per m², regardless of fish size, although a small proportion of farms (17.3%) stocked 4–5 fingerlings per m². There are large discrepancies in recommended pond stocking densities. In Kenya, a stocking rate of 3 fish m^{-2} is commonly used in ponds to achieve yields of 1 kg per m^{-2} (Opiyo et al. 2018). According to Hishamunda, Curtis, and Engle (1996), increasing the stocking density to about 3-4 fingerlings per m² in semi-intensive systems increases yield. The optimal density is related to the overall cultivation strategy, and is influenced by the desired final fish size at harvest (Shumway and Parsons 2016). Fish stocking density is a key factor in the optimal management of fish culture. It affects the amounts of natural food available (in fertilized ponds) per fish, and the level of supplemental feeding required (Bhujel 2013). Increasing the stocking density on pond-farms in Rwanda to 4-5 fish m⁻² could provide higher yield at harvest, provided that adequate supplemental feeding is practiced.

The majority of the farms surveyed (81%) practiced a combination of agro-livestock and fish farming activities. Respondents reported using only organic fertilizers in their ponds, such as animal manures, different dried grasses, and crop residues. The main fertilizers used were dried grasses, maize and rice stalks, and rabbit and poultry feces. Organic fertilizers include different plant-derived materials ranging from fresh or dried plant material to animal manures and litters to agricultural byproducts (Das and Jana 2003). Most of commonly used fertilizers must undergo decomposition to release mainly the three primary plant nutrients nitrogen, phosphorus, and potassium for phytoplankton growth. The daily recommended application rate of these elements is 0.4 g N m⁻² and 0.1–0.2 g P m⁻² (Bhujel 2013). The farmers surveyed do not have experience or know the recommendations for fertilization, and rarely measure satiation or fertilizer dose, so it is likely that they end up over- or under-fertilizing their ponds. This is a challenge that needs to be addressed, as previous results show that tilapia reared in fertilized ponds and fed supplemental diets at 50%, 75%, and 100% satiation produce comparable yields, but the 50% level represents a considerable reduction in production costs and in nutrient loading (Lin and Yi 2003). Additionally, most tilapia grow-out ponds in Rwanda contain mixed sexes and ages, so it is difficult to know precisely the pellet size to utilize for adequate feeding. Little is known about the dietary nutrient requirements and supply for species cultured in fertilized pond systems, due to the difficulty in quantifying the contribution of naturally available food organisms (Rahman et al. 2006; Spataru, Wohlfarth, and Hulata 1983; Veverica et al. 2000). Nguyen et al. (2018) demonstrated that simple feed with imbalanced nutrient content can be given to tilapia cultured in water with high primary production of natural feed. In our survey, feeding twice per day was the most common supplementary feeding regime used for grow-out ponds. Feeding frequency is an important factor for cultured fish and can affect overall growth, survival, and production of the fish (Macintosh and Little 1995; Phillips, Summerfelt, and Clayton 1998; Sanches and Hayashi 2001; Tung and Shiau 1991). In species such as tilapia with relatively small stomachs and continuous foraging behavior, multiple feeding can improve growth and feed efficiency (NRC (National Research Council) 2011; Shiau 2002).

We found that the average grow-out period on the surveyed farms ranged from six to nine months, and in most cases harvested fish were sold at the farm gate as fresh whole. This is in accordance with earlier findings that in semi-intensive aquaculture, where ponds are fertilized with manure and inorganic fertilizers, the production cycle is 6–9 months (Suresh, 2003).

Feed ingredients and their proximate composition

Our analyses showed that a range of ingredients widely available in Rwanda can potentially be used in fish feed formulation. All grain by-products tested had a low content of CP ($<178 \text{ g kg}^{-1}$ DM), but a high content of NFE (408– $684 \text{ g kg}^{-1} \text{ DM}$) (Table 8). These ranges are similar to those reported for other countries in East Africa, such as Tanzania and Kenya (Mmanda et al. 2020; Munguti et al. 2012). The fat content (EE) in sunflower oil cake (73 g kg⁻¹ DM) differed considerably from that (244 kg⁻¹ DM) reported by Mmanda et al. (2020). Most of the ingredients identified in Rwanda have been studied previously in a mixture, as partial or total replacers for fishmeal for different fish species (El-Saidy and Gaber 2003; Khan, Siddique, and Zamal 2013; Liti et al. 2006). Nyina-wamwiza, Wathelet, and Kestemont (2007) found that groundnut oil cake could replace 50% of fishmeal in the diet of North African catfish, without amino acid supplementation. However, anti-nutritional factors commonly found in a number of plant-based ingredients, and their effect on fish, should be considered during ingredient processing (Francis, Makkar, and Becker 2001). Most anti-nutrient and toxic effects of these compounds can be destroyed by processing methods such as soaking, germination, heat processing (boiling and autoclaving), fermentation, or by genetic manipulation, without altering the nutritional value (Hamid, Thakur, and Kumar 2017). Additionally, plant by-products contribute high levels of indigestible organic matter in the form of insoluble plant fibers and often contain low levels of limiting amino acids (lysine, methionine, tryptophan) (Gorissen et al. 2018; Naylor et al. 2009). In cases of full substitution of animal protein with plant protein in formulated fish feeds, supplementation with (synthetic) lysine and methionine is necessary. Sweet potato leaves meal had slightly lower CP content (318 g kg⁻¹) and could be comparable with 359 g kg⁻¹ DM reported in previous studies (Munguti et al. 2012). Such differences maybe a natural variation related to the growing environment, leaf maturity stage at harvest, or analytical method used (Church 1980; McDonald et al. 2002). Sweet potato is cultivated on 89,427 ha across Rwanda (NISR, 2020) and its leaves are an important feed ingredient available country-wide.

Fishmeal available and used in Rwanda is made from relatively low-grade fish species, predominantly sun-dried sardines (*Rastrineobola argentea* and *Stolothrissa tanganicae*, both known locally as "*ndagaa*"). These indigenous pelagic fish species from Lake Victoria and Lake Tanganyika, respectively, have been introduced in Lake Ruhondo and Kivu in Rwanda (De Vos, Snoeks, and Van Den Audenaerde 2001). *R. argentea* is the most used, and its proximate composition was consistent with most previous findings in East Africa (Mmanda et al. 2020; Munguti et al. 2012). Despite its high cost compared with other ingredients used for feed formulation, fishmeal is an ideal source of protein in feeds for most fish species. However, high demand for these small sardines, both as fishmeal and for direct human consumption, makes their use in feed formulations expensive (1500–6000 Rwandan francs (equivalent to 2–7 US\$, by July 7th 2018) per kg dry weight), but also non-sustainable, since they can be used directly as human food. Therefore, replacement of fishmeal with other ingredients from sustainable sources not used as human food would be beneficial in reducing feed costs and food fish prices, especially in landlocked developing countries such as Rwanda.

Other locally identified ingredients of animal origin include blood meal, poultry by-products, and fishery by-products. These ingredients are inexpensive, readily available, and suitable for aquaculture diets, and may be good alternative protein source for use in fish feed. Feed containing 10% blood meal has been found to be most efficient in terms of total tilapia fish production, average weight gain, and average final fish weight (Otubusin 1987). According to Sabbagha et al. (2019), total substitution of fishmeal with poultry byproduct meal in the commercial diet of gilthead sea bream (Sparus aurata) is achievable without compromising fish growth performance, fish welfare, or fillet quality. Poultry by-product meal is palatable and has a high protein content and an EAA profile similar to fishmeal, but contains low levels of dietary methionine and lysine (Bureau, Harris, and Cho 1999; González-Rodríguez et al. 2016; NRC (National Research Council) 2011). However, combining the poultry by-product meal in tilapia feed recipes with other available lysine-rich ingredients such as fishery by-products or fish skeletons could be a solution (Ahmed and Khan 2004).

Brewer's yeast biomass is the second major by-product from the brewing industry in Rwanda. Our survey found that spent brewers' yeast is available for use as a major ingredient in fish diets in Rwanda. However, despite its proximate composition featuring high CP content (380 g kg⁻¹ DM), it is not currently used in fish feed formulation in Rwanda. Brewer's yeast has been used in aquaculture elsewhere since the 1990s and is a potential high-volume alternative to fishmeal protein in the diet of Nile tilapia (Agboola et al. 2020; Nguyen et al. 2018). Based on our survey results, fish oil is rarely used in Rwanda, most likely due to low availability and high market price but also because freshwater fish, including tilapia, have a low lipid requirement and can be satisfied with C18 PUFA at around 1% of diet dry weight (NRC (National Research Council) 2011; Tocher 2010). Alternatively, plant oil sources such as sunflower oil, crude palm oil, and soybean oil locally available in Rwanda can be used. Currently, sunflower oil is the most commonly used.

The proximate composition of local feed ingredients was generally within the range reported in previous studies, apart from some values for individual feed ingredients reported within East Africa (Mmanda et al. 2020; Munguti et al. 2012; Nyina-wamwiza, Wathelet, and Kestemont 2007). However, the proximate composition of feed ingredients may vary due to many factors, such as climate conditions, production season, geographical zone, soil type, stage of maturity at harvest, animal species, processing, handling, storage, and contamination by mycotoxin and other toxic compounds (Church 1980).

In summary, aquaculture in Rwanda is dominated by Nile tilapia, farmed mainly in semi-intensive systems. Fish farming practices generally indicate lack of training and management skills, reflected in relatively low production levels and inadequate use of resources. These are thus potential areas for improvement. Many of the potential feed ingredients analyzed in this study are available in all five provinces of Rwanda. Although relatively expensive, fishmeal is still used as the main protein source. Use of novel feeds can be a sustainable strategy in future aquaculture development. Efficient use of existing local ingredients, considering their proximate composition, could decrease fishmeal use and allow production of less expensive fish feed locally. This would contribute to more sustainable aquaculture production and improved food security in Rwanda. However, the suitability of local feed ingredients (and their EAA profile) and novel feeds for use in Nile tilapia and catfish feeds needs further assessment, preferably in vivo, before their use by Rwandan fish feed producers and farmers can be recommended.

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