

# Approach to Phytotechnology Regulatory and Market Trends in Europe. Future perspectives.

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CATOLICA

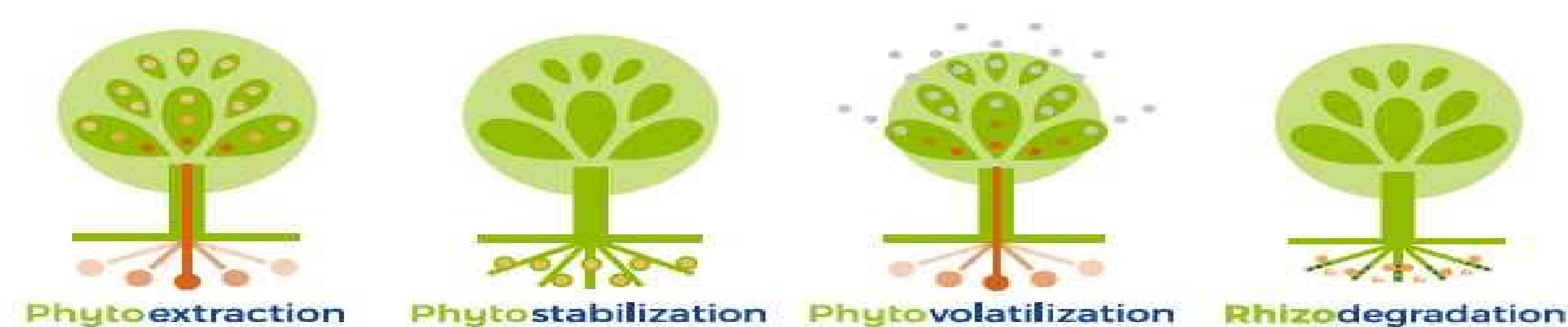
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## INTRODUCTION

Phytoremediation is an emerging technology based on the use of different plants with certain characteristics aimed to contain, transform, inactivate or remove different kinds of environment pollutants. Low cost and minimally invasive solutions are needed to deal with massive scale remediation efforts that would be impossible at high prices per unit of polluted substrate using the formal techniques of remediation. The appearance of new regulatory policies and the improvement of the technology are mandatory factors for the development of a solid market for phytotechnology activities.



## SCOPE

This work is harbored by **PhytoSUDOE** project that aims the management of degrading environments and their restoration through the application of phytotechnologies that promote biodiversity, enhance ecosystem functionality and enable the sustainable use of resources. A transnational network of contaminated sites distributed through Portugal, Spain and France was established to demonstrate the sustainability of phytomanagement options for degraded sites.

## GOALS

Evaluate the current situation of the regulations in terms of soil pollution

Analyze the market trends in Europe

## REMEDIATION MARKET DYNAMISM

### LEGISLATIVE TIMELINE

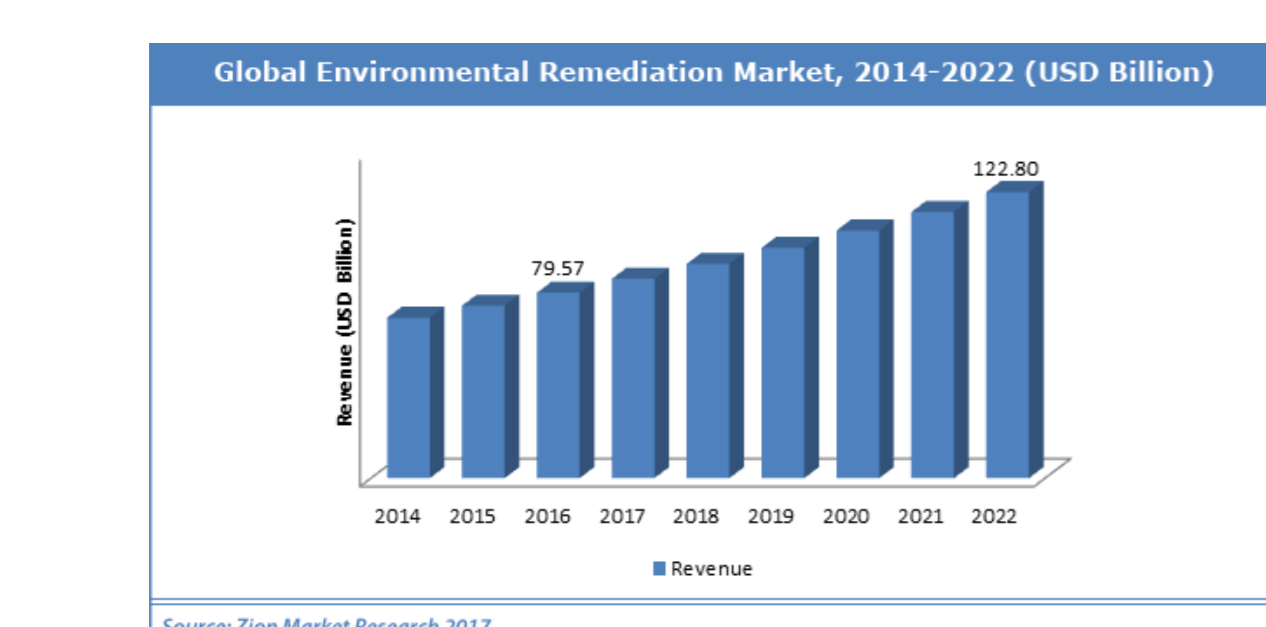
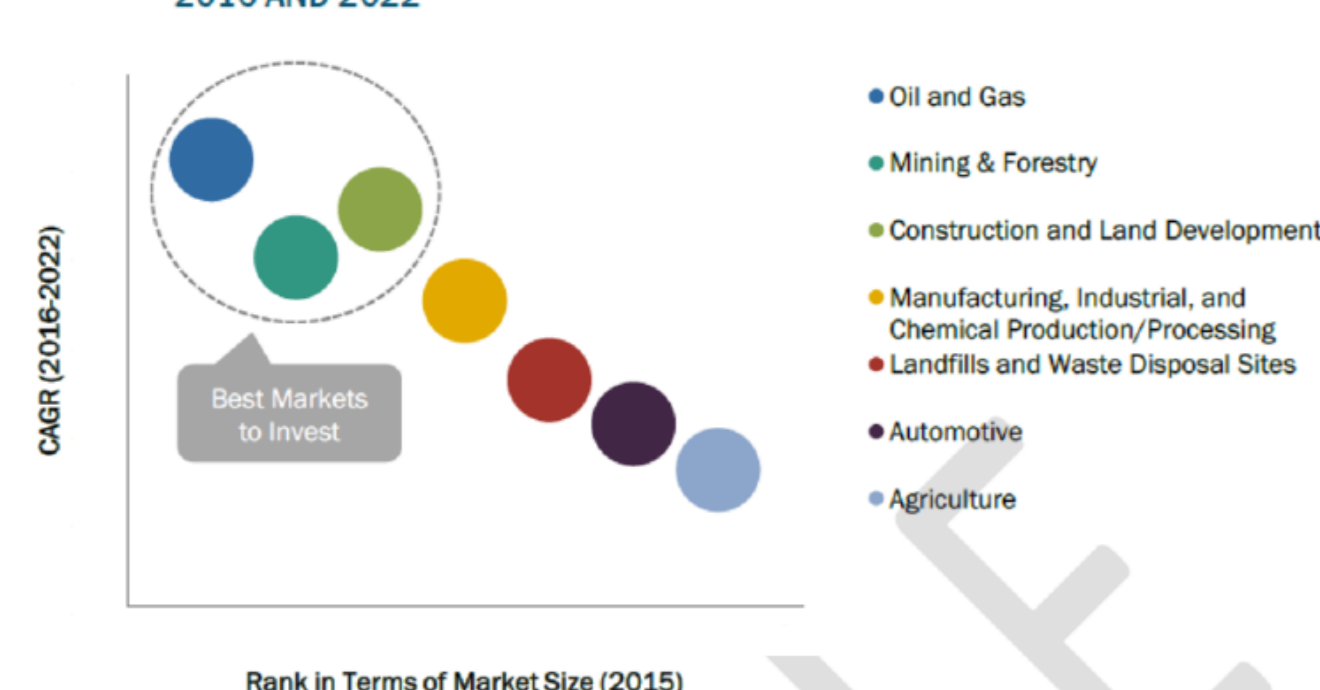
Fragmented legislative framework between the countries in Europe in terms of polluted soil regulations:

- Germany: Bundes-Bodenschutzgesetz, 1998.
- France: MTES national methodology on contaminated land, 19 April 2017
- Spain: Real Decreto Legislativo 2008
- Portugal: Decreto-Lei n.º 178/2006
- Denmark: Contaminated Soil Act No. 370 of June 2, 1999
- Italy: Regulation No. 118 - 12 March 2002; "Regulations regarding the Quality of Surface Waters and Groundwaters"

In absence of comprehensive soil legislation, soil is not subject to a coherent set of rules in the EU. Protection and sustainable use of soil is scattered in different Community policies contributing in various degrees to soil protection.

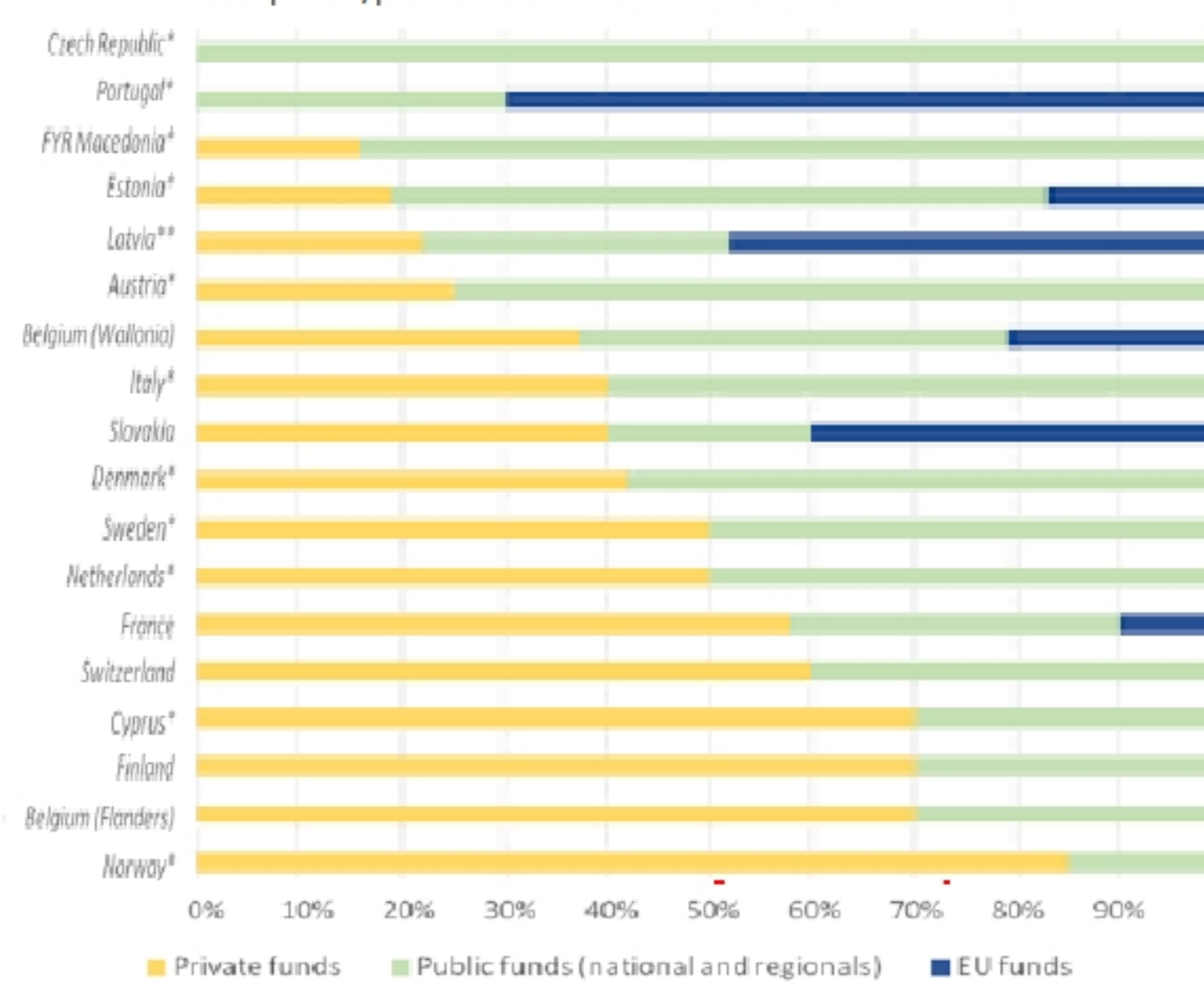
### MARKET

OIL & GAS APPLICATION EXPECTED TO WITNESS THE HIGHEST GROWTH BETWEEN 2016 AND 2022



122.8 USD Billion in 2022

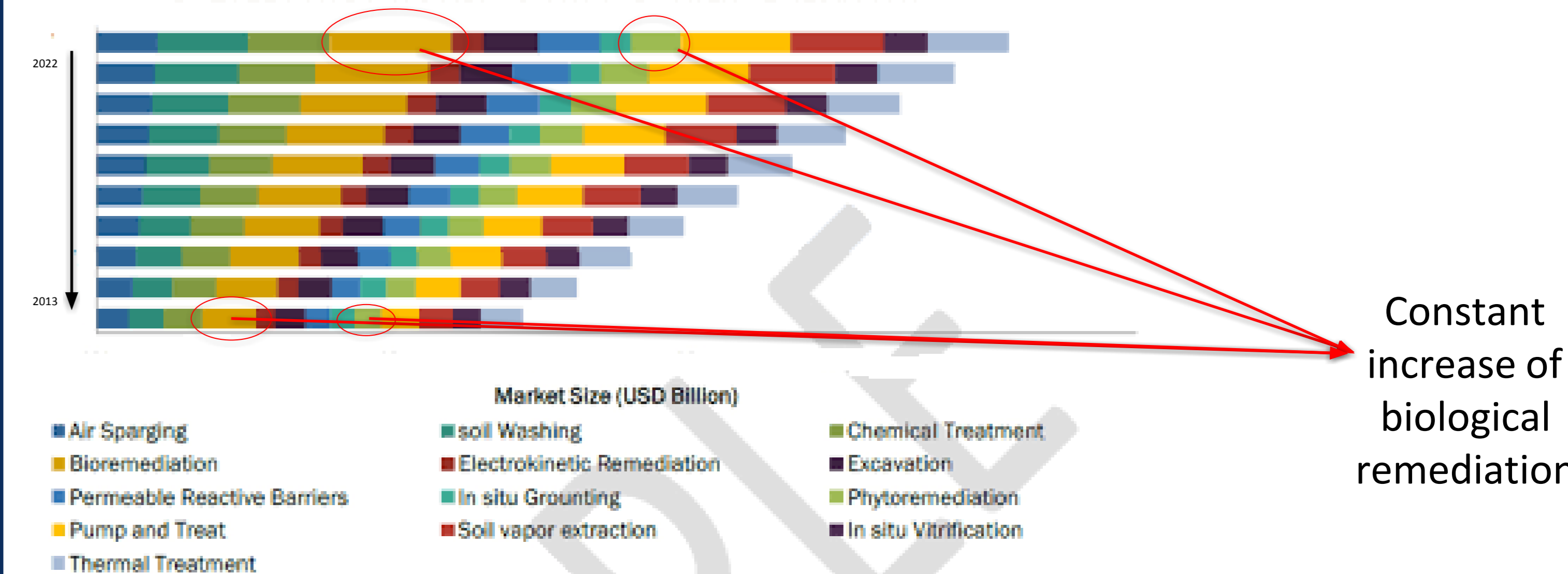
Ratio private/public inversions for contamination remediation



## FUNDS AND FUTURE PROSPECT

### MARKET

BIOREMEDIATION TECHNOLOGY TO HOLD THE LARGEST MARKET SIZE BY 2022 FOR BOTH SOIL AND GROUNDWATER REMEDIATION



Constant increase of biological remediation

### CURRENT SITUATION

In Europe, the major financial support for phytoremediation emphasized basic and explorative research.

Stronger involvement of small and medium-sized enterprises as partners in the projects.

Phytoremediation research is mostly aimed at heavy metals, despite the fact that soil and groundwater contamination with organic pollutants forms serious problems indeed.

Industrial funding for phytoremediation research has been very limited in Europe, but this is changing.

## DISCUSSION

- No coherent set of rules defining liability, responsibilities, thresholds and monitoring in UE.
- Governance can act as catalyzer towards innovation and maturing of soil market.
- An integrated approach combining land remediation with post-process biomass to energy conversion is necessary for economical availability.
- Government funds and market of phytotechnologies will increase due to the improvement of technology

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