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1 **MINIMUM-MASS OPTIMISATION FOR HIGH-RATE MANUFACTURE OF DAMAGE**  
2 **TOLERANT AND UNBUCKLED COMPOSITE COMPONENTS**

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7 **ABSTRACT**

8 A significant increase in the rate of composite manufacture is needed to meet demand for short-range  
9 commercial aircraft. The enabling automated manufacturing processes can, however, induce undesirable process  
10 features such as wrinkles. Additionally, the potential for Barely Visible Impact Damage has resulted in  
11 widespread use of overly-conservative strain allowables which has led to overweight aircraft structures.

12 Two new constraints are presented which enable formability and damage tolerance to be incorporated into a  
13 two-stage minimum-mass optimisation framework for performance and manufacturability. An efficient,  
14 approximate method is presented for determining a conservative lower bound on the strain required to propagate  
15 a single, circular delamination, given a general through-thickness position and an upper bound on delamination  
16 size. A Compatibility Index is used to predict the propensity for wrinkles to occur during a forming  
17 manufacturing process.

18 Optimised stacking sequences for two benchmark design problems; a flat plate and blade-stiffened panel,  
19 are obtained subject to minimum formability, damage tolerance and buckling constraints alongside common  
20 industry design rules. The damage tolerance and formability constraints are met for a diverse set of design  
21 requirements, without increasing mass or reducing buckling load, thereby demonstrating that components may  
22 be optimised for manufacture using high-rate processes without detriment to performance.

23 **KEYWORDS:** Optimisation; Forming; Damage Tolerance; Buckling; Composite Materials; Design for  
24 Manufacture

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# 1. INTRODUCTION

Significant increases in the deposition rates of composites manufacturing technologies are required to meet demand for the next generation of short-range commercial aircraft. This increased production rate cannot compromise safety by introducing defects or process features, or sacrifice the capabilities of cured structures through added weight-penalty. Design processes must therefore be adapted to account for both manufacturability and performance to facilitate rollout of high-rate manufacturing technologies. Towards this end, this paper presents two new constraints for application during numerical optimisation: the first is an approximate figure of the relative merits of different stacking sequences in terms of tolerance to delaminations arising from Barely Visible Impact Damage (BVID), the second is a measure of the formability of preform stacks. In both instances, emphasis is placed upon simplified models which may be evaluated rapidly.

The potential for BVID to arise during service poses a significant risk of reducing the strength of laminated composites through formation of cracks and delaminations, which can propagate under subsequent loading. Current aircraft certification requirements dictate that BVID should not grow under ultimate load conditions (once in a lifetime with a factor of safety). Industrial strength limits are imposed using strain allowables, currently determined by coupon testing of laminates containing BVID. Due to the number of potential stack configurations it is, however, impractical to account for new design concepts such as non-standard ply angles or variations in stacking sequences using such coupon tests to derive these allowables. Recent efforts to model failure of impacted laminates have typically focussed on high-fidelity Finite Element (FE) simulations [1–3]. Such methods are capable of capturing precise damage morphologies and failure modes, however, require prohibitively high computation time. Reducing computation time when modelling damage embedded within larger structures is therefore important. Approaches such as the global-local method used to model delamination growth in stiffened panels in [4] can, for example, enable use of fine three-dimensional meshes for simulating delamination growth alongside more computationally efficient, coarsely-meshed shell models for predicting the global response.

Alternatively, simplified analytical approximations may be used to ensure computation times commensurate with design and optimisation applications. One potential mechanism for damage propagation, which is often critical for near back-face delaminations, is opening of delaminations arising from buckling of the thin sub-laminate created by the delamination under compressive loading. Following work by Chai and Babcock [5,6]

1 and other early work reviewed in [7], the authors recently updated their previous work [8,9] to create a simple  
2 two-dimensional analytical model for this failure mechanism by approximating delaminations as ellipses [10].  
3 This method uses VICONOPT [11], an efficient software using finite strip theory for design and analysis of  
4 prismatic assemblies of laminated plates, to model sub-laminate buckling above an elliptical delamination  
5 alongside analytical Mode I fracture expressions. This approach was shown to achieve good agreement with  
6 experimental tests using artificially induced delaminations. A similar method was recently developed by Köllner  
7 et al using a Rayleigh Ritz formulation for sub-laminate buckling around an elliptical boundary combined with a  
8 mixed-mode criterion [12]. These two approaches were recently compared alongside nonlinear finite element  
9 analysis and experimental tests in [13], to verify the suitability of the simplifying assumptions associated with  
10 the Mode I-based criterion of [10] for design, and to ensure these assumptions are conservative in comparison to  
11 a mixed-mode criterion. A key consideration when modelling panels containing delaminations is the  
12 dependence of compressive behaviour upon delamination size and through-thickness location, as investigated in  
13 [14]. As neither quantity is known during the design phase, it is important to identify critical, limiting values for  
14 use in design.

15 An increased rate of manufacture of composite components may be achieved by forming stacks of multiple  
16 plies simultaneously, into the required geometries, using automated processes. If both intra-ply shear and inter-  
17 ply slip are constrained during this forming, compressive forces can arise in fibres leading to undesirable  
18 wrinkling [15,16]. For a given geometry, stack formability, here defined as the capacity to undergo large in-  
19 plane forming strains without wrinkling, can be affected by process parameters such as temperature and pressure  
20 [17]. Ply interfaces can also be manipulated to selectively promote or inhibit inter-ply slip to prevent wrinkling  
21 [18]. Notably, stacking sequence has been shown to strongly influence formability [19–21], as interactions  
22 between fibres in adjacent plies can restrict shear and cause wrinkling if slip is impeded by friction at ply  
23 interfaces [15,16].

24 The dependence of forming deformations upon individual ply orientations may be efficiently modelled  
25 using kinematic techniques such as the pin-jointed net method [22], however, such techniques cannot capture  
26 interactions between multiple plies, which are crucial for wrinkle formation. More accurate simulation of  
27 multiple-ply stacks may be achieved using finite element software such as commercial forming packages  
28 AniForm [15,16,23] and PAMFORM [24,25], or user-defined properties in general purpose software such as  
29 ABAQUS or LS-DYNA [26]. These methods are, however, computationally expensive due to the number of

1 elements required to simulate wrinkle-scale deformations [16]. Recently, Johnson et al. [27] proposed a  
2 Compatibility Index, a rapid analytical metric for laminate formability based upon the scalar products of  
3 eigenvectors representing low-energy deformation modes of adjacent plies, achieving excellent correlation with  
4 experimental forming trials. This method provides a suitable means of accounting for wrinkle formation within  
5 stacking sequence optimisation, which is not currently achievable using less efficient methods.

6 Stacking sequence optimisation of composite structures can be challenging as laminate stiffness is a highly  
7 nonlinear function of the ply orientations, which can cause gradient-based solvers to converge to local  
8 optima [28]. Global search methods such as genetic algorithms (GAs) are consequently often used to optimise  
9 ply orientations [29–33], however, such methods typically require a large number of model evaluations before  
10 converging and do not guarantee a global optimum. These difficulties may be overcome by instead optimising  
11 lamination parameters, an alternative representation of laminate stiffness originally proposed by Tsai et al.  
12 [34,35]. This approach, initially developed by Miki et al. [36,37] and Fukunaga et al. [38,39], is advantageous as  
13 laminate stiffness may be represented using a maximum of twelve lamination parameters regardless of the  
14 number of plies. Additionally, laminate stiffness is a linear function of these parameters, thus simplifying the  
15 relationship between objectives and constraints, and the design variables. Mapping optimised lamination  
16 parameters onto a practical stacking sequence requires solution of a nonlinear inverse problem. It is therefore  
17 common to employ a two-stage design framework [40–42] using efficient gradient-based solvers to optimise  
18 lamination parameters according to structural requirements, and genetic algorithms to solve the relatively  
19 inexpensive problem of finding a stacking sequence which closely matches these parameters. Note that this  
20 review is not intended to be exhaustive. The interested reader is referred to [43] for a comprehensive review of  
21 recent developments in optimisation using lamination parameters and related methods.

22 Also noteworthy is the polar method presented by Vannucci and Verchery [44,45], wherein true invariants  
23 of a general planar tensor are used as an alternative compact representation of the laminate stiffness and  
24 anisotropy at the macroscopic scale. For instance, a fourth-order elasticity-like tensor may be defined using five  
25 independent polar parameters. A multi-scale, two-level optimisation strategy, building upon the polar method,  
26 has recently been developed by Montemurro et al. [46–49]. In the first stage, geometric features and polar  
27 parameters are optimised for structural considerations such as mass, buckling load, strength, and manufacturing  
28 requirements. The aim of the second stage is to find at least one stacking sequence to meet the optimised  
29 geometric and polar parameters for each laminate within the structure, without restriction upon the stacking

1 sequence. This method has been applied to a wide range practical design problems considering both constant  
2 [47–49] and variable stiffness [46] laminates.

3 In this paper, the compression after impact model from [10,13] and Compatibility Index from [27] are  
4 expanded upon to develop two novel optimisation constraints for damage tolerance and formability respectively.  
5 An efficient search method is proposed for determining critical values of delamination size and through-  
6 thickness location, to estimate a lower bound on the strain required to cause delamination propagation, which is  
7 in turn used as a damage tolerance constraint. An integer linear programming method is proposed for efficiently  
8 evaluating the Compatibility Index, enabling its use as a formability constraint. These new constraints are  
9 presented in sections 2 and 3 respectively. Expressions for the lamination parameters are introduced in Section  
10 4. The new damage tolerance and formability constraints are subsequently embedded within the commonly-used  
11 two-stage lamination parameter-based optimisation framework [40,42]. The primary purpose of this exercise is  
12 to demonstrate simultaneous consideration of manufacturing and performance-based design criteria, as  
13 evaluated using the new constraints, within an existing optimisation framework. Lamination parameters and  
14 thicknesses of finite element models are initially minimised subject to buckling and strain constraints. In the  
15 second stage, a stacking sequence is found to match the optimum lamination parameters while satisfying the  
16 new formability and damage tolerance constraints, thereby incorporating these figures of merit into laminate  
17 design. This framework is applied to example plate and blade stiffened panel models in Section 5 to demonstrate  
18 how aerospace structures may be designed for manufacture using high-rate processes, without detriment to  
19 performance, with results discussed in Section 6.

## 20 **2. DAMAGE TOLERANCE METRIC**

### 21 **2.1. Overview**

22 A significant risk of strength reduction in laminated composites may arise when in-service damage leads to  
23 cracking and delamination, and subsequent loading results in modes which force the stiff carbon fibres apart,  
24 propagating as cracks in the matrix. For instance, compressive failure modes of plates containing a  
25 delamination include symmetric closing, antisymmetric shearing, or symmetric opening, as shown in Figure 1.  
26 In the case of the latter, residual strength can be limited by growth in this opening mode due to buckling of the  
27 thin sub-laminate . Such opening can dominate, particularly when impact damage to flat panels results in larger  
28 delaminations near the back face [50], noting that the back face corresponds to the upper surface in Figure 1.

1 A two-dimensional analytical model was previously derived [10] for determining strains required to  
2 propagate elliptical delaminations with known dimensions, arising at a specified ply interface, via the opening  
3 mode shown in Figure 1c). This methodology was compared against a more-comprehensive model comprising  
4 other modes of delamination propagation in [13], alongside nonlinear finite element analysis and experimental  
5 tests. Although the simplified model [10] was found to be conservative, it adequately predicted relative trends in  
6 the damage tolerance of different stacking sequences, and as such, its use in design applications was considered  
7 justified by its relatively low computational cost. In this Section, this method is extended to eliminate the  
8 dependency on delamination size and position by defining a lower bound on the propagation strain, through  
9 bounding the delamination size, and finding the worst-case delamination depth within the laminate. This  
10 updated method provides a conservative, rapidly computable figure of merit suitable for preliminary stacking  
11 sequence optimisation, when exact delamination dimensions are unknown.

12 It should be noted that this paper does not provide a comprehensive method for damage tolerant laminate  
13 design in a full statistical sense. Instead, analysis is limited to individual circular delaminations. This  
14 approximation is not intended to mimic real damage morphology, which is much more complex, nor is it  
15 intended to capture every failure mode. This method does, however, promote designs in which the outer layers  
16 are selected to protect inner, more highly stressed layers, using a mechanics-based approach which captures  
17 sufficient features of the opening of back face delaminations in the symmetric mode illustrated in Figure 1c). It  
18 is emphasised that such a method does not constitute a safe methodology for certification, and in practice  
19 resulting designs would require verification using high-fidelity modelling of more realistic damage  
20 morphologies, and experimental testing at a damaged sub-component level.

## 21 **2.2. Delamination Propagation Strain**

22 Following [10], suppose a circular delamination with diameter  $\phi$  and area  $A$  arises at a given ply interface  
23 as shown in Figure 2. The choice of a circular delamination is an idealisation aimed at providing a conservative  
24 bounding case when the exact delamination geometry is unknown. Delaminations are in practice much more  
25 irregular, but are often idealised as elliptical, as in [10]. The orientation of the delamination relative to the  
26 applied load will not be known a priori. A circular geometry is therefore taken as an outer boundary containing  
27 all randomly-oriented elliptical delaminations with major dimension,  $\phi$ . The delamination creates a sub-  
28 laminate, which will buckle and blister under compressive strains, as shown in Figure 2b). A general two-

1 dimensional deformation state is assumed to exist with applied strain vector,  $\boldsymbol{\varepsilon} = \{\varepsilon_x, \varepsilon_y, \gamma_{xy}\}^T$ , with tensile  
 2 strains defined as positive. Identical strains are applied to both the laminate and sub-laminate to maintain  
 3 compatible strains at the laminate/sub-laminate boundary. The delamination is assumed to grow by area  $dA$ ,  
 4 highlighted by the shaded regions in Figure 2.

5 The sub-laminate buckling strain is calculated using a thin-film assumption [5–7], such that the effects of  
 6 sub-laminate buckling upon buckling of the full laminate are neglected. The critical sub-laminate buckling strain  
 7 vector,  $\boldsymbol{\varepsilon}_c$ , is expressed as a factor of applied strain vector, as

$$8 \quad \boldsymbol{\varepsilon}_c = F_c \boldsymbol{\varepsilon} \quad (1)$$

9 where  $F_c$  is the critical sub-laminate buckling factor. This factor must be determined numerically as no  
 10 closed-form solution exists for buckling of fully-coupled laminated plates with circular boundaries. In this  
 11 paper, finite strip program VICONOPT [11] is used for the sake of computational efficiency. The circular  
 12 delamination in Figure 2 is divided into a series of connected strips across its width, with compatibility and  
 13 equilibrium conditions satisfied along strip boundaries. VICONOPT uses the Wittrick-Williams algorithm [51]  
 14 to calculate the eigenvalues of the transcendental stiffness matrix derived from the exact solution of the  
 15 governing equations of the constituent strips, to give the buckling load factor of the minimum-energy mode.  
 16 Non-symmetric sub-laminates are allowed for in calculation of these eigenvalues, which are determined using a  
 17 fully populated ABD matrix. A clamped delamination boundary, with zero displacement in all degrees of  
 18 freedom, is modelled using VICONOPT point supports [52] at the intersection of each strip edge with the  
 19 delamination circumference. The continuous boundary is thereby discretised into point-wise constraints.  
 20 Periodic displacement functions are assumed which satisfy boundary conditions at these points. Point supports  
 21 are separated by 10-degree intervals around the circumference resulting in 18 strips and 36 supports, based upon  
 22 a previous convergence study [10].

23 Under further application of compressive strain, the delamination below the post-buckled sub-laminate will  
 24 propagate. This threshold propagation strain,  $\boldsymbol{\varepsilon}_{th}$ , is also expressed as a function of the applied strain, as

$$25 \quad \boldsymbol{\varepsilon}_{th} = F_{th} \boldsymbol{\varepsilon} \quad (2)$$

26 It should be noted that an alternative threshold strain factor was employed in [10], which instead defined the  
 27 threshold strain as a factor of  $\boldsymbol{\varepsilon}_c$ , however,  $F_{th}$  is instead here expressed as a factor upon the applied strain,  $\boldsymbol{\varepsilon}$ ,



1 for notational convenience. Assuming delamination growth is symmetric, as shown in Figure 2, a condition for  
 2 delamination growth was previously derived as [10]

$$3 \quad G_c = (F_{th} - F_c)(F_{th} + 3F_c)\boldsymbol{\varepsilon}^T A_{SL} \boldsymbol{\varepsilon} \quad (3)$$

4 where  $A_{SL}$  is the sub-laminate in-plane stiffness matrix, and  $G_c$  is the critical Strain Energy Release Rate  
 5 (SERR) associated with delamination growth. Rearranging Eq. (3) yields the threshold strain factor as

$$6 \quad F_{th} = F_c \left( \sqrt{4 + \frac{G_c}{F_c^2 \boldsymbol{\varepsilon}^T A_{SL} \boldsymbol{\varepsilon}}} - 1 \right) \quad (4)$$

### 7 **2.3. Threshold Strain Lower Bound**

8 The expression in Eq. (4) is dependent upon the delamination geometry via its dependency upon the sub-  
 9 laminate buckling factor  $F_c$ . It is, however, impossible to know the exact delamination dimensions during  
 10 design, as the damage has not occurred during this stage. A pragmatic, conservative bounding case is therefore  
 11 required for design purposes. An expression for the lowest possible strain factor  $F_{th,min}$ , independent of  
 12 delamination dimensions, may be obtained by minimising Eq. (4) with respect to  $F_c$ . By setting  $\partial F_{th}/\partial F_c = 0$ ,  
 13 this minimum can be shown to be

$$14 \quad F_{th,min} = \sqrt{\frac{3G_c}{4\boldsymbol{\varepsilon}^T A_{SL} \boldsymbol{\varepsilon}}} \quad (5)$$

15 This minimum can likewise be shown to arise at a buckling factor of

$$16 \quad F_c = F_{th,min}/3 \quad (6)$$

17 This expression is independent of the delamination dimensions, however, remains dependent upon the  
 18 delamination depth via the sub-laminate in-plane stiffness matrix,  $A_{SL}$ , which has linear dependency upon sub-  
 19 laminate thickness. Eq. (5) is consequently inversely proportional to the sub-laminate thickness, and therefore  
 20 predicts lower threshold strains for delaminations further from the laminate surface. The actual threshold strain  
 21 factor, given by Eq. (4), tends asymptotically towards the sub-laminate buckling factor  $F_c$  with increasing  $A_{SL}$ .  
 22 As this buckling factor broadly increases with delamination depth, the lower bound provided by Eq. (5) is overly  
 23 conservative for some cases.

1 A less conservative worst-case threshold strain may be obtained by bounding the range of feasible  
2 delamination sizes, by placing an upper bound on the assumed delamination diameter. Based upon previous  
3 experimental observations of Barely Visible Impact Damage [9,53], the largest feasible delamination diameter,  
4  $\phi_{max}$ , likely to arise from this damage is expected to be

$$5 \quad \phi_{max} = 9t \quad (7)$$

6 where  $t$  is the laminate thickness. Note that it is unlikely that BVID will occur in particularly thick laminates. In  
7 such cases a maximum damage size may instead be applied. Whilst the presented method relies upon the  
8 damage size being bounded, the precise definition of this bound may be subject to engineering judgement. In  
9 reality, damage can be characterised by multiple delaminations, typically increasing in size away from the  
10 impact site. It is important that the upper bound,  $\phi_{max}$ , encompasses the largest value in this range.

#### 11 **2.4. Experimental Justification of Analytical Propagation Strain**

12 The two-dimensional propagation model outlined in Section 2, derived in [10], and subjected to a detailed  
13 comparative study in [13] has previously been validated against experimentally-obtained propagation strains in a  
14 range of laminates with artificial circular Polytetrafluoroethylene (PTFE) delaminations [10,13]. Readers are  
15 referred to [8,10,13] for full details of these experimental results. Here, in order to justify the use of the plate  
16 model for laminate optimisation considering Compression After Impact (CAI), the results of Eq. (4) are  
17 compared with experimental failure strains obtained from CAI tests on laminates containing impact damage  
18 [53].

19 In [53] laminates with three different quasi-isotropic stacking sequences were manufactured from AS4/8552  
20 material, these are referred to as the: (i) Control laminate  $[45/0/-45/90]_{4s}$ , (ii)  $\pm 45^\circ$  Outer laminate  
21  $[(\pm 45)_4/(90/0)_4]_s$ , and (iii)  $90^\circ$  Outer laminate  $[90_3/45/90/-45_3/0/45_3/0_2/-45/0]_s$ . Lamina properties are taken as  
22  $E_{11} = 128$  GPa,  $E_{22} = 10.3$  GPa,  $G_{12} = 6.0$  GPa,  $\nu_{12} = 0.3$ , with a ply thickness of 0.125mm [53]. All three  
23 laminates were subject to 8J impacts whilst clamped over a 125×75mm ASTM D7136 window [54]. The extent  
24 and depth of delamination damage was measured using an Ultrasonic Sciences C-scan system. From these data  
25 it was possible to determine the maximum length of delaminations at the first eight interfaces ( $i = 1, 2, 3, \dots, 8$ )  
26 from the back (non-impact) surface, as these interfaces contain the largest delaminations caused by the  
27 impact. Axial compressive load was applied under displacement control, with each coupon restrained using a

1 circular anti-buckling guide centred on the damage region with an un-restrained window (on the back face) of  
 2 diameter 85mm. See [53] for details.

3 Analytical propagation strains are calculated for each of the three laminates described above by applying  
 4 Eq. (4) at each of the outer eight interfaces and obtaining the critical (minimum) value. Results of this analytical  
 5 study are compared against experimental propagation strains in Table 1. For each laminate, two damage  
 6 morphologies are modelled. Firstly, damage is modelled as a single circular delamination of diameter equal to  
 7 the maximum delamination dimension from the C-scan data at each interface. Each delamination is modelled in  
 8 isolation from the others, i.e. for each model run only a single delamination is assumed to exist. Secondly,  
 9 damage is modelled as a single circular delamination of diameter  $\phi_{max} = 36\text{mm}$ , again in isolation, determined  
 10 using Eq. (7) with  $t = 4\text{mm}$ . Results from these two cases are shown in columns a) and b) of Table 1  
 11 respectively. Analytical propagation strains are determined for each assumed morphology for two limiting  
 12 cases of the Strain Energy Release Rate, specifically,  $G_C = G_{IC}$  and  $G_C = G_{IIC}$ , as used in [13]. The  
 13 experimental propagation strains in Table 1 are taken from the strain data in Figure 6 of [53], which shows that  
 14 failure of the Control and  $90^\circ$  outer laminates occurred suddenly at the propagation strain. In the case of the  
 15  $\pm 45^\circ$  Outer laminate, stable propagation initiated at  $5900 \mu\epsilon$ , before failure at  $7400 \mu\epsilon$ , and as such, both values  
 16 are included in Table 1.

17 Where C-scan damage size data are used directly in the plate model (column a) of Table 1), the assumption  
 18 of pure Mode I or Mode II can be seen to provide reasonable lower and upper bounds upon the experimentally  
 19 observed strains. When the extent of damage is not known a priori, supplying constant diameter delaminations  
 20 given by Eq. (7) does not accurately predict the actual morphology, but does give a conservative lower bound  
 21 upon the experimental compression after impact results when  $G_C = G_{IC}$  is assumed, (as shown in column b) of  
 22 Table 1). As such, throughout the remainder of this paper, Eq. (7) coupled with the assumption of  $G_C = G_{IC}$  is  
 23 applied to produce a conservative figure of merit for CAI strength with low computational cost.

## 24 **2.5 Algorithm for Prediction of Threshold Strain Lower-bound**

25 An expression for the bounded minimum threshold propagation strain factor,  $F_{th,lb}$ , can be stated as

$$\begin{aligned}
 26 \quad & F_{th,lb} = \min F_{th}(A_{SL,i}, \phi) \\
 27 \quad & \text{subject to } i \in 1, \dots, [N/2], \quad 0 \leq \phi \leq \phi_{max} \quad (8)
 \end{aligned}$$

1 where  $N$  is the number of plies, and  $F_{th}(A_{SL,i}, \phi)$  is the strain factor for propagation of a delamination with  
2 diameter  $\phi$ , located at the  $i^{\text{th}}$  ply interface inducing a sub-laminate with in-plane stiffness  $A_{SL}$ , as given by  
3 Eq. (4). This expression searches across all ply interfaces and delamination sizes to find the lowest strain factor,  
4 arising at some critical depth. Rather than accurately modelling delamination size at each depth, which typically  
5 increases away from the impact site, it is assumed that the largest feasible delamination could arise at any depth.  
6 The purpose of Eq. (8) is to determine a conservative bounding case, rather than a realistic description of  
7 damage morphology. Noting that  $\lceil \cdot \rceil$  denotes the ceiling operator which rounds up its argument to the nearest  
8 integer, Eq. (8) exploits symmetry by only searching over half of the laminate for the sake of computational  
9 efficiency. It is emphasised that the presented method is focused upon large, near back face delaminations, and  
10 in practice a minimum is typically found at 10-20% thickness.

11 An efficient method for finding this minimum is illustrated in Figure 3. As this method is to be applied in  
12 designing damage tolerance laminates, it is only instances in which the applied strain exceeds the delamination  
13 propagation strain (i.e.  $F_{th,lb} < 1$ ) which are critical to guiding subsequent optimisation. A focus is therefore  
14 placed upon ascertaining if this is the case with the fewest possible sub-laminate buckling analyses to minimise  
15 the required computational expense, and a precise lower bound using Eq. (4) is only returned if  $F_{th,lb} < 1$ .

16 The outer loop (Figure 3a)) searches over delamination depth by assuming a delamination is located at each  
17 interface in turn starting from the laminate surface. At each interface the sub-laminate stacking sequence is  
18 updated, and a minimum strain factor within the range of feasible delamination diameters,  $F_{th,i}$ , is returned. If  
19 this factor is lower than those calculated from previous interfaces, the value of  $F_{th,lb}$  is updated. The process is  
20 repeated until one of three stopping criteria is met:

- 21 •  $F_C \geq 1.25$ : The search has reached a depth at which sub-laminate buckling does not occur at the applied  
22 strain. A 25% margin is applied to prevent the through-thickness search stopping prematurely in  
23 instances in which the buckling factor reduces due to changes in the sub-laminate stacking sequence,  
24 thereby reducing the possibility of minima being missed by the search. Such situations may arise when,  
25 for instance, an additional  $0^\circ$  ply attracts more load to the sub-laminate.
- 26 •  $F_{th,lb} \leq F_{th,i}$ : The worst-case strain factor has been found and the critical depth passed, beyond which  
27 the factor typically increases.

- $i = [N/2]$ : The mid-plane has been reached. It should be noted that in practice this stopping criterion is rarely active, with one of the other criteria terminating the search within 10-20% of the laminate depth. Although optimisation in this paper is limited to symmetric stacking sequences, the method could be applied to non-symmetric stacking sequences by searching over the entire stack, replacing  $[N/2]$  with  $N$  in Eq. (8). In such applications the search should start from the ply on the back face of the laminate.

At each interface, an efficient subroutine is used to find the minimum strain factor,  $F_{th,i}$ . (Figure 3b)).

Unbounded minimum  $F_{th,min}$  is first calculated using Eq. (5) assuming  $G_C = G_{IC}$ . If  $F_{th,min} \geq 1$ , sub-laminate buckling analysis is unnecessary, as the applied strain does not exceed the lowest possible threshold strain at this interface. Otherwise, it is necessary to determine whether this minimum corresponds to a delamination with diameter within the feasible range. This check is performed by comparing the outputs of a single VICONOPT buckling analysis, assuming the largest feasible delamination diameter  $\phi_{max}$ , against the minimum given in Eqs. (5-6). Two possible outcomes are illustrated in Figure 4. Noting that  $F_C$  is inversely proportional to  $\phi^2$ , a fixed point on the horizontal axis of Figure 4 corresponds to a fixed delamination diameter, and all points to the right to smaller diameter delaminations. If the  $F_C$  calculated assuming diameter  $\phi_{max}$  is lower than  $F_{th,min}/3$ , (example a)), the unbounded minimum  $F_{th,min}$  must belong to a delamination within the feasible range. This value is consequently retained as  $F_{th,i}$ . If the calculated  $F_C$  is higher than  $F_{th,min}/3$ , (example b)), a delamination with diameter  $\phi_{max}$  has the lowest threshold strain in the feasible range. In this case,  $F_{th,i}$  is updated by applying Eq. (4) to the corresponding  $F_C$ .

An illustrative example of strain factor trends with respect to delamination depth is shown in Figure 5, assuming an applied strain of  $\boldsymbol{\varepsilon} = \{-4500, 3500, 0\}^T \mu\boldsymbol{\varepsilon}$ , and sub-laminates taken from sequence  $[45/-45_2/0_2/90/\pm 45/\dots]$ , arising on the back face of some larger stack. Each ply is divided into smaller intervals to illustrate notional continuous variations in delamination depth. Trends are illustrated for unbounded minimum  $F_{th,min}$ , and sub-laminate buckling and threshold propagation factors for a delamination with diameter  $\phi_{max} = 50\text{mm}$ .

Unbounded minimum threshold strain factor,  $F_{th,min}$ , decreases monotonically with delamination depth. The threshold strain factor associated with the maximum delamination size,  $F_{th}(\phi_{max})$ , follows a similar decreasing trend up to a depth of 0.625mm where these plots coincide, after which  $F_{th}(\phi_{max})$  more closely follows the trend of the underlying buckling factor,  $F_C(\phi_{max})$ . Strain factor lower bound,  $F_{th,i}$ , is given by

1  $F_{th,min}$  for delamination depths lower than 0.625mm, and  $F_{th}(\phi_{max})$  otherwise. This strain factor falls below  
2 unity at the fourth interface to a value of 0.94, indicating that the applied strain exceeds the threshold strain. The  
3 algorithm in Figure 3 determines this factor by iterating through each ply interface from the outer surface. As  
4  $F_{th,min} > 1$  for the first three interfaces, no buckling analysis is undertaken until the fourth interface. Here, a  
5 single sub-laminate buckling analysis is used to determine  $F_c(\phi_{max})$  and its corresponding  $F_{th}(\phi_{max})$ , and  
6 ascertain: i) if this lies to the right of the minimum in Figure 4 and may therefore be used as the lower bound,  
7 and ii) if this less conservative lower bound is also lower than one. An additional buckling analysis is  
8 undertaken at the fifth interface to verify that the threshold strain factor increases for delaminations at greater  
9 depths. This additional analysis indicates that the threshold strain factor increases to 0.95 at the fifth interface,  
10 and as such the lower value of 0.94 calculated at the fourth interface is taken as critical. In this instance, two  
11 buckling analyses are required to search the entire laminate depth and feasible range of delamination diameters.

### 12 3. COMPATIBILITY INDEX FOR LAMINATE FORMABILITY

13 The tendency for wrinkles to arise during high-rate forming has been shown to depend upon the stacking  
14 sequence of the flat preform [19–21]. In previous work [27], a Compatibility Index was proposed for rapid  
15 prediction of the tendency of such defects to arise in different stacks. This index is based upon the concept that  
16 facilitating compatible, low-energy deformation modes across multiple plies, prevents wrinkles from occurring.

17 Each ply is assumed able to deform in one of three in-plane deformation modes, given by the eigenvectors  
18 of the lamina stiffness matrix of a rotated, uncured ply,  $Q^*$ . This matrix is expressed in Kelvin notation [55,56]  
19 to ensure stress and strain share the same basis. Using this notation, the constitutive relationship of a rotated ply  
20 is stated as

$$21 \quad \boldsymbol{\sigma} = \begin{pmatrix} \sigma_{11} \\ \sigma_{22} \\ \sqrt{2}\sigma_{12} \end{pmatrix} = \begin{bmatrix} Q_{11}^* & Q_{12}^* & \sqrt{2}Q_{16}^* \\ Q_{12}^* & Q_{22}^* & \sqrt{2}Q_{26}^* \\ \sqrt{2}Q_{16}^* & \sqrt{2}Q_{26}^* & 2Q_{66}^* \end{bmatrix} \begin{pmatrix} \varepsilon_{11} \\ \varepsilon_{22} \\ \sqrt{2}\varepsilon_{12} \end{pmatrix} = Q^* \boldsymbol{\varepsilon} \quad (9)$$

22 where ply stiffnesses  $Q_{ij}^*$  are expressed in the Voight notation commonly used in Classical Lamination Theory  
23 [35], and  $\varepsilon_{12}$  denotes tensor shear strain. Example eigenvectors of the  $Q^*$  matrix of a  $0^\circ$  ply are illustrated in  
24 Figure 6, where  $\mathbf{v}_i$  denotes the  $i^{\text{th}}$  eigenvector. It should be noted that the exact eigenvectors for modes 1 and 3

1 contain very small Poisson deformations, however, these are often negligible if the resin-dominated transverse  
 2 modulus  $E_{22}$  is small relative to fibre direction modulus  $E_{11}$ .

3 The scalar product of the eigenvectors of two adjacent plies may be used as a measure of the compatibility  
 4 of the potential resin-dominated deformation modes in these plies, defined as

$$5 \quad c_{i,j}(\theta_1, \theta_2) = \mathbf{v}_i(\theta_1)^T \mathbf{v}_j(\theta_2) \quad (10)$$

6 where subscripts  $i$  and  $j$  refer to resin-dominated deformation modes, and 1 and 2 to ply indices. A  
 7 compatibility of 1 indicates that two modes are identical, whereas 0 indicates complete incompatibility.

8 Laminate compatibility may be defined by assuming that a stack with a large number of adjacent plies with  
 9 high compatibility between modes 1 or 2 will be more formable. In such stacks, deformation is facilitated in  
 10 large zones of plies with compatible modes, and slip-planes arise between these zones. Stacks with poor  
 11 formability have many adjacent plies with low compatibility between resin modes, causing high-energy fibre  
 12 modes to restrict deformation and wrinkles to arise. A sign convention is prescribed upon positive shear  
 13 (Mode 2) to preserve the right-handed sign convention of a rotated  $0^\circ$  ply. It is also necessary to account for  
 14 shear in the opposite direction, which is henceforth referred to as Mode  $2^*$ , with eigenvector given by  
 15  $\mathbf{v}_{2^*} = -\mathbf{v}_2$  as depicted in Figure 6. It is assumed that a stack will tend to deform via the combination of ply  
 16 modes which result in the highest possible laminate compatibility. This maximum compatibility,  $C_{max}$ , is  
 17 defined as [27]

$$18 \quad C_{max} = \max_{i_1, \dots, i_N} \frac{1}{(N-1)} \sum_{j=1}^{N-1} c_{i_j, i_{j+1}}(\theta_j, \theta_{j+1}) \quad \text{where } i_j \in \{1, 2, 2^*\} \forall j = 1, \dots, N-1 \quad (11)$$

19 where  $c_{i_j, i_{j+1}}(\theta_j, \theta_{j+1})$  is the compatibility of modes with index prescribed by  $i_j$  and  $i_{j+1}$  in the  $j^{\text{th}}$  and  $(j+1)^{\text{th}}$   
 20 ply respectively, as calculated using Eq. (10), and  $N$  is the number of plies. Eq. (11) is an optimisation problem  
 21 for finding the set of indices,  $i_1, \dots, i_N$ , which give the highest laminate compatibility from a potential  $3^N$   
 22 combinations. An enumeration method was previously employed [27], wherein the maximum compatibility was  
 23 found by calculating compatibility for every possible mode combination. This method is impractical for stacks  
 24 with a large number of plies, rendering it unsuitable for use within optimisation. A more efficient method for  
 25 calculating  $C_{max}$  may be achieved by re-expression as a linear integer programming problem, stated as

$$C_{max} = \max_{\mathbf{x}} \mathbf{f}^T \mathbf{x} = \frac{1}{(N-1)} \sum_{i=1}^{N-1} \sum_{j,k \in \{1,2,2^*\}} c_{j,k}(\theta_i, \theta_{i+1}) x_{ijk}, \text{ where } x_{ijk} \in \{0,1\} \quad (12)$$

Instead of summing over plies, this revised formulation sums over ply interfaces via index  $i$ . One of nine possible compatibility values,  $c_{j,k}(\theta_i, \theta_{i+1})$ , is allocated to each interface using binary variables  $x_{ijk}$ . Indices  $j$  and  $k$  allocate one of three deformation modes to plies either side of the interface, yielding these nine possible values. For instance, if  $x_{122^*} = 1$ , ply 1 is taken to deform in mode 2 and ply 2 this taken to deform in mode  $2^*$ , contributing  $c_{2,2^*}(\theta_1, \theta_2)$ , to the sum in Eq. (12). The maximum possible stack compatibility is determined by finding the set of  $9(N-1)$   $x_{ijk}$  values which maximise the overall sum.

Exactly one compatibility value must be assigned to every interface. This condition is enforced by optimising Eq. (12) subject to a set of  $N-1$  equality constraints, which are defined as

$$\sum_{j,k \in \{1,2,2^*\}} x_{ijk} = 1 \quad \forall i \in \{1, \dots, N-1\} \quad (13)$$

Because deformation modes are assigned to interfaces rather than plies, it is also necessary to ensure that no individual ply is assumed to deform in more than one mode within a given sum. For instance,  $x_{122^*}$  and  $x_{211}$  cannot simultaneously equal 1, as this would require ply 2 to simultaneously deform in Modes  $2^*$  and 1. These conditions are enforced via a set of  $54(N-2)$  inequality constraints, which are defined as

$$x_{ijk} + x_{(i+1)lm} \leq 1 \quad \forall i \in \{1, \dots, N-2\}, \quad j, k, l, m \in \{1,2,2^*\} \text{ with } k \neq l \quad (14)$$

In this paper, Eqs. (12-14) are solved using MATLAB [57] linear integer programming solver ‘*intlinprog*’, which uses a branch-and-bound method. This implementation enables calculation of the compatibility index for a 100-ply stack in less than 1 second on a standard desktop computer.

This compatibility index has been validated by forming a number of flat 24-ply stacks with differing stacking sequence over a male tool featuring regions of double curvature using a Double Diaphragm Former. [27]. The tool geometry was that of a C-spar with a central recessed, ‘joggle’ region, bounded by 1:20 ramps in both the flanges and web (see for [27] details). Flat rectangular laminates were initially manufactured from AS4/8552 UD prepreg. These laminates were sandwiched between two layers of vacuum bagging material, supported above the forming tool, which was placed upon the bed of the former. Following a full debulking cycle, the stacks were heated to a temperature of 60°C, and a vacuum applied from the forming bed at a rate of



1 0.7 bar/minute until full vacuum was reached. The vacuum bags were consequently drawn into the cavity  
 2 between the tooling and forming bed, causing the laminate to conform to the tool geometry. The formed spars  
 3 were subsequently cured in an autoclave following the manufacturer's recommended curing cycle.

4 Three of the C-spars manufactured using the described process are illustrated in Figure 7, which shows the  
 5 outer (non-tool) surface of the web of these spars; the region in which wrinkling, when it occurred, was most  
 6 severe. Stacks with low  $C_{max}$ , in the range, 0.5-0.65, such as the example in Figure 7c), were found to be  
 7 severely wrinkled. Stacks with higher compatibility values, with  $C_{max} \geq 0.85$ , such as the example in Figure  
 8 7a), resulted in wrinkle-free parts. Stacks with intermediate  $C_{max}$  values, such as the example in Figure 7b),  
 9 exhibited an intermediate level of wrinkling. The interested reader is referred to [27] for further details of both  
 10 these experimental trials and the underlying theoretical framework, including results for other stacking  
 11 sequences.

## 12 4. OPTIMISATION FRAMEWORK

### 13 4.1. Stage I: Lamination Parameter Optimisation

#### 14 4.1.1. Overview

15 The first stage of the optimisation procedure is to tailor homogenised component stiffnesses by optimising  
 16 lamination parameters, in order to minimise structural mass subject to constraints which ensure structures  
 17 perform within prescribed limits under loading. This optimisation problem is defined as:

$$18 \quad \min M(\mathbf{x}) \quad (15)$$

19 Subject to

$$20 \quad g_i(\mathbf{x}) \leq 0 \quad i = 1, \dots, n_g \quad (16)$$

$$21 \quad \underline{x}_j \leq x_j \leq \bar{x}_j \quad j = 1, \dots, d \quad (17)$$

22 where  $M(\mathbf{x})$  is the overall mass,  $\mathbf{x} = \{x_1, \dots, x_d\}$  is a vector of  $d$  design variables constrained between  
 23 lower and upper bounds  $\underline{x}_j$  and  $\bar{x}_j$  respectively, and each  $g_i(\mathbf{x})$  is one of  $n_g$  constraints to which the optimisation  
 24 is subjected. Details of each of these terms are outlined in the sections below, with design variables defined in  
 25 Section 4.1.2, and constraints in Sections 4.1.3-4.1.4. Throughout, it is assumed that laminates are symmetric

1 such that there is no in-plane and out-of-plane coupling, and plies are restricted to standard orientations of 0°,  
 2 90°, 45° and -45°. These assumptions are made for consistency with current industrial practices, to demonstrate  
 3 applicability of the new formability and damage tolerance constraints alongside such design requirements. It  
 4 should be noted that the use of symmetric stacking sequences is not a necessary condition for eliminating  
 5 membrane-bending coupling, and there is no manufacturing-based reason for restricting ply orientations to this  
 6 set of standard angles. These assumptions therefore restrict the set of feasible stacking sequences to a smaller set  
 7 than is strictly necessary for achieving the desired behaviour. Improved designs may be achieved by relaxing  
 8 these constraints on stacking sequence.

#### 9 4.1.2. Design Variables

10 In-plane and out-of-plane lamination parameters may be defined as [35]

$$11 \quad \xi_{[1,2,3,4]}^A = \frac{1}{2} \int_{-1}^1 [\cos 2\theta(\bar{z}), \cos 4\theta(\bar{z}), \sin 2\theta(\bar{z}), \sin 4\theta(\bar{z})] d\bar{z} \quad (18)$$

$$12 \quad \xi_{[1,2,3,4]}^D = \frac{3}{2} \int_{-1}^1 [\cos 2\theta(\bar{z}), \cos 4\theta(\bar{z}), \sin 2\theta(\bar{z}), \sin 4\theta(\bar{z})] \bar{z}^2 d\bar{z} \quad (19)$$

13 where  $\xi_{[1,2,3,4]}^A$  and  $\xi_{[1,2,3,4]}^D$  denote the in-plane and out-of-plane lamination parameters respectively,  $\bar{z}$  is the  
 14 normalised through-laminate thickness coordinate  $\bar{z} = \frac{2z}{t}$ , and  $\theta(\bar{z})$  is the layup function which denotes  
 15 variations in ply orientation over the thickness. Lamination parameters are related to laminate stiffnesses by the  
 16 expressions

$$17 \quad \begin{pmatrix} A_{11} \\ A_{22} \\ A_{12} \\ A_{66} \\ A_{16} \\ A_{26} \end{pmatrix} = t \begin{bmatrix} 1 & \xi_1^A & \xi_2^A & 0 & 0 \\ 1 & -\xi_1^A & \xi_2^A & 0 & 0 \\ 0 & 0 & -\xi_2^A & 1 & 0 \\ 0 & 0 & -\xi_2^A & 0 & 1 \\ 0 & \xi_3^A/2 & \xi_4^A & 0 & 0 \\ 0 & \xi_3^A/2 & -\xi_4^A & 0 & 0 \end{bmatrix} \begin{pmatrix} U_1 \\ U_2 \\ U_3 \\ U_4 \\ U_5 \end{pmatrix} \quad (20)$$

$$18 \quad \begin{pmatrix} D_{11} \\ D_{22} \\ D_{12} \\ D_{66} \\ D_{16} \\ D_{26} \end{pmatrix} = \frac{t^3}{12} \begin{bmatrix} 1 & \xi_1^D & \xi_2^D & 0 & 0 \\ 1 & -\xi_1^D & \xi_2^D & 0 & 0 \\ 0 & 0 & -\xi_2^D & 1 & 0 \\ 0 & 0 & -\xi_2^D & 0 & 1 \\ 0 & \xi_3^D/2 & \xi_4^D & 0 & 0 \\ 0 & \xi_3^D/2 & -\xi_4^D & 0 & 0 \end{bmatrix} \begin{pmatrix} U_1 \\ U_2 \\ U_3 \\ U_4 \\ U_5 \end{pmatrix} \quad (21)$$

1 where  $t$  is the laminate thickness and  $U_{1-5}$  are material invariants [35]. Suppose a structure is partitioned  
2 into multiple regions, the properties of which are to be optimised independently. These properties are optimised  
3 by varying each of the in-plane and out-of-plane lamination parameters, and the laminate thickness. Due to the  
4 restriction of plies to standard orientations of  $0^\circ$ ,  $90^\circ$ ,  $45^\circ$  and  $-45^\circ$ ,  $\xi_4^{A,D}$  are automatically zero [58] and, as  
5 such, are not varied in the optimisation. Additionally, extension-shear and bend-twist coupling parameters,  $\xi_3^{A,D}$ ,  
6 are constrained to zero, resulting in five design variables per region. Lamination parameters are bounded within  
7 the interval  $[-1, 1]$  in the general case, whereas thicknesses may adopt any positive, real value. In practice,  
8 problem-specific bounds are placed upon the thickness to improve convergence. Given these pre-defined  
9 bounds, all design variables are non-dimensionalised through transformation onto the unit interval,  $[0, 1]$ , to  
10 further improve performance.

### 11 4.1.3. Lamination Parameters Feasibility Constraints

12 Lamination parameters are not independent and must be bounded within feasible regions defined by  
13 inequality constraints, which describe the convex hull of feasible lamination parameter values. A full set of  
14 expressions for these feasible regions, given the assumed restrictions on ply angle, were derived in [58].  
15 Following substitution of  $\xi_3^{A,D} = 0$  into these expressions, and elimination of non-active constraints, the feasible  
16 region may be using:

$$17 \quad 2|\xi_1^{A,D}| - \xi_2^{A,D} - 1 \leq 0 \quad (22)$$

$$18 \quad \frac{1}{4}(\xi_i^A + 1)^3 - 1 \leq \xi_i^D \leq \frac{1}{4}(\xi_i^A - 1)^3 + 1 \quad i = 1,2 \quad (23)$$

$$19 \quad (2\xi_1^A - \xi_2^A - 1)^4 - 16(2\xi_1^D - \xi_2^D - 1)(2\xi_1^A - \xi_2^A - 1) \leq 0 \quad (24)$$

$$20 \quad (2\xi_1^A + \xi_2^A + 1)^4 - 16(2\xi_1^D + \xi_2^D + 1)(2\xi_1^A + \xi_2^A + 1) \leq 0 \quad (25)$$

$$21 \quad (2\xi_1^A - \xi_2^A + 3)^4 - 16(2\xi_1^D - \xi_2^D + 3)(2\xi_1^A - \xi_2^A + 3) \leq 0 \quad (26)$$

$$22 \quad (2\xi_1^A + \xi_2^A - 3)^4 - 16(2\xi_1^D + \xi_2^D - 3)(2\xi_1^A + \xi_2^A - 3) \leq 0 \quad (27)$$

23 In line with current industrial practices, lamination parameters are further constrained to ensure at least 10%  
24 of plies are taken from each permissible orientation. Lamination parameter feasible regions are reduced in size  
25 by assuming a maximum proportion of 70% of plies in each orientation. Resulting vertices of the outer

1 boundary of these regions are given by three points in the  $\xi_1^A$ - $\xi_2^A$  plane [59], and six points in the  $\xi_1^D$ - $\xi_2^D$  plane  
2 [60], as illustrated in [61]. The interested reader is referred to [59] for a detailed discussion on these outer  
3 boundaries. These constraints are enforced by updating the bounds on the lamination parameters to  $-0.6 \leq$   
4  $\xi_{1,2}^A \leq 0.6$ ,  $-0.972 \leq \xi_1^D \leq 0.972$ , and  $-0.984 \leq \xi_2^D \leq 0.984$ , using the method described in [61]. When  
5 lamination parameters are transformed onto the unit interval using these updated bounds, as described in Section  
6 4.1.2, the feasible region expressions in Eqs. (22-27) are automatically scaled to enforce the 10% rule. For  
7 example, substituting the updated bounds on Eq. (22) into  $\xi_{1,2}^A$  leads to

$$8 \quad 2|\xi_1^A| - \xi_2^A - 0.6 \leq 0 \quad (28)$$

$$9 \quad \xi_2^A - 0.6 \leq 0 \quad (29)$$

10 Note that this method results in approximating the outer boundary on the  $\xi_1^D$ - $\xi_2^D$  plane as triangular.

#### 11 4.1.4. Structural Constraints

12 Buckling constraints are applied to ensure structures do not buckle under applied loads, stated as

$$13 \quad \frac{1}{F_i} - 1 \leq 0 \quad (30)$$

14 where  $F_i$  is the eigenvalue corresponding to the  $i^{\text{th}}$  buckling mode. Each eigenvalue represents the reserve factor  
15 of the critical vector of stress resultants,  $\mathbf{N}_{C,i}$ , relative to applied resultants,  $\mathbf{N}$ , via the relationship

$$16 \quad \mathbf{N}_{C,i} = F_i \mathbf{N} \quad (31)$$

17 These eigenvalues may be determined using an eigenvalue buckling solver, and are here calculated using  
18 finite element analysis. Strain constraints are applied to ensure the magnitude of components of the strain vector  
19 do not exceed a target value,  $\varepsilon_{t,i}$ , known in the aerospace industry as a strain allowable, stated as

$$20 \quad \frac{\max\{|\varepsilon_i|\}}{\varepsilon_{t,i}} - 1 \leq 0 \quad (32)$$

21 where  $\varepsilon_i$  is a component of the strain vector, with  $i = x, y, xy$ . A maximum absolute value is taken across  
22 all elements of the finite element model. This constraint ensures strains are within the correct vicinity such that  
23 damage tolerant designs are achievable during the second stage of the optimisation.

#### 4.1.5. Sensitivity Analysis

An accurate measure of the partial derivatives of objectives and constraints with respect to the design variables is required for use of gradient-based solvers. It is trivial to obtain closed-form solutions for the sensitivities of the mass, and lamination parameter feasibility constraints. Sensitivities of the strain and buckling constraints are approximated using forward finite differences by applying a small perturbation,  $\Delta x$ , to each non-dimensionalised design variable, and calculating the resulting rate of change. After a convergence study, a value of  $\Delta x = 10^{-4}$  was used.

As finite element software outputs buckling factors in ascending order rather than by mode, it is important to ensure that each perturbed buckling factor is paired to the unperturbed factor with the same mode shape. Here, each factor is paired with that which yields the highest Modal Assurance Criterion (MAC) value, given as

$$\text{MAC} = \frac{(\boldsymbol{\varphi}_i^T \boldsymbol{\varphi}_j)^2}{(\boldsymbol{\varphi}_i^T \boldsymbol{\varphi}_i)(\boldsymbol{\varphi}_j^T \boldsymbol{\varphi}_j)} \quad (33)$$

where  $\boldsymbol{\varphi}_i$  is the eigenvector of the  $i^{\text{th}}$  buckling mode, and a MAC of 1 indicates identical eigenvectors and 0 completely dissimilar eigenvectors. A similar sorting algorithm was applied in [62].

#### 4.2. Stage II: Stacking Sequence Optimisation

The aim of the second stage of the optimisation is to find a practical stacking sequence which closely matches the optimum lamination parameters values determined in Stage I, while conforming to industrial design rules and achieving the desired laminate formability and damage tolerance. The new formability and damage tolerance constraints are applied during this stage as they primarily depend upon stacking sequence rather than homogenised laminate-level properties. These constraints are relatively inexpensive to compute, and therefore suitable for optimisation using genetic algorithms, which typically require a large number of model evaluations.

The optimum lamination parameters are targeted by minimising the square difference between the target parameters, and those corresponding to a candidate stacking sequence, expressed as

$$\min_{\theta_1, \dots, \theta_{\lfloor \frac{N}{2} \rfloor}} P \left( \sum_{i=1}^3 (\xi_i^A(\theta_1, \dots, \theta_N) - \xi_{i,opt}^A)^2 + \sum_{i=1}^2 (\xi_i^D(\theta_1, \dots, \theta_N) - \xi_{i,opt}^D)^2 \right) \quad (34)$$

where design variables  $\theta_1, \dots, \theta_{\lfloor \frac{N}{2} \rfloor}$  denote a candidate stacking sequence with lamination parameters  $\xi_{1-3}^A$ ,  $\xi_{1-2}^D$ , and  $\xi_{i,opt}^{A,D}$  are the optimum lamination parameters from Stage I, and  $P$  is a multiplicative penalty function

1 used to enforce constraints. Symmetry is automatically enforced by only optimising half of the plies, rounded to  
 2 the nearest integer when the total number of plies is odd. Balanced stacking sequences are not explicitly  
 3 enforced. Instead, a target value of  $\xi_{3,opt}^A = 0$  is used such extension-shear coupling is minimised, permitting a  
 4 small amount of imbalance should this enable a better match for the other lamination parameters. Each ply  
 5 orientation may take permissible values from the set  $\{-45^\circ, 0^\circ, 45^\circ, 90^\circ\}$ , encoded as integers  $\{1,2,3,4\}$   
 6 respectively. Each of the  $[N/2]$  design variables may take one of these four integer values. An additional  
 7 constraint ensures that no more than four plies of the same orientation are stacked contiguously following the  
 8 method of [63], the penalty value used enforce this constraint is expressed as

$$9 \quad P_{cont} = \sum_{i=1}^4 \Theta_i \quad (35)$$

10 The value of  $\Theta_i$  is 1 if four or more plies of the  $i^{\text{th}}$  permissible orientation are stacked contiguously anywhere in  
 11 the laminate and is zero otherwise. Due to the assumed restrictions upon ply orientation, there are four  $\Theta_i$  terms.

12 To ensure that the condition that 10% of plies must belong to each of the permissible orientations, initially  
 13 enforced during Stage I as described in Section 4.1.3, is not subsequently violated in Stage II, this constraint is  
 14 reapplied using a penalty term defined as

$$15 \quad P_{10\%} = \sum_{i=1}^4 \Pi_i, \quad \text{where } \Pi_i = \begin{cases} 0.1N - N_{\theta_i} & \text{when } N_{\theta_i} < 0.1N \\ 0 & \text{otherwise} \end{cases} \quad (36)$$

16 where  $N_{\theta_i}$  is the total number of plies with orientation  $\theta_i$ , and there are total of four penalty terms,  $\Pi_i$ , each  
 17 corresponding to one of the permissible orientations.

18 A formability constraint is applied, defined as

$$19 \quad C_{max} \geq 0.85 \quad (37)$$

20 where  $C_{max}$  is the compatibility index, as defined in Section 3. A target compatibility of 0.85 is chosen, as  
 21 this value was found to be a lower bound for stacks less prone to wrinkling during forming in previous Double  
 22 Diaphragm Forming trials [27]. This formability constraint is applied via a penalty term, defined as

$$23 \quad P_{C_{max}} = \begin{cases} (0.85 - C_{max})/0.85 & \text{when } C_{max} < 0.85 \\ 0 & \text{otherwise} \end{cases} \quad (38)$$

24 The damage tolerance constraint is expressed as

$$25 \quad F_{th,lb} \geq 1 \quad (39)$$

1 where  $F_{th,lb}$  is the lower bound on the factor of the applied strain at which a delamination arising from  
 2 BVID would be expected to propagate, calculated using Eq. (8).  $F_{th,lb}$  is defined as a factor of an applied strain  
 3 vector,  $\boldsymbol{\varepsilon}$ , which is required as input to the algorithm in Figure 3. This strain vector is taken directly from the  
 4 finite element model output, assuming the optimum parameters arising from Stage I. Note that this assumption  
 5 introduces a discrepancy between the strain vector used in the damage tolerance model, and that achieved by a  
 6 given candidate stacking sequence. Depending upon the distance between the target lamination parameters and  
 7 those of a given design, this discrepancy could be large, although it will be smaller for designs with lamination  
 8 parameters closer to the target. The damage tolerance constraint is applied using a penalty term, expressed as

$$9 \quad P_{DT} = \begin{cases} 1 - F_{th,lb} & \text{when } F_{th,lb} < 1 \\ 0 & \text{otherwise} \end{cases} \quad (40)$$

10 A memory capability is embedded into the genetic algorithm to improve efficiency, such that threshold  
 11 strain factors are stored each time a new sub-laminate combination is encountered. These factors are looked up  
 12 whenever this sub-laminate recurs during the optimisation process. The overall number of sub-laminate  
 13 buckling calculations is thereby reduced, exploiting the fact that a given sub-laminate may belong to a much  
 14 larger number of potential overall stacking sequences.

15 The overall penalty term,  $P$ , in Eq. (34), is calculated by compiling the penalty terms associated with the  
 16 stacking sequence, formability and damage tolerance constraints, as

$$17 \quad P = (1 + P_{10\%} + P_{cont})^p (1 + P_{C_{max}})^q (1 + P_{DT})^r, \quad (41)$$

18 where exponents  $p$ ,  $q$  and  $r$  govern the strength with which the different penalties are applied.

19 Note that this well-established [40,42], two-stage method does not guarantee an exact match between the  
 20 target lamination parameters and those achieved by the optimised stacking sequence. Such a match is unlikely to  
 21 exist given a fixed number of plies, the imposed restrictions upon ply orientation and stacking sequence, and  
 22 other practical design constraints. It is considered pragmatic to instead aim to find as close a match as is  
 23 possible, given the range of competing design requirements often imposed in industry.

## 1 5. NUMERICAL EXAMPLES

### 2 5.1. Overview

3 The proposed framework is demonstrated upon two example optimisation problems, namely, a flat plate  
4 and a blade-stiffened wing panel, both modelled in finite element software ABAQUS [64]. Cured material  
5 properties of Hexcel T700GC/M21 prepreg are assumed as  $E_{11} = 136$  GPa,  $E_{22} = 8.9$  GPa,  $G_{12} = 4.5$  GPa,  
6  $\nu_{12} = 0.35$ ,  $G_{IC} = 550$  J/m<sup>2</sup>, and a ply thickness of 0.25mm. The damage tolerance model has previously been  
7 validated against experiments using this material [10]. Eigenvectors used in the formability constraint are taken  
8 directly from [27]. Stage I of the optimisation is undertaken using the MATLAB gradient-based solver  
9 ‘*fmincon*’ [57] using the interior-point method, and stage II using the MATLAB genetic algorithm function ‘*ga*’  
10 [57]. Design variables are restricted to the integer values outlined in Section 4.2 using integer constraints. A  
11 population size of 20, with 2 elite children retained at each generation, and crossover probability of 0.8, , are  
12 used alongside stochastic uniform selection, Laplace crossover, and power mutation functions, as are  
13 recommended when using integer constraints [65]. The genetic algorithm is run for 100 generations. Exponents  
14 of the penalty terms in Eq. (41) were set to values of:  $p = 1$ ,  $q = 2$ , and  $r = 2$ . The above parameters for tuning  
15 the genetic algorithm were selected based upon a trial-and-error experience, with the aim of achieving a  
16 consistently good match to target lamination parameters within a reasonable number of model evaluations. It is  
17 noted that a larger population size or number of generations may achieve better results, at the expense of more  
18 model evaluations. Genetic algorithms are stochastic in nature, and therefore are not guaranteed to return the  
19 same solution when repeatedly applied to the same problem. In the following examples, the genetic algorithm is  
20 evaluated five times and results are presented for the best run. The collective outcomes of both examples are  
21 discussed in Section 6.

### 22 5.2. Flat Plate

23 The first numerical example is a flat plate of length,  $a$ , and width,  $b$ , under design compressive load  $P_x$   
24 applied as uniform end-shortening, as shown in Figure 8. Plate dimensions, loading and boundary conditions are  
25 taken from [66]. Longitudinal edges are assumed to be stress-free, with all edges modelled as simply-supported  
26 in the  $z$  direction. The plate is modelled using 4800 S4R quadrilateral shell elements, based upon convergence of  
27 the first five buckling modes to three significant figures, while ensuring a minimum of five nodes per half-



1 wavelength for each mode shape [42]. Laminate properties are inputted as “General Shell Stiffnesses” (see  
 2 Section 29.6.6 of [67]), to enable their definition using lamination parameters. Using this method, laminate  $A$   
 3 and  $D$  matrices, as calculated using Eqs. (20-21), may be inputted directly to Abaqus. Transverse shear  
 4 stiffnesses were taken as their default values for a general shell section, an approximation defined using in-plane  
 5 stiffnesses  $A_{11}$ ,  $A_{22}$  as well as  $A_{66}$ , as defined in Section 29.6.4 of [67]. Whilst it is emphasised that these values  
 6 do not accurately account for the resin-dominated through-thickness shear deformation, and will result in a  
 7 small over-prediction of buckling loads, such a compromise was considered acceptable for this exercise in  
 8 demonstrating the new formability and damage tolerance constraints. Minimum-mass optimisation is achieved  
 9 by minimising the plate thickness.

10 While a plate does not itself constitute a challenging forming problem, the purpose of this example is to  
 11 generate a range of target stiffnesses over which to demonstrate the applicability of the damage tolerance and  
 12 formability constraints. These stiffnesses are generated in a parametric study, in which the strain allowable in  
 13 Eq. (32) is varied between  $1000\mu\epsilon$  and  $6000\mu\epsilon$  to alter the relative importance of strain and buckling to design.  
 14 The stacking sequences resulting from each optimisation run are shown in Table 2. The corresponding  
 15 lamination parameters and thicknesses are shown in Table 3, which details the optimum parameters from Stage I  
 16 alongside the approximate match achieved in the discrete stacking sequence optimisation of Stage II. Note that  
 17  $\xi_4^{A,D} = 0$  after both Stages I and II in all examples, as this condition is automatically met by restricting plies to  
 18 orientations of  $0^\circ$ ,  $90^\circ$ ,  $45^\circ$  and  $-45^\circ$ , and as such, these values are omitted from Table 3. Values of laminate  
 19 buckling and strain constraints from both optimisation stages are shown in Table 4 alongside parameters relating  
 20 to damage tolerance and formability. For damage tolerance, the lower bound on delamination propagation strain  
 21 and the corresponding reserve factors are shown, with  $F_{th,lb}$  expressed as a factor of the longitudinal strain  
 22 arising from Stage II. The total number of sub-laminate buckling analyses required throughout the optimisation,  
 23  $N_{runs}$ , are shown in order to demonstrate the efficiency of the method. Additionally, ply interface level plots of  
 24 the lower bound on delamination propagation strain are shown in Figure 9. Formability is indicated by  $C_{max}$ .

25 Designs driven by lower target strains are pushed towards  $\xi_{1,2}^A = 0.6$ , corresponding to the maximum  
 26 proportion of  $0^\circ$  plies permitted by the 10% rule. The  $1000\mu\epsilon$  strain allowable is so stringent that the buckling  
 27 constraint is not active in this example. Designs with higher target strains are buckling driven and are pushed  
 28 towards  $\xi_1^D = 0$ ,  $\xi_2^D = -0.98$ , corresponding to the maximum proportion of  $\pm 45^\circ$  plies permitted by the 10% rule.

1 The 6000  $\mu\epsilon$  example is entirely buckling driven as the strain constraint is no longer active. All intermediate  
2 designs form a line between these two points, with in-plane parameters limited by the strain constraint, and out-  
3 of-plane parameters by buckling. This parametric study thereby provides a variety of target lamination  
4 parameters against which to test the damage tolerance and formability constraints, the outcomes of which are  
5 discussed in Section 6.

6 The lamination parameters achieved in Stage II of the optimisation agree with their target values to  
7 differing extents. The best agreement across all parameters is achieved by stack a), which may be due to the  
8 large number of plies in this laminate giving rise to a larger number of feasible stacking sequences and therefore  
9 greater flexibility. A good agreement is achieved in the out-of-plane lamination parameters  $\xi_{1,2}^D$  for all examples.  
10 Larger discrepancies can, however, be noted in  $\xi_1^A$  of stack b), and in  $\xi_2^A$  of stacks d) and e). In each case, Stage  
11 II of the optimisation was limited by the 10% rule. For stacks d) and e), given a total of 26 plies, there must be a  
12 minimum of four plies of each of 0, 90, 45, and -45° to satisfy both the 10% and symmetry constraints. The  
13 value of  $\xi_2^A = -0.385$  corresponds to stacks with the maximum feasible number of 45° and -45° plies, and is the  
14 closest achievable value to the Stage I target of  $\xi_2^A = -0.6$ . Similarly, the value of  $\xi_1^A = 0.429$  in stack b)  
15 corresponds to the maximum feasible number of 0° plies in a symmetric 28-ply laminate.

16 Examples a), b) and c) all meet the target of  $\xi_3^A = 0$ , thereby eliminating extension-shear coupling as  
17 desired. Conversely, examples d) and e) have small, non-zero values of  $\xi_3^A$ . In these cases it is impossible to  
18 generate a symmetric 26-ply stack which is sufficiently 45-dominated to meet the target values of  $\xi_{1,2}^A$ , while  
19 being both balanced and satisfying the 10% rule, and so the optimisation prioritises the latter criterion. Noting  
20 by inspection that example c) satisfies both the buckling and strain constraints for both examples d) and e), and  
21 is the same thickness, this layup better meets all design criteria. Bend-twist coupling parameter  $\xi_3^D$  is low, but  
22 non-zero in each example, with the largest discrepancy corresponding to a value of  $\xi_3^D = -0.125$  in stack b). Such  
23 an outcome is common, as bend-twist coupling is strongly dependent on the ordering of plies and, as such, is  
24 more difficult to eliminate than extension-shear coupling (if symmetry is enforced). It is therefore typical to aim  
25 to minimise bend-twist coupling, rather than eliminate it entirely.

26 The buckling constraint is satisfied following Stage II in all examples, however, the 1500 and 3000  $\mu\epsilon$   
27 examples violate strain constraints due to discrepancies between the target lamination parameters and those  
28 achieved in the optimisation. These violations are not critical in this instance, as the purpose of the strain

1 allowables in this study is to generate a range of target lamination parameters. Converting from the continuous  
2 lamination parameter optimisation problem to the discrete stacking sequence optimisation problem, results in  
3 the strain constraint no longer being active in both examples d) and e). It is theoretically possible to decrease  
4 thickness to violate the 4500  $\mu\epsilon$  constraint while satisfying the buckling constraint, as is achieved in the Stage I  
5 result for example e) in Table 4, however, such a stack would have a non-integer number of plies. Examples d)  
6 and e) are therefore interchangeable, as both satisfy constraints and have identical thickness. Such an outcome is  
7 typical of stacking sequence design, wherein finding the “best” stack requires searching a multimodal design  
8 space containing many possible solutions to the same design problem. It is emphasised that the results in Table  
9 2 correspond to the best solution found by the genetic algorithm in this study, however, due to the stochastic  
10 nature of this search method and the multimodal nature of the design space, these solutions are neither definitive  
11 nor unique..

### 12 **5.3. Blade-stiffened Panel**

13 The second numerical example is a blade-stiffened wing panel, a more typical aerospace structure which is  
14 commonly used as a benchmark problem for demonstrating optimisation methods [31,33,63,68]. Forming the  
15 stiffeners from flat ply stacks could accelerate manufacture of such components, and is a potentially challenging  
16 manufacturing problem. Rapid manufacture of wing skins, which are curved in practice, is also non-trivial. As  
17 this paper contributes constraints on stacking sequence design, this example focusses upon optimising a panel  
18 with fixed geometry. The model geometry and associated boundary conditions are illustrated in Figure 10.

19 For simplicity, the skin is assumed flat, and a single repeating unit of a wider panel is modelled by  
20 exploiting symmetry planes located at the centre lines of two adjacent skin regions. Skin thickness  $t_{sk}$ , stiffener  
21 thickness  $t_{st}$ , and the lamination parameters  $\xi_{1,2}^{A,D}$  of both regions are varied in the optimisation. The stiffener is  
22 assumed to be manufactured from two back-to-back L-sections with identical stacking sequence, resulting in a  
23 stiffener blade with thickness  $2t_{st}$ . A longitudinal compressive force of  $P_x = 1200\text{kN}$  is applied as uniform edge  
24 shortening, based upon a running load of 4kN/mm, consistent with a highly-stressed wing region. The panel is  
25 clamped at the transverse edges. Symmetry is enforced by preventing rotation about the  $x$  axis at the  
26 longitudinal edges of the repeating unit, which are constrained to be straight but free to expand, such that  
27 transverse compression is not induced in the model. The latter condition assumes that, in the absence of shear  
28 loading and significant bend-twist coupling, the skin modes are not skewed. Symmetry-enforcing boundary

1 conditions are taken from [42]. The skin and stiffener are meshed separately, and a tie constraint used to  
 2 simulate bonding of the stiffener to this skin. The resulting mesh is composed of 6720 S4R quadrilateral shell  
 3 elements, comprising 120 elements in the longitudinal direction, 38 elements across the skin width, and 6  
 4 elements across the stiffener flange and web widths, with an approximate element size of 8mm x 8mm  
 5 throughout the model. This mesh was selected to achieve convergence of the first five buckling modes to three  
 6 significant figures, while ensuring a minimum of five nodes per half-wavelength for each mode shape [63], as in  
 7 the previous example. Note that doubling the number of elements across the stiffener web did not lead to a  
 8 reduction in the first five buckling load factors at two significant figures.

9 In this optimisation, the cross-sectional area of the repeating unit is minimised, given by

$$10 \quad A = bt_{sk} + (b_{st} + 2h_{st})t_{st} \quad (42)$$

11 This objective is minimised subject to buckling and strain constraints as in the previous example, using a  
 12 longitudinal strain allowable of 4500  $\mu\epsilon$ . An additional constraint is applied in Stage I to ensure the skin to  
 13 stiffener Poisson's ratio mismatch does not exceed 0.1, expressed as

$$14 \quad \left| \frac{A_{12,st}}{A_{22,st}} - \frac{A_{12,sk}}{A_{22,sk}} \right| - 0.1 \leq 0 \quad (43)$$

15 where  $A_{12}$  and  $A_{22}$  are in-plane laminate stiffness as calculated using Eq. (20), and subscripts  $st$  and  $sk$  refer to  
 16 properties of the stiffener and skin respectively.

17 Optimum lamination parameters and thicknesses in the stiffener and skin regions after both stages of the  
 18 optimisation are shown in Table 5. Values of  $\xi_4^{A,D}$  are omitted as these are automatically zero as previously  
 19 stated. Resulting values of the first three buckling load factors, and limiting longitudinal strains are shown in  
 20 Table 6, with the corresponding buckling modes illustrated in Figure 11. The damage tolerance constraint is  
 21 only applied in the skin, as stiffeners are typically limited by edge-driven failure at the tip, to which the  
 22 proposed method is not applicable. This constraint is evaluated by assuming a delamination arises in centre of  
 23 the skin region, as illustrated in Figure 10. An applied strain of  $\epsilon = \{-4234, 1822, 0\}^T$  is used in this constraint,  
 24 taken from finite element model output of an element at this location. This strain is also shown in Table 6. The  
 25 stacking sequences which result from Stage II of the optimisation are shown in Table 7 alongside key  
 26 parameters of the formability and damage tolerance constraints.

1 Optimisation of the stiffeners in this example is driven primarily by strain, resulting in in-plane lamination  
2 parameters corresponding to the largest proportion of  $0^\circ$  plies permitted by the 10% rule, similar to the  $1000 \mu\epsilon$   
3 plate example. Design of the skin is driven primarily by buckling, with out-of-plane lamination parameter values  
4 corresponding to a large proportion of  $\pm 45^\circ$  plies on the outside of the laminate, with in-plane parameters  
5 ensuring there is sufficient stiffness to meet the strain constraint. A reasonable agreement is achieved in  
6 lamination parameter values between Stages I and II, in both the skin and stiffener, with the largest  
7 discrepancies arising in  $\xi_2^A$  and  $\xi_3^D$  of the skin. Balanced stacking sequences are achieved in both regions to  
8 match the target value of  $\xi_3^A = 0$ , unlike in the plate example.

9 All buckling constraints are met with significant margin following Stage II, due to the requirement of  
10 rounding the skin thickness to a discrete number of plies. The strain constraint is, however, not met following  
11 Stage II. This result occurs due to the small discrepancies in the achieved values of in-plane lamination  
12 parameters  $\xi_{1,2}^A$  following Stage II, and the target values assumed due to the implementation of the 10% rule in  
13 Stage I, similar to those experienced in the plate examples. Specifically, the maximum proportion of  $0^\circ$  plies  
14 permitted in a 32-ply stack which satisfies the 10% rule is 62.5%, which is lower than the 70% proportion  
15 assumed during Stage I. As such, the stiffener is insufficiently stiff to meet the strain constraint, and in practice,  
16 additional  $0^\circ$  plies may be required. This result highlights a potential limitation of using a two-stage  
17 methodology alongside industrial design rules, in that the number of plies used in Stage II is determined based  
18 upon lamination parameter values which may not be feasible given this number of plies, and strict constraints  
19 imposed upon the stacking sequence. It is, however, emphasised that this result is not a direct consequence of  
20 the damage tolerance or  $C_{max}$  constraints.

## 21 **6. DISCUSSION**

22 In the above case studies, the damage tolerance and formability constraints are met, with a margin, for each  
23 of the optimised stacks. These designs were achieved while targeting a wide range of optimum lamination  
24 parameters corresponding to a variety of design criteria.

25 The minimum formability imposed by the  $C_{max}$  constraint is primarily achieved by limiting the number of  
26  $45^\circ$  interfaces in the stack, within the restrictions of the contiguity and 10% rule constraints, as deformation  
27 mode compatibility is typically lower across these interfaces. By reducing the number of  $45^\circ$  interfaces, the

1 potential for in-plane shear to induce compressive forces in the fibres of adjacent plies during forming is  
2 minimised, and consequentially so is the likelihood of wrinkles occurring. The buckling-driven,  $\pm 45^\circ$ -dominated  
3 stacks tend towards having two zones of orthogonal plies, with a zone of  $\pm 45^\circ$  plies on the outside of stacks and  
4 a zone of  $0^\circ/90^\circ$  plies in the centre. This zoned strategy reflects that used in the wrinkle-free specimens from the  
5 trials undertaken in [27], such as the example shown in Figure 7a). Examples of this zoned configuration include  
6 results of the plate optimisation with 3000-6000  $\mu\epsilon$  strain allowable, and the skin of the stiffened panel. During  
7 forming, plies in each zone are free to deform in shear without restriction from interaction with stiff fibres in  
8 adjacent plies. Deformation between these zones would arise via slip at the  $45/0$  or  $-45/90$  interface, as observed  
9 in the wrinkle-free examples of [27]. The  $\pm 45^\circ$  zone in the skin of the stiffened panel is broken up with a single  
10  $0^\circ$  ply, however, this exception is not sufficient to violate the formability constraint. It should be noted that there  
11 may be a set of more formable stacks which also achieve a good lamination parameter match. If necessary, these  
12 layups may be found by using a higher  $C_{max}$  target, which would likely result in more distinct zoning in this  
13 example.

14 A zoned formation does not arise in the more strain-driven designs, such as plate example a), and the  
15 stiffener laminate in the stiffened panel example. As there are a much larger number of  $0^\circ$  plies than  $90^\circ$  plies in  
16 these stacks, a single zone of  $0^\circ$  and  $90^\circ$  plies would violate the contiguity constraint. Instead, stacks are  
17 comprised of multiple  $0/90^\circ$  zones, and blocks of zeros interspersed with  $\pm 45^\circ$  plies. The genetic algorithm  
18 orders these plies in such a way as to minimise the required number of slip planes without violating the  
19 contiguity constraint, thereby reducing the detrimental effect of the  $45^\circ$  interfaces upon forming.

20 There are two means by which damage tolerance is achieved in the case studies. When a low strain  
21 allowable is used in Stage I, applied strains are reduced such that damage tolerance is less critical to design. In  
22 plate example a), it is necessary to locate  $0^\circ$  plies on the outside of the laminate to match the target lamination  
23 parameters. While it is evident from Figure 9 that this configuration leads to low delamination propagation  
24 strains, the strain required to propagate the worst-case delamination, located at the 5<sup>th</sup> interface, is a factor of  
25 1.87 higher than applied strains. When a higher strain allowable is used,  $\pm 45^\circ$  plies are placed towards the  
26 outside of the stack, thereby increasing delamination propagation strains by redirecting stress away from these  
27 plies, increasing sub-laminate buckling strains, and reducing the strain energy stored in the sub-laminate by  
28 aligning fibres away from applied load. This configurations arises in the plate examples d) and e), in which a  
29 reserve factor of 1.45 is achieved relative to the strain required to propagate the worst-case delamination,

1 located at the 3<sup>rd</sup> interface (see Figure 9), and in the skin of the stiffened panel, in which a reserve factor of 1.02  
2 is achieved. While these results conform to the common design practice of adding  $\pm 45^\circ$  plies to the outside of  
3 laminates for damage tolerance, the proposed approach is advantageous in that it is mechanics-based rather than  
4 design rule-based, thereby ensuring the method is equally applicable to ply orientations other than 0, 90, and  
5  $\pm 45^\circ$ . Moreover, it may be noted that by increasing allowable strains in Table 3, reductions in thickness are  
6 achieved without violating the damage tolerance constraint. This observation highlights the limitations of  
7 current industrial practices employing fixed strain allowables, which do not account for the ability to impart  
8 greater damage tolerance by optimising the stacking sequence. It should be emphasised, however, that although  
9 rapid analytical models are necessary for their feasible inclusion in optimisation, the use of such simplified  
10 models should always be followed by detailed, high-fidelity modelling of more realistic damage morphologies  
11 and failure mechanisms, and testing at a damaged sub-component level or above, to verify the safety of resulting  
12 designs.

13 The number of sub-laminate buckling analyses required to evaluate the damage tolerance constraint, across  
14 the entire optimisation is typically in the orders of hundreds. Noting that a maximum of one analysis is required  
15 per ply (up to the laminate mid-plane), per candidate design, this result constitutes an order of two magnitudes  
16 reduction compared with a potential 30,000 sub-laminates, based upon a population size of 20 candidate designs  
17 with approximately 30 plies, run for 100 generations, thereby demonstrating the efficiency of the method.

18 Various strategies may be pursued to improve upon results by reducing the discrepancy between the target  
19 lamination parameters of the continuous Stage I optimum, and those which may be achieved by feasible  
20 stacking sequences in Stage II. Increasing the size of the feasible design space by extending the set of  
21 permissible ply orientations to include non-standard ply angles, or by relaxing the constraint upon symmetry,  
22 would increase the number of feasible designs in proximity to the target lamination parameters. The ply  
23 thickness of 0.25mm assumed in the numerical studies is particularly high, and use of thinner plies could also  
24 ensure a greater degree of flexibility for matching the target parameters.

25 The largest discrepancies arose due to the implementation of the 10% rule during Stage I, via the bounds  
26 defined in Section 4.1.3, which do not account for the fact that a larger proportion than 10% of each permissible  
27 ply orientation may be required to achieve an integer number of plies of each orientation. A more accurate set of  
28 bounds for this rule could be defined in lamination parameter space by directly accounting for the dependency  
29 upon both the laminate and ply thickness, to ensure that the bounding ply percentages correspond to an integer

1 number of plies. Definition of equivalent, potentially conservative expressions in lamination parameter space for  
2 the other constraints applied during Stage II may further reduce discrepancies, as was undertaken for  
3 manufacturing constraints associated with Variable Angle Tow laminates in [46] within the polar method. Such  
4 expressions may exist linking the sub-laminate in-plane lamination parameters to the lamination parameters of  
5 the parent laminate for the purpose of damage tolerance calculations. Due to its strong dependency upon  
6 stacking sequence [27], it is not anticipated that such expressions exist for the Compatibility Index.

## 7 **7. CONCLUSIONS**

8 In this paper, two new optimisation constraints have been proposed which enable simultaneous design for  
9 performance and manufacturability of composite aerospace structures. These constraints have been  
10 demonstrated within a two-stage optimisation framework to achieve minimum-mass designs, subject to buckling  
11 and strain constraints, as well as minimum targets on damage tolerance and formability. A new damage  
12 tolerance constraint ensures applied strains do not exceed a predicted lower bound on the strain required to  
13 propagate a delamination, given any through-thickness delamination position and an upper bound on  
14 delamination size. A new manufacturing constraint enforces a minimum stack formability, using a compatibility  
15 index to predict the tendency of wrinkles to arise during forming of ply stacks using high-rate processes,  
16 calculated using an efficient linear integer programming method.

17 Across case studies considering a range of design criteria, buckling constraints were met in all examples,  
18 however, limitations imposed by existing composite design rules led to some violations of strain constraints  
19 after practical stacking sequence design. Both new constraints were met, with a margin, in all examples. The  
20 damage tolerance constraint was typically met by locating  $\pm 45^\circ$  on the outside of stacks. This result corresponds  
21 with current design practice but also provides a figure of merit which may be applied to non-standard ply angles  
22 in future work. The formability constraint was met by grouping plies into mutually orthogonal  $0/90^\circ$  or  $\pm 45^\circ$   
23 zones, minimising  $45^\circ$  interfaces where possible, to promote shear during forming while reducing the potential  
24 for compressive stresses to arise in fibres, leading to wrinkling.

25 Noting that the formability constraint was met without increasing mass or reducing buckling loads, these  
26 case studies have demonstrated that design for manufacturability may potentially be achieved without detriment  
27 to performance. The fact that these qualities need not be mutually exclusive is an encouraging outcome which



1 highlights the possibility for manufacture of high-performance, lightweight composite aircraft components using  
2 high-rate processes.

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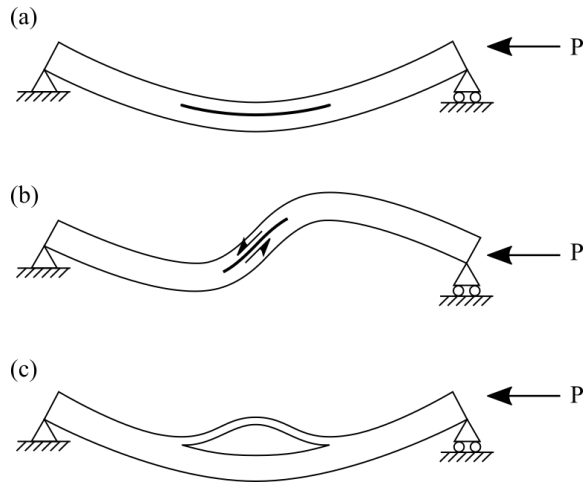


Figure 1. Post-buckling modes of delaminated plates: a) symmetric closing, b) antisymmetric closing (and shearing) and c) symmetric opening.

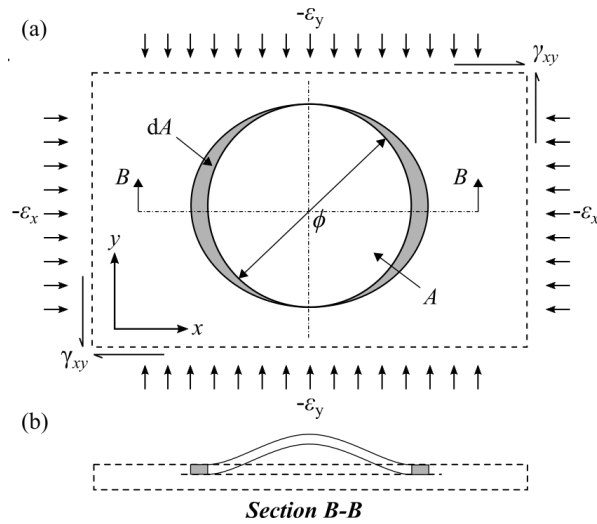


Figure 2. Idealised post-buckled geometry and propagation of delamination. a) Plan view of circular delamination area b) section B-B of geometry.

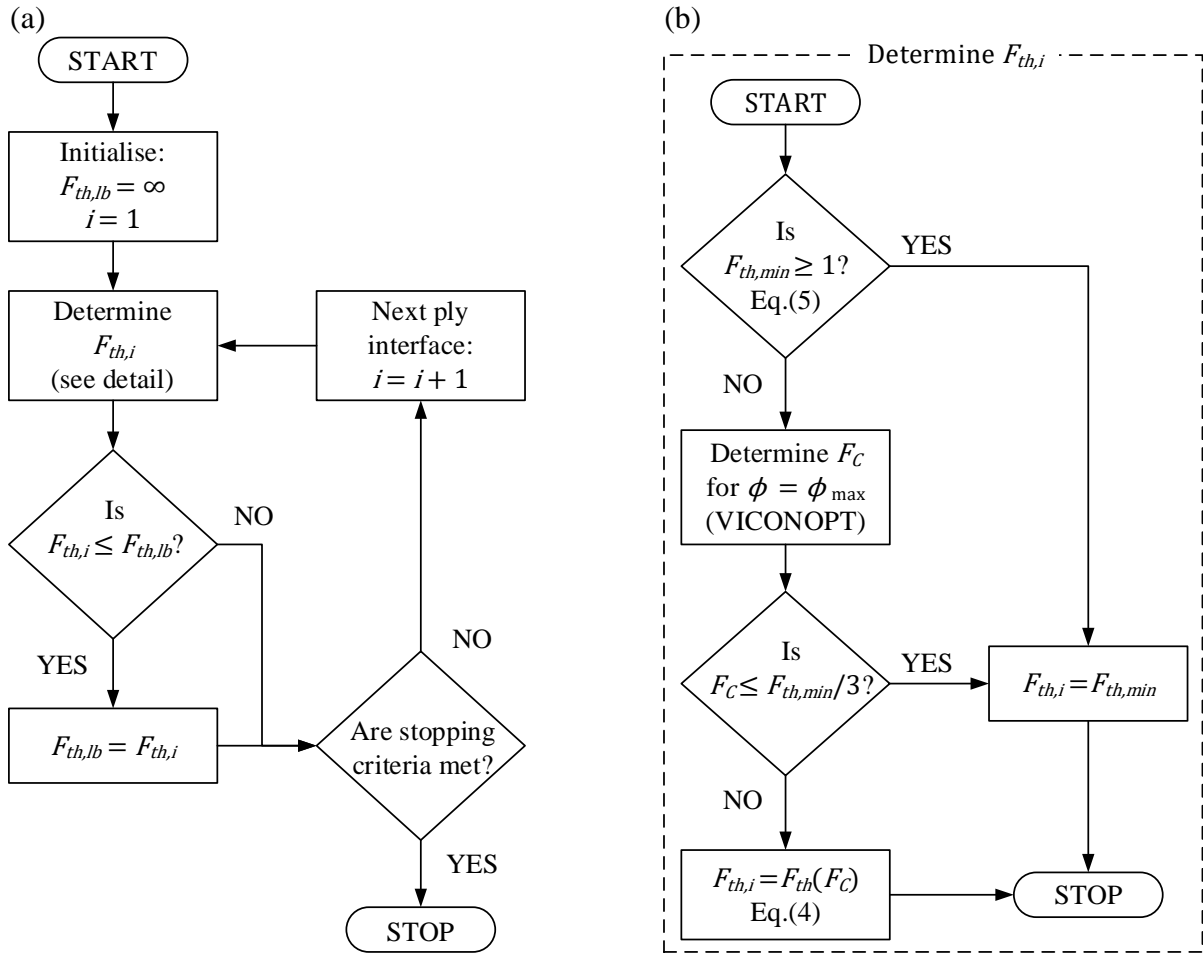


Figure 3. Algorithm for finding delamination propagation strain lower bound. a) outer loop searching over ply interfaces b) inner subroutine determining propagation strain for a delamination at a given interface.

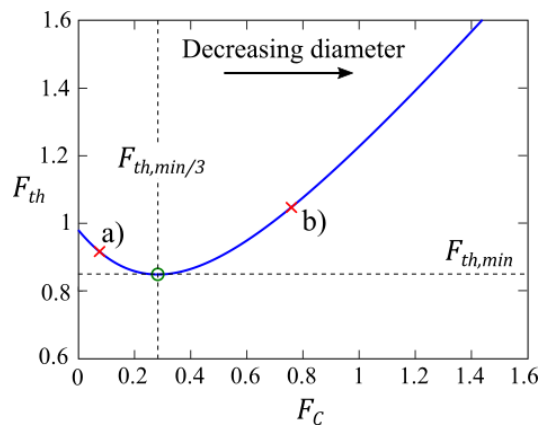


Figure 4. Threshold strain factor trends with respect to sub-laminate buckling factor.



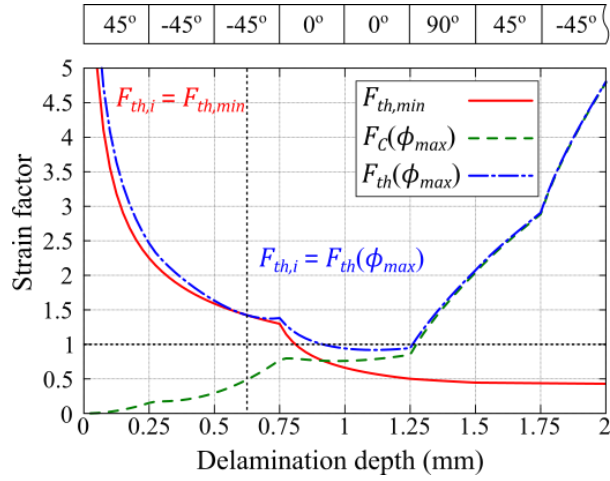


Figure 5. Strain factor trends with increasing delamination depth for outer stacking sequence  $[45 / -45_2 / 0_2 / 90 / \pm 45 / \dots]$ , applied strain  $\boldsymbol{\varepsilon} = \{-4500, 3500, 0\}^T \mu\boldsymbol{\varepsilon}$ , and  $\phi_{max} = 50\text{mm}$ .

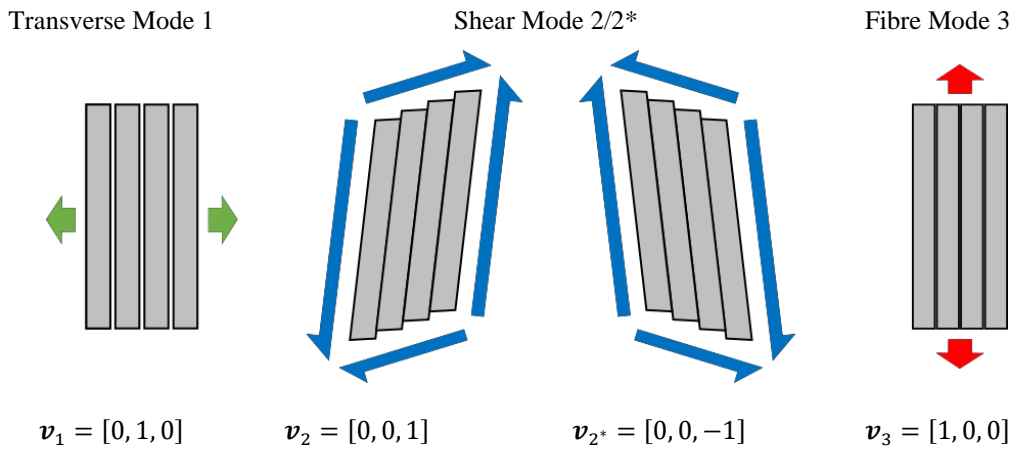





Figure 6. Independent ply deformation modes for single  $0^\circ$  uncured ply [27].

Cured part	$C_{max}$
a) $[(\pm 45)/(0/90)_3]_s$ 	0.91
b) $[(45/0)_3/(-45/90)_3]_s$ 	0.70
c) $[(45/0/-45/90)_3]_s$ 	0.56

1 Figure 7. Web outer (non-tool) surface view of cured C-spars manufactured in the Double Diaphragm  
 2 Forming trials from [27], demonstrating correlation of the severity of wrinkles with lower values of  $C_{max}$ .

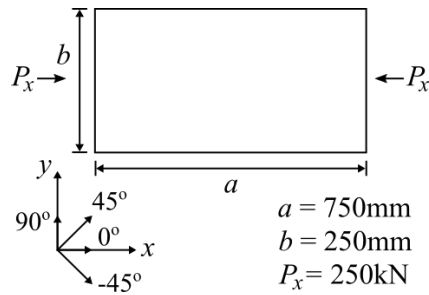


Figure 8. Model definition for flat plate example.

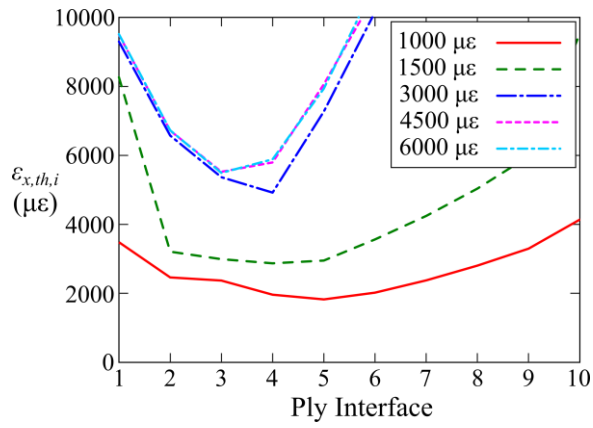


Figure 9. Lower bound delamination propagation strain at each ply interface, for a range of target strains.

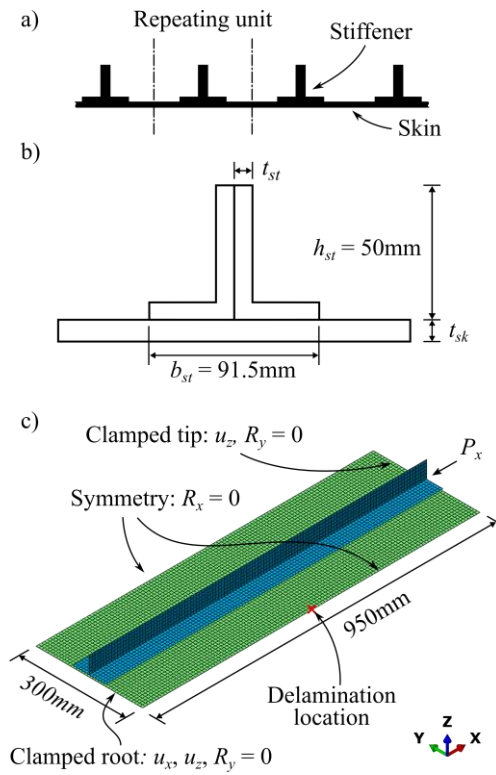


Figure 10. Stiffened panel geometry and boundary conditions: a) illustration of model context within wider panel, b) panel cross sectional geometry, c) finite element model highlighting boundary conditions.

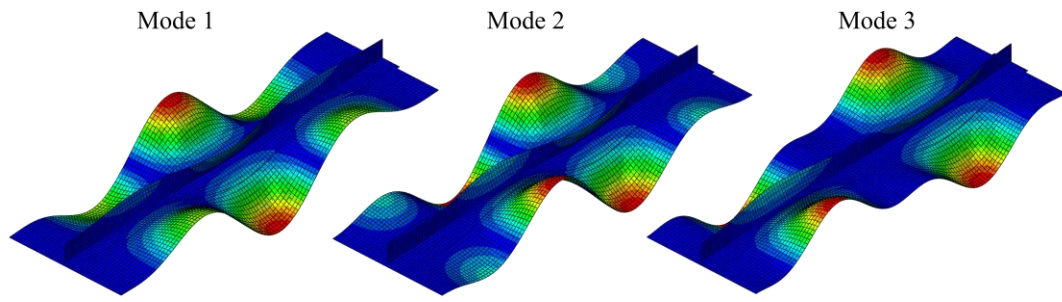


Figure 11. First three buckling modes of optimised panel.

Table 1. Experimental and analytical delamination propagation strains (in microstrain). Analytical strains are obtained at various ply interfaces,  $i$ , from the back (non-impact) face using: a) C-scan data and b) constant circular delamination of diameter  $\phi_{max} = 36\text{mm}$ , with  $G_{IC} = 300 \text{ J/m}^2$  and  $G_{IIC} = 870 \text{ J/m}^2$  [69].

Laminate	Experimental propagation strain [53]	a) $\phi_{max}$ taken from C-scan data			b) $\phi_{max} = 36 \text{ mm}$	
		Analytical buckling strain (at interface $i$ )	Analytical propagation strain (at interface $i$ )		Analytical propagation strain (at interface $i$ )	
			$G_C = G_{IC}$	$G_C = G_{IIC}$	$G_C = G_{IC}$	$G_C = G_{IIC}$
Control	5700	1796 (2)	3523 (2)	5788 (2)	2971 (4)	4762 (6)
		3446 (3)	4335 (3)	5791 (3)		
		3709 (4)	4463 (4)	5732 (4)		
$\pm 45^\circ$ Outer	5900 – 7400	1904 (2)	5670 (2)	9878 (2)	4063 (4)	6258 (5)
		5874 (3)	7033 (3)	8987 (3)		
90° Outer	6400 (Test1)	807 (3)	5515 (3)	9727 (3)	5689 (4)	8029 (4)
	6200 (Test2)	3014 (4)	4959 (4)	7725 (4)		

Table 2. Optimised stacking sequence for a range of target strain values.

	Target Strain ( $\mu\epsilon$ )	Stacking sequence
a)	1000	$[0_2/90/0_2/-45/0_3/45/0/45/0_2/-45/0_2/90/0_2]_s$
b)	1500	$[-45/0/-45/45_2/0_4/90/0/90/0_2]_s$
c)	3000	$[-45/45_3/-45/45/-45_2/90/0_2/90/0]_s$
d)	4500	$[(\pm 45)_4/-45/(90/0)_2]_s$
e)	6000	$[45/-45_2/\pm 45/45_2/-45_2/(0/90)_2]_s$

Table 3. Optimised lamination parameters and laminate thickness achieved during Stages I and II of the optimisation for a range of target strain values.

	Stage I							Stage II						
	$\xi_1^A$	$\xi_2^A$	$\xi_3^A$	$\xi_1^D$	$\xi_2^D$	$\xi_3^D$	$t$ (mm)	$\xi_1^A$	$\xi_2^A$	$\xi_3^A$	$\xi_1^D$	$\xi_2^D$	$\xi_3^D$	$t$ (mm)
a)	0.6	0.6	0.0	0.556	0.697	0.0	9.77	0.6	0.6	0.0	0.607	0.683	-0.022	10.00
b)	0.554	0.509	0.0	0.337	-0.140	0.0	6.85	0.429	0.429	0.0	0.378	-0.127	-0.125	7.00
c)	0.156	-0.288	0.0	0.037	-0.910	0.0	6.47	0.077	-0.231	0.0	-0.005	-0.886	0.120	6.50
d)	0.012	-0.577	0.0	0.001	-0.981	0.0	6.44	0.0	-0.385	-0.077	-0.011	-0.942	0.071	6.50
e)	0.0	-0.6	0.0	0.0	-0.983	0.0	6.44	0.0	-0.385	-0.077	0.011	-0.942	-0.028	6.50

Table 4. Constraint values following optimisation Stages I and II for a range of target strain values.

	Stage I		Stage II					$C_{max}$
	Laminate buckling load factor	Longitudinal strain ( $\mu\epsilon$ )	Laminate buckling load factor	Longitudinal strain ( $\mu\epsilon$ )	Damage Tolerance			
					$\epsilon_{x,th,lb}$ ( $\mu\epsilon$ )	$F_{th,lb}$	$N_{runs}$	
a)	2.09	1000	2.17	976.6	1825	1.87	314	0.86
b)	1.00	1500	1.03	1624	2872	1.76	650	0.88
c)	1.00	3000	1.00	3106	4921	1.58	487	0.92
d)	1.00	4500	1.02	3789	5524	1.45	362	0.92
e)	1.00	4686	1.02	3789	5492	1.45	253	0.92

Table 5. Optimised lamination parameters and laminate thickness in skin and stiffener regions, achieved during Stages I and II of the stiffened panel optimisation.

Stage	Skin							Stiffener						
	$\xi_1^A$	$\xi_2^A$	$\xi_3^A$	$\xi_1^D$	$\xi_2^D$	$\xi_3^D$	$t_{sk}$ (mm)	$\xi_1^A$	$\xi_2^A$	$\xi_3^A$	$\xi_1^D$	$\xi_2^D$	$\xi_3^D$	$t_{st}$ (mm)
I	0.226	-0.015	0.0	0.047	-0.761	0.0	7.01	0.588	0.579	0.0	0.310	-0.006	0.0	7.99
II	0.172	-0.103	0.0	0.066	-0.765	0.171	7.25	0.500	0.500	0.0	0.380	0.137	-0.070	8.00

Table 6. Buckling load factor of the first three buckling modes, limiting longitudinal strains, achieved during Stages I and II of the stiffened panel optimisation.

	$F_1$	$F_2$	$F_3$	Maximum strain ( $\mu\epsilon$ )	Delamination location strain ( $\mu\epsilon$ )
Stage I	1.00	1.00	1.07	4500	4234
Stage II	1.07	1.07	1.15	4815	4517

Table 7. Optimised stacking sequences and associated formability and damage tolerance constraint values (MS

denotes a symmetric laminate with odd number of plies, with mid-plane in the central  $0^\circ$  ply).

	Stacking Sequence	$C_{max}$	Damage Tolerance	
			$\epsilon_{x,th,lb}$ ( $\mu\epsilon$ )	$F_{th,lb}$
Skin	$[45_2/-45/45/-45_2/0/\pm 45/90/0_3/90/0]_{MS}$	0.89	4624	1.02
Stiffener	$[\pm 45/0_2/-45/0_2/90_2/0_4/45/0_2]_S$	0.86	N/A	N/A