# **REVIEW ARTICLE**

lan M Gralnek<sup>‡‡,§§</sup> (D

clinical practice patterns, gastrointestinal

anemia, recommendations.

Technology, Haifa, Israel.

Email: iangralnek@gmail.com

hemorrhage, iron deficiency, iron-deficiency

Accepted for publication 13 October 2022.

lan M Gralnek, MD, MSHS, FESGE, FASGE,

Institute of Gastroenterology and Hepatology,

Emek Medical Center, Afula, Israel; Rappaport

Faculty of Medicine, Technion-Israel Institute of

Declaration of conflict of interest: IMG de-

Key words

Correspondence

# Management of iron-deficiency anemia following acute gastrointestinal hemorrhage: A narrative analysis and review Angel Lanas,\*<sup>,†</sup> Jane M Andrews,<sup>‡,§</sup> James Lau,<sup>¶</sup> 🕩 Murat Toruner,\*\* 🕩 Susan E Bromlev<sup>††</sup> and \*Servicio de Aparato Digestivo, Hospital Clínico, University of Zaragoza, IIS Aragón, Zaragoza, †CIBERehd, Madrid, Spain; \*Department of Gastroenterology and Hepatology, Royal Adelaide Hospital, <sup>§</sup>Faculty of Health Science, University of Adelaide, Adelaide, South Australia, Australia; <sup>1</sup>Department of Surgery, Prince of Wales Hospital, The Chinese University of Hong Kong, Hong Kong SAR, China; \*\*Department of Gastroenterology, Ankara University School of Medicine, Ankara, Turkey; <sup>++</sup>EpiMed Communications, Abingdon, Oxfordshire, UK; <sup>++</sup>Institute of Gastroenterology and Hepatology, Emek Medical Center, Afula, <sup>\$\$</sup>Rappaport Faculty of Medicine, Technion-Israel Institute of Technology, Haifa, Israel Many patients experiencing acute gastrointestinal bleeding (GIB) require iron supplementation to treat subsequent iron deficiency (ID) or iron-deficiency anemia (IDA). Guidelines regarding management of these patients are lacking. We aimed to identify areas of unmet need in patients with ID/IDA following acute GIB in terms of patient management and physician guidance. We formed an international working group of gastroenterologists to conduct a narrative review based on PubMed and EMBASE database searches (from January 2000 to February 2021), integrated with observations from our own clinical experience. Published data on this subject are limited and disparate, and those relating to post-discharge outcomes, such as persistent anemia and re-hospitalization, are particularly lacking. Often, there is no post-discharge follow-up of these patients by a gastroenterologist. Acute GIB-related ID/IDA, however, is a prevalent condition both at the time of hospital admission and at hospital discharge and is likely underdiagnosed and undertreated. Despite limited data, there appears to be notable variation in the prescribing of intravenous (IV)/oral iron regimens. There is also some evidence suggesting that, compared with oral iron, IV iron may restore iron levels faster following acute GIB, have a better tolerability

clares payment for speaker's fees, consultancy, profile, and be more beneficial in terms of quality of life. Gaps in patient care exist in research support, and/or advisory board attenthe management of acute GIB-related ID/IDA, yet further data from large dance from Boston Scientific, CheckCap, Clexio population-based studies are needed to confirm this. We advocate the formulation of Bioscience, Medtronic, Motus GI, Neurogastrx, evidence-based guidance on the use of iron therapies in these patients, aiding a more stan-Rochlin Foundation, Symbionix, and Vifor dardized best-practice approach to patient care. Pharma. AL declares payment for speaker's fees and advisory board attendance from Bayer AG, Vifor Pharma, GSK, and Sysmex Ibérica.

JMA declares payment for speaker's fees, research support, and advisory board attendance from Abbott, AbbVie, Allergan, Anatara, AstraZeneca, Bayer, BMS, Celgene, Celltrion, Falk, Ferring, Gilead, Hospira, Immuninc, ImmunsanT, Janssen, MSD, Nestle, Novartis, Pfizer, Sandoz, Shire, Takeda, Vifor Pharma, RAH Research Fund, The Hospital Research Fund 2020–2022, and The Helmsley Trust 2020-2023. JL declares no conflicts of interest. MT declares payment for speaker's fees, consultancy, and advisory board attendance from AbbVie, Janssen, MSD, Takeda, Pfizer, and Vifor Pharma. SB declares payment from Vifor Pharma for medical writing and research consultancy services.

Ethical approval: Not applicable.

Abstract

Informed consent: Not applicable.

Financial support: This work was funded by Vifor Pharma, the Marketing Authorization Holder of Ferinject (ferric carboxymaltose). Vifor Pharma provided an unrestricted grant to support the working group and had no role in the study design, collection, analysis and interpretation of data, the writing of the paper, or the decision to submit it for publication.

Journal of Gastroenterology and Hepatology •• (2022) ••-••

© 2022 The Authors. Journal of Gastroenterology and Hepatology published by Journal of Gastroenterology and Hepatology Foundation and John Wiley & Sons Australia, Ltd. This is an open access article under the terms of the Creative Commons Attribution-NonCommercial License, which permits use, distribution and reproduction in any medium, provided the original work is properly cited and is not used for commercial purposes.

# Introduction

Acute gastrointestinal bleeding (GIB), both upper and lower, is a medical emergency with an annual incidence rate of 5-15 per 10 000 and case fatality of up to 10% (especially in the elderly population).<sup>1-4</sup> Many patients who experience an acute GIB, whether upper or lower, require iron supplementation to treat the iron-deficiency anemia (IDA) or iron deficiency (ID) that can result from the acute blood loss. 5-7 Furthermore, although the bleeding episode is acute, some patients will already have underlying ID at the time of presentation, whereas others will not have detectable ID until a few weeks afterwards when iron stores are depleted. Although iron supplementation-as a fundamental aspect of ID/IDA treatment—is widely acknowledged,<sup>6-8</sup> there are no formal guidelines/recommendations relating to many aspects of patient management in this clinical context. The last decade has seen emerging data in this field and, in recent years, data on the benefit of newer intravenous (IV) iron regimens have been published.9,10

As an international group of gastroenterologists/endoscopists with clinical experience across four continents and with a common interest in this field, we formed a working group focused on identifying areas of unmet need, in terms of patient management and practical guidance for the treating physician. In this narrative analysis, we aimed to provide a comprehensive, up-to-date review of published data on this topic, including a summary of the prevalence of ID and IDA in the context of acute GIB seen in clinical practice.

# Methods

We performed structured literature searches of the PubMed and EMBASE databases from January 2000 to January 2022, combining relevant keywords for GIB with those for ID, IDA, specific iron supplementation drugs, and transfusion (see supporting information for the full list of keywords). From over 200 articles identified from the searches, we limited articles to those published in the English language and excluded conference abstracts. We identified articles that clearly related to acute GIB and disregarded those that included patients with chronic GIB; however, we retained studies where the inclusion of patients with chronic GIB was ambiguous if the study was deemed pertinent to the review. We included studies irrespective of the definitions and indices used for ID/IDA or "anemia," reporting these definitions whenever specified. Additionally, and where appropriate, we integrate aspects of the working group's clinical experience in this field. Finally, we provide recommendations for practical steps forward to address the identified areas of unmet need.

## Results

# *lron investigations and prevalence of iron deficiency/iron-deficiency anemia*

*At hospital admission/during hospitalization.* Although limited, available data suggest substantial under-investigation of acute GIB-related ID in clinical practice (Table 1), especially at the time of initial presentation when patient may not necessarily display ID symptoms. In a single study from the USA of 307 patients admitted to hospital with acute GIB, El-Halabi *et al.*<sup>11</sup> reported that less

than one third (31%, 95/307) were investigated for ID during their hospitalization. Although almost half (47%, 45/95) of those investigated were subsequently confirmed to have IDA, only half (49%, 22/45) had this documented in their hospital record. This lack of ID testing is consistent with anecdotal evidence from our own clinical practice in the USA, Israel, Turkey, and Spain, where there is no routine testing of iron levels in patients admitted with acute GIB thereby providing no baseline comparator for post-treatment iron indices. In the state of South Australia, however, it has become more routine to measure iron levels in patients admitted with acute GIB who are anemic at admission and/or have red blood cell (RBC) indices suggestive of ID-a result of increasing proactivity by gastroenterologists, despite no formal evidence-based guidance. This practice has developed from growing local awareness of the need for improvement in recognizing, investigating, and managing ID in hospital practice,12 increasing recognition of the advantage of adopting restricted blood transfusion policy, and the associated role of IV iron.<sup>13</sup>

The prevalence of anemia in the study by El-Halabi *et al.*<sup>11</sup> was 77% (236/307) at hospital admission and 92% (282/307) during hospitalization. A high anemia prevalence (83%) was also found in a study of 382 patients hospitalized with non-variceal GIB in Romania. Other single-center studies from Europe have shown that, on average and based on mean/median hemoglobin (Hb) levels, acute GIB patients are moderately/severely anemic at hospital admission (Table 2).<sup>9,14</sup>

At hospital discharge. Available evidence indicates that the vast majority of patients with acute GIB remain iron deficient and/or moderately anemic at the time of hospital discharge (Table 3). In the clinical trial by Ferrer-Barceló et al.,9 90.6% of patients in the oral iron arm and 79.3% in the IV iron arm were iron deficient (transferrin saturation [TSAT] < 25%) at hospital discharge. Bager and Dahlerup<sup>15</sup> found that 84% (142/169) of Danish patients with acute non-variceal upper GIB (UGIB) had ongoing anemia at the time they were discharged home, with a median Hb at discharge of 10.3 g/dL. In a study from Korea of 102 patients hospitalized for acute UGIB and who received packed RBC transfusion, mean Hb at discharge was 8.8 g/dL (±0.7).<sup>16</sup> In another observational study, of 84 patients with acute GIB-related anemia in Spain, Ballester-Clau et al.<sup>14</sup> reported the mean Hb at discharge to be 9.4 and 9.3 g/dL in those subsequently treated with transfusion plus ferric carboxymaltose (FCM) or FCM only, respectively. We expect similar observations to become increasingly common in clinical practice due to the wider adoption of restrictive blood transfusion practices that are associated with better patient outcomes in acute GIB.17

**Treatments for iron deficiency/iron-deficiency anemia used in clinical practice.** Underuse of iron therapy for ID/IDA in patients with acute GIB has been consistently documented (Table 4). El-Halabi *et al.*<sup>11</sup> found that only 23% (71/ 307) of patients admitted to hospital with acute GIB received some form of iron supplementation during hospitalization, and among the 45 patients with IDA, 64% received an iron preparation. Furthermore, only 22% of all patients and 64% of those with IDA had instructions in their hospital discharge summary for their primary care practitioner (PCP) to prescribe iron, and for only four

Journal of Gastroenterology and Hepatology •• (2022) ••–••

© 2022 The Authors. Journal of Gastroenterology and Hepatology published by Journal of Gastroenterology and Hepatology Foundation and John Wiley & Sons Australia, Ltd.

Author(s) (year)	Country/ study period	Study type/ setting	Acute GIB population	Data source(s)	ID/IDA <sup>†</sup> prevalence
El-Halabi <i>et al.</i> (2016) <sup>11</sup>	USA 3-month period; Nov 2011 to Jan 2012	Observational; single center	307 adult patients admitted with acute GIB	Hospital EMRs and chart review	ID prevalence during hospitalization   31% (95/307) investigated for ID during   hospitalization; 47% (45/95) were ID   IDA <sup>±</sup> documented in hospital chart   49% (22/45)   Anemia <sup>§</sup> at admission   77% (236/307)   Anemia <sup>§</sup> hospitalization   92% (282/307)
Popovici <i>et al.</i> (2013) <sup>32</sup>	Romania 2010	Observational; single center	382 patients hospitalized with non-variceal GIB <sup>11</sup> ; 51% UGIB, 49% LGIB	Laboratory data	
Hreinsson <i>et al.</i> (2013) <sup>33</sup>	lceland 2010	Observational; single center	156 patients with acute UGIB (71% were hospitalized, 24% were already hospitalized, and 5% presented to the emergency room but were not hospitalized)	Standardized form completed by senior gastroenterologists	90% had anemia <sup>‡‡</sup> at presentation

Table 1	Prevalence of ID/IDA or anemia at hospi	tal admission and/or during	g hospitalization among patients	with acute GIB
---------	---	-----------------------------	----------------------------------	----------------

<sup>†</sup>Data on anemia are presented irrespective of whether IDA is specified.

 $^{*}$ Laboratory-proven IDA, where ID was defined as either iron saturation < 15% or ferritin < 45 µg/L.

 $^{\circ}$ Anemia was defined as Hb < 13 g/dL for men and < 12 g/dL for women.

"GIB not specified as acute or chronic.

<sup>11</sup>Not specified whether at admission or at some point during hospitalization.

<sup>\*\*</sup>Definition of "anemia" was not reported.

EMRs, electronic medical records; GIB, gastrointestinal bleeding; Hb, hemoglobin; ID, iron deficiency; IDA, iron-deficiency anemia; LGIB, lower gastrointestinal bleeding; UGIB, upper gastrointestinal bleeding.

patients were there instructions for the PCP to check the patient's iron levels. In a web-based survey completed by 203 gastroenterologists and hepatologists across Canada,<sup>18</sup> fewer than 15% said they routinely prescribed iron to patients who were anemic at hospital discharge following acute UGIB. And, in the aforementioned study by Bager and Dahlerup,<sup>15</sup> only 16.2% of patients with anemia at discharge following acute non-variceal UGIB were advised to take an iron supplement.

Few studies have described the types of iron therapies used in clinical practice in the setting of acute GIB (Table 4), and none have specified the study period, limiting their interpretation considering the introduction of newer IV iron treatments this last decade. Nonetheless, these data do suggest wide variation between healthcare systems and/or countries in the types of iron therapies. We are further aware of international variation in iron therapy prescribing patterns from our own clinical practice. In South Australia, patients receive restrictive blood transfusion followed by IV iron with FCM. In the Zaragoza region of Spain, most patients with acute GIB also receive IV iron upon discharge, in contrast to Hong Kong and Turkey, where most receive oral iron, and to the USA and Israel, where there is little awareness among gastroenterologists about the iron therapy, if any, that patients receive at hospital discharge.

### Efficacy/effectiveness and safety of iron thera-

**pies.** Only a small number of observational studies and trial, all from Europe, have evaluated the efficacy/effectiveness and safety of different iron therapies (Table 5). In their retrospective study, Ballester-Clau *et al.*<sup>14</sup> analyzed the clinical outcomes of the 84 patients admitted with acute GIB-related anemia (94% with UGIB). All patients had received a single 1000-mg dose of IV FCM with/without blood transfusion during their hospital stay. Mean Hb at 2-month post-discharge follow-up was 12.4 (SD ± 2.5; transfusion plus FCM) and 13.7 g/dL (SD ± 1.8; FCM only)—significant increases from both admission and lowest in-hospital Hb levels (P < 0.001) in both groups. Sixty percent of the transfusion plus FCM group and 75.0% of the FCM group achieved normalization of Hb levels at 2 months post-discharge. However, patients administered FCM plus blood transfusion may

3

Table 2	Average Hb levels	at hospital ad	mission/during hospitalization	

Author(s) (year)	Country/study period	Study type/ setting	Population with acute GIB	Data sources	Mean/median serum Hb level
Ballester-Clau et al. (2019) <sup>14</sup>	Spain Oct 2012 to Dec 2015	Observational; single center	84 patients with acute GIB (94% had UGIB and 6% had LGIB) treated with a single 1000-mg dose of FCM with blood transfusion or without blood transfusion ( <i>n</i> = 26)	Pharmacy records and medical records	Mean Hb at admissionPatients receiving transfusion+ FCM: 8.2 g/dL(SD $\pm$ 2.0)Patients receiving FCM <sup>†</sup> :10.8 g/dL (SD $\pm$ 1.4)Mean lowest Hb duringhospitalization and beforetransfusion/FCMPatients receiving transfusion+ FCM: 7.2 g/dL(SD $\pm$ 1.3)Patients receiving FCM <sup>†</sup> :8.8 g/dL (SD $\pm$ 0.6)
Ballester-Clau et al. (2020) <sup>34</sup>	Spain Oct 2012 to Dec 2015	Observational; single center	15 patients with cirrhosis and acute GIB treated with a single 1000-mg dose IV infusion of FCM	Pharmacy records and medical records	Median serum Hb at admission Patients receiving transfusion + FCM: 6.2 g/dL Patients receiving FCM <sup>†</sup> : 8.3 g/dL Mean lowest serum Hb on admission <sup>‡</sup> 7.26 g/dL (SD ± 1.14) Mean serum Hb prior to transfusion 6.1 g/dL (SD ± 1.5)
Ferrer-Barceló <i>et al.</i> (2019) <sup>9</sup>	Spain NR	Randomized trial; single center	Patients with IDA (< 10 g/dL at discharge) secondary to non-variceal acute GIB and clinically stable ( $N = 61$ ) 42-day study with 2 arms: IV FCM ( $n = 29$ ) of 1000 mg at baseline and 500/1000 mg at Day 7, per label (i.e. weight-adjusted and Hb-adjusted dose) <i>versus</i> oral ferrous sulfate (FeSulf; $n = 32$ ; 325 m BD for 6 weeks)	Blood samples/ laboratory data g	Mean Hb at hospital admission FCM: 9.4 g/dL (SD ± 2.6) Oral ferrous sulfate: 9.7 g/dL (SD ± 2.6) <u>Mean Hb at baseline</u> FCM: 9.3 g/dL (SD ± 0.5) Oral ferrous sulfate: 9.2 g/dL (SD ± 0.7)

<sup>†</sup>Without transfusion.

<sup>\*</sup>For the 14 inpatients.

BD, twice daily; FCM, ferric carboxymaltose; GIB, gastrointestinal bleeding; Hb, hemoglobin; IDA, iron-deficiency anemia; IV, intravenous; LGIB, lower gastrointestinal bleeding; NR, not reported; SD, standard deviation; UGIB, upper gastrointestinal bleeding.

have had a more serious GIB, needing blood to maintain hemodynamic stability; furthermore, the retrospective study design means residual confounding cannot be excluded.

Data from clinical trials. In a 13-week double-blind randomized placebo-controlled trial from Denmark, Bager and Dahlerup<sup>10</sup> randomized 91 patients with anemia following acute UGIB to one of three arms: 1000-mg IV FCM at baseline followed by daily placebo tablets, daily oral iron (ferrous sulfate), or IV saline infusion at baseline followed by daily placebo tablets. At the end of treatment (EOT), 70% of the placebo group remained anemic versus 17% in the iron treatment groups (P < 0.01). Repletion of iron stores was 41.0% (IV iron group), 23.5% (oral ferrous sulfate group), and 10.0% (placebo group). Mean ferritin levels were

higher in the IV iron versus oral iron/placebo groups from Week 1 (P < 0.01), but no clear difference was seen between groups in mean TSAT levels at EOT (P = 0.13). The non-blinded trial by Ferrer-Barceló et al.9 of 61 clinically stable participants with IDA secondary to acute non-variceal GIB was randomized at hospital discharge to either IV FCM or oral ferrous sulfate for 6 weeks. Mean Hb at the time of randomization was 9.3 (FCM arm) and 9.2 g/dL (ferrous sulfate arm), and just over half received blood transfusion. Complete response (attaining Hb  $\geq$  12 g/dL in women and  $\geq 13$  g/dL in men) in the FCM and ferrous sulfate arms, respectively, was achieved in 85.7% versus 45.2% at 3 weeks (P = 0.001) and in 100% versus 61.3% at 6 weeks (P = 0.001). Furthermore, TSAT was normal (> 25%) at 1, 3, and 6 weeks in the FCM arm but < 25% at all time points in the ferrous sulfate arm; at study end, normal TSAT was achieved by 76.9% versus

#### Table 3 Prevalence of ID or anemia at hospital discharge among patients with acute GIB

Author(s) (year)	Country/ study period	Study type/ setting	Patients with acute GIB population	Data sources	Prevalence of ID/anemia or mean/median serum Hb at hospital discharge
Ferrer-Barceló <i>et al.</i> (2019) <sup>9</sup>	Spain NR	Randomized trial; single center	61 patients with IDA (< 10 g/dL at discharge) secondary to non- variceal acute GIB and clinically stable ( <i>N</i> = 61) 42-day study with 2 arms: IV FCM ( <i>n</i> = 29) of 1000 mg at baseline and 500/1000 mg at Day 7, per label (i.e. weight-adjusted and HI adjusted dose) <i>versus</i> oral ferrous sulfate (FeSulf; <i>n</i> = 32; 325 mg BD for 6 weeks)		TSAT < 25% at hospital discharge FCM: 79.3% Oral ferrous sulfate: 90.6%
Bager and Dahlerup (2013) <sup>15</sup>	Denmark 8-month period in 2009	Observational; single center	admitted to hospital with non-variceal acute UGIB	Hospital EMRs and chart review	84% (142/169) had anemia <sup>†</sup> at discharge home (median Hb 10.3 g/dL, IQR 9.3–11.1, range 7.4–12.9)
Ballester-Clau <i>et al.</i> (2019) <sup>14</sup>	Spain Oct 2012 to Dec 2015	Observational; single center	84 patients with acute GI bleeding (94% UGIB and 6% LGIB) treated with a single 1000-mg dose of FCM with blood transfusion or without blood transfusion ( $n = 26$ )	Pharmacy records and medical records	Mean Hb at discharge Transfusion + FCM: 9.4 g/dL (SD $\pm$ 1.2); $P < 0.001$ for change from lowest in-hospital value FCM: 9.3 g/dL (SD $\pm$ 0.8); P < 0.017 for change from lowest in-hospital value
Ballester-Clau <i>et al.</i> (2020) <sup>34</sup>	Spain Oct 2012 to Dec 2015	Observational; single center	15 patients with cirrhosis and acute GIB treated with a single 1000-mg dose IV infusion of FCM	Pharmacy records and medical records	Median serum Hb at discharge Transfusion + FCM: 8.3 g/dL FCM: 8.8 g/dL
Lee <i>et al.</i> (2016) <sup>16</sup>	Korea Jan 2012 to Jan 2014	Observational; NR	102 patients with acute UGIB who received pRBCs during hospitalization	Medical records and lab data	50 patients had low discharge Hb levels at discharge (< 10 g/dL); mean Hb 8.8 g/dL (SD ± 0.7)

 $^{+}$ Hb < 13 g/dL in men or < 12 g/dL in non-pregnant women.

EMRs, electronic medical records; FCM, ferric carboxymaltose; GIB, gastrointestinal bleeding; Hb, hemoglobin; ID, iron deficiency; IDA, iron-deficiency anemia; IQR, interquartile range; LGIB, lower gastrointestinal bleeding; NR, not reported; pRBCs, packed red blood cells; SD, standard deviation; TSAT, transferrin saturation; UGIB, upper gastrointestinal bleeding.

24.1% (P < 0.001). Mean serum ferritin levels increased early in the FCM arm, remaining above 100 µg/L from 1 week. Considering that adherence in clinical trials is higher than in clinical practice, these data indicate significantly increased repletion of iron stores with IV iron than with oral iron.

*Safety and tolerability of iron preparations.* There are limited safety/tolerability data for iron preparations in the treatment of acute GIB-related ID/IDA. Very few serious adverse events (AEs) occurred in the small clinical trial by Bager and Dahlerup,<sup>10</sup> none were related to the study drug, and their distribution was similar between the trial arms. In the IV iron arm of the Ferrer-Barceló *et al.* trial,<sup>9</sup> 14% of patients experience a non-treatment-related AE (TRAE), but there were no TRAEs, withdrawals, or dose

reductions. In contrast, almost one third of patients in the oral ferrous sulfate arm reported TRAEs. In the observational study of Ballester-Clau *et al.*,<sup>14</sup> none of the 84 patients with acute GIB had a severe AE associated with FCM during hospitalization or post-discharge. Anaphylaxis—the most important safety concern with IV iron, albeit rare—was not experienced by any FCM-treated patient in these studies. Further data on anaphylaxis risks with use of IV iron preparations would, however, be beneficial, as a large claims database study<sup>19</sup> of patients receiving IV iron (albeit not restricted to the acute GIB context) found that the risk of anaphylaxis with iron dextran (82 per 100 000 persons, 95% confidence interval [CI]: 70.5–93.1) differed from that with iron sucrose (21 per 100 000 persons, 95% CI: 15.3–26.4).

While the safety profile for IV iron in the acute GIB scenario is excellent and allows faster and more complete resolution of Hb

Table 4 Use of iron supplementation following an acute GIB

Author(s) (year)	Country/ study period	Study type/ setting	Patients with acute GIB	Data sources	Findings
El-Halabi <i>et al.</i> (2016) <sup>11</sup>	USA 3-month period; Nov 2011 to Jan 2012	Observational; single center	307 adult patients admitted with acute GIB	Hospital EMRs and chart review	23% (71/307) of all patients and 64% (29/45) of patients with ID <sup>+</sup> received iron supplementation during hospitalization
Fortinsky <i>et al.</i> (2016) <sup>18</sup>	Canada NR	Web-based survey	Patients with acute UGIB	Gastroenterologists and hepatologists	15% routinely prescribed iron to patients with acute UGIB who were anemic <sup>‡</sup> at discharge, of whom the majority (81%) prescribed oral iron
Bager and Dahlerup (2013) <sup>15</sup>	Denmark 8-month period in 2009	Observational; single center	169 patients admitted to hospital with non-variceal acute UGIB	Hospital EMRs and chart review	16.2% (23/142) of patients with anemia <sup>§</sup> at discharge were advised to take iron supplementation

<sup>+</sup>ID was defined as either iron saturation < 15% or ferritin  $< 45 \ \mu$ g/L.

<sup>\*</sup>Definition of "anemic" was not reported.

 $^{\circ}$ Hemoglobin < 13 g/dL for men and < 12 g/dL for women.

EMRs, electronic medical records; GIB, gastrointestinal bleeding; ID, iron deficiency; NR, not reported; UGIB, upper gastrointestinal bleeding.

© 2022 The Authors. Journal of Gastroenterology and Hepatology published by Journal of Gastroenterology and Hepatology Foundation and John Wiley & Sons Australia, Ltd.

without the use of unwarranted blood transfusion, the benefit–risk assessment for chronic use in other clinical settings could differ. For example, there is a growing awareness of hypophosphatemia with use of IV iron.<sup>20</sup> Analyses of data from clinical trials among patients receiving iron-replacement therapy for IDA<sup>21</sup> or ID (due to a variety of other reasons)<sup>22</sup> have indicated that, in these contexts, the incidence of hypophosphatemia might be lower with use of IV ferric derisomaltose *versus* FCM. While the clinical significance remains uncertain, caution should be adopted; clinical pathways should involve repeated IV iron administration as opposed to resolution of the underlying problem causing the ID.

#### Patient follow-up and post-discharge outcomes.

Data relating to management and outcomes of patients with acute GIB post hospital discharge are similarly limited and disparate. Clear lack of standardized follow-up was seen among 169 patients in Denmark discharged following acute UGIB, and median time to resolution of anemia differing by management strategy.<sup>15</sup> Among patients with anemia and available follow-up data, three received post-discharge blood transfusion, a fifth were advised to take iron supplements (Hb range 8.1-11.6 g/dL), and three quarters neither received blood transfusion nor advice to take iron supplementation; median time to anemia was less than 1, 4, and 2 months, respectively. In Korea, Lee et al.<sup>16</sup> followed up 102 patients after a first-time acute UGIB, 50 with Hb < 10 g/dL at hospital discharge and 52 with Hb  $\geq$  10 g/dL at discharge. Mean Hb in the "low" and "high" Hb groups, respectively, was 10.4 (SD  $\pm$  0.71) and 11.4 (SD  $\pm$  1.1) at 7 days post-discharge (P < 0.001) and 12.2 and 11.9 g/dL at 45 days post-discharge (P = 0.75). Four patients (8%) in each group were readmitted to hospital (for any reason), and 12% ("high" Hb group) and 22% ("low" Hb group) reported dizziness (P = 0.004). Among 1697 patients with UGIB/lower GIB (LGIB) in Japan.<sup>23</sup> 30.8% of UGIB cases and 26.01% of LGIB cases experienced re-bleeding and/or had persistent IDA  $(\geq 2 \text{ g/dL})$  within 7 days of their initial emergency hospital

admission. Re-hospitalization and mortality data are sparse; however, a UK population-based study among patients with IDA and gastrointestinal disease found that patients treated with IV iron were almost 50% less likely to be readmitted to hospital within 30 days.<sup>24</sup> Furthermore, we recognize from our own clinical experience that, in the USA, Israel, Hong Kong, Spain, and Turkey, there is generally no or limited post-discharge follow-up by the gastroenterologist for patients with acute GIB; the responsibility for follow-up and care of patients with ID/IDA thereafter is generally transferred to the PCP. In contrast, in South Australia, the gastroenterologist generally instructs the PCP (via the discharge summary) to schedule a further dose of IV iron if the patient was anemic at the time of hospital discharge and/or had signs of ID on their pre-transfusion blood test.

Quality of life. Published data on this topic come from the two aforementioned clinical trials. Bager and Dahlerup performed a 6-month follow-up of the 97 participants randomized to receive IV FCM, oral iron, or placebo for 3 months.<sup>25</sup> Twenty-one percent of patients were anemic at 3 and 6 months of follow-up. No significant differences were observed between anemic and non-anemic patients in overall health-related quality of life (HRQoL) mean index (EuroQoL 5 Dimensions [EQ-5D-3L]) at any time points (P = 0.87, 0.53, and 0.13 at 1, 3, and 6 months, respectively).The proportion of patients who achieved a normalized age-matched and gender-matched HRQoL was, however, higher in patients without anemia at EOT versus those with anemia at EOT (P < 0.05), although no difference was seen at 1 or 3 months. There was also evidence to suggest that general and physical fatigue (Multidimensional Fatigue Inventor [MFI-20] questionnaire) was significantly higher in patients who were anemic at EOT (P = 0.09 and P = 0.06, respectively). Ferrer-Barceló *et al.*<sup>9</sup> evaluated quality of life (QoL) measures between patients randomized to IV FCM or oral ferrous sulfate. Based on the responses of participants who completed the EQ-5D-3L questionnaire (48% of

		- - -		- i
Autnor(s) (year)	country/ study period	stuay type/ setting	Acute GIB population	LINGINGS
Bager and Dahlerup (2014) <sup>10</sup>	Denmark Apr 2010 2013 2013	Double-blind, single-center placebo-controlled RCT 3 arms: IV iron (1000-mg IV FCM in a saline solution at baseline and two placebo tablets per day for 12 weeks; <i>n</i> = 42) <i>versus</i> oral iron (100-mg ferrous sulfate tablets BD for 3 months + IV saline infusion at baseline; <i>n</i> = 41) <i>versus</i> placebo (IV saline infusion at baseline and two placebo tablets per day for 12 weeks; <i>n</i> = 14) Follow-up for 13 weeks after baseline	97 patients admitted to hospital with non-variceal acute UGIB and anemia at discharge	% anemia $^{1}$ at EOT (patients who completed the study) Placebo: 70% Iron treatment: 17%, $P < 0.01$ % full iron stores (based on TSAT and ferritin levels) at EOT Placebo: 10% Oral iron: 23.5% IV iron: 41.0% P = 0.11 Mean Hb at EOT (g/dL) Placebo: 11.5 (95% CI: 10.3–12.9) Oral iron: 13.5 (95% CI: 12.9–14.1) IV iron: 13.9 (95% CI: 12.9–14.1) V iron: 13.9 (95% CI: 13.4–14.3) P < 0.01 for difference between iron groups and placebo group Mean Hb at Week 4 (g/dL) Placebo: 11.4 (95% CI: 11.9–13.1) IV iron: 12.5 (95% CI: 11.9–13.1) IV iron: 12.6 (95% CI: 11.9–13.1) IV iron: 12.7 (95% CI: 11.9–13.1) IV iron: 12.8 (95% CI: 11.9–13.1) IV iron: 12.9 (95% CI: 11.9–13.1) IV iron: 12.8
Ferrer- Barceló <i>et al.</i> (2019) <sup>9</sup>	Spain NR	Randomized trial; single center 42-day study with 2 arms: IV FCM ( $n = 29$ ) of 1000 mg at baseline and 500/1000 mg at Day 7, per label (weight-adjusted and Hb-adjusted dose) <i>versus</i> oral ferrous sulfate ( $n = 32$ ) 325 mg BD for 6 weeks	61 patients with IDA (< 10 g/dL Complete response at discharge) secondary to dL for women c non-variceal acute GIB and clinically stable IV FCM: 85.7% Oral ferrous sul V FCM: 100% Oral ferrous sul	Complete response at Day 21 (reached Hb $\geq$ 12 g/ dL for women or $\geq$ 13 g/dL for men) ale IV FCM: 85.7% Oral ferrous sulfate: 45.2%; $P = 0.001$ Complete response at Day 42 IV FCM: 100% Oral ferrous sulfate: 61.3%; $P < 0.001$

A Lanas et al.

(year)	study period	setting	Acute dib population	
				Partial response (Hb increment $\geq$ g/dL from baseline) at Day 21 IV FCM: 100% Oral ferrous sulfate: 67.7%; $P = 0.001$ Partial response (Hb increment $\geq$ 2 g/dL from baseline) at Day 42 IV FCM: 100% Oral ferrous sulfate: 74.2%; $P = 0.003$ Normalization of TSAT at Day 42 to $> 25\%$ IV FCM: 76.9%
Ballester- Clau <i>et al.</i> (2019) <sup>14</sup>	Spain Oct 2012 to Dec 2015	Observational; single center	84 patients with acute GIB (94% UGIB andMean Hb at 2-month follow-up (g/dL) 6% LGIB) treated with a single 1000-mg Transfusion + FCM: 12.4 (SD $\pm$ 2.5) dose of FCM with blood transfusion or without blood transfusion ( $n = 26$ ) FCM: 13.7 (SD $\pm$ 1.8) P < 0.001 for change from admission change from lowest in-patient level in Hb normalized ( $\geq$ 12 g/dL in women an in men) at follow-up Transfusion + FCM: 75.0% Mean increase (SD) in Hb from lowest level to discharge (g/dL) Transfusion + FCM: 2.1 (1.6) FCM: 0.3 (0.6) Mean increase (SD) in Hb from lowest level to follow-up visit (g/dL)	Mean Hb at 2-month follow-up (g/dL) Transfusion + FCM: 12.4 (SD ± 2.5) FCM: 13.7 (SD ± 1.8) P < 0.001 for change from admission level and for change from lowest in-patient level in both groups Hb normalized (≥ 12 g/dL in women and ≥ 13 g/dL in men) at follow-up Transfusion + FCM: 60.0% FCM: 75.0% FCM: 75.0% Mean increase (SD) in Hb from lowest in-hospital level to discharge (g/dL) Transfusion + FCM: 2.1 (1.6) FCM: 0.3 (0.6) Mean increase (SD) in Hb from lowest in-hospital level to discharge (g/dL) Transfusion + FCM: 2.1 (1.6) FCM: 0.3 (0.6)
Ballester- Clau <i>et al.</i> (2020) <sup>34</sup>	Spain Oct 2012 to Dec 2015	Observational; single center	15 patients with cirrhosis and acute GIB treated with a single 1000-mg dose IV infusion of FCM	Iranstusion + FCM: 5.6 (2.2) FCM: 4.6 (1.7) Median serum Hb at 2.5–3 months of follow-up visit (g/dL) Transfusion + FCM: 10.0 FCM: 12.8

Journal of Gastroenterology and Hepatology •• (2022) ••-••

© 2022 The Authors. Journal of Gastroenterology and Hepatology published by Journal of Gastroenterology and Hepatology Foundation and John Wiley & Sons Australia, Ltd.

8

Table 5 (Continued)

FCM group and 59% of oral ferrous sulfate group), overall health status at 6 weeks was significantly better in patients treated with FCM than with oral ferrous sulfate (P = 0.02).

#### Cost-effectiveness of different iron therapies.

While there have been evaluations of the cost-effectiveness of different iron therapies in patients with IDA,<sup>26–29</sup> we are unaware of any such analyses specifically in the context of acute GIB-related ID/IDA. Delays in the administration of iron replacement are common and likely impact both direct medical costs and indirect costs in terms of the negative effect on the patient's QoL and productivity losses. Given the significant cost differences attributed to each treatment, future studies assessing this aspect of treatment would enable a fuller comparison of all aspects of different iron therapies. Such studies would require careful planning because identifying patients who are readmitted following acute GIB may be challenging—in practice, it is not uncommon for readmissions to be coordinated by a non-gastroenterology department and/or to occur at a facility different to the first admission.

## Discussion

In summary, ID/IDA is a prevalent condition in patients who experience an acute GIB. It is seen at admission, during hospitalization, at hospital discharge, and during follow-up. Furthermore, RBC indices and iron stores—the most meaningful clinical parameters are not routinely checked before blood transfusion in these patients, and ID/IDA may likely be underdiagnosed and undertreated. We believe this is an increasingly important issue because ID and IDA will probably become more prevalent with the progressive adoption of restrictive blood transfusion practices in this clinical context.

Long-term restoration of normal Hb and iron storage levels after acute GIB is needed to prevent persistent anemia and, thereby, the need for hospital readmission. However, owing to the challenge in maintaining patient contact post-discharge, data on these outcomes are lacking. However, there is some evidence that aspects of QoL are impaired in patients with anemia following acute GIB and that IV iron may be more effective than oral iron in preventing this. There is a clear lack of standardized follow-up once patients with acute GIB are discharged, with management transferred to the PCP, often without clear instruction and no routine further contact with the treating gastroenterologist/endoscopist.

Only two small randomized trials have compared the efficacy and safety of an IV (FCM) and oral (ferrous sucrose) formulation, with the data favoring the IV regimen in terms of speed of iron restoration and tolerance profile. However, only one was double-blinded and this found little difference between the IV and oral regimens investigated in terms of overall restoration of Hb levels. Data relating to various formulations of iron administered in clinical practice are limited and disparate and do not necessarily reflect contemporary/recent practice in the era of newer IV and oral iron products. Nonetheless, the available published data and anecdotal evidence from our working group regarding contemporary clinical practice indicate notable variations in iron prescribing practices, with IV iron substantially more commonly prescribed over oral iron in some, but not all, countries. Furthermore, we also recommend data matching efforts to more accurately evaluate outcomes after acute GIB given the magnitude of the problem globally and the cost to healthcare systems.

In conclusion, significant care gaps exist for patients with acute GIB-related ID/IDA, and there is notable variation in the ways they are managed. We provide recommendations from our working group to address this (Recommendations Box), providing guidance within this specific context. These supplement other recommendations for ID/IDA in broader clinical settings, for example, the British Society of Gastroenterology guidelines for the management of ID<sup>30</sup> and those from Cotter and colleagues for the management of IDA for any GIB (i.e. acute or chronic).<sup>31</sup> However, we advocate the formulation of international evidence-based recommendations/guidance to enable a more standardized, best-practice approach to patient care. Further data from large population-based studies on ID/IDA prevalence and clinical practice patterns of iron therapies are needed to increase the evidence base on this topic. Both clinical trial and observational studies would be beneficial to determine any differences between iron treatments in persistent anemia, re-hospitalization, mortality, and QoL post-discharge.BoxRecommendationsPractical steps to address areas of unmet needs in the context of ID/IDA in patients with acute GIB

Identified unmet need	Recommendations
Potential under-investigation	Large, multicenter, and
of iron indices at hospital	well-designed observational studies need to be
admission/during	conducted to determine the
hospitalization	actual prevalence of ID and IDA
	among patients hospitalized for acute GIB, both during
	hospitalization and at discharge.
Potential underuse of	
	Large, multicenter, and
iron therapy during	well-designed observational
hospitalization and	studies need to be conducted
at discharge	to determine the proportion
	of patients treated with
	iron during hospitalization
Lack of standardized	for acute GIB and at discharge.
	Clinical guidelines developed
patient follow-up by	between gastrointestinal and
the gastroenterologist	primary care societies should be established based
	on the current evidence.
Linguite of plates and	
Limited data on effectiveness/	Large database observational studies should be conducted to
,	
safety of different	investigate the safety and
iron therapies	tolerability of iron products
	that are currently being
I far freidigte eine	prescribed in clinical practice.
Limited data on	Large double-blind RCTs should be
long-term patient	conducted to compare IV and oral
outcomes associated	iron therapies targeting Hb levels
with different iron	and iron storage, clinical outcomes
therapies, for example,	such as hospital readmission, and
hospital readmissions	morbidity and mortality at precise

time intervals

(Continues)

#### Table (Continued)

Identified unmet need	Recommendations
Limited data on quality of life associated with different iron therapies	Large double-blind RCTs should be conducted to compare IV and oral iron therapies targeting QoL parameters at precise time intervals.
Lack of data on the cost-effectiveness of different iron therapies	Studies on cost-effectiveness of different iron therapies should be conducted, considering both direct and indirect costs including those related to work-related variables (e.g. time off work and work performance).

GIB, gastrointestinal bleeding; Hb, hemoglobin; ID, iron deficiency; IDA, iron-deficiency anemia; IV, intravenous; QoL, guality of life; RCTs, randomized controlled trials.

#### Data availability statement. Not applicable.

# References

10

- 1 Siau K, Chapman W, Sharma N, Tripathi D, Iqbal T, Bhala N. Management of acute upper gastrointestinal bleeding: an update for the general physician. J. R. Coll. Physicians Edinb. 2017; 47: 218-30.
- 2 Hearnshaw SA, Logan RF, Lowe D, Travis SP, Murphy MF, Palmer KR. Acute upper gastrointestinal bleeding in the UK: patient characteristics, diagnoses and outcomes in the 2007 UK audit. Gut 2011; 60: 1327-35.
- 3 Nahon S, Hagège H, Latrive JP et al. Epidemiological and prognostic factors involved in upper gastrointestinal bleeding: results of a French prospective multicenter study. Endoscopy 2012; 44: 998-1008.
- 4 Lanas A, García-Rodríguez LA, Polo-Tomás M et al. Time trends and impact of upper and lower gastrointestinal bleeding and perforation in clinical practice. Am. J. Gastroenterol. 2009; 104: 1633-41.
- 5 Gomollón F, Gisbert JP, García-Erce JA. Intravenous iron in digestive diseases: a clinical (re)view. Ther Adv Chronic Dis. 2010; 1: 67-75.
- 6 Akpınar H, Çetiner M, Keshav S, Örmeci N, Törüner M. Diagnosis and treatment of iron deficiency anemia in patients with inflammatory bowel disease and gastrointestinal bleeding: iron deficiency anemia working group consensus report. Turk. J. Gastroenterol. 2017; 28: 81-7.
- Mak LY, Lau CW, Hui YT et al. Joint recommendations on management of anaemia in patients with gastrointestinal bleeding in Hong Kong. Hong Kong Med. J. 2018; 24: 416-22.
- 8 Gralnek IM, Lanas A. Practical management of anaemia after a gastrointestinal bleed. EMJ Gastroenterol 2019; 8: 45-51.
- 9 Ferrer-Barceló L, Sanchis Artero L, Sempere Garcia-Arguelles J et al. Randomised clinical trial: intravenous vs oral iron for the treatment of anaemia after acute gastrointestinal bleeding. Aliment Pharmacol Ther 2019; 50: 258-68.
- 10 Bager P, Dahlerup JF. Randomised clinical trial: oral vs. intravenous iron after upper gastrointestinal haemorrhage-a placebo-controlled study. Aliment Pharmacol Ther 2014; 39: 176-87.
- 11 El-Halabi MM, Green MS, Jones C, Salyers WJ Jr. Under-diagnosing and under-treating iron deficiency in hospitalized patients with gastrointestinal bleeding. World J. Gastrointest. Pharmacol. Ther. 2016; 7: 139-44.

- 12 Fazal MW, Andrews JM, Thomas J, Saffouri E. Inpatient iron deficiency detection and management: how do general physicians and gastroenterologists perform in a tertiary care hospital? Intern. Med. J. 2017; 47: 928-32.
- 13 Hamarneh Z, Robinson K, Andrews J, Hunt R, Fraser R. Transfusion strategies in upper gastrointestinal bleeding management: a review of South Australian hospital practice. Intern. Med. J. 2020; **50**: 582-9.
- 14 Ballester-Clau R, Torres Vicente G, Volta-Pardo T et al. Clinical experience with ferric carboxymaltose in the management of anemia in acute gastrointestinal bleeding. Eur. J. Gastroenterol. Hepatol. 2019; 31: 116-22.
- 15 Bager P, Dahlerup JF. Lack of follow-up of anaemia after discharge from an upper gastrointestinal bleeding centre. Dan. Med. J. 2013; 60: A4583
- 16 Lee JM, Kim ES, Chun HJ et al. Discharge hemoglobin and outcome in patients with acute nonvariceal upper gastrointestinal bleeding. Endosc Int Open. 2016; 4: E865-9.
- 17 Wang J, Bao Y-X, Bai M, Zhang Y-G, Xu W-D, Qi X-S. Restrictive vs liberal transfusion for upper gastrointestinal bleeding: a meta-analysis of randomized controlled trials. World J. Gastroenterol. 2013; 19: 6919-27.
- 18 Fortinsky KJ, Martel M, Razik R, Spiegle G, Gallinger ZR, Grover SC et al. Red blood cell transfusions and iron therapy for patients presenting with acute upper gastrointestinal bleeding: a survey of Canadian gastroenterologists and hepatologists. Can. J. Gastroenterol. Hepatol. 2016; 2016: 5610838.
- 19 Wang C, Graham DJ, Kane RC et al. Comparative risk of anaphylactic reactions associated with intravenous iron products. JAMA 2015; 314: 2062 - 8
- 20 Rund D. Intravenous iron: do we adequately understand the short- and long-term risks in clinical practice? Br. J. Haematol. 2021; 193: 466 - 80
- 21 Wolf M, Rubin J, Achebe M et al. Effects of iron isomaltoside vs ferric carboxymaltose on hypophosphatemia in iron-deficiency anemia. JAMA 2020; 323: 432-43.
- 22 Pollock RF, Biggar P. Indirect methods of comparison of the safety of ferric derisomaltose, iron sucrose and ferric carboxymaltose in the treatment of iron deficiency anemia. Expert Rev. Hematol. 2020; 13: 187-95.
- 23 Fujita M, Manabe N, Murao T et al. Differences in emergency endoscopy outcomes according to gastrointestinal bleeding location. Scand. J. Gastroenterol. 2021; 56: 86-93.
- 24 Tomkins S, Chapman C, Myland M et al. Treating iron deficiency in patients with gastrointestinal disease: risk of re-attendance in secondary care. PLoS ONE 2017; 12: e0189952.
- 25 Bager P, Dahlerup JF. Patient-reported outcomes after acute nonvariceal upper gastrointestinal hemorrhage. Scand. J. Gastroenterol. 2014; 49: 909-16.
- 26 Pollock RF, Muduma G. An economic analysis of ferric derisomaltose versus ferric carboxymaltose in the treatment of iron deficiency anemia in patients with inflammatory bowel disease in Norway, Sweden, and Finland. Clinicoecon Outcomes Res. 2021; 13: 9-18.
- 27 Pollock RF, Muduma G. A patient-level cost-effectiveness analysis of iron isomaltoside versus ferric carboxymaltose for the treatment of iron deficiency anemia in the United Kingdom. J. Med. Econ. 2020; 23: 751-9.
- 28 Aksan A, Beales I, Baxter G, Ramirez de Arellano A, Gavata S, Valentine W, Hunt B. Effectiveness of iron formulations for the treatment of iron deficiency anaemia in patients with inflammatory bowel disease in the UK. Clinicoecon Outcomes Res. 2021; 13: 541-52.

- 29 Rognoni C, Ortalda V, Biasi C, Gambaro G. Economic evaluation of ferric carboxymaltose for the management of hemodialysis patients with iron deficiency anemia in Italy. *Adv. Ther.* 2019; 36: 3253–64.
- 30 Snook J, Bhala N, Beales ILP *et al.* British Society of Gastroenterology guidelines for the management of iron deficiency anaemia in adults. *Gut* 2021; **70**: 2030–51.
- 31 Cotter J, Baldaia C, Ferreira M, Macedo G, Pedroto I. Diagnosis and treatment of iron-deficiency anemia in gastrointestinal bleeding: a systematic review. *World J. Gastroenterol.* 2020; 26: 7242–57.
- 32 Popovici C, Matei D, Tőrők-Vistai T, Lazar M, Pascu O. Non-variceal upper gastrointestinal bleeding: clinical, therapeutic and evolution aspects. Comparison between a tertiary medical center and a municipal hospital. *Clujul Med.* 2013; 86: 340–3.
- 33 Hreinsson JP, Kalaitzakis E, Gudmundsson S, Björnsson ES. Upper gastrointestinal bleeding: incidence, etiology and outcomes in a population-based setting. *Scand. J. Gastroenterol.* 2013; 48: 439–47.
- 34 Ballester-Clau R, Torres Vicente G, Cucala Ramos M *et al*. Efficacy and safety of treatment with ferric carboxymaltose in patients with cirrhosis and gastrointestinal bleeding. *Front. Med.* 2020; 7: 128.

# **Supporting information**

Additional supporting information may be found online in the Supporting Information section at the end of the article.

Data S1. Supporting Information.