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Motors Liquidation Company (MLC)

General Motors Company

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MOTORS LIQUIDATION COMPANY

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Certain Case Pleadings and Related Documents

Petitions

| 10/09/2009 | Voluntary Petition of Environmental Corporate Remediation Company, Inc. Case #09-50030 | Click Here |
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| 10/09/2009 | Voluntary Petition of Remediation and Liability Management Company, Inc. Case #09-50029 | Click Here |
| 06/01/2009 | Voluntary Petition of MLCS Distribution Corporation Case #09- 50028 | Click Here |
| 06/01/2009 | Voluntary Petition of MLCS, LLC Case #09-50027 | Click Here |
| 06/01/2009 | Voluntary Petition of MLC of Harlem, Inc. Case #09-13558 | Click Here |
| 06/01/2009 | Voluntary Petition of Motors Liquidation Company Case # 09-50026 [Docket No. 1] | Click Here |

Case Management

| 04/18/2013 | Final Decree Pursuant to Section 350(A) of the Bankruptcy Code and Bankruptcy Rule 3022 Closing Certain of the Debtors' Chapter 11 Cases | Click Here |
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| 05/05/2011 | Sixth Amended Order Establishing Notice and Case Management Procedures [Docket No. 10183] | Click Here |
| 02/24/2011 | Case Management Order No. 2 [Docket No. 9427] | Click Here |
| 01/03/2011 | Fifth Amended Order Establishing Case Management Procedures [Docket No. 8360] | Click Here |
| 08/24/2010 | Fourth Amended Order Establishing Notice of Case Management Procedures [Docket No. 6750] | Click Here |
| 04/29/2010 | Third Amended Order Establishing Notice of Case Management Procedures [Docket No. 5670] | Click Here |
| 03/19/2010 | Second Amended Order Establishing Notice of Case Management Procedures [Docket No. 5308] | Click Here |
| 12/17/2009 | Amended Order Establishing Notice of Case Management Procedures [Docket No. 4676] | Click Here |
| 08/03/2009 | Order Establishing Notice and Case Management Procedures [Docket No. 3629] | Click Here |

Initial Debtors Bar Date Materials

| Order Establishing the Deadline for Filing Proofs of Claim | Click Here |
|--|------------|
| Notice of Deadlines for Filing Proofs of Claim | Click Here |

REALM/ENCORE Debtors Bar Date Materials

| Order Establishing the Deadline for Filing Proofs of Claim | Click Here |
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Initial Debtors Property Bar Date Materials

Order Establishing the Deadline for Filing Proofs of Claim Click Here

Schedules of Assets and Liabilities & Statements of Financial Affairs

| Debtor Name (Case Number) | Schedules of Assets and Liabilities | Statements of Financial Affairs |
|---|---|---|
| Motors Liquidation Company (09-50026) | Amendment to Motors Liquidation Company's Schedules of Assets and Liabilities Schedules for Motors Liquidation Company: Beginning Through Exhibit F-4 (Part 1). Exhibit F-4 (Part 2). Through Exhibit F-6 (Part 1). Exhibit F-6 (Part 2). Through Exhibit G-1 (Part 1). Exhibit G-1 (Part 2). Exhibit G-1 (Part 3). Exhibit G-1 (Part 4). Exhibit G-1 (Part 5). Exhibit G-1 (Part 6). Exhibit G-1 (Part 7). Exhibit G-1 (Part 8). Exhibit G-1 (Part 9). Exhibit G-1 (Part 10). Through End | Statement of Financial Affairs for Motors Liquidation Company |
| MLC of Harlem, Inc. (09-13558) | Schedules for MLC of Harlem, Inc. | Statement of Financial Affairs for MLC of Harlem, Inc. |
| MLCS, LLC (09-50027) | Schedules for MLCS, LLC | Statement of Financial Affairs for MLCS, LLC |
| MLCS Distribution Corporation (09-50028) | Schedules for MLCS Distribution Corporation | Statement of Financial Affairs for MLCS Distribution Corporation |
| Remediation and Liability Management Company, Inc. (09-50029) | Schedules for Remediation and Liability Management Company, Inc. | Statement of Financial Affairs for Remediation and Liability Management Company, Inc. |
| Environmental Corporate Remediation Company, Inc. (09-50030) | Schedules for Environmental Corporate Remediation Company, Inc. | Statement of Financial Affairs for Environmental Corporate Remediation Company, Inc. |

363 Transaction Pleadings

| 07/05/2009 | Decision on Debtors' Motion for Approval of (1) Sale of Assets to Vehicle Acquisition Holdings, LLC; (2) Assumption and Assignment of Related Executory Contracts; and (3) Entry into UAW Retiree Settlement Agreement [Docket No. 2967] | Click Here |
|------------|--|------------|
| 07/05/2009 | Order (I) Authorizing Sale of Assets Pursuant to Amended and Restated Master Sale and Purchase Agreement; (II) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale; and (III) Granting Related Relief [Docket No. 2968] | Click Here |
| 07/01/2009 | Order Granting Motion of General Motors, LLC for Entry of Order Pursuant to 11 U.S.C. Section 105 Enforcing 363 Sale Order [Docket No. 6237] | Click Here |
| 06/26/2009 | Omnibus Reply to Objections to Debtors' Motion [Docket No. 2645] | Click Here |
| 06/02/2009 | Order Approving 363 Sale Procedures [Docket No. 274] | Click Here |
| 06/02/2009 | Notice of Sale Hearing [Docket No. 274] | Click Here |
| 06/01/2009 | Proposed Order Approving 363 Sale [Docket No. 92] | Click Here |
| 06/01/2009 | Motion to Approve 363 Sale [Docket No. 92] | Click Here |
| 06/01/2009 | Brief in Support of Motion to Approve 363 Sale [Docket No. 105] | Click Here |

Alternative Dispute Resolution Procedures

| 2/23/2010 | Order Pursuant to 11 U.S.C. § 105(a) and General Order M-390 Authorizing Implementation of Alternative Dispute Resolution Procedures, Including Mandatory Mediation [Docket No. 5037] | Click Here |
|------------------------------|--|------------|
| 10/25/2010 | Amended Order Pursuant to 11 U.S.C. Section 105(a) and General Order M-390 Authorizing Implementation of Alternative Dispute Procedures, Including Mandatory Mediation | Click Here |
| 04/29/2010 | Supplemental Order Pursuant to 11 U.S.C. § 105(a) and General Order M-390 Authorizing Implementation of Alternative Dispute Resolution Procedures, Including Mandatory Mediation [Docket No. 5673] | Click Here |
| 02/23/2010 | Order Pursuant to 11 U.S.C. § 105(a) and General Order M-390 Authorizing Implementation of Alternative Dispute Resolution Procedures, Including Mandatory Mediation [Docket No. 5037] | Click Here |
| Form of Capping Claim Letter | | Click Here |

Chapter 11 Plan and Disclosure Statement

| Notice of (I) Entry of Order Confirming Debtors' Second Amended Joint Chapter 11 Plan And (II) Occurrence Of Effective Date | Click Here |
|--|------------|
| Findings of Fact and Conclusions of Law And Order Pursuant To Sections 1129(A) And (B) Of The Bankruptcy Code And Rule 3020 Of The Federal Rules Of Bankruptcy Procedure Confirming Debtors Second Amended Joint Chapter 11 Plan | Click Here |
| Notice of (I) Filing of Revised GUC Trust Agreement and (II) Official Committee of Unsecured Creditors' Filing Relating Thereto and in Further Support of the Debtors' Amended Joint Chapter 11 Plan | Click Here |
| Declaration of Jane Sullivan of Epiq Bankruptcy Solutions, LLC Regarding Voting On, and Tabulation Of, Ballots Accepting and Rejecting the Debtors' Amended Joint Chapter 11 Plan, with Respect to Class 3 Debt Securities [Docket No. 9449] | Click Here |

| Declaration of Jeffrey S. Stein of the Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on the Results of Voting with Respect to the Debtors' Amended Joint Chapter 11 Plan [with Exhibits] [Docket No. 9439] | Click Here |
|--|------------|
| Order Granting Motion (I) Approving Notice Of Disclosure Statement Hearing; (II) Approving Disclosure Statement; (III) Establishing a Record Date; (IV) Establishing Notice and Objection Procedures for Confirmation of the Plan; (V) Approving Notice Packages And Procedures for Distribution Thereof; (VI) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan; and (VII) Approving the Form of Notices to Non-Voting Classes Under the Plan [Docket No. 8043] | Click Here |
| Disclosure Statement for Debtors' Amended Joint Chapter 11 Plan (including all exhibits) | Click Here |
| Debtors' Second Amended Joint Chapter 11 Plan (including all exhibits) | Click Here |

Confirmation of Chapter 11 Plan

| 04/06/2011 | Notice of (I) Entry of Order Confirming Debtors' Second Amended Joint Chapter 11 Plan And (II) Occurrence Of Effective Date [Docket No. 10056] | Click Here |
|------------|--|------------|
| 03/29/2011 | Findings of Fact and Conclusions of Law And Order Pursuant To Sections 1129(A) And (B) Of The Bankruptcy Code And Rule 3020 Of The Federal Rules Of Bankruptcy Procedure Confirming Debtors Second Amended Joint Chapter 11 Plan [Docket No. 9941] | Click Here |
| 03/18/2011 | Debtors' Second Amended Joint Chapter 11 Plan (including all exhibits) [Docket No. 9836] | Click Here |
| 02/25/2011 | Notice of (I) Filing of Revised GUC Trust Agreement and (II) Official Committee of Unsecured Creditors' Filing Relating Thereto and in Further Support of the Debtors' Amended Joint Chapter 11 Plan [Docket No. 9477] | Click Here |
| 02/24/2011 | Declaration of Jane Sullivan of Epiq Bankruptcy Solutions, LLC Regarding Voting On, and Tabulation Of, Ballots Accepting and Rejecting the Debtors' Amended Joint Chapter 11 Plan, with Respect to Class 3 Debt Securities [Docket No. 9449] | Click Here |
| 02/24/2011 | Declaration of Jeffrey S. Stein of the Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on the Results of Voting with Respect to the Debtors' Amended Joint Chapter 11 Plan [with Exhibits] [Docket No. 9439] | Click Here |
| 12/08/2010 | Order Granting Motion (I) Approving Notice Of Disclosure Statement Hearing; (II) Approving Disclosure Statement; (III) Establishing a Record Date; (IV) Establishing Notice and Objection Procedures for Confirmation of the Plan; (V) Approving Notice Packages And Procedures for Distribution Thereof; (VI) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan; and (VII) Approving the Form of Notices to Non-Voting Classes Under the Plan [Docket No. 8043] | Click Here |
| 12/08/2010 | Disclosure Statement for Debtors' Amended Joint Chapter 11 Plan (including all exhibits) [Docket No. 8023] | Click Here |

Notices

| 04/06/2011 | Notice of (I) Entry of Order Confirming Debtors' Second Amended Joint Chapter 11 Plan And (II) Occurrence Of Effective Date [Docket No. 10056] | Click Here |
|------------|--|------------|
| 12/14/2010 | Administrative Bar Date Notice | Click Here |
| 12/18/2009 | Supplemental Property Bar Date Notice | Click Here |
| 12/02/2009 | REALM/ENCORE Debtors Bar Date Notice | Click Here |
| | | |

www.motorsliquidationdocket.com/key.php3

| 10/09/2009 | Notice of Commencement of Chapter 11 Cases and First Day Hearing (Realm and Encore debtors) | Click Here |
|------------|--|------------|
| 09/16/2009 | Original Bar Date Notice | Click Here |
| 06/01/2009 | Notice of Commencement of Chapter 11 Cases and First Day Hearing [Docket No. 97] | Click Here |
| 06/01/2009 | Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines [Docket No. 158] | Click Here |

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