

COSMIC project: consensus on the objectives of the metabolic syndrome in clinic

Juan Pedro-Botet,¹ Juan F Ascaso,^{2,3} Vivencio Barrios,^{4,5} Alejandro De la Sierra,⁶ Javier Escalada,^{7,8} Jesús Millán,⁹ Jose M Mostaza,¹⁰ Pablo Pérez-Martínez,^{8,11} Xavier Pintó,^{8,12} Jordi Salas-Salvadó,^{8,13} Pedro Valdivielso¹⁴

¹Lipids and Vascular Risk Unit, Hospital del Mar, Universitat Autònoma de Barcelona, Barcelona, Spain; ²Endocrinology and Nutrition Service, Hospital Clínic, Universitat de València, Valencia, Spain; ³INCLIVA Research Institute, Diabetes and Metabolic Diseases Ciber (Networked Biomedical Research Centres – CIBERDEM), Carlos III, Valencia, Spain; ⁴Cardiology Service, Hospital Universitario Ramón y Cajal, Universidad de Alcalá, Madrid, Spain; ⁵Department of Medicine, Universidad Católica de Murcia (UCAM), Murcia, Spain; ⁶Internal Medicine Service, Hospital Mutua de Terrassa, Department of Medicine, Universidad de Barcelona, Spain; ⁷Department of Endocrinology and Nutrition, Clínica Universitaria de Navarra, IdiSNA; ⁸CIBEROBN “Physiopathology of Obesity and Nutrition”, Carlos III Health Institute, Spain; ⁹Lipid Unit, Department of Internal Medicine, Hospital Universitario General Gregorio Marañón, Universidad Complutense, Madrid, Spain; ¹⁰Lipid and Arteriosclerosis Unit, Internal Medicine Service, Hospital Carlos III, Madrid, Spain; ¹¹Lipid and Arteriosclerosis Unit, Hospital Universitario Reina Sofía, IMIBIC/University of Cordoba, Cordoba, Spain; ¹²Lipids Unit, Department of Internal Medicine Hospital Universitario de Bellvitge, Universidad de Barcelona, Barcelona, Spain; ¹³Nutrition Unit, Hospital Universitari Sant Joan de Reus, Department of Biochemistry and Biotechnology, Universitat Rovira i Virgili; ¹⁴Internal Medicine Service, Department of Medicine and Dermatology, Hospital Universitario Virgen de la Victoria, Málaga Biomedicine Institute (IBIMA), Universidad de Málaga, Málaga, Spain

Correspondence: Juan Pedro-Botet
Lipid and Vascular Risk Unit, Hospital del Mar. Passeig Marítim, 25-29, 08003 Barcelona, Spain
Email JPedrobotet@parcdesalutmar.cat

Abstract: Metabolic syndrome (MetS), a disorder with a high and growing prevalence, is a recognized risk factor for cardiovascular disease (CVD) and type 2 diabetes. It is a constellation of clinical and metabolic risk factors that include abdominal obesity, dyslipidemia, glucose intolerance, and hypertension. Unfortunately, MetS is typically underrecognized, and there is great heterogeneity in its management, which can hamper clinical decision-making and be a barrier to achieving the therapeutic goals of CVD and diabetes prevention. Although no single treatment for MetS as a whole currently exists, management should be targeted at treating the conditions contributing to it and possibly reversing the risk factors. All this justifies the need to develop recommendations that adapt existing knowledge to clinical practice in our healthcare system. In this regard, professionals from different scientific societies who are involved in the management of the different MetS components reviewed the available scientific evidence focused basically on therapeutic aspects of MetS and developed a consensus document to establish recommendations on therapeutic goals that facilitate their homogenization in clinical decision-making.

Keywords: cardiovascular prevention, diabetes prevention, insulin resistance, hypertension, dyslipidemia, obesity

Introduction

Metabolic syndrome (MetS) is defined as the aggregation of a set of risk factors in a single individual which can lead to the development of cardiovascular disease (CVD) and type 2 diabetes mellitus (T2DM), with insulin resistance (IR) being the pathogenic link. This may be conditioned by genetic but mainly exogenous factors, including abdominal obesity and physical inactivity. Because of this, the clinical phenotype of MetS appears years after IR, and its prevalence is proportional to age of the population and the presence of aggravating factors.

Among the metabolic alterations associated with MetS, the following stand out: 1) dyslipidemia, mainly hypertriglyceridemia, a decrease in high-density lipoprotein (HDL) cholesterol, the presence of small and dense low-density lipoprotein (LDL) particles, together with a plasma increase in remnant triglyceride-rich lipoprotein particles and free fatty acids, and postprandial hyperlipidemia; 2) hyperglycemia or diabetes; and 3) arterial hypertension. These alterations, together with abdominal obesity, are the established parameters for the diagnosis of MetS.¹ The diagnostic criteria established by different scientific societies and groups of experts are shown in Table 1.²⁻⁵ Other alterations such as non-alcoholic fatty liver, hyperuricemia or gout,

Table 1 Criteria proposed by different international scientific societies for the diagnosis of the metabolic syndrome

Organization	AHA/NHLBI/updated NCEP-ATPIII, ³ 2005	IDF ⁴ (2005)	JIS ⁵ (2009)
Required criteria	≥3 of the following	Central obesity (defined by waist circumference according to ethnicity) plus ≥2 of the following	≥3 of the following
Fasting blood glucose	≥100 mg/dL	≥100 mg/dL	≥100 mg/dL
HDL cholesterol	<40 mg/dL (♂) <50 mg/dL (♀)	<40 mg/dL (♂) <50 mg/dL (♀)	<40 mg/dL (♂) <50 mg/dL (♀)
Triglycerides	≥150 mg/dL	≥150 mg/dL	≥150 mg/dL
Waist circumference	≥102 cm (♂) ≥88 cm (♀)	≥94 cm (♂) ≥80 cm (♀) (European population)	≥94 cm (♂) ≥80 cm (♀) (Mediterranean population)
Hypertension	≥130/85 mmHg or being treated	≥130/85 mmHg or being treated	≥130/85 mmHg or being treated

Abbreviations: AHA/NHLBI/NCEP-ATPIII, American Heart Association/National Heart, Lung, and Blood Institute/National Cholesterol Education Program—Adult Treatment Panel III; IDF, International Diabetes Federation; JIS, Joint Interim Statement of the International Diabetes Federation Task Force on Epidemiology and Prevention; National Heart, Lung, and Blood Institute; American Heart Association; World Heart Federation; International Atherosclerosis Society, and International Association for the Study of Obesity; HDL, high-density lipoproteins.

chronic inflammation, an increase in ultrasensitive C-reactive protein and cytokines, oxidative stress, hypercoagulable state with increased inhibitor of plasminogen activator type 1 (PAI-1), and hyperfibrinogenemia have also been described.^{1–5}

MetS is considered clinically significant owing to its high prevalence (0%–40% of the general population and 80%–85% of patients with T2DM), its possible complications, and its potential reversibility and treatability. Complications are progressive and cumulative and associated with the degree of patient obesity and disease duration.⁶

MetS identifies patients with a high risk of T2DM and CVD as well as numerous other complications. A recent meta-analysis indicated that those with MetS have a twofold increased risk of cardiovascular (CV) events and a 1.5-fold increased risk of death from all causes.⁷ Numerous studies analyzed the relationship between the MetS and T2DM. In a substudy of the *Framingham Offspring Study*, a relative risk of T2DM was increased by the number of the MetS components.⁸ A meta-analysis with 42,419 participants from 16 cohorts found the relative risk of an incidence of T2DM to be 3.5–5.2 times higher, with no significant differences in the definition of the MetS used.⁹ More recent studies point to a relative risk of between 5 and 10 times for the development of T2DM.¹⁰ Finally, the association of obesity and cancer is increasingly significant: a higher incidence of breast, uterus, colon, esophageal, pancreatic, kidney, and prostate cancers has been found in obese patients.¹¹ The possible complications associated with MetS, insulin resistance (IR), and abdominal obesity are shown in Figure 1.

Vascular risk in MetS

Several studies confirmed that patients with MetS have an increased risk of vascular complications such as coronary heart disease, stroke, and peripheral arterial disease.^{7,12} In general, an increase in risk barely differs according to the criteria used to define MetS, and CV risk is as high as the number of MetS components.⁷ For example, in a study carried out by Klein et al,¹³ the risk of 5-year CVD varied from 2.5% in patients with a single MetS component to 14.9% in those with four or more.

However, doubts remain as to whether the risk attributable to this syndrome is greater than the sum of its parts. The relative risk of death and CV complications attributable to MetS was reviewed in a meta-analysis that analyzed 87 studies with 951,083 participants and showed its association with a twofold increase in CV results (Table 2).⁷ Furthermore, the relative risk in females was significantly higher than that in males. When patients with T2DM were excluded from the analysis, the relative risk of CV events and deaths attributable to MetS was reduced but remained significant (Table 3).

The increase in risk attributable to MetS has not only been observed in patients without diabetes in primary prevention but also in patients with coronary heart disease and those with T2DM.

Vascular risk in patients with established vascular disease and MetS

Data on the impact of MetS on the risk of new events developing in patients with established CVD are slightly discordant.

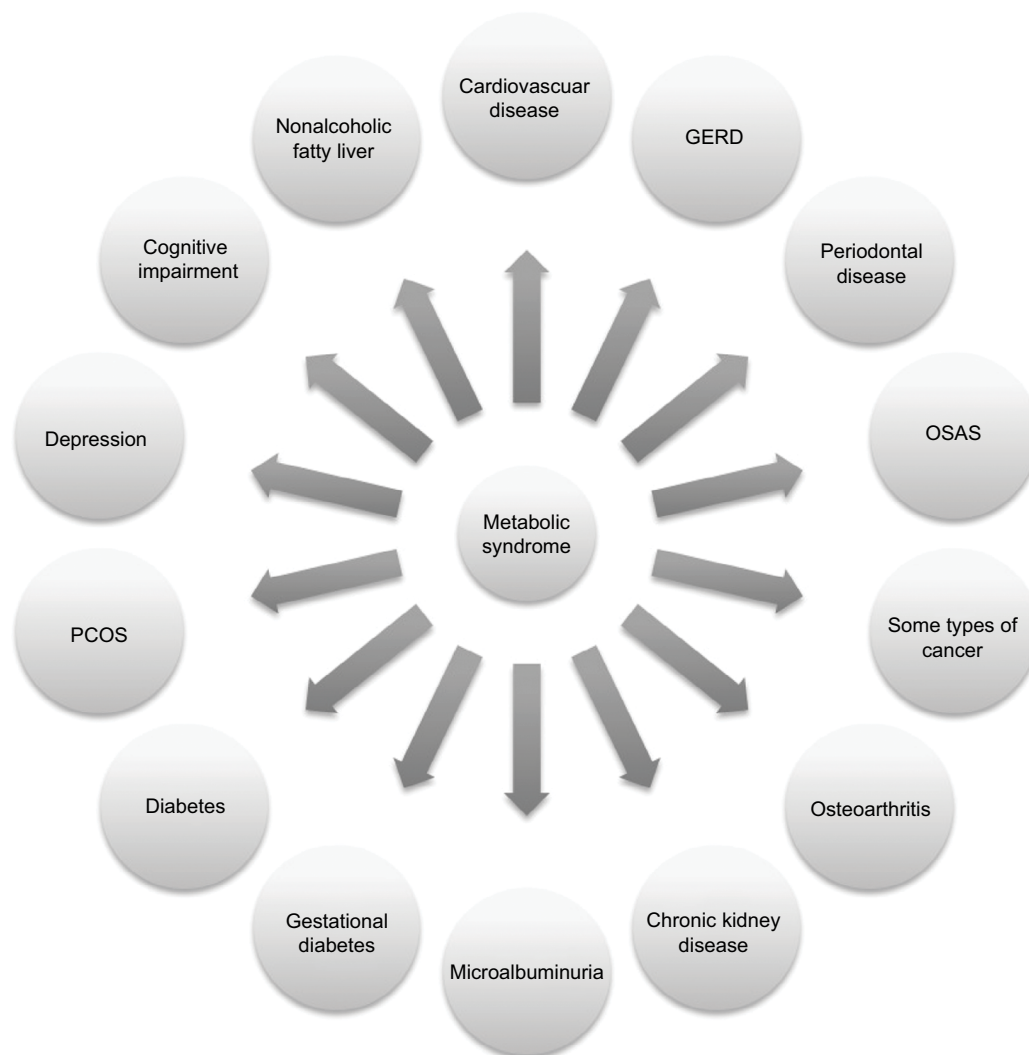


Figure 1 Main comorbidities associated with the metabolic syndrome.

Abbreviations: GERD, gastro-esophageal reflux disease; PCOS, polycystic ovary syndrome; OSAS, obstructive sleep apnea syndrome.

Table 2 Relative risk of cardiovascular events and death in patients with metabolic syndrome*

Outcomes	Relative risk (95% CI)		
	Total	Male	Female
Total mortality	1.58 (1.39–1.78)	1.42 (1.16–1.74)	1.86 (1.37–2.52)
CV mortality	2.40 (1.87–3.08)	1.94 (1.20–3.14)	2.55 (1.41–4.60)
CV disease	2.35 (2.02–2.73)	2.14 (1.62–2.83)	2.87 (2.40–3.43)
Myocardial infarction	1.99 (1.61–2.46)	2.01 (1.52–2.67)	2.57 (0.87–7.57)
Stroke	2.27 (1.80–2.85)	2.00 (1.38–2.88)	2.59 (1.94–3.46)

Note: *When compared with patients without metabolic syndrome.

Abbreviation: CV, cardiovascular.

Although, in most studies, MetS increased the risk to the same level as that observed in patients without CVD,^{14,15} in other studies, the effect of MetS in patients with CVD appeared to be lower.¹⁶ In general, the relative risk of severe CV events associated with the presence of MetS in this population varied between 1.4 and 1.5 after patients with T2DM were excluded.

Table 3 Relative risk of cardiovascular events and death in non-diabetic patients with metabolic syndrome*

Outcomes	Relative risk (95% CI)
Total mortality	1.32 (0.65–2.67)
CV mortality	1.75 (1.19–2.58)
Myocardial infarction	1.62 (1.31–2.01)
Stroke	1.86 (1.10–3.17)

Note: *When compared with patients without metabolic syndrome.

Abbreviation: CV, cardiovascular.

Vascular risk in patients with diabetes and MetS

Few studies analyzed the additional risk attributable to the MetS in patients with T2DM. In the FIELD study,¹⁶ conducted exclusively in patients with T2DM, MetS was accompanied by an increased risk of CV events. This effect was greater for participants who did not have CVD at the start of the study than for those who did. The higher the number of MetS

criteria, the higher the risk. In the *Strong Heart Study* with patients who did not have CVD,¹⁷ the risk of fatal or nonfatal CV complications was higher in patients with MetS whether or not they had diabetes at the start of follow-up. Having MetS implies an increased risk of CV complications and death. This is valid in patients in primary prevention with and without T2DM and in those with established CVD.

However, the diagnosis of MetS implicitly carries, in a significant number of cases, a diagnosis of hypertension, a risk factor already included in the risk estimation charts. Therefore, including MetS in the estimation of risk by directly multiplying the risk emerging from a risk equation by the relative risk attributable to the MetS would imply magnifying this risk, as hypertension has been considered twice. This is, at least in part, the reason why no consensus exists as to how the MetS should modulate the risk emerging from CV risk equations. In this regard, the latest 2016 European guidelines on CV prevention do not refer to the MetS but state that obesity, particularly central obesity, could play a modulating role in risk.¹⁸ Meanwhile, when addressing the debate regarding the increase in CV risk in the population with the MetS, the European Society of Cardiology (ESC) and European Atherosclerosis Society (EAS) guideline for the control of dyslipidemia suggests that the combination of increased waist circumference and elevated triglycerides is a simple and inexpensive screening tool to filter patients with MetS who have a high CV risk.¹⁹

Abdominal obesity

Obesity and MetS are two closely related complex entities whose growing prevalence in the population has become a serious public health problem in Western countries. From a clinical perspective, the difficulty lies in identifying the effect attributable to each entity when estimating the risk of developing CVD or T2DM. However, control of these metabolic alterations also directly affects the morbidity and mortality of other chronic diseases (Figure 1), which obligates to establishing effective preventive, diagnostic, and therapeutic strategies. Although both processes do present together, it is well established that they are not necessarily associated. The presence of abdominal obesity has a negative impact on the different components of MetS such as blood pressure, waist circumference, plasma glucose levels, HDL cholesterol, and triglycerides.²⁰ It is important to emphasize that the most accepted and constant diagnostic parameter for MetS is central obesity, calculated using body mass index (BMI) and waist circumference, with the latter being a variable depending on the ethnicity and sex of the patient being

analyzed. In our milieu, we consider abdominal obesity to be waist circumference, measured just above the iliac crests, ≥ 94 cm in Caucasian males or ≥ 80 cm in Caucasian females.¹ Its importance is based on the fact that central obesity is one of the most significant triggers of other metabolic alterations in the pathogenesis of the MetS, including IR. This explains the presence of MetS in obese patients, in most cases, and that it is largely a comorbidity of obesity. Finally, it is important to point out that the use of uniform definitions of obesity and MetS is crucial for the detection of both conditions in routine clinical practice.²¹

When considering the diagnosis of these processes, their progressive nature should be noted and that they include different clinical stages. Initially, they debut with the presence of causative factors (central adiposity and IR, together with the genetic component that characterizes each patient) and subsequently lead to the aforementioned metabolic alterations (hypertension, dyslipidemia, and alteration of hydrocarbon metabolism). Next, vasculopathy develops in an initial sub-clinical stage, and atherothrombotic complications and the development of T2DM finally appear. For this reason, we should not only limit diagnosis to the presence of metabolic alterations but also consider the possibility of preestablished subclinical alterations.

Since suitable lifestyle changes significantly reduce the risk factors associated with MetS, management of both the processes should include recommendations for a healthy lifestyle, emphasizing physical activity, a healthy eating plan, and smoking and alcohol avoidance. In this respect, a group of international experts recently defined a set of lifestyle recommendations for the prevention and treatment of MetS, including aspects regarding weight control.²²

Hyperglycemia/diabetes

Since most of the patients with MetS have IR, an overlap between the prevalence of hyperglycemia and the MetS is not surprising. The latter has traditionally been considered a prediabetic state; compared to patients without MetS, those with MetS have fourfold greater risk of T2DM.²³

In the evolution of MetS and as a consequence of IR, compensating hyperinsulinism appears which can temporarily maintain glucose metabolism within the normal range. Subsequently, alteration in glucose metabolism (prediabetes or diabetes) appears because of a deficit, at least relative, of insulin secretion. Several methods have been developed to assess peripheral insulin sensitivity. Of the *in vivo* methods, the hyperinsulinemic euglycemic clamp stands out and is considered the gold standard. In clinical practice, indirect formulae

such as the homeostatic model assessment-insulin resistance (HOMA-IR) index are used. In our experience, based on a Valencian and Spanish population, we defined IR as baseline or fasting plasma insulin ≥ 14 mU/L or HOMA_{IR} [insulin mU/L \times glucose mmol/L/22.5] ≥ 3.2 . Clinically, abdominal obesity and hypertriglyceridemia indicate a high probability of IR that rises if blood glucose levels are altered.²⁴

Increased risk categories for diabetes

These are fundamentally impaired glucose tolerance (IGT) and impaired fasting blood glucose (IFG). The first is considered when plasma glucose ranges from 140 mg/dL to 199 mg/dL at 2 hours of an oral glucose tolerance test (OGTT) (75 g) and IFG from 100 mg/dL to 125 mg/dL in fasting. Also, diabetes is understood to exist when fasting blood glucose values are ≥ 126 mg/dL or ≥ 200 mg/dL at 2 hours of OGTT.²⁵

Recently, plasma glycosylated hemoglobin (HbA_{1c}) levels have been begun to be used for the diagnosis of prediabetes and diabetes. Levels between 5.7% and 6.4% are considered diagnostic of prediabetes, whereas levels $\geq 6.5\%$ are considered diagnostic of diabetes.²⁵

The development of T2DM is associated with an increased CV risk of 2–4 times higher than the rate observed in the population of similar age and sex without diabetes,^{26,27} which is considered a situation of high CV risk. Recently, the American Association of Clinical Endocrinologists and the American College of Endocrinology (AAACE-ACE) considered T2DM to be a high CV risk.²⁸ T2DM associated with a risk factor (either high LDL cholesterol, smoking, hypertension, HDL cholesterol < 40 mg/dL, family history of CVD in first-degree male relatives aged < 55 years or female relatives aged < 65 years, stage 3/4 chronic kidney disease, coronary calcification, and males aged ≥ 45 years or females aged ≥ 55 years) is considered a very high CV risk. Finally, the category of extreme CV risk is established in patients with T2DM and clinically established CVD, in which a target LDL cholesterol < 55 mg/dL is recommended.

Treatment of hyperglycemia and diabetes

An improvement in glycemic control yielded no significant impact on CVD prevention, possibly due to the study designs or because desirable HbA_{1c} levels were not reached and maintained long enough and with drugs without the hypoglycemic risk, although a reduction in the number of CV events was observed.²⁷

Lifestyle modification is essential for correct control of hyperglycemia and IR, and consequently all components of MetS. In the short–medium term, adherence to a low glycemic

load/high fiber-content diet is sufficient for the control of hyperglycemia.²⁹ A Mediterranean diet relatively rich in vegetable fats has also been confirmed as effective. There is evidence that a loss of 7% of initial body weight following a healthy diet and carrying out moderate physical activity (such as brisk walking) of at least 150 minutes/week can prevent the development of diabetes in predisposed individuals.³⁰

The pharmacological treatment of T2DM includes the use of oral antidiabetics in monotherapy or in combination with noninsulin injectable drugs and insulin. Insulin-sensitizing antidiabetics such as metformin and glitazones (pioglitazone) reduce IR, improve metabolic control, hypertension, dyslipidemia, and other components of MetS, and are essential in the treatment of T2DM with MetS.

Similarly, antidiabetics that lower the patients' weight such as glucagon-like peptide-1 (GLP-1) receptor agonists and SGLT-2 inhibitors play an important role. Some antidiabetics have recently been shown to reduce CV events in patients with T2DM and established CVD (empagliflozin, liraglutide, and canagliflozin).^{31–33}

In the treatment of MetS, some antidiabetics may play a protective role in preventing progression to T2DM. In patients with prediabetes (MetS), metformin has been shown to assist in the prevention of diabetes by 25%–30%³⁰ and pioglitazone by 72%.³⁴ Conversely, pioglitazone has also been shown to be effective in diabetes prevention in patients with fatty liver and for the control of fatty acid supply to the liver.³⁵

GLP-1 receptor agonists reduce prediabetes or conversion to T2DM. Currently, although not funded by the public health system, a high-dose liraglutide (3 mg) formula has become available, which the SCALE program has found to be effective for weight loss and in reducing the risk of progression from prediabetes to diabetes.^{36,37}

Since no data are available on the goal of glycemic control in patients with MetS without T2DM, the routine use of an antidiabetic drug is not recommended. However, preventive treatment with metformin can be considered in patients with IGT, IFG, or HbA_{1c} level of 5.7%–6.4%, particularly if they have a BMI > 35 kg/m², are under 60 years, and are females with previous gestational diabetes.³⁸

An alternative to pharmacological treatment is bariatric surgery, when BMI > 40 kg/m² or > 35 kg/m² plus comorbidities are associated with excess weight.

Arterial hypertension

No changes to the blood pressure criteria for MetS have been suggested by either the National Cholesterol Education Program–Adult Treatment Panel III (NCEP-ATPIII)²

or the International Diabetes Federation⁴ and following the consolidations of the American Heart Association/National Heart, Lung, and Blood Institute Document (AHA/NHLBI).³ Most clinical guidelines for the diagnosis and treatment of hypertension do not currently consider MetS as a modifier of therapeutic recommendations.^{39–41} In general, the criteria for starting pharmacological treatment are established at 140/90 mmHg. Specific interventions for individuals with lower levels have not been described beyond general population recommendations to reduce salt intake, maintain an adequate weight, and practice physical exercise.

In hypertensive individuals, reducing to levels below 140/90 mmHg is recommended.^{39–41} Values <150 mmHg are considered acceptable in patients aged >80 years or in those aged > 60 years and are very fragile and/or at risk of falls due to orthostatic hypotension.^{39–41} The ESC CV prevention guideline also recommends SBP <140 mmHg for all hypertensive patients aged <60 years.¹⁹ In patients aged >60 years with SBP >160 mmHg, lowering their SBP to 140–150 mmHg is recommended.¹⁹

In hypertensive individuals with diabetes, a reduction in SBP to <140 mmHg is suggested.^{39–41} Recommendations for DBP levels are not the same in all guidelines but are mostly <90 mmHg.^{40,41} The 2013 European guideline suggests reducing it to <85 mmHg.³⁹

Recently, the SPRINT study showed the benefits of a reduction in SBP to <120 mmHg.⁴² However, since the methods used for measuring blood pressure were not like those normally used in clinical practice, the results could not be easily generalized and, in any event, would have corresponded to values close to 130 mmHg if conventionally measured. The patients in that study were hypertensive without diabetes but had a high CV risk. The proportion of patients with MetS was unknown, and a subgroup analysis was not specified in those patients.

In November 2017, the American College of Cardiology, AHA, and related societies' guideline modified the diagnostic criteria for hypertension, establishing them at levels >130 and/or 80 mmHg and recommended modifications in all patients' lifestyles based on these figures, in addition to antihypertensive pharmacological treatment for levels \geq 140 and/or 90 mmHg or levels \geq 130 and/or 80 mmHg if 10-year CV risk is >10% according to the risk chart equation.⁴³ This risk estimate considers MetS components such as diabetes and HDL cholesterol. On this basis, many patients with MetS and blood pressure levels \geq 130 and/or 80 mmHg would be candidates for pharmacological therapy.

Treatment

No comparative studies have been conducted among anti-hypertensive drugs that have included CV morbidity and mortality objectives in patients with MetS. Indirect evidence suggests that drugs that inhibit the renin angiotensin system (angiotensin converting enzyme inhibitors [ACEI] and angiotensin II receptor blockers [ARB-2]) and calcium channel blockers have neutral effects on IR and are equally neutral or slightly positive on the onset of diabetes.⁴⁴ Other first-line pharmacological groups such as thiazide diuretics and beta-blockers increase IR and the risk of developing de novo T2DM.

Dyslipidemia of MetS Pathogenic bases

MetS favors the development of atherosclerosis, and its characteristic dyslipidemia contributes to it significantly. It comprises two lipid alterations that contribute to its diagnostic criteria: fasting triglyceridemia >150 mg/dL and an HDL cholesterol concentration <40 mg/dL in males and <50 mg/dL in females. Its base is increased synthesis of very low-density lipoproteins (VLDL), since liver is overexposed to an excess of free fatty acids from adipose tissue, a reduction in the lipolytic capacity of plasma and an increase in the activity of cholesterol ester transfer protein, which involves reducing the cholesterol content of HDL.^{17,45}

Low HDL cholesterol is a recognized independent risk factor.⁴⁶ The protective action of HDL has been associated with its ability to remove cholesterol from peripheral tissues and its antioxidant effect that prevents the oxidation of LDL in the subendothelial space. Although this association is close, Mendelian randomization and pharmacological intervention studies have not shown a clinical benefit in the increase in HDL cholesterol.⁴⁷ The REVEAL study recently showed that adding anacetrapib (100 mg/day) to intensive statin therapy for ~4 years results in a lower incidence of severe coronary events compared to adding placebo in patients with CVD and baseline levels of controlled LDL cholesterol (mean, 61 mg/dL [1.58 mmol/L]).⁴⁸ A 9% reduction in CV events cannot be explained by the doubling of HDL cholesterol levels alone, and the reduction in non-HDL cholesterol seemed to be the main cause of the observed effect of anacetrapib.

By contrast, although the association between hypertriglyceridemia and CV risk is weakened when adjusted for other factors, recent Mendelian randomization studies indicate that triglyceride-rich lipoproteins play a key role in the predisposition to atherosclerosis. Triglycerides do not accumulate like cholesterol in atheromatous plaque and are

thus indirectly atherogenic, either through the lowering of HDL cholesterol or by the accumulation of lipoproteins with direct atherogenic capacity. First, there is an increase in LDL particles enriched in triglycerides and depleted in cholesterol which, in addition to changing their density, makes them smaller, giving them greater ability to infiltrate the arterial wall, become trapped by proteoglycans in the subendothelial space, and oxidize. Second, hypertriglyceridemia leads to the accumulation of VLDL and chylomicron remnant particles which, because of their size, cross into the subendothelial space and contribute, like LDL, to atheromatous plaque. Third, an overproduction of VLDL increases competition with chylomicrons for lipoprotein lipase such that the latter can accumulate during fasting.⁴⁹

Since all apoB-containing particles are atherogenic, quantifying this apoprotein as an expression of VLDL, IDL, and LDL has been suggested. In its absence, the quantification of non-HDL cholesterol concentration provides the clinician with a useful tool for measuring all atherogenic cholesterol.⁵⁰

In recent years, lipoprotein(a) [Lp(a)] as a CV risk factor has been revisited, mainly in patients with familial hypercholesterolaemia.⁵¹ For unknown reasons, hypertriglyceridemia and other components of the MetS, particularly those related to IR, showed an inverse association with Lp(a) concentrations.⁵² Furthermore, Lp(a) levels in patients with coronary heart disease were predictors of CVD only in patients without MetS.⁵³

Proprotein convertase subtilisin/kexin type 9 (PCSK9) is a protein that regulates the expression of LDL receptors and, consequently, circulates LDL cholesterol levels.⁵⁴ PCSK9 concentrations in the MetS and atherogenic dyslipidemia are high compared with patients without MetS.^{55,56} In addition, change from a typical American diet to a Mediterranean diet in patients with MetS results in a drop in PCSK9 concentration and a consequent reduction in LDL cholesterol.⁵⁷

All these data taken together suggest that dyslipidemia associated with MetS contributes to increased CV risk.

Dyslipidemia

Atherogenic dyslipidemia, typical of the MetS, includes an increase in triglycerides and remnant particles in both postprandial and fasting states, a deficit of HDL cholesterol and apoA1 and an excess of apoB associated with predominance of small and dense LDL particles. This dyslipidemia is also characteristic of T2DM and abdominal obesity. Among all the lipid alterations of atherogenic dyslipidemia, the excess of apoB-containing lipoproteins is the most remarkable owing to its atherogenic potential. The sum of the

cholesterol contained in these lipoproteins corresponds to non-HDL cholesterol and is calculated simply by subtracting HDL cholesterol from total cholesterol. The reference levels of non-HDL cholesterol are those obtained by adding 0.8 mmol/L (30 mg/dL) to the reference values of LDL cholesterol. We have seen in patients with MetS that non-HDL cholesterol is a better predictor of CV risk than LDL cholesterol. This is due to the fact that Friedewald's formula loses precision in the calculation of LDL cholesterol when there is hypertriglyceridemia, given that non-HDL cholesterol includes all apoB lipoproteins which are atherogenic. Non-HDL cholesterol has a strong correlation with serum apoB concentration.⁵⁸ In some studies, apoB, which is equivalent to the total number of atherogenic lipoprotein particles, correlated more strongly with CV risk and was a better predictor of the protective effect of statins against CVD and of achieving therapeutic targets than LDL cholesterol or non-HDL cholesterol, but not in all of them.^{59,60} Laboratory methods for measuring apoB are standardized, but are not available in all clinical laboratories and imply an additional cost; thus, non-HDL cholesterol is most often used in clinical practice. Discrepancies among apoB, LDL cholesterol, and non-HDL cholesterol are greater in patients with MetS.⁶¹ Similarly, a reduction in LDL and non-HDL cholesterol obtained with statins is proportionally greater than a decrease in apoB. Therefore, it is more difficult to reach apoB targets than those of LDL cholesterol or non-HDL cholesterol.⁶²

On the other hand, large clinical intervention studies have shown that lower the atherogenic cholesterol is, the greater the preventive effect will be against CVD,⁶³ which is consistent with the fact that the harmful effect of atherogenic cholesterol on the arterial wall is greater in patients with MetS or IR than in individuals without such disorders.⁶⁴

In patients with atherogenic dyslipidemia, the main therapeutic goal is to reduce non-HDL cholesterol, although if there is no excess of triglycerides (<200 mg/dL), LDL cholesterol can also be considered. The first-choice drugs to achieve this goal are statins. They lower CV risk by 23% per mmol/L (~40 mg/dL) of LDL cholesterol decrease, regardless of baseline concentrations or other patient characteristics.⁶⁵ Thus, the reduction in relative risk obtained by treating with statins is similar in patients with and without MetS or T2DM. However, if we also consider that the absolute CV risk of patients with T2DM or MetS is higher, then the absolute benefit of the treatment – that is, the number of cases of CVD avoided – is also greater, and thus fewer patients will be treated and the economic cost that has to be allocated to avoiding CV events will be lower.

Strong evidence from meta-analyses and other clinical studies using high doses of statins shows that a reduction in LDL cholesterol – even in individuals with normal or low LDL cholesterol – reduces mortality, in both primary and secondary prevention settings, and that patients with MetS benefit more from the use of statins than those without, perhaps because their CV risk is higher.^{66,67}

Non-HDL and LDL cholesterol and apoB targets for patients with high or very high CV risk according to the 2016 ESC/EAS guideline¹⁹ and the National Lipid Association⁶⁸ are shown in Table 4. A wide evidence is provided by clinical trials in patients with MetS to justify these objectives.^{16,69,70} As mentioned, statins lower non-HDL cholesterol to a greater extent than apoB, and a more aggressive treatment is needed to achieve apoB targets than to reach non-HDL cholesterol targets.^{71–73}

Dietary measures and lifestyle improvements are essential for all patients with MetS to prevent both CVD and T2DM.⁷⁴

The first-choice pharmacological treatment to achieve non-HDL cholesterol targets in patients with MetS is moderate to high intensity statins. Among the former, which lowers LDL cholesterol by between 30% and 50%, are atorvastatin at a dose of 10–40 mg/day, rosuvastatin 5–10 mg/day, simvastatin 20–40 mg/day, pitavastatin 2–4 mg/day, pravastatin 40 mg/day, and fluvastatin 80 mg/day. High-intensity statins, which lower LDL cholesterol by at least 50%, include atorvastatin at a dose of 80 mg/day or rosuvastatin at 20–40 mg/day.⁷⁵ If the LDL or non-HDL cholesterol target is not achieved with a statin in monotherapy at the maximum tolerated dose, ezetimibe can be combined, providing an additional 20%–25% reduction. In this respect, the hypocholesterolemic efficacy of a statin-ezetimibe association has been observed to be the same in patients with and without MetS.⁷⁶

Another aspect to consider when selecting a statin is the risk of intolerance or side effects that is somewhat greater in MetS patients.⁷⁷ Since these patients are usually being treated with multiple drugs, statins that have lower potential

for drug interactions such as rosuvastatin and pitavastatin should be used. Another aspect to consider is the potential of statins to alter glucose metabolism, an effect which, although small, is more significant in patients with MetS, since this population has a higher risk of developing T2DM. Unlike other statins, pitavastatin has been shown to lack a diabetogenic effect,⁷⁸ a characteristic that Spanish primary and specialized healthcare professionals are already well aware of and which was discussed in a recent consensus document on the treatment of dyslipidemia in patients with impaired glucose metabolism.^{79,80}

An anti-PCSK9 monoclonal antibody, that is, alirocumab or evolocumab, can be used for patients with MetS who do not reach non-HDL cholesterol targets with prior lipid-lowering drugs. However, the use of these new drugs is restricted for the time being to patients in secondary prevention and those with familial hypercholesterolemia whose LDL cholesterol falls outside targets despite treatment with statins at maximum tolerated doses.⁸¹

Fibrates have been used with good results in primary and secondary prevention in situations characterized by increased triglycerides with or without low HDL cholesterol, which is very common in patients with T2DM and MetS. Consequently, clinical guidelines such as the International Atherosclerosis Society 2014,⁶⁰ EAS/ESC 2016,¹⁹ Sociedad Española de Arteriosclerosis (SEA) 2017,⁸² and AACE-ACE 2017²⁸ recommend the use of fibrates in patients at high/very high CV risk when there is an increase in triglycerides, non-HDL cholesterol, or atherogenic dyslipidemia, once LDL cholesterol has been controlled. A recent Cochrane review in primary prevention showed that the benefit emerges from the reduction in a combined objective of CV mortality, nonfatal infarction, and nonfatal stroke (–16%), or a combination of coronary mortality and nonfatal infarction (–21%), with no significant changes in non-CV mortality or any cause.⁸³ In another Cochrane review on secondary prevention,⁸⁴ the benefit arises from the reduction in a combined objective of CV mortality, infarction (fatal and nonfatal), and stroke (fatal and nonfatal) (–12%) as well as a significant reduction in myocardial infarction (fatal and nonfatal) (–14%). The maximum benefit of fibrate therapy is found when atherogenic dyslipidemia is present; in this specific group, the relative CVD risk is reduced by up to 35%.

MetS: a prothrombotic state

Patients with MetS have hemostatic alterations that can raise both atherothrombotic and thromboembolic CV risk.⁸⁵ Both are caused by a reduction in vasodilator agent activity and an

Table 4 Primary objectives of treatment of atherogenic dyslipidemia in patients with metabolic syndrome

Cardiovascular risk	LDL cholesterol	Non-HDL cholesterol	ApoB
High CVR	<100 mg/dL (2.6 mmol/L)	<130 mg/dL (3.4 mmol/L)	<100 mg/dL
Very high CVR	<70 mg/dL (1.8 mmol/L)	<100 mg/dL (2.6 mmol/L)	<80 mg/dL

Abbreviations: CVR, cardiovascular risk; LDL, low-density lipoproteins; HDL, high-density lipoproteins; Apo, apolipoprotein.

increase in the expression of vasoconstrictors as a consequence of endothelial dysfunction. This dysfunction is the result of chronic inflammation, dyslipidemia, and hypertension. There is also a hypercoagulability state related to impaired liver production of coagulation factors and proinflammatory cytokines as a consequence of IR.⁸⁶ This hypercoagulability is accompanied by impaired fibrinolysis and platelet dysfunction,^{87,88} a result of high levels of PAI-1,^{87,89} tissue factor,^{90,91} fibrinogen,⁸⁹ and factor VIII activity.⁹² Jointly, evidence exists of the effect of several adipokines, such as leptin and adiponectin, on platelet function,⁹³ with increased baseline platelet reactivity, lower antiplatelet response to aspirin,⁹² and increased risk of venous thrombosis being described in MetS.⁹⁴

From a therapeutic perspective, caloric restriction and weight loss are accompanied by a reduction in the activation of coagulation factors.⁹⁵ Specific pharmacological therapies other than aspirin to treat the prothrombotic state of patients with MetS are still not available. It should be noted that many of the factors involved in the hypercoagulability state of MetS are not significantly affected by acetylsalicylic acid and, therefore, its benefit cannot be assumed. In addition, no specific intervention studies have been conducted in this population, and thus data on the usefulness of aspirin therapy in patients with MetS are limited. Antiplatelet therapy with aspirin is a well-established treatment for the prevention of coronary events in patients with acute or chronic ischemic heart disease with or without T2DM.⁹⁶ Therefore, aspirin should be recommended in patients with MetS in secondary prevention. By contrast, the CV benefits of antiplatelet therapy in primary prevention are scant and partially offset by the risk of bleeding, even when used in patients with risk factors such as diabetes or hypertension.⁹⁷

Recommendations

The main clinical control recommendations for each component of MetS are shown in Table 5.

Abdominal obesity

Abdominal obesity defined by a high waist circumference according to sex and ethnicity (≥ 94 cm in Caucasian males and ≥ 80 cm in Caucasian females) and MetS are two closely related complex entities whose coexistence has become a serious health problem owing to an increase in the risk of CVD or T2DM. This situation has forced us to propose effective prevention and treatment strategies.

Treatment

Physical exercise and a healthy diet are the therapeutic pillars against obesity. MetS patients' control of their caloric

intake is a fundamental part of their treatment, since weight loss of 5%–10%, particularly if there is a preexisting overweight or obesity, notably improves glycemic control, lipid profile, and blood pressure. In addition, the nutritional quality of their diet must be improved, replacing foods with a greater diabetogenic and atherogenic effect by those who are more CV healthy. Reducing the saturated fat intake of daily calories by <10%, eliminating foods containing trans fatty acids, lower salt consumption, not consuming products with added sugar or other refined foods, consuming food with low glycemic carbohydrates – which will enhance fiber consumption by up to at least 15 g/1,000 kcal – and prioritizing specific food that are rich in nutrients such as legumes, whole grains, nuts, vegetables, and fruit are recommended as following these instructions has been found to correlate with a reduced CV risk.⁹⁸ The Mediterranean diet model serves to guide patients with MetS and help control their CV risk.⁹⁹ DASH or vegetarian diets, emphasizing the consumption of fruits, vegetables, legumes, and fish and limiting or reducing meats and saturated fats, are dietary patterns low in saturated fatty acids, cholesterol, and sodium and high in fiber, potassium, and unsaturated fatty acids, which have been shown to be beneficial for these patients by reducing CV risk.^{100,101}

IR is a common feature of obesity and MetS. For this reason, increasing insulin sensitivity has been shown to be effective in improving the control of certain MetS components (blood pressure, HDL cholesterol, triglycerides, and glycemia). Weight loss or certain medications, such as metformin, may increase insulin sensitivity. Furthermore, currently certain drugs are approved by the European Medicines Agency, such as orlistat, the combination of naltrexone + bupropion, and liraglutide, which facilitate effective weight loss.^{102,103}

Bariatric surgery is also an effective therapeutic option in morbidly obese patients or in those with a lower degree of obesity but who have associated CV risk factors.¹⁰⁴ In addition, each anomaly associated with obesity and/or MetS should be addressed per individual, such as encouraging the patient to carry out regular physical exercise and give up smoking and alcohol consumption.

In summary, evidence showing that a high proportion of adults in developed societies present obesity and MetS, with a consequent increase in the risk of developing T2DM and CVD in the short/medium term exists. Lifestyle, especially physical exercise and diet, is the fundamental pillar of treatment which must include a weight loss of 5%, mainly in overweight or obese patients, in order to improve glycemic control, lipid profile, and blood pressure levels.

Table 5 Therapeutic goals and clinical control of the metabolic syndrome

Component	Therapeutic objective	Observations
Abdominal obesity	Achieve a 5%–10% weight loss and carry out an aerobic physical activity program that includes at least 30–60 minutes a day of exercise adapted to the physical condition of the individual	Promote physical exercise and adopting a healthy diet such as the Mediterranean, DASH, or vegetarian diets Avoid a sedentary lifestyle
Fasting blood glucose	Basal glycemia <100 mg/dL in patients without diabetes. If there is already a diagnosis of diabetes, the fasting blood glucose target should be personalized given that, similar to HbA _{1c} , the objective will depend on the existence of comorbidities and the risk of hypoglycemia, among others	In patients with prediabetes, a change of lifestyle is necessary – personalized diet and physical activity plan. The use of metformin can be considered in patients with impaired basal glycemia or glucose intolerance, who also have a BMI >35 kg/m ² , aged <60 years, or are female with prior gestational diabetes In patients with T2DM, metformin is the drug of choice. When adding more drugs is necessary (HbA _{1c} falls outside the personalized target), those with a low risk of hypoglycemia are recommended (DPP4i, SGLT2i, GLP-1 receptor agonists), with the first choice being SGLT2i and/or GLP-1 receptor agonists in cases of obesity When CVD is already present, using SGLT2i (empagliflozin, canagliflozin) or GLP-1 receptor agonists (liraglutide) is recommended
BP	Reduce BP to <140/90 mmHg in all patients. In high-risk patients, a target <130/80 mmHg may be recommended if it is well tolerated	Drugs that block RAS and calcium antagonists have a neutral or favorable profile on lipid and hydrocarbon metabolism and are recommended as first choice provided there are no other specific indications or contraindications
Lipids	LDL cholesterol ≤100 mg/dL (≤70 mg/dL in very high-risk patients) Non-HDL cholesterol ≤130 mg/dL (≤100 mg/dL in very high-risk patients) Triglycerides ≤150 mg/dL HDL cholesterol ≥40/50 mg/dL (male/female)	The desirable level of LDL cholesterol or non-HDL cholesterol depends on the patients' CV risk. To achieve targets in very high-risk patients, a high-potency statin and dose should be selected (atorvastatin 40–80 mg, pitavastatin 2–4 mg, or rosuvastatin 20–40 mg). In the presence of prediabetes, polypharmacy or pluripathology, including renal failure, consider the use of a statin such as pitavastatin that does not alter hydrocarbon metabolism or that has a favorable interaction and safety profile, respectively If an excess of LDL cholesterol or non-HDL cholesterol persists, consider associating with ezetimibe If hypertriglyceridemia persists, once the LDL cholesterol is controlled, but non-HDL cholesterol is out of goals, consider the addition of a fibrate (fenofibrate)

Abbreviations: CV, cardiovascular; CVD, cardiovascular disease; BP, blood pressure; RAS, renin angiotensin system; BMI, body mass index; LDL, low-density lipoprotein; HDL, high-density lipoprotein; DASH, dietary approaches to stop hypertension.

Hyperglycemia/diabetes

An OGTT (75 g) and HbA_{1c} should be requested for patients with MetS who do not meet diabetes criteria (see increased risk categories for diabetes). Considering the presence or absence of hyperglycemia to establish the patients' CV risk is recommended.

Treatment

A CV healthy lifestyle is essential for correct hyperglycemia and IR control and, consequently, all components of the MetS. A diet with a low content of rapidly digestible, simple carbohydrates, and high fiber content is sufficient to control hyperglycemia.²⁹ Following a Mediterranean, diet has also been shown to reduce the occurrence of diabetes in at-risk individuals.¹⁰⁵ A 7% loss of initial body weight and an

increase in moderate physical activity (such as brisk walking) of at least 150 minutes/week can prevent the development of diabetes in predisposed individuals.³⁰ Furthermore, data also demonstrate that resistance/strength exercises together with aerobic exercise are even more effective in preventing diabetes.¹⁰⁶

The routine use of an antidiabetic drug is not recommended in patients with MetS/prediabetes. However, preventive treatment with metformin can be considered in cases with IFT, IGT, or an HbA_{1c} level of 5.7%–6.4%, particularly if they have a BMI >35 kg/m², are aged <60 years, and are females with prior gestational diabetes.³⁸

In patients with MetS and liver steatosis, the use of pioglitazone could be relevant and, in those with a diagnosis of diabetes mellitus, insulin-sensitizing antidiabetics such

as metformin and glitazones (pioglitazone) are basic in the treatment of T2DM with MetS.

Similarly, GLP-1 receptor agonists and SGLT-2 inhibitors, accompanied by significant weight loss, should be seriously considered. Patients with T2DM and CVD should be treated with antidiabetics with clearly demonstrated CV benefits such as empagliflozin, liraglutide, and canagliflozin.^{31–33}

Bariatric surgery can be considered in cases with a BMI >40 or >35 kg/m² plus comorbidities related to excess weight.¹⁰⁴

Arterial hypertension

The general recommendation for all hypertensive patients with MetS is to make healthy changes in their lifestyle such as losing weight by limiting caloric intake and increasing physical exercise as well as reducing salt consumption.^{39–41} In addition, hypertensive patients with MetS should receive pharmacological treatment aimed at reducing blood pressure to levels <140/90 mmHg. Recommendations for a more intense reduction (<130 mmHg of SBP), based on the results emerging from the SPRINT study,⁴² could be applied to hypertensive patients with MetS – who have a high CV risk, according to the Framingham algorithm or CVD – but who do not have T2DM or a history of stroke.

Treatment

Except for specific indications of other therapeutic options or contraindications, when choosing pharmacological treatment, drugs that inhibit the renin-angiotensin system (ACEI and ARB-2) should be prioritized owing to their neutral or favorable effects on metabolic alterations. We should remember that the majority of patients with hypertension and MetS will require combination therapy to achieve blood pressure goals. In these cases, the combination of choice is a renin-angiotensin system blocker with a calcium channel blocker.

Dyslipidemia

The pharmacological treatment of dyslipidemia in patients with MetS must be carried out with the following considerations:

1. Always rule out secondary causes of dyslipidemia, either hypercholesterolemia or hypertriglyceridemia.
2. Treat in parallel to the existing risk factors. Atherogenic dyslipidemia may be particularly influenced by the degree of hydrocarbon metabolic control.
3. Address LDL-dependent and non-LDL-dependent dyslipidemia in both therapeutic objectives and follow-up.

4. Optimize measures aimed at appropriately modifying lifestyle, which will have to be intense and continuous even when pharmacological treatment in monotherapy or combination is necessary.

The primary objective is to achieve the LDL cholesterol target. To do so:

1. Adjust treatment according to basal concentration and the reduction necessary to reach the therapeutic target.
2. Select the lipid-lowering drug and dose required to achieve the LDL cholesterol target. Clinical guidelines recommend the initial use of statins and titrates up to the maximum tolerable dose, if necessary.
3. Use, if needed, combination treatment when monotherapy is insufficient, there is intolerance to the statin, or to reduce the chances of adverse effects by using an average statin dose in addition to another hypocholesterolemiatic (ezetimibe, resin, or PCSK9 inhibitor).

However, despite conventional or optimal treatment focused on achieving LDL cholesterol targets, non-LDL-dependent dyslipidemia frequently persists, referred by a rise in triglycerides, a drop in HDL cholesterol and an increase in small and dense LDL particles. This triad, known as atherogenic dyslipidemia, includes certain components that comprise the diagnostic criteria for MetS. In this context, the SEA recommends that once LDL cholesterol has been controlled, the persistence of an atherogenic dyslipidemia results in an evaluation of treatment with a fibrate, either in monotherapy or as an additional treatment to the statin.⁸²

Possible interactions should be considered in cases of statin + fibrate combination treatment. Here, fenofibrate is the fibrate of choice to prevent the adverse effects of the statin + gemfibrozil association.¹⁰⁷

With respect to low HDL cholesterol, given the disappointing efficacy results of clinical outcome studies with extended release of niacin or cholesteryl ester transfer protein inhibitors in addition to statin therapy, these drugs have failed as combination therapy with statins in lipid-targeted approaches to reduce major cardiovascular events further in high-risk patients. For this reason, the majority of international clinical guidelines for the management of dyslipidemia or CVD prevention do not consider HDL cholesterol a therapeutic goal.^{18,19,28,75} However, the beneficial effects of lifestyle changes, as well as statins and fibrates in raising HDL cholesterol concentrations should be taken into account.^{18,19,22,60,68}

Antiaggregation

For secondary prevention, the CV benefits of antiplatelet therapy with aspirin are well known. For this reason, all patients with MetS and CVD in any location should be treated with aspirin at low doses.

The best recommendation for the use of aspirin therapy in primary prevention is to follow current guidelines that attempt to balance the risks and benefits of this therapeutic strategy.^{108–110} In this respect, the potential bleeding risk should be borne in mind when considering aspirin therapy in primary prevention. In general, clinical guidelines recommend the use of aspirin in patients with a 10-year CV risk >10%, provided there are no contraindications. In clinical situations with a contraindication or resistance to aspirin, omega-3 fatty acids (2,800 mg) are a reasonable alternative to low-dose aspirin.¹¹¹

Conclusion

In summary, MetS, a recognized risk factor for CVD and T2DM is unfortunately underrecognized, undertreated, and consequently undercontrolled. Its management is highly heterogeneous, which can hamper clinical decision-making and be a barrier to achieving the therapeutic goals for CVD and diabetes prevention. The treatment of MetS represents a growing, unmet therapeutic need in the CVD and diabetes prevention scenario. Although no single treatment for MetS as a whole currently exists, management should be targeted at treating the conditions contributing to it and possibly reversing the risk factors. In the present consensus document, professionals from different scientific societies involved in the management of different MetS components, reviewed the available scientific evidence focused basically on therapeutic aspects, and established recommendations on therapeutic goals that facilitate homogenization in clinical decision-making. In this respect, the cornerstone therapeutic approach is lifestyle intervention, particularly weight reduction and physical activity, which can reverse the metabolic risk factors. However, pharmacological therapies may frequently be required to control more overt risk factors such as dyslipidemia and hypertension. Further clinical trials on the safety and efficacy of novel therapies for this condition, as well as better designed clinical trials of existing therapies such as fibrates, are awaited.

Disclosure

The authors report no conflicts of interest in this work.

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