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Quantitative Methods for the Analysis of Medieval Calendars

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4 1. Introduction: Calendars as Carriers of Ideas

5 Until the Late Middle Ages, the writing of books was mostly in the hands of the clergymen, and the 6 vast majority of medieval *codices* were thus of ecclesiastical contents. The by far largest genre of 7 medieval books was liturgy. Whatever the exact contents of a liturgical book, it was bound to include 8 an ecclesiastical calendar, since the liturgy varied significantly from one day to another, and calendars 9 were one of the keys to performing the liturgy.

Calendars contained a multitude of important information and were thus very complicated texts. (See, e.g. Hughes 1982, 275-277.) An ecclesiastical calendar was a prerequisite for the Church to function, and every church needed to have its own version that corresponded with the local liturgical practices – and there were tens of thousands of parishes only in Western Europe in the Middle Ages. Consequently, there is still a plethora of extant medieval European calendars in stacks of libraries and archives worldwide.

The calendars were not only ubiquitous and necessary for the liturgy, but also important in 16 both building and manifesting the self-understanding of the community to which it belonged. 17 18 Although all Christian calendars of Western Europe – i.e., those within the Latin Church – shared a common basis and a number of important feasts like Christmas, Easter and the days of the most 19 important saints, the majority of feasts was chosen locally and to fulfil the needs, wishes and taste of 20 21 the faithful of a certain geographical area or a parish. Unlike modern "national" calendars, the 22 medieval ones did not follow an entirely uniform model but rather showed a great deal of variation within certain limits. 23

A medieval ecclesiastical calendar consisted of several layers. It revolved around two overlapping cycles of seasons: the Proper of the Time (*temporale*) with fixed (e.g., Christmas) and semi-fixed (e.g., Easter) pan-Christian feasts, and the Proper of the Saints (*sanctorale*) with saints' days fixed by the date. (On the structure of a medieval calendar, see, e.g. Harper, 1991, 49-57; Hughes, 1982, 3-14.) Whereas the *temporale* was virtually unchanged from one calendar to its contemporaries but showed changes over time, the *sanctorale* varied significantly both over time and geographically to meet the prevailing needs.

Basically, most Western calendars of the High and Late Middle Ages based their sanctorale 31 32 on the Gelasian calendar of saints, a Frankish compilation of the 8th century, and the so-called Gregorian calendar of saints of 791. On the top of this basis, other important entries were added. They 33 34 might be, e.g., days of saints venerated within the local parish, diocese or realm, or they had to do 35 with, e.g., the dedication of the local church or with important relics. In the end, a calendar gave a 36 detailed picture of all the important saints who were officially venerated and all the feasts that were 37 celebrated within a certain geographic area, be it a diocese or a parish. Thus, there was a huge geographical variation among the contents of the thousands of medieval calendars. 38

For the communities that created them, calendars were not just chronological aids or lists of days with names, nor they fulfilled just a liturgical function for its own sake. The real significance of calendars for both the contemporary community and a much later historian lies within the fact that they reveal us a carefully composed list of values, ideas and historical or quasi-historical personalities that the community considered important to remember.

As it was vital to keep such lists up-to-date, the contents of a calendar were continuously updated, revised and corrected: New saints and feasts were added, others were removed. In other words, a calendar was never ready, and the procedure of updating and revising its contents resulted in considerable differences that were not only geographically- but also time-oriented. As a trend that can be followed throughout the Middle Ages, the days of an ecclesiastical calendar became more and more populated from one century to another, so that by the Late Middle Ages most calendars contained one or several entries per day. For instance, the calendar of the Roman Missal of 1474 had only six days without a festal observance in the whole year. (Missale Romanum 1474, fol. 2r-7v.)
Moreover, the feasts were ranked according to their liturgical importance towards the later Middle
Ages.

While one compares medieval calendars with each other, it is easy to see notable divergence in their contents. However, the big differences were results of a number of small differences piling up. As a calendar mirrored local ideas and values, and these were often shared with the closest neighbouring communities, the contemporary calendars of neighbouring areas were bound to be more similar with each other than those of two places that were very far away from each other in terms of geography or time.

To elucidate this mechanics, let us take some examples from the source material of this article. If one compares two randomly-chosen calendars – P1-07 and P1-08 – both originating from the cathedral of Paris in the 14th century, there are just very small differences: the entries of only five days of the entire year differ from each other. When we compare P1-07 with another Parisian calendar from the 15th century (P1-12), there are more, nine differing entries. A comparison of P1-07 with a later German calendar – GE-02 originating from Mainz in the 15th century – yields well over a hundred differences.

The mechanics of mutating the contents of calendars has an obvious analogy to the development of textual traditions through copying by hand. Just like the contents of a calendar changed to represent the feasts and saints of a certain geographic area in a certain time, the individual scribes copying an exemplar of a text made their own intentional and unintentional changes in their copy. Hence, this article aims to explore the uses of stemmatological and phylomemetical approaches used in textual scholarship in studying large numbers of medieval hand-written calendars.

73 2. Why Medieval Calendars?

The study and comparison of ecclesiastical calendars can shed new light on a multitude of questions
related to several fields of medieval life. As pointed out above, calendars were nearly ubiquitous

sources that had an effect on everyone's life. Not only religious sources, they had important functions in laymen's everyday life, too, as they were organizing principles of social life and dictated the rhythm of work and rest. As a whole, the composition of a calendar offers an interesting insight into the community's values and hopes. On the other hand, if compared meticulously with other calendars, a calendar can demonstrate various of influences received by the local community. Thus, it can show cultural, ecclesiastical, political or economic ties, contacts and varying loyalties.

82 Another interesting way to look at the calendars is to pay attention to the relationships 83 between centres and peripheries. According to the Church's regulations and customs, the bishops 84 were officially responsible for going through and approving all the liturgical books - including their 85 calendars – used in the parishes of their dioceses. Previous scholarship has brought to light numerous 86 cases, in which such regulations seem to have been completely forgotten. But how does the big 87 picture look like when we have a look at several hundred calendars? Centres and peripheries are also involved when we study the changes that took place in the whole set of calendars over a longer period 88 89 of time: Why did the changes in some areas take place sooner and faster than in others?

90 The study of the individual saints' days, in turn, gives valuable information on the pace and 91 directions of the transmission of new cults. For instance, the knowledge of where and how fast the 92 feast of a newly canonized saint was integrated to the local calendars may reveal cultural patterns that 93 no other historical sources can tell us about. By following trails of new cults or other changes in the 94 calendars, one can shape the highways of knowledge in medieval Western Europe.

95 Taking into account the importance of calendars for many aspects of medieval life, it is 96 astonishing that this significant source group is not being scrutinized by innumerable scholars. In fact, 97 the heyday of the study of medieval calendars was already a century ago, when the current basis of 98 calendar studies was laid. (E.g. Grotefend, 1872; Grotefend, 1898; Zilliken, 1910; Miesges, 1915; Malin, 1925.) In many countries, this was done hand in hand with the local history and the national 99 edition projects of medieval charters. The scholars of the late 19th and early 20th centuries did a 100 marvellous job, and most of their theses and hypotheses still stand. Naturally, there have been and are 101 102 being done excellent studies on individual calendars, but for a long time it was not en vogue to study big corpora of calendar material. This *status quo* seems to be changing. Lately, there are some great
scholarly projects, like Giacomo Baroffio's *Iter liturgicum Italicum* (<u>liturgicum.irht.cnrs.fr//fr/;</u>
Baroffio, 2003), or Denis Muzerelle's and Erik Drigsdahl's databases of calendars (see below). One
should also mention Saskia van Bergen's methodological pioneering work when she used hierarchical
cluster analysis using SPSS software package in 2007. (van Bergen, 2007, 510-521; cf. Plummer,
1988.)

As a whole, our knowledge of large-scale calendrical patterns and how they reflect medieval cultural contacts is not essentially broader than it was a century ago – in spite of the fact that the access to the actual sources if much easier than before. The same can be said about the methods: the sources are often being studied by mostly the very same methods as a century ago. In most cases, attention seems to be paid on individual feasts rather than the whole text and contents of a calendar.

114 The historians of today have access to a far greater amount of medieval calendars than their predecessors. To be able to draw new conclusions based on this multitude new tools are called for. In 115 116 this article, we propose three computerized approaches that can both facilitate the study of big amounts of calendar data and intensify the scrutiny of individual calendars in the future. First, we 117 explore the uses of a "quick and dirty" method of applying previously successful methods of 118 119 computer-aided stemmatology to a vast collection of calendars to get quickly an overview of a corpus 120 of calendars and to categorize it. Secondly, we propose a method that compares the contents of a 121 calendar to others in relation to the geographical distance of the places of their origin to see anomalies within the calendar corpus. Our third approach aims to test and develop the traditional method of 122 identifying saints or feasts that indicate a certain origin of a calendar. 123

The first one concentrates on a sizeable group of calendars, the second approach on one calendar in relation to others, and the third approach explores the details of one calendar at a time. Each of the methods also involves a visualization which makes the results more accessible.

127 **3. Methodological Challenges**

The first of the methods of studying a high number of medieval calendars proposed in this article 128 owes a great deal to computerized methods developed in the field of stemmatology, the study of 129 130 textual traditions, during the past decades. Stemmatology, in turn, has taken advantage of phylogenetics of evolutionary biology. Already for some time, many of the methods and algorithms of 131 both phylogenetics and computer-aided stemmatology have been used to explore the development of 132 133 not only texts, but also languages and cultural artefacts. The approach has been dubbed to 134 "phylomemetics" (Howe and Windram, 2011). Whereas computer-assisted stemmatology of texts has 135 already found a relatively broad and ever widening group of scholarly users and its different 136 approaches are able to give useful hypotheses on history of textual traditions, the computerized 137 methods of phylomemetics are still in their infancy and need to be developed further.

The calendars are an ideal test ground for developing phylomemetical methods. On one hand, 138 139 calendars are texts and it is partly possible to build on the basis of stemmatology. Just like in ancient 140 and medieval textual traditions studied by stemmatology, the clanedars shared similarities, but there 141 was also an endless heterogeneity among the calendars. Maybe the most significant difference 142 between a tradition of a literary work and a set of medieval calendars lies within the way individual 143 witnesses of the tradition were composed. A textual tradition can usually be described as "stabile", 144 since the single witnesses – or copies or versions of the text – usually tried to imitate the exemplar 145 faithfully and were only seldom changed significantly after they were written down. A group of medieval calendars, in turn, while technically a textual tradition, was much more labile, as the local 146 147 calendars were being constantly revised and rewritten - i.e., it was a living tradition. Moreover, a 148 calendar extremely seldom had just one single exemplar from which it was copied - the normal case in literary textual traditions - but influences were being taken from several different directions. Thus, 149 the tradition is thoroughly contaminated, i.e. most of the witnesses have several exemplars from 150 151 which their contents were taken. As a consequence, the graph describing the development and history 152 of calendars and the relationships between the individual witnesses of the tradition is probably more like a complicated network than a tree as in classical textual criticism and computer-assisted 153

stemmatology. This is a methodological challenge, since contamination has proved out to be the
single most difficult obstacle for the previous methods of computer-assisted stemmatology. (See Roos
& Heikkilä, 2009.)

157 It can also be asked if a calendar tradition ever had a real original and correct version in the 158 sense a textual tradition of a literary work had its archetype. In a sense, every calendar was original 159 and correct for the community that used it. A graph hypothesizing the relationships between different 160 calendars can be rooted to show the direction of the development taking place within the tradition, but 161 the advantages of such a procedure are not as obvious as in textual criticism and computerized 162 stemmatology.

163 4. Material

There is a high number of edited and an almost endless amount of unedited medieval calendars. In our experiment, we did not transcribe unedited calendars from manuscript sources but use a set of 339 previously transcribed calendars already in electronic form. All the calendars of our primary data set are housed in the Bibliothèque nationale in Paris, France. They were examined, transcribed and published by a group of Bollandist scholars in the 19th century (Catalogus, 1893, 579 ff.), and put on the Internet as a part of the *Calendoscope* tool (<u>calendriers.irht.cnrs.fr/calscope.htm</u>; a slightly updated version: <u>calendoscope.irht.cnrs.fr</u>) by Denis Muzerelle in the late 20th century.

The 339 calendars are part of as many liturgical books. 152 of the books are Missals, 134 171 Breviaries, 23 Diurnals, 15 Psalters, six Sacramentaries, four Antiphonaries, two Pontificals, and three 172 173 uncategorized liturgical books. For reasons of logic and easy operability we use the same sigla (letter code indicating a diocese or ecclesiastical order + a running number) for calendars in individual 174 175 manuscripts and manuscript groups as Denis Muzerelle, who in turn took them from the Bollandists. 176 The shelf marks behind the sigla can easily be found at calendoscope.irht.cnrs.fr/codicum. In order to 177 facilitate the work of manuscript scholars, the shelf marks of the calendars used in our examples are 178 given in the endnotes.

The data is available in a format where each calendar comprises of 365 entries indicating for each day of the year the feast, many of them dedicated to a particular saint, that was celebrated on that day, if any. In many cases, the calendars give more than one feast for the same day. Some further information about the liturgical importance (i.e., the liturgical grade) of the feast or about the saint (e.g., a bishop, martyr, virgin etc.) celebrated on the day in question was also recorded.

184 The Parisian calendars published by the Bollandists are mainly of French origin – with some calendars from Spain, Italy, Hungary, England and Germany – and most of them can be dated to the 185 12th-15th centuries. However, very many of the datings and provenances are vague and preliminary 186 and should be verified if used in traditional historical research. In spite of the effort of Denis 187 188 Muzerelle to compare many of the descriptions of individual calendars to more recent catalogues of 189 the Parisian manuscripts than that of the Bollandists (Leroquais, 1924, 1927, 1934, 1937, 1940-41.), 190 the material probably still contains errors made during the original transcription of the material. (See 191 the *Calendoscope* website for Muzerelle's caveats.)

192 As another caveat, it should be emphasized that the collection does not allow watertight conclusions of historical nature that could be applied to whole France. To get a real overview of at 193 194 least French calendars of the Late Middle Ages, one should use the manuscript collections of several 195 libraries and archives to rule out the chance that the conservation of calendars of just one, however 196 important, library distorts the results. There may be features in the history of the manuscript 197 collections of the Bibliothèque nationale that may have led to surviving of calendar manuscripts from certain period or geographic location. Thus, we make no effort to draw far-reaching historical 198 conclusions based on only this material. Our data set serves to show the possibilities of the 199 computerized approaches and, in the best case, to isolate some promising detailed research questions 200 that need to be examined more closely in due course. 201

Despite the above-mentioned limitations, the calendars of the Bibliothèque nationale are a very suitable data set for our purposes. An important point for the use of computerized methods is that the calendars were transcribed according to a consequent set of rules; e.g. the names were normalised similarly. The collection of calendars is sizeable – it could not be studied without computers –, and has both geographical dispersion and material from different centuries. The fact that the material dates
from the last centuries of the Middle Ages is advantageous, since the calendars of that period contain
more feasts than the previous ones.

209 5. Exploratory Analysis – Phylogenetic Analysis by Neighbor-Joining

210 Since the calendar material is too large and diverse for manual exploration – summing together the 211 number of feasts in each of the more than 300 calendars amounts to over 62 000 individual calendar entries – we first approach the material using exploratory techniques. In particular, we apply 212 Neighbor-Joining (NJ) (Saitou and Nei, 1997) to obtain a phylogenetic tree representing the 213 relationships between the calendars. This approach is now widely used in stemmatology, wherein the 214 aim is to discover the copying relationships between a number of extant manuscripts containing 215 216 versions of the same literary work. However, as discussed above, this aim is unlikely to be achievable in the case of calendars as their evolution is much more convolved than that of typical literary works. 217

Rather than interpreting the phylogenetic tree as a hypothesis about direct copying 218 relationships, we use it to quickly summarize groups of calendars that are more closely related to each 219 220 other than calendars in distant branches in the tree. Thus, for a single calendar, one can quickly 221 identify which other calendars are most similar to it by looking at the neighbouring nodes in the tree. 222 One has to keep in mind, of course, that the tree can only represent some of the similarities among the calendars and some information in the data is lost. The amount of lost information can be assessed by 223 computing the coefficient of determination¹, R^2 , commonly used to measure the fit in regression 224 models and other statistical fitting procedures, see e.g. (Draper and Smith, 1998). 225

The NJ method belongs to the class of distance-based methods and takes as input a distance matrix. We let the distances be defined simply by measuring how many feasts occur in only one of the calendars. This number was divided by a maximum, which we to chose somewhat cautiously as n =500. Note in particular that we ignore the day on which each feast is celebrated.² Furthermore, following Spencer and Howe (2001), we applied a Jukes-Cantor correction (for binary states) which should improve phylogenetic tree inference based on distance-based methods. The coefficient of determination of the resulting tree was $R^2 = 0.946$. This can be considered to be a moderately high score, suggesting that there is a relatively strong tree-like signal but that there is also a residual (0.054 units) of more complex structure in the data.

The results of the NJ on the full calendar data is shown in Fig. 1. As can be seen from it, the groups are not very well separated; the branches rather blend together so that between each of the major branches, if there can be even said to be any, there are a number of intermediate nodes representing calendars that don't really fit to either of the neighbouring branches. This was to be expected, since many of the feasts of a calendar did not always follow the boundaries of an ecclesiastical province, and there were bound to be many similarities between calendars of locations geographically close to each other.

242

*** Fig. 1 about here ***

The easiest and quickest way to evaluate the results of the stemmatological method giving us an 243 overview of a number of calendars is to compare the results with geography. As calendars written to 244 245 be used in the same area at the same time were probably rather similar with each other due to practical reasons – e.g. same saints were venerated, same liturgical practices applied etc. – the calendars used 246 within the same diocesis, for instance, should be found close to each other in the stemma, as well. In 247 248 our results of the NJ, most – although not all – calendars can be grouped roughly according to the 249 ecclesiastical province, i.e. an area consisting of several dioceses but nominally under a Metropolitan 250 bishop, in which they were written and (or) used. The monastic calendars and those of the mendicant 251 orders are an exception, since they did not normally follow the local liturgy but had their own 252 liturgical regulations that, in turn, often influenced the practices of the local parishes. However, the calendars of the different monastic and mendicant orders shared many features typical for just that 253 254 order and one would therefore expect to find them as their own groups in the correct stemma.

In our NJ tree, all the calendars of ecclesiastical provinces of Albi (AL), Aix (AQ), Bordeaux
(BU), Tarentaise (TA) and the calendars of the dioceses of Northern Italy (IT) are bound nicely

together. Moreover, the results of the provinces of Bourges (BI), Paris (both non-monastic, P1-P2, and 257 monastic P3³), Tours (TU), Cambrai (CA), as well as the Roman (RM), German (GE) and Spanish 258 (HI) calendars are rather similar. In the provinces of Sens (SE), Rouen (RO), Arles (AR), Lyon (LU), 259 Reims (RE) and Trier (TR) the outcome is more dispersed, although the majority of calendars are still 260 261 found together. When we look at the calendars of the monastic and mendicant orders, the results are similar. The stemmatological method represents the calendars of the Augustinians (AG), Carmelites 262 (CM), Carthusians (CT), Dominicans (DO) and Franciscans (FR) as their own groups - just as 263 264 expected since each of the orders had their own distinctive feasts. The finding is not surprising, and 265 corresponds largely to the localization of the calendars in previous scholarship that used mainly calendars to hypothesize the origins of the liturgical manuscripts. However, this is not a case of 266 circular reasoning, since the logic of finding the groups is profoundly different: whereas previous 267 scholars have used individual feasts to localize the manuscript, our method uses the whole contents of 268 269 the calendar for comparison. Thus, the computerized analysis corroborates the previous findings in 270 many cases.

271 When looking at the more general geographic picture of the dioceses and ecclesiastical provinces, the outcome is somewhat confusing. Many of the groups representing calendars from 272 certain ecclesiastical province are close to their geographic neighbours: e.g. the calendars from Paris, 273 274 Reims, Rouen, and Tours are located very close to each other. Calendars of the middle and southwestern France, like Bordeaux, Bourges, and Auch show clear similarities; just like most calendars 275 276 from the southern Arles, Aix and Albi; and those of Lyon, Vienne and Besançon. Those of Trier province are together with other calendars from the German world, as one would expect. Still, there 277 278 are some peculiarities, as well, like the group of Albi calendars that share the most similarities with Roman, Franciscan and Augustinian calendars. Possibly the closeness with those calendars may be 279 explained by the strict ecclesiastical reform of the area after the crushing of Albigensian heretics in 280 281 the 13th century, but one would expect the Dominican calendar to have affected the local calendar 282 more, since it was the Dominican order that played the central role in reforming the Albigensians.

In all, the results of the phylogenetic method appear to draw a picture of cultural contacts and 283 284 influences rather similar to what is known from elsewhere. One can see a very rough division between south-western (Auch, Bordeaux, including Bourges in the middle of France), south-eastern (Albi, 285 286 Aix), eastern (Sens, Lyon, Tarentaise), and northern (Paris, Reims, Tours, Rouen) group of calendars, 287 and it seems that many calendar influences moved more between the north and the south of France than in eastern-western direction. The most important trade routes, ways of pilgrimage, and the spread 288 of the Black Death shaped a very similar pattern in the mid-14th century and earlier. E.g. the river 289 290 valleys of Rhône, Seine and Loire as well as the eastern-western trade route in the South of France 291 seem to have been just as natural routes of cultural and calendrical transmission as they were important for trade. (Gauvard, 2010, 259; Benedictow, 2004, 96-109, Map 1; Dubois, 1988, 315.) 292 Consequently, the big pattern of cultural influences shaped by the analysis of a number of different 293 calendars is corroborated, albeit the detailed results of our approach would need much further analysis 294 295 and work.

As a whole, our results corroborate to a large extent the localizations of the individual calendars made in previous scholarship. This finding is far from trivial, banal or self-evident, nor is this a case of circular reasoning, since previous scholars and the method proposed here have profoundly different approaches to the material. Whereas the traditional localizations were made based on the presence / absence of a small amount of individual feasts, other contentual as well as palaeographical and codicological criteria, our approach yields its results by comparing the whole contents of all the calendars.

In other words, already the very simple approach of taking previously existing computerised tools developed for the study of textual traditions and running the calendar data on them proves out to be useful in quickly categorizing the vast calendar material, the study of which would take years when working with classical methods of pen and paper. Even if one has to keep in mind that a tree graph probably does not represent the relationships between individual calendars in an optimal way, the result is encouraging.

In our computerised approach, the basic mechanics of creating the hypothesis on the liturgical 309 310 context of a calendar is similar to the classical approach of the scholars: The contents of calendars are 311 compared with each other. But whereas the comparison by a scholar traditionally tends to rely on 312 finding individual typical feasts of a region and only can take into account a small part of the whole 313 number of calendars thus distorting the overall picture, our method quickly compares the whole contents and an almost unlimited number of calendars. Consequently, the resulting hypothesis on a 314 calendar's relationships to others is both better justified and immediately set into bigger context. In 315 316 addition to quickly giving an overview of the material, all this makes the method a useful tool to get 317 fast, mathematically well-grounded hypotheses about the time and place in which and for which a single calendar or a whole liturgical manuscript was written. This, in turn, is important per se, since 318 liturgy was the single most numerous genre of medieval books and a very big part of them has not 319 320 been dated or localized at all or only poorly.

321 In addition to the shaping of the big picture, let us take three examples highlighting emerging 322 hypotheses about individual calendars on the basis of the stemmatological analysis. The Calendoscope of Muzerelle labels calendar AR-02 as a 13th-century pontificale from Montmajour 323 Abbey, close to Arles.⁴ When analysing the contents of AR-02, however, they do not follow the Arles 324 tradition but share exceptionally many traits with the later tradition of Albi; also the Roman and 325 326 Augustinian calendars are very close to AR-02. By a closer look at the manuscript, the latter connection becomes clear, since it turns out to be a calendar of the Papal chapel between 1255 and 327 1279. (Leroquais, 1934, 979.) Another example is calendar IN-03 that has previously been vaguely 328 characterized as a calendar of a Missale Romanum with no localization.⁵ (Catalogue général, 1939, p. 329 300, nr. 853.) The analysis of its whole contents suggests that it might be useful to search its origin in 330 the middle part of the province of Bourges, maybe within the area of Clermont, since the contents is 331 very close to a later calendar (BI-03⁶) with provenance there. 332

Calendar DO-05,⁷ in turn, was believed to be Franciscan by Leroquais and Muzerelle (although labelled as a part of the Dominican group by both scholars). Our analysis shows it to share more contents with several Augustinian and Roman calendars; in fact, already the missing of the feast

of the stigmata of St Francis on September 17 makes the Franciscan provenance doubtful – although 336 337 Leroquais and Muzerelle are right in pointing out the close relationship of DO-05 with several Franciscan calendars. As to Dominicans, there has been an intense discussion in previous scholarship 338 about the relationship of the Dominican and Parisian liturgy: According to some scholars, the liturgy 339 340 of Notre Dame exercised a strong influence on that of the Dominicans in the 13th century, while others have opposed this view vehemently. (Wright, 1989, 80-81; Deladande, 1949, 13-77; Bonniwell, 1944, 341 171-193.) The calendars allow only a small glimpse to the rich tapestry of the medieval liturgical life, 342 343 but as an excursus we can state that our analysis of the Dominican and Parisian calendars does not 344 support the idea of a very close connection, as the whole contents of the calendars of Notre Dame on 345 one hand and those of the Dominican order on the other are located far away from each other in the 346 stemma.

347 An interesting question, which is beyond the scope of this article, is how much more information could be extracted from the material by comparing the calendards not only in terms of 348 349 whether a given feast occurs in the calendar at all but also in terms of when, i.e., on which date, the feasts may occur, and the liturgical ranks of the feasts. Both these pieces of information are readily 350 available in the data. In fact, traditionally, most scholars studying individual saints and their cults 351 have considered the varying liturgical grades to be important in shaping the dissemination of the cult. 352 It is true that they often changed over time and from one place to another, and that the diverse 353 354 liturgical ranks reflect the intensity and importance of a feast and thus facilitate to see its development (e.g. Wright, 1989, 76-78 with a Parisian example; but cf. Long, 2008, 43-53). Addressing this issue 355 would require that some weights of evidence be attached to the existence, date, and rank of each feast. 356 357 Choosing an appropriate set of weights is a non-trivial matter, as it may affect the results significantly 358 (see, e.g. Spencer at al., 2004).

6. So Near and Yet So Far – Geographic Distance vs Similarity

Getting an overall picture of a big set of calendars has its uses, but many if not most scholars are interested in studying the contents of individual calendars of certain diocese, monastery or parish, and their relationships to calendars from elsewhere. Therefore, the simple approach of applying phylogenetic algorithms developed for the study of evolutionary relationships is not enough, but a more sophisticated method to visualise the relationships of individual calendars can complement the picture.

Even in the method proposed here, the starting point is the idea that the big differences 366 367 between two calendars are results of small differences piling up. As the calendars of neighbouring parishes or dioceses shared many of the same (often local) feasts, the contents of two calendars 368 369 geographically close to each other are probably more similar than those of two calendars geographically far from each other. Thus, it is meaningful to study the differences of the contents of a 370 371 pair of calendars in relation to their geographical distance. If the similarity is more significant than the geographical distance would suggest, one of the two calendars may have influenced the other more 372 than expected. The only way to properly define what degree of similarity expected based on a given 373 374 distance is to analyze a large set of calendars across a wide range of geographic distances.

To combine the calendar data with geographic information, we consider in this section only those calendars for which a specific location such as a city, episcopal see, monastery or parish, is given in previous scholarship. In addition, we exclude two calendars which are located far away from all the other calendars (GE-01 in Esztergom in Northern Hungary and HI-02 in Sevilla in Southern Spain): we have insufficient data to extrapolate the expected degree of similarity for such long distances. This leaves 297 calendars.

In order to exclude the effect of the fact that the calendars were from different centuries, we analyse the calendars from each century separately. Thus we first fit the above model to calendars from the 13th (n = 66), 14th (n = 79), and 15th (n = 152) centuries.⁸

First, we construct a measure of the similarity between two calendars. To do so, we let each 384 calendar be represented simply as a set of feasts that occur in the calendar. Thus, again we ignore the 385 particular days of the year on which the feasts are celebrated. Like in the phylogenetic tree analysis 386 above, given two calendars, A and B, we evaluate the number of feasts that occur in calendar A, 387 388 denoting it by k_A , and likewise the number of feasts that occur calendar B, denoting it by k_B . Finally, we evaluate the number of feasts that occur in both calendars, and denote it by k. Additionally, we 389 need to fix the supposed maximum number of feasts in both calendars, which we denote by n. The 390 choice of *n* has mainly a scaling effect. We let n = 500 which ensures that the highest similarity values 391 392 are close to 1.0.

Given the above quantities, we let the similarity be defined by the *mutual information* between two random variables, each of which indicates whether a given feast appears in one of two calendars. The mutual information is a general measure of dependency and takes value zero for two independent random variable; see (Cover and Thomas, 2006). The expression for the mutual information metric is given by

398
$$MI_{AB} = \{ n \log n - k_A \log k_A - (n - k_A) \log (n - k_A) + (k_A - k) \log (k_A - k) \}$$

399
$$-k_B \log k_B - (n-k_B) \log (n-k_B) + (k_B-k) \log (k_B-k)$$

400 +
$$k \log k + (n - k_A - k_B + k) \log (n - k_A - k_B + k) \} / n$$
,

where we follow the convention that $0 \log 0 = 0$. For example, if n = 500, $k_A = 250$, $k_B = 250$, then the 401 mutual information metric takes value zero, MI = 0.0, if the number of feasts occurring in both 402 403 calendars equals k = 125, the number expected by chance when the occurrences are independent. On 404 the other hand, in the case where the calendars are equivalent, i.e., k = 250, it is easy to check that the obtain MI = 1.0. Note that the maximum 1.0 is possible only for calendars that include exactly half of 405 the maximum number of feasts (which we assumed to be n = 500); otherwise the maximum is lower 406 indicating that a calendar that includes very few feasts or almost all the feasts carries little information 407 about any other calendar. A histogram showing the distribution of the MI values between every pair of 408 calendars is shown in Fig. 2. The values range between the minimum 0.015 (calendars AG-01 and P2-409

410 15⁹) and maximum 0.9999 (calendars P1-26 and P1-27¹⁰ which include the exact same set of feasts).
411 Note that AG-01 and P2-15 are also very distant in the tree of Fig. 1, whereas the second pair appear
412 next to each other in the tree.

Generally speaking, as expected the MI value tends to decrease with the geographic distance, d_{AB} , between the two calendars: the further apart two calendars were located, the more independent they tend to be. We model the dependency of MI on the distance using a linear regression model

417
$$MI_{AB} = \alpha \, d_{AB} + \beta \log (d_{AB} + 0.001) + residual,$$

where α and β are parameters to be determined by the least squares technique. The constant 0.001 418 ensures that the logarithmic term is bounded even when the calendars are located in the same place 419 420 but allows for a sharp decrease in *MI* as soon as the geographic distance becomes greater than zero. We chose this particular functional form by trying a number of similar simple models, including for 421 instance only the linear term αd_{AB} or replacing the logarithmic term by a quadratic one, but the model 422 above turned out to give the best fit to the data. The coefficient of determination (see Sec. 5) 423 characterizing the explanatory power of the above model is $R^2 = 0.272$ for the 13th century calendars, 424 $R^2 = 0.279$ for the 14th century calendars, and $R^2 = 0.350$ for the 15th century calendars. Note that 425 426 these values are not comparable to those from the phylogenetic analysis as the phylogenetic tree is optimized to fit the data and includes as many edge length parameters as there are taxa (calendars) 427 while the above geography-based model includes only two parameters (α and β).¹¹ In accordance with 428 the relatively low R^2 values, the residual variation between individual (pairs of) calendars after the 429 model is fitted to the data is quite high. In other words, there remains a lot to be explained by other 430 factors than geography, which is exactly our aim. In what follows, we apply two visualization 431 methods that enable us to investigate in more detail the variation unexplained by geography. 432

Having fitted the above model to the data, which captures the overall dependency of the *MI*value on the geographic distance, we can compare individual calendars to discover pairs of calendars
whose contents are either unusually dependent (high *MI* value) or unusually independent of each other

436 (low *MI* value) compared to other calendars at similar geographic distance. We claim that such
437 deviations from the general trend are interesting and need to be explained by investigating the
438 possible historical reasons that might have caused them.

439 We focus our attention to the group of calendars with medieval Parisian origin. This is 440 because Paris is the most common location of the calendars in our data. Furthermore, Paris was a 441 centre non plus ultra in medieval France as the preferred seat of the French king, with an episcopal 442 see of significance, and with the most important university of the Christendom. Therefore, even 443 preliminary new results on the local calendars may be of interest to a number of modern scholars. On the one hand, we try to trace changes that took place from the early 13th to the late 15th century with 444 regard to the relationship of the Paris calendars to other contemporary calendars. On the other hand, 445 we shall compare the calendar traditions of the cathedral of Paris with those of the other local 446 447 churches and monasteries, especially those of Saint-Victor and Saint-Germain des Prés. Both approaches aim to find similarities in the contents of calendars – similarities that are more obvious 448 449 than one would expect based on the geographical distance between the ecclesiastical institutions. Those, in turn, can reveal a pattern of cultural influences of which there may not be any direct 450 historical sources and have thus been overlooked in scholarship. 451

As a general observation rising from our Parisian material, it can be concluded that several groups can be found within the calendars of Parisian provenance or contents. Most of them are secular and belong to the tradition of the local cathedral (Notre Dame de Paris, groups P1 and P2). Two other groups testify to slightly different monastic traditions: those of Saint-Victor and Saint-Germain des Prés (both for a part of group P3).

We were also keen to look at a long timescale of calendars of the cathedral of Paris from the early 13th to the end of the 15th century, for which the data is especially well suited. In order to trace a chronological pattern, we arranged the calendars with the provenance of the cathedral of Paris according to their age. Some of the calendars have been dated to a year by their scribes, but as most of the calendars have been dated by previous scholars according to the contents, palaeography and codicology of the manuscripts, the majority of their datings are rather vague, with many calendars 463 dated only to a certain century or a part of it. To achieve a rough chronological order, we calculated an average year for every calendar, based on the previous datings: e.g. a dating to 15th century resulted 464 in average 1450, a dating to the first third of the 13th century an average year of 1217, a dating to the 465 mid- or late 14th century an average of 1363 etc. We are fully aware of the problems of such a 466 procedure,¹² but found it necessary in order to create a time series in which the calendars are situated 467 in a sequence roughly by their date. Although not all the calendars are likely to be dated correctly in 468 relation to the others, the time series gives a truthful big picture of the long development that took 469 place in the Paris calendar during the 13th to 15th centuries. 470

471 Figure 3 illustrates the similarities between a typical example of a 13th century calendar, P1-03,¹³ compared to other 13th century calendars using two visual displays. The graph display shows the 472 general trend within the century estimated using the linear regression model as described above as 473 474 well as the individual deviations from this trend. The deviations are also shown on the map display as arrows whose lengths are proportional to the deviation. Orange arrows pointing towards the calendar 475 476 that is chosen as the center point, in this case P1-03 and Paris, correspond to higher than average similarity and blue arrows pointing away correspond to lower than average similarity. For more 477 details, see the figure caption. 478

479

*** Fig. 3 here ***

Already this first example goes to prove that this kind of analysis may help to pinpoint anomalies on 480 the level of individual manuscripts. A good example of this is the 13th-century P2-04,¹⁴ a missal 481 generally considered to be from Senlis (Leroquais 1924, II, 78 nr. 258; modern catalogues of the 482 Bibliothèque nationale agree; see archivesetmanuscrits.bnf.fr). On a closer look, its calendar shows a 483 striking resemblance to the contemporary calendars of the cathedral of Paris.¹⁵ Maybe the provenance 484 485 of the missal is more complicated than believed by the previous scholarship. In fact, the Parisian provenance was suggested already a hundred years ago (Poëte and Clouzot 1916, II, 227), and the 486 analysis of its calendar gives additional reason to question the origin of the manuscript. 487

The calendars of the cathedral of Paris had a distinctive own tradition that differed 488 significantly from the vast majority of other calendars during the 13th to 15th centuries. The 489 differences of the contents are much more marked than one would expect on grounds of mere 490 geography. The influence of Paris liturgy to the other dioceses of the North of France – or vice versa – 491 492 seems not to have been very significant, since the graphs showing similarities with other calendars have a sharp peak that is followed by a very deep descent; already in the calendars of the 493 neighbouring dioceses there are more differences than similarities to Paris to be found. Still, there are 494 more fine-grained patterns to be observed. For example, the calendars from the North of France and 495 496 West of Paris tend to be more similar with Parisian calendars than the ones from East or South of Paris. The overall difference of the contents of the calendars of our data set grew slightly from one 497 century to another, probably mostly due to the addition of new feasts in most of the calendars. Figure 498 4 shows a typical example of a 15th century calendar of Parisian origin, P1-25.¹⁶ Interestingly, it 499 suggests that the overall differences of the calendars of Paris cathedral to the others remained more or 500 less on the same level during the 13th to 15th centuries; compare in particular the similarity values in 501 502 Figs. 3 and 4. A very similar pattern is present in most other Parisian calendars.

503

*** Fig. 4 here ***

504 The latter result is in contrast with the findings of Craig Wright, who has scrutinized the liturgy of the cathedral of Notre Dame during the Middle Ages: According to him, the Parisian calendar became 505 more and more distinctive with more local traits during the 13th and 14th centuries. (Wright, 1989, 76-506 79.) Wright argues that this also meant the decrease of the influence of the Roman ecclesiastical 507 calendar on that of Paris. The idea is logical per se, since it is well known that the French dioceses 508 distanced themselves from Rome and the Pope in terms of the Gallicanism during the Great Schism of 509 the late 14th and early 15th centuries. In addition, the growth of the sheer size of the Parisian calendars 510 (and Roman or any other calendars, for that matter, since nearly all local calendars became more and 511 more populated with feasts towards the end of the Middle Ages) was bound to decrease the amount of 512 513 same feasts contained in any other calendar. However, in the analysis of our calendar material we did not find strong support to Wright's hypotheses. 514

What about the relationship of the Parisian calendars to those of other places? When looking 515 at the graphs describing the similarity of their contents with calendars from elsewhere, one is struck 516 by a number of further anomalies. One of them implies that there is a group of Paris calendars (RO-517 16, P1-01, P3-03, P3-06, and P3-20)¹⁷ the contents of which are much closer to another set of 518 519 calendars not very far away from Paris. An example is shown in Fig. 5. What all the members of the group have in common, is an emphasized similarity with the contents of several calendars from the 520 monasteries of Saint-Maur des Fossés, just south-east of Paris, and Saint-Corneille in Compiègne, 521 some 60 kilometres north of Paris. (Calendars of Saint-Maur: RE-25-RE-28; those of Saint-Corneille: 522 P3-16, P3-18.) A detailed study on the liturgical contacts between Paris and the monasteries nearby is 523 beyond the scope of the present work, but it suffices to say that there seems to be good grounds to 524 525 hypothesize such a close connection and to investigate it in future work.

526

*** Fig. 5 here ***

527 The great Parisian monasteries of Saint-Victor and Saint-Germain des Prés had, like any significant 528 monastery, their own calendar and liturgical traditions. Our material contains only few - six from the first and three from the latter - calendars from those institutions, but it is safe to conclude that their 529 traditions differed greatly both from that of the local cathedral and from each other. As to Saint-530 Victor, only its first calendar among the material (P1-02, from the 13th century)¹⁸ concurs with those 531 of the cathedral of Paris, but the others show a totally different and rather coherent tradition with 532 apparent links to the calendars from the South of France (esp. P3-04-P3-06, and P3-10).¹⁹ The 533 calendars with a provenance in Saint-Germain des Prés, in turn, do not allow a scrutiny of a longer 534 development, since all three among our material come from the 14th century (P3-01-P3-03).²⁰ Their 535 contents and relationship to the calendars from elsewhere are very similar from one Saint-Germain 536 calendar to another, and testify to marked differences from the cathedral of Paris. This underlines the 537 well-known fact that although geographical distance can be a good point of comparison in shaping the 538 calendrical differences, there could be very different calendar traditions within a short geographic 539 540 distance. Therefore, in a detailed study of individual calendars and the tradition of a certain place or community it is always necessary to combine the hypotheses provided by the computerized methodswith historical context as testified by the original sources.

543 7. Identifying Locally Common but Globally Uncommon Saints

Localizing medieval calendars and (other) liturgical manuscripts has remained a major challenge for medieval studies, as most manuscripts do not tell explicitly where and for whom they were written. Hence, it is useful to identify calendrical features that define a group of calendars from a certain geographic area or period of time.

The most common feast that occurs in a group is obviously not a good way to define the group. All calendars in, e.g., Paris or Rome, contain the various celebrations of Saint Mary, Christmas, and other ubiquitous Christian feasts but this applies just as well to most other places as well. In addition to the popularity of a feast in the calendars *within* the group of interest, we should take into account the popularity of the feast *outside* the group, i.e., in other calendars. The less common the feast outside the group, the more defining it is for a group where it is common.

We quantify the tradeoff between being common within and uncommon outside the group of 554 interest by the following simple ϕ (phi) metric which is closely related to the familiar χ^2 (chi-squared) 555 test of independence (see e.g. Cramer, 1946) as well as the familiar Pearson correlation coefficient. To 556 begin, we choose a set of calendars, S, that we wish to characterize by locally common but globally 557 uncommon feasts or saints. For a given feast, let k_{in} denote the number of calendars within the set S 558 that contain the feast, and let k_{out} denote number of calendars *outside* the set S that contain the feast. 559 560 The total number of occurrences of the feast in any of the calendars is thus $k = k_{in} + k_{out}$. Also, let n_{in} and n_{out} denote the number of calendars within and outside set S, respectively. In this case, we include 561 all calendars in our data, so $n = n_{in} + n_{out} = 339$. The ϕ value then becomes 562

563
$$\phi = \frac{k_{in} (n_{out} - k_{out}) - k_{out} (n_{in} - k_{in})}{\sqrt{n_{in} n_{out} k (n - k)}}.$$

The ϕ values range between -1.0 and 1.0 so that negative values indicate that the feast in question is more common outside the set *S* than within it, and positive values indicate the opposite trend. The higher the absolute value, the clearer the difference in popularity within and outside. Given a set of calendars, we can then rank all the feasts by means of the ϕ value so that we can identify which feasts are most characteristic of the set (have the highest ϕ values).

569 Our numerical approach can be compared to the traditional approach to locating medieval calendars, where the aim has mostly been the identification of individual feasts and saints' days that 570 could indicate the provenance of a calendar. Maybe the best examples of localizable feasts are the 571 dedication days of churches and local celebrations of relics, since they are calendar entries closely tied 572 to one church only. Such ecclesiastical feasts aside, it is a matter of finding useful indications among a 573 574 huge amount of different feasts. In most cases, attention has been paid to local patron saints and other important feasts and cults that have been considered locally important due to extra-calendrical 575 information. 576

To compare the two approaches – the traditional and our numerical one – we take the example of the three patron saints of Paris – Dionysius (Denis), Genovefa (Genevieve) and Nicolaus – and study their presence in our material. Is it possible to find Parisian calendars among our material based on the simultaneous appearance of all three patron saints? It soon becomes clear that the answer is negative. Albeit the three patron saints can be found together in practically all Parisian calendars, it turns out that the trio is far too popular and common in most French calendars to be indicative of a Parisian origin.

After learning that the most important local saints may not always be the best indicators of a calendar's origin or place of use, let us now forget the tradition of building hypotheses on prior expectations for a while and see which feasts really differentiate the calendars from each other. Even such an approach cannot function hermetically *in vitro*, as it were, but we need to have an idea of a group of calendars possibly belonging together. In other words, the higher the score, the more typical the feast is for the calendar in question in relation to the others. I.e. the higher the score, the more indicative the feast is – but also vice versa, a very low negative score reveals feasts that are very
atypical for the calendar and thus help a scholar to rule out saints and provenances.

When applying the method on a group of 47 calendars that have been considered to originate 592 from the cathedral of Notre Dame in Paris (P1 and P2 groups) by previous scholarship,²¹ the results 593 594 are striking. The feasts of the most important local patron saints get very average scores; Dionysius 595 and Nicolaus can be found in all the more than three hundred calendars within our material, and even Genovefa enjoyed immense popularity among the French calendars; see Fig. 6. The most indicative – 596 that is, as most typical of the P1 and P2 groups and simultaneously as most atypical of all the other 597 calendars - feasts for the Parisian group are the days of local, not widely known saints with a limited 598 599 cult. In the case of P1 and P2 groups, they include fairly forgotten saints like Herblandus, Leonius, 600 Senator, Metrannus, Serenus, Guenailus, Chrodogandus, Leonorius and Fara. All of them appear more 601 within the Notre Dame group than in the bulk of the rest of the calendars, more than six times the size of our Parisian group, and can thus be considered to be very indicative for the cathedral of Paris – in 602 603 spite of the fact that their cults were far from primary importance for the liturgical life of Notre Dame. The list of such indicative feasts is, in fact, even longer, as there is a number of saints that are almost 604 certainly present in a Notre Dame calendar but appear very rarely elsewhere. 605

606

*** Fig. 6 about here ***

To get a more concrete idea, all the above-named saints appear with a 98 % certainty in our calendars 607 stemming from Notre Dame; on the other hand, there is only a ca 4 % chance to find them in any 608 calendar with an origin other than the cathedral of Paris.²² Hence, when trying to identify Parisian 609 manuscripts among a number of medieval liturgical books and calendars, it should be more 610 advantageous for a scholar to look for Herblandus, Leonius, Senator, Metrannus, Serenus, Guenailus, 611 612 Chrodogandus, Leonorius or Fara than to search for the big feasts of Dionysius, Genovefa or Nicolaus. It is of interest for the study of Parisian liturgy that the only calendar lacking the named 613 indicative saints within our 47 calendars of Notre Dame is P1-01,²³ the calendar of an early 13th 614 century liturgical book that has traditionally been considered to be definitely Parisian and one of the 615 616 two earliest liturgical books for the Office services for the church of Paris. In fact, all our three

approaches discover P1-01 not being of typically Parisian contents and suggest a closer likelihood to
several calendars from Compiègne and other parts of the diocese of Paris.²⁴ (See also Fig. 5 above.)

Interestingly, the indicative saints of Notre Dame calendars were not indicative of an origin in 619 620 the significant monasteries of Saint-Victor and Saint-Germain that were located only a couple of 621 hundred metres from the cathedral. In them, Herblandus and the others are practically unknown; only 622 two of the Saint-Victor calendars know St Guenailus. Still, the big picture is *mutatis mutandis* similar to that of the cathedral: it is not the important patron saints Victor and Germanus that indicate a 623 calendar to be of Saint-Victor or Saint-Germain origin, but the small, very local cults. In the case of 624 Saint-Victor such feasts include the days of saints Euphrasia, Magnus, Gendulfus and Maglorius; in 625 626 Saint-Germain the feasts of Vulfrannus, Ansbertus, Oswaldus and Venantius.

627 As the last example elucidating this approach of computerized study of medieval calendars, 628 we may take a group of calendars of an ecclesiastical order, namely Franciscans (group FR, 28 629 calendars altogether). Within this group, the most important Franciscan saints, like St Francis or St 630 Clara, are naturally found in their respective places, but they were so universally venerated throughout 631 Western Christianity that their feasts are of no use in determining the origin of a calendar, see Fig. 7. 632 On the other hand, the existence of the feasts of Sts Gelasius, Lucius, Zephyrinus, Symphorosa or Anicetus is a strong indication of the calendar being of Franciscan use. In the case of Franciscan 633 calendars, we also find a very strong negative correlation: should one find the feasts of saintly 634 635 brothers Medardus or Gilardus in a calendar, the liturgical work is most likely not of Franciscan origin, as none of the FR group calendars include those widely venerated saints. 636

637

*** Fig. 7 about here ***

Naturally, a caveat is in order. As our material was gathered mainly from French dioceses, monasteries and parishes, one should not automatically generalize these lists of saints as certain indicators of calendars from elsewhere. However, we believe to have made an important point here: the traditional approach of relying on important, well known saints' feasts in determining the origin of a liturgical book or a calendar has its dangers, and it is well justified to take the local saints of modest cult into close consideration, too. This has, in fact, been acknowledged by scholars for a long time in
principle, but in practice it is not one or two scholars who have tried to take a shortcut by searching
for the most obvious feasts to locate a medieval calendar with an unconvincing outcome.

646 8. Conclusions

Medieval calendars are so numerous that the help of computational aid is needed to get an overview of the material. The phylomemetic methods proposed in this paper approach the calendars on three different levels. They provide a scholar with well-grounded hypotheses on study of the development and relationships between a large number of calendars, on the broader context of an individual calendar's contents as well as on the single feasts that can be indicative of the origin of one or several calendars.

On one hand, a more effective study of the calendars allow us shape underlying cultural 653 654 contacts, transmission of ideas, values, and cults of saints, for instance. On the other, the approaches contribute to a better understanding of the context and provenance of medieval liturgical manuscripts 655 that are probably the single most numerous genre of medieval books. Unfortunately for scholars of the 656 Middle Ages, liturgical books were normally not dated and it is often hard to pinpoint them to certain 657 658 geographic location. As the calendar ofte gives the strongest clues about the provenance of a medieval liturgical book, the similarities of a calendar with other calendars from a diocese or a parish may 659 significantly add to the scholarly usability of liturgical manuscripts without a provenance. (See, e.g. 660 Morard, 2012, esp. 341-345; cf. Vezin, 1990, 473-479.) 661

As to the particular observations that were apparent in the geographical analysis, it should be stressed that although the Paris calendar has been a topic of interest for many previous scholars, it has not been easy for historians to get a clear idea of its development in the Middle Ages. (Cf. Wright, 1989, 66-81.) Many scholarly works are either very detailed – and are hence not very useful in terms of the big picture – and give the contents of a certain individual calendar or some calendars during a brief period, or are very sketchy in their nature. It has often been the problem with the study of medieval calendars that it is very easy to pay attention to the small details and to leave the whole
aside. (See, e.g. Hughes, 1998; Vezin, 1990; Perdrizet, 1937; Perdrizet, 1933.) Thus, there are
surprisingly few previous studies by traditional means on the long development of Parisian calendars.
It is not the aim of present article to scrutinize the Parisian tradition here but the methods we outlined
will hopefully be useful in future work.

673 The many hypotheses arising from the results of the three approaches to broad calendar data elucidate the versatility of possibilities of computerized calendar studies, as they range from broad 674 cultural patterns to details of one single church's liturgical traditions. However, just as in the 675 computerized study of (other) texts, one should keep in mind that the approaches provide a scholar 676 with only hypotheses that need to be tested with the more traditional methods. Still, as the approaches 677 678 quickly pinpoint and suggest similarities and differences that a human eye might overlook and that 679 would take an eternity for the human brains to notice, they help focus the research. Therefore, they are 680 a powerful addition to a scholar's toolkit, and we consider it definitely worthwhile to use them in 681 studying medieval calendar traditions.

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¹ The coefficient of determination R^2 is defined as the fraction of the variance explained by the model. For a phylogenetic tree, let p_{ij} denote the path length between taxa *i* and *j* in the tree and let d_{ij} denote the actual distance between the same taxa evaluated from the data. The sum of squared residuals S_{res} is the sum of $(p_{ij}-d_{ij})^2$ over all pairs (i,j). The total sum of squares S_{tot} is the sum of $(d_{ij}^2-d_{avg})^2$ over all pairs (i,j), where d_{avg} is the average distance between each pair of taxa. The coefficient of determination is given by $1-S_{res}/S_{tot}$. The values are between 0.0 and 1.0. Values close to 1.0 indicate that the pairwise distances are well captured by the tree.

² An analysis involving the dates and further information about the importance of the feasts gave results that are roughly similar to the ones presented here. In other words, it seems that the information included in the presence of absence of the feasts was sufficiently rich to determine the outcome of the analysis.

³ In P3 group even the three big Parisian monasteries of Saint-Victor (P3-04 – P3-07, P3-10) Saint-Germain des Prés (P3-01 – P3-03) and Saint-Maur aux Fosses (P3-08, P3-11, P3-15 – P3-19) can be found as their own groups.

⁴ Paris, Bibliothèque nationale (= in the following BNF), Ms. Lat. 755.

⁵ BNF, Ms. Lat. 853.

⁶ BNF, Ms. NAL 116.

⁷ BNF, Ms. Lat. 8887.

⁸ Although we are well aware of the methodological problems of dating manuscripts somewhat artificially according to centuries, it suits our purpose of roughly categorize the vast amount of our calendar sources.
⁹ BNF, Ms. Lat. 1050; BNF, Ms. Lat. 1098.

¹⁰ BNF, Ms. Lat. 13238; BNF, Ms. Lat. 758.

¹¹ See (Freckleton and Jetz, 2009) for a method that can quantify the relative explanatory power of a phylogenetic signal versus a geographic (spatial) signal. Such an analysis would presuppose a phylogenetic tree hypothesis based on *other* data than that which it is used to explain. In the case of calendars, a reasonalbe hypothesis may perhaps be obtained from an ecclesiastic hierarchy. Carrying out this kind of analysis is an aim for future work.

¹² E.g. the manuscripts can seldom be dated with such accuracy; in addition, the contents of most of the calendars do not actually represent a state of a certain year, since they were updated constantly.

¹³ BNF, Ms. Lat. 1023.

¹⁴ BNF, Ms. Lat. 832.

¹⁵ Another trait questioning the Senlis provenance is the absence of St Regulus (St Rieul, March 30th), a patron saint of Senlis, in the calendar.

¹⁶ BNF, Ms. Lat. 1051.

¹⁷ RO-16 (BNF, Ms. Lat. 15616: Paris, adapted to use in Évreux, probably originally from College de Sorbonne; 13th cent.), P1-01 (BNF, Ms. Lat. 749: traditionally connected to Notre Dame; 13th cent.), P3-20 (BNF, Ms. Lat. 12066: diocese of Paris; 13th cent.), P3-03 (BNF, Ms. Lat. 13224: Saint-Germain des Prés; 14th cent.), P3-06 (BNF, Ms. Lat. 14810: Saint-Victor, 15th cent.).

¹⁸ BNF, Ms. Lat. 1022. The calendar originates from the 13th century and was used in Saint-Victor. However, several additions and changes were made – probably elsewhere – during the 15th to 17th centuries. See Leroquais, 1934, nr. 480.

¹⁹ BNF, Ms. Lat. 14811, 14279, 14810, 14448.

²⁰ BNF, Ms. Lat. 13239, 12043, 13224.

²¹ P1-01, P1-03–P1-25, P1-27; P2-01–P2-03, P2-07–P2-11, P2-13–P2-14, P2-16, P2-19, P2-21–P2-30. P1-02 and P1-26 as well as P2-04–P2-06, P2-12, P2-15, P2-17–P2-18 and P2-20 were eliminated as they do not seem to originate from the cathedral of Paris.

²² Cf. a "Reconstructed Model Calendar Paris c. 1400-1420" by Erik Drigsdahl from the Center for Håndskriftstudier i Danmark (Danish Centre of Manuscript Studies, a private research centre). It contains only four of the nine mentioned saints: Fara, Chrodogandus, Metrannus and Leonius. Drigsdahl explains the reconstruction to be based on a comparison of 42 "Paris-type" calendars. See

http://manuscripts.org.uk/chd.dk/cals/pariscal.html (accessed October 6, 2017).

²³ BNF, Ms. Lat. 749.

²⁴ Compiègne: calendars RE-25–RE-28 (BNF, Ms. Lat. 259, 296, 339, 340); Saint-Maur des Fossés: P3-16, P3-18 (BNF, Ms. Lat. 12058, 13247; diocese of Paris: P3-20 (BNF, Ms. Lat. 12066). All these are roughly from the same period as P1-01 (BNF, Ms. Lat. 749).

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767

768 Figure Legends

769

770	Fig. 1: NJ results in a phylogenetic tree representing the relationships between all the calendars of our
771	material. Some groups, such as the calendars with labels starting with P , all of the Parisian, as well as
772	Franciscan calendars labeled FR, are colored to highlight certain features of the tree. (A machine-
773	readable version will be made available in the supplementary material.)
774	
775	Fig. 2: A histogram of the <i>MI</i> values for all pairs of calendars.
776	
777	Fig. 3. The relationships of the contents of calendar P1-03 (BNF, Ms. Lat. 1023: cathedral of Paris,
778	13 th century) with its contemporaries. <i>Left:</i> The similarity (mutual information) values between P1-03
779	and all the other 13 th century calendars. The horizontal axis gives the geographic distance (in latitude–
780	longitude degree units) and the vertical axis shows the similarity. The black curve is the baseline trend
781	for the 13 th century (all pairs) and the orange curve is a non-linear fit to the points shown in the plot
782	with a gray confidence interval for the mean. Right: A map display of the same set of calendars,
783	except those located in the same place as P1-03 (Paris). Each calendar is shown as an arrow pointing
784	towards (orange) or away (blue) from the location of P1-03 depending on whether their similarity
785	with P1-03 is higher or lower than expected based on the baseline trend. The length of each arrow is
786	proportional to the deviation from the baseline. Note the striking resemblance of P2-04 (BNF, Ms.
787	Lat. 832: traditionally believed to be from Senlis, about 50 km outside Paris), which shows up
788	particularly well as a long orange arrow that actually passes through Paris in the map display on the
789	right. In the graph on the left, the point for P2-04 is highlighted by a red arrow.
790	
791	Fig. 4. The relationships of the contents of calendar P1-25 (BNF, Ms. Lat. 1051: cathedral of Paris,

792 late 15th century) with its contemporaries. For an interpretation of the graphical displays see Fig. 3.

793 Notice how the general pattern is quite similar to the one in Fig. 3 (13th century). As is quite typical to 794 most of the Parisian calendars in our data, the similarity with other Parisian calendars is higher than 795 average and the similarity with most calendars in other places is lower than average.

796

797 Fig. 5. The relationships of the contents of calendar P1-01 (BNF, Ms. Lat. 749: traditionally believed to from the cathedral of Paris, mid-13th century) with its contemporaries, zoomed around Paris. For an 798 interpretation of the graphical displays see Fig. 3. The visualization shows concretely how the 799 contents of P1-01 are strikingly close to those of calendars from Saint-Maur des Fossés (BNF, Ms. 800 Lat. 17308, 17318, 17319, 17321: RE-25-RE-28) and Saint-Corneille in Compiègne (BNF, Ms. Lat. 801 802 12058, 13247: P3-16, P3-18) highlighted with a red circle in the graph on the left. The corresponding arrows in the map display pass through Paris and look somewhat confusingly as arrows pointing away 803 from Paris roughly towards Northwest and Southwest (in which case, however, they should have been 804 805 blue rather than orange.)

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Fig. 6: A visualization of saints showing their popularity within (y-axis) the group of Parisian calendars versus their popularity outside (x-axis) the same group. Each point corresponds to a saint or another feast. The contours show values of the ϕ metric which measures the difference in the popularity within and outside the group. The highest ϕ value (0.87) is attained by three saints: Herblandus, Leonius, and Senator. Traditional Parisian saints Genovefa (0.55), Nicolaus (0.0), as well as Dionysios (0.0; not shown) attain much lower values owing to their popularity outside the group.

813

Fig. 7: A visualization of saints showing their popularity within (y-axis) the group of Franciscan calendars versus their popularity outside (x-axis) the same group. The highest ϕ value (0.88) is attained by St Gelasius, with similar high values attained by St Lucius (0.81), St Zephyrinus (0.80), and St Symphorosa (0.78) (not shown in the figure). The traditional Franciscan saints Francis (0.0)

- 818 and Clara (0.63) yield significantly lower values due to their popularity also outside the set of
- 819 Franciscan calendars. At the other extreme, the otherwise popular St Medardus is present in none of
- 820 the Franciscan calendars and thus, the absence of his feast provides an easy telltale sign of a
- 821 Franciscan calendar.



Fig. 1 NJ results in a phylogenetic tree representing the relationships between all the calendars of our material (A machine-readable version indicating some groups with colours will be made available in the Supplementary Material)

and monastic P3),⁷ Tours (TU), Cambrai (CA), as well as the Roman (RM), German (GE) and Spanish (HI) calendars are relatively similar. In the provinces of Sens (SE), Rouen (RO), Arles (AR), Lyon (LU), Reims (RE), and Trier (TR), the outcome is more dispersed, although the majority of calendars are still found together. When we look at the calendars of the monastic and mendicant orders, the results are similar. The stemmatological method represents the calendars of the Augustinians (AG), Carmelites (CM), Carthusians (CT), Dominicans (DO), and Franciscans (FR) as their own groups—just as expected, since each of the orders had their own distinctive feasts. This



Fig. 2 A histogram of the mutual information (MI) values for all pairs of calendars

A histogram showing the distribution of the MI values between every pair of calendars is shown in Fig. 2. The values range between the minimum of 0.015 (calendars AG-01 and P2-15)¹³ and the maximum of 0.9999 (calendars P1-26 and P1-27¹⁴ which include exactly the same set of feasts). Note that AG-01 and P2-15 are also very distant in the tree of Fig. 1, whereas the second pair appears next to each other in the tree.

Generally speaking, as expected, the MI value tends to decrease with the geographical distance, d_{AB} , between the two calendars: the further apart two calendars were the more independent they tended to be. We model the dependency of MI on the distance using a linear regression model:

$$MI_{AB} = \alpha d_{AB} + \beta \log (d_{AB} + 0.001) + residual,$$

where α and β are parameters to be determined by the least squares technique. The constant 0.001 ensures that the logarithmic term is bounded even when the calendars are located in the same place but allows for a sharp decrease in MI as soon as the geographical distance becomes greater than 0. We chose this particular functional form by trying a number of similar simple models, including for instance only the linear term α d_{AB} or replacing the logarithmic term by a quadratic one, but the model above turned out to give the best fit to the data. The coefficient of determination (see Section 5) characterizing the explanatory power of the above model is $R^2 = 0.272$ for the 13th-century calendars, $R^2 = 0.279$ for the 14th-century calendars, and $R^2 = 0.350$ for the 15th-century calendars. Note that these values are not comparable to those from the phylogenetic analysis, as the phylogenetic tree is

optimized to fit the data and includes as many edge length parameters as there are taxa (calendars), while the geography-based model includes only two parameters (α and β).¹⁵ In accordance with the relatively low R^2 values, the residual variation between individual (pairs of) calendars after the model is fitted to the data is quite high. In other words, much of the difference remains to be explained by other factors than geographical distance, which is exactly our aim. In what follows, we apply two visualization methods that enable us to investigate the variation unexplained by geography in more detail.

Having fitted the above model to the data, which captures the overall dependency of the MI value on the geographical distance, we can compare individual calendars to discover pairs of calendars whose contents are either unusually dependent (high MI value) or unusually independent of each other (low MI value) compared to other calendars with a similar geographical distance. We claim that such deviations from the general trend are potentially interesting and need to be explained by investigating the possible historical reasons that might have caused them.

Let us consider the group of calendars of medieval Parisian origin, since Paris is the most common location of the calendars in our data. Furthermore, Paris was a centre *non plus ultra* in medieval France as the preferred seat of the French king, with an episcopal see of significance, and with the most important university in the Latin West. Even preliminary new results on the local calendars may thus be of interest to a number of modern scholars. On the one hand, we try to trace changes that took place



Fig. 3 The relationships between the contents of calendar P1-03 (BNF, Ms. Lat. 1023: cathedral of Paris, 13th century) and its contemporaries. Left: The similarity (mutual information) values between P1-03 and all the other 13th-century calendars. The horizontal axis gives the geographical distance (in latitude–longitude degree units), and the vertical axis shows the similarity. The upper curve is the baseline trend for the 13th century (all pairs), and the lower curve is a non-linear fit to the points shown in the plot with a grey confidence interval for the mean. Right: A map display of the same set of calendars, except those located in the same place as P1-03 (Paris). Each calendar is shown as an arrow pointing towards (white) or away (black) from the location of P1-03 depending on whether their similarity with P1-03 is higher or lower than expected based on the baseline trend. The length of each arrow is proportional to the deviation from the baseline. Note the striking resemblance of P2-04 (BNF, Ms. Lat. 832: traditionally believed to be from Senlis, about 50 km outside Paris), which shows up particularly well as a long white arrow that actually passes through Paris in the map display on the right. In the graph on the left, the point for P2-04 is highlighted by an arrow

from the north of France and west of Paris tend to be more similar to Parisian calendars than those from east or south of Paris. The overall difference in the contents of the calendars of our data set grew slightly from one century to another, probably largely because of the addition of new feasts in most calendars. Figure 4 shows a typical example of a 15th-century calendar of Parisian origin, P1-25.²⁰ Interestingly, it suggests that the overall differences in the calendars of Paris cathedral from the others remained more or less at the same level during the 13th–15th centuries; compare in particular the similarity values in Figs 3 and 4. A very similar pattern is present in most other Parisian calendars.

The latter result is in contrast with the findings of Craig Wright, who has scrutinized the liturgy of the cathedral of Notre Dame during the Middle Ages: according to him, the Parisian calendar became increasingly distinctive with more local traits during the 13th and 14th centuries (Wright, 1989, pp. 76–9). Wright argues that this also meant a decrease in the influence of the Roman ecclesiastical calendar on that of Paris. The idea is logical *per se*, since it is well known that the French dioceses



Fig. 4 The relationships between the contents of calendar P1-25 (BNF, Ms. Lat. 1051: cathedral of Paris, late 15th century) and its contemporaries. For an interpretation of the graphical displays, see Fig. 3. Note how the general pattern is quite similar to that in Fig. 3 (13th century). As is quite typical of most of the Parisian calendars in our data, the similarity with other Parisian calendars is greater than average and the similarity with most calendars in other places is less than average

distanced themselves from Rome and the Pope in terms of the Gallicanism apparent during the Great Schism of the late 14th and early 15th centuries. In addition, it is a known phenomenon that the Parisian calendars—and Roman or any other, for that matter—became more and more densely populated with local feasts towards the end of the Middle Ages. Thus, the increasing local variation in liturgical feasts decreased the relative share of feasts that were also contained in other calendars. However, in the analysis of our calendar material we did not find strong support for Wright's hypotheses.

What about the relationship between the Parisian calendars and those of other places? Looking at the graphs describing the similarity of their contents with calendars from elsewhere, one is struck by a number of further anomalies. One of them implies that there is a group of Paris calendars (RO-16, P1-01, P3-03, P3-06, and P3-20)²¹ the contents of which are much closer to another set of calendars not very far away from Paris. An example is shown in Fig. 5. What all the members of the group have in common is a marked similarity with several calendars from the monasteries of Saint-Maur des Fossés, just south-east of Paris, and Saint-Corneille in Compiègne, some 60 km north of Paris (Calendars of Saint-Maur: RE-25-RE-28; those of Saint-Corneille: P3-16, P3-18). A detailed study of the liturgical contacts between Paris and the monasteries nearby is beyond the scope of the present work, but it suffices to say that there seems to be good reason to hypothesise such a close connection and to investigate it in future work.



Fig. 5 The relationships between the contents of calendar P1-01 (BNF, Ms. Lat. 749: traditionally believed to from the cathedral of Paris, mid-13th century) and its contemporaries, zoomed around Paris. For an interpretation of the graphical displays, see Fig. 3. The visualization shows how the contents of P1-01 are strikingly close to those of calendars from Saint-Maur des Fossés (BNF, Ms. Lat. 17308, 17318, 17319, 17321: RE-25–RE-28) and Saint-Corneille in Compiègne (BNF, Ms. Lat. 12058, 13247: P3-16, P3-18) highlighted with a circle in the graph on the left. The corresponding arrows on the map display pass through Paris and appear somewhat confusingly as arrows pointing away from Paris roughly towards the north-west and south-west (in which case, however, they should have been black rather than white.)

The great Parisian houses of Saint-Victor and Saint-Germain des Prés had, like any significant monastery, their own calendar and liturgical traditions. Our material contains only a few calendars from those institutions, six from the first and three from the latter, but it is safe to conclude that their traditions differed greatly both from that of the local cathedral and from each other. As to Saint-Victor, only its first calendar among the material (P1-02, from the 13th century)²² concurs with those of the cathedral of Paris, the others showing a totally different and quite coherent tradition with apparent links with the calendars from the South of France (esp. P3-04–P3-06, and P3-10).²³ The calendars with a provenance in Saint-Germain des Prés, in turn, do not allow scrutiny of a longer

development, since all three among our material come from the 14th century (P3-01-P3-03).²⁴ Their relationship to the calendars from elsewhere is very similar from one Saint-Germain calendar to another, and testifies to marked differences from the cathedral of Paris. This underlines the wellknown fact that although geographical distance can be a good point of comparison in shaping the calendrical differences, there may be very different calendar traditions within a short geographical distance. Therefore, in a detailed study of individual calendars and the tradition of a particular place or community, it is always necessary to combine the hypotheses provided by the computerised methods with historical context as testified by the original sources.

score, the more indicative the feast is, while a very low negative score reveals feasts that are very atypical for the calendar and thus help a scholar to rule out saints and provenances.

Applying the method to a group of 47 calendars that have been considered to originate from the cathedral of Notre Dame in Paris (P1 and P2 groups) by previous scholarship²⁵ produces striking results. The feasts of the most important local patron saints get very average scores; Dionysius and Nicolaus can be found in all the more than 300 calendars within our material, and even Genovefa enjoyed immense popularity among the French calendars; see Fig. 6. The most indicative feasts for the Parisian group, that is, the most typical of the P1 and P2 groups and simultaneously most atypical of all the other calendars, are the days of local saints not widely known with a limited cult. In the case of P1 and P2 groups, they include fairly forgotten saints like Herblandus, Leonius, Senator, Metrannus, Serenus, Guenailus, Chrodogandus, Leonorius, and Fara. All of them appear more within the Notre Dame group than in the bulk of the rest of the calendars, more than six times the size of our Parisian group, and can thus be considered to be very indicative for the cathedral of Paris, in spite of the fact that their cults were by no means of primary importance for the liturgical life of Notre



Fig. 6 A visualization of saints showing the popularity within the group of Parisian calendars (*y*-axis) versus their popularity outside the same group (*x*-axis). Each point corresponds to a saint or another feast. The contours show the values of the φ metric which measures the difference in popularity within and outside the group. The highest φ value (0.87) is attained by three saints: Herblandus, Leonius, and Senator. The traditional Parisian saints Genovefa (0.55), Nicolaus (0.0), and Dionysios (0.0; not shown) attain much lower values owing to their popularity outside the group



Fig. 7 A visualization of saints showing their popularity within the group of Franciscan calendars (*y*-axis) versus their popularity outside the same group (*x*-axis). The highest φ value (0.88) is attained by St Gelasius, with similar high values attained by St Lucius (0.81), St Zephyrinus (0.80), and St Symphorosa (0.78) (not shown in the figure). The traditional Franciscan saints Francis (0.0) and Clara (0.63) also yield significantly lower values because of their popularity outside the set of Franciscan calendars. At the other extreme, the otherwise popular St Medardus is present in none of the Franciscan calendars, and thus the absence of his feast provides an easy telltale sign of a Franciscan calendar

Dame. The list of such indicative feasts is in fact even longer, as there is a number of saints who are almost certainly present in a Notre Dame calendar but appear very rarely elsewhere.

To get a more definite idea, all the above-named saints appear in 98% of the calendars from Notre Dame, but in only ca 4% of the calendars with an origin other than the cathedral of Paris.²⁶ Hence, in trying to identify Parisian manuscripts among a number of medieval liturgical books and calendars, it should be more advantageous for a scholar to look for Herblandus, Leonius, Senator, Metrannus, Serenus, Guenailus, Chrodogandus, Leonorius, or Fara than to search for the big feasts of Dionysius,

Genovefa, or Nicolaus. It is of interest for the study of the Parisian liturgy that the only calendar lacking the indicative saints within our 47 calendars of Notre Dame is P1-01,²⁷ the calendar of an early 13th-century liturgical book that has traditionally been considered to be definitely Parisian and one of the two earliest liturgical books for the Office services for the church of Paris. In fact, all our three approaches reveal that P1-01 does not have typically Parisian content and suggest a closer similarity to several calendars from Compiègne and other parts of the diocese of Paris²⁸ (see also Fig. 5 above).

Interestingly, the indicative saints of Notre Dame calendars did not suggest an origin in the significant