#### PERSPECTIVE

<sup>1</sup>Global Health and Tropical Medicine (GHTM),

Institute of Hygiene and Tropical Medicine, NOVA University of Lisbon, Lisbon, Portugal

<sup>2</sup>Department of Epidemiology, National

Institute of Health Doctor Ricardo Jorge,

<sup>3</sup>Faculty of Medicine, Federal University of

<sup>4</sup>University of Cape Verde, Praia, Cape Verde

Ana Cristina Garcia, Institute of Hygiene and

Rua da Junqueira, 100, 1349-008 Lisbon,

Email: anacristinagarcia@ihmt.unl.pt

Tropical Medicine, NOVA University of Lisbon,

Lisbon, Portugal

Correspondence

Portugal.

Goiás, Goiânia, Brazil



Check for updates

# The Covid-19 pandemic reinforces the need for sustainable health planning Ana Cristina Garcia<sup>1,2</sup> [] André Beja<sup>1</sup> ] Fernando Passos Cupertino de Barros<sup>3</sup> António Pedro Delgado<sup>1,4</sup> | Paulo Ferrinho<sup>1</sup> 💿 Abstract

The 2030 Agenda for Sustainable Development highlighted the growing attention to the adequacy of health planning models to sustainable development. A re-reading of the results of a round table debate on "sustainable planning", which took place at the 5th National Congress of Tropical Medicine (Portugal, 2019) under a participant observation strategy, framed by the findings of a "synthesis of better evidence" literature review and cross-referenced with the reflections of different authors and experts about the momentum created by the COVID-19 pandemic, underlined the challenges to sustainable health planning that have emerged and are projected beyond the current pandemic context. Variable perceptions of the term "sustainable health development", leading to the potential loss of their relevance in guiding the elaboration of policies and strategic plans, and the potential higher effectiveness of the participatory approaches of health planning in achieving sustainable health were highlighted in the debate and literature, in general and in public health emergency contexts. Those results gained new relevance during the current COVID-19 pandemic, bringing back to the forefront a reflection of the inadequate planning framework that has usually been used to understand and respond to global health challenges, despite the already existing experience, evidence and support instruments.

643

### WILEY

#### KEYWORDS

COVID-19, health planning, health policy, pandemic, sustainable health

#### Highlights

- The path to sustainable development needs appropriate health planning models
- COVID-19 pandemic exposed the fragilities of the strategic planning frameworks
- Sustainable health planning approaches demand social and community mobilisation
- Equity in health must integrate the planning models for sustainable development

#### 1 | BACKGROUND

The 2030 Agenda for Sustainable Development<sup>1</sup> reinforced the growing attention of countries and health systems to the adequacy of planning models to sustainable development.<sup>2-6</sup> As a joint global action initiative, it commits countries to decide how best to integrate the 17 Sustainable Development Goals (SDGs) and their 169 targets in the planning processes, policies and strategies,<sup>1</sup> continuing the importance attached to planning by successive global action plans since 1987 as a useful process for the implementation of sustainability strategies.<sup>7-10</sup>

In general, and in the current pandemic context, recognising the central role of health in achieving sustainable development poses specific challenges to health planning,<sup>8,11,12</sup> which have been addressed in different ways by countries and multilateral health agencies.<sup>2-6</sup>

The current pandemic COVID-19 has rekindled the debates about the development of a health planning model within the framework of the SDGs,<sup>12</sup> providing new opportunities to revisit previous reflections and research results on the topic. In this sense, we propose a re-reading of the results of a round table debate on 'sustainable planning', which took place at the 5th National Congress of Tropical Medicine (5NCTM) (Portugal, Lisbon, April 2019) under a participant observation strategy, gathering about 80 participants from different countries, framed by the findings of a 'synthesis of better evidence' literature review<sup>13</sup> and cross-referenced with the reflections of different authors and experts about the momentum created by the COVID-19 pandemic.

This approach reiterated the challenges for sustainable health planning showing not only its timeliness but also its projection beyond the current pandemic context.

#### 2 | MAIN ARGUMENT

The variability of concepts to define 'planning for sustainable health', the need for citizen participation in these processes and the imperative of intersectoral articulation, as particularly relevant components of a sustainable health planning framework, were three of the main themes that emerged during the 5NCTM round table debate. In the literature consulted they were also highlighted.

Only a minority of participants in the debate framed the term 'planning for sustainable health' as planning that contributes to the achievement of the SDGs, highlighting allusions such as: planning 'based on the balance of the three pillars of sustainable development: environment, society and economy', or 'that responds to needs without ecological damage and without compromising future generations'. Other perceptions were suggested by expressions such as: planning 'that guarantees the continuity of the planning cycle' or 'that ensures implementation'. This variability

WILEY-

is consistent with the lack of consensus regarding the perception of the concepts of 'sustainable' and 'sustainability' described in the literature consulted, contributing, as a consequence, to the potential loss of relevance of the concept of 'sustainable health development' in guiding the elaboration of policies, strategic plans and in the implementation of coherent strategies.<sup>14</sup> Whenever used in fields that require its rigorous operationalisation, the clear definition of those terms is recommended.<sup>14,15</sup>

Participatory approaches to health planning, integrating both citizen participation and intersectoral articulation, with a particular focus on reducing health inequities and achieving universal coverage, were considered most effective in achieving health and well-being objectives in line with the principles of sustainable health development, both at the debate and in the literature consulted.<sup>4-6</sup> The participation of citizens in all stages of the planning process and the advantages of its precocity were underlined, considering, in the debate, that the involvement of people and communities is 'the most effective way of adjusting solutions to the intersectoral needs of society and the population'. The consulted literature reinforces that the early involvement of citizens and civil society increases the potential for all sectors to adhere to the resolution of health problems, in general and in public health emergency contexts.<sup>16-18</sup>

The discussion about the procedural and methodological characteristics of sustainable health planning that emerged during the round table gained new relevance throughout the COVID-19 pandemic.<sup>19</sup> The current SARS-CoV-2 pandemic context brought back to the forefront of the health planning debate significant issues related to sustainable health already identified in non-pandemic contexts and in past pandemics.<sup>20</sup> Past pledges of sustaining the lessons from previous outbreaks and be better prepared for future ones did not materialise. We are once again discussing and trying to cope with predictable challenges, previously identified – such as health systems fragility and lack of resilience, inadequate surge capacities, and poor communication. This is as much a moral failure<sup>19</sup> as well as a reflection of the inadequate planning framework used to understand and respond to global health challenges, demonstrating the lack of preparedness for globally catastrophic risks.<sup>21</sup> It also identifies that the lack of capacity for impactful governance and consequent planning for sustainable health development is not limited to low and middle-income countries but widespread at all levels of development. This highlights the inability of ministries of health (MoH) to extend their leadership beyond narrow sectoral boundaries, to the pluralistic and multisectoral milieus where health determinants are embedded, to correspond to the expectations created by the SDG. It also reflects the incapacity of MoH to predict and be prepared for emergent and future challenges while continuing to manage public services and institutions.<sup>22</sup>

The pandemic is affecting communities, populations, and countries throughout the world, interacting synergistically with already existing endemic infectious and non-communicable diseases, hence deeply influencing health outcomes. Additionally, it has a synergistic effect also with socio-economic, cultural, and contextual determinants of health which seem to contribute to poorer health and accumulating social disadvantages. Hence, we argue that the SARS-CoV-2 disease is of a syndemic nature and that the failure to acknowledge this contributes to weakened policy-making processes and public health responses and ineffective health policies, plans and programs.<sup>23</sup>

What is observed currently is an inappropriate framework for health policy development and planning, reflecting a biomedical bias, the 'curse of piecemeal perspectives' and 'siloed frameworks' adopted,<sup>24-26</sup> which preclude planning for sustainable health. Acknowledging the syndemic nature of the pandemic implies the recognition of the need for a more holistic approach, integrating other conceptual frameworks such as 'one health' or 'health in all policies', and assuming the SDGs agenda in the solutions adopted.<sup>12,27-32</sup>

On the other hand, there are instruments for translating the SDG into relevant issues of sustainable health planning, namely the *Gap Frame Model* by Katrin Muff and collaborators.<sup>33-36</sup> A second instrument – materiality analysis – is a specific analytical technique that allows prioritising 'material' topics and themes and supports the mobilisation of different actors from diverse sectors to gather perceptions about the relative importance of environmental, social, economic and governance issues.<sup>37-42</sup> The *OECD Policy Coherence for Sustainable Development* (CSDP) analytical framework and its integrated checklist,<sup>43</sup> with contributions from the models by Nunes et al.<sup>44</sup> and Costanza et al.<sup>45</sup> represent a third instrument. Finally, the *Roadmap to implement the 2030 Agenda for Sustainable Development, building on Health 2020, the European policy for health and well-being*<sup>46</sup> and the E4A approach – engage, assess, align, accelerate and *account*<sup>47</sup> have also the potential to support the sustainable health planning process in the World Health Organization European Member States.

These instruments enhance the implementation of health strategies aligned with sustainable development. Others are needed to broaden the frameworks to include one health concerns in the planning process.

The good news is that several studies describe the evolution of the planning process according to the values and principles of sustainable development, albeit highlighting important differences between countries.<sup>3-6,48</sup> England,<sup>49</sup> Wales,<sup>50</sup> Norway and New Zealand<sup>6</sup> are examples of countries with health planning processes and products that are more consistent with the sustainable development paradigm, namely through the systematic integration of equity in health and intersectoral action in the respective planning cycles.<sup>5,6</sup>

The current pandemic highlights the timeliness of the issues discussed in the 5NCTM in 2019 but also represents an opportunity to challenge existing health planning models and adopt more relevant ones along the lines proposed in this text, to correct the lack of critical reflection addressing short- and long-term sustainable health challenges.<sup>51,52</sup>

#### 3 | CONCLUSION

Planning for sustainable health is needed and feasible. The COVID-19 pandemic once again exposed the fragilities of the strategic planning frameworks. A more holistic planning approach, that privileges the intersectoriality, early social and community mobilisation, and the systematic integration of equity in health, along with the clear definition of essential concepts related to sustainable development, seem to be the most adequate for governance and action towards the achievement of sustainable health, both in non-pandemic and pandemic contexts.

#### ACKNOWLEDGMENTS

Not applicable.

#### CONFLICT OF INTEREST

The authors declare no conflict of interest.

#### ETHICS STATEMENT

This material is the authors' own original work, which has not been previously published and not currently being considered for publication elsewhere. The paper reflects the authors' own research and analysis in a truthful and complete manner. The paper properly credits the meaningful contributions of co-authors and co-researchers. The results are appropriately placed in the context of prior and existing research. All sources used are properly disclosed (correct citation). All authors have been personally and actively involved in substantial work leading to the paper, and will take public responsibility for its content.

#### DATA AVAILABILITY STATEMENT

Data sharing not applicable - no new data generated.

#### ORCID

Ana Cristina Garcia https://orcid.org/0000-0001-8286-1987 Paulo Ferrinho https://orcid.org/0000-0002-3722-0803

WILEY

#### REFERENCES

- 1. United Nations. Transforming Our World: The 2030 Agenda for Sustainable Development. Published online 2015. https://doi.org/10.1891/9780826190123.ap02
- Organization for Economic Co-operation and Development. ed. The DAC guidelines: guidance for development co-operation. Strategies for Sustainable Development. OECD; 2001. Accessed December 2, 2020. http://www.oecd.org/environment/environment-development/2669958.pdf
- Berke P, Conroy M. Are we planning for sustainable development? An evaluation of 30 comprehensive plans. J Am Plann Assoc. 2000;66:21-33. https://doi.org/10.1080/01944360008976081
- 4. United Nations. Report of the capacity building workshop and expert group meeting on integrated approaches to sustainable development planning and implementation; 2015. Accessed December 22, 2020. https://sustainabledevelopment.un.org/index.php?page=view&type=111&nr=8506&menu=35
- Partnership for Action on Green Economy (PAGE). Integrated planning and sustainable development: challenges and opportunities—synthesis report; 2016. Accessed January 5, 2021. https://www.undp.org/content/undp/en/home/librarypage/ poverty-reduction/-integrated-planning-and-sustainable-development-challenges-and-.html
- 6. Blas E, Roebbel N, Rajan D, Valentine NV. Intersectoral planning for health and health equity. In: Schmets G, Rajan D, Kadandale S, eds. *Strategizing National Health in the 21st Century: A Handbook*. World Health Organization; 2016:597-639.
- World Commission on Environment and Development. Report of World Commission on Environment and Development: our common future, from one earth to one world; 1987:300. Accessed December 2, 2020. https://sustainabledevelopment.un-.org/content/documents/5987our-common-future.pdf
- United Nations. United Nations Conference on Environment & Development Rio de Janeiro, Brazil, 3 to 14 June 1992–AGEN-DA 21. 1992. Accessed December 29, 2020. https://sustainabledevelopment.un.org/content/documents/Agenda21.pdf
- United Nations. United Nations Conference on Environment & Development Rio de Janeiro, Brazil, 3 to 14 June 1992–Rio Declaration on Environment and Development; 1992:5. Accessed December 29, 2020. https://www.un.org/en/development/ desa/population/migration/generalassembly/docs/globalcompact/A\_CONF.151\_26\_Vol.I\_Declaration.pdf
- United Nations. Report of the United Nations Conference on Sustainable Development; 2012:86. Accessed December 29, 2020. https://www.un.org/ga/search/view\_doc.asp?symbol=A/CONF.216/16&Lang=E
- World Health Organization Regional Office for Europe. Health and sustainable development: addressing the issues and challenges—WHO background paper prepared for the world summit on sustainable development. World Health Organization; 2002. Accessed December 27, 2020. https://www.who.int/mediacentre/events/HSD\_Plaq\_02.12.pdf?ua=1
- 12. Lapão MC. A Agenda 2030 para o Desenvolvimento Sustentável no pós-COVID 19. Exemplos para a CPLP. In: Barros F, Hartz Z, Fortes F, Ferrinho P, eds. O enfrentamento da COVID-19 nos países da Comunidade dos Países de Língua Portuguesa - CPLP: primeiro impacto. Vol 5. 1ª. Linha Editorial Internacional de Apoio aos Sistemas de Saúde - LEIASS. CONSELHO NA-CIONAL DE SECRETÁRIOS DE SAÚDE - CONASS; 2020:140-168. Accessed January 6, 2020. https://www.conass.org. br/biblioteca/o-enfrentamento-da-covid-19-nos-paises-da-comunidade-dos-paises-de-lingua-portuguesa-cplp/
- Green BN, Johnson CD, Adams A. Writing narrative literature reviews for peer-reviewed journals: secrets of the trade. J Chiropr Med. 2006;5(3):101-117. https://doi.org/10.1016/S0899-3467(07)60142-6
- Holden E, Linnerud K, Banister D. Sustainable development: our common future revisited. *Glob Environ Change*. 2014;26:130-139. https://doi.org/10.1016/j.gloenvcha.2014.04.006
- Purvis B, Mao Y, Robinson D. Three pillars of sustainability: in search of conceptual origins. Sustain Sci. 2019;14(3):681-695. https://doi.org/10.1007/s11625-018-0627-5
- Smith J, Buse K, Gordon C. Civil society: the catalyst for ensuring health in the age of sustainable development. Glob Health. 2016;12(1):40. https://doi.org/10.1186/s12992-016-0178-4
- 17. Wilkinson A, Parker M, Martineau F, Leach M. Engaging 'communities': anthropological insights from the West African Ebola epidemic. *Philos Trans R Soc B Biol Sci.* 2017;372(1721):20160305. https://doi.org/10.1098/rstb.2016.0305
- Lal A, Ashworth HC, Dada S, Hoemeke L, Tambo E. Optimizing pandemic preparedness and response through health information systems: lessons learned from Ebola to COVID-19. *Disaster Med Public Health Prep.* 2020;1-8, https://doi. org/10.1017/dmp.2020.361
- Forman R, Atun R, McKee M, Mossialos E. 12 Lessons learned from the management of the coronavirus pandemic. *Health* Policy. 2020;124(6):577-580. https://doi.org/10.1016/j.healthpol.2020.05.008
- Smith MJ, Upshur REG. Learning lessons from COVID-19 requires recognizing moral failures. J Bioethical Inq. 2020;17(4):563-566. https://doi.org/10.1007/s11673-020-10019-6
- 21. Liu H-Y, Lauta K, Maas M. Apocalypse now? Initial lessons from the Covid-19 pandemic for the governance of existential and global catastrophic risks. *J Int Humanit Leg Stud*. 2020;11(2):295-310. https://doi.org/10.1163/18781527-01102004
- 22. Sheikh K, Sriram V, Rouffy B, Lane B, Soucat A, Bigdeli M. Governance roles and capacities of ministries of health: a multidimensional framework. *Int J Health Policy Manag.* 2020. https://doi.org/10.34172/ijhpm.2020.39
- 23. Fronteira I, Sidat M, Magalhães JP, et al. The SARS-CoV-2 pandemic: a syndemic perspective. One Health. 2021;12:100228. https://doi.org/10.1016/j.onehlt.2021.100228

## <sup>648</sup> WILEY

- Sturmberg JP, Tsasis P, Hoemeke L. COVID-19-an opportunity to redesign health policy thinking. Int J Health Policy Manag. 2020. https://doi.org/10.34172/ijhpm.2020.132
- Walzer C. COVID-19 and the curse of piecemeal perspectives. Front Vet Sci. 2020;7:720. https://doi.org/10.3389/ fvets.2020.582983
- 26. Mendes EV. O lado oculto de uma pandemia: a terceira onda da Covid-19 ou o paciente invisível. Accessed January 6, 2021. https://www.resbr.net.br/o-lado-oculto-de-uma-pandemia-a-terceira-onda-da-covid-19-ou-o-paciente-invisivel/
- Nyatanyi T, Wilkes M, McDermott H, et al. Implementing One Health as an integrated approach to health in Rwanda. BMJ Glob Health. 2017;2(1):e000121. https://doi.org/10.1136/bmjgh-2016-000121
- 28. Mushi V. The holistic way of tackling the COVID-19 pandemic: the one health approach. *Trop Med Health*. 2020;48(1):69. https://doi.org/10.1186/s41182-020-00257-0
- Ruckert A, Zinszer K, Zarowsky C, Labonté R, Carabin H. What role for One Health in the COVID-19 pandemic? Can J Public Health. 2020;111(5):641-644. https://doi.org/10.17269/s41997-020-00409-z
- 30. Neupane S, Boutilier Z, Kickbusch I, et al. SDGs, health and the G20: a vision for public policy. *Econ Open-Access*. 2018;12. https://doi.org/10.5018/economics-ejournal.ja.2018-35
- World Health Organization Regional Office for Europe. Key learning on health in all policies implementation from around the world-information brochure. 2018. Accessed January 6, 2021. https://apps.who.int/iris/bitstream/handle/10665/272711/WHO-CED-PHE-SDH-18.1-eng.pdf?ua=1
- 32. Shankardass K, Muntaner C, Kokkinen L, et al. The implementation of Health in All Policies initiatives: a systems framework for government action. *Health Res Policy Syst.* 2018;16(1):26. https://doi.org/10.1186/s12961-018-0295-z
- Muff K, Kapalka A, Dyllick T. The gap frame—translating the SDGs into relevant national grand challenges for strategic business opportunities. Int J Manag Educ. 2017;15(2, Part B):363-383. https://doi.org/10.1016/j.ijme.2017.03.004
- Muff K, Kapalka A, Dyllick T. Moving the world into a safe space-the GAPFRAME methodology. Int J Manag Educ. 2018;16(3):349-369. https://doi.org/10.1016/j.ijme.2018.05.001
- Rockström J, Steffen W, Noone K, et al. A safe operating space for humanity. Nature. 2009;461(7263):472-475. https:// doi.org/10.1038/461472a
- Stockholm Resilience Centre. How food connects all the SDGs. Accessed January 12, 2021. https://www.stockholmresilience.org/research/research-news/2016-06-14-how-food-connects-all-the-sdgs.html
- Stichting Global Reporting Initiative. G4 Sustainability Reporting Guidelines-reporting principles and standard disclosures. 2013. Accessed December 29, 2020. https://respect.international/wp-content/uploads/2017/10/G4-Sustainability-Reporting-Guidelines-Reporting-Principles-and-Standard-Disclosures-GRI-2013.pdf
- Stichting Global Reporting Initiative. G4 Sustainability Reporting Guidelines implementation manual. 2013. Accessed December 29, 2020. https://respect.international/wp-content/uploads/2017/10/G4-Sustainability-Reporting-Guidelines-Implementation-Manual-GRI-2013.pdf
- Stitching Global Reporting Initiative. Defining What Matters: Do companies and investors agree on what is material? 2016. Accessed January 2, 2021. https://www.comunicarseweb.com/sites/default/files/gri-definingmateriality2016.pdf
- 40. England National Health Service. Sustainable, resilient, healthy people & places—module: an integrated approach to metrics. 2015. Accessed February 1, 2021. https://www.sduhealth.org.uk/policy-strategy/engagement-resources.aspx
- Calabrese A, Costa R, Ghiron NL, Menichini T. Materiality analysis in sustainability reporting: a method for making it work in practice. *Eur J Sustain Dev.* 2017;6(3):439-447. https://doi.org/10.14207/ejsd.2017.v6n3p439
- 42. Moyano Santiago MA, Rivera Lirio JM, Moyano Santiago MA, Rivera Lirio JM. Aspectos relevantes para el diseño de planes de salud sostenibles orientados a los grupos de interés. Una propuesta basada en la guía ISO 26000:2010. Rev Esp Salud Pública. 2017;91. Accessed December 22, 2020. http://scielo.isciii.es/scielo.php?script=sci\_abstract&pid =S1135-57272017000100400&lng=es&nrm=iso&tlng=es
- 43. Organization for Economic Cooperation and Development. *Betterpolicies for sustainable development* 2016: a new framework for policy coherence. OECD Publishing; 2016. Accessed December 4, 2020. https://doi.org/10.1787/9789264256996-en
- 44. Nunes AR, Lee K, O'Riordan T. The importance of an integrating framework for achieving the Sustainable Development Goals: the example of health and well-being. *BMJ Glob Health*. 2016;1(3):e000068. https://doi.org/10.1136/bmjgh-2016-000068
- 45. Costanza R, Daly L, Fioramonti L, et al. Modelling and measuring sustainable wellbeing in connection with the UN Sustainable Development Goals. *Ecol Econ*. 2016;130:350-355. https://doi.org/10.1016/j.ecolecon.2016.07.009
- 46. World Health Organization Regional Office for Europe. Roadmap to implement the 2030 Agenda for Sustainable Development, Building on Health 2020, the European Policy for Health and Well-Being; 2017:1-16. Accessed January 24, 2021. https://www.euro.who.int/\_\_data/assets/pdf\_file/0008/345599/67wd09e\_SDGroadmap\_170638.pdf?ua=1
- Menne B, de Leon EA, Bekker M, et al. Health and well-being for all: an approach to accelerating progress to achieve the Sustainable Development Goals (SDGs) in countries in the WHO European Region. *Eur J Public Health*. 2020;30(Supplement 1):i3-i9. https://doi.org/10.1093/eurpub/ckaa026
- von Schirnding Y. Health in sustainable development planning: the role of indicators. 2002. Accessed January 25, 2021. https://apps.who.int/iris/handle/10665/67391

- England National Health Service. Sustainable, resilient, healthy people & places: a sustainable development strategy for the NHS, Public Health and social care system. Published online 2014. Accessed January 2, 2021. https://www.sduhealth.org. uk/policy-strategy/engagement-resources.aspx
- 50. Public Health Wales. Public health wales: nationally focused, globally responsible: our international health strategy 2017-2027;2017.
- Correia T. SARS-CoV-2 pandemics: the lack of critical reflection addressing short- and long-term challenges. Int J Health Plann Manag. 2020;35(3):669-672. https://doi.org/10.1002/hpm.2977
- Todorovic J, Piperac P, Terzic-Supic Z. Emergency management, mitigation for COVID-19 and the importance of preparedness for future outbreaks. Int J Health Plann Manag. 2020;35(5):1274-1276. https://doi.org/10.1002/hpm.3011

How to cite this article: Garcia AC, Beja A, Cupertino de Barros FP, Delgado AP, Ferrinho P. The Covid-19 pandemic reinforces the need for sustainable health planning. *Int J Health Plann Mgmt*. 2022;37(2):643-649. https://doi.org/10.1002/hpm.3389