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Comparing visual inspection of trees and molecular analysis of internal wood tissues for the diagnosis of wood decay fungi

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14	Comparing visual inspection of trees and molecular analysis of internal wood tissues for
15	the diagnosis of wood decay fungi
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39 Summary

The extent to which the presence of wood decay fungi in standing trees is underestimated when diagnosis is based on the visual inspection of trees was studied and whether the rate of underestimation may vary depending on the environmental context (urban vs. forest sites) and the fungal species was tested. A total of 903 broadleaf and conifer standing trees were inspected for the presence of fruiting bodies or other signs, and sampled through a drill-based technique. Multiplex PCRs were used to analyse wood samples. Trees with emerging fruiting bodies ranged from 0% to 11.6% depending on site. However, when analysed through molecular methods, the rate of infected trees raised to 15.7% to 58.0%. On average, visual inspection of trees underestimated more than 90% of infected trees compared to molecular methods in both environmental contexts. Higher rates of underestimation were observed for Armillaria spp., Heterobasidion spp. and Phaeolus schweinitzii, while lower rates (<80%) for Ganoderma spp. and Perenniporia fraxinea. The range of variation of the underestimation rate was limited; therefore, 90% underestimation may be used for estimating trees infected by wood decay fungi based on the frequency of fruiting bodies and other signs.

61 Introduction

62 In forest ecosystems wood decay fungi play an important role for biodiversity, CO₂ dynamics, nutrient cycling and forest regeneration and as indicators of forest health (Rayner and Boddy, 63 64 1988; Blanchette, 1991; Stenlid et al., 2008). As a result, in Scandinavia for instance, foresters use management techniques to maximize fungal biodiversity and maintain "red lists" 65 66 of threatened and endangered fungi (Glaeser and Lindner, 2011). Furthermore, standing and 67 fallen decaying trees are species-rich environments, and deadwood has been recognized as 68 providing resources for a variety of living organisms (Lonsdale et al., 2008). However, wood 69 decay fungi significantly reduce the quality of timber in production forests (Oliva et al., 2010) 70 and they may reduce the protection function of trees against avalanches, rock falls and debris 71 flow in protection forests (Giordano et al., 2012). The loss of wood mechanical properties 72 caused by wood decay fungi can predispose trees to the risk of windthrows or limb failures 73 (Lonsdale, 2000; Hickman et al., 2011). In urban landscapes, tree or limb failures triggered by 74 wood decay can lead hazardous situations, resulting in significant damages of property and/or 75 tragic injuries.

76 The assessment of the presence of wood decay fungi may be required in pristine, production 77 and protection forests, as well as in urban settings for the timely detection of potentially 78 hazardous situations. Since different fungi may differ in their ecology, aggressiveness and 79 ability to colonize wood tissues, an accurate diagnosis of the fungal species involved is 80 usually preferable as it may allow a prediction on how the wood decay will progress and of 81 the probability of failure or decline (Lonsdale, 1999; Guglielmo et al., 2007; Glaeser and 82 Lindner, 2011). During tree hazard assessment, conventional diagnostic methods to detect 83 wood decay fungi are mainly based on visually inspecting trees for the occurrence of external 84 indicators of decay including fruiting bodies (Rayner and Boddy, 1988; Renvall et al., 1991; Hintikka, 1993; Renvall, 1995; Nicolotti et al., 2010) and of any other evidence of structural 85

86 weakness or decay (e.g. wounds from pruning or other injuries, dead bark, deterioration in 87 crowns, etc.), often followed by instrumental analyses aimed at assessing the localization and 88 the extent of the decay (Mattheck and Breloer, 1992; Nicolotti et al., 2003). In the absence of 89 such external signs and/or structural defects, trees tend to be categorized as not significantly 90 hazardous (Lonsdale, 1999). Nonetheless, it must be emphasized that fruiting bodies 91 distribution on a tree can give misleading information, since it does not always directly reflect 92 mycelial distribution and activity in the wood (Rayner and Boddy, 1988). Furthermore, in 93 general, fruiting bodies of wood decay fungi may be sporadically visible and they usually 94 emerge at advanced stages of the infection (Terho et al., 2007; Vasaitis, 2013).

This may represent a serious problem as in the early and intermediate stages of infection their presence could be overlooked. The extent to which the presence of wood decay fungi inside trees is overlooked when the diagnosis is based on the visual inspection of fruiting bodies is largely unknown, though it is expected to vary depending on the age of infection and possibly on the environmental context and on the fungal species.

100 The accurate diagnosis of wood decay fungi in standing trees may require the extraction of 101 wood tissues followed by a fungal isolation step (Nicolotti et al., 2010). However, the 102 efficiency of the culture-based methods is limited by constraints arising during fungal 103 isolation from wood tissues (Nicolotti *et al.*, 2010). It is worth noting that not all wood decay 104 fungi can be easily cultured in vitro. Moreover, diagnostic methods based on pure culture 105 analysis and tests (e.g., growth rates at different temperatures, oxidative and colorimetric 106 reactions on different culture media, biochemical and immunological traits as reported in 107 Nobles, 1965; Stalpers, 1978; Anselmi and Bragaloni, 1992; Jellison and Jasalavich, 2000; 108 Clausen, 2003) are time-consuming and often unsuited to distinguish between closely related 109 species (Schmidt, 2007).

110 Nevertheless, rapid and sensitive diagnostic methods, such as PCR-based approaches (e.g., 111 multiplex PCR assays), have been developed for detection of the presence of the most 112 important and widespread wood decay fungi of both broadleaves and conifers in the northern 113 Hemisphere (Guglielmo et al., 2007, 2008; Nicolotti et al., 2009; Parfitt et al., 2010; Gonthier 114 et al., 2015). These methods, deemed reliable especially if used in combination with 115 appropriate sampling protocols (Guglielmo et al., 2010), are becoming routine associated with 116 instrumental techniques for the decay detection (Glaeser and Lindner, 2011) during Visual 117 Tree Assessment (VTA) analysis.

Wood decay fungi have been traditionally regarded as microbes decomposing wood tissues.
While most of them may infect standing living trees thus behaving as parasites (Rayner and Boddy, 1988), there is an increasing body of literature indicating that latent phases in symptomless tissues are possible (Vasaitis, 2013).

In this work we compared the frequency of trees with emerging fruiting bodies or other signs of wood decay fungal presence in standing trees with that of infected trees as determined by multiplex PCR-based methods applied on internal wood tissues, with the following aims: i) to assess the extent to which the presence of wood decay fungi is underestimated when the diagnosis is based on the visual inspection of trees, ii) to test whether the rate of underestimation may vary depending on the environmental context (urban sites vs. forest sites) and iii) the fungal species involved.

129

130 Materials and methods

During autumn of 2010, stems of a total of 903 randomly selected standing and living trees were inspected from the base to about 2 m aboveground for the presence of fungal fruiting bodies. Surveys were conducted in autumn to maximize the probability of observing fungi (e.g. *Armillaria* spp., *Phaeolus schweinitzii* (Fr.) Pat.) whose fruiting bodies develop in that

135 season. Only trees showing exudations, cankers or cracks at the root collar, that are reported 136 as symptoms of Armillaria spp. infection (Guillaumin and Legrand, 2013), were inspected for 137 the presence of subcortical rhizomorphs and/or white mycelial fans by debarking the collar 138 and roots with a knife. In addition, trees were sampled at the root collar (about 5 cm 139 aboveground) by collecting wood chips through a previously described and successfully 140 tested drill-based technique (Guglielmo et al., 2010). Each tree was drilled four times 141 (drillings at 90° from one another) and wood chips generated from different drillings were 142 pooled together in a 9-cm diameter Petri dish and used as substrate for the DNA-based assay 143 (Guglielmo et al., 2010). Samplings were carried out in both urban sites, including parks and 144 streets, and forest sites, including protection forests in western Italian Alps. In detail, 165 145 trees were located in 22 urban areas of the city of Genoa (Liguria, Italy), 468 trees in 8 urban 146 areas of the city of Turin (Piedmont, Italy) and 270 trees in 3 forest sites (40 trees in Claviere 147 - Piedmont, Italy; 142 trees in Aymavilles and 88 trees in Champoluc - Aosta Valley, Italy) 148 (Table 1). Sampled trees included both broadleaf species, i.e. Aesculus hippocastanum L., 149 Acer spp. and Platanus spp., and conifer species, i.e. Cedrus spp., Cedrus deodara (Roxb.) G. 150 Don f., Cupressus spp., Larix decidua L., Picea abies (L.) H. Karst., Pinus spp., Pinus 151 halepensis Mill., Pinus pinea L., Pinus pinaster Aiton, Pinus uncinata Mill. and Taxus spp.

152

153 [Table 1]

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Fungal identifications were performed through conventional techniques based on the observation of macroscopic and microscopic features of fruiting bodies using taxonomic keys to species (Breitenbach and Kränzlin, 1986; Hjortstam *et al.*, 1987; Bernicchia, 2005; Gonthier e Nicolotti, 2007). In the presence of old fruiting bodies and/or with uncertain morphology, identifications were confirmed through DNA sequencing of Internal Transcribed

160 Spacers (ITS) region comparing sequences with those of known fungi through basic local 161 alignment search tool (BLAST; http://www.ncbi.nlm.nih.gov/BLAST), as previously 162 described (Guglielmo *et al.*, 2007).

Molecular analyses of both urban and forest samples were performed directly on wood chips 163 as described by Guglielmo et al. (2010). Fungal DNA was extracted using the E.Z.N.A.TM 164 165 Stool DNA Isolation Kit (Omega) on wood samples lyophilized and homogenized through a 166 FastPrep FP120 Cell Disrupter (Obiogene, Irvine, CA). Either the multiplex PCR-based assay 167 described by Nicolotti et al. (2009) or that described by Gonthier et al. (2015) were used 168 depending on the fact the sample was collected from a broadleaf or a conifer tree, 169 respectively. In both multiplex PCRs, specific amplicons of different fungal taxa were easily 170 identified based on their size in gels containing 1% (w/v) of high-resolution MetaPhor 171 (Cambrex) and 1% (w/v) of standard agarose, after electrophoretic migration.

172 Comparisons between frequencies of trees with emerging fruiting bodies or other signs of 173 fungal wood decay presence and infected trees as determined by multiplex PCR-based 174 methods were performed through the Chi-squared test for trees in urban sites, trees in forest 175 sites and for the whole dataset. The frequencies of trees detected and not detected as infected 176 by any wood decay fungal taxon by using the two methods (visual inspection of fruiting 177 bodies or other signs of wood decay fungi vs. multiplex PCR-based methods) were cross-178 tabulated and compared with the Chi-squared test or the Fisher exact test for expected 179 frequencies lower than 5 in at least one cell of the contingency table. The rate of 180 underestimation (U) of the visual inspection of trees compared to multiplex PCR-based 181 diagnosis was computed as follows:

182

183
$$U\% = \frac{\text{infected trees MP-infected trees VI}}{\text{infected trees MP}} \cdot 100$$

where MP and VI were the number of infected trees detected through multiplex PCR-based methods and visual inspection of fruiting bodies or other signs of wood decay fungi, respectively. The rate of underestimation between urban and forest sites were compared by using the Chi-squared test on absolute frequencies. For all tests a 0.05 threshold was used as cut-off value. Statistical analyses were carried out on R programming language (R Core Team, 2013).

191

192 **Results and Discussion**

Emerging fruiting bodies and subcortical rhizomorphs and/or white mycelial fans were observed during visual inspection in 1.2%, 1.5% and 11.6% of trees in the city of Genoa, city of Turin and in the Champoluc forest, respectively; in the two forest sites of Claviere and Aymavilles no fruiting bodies and subcortical rhizomorphs and/or white mycelial fans were observed.

However, when trees were analysed through multiplex PCR-based methods, the rate of trees
infected by at least one target wood decay fungal species raised to 15.7%, 17.9%, 58.0%,
45.0% and 45.1% in the city of Genoa, city of Turin and in the Champoluc, Claviere and
Aymavilles forests, respectively.

The frequency of trees with emerging fruiting bodies or with other signs (subcortical rhizomorphs and/or white mycelial fans) was significantly lower (P < 0.05) than the frequency of infected trees as detected by using the multiplex PCR-based methods, both considering the whole dataset and data from single sites (Figure 1).

206

207 [Figure 1]

209 Our results suggest that diagnosis based on visual inspection of fruiting bodies or other signs 210 of wood decay fungi underestimated on average more than 90% of infected trees (from 80.4% 211 to 100% underestimation depending on site), with a similar situation in both environmental 212 contexts (91.8% in urban sites vs. 92.4% in forest sites). The number of sampled sites is 213 limited, however, the similar rate of underestimation observed in urban and forest sites (P > 214 0.05) and in general in all sites is noteworthy, and may be used to roughly estimate the 215 number of trees infected by wood decay fungi in a site based on the frequency of fruiting 216 bodies or other signs.

217 While multiplex PCR-based methods may be helpful in detecting fungi at an incipient stage of 218 wood colonization (Guglielmo et al., 2007; Nicolotti et al., 2009; Gonthier et al., 2015), at 219 any time of the year and in the absence of external indicators of decay (e.g. fruiting bodies), 220 the visual inspection of fruiting bodies or other signs does not seem to be a reliable diagnostic 221 method. According to Vollbrecht and Agestam (1995), it is difficult to classify infected trees 222 based on external signs and symptoms of decay. This observation is also supported by previous reports on wood-inhabiting fungal communities (Johannesson and Stenlid, 1999; 223 224 Rajala et al., 2010; Gonthier et al., 2012; Schmidt et al., 2012; Ovaskainen et al., 2013). 225 Although inventories of wood decay fungi have traditionally been based on inspecting trees 226 for the occurrence of fruiting bodies (Renvall et al., 1991; Hintikka, 1993; Renvall, 1995; 227 Nicolotti et al., 2010), it should be emphasized that fruiting body development is highly 228 variable and affected by environmental factors as well as by the fungal species (Rayner and 229 Boddy, 1988). Therefore, such inventories should span over several years in order to be 230 representative of the fungal diversity (Rayner and Boddy, 1988; Johannesson and Stenlid, 231 1999; Vainio and Hantula, 2000). Furthermore, the absence of fruiting bodies is not 232 necessarily indicative of the absence of wood decay fungi (Rayner and Boddy, 1988).

233 Currently, the evidence is increasingly accumulating on the latent presence (in more general 234 terms 'endophytic colonization' sensu Hendry et al., 2002) of wood decay fungi in the 235 functional sapwood of intact trees (Parfitt et al., 2010; Vasaitis, 2013) in which they rarely if 236 ever develop overtly to produce decay columns or fruiting bodies. For instance, some fungal 237 species, such as Daldinia concentrica (Bolton) Ces. & De Not. (Griffith and Boddy, 1990), 238 Fomes fomentarius (L.) Fr. and Fomitopsis pinicola (Sw.) P. Karst. (Vasaitis, 2013), were consistently detected in sound wood in living trees, suggesting that a period of latent 239 240 establishment precedes the development of active decay. Nevertheless, the infection venues in 241 intact trees, the mechanisms of their symptomless persistence and the factors triggering decay 242 development are mostly unknown to date (Griffith and Boddy, 1990; Parfitt et al., 2010; 243 Vasaitis, 2013).

244 Multiplex PCR-based methods cannot allow to discriminate between the latent presence and 245 the active presence (decay development) of wood decay fungi in standing trees. However, the 246 identification of a serious wood decay fungal species, regardless if active or not, should be 247 regarded as an important alarm bell for monitoring purposes. While the diagnosis of wood 248 decay fungi in standing trees based on multiplex PCR does not allow to infer the localization 249 and the extent of the decay column, other instrumental analyses may be used for such 250 purposes, and these may include both non-destructive techniques (e.g. tomography and 251 infrared thermography) and destructive techniques (e.g. Resistograph, Densitomat and 252 Fractometer). Most of these techniques are generally used during tree hazard assessment in 253 urban landscapes (Ouis, 2003), though new devices based on electrical conductivity (i.e. 254 Rotfinder) were developed and are available for the detection of decayed trees in the forest 255 (Oliva et al., 2011).

In our study, ten widespread fungal species or genera inhabiting urban and forest standing trees were identified on the basis of visual inspection of fruiting bodies or other signs and/or 258 on the basis of multiplex PCR-based methods (Table 2). Data obtained by analysing fungal 259 DNA directly from wood samples showed that the number of fungal taxa infecting standing 260 trees is higher than that inferable on the basis of fruiting bodies or other signs observed on the 261 same trees. This is especially noticeable in the urban sites, where only fruiting bodies of 262 Fuscoporia torulosa (Pers.) T. Wagner & M. Fisch., Ganoderma spp., Kretzschmaria deusta 263 (Hoffm.) P.M.D. Martin, Inonotus/Phellinus spp. and Perenniporia fraxinea (Bull.) Ryvarden 264 were observed, while multiplex PCR also detected Armillaria spp., Fomitopsis pinicola, 265 Phaeolus schweinitzii and Porodaedalea spp. in addition to the above cited species. Only 266 Armillaria spp. and Heterobasidion spp. were observed/detected in forest sites; the high 267 incidence of these two fungal taxa confirms that they are very widespread root and butt rot 268 fungi in protection forests of western Italian Alps (Giordano et al., 2010).

With the exception of *Porodaedalea* spp. and *F. pinicola*, all differences in term of frequencies of infected trees detected through the two approaches (visual inspection of fruiting bodies or other signs vs. multiplex PCR-based methods) were significant (Table 2). However, it is worth noting that in these latter two cases lack of significance may be due to the limited number of positive samples.

274 The rates of underestimation (Table 2) of the visual inspection compared to multiplex PCR-275 based methods were in agreement with the ecological observations concerning the persistence 276 of fruiting bodies of different fungal taxa in the field. In fact, Armillaria spp. and P. 277 schweinitzii form annual fruiting bodies that persist only for a short period of the year (usually 278 in autumn) (Lonsdale, 1999), resulting sporadically visible (underestimation rate: 100%); in 279 our study Armillaria spp. was observed only in the form of rhizomorphs and/or white 280 mycelial fans. Although *Heterobasidion* spp. form perennial fruiting bodies, they develop 281 almost solely in hidden places: under moss cover at the stem base or on roots of dead standing trees, under root systems of fallen trees, under fallen trunks in moist places or in hollowed 282

283 stumps (Korhonen and Stenlid, 1998; Garbelotto and Gonthier, 2013). It should be noted that 284 in our study no dead trees or stumps were sampled and this may justify an underestimation 285 rate of 100%. Inonotus/Phellinus spp. include both species with perennial and annual fruiting 286 bodies (underestimation rate: 94.7%). For instance, Inonotus hispidus (Bull.) P. Karst. forms 287 annual fruiting bodies that can appear from May to February and sometimes persist for some 288 months in a black desiccated or putrescent state after death (Lonsdale, 1999); on the contrary, 289 Fomitiporia punctata (P. Karst.) Murrill (=Phellinus punctatus) and Fuscoporia torulosa 290 (=Phellinus torulosus) (underestimation rate: 81.8%) form fruiting bodies that can persist for 291 several years (Bernicchia, 2005). In addition, it should be noted that in our study F. torulosa, 292 commonly associated with broadleaf species (Campanile et al., 2008) including Quercus spp. 293 (its preferential host), was unexpectedly detected only in conifer tree species. Kretzschmaria 294 *deusta*, which is reported as hardly detectable during visual tree inspection (Guglielmo *et al.*, 295 2012), was observed in one of the seven infected trees (underestimation rate > 80%). The only 296 two fungal taxa that showed an underestimation rate below 80% were P. fraxinea and 297 Ganoderma spp., species that typically form perennial fruiting bodies on the main stem at the 298 base of the tree. Fruiting bodies of these fungi are reported as easily detectable during visual 299 tree inspections (Schwarze and Ferner, 2003).

300

301 [Table 2]

302

In conclusion, visual inspection of trees for the presence of fruiting bodies or other signs of wood decay fungi underestimated on average and irrespective of the environmental context (i.e. urban sites and forest sites) more than 90% of infected trees compared to the more sophisticated PCR-based assays, which are thus preferable for diagnostic purposes within tree hazard assessment programmes, especially if used in combination with instrumental analyses

308 aimed at assessing the localization and the extent of the decay. Although the rate of 309 underestimation varied depending on the fungal species, the average rate of underestimation 310 we observed may be used for roughly estimates of the number of trees infected by wood 311 decay fungi in a site based on the frequency of fruiting bodies or other signs.

312

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322

323 Conflict of interest statement

324 None declared.

325

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480 Figure caption

Figure 1 Infected standing trees detected in urban sites (Genoa and Turin cities - US) and forest sites (Claviere, Aymavilles and Champoluc - FS) through visual inspection of fruiting bodies or other signs of the presence of wood decay fungi and multiplex PCR-based methods. For each site values of columns with different letters differ significantly (Chi-squared test; P < 0.05). Underestimation value (percentage) of the visual inspection compared to multiplex PCR-based diagnosis is reported for each site. Values and statistical analysis for the whole dataset are also reported.





Tables

	Coordinates	US/FS*	Tree species	N. of trees analyse	
	Lat-Long				
City of Genoa	44°24'10.12''N	US	Cedrus spp.	45	
	8°57'25.20''E		Cedrus deodara	14	
			Cupressus spp.	35	
			Pinus spp.	14	
			Pinus halepensis	3	
			Pinus pinaster	2	
			Pinus pinea	50	
			Taxus spp.	2	
City of Turin	45°04'16.49''N	US	Acer spp.	56	
	7°41'04.73''E		Aesculus hippocastanum	11	
			Platanus spp.	401	
Claviere (Piedmont)	44°56'22.22''N	FS	Larix decidua	20	
	6°45'05.60''E		Pinus uncinata	20	
Aymavilles (Aosta Valley)	45°42'04.17''N	FS	Picea abies	142	
	7°14'26.99''E				
Champoluc (Aosta Valley)	45°49'53.65''N	FS	Larix decidua	14	
	7°43'32.35''Е		Picea abies	74	
Total trees analysed		US		633	

Table 1 Sites and tree species analysed for the detection of wood decay fungi

Table 2 Number of infected trees (n.) detected in urban and forest sites through visual inspection of fruiting bodies or other signs and multiplex

504 PCR-based methods. For each fungal taxon the rate of underestimation of the visual inspection compared to multiplex PCR and the P value of

505	Chi-squared test or F	Fisher exact test are reported.	Association with host	species is also indicated
000		isher ender test are reported.	i ibboolation with hobe	species is also malcacea

Fungal taxa in urban sites	Visual	Multiplex	Underestimation	P value	Trees species
	inspection	PCR	(%)		(n.)
	(n.)	(n.)			
Armillaria spp.	0	40	100	< 0.001*	Platanus spp. (30), Acer spp. (4), Aesculus hippocastanum (2),
					Cedrus spp. (1), Cupressus spp. (1), Pinus pinaster (1), P. pinea (1)
Inonotus/Phellinus spp.	1	19	94.7	< 0.001*	Platanus spp. (15), Acer spp. (2), A. hippocastanum (2)
Perenniporia fraxinea	3	13	76.9	< 0.001*	Platanus spp. (13)
Fuscoporia torulosa	2	11	81.8	< 0.001*	Cedrus spp. (3), P. pinea (3), Pinus spp. (2), Cupressus spp. (1),
					Pinus halepensis (1), Taxus spp. (1)
Ganoderma spp.	2	9	77.8	0.004*	Platanus spp. (8), Acer spp. (1)
Kretzschmaria deusta	1	7	85.7	0.007*	Acer spp. (5), Platanus spp. (2)
Phaeolus schweinitzii	0	6	100	0.004*	P. pinea (3), Cedrus deodara (2), Cedrus spp. (1)
Porodaedalea spp.	0	3	100	0.102	Cedrus spp. (2), P. pinea (1)
Fomitopsis pinicola	0	2	100	0.317	Pinus spp. (2)
Total infected trees	9	110	91.8	< 0.001*	
Fungal taxa in forest sites	Visual	Multiplex	Underestimation	P value	Trees species
	inspection	PCR	(%)		(n.)
	(n.)	(n.)			
Heterobasidion spp.	0	86	100	< 0.001*	Picea abies (79), Larix decidua (5), Pinus uncinata (2)
Armillaria spp.	10	25	60	< 0.001*	Picea abies (13), Pinus uncinata (7), Larix decidua (5)
Armillaria/Heterobasidion (togheter)	0	22	100	< 0.001*	Picea abies (16), Larix decidua (4), Pinus uncinata (2)

Total infected trees	10	133	92.5	< 0.001*
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506 * Significant value (P < 0.05)