9

Anders Koustrup Niemann*, Elsa Batista, Jan Geršl, Hugo Bissig, Oliver Büker, Seok Hwan Lee, Emmelyn Graham, Krister Stolt, Joana Afonso, Miroslava Benková and Stanislav Knotek

Assessment of drug delivery devices working at microflow rates

https://doi.org/10.1515/bmt-2022-0053 Received January 31, 2022; accepted October 24, 2022; published online November 23, 2022

Abstract: Almost every medical department in hospitals around the world uses infusion devices to administer fluids, nutrition, and medications to patients to treat many different diseases and ailments. There have been several reports on adverse incidents caused by medication errors associated with infusion equipment. Such errors can result from malfunction or improper use, or even inaccuracy of the equipment, and can cause harm to patients' health. Depending on the intended use of the equipment, e.g. if it is used for anaesthesia of adults or for medical treatment of premature infants, the accuracy of the equipment may be more or less important. A well-defined metrological infrastructure can help to ensure that infusion devices function properly and are as accurate as needed for their use. However, establishing a metrological infrastructure requires adequate knowledge of the performance of infusion devices in use. This paper presents the results of various tests conducted with two types of devices.

Keywords: calibration; infusion device; metrological infrastructure; microflow.

Introduction

Infusion therapy is used around the world to threat numerous diseases and is one of the most commonly used forms of therapy in healthcare. Almost every hospital department uses infusion equipment to administer important medical drugs. Infusion therapy can also be used to deliver fluids or nutrition to a patient. Infusion equipment include a wide range of devices and applications, from implantable pumps for pain treatment to bags in IV (intravenous) poles. In general, infusion devices are used to provide a steady (constant) flow rate or to administer a certain volume (bolus) of fluid, nutrition or drug to the patient, either directly into the bloodstream via a vascular access or subcutaneous, e.g. to infusion insulin for diabetes treatment.

There have been several reports on adverse incidents with infusion devices [1, 2] Medication errors can occur when the infusion device does not deliver the expected or intended flow rate, which may be due to malfunction, improper use of the device or simply measurement uncertainty and accuracy.

The ECRI (Emergency Care Research Institute) declared that dosing errors involving pump or administration set failures, staff unknowingly disabling a safety mechanism or incorrectly programming the infusion to be the major health hazard in 2017 [3]. Such errors, particularly those that result in an uncontrolled flow of medication to the patient, known as "IV free flow", can lead to patient harm and even death. Another problem associated with today's infusion pumps is the high number of false alarms, leading to what is known as "alarm fatigue". Hospital staff become disinterested by the high number of false alarms, so that errors are often overlooked or not consciously perceived. ECRI's Top 10 Health Technology Hazards list identifies "alarm hazards/fatigue" and medication errors or multiple-infusion issues as the number one and top three "health technology hazards" for 2015. More than 500 reports of clinical deaths were attributed to infusion system errors between 2005 and 2009, published in "Pharmacy Practice News" [4]. In addition, the Institute for Safe Medication Practice (ISMP) has called for special protective measures to minimise the risk of patient harm from human error: about 40% of the working time of a nurse is spent dealing with patient medication, e.g., through

^{*}Corresponding author: Anders Koustrup Niemann, Calibration and Measurement Technology, Danish Technological Institute, Aarhus C, Denmark, Phone: +4572202884, E-mail: aknn@dti.dk

Elsa Batista, Metrology Department, Portuguese Institute for Quality, Caparica, Portugal

Jan Geršl, Miroslava Benková and Stanislav Knotek, Department of Primary Metrology of Liquids Flow, Flow Velocity and Heat, CMI, Brno, Czech Republic

Hugo Bissig, Physics, Federal Institute of Metrology METAS, Bern-Wabern, Switzerland

Oliver Büker and Krister Stolt, RISE Research Institutes of Sweden, Borås, Sweden. https://orcid.org/0000-0001-5118-0150 (O. Büker) Seok Hwan Lee, Thermometry and Fluid Flow Metrology Group, Division of Physical Metrology, KRISS, Daejeon, South Korea Emmelyn Graham, Life Sciences & Healthcare, TUV SUD NEL, East Kilbride, Glasgow, UK

Joana Afonso, UNIDEMI, Department of Mechanical and Industrial Engineering, NOVA School of Science and Technology, Caparica, Portugal

IV bags. Nurses detect and interrupt 85% of all potential mishandling, while 15% remain undetected as reported by the "American Nurse Today" [5].

Depending on the use of infusion devices, the intended flow rate indicated by the device or application is more or less important. For general anaesthetics for adults, the accuracy of the flow rate may not be a critical factor, as the response to anaesthetics varies greatly among individuals. However, for infusion treatment of premature or newborn infants, correct and accurate administration of the drug may be vital [6, 7]. In any case if the infusion devices are calibrated one can remove this source of error in the dosing procedure.

Regardless of the type of treatment or patient group for which the infusion device is used, it is of great importance to know what accuracy one can expect from a device.

Although patient monitoring, e.g., heart rate, blood pressure, blood gases, etc., gives an indication of possible dosing errors, leading to adjustment of the flow rate, in multi-infusion applications the actual dosing conditions beyond the mixing point in the infusion line are not known and may therefore deviate from the intended dose. Therefore, the accuracy of setting the flow rate based on the patient's vital signs is not sufficient to ensure the safe delivery of drugs. Therefore, a well-defined metrological infrastructure is needed to enable manufactures of drug delivery device to obtain reliable information about the actual dose at the point of entry into the patient, and that enables users to gain better metrological knowledge of these devices, preventing incorrect measurement results and thus significantly improving patient safety and potentially saving human lives. The EMRP Joint Research Project (JRP) HLT07 MeDD identified that drug delivery devices play a critical role in patient safety and published a review paper listing the potential medical errors in syringe pump associated with flow rate variability in drug delivery devices [8]. These errors can have serious health consequences for the patient, including severe health damage or death.

A metrological infrastructure can ensure that the precision and accuracy of the pump are within expected limits specified by the manufacturer or the user of the pump and that the results are comparable, as a metrological infrastructure ensures traceability to commonly agreed standards as SI units, as explained by Niemann et al. [9].

This paper describes part of the test program conducted within the EMPIR project 18HLT08 MeDDII – Metrology for drug delivery [10]. Which has been conducted with the aim of getting knowledge about several selected medical flow devices in order to define the best calibration practices for them. In particular, the tests of a syringe pump and an Infusion Device Analyser (IDA) are described in detail. The tests have been performed using gravimetric or volumetric calibration methods which are also briefly described.

Materials and methods

Instruments under test

Syringe pump: Syringe pumps are motor-driven pumps that use one or more syringes to provide a steady flow rate or to administer a certain volume (bolus) of drugs to a patient, see Figure 1. These pumps are manufactured in a wide variety and are used with disposable plastic syringes or with reusable glass or metal syringes. There is a wide variation in the quality and the flow rate ranges offered by these pumps. In the EMRP JRP 18HLT08 MeDDII, a syringe pump was tested in a flow range from 0.01 to 30 mL/h with disposable plastic syringes. Two syringe sizes were used for the tests in this project, specifically a 10 and a 50 mL syringe, which are mostly used in clinical applications.



Figure 1: Syringe pump for use with disposable syringes.

The motor in a syringe pump drives a mandrel that pushes the plunger (piston) into the syringe. Depending on the quality of the stepper motor, the mandrel, etc. a more or less uniform movement of the plunger is achieved. Enormous flow rate fluctuations can be observed solely due to imperfections of the mandrel.

Infusion device analyser: Infusion devices analyzers (IDA), Figure 2, are used to analyse the performance of a variety of infusion pumps. They measure both average and instantaneous flow rate and also check the occlusion alarm on the infusion devices by measuring the occlusion pressure. IDAs are often used by users or maintenance officers in the maintenance department of hospitals to check the performance of a drug delivery device. These devices are usually calibrated by the manufacturer before they are sold, and some of these manufacturers are not accredited to perform these calibrations. Furthermore, in many cases, subsequent calibrations are not considered and there is no documentation explaining how to perform them, so that the metrological traceability of the IDA cannot be established.





To maintain the traceability chain of an IDA, its calibration should be performed by a recognized, accredited laboratory or National Metrology Institute (NMI) using well-defined calibrations procedures. In order to develop and define these procedures in detail, several tests need to be performed.

Calibration methods

The following sections describe the methods used to calibrate and test the different medical infusion devices evaluated in this project. Several partners participated in experiments. Mainly, Danish Technological Institute (DTI), Portuguese Institute for Quality (IPQ), Czech – Metrology Institute (CMI), Federal Institute of Metrology (METAS), Research Institutes of Sweden (RISE), Korea Research Institute of Standards and Science (KRISS), and TUV SUD NEL.

A more detailed description can be found in the study of Graham et al. [11].

Gravimetric method: The gravimetric principle is based on measuring the mass delivered by an infusion device, also called DUT (Device Under Test), in a beaker placed on a laboratory balance, as described by Bissig et al. [12]. For flow rates below 1 mL/h, the balance should have a resolution of micrograms (6 decimal places). The mass flowrate Q_m is determined as the mass collected in the beaker divided by the time Δt needed to collect the mass Δm , i.e., $Q_m = \Delta m / \Delta t$. The time Δt is determined by an oscillator system (or other clock system) to allow traceability. Demineralized, degassed water should be used as liquid to avoid bubble formation in the small tubing (outer diameter OD 1/32" or 1/16"). The mass flow rate is converted to a volume flow rate by dividing it by the water density. The density is determined from the water temperature according to a generally accepted formula from literature, e.g. Tanaka et al. [13]. Many parameters must be considered, corrected or included in the measurement uncertainty budget. These parameters include but are not limited to, evaporation, water degassing, flow stability, time measurement, temperature stability, buoyancy correction of the delivered liquid, buoyancy correction for the immersed tube (needle) into the

liquid, jet force from the immersion tube, stick/slip of the liquid on tube (needle), drift and linearity of the balance.

In the present project, all devices were tested with the gravimetric method, among other approaches.

Syringe pump/piston prover: High-precision syringe pumps with glass or metal syringes, e.g., as describe by Benková et al. [14], were used to achieve an accurate flow rate for calibration and testing of the IDA. The syringe pump was calibrated with a primary gravimetric standard, as described above, before being used to calibrate the IDA, thus establishing traceability to SI units.

Flow error determination

According to the International Vocabulary of Metrology (VIM) [15], the absolute measurement error is the measured quantity value minus a reference quantity value.In contrast, according to the standard IEC 60601-2-24 [16] the absolute measurement error is defined as reference value minus the measured quantity value. Expressing the relative error in formulas according to the above-mentioned definitions and referring it to the case of a drug delivery device calibration, where the measurand is the flow rate of the delivered drug, the following formulas are obtained:

Metrology error :
$$A_{\text{Metro}} = \frac{(Q_{\text{set}} - Q_{\text{ref}})}{Q_{\text{ref}}} 100 \,(\%)$$
 (1)

Medical error:
$$A_{\text{med}} = \frac{(Q_{\text{ref}} - Q_{\text{set}})}{Q_{\text{set}}} 100 \,(\%)$$
 (2)

where:

- A_{Metro} is the relative flow measurement error or systematic error as defined by VIM [15].
- A_{med} is the relative flow measurement error or systematic error as defined in the standard IEC 60601-2-24 [16].
- *Q*_{ref} is the reference flow rate determined by the reference measurement method (e.g., gravimetric method).
- *Q*_{set} is the flow rate set or the indicated flow rate at the instrument under calibration (e.g., 1 mL/h).

These formulas are used in the later part of this paper to define the measurement error.

Results

Tests of a syringe pump

In case of the syringe pump, the focus was on several points that are particularly relevant for testing the instrument by a manufacturer or calibration laboratory. First, it was investigated whether the accuracy of flow rate generated by the pump depends on the liquid used. Calibrations with water, saline solution and four typical drugs have been compared using the gravimetric method. The next test focused on how the flow rate generated by the pump depends on plunger position in the syringe, showing whether a test where the pump is not emptying the entire syringe could be

DE GRUYTER

representative for any volume of the syringe. In the next test, the performance of the pump was examined at extremely low flow rates approaching the lower limit of the pump specifications. Finally, two approaches for analysing the short-term variability of the syringe pump flow rate have been compared – one according to the standard IEC 60601-2-24 [16] and one according to the recently published technical information report (TIR) AAMI TIR101:2021 [17]. All tests have been performed using a BBraun Perfusor Space syringe pump.

Syringe pump performance for various liquids

It can be assumed that testing syringe pumps with water, as prescribed in the standard IEC 60601-2-24 [16] is representative for all liquids used in practise. The use of syringe pumps with different liquids may results in different pump performance due to mechanical (viscosity, density) or chemical properties of the liquids. For example, the liquids may change the resistance in the connecting tubing or the friction between the plunger head and the syringe wall.

In this study, six liquids with similar mechanical properties but varying chemical composition were selected, namely: distilled water, NaCl solution, dobutamine, dopamine, propofol and gelaspan. Two laboratories participated in the tests – IPQ and KRISS. The specifications of the liquids used by the two laboratories are listed in Table 1. The syringe pump with a 10 mL syringe was calibrated with a set flow rate of 1 mL/h. The average error of flow rate over a certain time has been determined and compared for various liquids. The tests for all six liquids have been performed at IPQ with averaging time of 2 h, the tests for the first four liquids have been performed at KRISS with an averaging time of 30 min. All test were performed only once.

Each liquid was tested using a new disposable syringe. When comparing calibration results obtained with different syringes of the same type, one should be aware that the variability of the syringe diameter may affect the result. As described in the standard ISO 7886-2:2020 [18], the maximum allowed tolerance for the inner diameter of a 10 mL syringe is \pm 1% resulting in a tolerance of \pm 2% for the cross-sectional area of the syringe and consequently the same tolerance for the flow rate. However, tests with several syringes have showed that an additional flow rate uncertainty of \pm 1% is sufficient due to syringe variability of the 10 mL syringes (Figure 2).

The results are summarised in Figure 3. The percentage flow rate deviations are calculated according to the equation (2), medical errors.

The uncertainty bars in Figure 3 represent an expanded uncertainty with a confidence level of 95%, combined with the 1% uncertainty contribution due to the variability of the syringe diameter, which is in fact the main component of the total uncertainty value.

As can be seen, the error differences between the individual liquids in both laboratories do not exceed 1% and are thus smaller than the stated uncertainties. To verify statistically that there is conformance between the results the normalized errors (E_n value) were calculated, showing that all values were below one (<1), thus confirming consistency. The E_n values were calculated according to the procedure described by Cox [19].

It can be concluded that there is no significant difference in the average flow rates generated by the syringe pump for the six liquids tested.

Flow rate as a function of plunger position in a syringe

A test was carried out at RISE to determine the deviation of the flow rate depending on the plunger position of the syringe. Testing a syringe pump over the entire stroke length can be very time-consuming, especially at low flow rates. If one selects a syringe with a nominal volume of 50 mL, a test at a flow rate of 1 mL/h will take (about) 50 h from full to empty syringe. Therefore, the question arises whether a shortened test

Table 1:	Specifications	of the liquids	used for the test.
----------	----------------	----------------	--------------------

Product name Lab		Brand	Concentration	Density at 20 °C	
Distilled water		_	_	0.9982 g/cm	
NaCl solution	IPQ	BBraun	0.9 cg/g	1.0047 g/cm	
	KRISS	JW pharmaceutical	0.9 cg/g	1.0047 g/cm	
Dobutamine	IPQ	Generis	12.5 mg/mL	1.0014 g/cm	
	KRISS	CJ Healthcare	2 mg/mL	1.0162 g/cm	
Dopamine	IPQ	Medinfar	40 mg/mL	1.0099 g/cm	
	KRISS	CJ Healthcare	2 mg/mL	1.0165 g/cm	
Propofol	IPQ	Noramed	10 mg/mL	0.9965 g/cm	
Gelaspan	IPQ	BBraun	40 mg/mL	1.0174 g/cm	



Figure 3: Flow rate deviation from its set value for a syringe pump using various liquids.

using only a certain section of the syringe length provides a representative result for the entire syringe length.

A syringe with a nominal volume of 50 mL was used, which was divided into ten segments corresponding to the plunger positions of 0–5 mL, 5–10 mL, ..., 45–50 mL. The corresponding segments are numbered from 1 to 10. In each segment, an average flow rate deviation has been determined for three values of flow rate set in the syringe pump, i.e., 1, 10 and 30 mL/h. The percentage deviation of flow rate from its set value is again calculated according to equation (2).

The result of this test is summarised in Figure 4. In this figure it can be seen that the difference between the maximum and minimum values of the flow rate deviations is in the order of 1.4% for the lowest set flow rate of 1 mL/h. For the higher flow rates of 10 and 30 mL/h, the range of deviations in both cases does not exceed 0.5%. It can be concluded that the selection of a syringe segment the performance test represents its entire length or syringe volume with an accuracy of 1.4% or better for the flow rates tested. It can also be seen from Figure 4 that the lower the flow rate the larger the variability and that means that in such cases a smaller syringe should be used.

Extremely low flow rates

Extremely low flow rates of 0.01¹ and 0.1 mL/h have been tested with the 10 mL syringe, which approaches the lower

flow rate limit of the syringe pump according to the manufacturer's specifications. Average flow rates have been measured by three laboratories over the time periods summarised in Table 2. The percentage deviations of the average flow rate from the set point calculated according to the equation (2) are shown in Figure 5, including the error bars representing the expanded uncertainties at the confidence level of 95% as reported by the laboratories. The uncertainties also include the 1% contribution resulting from the variability of diameters of the syringes used. Figure 5 shows that the results of all laboratories are consistent when the stated uncertainties are taken into account. This is a confirmation that different test procedures and uncertainty assessments used for the gravimetric measurements of the participating laboratories lead to consistent calibration results.

To verify that the results are statistically consistent the normalized errors (E_n value) were calculated, showing that all values were below 1.2. (<1.2), thus confirming consistency. The E_n values were calculated according to the procedure described by Cox [19].

In addition to the long-time average flow rate values, it is also interesting to look at the dynamic behaviour of the syringe pump at low flow rates. At RISE, the actual balance readings have been logged every second during the tests. The data was used to calculate 5 s averages of the reference flow rate and their dependence on time, which is shown in the left part of Figure 6. A pulsating character of the flow can be observed in the figure. Averaging over a long period of time (Table 2) leads to small deviations of the resulting average flow rate from the setpoint. However, reducing the

 $^{1\,}$ A software unlock from the manufacture is necessary to use the device at the 0.01 mL/h flow rate.



Figure 4: Deviation of flow rate as a function of plunger position. The straight horizontal lines indicate the flow rate deviation averaged over the entire tested syringe volume. The manufacturer's specification of the flow rate accuracy limit is also included.

averaging time would possibly result in larger deviations. To quantify this effect, the trumpet curve method of the standard IEC 60601-2-24 [16] can be used. Taking an averaging

Table 2: Test times over which the flow rates have been averaged.

Laboratory	RISE		IPQ (long)		IPQ (short)		NEL
set flow rate, mL/h	0.01	0.1	0.01	0.1	0.01	0.1	0.1
Test time, h	72	40	24	16	2	2	2

period of duration P (observation window) and shifting the start of this averaging period to various phases of the pump cycle we obtain varying values of the average flow rate and therefore also varying values of its deviation from the set flow rate value. The minimum of such deviation for a given value of P is denoted as and similarly the maximum is denoted as (we follow the notation of [16]; for details see also the following section of this paper). If the limits and are plotted as functions of the observation window duration P, the so-called trumpet curves are obtained. The trumpet



Figure 5: Comparison of calibration results for average flow rate obtained in various labs. The bars represent the expanded uncertainty of the resulting flow rate deviation.



Figure 6: The left part of the plots shows flow rate (5 s average) as a function of time for 0.01 and 0.1 mL/h. The right part shows limits of deviation of the average flow rate from the set value as functions of the observation window duration (trumpet curves).

curves for observation windows with a duration from 2 to 31 min are shown in the right panel of Figure 6. The average flow rate variability given by the range width $E_{P \text{ max}} - E_{P \text{ min}}$ exceeds 10% for averaging times below approx. 5 min at 0.1 mL/h and below approx. 25 min at 0.01 mL/h. To achieve the flow rate variability of less than 4% required to meet the accuracy specification of ±2%, approx. 18 min averaging time for 0.1 mL/h and 80 min for 0.01 mL/h are required.

Short-term flow variability – comparison of trumpet curves and PK-CV curves

The mechanism of syringe pumps causes oscillatory behaviour of the generated flow rate. These oscillations should be characterised and their potential impact on a patient should be under control. The IEC 60601-2-24 standard [16] prescribes characterisation of syringe pumps in terms of the so-called trumpet curves which give the maximal and minimal deviation of an average flow rate from the set value for given durations of the averaging period. Recently a new way of characterisation was proposed in the document AAMI TIR101:2021 [17] which focuses more on the impact on a patient and takes a pharmacokinetics model into account with a drug half-life (decay time) as a parameter. The purpose of the following paragraph is to compare the two approaches and to show how their outputs are related each other using the data obtained during the syringe pump tests.

Both assume that a syringe pump is tested with a gravimetric standard, i.e., the liquid from the pump is delivered at a certain flow rate into a beaker which is placed on a balance. The consecutive readings of the balance W_i are taken with a time step *S*, where the index *i* goes from 0 to *n*, where *n*+1 is the total number of readings during a selected test period *T*.

The approach of the IEC 60601-2-24 standard [16] is to evaluate possible variations of an averaged flow rate, taking the average value over period of time P (observation window), and to determine how these variations change with the change of P. The variations are expressed in terms of minima and maxima of the relative deviations of the averaged flow rate, which, plotted as functions of P, lead to the trumpet curve graph.

More precisely, according to the IEC 60601-2-24 standard [16], the volume flow rates are calculated over the sample periods of duration *S* as follows:

$$Q_i = \frac{W_i - W_{i-1}}{S \cdot \rho}, \ i = 1 \dots n$$
 (3)

where ρ is the liquid density. Then the duration of an observation window p is selected and the average relative deviation of the flow rate from a set flow rate value Q_{set} is calculated over the observation windows of the duration *P*, which are consecutively shifted over the entire test period *T* with a step *S*, i.e., we obtain the following series of average relative deviations for a given value of *P*:

$$E_{P(j)} = \frac{S}{P} \sum_{i=j}^{j+\frac{V}{S}-1} \left(\frac{Q_i - Q_{\text{set}}}{Q_{\text{set}}} \right) \cdot 100 \, (\%), \, j = 1 \dots m$$
(4)

where *m* is the number of possible observation windows of duration *P* given as m = (T - P)/S + 1. Then, from the series of deviations in equation (4) for given *P* a maximum, minimum and standard deviation can be calculated, i.e.

$$E_{P\max} = \max\{E_{P(j)}; j = 1...m\}$$
 (5)

$$E_{P\min} = \min\{E_{P(j)}; j = 1...m\}$$
 (6)

$$E_{P \text{ std}} = \text{stdev}\{E_{P(j)}; j = 1 \dots m\}$$
(7)

The values of minima and maxima as functions of *P* then define the trumpet curve. The standard deviation is later used for comparison with the PK-CV curves according to TIR101:2021 [17].

The philosophy of the AAMI TIR101:2021 [17] is different. It models a patients' drug consumption in a simplified way, using a single-compartment pharmacokinetics model. The result is a variation of the drug level in the patient's body rather than the variation of the pump flow rate itself. A brief description of the procedure is given below. Further details of the method can be found in the report [17].

The rate of consumption of a drug is assumed to be proportional to the amount of drug in a compartment (part of patient's body). Denoting *v* as the drug volume in the compartment, the following equation applies $\frac{dv}{dt} = -k_ev + Q$, where k_e is a constant and *Q* is the pump flow rate. The constant k_e refers to the drug half-life T_D (also called decay time in [17], since $k_e = \ln(2)/T_D$. The AAMI TIR101:2021 [17] then defines a factor *B* for the decrease in the amount of drug over a sampling period *S* as:

$$B = e^{\frac{-\ln(2)S}{T_D}} \tag{8}$$

and models a time evolution of the drug volume in the compartment by a discrete recursive series v_i , which is

related to the measured mass output series of the pump W_i as follows:

$$v_i = Bv_{i-1} + \frac{1}{\rho} (W_i - W_{i-1}), i = 1 \dots n$$
 (9)

where the initial volume v_0 is given as $v_0 = \frac{S.Q_A}{(1-B)}$, where Q_A being an average pump flow rate over the entire test period. The volume v_0 is an estimation of the equilibrium volume of the drug in the compartment at a hypothetical constant pump flow rate Q_A . The variation of the drug level in the compartment is then expressed by a relative standard deviation of the v_i values, called a coefficient of variation CV, i.e.

$$\overline{v} = \operatorname{mean}\{v_i ; i = 0 \dots n\}$$
(10)

$$\sigma = \operatorname{stdev}\{v_i : i = 0 \dots n\}$$
(11)

$$CV(\%) = 100(\%)\sigma/\overline{\nu}$$
 (12)

The coefficient of variation CV is a function of the decay time T_D and the flow rate set in the syringe pump. In the technical report [17] it is recommended to plot the CV dependencies on the flow rate for several values of the decay time. However, in this paper the CV dependencies on the decay time are plotted for several values of the flow rate to allow comparison with the trumpet curves.

The mass-time data W_i for this test have been obtained using the gravimetric facility of CMI with a sampling time *S* of 1 s. Syringes with nominal volumes of 10 and 50 mL have been used and two flow rates (1 and 10 mL/h) have been tested.

Figure 7 shows the resulting trumpet curves given by maxima and minima of E_P and the comparison of the curves of the standard deviation of E_P with CV curves. The IEC 60601-2-24 standard [16] recommends calculating the trumpet curves for observation windows of 2, 5, 11, 19 and 31 min. In this analysis, the trumpet curves and the standard deviation curves of E_P were calculated for observation windows P ranging from 2 to 31 min, with window duration increased by 30 s step to see the oscillating dependencies on P in more detailed resolution. The CV curves are given for a range of decay times from 0.8 to 12.4 min with a step of 12 s, i.e., the range and step are scaled by a factor of 2.5 compared to the observation windows. The reason for such scaling is justified below.

Figure 7 shows that the CV curve is much smoother than the curve of the standard deviation of E_P generated from the same mass-time data W_i . It can also be seen that the short-term instability in the movement of a pump plunger, which leads to certain variability in the average flow rate of the pump over an averaging period *P*, results in approximately the same variability in the volume of a delivered drug with half-life of *P*/2.5. The "variability" here



Figure 7: Trumpet curves given by maxima and minima of *E*_p and comparison of curves of standard deviation of *E*_p with CV curves for 2 syringes and 2 flow rates. The cases are ordered according to the plunger speed from the slowest to the fastest.

is expressed as the standard deviation of the average flow rate or drug volume in a compartment. The factor 2.5 was estimated by matching the standard deviation of E_P and CV curves by purely visual comparison.

Tests on infusion device analyzer

In order to determine the best calibration procedure for both flow and pressure of an Infusion Device Analyzer (IDA), several tests were performed with the Fluke IDA-1S, mainly: determination of metrology flow rate error, use of



Figure 8: Calibration method with a high-quality syringe pump as reference.

different calibration liquids, different acquisition times (volumes), reproducibility, use of different calibration methods. The uncertainty components involved are also explained.

Different methods can be used to calibrate the IDA with respect to flow rate. The most common method is to use a high-quality reference syringe pump, Figure 8. This pump must be calibrated against a primary standard to ensure traceability to the SI units. Other calibration methods can also be used to calibrate the IDA, such as a calibrated reference flow meter or direct gravimetric measurements, although, the latter may not be the best option as the outlet of the IDA is not a continuous flow. All methods were used in this work.

Metrology flow error determination

The metrology flow error was determined by six laboratories at different flow rates: 0.5, 1, 5, 10, 25, 50 and 100 mL/h. The results can be seen in Figure 9.

All calibrations performed by the laboratories were based on the method with a syringe pump as reference. It was verified that the calibration results obtained by the six laboratories are all consistent as they are all within the uncertainties claimed by the laboratories (vertical bars). The uncertainty variability is mainly due to the acquisition time and the used reference standard. The largest deviations between the laboratories are observed at the lower flow rates. The uncertainty components are described below.



Figure 9: Flow error determination of the IDA.

The first value obtained by the IDA should be discarded, which the device does automatically.

Acquisition time (volume)

The manufacturer recommends performing tests with a volume delivery of 10 or 20 mL, depending on the flow rates tested. At very low flow rates, the measurements take many hours, which may not be feasible for a calibration laboratory. Therefore, the tests were performed at different flow rates, and thus different acquisition times. The used volume was 20 mL. At lower flowrates, 1 and 0.5 mL/h the uncertainties are 1 and 2% respectively due to the poor display resolution (two decimal places).

The results are presented in Figure 10.

As it can be seen from the figure, the deviation (measurement error) of the IDA for 2 mL or 3 mL volume measurements is already stable for all flow rates. This means that the measurement time can be shorter than recommended by the manufacturer.

Calibration with different liquids

To test the influence of the liquid type on the performance of the IDA, different liquids were used to calibrate the IDA at a flow rate of 1 mL/h. The liquids used were water, dobutamine, dopamine and a saline solution. The liquids were chosen as they are the most commonly used in hospital environment.

Figure 11 shows that the calibrations of the IDA with different liquids are consistent within the claimed uncertainties (vertical error bars). The uncertainty values are similar for all four liquids. It can be concluded that the IDA is not affected by the liquid properties.

Reproducibility

To determine the reproducibility of the IDA, a laboratory performed a calibration of the flow rate on different days. The results are presented in Figure 12.

It can therefore be stated that the device is very reproducible. The deviations between the calibrations are very small. Above 10 mL/h, the largest deviation is 0.15%, which is less than the uncertainty of the calibration instrument of 0.61%. Below 10 mL/h, the deviation increases to 1%, but is still within the claimed uncertainty of 2.59%. At the lower flowrates, 1 mL/h and 0.5 mL/h the uncertainties due to the poor display resolution are 1 and 2%, respectively.

As expected, the reproducibility is lower at smaller flow rates. However, the deviation is still below the uncertainty, so that the number of repetitions can be reduce to a minimum.



Figure 10: Flow stability test regarding volume delivery.



Figure 11: calibration of the IDA with different liquids.



Figure 12: Reproducibility tests.



Figure 13: IDA calibration with different methods.

Use of different calibration methods

One of the laboratories in the project group calibrated the IDA using three calibration methods at the same time. The tests were performed with a syringe pump that delivered water through a Coriolis flow meter upstream of the IDA and a balance downstream the IDA to collect the liquid. A glass 'frit' ensures that a constant flow can be generated without any disturbances caused by dripping. The results are shown in Figure 13.

It can be observed that the three methods are consistent at higher flow rates, as the values are within the claimed uncertainties given by the laboratory. At lower flow rates, as expected, there is a large variability, also the syringe pump method is more stable over the entire range.

Uncertainties parameters of IDA calibration

Increasing the acquisition time leads to lower uncertainty because the standard deviation of the IDA is smaller, and this is one of the largest uncertainty components.

The uncertainty components to be considered when calibrating the IDA are the resolution of IDA, the standard deviation of IDA measurements² and the uncertainty of the reference method if only one repeated measurement is performed. If more tests are performed, the repeatability components must be added. The uncertainty values are higher at lower flow rates, as expected due to the resolution of the instrument.

The uncertainty values and the errors obtained are within the accuracy of the IDA, mainly 2% plus resolution (0.01 mL/h) for the 10 mL test and 1% plus the resolution (0.01 mL/h) for the 20 mL test, at 16 mL/h and 200 mL/h.

Discussion

Syringe pump tests

The syringe pump is an important instrument in every hospital for delivering liquid to patients. In this work, several tests were conducted to characterise the flow rate behaviour of a specific BBraun Perfusor Space syringe pump using the gravimetric reference method in different laboratories.

The average flow rates generated by the syringe pump have been compared with the syringe filled with different liquids: distilled water, a saline solution, dopamine, dobutamine, propofol and gelaspan, at a set flow rate of 1 mL/h. No significant difference was found in the resulting flow rates of the different liquids. This shows that the test with distilled water, as specified in the IEC 60601-2-24 standard [16], is representative for the group of liquids considered here.

² The Infusion Device Analyzer gives 15–50 readings for each measurement repetition. The standard deviation to be considered is therefore the standard deviation of these readings.

The average flow rate generated by the syringe pump was then measured for different plunger positions in a 50 mL syringe. These tests were carried out to verify whether it is possible to restrict the flow rate tests to specific syringe segments that are representative for the entire syringe volume. The syringe was divided into ten segments and it was found that the maximum deviation from the generated average flow rates across all the segments was about 1.4% for the lowest flow rate of 1 mL/h.

The performance of the syringe pump and gravimetric reference methods have been tested for extremely low flow rates of 0.1 and 0.01 mL/h, which is close to the lower range of the syringe pump as specified by the manufacturer. The three participating laboratories achieved good agreement in the average flow rate measured, demonstrating the metrological validity of their methods. The pulsating nature of the flow rate generated was visualised and it was shown that averaging times of at least 80 min for 0.01 mL/h and 18 min for 0.1 mL/h are required to achieve an average flow rate accuracy within $\pm 2\%$.

In the last test, two methods for assessing short-term flow variability were compared. The first is based on the IEC 60601-2-24 standard [16], which defines the so-called trumpet curves. The second is based on the recently published technical information report AAMI TIR101:2021 [17], which uses a single-compartment pharmacokinetics model to define an alternative methodology for evaluating the effect of flow rate instability. It was shown that the predictions of the "flow rate variability" of the first approach (in terms of standard deviation of an average flow rate instead of its minimum and maximum) and the "compartment volume variability" of the second approach are quantitatively similar when the "observation window" is about 2.5 times the "drug decay time".

IDA tests

The IDA is an instrument mainly used by hospitals to verify the performance of syringe pumps and peristaltic pumps. The traceability of this instrument is still a problem for most users due to the lack of information on subsequent calibration procedures in most European countries. The main objective of this work was to provide some relevant information about the use and performance of an IDA. Several tests were carried out: determination of flow rate error, use of different calibration liquids, different acquisition times (volumes), reproducibility, use of different calibration methods and detail description of the uncertainty components. The instrument was found to be repeatable and reproducible in flow measurements. It is possible to reduce the measuring time without compromising the accuracy of the measurements, the IDA is not affected by the properties of the calibration liquid, the use of a reference syringe pump method is recommended. The determined uncertainty values and errors are within the accuracy of the IDA, even at lower flow rates where largest errors were found.

Calibration of the IDA in an accredited laboratory ensures traceability to a commonly agreed standard/ procedure. For flow rates, these are essentially mass and time. This traceability is transferred to the infusion device e.g. a syringe pump, when it is calibrated with the IDA as the reference. This is called the metrological infrastructure and ensures that devices used in a clinical environment operate within a documented margin of error (maximum permissible error) and uncertainty. In some cases, the uncertainty can be higher, e.g., general adult anaesthetics, than in others, e.g., treatment of premature infants. However, regardless of the intended use of the infusion device, it is always important to know the level of uncertainty.

Conclusions

From the tests performed in two different instruments used in the medical world one can conclude that a metrological infrastructure can ensure that the precision and the accuracy of the pump flow rate error are within expected limits specified by the manufacturer or by the user of the pump and that the results are comparable within each calibration laboratory if the proper methods and procedures are applied. This work also allowed us to understand better the behaviour of the instrument under specific conditions of use.

Research funding: This work performed under the 18HLT08 MeDD II project has received funding from the EMPIR program co-financed by the Participating States and from the European Union's Horizon 2020 research and innovation program. For more information on the project refer to the website www.drugmetrology.com.

Author contributions: All authors have accepted responsibility for the entire content of this manuscript and approved its submission.

Competing interests: Authors state no conflict of interest. **Informed consent:** Not applicable.

Ethical approval: Not applicable.

References

- White paper: infusion pump improvement initiative: Center for Devices and Radiological Health U.S. Food and Drug Administration; 2010. Available from: https://www.fda.gov/medical-devices/ infusion-pumps/white-paper-infusion-pump-improvement-initiative.
- Taylor MA, Jones R. Risk of medication errors with infusion pumps: a study of 1,004 events from 132 hospitals across pennsylvania. Patient Safety 2019;1. https://doi.org/10.33940/ biomed/2019.12.7.
- 3. Top 10 Health Technology Hazards for 2017 A Report from Health Devices, November 2016. Available from: https://www.ecri.org/ Resources/Whitepapers_and_reports/Haz17.pdf.
- 4. Agres Ted. FDA seeking safer infusion pumps. Pharm Pract News 2010;37:4.
- American Nurse Today. High-alert drugs: strategies for safe I.V. infusions. Doylestown, Pennsylvania, US: American Nurse Journal; 2006.
- Ma H, Lovich MA, Peterfreund RA. Quantitative analysis of continuous intravenous infusions in pediatric anesthesia: safety implications of dead volume, flow rates, and fluid delivery. Paediatr Anaesth 2011;21:78–86.
- Fonzo-Christe C, Bochaton N, Kiener A, Rimensberger P, Bonnabry P. Incidence and causes of infusion and pediatric intensive care unit: a prospective pilot study. J Pediatr Pharmacol Therapeut 2020;25:500–6.
- Lucas P, Klein S. Metrology for drug delivery. Biomed Tech 2015; 60:271-5.
- Niemann A. Video on calibration of drug delivery devices; 2021. Available from: https://drugmetrology.com/wp-content/ uploads/2021/12/MeDDII_metrologyVideoHD.mp4.

- 10. Batista E. New EMPIR project metrology for drug delivery. Flow Meas Instrum 2020;72:101716.
- Graham E. Ultra-low flow rate measurement techniques. Measurement Sensors 2021;18. https://doi.org/10.1016/j. measen.2021.100279.
- Bissig H. Primary standards for measuring flow rates from 100 nL/ min to 1 mL/min – gravimetric principle. Biomed Tech 2015;60: 301–16.
- Tanaka M. Recommended table for the density of water between 0 °C and 40 °C based on recent experimental reports. Metrologia 2001;38:301–9.
- Benková M, Schweitzer F. New primary standard with piston prover for microflow of liquids. In: Proceedings of 18th International Flow Measurement Conference, FLOMEKO 2019. Lisabon: FLOMEKO; 2019.
- JCGM 200:2012 International vocabulary of metrology Basic and general concepts and associated terms (VIM), 3rd ed. Sèvres Cedex, France: Joint Committee for Guides in Metrology (JCGM); 2012.
- IEC 60601-2-24, medical electrical equipment part 2-24: 2015 particular requirements for the basic safety and essential performance of infusion pumps and controllers. Geneva, Switzerland: International Electrotechnical Commission [IEC].
- 17. AAMI TIR101. fluid delivery performance testing for infusion pumps. Arlington, Virginia, US: Association for the Advancement of Medical Instrumentation [AAMI]; 2021.
- ISO 7886-2:2020, sterile hypodermic syringes for single use part 2: syringes for use with power-driven syringe pumps, 2020. Geneva, Switzerland: ISO/TC 84.
- 19. Cox MG. Evaluation of key comparison data. Metrologia 2002;39: 589–95.