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10	Understanding the evolution of native ninewoods in
13	Understanding the evolution of native pinewoods in
14	Scotland will benefit their future management and
15	conservation
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17	Summary
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19	Scots pine (Pinus sylvestris L.) is a foundation species in Scottish highland forests and a
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national icon. Due to heavy exploitation, the current native pinewood coverage 20 represents a small fraction of the postglacial maximum. To reverse this decline, various 21 22 schemes have been initiated to promote planting of new and expansion of old pinewoods. This includes the designation of seed zones for control of the remaining genetic resources. 23

The zoning was based mainly on biochemical similarity among pinewoods but, by 24

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definition, neutral molecular markers do not reflect local phenotypic adaptation. 25 26 Environmental variation within Scotland is substantial and it is not yet clear to what 27 extent this has shaped patterns of adaptive differentiation among Scottish populations. 28 Systematic, rangewide common-environment trials can provide insights into the evolution 29 of the native pinewoods, indicating how environment has influenced phenotypic variation 30 and how variation is maintained. Careful design of such experiments can also provide 31 data on the history and connectivity among populations, by molecular marker analysis. 32 Together, phenotypic and molecular datasets from such trials can provide a robust basis 33 for refining seed transfer guidelines for Scots pine in Scotland and should form the 34 scientific basis for conservation action on this nationally important habitat.

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#### 36 Introduction

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38 Scots pine (Pinus sylvestris L.) is a national icon in Scotland and a foundation species in 39 the Caledonian forest. Currently, 84 woodlands of different sizes of Scots pine woodland 40 in Scotland are recognized as native (Anonymous, 1998). In total these constitute less 41 than 1% of the maximum postglacial range and represent the only recognised UK resource for this habitat, Caledonian pinewood, which receives protection under the EC 42 43 Habitats directive. These pinewoods represent the north-western extreme of the species' 44 distribution, which is one of the widest of all conifers, extending from northern Finland to 45 Turkey and from western Spain to eastern Siberia (Critchfield and Little, 1965), covering 46 a huge range of environments. In many places Scots pine is also a commercially important 47 timber species, its wood being used for construction, furniture and other products. In 48 Scotland, native trees of commercially desirable form persist in the relatively large 49 populations of e.g. Abernethy, Rothiemurchus and Glen Tanar (Mason et al., 2004).

Recognition of the biological, cultural and recreational value of the species to Scotland
has resulted in initiation of replanting programmes, and the commercial prospects for
native pine are currently being re-evaluated, e.g. in 'Developing the Scots Pine Resource'
project in collaboration with institutes from the Nordic Countries (Macdonald et al.,
2008).

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56 Adaptation to local climatic conditions through genetic differentiation is a widespread 57 feature of forest tree species (Howe et al., 2003; Savolainen et al., 2007). This 58 characteristic is of high importance for strategies focused on conservation of genetic 59 resources, especially under changing environments. The use of maladapted planting stock 60 or the uncontrolled translocation of non-local provenances may lead to losses in 61 productivity or dilution of local gene pools, impacts to which highly reduced or 62 fragmented populations may be especially vulnerable (McKay et al., 2005). Despite the 63 many unique characteristics of Scottish pinewoods, the extent of possible local adaptation 64 has not been studied in detail.. The aims of this paper are to review current knowledge 65 about the evolution of pinewoods in Scotland and to demonstrate how understanding the 66 species' history and evolution could provide valuable information with which to refine current guidance on the conservation and expansion of the existing pinewood resources. 67 68 This is particularly timely given the Scottish government's aim of increasing forest land 69 cover from 17.1 to 25% (Scottish Forestry Policy 2006, 2006).

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## 71 Re-colonisation and history of pinewoods in Scotland

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73 The last glaciation has strongly influenced the distributions of numerous species in

Europe as, during the last glacial maximum  $23\ 000 - 18\ 000$  years ago, ice covered the

75 majority of northern Europe (Svendsen et al., 1999). Pine survived through the ice age in the Iberian, Italian and Balkan peninsulas (Bennett et al., 1991), but macrofossil evidence 76 77 for refugia have also been found in central parts of Europe (Birks and Willis, 2008; Willis et al., 2000; Willis and van Andel, 2004). Climate modelling suggests that these areas 78 79 would have been suitable for pine at that time (Cheddadi et al., 2006). Populations from 80 the Iberian and Apennine Peninsulas harbour unique seed-transmitted mitochondrial DNA 81 (mtDNA) variation that is not found elsewhere in Europe (Cheddadi et al., 2006; 82 Pyhäjärvi et al., 2008; Sinclair et al., 1999; Soranzo et al., 2000), and the Iberian 83 pinewoods have also been found to differ from other continental populations for 84 monoterpene and allozyme variation (Prus-Glowacki and Stephan, 1994; Tobolski and 85 Hanover, 1971). These patterns support the view that more northern pine populations 86 originate from refugia located north of the southern peninsulas and south of permafrost. 87

88 According to pollen studies, pine reached Scotland about 8,000 years ago and, appeared 89 first in the Wester Ross area in the northwest, and then shortly afterwards in the 90 Cairngorms (Birks, 1989), the latter presumably having spread northwards through 91 England (Bennett, 1995). Interpreting pollen data in species like pine can be challenging 92 due to its abundance and long dispersal distances, and therefore macrofossil data are 93 needed to verify presence of local populations (Birks, 2003). In fact, fossil stomata from 94 two sites in the Highlands indicate that pine was locally present 1,600-600 years earlier 95 than suggested by pollen data (Froyd, 2005). Contemporary populations from Wester 96 Ross differ from those in the rest of Scotland in their allozyme and monoterpene 97 frequencies, suggesting that the contemporary Scottish population derives from multiple 98 refugia (Forrest, 1980; Forrest, 1982; Kinloch et al., 1986). For example, in contrast to the 99 rest of the populations, the frequency of 3-carene in the northwest is very low (Forrest,

100 1980); biochemically, populations from this area seem more closely related to southern 101 European populations than those from north-central Europe, which are similar to the rest 102 of the Scottish pinewoods (Forrest, 1982). It is possible that the north-western trees 103 originate from refugia near southwest Ireland or western France (Ballantyne and Harris, 104 1994; Bennett, 1995), but this has not yet been verified by analysis of Irish macrofossils 105 or potentially native pinewood remnants. Alternatively natural selection or genetic drift 106 (random loss of genetic diversity due to e.g. sudden decrease in population size) may 107 account for the differences, as these populations are on the edge of the species' range and 108 under strong oceanic influence. The wet, mild climate is markedly different from that in other parts of the range and provides potentially divergent selective pressures involving. 109 110 for example, pathogen attack, which may have driven biochemical differentiation. 111 Biochemical similarity between northwest Scotland and southern Europe may reflect the 112 effects of adaptation in a similar direction. However, if variation was due to drift, this 113 would imply lack of gene flow between populations in western Scotland and elsewhere. In 114 their mtDNA study, Sinclair et al. (1999) found two molecular variants in Scotland, the 115 less common type being found in the western part of Scotland. Such differentiation 116 further supports the view of colonization from two directions. Similarly, multiple origins 117 might be suggested by the presence of a unique, paternally-inherited chloroplast DNA 118 (cpDNA) microsatellite allele that was found only in the Wester Ross area (Provan et al., 119 1998). However, this variant could also represent a recent mutation. Had it been an 120 ancestral polymorphism it would have been surprising that the allele was restricted to the 121 area, considering efficient pollen-mediated transmission of cpDNA. Currently, the low 122 number of mtDNA haplotypes detected prevents precise definition of the colonisation 123 routes of pine in Europe (Naydenov et al., 2007; Pyhäjärvi et al., 2008; Sinclair et al., 124 1999), but further evidence for separate evolutionary origins of eastern and western

pinewoods in Scotland has recently been found in candidate gene variation (Wachowiak *et al.*, 2010).

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#### 128 Current status of native Scottish pinewoods

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130 During its history in Scotland, pine has fluctuated in abundance, sometimes very rapidly, 131 due to various factors such as competition from deciduous tree species, decrease of 132 deciduous forests, climate change and human activity (Bennett, 1995). Nowadays, the 133 only natural pinewoods on the British Isles are patchily distributed in Scotland from 134 latitude 55 °N to 57 °N and from longitude 3 °W to 1 °W at altitudes up to 600 metres 135 (Mason et al., 2004). According to the most recent available estimate, the native 136 pinewood area in Scotland covers 18,000 hectares in 84 separate pinewoods varying in 137 size from less than one to over 2,000 ha (Anonymous, 1998); some populations are small 138 and sparse consisting of little more than 100 trees at a density of less than one tree per 139 hectare (e.g. Martin, 1995). A substantial number of the native populations were already 140 identified and described in the influential book 'The Native Pinewoods of Scotland' by 141 Steven and Carlisle (1959). Natural pinewood regeneration is often prevented by grazing 142 of domestic livestock or wild deer, muir burning and planting of non-native trees 143 (Anonymous, 1998), and many of the populations have been reduced to very small 144 numbers due to human interference. Also, in the past, trees of poor growth form have 145 often been left in the forests while those considered to be superior from the silvicultural 146 perspective have been felled and extracted for timber (Mason et al., 2004). In such cases, 147 the surviving trees could negatively affect the quality of later generations if they 148 contribute to mating (Ennos et al., 1998; Mason et al., 2004). However, the extent of such 149 practices is not known. In addition, undocumented quantities of trees of continental origin

150 have been introduced to Scotland since the 19th century (Forrest and Fletcher, 1995;

151 Taylor, 1993) which potentially could cause genetic contamination of local populations

152 via pollen flow. The coverage of Scots pine plantations, which are mainly used for timber

153 production, totals 100,000 ha (Mason et al., 2004). However, the extent to which they

154 contribute to the pollen pool in Scotland is not known.

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## 156 Management of pinewoods in Scotland

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158 Since the late 1980s protection and expansion of pinewoods has been included in various 159 policies and grant schemes (Mason et al., 2004). For example, the 'Native Pinewood 160 Grant Scheme' between 1989 and 2004 aided the regeneration of existing pinewoods and 161 created 48,000 ha of new pinewoods (16% natural regeneration, 84% plantations) while 162 the 'Native Pinewood Habitat Action Plan' aimed at increasing the remnant pinewood 163 area by 5,600 ha by 2005 and assisting natural regeneration (McIntosh, 2006). However, 164 there are no recent estimates available on the overall success of these projects or current 165 coverage of (semi-)natural pinewoods. To guide seed transfers, the Scottish pinewoods 166 have been divided into seven seed zones (figure 1) such that when (semi)-natural 167 pinewoods are being expanded, in order to qualify for grant support, planting stock must 168 come from within the same seed zone in an attempt to protect the local "genetic integrity" 169 (Anonymous, 1998). For other planting objectives, such as timber production, the rules 170 are somewhat less restrictive. The seed zones are based largely on monoterpene studies 171 (Forrest, 1980) so that biochemically similar pinewoods are clustered within one zone. 172 [Figure 1]

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174 The general purpose of seed transfer guidelines in forestry is to prevent planting of 175 maladapted trees and to maximise survival and growth. Ideally, management of any 176 economically important tree species would include transfer restrictions, zoning species on 177 the basis of climate, soil and topography and the results of provenance trials replicated in 178 multiple environments (White et al., 2007). In other words, guidelines would take into 179 account broadly-assessed patterns of local adaptation, with quantified evaluation of the 180 phenotypic effects of seed transfers along environmental gradients. As adaptation is 181 driven by the environment, and the spatial scale of environmental heterogeneity can differ 182 widely among regions, transfer rules are not easily transferable between different 183 countries. Although apparently practical where field data are in short supply, applying 184 single-source data (such as monoterpenes and allozymes which can be considered 185 selectively neutral molecular markers) to devise seed zones is likely, at best, to poorly 186 reflect adaptive patterns (McKay and Latta, 2002; Merilä and Crnokrak, 2001) or, at 187 worst, result in detrimental effects on survival and growth if environmental conditions 188 vary greatly among the origin of seed and the plantation site. Hence, whilst variation at 189 molecular markers can accurately reflect other evolutionary features, such as population 190 structure, demography and mating system (i.e. relative levels of inbreeding and 191 outbreeding), they should be applied in combination with data on environments and 192 adaptively significant traits if seed zoning is to be meaningful.

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### 194 Local adaptation is common in trees

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Adaptations to local climate conditions have been described in many tree species using
provenance trials (see Howe et al., 2003; Savolainen et al., 2007 for reviews) and in Scots
pine in other parts of its range. Despite significant phenotypic differentiation, molecular

199 marker variation may show an opposite trend: due to efficient pollen-mediated mixing of 200 pollen pools even distant populations can seem very similar at molecular markers that are 201 not under selection (e.g. Karhu et al., 1996). Phenotypic divergence is mostly driven by 202 environmental variation among sites. In the Northern hemisphere, due to differences in 203 length of the growing season and in the severity of seasonal periods of stress, trees 204 alternate between periods of active growth and dormancy in order to avoid frost damage 205 in the spring or the autumn (Howe et al., 2003), and traits chosen for studies are usually 206 expected to be linked to these environmental factors. Growth patterns of Scots pine have 207 been extensively studied and, for example, timing of growth cessation is thought to be 208 influenced by both photoperiod and accumulated temperature (Koski and Sievänen, 209 1985). In common environment conditions, first-year pine seedlings from colder areas 210 generally set their terminal buds and become frost hardy earlier than the ones from 211 warmer conditions (e.g. Hurme et al., 1997). Also, when seedlings from different parts of 212 Europe were grown under photoperiods typical of 50° latitude, seedlings from northern 213 regions set buds earlier compared to seedlings from more southern locations (Oleksyn et 214 al., 1992). The same pattern has also been found in height growth cessation of older trees 215 (Oleksyn et al., 2001; Repo et al., 2000). In Sweden, provenance transfers from north to 216 south resulted in increased survival, but transferred provenances grew less than local ones 217 due to phenological differences (Eriksson *et al.*, 1980; Persson and Ståhl, 1990). On the 218 other hand, northward transfers increased mortality. Commonly, trees from sites 219 experiencing harsher -e.g. drier or colder - conditions grow more slowly than those 220 originating from milder environments, but they are also more tolerant of stress (Howe et 221 al., 2003). Phenotypic divergence among populations is generally thought to be due to 222 differentiation at multiple underlying genes driven by diversifying selection (for reviews 223 on the genetic basis of complex trait variation in trees, see González-Martínez et al.,

2006; Howe *et al.*, 2003; Neale and Ingvarsson, 2008; Savolainen *et al.*, 2007), but so far
candidate gene studies in trees have revealed more about past demographic processes than
about effects of selection (see Lascoux *et al.*, 2008). However, additional factors can also
contribute: in Norway spruce (*Picea abies* (L.) Karst.) it appears that maternal effects, e.g.
differences due to environmental conditions during seed development, can greatly
influence trait variation (Johnsen et al., 2005; Skrøppa, 1994; Skrøppa et al., 1994), but in
Scots pine such effects seem much smaller (Ruotsalainen et al., 1995).

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232 For maintenance of natural patterns of adaptive variation, the safest option is usually to 233 use local seed material or seeds from an environment that matches conditions at the 234 planting site (Aitken et al., 2008; McKay et al., 2005). Using genotypes from other 235 locations might negatively affect the local population due to outbreeding depression 236 (hybridization among excessively diverged populations) leading to decreased fitness (Frankham et al., 2002). The definition of "local" depends on the species: in Douglas-fir 237 238 (Pseudotsuga menziesii (Mirb.) Franco), genetic differentiation can occur at 100-200 239 metres (Campbell, 1979), while populations of western white pine (Pinus monticola 240 Dougl.) seem genetically similar across a wide range covering 10° in both latitude and 241 longitude (Rehfeldt et al., 1984). Relatively short transfers can actually be beneficial for 242 growth and survival: some conifer populations on the northern edge of the species 243 distributions have been found to perform better if transferred southward of their origin 244 (e.g. Savolainen et al., 2007), while in other species a similar response can be seen in 245 transfers further north (Carter, 1996).

246

247 Is Scots pine locally adapted in Scotland?

249 The current abundance of pinewood in Scotland is only a small fraction of what it used to 250 be, and potentially the exploitation of the resources could have interfered with local 251 adaptation by randomly removing best-adapted trees. . However, the previous molecular 252 marker studies based on monoterpenes (Forrest, 1980; Forrest, 1982) and allozymes 253 (Kinloch et al., 1986) and recent work on nucleotide variation in candidate genes 254 (Wachowiak *et al.*, 2010) show that even in relict populations, levels of molecular 255 variation are similar to those observed in the continuous part of the species' range and, as 256 is usual in the case of long-lived, randomly mating forest trees with effective gene flow by 257 pollen (Hamrick et al., 1992), almost all of the variation was found within populations. In 258 theory, colonization events (such as postglacial migration) are expected to decrease 259 genetic variation through bottlenecks, but the life history characteristics of trees 260 (longevity, multiple age and size classes, overlapping generations and late reproduction) 261 seem to buffer against these effects (Austerlitz et al., 2000). For example, due to their 262 postglacial colonisation history northern Fennoscandian Scots pine populations are much 263 more recently established than those from Central Europe (Willis et al., 1998), but despite 264 their different histories the two parts of the range have very similar levels of nucleotide 265 variation at candidate genes (Pyhäjärvi et al., 2007). Some quantitative traits have been 266 found to have less adaptive variation towards the northern range edges, but this pattern is 267 not seen in all traits, and differences could be caused by varying selection pressure 268 (Notivol et al., 2007). In Scottish populations, low marker divergence among populations 269 suggests that gene flow among sites has, at least historically, been sufficient to 270 homogenise genetic variation across populations (Kinloch et al., 1986). Also, when 271 comparing differentiation at cpDNA markers between Scotland and eight European 272 mainland populations, only around 1.5 % of the variation was found between populations, 273 indicating high levels of gene flow (Provan et al., 1998). Within Scotland, 3.2% of the

variation was among populations. Glen Falloch, a relict population consisting of less than
100 trees, had the lowest diversity. Despite drastic changes in the abundance of Scots
pine in Scotland, it seems that the level of neutral molecular variation remains high, with
the majority of this variation being found mainly within populations.

278

279 Despite the relatively small area covered by pinewoods in Scotland, the environmental 280 conditions among them vary tremendously, providing potential for different selection 281 pressures to lead to local adaptation. Furthermore, Scotland's populations form a unique 282 part of the species' range due to its oceanic climate; only in western parts of Norway do 283 Scots pine woodlands occur in similar environments (Øyen et al., 2006). To summarise 284 climatic variation among Scottish native pinewood sites, we extracted data for all 84 285 pinewoods from the gridded  $(5 \times 5 \text{ km})$  long-term average (1961-1990) UK Met Office 286 data. Details on the climate data generation can be found elsewhere (Perry and Hollis, 287 2005). The climate data indicate that some western populations in Scotland experience an 288 annual rainfall of close to 3,000 mm compared to only about 700 mm in the eastern parts. 289 The length of the growing season (the number of days with average temperature above 290 +5°C) varies from about 100 in some eastern pinewoods to 300 days near the west coast. 291 To study whether climatically similar pinewoods were found within each seed zone, we 292 performed a principal component analysis (PCA) to transform the seven variables into 293 two components (figure 2, table 1). The data suggest that different pinewood sites within 294 seed zones do not form climatically uniform clusters, which indicates that climatic 295 variation within one zone can be large. For example, the North West seed zone covers 296 areas with growing season lengths varying from about 130 to almost 300 days (table 2). 297 Because of this extensive within-zone variation and considering for instance the effects of 298 provenance transfers along latitudinal gradients in Sweden (Persson and Ståhl, 1990), it is

299 possible that current guidance results in seedlings being planted at non-optimal sites. 300 However, it should be kept in mind that this data was generated by interpolation from data 301 from weather stations which are not equally distributed across the country, and the 302 precision of models for different variables varies (Perry and Hollis, 2005). In addition to 303 climate, there is also variation in soil types; generally pine prefers freely-draining podzol 304 and ironpan soils with relatively low nutrient levels, but it is also found in brown earths, 305 gleys and peats (Mason et al., 2004). In wet conditions, poor drainage can lead to poor 306 growth and water-logging.

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308 [Table 1, Table 2, Figure 2]

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310 Some evidence of local adaptation in the native pinewoods exists, but the data currently 311 available is not extensive. Old provenance experiments set up by the Forestry 312 Commission in Scotland starting in the 1920s show that populations from the mainland of 313 Europe generally perform worse than Scottish material (Lines and Mitchell, 1965). Within 314 Scotland, trees transferred from continental to strongly oceanic areas usually perform 315 worse than local populations, possibly due to pathogen stress (Mason et al., 2004). Perks 316 and McKay (1997) found significant differences in root frost hardiness and growth in 317 seedlings from four provenances; for instance, seedlings from Loch Maree, located in the 318 west close to the Atlantic, had poorer height growth and slower development of frost 319 hardiness than other provenances. The only study where genetic parameters of adaptive 320 variation were estimated was by Perks and Ennos (1999) who also sampled four provenances, each represented by 100 open-pollinated progeny (ten from each of ten 321 322 mother trees). Seedlings were grown at one site and measured at seven years of age. 323 Significant differentiation among populations was found in diameter, height and bud

burst. Adaptive variation was found in all of the measured characters, demonstrating the
presence of genetic variation for adaptively important traits, but due to the sample size,
estimates on the amount of adaptive variation are not precise. Also, while it was possible
to show clear differentiation among populations in the traits considered, geographic
coverage was too limited to offer a full picture of patterns of adaptive variation and the
study did not attempt to link observed trends to variation in climatic variables.

330

Ideally, in Scotland, the seed transfer guidelines for Scots pine should be based on
climatic and environmental characterisation of the remnant pinewoods and provenance
trials, ideally replicated in different environments. Considering the environmental
variation that exists within Scotland, differentiation in traits of adaptive importance such
as phenology, stress tolerance, and growth seems likely. For the maintenance of healthy
pinewoods in Scotland and to update existing seed transfer guidelines, it is essential to
study adaptive variation in a number of traits across the whole Scottish range.

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339 Maintenance of variation in pinewoods

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341 The current seed zones of Scots pine are meant to protect the "genetic integrity" of local populations. However, the definition of genetic integrity remains unclear. While 342 343 maternally-inherited mtDNA variation might show differentiation among some of the pinewoods (Sinclair et al., 1998), this does not mean that populations containing the 344 345 diverged mtDNA lineages are unconnected. In forest trees, the fact that most of the 346 variation measured with neutral molecular markers occurs within populations can be 347 attributed to efficient pollen-mediated gene flow (Hamrick et al., 1992). Pollen flow can 348 effectively mix the gene pools of populations even if they are under diversifying selection.

349 However, although a significant proportion of pollen can originate from sites located even 350 a few dozen kilometres away, the great majority of fertilizing pollen usually comes from 351 trees located within the same stand as the mother tree (e.g. Smouse and Sork, 2004). 352 Nonetheless, such mixing can contribute to the maintenance of variation in adaptive traits 353 (Barton, 1999; Slatkin, 1978) which in turn can facilitate adaptation to changing 354 conditions, as potentially beneficial alleles are introduced to the gene pool of the 355 population. Yeaman and Jarvis (2006) studied effects of environmental heterogeneity on 356 variation in height growth in 142 populations of lodgepole pine (Pinus contorta Douglas 357 ex. Loudon) and found that variability among the populations in drought occurrence, 358 annual precipitation and temperature explained 7-20% of the variation in height growth. 359 Due to influx of genetic variation from other populations gene flow can also counteract 360 adaptation, especially in peripheral populations (Garcia-Ramos and Kirkpatrick, 1997). It 361 is unlikely that the native pinewoods represent independently evolving units. Previous 362 studies on Scottish pinewoods show low levels of population differentiation (Kinloch et 363 al., 1986; Provan et al., 1998), although the gene flow estimates are indirect and may not 364 reflect current landscape-level processes (Smouse and Sork, 2004; Sork et al., 1999).

365

366 Ongoing climate change is affecting forests all over the world, and changes in 367 temperature, rainfall and frequency of extreme weather events are expected (e.g. IPCC, 368 2007). In Scotland, models predict warmer summers and milder winters, with changes in 369 the distribution of rainfall (Ray, 2008). In the east, summers are predicted to become 370 drier, possibly leading to drought, while winters may become wetter, also a problem if it 371 leads to water-logging and anaerobic conditions in soils. Warmer conditions may help 372 pests and pathogens spread to new areas. For example, the northward spread of the pine 373 processionary moth (Thaumetopoea pitvocampa Dennis and Schiff) in Italy has been

374 attributed to increasing winter temperatures (Battisti et al., 2005), and since the late 375 1990s, the occurrence of red needle blight, a fungal disease infecting a wide range of 376 Pinus species, has increased in the UK with first outbreaks occurring in Scotland in 2002 377 (Brown et al., 2003). Changes in climate can lead to situations where environments are no 378 longer optimal for the populations growing in them. Trees have experienced warming 379 conditions before, following the retreat of continental ice at the end of the ice age (e.g. 380 Davis and Shaw, 2001). In current conditions the problem for trees is likely to be the rate 381 of change which is projected to be faster than that following the latest ice age. After the 382 last glaciation, European trees migrated at average speeds of around 100-700 metres per 383 year, depending on the species (Brewer et al., 2002; Magri et al., 2006). According to 384 Malcolm and Markham (2002), trees will have to be able to migrate at a rate of over 1,000 385 m per year to be able to keep pace with human-induced change. This time, however, trees 386 face environments already occupied by other species.

387

388 For a change in fitness of the population, selection must work on the variation present in 389 the population (Falconer and Mackay, 1996). Genetic variation in phenotypic traits can be assessed by growing seedlings in a common environment in which environmental 390 391 variation is kept to a minimum (e.g. White *et al.*, 2007). Only variation that can be passed 392 on to the next generation has evolutionary significance; therefore, estimating levels of 393 such variation requires observations based on samples of a known family structure (e.g. 394 open-pollinated half-sib families). In the majority of the forest trees studied, populations 395 generally maintain high levels of adaptive variation (Aitken et al., 2008; Howe et al., 396 2003; Savolainen et al., 2007), even in range-edge populations under extreme conditions 397 (Notivol et al., 2007; Savolainen et al., 2004). In traits with high levels of such variation, 398 the change in the phenotypic mean in response to new selection pressures can be rapid

399 (Falconer and Mackay, 1996). However, the life history characteristics of trees can slow 400 down rates of adaptation: they are long-lived, have long generation times and, due to 401 phenotypic plasticity, can continue to grow and reproduce even in changed environments 402 (Hamrick, 2004; Mátyás, 1996; Savolainen et al., 2004; Savolainen et al., 2007). For 403 example, Swedish provenance trials suggest that climate-related mortality in Scots pine 404 occurs mainly in the early stages (first 20 years) of a tree's life cycle (Persson and Ståhl, 405 1990). In addition, if grazing pressure prevents natural regeneration, the adaptive variation 406 present in seedlings is lost.

407

408 Due to within-species genetic differentiation adaptive responses may vary among 409 populations from different parts of the range. According to Rehfeldt et al. (2002), the 410 immediate response to a warming climate will be positive in Scots pine populations 411 growing in harsh (suboptimal) conditions, e.g. northern parts of Europe, while populations 412 in mild (optimal) environments, e.g. southern Europe, will suffer. Using simulations, 413 Savolainen et al. (2004) concluded that while Finnish Scots pine populations have 414 potential to adapt in timing of bud set and frost hardiness, their response will be delayed 415 and will lag behind the moving optimum, partly because of the already established trees 416 growing at the site. Increased mortality could facilitate adaptation by creating open spaces 417 for regeneration (Kuparinen et al., 2010). Specific forest management practices have also 418 been suggested as methods for enhancing adaptation; for instance, seedlings could be 419 transferred according to the predicted climate (St. Clair and Howe, 2007), or the interval 420 between recruitment events could be shortened (Kramer et al., 2008).

421

Before specific provenances can be chosen for future climate, data on the effects of treetransfers between variable sites and on variation of adaptively important traits is needed.

424 With such data in hand, models may be developed to test responses to specified variables, 425 although making predictions will remain challenging. Not only is adaptation a complex 426 process involving a number of traits simultaneously, but environmental change may also 427 involve changes in the structure of stands, stress frequency, growth rates and competition 428 (Richardson et al., 2007), and it is impossible to include all possible variables at the same 429 time. Current models have yet to combine genetics and ecology effectively, for example 430 models based on niche concepts often fail to take into account the possibility of 431 adaptation, while genetic models deal inadequately with ecology. There is a pressing 432 need, for climate change mitigation, for the development of new, landscape-scale models 433 that integrate these fields.

434

435 Studies on adaptive variation would also benefit from an understanding of current patterns 436 of genetic connectivity among forest fragments. For example, if only local material is 437 used for planting and gene flow is limited, local genetic "integrity" of small populations 438 will be maintained, but the population might become vulnerable to changing conditions 439 due to insufficient adaptive variation for natural selection to operate on. In the case of 440 isolated populations, variation could be introduced by bringing seedlings from other 441 locations; however, if gene flow occurs naturally and if natural regeneration occurs, such 442 practices might be unnecessary. Due to differences in the sizes of the native pinewoods 443 (from less than one to over 2,000 ha), there might also be variation in the patterns of 444 mating system. In small populations, random drift becomes a powerful force shaping 445 allele frequencies, and along with inbreeding, this can lead to lower fitness as detrimental 446 alleles increase in frequency (Frankham et al., 2002). Like other pines, Scots pine is 447 mainly outcrossing (Muona and Harju, 1989), i.e. matings usually occur between 448 unrelated trees, but self-pollination, the most severe form of inbreeding, is also possible

449 due to the lack of a genetic system preventing self-fertilization (Sarvas, 1962). Normally, 450 selfed embryos are aborted early in their development due to early inbreeding depression. 451 However, in stands with limited numbers of trees, bi-parental inbreeding (mating between 452 relatives) is a potential risk. Despite efficient gene flow, inbreeding might become a 453 significant factor when isolation is extreme. In Scots pine, gene flow and mating system 454 have been studied in e.g. Spanish populations occurring in isolated stands in mountainous 455 regions. Although the proportions of self-pollinationwere eight times larger (25% vs. 3%) 456 in a population of 36 trees spread across a 15-ha area compared to that of larger 457 populations covering thousands of hectares (Robledo-Arnuncio et al., 2004), the rates 458 were nevertheless low when the degree of isolation of the trees is taken into account. In 459 the small population, 4.3 % of the pollen originated from other populations, the closest 460 one being located 30 km away (Robledo-Arnuncio and Gil, 2005). Kärkkäinen et al. 461 (1996) documented variation in levels of inbreeding depression within larger populations 462 in Finland: outcrossing rates in northern populations were somewhat lower than in the 463 south, but inbreeding depression was weaker in the north, possibly due to selection having 464 already removed detrimental recessive alleles exposed by inbreeding. Understanding the 465 mating system is also beneficial for studies on adaptive variation in phenotype, as 466 departures from the assumed family structure can lead to biased estimates of adaptively 467 significant genetic variation (Namkoong, 1966; Squillace, 1974).

468

#### 469 Conclusions

470

471 Due to its economic and biological significance across two continents, Scots pine is one 472 of the most thoroughly studied forest tree species in the world, and its biology has been 473 studied from DNA to the whole ecosystem level. Native remnant pinewoods of Scotland

474	represent a distinct part of the distribution because of their proximity to the Atlantic
475	Ocean, highly variable climate conditions and the 500 km distance to the closest
476	continental populations. Scots pine's current coverage in Scotland is only a fraction of
477	what it used to be, but there are plans to expand old and plant new native woodlands If
478	local adaptation has occurred and provided that other management practices (e.g.
479	cultivation and deer management) support successful regeneration, modifications to
480	existing seed transfer guidelines could improve the effectiveness of re-plantation efforts
481	by minimising seedling mortality due to maladapted stock and the consequent ecological,
482	economic and strategic effects. Current transfer rules are based primarily on molecular
483	variation that does not reflect the likely pattern of environmental adaptation across
484	Scotland. To update the existing management guidelines, further research is
485	recommended, with a particular focus on the following:
486	
487	1. Rangewide progeny trials are needed to characterise general trends of adaptive

488 variation in traits such as phenology, growth, and stress tolerance in relation to the
 489 environment. Such data can also reveal whether plantations have diluted local
 490 adaptation in native pinewoods.

491
2. Effects of provenance transfers along climatic gradients can be obtained by
492 replicating trials at multiple environmentally diverse sites across Scotland. In such
493 a design, the performance of local trees can also be compared to that of trees from
494 more distant sources.

495 3. Neutral genetic markers should be used to assess other types of natural processes
496 occurring in populations, such as effects of population fragmentation, mating
497 system variation and current gene flow dynamics.

- 498 4. Potential role of pollen contamination can be assessed by e.g. observing
- 499 synchronisation of reproductive events between plantations and nearby native500 woodlands.
- 300 woodia
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508

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765	Society B-Biological Sciences (2006) 273:1587-1593.
766 767	

- 769 Table 1 List of climatic variables used in the principal component (PC) analysis. Values
- in the table are correlation coefficients that vary between -1 (strong negative correlation)
- and 1 (strong positive correlation); the further the coefficient is from zero, the stronger the
- association between the variable and the PC. PC1 is the main component, explaining 69%
- of the variation.

Variable	PC1	PC2
Length of the growing season	-0.45	-0.12
February mean temperature	-0.45	-0.12
July mean temperature	-0.35	-0.47
Annual extreme temperature range	0.10	-0.72
Air frost days per year	0.44	-0.03
Ground frost days per year	0.43	-0.13
Annual precipitation	-0.30	0.46
Percentage of variation	69.20	23.99

- Table 2 Range of climatic variation in four variables within each seed zone according to
- the UK Met Office long-term average data (Perry and Hollis, 2005). Seed zones: EC=East
- 778 Central, N=North, NC=North Central, NE=North East, NW=North West, SC=South
- 779 Central, SW=South West. Climatic variables: LGS=length of the growing season,
- 780 FMT=February mean temperature, JMT=July mean temperature, AP=annual
- 781 precipitation.
- 782

	LGS	(days)	FMT (°C)		JMT (°C)		AP (mm)	
Seed zone	min	max	min	max	min	max	min	max
EC	154	216	-0.8	1.0	10.6	13	743	1223
Ν	162	251	-0.5	2.4	10	13.9	1215	1778
NC	208	299	0.6	4.0	11.1	14.4	1346	2900
NE	108	234	-2.0	1.9	9.4	13.7	785	1343
NW	134	295	-0.9	4.0	8.5	14	1912	2790
SC	219	238	0.8	1.8	11.9	13.4	1159	2904
SW	179	297	0.0	3.9	9.7	14.1	1563	2934

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787 Figure 1 Map of the current Scots pine seed zones in Scotland.

789	Figure 2 Plot of the first two principal components, which account for 69 and 24% of total
790	variation, respectively, of climatic variation among 84 native pinewood sites. The seven
791	variables used are shown in table 1. Current seed zones are represented by different
792	symbols, and the closer the populations are in the graph, the more similar they are
793	climatically. PC1 represents a gradient in annual rainfall and temperature: populations
794	with more negative values are generally located in the west (high rainfall, mild climate);
795	positive values represent more eastern pinewoods with less rainfall and colder winters.
796	
797	This is a pre-copy-editing, author-produced PDF of an article accepted for publication in
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799	Matti J.; Cavers, Stephen; Wachowiak, Witold; Cottrell, Joan E.; Iason, Glenn R.; Ennos,
800	Richard A. 2010 Understanding the evolution of native pinewoods in Scotland will
801	benefit their future management and conservation. Forestry, 83. 535-545 is available
802	online at <u>http://forestry.oxfordjournals.org/content/83/5/535.abstract</u>
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