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RESEARCH**

## Research Report

**Influence of arthritis on descending modulation of nociception from the paraventricular nucleus of the hypothalamus**Filipa Pinto-Ribeiro<sup>a,b</sup>, Osei B. Ansah<sup>a</sup>, Armando Almeida<sup>b</sup>, Antti Pertovaara<sup>a,\*</sup><sup>a</sup>Biomedicum Helsinki, Institute of Biomedicine/Physiology, POB 63, University of Helsinki, 00014 Helsinki, Finland<sup>b</sup>Life and Health Sciences Institute and Health Sciences School (ICVS), University of Minho, Braga, Portugal

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## ABSTRACT

We studied the influence of arthritis on descending modulation of nociception from the hypothalamic paraventricular nucleus (PVN) in the rat. Spinal nociception was assessed by the heat-evoked limb withdrawal in awake animals while neuronal responses were recorded in a potential brainstem relay, the rostroventromedial medulla (RVM), under pentobarbitone anesthesia. Following injection into the PVN, glutamate attenuated and lidocaine enhanced nociceptive spinal reflex responses in arthritic and control animals. In controls, PVN-induced antinociception was reversed by spinal administration of a 5-HT<sub>1A</sub> receptor or an  $\alpha_2$ -adrenoceptor antagonist but not by an opioid receptor antagonist. In arthritic animals, PVN-induced antinociception was not reversed by a 5-HT<sub>1A</sub> receptor antagonist, while the roles of  $\alpha_2$ -adrenoceptors or opioid receptors could not be assessed due to significant actions of antagonists alone. The spontaneous activity of presumably pronociceptive ON-cells of the RVM and that of antinociceptive OFF-cells was increased in arthritis. Lidocaine in the PVN increased ON-cell firing in control animals and decreased OFF-cell firing in arthritic animals, while glutamate failed to affect activity of RVM cells. The results indicate that the PVN influences phasic and tonic descending antinociception in arthritic as well as control conditions, and the RVM may contribute to the relay of this influence. In arthritis, the neurochemistry of descending antinociception differs at least partly from that in controls. Arthritis has a dual influence on the PVN-induced drive of relay cells in the RVM which reduces the arthritis-induced net change in the descending antinociceptive influence from the PVN.

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**1. Introduction**

The paraventricular nucleus (PVN) of the hypothalamus is involved in descending modulation of nociception. This is indicated by the finding that electrical or chemical stimulation of the PVN has produced spinal antinociception (Condés-Lara et al., 2006; Miranda-Cardenas et al., 2006; Shiraiishi et al., 1995; Wang et al., 1990a; Yang et al., 2006; Yirmiya et al., 1990). In

line with this, lesions of the PVN facilitated nociception (Yang et al., 2006) and attenuated stress-induced analgesia (Truesdell and Bodnar, 1987), although not in all experimental conditions (Fuchs and Melzack, 1996; Lariviere et al., 1995). Efferent connections to the spinal dorsal horn directly or indirectly through various relay nuclei in the brainstem, such as the periaqueductal gray and the raphe magnus, provide a potential anatomical substrate for the descending antinociceptive action

\* Corresponding author. Fax: +358 9 191 25302.

E-mail address: [Antti.Pertovaara@helsinki.fi](mailto:Antti.Pertovaara@helsinki.fi) (A. Pertovaara).

Abbreviations: PVN, paraventricular nucleus of the hypothalamus; RVM, rostroventromedial medulla; WDR, wide-dynamic range

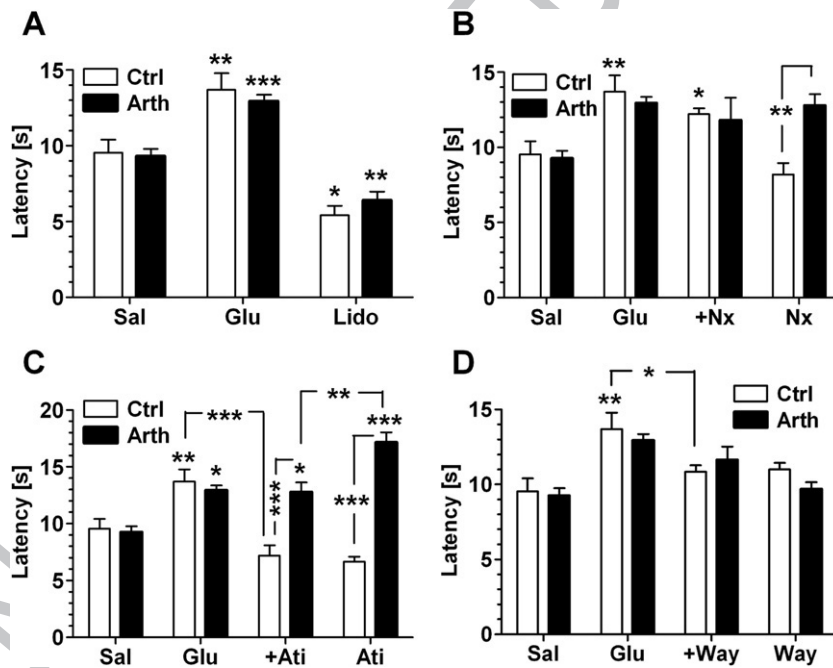
induced by the PVN (Holstege, 1987; Swanson and Sawchenko, 1983).

The role of various descending pathways and the neurochemistry underlying PVN-induced antinociception is only partly known. Early studies suggested that spinal antinociception induced by PVN stimulation is not dependent on opioid receptors or vasopressin (Shiraishi et al., 1995; Yirmiya et al., 1990). More recent studies, however, suggest that opioid receptors have a minor contribution to the PVN-induced antinociception (Yang et al., 2006; Miranda-Cardenas et al., 2006), while vasopressin (Yang et al., 2006) or oxytocin (Condés-Lara et al., 2006; Miranda-Cardenas et al., 2006) play a major role in mediating the descending antinociceptive action from the PVN. This is in line with a substantial number of hypothalamospinal cells that are stained with antisera directed against vasopressin or oxytocin (Cechetto and Saper, 1988; Condés-Lara et al., 2007; Swanson and Sawchenko, 1983). Recent results indicate that activation of GABAergic spinal interneurons by oxytocin may be involved in mediating the PVN-induced antinociception at the spinal cord level (Rojas-Piloni et al., 2007). Although the PVN-induced descending antinociception may be explained by direct hypothalamo-spinal connections, the potential role of various brainstem nuclei in mediating the antinociceptive action from the PVN to the spinal cord still remains to be studied. Concerning potential brainstem relay nuclei and neurotransmitters mediating their action, it is not

yet known whether the PVN-induced spinal antinociceptive action involves monoaminergic neurotransmitters, such as serotonin (5-HT) or norepinephrine, that are known to have an important role in descending modulation of nociception (Pertovaara, 2006; Yaksh, 2006).

Pathophysiological conditions may induce significant changes in the function of descending pain-modulatory pathways leading to facilitation or attenuation of nociception (Pertovaara and Almeida, 2006; Vanegas and Schaible, 2004). In experimental arthritis, for example, the descending inhibition of afferent barrage from the inflamed joint was enhanced (Schaible et al., 1991). While it is known that arthritis is associated with changes in the expression of neuropeptides in the PVN (Shanks et al., 1998), it is not known whether the modulation of nociception descending from the PVN is changed in arthritis.

In the present investigation, we studied whether modulation of spinal nociception by the PVN is changed in arthritis. Also, we studied whether neurons in the rostroventromedial medulla (RVM), a final common pathway for many descending pathways (Gebhart, 2004), might have a role in mediating descending modulation of nociception from the PVN of control or arthritic animals. Furthermore, we assessed the roles of spinal noradrenergic  $\alpha_2$ , serotonergic 5-HT<sub>1A</sub> and opioidergic receptors in mediating the descending modulation of nociception from the PVN by intrathecal microinjections of selective receptor antagonists in control and arthritic animals.



**Fig. 1** – Mean latencies of heat-evoked limb withdrawal responses following administration of glutamate (Glu) or lidocaine (Lido) into the hypothalamic paraventricular nucleus (PVN) of control (Ctrl) or arthritic (Arth) animals. The noxious test stimulus was applied to the hind paw that was ipsilateral to the inflamed knee joint in arthritic animals. A) Influence of glutamate or lidocaine alone. B) Attempted reversal of glutamate-induced effect by spinal administration of an opioid receptor antagonist, naloxone (+Nx), and the effect of spinal administration of naloxone alone (Nx). C) Attempted reversal of glutamate-induced effect by spinal administration of an  $\alpha_2$ -adrenoceptor antagonist, atipamezole (+Ati), and the effect by spinal administration of atipamezole alone (Ati). D) Attempted reversal of glutamate-induced effect by spinal administration of a 5-HT<sub>1A</sub> receptor antagonist, WAY-100635 (+Way), and the effect by spinal administration of WAY-100635 alone (Way). The error bars represent S.E.M. (n=5–7). Unless specified otherwise, the asterisks indicate differences within groups (reference: the corresponding saline or Sal-group). \*P<0.05, \*\*P<0.01, \*\*\*P<0.005 (within groups: Dunnett's test; between groups: t-test).

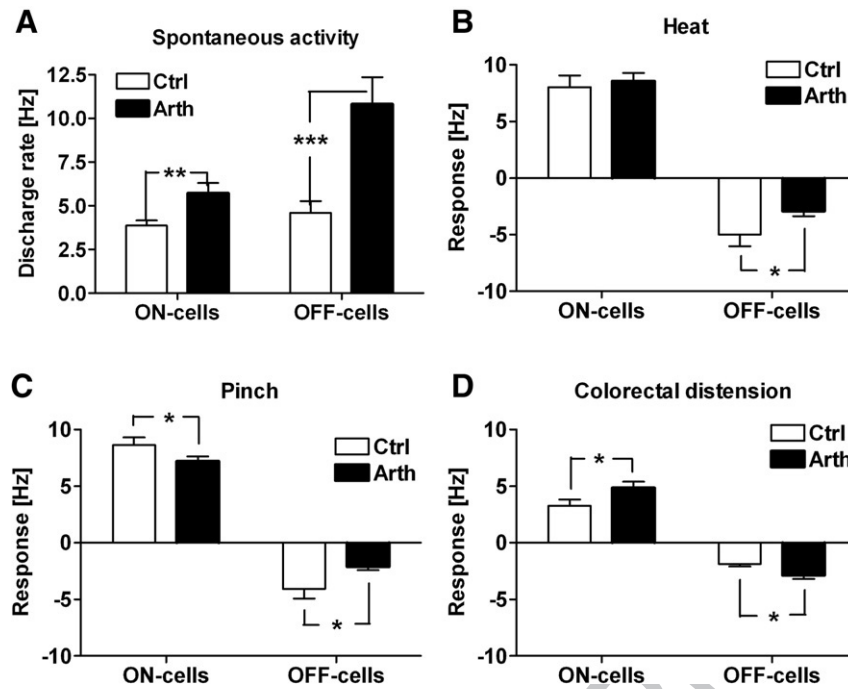


Fig. 2 – Response properties of ON- and OFF-cells of the RVM in control (Ctrl) and arthritic (Arth) animals. A) Spontaneous discharge rate. B) Response to noxious heating of the hind paw skin (ipsilateral to the inflamed knee joint in arthritic animals). C) Response to noxious pinch of the tail. D) Response to noxious visceral stimulation (colorectal distension). The error bars represent S.E.M. ( $n=14-23$  in arthritic groups and  $n=22-34$  in control groups). \* $P<0.05$ , \*\* $P<0.01$ , \*\*\* $P<0.005$  (t-test).

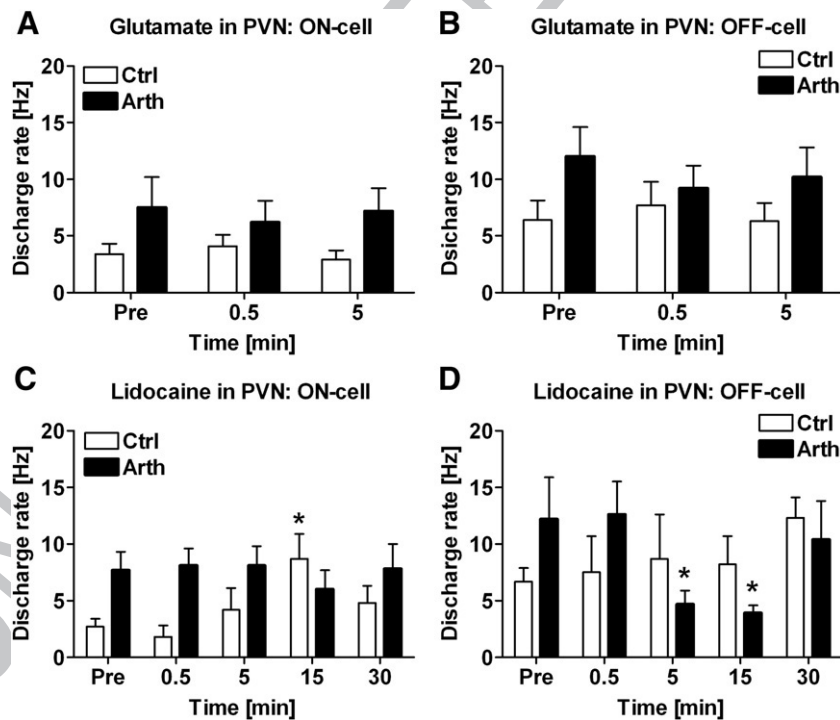


Fig. 3 – Mean spontaneous discharge rates of ON- and OFF-cells of the RVM in control (Ctrl) and arthritic (Arth) animals following microinjection of glutamate or lidocaine into the hypothalamic paraventricular nucleus (PVN). A) Effect of glutamate on discharge rate of ON-cells ( $n_{Ctrl}=18$ ,  $n_{Arth}=11$ ). B) Effect of glutamate on discharge rate of OFF-cells ( $n_{Ctrl}=9$ ,  $n_{Arth}=6$ ). C) Effect of lidocaine on discharge rate of ON-cells ( $n_{Ctrl}=8$ ,  $n_{Arth}=8$ ). D) Effect of lidocaine on discharge rate of OFF-cells ( $n_{Ctrl}=4$ ,  $n_{Arth}=5$ ). The error bars represent S.E.M. The Y-axis shows the time elapsed from the microinjection of glutamate or lidocaine. Pre = before injection. \* $P<0.05$  (Dunnett's test; Reference: the corresponding pre-injection rate).

## 2. Results

### 2.1. Behavioral characterization of arthritis

All animals in the arthritic group developed a clear swelling of the treated knee joint and all of them gave a vocalization response to a minor extension and flexion of the affected limb by the experimenter, whereas untreated control animals had no obvious swelling in the knee joint and they did not vocalize when the limb was moved.

### 2.2. Behavioral assessment of spinal antinociception induced by the PVN

Behaviorally, spinal nociception was assessed by determining the latency of the limb withdrawal response evoked by noxious heating of the hind paw. Saline, glutamate (50 nmol) or lidocaine (4%/0.5  $\mu$ l) was microinjected into the PVN to study the phasic and tonic regulation of spinal nociception in arthritic animals versus controls. Administration of these compounds in the PVN had a significant effect on the heat-evoked hind-limb withdrawal latency ( $F_{2,26}=45.3$ ,  $P<0.0001$ ): when compared with saline, glutamate induced a significant prolongation (antinociception) and lidocaine a decrease (pronociception) of the withdrawal latency (Fig. 1 A). These modulatory effects by glutamate or lidocaine in the PVN were not significantly different between arthritic and control animals ( $F_{1,26}=0.14$ ).

Naloxone (5.0  $\mu$ g) was administered intrathecally to study the potential contribution of spinal opioid receptors to the antinociceptive action induced by glutamate in the PVN. Intrathecal administration of naloxone did not attenuate the antinociceptive effect induced by glutamate in the PVN of arthritic or control animals (Fig. 1 B). Intrathecal administration of naloxone alone had no effect in controls but it increased the withdrawal latency in arthritic animals.

Atipamezole, an  $\alpha_2$ -adrenoceptor antagonist (5.0  $\mu$ g), was administered intrathecally to study the involvement of spinal  $\alpha_2$ -adrenoceptors in the antinociceptive action induced by administration of glutamate in the PVN. In control animals, atipamezole reversed the antinociceptive action of glutamate in the PVN, while atipamezole alone had no significant effect (Fig. 1 C). In arthritic animals, in contrast, atipamezole did not

influence the glutamate-induced antinociception, whereas atipamezole alone induced a significant prolongation of the withdrawal latency (Fig. 1 C).

To study the role of spinal 5-HT<sub>1A</sub> receptors in antinociception induced by glutamate in the PVN, WAY-100635 (3.0  $\mu$ g), a 5-HT<sub>1A</sub> receptor antagonist, was administered intrathecally. In control but not arthritic animals the antinociceptive action induced by glutamate in the PVN was reversed by intrathecal administration of WAY-100635. When administered alone, WAY-100635 had no significant influence on the limb withdrawal latency in arthritic or control animals (Fig. 1 D).

### 2.3. Response characteristics of ON- and OFF-cells of the RVM

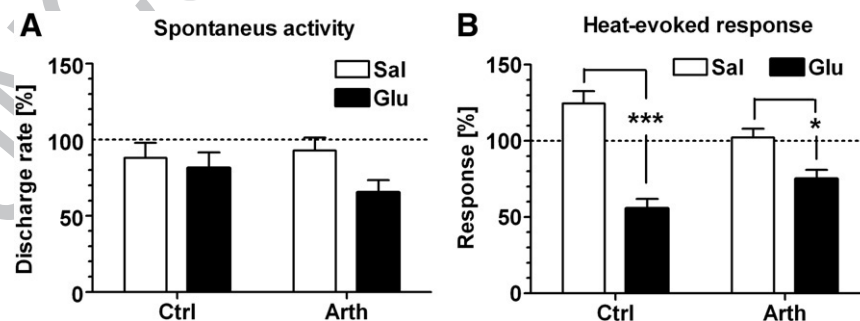
The RVM provides a potential link for mediating the pain regulatory effect from the PVN to the spinal dorsal horn. In this study, we focused on assessing response properties of the presumably pronociceptive ON-cells and antinociceptive OFF-cells in the RVM. The number of RVM cells tested quantitatively was 49 (23 ON- and 14 OFF-cells) in arthritic animals and 68 (34 ON- and 22 OFF-cells) in controls. The receptive fields of ON- and OFF-cells were typically wide covering all extremities and the whole body. The distribution in the number of ON- and OFF-cells was not significantly different between arthritic and control animals (Fisher's exact test).

### 2.4. Spontaneous discharge rate of RVM cells

The spontaneous discharge rate of ON- and OFF-cells in the RVM was significantly increased by arthritis ( $F_{1,187}=32.6$ ,  $P<0.0001$ ; Fig. 2 A). The spontaneous discharge rate of OFF-cells was significantly higher than that of ON-cells ( $F_{1,187}=17.2$ ,  $P<0.0001$ ), and this difference was significantly larger in arthritic animals ( $F_{1,187}=9.5$ ,  $P<0.003$ ).

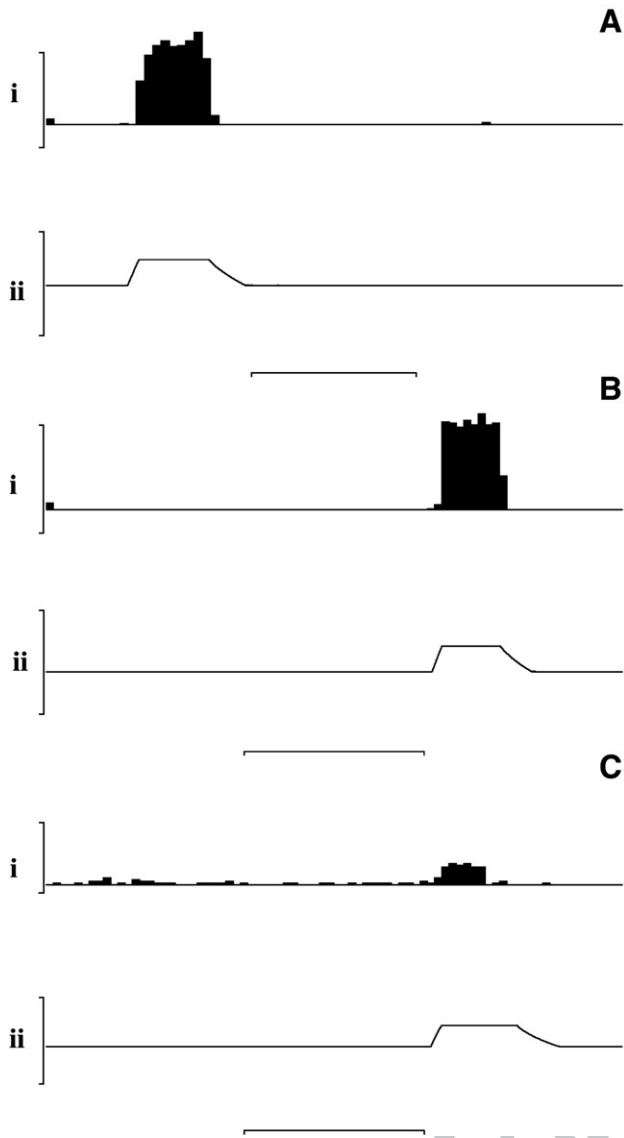
### 2.5. Peripherally evoked responses of RVM cells

When assessing the peripherally evoked response of ON- and OFF-cells, the noxious stimuli were applied to the non-inflamed area distal to the arthritic knee joint (heat), the tail (pinch) or the viscera. The magnitude of the excitatory ON-cell response evoked by noxious heating of the hind paw skin was not significantly different between arthritic and control animals, 187



**Fig. 4** – Mean changes in spontaneous discharge rates (A) and noxious heat-evoked responses (B) of spinal dorsal horn wide-dynamic range (WDR) neurons following injection of glutamate (Glu) or saline (Sal) into the hypothalamic paraventricular nucleus (PVN) in control (Ctrl) and arthritic (Arth) animals. 100% represents the corresponding pre-injection value. The error bars represent S.E.M. ( $n_{\text{Sal}}=5$ ,  $n_{\text{Glu}}=7$ ). \* $P<0.05$ , \*\*\* $P<0.005$  (t-test).





**Fig. 5 – Responses of a spinal dorsal horn WDR neuron to noxious heat stimulation of the hind paw in a control animal before PVN injections (A), 30 s after injection of saline in the PVN (B), and 30 s after injection of glutamate in the PVN (C). i: neuronal response, ii: heat stimulus that starts from the baseline temperature of 35 °C and reaches the peak temperature of 54 °C. Vertical calibration bar for i represents 50 Hz and the horizontal one 25 s.**

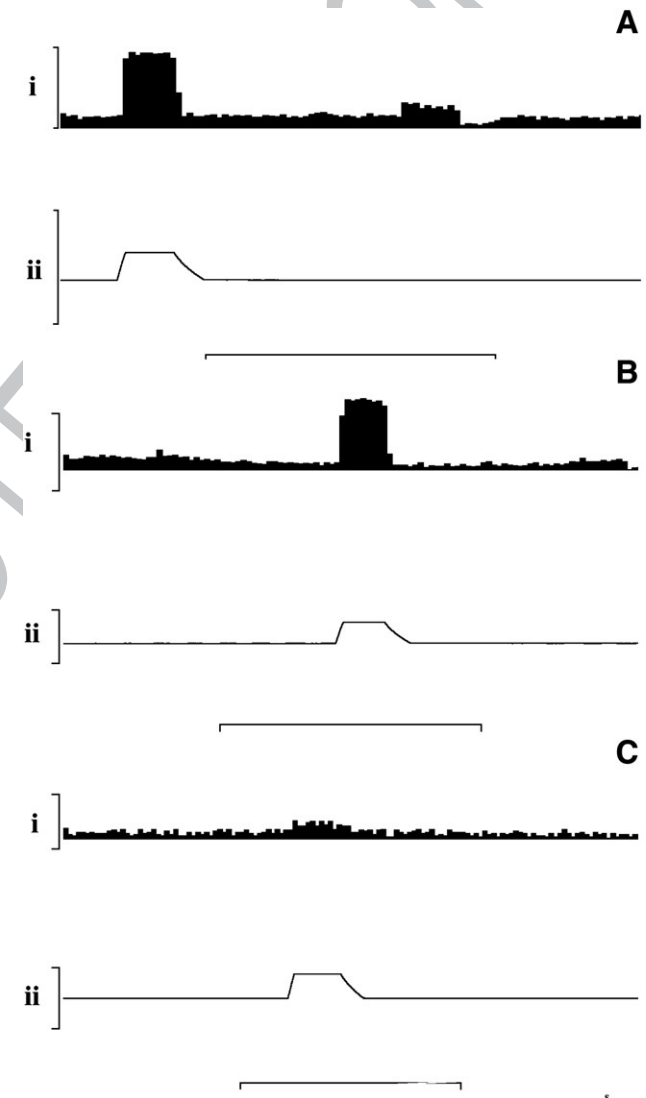
188 whereas the magnitude of the inhibitory OFF-cell response  
 189 evoked by noxious heating was reduced in arthritis (Fig. 2 B).  
 190 The magnitudes of the ON- and OFF-cell responses evoked by  
 191 noxious tail pinch were reduced in arthritic animals (Fig. 2 C). In  
 192 contrast, the magnitudes of colorectal distension-induced  
 193 responses of ON- and OFF-cells were slightly but significantly  
 194 increased in arthritis (Fig. 2 D).

#### 195 2.6. Effects of glutamate or lidocaine administration in the 196 PVN on discharge rates of RVM cells

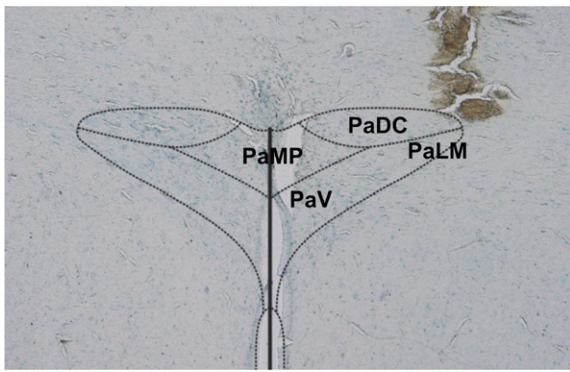
197 The spontaneous discharge rate of ON- and OFF-cells of the  
 198 RVM was assessed following microinjection of glutamate or

lidocaine in the PVN to study arthritis-induced changes in 199  
 descending modulation of nociception originating in the PVN 200  
 and relaying through the RVM. Glutamate in the PVN had no 201  
 significant influence on the discharge rate of ON-cells in 202  
 arthritic animals ( $F_{2,32}=0.5$ ) or controls ( $F_{2,53}=0.6$ ; Fig. 3 A). 203  
 Neither did glutamate in the PVN influence the spontaneous 204  
 discharge rate of OFF-cells in arthritic ( $F_{2,26}=0.5$ ) or control 205  
 animals ( $F_{2,17}=2.1$ ; Fig. 3 B). 206

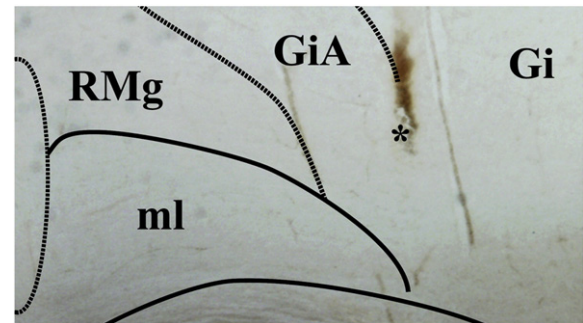
Lidocaine in the RVM had no influence on the discharge 207  
 rate of ON-cells in arthritic animals ( $F_{4,39}=1$ ), whereas it in- 208  
 creased ON-cell activity in controls ( $F_{4,39}=3.9$ ,  $P<0.02$ ; Fig. 3 C). 209  
 Following lidocaine administration in the PVN, OFF-cell acti- 210  
 vity was decreased in arthritic animals ( $F_{4,24}=5.0$ ,  $P<0.01$ ), but 211  
 not changed in controls ( $F_{4,19}=1.2$ ; Fig. 3 C). 212



**Fig. 6 – Responses of a spinal dorsal horn WDR neuron to noxious heat stimulation of the hind paw in an arthritic animal before PVN injections (A), 30 s after injection of saline in the PVN (B), and 30 s after injection of glutamate in the PVN (C). i: neuronal response, ii: heat stimulus that starts from the baseline temperature of 35 °C and reaches the peak temperature of 54 °C. Vertical calibration bar for the trace i represents 50 Hz, and the horizontal one 25 s.**



**Fig. 7** – A photographic example of a microinjection site in the hypothalamus. Pa: paraventricular nucleus, PaV: ventral part of Pa, PaLM: lateral magnocellular part of Pa, PaDC: dorsal cap of Pa, PaMP: medial parvocellular part of Pa.



**Fig. 9** – A photographic example of a recording site in the medulla (marked with an asterisk). Gi: gigantocellular nucleus, GiA: alpha part of Gi, RMg: raphe magnus nucleus, ml: medial lemniscus.

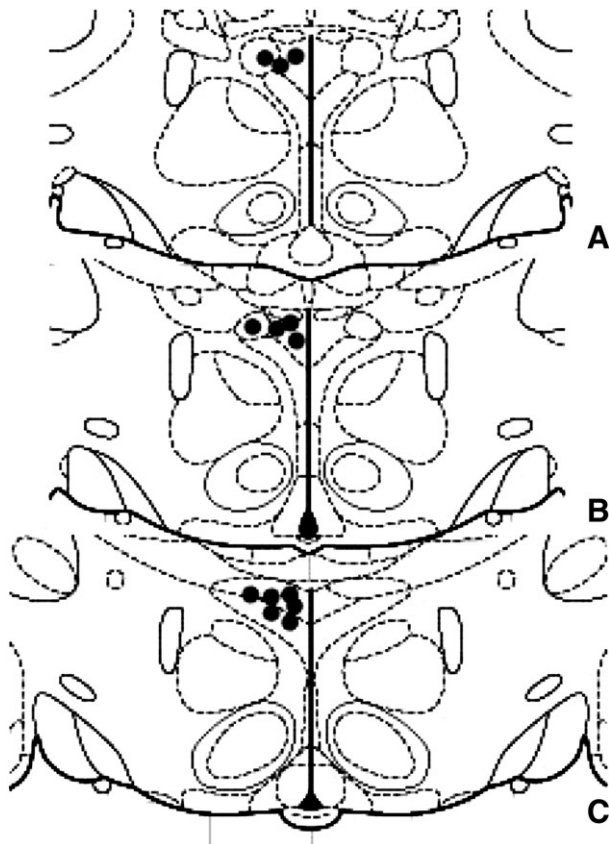
## 213 2.7. Spinal dorsal horn WDR neurons

214 Effect of glutamate in the PVN on spinal dorsal horn WDR  
215 neurons was determined to exclude the possibility that the  
216 PVN-induced modulation of spinal nociceptive reflex responses  
217 was rather due to suppression of spinal motor than sensory  
218 responses. While arthritis produced a significant increase in the

baseline spontaneous discharge rate of WDR neurons ( $P < 0.05$ , 219  
t-test), glutamate in the PVN failed to produce a significant 220  
suppression of the spontaneous discharge rate of WDR neurons 221  
( $F_{1,20} = 2.02$ ; Fig. 4 A), independent of the experimental group 222  
( $F_{1,20} = 0.73$ ). Heat-evoked responses of spinal dorsal horn WDR 223  
neurons were significantly decreased by glutamate in the PVN 224  
when compared with the effect of saline ( $F_{1,20} = 9.8$ ,  $P < 0.001$ ; 225  
Figs. 4 B, 5 and 6), and this glutamate-induced spinal antino- 226  
ciceptive effect was not significantly different between arthritic 227  
and control animals ( $F_{1,20} = 0.05$ ). 228

## 229 2.8. Injection and recording sites

Figs. 7 and 8 show microinjection sites in the PVN, and Figs. 9 230  
and 10 show recording sites in the RVM. Based on the esti- 231  
mated spread of the currently used injection volume of  $0.5 \mu\text{l}$  232  
(Myers, 1966), the injections spread both to the magno- and 233  
parvocellular areas of the PVN and areas immediately adja- 234  
cent to the PVN. The recording sites in the RVM were in the 235  
raphe magnus and the adjacent medial bulboreticular forma- 236  
tion. In the spinal dorsal horn, recording sites were in the deep 237  
spinal dorsal horn as assessed from the depth of recording 238  
sites from the cord surface ( $400\text{--}1000 \mu\text{m}$ ). 239

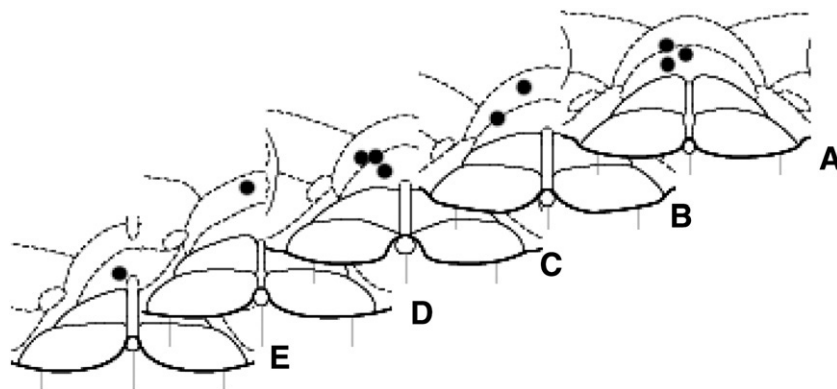


**Fig. 8** – Microinjection sites in the PVN. The anteroposterior distance from the interaural line is 7.28 mm for section A, 7.20 mm for section B, and 7.09 mm for section C. Each symbol represents cannula locations in one to four animals.

## 241 3. Discussion

### 242 3.1. Influence of arthritis on the PVN-induced spinal 243 antinociception and a potential relay in the RVM

Glutamate in the hypothalamic paraventricular nucleus (PVN) 244  
suppressed and lidocaine in the PVN facilitated noxious heat- 245  
evoked spinal withdrawal responses in arthritic and control 246  
animals. This finding indicates that the PVN has a role in phasic 247  
and tonic suppression of spinal nociception in arthritic as well 248  
as control conditions. It is noteworthy that glutamate in the PVN 249  
suppressed not only a spinal withdrawal reflex but also the 250  
response of presumed pain-relay neurons in the spinal dorsal 251  
horn indicating that the PVN induced rather a true antinocicep- 252  
tive action than only a suppression of the motor expression of 253  
nociception. Moreover, the present results indicate that arthritis 254  
induces changes in firing rates of presumed pain-modulatory 255  
cells in the rostroventromedial medulla (RVM), a structure that 256



**Fig. 10** – Recording sites marked with electrolytic lesions in the RVM. The anteroposterior distance from the interaural line is 1.92 mm for section A, 2.04 mm for section B, 2.16 mm for section C, 2.40 mm for section D and 2.64 mm for section E. Each symbol represents recording sites of one to five neurons.

receives efferent projections from the PVN (Holstege, 1987) and that is known to be an important relay for descending modulation of spinal nociception (Gebhart, 2004). Interestingly, arthritis-induced changes in spontaneous firing rates of pronociceptive ON- and antinociceptive OFF-cells of the RVM were likely to have opposite effects on spinal antinociception. This is indicated by the finding that the spontaneous activity of both pronociceptive ON-cells and antinociceptive OFF-cells was increased in arthritis. The concurrent promotion of descending pro- and antinociceptive influence from the RVM of arthritic animals may contribute to the observations that the baseline nociception of arthritic animals outside of the inflamed region, as indicated by the withdrawal response to heating of the hind paw distal to the inflamed joint, was not significantly different from that in controls. Previous results indicate that during the first hours, inflammation leads to enhanced descending facilitation from the RVM whereas during a later phase the net descending effect from the RVM is inhibition (Terayama et al., 2000). This finding suggests that the pronociceptive influence of arthritis might have been stronger in the present study if the experiments had been performed within the first few hours, instead of several days after induction of arthritis. It should also be noted that the currently used injection volume of 0.5  $\mu$ l may have spread to areas adjacent to the target area in the PVN and therefore, the present results do not allow excluding the possibility that brain areas adjacent to the PVN contribute to the present findings.

Glutamate in the PVN failed to influence discharge rates of RVM cells in arthritic or control animals. This finding suggests that the RVM may not have a critical role in mediating phasic antinociception induced by PVN-stimulation. On the other hand, lidocaine in the PVN increased firing rates of pronociceptive ON-cells in control animals and decreased firing of antinociceptive OFF-cells in arthritic animals. This finding suggests that the PVN in a tonic and dissociative fashion drives the RVM and that the drive is changed by arthritis. The net descending effect of the PVN-induced tonic drive need not, however, be changed by arthritis, since the PVN-induced tonic suppression of pronociceptive RVM ON-cells in control animals may have an equal effect on spinal nociception as the PVN-induced tonic facilitation of antinociceptive RVM OFF-cells. In line with this proposal, the behavioral results indicated

that lidocaine in the PVN had an equal spinal pronociceptive effect in arthritic and control animals. These findings are in line with the hypothesis that the RVM is involved in mediating tonic PVN-induced modulation of spinal nociception.

The magnitudes of pinch- and heat-evoked responses of RVM cells were decreased in arthritis. It should be noted, however, that in this study pinch and heat were applied to the skin area outside of the inflamed joint. Therefore, sustained nociceptive barrage from the inflamed joint may have attenuated concurrent nociceptive signals evoked by pinch and heat stimulation of the healthy skin area. In line with this proposal, this type of a phenomenon that is also called diffuse noxious inhibitory controls (Le Bars et al., 1979) is known to be effective in arthritis (Calvino et al., 1987). Although the RVM is not involved in mediating diffuse noxious inhibitory controls (Bouhassira et al., 1993), the RVM receives ascending nociceptive signals from the spinal dorsal horn, a structure that is influenced by diffuse noxious inhibitory controls (Le Bars et al., 1979). Responses to noxious visceral stimulation, in contrast, were slightly enhanced in arthritis. Possibly the converging cutaneous receptive fields of spinal neurons mediating visceral nociception from the colorectal area are large enough to receive and summate sustained nociceptive signals from the inflamed joint which might explain enhanced visceral responses.

Previous studies have shown that a number of pathological models such as prolonged noxious thermal stimulation, opioid withdrawal, mustard oil-induced neurogenic inflammation and spared nerve injury model of neuropathy produce hypersensitivity that is associated with increased activity of pronociceptive ON-cells in the RVM (Bederson et al., 1990; Gonçalves et al., 2007; Kincaid et al., 2006; Morgan and Fields, 1994; Xu et al., 2007) and that may, in some conditions, be accompanied by a decreased activity of antinociceptive OFF-cells (Gonçalves et al., 2007). In the present study, arthritis increased activity of both pro- and antinociceptive RVM cells. Arthritis failed to produce a significant change in the limb withdrawal evoked by heating the paw distal to the inflamed joint; this was expected based on the arthritis-induced changes in discharge properties of RVM cells. Together, the results are in line with the hypothesis that ON- and OFF-cells of the RVM have a role in modulation of spinal nociception in various



341 pathophysiological as well as control conditions (Fields et al.,  
342 2006), although the magnitude of contribution and the pattern  
343 of firing rate changes may vary depending on the experimental  
344 condition.

### 345 3.2. Spinal neurotransmitter receptors involved in the 346 PVN-induced antinociception

347 In control animals, antinociception induced by glutamate in the  
348 PVN was reversed by spinal administration of a 5-HT<sub>1A</sub> receptor  
349 antagonist and an  $\alpha_2$ -adrenoceptor antagonist, whereas the  
350 effect of an opioid receptor antagonist on the PVN-induced  
351 antinociception was not significant. This finding indicates that  
352 under physiological conditions serotonergic raphe-spinal and  
353 descending noradrenergic pathways acting on spinal 5-HT<sub>1A</sub>  
354 and  $\alpha_2$ -adrenoceptors, respectively, are involved in mediating  
355 the PVN-induced spinal antinociceptive action. This is in line  
356 with previous results indicating that the PVN has efferent  
357 connections to various pain-modulatory nuclei in the brain-  
358 stem, including the serotonergic raphe magnus (Holstege,  
359 1987; Swanson and Sawchenko, 1983) and that electrical or  
360 chemical stimulation of the RVM may inhibit nociception due to  
361 action on spinal 5-HT<sub>1A</sub> receptors (el-Yassir and Fleetwood-  
362 Walker, 1990; Wei and Pertovaara, 2006). Efferent connections  
363 from the PVN directly to the noradrenergic locus coeruleus in  
364 the pons (Swanson and Sawchenko, 1983) provide a link for  
365 activation of descending noradrenergic pathways that contri-  
366 bute to the PVN-induced antinociception due to action on spinal  
367  $\alpha_2$ -adrenoceptors. Additionally, the PVN might recruit descend-  
368 ing noradrenergic pathways through the RVM (Nuseir et al.,  
369 1999; Sim and Joseph, 1992). In line with earlier findings (Shi-  
370 raishi et al., 1995; Yirmiya et al., 1990), the present results sug-  
371 gest that spinal opioid receptors do not have a critical role in the  
372 PVN-induced antinociception in control animals.

373 Unlike under control conditions, the contribution of spinal  
374 5-HT<sub>1A</sub> receptors to the PVN-induced antinociception was not  
375 significant in arthritic animals. Thus, arthritis induced a change  
376 in the contribution of the serotonergic system to the PVN-  
377 induced antinociception. While spinal administration of an  
378  $\alpha_2$ -adrenoceptor or opioid receptor antagonist alone had no  
379 significant effect on pain-related behavior in control animals,  
380 these compounds produced a significant modulatory action in  
381 inflamed animals. Paradoxically, the changes produced by an  
382  $\alpha_2$ -adrenoceptor or opioid receptor antagonist alone were pro-  
383 longations of the limb withdrawal latency. A plausible expla-  
384 nation for the paradoxically increased withdrawal latency by  
385 the receptor antagonists alone is removal of arthritis-induced  
386 noradrenergic and opioidergic feedback inhibition (Pertovaara,  
387 2006; Yaksh, 2006) and a consequent increase in the sustained  
388 nociceptive barrage from the inflamed joint that led to a central  
389 suppression of heat-evoked responses from the cutaneous test  
390 site in the hind paw; i.e., spinally administered  $\alpha_2$ -adrenoceptor  
391 and opioid receptor antagonists may have enhanced sustained  
392 joint pain and consequently, diffuse noxious inhibitory controls  
393 (Calvino et al., 1987) that suppressed concurrent nociception  
394 elsewhere. Due to significant actions by the  $\alpha_2$ -adrenoceptor  
395 and opioid receptor antagonists alone, the present results do  
396 not allow concluding whether the contribution of spinal nora-  
397 drenergic or opioid receptors to the PVN-induced antinocicep-  
398 tive effect is changed in arthritis.

### 3.3. Spinal neurotransmitters mediating descending 399 antinociception from the PVN versus other hypothalamic areas 400

401 Interestingly, while the present results indicate that spinal  
402 5-HT<sub>1A</sub> receptors and  $\alpha_2$ -adrenoceptors are involved in mediat-  
403 ing the descending antinociceptive effect from the PVN in  
404 control conditions, earlier results indicate that these mono-  
405 aminergic receptors mediate descending antinociception also  
406 from the lateral hypothalamus (Holden and Naleway, 2001;  
407 Holden et al., 2005). In contrast, while some earlier (Shiraishi  
408 et al., 1995; Yirmiya et al., 1990) and the present results indicate  
409 that spinal opioid receptors have only a minor, if any, role in  
410 the PVN-induced antinociception, the spinal antinociceptive  
411 effect induced by stimulation of the hypothalamic arcuate  
412 nucleus was reversed by spinal administration of an opioid  
413 receptor antagonist (Wang et al., 1990b).

### 3.4. Conclusions 414

415 The PVN has a phasic and tonic descending antinociceptive  
416 influence in arthritic as well as control animals. The RVM may  
417 contribute to the relay of descending influence from the PVN.  
418 Arthritis induced a dual change in the baseline activity and the  
419 PVN-induced tonic drive of pro- and antinociceptive cells of  
420 the RVM. Due to these dual arthritis-induced changes that  
421 produced opposite actions, the net effect of RVM cells in the  
422 control of baseline nociception or in the relay of tonic inhi-  
423 bitory influence from the PVN may remain the same, although  
424 the roles of pro- and antinociceptive cells vary between the  
425 arthritic and control conditions. Recent studies indicate that  
426 vasopressin (Yang et al., 2006) or oxytocin (e.g., Condés-Lara  
427 et al., 2006; Miranda-Cardenas et al., 2006) released from hy-  
428 pothalamo-spinal neurons have an important role in the PVN-  
429 induced antinociception. These findings indicate that direct  
430 action by descending axons of hypothalamic neurons in the  
431 spinal dorsal horn may alone be sufficient to induce anti-  
432 nociception. The present results extend these findings by  
433 showing that descending serotonergic and noradrenergic  
434 pathways acting on spinal 5-HT<sub>1A</sub> receptors and  $\alpha_2$ -adreno-  
435 ceptors, respectively, may also contribute to the PVN-induced  
436 inhibition of spinal nociception in control conditions.

## 4. Experimental procedures 438

### 4.1. Animals, anesthesia and ethical issues 439

440 The experiments were performed in adult male Wistar Han  
441 rats with 250–300 g (Harlan Netherlands, Horst, Netherlands).  
442 The experimental protocol was approved by the Institutional  
443 Ethical Commission and followed the European Community  
444 Council Directive 86/609/EEC for the use of experimental ani-  
445 mals. All efforts were made to minimize animal suffering and  
446 to use only the number of animals necessary to produce reli-  
447 able scientific data.

448 For the experimental surgery and electrophysiological ses-  
449 sions, anesthesia was induced by administering pentobarbitone  
450 (50 mg/kg, i.p.) and the anesthesia was maintained by infusing  
451 pentobarbitone (15–20 mg/kg/h, i.p.) when necessary. The level  
452 of anesthesia was frequently monitored by observing the size of



the pupils, the general muscle tone and behavioral responses to noxious pinching. Importantly, the anesthesia level was maintained in an identical fashion when studying control and arthritic animals. Therefore, a potential influence of anesthesia level, if any, was identical in control and arthritic groups. A warming blanket was used to maintain the body temperature within physiological range. At the completion of the experiment, animals received a lethal dose of pentobarbitone.

#### 4.2. Procedures for intrathecal and intracerebral microinjections

For the insertion of the intrathecal cannula, a thin polyethylene cannula (PE-10, Becton Dickinson & Co., Sparks, MD) was inserted into the lumbar subarachnoid space as described in detail elsewhere (Størkson et al., 1996). The intrathecally inserted catheter was then fixed through a layer of superficial muscles, tunneled rostrally and made to appear through the skin in the occipital region. Upon recovery from anesthesia, 10  $\mu$ l of 2% lidocaine hydrochloride, followed by 10–15  $\mu$ l of saline was given through the catheter – with the help of a 50  $\mu$ l-Hamilton microsyringe (Hamilton Inc., Reno, NV) – to verify if it was indeed spinally located. Only rats that developed reversible symmetrical paralysis of both hind limbs and tail after the injection of lidocaine were used in the experiments. Intrathecal cannula was inserted at least one week before actual experiments. Test-drugs were injected intrathecally at a volume of 5  $\mu$ l using a 50  $\mu$ l-Hamilton microsyringe, flushed afterwards with 10–15  $\mu$ l of saline.

For intracerebral drug administration, the rats were placed in a stereotaxic frame and a stainless steel guide cannula (26 gauge; Plastics One, Roanoke, VA) was implanted in the brain according to the coordinates of the atlas by Paxinos and Watson (1998). The tip of the guide cannula was positioned 1 mm above the desired injection site in the PVN (AP, 7.2 mm; LM, 0.2 mm; DV, 7.9 mm to the interaural line). After the guide cannula was fixed into the skull using a dental screw and dental cement, a dummy cannula was inserted into the guide cannula and the top was closed. Animals were allowed to recover from surgery for one week before testing.

Test-drugs were administered in the PVN through a 33-gauge injection cannula (Plastics One) inserted into and protruding 1 mm beyond the tip of the guide cannula. The microinjection was made using a 1.0- $\mu$ l-Hamilton syringe connected to the injection cannula by a polyethylene catheter (PE-10). The injection volume was 0.5  $\mu$ l and therefore, the spread of the injected drugs within the brain was at least 1 mm (Myers, 1966). The efficacy of injection was monitored by watching the movement of a small air bubble through the tubing. The injection lasted 30 s and the injection cannula was left in place for an additional 30 s to minimize the return of drug solution back to the injection cannula. Brain injection sites were histologically verified from post-mortem sections and plotted on standardized sections derived from the stereotaxic atlas of Paxinos and Watson (1998).

#### 4.3. Induction of arthritis

The induction of arthritis was performed 7–14 days before the actual experiments as described in detail elsewhere (Ansah and Pertovaara, 2007). Briefly, 3% kaolin and 3% carrageenan

(Sigma, St. Louis, MO, USA) were dissolved in distilled water and injected into the synovial cavity of the left knee joint at a volume of 0.1 ml. This model produces mechanical hyperalgesia with the onset of a few hours and a duration of up to 8 weeks (Radhakrishnan et al., 2003). In each animal, development of arthritis was verified 1–2 h prior to each experiment. Only those rats that vocalized every time after five flexion–extension movements of the knee joint were considered to have arthritis, and they were included in the arthritis group. Untreated control animals did not vocalize to any of the five consecutive flexion–extension movements of the knee joint.

#### 4.4. Behavioral assessment of nociception

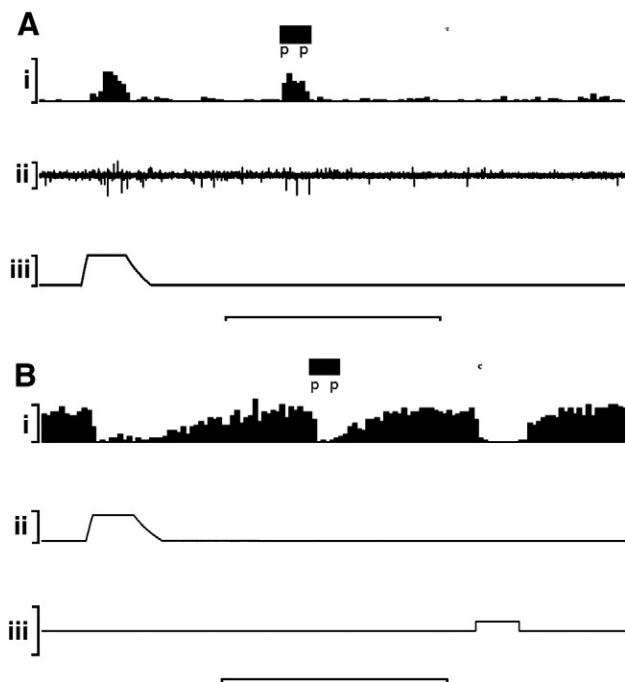
The rats were habituated to the experimental conditions by allowing them to spend 1–2 h daily in the laboratory during two to three days preceding any testing. For assessing nociception in unanesthetized animals, radiant heat-induced latency of paw withdrawal was determined using radiant heat equipment (Plantar Test Device Model 7370, Ugo Basile, Comerio, Italy) as described in detail earlier (Hargreaves et al., 1988). Radiant heat was applied to the plantar skin of the hind limb ipsilateral to the inflamed knee joint and the PVN injection. In each drug treatment session, the withdrawal latency was assessed prior to drug treatment and at various interval following the intracerebral and intrathecal injections. At each time point, the measurement was repeated twice at an interval of 1 min and the mean of these values was used in further calculations. Cut-off time was 20 s. Since spinal transection does not abolish the heat-induced limb withdrawal (e.g., Kauppi et al., 1998), it is a spinally organized nociceptive reflex, although it is modulated by brainstem–spinal pathways in intact animals. Therefore, the heat-induced limb withdrawal provides a method for determining spinal nociception and its supraspinal modulation in behaving animals and also under anesthesia (e.g., Luukko et al., 1994).

#### 4.5. Recording of neuronal responses in the rostroventromedial medulla (RVM)

RVM neurons provide a potential relay for descending influence from the RVM. Therefore, we studied the response properties of RVM neurons and the modulation of their activity by the PVN in control and arthritic animals. For electrophysiological recordings of neurons in the RVM, anesthesia was induced and continued as described above, and the animal was placed in a standard stereotaxic frame according to the atlas of Paxinos and Watson (1998). The skull was exposed and a hole was drilled for placement of a recording electrode in the RVM. The desired recording site in the RVM was 1.8–2.3 mm posterior from the ear bar, 0.0–0.5 mm lateral from the midline, and 8.9–10.7 mm ventral from the dura mater. Single neuron activity was recorded extracellularly with lacquer-coated tungsten electrodes (tip impedance 3–10 M $\Omega$  at 1 kHz) and then amplified and filtered using standard techniques. Data sampling was performed with a computer connected to a CED Micro 1401 interface and using Spike 2 software (Cambridge Electronic Design, Cambridge, U.K.).

Actual recordings of RVM neurons did not start until the animal was under light anesthesia; i.e., the animals gave a

565 brief withdrawal response to noxious pinch, but the pinch did  
 566 not produce any longer lasting motor activity, nor did the  
 567 animals have spontaneous limb movements. RVM neurons  
 568 were classified based on their response to noxious heating  
 569 (54 °C) of the hind paw with a feedback-controlled Peltier  
 570 device (LTS-3 Stimulator, Thermal Devices Inc., Golden Valley,  
 571 MN; Wilcox and Giesler, 1984), as described below. For detec-  
 572 tion of a heat-evoked limb withdrawal concurrently with the  
 573 neuronal response, a piezoceramic movement detector (Sie-  
 574 mens Elema Ab., Medicinsk Teknik, Solna, Sweden) of low  
 575 weight (<0.5 g) was taped on the skin overlying the ham-  
 576 string muscle in the mid thigh level of the stimulated hind limb  
 577 and the movement of the limb measured with it as described  
 578 earlier (Hämäläinen et al., 1996). For classification of RVM  
 579 neurons, the scheme developed earlier (reviewed by Fields  
 580 et al., 2006) was adapted. Briefly, neurons giving an excitatory  
 581 heat-evoked response that was associated with a hind-limb  
 582 withdrawal were considered to be pronociceptive ON-cells,  
 583 those giving an inhibitory response that was associated with a  
 584 limb withdrawal were considered to be antinociceptive OFF-



**Fig. 11 – Examples of original recordings of RVM cells.**  
**A) ON-cell in a control animal. B) OFF-cell in an arthritic animal.** In A, i shows the neuronal response, ii the withdrawal response in the hind limb, and iii the noxious heat stimulus applied to the hind paw. In B, i shows the neuronal response, ii the noxious heat stimulus, and iii the noxious visceral stimulus (colorectal distension). In both graphs, P-P indicate the duration of the noxious tail pinch. The vertical calibration bar for neuronal response represents 10 Hz in A and 20 Hz in B. In both graphs, the baseline temperature of the heat stimulus is 35 °C and the peak stimulus temperature 54 °C. In B, colorectal distension is applied at an intensity of 80 mmHg. The horizontal calibration bar represents 50 s in A and 40 s in B.

585 cells (Fig. 11). Neurons showing no or only a negligible (<10%)  
 586 change in their discharge rates as a response to noxious sti-  
 587 mulation were considered to be NEUTRAL-cells which were  
 588 not studied further in this investigation. If a neuron could not  
 589 be classified it was not included in the study. Classification of  
 590 RVM neurons was not attempted unless the noxious test sti-  
 591 mulus induced a hind-limb withdrawal reflex.

592 Characterization of the response properties of an RVM cell  
 593 consisted of the following assessment performed succes-  
 594 sively: 1. Spontaneous activity. 2. Response to heating of the  
 595 hind paw ipsilateral to the treated knee with a Peltier device  
 596 (LTS-3 Stimulator; a heat ramp rising at the rate of 10 °C/s  
 597 from the baseline temperature of 35 °C to the peak tempe-  
 598 rature of 54 °C and peak duration of 10 s). 3. Response to  
 599 pinching of the tail for 5 s by a surgical clamp that produced  
 600 painful sensation when applied to the hand of the experi-  
 601 menter. 4. Response to colorectal distension (CRD) at a nox-  
 602 ious intensity (80 mmHg; Ness et al., 1991) and duration of  
 603 10 s. CRD was produced by inflating with air a 7–8 cm flexible  
 604 latex balloon inserted transanally into the descending colon  
 605 and rectum. The pressure in the balloon was controlled by an  
 606 electronic device (Anderson et al., 1987).

607 When analyzing responses of RVM neurons to peripheral  
 608 stimulation, the baseline discharge frequency recorded during  
 609 a corresponding period just before the stimulation was sub-  
 610 tracted from the discharge frequencies determined during sti-  
 611 mulation; i.e., positive values represent excitatory responses  
 612 evoked by peripheral stimulation and negative ones inhibitory  
 613 responses.

614 The animals used in recordings had a guide cannula for  
 615 drug administrations into the PVN. Electrophysiological expe-  
 616 riments were performed one to two weeks after fixation of the  
 617 guide cannula to the skull, as described above. After determin-  
 618 ing the responses of an RVM neuron to peripheral stimulation,  
 619 the phasic modulation of the discharge rate of RVM neurons by  
 620 the PVN was assessed by microinjecting glutamate (50 nmol in  
 621 0.5 µl) into the PVN using methods described above. The dis-  
 622 charge rate of the RVM cells was followed up to 5 min after the  
 623 injection of glutamate. Thereafter, tonic control of the RVM by  
 624 the PVN was assessed by microinjecting lidocaine (4% in 0.5 µl)  
 625 into the PVN and following the discharge rate of RVM neurons  
 626 up to 30 min.

#### 4.6. Recording of neuronal responses in the spinal dorsal horn

627 To exclude the possibility that the PVN-induced modulation of  
 628 spinal reflex responses is rather due to action on spinal motor  
 629 than sensory neurons, we determined the PVN-induced effect  
 630 on responses of wide-dynamic range (WDR) neurons of the  
 631 spinal dorsal horn. One to two weeks before the recordings of  
 632 spinal dorsal horn neurons, a chronic guide cannula was in-  
 633 sserted to the PVN as described above. Following induction of  
 634 anesthesia with pentobarbitone (50 mg/kg i.p. followed by  
 635 15–25 mg/kg/h or more, if required according to continuous  
 636 observation of the anesthesia level), a laminectomy was per-  
 637 formed at the level of T12–L2 vertebrae. The dura was removed  
 638 and the spinal cord was covered with warm mineral oil. Two  
 639 spinal clamps, one rostral and one distal to the laminectomy,  
 640 were used to stabilize the preparation. Data sampling methods  
 641 642

were the same as with the RVM recordings (see above). In the spinal dorsal horn, search and classification of spinal units was performed as described in detail elsewhere (Pertovaara et al., 2001). Only wide-dynamic range (WDR) neurons activated by innocuous stimulation (brush) and giving a differential response to heat stimulation within nociceptive range (46–54 °C) were studied further. All the WDR neurons included in the study had their receptive fields in the plantar skin of the hind paw. The recording depth from the spinal cord surface was 0.4–1.0 mm.

When assessing the PVN-induced modulation of the response of a spinal dorsal horn neuron, the noxious test stimulus was a heat ramp applied from a Peltier device (LTS-3 Stimulator). The stimulus started from the baseline temperature of 35 °C and ascended to the peak temperature of 54 °C at a rate of 10 °C/s. The duration of the peak temperature was 10 s. The response to heat was determined 5 min prior to and 30 s after the injection of saline or glutamate (50 nmol in 0.5 µl) into the PVN. The magnitude of the response before the injection was considered the reference response (100%) for each neuron. The order of testing glutamate or saline was varied between the neurons and the interval between testing the effects of glutamate and saline on the same neuron was at least 5 min. The interval between testing different neurons in the same animal was at least 30 min.

#### 4.7. Drugs

The opioid receptor antagonist naloxone hydrochloride and the 5-HT<sub>1A</sub> receptor antagonist WAY-100635 were purchased from Sigma (St. Louis, MO, USA), while the  $\alpha_2$ -adrenoreceptor antagonist atipamezole was obtained from Orion Pharma Inc. (Turku, Finland). The intrathecal doses of naloxone, WAY-100635 and atipamezole were chosen based on our previous investigations showing that at the dose range used these receptor antagonists alone had no significant effects on nociception in control or neuropathic animals (Pertovaara and Wei, 2003, 2007; Wei and Pertovaara, 2006). It should be noted that unlike many other  $\alpha_2$ -adrenoreceptor antagonists, atipamezole does not bind to 5-HT<sub>1A</sub> receptors (Pertovaara et al., 2005). Sodium pentobarbitone, glutamate and physiological saline were obtained from Orion Pharma Inc. (Espoo, Finland), and the local anesthetic, lidocaine, was obtained from Astra (Södertälje, Sweden).

#### 4.8. Course of the behavioral study

One to two weeks following induction of the arthritis and at least one week following insertion of the intrathecal catheter and the guide cannula for PVN injections, the efficacy of PVN-induced phasic and tonic modulation of spinal nociception was determined by assessing the effect of glutamate and lidocaine in the PVN on the heat-evoked spinal withdrawal reflex in unanesthetized arthritic and control animals. Physiological saline was used for control injections and untreated animals were used as control animals. In these experiments, the latency of the withdrawal response was assessed 30 s, 5 min, 15 min and 30 min following the injection. The latency measured 30 s after glutamate injection and 15 min after lidocaine injection was used in further calculations, since the maximum effects of the studied compounds are obtained at

these time points. The interval between behavioral assessments of glutamate-, lidocaine- or saline-induced effects was at least two days and the order of testing different compounds was varied between the animals.

Assessment of spinal neurotransmitter receptors mediating the descending antinociceptive influence induced by glutamate in the PVN was also assessed one to two weeks following induction of arthritis. In these experiments, one of the three receptor antagonists studied (atipamezole, WAY-100635 or naloxone) was administered intrathecally immediately following the assessment of the pre-drug latency. The effect of the receptor antagonist alone on the withdrawal latency was assessed 10 min following its intrathecal administration. At this time point, all the studied receptor antagonists should have their maximum effects. Glutamate (50 nmol) was micro-injected into the PVN about 13 min following the intrathecal injection of the receptor antagonist. To assess possible reversal of the glutamate-induced antinociception by the spinally administered receptor antagonist, the heat-evoked withdrawal latency was again determined 30 s after injection of glutamate into the PVN; i.e., the potential reversal of PVN-induced antinociception was determined about 14–15 min following the intrathecal injection of the receptor antagonist. When testing different receptor antagonists in the same animal, the interval between testing sessions was at least two days. The order of testing different receptor antagonists was varied between the animals. Each animal participated in 1–3 behavioral testing sessions. At the end of the experiment, the animals were given a lethal dose of pentobarbitone and the brains were removed for histological verification of the injections sites.

#### 4.9. Course of the electrophysiological study

Electrophysiological recordings of RVM neurons or spinal dorsal horn neurons were performed under pentobarbitone anesthesia in different animals one to two weeks following the induction of arthritis and at least one week following the insertion of the guide cannula for PVN injections. In RVM recordings, the response properties of the neurons were assessed by determining spontaneous activity and response to noxious heating of the skin, tail pinch and CRD. Then, the change in spontaneous activity of RVM neurons following successive microinjections of glutamate and lidocaine at a 15 min interval into the PVN was assessed as described in detail above. Search for the next neuron to be studied started about 30 min after the testing of the previous one was completed. At the end of the recording session, electrolytic lesions were made in the recording sites, the animals were given a lethal dose of pentobarbitone and the brains were removed for histological verification of the recording and injection sites.

In recordings of spinal dorsal horn WDR neurons, the heat-evoked response was determined before and 30 s after injection of glutamate or saline into the PVN; i.e., testing was performed at the time point when glutamate has its maximum effect. The interval between testing the saline and glutamate in the same neurons was at least 5 min, and the interval between testing different neurons in the same animal was at least 15 min. At the end of the recording session, the animals were given a lethal dose of pentobarbitone and the brain removed for histological verification of the injection site.



757 **4.10. Statistics**

758 Two-way analysis of variance (ANOVA) followed by Dunnett's  
759 test (comparisons between three or more groups) or t-test  
760 (comparisons between two groups) were used in statistical  
761 assessment of the data. The differences in the incidence of  
762 various types of RVM neurons were analyzed using Fisher's  
763 exact test.  $P < 0.05$  was considered to represent a significant  
764 difference.

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