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List of guaranteed issuance by institution

Republic of Austria: Federal Ministry of Finance/ Bundesministerium fur Finanzen (BMF)

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ISIN	Emittent / Issuer	Guaranteed Notes	Valuta / Payment Date	Fälligkeit / Maturity	Währung / Currency	Begebungsvolumen / Issue Amount
XS0410023369	Erste Group Bank AG	EUR 1,500,000,000 3.0% Senior Fixed Rate Guaranteed Notes of 2009 due 2012	23.01.2009	23.01.2012	EUR	1.500.000.000
XS0410581614	Kommunalkredit Austria AG	EUR 1,500,000,000 2.625% Guaranteed Fixed Rate Notes of 2009 due 2011	28.01.2009	28.01.2011	EUR	1.500.000.000
XS0412067489	Raiffeisen Zentralbank Österreich AG	EUR 1,500,000,000 3.625% Notes of 2009 due 2014 unconditionally and irrevocably guaranteed by the Republic of Austria	05.02.2009	05.02.2014	EUR	1.500.000.000
XS0412533399	Österreichische Volksbanken AG	EUR 1,000,000,000 3.0% Fixed Rate Notes 2009 due 2012 guaranteed by the Republic of Austria	09.02.2009	09.02.2012	EUR	1.000.000.000
XS0413876532	Erste Group Bank AG	EUR 1,000,000,000 3.375% Senior Fixed Rate Guaranteed Notes of 2009 due 2014	19.02.2009	19.02.2014	EUR	1.000.000.000
CH0022603424	Kommunalkredit Austria AG	CHF 250,000,000 0.875% Guaranteed Fixed Rate Notes 2009 due 2010	25.02.2009	25.02.2010	CHF	250.000.000
XS0414763382	Kommunalkredit Austria AG	EUR 250,000,000 2.02% Guaranteed Fixed Rate Notes 2009 due June 2010	03.03.2009	02.06.2010	EUR	250.000.000
XS0416396108	Kommunalkredit Austria AG	EUR 1,000,000,000 3.125% Guaranteed Fixed Rate Notes 2009 due 2012	06.03.2009	06.03.2012	EUR	1.000.000.000
XS0417093753	Raiffeisen Zentralbank Österreich AG	EUR 1,250,000,000 3.00% Notes of 2009 due 2012 unconditionally and irrevocably guaranteed by the Republic of Austria	13.03.2009	13.03.2012	EUR	1.250.000.000
XS0417722393	Österreichische Volksbanken AG	EUR 1,000,000,000 3.375% Fixed Rate Notes 2009 due 2013 guaranteed by the Republic of Austria	18.03.2009	18.03.2013	EUR	1.000.000.000

ISIN	Emittent / Issuer	Guaranteed Notes	Valuta / Payment Date	Fälligkeit / Maturity	Währung / Currency	Begebungsvolumen / Issue Amount
AT0000A0D675	Kommunalkredit Austria AG	EUR 800,000,000 2.10% State Guaranteed Private Placement 2009 due 2010	18.03.2009	18.06.2010	EUR	800.000.000
XS0422281252	Kommunalkredit Austria AG	EUR 100.000.000 State Guaranteed Floating Rate Private Placement 2009 due 2014	07.04.2009	07.04.2014	EUR	100.000.000
XS0426089719	Raiffeisen Zentralbank Österreich AG	EUR 1,500,000,000 2.50% Notes of 2009 due 2011 unconditionally and irrevocably guaranteed by the Republic of Austria	04.05.2009	04.05.2011	EUR	1.500.000.000
XS0427232409	Kommunalkredit Austria AG	EUR 1,500,000,000 2.375% Guaranteed Fixed Rate Notes of 2009 due 2011	12.05.2009	12.05.2011	EUR	1.500.000.000
XS0428198328	Erste Group Bank AG	EUR 1,500,000,000 2.25% Senior Fixed Rate Guaranteed Notes of 2009 due 2011	13.05.2009	13.05.2011	EUR	1.500.000.000
XS0429589137	Erste Group Bank AG	CHF 75,000,000 Floating Rate Guaranteed Notes of 2009 due 2011	20.05.2009	20.05.2011	CHF	75.000.000
XS0431077550	Kommunalkredit Austria AG	EUR 51,000,000 Guaranteed Single- Puttable Floating Rate Notes of 2009 due 2013	10.06.2009	10.06.2013	EUR	51.000.000
XS0432090354	Kommunalkredit Austria AG	JPY 20,000,000,000 1.203% Guaranteed Fixed Rate Notes of 2009 due 2014	12.06.2009	12.06.2014	JPY	20.000.000.000
XS0437341307	Kommunalkredit Austria AG	EUR 1,000,000,000 3.125% Fixed Rate Notes of 2009 due 2013	08.07.2009	08.07.2013	EUR	1.000.000.000
XS0440690161	Hypo-Alpe-Adria-Bank International AG	EUR 1,000,000,000 3.125% Guaranteed Notes of 2009 due 2013	24.07.2009	24.07.2013	EUR	1.000.000.000
XS0447437368	Hypo-Alpe-Adria-Bank International AG	EUR 100,000,000 - Guaranteed Floating Rate Notes due 27 August 2012	27.08.2009	27.08.2012	EUR	100.000.000

ISIN	Emittent / Issuer	Guaranteed Notes	Valuta / Payment Date	Fälligkeit / Maturity	Währung / Currency	Begebungsvolumen / Issue Amount
XS0448662857	Hypo-Alpe-Adria-Bank International AG	EUR 150,000,000 - Guaranteed Floating Rate Notes due 4 September 2012	04.09.2009	04.09.2012	EUR	150.000.000
XS0448625813	Hypo-Alpe-Adria-Bank International AG	EUR 100,000,000 - Guaranteed Floating Rate Notes due 4 September 2012	07.09.2009	07.09.2012	EUR	100.000.000
XS0451759012	Österreichische Volksbanken AG	EUR 1,000,000,000 2.250% Fixed Rate Notes 2009 due 2012 guaranteed by the Republic of Austria	14.09.2009	14.09.2012	EUR	1.000.000.000
XS0472796076	KA Finanz AG	EUR 1,250,000,000 2.25% Guaranteed Fixed Rate Notes 2009 due 2012	16.12.2009	17.12.2012	EUR	1.250.000.000
XS0494852717	KA Finanz AG	EUR 1,000,000,000 2.25% Guaranteed Fixed Rate Notes 2010 due 2014	24.03.2010	24.03.2014	EUR	1.000.000.000
XS0518439756	KA Finanz AG	EUR 1,000,000,000 1.75% Guaranteed Fixed Rate Notes 2010 due 2013	16.06.2010	17.06.2013	EUR	1.000.000.000