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### Merrill Lynch CDO Deal Documents

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MER CDO Deal Documents - Offering Circulars, Term Sheets, Pitchbooks, Engagement Letters  
 April 21, 2010 FCIC Request

Deal	Closing Date	Offering Memoranda	Term Sheets	Marketing Materials	Collateral Manager Engagement Letters
Auriga CDO, Ltd.	12/20/2006	BAC-ML-CDO-000001136 - BAC-ML-CDO-000001572	BAC-ML-CDO-000000709 - BAC-ML-CDO-000000777	BAC-ML-CDO-000000711 - BAC-ML-CDO-000000777	n1
Bernoulli High Grade CDO II, Ltd.	8/28/2007	BAC-ML-CDO-000004657 - BAC-ML-CDO-000004882	BAC-ML-CDO-000005800 - BAC-ML-CDO-000005801	BAC-ML-CDO-000005802 - BAC-ML-CDO-000005872	BAC-ML-CDO-000005736 - BAC-ML-CDO-000005759
Blitmore CDO 2007-1, Ltd.	7/26/2007	BAC-ML-CDO-000006432 - BAC-ML-CDO-000006702	BAC-ML-CDO-000006084 - BAC-ML-CDO-000006085	BAC-ML-CDO-000006086 - BAC-ML-CDO-000006164	BAC-ML-CDO-000006896 - BAC-ML-CDO-0000079491
Broderick CDO 3, Ltd.	2/27/2007	BAC-ML-CDO-000008036 - BAC-ML-CDO-000008297	BAC-ML-CDO-000007354 - BAC-ML-CDO-000007355	BAC-ML-CDO-000007356 - BAC-ML-CDO-000007432	BAC-ML-CDO-000007342 - BAC-ML-CDO-000007353
Brookville CDO I, Ltd.	4/26/2007	BAC-ML-CDO-000009150 - BAC-ML-CDO-000009427; BAC-ML-CDO-000009842 - BAC-ML-CDO-000010128	BAC-ML-CDO-000008978 - BAC-ML-CDO-000008979	BAC-ML-CDO-000008980 - BAC-ML-CDO-000009050	BAC-ML-CDO-000009099 - BAC-ML-CDO-000009111
Caldecott CDO I, Ltd.	12/21/2006	BAC-ML-CDO-000011711 - BAC-ML-CDO-000012001	BAC-ML-CDO-000011128 - BAC-ML-CDO-000011129	BAC-ML-CDO-000011130 - BAC-ML-CDO-000011207	BAC-ML-CDO-000011115 - BAC-ML-CDO-000011127
Centre Square CDO, Ltd.	11/30/2006	BAC-ML-CDO-000012930 - BAC-ML-CDO-000013209; BAC-ML-CDO-000013327 - BAC-ML-CDO-000013603	BAC-ML-CDO-000012721 - BAC-ML-CDO-000012722	BAC-ML-CDO-000012723 - BAC-ML-CDO-000012789	BAC-ML-CDO-000079492 - BAC-ML-CDO-000079505
Costa Bella CDO, Ltd.	12/1/2006	BAC-ML-CDO-000014796 - BAC-ML-CDO-000015147	BAC-ML-CDO-000014451 - BAC-ML-CDO-000014452	BAC-ML-CDO-000014453 - BAC-ML-CDO-000014533	BAC-ML-CDO-000014534 - BAC-ML-CDO-000014547
Durant CDO 2007-1, Ltd.	6/7/2007	BAC-ML-CDO-000016706 - BAC-ML-CDO-000016981	BAC-ML-CDO-000016239 - BAC-ML-CDO-000016240	BAC-ML-CDO-000016162 - BAC-ML-CDO-000016238	BAC-ML-CDO-000017204 - BAC-ML-CDO-000017215
Euler ABS CDO I, Ltd.	3/27/2007	BAC-ML-CDO-000017452 - BAC-ML-CDO-000017672	BAC-ML-CDO-000018840 - BAC-ML-CDO-000018841	BAC-ML-CDO-000018842 - BAC-ML-CDO-000018911	BAC-ML-CDO-000018819 - BAC-ML-CDO-000018838
Forge ABS High Grade CDO I, Ltd.	4/11/2007	BAC-ML-CDO-000019515 - BAC-ML-CDO-000019793	BAC-ML-CDO-000020891 - BAC-ML-CDO-000020892	BAC-ML-CDO-000020893 - BAC-ML-CDO-000020980	BAC-ML-CDO-000079506 - BAC-ML-CDO-000079518
Fourth Street Funding, Ltd.	4/26/2007	BAC-ML-CDO-000002842 - BAC-ML-CDO-000003128	BAC-ML-CDO-000004220 - BAC-ML-CDO-000004221	BAC-ML-CDO-000004222 - BAC-ML-CDO-000004300	BAC-ML-CDO-000004341 - BAC-ML-CDO-000004355
Glacier Funding CDO V, Ltd.	3/27/2007	BAC-ML-CDO-000021557 - BAC-ML-CDO-000021848	BAC-ML-CDO-000079519 - BAC-ML-CDO-000079520	BAC-ML-CDO-000079521 - BAC-ML-CDO-000079599	BAC-ML-CDO-000021154 - BAC-ML-CDO-000021166
Highridge ABS CDO I, Ltd.	1/25/2007	BAC-ML-CDO-000023596 - BAC-ML-CDO-000023868	BAC-ML-CDO-000024458 - BAC-ML-CDO-000024459	BAC-ML-CDO-000024460 - BAC-ML-CDO-000024523	BAC-ML-CDO-000022975 - BAC-ML-CDO-000022988
IMAC CDO 2006-1, Ltd.	11/1/2006	BAC-ML-CDO-000025183 - BAC-ML-CDO-000025472	BAC-ML-CDO-000024768 - BAC-ML-CDO-000024769	BAC-ML-CDO-000024770 - BAC-ML-CDO-000024836	BAC-ML-CDO-000024729 - BAC-ML-CDO-000024752
IMAC CDO 2007-2, Ltd.	4/12/2007	BAC-ML-CDO-000049220 - BAC-ML-CDO-000049831	BAC-ML-CDO-000048827 - BAC-ML-CDO-000048828	BAC-ML-CDO-000048829 - BAC-ML-CDO-000048899	BAC-ML-CDO-000048805 - BAC-ML-CDO-000048819
Istana High Grade ABS CDO I, Ltd.	11/1/2006	BAC-ML-CDO-000026546 - BAC-ML-CDO-000026799	BAC-ML-CDO-000027924 - BAC-ML-CDO-000027925	BAC-ML-CDO-000027926 - BAC-ML-CDO-000028005	BAC-ML-CDO-000027858 - BAC-ML-CDO-000027875
Jupiter High-Grade CDO VI, Ltd.	5/3/2007	BAC-ML-CDO-000028852 - BAC-ML-CDO-000029148	BAC-ML-CDO-000030203 - BAC-ML-CDO-000030204	BAC-ML-CDO-000030205 - BAC-ML-CDO-000030273	BAC-ML-CDO-000030187 - BAC-ML-CDO-000030202
Kent Funding III, Ltd.	10/26/2006	BAC-ML-CDO-000030373 - BAC-ML-CDO-000030677	BAC-ML-CDO-000031449 - BAC-ML-CDO-000031450	BAC-ML-CDO-000031451 - BAC-ML-CDO-000031527	BAC-ML-CDO-000031427 - BAC-ML-CDO-000031436
Kleros Preferred Funding IV, Ltd.	12/15/2006	BAC-ML-CDO-000031623 - BAC-ML-CDO-000031948	BAC-ML-CDO-000033195 - BAC-ML-CDO-000033196	BAC-ML-CDO-000033197 - BAC-ML-CDO-000033266	BAC-ML-CDO-000033183 - BAC-ML-CDO-000033194
Kleros Preferred Funding VII, Ltd.	2/27/2007	BAC-ML-CDO-000033887 - BAC-ML-CDO-000034176	BAC-ML-CDO-000034940 - BAC-ML-CDO-000034941	BAC-ML-CDO-000034942 - BAC-ML-CDO-000035017	BAC-ML-CDO-000034800 - BAC-ML-CDO-000034811
Kleros Real Estate CDO IV, Ltd.	4/5/2007	BAC-ML-CDO-000035536 - BAC-ML-CDO-000035983	BAC-ML-CDO-000035406 - BAC-ML-CDO-000035407	BAC-ML-CDO-000035465 - BAC-ML-CDO-000035535	n2
Lexington Capital Funding III, Ltd.	1/11/2007	BAC-ML-CDO-000037109 - BAC-ML-CDO-000037429	BAC-ML-CDO-000036255 - BAC-ML-CDO-000036256	BAC-ML-CDO-000036609 - BAC-ML-CDO-000036670	BAC-ML-CDO-000036596 - BAC-ML-CDO-000036607
Lexington Capital Funding V, Ltd.	3/29/2007	BAC-ML-CDO-000038884 - BAC-ML-CDO-000039160	BAC-ML-CDO-000039708 - BAC-ML-CDO-000039709	BAC-ML-CDO-000039708 - BAC-ML-CDO-000039772	BAC-ML-CDO-000039775 - BAC-ML-CDO-000039786
Libertas Preferred Funding IV, Ltd.	3/29/2007	BAC-ML-CDO-000040830 - BAC-ML-CDO-000041128	BAC-ML-CDO-000040299 - BAC-ML-CDO-000040300	BAC-ML-CDO-000040299 - BAC-ML-CDO-000040373	BAC-ML-CDO-000040236 - BAC-ML-CDO-000040247
Longridge ABS CDO I, Ltd.	11/30/2006	BAC-ML-CDO-000043623 - BAC-ML-CDO-000043988	BAC-ML-CDO-000043429 - BAC-ML-CDO-000043430	BAC-ML-CDO-000043429 - BAC-ML-CDO-000043513	BAC-ML-CDO-000043514 - BAC-ML-CDO-000043527
Mantoloking CDO 2006-1, Ltd.	12/7/2006	BAC-ML-CDO-000044292 - BAC-ML-CDO-000044487	BAC-ML-CDO-000044030 - BAC-ML-CDO-000044031	BAC-ML-CDO-000044030 - BAC-ML-CDO-000044098	BAC-ML-CDO-000043994 - BAC-ML-CDO-000044026
Mars CDO I, Ltd.	4/18/2007	BAC-ML-CDO-000045767 - BAC-ML-CDO-000046049	BAC-ML-CDO-000045510 - BAC-ML-CDO-000045511	BAC-ML-CDO-000045398 - BAC-ML-CDO-000045462	BAC-ML-CDO-000045463 - BAC-ML-CDO-000045475
Maxim High Grade CDO I, Ltd.	12/21/2006	BAC-ML-CDO-000047277 - BAC-ML-CDO-000047592	BAC-ML-CDO-000046897 - BAC-ML-CDO-000046898	BAC-ML-CDO-000046897 - BAC-ML-CDO-000046977	BAC-ML-CDO-000046790 - BAC-ML-CDO-000046804
Maxim High Grade CDO II, Ltd.	3/28/2007	BAC-ML-CDO-000052309 - BAC-ML-CDO-000052629	BAC-ML-CDO-000051709 - BAC-ML-CDO-000051710	BAC-ML-CDO-000051709 - BAC-ML-CDO-000051793	BAC-ML-CDO-000051519 - BAC-ML-CDO-000051533
Neo CDO 2007-1, Ltd.	4/5/2007	BAC-ML-CDO-000053902 - BAC-ML-CDO-000054198	BAC-ML-CDO-000053536 - BAC-ML-CDO-000053537	BAC-ML-CDO-000053536 - BAC-ML-CDO-000053614	BAC-ML-CDO-000079600 - BAC-ML-CDO-000079611
Newbury Street CDO, LLC	3/8/2007	BAC-ML-CDO-000056276 - BAC-ML-CDO-000056635	BAC-ML-CDO-000079612 - BAC-ML-CDO-000079699	BAC-ML-CDO-000055607 - BAC-ML-CDO-000055691	BAC-ML-CDO-000055549 - BAC-ML-CDO-000055562
Norma CDO I, Ltd.	3/1/2007	BAC-ML-CDO-000057429 - BAC-ML-CDO-000057782	BAC-ML-CDO-000059222 - BAC-ML-CDO-000059223	BAC-ML-CDO-000059222 - BAC-ML-CDO-000059301	BAC-ML-CDO-000059153 - BAC-ML-CDO-000059164
Port Jackson CDO 2006-1, Ltd.	1/24/2007	BAC-ML-CDO-000060126 - BAC-ML-CDO-000060407	BAC-ML-CDO-000059435 - BAC-ML-CDO-000059436	BAC-ML-CDO-000059435 - BAC-ML-CDO-000059502	BAC-ML-CDO-000059503 - BAC-ML-CDO-000059514
Robeco High Grade CDO I, Ltd.	6/1/2007	BAC-ML-CDO-000061332 - BAC-ML-CDO-000061631	BAC-ML-CDO-000061251 - BAC-ML-CDO-000061252	BAC-ML-CDO-000061251 - BAC-ML-CDO-000061330	BAC-ML-CDO-000061193 - BAC-ML-CDO-000061206
Rockville CDO I, Ltd.	10/25/2006	BAC-ML-CDO-000063832 - BAC-ML-CDO-000064052	BAC-ML-CDO-000062838 - BAC-ML-CDO-000062839	BAC-ML-CDO-000062838 - BAC-ML-CDO-000062917	BAC-ML-CDO-000062880 - BAC-ML-CDO-000062893 n3
Scorpius CDO, Ltd.	10/26/2006	BAC-ML-CDO-000065000 - BAC-ML-CDO-000065427	BAC-ML-CDO-000064551 - BAC-ML-CDO-000064552	BAC-ML-CDO-000064551 - BAC-ML-CDO-000064629	BAC-ML-CDO-000064502 - BAC-ML-CDO-000064515
Silver Marlin ABS CDO I, Ltd.	3/29/2007	BAC-ML-CDO-000066958 - BAC-ML-CDO-000067213	BAC-ML-CDO-000066553 - BAC-ML-CDO-000066554	BAC-ML-CDO-000066555 - BAC-ML-CDO-000066629	BAC-ML-CDO-000066489 - BAC-ML-CDO-000066501
South Coast Funding IX, Ltd.	3/9/2007	BAC-ML-CDO-000068180 - BAC-ML-CDO-000068475	BAC-ML-CDO-000069150 - BAC-ML-CDO-000069151	BAC-ML-CDO-000069150 - BAC-ML-CDO-000069232	BAC-ML-CDO-000079700 - BAC-ML-CDO-000079708
Tazlina Funding CDO II, Ltd.	5/10/2007	BAC-ML-CDO-000069698 - BAC-ML-CDO-000070001	BAC-ML-CDO-000071051 - BAC-ML-CDO-000071052	BAC-ML-CDO-000071051 - BAC-ML-CDO-000071141	BAC-ML-CDO-000071149 - BAC-ML-CDO-000071161
West Trade Funding CDO II, Ltd.	12/7/2006	BAC-ML-CDO-000071540 - BAC-ML-CDO-000071889	BAC-ML-CDO-000072566 - BAC-ML-CDO-000072567	BAC-ML-CDO-000072566 - BAC-ML-CDO-000072636	BAC-ML-CDO-000071486 - BAC-ML-CDO-000071500
West Trade Funding CDO III, Ltd.	5/25/2007	BAC-ML-CDO-000073213 - BAC-ML-CDO-000073567	BAC-ML-CDO-000074294 - BAC-ML-CDO-000074295	BAC-ML-CDO-000074372 - BAC-ML-CDO-000074447	BAC-ML-CDO-000072769 - BAC-ML-CDO-000072782
Western Springs CDO, Ltd.	4/26/2007	BAC-ML-CDO-000075213 - BAC-ML-CDO-000075495	BAC-ML-CDO-000076193 - BAC-ML-CDO-000076194	BAC-ML-CDO-000076193 - BAC-ML-CDO-000076275	BAC-ML-CDO-000076131 - BAC-ML-CDO-000076143

n1/ In our June 8, 2010 production, we produced a document stamped BAC-ML-CDO-00000779 to BAC-ML-CDO-00000792, which we incorrectly designated as the Auriga CDO Ltd. collateral manager engagement letter. We are currently searching for the correct Auriga CDO Ltd. collateral manager engagement letter and will produce that to you as soon as practicable.

n2/ We are currently searching for the Kleros Real Estate CDO IV, Ltd. collateral manager engagement letter and will produce that to you as soon as practicable.

n3/ In the index included in our June 8, 2010 production, we designated two bates ranges for the Rockville CDO 1, Ltd. collateral manager engagement letter; in this revised index we have corrected that entry.

Row	Pricing Date	Deal	Trustee	Total Notional/Principal (\$Mil)	Collateral Manager	Type*
1	6/20/2007	Bernoulli High Grade CDO -II	Lasalle	1,500.0	Babcock and Brown	Cash
2	6/15/2007	Biltmore CDO 2007-1	Lasalle	1,000.0	ING Clarion Capital	Cash
3	5/24/2007	Robeco HG CDO -I	Lasalle	1,100.6	Robeco Investment Mgmt	Cash
5	4/25/2007	Durant CDO 2007-1	Wells Fargo	400.0	SCM Advisors	Cash
4	4/25/2007	West Trade Funding CDO III	Wells Fargo	2,500.0	N.I.R. Capital Mgmt	Cash
7	4/12/2007	Tazlina Funding -II	Wells Fargo	1,500.0	Terwin Money Mgmt/Winter Group	Cash
6	4/12/2007	Western Springs CDO	Wells Fargo	495.6	Deerfield Capital Mgmt	Synthetic
8	3/30/2007	Brookville CDO	Wells Fargo	499.0	Petra Capital	Synthetic
9	3/30/2007	Jupiter HG CDO VI	Wells Fargo	1,501.1	Harding Advisory	Cash
10	3/16/2007	Fourth Street Funding Ltd	Wells Fargo	500.5	N.I.R. Capital Mgmt	Synthetic
11	3/13/2007	Kleros Preferred Funding VII	Deutsche Bank Trust	1,498.0	Strategos Capital Mgmt	Cash
12	3/8/2007	IMAC CDO 2007-2	Wells Fargo	500.0	Ivy Asset Mgmt	Synthetic
14	3/6/2007	GLACIER -V	Wells Fargo	498.5	Terwin Money Mgmt	Synthetic
13	3/6/2007	Mars CDO -I	Deutsche Bank Trust	618.5	Chotin Group	Synthetic
15	3/2/2007	Forge ABS High Grade CDO I	Bank of New York	1,503.5	Forge ABS LLC	Cash
16	2/26/2007	Silver Marlin	Wells Fargo	1,250.5	Saifish Structured Inv Mgmt	Cash
17	2/23/2007	Lexington Capital Funding V	Bank Of New York / JP Morgan	600.8	Harding Advisory	Synthetic
18	2/23/2007	Libertas -IV	Bank Of New York / JP Morgan	500.0	Strategos Capital Mgmt	Synthetic
19	2/23/2007	Maxim High Grade CDO II	Wells Fargo	2,000.0	Maxim Capital Mgmt	Cash
20	2/23/2007	Neo CDO I	Bank Of New York / JP Morgan	300.0	Harding Advisory	Cash
21	2/22/2007	Euler ABS CDO I	Lasalle	675.0	Babcock and Brown	Synthetic
22	2/14/2007	South Coast Funding IX	Lasalle	539.3	TCW Asset Mgmt	Cash
23	2/13/2007	Newbury Street CDO Ltd	Bank of New York	2,000.4	Massachusetts Fincl Svcs Investment Mgmt	Cash
24	2/8/2007	Broderick CDO 3	Bank of New York	1,500.0	SCM Advisors	Cash
25	1/26/2007	Kleros Real Estate CDO IV	Wells Fargo	1,000.0	Strategos Capital Mgmt	Cash
26	1/26/2007	Norma CDO I	Wells Fargo	1,500.0	NIR Capital Mgmt	Synthetic
27	12/26/2006	Highridge ABS CDO I	Wells Fargo	1,499.7	ZS Structured Credit Capital Mgmt	Cash
28	12/22/2006	Lexington Capital Funding III	Bank Of New York / JP Morgan	1,212.2	Harding Advisory	Synthetic
29	12/18/2006	Maxim High Grade CDO I	Wells Fargo	2,000.0	Maxim Capital Mgmt	Cash
30	12/14/2006	Caldecott CDO 1	Bank Of New York / JP Morgan	500.0	Seneca Capital Mgmt	Cash
31	12/13/2006	Port Jackson CDO 2006-1	Bank Of New York / JP Morgan	350.0	Basis Capital	Cash
32	11/30/2006	Kleros Preferred Funding IV	Wells Fargo	1,996.1	Strategos Capital Mgmt	Cash
33	11/24/2006	Auriga CDO	Deutsche Bank	1,510.5	250 Capital LLC	Synthetic
34	11/21/2006	Mantoloking CDO 2006-1	Bank Of New York / JP Morgan	765.3	Dillon Read Capital Mgmt	Cash
35	11/17/2006	Centre Square CDO	Wells Fargo	502.0	Petra Capital	Cash
36	11/9/2006	West Trade Funding CDO -II Ltd	Wells Fargo	1,500.5	N.I.R. Capital Mgmt	Cash
37	11/3/2006	Costa Bella CDO	Wells Fargo	501.1	PIMCO	Synthetic
38	9/29/2006	Scorpius CDO	Wells Fargo	1,504.0	Strategos Capital Mgmt	Synthetic
39	9/28/2006	IMAC CDO 2006-1	Wells Fargo	300.0	Ivy Asset Mgmt	Cash
40	9/28/2006	Istana HG ABS CDO I	Bank Of New York / JP Morgan	1,000.0	ST Asset Mgmt	Cash
41	9/28/2006	Kent Funding III	Lasalle	1,303.0	Declaration Mgmt & Research	Cash
42	9/28/2006	Longridge ABS CDO I	Lasalle	500.0	ZS Structured Credit Capital Mgmt	Synthetic
43	9/27/2006	Rockville CDO I	Wells Fargo	1,195.3	Petra Capital Mgmt	Cash
44	9/26/2006	Kleros Preferred Funding III	Wells Fargo	1,994.2	Strategos Capital Mgmt	Cash
45	8/25/2006	Broderick CDO 2	Bank Of New York / JP Morgan	1,600.0	Seneca Capital Mgmt	Cash
46	8/25/2006	Commodore -V	Investors Bank and Trust	506.2	Fischer Francis Trees & Watts FFTW	Cash
47	8/18/2006	Octans -I	Bank Of New York	1,504.0	Harding Advisory	Synthetic
48	8/3/2006	Kleros Real Estate CDO II, Ltd.	LBN	998.7	Strategos Capital Mgmt	Cash
49	7/25/2006	Longstreet CDO I	Bank Of New York / JP Morgan	500.0	JPMorgan Asset Mgmt	Cash
50	7/12/2006	North Cove - III	Deutsche Bank	300.0	250 Capital LLC	Synthetic
51	6/23/2006	Lexington Cap Funding II	Bank Of New York / JP Morgan	551.6	Maxim Advisory	Cash
52	6/21/2006	Kleros Real Estate CDO I	LBN	998.7	Strategos Capital Mgmt	Cash