### Western University

### Scholarship@Western

Workshop: Survey Design Under Constraints

**Conference Proceedings** 

2022

# Online Surveys in Latin America: Assessing Nonprobability Sampling Approaches

Oscar Castorena Vanderbilt University

Noam Lupu Vanderbilt University

Maita Schade Vanderbilt University

Elizabeth Zechmeister Vanderbilt University

Follow this and additional works at: https://ir.lib.uwo.ca/c-dem\_conf\_survey

### Citation of this paper:

Castorena, Oscar; Lupu, Noam; Schade, Maita; and Zechmeister, Elizabeth, "Online Surveys in Latin America: Assessing Nonprobability Sampling Approaches" (2022). *Workshop: Survey Design Under Constraints*. 3.

https://ir.lib.uwo.ca/c-dem\_conf\_survey/3

# Online Surveys in Latin America: Assessing Nonprobability Sampling Approaches

Oscar Castorena, Noam Lupu, Maita Schade, and Elizabeth J. Zechmeister





### **Motivation**

- Internet surveys pose many opportunities
  - Increasing difficulty of standard telephone and face-to-face methods
  - Low cost and faster data collection
  - Increasing reach and availability of online panels
- Challenges
  - Coverage issues especially in the global South
  - Opaque sampling practices
- Sampling
  - Probability-based panels (e.g. Pew's American Trends Panel, GfK's KnowledgePanel)
  - Non-probability methods
    - Quota sampling (among other opaque processes; most common approach)
    - Sample matching using opt-in panels (best practice)

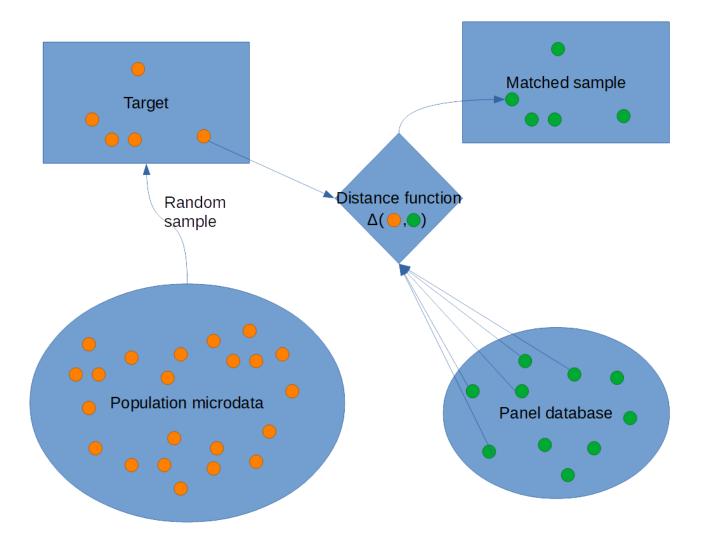


# Research question

Would sample matching improve the quality of nonprobability online samples compared to the standard sample generated by a commercial panel provider?



# Sample matching – what is it?





### Research design

- Comparison study
  - Work with panel provider operating in Latin America
  - Survey in Brazil, Argentina, and Mexico
  - For each survey (N=2400), half sample collected using sample matching and other half collected using panel provider's standard method
- Sample matching
  - Reference population: census
    - IPUMS-International microdata census/intercensal survey samples
    - Dating from 2010/2015
  - Sampling frame: panel
    - Provider's proprietary panels
    - Recruited from invitational ads on social networks
    - Between 160k 368k individuals per country
  - Enforced match on age decile, gender, and residence in capital
  - Nearest-neighbor matching algorithm
  - Using whichever variables available (education, car ownership, etc.)





### Research design

- Benchmark questions
  - Drawn from official face-to-face survey in each country
  - Indicators such as:
    - Home ownership
    - Number of rooms in the household
    - Number of persons in household
    - Use of government assistance
    - Employment status
  - Question wording and response options identical in benchmark survey and comparison study
- Included among a core survey of approx. 100 questions about social and political attitudes (median survey duration 26-29 minutes)
- Spring of 2020





### **Comparison analysis**

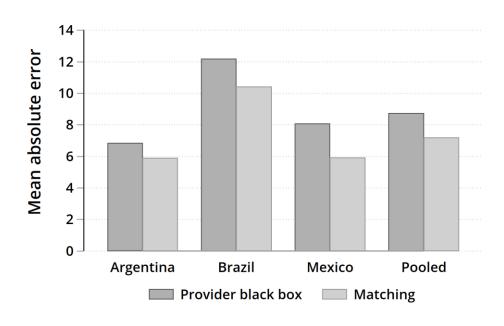
Mean Absolute Error (MAE): the average difference, across a number of benchmark questions, between the proportion of respondents falling into the modal response in the population and that proportion in the sample.

- N = number of comparison questions
- $r_i$  = response to question i (e.g., reported number of rooms in house)
- $\tilde{r}_i$  = modal response to question *i* in benchmark survey
- $p(\tilde{r}_i)$  = proportion of respondents in benchmark survey choosing  $\tilde{r}_i$
- $p'(\tilde{r}_i)$  = proportion of respondents in sample for whom  $r_i = \tilde{r}_i$

$$MAE = \frac{1}{N} \sum_{i=1}^{N} |p'(\tilde{r}_i) - p(\tilde{r}_i)|$$



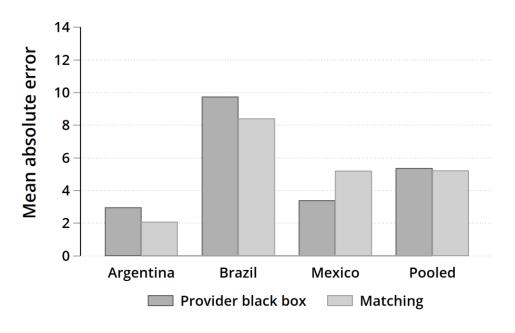
# **Comparison analysis**



- Matched sample has consistently smaller MAE
- Difference in MAE is statistically significant when pooling all three countries (7.2 %-pts in matched vs 8.7 %-pts in black box sample)
- Overall, matched sample outperforms provider sample on benchmark questions



### Comparison analysis (demographics)



- Samples perform similarly with respect to demographic variables
- Provider samples are typically generated by quotas on these variables



### **Tradeoffs**

- Improvements
  - Sample-mating marginally outperforms "standard" black-box approach
  - Transparency and reproducibility of sampling procedures
- Drawbacks
  - Iterative process takes time (6 weeks as opposed to 1-2 weeks per sample)
  - Significant demands on staff on both sides
  - Data requirements



### **Conclusions**

- Both transparency and sample quality can be improved
- Significant costs in terms of time and effort
- Default to panel provider methods in recent online studies
- Additional avenues for improving sample and data quality, specifically questionnaire design



### Thank you!

We look forward to your comments and questions!

Contact info:

Oscar Castorena

oscar.castorena@vanderbilt.edu

