

Monitoring Bus Passenger Zonal Origin-Destination Matrices: Development, Validation, and Application
Using Data from The Ohio State University Campus Area Bus System

Thesis

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By

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Abstract

Origin-destination (OD) flows indicate where people come from and move to within a transportation system. For bus transit, stop-to-stop OD matrices represent the number of passengers traveling from one bus stop to another for every feasible stop pair on a bus route. Stop-to-stop OD matrices can be large and are route-specific. Their large size can present a challenge in interpreting the matrices. The route-specific nature of the matrices can limit their usefulness in planning for future route changes or interpreting changes over time that result when routes are modified.

As opposed to stop-to-stop OD matrices, zonal OD matrices aggregate passenger flows across bus routes by mapping bus stops into zones. While stop-to-stop matrices are useful in monitoring passenger flows along routes, zonal OD matrices are more fundamental in representing the geography of passenger flows because they do not rely on a specific route and instead focus on movements between geographic areas. Because there are fewer zones than stops, the zonal matrices have smaller dimensions. For these reasons, zonal OD matrices can be easier to use than stop-to-stop OD matrices in representing general demand of transit passengers and in observing patterns and spatial changes over time.

The Ohio State University's (OSU's) Campus Transit Laboratory (CTL) has been estimating stop-to-stop OD matrices from automatic passenger counter (APC) data from Campus Area Bus System (CABS) buses for many years. They deliver these estimated matrices to OSU's Transportation and Traffic Management office (TTM) on a monthly basis for TTM's general monitoring and ongoing planning. Recently, CTL has also begun estimating and delivering monthly zonal OD matrices along with the stop-to-stop matrices. When considering estimated matrices, there will be differences from one month to another. Such differences can be slight, resulting from real but uninteresting variability in passenger flows

or from imprecision in the estimates. However, differences can also be large and indicative of important changes in the spatial patterns of passenger flows. Therefore, it would be useful to have an automatic way to indicate when noteworthy changes occur in the matrices. Being able to automatically monitor changes in estimated zonal OD matrices would be of interest to TTM and to any transit agency that receives OD estimates on a regular basis.

In this thesis, a scalar metric was developed to allow comparisons between pairs of OD matrices in order to identify matrices that are similar over time, recurring differences in the matrices, and singular changes in the matrices. The metric was applied to pairs of 240 empirically estimated zonal OD matrices or aggregations of these matrices. The 240 matrices represent flows of passengers using CABS buses during four time-of-day (TOD) periods for each month between 01/2018 and 12/2022. This empirical application allowed an assessment of the metric's ability to detect noteworthy changes among spatial patterns in different zonal OD matrices. The application of the metric to the historical matrices also allowed for investigation and interpretation of similarities and changes in bus passenger flow patterns on OSU's campus over time.

The empirical results indicate that the metric is able to detect important changes in spatial flow patterns as well as periods of similarities in the patterns. Changes were indicated between matrices representing flow patterns in academic year months and matrices representing flow patterns in summer months. The metric was then used to identify groups of months in one year with similar flow patterns. Analysis of these monthly groups over the years showed that some stability in spatial patterns was maintained through time. However, there were large differences between matrices obtained before the impact of the COVID-19 pandemic on the OSU campus ("pre-lockdown" matrices) and matrices obtained during the period when OSU implemented important policy changes in response to the pandemic ("during-lockdown" matrices). Differences between the during-lockdown matrices and "post-lockdown" matrices were also large, while differences among pre-lockdown matrices were generally small. Differences between pre-lockdown and post-lockdown matrices indicated that post-lockdown spatial

patterns are closer to pre-lockdown patterns than to during-lockdown patterns. This could reflect that conditions are gradually returning to pre-lockdown conditions. Alternatively, it could indicate a lasting structural change from both pre-lockdown and post-lockdown spatial flow patterns on the OSU campus.

The ability of the metric to represent changes in spatial flow patterns motivates its use for investigating the effects of specific changes in bus service on zonal passenger bus demand. The empirical results also motivate developing an additional measure to automatically identify noteworthy changes in zone pairs when large differences in the overall matrices are determined.

Dedication

To public transit users everywhere: enjoy the ride.

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Firstly, I would like to express gratitude to my thesis advisor Dr. Mark McCord whose support and guidance have made this project possible. Dr. McCord has been a mentor to me for the past two years and has played a crucial role in my success as an undergraduate researcher at The Ohio State University. I would also like to thank Dr. Rabi Mishalani for his support and advice as a member of my thesis committee.

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Chapter 1: Introduction

1.1. Background and Motivation

Origin-destination (OD) passenger flow matrices summarize where people come from and where they go to, representing the spatial patterns of passenger flow. This information is essential to designing and operating any mode of transportation or multimodal system efficiently (Horowitz et al., 2014; Meyer & Miller, 2001). For bus transit systems, OD matrices typically summarize the numbers of bus passengers traveling between stop pairs on individual bus routes (McCord et al., 2010). These are called stop-to-stop OD matrices. The spatial patterns of passenger flows are summarized in OD matrices for various homogeneous periods, such as weekdays or weekends, months or seasons, or times of special events. Since the directions of flow are usually opposite at different times of the day—for example, toward attractions such as the workplace in the morning and away from them in the evening—time-of-day (TOD) periods are important considerations when determining OD matrices (Ji et al., 2011). Bus service is adjusted by time of day, in part, to adapt to these different spatial patterns.

Because OD matrices provide passenger flows for all feasible stop-to-stop pairs, stop-to-stop matrices can often be very large and, therefore, difficult to understand in terms of important bus passenger movements. A stop-to-stop OD matrix is determined for a distinct route because different bus routes contain different sets of stops, even if there is some overlap with other routes. This limits their usefulness in planning for future route changes or interpreting changes over time. “Zonal” OD matrices aggregate passenger flows across bus routes (Reinhold, 2013). They represent the number of passengers traveling between geographic areas or zones. Because zonal OD matrices aggregate flows across bus routes, they

can be easier to use in representing general demand of transit passengers and in observing patterns and spatial changes in historical data over time.

Zonal matrices can be determined from stop-to-stop OD matrices. In zonal matrices, stops are mapped to geographic zones, and the passenger movements between the zones are determined from the stop-to-stop OD flows and the stop-to-zone mapping. Zonal OD matrices can aid in visualizing passenger flows by summarizing stop-to-stop matrices into zones of interest to researchers and engineers. Details of this process are described in Section 2.1.

1.2. Research Question and Scope

When considering empirically determined matrices, there will be differences in spatial patterns over time. Such differences can be slight, resulting from real but uninteresting variability in passenger flows or from imprecision in matrix estimation. Therefore, it would be useful to have an automatic way to indicate when noteworthy changes occur in matrices over time. Developing metrics to monitor spatial changes in estimated zonal OD matrices will be of interest to transit agencies that use estimated OD matrices on a regular basis.

This thesis seeks to develop a metric to monitor spatial patterns in zonal OD matrices that identifies homogenous patterns, recurring differences, and singular changes over time. The metric is applied to empirical zonal OD matrices determined for travel on The Ohio State University's (OSU's) Campus Area Bus System (CABS). Comparisons of metric values to changes in spatial patterns expected from knowledge of campus bus passenger flows allowed for validation of its ability to detect noteworthy changes. In addition, application to these empirical zonal OD matrices allowed for an investigation and interpretation of bus passenger flow patterns on OSU's campus over time.

1.3. Thesis Overview

This thesis is organized into four chapters. In Chapter 1, the background, motivation, and objectives of the thesis are presented. In Chapter 2, the process for developing zonal origin-destination matrices, the notation used throughout the thesis, and the scalar metric used to depict differences in spatial patterns are presented. In Chapter 3, the empirical analyses and results are presented. In the first section of Chapter 3, the metric is used to compare matrices from two adjacent months for all of the historical matrices to assess the metric's ability to detect expected changes. After validating the metric's ability to perform as expected, the subsequent sections in Chapter 3 are devoted to application of the metric to investigate and interpret interesting changes and similarities in historical bus passenger flow patterns on the OSU campus over a five-year period. In the second section, the metric is used for comparisons between all pairs of monthly matrices within a one-year period to create homogenous groups of months with similar spatial flow patterns. In the third section, the groups of months are applied across the years of historical data to detect similarities and changes in passenger spatial patterns over time. In Chapter 4, the findings from this thesis are summarized and recommendations for future research are made.

Chapter 2: Metric to Compare Zonal Origin-Destination Matrices

2.1. Developing Zonal Origin-Destination Matrices

The Ohio State University (OSU) Campus Transit Laboratory (CTL) uses data from the Campus Area Bus System (CABS) that is collected through automatic passenger counters (APCs) installed by OSU's Transportation and Traffic Management office (TTM). APCs count the number of passengers boarding and alighting at each bus stop. CTL uses these data as inputs to estimate origin-destination (OD) flows between bus stop pairs by route, month, and time-of-day (TOD) period for the campus area. These stop-to-stop matrices indicate the number of passengers traveling from each stop to all other stops on the route during the month and TOD period. To develop the stop-to-stop matrices, the iterative proportional fitting (IPF) method is applied (Ji et al., 2014; McCord et al., 2010). This method is also known as biproportional fitting and has been used for several applications in the past (Deming & Stephan, 1940; Kruithof, n.d.).

To develop bus passenger OD matrices, the IPF method requires as input the numbers of passengers boarding and alighting at each stop, along with a seed or base matrix. The boarding and alighting volumes can be obtained from the APC data. The base or seed matrix can be considered an initial "guess" at the spatial distribution of the boarding-stop-to-alighting-stop flows, as represented by the matrix. In the absence of historical data, a null matrix may be used. A null matrix is one in which the total passenger volume for the matrix is distributed evenly among the feasible cells. A feasible cell (i,j) is one for which travel from stop i to stop j is considered reasonable. For example, if stop 3 is followed by stop 4 on a bus route, it is unrealistic to assume passengers would travel from stop 4 to stop 3, making cell $(4,3)$ an infeasible cell. Stop-to-stop OD pairs that are not feasible are assigned values of zero in the seed

matrix. Assigned values of zero in the seed matrix are called “structural zeroes.” The IPF method applies a series of multiplicative factors to the base or seed matrix, so structural zeroes in the seed matrix remain zeroes in the estimated matrix because any factor multiplied by zero is zero.

CTL has been providing stop-to-stop matrices to OSU’s Transportation and Traffic Management office (TTM) on a monthly basis for several years. Figure 2.1.1 shows the stop-to-stop OD matrix provided to TTM for the Campus Loop North (CLN) route in February 2022 for the 7-11AM time-of-day (TOD) period. In this matrix, there are thirteen bus stops, which correspond to the thirteen physical stops listed in Table 2.1.1. The locations of the stops are shown in Figure 2.1.2. The stops represented in the rows of the matrices are considered “boarding stops.” The stops represented in the columns of the matrices are considered “destination stops.” Stops 1 through 13 in the columns are the same as stops 1 through 13 in the rows. Stops 14 and 15 in the columns correspond to repetition of stops 1 and 2, respectively. These repeated stops account for “carry-over” movements where passengers boarding at stops with higher numbers stay on the bus after stop 13 (the assumed terminal) to alight at stops with lower numbers (Chen, 2020). For example, passengers traveling from Herrick Transit Hub (stop 10) to Buckeye Lot Loop (stop 2) are counted in cell (10, 15) because stop 15, as well as stop 2, corresponds to Buckeye Lot Loop.

To illustrate the numerical representations in the matrix, consider the entry of 60 in cell (5, 9). This value indicates that 60 passengers traveled from stop 5 (Knowlton Hall) to stop 9 (Honors House) on the CLN bus route in February 2022 during the 7-11AM TOD period.

		Destination															
		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
Origin	1		55	22	5	180	99	53	63	21	16	3					516
	2			329	74	3409	1653	872	852	350	259	64					7862
	3				8	302	188	78	109	40	25	6					757
	4					212	113	59	74	27	21	5					512
	5						227	119	178	60	44	9	3	12	2	20	674
	6							379	564	242	172	37	11	49	9	53	1516
	7								324	150	118	24	7	31	5	38	698
	8									343	336	77	17	100	14	84	971
	9										90	23	12	53	17	37	231
	10											86	36	112	36	208	478
	11												30	54	9	40	133
	12													59	12	43	114
	13														8	48	57
	0	55	351	87	4102	2281	1560	2164	1234	1081	335	115	470	112	572	14518	

Figure 2.1.1: Stop-to-stop OD matrix for Campus Loop North (CLN) route, February 2022, 7-11AM TOD period

Table 2.1.1: List of Campus Loop North bus route stops

Stop No.	Name
1	Fred Taylor and Irving Schottenstein Drive
2	Buckeye Lot Loop
3	Midwest Campus (EB)
4	St. John Arena (EB)
5	Knowlton Hall
6	Fontana Lab
7	Stillman Hall
8	Ohio Union (SB)
9	Honors House
10	Herrick Transit Hub
11	Mid Towers
12	St. John Arena (WB)
13	Midwest Campus (WB)

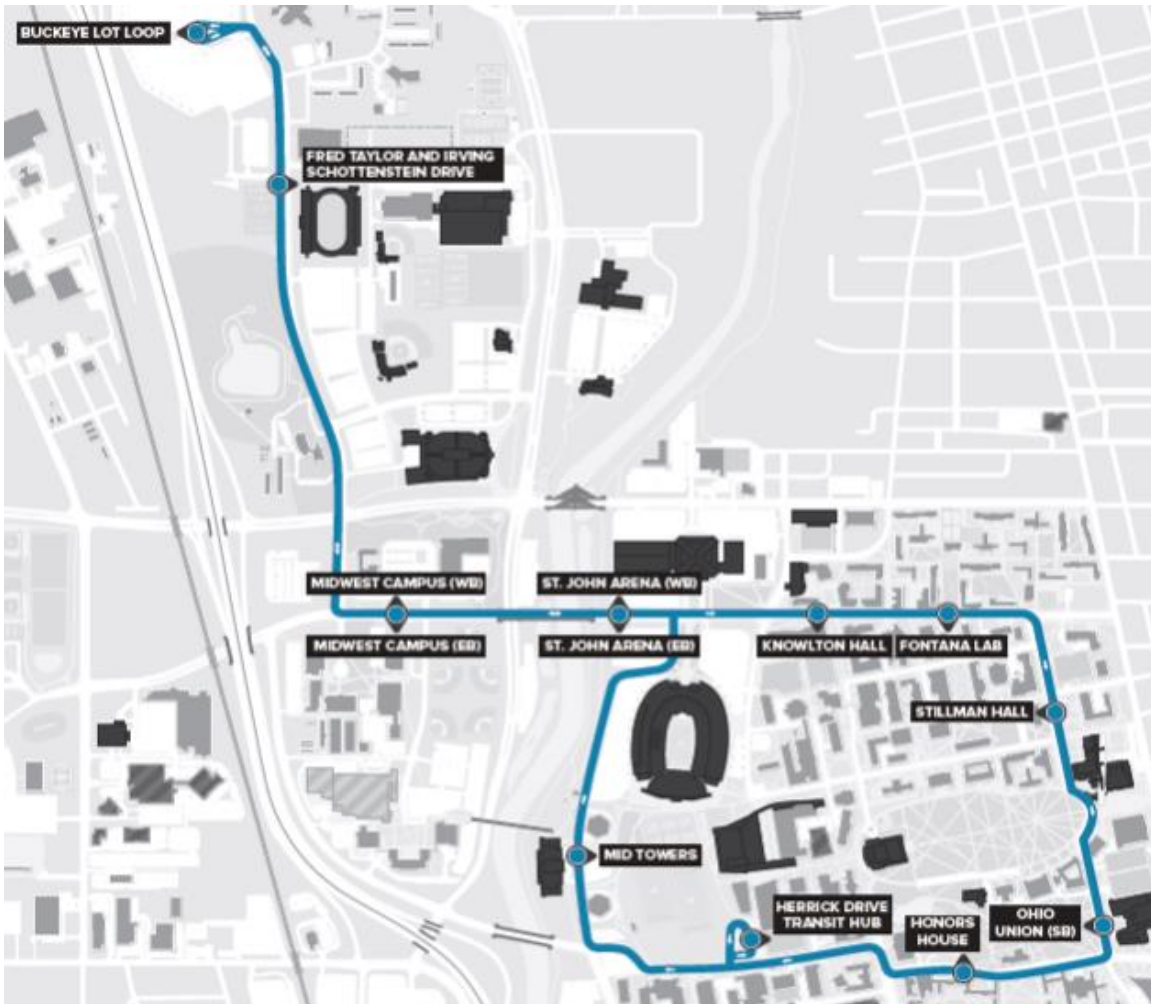


Figure 2.1.2: Map of Campus Loop North bus route (obtained from monthly reports to the Transportation and Traffic Management office)

A stop-to-stop OD matrix is produced using the IPF method for every bus trip on the route, and the monthly time-of-day matrix for the month is determined by adding these trip-level matrices. In this way, the matrix shown in Figure 2.1.1 is determined by adding the OD matrices determined for every bus trip within the 7-11AM TOD period during February 2022.

The single matrix shown in Figure 2.1.1 is for one route (Campus Loop North) during one month (February) over one time-of-day period (7-11AM). CTL estimates and delivers stop-to-stop OD matrices for multiple routes and four TOD periods and has recently added reports with hourly matrices. TTM uses the monthly stop-to-stop matrices for the various routes provided by CTL in their planning practices.

Stop-to-stop matrices are used to assess route performance and volumes on specific routes. Though useful, their large dimension can make them difficult to understand. Stop-to-stop matrices are also route-specific, which can limit their usefulness in planning for future route changes or interpreting changes over time that result when routes are changed. Service is often planned in terms of how many passengers are traveling from one area to another. Therefore, it is of interest to determine how many people are traveling between geographic areas. Zonal OD matrices summarize passenger movements between pairs of geographic zones regardless of bus route or stop (Reinhold, 2013).

Zonal OD matrices are created from stop-to-stop matrices by defining geographic zones, mapping stops into the zones, and adding the values in the cells for stop pairs based on their respective zones. To illustrate, consider Figures 2.1.3, 2.1.4, and 2.1.5, which show the respective stop-to-stop matrices for Campus Loop North (CLN), Campus Loop South (CLS), and West Campus (WC) in February 2022 during the 11AM-3PM TOD period. $S^R(i,j)$ represents the passenger volume on bus route R from stop i to stop j . For example, in Figure 2.1.3, $S^{CLN}(4,8)$ equals 55 passengers.

Assume that some geographic “zone 5” has been defined that includes CLN stops 4, 5, 6, 7, and 12; CLS stops 4, 9, 10, 11, and 12; and WC stops 8, 9, 10, 11, and 17. Another geographic “zone 7” includes CLN stop 8, CLS stop 8, and WC stop 12. Maps for the CLS and WC routes are provided in Figures 2.1.6 and 2.1.7 to show how their stops are mapped into zones, and lists of stops are presented in Tables 2.1.2 and 2.1.3. To determine the number of passengers traveling from zone 5 to zone 7, the stops from the three routes that are included in zones 5 and 7 are shaded in Figures 2.1.3, 2.1.4, and 2.1.5, with zone 5 shaded yellow in the row headers (boarding) and zone 7 shaded blue in the column headers (alighting). Row headers represent the stops as origins, while the column headers represent the stops as destinations. The row headers for stops in zone 5 are shaded yellow because passengers are leaving from zone 5. The column headers for stops in zone 7 are shaded blue because passengers are going to zone 7.

To determine how many passengers are traveling from zone 5 to zone 7, the numbers of passengers traveling from any stop within zone 5 to any stop within zone 7 for any route are summed.

(Note that some of the stop-to-stop pairs are cells containing structural zeroes, which are shaded gray.)

$Z(i,j)$ represents the number of passengers traveling from zone i to zone j . Thus, the stop-to-stop matrix cells used to calculate $Z(5,7)$ are those that include passengers traveling via feasible OD pairs from a stop in zone 5 to a stop in zone 7.

$$\begin{aligned}
 Z(5,7) &= S^{CLN}(4,8) + S^{CLN}(5,8) + S^{CLN}(6,8) + S^{CLN}(7,8) + S^{CLN}(12,8) + S^{CLS}(4,8) + S^{CLS}(9,8) \\
 &\quad + S^{CLS}(10,8) + S^{CLS}(11,8) + S^{CLS}(12,8) + S^{WC}(8,12) + S^{WC}(9,12) + S^{WC}(10,12) \\
 &\quad + S^{WC}(11,12) + S^{WC}(17,12) \\
 &= 55 + 429 + 1392 + 600 + 0 + 36 + 0 + 0 + 0 + 0 + 34 + 376 + 1056 + 475 + 0 \\
 &= 4453
 \end{aligned}$$

To visualize this summation, the included matrix cells are shaded in red in Figures 2.1.3, 2.1.4, and 2.1.5. The sum calculated above is the number of passengers who traveled from zone 5 to zone 7 in February 2022 during the 11AM-3PM TOD period. This process is repeated for every pair of zones containing realistic stop-to-stop OD pairs.

		Destination																
		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15		
Origin	1																	291
	2		95	9	5	69	47	11	35	11	6	3						3592
	3			140	33	1370	796	283	618	200	108	45						2077
	4				29	666	604	158	412	121	59	28						281
	5					101	72	21	55	18	11	5						1329
	6						432	147	429	131	67	29	10	15	6	62		2942
	7							432	1392	470	253	101	33	53	19	189		1103
	8								600	206	115	41	17	24	8	94		1497
	9									551	358	137	52	93	24	282		477
	10										162	66	29	41	19	160		1595
	11											265	143	249	84	854		211
	12													32	49	11	120	126
	13														24	17	86	206
																21	185	
	0	95	150	67	2205	1950	1051	3541	1708	1138	718	316	549	208	2032	15728		

Figure 2.1.3: Stop-to-stop OD matrix for CLN route, February 2022, 11AM-3PM TOD period

		Destination																
		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15		
Origin	1		95	9	5	6	38	13	13	6	10	4					198	
	2			117	70	69	534	114	152	85	103	60					1303	
	3				69	68	376	157	172	94	104	58					1099	
	4					22	109	25	36	20	27	13					252	
	5						222	100	137	77	96	44	8	32	5	34	755	
	6							284	421	261	332	170	31	103	21	140	1763	
	7								566	444	587	322	51	197	32	228	2428	
	8									993	1322	716	120	480	74	513	4218	
	9										352	201	40	158	21	190	962	
	10												616	117	536	81	533	1882
	11													173	731	112	931	1946
	12														34	6	44	84
	13															16	116	132
	0	95	126	143	165	1279	694	1497	1979	2933	2204	540	2271	367	2728	17022		

Figure 2.1.4: Stop-to-stop OD matrix for CLS route, February 2022, 11AM-3PM TOD period

		Destination																									
		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24		
Origin	1		57	3	9	73	2	10	4	48	38	14	26	12	10	5	3										313
	2			11	50	305	9	59	16	281	167	62	118	46	48	21	14										1206
	3				3	29	0	6	2	32	22	6	14	4	4	2	1										126
	4					106	2	21	5	78	54	15	34	15	14	6	4										354
	5						51	128	50	661	432	136	294	116	105	42	33										2048
	6							7	53	49	12	26	10	12	3	4											187
	7								11	7	53	49	12	26	10	12	3	4									1633
	8									36	495	431	114	291	113	83	37	32									195
	9										64	49	15	34	12	12	5	4									1541
	10											436	136	376	148	114	51	42	13	34	18	69	2	10	91	3	3105
	11												393	1056	417	356	171	119	36	99	46	157	7	27	215	8	1277
	12													475	187	184	78	53	16	52	20	82	3	13	111	4	1493
	13														338	299	160	117	38	117	40	142	7	26	197	10	391
	14															99	54	41	14	51	14	41	2	9	63	3	639
	15																111	91	36	96	33	100	4	17	144	6	769
	16																	118	54	125	43	160	8	30	224	9	163
	17																		16	31	13	37	2	8	56	1	666
	18																			127	50	189	7	35	250	8	432
	0	57	14	61	513	64	237	120	1713	1679	903	2744	1417	1339	746	676	222	731	325	1134	49	201	1537	59	16539		

Figure 2.1.5: Stop-to-stop OD matrix for WC route, February 2022, 11AM-3PM TOD period

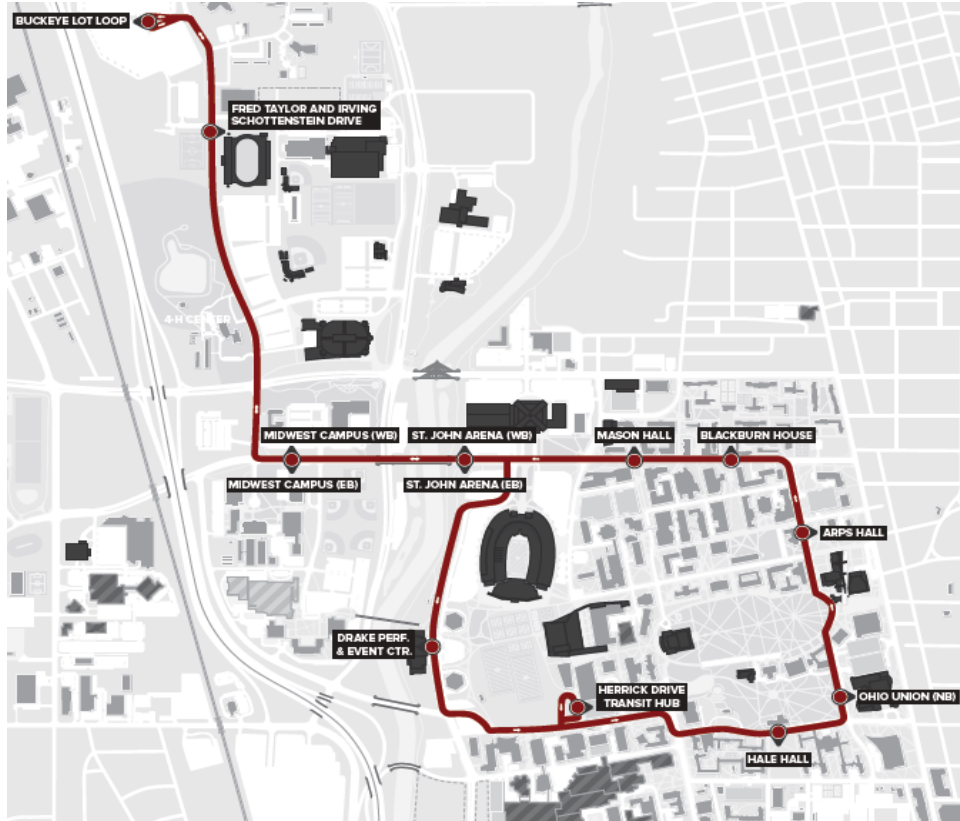


Figure 2.1.6: Map of Campus Loop South bus route (obtained from monthly reports to the Transportation and Traffic Management office)

Table 2.1.2: List of Campus Loop South bus route stops

Stop No.	Name
1	Fred Taylor and Irving Schottenstein Drive
2	Buckeye Lot Loop
3	Midwest Campus (EB)
4	St. John Arena (EB)
5	Drake Center
6	Herrick Transit Hub
7	Hale Hall
8	Ohio Union (NB)
9	Arps Hall
10	Blackburn House
11	Mason Hall
12	St. John Arena (WB)
13	Midwest Campus (WB)

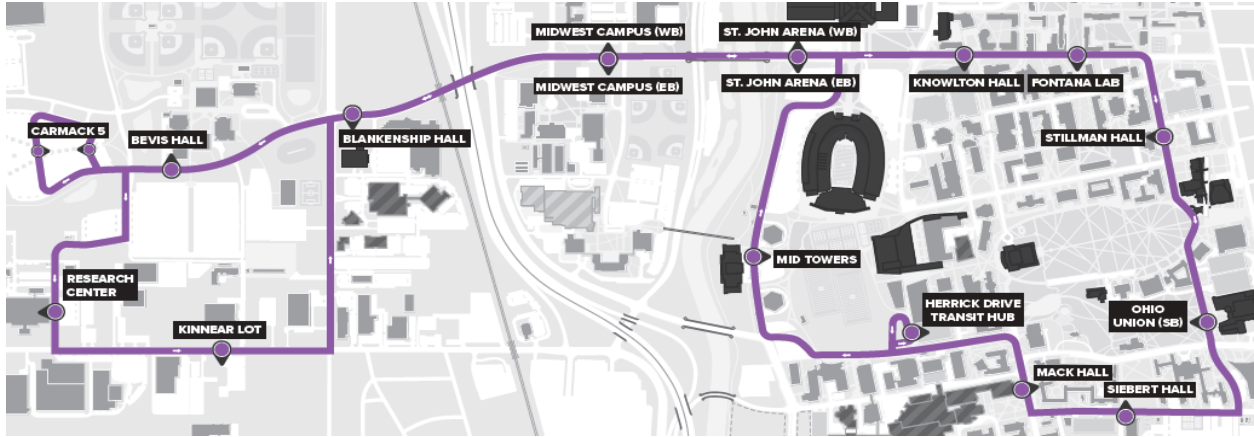


Figure 2.1.7: Map of West Campus bus route (obtained from monthly reports to the Transportation and Traffic Management office)

Table 2.1.3: List of West Campus bus route stops

Stop No.	Name
1	Bevis Hall
2	Carmack 5A
3	Carmack 5B
4	Research Center
5	Kinnear Road Lot
6	Blankenship Hall
7	Midwest Campus (EB)
8	St. John Arena (EB)
9	Knowlton Hall
10	Fontana Lab
11	Stillman Hall
12	Ohio Union (SB)
13	Siebert Hall
14	Mack Hall
15	Herrick Transit Hub
16	Mid Towers
17	St. John Arena (WB)
18	Midwest Campus (WB)

Through collaboration between TTM and CTL, mutually exclusive and collectively exhaustive geographic zones were determined that encompass the campus region served by several CABS routes. Figure 2.1.8 provides a map of the established zones. Table 2.1.4 gives the names/locations, numbers, and colors of the zones. Table 2.1.5 lists which stops belong to which zones for each route considered in this

thesis that was running during February 2022. Different configurations of bus routes and stops that may have been used over the time period studied in this thesis are automatically accounted for through the use of software that maps stops into zones when producing zonal OD matrices (see pg. 14).

As shown in Figure 2.1.8, zone 1 encompasses west campus, which includes parts of the agricultural campus as well as research centers and clinics. Zone 2 encompasses midwest campus, which includes some recreational facilities and the veterinary school. Zone 3 includes Buckeye Lot parking and the athletic campus. Zone 4 includes the Towers (student housing to the west of main campus). Zones 5 and 6 encompass north and south campus, respectively, which include academic buildings, residence halls, libraries, student recreational facilities, and dining halls. Zone 7 includes the Ohio Union. Capturing movements to and from these established zones are likely to reflect important patterns.

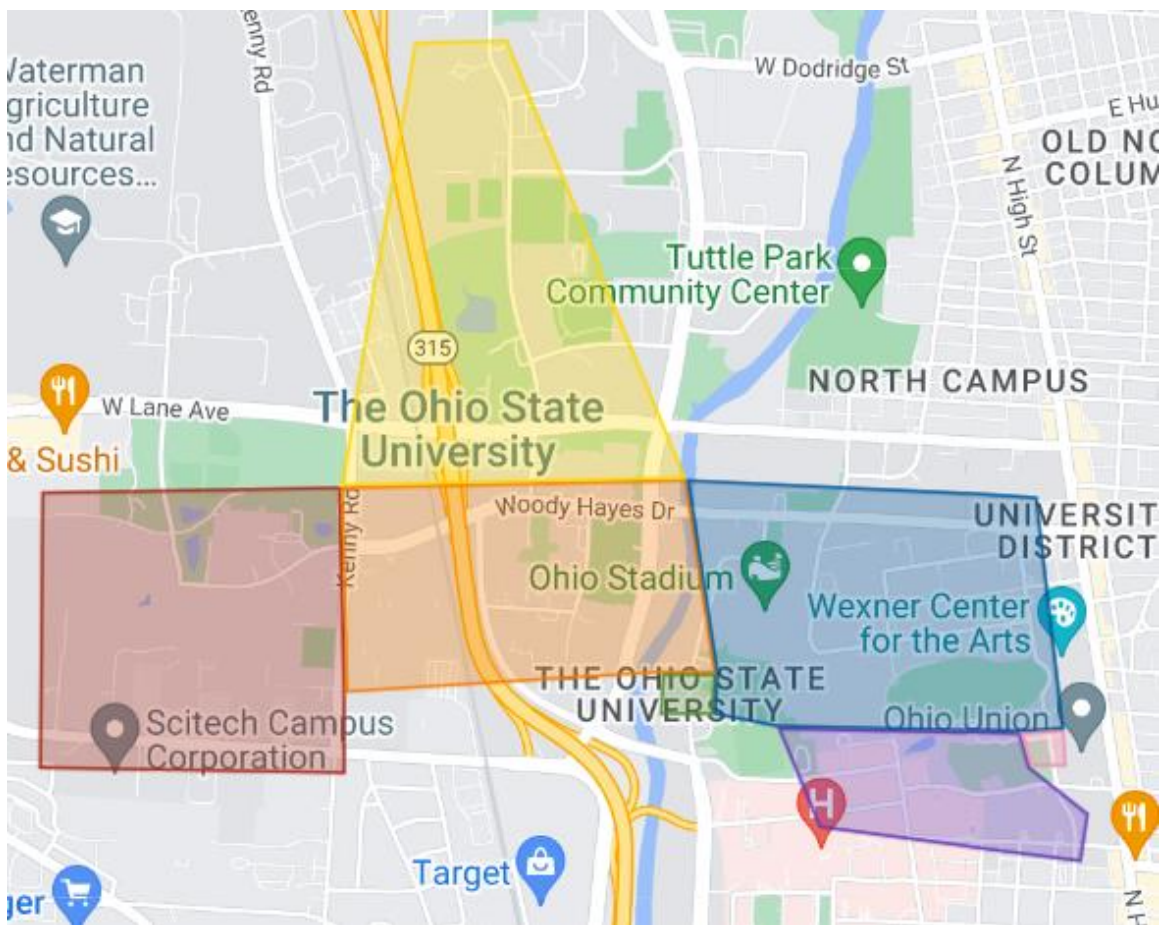


Figure 2.1.8: Map of zones for campus area

Table 2.1.4: Zones for campus area

Zone	Color	Name
1	Red	West Campus
2	Orange	Midwest Campus
3	Yellow	Buckeye Lot Loop and Athletic Campus
4	Green	Towers
5	Blue	North Campus
6	Purple	South Campus
7	Pink	Ohio Union

Table 2.1.5: Stop-to-zone mapping for CLN, CLS, and WC for February 2022

Zone	CLN Stops	CLS Stops	WC Stops
1			1, 2, 3, 4, 5, 19, 20, 21, 22, 23
2	3, 13	3, 13	6, 7, 18, 24
3	1, 2, 14, 15	1, 2, 14, 15	
4	11	5	16
5	4, 5, 6, 7, 12	4, 9, 10, 11, 12	8, 9, 10, 11, 17
6	9, 10	6, 7	13, 14, 15
7	8	8	12

The process of determining zonal OD matrices from stop-to-stop matrices, as demonstrated previously, was automated using software components developed by the CTL directors and a research engineer. This software processes APC data from the buses, applies IPF to determine route-level stop-to-stop matrices, automatically maps stops to zones given geographical input about the established zones, and aggregates the route-level OD matrices. The components have been integrated to establish an operational zonal OD estimation process. CTL provides APC data and geographical information about stops and zones. Several user inputs are required to produce the desired matrix. These inputs include the month, year, and time-of-day (TOD) period for which the matrix is being determined; whether the matrix is to be determined for weekdays or weekend days; and which bus routes to include. Maps and lists of stops for all CABS bus routes used in this thesis that were running during the period studied (01/2018 to 12/2022) are located in Appendix A. A list of which bus routes were running by month is located in Appendix B.

Additionally, zonal OD matrix determination depends on how trip-level OD matrices are aggregated into TOD periods. Such aggregation can be based on the time the bus trip departs from a terminal, on passenger boarding times, or on passenger alighting times. If trips are aggregated by departure time from the terminal, all boarding and alighting passengers on a bus that left the terminal at 10:59AM, for example, would be included in the 7-11AM TOD period, even though most of the trip and the passenger boardings and alightings would occur after 11AM. If trips are aggregated by boarding times, the time at which a passenger boards determines where that data point is sorted in terms of TOD period. Similarly, if trips are aggregated by alighting times, the time at which a passenger alights determines where that data point is sorted in terms of TOD period.

The zonal OD matrices used in this research are aggregated into TOD periods based on passenger boarding times. Matrices produced using boarding times and matrices produced using alighting times were highly correlated (correlation coefficient greater than 0.99 for all four TOD periods) (Appendix C). For this reason, either could be used. Using matrices based on passenger boarding times was chosen. The software was used by CTL to produce zonal OD matrices by passenger boarding times on weekdays during four TOD periods for each month between 01/2018 and 12/2022. For this thesis, only the beginning part of the month of August was used to determine matrices, thus excluding the part of the month during which the academic year begins.

An example of a zonal OD matrix produced using the software is shown in Figure 2.1.9. It contains passenger flows for February 2022 during the 11AM-3PM TOD period. The value of the cell shaded in red in Figure 2.1.9 is $Z(5,7)$, which equals 4501. This means 4501 passengers traveled from zone 5 to zone 7 on the weekdays in February 2022 between 11AM and 3PM. There are four structural zeroes in the zonal OD matrix that result from the routes included and zones established. Cells (1,3) and (3,1) contain zeroes because there are no direct stop-to-stop connections between the two zones (west campus and Buckeye Lot/athletic campus) on any of the routes. Cells (4,4) and (7,7) contain zeroes because zones 4 and 7 encompass very small regions with only one stop in each direction per zone (the

Towers and Ohio Union, respectively). Passengers do not board and alight in the same zone in these cases because passengers do not get on and off at the same stop.

		Destination							
		1	2	3	4	5	6	7	
Origin	1	639	292	0	55	2167	456	501	4110
	2	412	19	356	133	3100	996	912	5928
	3	0	276	189	122	2933	1028	809	5357
	4	109	116	163	0	280	349	135	1154
	5	1378	2184	2552	404	4166	3153	4501	18338
	6	956	970	1529	583	2537	725	979	8280
	7	408	739	913	247	3248	1751	0	7305
		3901	4596	5702	1545	18432	8458	7837	50472

Figure 2.1.9: Zonal OD matrix for February 2022, 11AM-3PM TOD period

2.2. Notation

The 240 empirical zonal OD matrices analyzed in this thesis consider sixty month-year combinations m . For each month-year combination, there are four TOD periods defined such that $t = 1, 2, 3,$ and 4 correspond to 7-11AM, 11AM-3PM, 3-6PM, and 6-9PM, respectively. These TOD periods were selected because they are the periods established for reports to TTM. Table 2.2.6 lists the t -values, and Table 2.2.7 lists the sixty m -values that correspond to the month-year combinations used in the subsequent analysis. These combinations are numbered chronologically over several years. That is, $m = 1, 2, 3, \dots, 60$ correspond to 01/2018, 02/2018, 03/2018, \dots , 12/2022, respectively.

A zonal OD volume matrix is denoted as $V_{t,m}$, where t indicates the time-of-day (TOD) period and m indicates the month-year combination. An element of the zonal OD volume matrix $V_{t,m}$ is denoted as $V_{t,m}(i,j)$, which is the number of passengers traveling from zone i to zone j during TOD period t and month-year combination m . In this thesis, forty-nine OD pairs are considered in the zonal matrix with i - and j -values ranging from 1 to 7, each. As an example, the zonal OD volume matrix for 05/2022 ($m = 53$) during the 7-11AM TOD ($t = 1$), $V_{1,53}$, is shown in Figure 2.2.10. In this example matrix, $V_{1,53}(2,5)$ equals 129, indicating that 129 passengers traveled during the 7-11AM period ($t = 1$) in 05/2022 ($m = 53$)

from zone 2 (Midwest Campus, see Section 2.1) to zone 5 (North Campus, see Section 2.1). The volumes in the matrix in Figure 2.2.10 are shown rounded to the nearest whole numbers for presentation purposes, but calculations performed for analysis are conducted without rounding.

Table 2.2.6: Time-of-day (TOD) periods indicated by t-values used in analysis

<i>t</i>	TOD period
1	7-11AM
2	11AM-3PM
3	3-6PM
4	6-9PM

Table 2.2.7: Month-year combinations indicated by m-values used in analysis

<i>m</i>	MM/YYYY	<i>m</i>	MM/YYYY	<i>m</i>	MM/YYYY	<i>m</i>	MM/YYYY	<i>m</i>	MM/YYYY
1	01/2018	13	01/2019	25	01/2020	37	01/2021	49	01/2022
2	02/2018	14	02/2019	26	02/2020	38	02/2021	50	02/2022
3	03/2018	15	03/2019	27	03/2020	39	03/2021	51	03/2022
4	04/2018	16	04/2019	28	04/2020	40	04/2021	52	04/2022
5	05/2018	17	05/2019	29	05/2020	41	05/2021	53	05/2022
6	06/2018	18	06/2019	30	06/2020	42	06/2021	54	06/2022
7	07/2018	19	07/2019	31	07/2020	43	07/2021	55	07/2022
8	08/2018	20	08/2019	32	08/2020	44	08/2021	56	08/2022
9	09/2018	21	09/2019	33	09/2020	45	09/2021	57	09/2022
10	10/2018	22	10/2019	34	10/2020	46	10/2021	58	10/2022
11	11/2018	23	11/2019	35	11/2020	47	11/2021	59	11/2022
12	12/2018	24	12/2019	36	12/2020	48	12/2021	60	12/2022

Zone OD	1	2	3	4	5	6	7	Total On
1	60	183	0	20	941	189	256	1,649
2	49	10	23	5	129	90	85	392
3	0	234	10	87	944	846	340	2,462
4	10	7	11	0	17	17	20	82
5	159	210	186	30	198	285	240	1,308
6	123	95	135	36	99	46	102	635
7	131	189	118	46	237	235	0	956
Total Off	532	928	483	224	2,565	1,708	1,043	7,483

Figure 2.2.10: Zonal OD volume matrix for May 2022, 7-11AM ($V_{1,53}$)

The matrix presented in Figure 2.2.10 is a volume OD matrix, which represents the number of passengers traveling between zones for each zone pair. A volume OD matrix, $V_{t,m}$, can be converted to a

probability OD matrix, $\mathbf{P}_{t,m}$ (Chen, 2020; Ji et al., 2014; Ji et al., 2015), where the value in a cell represents the likelihood that a passenger chosen randomly from all the passengers represented in the matrix traveled along the OD pair associated with the cell during the given month-year combination and TOD period. These probability matrices are useful in comparing spatial patterns because they retain the proportions of travelers from every zone to every other zone while eliminating the effect of total volume. That is, probability OD matrices can be used to effectively compare matrices with different volumes. A probability matrix corresponding to volume matrix $\mathbf{V}_{t,m}$ is calculated by dividing the number of passengers in each cell by the total volume of the matrix $T_{t,m}$.

$$\mathbf{P}_{t,m} = \frac{\mathbf{V}_{t,m}}{T_{t,m}} \quad (2.2.1)$$

with

$$T_{t,m} = \sum_{\forall(i,j)} V_{t,m}(i,j) \quad (2.2.2)$$

The variable $T_{t,m}$ is not bold-faced because it represents a scalar value rather than a matrix.

The zonal OD probability matrix for 05/2022 during the 7-11AM TOD period, for example, is denoted $\mathbf{P}_{1,53}$ and shown in Figure 2.2.11. The element of the zonal OD probability matrix denoted $P_{1,53}(2,5)$ equals 0.01727, which is the probability that a passenger drawn at random from all passengers traveling in 05/2022 during the 7-11AM TOD period traveled from zone 2 to zone 5. That is, 1.727 percent of all passengers who traveled on CABS during the period went from zone 2 (Midwest Campus, see Section 2.1) to zone 5 (North Campus, see Section 2.1). The probabilities in the matrix must sum to 1 by construction.

Zone OD	1	2	3	4	5	6	7	Total On
1	0.00801	0.02444	0	0.00264	0.12581	0.02531	0.03419	0.2204
2	0.0066	0.00129	0.00311	0.00071	0.01727	0.012	0.01134	0.05233
3	0	0.03127	0.00135	0.01162	0.12615	0.11306	0.0455	0.32895
4	0.0014	0.00089	0.00144	0	0.00223	0.00231	0.0027	0.01097
5	0.02123	0.02813	0.02487	0.00398	0.0264	0.03804	0.03213	0.17477
6	0.0164	0.01275	0.01798	0.00485	0.01318	0.00615	0.01357	0.08489
7	0.01751	0.02526	0.01576	0.00612	0.03169	0.03135	0	0.12769
Total Off	0.07115	0.12404	0.06451	0.02992	0.34273	0.22822	0.13944	1

Figure 2.2.11: Zonal OD probability matrix for May 2022, 7-11AM ($P_{1,53}$)

2.3. Metric to Depict Differences in Spatial Patterns

To compare the spatial patterns represented by two probability matrices $P_{t,m}$ and $P_{t',m'}$, the absolute value of the cell-by-cell difference between the two probability matrices is calculated to produce an “absolute difference matrix,” $D_{(t,m);(t',m')}$:

$$D_{(t,m);(t',m')} = ABS(P_{t,m} - P_{t',m'}) \quad (2.3.3)$$

where ABS indicates the absolute value, in this case, of the difference between the two probability matrices for each cell.

Similar to volume and probability matrices, an element of an absolute difference matrix is denoted as $D_{(t,m);(t',m')}(i,j)$. All of the cells in this absolute difference matrix are averaged to produce a scalar metric called the average difference value, ADV :

$$ADV_{(t,m);(t',m')} = \frac{\sum_{\forall(i,j)} D_{(t,m);(t',m')}(i,j)}{c} \quad (2.3.4)$$

where c is the total number of cells in the zonal OD matrix. As previously stated, there are forty-nine cells in the zonal OD matrices in this thesis, meaning c equals 49. The ADV is a scalar metric for comparing spatial patterns in zonal OD matrices. Note that $ADV = 0$ means that, on average, there is no difference

between two matrices. A larger *ADV* means there are, on average, greater absolute cell-by-cell differences, which will be used to indicate greater difference in the spatial patterns of the matrices. The absolute value of the difference is taken to prevent positive and negative differences from canceling each other out.

There are four structural zeroes within the zonal OD matrices that occur in all of the matrices considered. Since they occur in all of the matrices, they have the same contribution to all *ADV*s computed for the investigated empirical comparisons.

Chapter 3: Empirical Analysis

3.1. Consecutive Months Comparisons

Absolute difference matrices \mathbf{D} (Equation 3.1.1) are determined for consecutive months from $m = 37$ (01/2021 vs. 02/2021) to $m = 52$ (04/2022 vs. 05/2022) for the same TOD period t for all four TOD periods, $t = 1, 2, 3,$ and 4 . This range of months was selected to allow a preliminary validation that the metric was producing expected results while using matrices that were available at the time of this preliminary analysis. Because consecutive months are considered, the following matrices are found:

$$\mathbf{D}_{(t,m+1),(t,m)} = ABS(\mathbf{P}_{t,m+1} - \mathbf{P}_{t,m}), \quad m = 37, 38, \dots, 52; t = 1, 2, 3, 4 \quad (3.1.1)$$

Equation 2.3.4 is applied to the \mathbf{D} matrices in Equation 3.1.1 to determine an ADV for each \mathbf{D} matrix:

$$ADV_{(t,m+1),(t,m)} = \frac{\sum_{\forall(i,j)} D_{(t,m+1),(t,m)}(i,j)}{c}, \quad m = 37, 38, \dots, 52; t = 1, 2, 3, 4 \quad (3.1.2)$$

These ADV s are plotted in Figure 3.1.1. The number on the x-axis represents m for the data point, which is the first of the two consecutive months that are compared. (Month-year combinations corresponding to the denoted m values can be found in Table 2.2.7.)

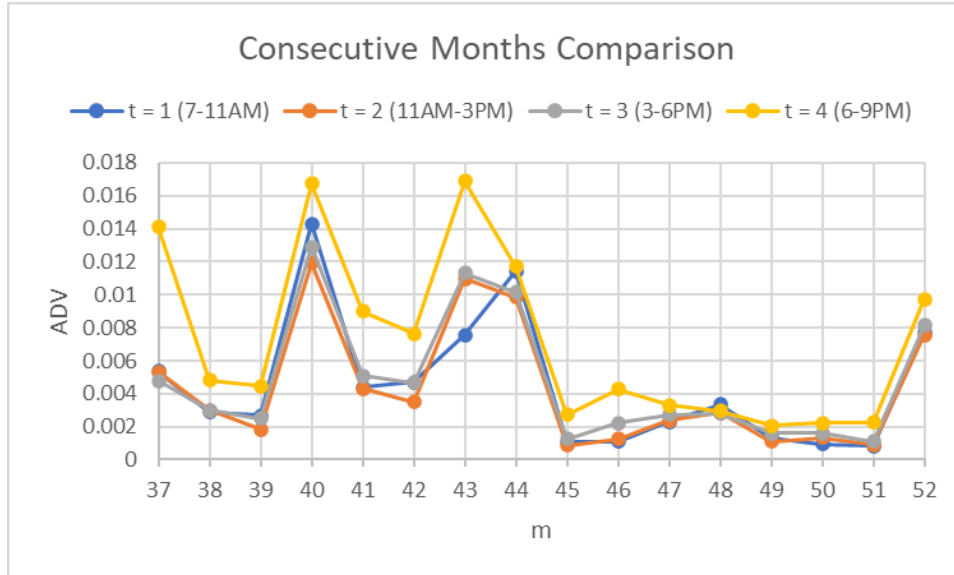


Figure 3.1.1: Plot of consecutive month-to-month $ADV_{S(t,m+1),(t,m)}$ for $m = 37, 38, \dots, 52$ and $t = 1, 2, 3, 4$

In Figure 3.1.1, *ADV*s that are small compared to other *ADV*s are seen across all TOD periods ($t = 1, 2, 3,$ and 4) for $m = 38$ (02/2021 vs. 03/2021) and $m = 39$ (03/2021 vs. 04/2021) and from $m = 45$ (09/2021 vs. 10/2021) to $m = 51$ (03/2022 vs. 04/2022). These consistently small *ADV*s indicate similarity in spatial patterns between zonal OD matrices in consecutive months during the academic year 2021 to 2022, where the “academic year” consists of months September, October, November, December, January, February, March, and April. As mentioned in Section 2.1, only weekdays are used in the determination of the matrices used in this thesis. Therefore, matrices reflect when classes are in session and students, faculty, and other employees would tend to be coming to and leaving different regions of campus on a regular schedule from month to month.

In Figure 3.1.1, *ADV*s that are large compared to other *ADV*s are seen across all TOD periods at $m = 40$ (04/2021 vs. 05/2021), $m = 43$ (07/2021 vs. 08/2021), $m = 44$ (08/2021 vs. 09/2021), and $m = 52$ (04/2022 vs. 05/2022). The large *ADV*s reflect that the spatial flow patterns changed greatly from the end of the academic years (04/2021 and 04/2022) to the start of the summers (05/2021 and 05/2022) and from the end of the summer (08/2021) to the start of a new academic year (09/2021). That is, the spatial flow

pattern is very different between the academic year and the “summer” period, where the “summer” period refers to the months May, June, July, and August. Recall from Section 2.1 that zonal OD matrices for the months of August were produced using only the portion of the month before the start of the academic year. At $m = 43$ (07/2021 vs. 08/2021), there are differences between the spatial patterns among the TOD periods, most notably for the 6-9PM TOD period. Future work will aid in interpreting unexplained differences such as these (see Section 4.2). A more formal statistical analysis (e.g., hypothesis testing) of similarities and differences in *ADV*s across sets of months and TOD periods is beyond the scope of this thesis and could also be a topic for future work.

At $m = 41$ (05/2021 vs. 06/2021) and $m = 42$ (06/2021 vs. 07/2021), *ADV*s are smaller than peak values but larger than the small values seen when comparing matrices in consecutive months during the academic year. Because the *ADV*s for these comparisons are smaller than peak values, the *ADV* metric reflects more similarity from month-to-month during the summer than between the end of the academic year and the start of summer. Because the *ADV*s are larger than the small values seen when comparing matrices in consecutive months during the academic year, the metric reflects larger differences in flow patterns between consecutive summer months than between consecutive academic year months. This means that, according to the *ADV* metric, flow patterns are changing more from month to month during the summer than from month to month during the academic year.

The 6-9PM TOD period ($t = 4$) departs notably from the others at $m = 37$ (01/2021 vs. 02/2021) and from $m = 41$ (05/2021 vs. 06/2021) to $m = 43$ (07/2021 vs. 08/2021). Although the *ADV*s for the $t = 4$ TOD period are generally larger than the *ADV*s for the other TOD periods, the *ADV*s still follow the same general pattern as in the other TOD periods. The $t = 4$ TOD period generally produces matrices with low passenger volumes (fewer people using CABS buses in this TOD period than in the other TOD periods). Low passenger volumes could cause more uncertainty in estimating trip-level OD flows with the IPF method. The differences in *ADV*s for the 6-9PM TOD period may be a result of this uncertainty in estimation. It is also possible that the 6-9PM TOD period lacks the clear origins (e.g., residences and

parking lots) and destinations (e.g., academic buildings) seen in earlier TOD periods during which most courses are offered. Student organizations may hold meetings on weeknights, but these are not as consistent or frequent as class schedules, which could result in zonal OD patterns that differ more from month to month in this TOD period than in earlier TOD periods.

Figure 3.1.1 shows month-to-consecutive-month comparisons (m vs. $m+1$) from $m = 37$ (01/2021 vs. 02/2021) to $m = 52$ (04/2022 vs. 05/2022). This allowed identification of similarities and differences in the overall OD flow patterns for consecutive months from the start of 2021 through the academic year 2021 to 2022. *ADV*s for month-to-consecutive-month comparisons (m vs. $m+1$) were then determined for all of the months in the data set, $m = 1$ (01/2018 vs. 02/2018) to $m = 59$ (11/2022 vs. 12/2022), for the four TOD periods ($t = 1, 2, 3,$ and 4):

$$D_{(t,m+1),(t,m)} = ABS(P_{t,m+1} - P_{t,m}), \quad m = 1, 2, \dots, 59; t = 1, 2, 3, 4 \quad (3.1.3)$$

$$ADV_{(t,m+1),(t,m)} = \frac{\sum_{\forall(i,j)} D_{(t,m+1),(t,m)}(i,j)}{c}, \quad m = 1, 2, \dots, 59; t = 1, 2, 3, 4 \quad (3.1.4)$$

The *ADV*s for these month-to-consecutive-month comparisons are plotted in Figure 3.1.2. The number on the x-axis again represents m for the data point, as defined in Table 2.2.7. The data point represents a comparison between m and the month immediately following it $m+1$, as shown in Equations 3.1.3 and 3.1.4.

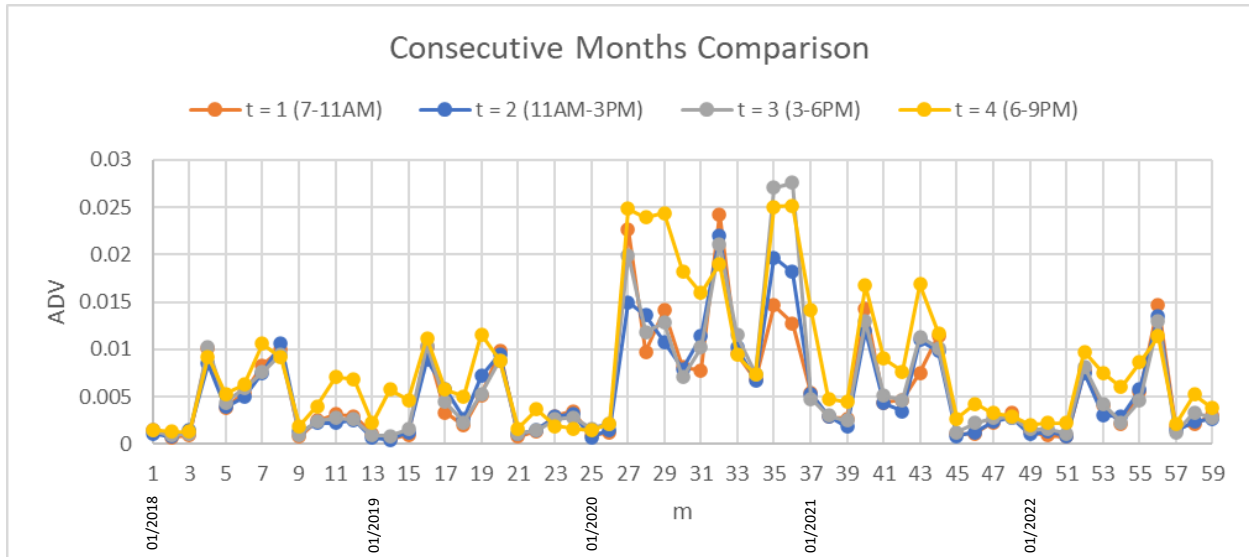


Figure 3.1.2: Plot of consecutive month-to-month $ADV_{S(t,m+1),(t,m)}$ from $m = 1$ to $m = 59$ for $t = 1, 2, 3, 4$

The patterns seen in Figure 3.1.1 generally hold in Figure 3.1.2. The largest ADV s occur for comparisons between matrices in the final month of the academic year and matrices in the first month of the summer and again for comparisons between matrices in the final month of the summer and matrices in the first month of a new academic year. Small ADV s occur consistently for comparisons between matrices in adjacent months during the academic year. ADV s for comparisons between matrices in adjacent summer months are lower than the largest ADV s but larger than ADV s for comparisons between matrices in adjacent months during academic years. The 6-9PM TOD period ($t = 4$) has slightly larger ADV s than the other TOD periods, but the pattern for the $t = 4$ TOD period is similar to that of the other TOD periods.

In Figure 3.1.2, there is a very large ADV at $m = 27$ (03/2020 vs. 04/2020). During 03/2020, OSU administration began implementing policies in response to COVID-19 outbreaks which prevented students from returning to campus housing and in-person classes after spring break during mid-March of 2020. As a result, significantly fewer students and nonessential workers were coming to and leaving campus. However, many essential workers (maintenance, cleaning, etc.) continued coming to and leaving

campus. The different impact that COVID-19 policies had on different OSU groups could result in important changes in spatial patterns, which the *ADV* metric reflects.

*ADV*s drop below the peak at $m = 27$ (03/2020 vs. 04/2020) but remain relatively large from $m = 28$ (04/2020 vs. 05/2020) to $m = 36$ (12/2020 vs. 01/2021). Even though some students returned to campus at the start of the academic year 2020 to 2021, the majority of classes remained online or hybrid. For this reason, students and faculty were less likely to have established schedules that were as regular as those before the pandemic. This would be reflected in spatial flow patterns.

*ADV*s are notably smaller than peak COVID-19 *ADV*s from $m = 28$ (04/2020 vs. 05/2020) to $m = 31$ (07/2020 vs. 08/2020), with the exception of the 6-9PM TOD period ($t = 4$). This period is the summer after the initial COVID-19 policies were implemented. This could indicate some similarity in spatial flow patterns from the beginning of the COVID-19 lockdown to the start of the new academic year 2020 to 2021. There is a large *ADV* at $m = 32$ (08/2020 vs. 09/2020), which marks the end of summer and start of a new academic year in which most classes were taught online. Like non-COVID-19 years, this peak is likely due to the start of a new academic year with students returning to campus, but it is different because of online class policies and a decreased number of students living on campus that is unique to the 2020 to 2021 academic year.

There are large differences in *ADV*s among the four TOD periods at $m = 35$ (11/2020 vs. 12/2020) and 36 (12/2020 vs. 01/2021). This could be attributed to changes in CABS routes in operation from 11/2020 to 12/2020 and from 12/2020 to 01/2021. These changes are shown in Appendix B, which lists what CABS routes analyzed in this thesis were running during each month. One route (Buckeye Loop) that was running during 11/2020 was not running during 12/2020 but was added back during 01/2021. These changes could have impacted passenger flows and caused deviation from what may otherwise have been similar spatial patterns from November through January without the route changes.

3.2. Homogenous Groups of Months

Figures 3.1.1 and 3.1.2 depict comparisons of spatial passenger flow patterns between zonal OD matrices for consecutive months. These comparisons allowed an identification of abrupt changes in patterns between consecutive months and of consistent patterns in consecutive months. Behavioral interpretations associated with the changes between consecutive months and periods of consistent patterns over several months presented above also helped to validate the use of the *ADV* metric to depict similarities and changes in the OD matrices through a single scalar metric. However, it is also interesting to compare similarities and differences in OD flow patterns between matrices in nonconsecutive months. Therefore, the *ADV* metric is next used to compare nonconsecutive months to identify groups of homogeneous months.

To organize the spatial OD flow patterns into homogeneous groups while limiting the number of combinations considered, *ADV*s were calculated between every pair of monthly OD matrices during the twelve-month period from $m = 41$ (05/2021) to $m = 52$ (04/2022) for the 11AM-3PM TOD period ($t = 2$):

$$D_{(t,m);(t',m')} = ABS(\mathbf{P}_{t,m} - \mathbf{P}_{t',m'}),$$

$$m = 41 \text{ and } m' = 42, m = 41 \text{ and } m' = 43, \dots, m = 51 \text{ and } m' = 52; t = 2$$
(3.2.5)

$$ADV_{(t,m);(t',m')} = \frac{\sum_{i,j} D_{(t,m);(t',m')}(i,j)}{c},$$

$$m = 41 \text{ and } m' = 42, m = 41 \text{ and } m' = 43, \dots, m = 51 \text{ and } m' = 52; t = 2$$
(3.2.6)

Figure 3.2.3 shows a plot of the *ADV*s for the sixty-six pairs of months. The 11AM-3PM TOD period ($t = 2$) was selected because passenger volumes were highest in this period, which tends to make it most likely to reflect important spatial patterns. The sixty-six *ADV*s are provided in table form in Appendix D.

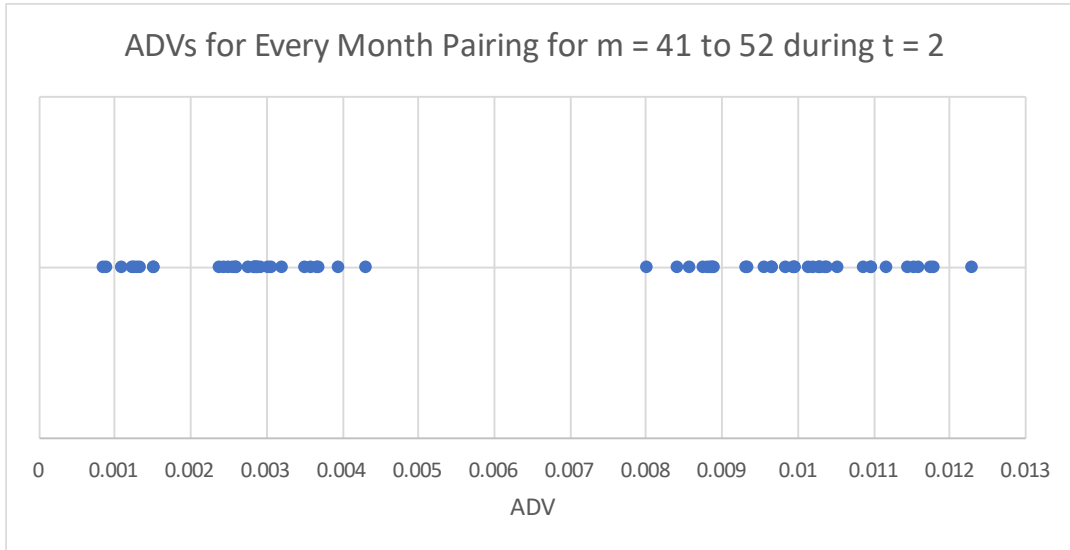


Figure 3.2.3: *ADVs for matrices in every pair of months for $m = 41, 42, \dots, 52$ during the 11AM-3PM TOD period ($t = 2$)*

In Figure 3.2.3, there is a large gap from approximately $ADV = 0.0045$ to $ADV = 0.0080$ that distinguishes two sets of data points. When the data were organized from smallest ADV to largest ADV , it was noted that small ADV s were typically the result of comparisons between matrices in two academic year months or two summer months (with the exception of matrices in August, which typically produced a larger ADV when compared to a matrix in any other month). The ADV s between autumn and spring semester months were not large or distinct enough to warrant two separate groups. The large ADV s were typically the result of comparisons between a matrix in an academic year month and a matrix in May, June, or July or any comparison with a matrix in August. These observations led to the monthly groupings G_M shown in Table 3.2.1, where $G_M = 1$ groups May, June, and July together to represent the summer without August (referred to as the “summer term”); $G_M = 2$ contains only August because all comparisons with August yielded relatively large ADV s; and $G_M = 3$ groups September, October, November, December, January, February, March, and April to represent the academic year.

Table 3.2.1: Groups of months established using $m = 41$ to 52 during TOD period 11AM-3PM ($t = 2$)

G_M	Month(s)
1	MAY, JUN, JUL
2	AUG
3	SEP, OCT, NOV, DEC, JAN, FEB, MAR, APR

3.3. Groups of Months Comparisons

The monthly groupings G_M in Table 3.2.1 were used to specify month(s)-year(s) groupings G_Y over the years. The G_Y specifications are shown in Table 3.3.2. For example, $G_Y = 1$ is the group of months $m = 41, 42,$ and 43 (which maps into $G_M = 1$ when referring to Tables 2.2.7 and 3.2.1) in 2021. In Table 3.3.2, a month(s)-year(s) combination is identified by the value(s) of m it contains; the “ G_M ” and “Year(s)” columns are provided in Table 3.3.2 for convenience. G_Y s separate the “summer term” months ($G_M = 1$), months of August ($G_M = 2$), and academic year months ($G_M = 3$) by year and will be used to help determine if there are patterns in the OD matrices over the G_{MS} throughout the years.

Table 3.3.2: Groups of months G_M applied over years 2018 through 2022

G_Y	M	G_M (see Table 3.2.1)	Year(s)
1	41, 42, 43	1	2021
2	44	2	2021
3	45, 46, 47, 48, 49, 50, 51, 52	3	2021-2022
4	29, 30, 31	1	2020
5	32	2	2020
6	33, 34, 35, 36, 37, 38, 39, 40	3	2020-2021
7	17, 18, 19	1	2019
8	20	2	2019
9	21, 22, 23, 24, 25, 26, 27, 28	3	2019-2020
10	5, 6, 7	1	2018
11	8	2	2018
12	9, 10, 11, 12, 13, 14, 15, 16	3	2018-2019

To compare groups of months G_Y , a probability matrix that reflects the probability matrices of all of the individual months in the group is determined. An average probability matrix (**APM**) is calculated (Equation 3.3.7) for each group G_Y for a TOD period. The **APM** is determined as the average of the

probability matrices for a TOD period for all of the months in the group G_Y (Table 3.3.2), where n is the number of months in the group:

$$APM_G = \frac{\sum_{\forall t, m \in G} P_{t,m}}{n},$$

$$m = 41, 42, 43 \text{ for } t = 1 \text{ with } n = 3; \dots; m = 9, 10, \dots, 16 \text{ for } t = 4 \text{ with } n = 8$$

(3.3.7)

An alternative method of calculating an average probability matrix would be adding the volume OD matrices of all of the months in a group and calculating a probability matrix from the single total OD matrix. Equation 3.3.7 produces a matrix from the monthly probability matrices within a group that is not weighted by the magnitude of the passenger volumes in the months. Using the average of the probability matrix of each month in a group is advantageous because higher-volume months do not have a greater influence on the *APM*. For example, if passenger volumes significantly decrease from April to May, April's spatial pattern would dominate May's spatial pattern if they were grouped together and weighted by volume. In reality, there may be significant spatial changes from April to May that should be equally represented in the group's *APM*. The analysis in this thesis focuses on spatial patterns rather than total volumes, so all of the months in the group should be equally reflected.

Similar to the process of comparing zonal OD matrices for one single month to another, two groups of months are compared by taking the absolute value of the difference between their respective *APMs*, cell by cell, and averaging the cells to calculate the average difference value (*ADV*). Equations 2.3.3 and 2.3.4 in Section 2.3 show the calculations for absolute difference matrices *Ds* and *ADVs*, respectively, for comparisons between matrices in single months. The same equations are adapted for matrices in groups of months:

$$D_{G_Y;G_{Y'}} = ABS(APM_{G_Y} - APM_{G_{Y'}}),$$

$$G_Y = 1 \text{ and } G_{Y'} = 2 \text{ for } t = 1; \dots; G_Y = 11 \text{ and } G_{Y'} = 12 \text{ for } t = 4$$

(3.3.8)

$$ADV_{G_Y;G_{Y'}} = \frac{\sum_{v(i,j)} D_{G_Y;G_{Y'}}(i,j)}{c},$$

$$G_Y = 1 \text{ and } G_{Y'} = 2 \text{ for } t = 1; \dots; G_Y = 11 \text{ and } G_{Y'} = 12 \text{ for } t = 4$$

(3.3.9)

Appendix E contains the data for the comparisons between G_Y pairs. Figures 3.3.4 and 3.3.5 show these comparisons plotted according to whether the comparison is between G_Y s belonging to the “same G_M ” or to “different G_M ” for all four TOD periods. Figure 3.3.4 shows empirical cumulative distribution functions (ECDFs), while Figure 3.3.5 shows data points as individual observations. As an example, the comparison between $G_{Y'} = 2$ and $G_Y = 8$ would be between the same G_M : $G_M = 2$, which represents the monthly group containing only the month of August (Table 3.2.1). The ADV for this comparison is part of the data set plotted in blue in Figures 3.3.4 and 3.3.5. The comparison between $G_{Y'} = 2$ and $G_Y = 9$ would be between different G_M s: $G_Y = 2$ belongs to $G_M = 2$, which represents the monthly group containing only the month of August (Table 3.2.1), while $G_Y = 9$ belongs to $G_M = 3$, which represents the monthly group containing the months of September, October, November, December, January, February, March, and April (Table 3.2.1). The ADV for this comparison is part of the data set plotted in orange in Figures 3.3.4 and 3.3.5. Table 3.3.3 contains the mean, median, and standard deviation values for the data sets “Between Same G_M ” and “Between Different G_M ” by TOD period.

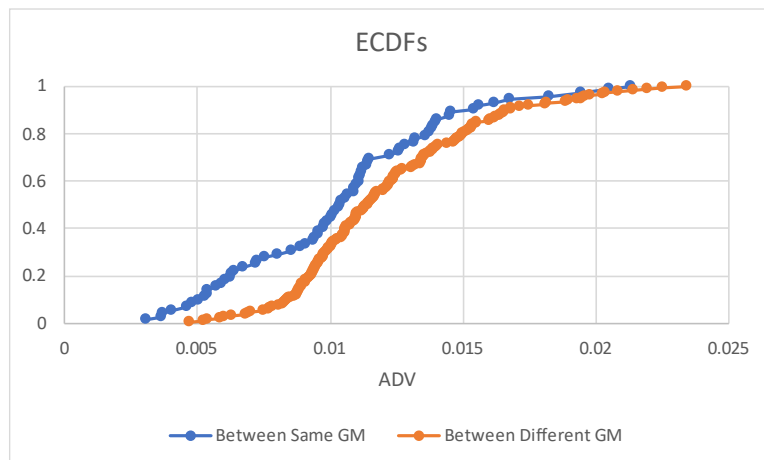


Figure 3.3.4: ECDFs for ADVs for every G_Y with every other G_Y organized according to same/different G_M

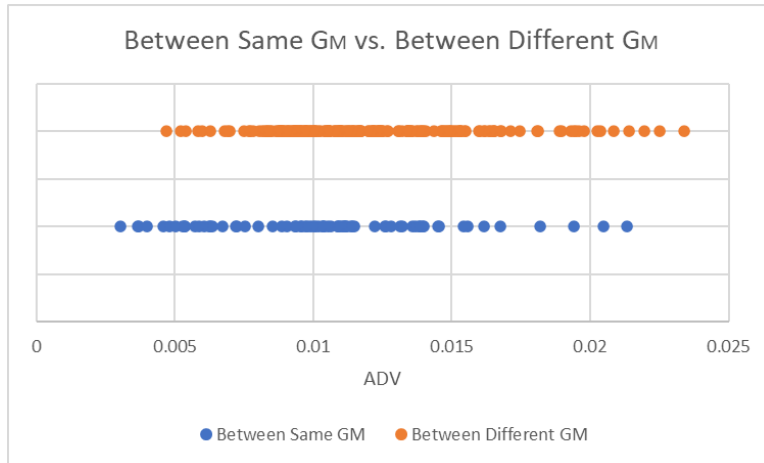


Figure 3.3.5: Plot of ADVs for every G_Y with every other G_Y organized according to G_M

Table 3.3.3: Mean, median, and standard deviation of “Between Same G_M ” and “Between Different G_M ” comparisons by TOD period (t)

TOD Period	7-11AM ($t = 1$)		11AM-3PM ($t = 2$)		3-6PM ($t = 3$)		6-9PM ($t = 4$)	
	Between Same G_M	Between Different G_M	Between Same G_M	Between Different G_M	Between Same G_M	Between Different G_M	Between Same G_M	Between Different G_M
Mean	0.01074	0.01228	0.00924	0.01094	0.00980	0.01122	0.01181	0.01407
Median	0.01014	0.01113	0.00990	0.01043	0.01019	0.01118	0.01129	0.01367
St. Dev.	0.00509	0.00430	0.00335	0.00247	0.00345	0.00270	0.00391	0.00378

Figure 3.3.4 shows that the ECDF for comparisons between the same G_M lies to the left of the ECDF for comparisons between different G_M s. This indicates consistently lower ADVs between G_Y matrices that belong to the same G_M than between those that belong to different G_M s. That is, the matrices for groups of months determined to be similar (“homogenous”) in flow patterns in the 2021 to 2022 year are more similar to each other over the years than to matrices belonging to other groups of homogenous months. For example, this would reflect that, in general, the summer term 2019 spatial flow pattern would tend to be more similar to the summer term 2020 flow pattern than to the academic year 2019-2020 flow pattern. Similarly, the academic year 2018-2019 pattern would tend to be more similar to the academic year 2019-2020 pattern than to the summer term 2019 pattern.

It was expected that comparisons between G_{Ys} belonging to the same G_M would produce smaller ADV s than comparisons between G_{Ys} belonging to different G_{Ms} because of the similarities in spatial flow patterns for months within the same group discussed in Section 3.2. The monthly groups are intended to represent homogenous periods. Figure 3.3.4 reflects this expectation. Table 3.3.3 summarizes the plots in Figures 3.3.4 and 3.3.5. The mean and median values of ADV s between G_{Ys} belonging to different G_{Ms} are larger than the mean and median values between G_{Ys} belonging to the same G_M for each TOD period ($t = 1, 2, 3,$ and 4). This is consistent with the interpretation of the ECDFs in Figure 3.3.4 that comparisons between G_{Ys} belonging to the same G_M produce smaller ADV s than comparisons between G_{Ys} belonging to different G_{Ms} .

However, Figure 3.3.5 shows that there is a lot of overlap in ADV s for comparisons between G_Y that belong to the same G_M and ADV s for comparisons between G_Y that belong to different G_M . For example, $G_{Y'} = 1$ and $G_Y = 4$ belong to the same $G_M = 1$. Comparison of their average probability matrices produces $ADV = 0.019417156$ for the 7-11AM TOD period ($t = 1$). This is a very large value relative to the data set, which is not necessarily expected for comparisons between G_Y that belong to the same G_M . Another example is $G_{Y'} = 7$ and $G_Y = 8$, which belong to $G_M = 1$ and $G_M = 2$, respectively. Comparison of their average probability matrices produces $ADV = 0.004707329$ for the 7-11AM TOD period ($t = 1$). This is a very small value relative to the data set, which is not necessarily expected for comparisons between G_Y that belong to different G_{Ms} . This could indicate that there are some notable changes in spatial flow patterns within groups of months G_M over the years 2018 through 2022. For example, one August flow pattern may be more similar to the academic year that follows it than to an August flow pattern from a different year.

To further investigate when spatial shifts are occurring over time, the “Between Same G_M ” ECDF is decomposed into three ECDFs representing results from comparisons between G_{Ys} belonging to the same monthly group G_M . That is, one ECDF is determined for comparisons between G_{Ys} belonging to $G_M = 1$ (summer term), a second for $G_M = 2$ (AUG), and a third for $G_M = 3$ (academic year). These ECDFs are

shown in Figure 3.3.6. The ECDF for comparisons between G_Y s belonging to different G_M s from Figure 3.3.4 is also plotted in Figure 3.3.6 for comparison purposes.

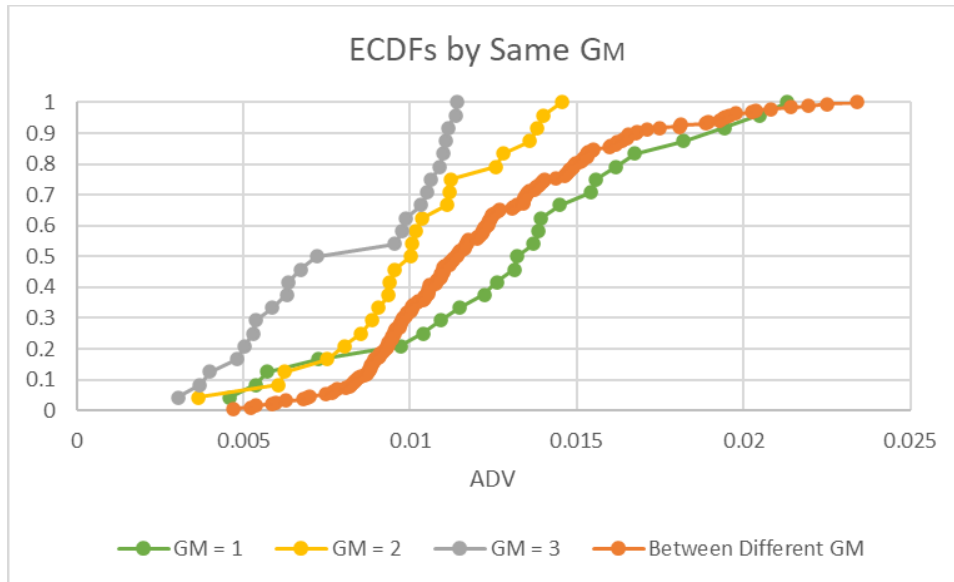


Figure 3.3.6: ECDFs for ADVs for every G_Y with every other G_Y organized according to G_M

Figure 3.3.6 distinguishes between different subcomponents within the “between same G_M ” comparisons data set. The $G_M = 3$ (academic years) ECDF is farthest left, the $G_M = 1$ (summer terms) is farthest right, and the $G_M = 2$ (AUG) falls between them. That is, comparisons between academic years are smallest and comparisons between summer terms are largest. Summer term comparisons are, generally, even larger than “different G_M ” comparisons. One explanation for the large differences between summer term G_Y s could be changes in the month of May from year to year. May includes the end of the spring semester, a period of time when there are no classes in session, and the start of summer term classes. This could lead to greater differences between summer term G_Y s.

Appendix F contains a table for each ECDF in Figure 3.3.6 with data points organized from smallest to largest ADV . It is noted that comparisons between academic years ($G_M = 3$) exhibit a bimodal distribution. This is indicated by the break in the ECDF in Figure 3.3.6 from $ADV = 0.007201$ to $ADV = 0.009548$. This break is also seen in Appendix F Table F.3. ADV s for academic year comparisons that are less than 0.0075 are a result of comparisons among $G_Y = 3, 9,$ and 12 . ADV s for academic year

comparisons that are greater than 0.0075 are a result of comparisons with $G_Y = 6$, which is the academic year 2020-2021. It appears that changes in flow patterns resulting from the online/hybrid nature of classes, fewer students living on campus, and the lack of nonessential workers coming to and from campus were indicated by the *ADV* metric within the G_Y comparisons.

Appendix F Table F.1 shows *ADV*s for comparisons between matrices for pairs of G_Y s belonging to $G_M = 1$. *ADV*s in the left part of the distribution (smaller than $ADV = 0.0075$) compare two pre-lockdown G_Y s. The four smallest *ADV*s for comparisons between G_Y s belonging to $G_M = 1$ are for comparisons between $G_Y = 7$ (summer term of 2019) and $G_Y = 10$ (summer term of 2018) for the four TOD periods. Appendix F Table F.2 shows *ADV*s for comparisons between matrices for pairs of G_Y s belonging to $G_M = 2$. *ADV*s smaller than 0.0075 also compare two pre-lockdown G_Y s. The three smallest *ADV*s within $G_M = 2$ are for comparisons between $G_Y = 8$ (AUG of 2019) and $G_Y = 11$ (AUG of 2018) for all but the 6-9PM TOD period. Appendix F Table F.3 shows *ADV*s for comparisons between matrices for pairs of G_Y s belonging to $G_M = 3$. *ADV*s smaller than 0.0075 also compare two pre-lockdown G_Y s. The three smallest *ADV*s within $G_M = 3$ are for comparisons between $G_Y = 9$ (academic year 2019-2020) and $G_Y = 12$ (academic year 2018-2019) for all but the 6-9PM TOD period. Because pre-lockdown comparisons yield the smallest *ADV*s within all three G_M s, spatial patterns appear to be most stable before the onset of the COVID-19 pandemic, with changes from these patterns observed through the end of 2022.

The next smallest *ADV*s for $G_M = 1$, $G_M = 2$, and $G_M = 3$ occur for comparisons between post-lockdown matrices and pre-lockdown matrices. For example, the six next smallest *ADV*s within $G_M = 1$ are for comparisons between $G_Y = 1$ (summer term of 2021) and $G_Y = 7$ or 10 (summer term of 2019 or 2018, respectively) for all but the 6-9PM TOD period. Within $G_M = 2$, all but one of the six next smallest *ADV*s are between $G_Y = 2$ (AUG of 2021) and $G_Y = 8$ or 11 (AUG of 2019 or 2018, respectively). Within $G_M = 3$, all but one of the nine next smallest *ADV*s are between $G_Y = 3$ (academic year 2021-2022) and $G_Y = 9$ or 12 (academic year 2019-2020 or 2018-2019, respectively). All of these “next smallest” *ADV*s are

the result of comparisons between more recent years (2021 and 2022) and pre-lockdown years (2018 and 2019). These patterns, especially for the academic year, indicate that matrices from pre-lockdown G_{Ys} and post-lockdown G_{Ys} belonging to the same G_M have more spatial similarity than matrices from pre-lockdown/post-lockdown G_{Ys} and during-lockdown G_{Ys} belonging to the same G_M . Figure 3.3.7 shows the ADV s for G_Y comparisons belonging to the same $G_M = 3$ plotted as individual observations organized by combination of “pre”-, “during”-, and “post”-lockdown G_{Ys} . The same type of plot for $G_M = 1$ and $G_M = 2$ are located in Appendix G. The figure highlights how pre- and post-lockdown matrices (represented by yellow points) are more different from each other than pre- and pre-lockdown matrices (blue points), but post-lockdown matrices are more similar to pre-lockdown matrices (yellow points) than they are to during-lockdown matrices (gray points). Moreover, the pre-lockdown matrices are more similar to post-lockdown matrices (yellow points) than they are to during-lockdown matrices (orange points). This pattern in the comparisons could indicate a gradual return to pre-lockdown spatial flow patterns, or it could reveal lasting structural changes in these patterns.

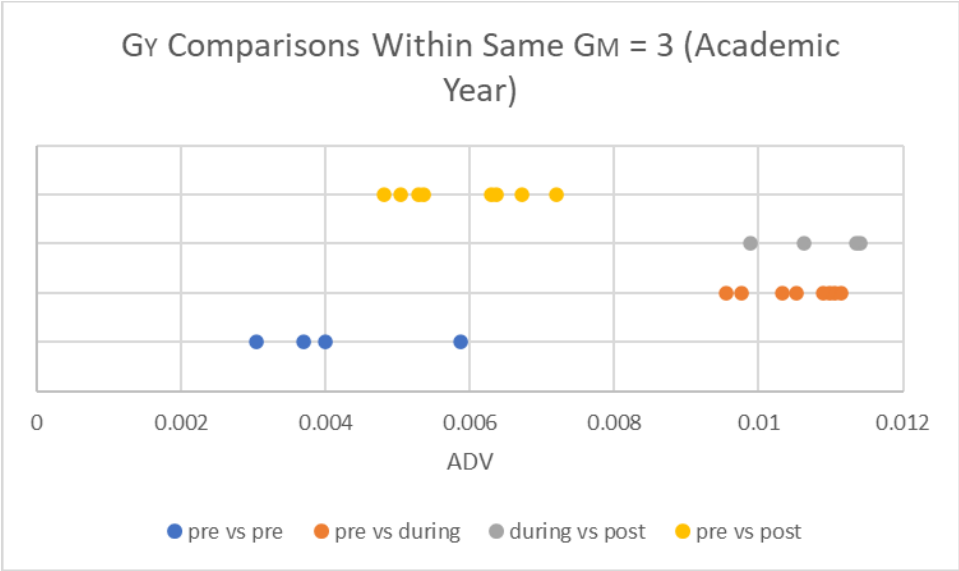


Figure 3.3.7: Plot of ADV s for comparisons between G_{Ys} belonging to the same $G_M = 3$ (academic year)

The results of this analysis demonstrate the ability of the metric to retroactively identify patterns in spatial flow patterns that otherwise may not have been evident. As discussed in Section 4.2, the results

also motivate further investigation into what OD pairs are contributing to small versus large *ADV*s to develop a better understanding of spatial shifts occurring over time.

Chapter 4: Summary and Conclusion

4.1. Summary and Conclusion

In this thesis, an average difference value (ADV) metric was developed to monitor spatial patterns in zonal OD matrices and groups of matrices to identify homogenous patterns, recurring differences, and singular changes in the matrices. When applied to historical matrices for bus travel on The Ohio State University campus, the metric was able to detect expected changes and similarities in spatial patterns over time. These expected changes included changes between academic year matrices and summer matrices that recurred yearly on OSU's campus and singular changes due to COVID-19 policies implemented by the university. When comparing matrices in consecutive months, the metric showed large differences between the last summer month and the first academic year month and between the last academic year month and the first summer month. There were relatively small differences for comparisons between matrices in consecutive academic year months and matrices in consecutive summer months. The metric showed a large difference in spatial patterns between matrices from 03/2020 and 04/2020 in connection to the implementation of OSU's COVID-19 policies. These results validated the *ADV* metric.

The metric was then used to identify other spatial patterns and changes specific to the OSU campus over time. To do so, several empirical analyses were conducted. Consecutive months comparisons between matrices in the 6-9PM time-of-day (TOD) period showed greater differences than those in the other three TOD periods but followed a similar pattern. This means there were larger changes in spatial patterns from month to month during the 6-9PM TOD period than during other TOD periods.

Homogenous monthly groups were developed by using the metric to compare all the pairs of monthly matrices within a one-year period to identify and group months with similar zonal flow patterns. These monthly groups were applied across the years of historical data to detect similarities and changes in passenger spatial patterns over time. Analysis of the monthly groups showed that some stability in spatial patterns was maintained over the years. However, comparisons involving matrices for groups of months impacted by COVID-19 policies, in which most nonessential travel on the OSU campus was “locked down,” revealed large changes in spatial patterns. Comparisons between two pre-lockdown matrices generally showed the smallest differences. Comparisons between pre- and post-lockdown matrices generally showed smaller differences than comparisons between pre- and during-lockdown matrices and comparisons between during- and post-lockdown matrices. Similarity between pre- and post-lockdown matrices could indicate a gradual return to pre-lockdown spatial flow patterns, or it could reflect a lasting structural change in spatial flow patterns on the OSU campus post-lockdown.

4.2. Future Work

The metric developed in this thesis and the empirical values determined could be used to assess the impacts of transit service changes, such as changes to CABS routes made during autumn 2022 on the OSU campus. *ADV*s could be determined by comparing matrices obtained before the changes to matrices obtained after the changes for the same G_M and TOD period. The resulting values could then be compared to distributions of *ADV*s obtained in the empirical analysis of Section 3.3 to determine if the values obtained from the “before” and “after” comparisons would be considered small or large.

Future work could also include analyzing the difference matrices D (see Section 2.3) that produce large *ADV*s to develop a quantifiable process that determines whether large *ADV*s result from relatively uniform differences across cells or from a few “standout” cells in the difference matrix. Standout cells could indicate geographic zones pairs between which passenger flows are changing greatly from one matrix to another.

The time-of-day (TOD) periods used for analysis in this thesis have been used by CTL for several years for the purpose of estimating time-varying OD matrices that are provided to TTM. Repeating the analysis conducted in Chapter 3 with more refined TOD periods would indicate whether the interesting similarities and changes detected through application of the *ADV* metric seen in this thesis are sensitive to minor or major modification in these specifications. Similarly, it would be interesting to repeat the analysis with modification or refinements of zone specifications. The geographical zones used in this thesis were developed in collaboration with CTL and TTM prior to this research project and are now used in determining the monthly zonal OD matrices that are provided to TTM. Nevertheless, finer resolution zones could be considered for research into whether the homogenous patterns, recurring differences, and singular changes identified on the OSU campus would be the same when considering modified or smaller geographic areas.

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Table A.1: List of Campus Loop North bus route stops

Stop No.	Name
1	Fred Taylor and Irving Schottenstein Drive
2	Buckeye Lot Loop
3	Midwest Campus (EB)
4	St. John Arena (EB)
5	Knowlton Hall
6	Fontana Lab
7	Stillman Hall
8	Ohio Union (SB)
9	Honors House
10	Herrick Transit Hub
11	Mid Towers
12	St. John Arena (WB)
13	Midwest Campus (WB)

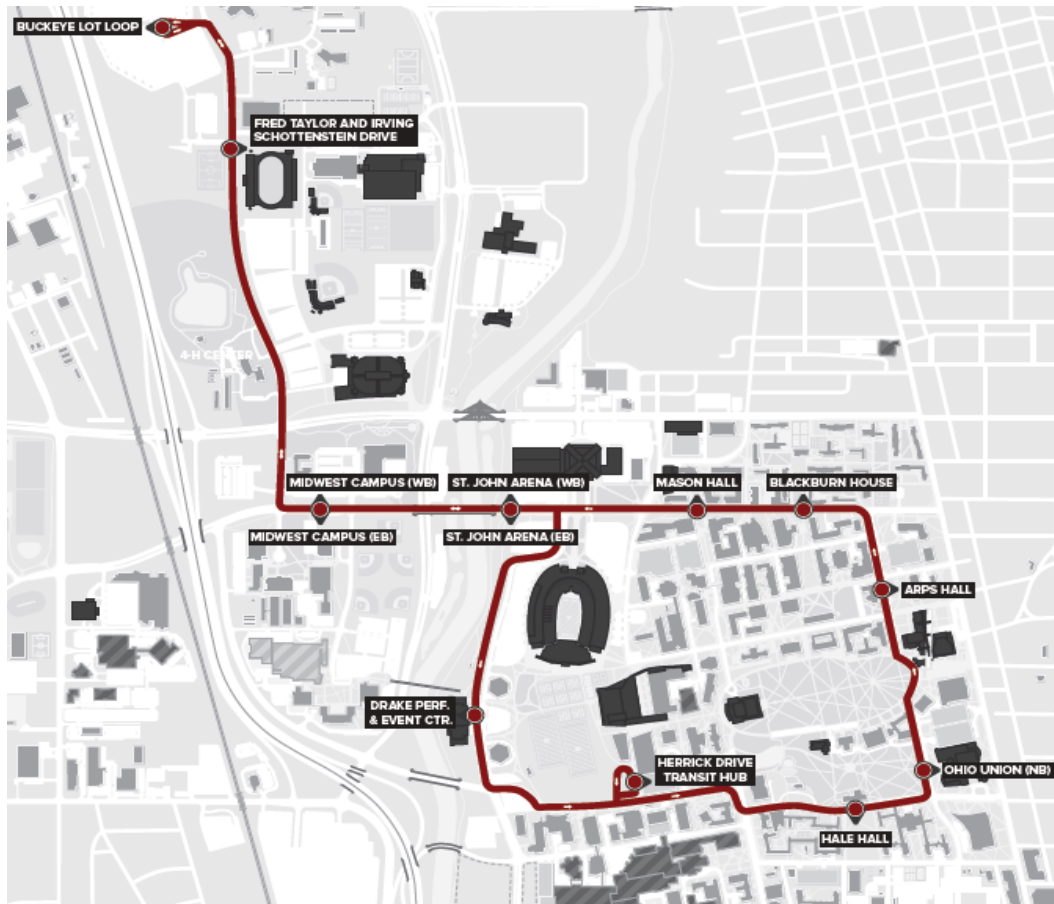


Figure A.2: Map of Campus Loop South bus route (obtained from monthly reports to the Transportation and Traffic Management office)

Table A.2: List of Campus Loop South bus route stops

Stop No.	Name
1	Fred Taylor and Irving Schottenstein Drive
2	Buckeye Lot Loop
3	Midwest Campus (EB)
4	St. John Arena (EB)
5	Drake Center
6	Herrick Transit Hub
7	Hale Hall
8	Ohio Union (NB)
9	Arps Hall
10	Blackburn House
11	Mason Hall
12	St. John Arena (WB)
13	Midwest Campus (WB)

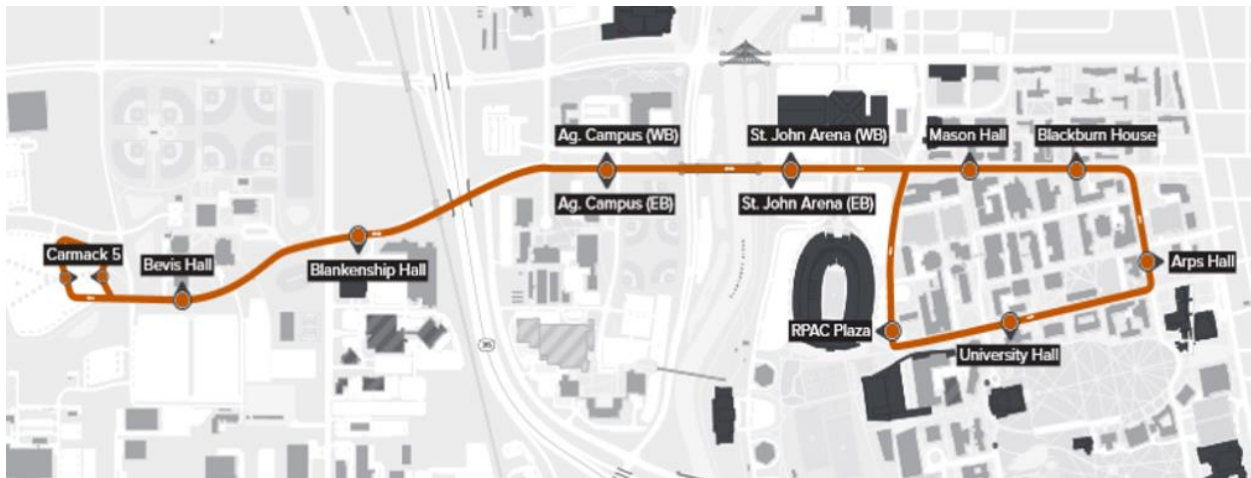


Figure A.3: Map of North Express bus route (obtained from monthly reports to the Transportation and Traffic Management office)

Table A.3: List of North Express bus route stops

Stop No.	Name
1	Bevis Hall
Boarding Terminal	Carmack 5A Carmack 5B
2	Blankenship Hall
3	AG Campus (EB)
4	St. John (EB)
5	RPAC Plaza
6	University Hall
7	Arps Hall
8	Blackburn House
9	Mason Hall
10	St. John (WB)
11	AG Campus (WB)

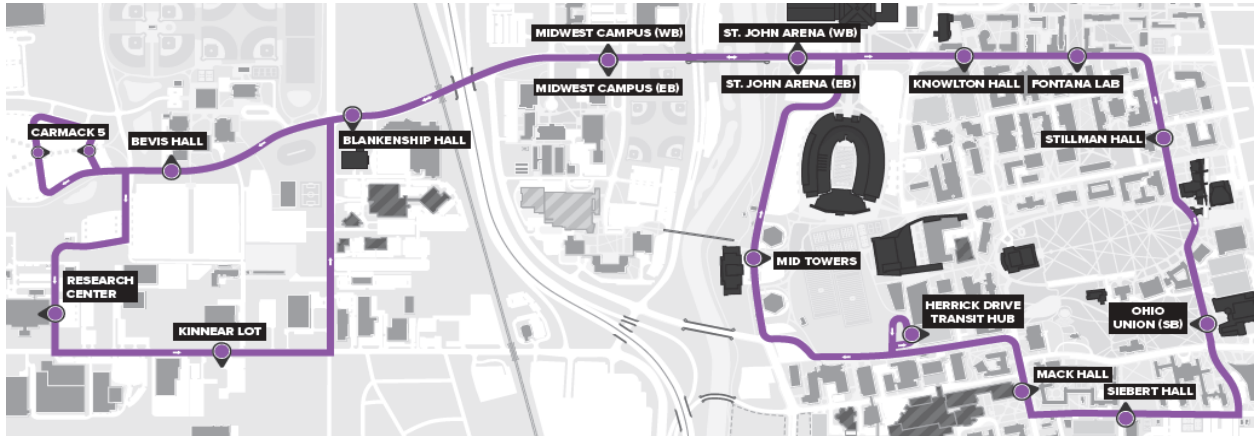


Figure A.4: Map of West Campus bus route (obtained from monthly reports to the Transportation and Traffic Management office)

Table A.4: List of West Campus bus route stops

Stop No.	Name
1	Bevis Hall
2	Carmack 5A
3	Carmack 5B
4	Research Center
5	Kinnear Road Lot
6	Blankenship Hall
7	Midwest Campus (EB)
8	St. John Arena (EB)
9	Knowlton Hall
10	Fontana Lab
11	Stillman Hall
12	Ohio Union (SB)
13	Siebert Hall
14	Mack Hall
15	Herrick Transit Hub
16	Mid Towers
17	St. John Arena (WB)
18	Midwest Campus (WB)

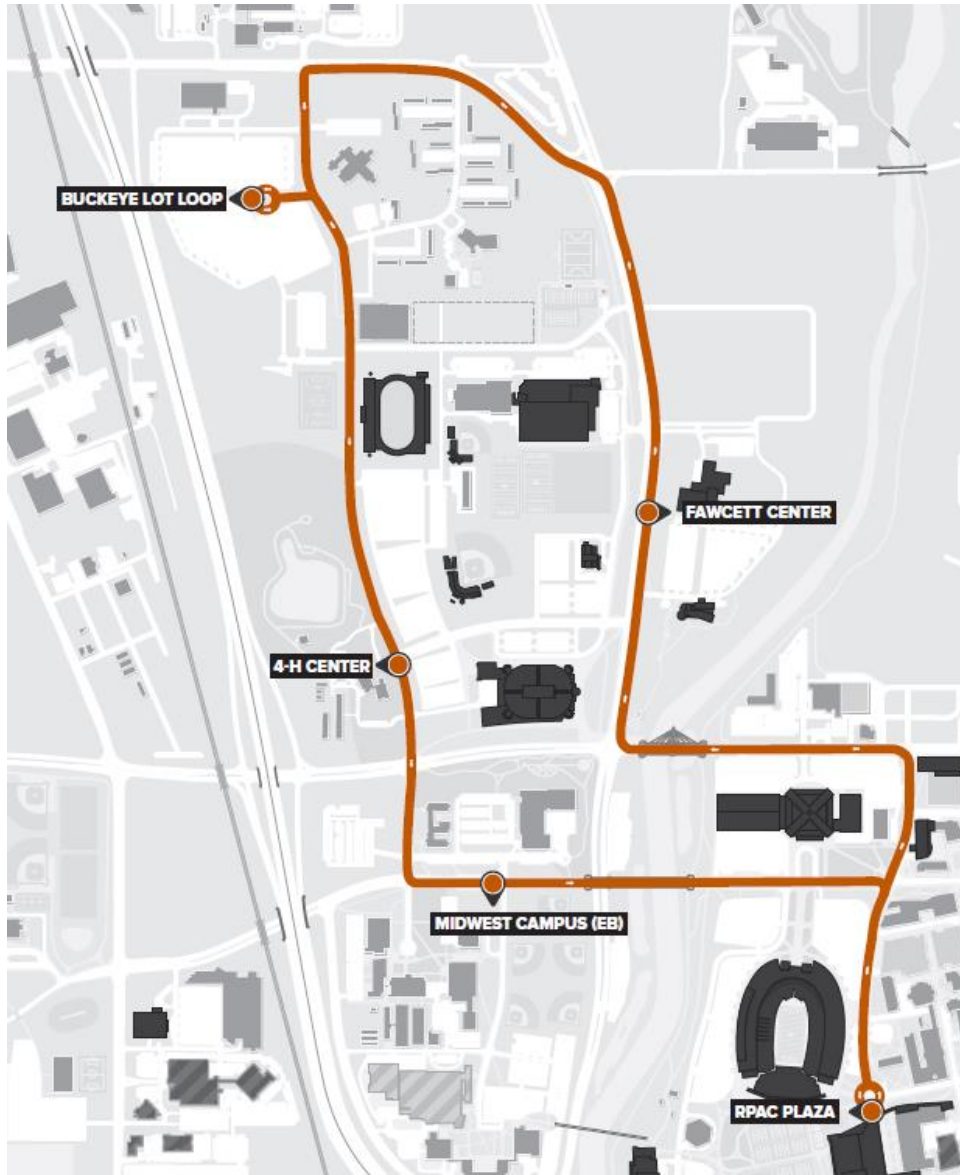


Figure A.5: Map of Buckeye Loop bus route (obtained from Campus Transit Laboratory research engineer)

Table A.5: List of Buckeye Loop bus route stops

Stop No.	Name
1	Buckeye Lot Loop
2	4-H Center
3	AG Campus (EB)
4	RPAC Plaza
5	Fawcett Center

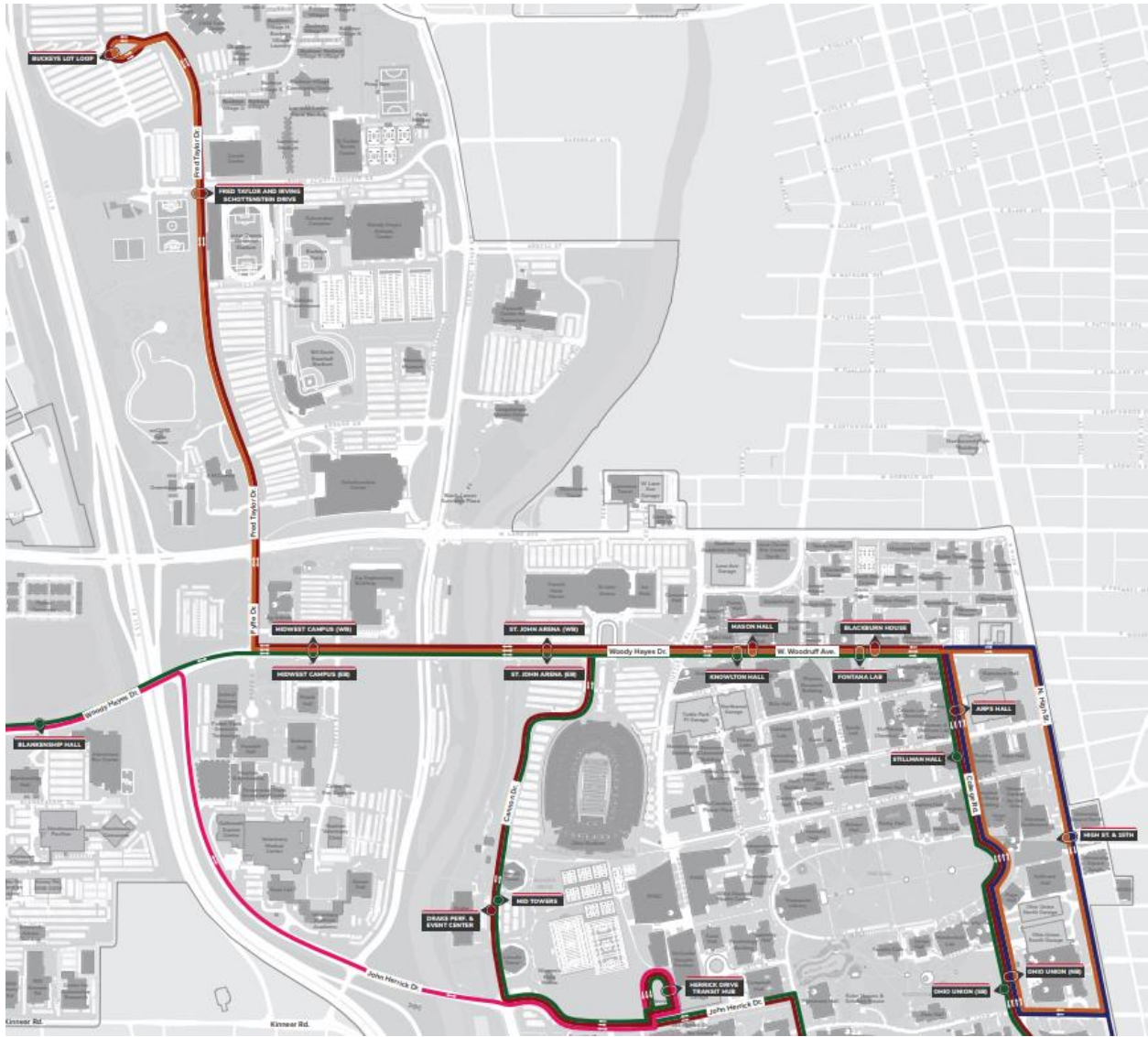


Figure A.6: Map of Buckeye Express bus route (orange) (obtained from monthly reports to the Transportation and Traffic Management office)

Table A.6: List of Buckeye Express bus route stops

Stop No.	Name
1	Fred Taylor & Schottenstein Drive
2	Buckeye Lot Loop
3	AG Campus (EB)
4	St John Arena (EB)
5	Knowlton Hall
6	Fontana Lab
7	High and 15 th
8	Ohio Union (NB)
9	Arps Garage
10	Blackburn
11	Mason
12	St John Arena (WB)
13	AG Campus (WB)

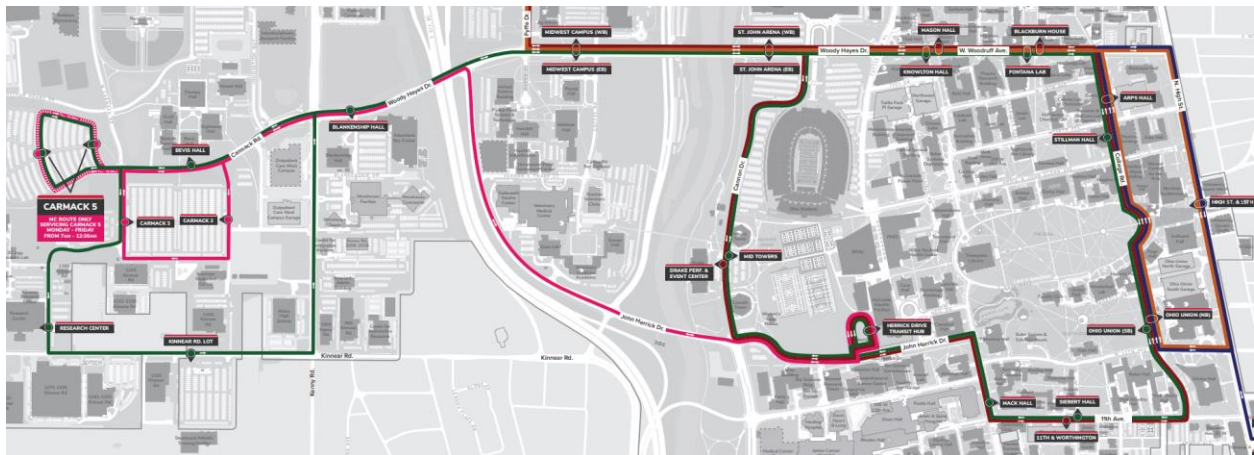


Figure A.7: Map of Campus Connector bus route (green) (obtained from monthly reports to the Transportation and Traffic Management office)

Table A.7: List of Campus Connector bus route stops

Stop No.	Name
1	Bevis Hall
2	Carmack 5A
3	Carmack 5B
4	Research Center
5	Kinnear Road Lot
6	Blankenship Hall
7	AG Campus (EB)
8	St John Arena (EB)
9	Knowlton Hall
10	Fontana Lab
11	Stillman Hall
12	Ohio Union (SB)
13	Siebert Hall
14	Mack Hall
15	Herrick Transit Hub
16	Mid Towers
17	St John Arena (WB)
18	AG Campus (WB)

Appendix B: CABS Routes in Operation by Month

Table B.1: CABS Routes in operation by month-year combination

Month-Year Combination	Routes in Operation
January 2018	CLN, CLS, NE, WC
February 2018	CLN, CLS, NE, WC
March 2018	CLN, CLS, NE, WC
April 2018	CLN, CLS, NE, WC
May 2018	CLN, CLS, NE, WC
June 2018	CLN, CLS, WC
July 2018	CLN, CLS, WC
August 2018*	CLN, CLS, WC
September 2018	CLN, CLS, NE, WC
October 2018	CLN, CLS, NE, WC
November 2018	CLN, CLS, NE, WC
December 2018	CLN, CLS, NE, WC
January 2019	CLN, CLS, NE, WC
February 2019	CLN, CLS, NE, WC
March 2019	CLN, CLS, NE, WC
April 2019	CLN, CLS, NE, WC
May 2019	CLN, CLS, WC
June 2019	CLN, CLS, WC
July 2019	CLN, CLS, WC
August 2019*	CLN, CLS, WC
September 2019	CLN, CLS, NE, WC
October 2019	CLN, CLS, NE, WC
November 2019	CLN, CLS, NE, WC
December 2019	CLN, CLS, NE, WC
January 2020	CLN, CLS, NE, WC
February 2020	CLN, CLS, NE, WC
March 2020	CLN, CLS, NE, WC
April 2020	CLN, CLS, WC
May 2020	CLN, CLS, WC
June 2020	CLN, CLS, WC

July 2020	CLN, CLS, WC
August 2020*	CLN, CLS, WC
September 2020	BL, CLS, WC
October 2020	BL, CLS, WC
November 2020	BL, CLS, WC
December 2020	CLS, WC
January 2021	BL, CLS, WC
February 2021	BL, CLS, WC
March 2021	BL, CLS, WC
April 2021	BL, CLS, WC
May 2021	CLS, WC
June 2021	CLS, WC
July 2021	CLS, WC
August 2021*	CLS, WC
September 2021	CLN, CLS, WC
October 2021	CLN, CLS, WC
November 2021	CLN, CLS, WC
December 2021	CLN, CLS, WC
January 2022	CLN, CLS, WC
February 2022	CLN, CLS, WC
March 2022	CLN, CLS, WC
April 2022	CLN, CLS, WC
May 2022	CLN, CLS, WC
June 2022	CLN, CLS, WC
July 2022	CLN, CLS, WC
August 2022*	CLN, CLS, WC
September 2022	BE, CC
October 2022	BE, CC
November 2022	BE, CC, CLS
December 2022	BE, CC, CLS

* months of August show routes operating during the summer portion of the month

Appendix C: Matrices Using Boarding vs. Alighting Times to Sort Data into TOD Periods

To compare OD matrices produced using passenger boarding times and OD matrices produced using passenger alighting times, a simplified set of zones (shown in Figure C.1) was used to produce zonal OD matrices from the software. For 01/2022, one pair of zonal OD matrices (one using boarding times and another using alighting times) was produced for CLN, CLS, and WC for each TOD period. To investigate the relationship between matrices produced using boarding times and matrices produced using alighting times, zonal OD matrices were determined by route rather than combining all routes into single matrices by TOD period. The correlation coefficient values are shown in Table C.1.

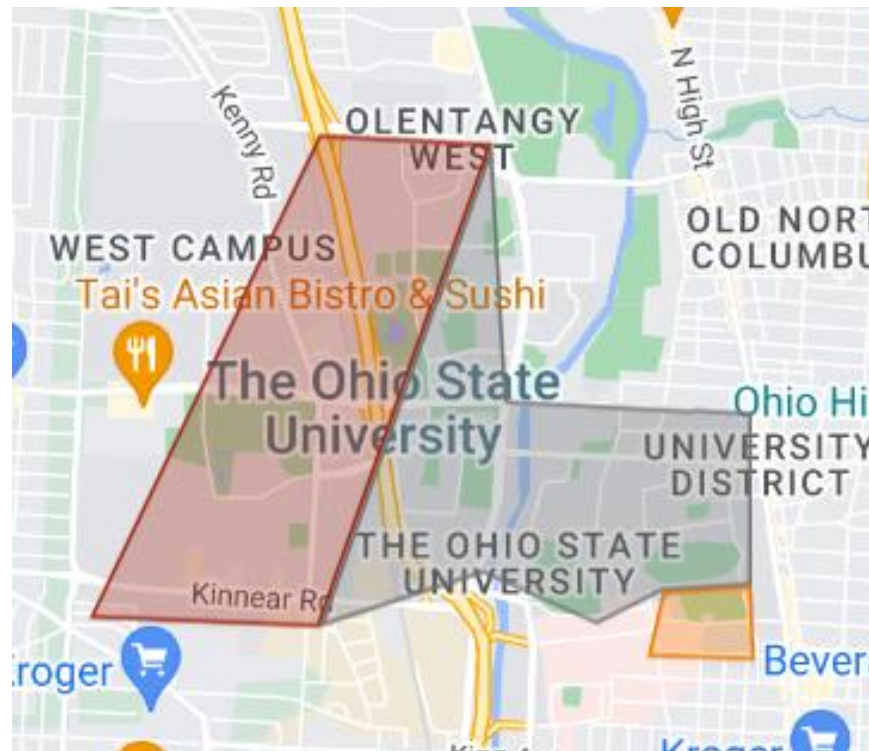


Figure C.1: Zones used for comparison between matrices produced using boarding times and matrices produced using alighting times

Table C.1: Correlation coefficient values between matrices produced using boarding times and matrices produced using alighting times

Route	TOD period	Correlation Coefficient
CLN	7-11AM	0.999843245
	11AM-3PM	0.996803831
	3-6PM	0.998982541
	6-9PM	0.999681081
CLS	7-11AM	0.999822176
	11AM-3PM	0.999383619
	3-6PM	0.998271459
	6-9PM	0.999624555
WC	7-11AM	0.999822176
	11AM-3PM	0.999383619
	3-6PM	0.998271459
	6-9PM	0.999624555

Appendix D: ADVs for Determination of Homogenous Groups of Months

Table D.1: ADVs for matrices in every pair of months for $m = 41, 42, \dots, 52$ during the 11AM-3PM TOD period ($t = 2$)

MM/YYYY		MM/YYYY	ADV
05/2021	vs.	06/2021	0.004310185
05/2021	vs.	07/2021	0.003946883
05/2021	vs.	08/2021	0.00997006
05/2021	vs.	09/2021	0.00889249
05/2021	vs.	10/2021	0.008816204
05/2021	vs.	11/2021	0.009310813
05/2021	vs.	12/2021	0.0088641
05/2021	vs.	01/2022	0.010305133
05/2021	vs.	02/2022	0.01052652
05/2021	vs.	03/2022	0.009561741
05/2021	vs.	04/2022	0.009657416
06/2021	vs.	07/2021	0.003512444
06/2021	vs.	08/2021	0.011165162
06/2021	vs.	09/2021	0.010356755
06/2021	vs.	10/2021	0.010284669
06/2021	vs.	11/2021	0.010387739
06/2021	vs.	12/2021	0.0102925
06/2021	vs.	01/2022	0.011743865
06/2021	vs.	02/2022	0.012287667
06/2021	vs.	03/2022	0.011447733
06/2021	vs.	04/2022	0.011592839
07/2021	vs.	08/2021	0.010976502
07/2021	vs.	09/2021	0.009949222
07/2021	vs.	10/2021	0.009955057
07/2021	vs.	11/2021	0.010206222
07/2021	vs.	12/2021	0.010138449
07/2021	vs.	01/2022	0.011536126
07/2021	vs.	02/2022	0.011784275
07/2021	vs.	03/2022	0.010866307

07/2021	vs.	04/2022	0.010958215
08/2021	vs.	09/2021	0.009836136
08/2021	vs.	10/2021	0.009655373
08/2021	vs.	11/2021	0.009329317
08/2021	vs.	12/2021	0.008012712
08/2021	vs.	01/2022	0.008755749
08/2021	vs.	02/2022	0.008885443
08/2021	vs.	03/2022	0.008582609
08/2021	vs.	04/2022	0.008412405
09/2021	vs.	10/2021	0.000852665
09/2021	vs.	11/2021	0.001248771
09/2021	vs.	12/2021	0.002843747
09/2021	vs.	01/2022	0.003033719
09/2021	vs.	02/2022	0.00366234
09/2021	vs.	03/2022	0.002565095
09/2021	vs.	04/2022	0.002886546
10/2021	vs.	11/2021	0.001241123
10/2021	vs.	12/2021	0.002755377
10/2021	vs.	01/2022	0.003060635
10/2021	vs.	02/2022	0.003586108
10/2021	vs.	03/2022	0.002433799
10/2021	vs.	04/2022	0.00284005
11/2021	vs.	12/2021	0.002388943
11/2021	vs.	01/2022	0.00288705
11/2021	vs.	02/2022	0.003697546
11/2021	vs.	03/2022	0.002604065
11/2021	vs.	04/2022	0.0029291
12/2021	vs.	01/2022	0.002855218
12/2021	vs.	02/2022	0.003199097
12/2021	vs.	03/2022	0.002500856
12/2021	vs.	04/2022	0.002605507
01/2022	vs.	02/2022	0.001098437
01/2022	vs.	03/2022	0.001284685
01/2022	vs.	04/2022	0.001521723
02/2022	vs.	03/2022	0.001337254
02/2022	vs.	04/2022	0.001516877
03/2022	vs.	04/2022	0.000897109

Appendix E: Groups of Months G_Y Matrices Comparisons

Table E.1: ADVs for every G_Y with every other G_Y for four TOD periods ($t = 1, 2, 3, 4$)

			TOD period			
$G_{Y'}$	G_Y		7-11AM	11AM-3PM	3-6PM	6-9PM
1	2		0.006809436	0.010571241	0.009344097	0.014974756
1	3		0.012647126	0.010099925	0.011703289	0.014772465
1	4	*	0.019417156	0.013130053	0.016169829	0.02131599
1	5		0.012412442	0.009448915	0.013450338	0.019474516
1	6		0.014790466	0.014050303	0.016509283	0.01894937
1	7	*	0.010382141	0.00972019	0.01090699	0.013933768
1	8		0.010447832	0.010449854	0.010753636	0.012471278
1	9		0.015193799	0.012206732	0.013521928	0.016547371
1	10	*	0.012216021	0.011482295	0.012606213	0.014486944
1	11		0.010986558	0.012158841	0.010978392	0.013383279
1	12		0.014945593	0.012393965	0.013482563	0.016795019
2	3		0.011280376	0.008933718	0.009273829	0.010800558
2	4		0.019782426	0.016341514	0.015289978	0.022492956
2	5	*	0.013588842	0.00802033	0.010004794	0.01122501
2	6		0.013544964	0.012229914	0.013197648	0.013968397
2	7		0.011749118	0.012464465	0.010999931	0.015987714
2	8	*	0.009051563	0.009357275	0.008850514	0.013823734
2	9		0.014001845	0.010764134	0.01116723	0.012010754
2	10		0.012350345	0.010999569	0.011557817	0.01470191
2	11	*	0.009552669	0.007526815	0.008533504	0.011097788
2	12		0.013413639	0.010580498	0.010576176	0.013059817
3	4		0.021409481	0.015325038	0.015474306	0.023404572
3	5		0.01617881	0.008651498	0.010055965	0.01344964
3	6	*	0.009890181	0.010627057	0.011399382	0.011362246
3	7		0.008740975	0.008173087	0.01005762	0.013744794
3	8		0.009353328	0.008814286	0.008057329	0.010505144
3	9	*	0.006715861	0.005356929	0.006294108	0.007201427
3	10		0.008871665	0.007676526	0.009067693	0.011438847
3	11		0.009463385	0.008816176	0.008775943	0.009081557

3	12	*	0.005285618	0.004800092	0.005042328	0.006363159
4	5		0.009298959	0.012320503	0.009316571	0.015492499
4	6		0.020834181	0.017470009	0.018084155	0.02194644
4	7	*	0.0182051	0.013703653	0.013204659	0.013849141
4	8		0.018128288	0.013088817	0.012154497	0.014866967
4	9		0.018875058	0.015326721	0.013866348	0.019579856
4	10	*	0.020468543	0.015586877	0.015408719	0.016744882
4	11		0.019297505	0.014620701	0.014899002	0.019405352
4	12		0.020242186	0.016194918	0.015070091	0.020354697
5	6		0.017121536	0.012364322	0.014664763	0.016768084
5	7		0.012529963	0.010248336	0.012383334	0.015309954
5	8	*	0.012573386	0.010075764	0.011165772	0.012794228
5	9		0.016390189	0.010912354	0.011638752	0.013780293
5	10		0.01514815	0.010415203	0.012197279	0.016018702
5	11	*	0.014000074	0.010183902	0.010368186	0.014544119
5	12		0.016531728	0.011031168	0.011492267	0.014370212
6	7		0.008335513	0.009154008	0.01165719	0.013861199
6	8		0.00918806	0.011623302	0.010870097	0.01131378
6	9	*	0.010526341	0.011056498	0.011138173	0.01097896
6	10		0.008296735	0.009904387	0.011707785	0.013599977
6	11		0.00892428	0.012091988	0.012000652	0.010207582
6	12	*	0.009547657	0.010887446	0.009768904	0.010330042
7	8		0.004707329	0.007489218	0.005387711	0.010019962
7	9		0.0109368	0.009701763	0.011403791	0.013401381
7	10	*	0.004593864	0.005712805	0.005357872	0.007233053
7	11		0.005848087	0.009390277	0.00823076	0.010041032
7	12		0.00988078	0.009756157	0.011196953	0.012696842
8	9		0.010939418	0.00958914	0.009720286	0.011419096
8	10		0.006995634	0.008912108	0.006913831	0.01126996
8	11	*	0.003649227	0.00605951	0.00623703	0.009396168
8	12		0.009814694	0.0099194	0.009528834	0.01054111
9	10		0.009500607	0.008505153	0.009579045	0.010561511
9	11		0.008457606	0.008723605	0.007704307	0.008375212
9	12	*	0.003688221	0.003040129	0.003997356	0.005875444
10	11		0.005989876	0.006284409	0.00522267	0.007825714
10	12		0.0094051	0.009055527	0.009702509	0.010564186
11	12		0.009550179	0.009788856	0.008773003	0.009728193

* between same G_M

Appendix F: ADVs for Comparisons Within the Same G_M Organized by G_M

Table F.1: ADVs for comparisons within $G_M = 1$ organized from lowest to highest

G_Y'	G_Y	ADV	t
7	10	0.004593864	1
7	10	0.005357872	3
7	10	0.005712805	2
7	10	0.007233053	4
1	7	0.00972019	2
1	7	0.010382141	1
1	7	0.01090699	3
1	10	0.011482295	2
1	10	0.012216021	1
1	10	0.012606213	3
1	4	0.013130053	2
4	7	0.013204659	3
4	7	0.013703653	2
4	7	0.013849141	4
1	7	0.013933768	4
1	10	0.014486944	4
4	10	0.015408719	3
4	10	0.015586877	2
1	4	0.016169829	3
4	10	0.016744882	4
4	7	0.0182051	1
1	4	0.019417156	1
4	10	0.020468543	1
1	4	0.02131599	4

Table F.2: ADVs for comparisons within $G_M = 2$ organized from lowest to highest

G_Y'	G_Y	ADV	t
8	11	0.003649227	1
8	11	0.00605951	2
8	11	0.00623703	3
2	11	0.007526815	2
2	5	0.00802033	2
2	11	0.008533504	3
2	8	0.008850514	3
2	8	0.009051563	1
2	8	0.009357275	2
8	11	0.009396168	4
2	11	0.009552669	1
2	5	0.010004794	3
5	8	0.010075764	2
5	11	0.010183902	2
5	11	0.010368186	3
2	11	0.011097788	4
5	8	0.011165772	3
2	5	0.01122501	4
5	8	0.012573386	1
5	8	0.012794228	4
2	5	0.013588842	1
2	8	0.013823734	4
5	11	0.014000074	1
5	11	0.014544119	4

Table F.3: ADVs for comparisons within $G_M = 3$ organized from lowest to highest

G_Y'	G_Y	ADV	t
9	12	0.003040129	2
9	12	0.003688221	1
9	12	0.003997356	3
3	12	0.004800092	2
3	12	0.005042328	3
3	12	0.005285618	1
3	9	0.005356929	2
9	12	0.005875444	4
3	9	0.006294108	3
3	12	0.006363159	4
3	9	0.006715861	1
3	9	0.007201427	4
6	12	0.009547657	1
6	12	0.009768904	3
3	6	0.009890181	1
6	12	0.010330042	4
6	9	0.010526341	1
3	6	0.010627057	2
6	12	0.010887446	2
6	9	0.01097896	4
6	9	0.011056498	2
6	9	0.011138173	3
3	6	0.011362246	4
3	6	0.011399382	3

Appendix G: Plots of ADVs for G_Y Comparisons Within the Same G_M Organized by Pandemic Timeframe

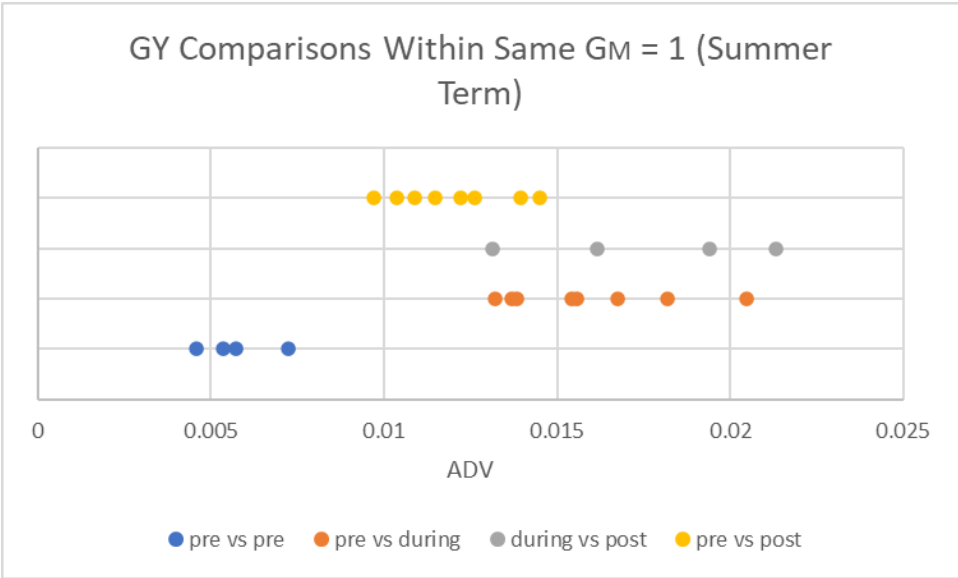


Figure G.1: Plot of ADVs for comparisons between G_Y s belonging to the same $G_M = 1$ (summer term)

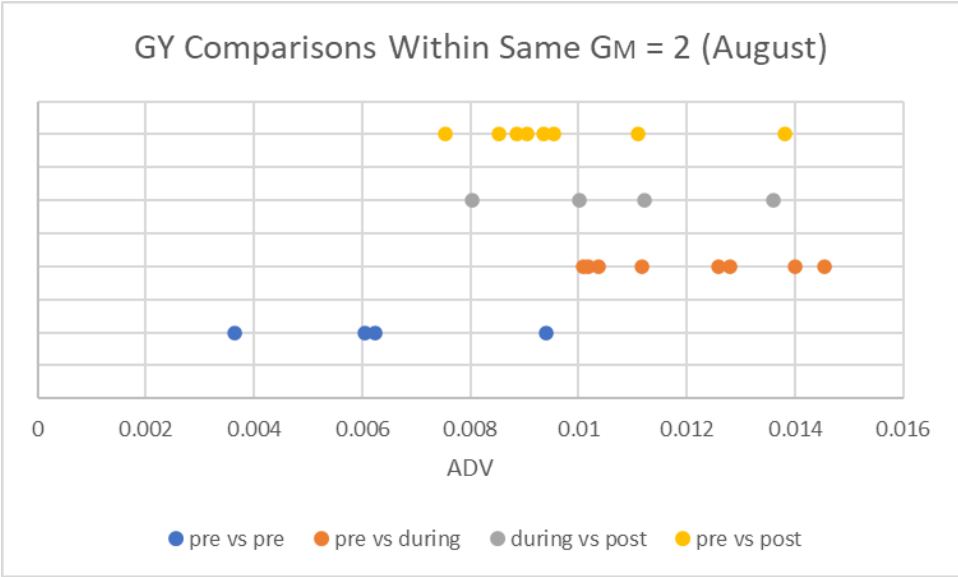


Figure G.2: Plot of ADVs for comparisons between G_Y s belonging to the same $G_M = 2$ (August)

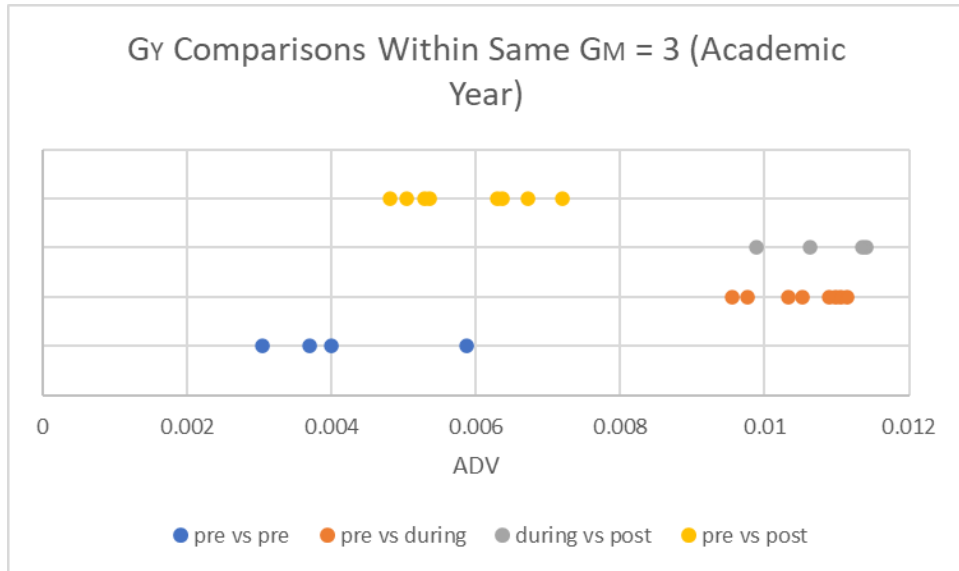


Figure G.3: Plot of ADVs for comparisons between G_Y s belonging to the same $G_M = 3$ (academic year)