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### 1 Review

## <sup>2</sup> Stem cells and bone: A historical perspective

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## ABSTRACT

Bone physiology and stem cells were tightly intertwined with one another, both conceptually and experimental-19 ly, long before the current explosion of interest in stem cells and so-called regenerative medicine. Bone is home to 20 the two best known and best characterized systems of postnatal stem cells, and it is the only organ in which two 21 stem cells and their dependent lineages coordinate the overall adaptive responses of two major physiological sys- 22 tems. All along, the nature and the evolutionary significance of the interplay of bone and hematopoiesis have 23 remained a major scientific challenge, but also allowed for some of the most spectacular developments in cell 24 biology-based medicine, such as hematopoietic stem cell transplantation. This question recurs in novel forms 25 at multiple turning points over time: today, it finds in the biology of the "niche" its popular phrasing. Entirely 26 new avenues of investigation emerge as a new view of bone in physiology and medicine is progressively 27 established. Looking at bone and stem cells in a historical perspective provides a unique case study to highlight 28 the general evolution of science in biomedicine since the end of World War II to the present day. A paradigm 29 shift in science and in its relation to society and policies occurred in the second half of the XXth century, with  $3\overline{3}$ major implications thereof for health, industry, drug development, market and society. Current interest in  $\frac{1}{31}$ stem cells in bone as in other fields is intertwined with that shift. New opportunities and also new challenges arise. This article is part of a Special Issue entitled "Stem cells and bone". © 2014 Published by Elsevier Inc.

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#### 54 Introduction

Q5 Bone morphogenetic proteins, hematopoietic "niche," and "mesen-56 chymal" stem cells represent three totemic achievements in bone biol-57 ogy during the last century, three of the most research-intensive areas 58 of the last three decades, and three of the most "translation"-intensive

http://dx.doi.org/10.1016/j.bone.2014.08.011 8756-3282/© 2014 Published by Elsevier Inc. research areas of the present day. The three fields emerged from an un- 59 usual concentration in space and time of a handful of seminal experi- 60 mental observations. In just a few years, we learned that heterotopic 61 transplantation of transitional epithelium into skeletal muscle induces 62 heterotopic bone formation [1]; that heterotopic transplants of bone 63 marrow also do so [2,3], but that the two phenomena are radically 64 distinct from one another: the former is dependent on the release of a 65 soluble factor, while the latter is not. Identification of BMPs [4–6,7] 66 and perisinusoidal reticular cells as the specific factor and cell type 67

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generating bone in heterotopic transplants of transitional epithelium 68 69 and bone marrow, respectively, represents the ending point of two long and diverging journeys that originated from those seminal experi-70 71 ments. Likewise, the definition of the bone marrow microenvironment as the host of signals provided by stromal cells and required for hema-72topoiesis, and the pursuit of a "niche" for hematopoietic stem cells prop-73 74er represent the developments over time of a third seminal observation; 75that is, that grafting of bone marrow in closed systems (diffusion cham-76bers) would generate bone but bar the development of hematopoiesis, 77 whereas transplantation in open systems would allow for both bone 78formation and development of marrow [2].

That all of these fundamental observations, which not only with-79 stood the test of time, but also represented the seed for the subsequent 80 flourishing of major fields of investigation, arose from the practice of 81heterotopic transplantation cannot escape notice. Considering the tre-82 mendous impact of establishing quail-chick chimeras (a kind of hetero-83 topic transplantation in embryos) [8,9]in developmental biology and 06 how much it contributed to further developments in lineage tracing, 85 one is tempted by foolishly wondering what magic is inherent in put-86 ting tissues and cells where they do not belong (ectopic transplanta-87 tion), and why is this practice so instructive. Perhaps all these simply 07 highlight the fundamental link between space (and time) and develop-08 90 ment (lineage, commitment, differentiation), a notion we owe, ultimately, to Alan Turing (the father, among many other things, of the 91 diffusion-reaction model which established the chemical basis of mor-92phogenesis [10]), and before him, to D'Arcy Thompson (a classicist 93 and a morphologist renowned for his attention to the physical and 9495mathematical laws underpinning morphogenesis) [11]. Heterotopic 96 transplantation is instructive because it breaks the spatial and temporal 97constraints (the physics, one could naively argue) that drive develop-98 ment, and therefore reveals them in the most empirical way possible.

#### 99 The fallout: post-World War II era

That these fundamental observations clustered in a specific stretch 100 of time, on the other hand, is also intriguing. In the same, specific time 101 interval, another major change in scientific trends arose. The idea of a 102103 hematopoietic stem cell, a common multipotent progenitor for all blood cells, had been formulated long before (reviewed in [12]), but 104 had remained dormant without attracting interest and above all, exper-105 imental effort. The idea exited the realm of theoretical postulates in 106 107 1961, with the seminal work of Till et al. [13,14], admittedly the first experimental evidence for a common multipotent progenitor of blood 108 109 cells. In essence, the fundamental discoveries of a dual system of stem 110 cells in bone were not only almost synchronous, but also arose from efforts across the iron curtain that fell at the end of WWII, and are the di-111 112 rect result of the way WWII ended. It was the attempt to develop strategies for radioprotection that gave a new impetus to the science be-113 hind what was to become stem cell biology. Not casually, the front page 114 of the famous New England Journal of Medicine paper by E. Donnall 115Thomas reporting in 1957 [15] the first attempt of bone marrow trans-116 117 plantation in humans both recounts the lethal effects of nuclear warfare, 118 and acknowledges the support of the Atomic Energy Commission of the USA. Much more in bone science and science at large emanate from the 119same cradle: the biology of bone matrix [16,17] and the role of parathy-120roid glands [18], for example, and key techniques such as microradiog-121122raphy and autoradiography [16,17,19–21], to name a few.

At about the same time that something "osteogenic" was being 123discovered in bone marrow by Tavassoli and Crosby [3], and by 124 Friedenstein and coworkers [2], it was exactly autoradiography that 125made it possible to trace the kinetics of bone cells in vivo, in a series of 126seminal studies by Owen and Macpherson [22-25]. This is how we 127learned about precursor cells of osteoblasts in the inner layer of the peri-128osteum, about the origin of osteocytes from osteoblasts, and about the 129kinetics thereof. Not casually, the two independent lines of thinking 130 131 about the origin and precursors of bone cells were to merge soon thereafter in the work of Owen, just like her background in physics 132 and attention to biology had merged in her early work as a reflection 133 of the post-war climate and strategic priorities. Even the work of 134 Friedenstein and that of Owen united at one point [26], which was cru-135 cial to disseminate the significance of Friedenstein's work in the West 136 (Figs. 1 and 2). That unification was also crucial to formulate the concept **Q9** not only of a stem cell for bone, but also for different tissues together 138 comprising the skeleton being connected to one another at the level of 139 a common ancestor, rather than as separate entities as thought previ-140 ously. For the first time, chondrocytes, osteoblasts and bone marrow ad-141 ipocytes were brought together into a unified system. The "stromal 142 system" comprising them all was conceived on the blueprint of the 143 hematopoietic system, marking a major conceptual novelty in skeletal 144

### The road to stem cells

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Earliest experiments provided evidence for an inherent osteogenic 147 potential of cells in bone marrow, and for its non-humoral nature. Sub- 148 sequent steps involved the use of cell culture as a way to separate, at a 149 time when no cell sorting tools were at hand, hematopoietic cells proper 150 from non-hematopoietic (stromal cells), which in contrast to the former 151 can adhere to a plastic substrate. Transplanting cultured stromal cells to 152 the effect of generating heterotopic bone proved that it was the stromal 153 fraction to be endowed with osteogenic potential. Using the same ex- 154 perimental approach, the same potential was later ascribed to the 155 clonogenic fraction of stromal cells (i.e., to cells capable of density- 156 insensitive clonal growth and therefore seen as progenitors), and to a 157 subset of individual clonogenic cells [28-30]. The coexistence of multi- 158 ple tissues within heterotopic "ossicles" generated by single clones 159 proved the existence, first in rodents and much later in humans [31], 160 of multipotent stromal progenitors, based on which the idea of an oste- 161 ogenic stem cell was formulated as a working hypothesis [26,27,32]. 162 Proving the existence of a bona fide stem cell also required proving 163 the ability of the multipotent progenitor to self-renew, but this key 164 question remained unaddressed for many years. Addressing this gues- 165 tion required the identification of an anatomical in vivo counterpart of 166 the multipotent clonogenic progenitor, and proof of its regeneration in 167 heterotopic transplants. This only came with the demonstration that: 168 a) the clonogenic fraction of bone marrow stromal cells in humans coin- 169 cides with perisinusoidal reticular cells; which b) could be pinpointed 170 using immunocytochemical markers both in the intact bone marrow 171 and in the heterotopic graft; and c) could be secondarily isolated from 172 the grafts, expanded and serially transplanted. First provided in humans 173 [33], this type of evidence was later provided in the mouse [34]. 174 Completion of this pursuit over 40 years leaves us with the notions 175 that indeed, clonogenic, multipotent and self-renewing progenitors for 176



Fig. 1. Alexander Friedenstein.

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Fig. 2. Maureen Owen.

skeletal tissues reside at the abluminal surface of bone marrow sinusions
soids as "adventitial reticular cells," [33] which are the in situ counterpart of explantable clonogenic stromal cells. These cells play a key role
in establishing the hematopoietic microenvironment, and, possibly,
the "niche" for hematopoietic stem cells.

#### 182 Which cells are which?

Taken together, the results of this long experimental history provides 183 much clarity as to the identity not only of the long sought-after skeletal 184 stem cells, but also of all other "cells" that one handles as natural or 185186 technological objects revolving like planets in the "stromal system." "Osteoblasts," of course, remain the differentiated cells that deposit and 187 mineralize the bone matrix; "stem cells" are the self-renewing and 188 multipotent progenitors; "stromal progenitors" are the clonogenic stro-189 mal cells; "stromal cells" are all the non-endothelial, non-hematopoietic 190 cells other than mature osteoblasts or smooth muscle cells that exist in 191 situ in the intertrabecular space in bone, that one can establish in culture 192as adherent cells; "stromal cell cultures" are cultures of all stromal cells, 193 regardless of whether they are established from total bone marrow cell 194195 suspensions, multiple colonies generated by stromal progenitors, single clones, or phenotype-purified ("prospectively isolated") stromal cells 196 [35] (Table 1). 197

#### 198 Stem cells for bone

No doubt, recognizing that bone is a living tissue rather than simply 199200a hard object, was a major advance in bone science, giving birth to the fundamental idea that bone has a metabolism and that cell dynamics 201make it possible. Recognizing the duality of bone construction and de-202 construction, of cells behind each action, and later of their dual develop-203mental origin gave bone a physiological dimension that exceeded a 204merely mechanical function. This brought consideration of bone physi-205ology into internal medicine. Bone formation and resorption and the 206dynamics thereof became the fundamental tenets of bone research, 207focusing the attention on bone remodeling as essentially the sole 208209 cell-based dynamics therein, or the only relevant one. Measurement of

Osteoblasts	Cells that directly deposit a mineralizing bone matrix on a nascent bone surface				
Bone marrow stromal cells	In situ, cells of non-hematopoietic, non-endothelial nature that provide the stromal scaffold and the host of cues and signals supporting hematopoiesis, in the extravascular space of bone marrow In vitro, all cultures generated by explanted stromal cells, including those generated by total cell suspen- sions, by progenitors selected by plastic adherence at clonal density, or by phenotype-purified explanted				
Clonogenic stromal cells	The subset of stromal cells capable of initiating clonal density-insensitive growth. A progenitor cell, not necessarily a stem cell. Some clonogenic stromal cells are progenitors; some are multipotent progenitors; some are multipotent and self-renewing stem cells.				
Skeletal stem cell	The multipotent and self-renewing stromal progenitor, which can be shown in vivo to give rise to multiple skeletal tissues (bone, cartilage, marrow adipocytes); resides over bone marrow sinusoids; can re-establish, in vivo, a compartment of clonogenic multipotent progenitors residing over sinusoids, with identical phenotype; can be secondarily passaged and/or serially transplanted.				
Bone marrow stromal, osteogenic stem cells	Original denominations by Friedenstein and Owen for the putative multipotent stem cells underpinning the property of stromal cell clones to generate multiple tissues in vivo, such as bone and cartilage, hematopoiesis-supportive stroma and marrow adipocytes				
Colony-forming unit- fibroblastic, CFU-F	A single clonogenic stromal cell				
Mesenchymal stem cell	Originally, the same entity as the putative "osteogenic" or "stromal" stem cell in the bone marrow, with additional putative properties such as those of progenitors of skeletal muscle, tendon, or fat. Subsequently, cultured cells defined by in vitro criteria only, and isolated from any source				

those dynamics (histomorphometry) [36] came to center stage in 210 bone research. For the same reason, contemporary cell biology in bone 211 arose from efforts to establish osteoblasts [37,38] and osteoclasts in cul- 212 ture [39], reflecting directly the general focus on differentiated cells and 213 their functions as the physiological basis of bone remodeling. Bone 214 mass, viewed as the result of the equilibrium between formation and re- 215 sorption of bone, became the single most important variable in bone 216 anatomy, while osteoporosis became the single most important bone 217 disease dominating "bone medicine." The pharma industry, the size of 218 a market coinciding in principle with the adult female population, and 219 political and social interest in a disease largely prevalent in women all 220 contributed to shape the biological view of bone during the 1980s and 221 1990s. Even so, the idea that skeletal progenitors matter gained impact 222 and momentum, slowly but progressively. For example, cultures of bone 223 marrow stromal cells gradually replaced cultures of "osteoblasts" in 224 bone research, even in osteoporosis research, until they became the 225 dominant tool for cell biology of human bone at least. 226

### **Turnover oddity**

The concept of postnatal stem cells, at the time when a stem cell was 228 envisioned for the skeleton, was inextricably linked to the self-renewal 229 of high turnover tissues such as blood and epithelial tissues. The exis- 230 tence of bone turnover, and the ability of bone to regenerate after a frac- 231 ture, were both invoked in support of the new concept. However, 232 compared to blood and epithelial tissues, bone is a slow turnover tissue. 233 While the epidermis turns over in its entirety once a month, the skele- 234 ton is completely replaced by a new one (or, an equivalent mass of tis- 235 sue) 3–5 times in a lifetime (between skeletal maturity and death). One 236 would argue that a stem cell could be dispensable for coping with this 237

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specific physiological need. Stated in a less teleological way, one would 238 239 wonder why a system of stem and progenitor cells would be evolution-240 arily selected and conserved in the skeleton. Similar considerations, 241many years later, apply to many other systems seen today as dependent on some kind of stem cell. For example, we consider that a neural stem 242cell exists in specific regions of the brain, even if postnatal neurogenesis 243is very limited in rodents, and its very existence is still open to question 244in humans. Most importantly, we have extended significantly the use of 245246the term "stem cell" beyond its original definition, which was tailored 247on postnatal self-renewing tissues. Attempts to define a set of functions 248as defining all kinds of cells we call stem cells have met a limit. Embry-249onic pluripotent stem cells (ES cells) and postnatal stem cells display 250majorly different biological properties. No postnatal (stem) cell is plu-251ripotent, unless modified into an Induced Pluripotent Stem Cell. As applied to cultured ES cells, furthermore, the term self-renewal has a 252different meaning compared to the one it has in postnatal stem cells. 253 254Unlike postnatal stem cells, ES cells do not self-renew in vivo for the lifespan of the organism. Pluripotency can however be maintained in 255ES cells as these are cultured as continuous lines in vitro, under specific 256conditions. The extended use of the term "stem cell" (and of the termi-257nology describing stem cell properties) for vastly different biological 258system calls, in fact, for a more precise appreciation of the physiological 259260 function that is encrypted in each kind of stem cell, and evolutionarily 261 conserved. For embryonic pluripotency, diapause (the ability of some species to arrest embryo development and to resume it depending on 262environmental and nutritional conditions) can be tentatively conceived 263as the function conserved across a number of species, but not in pri-264265mates [40]. For other systems, specific conserved functions remain to be identified, and each is linked to gross properties of the relevant 266"stem" cell system (growth kinetics, differentiation potential), and to 267268 the underpinning regulatory circuits. Identifying the properties and cir-269cuits that define the stem cells in bone rests not on the analogy, but on 270the divergence of the system from the hematopoietic system. For exam-271ple, while the lineages emanating from the hematopoietic system (such as erythropoiesis, granulopoiesis) can be seen as existing in parallel, and 272being generated constantly at any time point, their "homologous" line-273274ages in the stromal system (such as osteogenic, adipogenic) are not at all 275generated synchronously; e.g., chondrogenesis is predominantly a pre-276natal event in skeletogenesis, while adipogenesis is entirely postnatal [41]. Furthermore, a wealth of evidence, albeit circumstantial in large 277part, highlights the ability of individual cell types regarded as differenti-278279ated to modulate into different phenotypes. For example, chondrocytes can revert to fibroblasts [42,43] or osteoblast-like cells in vitro and 280in vivo [44,45], or even to bone marrow stromal cells in vivo [46]; 281 282 bone marrow stromal cells can convert into adipocytes in vivo [47]. 283This "plasticity" of the stromal system (not to be confused with the 284once claimed, and now luckily dispelled, "trans-differentiation" ability of any cell to generate any cell, "turning blood into brain" [48], "brain 285into blood" [49], "blood into muscle" [50], "muscle into blood" [51], 286and water into wine [52]) remains to be understood mechanistically, 287but may be seen as one defining feature of the system and of its unique 288289nature. Nonetheless, the differentiation potential of skeletal stem cells is 290strictly limited to phenotypes that belong to the skeleton: cartilage, bone, fat, fibroblasts and the bone marrow stroma itself are the only 291progenies of the marrow stromal stem cells. Skeletal stem cells, like all 292293other kinds of postnatal stem cells, are committed and system-294specific, and are not pluripotent. Finally, all cell types in the stromal system exist within an extracellular matrix. This is another noted peculiar-295 ity of the stromal system compared to other stem cell-dependent 296 tissues such as blood or epithelial tissues. As the extracellular matrix 297embodies differentiation cues, maintenance of an individual phenotype 298within the stromal system is partly regulated "in trans"; constant re-299modeling of the extracellular matrix makes the "in trans" determination 300 of phenotype inherently unstable. This instability may have been 301 conserved as a specific adaptive function, other than constant and fast 302 303 cell replacement such as in blood or epithelial tissues. These adaptive

responses include the integrated remodeling of hard tissues with that 304 of soft and fluid tissues. Following the disruption of soft tissue remodel-305 ing by ablation of the pivotal protease for collagen degradation, MT1-306 MMP, vicarious remodeling of bone disrupts skeletal integrity [53].307 The adaptive co-regulation of skeletal and hematopoietic physiology in-308 volves remodeling of the bone marrow (e.g., timed generation of yellow 309 (adipose) marrow during postnatal growth and aging, and local vascu-310 lar remodeling) [54]. In a way, one of the notions that come from the ex-311 istence of skeletal stem cells and the stromal system is that remodeling 312 of bone is part of a much broader adaptive response, which involves the 313 coordinated remodeling of bone alone results in a disease we call osteo-315 porosis, disruption of soft tissue remodeling results in a disease of bone 316 and joints that we call Winchester's syndrome, for example [55].

### Bone and the HSC niche

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The notion that bone would include specific, saturatable sites for 319 homing of hematopoietic stem cells and for their retention in a "stem 320 cell" state was first proposed by Schofield [56]. The seminal work of 321 Dexter, Allen and co-workers [57] highlighted the role of bone marrow 322 stroma in the maintenance of hematopoiesis and hematopoietic stem 323 cells in a defined in vitro model, further highlighting a specific function 324 of bone of major physiological significance. Revival of the interest in this 325 function over the last 10 years came from two seminal studies in 2003 326 [58,59] showing that genetic manipulation of bone cells in the mouse 327 can result in an increase of assayable hematopoietic stem cells. While 328 this effect was initially attributed to osteoblasts proper, effects of the 329 structural changes induced by transgenesis and of other cell types in 330 the osteoblastic lineage could not be strictly ruled out. Subsequent 331 studies showed that establishment of hematopoiesis in heterotopic 332 transplants of human skeletal progenitors is dependent on the sequen- 333 tial establishment of bone and a sinusoidal network, and on the self- 334 renewal of a subset of transplanted cells into perisinusoidal stromal 335 cells. However, establishment of hematopoiesis is not directly coupled 336 to establishment of mature osteoblasts and bone per se in the grafts 337 [33]. In these systems, phenotypic long-term hematopoietic stem cells 338 of the host colonize the graft in significant numbers, along with a com- 339 plete array of assayable hematopoietic progenitors and lineages [46]. 340 Similar studies in the mouse also pointed to a specific role of skeletal 341 (mesenchymal) stem cells as "niche" cells [34], further promoting the 342 search for a niche cell coinciding with a perivascular stromal progenitor 343 in the mouse, and identifiable by a specific marker (e.g., nestin or leptin 344 receptor) [60-62]. That bone and hematopoiesis are two interacting 345 systems rather than just two strange bedfellows can be seen as a classi- 346 cal notion, perhaps underappreciated. The new data generated in the 347 last ten years, however, directly point to a dual system of stem cells 348 interacting with each other, a scenario that finds only rare matches in 349 Drosophila [63], but otherwise quite unique in vertebrate systems. 350 However, Schofield's concept of the niche as a fixed saturatable micro- 351 anatomical site, while still pursued in the form of individual niche 352 cells, expressing individual genes and proteins, was based on assump- 353 tions that reflect a specific set of data obtained in a specific experimental 354 layout, and also the mindset of hematology at large; that is, on data 355 based on transplantation of hematopoietic progenitors into a "bone" as- 356 sumed to be a fixed entity. In a "bonehead" mindset, bone remodels, and 357 so does the marrow stroma, along with the vascularity common to both 358 bone and marrow. Furthermore, the transplantation of stroma reverses 359 the logic of hematopoietic progenitor transplantation; the latter recapit- 360 ulates hematopoietic ontogeny against a fixed microenvironment; the 361 former recapitulates the ontogeny of the microenvironment against a 362 fixed, steady state hematopoiesis. It is blood-borne hematopoietic pro- 363 genitors that populate heterotopic bone organoids, and they do so 364 while the organoid develops. Therefore, heterotopic transplants repre-365 sent the only model available in which human bone marrow can be dy-366 namically investigated as it develops. The niche might coincide with a 367

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developmental process more than with a definable microentity; past 368 369 the developmental stage, it would remain as being dispersed across 370 the skeleton, and subject to constant remodeling and adaptation events 371 involving multiple cell types within, precisely, the stromal system. Implications of the niche concept for disease, however, are huge. They 372 involve hematopoietic and non-hematopoietic cancer, their develop-373 ment and local promotion; myeloproliferative and myelodysplastic syn-374dromes; and of course, the kinetics of homing and engraftment of 375

hematopoietic progenitors as used in clinical protocols [64].

#### 377 Stem cells and bone medicine

Understandably, the first applicative use that was envisioned as a re-378 379 sult of the notion of stem cells for bone and other skeletal tissues was their use for engineering bone and other skeletal tissues [65-68]. This 380 remains a highly viable avenue, rooted into a simple and solid concept 381 with more than a reasonable amount of solid biology behind it. The abil-382 ity of bone marrow stromal cells to generate histology-proven bone 383 in vivo by local transplantation has been repeatedly proven by a number 384 of laboratories around the world (reviewed in [69]), using a number of 010 variations of the same fundamental approach. Indeed, the idea of using 386 these grafts orthotopically for reconstructing skeletal segmental defects 387 388 [67] represents a direct extension of the very assay used for proof-of-389 principle. Issues at hand include systems for efficient scale-up that allows for retention of the fundamental, desired property (osteogenic 390 capacity), or the design of the optimal construct combining cells and 391 biomaterials. Much of the initial delay in the latter area came from the 392 393 adoption of paradigms that were borrowed from the previous era of (cell-free) bone tissue engineering, such as the need to design "porous" 394scaffolds to allow for vascular ingrowth. Organization of an efficient vas-395 396 cularity within the graft-generated tissues is crucial, but may be thought 397 of in a more dynamic way in which space captured by the scaffold may 398 not be essential. In view of the perivascular location of skeletal progen-399 itors in experimental heterotopic grafts [33], it also follows that the de-400 velopment of a proper vascularity must include the establishment of a reservoir of skeletal progenitors in the graft [70]. Recent developments 401 have generated a variety of approaches for the choice of material and 402403 the design of scaffolds, and a noted promising development rests with the potential use of constructs in which the scaffold coincides with a 404 "natural" extracellular matrix made by the same osteoprogenitor cells 405[46,71,72], which may recapitulate, to some extent, processes oper-406 407 ating in natural bone development, including the establishment of a perivascular compartment of functional progenitors. 408

This first-generation use of stem cells in surgery was followed by the 409 attempt to target the skeleton systemically through intravenous 410 infusion, in order to treat systemic (genetic) skeletal diseases [73]. This 411 412 approach was not as biologically grounded as the surgical approach, given the inability of systemically infused skeletal stem cells to home rou-413 tinely and efficiently to the skeleton [74]. Strategies to improve homing of 414 skeletal stem cells are being pursued [75,76], as covered elsewhere in this 415 issue. Of note, other hurdles would still stand in the way, even if the hom-416 417 ing issue were resolved; that is, to reconcile the strategy of cell replace-418 ment with the slow turnover time of the skeleton. Regeneration of blood and epithelial tissues rests directly on their rapid turnover, which 419420translates into rapid regeneration. In bone, turnover is slow, and regener-421 ation would have to recapitulate development and post-natal growth of 422 skeletal segment, but in a highly accelerated way.

Beyond the use of cells as therapeutic tools or vehicles, skeletal stem 423cells provide a novel angle on disease mechanisms, which might be 494 targeted, in the end, by a pharmacological approach. More in general, 425the role that rare diseases have come to play in medicine cannot escape 426attention. Since the signing of the Orphan Drug Act signed by President 427Reagan in 1983, rare diseases have become a profitable pathway for 428pharma industry. In the same way as several drugs developed as 429"orphan" later came to represent innovation of much broader impact 430431 and with much broader market, rare diseases encrypt fundamental developmental mechanisms, targeting of which has often broad impli-432cations. Advances in understanding bone development have been spec-433tacular over the past 30 years; capitalizing on these developments, and434focusing on the cell biology of stem cells and the stromal system in bone435predicts further advances in all those instances in which disease mech-436anisms rest on disruption of adaptive physiology of bone as an organ.437

#### Bone and "mesenchymal" stem cells

The biological entity defined by the work of Friedenstein and Owen, 439 and others, i.e. a putative stem cell for skeletal tissues found the bone 440 marrow stroma, was renamed "Mesenchymal stem cell" in 1991 [77]. 441 At about the same time, the first company was created to develop 442 "mesenchymal stem cells" as a commercial product. The overlap of the 443 "mesenchymal stem cells" in bone marrow with the biological object 444 previously called "osteogenic" or "stromal" stem cell is obvious from 445 the key papers that introduced "MSCs" [77,78]. It is also crystallized in 446 the key criteria later issued for defining "MSCs" and widely accepted: 447 i.e., their ability to generate bone, cartilage and adipocytes [79], the his- 448 tological components of the bone-bone marrow organ that represent 449 the progeny of skeletal stem cells as originally conceived. The introduc- 450 tion of the term "mesenchymal stem cells" coincided however with the 451 introduction of a different biological concept. In the new concept, the 452 putative "MSC" would represent a progenitor for both skeletal and 453 extraskeletal derivatives of mesoderm, all viewed as part of "mesen- 454 chyme", all generated through a putative "mesengenic process" in de- 455 velopment [77,80]. Mesenchymal stem cells would be entirely defined 456 by in vitro properties and phenotype, gauged through non-stringent 457 criteria and artificial in vitro assays (prone to artifacts and misinterpre- 458 tation) [79]. In the mainstream inaugurated by the new views, others 459 conceived the bone marrow stromal progenitor cells as stem cells for 460 non-hematopoietic tissues [81] (quite a broad range of tissues of diver- 461 gent lineage and functions), including derivatives of germ layers other 462 than mesoderm such as neurons or liver cells, making "MSCs" (or sub- 463 sets thereof) a postnatal version of pluripotent cells [82,83]. These ini- 464 tially appealing concepts, unlike the concept of a skeletal stem cell, 465 have not withstood time and experimental scrutiny and are no longer 466 widely entertained. Nonetheless, they did have a lasting impact. Before 467 the introduction of technologies for reprogramming somatic cells into 468 genuine pluripotency, a number of attempts to regenerate non- 469 skeletal tissues with "MSCs" were made in preclinical models and clin- 470 ical trials. The hope to develop "novel therapies" for major diseases 471 was the leit-motif of such attempts, which were based on an assumed 472 (and yet never truly proven) ability of MSCs to generate non-skeletal 473 cell types. Many of these hopes, in turn, failed to withstand serious scru- 474 tiny (see for example, the recent DAMASCENE metaanalysis on the use 475 of bone marrow cells for ischemic heart disease [84]). Granting the sta- 476 tus of "innovation from discovery" to what was merely a seductive but 477 unproven hypothesis, however, contributed to promote with the public 478 the unauthorized use of unproven cell therapies aiming at commercial 479 exploitation of the severely ill - even very recently, even in affluent 480 countries [85]. 481

Complementary to the hypothesis that "MSCs" potential would not 482 be restricted to skeletal tissues was the idea that MSCs could be found 483 in non-skeletal tissues. This idea became prevalent about a decade ago 484 as a result of the looking at multiple tissues using non-adequate biologtical criteria for identifying the stem cells being sought [79,86]. Following 486 the identification of bone marrow skeletal stem cells (i.e., the archetypal "MSCs") as perivascular cells [33], the same experimental approach and 488 the same conceptual implications were extrapolated to claim that 489 perivascular cells ("pericytes") are the in situ counterpart of "MSCs" in 490 all tissues [87,88]. Perivascular progenitors do exist in multiple tissues, 491 including fat and muscle, both in humans and in mice. They do not represent "MSCs" or skeletal stem cells, however, but a diversified system of tissue-specific progenitors (reviewed in [35,69]). The applicative 495

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regeneration, for example, is highly dependent on the genuine, inherent 496 497 osteogenic capacity of the chosen cell population, which implies choosing the appropriate tissue source (bone marrow or periosteum, but not 498 499fat or muscle or umbilical cord). Downstream of their unwarranted equation with "all pericytes", more recent versions of the "MSC" concept 500capitalize on properties that pericytes may exert in physiology, but are 501not per se the functions of stem cells. Promotion or quenching of inflam-502503mation, wound healing, control of tissue trophism via regulation of 504blood flow, for example, can be seen as local functions of pericytes 505 [89], but not of stem cells. These functions resonate in the "trophic, anti-inflammatory, immune modulatory" properties that are invoked 506to underpin the empirical use of infusions of skeletal (or connective 507tissue) cells in a broad range of severe non-skeletal diseases unrelated 508to one another[80,90], for which MSCs provide no chances of cure 509(reviewed in [35]). Such use of cell infusions outside of a precise para-510digm for tissue regeneration, and in the lack of a rationale, has anteced-511 ents noted in the history of medicine [91,92], but no record of positive 512outcome or achievement. Some refer to the legacy of those century-513old experiences, still reproduced for commercial purposes today, as 514 "dark cell therapy", as opposed to mainstream tissue regeneration 515attempts. 516

#### 517 Into the new history

It is impossible to grasp the origin and the general significance of 518these conspicuous trends in the science of bone stem cells without plac-519ing these trends into their context. Conversely, the evolution of the sci-520521ence of stem cells in bone provides perhaps the most effective example of the impact of societal trends on present-day science. The post-WWII 522523paradigm of R&D in biomedicine, as outlined in the famous document 524by Vannevar Bush, "Science, the Endless Frontier" [93] had a pivotal role in creating the contemporary biomedical science that flourished 525526in the West after WWII. This paradigm is currently replaced by the "translational" paradigm. It is indeed a historical change [94,95]. The 527change begins in the 1980s and it is intertwined with profound changes 528in Western economies, in industrial strategies, in private and public 529

policies for R&D (Fig. 3). The birth of biotech industry, the outsourcing 530 of industrial R&D to academia, to publicly funded science, and to small 531 and medium enterprises are part of the current context and of the 532 globalization process [94]. Together, these changes result in the push 533 for rapid development of marketable products. The long-term, public 534 funding of science deemed as of strategic interest between 1945 and 535 the 1980s is now massively replaced by a "short-termist" view of invest- 536 ment [96]. As stem cells come to center stage as likely tools for novel ap- 537 proaches to medicine, governments and the private sector alike demand 538 short-term return of their investment in R&D in the guise of marketable 539 products. In a financial rather than industrial business model, the ap- 540 proach itself, or the hope itself (rather than a tangible object such as 541 an effective therapy) become the marketed commodity [97]. The mar- 542 keting of immature approaches to therapies [98,85] then generates so- 543 cietal, medical and scientific issues. The societal issues are exemplified 544 by the frequent use of "MSCs" in the despicable "stem cell tourism" 545 around the world [99], and by the push to legalize their marketing 546 ahead of any proof of efficacy [100]; medical issues, by the resurgence, 547 particularly among some academic physicians, of a prescientific empirical 548 approach to medicine, which had taken centuries to overcome [101]. At 549 this time, almost 400 underpowered clinical trials around the World, 550 mostly in the East and the Caribbean, use intravenous MSCs in patients 551 with severe diseases that are not only without a cure, but also without a 552 chance of being cured by intravenous infusions of MSCs. Scientific issues, 553 lastly, are exemplified by the diffusion of scientifically feeble and medical- 554 ly ungrounded notions, which permeate a vast scientific literature and do 555 not spare even the most prestigious venues for publication. Bone stem 556 cells ("MSCs") cannot cure autism or stroke as claimed. History records 557 major examples of how ideology (religious or political) can disseminate 558 non-scientific misbeliefs and hold them in the face of, or against, sci- 559 entific evidence. The power of rising commercial interests to do the 560 same is a novelty of this stretch of history. At a glance, it seems to 561 contradict the historical alliance of economic development and rigorous 562 science as a source of technology, medical technology included. In eco- 563 nomics, however, it is a known fact (Gresham's law) that "bad money 564 drives the good one out". 565

End of W Warfare e Strategic Science, t Governm	End of WWII Warfare effects of radiation Strategic interest in radioprotection Science, the endless frontier (Vannevar Bush) Government-driven biomedical science		Bahy-Dole A Orphan Dru End of Cold Monetarism R&D outsou Start-ups Biotech	act g g Act g War g rises g rcing	Translational Medicine Stem Cell companies The Regenerative Medicine Industry Unproven MSC therapies, tourism		
1945	1960	1970	1980	1990	2000	2010	
<ul> <li>1945 1960 1970 1980</li> <li>1957 First BMT in humans</li> <li>1961 Hematopoietic Stem Cells, first evidence</li> <li>1961 Heterotopic transplantation of bone marrow</li> <li>Osteogenic potential in bone marrow</li> <li>Osteoinduction by transitional epithelium</li> <li>1963 Osteoprogenitors</li> <li>1965 Osteoinduction by bone matrix</li> <li>1968 Hematopoietic Microenvironment in vivo</li> <li>1970 BMP concept, postulate</li> <li>1973 Bone marrow stroma maintains HME in vitro</li> <li>1978 Hematopoietic niche concept (Schofield)</li> <li>1970-80's Osteogenic stromal cells identified as clonogenic progenitors; some clonogenic progenitors are multipotent; may represent a new class of stem cells in BM. Heterotopic transplantation remains the experimental mainstay</li> <li>1988 BMSCs include putative stromal stem cells – ripe concept, disseminated; self-renewal and identity remain unproven</li> </ul>				199 199 199 200 200 200 may 200 200 200 201 201	<ul> <li>1991 BMSCs renamed "MSCs," claimed to generate skeletal, non-skeletal tissues</li> <li>1992 Company to commercialize MSCs</li> <li>1998 Human Pluripotent Stem Cells (ES cells)</li> <li>1990-00 Bone tissue engineering, bone disease</li> <li>1999 "MSCs" as "adult stem cells" in hBM</li> <li>2000-06 Pluripotency of MSCs claimed</li> <li>2006 iPS Cells developed; criteria for "MSCs" changed, nonspecific; "MSCs" claimed to exist in all tissues</li> <li>2007 Self-renewal (stemness) of BMSCs.</li> <li>"MSCs" are perivascular BM stromal cells Human perivascular stromal stem cells make HME/niche</li> <li>2008 "MSCs" claimed to coincide with pericyte in all tissues,</li> <li>2011 MSCs as "drugstores," commercial entity</li> <li>2010- Perivsacular "MSCs" function as "niche"</li> </ul>		

Fig. 3. Diagram briefly summarizing the main achievements and shifts in paradigm over the last 70 years in the science of stem cells and bone, and in the general political and economical climate in the West, reflected in scientific policies.

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The history of stem cells in bone is deeply intertwined with the his-566 567tory of the world over the last 70 years. Between 1945 and 1980s, it provides the most impressive example of how the paradigm of the time, 568569sculpting a strategic role of science and of its public funding, worked productively: bone marrow transplantation, hematopoietic stem cells, 570and skeletal stem cells are all the legacy of those decades, and of the 01 post-War view of science and medicine in society. Between the 1980s 572and present day, a "historical" look at stem cells in bone gives a glimpse 573574on the effects on science and science policies of changing commercial interests, which tend to replace and displace a strategic (beyond the 575576military sense) role for science in society in peacetime. Still, the history 577of stem cells in bone is replenished, throughout the 70 years, with major intellectual, scientific and medical advances. As articles in this 578579issue show, more advances in biology, medicine and technology in a number of areas from cancer to genetic diseases are in sight, making sci-580 ence itself more viable and creative than the frame of policies in which it 581 has lived in the last two decades. 582

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