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An update on Rogatus

Supporting the survey workflow with open standards and tools

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Bundesministerium
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Agenda

- Introduction to Rogatus QMMS
- The Generic Longitudinal Business Process Model (GLBPM)
- Live demo including improvements since NADDI 2014
    - Rogatus Qbee
    - Rogatus CMS 2.0
    - Rogatus Metadata Builder
    - Rogatus CAMCES extension
- Next steps and new upcoming features
- Q&A

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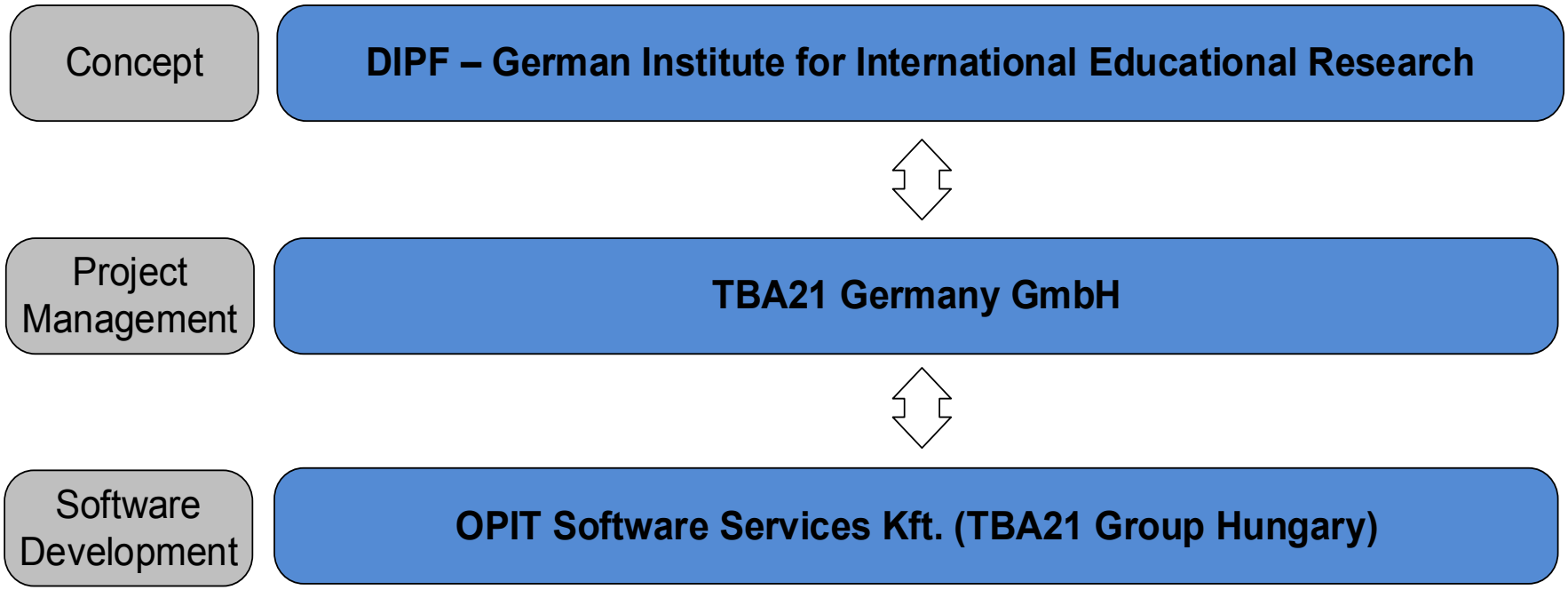
Introduction to our organization



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Definition

- Rogatus (Latin = to be asked) Questionnaire and Metadata Management System (QMMS)
- Design ideas:
  - Framework consisting of several tools for survey design (Qbee, Mbee, Tbee)
  - Support for metadata standards (DDI, SDMX)
  - Support for PAPI, CAPI, CATI and online tests
  - Bases on work on previous projects (NEPS, DaQS, QDDS, Austrian CMS)
  - Compatibility to existing DDI tools (e.g. Colectica, Questasy)
  - Whole toolset is split into two perspectives
    - Researcher creating a study (survey management)
    - Researcher working in data center (data management)

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Partners

- GESIS – Leibniz Institute for the social sciences (consultancy, funding, software exchange)
- IAB – Institute for Employment Research (consultancy, funding)
- Colectica (consultancy)
- Statistics New Zealand (software exchange)
- Swedish National Data Service (software exchange)
- Rand Corporation (software exchange)
- CentERdata (cooperative software development for projects)
- Sam Spencer (consultancy, software exchange)

- Currently negatiations with other partners around the world

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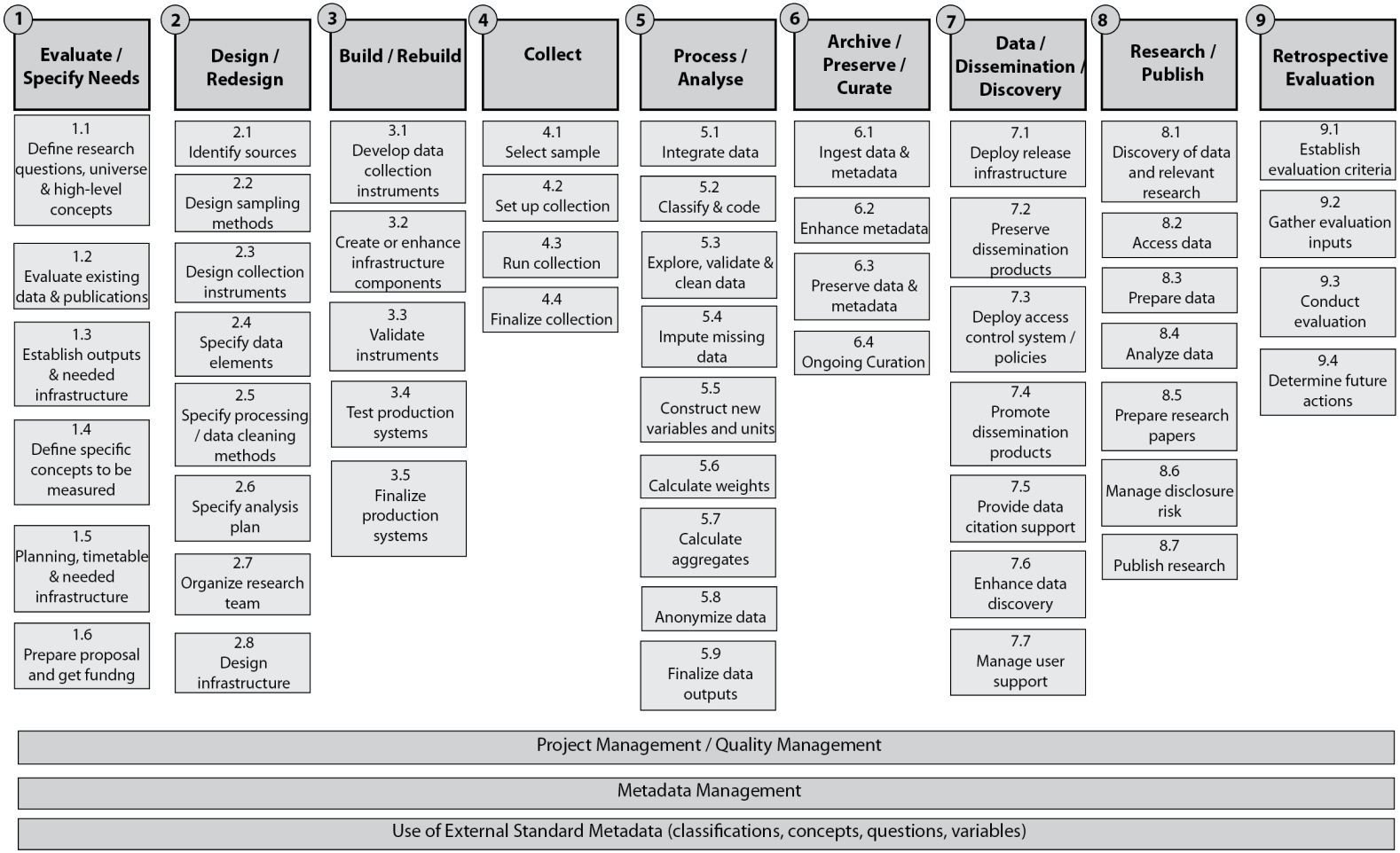
The Generic Longitudinal Business Process Model *(Barkow et al., 2013)*

Generic Longitudinal Business Process Model: Overview



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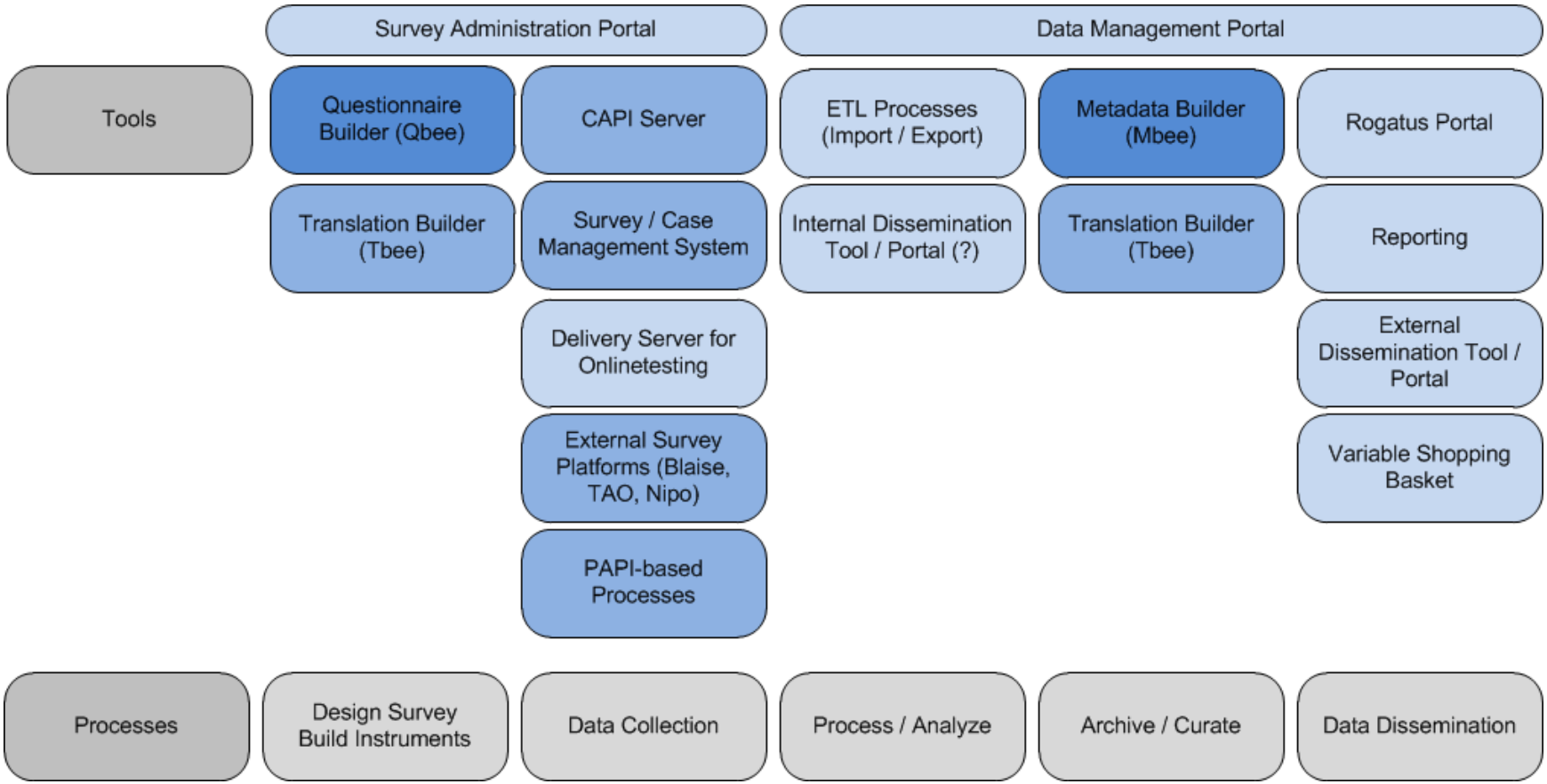
Original long term vision of Rogatus



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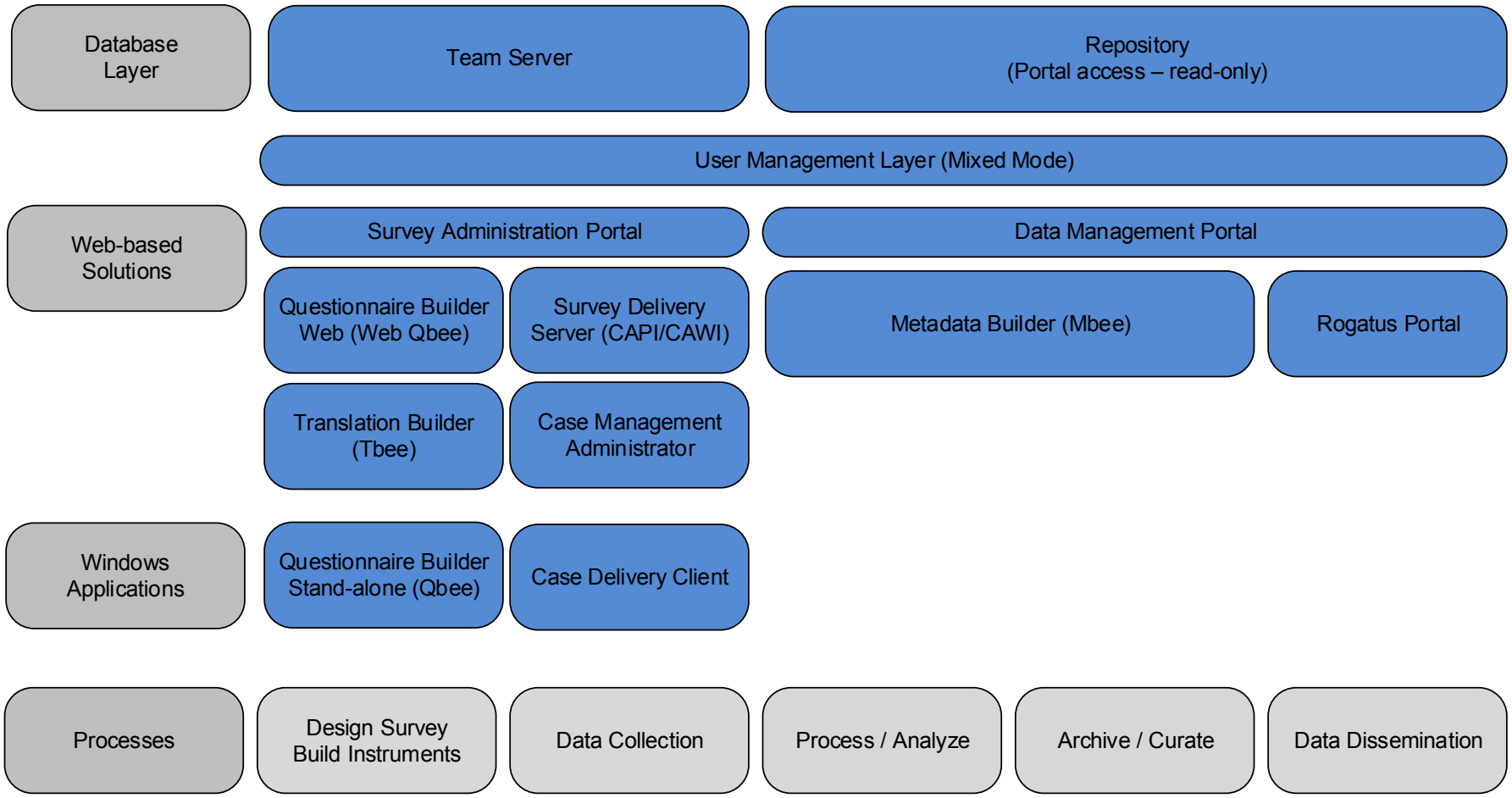
Rogatus – Release version (Q1/2015)



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Live Demo

- Rogatus Questionnaire Builder (Qbee)
- Rogatus Case Management System 2.0 (Rogatus CMS)
- Rogatus Metadata Builder (Mbee)
- Rogatus CAMCES extension

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Next steps and projects

- Seamless connection from Rogatus Qbee to Rogatus CMS to train data collection agency staff in South America, Africa and China
- Rogatus Qualidat (an extension for qualitative studies)
- LOEWE3 project for analyses of qualitative data
- ZIM project for CAWI and CATI extension
- Hybrid versions (connectivity to other tools)
  - Rogatus-to-MMIC bridge (use Qbee as design tool for MMIC)
  - Rogatus-to-Colectica bridge (roll out Colectica questionnaires into the field)
  - Rogatus-to-EgoWeb bridge (use Rogatus CMS to roll out EgoWeb studies)

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Any Questions?

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