

1 Performance and quality of tall fescue (*Festuca arundinacea* Schreb.) and perennial ryegrass  
2 (*Lolium perenne* L.) and mixtures of both species grown with or without white clover  
3 (*Trifolium repens* L.) under cutting management

4

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## 6 **Abstract**

7 Tall fescue (*Festuca arundinacea* Schreb.) is of increasing interest in Western Europe, mainly  
8 because of its good drought resistance and high yield potential compared to perennial ryegrass  
9 (*Lolium perenne* L.). Important drawbacks of tall fescue are its lower digestibility and  
10 voluntary intake compared to perennial ryegrass. Mixtures of both grass species might  
11 combine the advantages of both species, and species interactions may eventually lead to  
12 transgressive overyielding. We compared the agronomic performance of tall fescue, perennial  
13 ryegrass and mixtures of both species grown either as pure grass swards or in association with  
14 white clover (*Trifolium repens* L.). Mixtures of tall fescue and perennial ryegrass differed in  
15 the proportion and ploidy of the perennial ryegrass component. Yield, feeding quality and  
16 botanical composition were measured in the three years after the sowing year. We found  
17 significant effects of the ploidy of the ryegrass variety and of the proportion of ryegrass seeds  
18 in the initial seed mixture on the botanical composition of the mixtures. Nevertheless, all  
19 mixtures were dominated by tall fescue at the end of the experiment. No overyielding of the  
20 mixtures compared to the pure swards was found but feeding quality showed to be  
21 intermediate to that of the pure swards and mixtures proved to have a better drought resistance  
22 and a better feeding quality than monospecific swards of Lp and Fa respectively.

## 23 **Introduction**

24 More dry summer spells are expected in North West Europe due to climate change (IPCC,  
25 2007). As perennial ryegrass (*Lolium perenne* L.; **Lp**), currently by far the most important  
26 forage grass species in North West Europe both for cutting and grazing management, is  
27 relatively sensitive to drought stress (Norris, 1982), interest in species like cocksfoot (*Dactylis*  
28 *glomerata* L.), tall fescue (*Festuca arundinacea* Schreb.; Fa) and *Festulolium*, which are  
29 known to have a relatively good drought resistance, is increasing (Gilliland *et al.*, 2010;  
30 Graiss *et al.*, 2011; Mosimann *et al.*, 2010; Reheul *et al.*, 2011; Surault *et al.*, 2007). The

1 deeper rooting and higher root biomass may explain the higher drought resistance of Fa  
2 compared to Lp (Willman *et al.*, 1998; Van Eekeren *et al.*, 2010; Durand and Ghesquière,  
3 2002). Tall fescue is not only more drought resistant than Lp, it also has a higher yield  
4 potential than Lp (Gilliland *et al.*, 2010; Wilman and Gao, 1996; Van Eekeren *et al.*, 2010;  
5 Pontes *et al.*, 2007).

6 The major constraints of Fa are its lower voluntary intake and its lower digestibility than Lp.  
7 In a Dutch study, intake and milk production of dairy cows fed with fresh Fa was lower than  
8 that of cows fed with fresh Lp (Lutten and Remmelink, 1984).

9 An ideal grass species or grass sward for intensive dairy or beef production combines the  
10 excellent forage quality of perennial ryegrass and the drought resistance and persistence of tall  
11 fescue. *Festulolium* genetically combines the advantages of *Festuca* and *Lolium* in a single  
12 species (Thomas *et al.*, 2003; Humphreys *et al.*, 2012). Another option is to combine the  
13 advantages of both species by sowing a seed mixture of both species. While in *Festulolium* a  
14 monospecific sward is created, the strategy of mixing *Festuca* and *Lolium* species results in a  
15 bispecies sward which may have both advantages and disadvantages. A potential shift in  
16 composition in time may be disadvantageous while interspecific interactions may have  
17 positive yield effects (Huyghe *et al.*, 2012). Multi-species swards can lead to overyielding of  
18 two kinds. Transgressive overyielding occurs when the yield of the mixed sward is higher  
19 than that of the highest yielding monospecific sward; non-transgressive overyielding occurs  
20 when the yield of a mixture is greater than expected based on the weighted average of the  
21 monospecific swards (Drake, 2003). Particularly in mixtures combining grasses and legumes,  
22 transgressive overyielding driven by the N fixation of the leguminous crops, is well described  
23 (Nyfeler *et al.*, 2009). Interaction between grass species can lead to positive biodiversity  
24 effects (Pontes *et al.*, 2012). Two different mechanisms can explain this biodiversity effects: a  
25 selection effect or a complementarity effect (Loreau and Hector, 2001). The former describes  
26 the probability of including a highly productive species in a randomly selected species rich  
27 mixture. The latter is based on the assumption that species rich communities better exploit  
28 available resources owing to plant functional traits (e.g. rooting depth, plant habitus). Pontes  
29 *et al.* (2012) found that both mechanisms were acting together in grass species mixtures  
30 grown on nutrient rich soils.

31 Literature supports the idea that Fa and Lp have complementary functional traits. First,  
32 rooting depth and biomass of Fa is higher than that of Lp (Wilman *et al.*, 1998; Van Eekeren  
33 *et al.*, 2010). Second, seasonal growth pattern of Fa and Lp is different (Gilliland *et al.*, 2011).

1 Pontes *et al.* (2012) performed a principal component analysis on seven functional traits  
2 measured on different grass species. Fa and Lp differed mainly on the first axis, which  
3 separated tall plant species with coarse roots and high root biomass (Fa) from small species  
4 with thin roots (Lp).

5 In contrast to the study of Pontes *et al.* (2012), the aim of the present study was not to identify  
6 the underlying mechanisms explaining the interaction found in grass species mixtures, but to  
7 proof the concept that the complementary traits of Fa and Lp would lead to mixtures of Fa and  
8 Lp that are more tolerant against drought than pure Lp and have a better feed quality than the  
9 pure Fa swards. Several mixtures of Fa and Lp were compared with monospecific swards of  
10 both species under two managements.

11 As Wilman and Gao (1996) showed that swards sown with a seed mixture of Fa and Lp in  
12 which both species were equally represented (on a seed mass basis) were dominated by Lp,  
13 we used seed mixtures with a smaller proportion of Lp.

14 As we suspected potential differences in the functional traits between diploid and tetraploid  
15 perennial ryegrass, owing to differences in both tiller density and tiller dimensions, we used a  
16 diploid and a tetraploid variety.

17 As the grassland management influences the interaction between species in mixtures (Surault  
18 *et al.*, 2006), two management regimes were applied: plots were either fertilized with a high  
19 mineral N dose or with a low mineral N dose. In the latter case white clover (*Trifolium repens*  
20 L.; **Tr**) was added to the seed mixture in order to make this management more relevant for  
21 practise. Yield, botanical composition and quality parameters were followed for three  
22 successive years after the sowing year.

23 Our research hypotheses were that:

24 (i) Mixtures of Lp and Fa combine the advantages of both species: a better drought  
25 resistance than Lp in drought periods and an overall better digestibility than Fa.

26 (ii) The positive interactions between the grass species lead to transgressive  
27 overyielding with a larger effect under low mineral N fertilization compared to  
28 high mineral N fertilization.

29 (iii) The ploidy of the ryegrass variety and the initial proportion of the ryegrass  
30 component influence botanical composition of the mixtures and hence the  
31 interaction between both species.

# 1 **Materials and Methods**

## 2 ***Trial design***

3 The trial was sown in April 2009 on a sandy loam soil in Merelbeke, Belgium. The land had  
4 been used for three years as arable land before the trial was established. The soil was analysed  
5 in 2007 (0-30 cm): the pH<sub>KCl</sub> of the soil was 5.5, the soil organic matter content was 1.4 %  
6 and P and K content were 14 and 8 mg (kg dry soil)<sup>-1</sup> respectively. The trial consisted of two  
7 adjacent subtrials; a “**pure grass trial**” and a “**grass-clover trial**”. Both trials were  
8 randomized complete block designs with three replicates; plot size was 7.8 m<sup>2</sup> and the gross  
9 area of each trial was 252 m<sup>2</sup>. In the pure grass trial, monocultures of Fa cv. ‘Castagne’ (Fa),  
10 intermediate heading diploid Lp (Lp2) cv. ‘Plenty’ and intermediate heading tetraploid Lp  
11 (Lp4) cv. ‘Roy’ were compared with mixtures of Fa and Lp. Mixtures were created by  
12 substituting 1/4 or 1/8 of the Fa seeds by Lp2 or Lp4 seeds (Table 1). The proportion of Lp in  
13 the seed mixture was kept at a low level to prevent an early domination of Lp in the emerging  
14 swards owing to the slow establishment of Fa. Two different proportions were considered in  
15 order to study the effect of the composition of the seed mixture on the resulting swards. In  
16 order to prevent a variety effect rather than a ploidy effect, we used a diploid and a tetraploid  
17 Lp variety bred from the same germplasm. Sowing densities were 1500 germinating seeds m<sup>-2</sup>  
18 in all cases. Annual fertilization was 300 kg N ha<sup>-1</sup>, 11kg P ha<sup>-1</sup> and 270 kg K ha<sup>-1</sup>. The  
19 concept of the grass-clover subtrial was in line with the concept of the pure grass trial, but all  
20 seeding densities were supplemented with 700 germinating seeds m<sup>-2</sup> (approx. 5 kg ha<sup>-1</sup>) of  
21 ‘Merwi’ a medium leafed white clover variety. Annual fertilisation was 165 kg N ha<sup>-1</sup>, 32 P  
22 ha<sup>-1</sup> and 258 kg K ha<sup>-1</sup>. Throughout the text the abbreviations indicated in Table 1 will be used  
23 to identify the different sward compositions in the trials. In the establishment year, dicot  
24 weeds were removed using herbicides (MCPA + clopyralid + fluroxypyr) in the pure grass  
25 trial and by hand weeding in the grass clover trial. As a consequence the abundance of  
26 unsown species in the plots was very low.

## 27 ***Measurements***

28 Five cuts were harvested both in 2010, 2011 and 2012 (Table 2). The first cut was taken when  
29 the pure Lp swards reached a dry matter yield (DMY) of *circa* 3000 kg DM ha<sup>-1</sup>. After the  
30 first cut, a harvest interval of *circa* 6 weeks was imposed. Due to the rainy weather during the  
31 last decade of April and the beginning of May 2012 (only two days without precipitation

1 between April 20<sup>th</sup> and May 10<sup>th</sup>), the spring harvest was delayed in 2012. Plots were mown  
2 and weighed with a Haldrup (Haldrup, Logstor, Denmark) plot harvester. At each cut, samples  
3 of  $\pm 150$  g were taken on the harvester for determination of the crude protein content (CPC)  
4 and the *in vitro* organic matter digestibility (IVOMD). Samples were dried for 24h at 60°C  
5 and ground (Brabender shear mill) to pass a 1mm sieve. The near infrared reflectance  
6 spectroscopy (NIRS) spectra of the ground samples were collected with a Foss NIRSystems  
7 5000 (FOSS-NIRSystems, Silver Springs, MD, USA) and ISIScan 2.85.1 software (Infrasoft  
8 international, Port Mathilda, PA, USA). The NIRS equation for CP was based on 396 grass  
9 and grass-clover samples that had been analysed by the Kjeldahl method. The NIRS equation  
10 for IVOMD was based on 396 grass and grass-clover samples analysed according to Tilley  
11 and Terry (1963). In 2010 and 2011, the 20 samples that were spectrally most distant from the  
12 calibration samples were analysed using the reference methods for CP and IVOMD in order to  
13 expand the calibration library. Ten supplementary samples were chosen at random, and  
14 analysed using the reference methods for validation of the equations for CP and IVOMD. The  
15 root mean square errors of cross validation were below 0.44 % and 0.16 % for CP and  
16 IVOMD content respectively; root mean square errors of prediction (RMSEP) were below  
17 0.38% and 1.72% for CP and IVOMD content respectively; the biases (the mean error  
18 between the wet chemistry lab value and the NIRS value) were below -0.02 % and -0.28 % for  
19 CPC and IVOMD content respectively.

20 A second sample was taken for the determination of the botanical composition of the  
21 harvested material. At least 1% of the fresh yield of each plot (corresponding to weights  
22 between 150 and 300 g) was separated by hand into the different sown species and the fresh  
23 and dry weights were recorded. As the presence of unsown species in the harvested material  
24 was rare, they were not taken into account in the botanical composition of the harvested  
25 material.

26 Meteorological data were obtained from an official meteorological station at approximately 3  
27 km from the experimental site. The standard precipitation index (SPI) was calculated for the  
28 experimental site for every month using a time scale of two months (Aper *et al.*, 2012). The  
29 SPI is a probability index of abnormal wetness and dryness, based on long term  
30 meteorological data for a particular location (McKnee *et al.*, 1993). Months with an SPI  
31 below -1 or -1.5 are classified as moderately or severely dry respectively. Based on these  
32 criteria we identified three dry spells during the experimental period. A first dry spell occurred  
33 in the spring - early summer of 2010: 83 mm of rainfall instead of 157 mm normally from

1 April 1<sup>st</sup> till June 30<sup>th</sup> (See appendix Table A.1) resulting in a SPI below -1.6 in May and June  
2 2010 (Table 3). The second growth and half of the third growth of 2010 fell in this drought  
3 period. A second dry spell occurred in the spring of 2011: 34 mm of rainfall instead of 135  
4 mm normally from March 1<sup>st</sup> till May 20<sup>th</sup> (See appendix Table A.1), resulting in a SPI of  
5 below -2.3 in April and May 2011 (Table 3). The first growth and half of the second growth  
6 of 2011 fell in this drought period. Finally, August-September 2012 was dry: 74 mm of  
7 rainfall instead of 150 mm normally in the two months (See appendix Table A.1), resulting in  
8 a SPI below -1 in September (Table 3) and affecting the fourth and a part of the fifth growth  
9 of 2012. The winters and summers of 2010, 2011 and 2012 were relatively wet, so the dry  
10 spells did not dramatically hamper grass growth. Two cold winter periods occurred:  
11 December 2010 was the coldest December month since 1950, with freezing temperatures  
12 below -10 °C; in February 2012, it was freezing for 15 successive days, reaching a minimum  
13 of -15°C. No excessive heat periods occurred during the experiment. Nevertheless, the year  
14 2011 was the warmest since the start of the Belgian records of meteorological data in 1833.

## 15 **Data analysis**

16 Analyses of variance were computed using the aov() function in R (R Development Core  
17 Team, 2011). Data with and without clover were analysed separately, using a model for a  
18 randomized complete block design (Crawley, 2007). The different sward compositions were  
19 considered as a fixed factor with seven levels, replications as a random factor with three  
20 levels. Multiple comparison of means between the mixtures was done using the TukeyHSD()  
21 function. For the anova of the proportion of Fa in the grass DMY, there were only four levels  
22 as the monospecific swards contained either 0% or 100% Fa. A supplementary anova was  
23 performed to model the effect of the initial proportion of Lp seeds in the seed mixture and the  
24 ploidy of the Lp component on the Fa proportion in the DMY. Analysis of covariance  
25 (ANCOVA) was performed to model functional relationship between Fa content in the  
26 mixtures and total DMY or IVOMD. The analysis was done with the lm() function, and the  
27 minimum adequate model (*i.e.* the lowest degree polynomial that minimised the Akaike's  
28 information criterion) was selected with the step() function (Crawley, 2007).

# 1 Results

## 2 *Effect of mixing Fa and Lp on DMY*

3 In the pure grass trial, Fa overyielded both Lp2 and Lp4 every year (Table 4). The yield gap  
4 between Fa and Lp grew every year: Fa yielded 13 %, 22 % and 35 % more than Lp2 in first,  
5 second and third year after the year of establishment respectively. Over the three years, Fa had  
6 a 23 % higher yield than Lp2. Only mixture 1/8Lp2 overyielded Lp in each year. In 2012, all  
7 mixtures overyielded Lp, but the mixtures never overyielded Fa. Over the 15 cuts in the three  
8 growing seasons, only 1/8Lp2 had a yield that was not significantly lower than that of Fa.  
9 Hence, no transgressive overyielding was found in the mixtures of Fa and Lp. Regression of  
10 the Fa content (FaC) on the DMY indicated that the effect of mixing the grass species was  
11 mostly additive. The minimal adequate model describing the effect of FaC and year on total  
12 DMY was a linear model for 2010 and 2011 with a different intercept but a common slope for  
13 both years. The DMY of the mixtures increased with 28.5 kg DM ha<sup>-1</sup> for each extra % point  
14 in FaC. Hence, the DMY of the mixtures was not higher than the weighted average DMY of  
15 the monospecific swards in 2010 and 2011. For 2012, the quadratic term was significant, but  
16 the shape of the polynomial was convex (Figure 1), suggesting a lower yield of the mixtures  
17 than the weighted average DMY of the monospecific swards.

18 In the cuts preceded by drought periods (SPI < -1), the yield of Fa was generally superior to  
19 that of Lp. In the 3<sup>rd</sup> cut of 2010, taken shortly after the end of the drought period in 2010, all  
20 mixtures were overyielding Lp, but they were overyielded by Fa on their turn. At the end of  
21 the drought period in the spring of 2011, Fa and the mixtures 1/8Lp2 and 1/8 Lp4 were  
22 overyielding Lp, but the yield of 1/8Lp4 was lower than that of Fa. In the fourth cut of 2012,  
23 Fa and 1/8Lp2 were overyielding Lp (See appendix Table A.2, for yield details per cut).

24 In the grass-clover trial, only in the year 2011 significant differences in the DMY of the sward  
25 compositions were found: Fa + Tr and 1/8Lp2 + Tr were overyielding both Lp2 + Tr and Lp4  
26 + Tr. Over the 15 cuts in the three growing seasons, the yield of Fa + Tr was 20 % higher than  
27 that of Lp2 + Tr. Only the grass species mixture 1/8Lp2 + Tr had a DMY that was  
28 significantly higher than that of Lp + Tr (Table 5).

29 In the cuts taken towards the end of drought periods (PSI < 1), the effect of the sward  
30 compositions on the performance was similar to the pure grass trial: Fa + Tr was mostly  
31 overyielding Lp + Tr; but the performance of the grass species mixtures with clover was

1 rarely significantly better than that of Lp + Tr. (See appendix Table A.3, for yield details per  
2 cut).

### 3 ***Botanical compositions of mixtures***

4 In both trials, FaC in all mixtures was lower than the sown proportion in the first year after  
5 sowing but it increased over the years (Table 6). Over the three years, in the pure grass trial,  
6 the FaC was significantly lower in mixtures with an initial Lp proportion of 1/4 than 1/8 ( $p <$   
7 0.001) and in combination with Lp2 than Lp4 ( $p < 0.001$ ); no interaction was found between  
8 both factors ( $p = 0.31$ ).

9 Over the three years in the grass clover trial, the effect of ploidy of the Lp component on FaC  
10 was not significant ( $p = 0.051$ ), but the effect of the initial proportion of Lp in the mixtures  
11 was significant ( $p < 0.001$ ): the higher the FaC in the initial seed mixtures, the higher the FaC.  
12 No interaction was found between both factors ( $p = 0.63$ ).

13 In both trials, FaC increased stepwise after each harvest year with large differences between  
14 the last autumn cut of the previous year and the first cut of a succeeding year. Although FaC  
15 mostly decreased after the first cut in the pure grass trial, its change within the years was  
16 limited compared to the progress between the years (Figure 2a and 2b). In the grass clover  
17 trial, there was a decreasing trend in the FaC in the total DMY within each year (Figure 2b);  
18 the trend was inversed to the evolution of the clover content in the harvested dry matter (TrC)  
19 (See appendix Figure A.1)

20 The TrC was not significantly affected by the companion grass species or grass species  
21 mixture. Both for grass species and mixtures, the clover content in the harvested material was  
22 higher in the second year (19.9 % - 26.3 %) than in the first year (18.8 % - 22.5 %), but it  
23 decreased again in the third year (11.7 % - 15.3 %). Within each year, there was a clear  
24 seasonal pattern: low clover content in spring, steeply increasing in the summer and  
25 decreasing again in the autumn and winter (see appendix Figure A.1). In the third cut of 2010,  
26 towards the end of a drought period, this pattern was disturbed: TrC increased more strongly  
27 in combination with Lp than in combination with Fa: the TrC increased from 18, 14 and 18 %  
28 for Fa, Lp2 and Lp4 respectively in the second cut to 23 % for Fa and 30 % for Lp2 and Lp4  
29 in the third cut.



## 1 ***Effect of mixtures on feeding quality***

2 In the pure grass trial, IVOMD of Fa and all mixtures of Fa and Lp was significantly lower  
3 than that of Lp in every year (Table 7). Particularly in the first two cuts of 2010 and the first  
4 cut of 2012 differences between Fa and Lp2 were high: 11 % points, 18 % points and 14 %  
5 points respectively. For every year, a linear negative effect was found of the FaC on the  
6 IVOMD (Figure 3). Hence, the mixture 1/4Lp4, the mixture with the lowest FaC, had the  
7 highest IVOMD. The IVOMD of this mixture was in every year significantly higher than that  
8 of Fa. Where all the mixtures had a higher IVOMD than Fa in 2010, only the mixture 1/4Lp4  
9 had a higher IVOMD than Fa in 2012 as a result of the increasing FaC in the mixtures.

10 The presence of white clover did not change substantially differences in IVOMD in the  
11 harvested biomass. Indeed, the difference in IVOMD between Fa + Tr and Lp + Tr was from  
12 the same order of magnitude as in the pure grass trial: 5% points at least. All grass species  
13 mixtures with Tr had a significantly lower IVOMD than Lp, but the mixtures 1/4Lp2 + Tr and  
14 1/4Lp4 + Tr with the lowest FaC had a significantly higher IVOMD than Fa + Tr in 2010 and  
15 2012 (Table 8).

16 In none of the years and in none of the trials, significant differences were found in the CPC  
17 between the grass species or the mixtures (Table 7 and Table 8).

18 The significant DMY differences, resulted in significant differences in nitrogen yield (NY). In  
19 the pure grass trial, the NY of Fa and 1/8Lp2 was significantly higher than that of Lp in 2011  
20 and 2012 (Table 7). In the grass clover trial, Fa + Tr had a higher NY than Lp + Tr in 2011;  
21 NY of the grass species mixtures with clover was intermediate (Table 8).

## 22 **Discussion**

23 The higher yield potential and the lower digestibility of Fa compared to Lp were confirmed in  
24 this trial: over three years, Fa had a 23 % higher yield than Lp. In agreement with the trial of  
25 Wilman and Gao (1996), the yield difference between the two species increased with sward  
26 age; the increase was mainly due to decreasing yields of Lp with time. Mixtures did not lead  
27 to transgressive overyielding; the presumed complementarities of both species apparently did  
28 not lead to selection nor to complementarity effects in our trials with very good growing  
29 conditions. Organic matter digestibility was consistently lower for Fa than Lp; the difference  
30 was comparable to the data reported by Lutten and Remmelink (1984). Using the standard

1 precipitation index to define dry periods, we found a clear evidence for the better drought  
2 resistance of Fa compared to Lp.

3 In both trials, mixtures of Fa and Lp expressed a limited superiority to Lp in dry periods: the  
4 higher the FaC in the mixtures, the more they outyielded pure Lp swards. The yield of the  
5 mixtures with low FaC was lower than Fa under drought. Although the SPI indicated severe  
6 drought periods, plant growth was not really hampered, most probably because of the absence  
7 of severe summer droughts. As the drought periods in 2010 and 2011 occurred in spring we  
8 hypothesize that there was still enough plant available water in the soil to ensure grass growth,  
9 even if SPI was indicating severe drought. SPI is uniquely related to probability and gives no  
10 information on plant available water.

11 Higher N yields were found for Fa and some mixtures of Fa and Lp compared to Lp. We  
12 presume that the deeper rooting of Fa than Lp (Willman *et al.*, 1998; Van Eekeren *et al.*,  
13 2010) resulted in a better exploration of the soil profile, and that the longer leaf life span of Fa  
14 than Lp (Lemaire *et al.*, 2009) resulted in a lower build-up of soil organic matter under Lp  
15 than under Fa.

16 Increase of FaC in our experiment mainly occurred between the last cut of a previous year and  
17 the first cut of the following year. Gilliland *et al.* (2011) found that Fa (*cv.* 'Barolex') had a  
18 higher productivity per degree centigrade and per unit of photosynthetic active radiation than  
19 a late Lp variety (*cv.* 'Portstewart') in the spring period under low temperature and light  
20 intensity. These phenomena may explain the sharp increase of FaC in the first growth of each  
21 growing season in our experimental period. We have no data on photosynthetic efficiency of  
22 early nor of intermediate Lp varieties, so it remains speculative to consider that early Lp  
23 varieties might compete better with Fa in spring and hence temper the dominance of Fa in Fa  
24 + Lp mixtures. However experiments by Suter *et al.* (2012) support this hypothesis. They  
25 found that in mixtures containing *Dactylis glomerata* and Lp, substitution of a late Lp variety  
26 by an early Lp variety in the mixtures resulted in a five times higher Lp proportion in the  
27 mixtures (30 % *versus* 6 %).

28 The IVOMD of the mixtures was found to be additive. It could be predicted by the weighted  
29 average composition and the weighted average IVOMD of the Fa and Lp components. We  
30 found the largest differences in IVOMD between Fa and Lp in the first cut of each year. The  
31 reason may lay in the differential development of the Fa and Lp component combined with  
32 the sharp increase of FaC during early spring growth. Indeed, we used intermediate Lp  
33 varieties heading approximately 14 days later than the Fa variety. As harvest dates were

1 oriented according to the development of Lp swards, the development of Fa in both the pure  
2 swards as in the mixtures was ahead of the Lp development resulting in a lower quality. To  
3 solve this problem the first cut should be taken earlier, or one should use mixtures with  
4 components with a better corresponding development, *e.g.* by using earlier heading Lp  
5 varieties or later heading Fa varieties. Indeed heading dates of actual Fa varieties (found on  
6 the French variety list), fall within the range of early Lp varieties (Haquin, 2012). Using  
7 varieties with a more even development may prevent the sharp increase of FaC during spring  
8 growth improving the quality of the early harvested forage. If later on in the growing season,  
9 the FaC is increasing, it may form a buffer against drought with less effect on quality.

10 Initially our grass swards contained approximately 50% Fa in 1/4Lp and 60% Fa in 1/8Lp to  
11 evolve up to approximately 75% and 90% respectively at the end of the third year. This trend  
12 was similar both under a high N application and a low N application + white clover. Although  
13 the effect of the composition of the seed mixture on the FaC decreased every year, it remained  
14 significant in the third year.

15 What can one do to strive for a stable, evenly distributed species composition? Enhancing the  
16 Lp component in the seed mixture? Wilman and Gao (1996), used a seed mixture in which  
17 both species were equally represented; this led to swards that were dominated by Lp from the  
18 first year till the third year after sowing. Probably a Lp composition in the seed mixture  
19 between 1/4 and 1/2 (*e.g.* 1/3) may be a good try.

20 Changing the cutting regime? Surault *et al.* (2006), found that Fa increased under high  
21 compared to low N fertilization (250 kg N ha<sup>-1</sup> *versus* 60 kg N ha<sup>-1</sup>) and under infrequent  
22 compared to frequent cutting (every 45 days *versus* 25 days). So an extra cut (*e.g.* 6 instead of  
23 5) may delay the dominance of Fa and improve the quality of the forage simultaneously.

24 Tetraploid perennial ryegrass competed better with Fa than diploid perennial ryegrass,  
25 resulting in a lower FaC in the pure grass mixtures with Lp4 than in the pure grass mixtures  
26 with Lp2. The well known better early vigour of tetraploid seedlings may explain this ploidy  
27 effect. From this perspective, the use of tetraploid Lp varieties seems to be advantageous.  
28 Unfortunately mixtures with tetraploid Lp had a lower drought tolerance than mixtures with a  
29 diploid Lp component.

30 So to prevent or to delay a Fa dominance it is provisionally recommended to use a tetraploid  
31 Lp variety in a proportion between 1/4 and 1/2 of the seed mixture and to apply a frequent  
32 cutting management. Hence there are conflicting interests. Striving for an evenly and stable

1 species composition does not take the full advantage of a better drought tolerance. The  
2 question is what is really most important: the drought tolerance or the stable composition?  
3 Under grazing conditions, the latter may prevail; under zero grazing, there are many options  
4 to mix forages to produce rations with a balanced feeding value.

5 However if there is no transgressive overyielding, the meaning of mixtures may be  
6 questioned. One could grow either pure stands of Fa and of Lp and mix them later in the  
7 ruminants rations. Under grazing a productive, drought tolerant sward with an acceptable  
8 feeding quality remains an important goal which makes species mixtures meaningful.

## 9 **Conclusion**

10 Regarding our research hypotheses we can conclude that:

- 11 1. Swards sown with mixtures of Fa and Lp have a higher drought resistance than pure  
12 Lp swards, and a better digestibility than pure Fa swards.
- 13 2. No transgressive overyielding was found with the mixtures; the interaction between Fa  
14 and Lp was similar under high and low N fertilization.
- 15 3. The Fa proportion in the seed mixture and ploidy influence the botanical composition  
16 and hence the characteristics of mixed swards until the three years after sowing. The  
17 FaC in the mixtures was lower in combination with tetraploid Lp than diploid Lp.

18 In the absence of transgressive overyielding, mixing Fa with Lp guarantees a forage  
19 production in dry periods with a reasonable forage quality. More research is needed to find  
20 optimal mixtures composed with Lp and Fa varieties leading to a relative dominance of Lp in  
21 the spring and Fa in the summer guaranteeing productive swards with a reasonable forage  
22 quality and a good drought tolerance.

23

1 Table 1 Sowing density (number of germinating seeds m<sup>-2</sup>) for *Festuca arundinacea* (Fa), diploid and  
 2 tetraploid *Lolium perenne* (Lp2, Lp4) and mixtures of both grass species with or without *Trifolium repens*  
 3 (Tr).

Sward compositions	Tall fescue	Diploid perennial ryegrass	Tetraploid perennial ryegrass	White clover
<b>Pure grass trial:</b>				
Fa	1500	0	0	0
Lp2	0	1500	0	0
Lp4	0	0	1500	0
1/8Lp2	1312	188	0	0
1/8Lp4	1312	0	188	0
1/4Lp2	1125	375	0	0
1/4Lp4	1125	0	375	0
<b>Grass-clover trial:</b>				
Fa+Tr	1500	0	0	700
Lp2+Tr	0	1500	0	700
Lp4+Tr	0	0	1500	700
1/8Lp2+Tr	1312	188	0	700
1/8Lp4+Tr	1312	0	188	700
1/4Lp2+Tr	1125	375	0	700
1/4Lp4+Tr	1125	0	375	700

4

5

Table 2 Harvesting dates in 2010-2012.

Cut	2010	2011	2012
1	27 April	2 May	11 May
2	2 June	14 June	18 June
3	19 July	18 July	25 July
4	24 August	22 August	5 September
5	4 October	10 October	15 October

6

7

8

1 **Table 3 Standardized Precipitation Index (SPI) calculated for the experimental site in Merelbeke, Belgium**  
 2 **during the experimental period, for every month using a time scale of two months.**

Month	Standard precipitation index		
	2010	2011	2012
January	-0.12	-0.19	1.3
February	-0.51	0.11	-0.41
March	0.04	-1.58	-1.26
April	-0.62	-2.32	0.17
May	-1.62	-2.52	1.14
June	-1.77	-0.82	0.68
July	-1.23	0.6	1.01
August	1.4	0.62	0.23
September	2.2	-0.06	-1.02
October	0.88	-0.9	0.14
November	0.73	-2.52	-0.06
December	0.44	0.37	1.13

3

4 **Table 4 Dry matter yield (kg ha<sup>-1</sup>) for *Festuca arundinacea* (Fa), diploid and tetraploid *Lolium perenne***  
 5 **(Lp2, Lp4) and mixtures of both species (indicated in Table 1) in three successive years (2010-2012).**

	1/4Lp2	1/4Lp4	1/8Lp2	1/8Lp4	Fa	Lp2	Lp4	Sign. <sup>A</sup>
<b>2010</b>	14319 <sup>ab</sup>	14600 <sup>ab</sup>	15363 <sup>a</sup>	14934 <sup>ab</sup>	15487 <sup>a</sup>	13746 <sup>bc</sup>	13046 <sup>c</sup>	***
<b>2011</b>	13085 <sup>ab</sup>	13170 <sup>a</sup>	14321 <sup>a</sup>	13716 <sup>a</sup>	14357 <sup>a</sup>	11798 <sup>bc</sup>	11555 <sup>c</sup>	***
<b>2012</b>	14974 <sup>a</sup>	15301 <sup>a</sup>	16958 <sup>a</sup>	15131 <sup>a</sup>	16988 <sup>a</sup>	12550 <sup>b</sup>	11499 <sup>b</sup>	***
<b>Total</b>	42379 <sup>c</sup>	43070 <sup>bc</sup>	46643 <sup>ab</sup>	43781 <sup>bc</sup>	46832 <sup>a</sup>	38094 <sup>d</sup>	36099 <sup>d</sup>	***
Relative	90.5	92.0	99.6	93.5	100.0	81.3	77.1	

6 A: Significance of the anova model with the seven sward compositions as fixed factor and the three replicates as  
 7 random factor. (Significance codes: \*\*\*:  $p < 0.001$ , \*\*:  $p < 0.01$ , \*:  $p < 0.05$ , NS:  $p > 0.05$ ). Values in the same  
 8 row not sharing a same superscript are significantly different from each other ( $p = 0.05$ , Tukey test).

9

10

1 **Table 5** Dry matter yield (kg DM ha<sup>-1</sup>) of *Festuca arundinacea* (Fa), diploid and tetraploid *Lolium perenne*  
 2 (Lp2, Lp4) and mixtures of both grass species in association with *Trifolium repens* (Tr) (indicated in Table  
 3 1) in three successive years (2010-2012).

	1/4Lp2	1/4Lp4	1/8Lp2	1/8Lp4	Fa	Lp2	Lp4	Sign. <sup>A</sup>
					+ Tr			
<b>2010</b>	13067	12655	14123	12789	14733	12212	11562	NS
<b>2011</b>	14378 <sup>abc</sup>	14132 <sup>bcd</sup>	15326 <sup>ab</sup>	14377 <sup>abc</sup>	15994 <sup>a</sup>	12446 <sup>d</sup>	12981 <sup>cd</sup>	**
<b>2012</b>	16262	15820	17107	16479	16975	15037	13952	NS
<b>Total</b>	43707 <sup>ab</sup>	42606 <sup>ab</sup>	46556 <sup>a</sup>	43640 <sup>ab</sup>	47701 <sup>a</sup>	39695 <sup>b</sup>	38496 <sup>b</sup>	***
Relative	91.6	89.3	97.6	91.5	100.0	83.2	80.7	

4 A: Significance of the anova model with the seven sward compositions as fixed factor and the three replicates as  
 5 random factor. (Significance codes: \*\*\*:  $p < 0.001$ , \*\*:  $p < 0.01$ , \*:  $p < 0.05$ , NS:  $p > 0.05$ ). Values in the same  
 6 row not sharing a same superscript are significantly different from each other ( $p = 0.05$ , Tukey test).

7

8 **Table 6** *Festuca arundinacea* content (FaC) (%) in the dry matter yield of swards sown with mixtures of  
 9 *Festuca arundinacea* and *Lolium perenne* (indicated in Table 1) in three successive years (2010-2012). Data  
 10 are weighted averages over all cuts (indicated in Table 2).

	1/4Lp2	1/4Lp4	1/8Lp2	1/8Lp4	Sign. <sup>A</sup>	1/4Lp2	1/4Lp4	1/8Lp2	1/8Lp4	Sign. <sup>A</sup>
						+ Tr				
2010	50.4 <sup>b</sup>	39.6 <sup>c</sup>	64.4 <sup>a</sup>	55.1 <sup>ab</sup>	***	32.4 <sup>b</sup>	28.7 <sup>b</sup>	47.0 <sup>a</sup>	45.6 <sup>a</sup>	**
2011	67.9 <sup>b</sup>	53.9 <sup>c</sup>	82.8 <sup>a</sup>	70.6 <sup>b</sup>	***	44.5 <sup>ab</sup>	38.3 <sup>b</sup>	56.2 <sup>a</sup>	48.7 <sup>ab</sup>	*
2012	79.8 <sup>ab</sup>	69.4 <sup>b</sup>	88.6 <sup>a</sup>	85.8 <sup>a</sup>	**	67.6 <sup>a</sup>	60.8 <sup>b</sup>	77.1 <sup>a</sup>	77.0 <sup>a</sup>	*

11 A: Significance of the anova model with the four sward compositions as fixed factor and the three replicates as  
 12 random factor. (Significance codes: \*\*\*:  $p < 0.001$ , \*\*:  $p < 0.01$ , \*:  $p < 0.05$ , NS:  $p > 0.05$ ). Values in the same  
 13 row not sharing a same superscript are significantly different from each other ( $p = 0.05$ , Tukey test).

14

1 **Table 7** *In vitro* organic matter digestibility (IVOMD), crude protein content (CPC) and N yield (NY) for  
 2 *Festuca arundinacea* (Fa), diploid and tetraploid *Lolium perenne* (Lp2, Lp4) and mixtures of both grass  
 3 species (indicated in Table 1) in three successive years (2010-2012). Data are weighted averages over all  
 4 cuts (indicated in Table 2).

		1/4Lp2	1/4Lp4	1/8Lp2	1/8Lp4	Fa	Lp2	Lp4	Sign. <sup>A</sup>
<b>2010</b>									
IVOMD	(%)	77.2 <sup>bc</sup>	78.1 <sup>b</sup>	74.8 <sup>c</sup>	75.9 <sup>c</sup>	72.7 <sup>d</sup>	80.5 <sup>a</sup>	81.4 <sup>a</sup>	***
CPC	(%)	12.8	12.6	12.7	13.0	12.5	12.9	12.9	NS
NY	(kg N ha <sup>-1</sup> )	293.4 <sup>ab</sup>	294.8 <sup>ab</sup>	313.4 <sup>a</sup>	311.7 <sup>a</sup>	309.9 <sup>a</sup>	283.6 <sup>ab</sup>	270.1 <sup>b</sup>	*
<b>2011</b>									
IVOMD	(%)	72.6 <sup>e</sup>	74.1 <sup>c</sup>	71.3 <sup>ef</sup>	72.7 <sup>d</sup>	70.4 <sup>f</sup>	76.0 <sup>b</sup>	77.9 <sup>a</sup>	***
CPC	(%)	13.4	13.0	13.2	13.3	13.3	13.7	13.5	NS
NY	(kg N ha <sup>-1</sup> )	281.1 <sup>abc</sup>	274.6 <sup>abc</sup>	303.4 <sup>a</sup>	291.3 <sup>ab</sup>	305.6 <sup>a</sup>	258.3 <sup>bc</sup>	250.7 <sup>c</sup>	***
<b>2012</b>									
IVOMD	(%)	71.1 <sup>bc</sup>	72.5 <sup>b</sup>	70.8 <sup>bc</sup>	70.5 <sup>bc</sup>	69.8 <sup>c</sup>	77.6 <sup>a</sup>	79.1 <sup>a</sup>	***
CPC	(%)	12.1	11.8	11.7	12.2	11.9	12.1	12.0	NS
NY	(kg N ha <sup>-1</sup> )	288.4 <sup>c</sup>	288.5 <sup>c</sup>	317.0 <sup>ab</sup>	293.9 <sup>bc</sup>	324.3 <sup>a</sup>	242.4 <sup>d</sup>	220.9 <sup>d</sup>	***

5 A: Significance of the anova model with the four sward compositions as fixed factor and the three replicates as  
 6 random factor. (Significance codes: \*\*\*:  $p < 0.001$ , \*\*:  $p < 0.01$ , \*:  $p < 0.05$ , NS:  $p > 0.05$ ). Values in the same  
 7 row not sharing a same superscript are significantly different from each other ( $p = 0.05$ , Tukey test).

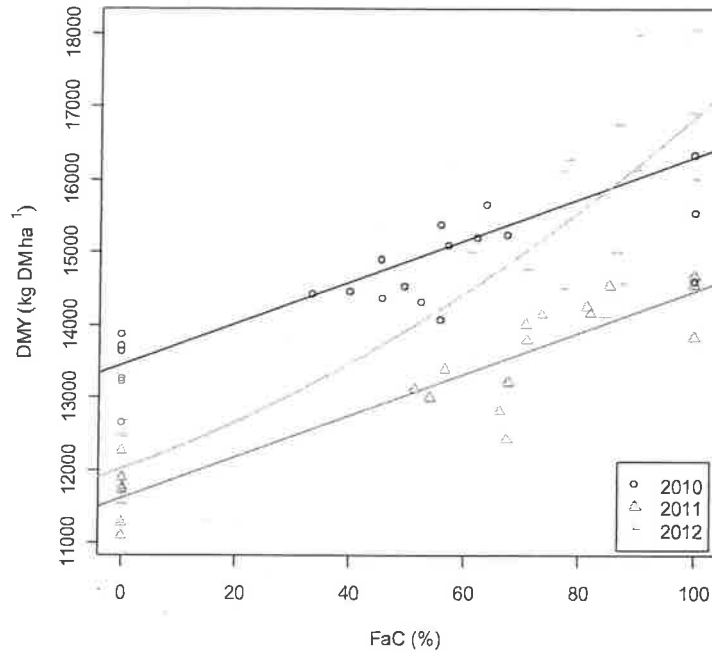


1 **Table 8** *In vitro* organic matter digestibility (IVOMD), crude protein content (CPC) and N yield (NY) for  
 2 *Festuca arundinacea* (Fa), diploid and tetraploid *Lolium perenne* (Lp2, Lp4) and mixtures of both grass  
 3 species in association with *Trifolium repens* (Tr) (indicated in Table 1) in three successive years (2010-  
 4 2012). Data are weighted averages over all cuts (indicated in Table 2).

		1/4Lp2	1/4Lp4	1/8Lp2	1/8Lp4	Fa	Lp2	Lp4	Sign. <sup>A</sup>
		+Tr							
<b>2010</b>									
IVOMD	(%)	77.7 <sup>b</sup>	78.7 <sup>b</sup>	76.6 <sup>bc</sup>	77.5 <sup>bc</sup>	75.3 <sup>c</sup>	81.1 <sup>a</sup>	81.3 <sup>a</sup>	***
CPC	(%)	15.9	16.2	15.8	15.9	15.7	14.8	15.9	NS
NY	(kg N ha <sup>-1</sup> )	332.1 <sup>a</sup>	328.8 <sup>a</sup>	357.0 <sup>a</sup>	324.9 <sup>a</sup>	368.0 <sup>a</sup>	288.7 <sup>a</sup>	294.1 <sup>a</sup>	*
<b>2011</b>									
IVOMD	(%)	72.3 <sup>cd</sup>	73.1 <sup>c</sup>	71.0 <sup>e</sup>	72.0 <sup>def</sup>	70.1 <sup>f</sup>	76.7 <sup>b</sup>	77.8 <sup>a</sup>	***
CPC	(%)	17.5	16.9	17.3	16.8	16.9	17.7	17.7	NS
NY	(kg N ha <sup>-1</sup> )	402.3 <sup>ab</sup>	381.2 <sup>bc</sup>	424.0 <sup>a</sup>	385.7 <sup>bc</sup>	431.1 <sup>a</sup>	352.9 <sup>c</sup>	366.8 <sup>c</sup>	***
<b>2012</b>									
IVOMD	(%)	71.6 <sup>b</sup>	72.2 <sup>b</sup>	70.7 <sup>b</sup>	71.0 <sup>b</sup>	69.9 <sup>b</sup>	76.5 <sup>a</sup>	77.3 <sup>a</sup>	***
CPC	(%)	14.3	14.2	14.5	14.6	14.5	15.0	14.9	NS
NY	(kg N ha <sup>-1</sup> )	373.2	360.1	393.9	383.1	394.1	360.4	331.9	NS

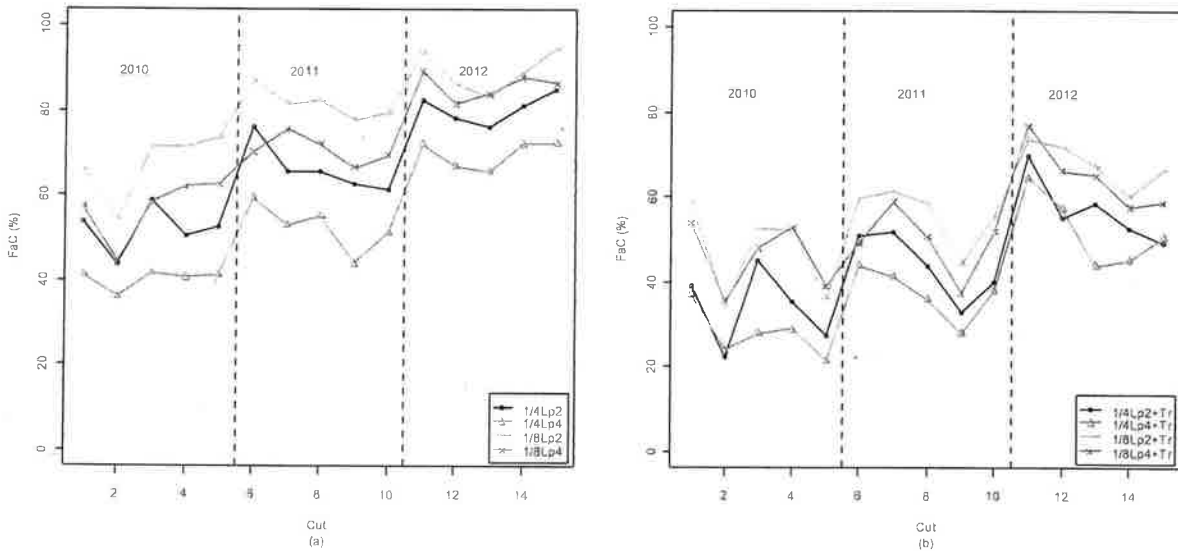
5 A: Significance of the anova model with the four sward compositions as fixed factor and the three replicates as  
 6 random factor. (Significance codes: \*\*\*:  $p < 0.001$ , \*\*:  $p < 0.01$ , \*:  $p < 0.05$ , NS:  $p > 0.05$ ). Values in the same  
 7 row not sharing a same superscript are significantly different from each other ( $p = 0.05$ , Tukey test).

1



2

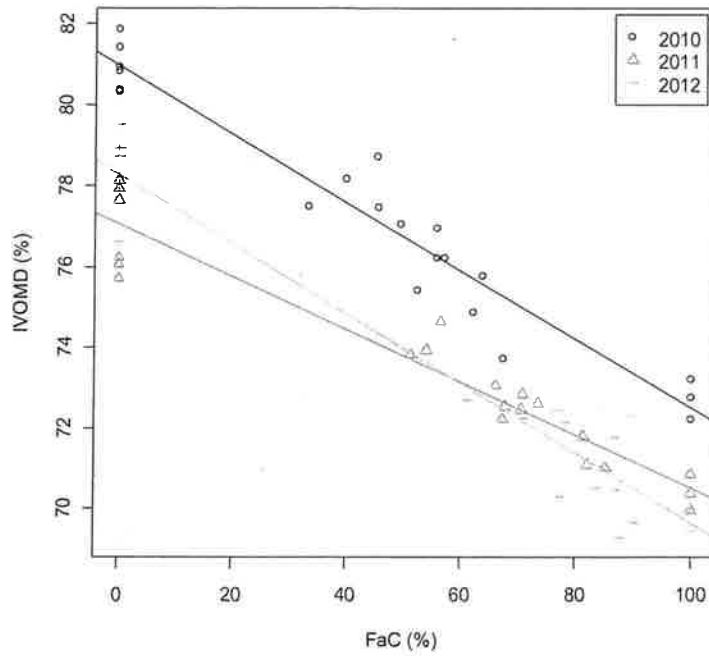
3 **Figure 1** Regression of the dry matter yield (DMY) on the *Festuca arundinacea* content (FaC) in mixtures  
 4 of *Festuca arundinacea* and *Lolium perenne* (2010:  $y = 13460 + 28.5x$ , 2011:  $y = 11624 + 28.5x$ , 2012:  $y =$   
 5  $12023 + 28.5x + 0.20x^2$ ;  $R^2 = 83\%$ ).



6

7 **Figure 2** *Festuca arundinacea* content (FaC) in the dry matter yield (DMY) over 15 cuts in three successive  
 8 years (2010-2012) in four mixtures of *Festuca arundinacea* and *Lolium perenne* (a) in pure grass trial and  
 9 (b) in grass clover trial (mixture codes indicated in Table 1).

10



1

2 **Figure 3** Regression of the weighted average *in vitro* organic matter digestibility (IVOMD) on the *Festuca*  
 3 *arundinacea* content (FaC) in mixtures of *Festuca arundinacea* and *Lolium perenne* (2010:  $y = 81.0 -$   
 4  $0.084x$ , 2011:  $y = 77.1 - 0.065x$ , 2012:  $y = 78.3 - 0.084x$ ;  $R^2 = 95\%$ ).

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