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# Comprehensive Index of Elder Abuse, 2nd Edition

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### **COMPREHENSIVE INDEX OF ELDER ABUSE**

## 2<sup>nd</sup> Edition

by

Mary C. Sengstock, PhD, CCS

and

Melanie Hwalek, PhD

Detroit: Second Edition, Detroit: SPEC Associates, 1987.

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1987

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AGENCYNAME:				
ADDRESS:	ST	REET		COUNTRY
	Cl	ΤΥ	STATE	ZIP CODE
TELEPHONE NUME	BER: ()			
DESCRIPTIONS OF	ENCOUNTERS:			
ENCOUNTER #1:				
	DATE	WORKER OBTAINING INFORMATION	ON	_
	List sources of information present:			
ENCOUNTER #2:				
	DATE	WORKER OBTAINING INFORMATION	ON	_
	List sources of information present:			
ENCOUNTER #3:				_
	DATE	WORKER OBTAINING INFORMATION	JN	
	List sources of information present:			
ENCOUNTER #4:				
ENOOGHTEN #4.	DATE	WORKER OBTAINING INFORMATION	ON	_
	List sources of information present			

CASE ASSESSMENT/MANAGEMENT INFORMATION (CONTINUED) CLIENT'S NAME\_\_\_\_\_

ENCOUNTER #5:			
	DATE	WORKER OBTAINING INFORMATION	
	List sources of information	on present:	
ENCOUNTER #6:			
ENCOUNTER #0.	DATE	WORKER OBTAINING INFORMATION	
	List sources of information	on present:	
L			
ENCOUNTER #7:			
	DATE	WORKER OBTAINING INFORMATION	
	List sources of information	on present:	
_			
ENCOUNTER #8:	DATE	WORKER OBTAINING INFORMATION	
	DATE	WORKER OBTAINING INFORMATION	
	List sources of information	on present:	
OUTCOME WHEN C	ASE IS CLOSED:	Case is safe and stable	Client refuses assessment
		Client refuses access	Abuser refuses access
		Refuses further assistance	Moved out of area
		Entered long-term care facility	Entered hospital
		Referred elsewhere	Client deceased
		Criminal prosecution of abuser	Other:

CLIENT INFORMATION (	CLIENT'S	NAME				
CLENT'S NAME:			sc	OC. SEC. NO:		
ADDRESS:						
		STREET		COL	JNTY	
	CITY			STATE	ZIP CODE	
TELEPHONE NUMBER: (	)			DATE OF BIF	RTH://	/ YEAR
SE:	Male Fe	male				
ETHNICITY.	Caucasian		Historia			
ETHNICITY:	African-American		Hispanic Other			
	Asian		Other			
	riolan					
MARITAL STATUS:	Married/Live with partner		Divorced/Se	eparated		
	Widowed		Never Marri	ed		
APPRO IMATE TOTAL HOUSH	IOLD INCOME: \$,	(	per year)			
CLIENT HEALTH PROBLEMS :						
	No Functional Impairment		Vision Probl	ems		
	Speech Problems		Disoriented			
	Hearing problems		Non-ambula	itory		
TYPE(S) OF ABUSE SUSPECTE	ED:	т	YPES OF ABU	ISE SUBSTANTIATE	ED:	
(0) 0. 700_ 0000	Physical Abuse	•	Physical Ab			
	Physical Neglect		Physical Ne			
	Psychological Abuse		Psychologic	al Abuse		
	Psychological Neglect		Psychologic	al Neglect		
	Material Abuse		Material Abu			
	Violation of Personal Rights	3	Violation of	Personal Rights		
LIVING ARRANGEMENTS:						
	Lives alone		Lives with sp	pouse/live in partner		
	Lives with other relatives		Lives with n	on-relatives		
	Lives in institution		Lives in fost	er care home		
CLIENT'S CARE SITUATION: PERSONAL CARE		F	INANCIAL CA	RE		
No need for assist	tance		No need for	assistance		
Has informal/ unlice	censed care taker		Has formal a	assistance		
Has formal / licens	sed caretaker		Has formal a	assistance:		
Has legal guardia	n			Conservato	or	
				•	ative payee	
				3rd party p	ayee	
CLIENT IN IMMEDIATE DANGE	R?		YES	NO		
WORKER IN IMMEDIATE DANG	ER?		YES	NO		
IS THIS A CASE OF SELF-ABUS	SE/NEGLECT?		YES	NO		
DOES CLIENT HAVE ADEQUET	E SOCIAL SUPPORT?		YES	NO		

YES

NO

CLIENT ALREADY RECEIVING AGING NETWORK SERVICES?

#### **REPORT SOURCE:**

Alleged victim Child Alleged Abuser Other Relative Spouse Caretaker (non-relative) Parent Housemate/ Roommate (non-relative) Legal Guardian Anonymous Professional (SPECIFY TITLE) Paraprofessional<sub>2</sub> (SPECIFY TITLE) Other\_ (SPECIFY TITLE)

### PS YCHOLOGICAL WELL-BEING

K

### INDICATIONS OF AN IETY OR DEPRESSION **ENCOUNTER NUMBER FACIAL FEATURES:** Averts gaze from suspected abuser Averts Gaze from other(s) No expression on face Downcast eyes No smile Short "yes" or "no" answers to questions **BODY FEATURES:** Turns away from suspected abuser Turns away from others Leans backward Slow in responding Withdrawn from social interactions OTHER INDICATIONS: Weight loss with no physical illness INDICATIONS OF POSSIBLE MENTAL HEALTH PROBLEMS Confusion Slurred speech Unsteady gait Sleep problems Dilated pupils Eating problems Presence of several medication containers Presence of several alcohol bottles Previous history of substance abuse Previous history of alcoholism Other:

			ECTED ABUSEF				
BUSER#1 NA	AME: _				soc	. SEC. NO:	
DDRESS:	_						
				STREET		COUNTY	
	_		CITY			STATE	ZIP CODE
ELEPHONE N	IUMBEF	R: <u>( )</u> _				DATE OF	BIRTH:/// MONTH DAY YEAR
SE: Ma	ale	Female	ETHNICITY:	Caucasian	African-Americar	n Asian	Hispanic Other
MARITAL		Married/ Live ir	n Partner	₩idowed	_	_	AL INCOME OF ABUSER:
STATUS:		Divorced/ Sepa	arated	Never Marri	\$		
BUSER'S RE		SHIP TO VICTI					
NON-INS			INSTITUTIONA	<b>AL</b>			
Spor			Another Pa		Dhysioisa		Nurse
Spot Child			Visitor-Rela		Physician Administrator		Aide
Sibli			Visitor-Nor		Social Worker		,
	er Relativ	/e	Activity Dir		Volunteer		
	- Relativ		Other:		-		
				CIFY)			
			SHIFT:	AM	PM	MIDNIGHT	
BUSER#2 NA	AME: _				soc	. SEC. NO:	
DDRESS:	_						
				STREET		COUNTY	
	_		CITY			STATE	ZIP CODE
ELEPHONE N	IUMBER	R: <u>(</u> )_				DATE OF	BIRTH:///
SE: Ma	ale	Female	ETHNICITY:	Caucasian	African-Americar	n Asian	Hispanic Other
MARITAL		Married/ Live in	n Partner	₩idowed		IMATE TOTA	L INCOME OF ABUSER:
TATUS:		Divorced/ Sepa	arated	Never Marri	\$		
BUSER'S RE	LATION	SHIP TO VICTI	M:				
NON-INS	STITUTI	ONAL	INSTITUTION	AL			
Spor	use		Another Pa	itient	Physician		Nurse
Child			Visitor-Rela	ative	Administrator		Aide
Sibli	ng		Visitor-Nor	-Relative	Social Worker		
	er Relativ	/e	Activity Dir	ector	Volunteer		
Non-	- Relativ	е	Other:				
			(SPE	CIFY)			
			SHIFT:	AM	PM	MIDNIGHT	

### **ENCOUNTER NUMBER BEHAVIORAL PATTERN** Appears to be cruel Refuses to discuss elder's situation Evasive regarding elder's condition Cannot be located after several tries Refuses needed services Uncooperative with worker/ investigator Will not let worker alone with elder Will not let worker in home Will not let elder answer questions Has a past history of abuse No reasonable explanation for illness or injury of elder Is well dressed but elder poorly dressed **CAREGIVING ABILITY** IS THE SUSPECTED ABUSER ALSO THE CARETAKER? YES NO IS CARETAKER ABLE TO PROPERLY CARE FOR ELDER? YES NO Specify why: 2 3 5 Appears mentally disturbed Appears disabled Lacks knowledge of proper caregiving Lacks knowledge of elder's medication Too emotionally close to elder Appears overworked Has no substitute caretaker

SYCHOLOGICAL WEALL-BEING	INDICATIONS OF POSSIBLE MENTAL HEALTH PROBLEMS								
		1	2	3	4	5	6	7	
	Confusion								
	Slurred speech								
	Unsteady gait								
	Sleep problems								
	Dilated pupils								
	Eating problems								
	Presence of many medication containers								F
	Presence of several alcohol bottles								t
	Previous history of substance abuse								-
	Previous history of alcoholism	-  -				H			F
	Other	-				$\vdash$	$\vdash$		F

	<del></del>	<del>                                     </del>			
	BLE	9			
	NOT AVAILABLE	REFUSED			
INTEGRATIVE AND SUPORT SERVICES:		~	AGENCY NAME	DATE Began	DAT Termin
CASE MANAGEMENT			7102110111011112		
INVESTIGATION/ ASSESSMENT					
INFORMATION AND REFERRAL				1	
OUTREACH				1	
MATERIAL AID:					
FOOD/CLOTHING/ MEDICINE					
ENERGY				1	
HOUSING:					
RELOCATION ASSISTANCE					
EMERGENCY SHELTER				1	
BOARDING HOME				1	
FOSTER CARE HOME				1	
OTHER:				1	
INSTITUTIONAL PLACEMENT:					
LTC FACILITY PLACEMENT ASST.					
CERTIFICATION (MEDICAID)					
ADM. TO LONG TERM CARE FACILITY					
MEDICAL SERVICES/ THERAPIES:					
HEALTH SCREENING					
IN-PATIENT ACUTE CARE				1	
PHYSICIAN MD/DO					
OUT-PATIENT THERAPY					
MENTAL HEALTH SERVICES:					
COUNSELING (INDV.,FAMILY, GROUP)					
OUTPATIENT PSYCHIATRIC				1	
IN-PATIENT PSYCHIATRIC				1	
SUBSTANCE ABUSE					
CRISIS INTERVENTION					
OTHER:					
REHBILITATIVE SERVICES:					
NURSING					
OCCUPATIONAL THERAPY				1	
RESPIRATORY THERAPY				1	
SPEECH/ AUDITORY THERAPY				1	
HOME HEALTH AIDE				1	
OTHER :				1	

HOME ASSISTANCE:	NOT AVAILABLE	REFUSED	AGENCY NAME	DATE BEGAN	DATE TERMINATED
HOMEMAKER					
CHORE HOUSEKEEPING	-				
HOME REPAIR/MAINTENCE	-				
SHOPPING ASSISTANCE	-				
SUPERVISION:	. L				
COMPANION					
DAY CARE	-				
RESPITE CARE	-				
OTHER	-				
SOCIALIZATION:					
FRIENDLY VISITING					
TELEPHONE REASSURANCE	-				
SELF HELP/ SUPPORT GROUP	-				
SENIOR CENTER	•				
OTHER	-				
EDUCATION:					
JOB TRAINING					
HEALTH EDUCATION	-				
OTHER	-				
NUTRITION:					
CONGREGATE MEALS					
HOME DELIVERED MEALS	-				
TRANSPORTATION:	. L				
SPECIAL (SENIOR CITIZENS, HANDICAPPED)					
AMBULANCE	-				
ESCORT	-				
OTHER					
LEGAL SERVICES:					
POLICE VISIT					
ORDER OF PROTECTION	-				
GUARDIANSHIP PREPARATION	-				
COURT WORK	-				
LEGAL COUNSEL FOR CLIENT	·				
OTHER					
FINANCIAL ASSISTANCE/ SERVICES:					
FINANCIAL COUNSELING					
FINANCIAL AID	·				
DIRECT DEPOSIT					
REPRESENTATIVE PAYEE					
OTHER	-				

## PHYSICAL INDICATORS

INJURIES: (INDICATE LOCATION ON CHART)	_1_	2	3	_ 4	5	6	_7_	8
Cuts								
Bites								
Punctures								
Abrasions								
Bleeding								
Dislocations								
Bone Fractures								
Bruises								
Burns:								
Unusual type								
Rope								
Dry (i.e. iron)								
Cigarette	_ 🔟							
Other:								
			FNC	CHINTE	RNIIMI	RFR		
			ENC	OUNTE	R NUMI	BER		
PATTERN OF INJURIES	_1	2	3	OUNTE	R NUMI	BER 6	7	8
Repeated injuries	1	2					7	8
Repeated injuries Frequent injuries	1	2					7	8
Repeated injuries  Frequent injuries  Unusually placed injuries	1	2					7	8
Repeated injuries  Frequent injuries  Unusually placed injuries  Several occurring at one time	1	2					7	8
Repeated injuries  Frequent injuries  Unusually placed injuries  Several occurring at one time  At various stages of healing	1	2					7	8
Repeated injuries  Frequent injuries  Unusually placed injuries  Several occurring at one time  At various stages of healing  Bilateral on upper arms	1	2					7	8
Repeated injuries  Frequent injuries  Unusually placed injuries  Several occurring at one time  At various stages of healing  Bilateral on upper arms  Clustered	1	2					7	8
Repeated injuries  Frequent injuries  Unusually placed injuries  Several occurring at one time  At various stages of healing  Bilateral on upper arms  Clustered  Injuries inflicted with familiar objects:		2					7	8
Repeated injuries  Frequent injuries  Unusually placed injuries  Several occurring at one time  At various stages of healing  Bilateral on upper arms  Clustered  Injuries inflicted with familiar objects:  Stick		2					7	8
Repeated injuries  Frequent injuries  Unusually placed injuries  Several occurring at one time  At various stages of healing  Bilateral on upper arms  Clustered  Injuries inflicted with familiar objects:  Stick  Board		2					7	8
Repeated injuries  Frequent injuries  Unusually placed injuries  Several occurring at one time  At various stages of healing  Bilateral on upper arms  Clustered  Injuries inflicted with familiar objects:  Stick  Board  Belt		2					7	8
Repeated injuries  Frequent injuries  Unusually placed injuries  Several occurring at one time  At various stages of healing  Bilateral on upper arms  Clustered  Injuries inflicted with familiar objects:  Stick  Board  Belt  Hairbrush							7	8
Repeated injuries  Frequent injuries  Unusually placed injuries  Several occurring at one time  At various stages of healing  Bilateral on upper arms  Clustered  Injuries inflicted with familiar objects:  Stick  Board  Belt							7	8

Given too much alcohol

Given PRN medication without reason

CLIENT'S NAME

BEHAVIORAL INDICATORS

			FI	NCOUNTE	K NUMB	EK		
VIOLENT ACTION AGAINST ELDER	1	2	3	4	5	6	7	8
Pushed or shoved								
Grabbed								
Shaken								
Slapped								
Punched								
Hit with an object								
Kicked								
Beaten								
Cut with a knife								
Shot with a gun								
Handled roughly								
Sexually assaulted								
Force fed								
· · · · · · · · · · · · · · · · · · ·								
PHYSICAL RESTRAINT -ELDER WS: Tied to bed/chair without adequate documentation	1	2	3	4	5	6	7	8
Gagged								
Locked in room								
Restrained without adequate padding								
Restrained because of confusion								
Restrained without medical order								
Restrained without first trying alternatives								
Restraints not periodically checked								
			El	NCOUNTE	R NUMB	ER		
CHEMICAL RESTRAINT -ELDER W/S:	1	2	3	4	5	6	7	8
Overmedicated:		_	Ū		Ū	v		Ū
Number of medications of same type								
Large number of medications								
Overly frequent refill requests				$\Box$				
No evidence of medication review in 90 days								
		<u> </u>				-		-

PS YCHOLOGICAL INDICATORS					ENC	OUNTE	R NUM	BER		
INDICATORS	PUNITIVE ATTITUDE OF SUSPECTED ABUSER:		1	2	3	4	5	6	7	8
	Feels s/he must punish eld	er								
	Punished more severely the intended									
	Sees no alternative to puni	shment								
MEDICAL										
INDICATORS	MEDICAL EVIDENCE FRO	DM	1	2	3	4	5	6	7	8
	Presence of semen									
	Skeletal injuries									
	Hemorrhaging beneath	scalp								
	Subdural hematomas									
	Retinal hemorrhages or detachment									
	Rupture of inferior vena	cava								
	Peritonitis									
	Internal injuries									
	Toxicological screen for overmedication									
	EVIDENCE FROM CARE I	PLAN/	1	2	3	4	5	6	7	8
	Prolonged time between and medical care	illness								
	Uses several medical fa physicians	cilities /								
	No new lesions during hospitalization									
	Injuries not mentioned in	n history								
	Injuries incompatible wit	h history								
	TION OF SERIOUSNESS OF TOMS: E ONE)	0	1	2	3	2	ļ	5	6	7
		NOT AT ALL SERIOUS								EXTREMELY SERIOUS
INFLICTION O	CEPTION OF WILLFUL FSYMPTOMS: EONE)	0	1	2	3	2	ļ	5	6	7
		NOT AT ALL WILLFUL								TREMELY VILLFUL

#### CLIENT'S NAME

Insert Picture Here:		Insert Picture Here:	
			ı
ENCOUNTER NUMBER	INTERVIEWER SIGNATURE	DATE	
ENGOGNIER NOMBER	INTERVIEWER OIGHAN OILE	b/ttL	
Insert Picture Here		Insert Picture Here:	
Insert Picture Here:		Insert Picture Here:	
Insert Picture Here:		 Insert Picture Here:	
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#### CLIENT'S NAME

Insert Picture Here:		Insert Picture Here:	
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ENCOUNTER NUMBER	INTERVIEWER SIGNATURE	 DATE	
Insert Picture Here:		Insert Picture Here:	
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Insert Picture Here:		Insert Picture Here:	
Insert Picture Here:		Insert Picture Here:	
Insert Picture Here:  ENCOUNTER NUMBER	INTERVIEWER SIGNATURE	Insert Picture Here:  DATE	

#### CLIENT'S NAME

Insert Picture Here:			Insert Picture Here:	٦
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		<del></del>		
ENCOUNTED NUMBER	INTEDVIEWED CICNATUDE		DATE	
ENCOUNTER NUMBER	INTERVIEWER SIGNATURE		DATL	
ENCOUNTER NUMBER	INTERVIEWER SIGNATURE		DATE	
ENCOUNTER NUMBER	INTERVIEWER SIGNATURE		DAIL	
ENCOUNTER NUMBER	INTERVIEWER SIGNATURE		DAIL	
	INTERVIEWER SIGNATURE		DAIL	
Insert Picture	INTERVIEWER SIGNATURE		DAIL	
	INTERVIEWER SIGNATURE		DAIL	
			DAIL	
	INTERVIEWER SIGNATURE		DAIL	
			DAIL	7
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			DAIL	7
			DAIL	
			DAIL	7
			DAIL	
			DAIL	
			DAIL	
			DAIL	7

## PHYSICAL INDICATORS

GENERAL BODY FEATURES:	1	2	3	4	5	6	7	8
Odorous								
Not bathed	-							
Not fed	-							
Not receiving medical care	-							
Not receiving prescribed medication								
No walking aids when needed								
SKIN:	1	2	3	4	5	6	7	8
Abrasions								
Sores	-							
Insect bites								
Lesions	-							
Untreated bed sores								
Dirty								
Dry								
Rash								
NUTRITION:	1	2	3	4	5	6	7	8
Dehydrated ( e.g. dry mouth)								
Malnourished (e.g. unexplained weight loss)	-							
Hungry								
HAIR:	1	2	3	4	5	6	7	8
Uncut								
Unshaven	-							
MOUTH:	1	2	3	4	5	6	7	8
Decayed teeth								
No false teeth when needed								
Not receiving mouth care								
NAILS:	1	2	3	4	5	6	7	8
Overgrown toenails								
Overgrown fingernails								
EYES:	1	2	3	4	5	6	7	8
No glasses when needed								
Broken glasses								
EARS:	1	2	3	4	5	6	7	8
No hearing aid when needed								

	CLOTHES:	_1_	2	3	4	_5_	6_	7	88
	Not wearing clothes								
	Not wearing shoes								
	Shoes on wrong feet								
	Inadequate clothing for weather								
	Too much clothing								
	Dirty clothing								
	Same clothing all the time								
	Not appropriate for time of day								
	PHYSICAL RESTRAINT-ELDER WS: Tied to bed/chair without adequate documentation	1	2	3	4	5	6	7	8
	Gagged								
	Locked in room								
	Restrained without adequate padding								
	Restrained because of confusion								
	Restrained without medical order								
	Restrained without first trying alternatives								
	Restraints not periodically checked								
BEHAVIORAL INDICATORS	BEHAVIORS OF ELDER:	1	2	3	1	5	6	7	8
INDICATORS	Begging for food	$\Box$			4		$\Box$		
	Stealing food								
	Eats meals alone in room								
	Picking at sores	$\vdash$							
	Scratching self with instruments								
	Scratching self with fingernails								
	BEHAVIORS OF ABUSER:	1	2	3	4	5	6	7	8
	Withholds food or medication								
	Does not assist with toileting when needed								
	Does not assist with eating when needed								
	Puts call bell out of reach of elder								
	Uses several medical facitlities/ physicians								
PS YCHOLOGICAL INDICATORS	ATTITUDE OF SUSPECTED ABUSER:	1	2	3	4	5	6	7	8
	Lacks knowledge of elder's medications								
	Talks about high cost of caring for elder	H		H	H				
	Talks about elder not having money for own care				H				
	Compulsive knowledge of elder's medication				H				
							ш		

ENVIRONMENTAL INDICATORS	SITUATION OF ELDER:  Lying in feces	_ 1	2	3	4	5	6	7	8
	Lying in old food	-		H					
	Lying in urine	-							
	Left alone for long periods of time	-							
	Out of money	-							
	Meals do not correspond to menus	-							
	Not enough food	-							
	Food too hot or cold	-							
	Therapeutic diet not followed	-							
GENERAL CONDITION		. L.			<u></u>			_	
OF HOME/FACILITY	DISREPAIR: Rotted porch	1	2	3	4	5	6	7	8
	Leaking roof	-							
	Signs of water leaks	-							
	Cracked or peeling paint	-							
	Broken windows	-							
	Torn window screens	•							
	Chimney in poor repair	-							
	Holes in walls	-							
	Unrepaired fire damage	-							
	INADEQUATE: Cardboard doors	1	2	3	4	5	6	7	8
	Cardboard windows	-							
	Inadequate heat	-							
	Unvented gas heater	-							
	No furniture/inadequate furniture	-							
	UNSANITARY:	1	2	3	4	5	6	7	8
	Dirt								
	Garbage piled up	-							
	Vermin/ rats	-							
	Fleas/ cockroaches	-							
	No cleaning supplies							П	
	Smell like urine or feces								
	Other offensive odors								
	Dirty floors								

KITCHEN:		1_	2	3	4	5_	6	7	8
Rotted/ bug infested food									
No food	_								
No refrigerator									
No working stove									
No clean dishes or cooking utensils									
Standing water on floors									
Exposed garbage									
Gritty/greasy appliances									
BATHROOM:		1	2	3	4	5	6	7	8
Not functioning									
Non-existent									
Offensive odors									
Insects									
UTILITIES:		1_	2	3	4	5	6	7	8
Cut off									
No water supply									
Contaminated water									
No fuel for heating									
Fuel dangerously stored									
No thermostatic controls for regulating h	eat								
Space heaters as only source of heat									
Exposed wiring									
INVESTIGATOR'S PERCEPTION OF SERIOUSNESS OF									
S YMPTOMS: (CIRCLE ONE)	0	1	2		3	4	5	6	7
	NOT AT ALL SERIOUS								EXTREMELY SERIOUS
INVESTIGATOR'S PERCEPTION OF WILFUL INFLICTION OF SYMPTOMS: (CIRCLE ONE)	0	1	2		3	4	5	6	7
	NOT AT ALL WILLFUL								XTREMELY WILLFUL

BEHAVIOR INDICATIO			1	2	3	4	5	6	7	8
	Swears at elder								Н	
	Talks of elder's death						$\vdash$	$\vdash$	Н	
	Talks of elder as a burden	-							Н	
	Threatens elder with:						$\vdash$	$\vdash$	Н	
	Violence ( hit, throw, etc.)	<del></del>							Н	
	Institutionalization	<del></del>							Н	
	Guardianship/conservatorship									
	Abandonment				Н				Н	
	Discharge or room change				Н		$\vdash$		Н	
	Eviction									
	DEROGATION BY SUSPECTED ABU Insulted Elder	ISER:	1	2	3	4	5	6	7	8
							Ш		Ш	
	Humiliated elder									
	Called elder names									
	Treats elder as a child						Ш		Ш	
	Interrupts elder when talking									
	Overcritical of elder									
PS YCHOLO INDICATOR			1	2	3	4	5	6	7	8
INDIOATO	Suspected abuser					$\Box$		Ň	$\Box$	
	Family member (not suspected abu	ser)							H	
	Neigbor(s) or other patients								H	
	Friend(s) or visitors								H	
	Institutional staff									
	Anybody				H					
	ELDER'S ATTITUDE:		1	2	3	4	5	6	7	8
	Doesn't want to suspected abuser a	around				$\Box$		Ň	$\Box$	
	Highly anxious (see client info. secti	ion)							H	
	Depressed (see client info. section)	)			H				Н	
	SUSPECTED ABUSER'S ATTITUDE:		1	2	3	4	5	6	7	8
	Feels s/he must punish elder				$\prod$	$\Box$	Ŭ	Ŭ	$\Gamma$	
	<u> </u>									
INV	ESTIGATOR'S PERCEPTION OF SERIOUSNESS OF SYMPTOMS: (CIRCLE ONE)	0	1	2		3	4	5	6	7
		NOT AT A SERIOUS								EXTREMELY SERIOUS
	INVESTIGATOR'S PERCEPTION OF WILFUL INFLICTION OF SYMPTOMS: (CIRCLE ONE)	0	1	2		3	4	5	6	7
		NOT AT A WILLFUI								XTREMELY WILLFUL

DELIAVIODAL										
BEHAVIORAL INDICATORS	SOCIAL ISOLATION:  Elder feels rejected by:		1	2	3	4	5	6	7	8
	Suspected abuser									
	Family member (not suspect	ed								
	abuser)  Neighbor (s) or other patients	 S								
	Friend(s) or visitors									
	Institutional staff									
	Everybody									
	Elder is left alone									
	Elder has no friends		H							
	No opportunity to be with others	<del></del>								
	ABUSER NON-INVOLVEMENT			Ш	Ш					
	ELDER:		_1_	2	3	4	5	6	7	8
	Ignores elder									
	Refuses to answer call bell									
	Will not talk with elder									
	Provides no cognitive stimulatio	n								
	No planned activities									
	Gives care mechanistically									
PSYCHOLOGICAL INDICATORS	WTHDRA WOF ELDER:		_1_	2	3	4	5	6	7	8
	Doesn't trust others									
	Feels unwanted									
	No opportunity for cognitive stim	nulation								
	ATTITUDE OF SUSPECTED ABU	SER:	_1_	2	3	4	5	6	7	8
	Believes elder will die soon									
	Disinterested in elder as a person	on								
ENVIRONMENTAL INDICATORS	ELDER'S ROOM:		1	2	3	4	_5_	6	7	8
	No provision for elder's own pos	ssessions								
	No color in environment									
	No TV or radio or pillow speake	r								
	No pleasant smells									
	ERCEPTION OF SERIOUSNESS OF SYMPTOMS:	0	1	2		3	4	5	6	7
	(CIRCLE ONE)									
		NOT AT A SERIOUS								EXTREMELY SERIOUS
INFLIC	R'S PERCEPTION OF WILFUL TION OF SYMPTOMS: (CIRCLE ONE)	0	1	2		3	4	5	6	7
		NOT AT A WILLFUL							E	EXTREMELY WILLFUL

# BEHAVIORAL INDICATORS

LDER LACKS CONTROL OVER FINANCES:	_1_	2	3	4	_5_	6	7	
BANK AND TRUST ACCOUNTS:								
Signs checks filled out by someone else								
Signed checking account over to someone								
Does not sign for withdrawls								
Depleted bank account with no reason								
Unaware of reason for seeing attorney/banker								
Assets do not match standard of living								
CASH:	1	2	3	4	5	6	7	
Social Security Check is missing								١
Out of money								
Unaware of monthly income								
Frequently missing checkbook								
DECISIONS:	1	2	3	4	5	6	7	
Put under unneeded guardian/conservatorship								
Executed power of attorney								
THEFT OF POSSESSIONS:	1	2	3	4	5	6	7	
Lost money on an investment								
Lost property:								
Clothing								
Toilet articles								
Other personal possessions								
No secure place for storing possessions:								
BUSER CONTROLS ELDER'S FINANCES:								
CONTROLS BANKING:	_1_	2	_3_	_4_	_5_	6	_7_	_
Has access to elder's safe deposit box								
Always makes bank withdrawls for elder								
Receipts not entered for withdrawls								
Draws cash from account not opened for years								
Makes all investment decisions for elder								
Makes unusually large bank withdrawls								
CONTROLS CASH:	1	2	3	4	5	6	7	
Misused elder's money								
Receives checks on elder's behalf								
Wants elder's govt. checks sent to him/her								
Cashes checks but not meets elder's needs						П		
Stole money from elder								
Withholds cash from elder's checks						Ħ		
Sells house, etc. & withholds funds								
Prevented elder from collecting debts								i

	ELDER GIVES A WYYMONEY PROPERTY	OR	ENCOUNTER NUMBER							
	BANK ACCOUNTS:		1	2	3	4	5	6	7	8
	Put someone on savings a	account								
	Put someone on checking	account								
	Put someone on stocks	_								
	Loans money with no disc	ussion								
	of repayment									
	HOME:		1_	2	3	4	5	6	7	_8_
	Changed a deed									
	Gave away home by deed									
	OTHER:		1	2	3	4	5	6	7	8
	Made a contract									
	Made a gift									
	Signs surety on a loan									
	SUSPECTED ABUSER MISUSE	ES .		ш			ш	Ш		
	ELDER'S MONEY	_	1_	2	3	4	5	6	7	8
	THEFT:									
	Took property belonging to	o elder								
	Sold house/furnishings wit	thout								
	permission									
	Patient does not sign for withdrawals									
	VANDALISM:		_1_	2	3	4	5	6	7	_8
	Misused property of elder									
	Damages property of elder									
	OTHER:		_1_	2	3	4	5	6	7	_8
	Lives with elder but refuses to	o pay								
	rent Lives with elder and refuses t	o leave								<del></del>
			$\vdash$							
							<u> </u>			
	Does not return phone calls	IAL:		2	3	4	5	6	7	8
	Does not answer letters		$\vdash$					$\vdash$		
	Puts nothing in writing									
	Misuses elder's respect so s/	he won't								
	complain									
	Grossly overcharges elder for residence	r								
	Grossly overcharges elder for	or				H				
INVESTIGATORIS DED	items/services CEPTION OF SERIOUSNESS OF									
	CEPTION OF SERIOUSNESS OF YMPTOMS:	0	1	2	)	3	4	5	6	7
	RCLE ONE)	·	•	_	-	Ū	·	·	·	•
		NOT AT AL SERIOUS								EXTREMELY SERIOUS
INFLICTIO	PERCEPTION OF WILFUL ON OF SYMPTOMS: RCLE ONE)	0	1	2	2	3	4	5	6	7
		NOT AT AL WILLFUL	L							EXTREMELY WILLFUL

BEHAVIORAL INDICATORS	ELDER FORCED TO ACT:	ENCOUNTER NUMBER							
	IN INTERPERSONAL MATTERS:	1 2 3 4 5 6 7							8
	Marry								
	Divorce								
	IN FINANCIAL MATTERS:	1_	2	3_	4	5	6	7	_ 8
	Make a will								
	Revoke a will								
	Change a will								
	Change a deed								
	Mortgage property								
	Lease property								
	Execute power of attorney								
	Put someone on stock account								
	Put someone on bank account								
	Make a gift								
	Sign a contract								
	Lend money								
	Borrow money								
	Initiate a lawsuit								
	Defend against a lawsuit								
	IN DECISION MAKING:	1_	2	3	4	5	6	7	8
	Travel	_  _							
	Refuse medical treatment	_							
	Move from home	_							
	Move from foster care home	_							
	Move to a nursing home	_ 🔲							
	Move to foster care home								

Traveling

Refusing medical treatment

Moving from home

Moving to a nursing home

Leaving a nursing home

Using personal clothing

### **BEHAVIORAL ELDER PREVENTED FROM ACTING: ENCOUNTER NUMBER INDICATORS** IN INTERPERSONAL MATTERS: Marrying Divorcing Associating privately with another person Making telephone calls IN FINANCIAL MATTERS: Making a will Revoking a will Changing a will Changing a deed Mortgaging property Leasing property Executing power of attorney Putting someone on stock account Putting someone on bank account Making a gift Signing a contract Lending money Borrowing money Initiating a lawsuit Defending against a lawsuit Receiving statement of financial transactions IN OTHER PERSONAL DECISIONS:

SUSPECTED ABUSER WHHOLDS ELDE PROPERTY:	R'S	1	2	3	4	5	6	7	8
Refuses to return a will									
Refuses to return insurance papers									
Had elder's mail sent to their house									
Opens elder's mail									
Gives no report of financial transaction	S								
SUSPECTED ASBUSER WITHOLDS H	ELP:								<u> </u>
IN CARE GIVING:		1	2	3	4	5	6	7	8
Tries to remove life support system									
Refuses to assist elder with daily chore	es:								
Lives with elder but refuses to assist									
No grievance committee in nursing hor	ne								
IN LIVING ARRANGEMENTS:		1	2	3	4	5	6	7	8
Does not respect elder's privacy									
Won't allow elder to decide where to liv	re e								
Refuses to allow elder to live in own hor	me								
Refuses to leave elder's home									
Refuses to get elder out of nursing hon	ne								
UNJUSTIFIED LEGAL ACTS:		1	2	3	4	5	6	7	8
Makes it difficult to rescind power of att	orney								
Misrepresents legal consequences to e	elder								
Takes elder to second attorney									
Tries to get elder to act against own int	erest								
Seeks unjustified delay in court procee	dings								
Frightens elder into settling a case									
Records not kept confidential									
INVESTIGATOR'S PERCEPTION OF SERIOUSNESS OF	F								
S YMPTOMS: (CIRCLE ONE)	0	1	2		3	4	5	6	7
	NOT AT A SERIOUS								EXTREMELY SERIOUS
INVESTIGATOR'S PERCEPTION OF WILFUL INFLICTION OF SYMPTOMS: (CIRCLE ONE)	0	1	2		3	4	5	6	7
	NOT AT A WILLFUI								XTREMELY WILLFUL

COMMENTS	CLIENT'S NAME	

COMMENTS (CONTINUED)	CLIENT'S NAME	
		······································

COMMENTS (CONTINUED)	CLIENT'S NAME	

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COMMENTS (CONTINUED)	CLIENT'S NAME	