

Note on Quadratic Extensions of Rings II

By KAZUO KISHIMOTO

Department of Mathematics, Faculty of Science,

Shinshu University

(Received April 30 1972)

Introduction. Throughout the present paper B will mean a ring with an identity 1, $A = B + xB = B + Bx \cong B$ an extension ring of B with an identity coinciding with the identity of B .

As an extension of result of [5], T. Nagahara gave characterizations for a commutative ring A to be a Galois extension over B ([7]). The main purpose of this note is to extend the above Nagahara's result to some non commutative case.

Let $A = B \oplus xB = B \oplus Bx$, $dx = xd_1 + d_0$ for each $d \in B$ ($d_1, d_0 \in B$). Then the map $\rho : d \rightarrow d_1$ is an automorphism of B and the map $D : d \rightarrow d_0$ is a ρ -derivation of B . Further, if $x^2 = xb_1 + b_0$ for some $b_1, b_0 \in B$, the map σ of A defined by $\sigma(xb' + c') = (xc + b)b' + c'(b, c, b', c' \in B)$ is a B ring epimorphism of A if and only if there hold followings

- (I) c is a unit element of Z , the center of B .
- (II) $(1-c)D(d) = db - b\rho(d)$ for each $d \in B$.
- (III) $cb_1 = c(\rho(c)b_1 + D(c) + b + \rho(b))$.
- (IV) $bb_1 + b_0 = c(\rho(c)b_0 + D(b)) + b^2$.

For if σ is a B -homomorphism, we obtain

$$\sigma(dx) = d(\sigma(x)) = d(xc + b) = x\rho(d)c + D(d)c + db \text{ and } \sigma(dx) = \sigma(x\rho(d) + D(d)) = x\rho(d) + b\rho(d) + D(d).$$

Hence $c \in Z$. Moreover, if σ is an epimorphism, $cB = B$ implies that c is a unit element. Under the assumption that $c \in U(Z)$, the validity of (II)-(IV) is equivalent to that σ is a homomorphism of A by [2].

Now, we set the condition*) as following :

*) If M is a right, as well as left, free A -module of finite rank, then the rank is unique¹⁾.

In all that follows, we assume that A satisfies *).

1. Necessary and sufficient conditions for A to be Galois over B .

We shall begin our study from the following

Lemma 1. *Let A/B be a Galois extension with a Galois group \mathfrak{G} . Then*

1) If A is commutative, A satisfies *).

- (a) \mathcal{G} is of order 2.
- (b) For $\sigma(\neq 1) \in \mathcal{G}$, $x - \sigma(x)$ is invertible.
- (c) $\{1, x\}$ is a free B -basis for A^2 .

Proof. Let $\sigma(\neq 1) \in \mathcal{G}$. We suppose that $x - \sigma(x)$ is not right invertible. Then there exists a proper right ideal r of A such that $r \ni x - \sigma(x)$. On the other hand, since $A = B \oplus xB$, $(1 - \sigma)A = \{y - \sigma(y) \mid y \in A\}$ is contained in r . Let $\{x_1, x_2, \dots, x_n; y_1, y_2, \dots, y_n\}$ be a \mathcal{G} -Galois coordinate system for A/B with $\sum_{i=1}^n \tau(x_i)y_i = \delta_1$, τ for each $\tau \in \mathcal{G}$. Then we have a contradiction $1 = \sum_{i=1}^n (x_i - \sigma(x_i))y_i \in r$. Thus $x - \sigma(x)$ is right invertible. Since $A = B \oplus Bx$, the same arguments enable us to see that $x - \sigma(x)$ is left invertible.

Now, let $c' + xb' = 0$ (resp. $c' + b'x = 0$) for some $c', b' \in B$. Then $0 = (c' + xb') - \sigma(c' + xb') = (x - \sigma(x))b'$ (resp. $(c' + b'x) - \sigma(c' + b'x) = b'(x - \sigma(x))$) yields $c' = b' = 0$.

Regarding that $A \otimes_B A$ is a left (resp. right) A -module by $a(b' \otimes c') = ab' \otimes c'$ (resp. $(b' \otimes c')a = b' \otimes c'a$) for each $a, b', c' \in A$, $A \otimes_B A = A \otimes_B (B \oplus Bx) = A \oplus A \otimes_B Bx = A(1 \otimes 1) + A(1 \otimes x)$ (resp. $A \otimes_B A = (B \oplus xB) \otimes_B A = A \oplus xB \otimes_B A = (1 \otimes 1)A + (x \otimes 1)A$) is a free A -module of rank 2. On the other hand, (b), (c), (d) and (e) of [1], Theorem 1.3 are equivalent without assumptions that A and B are commutative³⁾. Therefore $A \otimes_B A$ is isomorphic to a direct sum of $|\mathcal{G}|$ -copies of A . Consequently we have $|\mathcal{G}| = 2$ by *).

Theorem 1.⁴⁾ *Let A have a relation $x^2 = xb_1 + b_0$ for some $b_0, b_1 \in B$. Then A/B is a Galois extension if and only if there hold that*

- (a) $\{1, x\}$ is a free B -basis for A .
- (b) there exists an element b of B satisfying
 - (i) $2D(b) = db - b\rho(b)$,
 - (ii) $b + \rho(b) = 2b_1$,
 - (iii) $bb_1 = b^2 - D(b)$,
 - (iv) $2x - b$ is invertible, where ρ, D are maps of B defined by $d \longrightarrow d_1$, $d \longrightarrow d_0$ respectively for each $d \in B$ with $dx = xd_1 + d_0$ ($d_1, d_0 \in B$).

Moreover, if A is commutative (i), (ii) and (iii) of (b) are needless and (iv) can be replaced (iv') $2x - b_1$ is invertible.

Proof. Let A/B be a Galois extension. Then by Lemma 1, \mathcal{G} , the group of B -automorphisms of A is $\{1, \sigma\}$ and $\{1, x\}$ is a free B -basis for A .

Let $\sigma(x) = xc + b$. Then $B \ni x + \sigma(x) = x(1+c) + b$ implies $c = -1$, and hence, $x - \sigma(x) = 2x - b$ is invertible by Lemma 1. The validity of (i), (ii) and (iii) of (b) is a direct consequence of (II), (III) and (IV).

2) A free basis means a free right, as well as, left basis.

3) Needless to say a B -algebra homomorphism of [1] replace to a B -module homomorphism.

4) Cf. [7], Lemma 1.

Conversely, assume that A satisfy (a) and (b). Then by (a) and (i), (ii) and (iii) of (b), the map σ defined by $xb' + c' \longrightarrow (-x + b)b' + c'$ ($b', c' \in B$) is a B -automorphism of A . Let $\sigma(xb' + c') = xb' + c'$. Then $(x - \sigma(x))b' = (2x - b)b' = 0$ implies $b' = 0$ by (iv) of (b). Thus $A^\sigma = B$. Since $(x - \sigma(x))^{-1}x - (x - \sigma(x))^{-1}$, $\sigma(x) \cdot 1 = 1$ and $(x - \sigma(x))^{-1}\sigma(x) - (x - \sigma(x))^{-1}\sigma(x)\sigma(1) = 0$, A/B is a Galois extension.

Let A be commutative. Then we have $bb_1 = b^2$ by (iii) of (b), and the map $\eta : xb' + c' \longrightarrow (-x + b_1)b' + c'$ is a B -automorphism of A by (I), (II), (III) and (IV). If $\eta = 1$ then $x = \eta(x) = -x + b_1$, and hence $2x = b_1 = 0$. On the other hand, since $2x - b$ is invertible by (iv) of (b), we can see that b is invertible. But, this contradicts to $b^2 = bb_1$. Thus $\eta = \sigma (\neq 1)$ and $x - \sigma(x) = 2x - b_1$ is invertible by Lemma 1 (b).

Let T be a ring, P an automorphism of T , E a P -derivation of T . Then by $T[X; P, E]$ we denote a ring of polynomials $\{\sum X^i t_i | t_i \in T\}$ whose multiplication is defined by the distributive laws and the rule $tX = XP(t) + E(t)$ for each $t \in T$. A monic polynomial $f(X) \in T[X; P, E]$ is called a *non-vanishing polynomial* if the right ideal $f(X)T[X; P, E]$ is a two-sided ideal of $T[X; P, E]$, and, an element $t \in T$ is called a *root* of $f(X)$ if $f(t) = 0$ and $X - t$ is non-vanishing⁵⁾.

Corollary 1. *Let A/B be a Galois extension with $x^2 = xb_1 + b_0$ ($b_1, b_0 \in B$) and $dx = x\phi(d) + D(d)$ for each $d \in B$. Then the following conditions are equivalent :*

- (a) $2 \cdot 1 = 0$
- (b) $x - \sigma(x)$ is an element of B .
- (c) there exists a free B -basis $\{1, y\}$ for A with $\sigma(y) = y - 1$.
- (d) there exists a free B -basis $\{1, w\}$ for A such that w and $w + 1$ are roots of the polynomial $X^2 - X - (w^2 - w) \in A[X; I_w]$.⁶⁾

Moreover, if A has no proper central idempotents, then the only roots of the polynomial $X^2 - X - (w^2 - w)$ given in (d) are w and $w + 1$.

Proof. (a) \longrightarrow (b). Let $2 \cdot 1 = 0$. Then $x + \sigma(x) = x - \sigma(x)$ means that $x - \sigma(x) \in B$.

(b) \longrightarrow (c). Let $b = x - \sigma(x) \in B$. Then, by Lemma 1, b is invertible. Hence if we set $y = xb^{-1}$, $\{1, y\}$ is a free B -basis for A and $\sigma(y) = (x - b)b^{-1} = y - 1$.

(c) \longrightarrow (d). Since $dy - yd \in B$ for each $d \in B$, $dy = yd + D(d)$, where D is a derivation of B . Now we shall show that $X^2 - X - (y^2 - y) \in A[X; I_y]$ is the requested polynomial. $X(X - y) = (X - y)X$, $X(X - (y + 1)) = (X - (y + 1))X$ and $d(X - y) = Xd - dy + D(d) = (X - y)d$, $d(X - (y + 1)) = (X - (y + 1))d$ show that y and $y + 1$ are roots of $X^2 - X - (y^2 - y)$.

(d) \longrightarrow (a). Let $\{1, w\}$ be a free B -basis for A such that w and $w + 1$ are roots of $X^2 - X - (w^2 - w)$. Then $0 = (w + 1)^2 - (w + 1) - (w^2 - w) = 2w$ shows that

5) Cf. [4].

6) I_w means the inner derivation generated by w .

$2 \cdot 1 = 0$.

Let A be a ring without proper central idempotents, and let z be a root of $X^2 - X - (w^2 - w)$ given in (d). Then $X(X - z) = (X - z)X = X(X - z) - D(z)$ and $d(X - z) = (Xd - dz + D(d)) = (X - z)d$ for each $d \in B$. Hence we have $D(z) = zw - wz = 0$ and $dw - wd = dz - zd$ respectively. Hence $w + z \in V$, the centralizer of B in A . Since $zw = wz$, we have $w + z \in C$, that is, $z = w + c$ for some $c \in C$. Noting that $2 \cdot 1 = 0$, $0 = z^2 - z - (w^2 - w) = (z + w)^2 - (z + w) = c^2 + c$, c is a central idempotents, and hence $c = 0$ or $c = 1$.

Theorem 2. *Let A/B be a Galois extension. Then $2 \cdot 1$ is invertible if and only if there exists an element $y \in A$ such that $A = B \oplus yB = B \oplus By$, $y^2 \in B$ and $y\sigma(y) = \sigma(y)y$ for each $\sigma \in \mathfrak{G} = \mathfrak{G}(A/B)$, and if this is the case, y is invertible.*

Proof. Let $2 \cdot 1$ be invertible, and let $y = (x - \sigma(x))/2$. Then y is invertible, $\sigma(y) = -y$ and $y^2 \in U(B)$. Since $y^{-1/2} \cdot y + y^{-1/2} \cdot y \cdot 1 = 1$ and $y^{-1/2} \cdot \sigma(y) + y^{-1/2} \cdot y \cdot \sigma(1) = 0$, $B[y] = B + yB = B + By = A$ by [6, Theorem 2.3]. By Lemma 1, $\{1, y\}$ is a free B -basis for A .

Conversely, assume that there exists an element $y \in A$ such that $A = B \oplus yB = B \oplus By$, $y^2 \in B$ and $y\sigma(y) = \sigma(y)y$ for each $\sigma \in \mathfrak{G}$. Then $y(y + \sigma(y)) = y^2 + y\sigma(y) \in B$ yields $y + \sigma(y) = 0$, and hence $\sigma(y) = -y$. Consequently, we can see that $2y$ is invertible by Theorem 1. Thus $2 \cdot 1$ and y are invertible.

Corollary 2. *Let A be a Galois extension with $x^2 \in B$, and $dx = x\rho(d) + D(d)$ for each $d \in B$. Then the following conditions are equivalent :*

- (a) $x\sigma(x) = \sigma(x)x$ for each $\sigma \in \mathfrak{G}$.
- (b) $D = 0$ and $2 \cdot 1, x$ are invertible.
- (c) $\rho = \bar{x}^{-1}|B$ and $2 \cdot 1$ is invertible.
- (d) ρ can be extended to an automorphism P of A with $P(x) = x$, x and $-x$ are distinct roots of $X^2 - x^2$ of $A[X; P]$ in A .

Proof. Firstly, we shall note that if $\sigma(x) + x = b$ for some $b \in B$, then b satisfies $2D(d) = db - b\rho(d)$ for each $d \in B$ (Theorem. 1 (b), (i)).

(a) \longrightarrow (b). As is shown in the proof of the sufficiency of Theorem 2, $\sigma(x) = -x$, $2 \cdot 1$ and x are invertible. Since $\sigma(x) + x = 0$, we have $D(d) = d(b/2) - (b/2)\rho(d) = 0$ for each $d \in B$,

(b) \longrightarrow (c). This implication is evident.

(c) \longrightarrow (d). If $\rho = \bar{x}^{-1}|B$ then $P = \bar{x}^{-1}$ is an automorphism of A with $P(x) = x$, and $X(X \pm x) = (X \pm x)X$, $d(X \pm x) = (X \pm x)\rho(d)$ are clear.

(d) \longrightarrow (a). Since $d(X - x) = (X - x)\rho(d)$ for each $d \in B$, $\rho = \bar{x}^{-1}|B$. Hence the map σ defined by $\sigma(xb' + c') = -xb' + c'$ ($b', c' \in B$) is a B -automorphism of A . Thus $x\sigma(x) = \sigma(x)x$ for each $\sigma \in \mathfrak{G}$.

Let A be a ring without proper central idempotents, and let z be a root of $X^2 - x^2$ given in (d). Then $X(x - z) = (X - z)X$ and $d(X - z) = (X - z)\rho(d)$ for each

$d \in B$. Hence we have $xz = zx$, $dz = z\rho(d)$ respectively. Hence $z = xc$ for some $c \in U(C)$ with $c^2 = 1$. Since C is a commutative ring without proper idempotents, $c = \pm 1$ by [3, Corollary 2.5].

The following will be easily seen from Theorem 2 and Corollary 2.

Corollary 3.⁷⁾ *Let A have a relation $x^2 \in B$. Then A/B is a Galois extension with $x\sigma(x) = \sigma(x)x$ for each $\sigma \in \mathfrak{G}$ if and only if there holds that*

- (a) $\{1, x\}$ is a free B -basis for A .
- (b) $2 \cdot 1$ and x are invertible.
- (c) $D = 0$ where D is the map defined by $dx = x\rho(d) + D(d)$ for each $d \in B$.

2. Structure of the centralizer.

In the rest, we shall determine the structure of the centralizer of a quadratic extension.

Let $A = B \oplus xB = B \oplus Bx$ be a $\mathfrak{G} = \{1, \sigma\}$ Galois extension, and let V be the centralizer of B in A . Then we may assume that $x^2 \in U(B)$, $\sigma(x) = -x$ and $dx = x\rho(d)$ for some automorphism ρ of B if $2 \cdot 1$ is invertible for each $d \in B$, and $dx = xd + D(d)$, $\sigma(x) = x + 1$ for some derivation D of B if $2 \cdot 1 = 0$ for each $d \in B$.

Theorem 4. *Let $2 \cdot 1$ be invertible or $2 \cdot 1 = 0$. Then $V = C[Z]$, the composite of the center C of A and the center Z of B . More precisely, $V = C \oplus Z_\sigma$, where $Z_\sigma = Z \cap J_\sigma$ and $J_\sigma = \{a \in A \mid ay = \sigma(y)a \text{ for each } y \in A\}$.*

Proof. It is evident that $V = Z$ if $\sigma = \bar{v}$ for some $v \in V$. Hence we consider the case $\sigma \neq \bar{v}$ for each $v \in U(V)$. Firstly, we note that $V = C \oplus J_\sigma$.

case $2 \cdot 1 = 0$. Let $v = xb + c$ ($b, c \in B$). Then $dv = vd$ for each $d \in B$ imply $xdb + D(d)b + dc = xbd + cd$ and hence

$$b \in Z \tag{1}$$

and $D(d)b = cd - dc$.

Thus,

$$D(b)b = 0 \tag{2}$$

Next, let us assume that $v \in J_\sigma$. Then $J_\sigma \ni \sigma(v) - v = b$ yields $bx = \sigma(x)b = (x + 1)b$, and hence

$$D(b) = b \tag{3}$$

By (2) and (3), we have $b^2 = 0$. Then $1 + b \in U(Z)$ by (1).

On the other hand, since $\sigma \neq \bar{v}$ for each $v \in U(V)$, $U(Z) \subseteq C$. Thus we obtain $0 = D(1 + b) = D(b) = b$. Therefore $v = c \in B \cap V = Z$ means that $J_\sigma \subseteq Z$. Thus

7) Cf. [7], Lemma 2.

$V = C \oplus Z_\sigma = C[Z]$.

case 2•1 is invertible. Let $v = xb + c(b, c \in B)$. Then $dv = vd$ for each $d \in B$ implies $x\rho(d)b + dc = xbd + cd$, and hence

$$\rho(d)b = bd, \quad c \in Z \quad (1)$$

Thus

$$\rho(b)b = b^2 \quad (2)$$

Next, let us assume that $v \in J_\sigma$. Then $J_\sigma \ni 1/2(\sigma(v) - v) = xb$ and $xbx = x^2\rho(b) = \sigma(x)xb = -x^2b$, and hence

$$\rho(b) = -b \quad (3)$$

By (2) and (3), we have $\rho(b)b = b^2 = 0$. Thus $(xb)^2 = x^2\rho(b)b = 0$, and hence $1 - xb \in U(V)$. Since $U(V) \subseteq U(C)$, we have $xb \in J_\sigma \cap C = 0$. Consequently, $V = C \oplus Z_\sigma = C[Z]$.

References

- [1] S. U. CHASE, D. K. HARRISON and A. ROSENBERG : Galois theory and Galois cohomology of commutative rings, Mem. Amer. Math. Soc., No. 52 (1965).
- [2] P. M. COHN : Quadratic extensions of skew fields, Proc. London Math. Soc., 11 (1961), 531-556.
- [3] G. J. JANUSZ : Separable algebras over commutative rings, Trans. Amer. Math. Soc., 122 (1966), 461-479.
- [4] K. KISHIMOTO : Zeros of polynomials and Galois extensions of simple rings, J. Fac. Sci. Shinshu Univ., 2 (1967), 117-122.
- [5] ——— : Note on quadratic extensions of rings, J. Fac. Sci. Shinshu Univ., 5 (1970), 25-28.
- [6] Y. MIYASHITA : Finite outer Galois theory of non-commutative rings, J. Fac. Sci. Hokkaido Univ., 19 (1966), 114-134.
- [7] T. NAGAHARA : A quadratic extension, Proc. Jap. Acad., 47 (1971), 6-7.