

## RESEARCH ARTICLE

# Water use partitioning of native and non-native tree species in riparian ecosystems under contrasting climatic conditions

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Handling Editor: Carlos Perez Carmona

## Abstract

1. One of the suggested mechanisms behind the success of non-native plants in recipient ecosystems is competition avoidance with natives by means of different resource-use strategies, such as deeper water uptake under dry conditions.
2. We aimed at evaluating water source partitioning between native and non-native tree species coexisting in central Spain floodplains; determining the dependency on drought stress of such water sources use; and assessing if the reliance on deeper water sources relates with physiological and growth performance.
3. We assessed water uptake depth, leaf functional traits related to physiological performance and growth of native (*Populus alba*) and non-native trees (*Ailanthus altissima*, *Robinia pseudoacacia*) coexisting in riparian forests under different drought conditions (drier, intermediate and wetter). We analysed  $\delta^2\text{H}$  and  $\delta^{18}\text{O}$  isotopes in xylem water and in soil water from top, mid and deep soil depths and determined the contribution of each water source to overall plant xylem water. Leaf traits related with resource use and secondary growth were assessed for each species.
4. We found stronger differences between sites than between species, with all species taking more deep water in the driest site (~45% of the xylem water) than in the wettest (~15%). However, under drier conditions, species differences were significant for top-soil water use, with *R. pseudoacacia* withdrawing more superficial water (~22%) than *A. altissima* (~8%). These results indicate stronger water partitioning under drier conditions. Non-native species showed a physiological strategy characterized by greater leaf N, water content, and enriched  $\delta^{13}\text{C}$  and  $\delta^{15}\text{N}$  values independently of the deep-water uptake. However, a positive relationship between deep soil water use and such strategy was found for *P. alba*.
5. We highlight that those native and non-native species differences were more evident regarding physiological performance at leaf level than for deep-water uptake or growth. Furthermore, our results suggest that differences in water sources used by coexisting species may increase under drier conditions.

## KEYWORDS

drought, growth, niche segregation, non-native trees, physiological performance, riparian ecosystems, water isotopes

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## 1 | INTRODUCTION

Biological invasions are clear and strong indicators of global change since they affect biodiversity and alter the environmental services in their new ranges (Castro-Díez et al., 2019, 2021; Vilà et al., 2011). This is due, in part, to the fact that many invasive species outperform the native (NT) ones, subsequently threatening the local biological diversity (Richardson & Pyšek, 2006).

Although many non-native (NNT) species are not able to survive and invade the new habitat, successful invaders tend to bear traits that allow for niche complementarity to reduce competition with natives (MacDougall et al., 2009). However, despite the increasing knowledge on the traits and strategies linked to successful plant invaders, the context dependency of the mechanisms behind invasive success limits our understanding of invasion events (Novoa et al., 2020). This is especially true in the case of adult tree species, which have been far less studied than other life stages and growth forms regarding the invasive process (but see Antunes et al., 2018; Porté et al., 2011). Therefore, more information of the mechanisms behind invasion success in adult trees is needed in particular contexts.

The success of invading trees does not only depend on the characteristics of the particular species, but also on their interaction with the biotic and abiotic environment of the receiving ecosystem (Castro-Díez et al., 2019). Therefore, changes in the environment associated with climate change are also expected to affect the invasive success of NNT trees. Changes that reduce the availability of resources, such as lower precipitation, higher temperatures and longer droughts, could favour NNT trees adapted to such conditions (Bellard et al., 2012; Bradley et al., 2010; Díez et al., 2012; González-Muñoz et al., 2015), especially if native ecosystems are highly stressed (e.g. riparian forests). Thus, an improved knowledge about how NNT tree species benefit and in which contexts will they benefit the most from these changes requires specific case studies addressing differences in resource use of NT and NNT species under contrasting conditions (see Funk & Vitousek, 2007).

Riparian ecosystems are highly vulnerable to invasion (Catford et al., 2011), and the impact that invasive species produce is particularly worrying given the numerous ecosystem services they provide: water purification, energy dissipation in floods or control of erosion, among others (Castro-Díez & Alonso, 2017). In these ecosystems, the reduction of flows not only due to climate change (through reduction of precipitation and decrease in water tables) but also due to anthropogenic uses (i.e. regulation or drift of flows for irrigation) can promote community shifts directly benefiting the existing NNT trees or indirectly reducing the competitive capacity and/or physiological performance of NT trees (Smith et al., 1998). For example, it has been acknowledged that invasive trees can alter water availability for human use (le Maitre et al., 2015; Ntshidi et al., 2018) and to have strong impacts on watershed hydrology and water balance (Cavaleri & Sack, 2010). Moreover, tree species with greater capacity to access deeper below-ground layers might have an advantage under more arid conditions compared to those relying on more superficial

water (Pierret et al., 2016). However, few studies have compared the water pools accessed by coexisting tree species and their possible changes under distinct climate conditions (see Silvertown et al., 2015 for example), being especially scarce in invaded communities. This is due, among other reasons, to the fact that the study of water source partitioning and/or use usually requires complex methodologies to measure root-related traits. Nowadays, using isotopic techniques, it is possible to assess the differential water-use strategies of species that coexist in areas where water is or may become limiting (Antunes et al., 2018; Máguas et al., 2011; Saito et al., 2014).

Stable isotopes have been successfully used to evaluate the effects of invasive species on community functioning (McCue et al., 2020). The analysis of the isotopic composition of oxygen ( $\delta^{18}\text{O}$ ) and hydrogen ( $\delta^2\text{H}$ ) measured in the water extracted from woody tissues and the potential water sources allows us to study the depth from which the different species obtain water from (Brooks et al., 2010). As an example, under dry conditions, the water from the shallower soil horizons is more evaporated and enriched in the heavier isotopes of hydrogen and oxygen than the water from the deeper horizons, where the effect of evaporation is minimal (Filella & Peñuelas, 2004). Therefore, these techniques, together with functional traits, are very helpful to discern water-use strategies of coexisting species and to predict future changes in the structure, composition and functioning of NT communities in the presence of NNT species.

The main objective of this study is to determine water-use partitioning of three tree species coexisting in floodplains under contrasted climate conditions: the native (NT) *Populus alba* and the non-natives (NNT) *Robinia pseudoacacia* and *Ailanthus altissima*. The specific objectives are to (a) quantify the main sources of water—in terms of below-ground depth—used by the NT and NNT species; (b) test whether the water source used by each species is dependent on the drought stress experienced at each site; (c) determine whether the main water sources used by the trees are influenced by other intrinsic (tree size) and/or by extrinsic factors (size of the neighbours; distance to the river or canopy cover); and (d) assess whether the reliance on deeper soil layers is related to a better physiological and/or growth performance of the individuals.

Given that the study NNT species are not exclusively riparian trees, we hypothesize that they will rely more on deeper soil layers than NT trees. NT *P. alba* trees usually have more access to water in the floodplains and we expect them to be less flexible in adjusting to deeper water use under atypical water limitation. Under drier conditions—which promote shallow water evaporation—we expect that the water sources used by all species will shift towards deeper soil layers. By contrast, under wetter conditions, NT trees are expected to primarily rely on shallow water, while NNT ones may still rely on deeper water to avoid competition with natives. Thus, we expect higher partitioning among species under wetter conditions to minimize competition for water, in accordance with the expectation of more intense competition under less stressed conditions (Bertness & Callaway, 1994; Grime, 1973). Moreover, intrinsic (tree size) and extrinsic variables (such as basal area [BA] of neighbours, canopy cover and the distance to the river) might be important

variables explaining contrasting water sources use. Finally, we hypothesize that the ability to take water from deeper soil layers will enhance the trees' physiological and/or growth performance as it would balance the trees' water uptake with their losses.

## 2 | MATERIALS AND METHODS

### 2.1 | Study area and species

We identified three sites in central Spain along contrasting climatic conditions where the three target species coexist in riparian forests of the Henares river. These correspond to: a warm/dry site located in Mejorada del Campo (Madrid, 40°23'53.88"N; 3°30'32.86"W; 551 m a.s.l.); an intermediate site located in Guadalajara (Castilla la Mancha, 40°38'1.9"N; 3°11'10.6"W; 630 m a.s.l.) and a cold/wet site in Jadraque (Castilla la Mancha, 40°56'42.29"N; 2°56'27.04"W, 808 m a.s.l.). Hereafter, we refer to these sites as dry, intermediate and wet sites (DRY, INT and WET, respectively) but note that DRY and WET sites are also warmer and colder, respectively. The climate at all sites is continental Mediterranean, but they differ in mean annual temperatures and accumulated precipitation with mean temperatures of 15.28, 14.23 and 12.96°C, respectively, and annual precipitation of 364, 487 and 413 mm (period 2000–2020, Cruz-Alonso et al., 2022; Moreno & Hasenauer, 2016; Rammer et al., 2018). The drought period in this area usually lasts for 2–3 months during summer, being more pronounced at the DRY site compared to the WET one. The aridity index (P/PET, UNESCO, 1979) for the same period is 0.56, 0.63 and 0.67 in the DRY, INT and WET sites, respectively. At the three sites, soils are formed by limestone and quartzite gravels and polygenic pebbles, sands and silty-clay sands (floodplain, Mapa Geológico Español). We did not need any permission for the fieldwork.

The study sites offered a unique opportunity to assess the different responses under contrasting climate conditions of coexisting tree species belonging to two categories: (a) non-native trees (NNT, the invasive *Ailanthus altissima* (Mill.) Swingle (RD630/2013) and the exotic *Robinia pseudoacacia* L.); and (b) a native tree species (NT, *Populus alba* L.). The three species are deciduous and fast-growing pioneer trees. *P. alba* is native to the southern part of Eurasia and north Africa and is the dominant species in extended areas of the Henares river floodplains where precipitation ranges 300–1,000 mm with a short dry season (Lara et al., 1996). *A. altissima* is native to South East Asia and has a high tolerance to a wide range of environmental conditions (Kowarik & Sämel, 2007) but the native range of precipitations are between 400 and 1,400 mm, and this species tolerates a 4- to 8-month dry season. *R. pseudoacacia* is native to southeastern North America and it is a light-demanding pioneer tree able to grow in habitats spanning 700–2,000 mm with dry seasons not exceeding 4 months (CABI, 2021), although in the invaded range it is often found on drier climates, but associated with floodplains and river banks (Huntley, 1990).

During summer 2019, we sampled five adult trees per species and site, with similar diameter at breast height (dbh, Table S1). The

location of each individual was recorded and the distance to the river was obtained with the IGN application (National Geographic Institute). All individuals were sampled as close as possible to avoid soil differences. We also calculated the total BA of the neighbour trees of each individual using the point centered quarter method (Mitchell, 2015), which was used as a competition index accounting for neighbours with dbh >7.5 cm. Canopy cover (percentage of the sky covered by leaves) was calculated with the mobile application GLAMA (Tichý, 2014, 2016) using hemispheric photographs taken at breast height and 2-m distance to the north from the focal tree trunk. Measurements were taken at the peak of summer drought during 3 days with similar climate conditions (i.e. July 29th and 30th and August 3rd) after c. 1 month without rain to ensure that (a) the gradient in the composition of soil water isotopes was sufficiently contrasted to distinguish different depths (higher isotopic composition in top than in deep layers) and (b) water table was within its lowest limit (maximizing possible differences in root water uptake).

### 2.2 | Xylem samples

Suberized xylem samples were obtained from 3-year-old sunlit twigs of about 10-cm long. The bark and phloem were removed as fast as possible to avoid contamination with phloem water, evaporation and consequent xylem water enrichment. The peeled xylem samples were placed in glass vials (airtight tubes, Duran GL-18, Duran Group GmbH) and sealed with a cap and parafilm. They were immediately introduced in dry ice and kept frozen until processing.

### 2.3 | Soil, river and well water samples

At the same time as we collected the xylem material, we also collected soil samples at different depths: 1–25 cm, 26–50 cm, 51–75 cm and 76–100 cm at each site (except at 76–100 cm at WET site; see Supporting Information 2). Two sampling points per site were selected to have two replicates for each soil depth and the mean value and SD were used for further statistical analysis. We also collected water from two close-by wells per site (sampled after bailing to remove stored casing water) and the river. Soil and water samples were rapidly sealed in glass vials with parafilm, introduced into a fridge with dry ice and kept frozen until processing.

### 2.4 | Xylem and soil water extraction

Xylem and soil water were extracted by cryogenic vacuum distillation (Dawson & Ehleringer, 1993) at the Department of Crop and Forest Sciences of the Universitat de Lleida (Spain). The extraction system consisted of 10 sample tubes connected with Ultra-Torr™ fittings (Swagelok Company) to 10 U-shaped collection tubes specifically designed for this system. Sample tubes were placed in a heated mineral oil bath (120°C) to evaporate water and the U-tubes

were cooled with liquid nitrogen to condense the water vapour. The extraction system is connected to a vacuum pump (model RV3; Edwards) to guarantee the flow of water vapour from the sample tubes to the collection tubes and to prevent contamination with atmospheric water vapour. The entire system maintains constant vacuum pressures of c.  $10^{-2}$  mbar. After an extraction time of 2 hr (soil) and 1.5 hr (xylem), trapped water was transferred into 2-ml vials and stored at 4°C until analysis.

## 2.5 | Water isotopic analyses

Water samples were analysed for  $^2\text{H}$  and  $^{18}\text{O}$  using IRIS analyses (Picarro L2130-i; Picarro Inc.) at the UdL (see Martín-Gómez et al., 2015 for further details).  $\delta^{18}\text{O}$  and  $\delta^2\text{H}$  values are expressed relative to Vienna Standard Mean Ocean Water (VSMOW) in per mil notation (‰; i.e. isotopic composition):

$$\delta^{18}\text{O} \text{ or } \delta^2\text{H} = (R_{\text{sample}} / R_{\text{standard}} - 1) \times 1,000,$$

being  $R_{\text{sample}}$  and  $R_{\text{standard}}$ , heavy to light isotopic ratios ( $^2\text{H}/\text{H}$  and  $^{18}\text{O}/^{16}\text{O}$ ) of the sample and the standard, respectively.

Because residual organic contaminants in the distilled water can interfere with the IRIS analysis of plant and soil samples (Martín-Gómez et al., 2015), we checked for the presence of contaminants using Picarro Inc.'s ChemCorrect post-processing software v1.2.0.

## 2.6 | Secondary growth

Tree growth was measured for each individual as basal area increment of the last 5 years (BAI5). During the branch and leaf sampling, we further collected one stem core for tree growth determination. We used a 5 mm increment borer (Haglöf) at a height of 1.3 m trying to reach the pith. We followed standard dendrochronological techniques (Stokes & Smiley, 1968) to prepare the cores. These were dried, mounted, glued on wooden sticks and sanded with successively finer grades of sandpaper until optimal surface resolution allowed the annual rings to be distinguished under magnification. Annual radial increments were measured to the nearest 0.01 mm using CooRecorder and CDendro version 9.5 (Stockton Maxwell & Larsson, 2021). We estimated BAI5 as  $\text{BAI}_5 = \pi (R_t^2 - R_{t-5}^2)$ , where  $R_t$  is the radius of the stem, and  $R_{t-5}$  is the radius of the stem without the 5 outermost years. The radius of the stem,  $R_t$ , was computed by summing all tree rings. We further normalized this variable dividing it by its BA.

## 2.7 | Leaf traits related to main resources: Water, carbon and nutrients

Leaves from sun and shade exposures were collected (three for each exposure for *A. altissima* and *R. pseudoacacia* and six per exposure for *P. alba* given their smaller size). In the field, the leaves were weighted,

and chlorophyll content was determined with a Chlorophyll Meter SPAD-502Plus. Leaves were taken to the laboratory and oven-dried at 70°C during 48 hr. They were then weighted again to obtain the leaf dry mass and milled for further analyses. Foliage moisture content (FMC) was calculated as  $\text{FMC} = ([\text{Fresh weight} - \text{Dry weight}] / \text{Dry weight}) \times 100$ . FMC has been related to stomatal regulation of water loss, water loss by cuticle and incomplete stomatal closure, to leaf water potentials and even to be affected by rooting depth (Nolan et al., 2020). Leaf traits measured in milled samples included leaf C and N percentages and isotope ratios ( $\delta^{13}\text{C}$ ,  $\delta^{15}\text{N}$ ). Carbon and nitrogen in the leaves were accounted for as they are important components of the leaf economics spectrum (Wright et al., 2004), related to biogeochemical cycles and carbon gain and allocation. We also evaluated leaf carbon isotope composition ( $\delta^{13}\text{C}$ ) as a time-integrated functional response to environmental variations. The  $\text{CO}_2$  supply at the site of carboxylation determines discrimination against  $^{13}\text{CO}_2$  relative to  $^{12}\text{CO}_2$  during photosynthesis (Farquhar & Richards, 1984). Thus, lower  $^{13}\text{C}$  discrimination (enriched  $\delta^{13}\text{C}$  values) could be driven by stomatal closure and/or higher photosynthesis capacity, which is very useful to compare species strategies under water limitations. Lastly,  $\delta^{15}\text{N}$  in the leaf reflects the isotopic signature of N inputs to and losses from the system. Overall, there is fractionation of the heavy isotope during mineralization and nitrification, which means that organic N becomes enriched in  $^{15}\text{N}$  whenever these rates are high (Lambers et al., 2008). However, many other factors are involved in the  $\delta^{15}\text{N}$  signature, including rooting depth or the form of N that is utilized (see Schulze et al., 1994).

Dry samples of foliage were ground to a fine powder in a Retsch MM 200 (Haan, Germany). Powder ( $5 \pm 0.2$  mg) was weighted into tin capsules and stable isotope ratio analysis was performed at the Stable Isotopes and Instrumental Analysis Facility, at the Faculdade de Ciências, Universidade de Lisboa—Portugal.  $\delta^{13}\text{C}$  and  $\delta^{15}\text{N}$  in the samples were determined by a continuous flow isotope mass spectrometry (Preston & Owens, 1983), on a Sercon Hydra 20-22 (Sercon) stable isotope ratio mass spectrometer, coupled to a EuroEA (EuroVector) elemental analyser for online sample preparation by Dumas combustion.  $\delta^{15}\text{N}$  values are referred to air and  $\delta^{13}\text{C}$  values are referred to Pee Dee Belemnite. The reference materials used were USGS-25, USGS-35, BCR-657 and IAEA-CH7 (Coleman & Meier-Augenstein, 2014); the laboratory standard used was Rice Flour. Uncertainty of the isotope ratio analysis was  $\leq 0.1\%$ . The major mass signals of N and C were used to calculate total N and C abundances, using Wheat Flour Standard OAS (Elemental Microanalysis, UK, with 1.47%N, 39.53%C) as elemental composition reference materials.

## 2.8 | Quantification of water sources used by trees

To quantify the proportions of main water sources used by each species, we applied Bayesian mixing models using the MixSIAR Bayesian isotope mixing model (v 3.1; Stock & Semmens, 2016a). These Bayesian mixing models are commonly used in ecology for

estimating contributions to a mixture while accounting for variability for the data (Stock et al., 2018). In our study, we considered both the  $\delta^{18}\text{O}$  and  $\delta^2\text{H}$  isotopes despite some studies showing more negative  $\delta^2\text{H}$  values in xylem than in water sources (Barbeta et al., 2021) because such isotopic offset was not found in our plots (see Figure S1). Moreover, all sampled water sources were sufficiently differentiated to distinguish between depths being more enriched in the top compared to deep soil layers.

The input data of the MixSIAR model were the measured dual isotope values ( $\delta^{18}\text{O}$  and  $\delta^2\text{H}$ ) of individual trees' stem xylem water (mixture raw data) and potential sources of water by site, considered to be soil water at different depths (0–25, 26–50, 51–75, 76–100 cm), river and well water. The discrimination values were set to zero for the two isotopes assuming no isotope fractionation during plant water uptake (Dawson & Ehleringer, 1991; Ehleringer & Dawson, 1992). Individual (tree level) effects were included in all analyses using raw tree tracer values together with mean and standard deviations of source tracer values (for each soil depth) by site. The Markov Chain Monte Carlo parameter was set to 'long' run length and the model was run for each tree dataset using the implemented process error option (Stock & Semmens, 2016b). Trace plots and the diagnostic tests Gelman–Rubin, Heidelberger–Welch and Geweke were used to determine the model convergence. The mean estimated proportions were used for further data analyses.

Aiming to lead to an easier interpretation of the water sources use, and more clearly indicate the primacy of certain water sources used by the species, we (posterior) reduced the sources to four main water sources. In this posteriori aggregation (Phillips et al., 2005), deeper soil layers (i.e. >75 cm) were merged, while keeping the contribution of top-soil and the two mid-layers, as they would indicate the use of deep roots, intermediate, shallow and very shallow roots. Mid-layers were not aggregated since they represented different water sources (isotopically separated and non-correlated in the diagnostic matrix of the mixing model). This resulted in the following four main water source categories, used for further statistical analyses: (a) Top: considering the uppermost soil water (from 0 to 25 cm); (b) Mid26: water from the intermediate soil profile from 26 to 50 cm; (c) Mid51: water from the intermediate soil profile from 51 to 75 cm soil depth; and (d) Deep: considering the deeper soil layers, summing the contribution of soil water below 75 cm, river and well water.

## 2.9 | Statistical analyses

Differences in water sources use between the study species and sites were evaluated with beta regression analyses for proportions (Cribari-Neto & Zeileis, 2010). To test for significant differences between sites and species, Tukey-adjusted comparisons were conducted. We also fitted a generalized linear mixed model using Template Model Builder with beta family (Brooks et al., 2017) to test for the effects of intrinsic (dbh) and extrinsic factors (distance to the river, canopy cover and BA of neighbouring trees) on water sources use using species as a random factor.

We performed a principal component analysis including all physiological variables (leaf  $\delta^{13}\text{C}$ ,  $\delta^{15}\text{N}$ , N, C, FMC, chlorophyll content), dbh and growth (expressed as BAI5/BA). Nonparametric analyses of variance on Rank Aligned Transformed data were used to test the effects of site, species and their interaction on the scores of the first and second principal components (PC1 and PC2). We further used the PC scores to test whether the reliance on deep-water sources is related to plant physiological performance using Spearman's rank correlations (as the assumptions of normality and homoscedasticity were not observed). All analyses were performed using R software (R. 4.0.3 Statistical Computing).

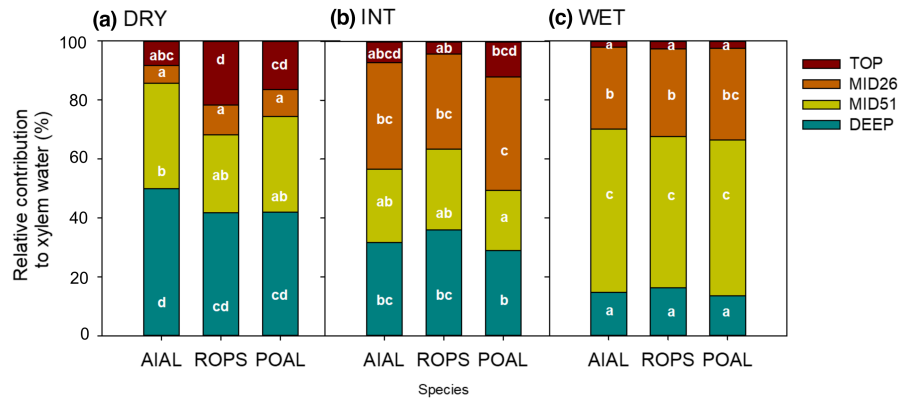
## 3 | RESULTS

### 3.1 | Water sources used by the tree species at climate-contrasted sites

Analyses conducted to test for site and species effects on the contribution of top (from 0 to 25 cm), mid (from 26 to 50 cm and from 51 to 75 cm) and deep (>75 cm) water sources to xylem water indicated site differences for the sources used (Table 1, Figure 1). At the DRY site, all species took more water from deep sources (45% of the xylem water), followed by mid- (deep-mid 31%, shallower-mid 9%) and top ones (15%, Figure 1a). This pattern was different from that at the INT and WET sites (Figure 1b,c), where trees took most of the water from mid-layers (60% and 83%, respectively) compared with the deep (32% and 15%) and top ones (8% and 2% for INT and WET sites, respectively). Instead, species differences and the interaction site  $\times$  species were

TABLE 1 Results from beta regression for proportion analyses testing site and species differences for Top, Mid26, Mid51 and Deep-water contribution to xylem water. See Figure 1 for further details on the species and site differences

	Pseudo $R^2$	F	p
Top	0.68		
site		24.45	<0.0001
sp		4.57	0.01
site $\times$ sp		4.09	0.003
Mid26	0.88		
site		299.926	<0.0001
sp		2.677	0.07
site $\times$ sp		2.119	0.08
Mid51	0.76		
site		77.056	<0.0001
sp		1.527	0.21
site $\times$ sp		1.907	0.11
Deep	0.86		
site		155.15	<0.0001
sp		2.41	0.09
site $\times$ sp		2.06	0.08



**FIGURE 1** Relative contribution from different water sources to xylem water (%) at (a) DRY, (b) INT and (c) WET sites for each species (AIAL: *Ailanthus altissima*; ROPS: *Robinia pseudoacacia*; POAL: *Populus alba*). Different sources: Top (0–25 cm), Mid26 (26–75 cm); Mid51 (51–75 cm) and Deep (>75 cm) water sources are represented with different colours. Significant differences across sites and species are indicated with different letters. See Figure S2 and Table 1 for further details on species and site differences.

only found to be significant for the top-soil water source ( $p = 0.003$ , Table 1, Figure 1), although slight differences were also found for Mid26 and Deep layers ( $0.05 < p < 0.1$ , Table 1). Differences among species within sites were only found at the DRY site (Figure 1a). At the DRY site, *A. altissima* was the species taking less superficial water (~8%), and similar values were found at INT and WET for this species. *R. pseudoacacia* at DRY was the species showing the greatest top-soil water use (22%), which was significantly higher than the same species at INT and WET (Figure 1). Top water used by *P. alba* showed non-significant differences with the NNT species, but significantly lower values were found at the WET site compared to DRY and INT.

### 3.2 | Influence of other intrinsic and extrinsic factors on water sources use

Accounting for the possible influence of other intrinsic and extrinsic factors (apart from species and site effects) on the use of water sources by trees, we tested the proportion of Top, Mid26, Mid51 and Deep water use as a function of tree size (dbh), distance to the river, canopy cover and total BA of the neighbours. Sites had similar growth and competition-related variables, indicating a lack of confounding factors of the effects of site (BAI5/BA,  $F = 0.35$ ;  $p = 0.71$ ; Total BA,  $F = 1.36$ ;  $p = 0.27$ ). Our results pointed to canopy cover influencing the water use from the Top and Mid51-layer sources (Table 2). Results indicated a lower use of top soil water and a higher use of water from 51 to 75 cm layers when the canopy cover was higher (Table 2). Furthermore, total BA of the neighbour trees had a negative effect on Mid26-water use and a slight positive relationship for the deep-water use (Table 2).

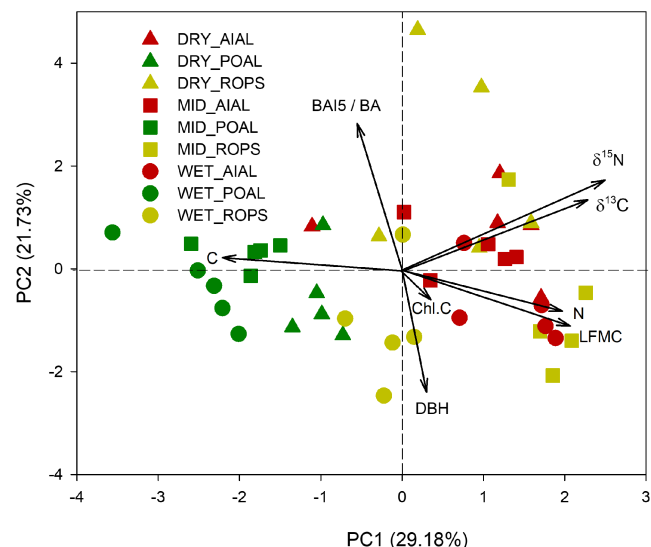
### 3.3 | Relationship between deep-water sources use and trees' physiological and growth performance

The results of the principle component analyses, including all measured traits, revealed a first axis (PC1) mainly related to physiological

**TABLE 2** Results from beta regression analyses considering the intrinsic variable (DBH) and the extrinsic ones [total basal area (BA) of the neighbours—T.BA ( $\text{m}^2 \text{ha}^{-1}$ ); distance to the river—D.river (m); and canopy cover—CC (%) for the proportions of Top, Mid26, Mid51 and Deep water sources use pooling all sites and species together

	Estimate	SE	z value	Pr(> z )
<b>(a) Top</b>				
(Intercept)	0.15	0.89	0.17	0.87
DBH	-0.02	0.03	-0.57	0.57
T.BA	0.001	0.002	0.57	0.57
D.river	0.01	0.01	1.4	0.15
CC	-0.03	0.01	-3.15	0.002
<b>(b) Mid26</b>				
(Intercept)	-2.39	0.89	-2.68	0.01
DBH	0.02	0.03	0.93	0.35
T.BA	-0.005	0.002	-2.09	0.04
D.river	-0.006	0.01	-1.11	0.27
CC	0.01	0.01	1.29	0.20
<b>(c) Mid51</b>				
(Intercept)	-1.89	0.69	-2.75	0.01
DBH	-0.01	0.02	-0.28	0.78
T.BA	0.0004	0.002	0.24	0.81
D.river	0.01	0.004	1.64	0.10
CC	0.02	0.01	2.07	0.04
<b>(d) Deep</b>				
(Intercept)	0.47	0.74	0.63	0.53
DBH	-0.01	0.02	-0.56	0.58
T.BA	0.003	0.002	1.97	0.05
D.river	-0.01	0.004	-1.31	0.19
CC	-0.01	0.01	-1.52	0.13

performance (Figure 2). This axis accounted for 29.18% of the total variance with positive values representing individuals (mostly NNT trees) bearing higher leaf  $\delta^{15}\text{N}$ , N, FMC and  $\delta^{13}\text{C}$ , together with

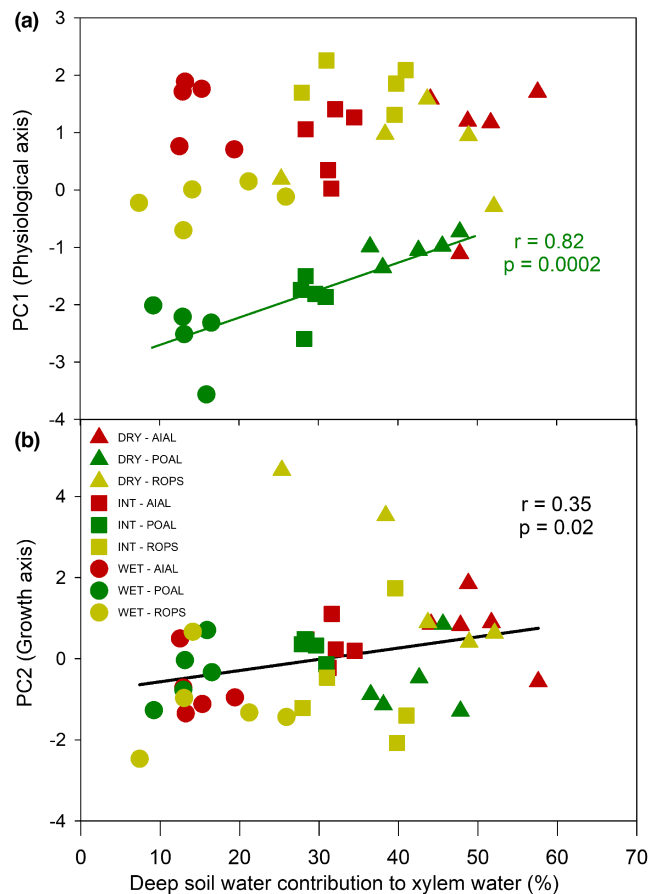


**FIGURE 2** Results from principle component analyses (PCA) where all physiological and growth variables are grouped in the main two axis: PC1 accounting for 29.18% and PC2 accounting for 21.73% of the variance. Each individual is represented with different colours and symbols depending on the species and site. DBH (diameter at breast height), FMC (foliage moisture content), Chl.C (chlorophyll content),  $\delta^{13}\text{C}$  (leaf carbon isotopes),  $\delta^{15}\text{N}$  (leaf nitrogen isotopes), C (leaf carbon), N (leaf nitrogen) and normalized basal area increment for the last 5 years (BAI5/BA).

lower leaf carbon percentages. PC1 showed significant differences across sites and species with significant effects of species-site interaction (Table S2; Figure S2). The species most positively related to this axis was the NNT *A. altissima*, while the NT *P. alba* was in the opposite direction with negative values indicating a higher percentage of carbon in the leaves and lower values of all other traits. *R. pseudoacacia* showed lower values of PC1 in WET than in INT and DRY, similar to the other NNT (*A. altissima*). On the contrary, *P. alba* had the lowest values of PC1 in the three sites with slightly greater values with higher water stress (Figure 2; Figure S2).

Instead, the second axis PC2 (21.73% of variance explained) was represented by growth performance, with higher values indicating greater BAI5/BA and lower DBH. Significant differences were found for the interactions between sites and species (Figure 2; Table S2; Figure S2), with highest values of PC2 being found for *R. pseudoacacia* in the DRY site (Figure 2; Figure S2) and the lowest values for all species in the WET site (except for *P. alba*, for which non-significant differences across sites were found).

We further conducted correlation analysis relating PC1 and PC2 separately for the three species with the deep-water uptake (%) to test for possible relationships between deeper water uptake and trees' performance. Results showed that higher PC1 values were positively related to greater deep-water uptake only for *P. alba* (Figure 3a). *A. altissima* showed high values of the physiological axis (PC1) independently of the deep-water source use ( $r = -0.14$ ,  $p = 0.61$ ), and *R. pseudoacacia* only showed a slight positive correlation between PC1 and proportion of deep-water uptake but it was



**FIGURE 3** Relationships between Deep water source use (%) and (a) principal component (PC)1 (related to physiological performance) and (b) PC2 (related to growth performance). Different colours stand for species and symbols for site. Results from significant linear regressions are also shown.

not significant ( $r = 0.44$ ,  $p = 0.09$ ). Considering the growth axis (PC2), we observed a positive, although slight, relationship with deep-soil water use (Figure 3b) for all species together.

## 4 | DISCUSSION

### 4.1 | Which are the main differences in the water sources used by the NT and NNT species at sites differing in drought stress?

We found that water use partitioning was more dependent on site than on species. In the DRY site, all species used more water from deep sources (45% of the xylem water), followed by the Mid51 layer (31%), while using less mid-shallow soil layers (26–50cm, 9%), than in INT and WET sites. These results indicate that the three study species, independently of their identity and suite of traits, are able to shift sources and extract more deep water when soil water becomes scarce during the summer drought. Previous literature has shown deeper rooting depths in water-limited ecosystems (e.g. Barbeta & Peñuelas, 2017; Fan et al., 2017; Kozłowski & Pallardy, 2002; Leuschner et al., 2001; Schenk

& Jackson, 2002; Voltas et al., 2015). The advantages of having deep roots are evident under extended droughts, as trees can increase the ratio of root vs. above-ground biomass to increase whole plant water uptake, avoiding excessive drought stress and maintaining the plant's water status balance with water losses. Nonetheless, we hypothesized a deeper water uptake for NNT species as an efficient strategy to increase the amount of available water (Cavaleri et al., 2014) and to have access to resources unused by the NT species, allowing the non-natives to be more successful than the resident-dominant species. Instead, NNT species (i.e. *A. altissima* and *R. pseudoacacia*) did not take deeper water than the NT *P. alba* at either site. Our lack of difference in deep-water use among species could be explained since *P. alba*, despite being a riparian species, is well adapted to the strong seasonality of Mediterranean floodplains, where the water tables can be very deep during summer. Indeed, *P. alba* has been shown to be more drought tolerant than other coexisting NT tree species, such as *Salix alba* or *Populus nigra* (González et al., 2012), which could be linked to its formation of deeper roots. Thus, the three study species seem to be able to avoid low water potentials by developing deep tap roots as a mechanism for resisting soil water scarcity (see Brunner et al., 2015; Chaves et al., 2003; Hartmann, 2011) while still using some contributions of very shallow and occasional top-soil water.

Species differences in water use were only found for the top-layer at the DRY site, with *R. pseudoacacia* making use of a higher proportion of superficial water in the soil (especially compared to *A. altissima*). These species differences were not found at the other sites. This result contradicts our initial hypotheses of higher reliance of NT species on shallow water and of higher water partitioning in wetter conditions. However, it is in line with other studies suggesting higher resource partitioning among coexisting species where water is a limiting resource (e.g. Antunes et al., 2018; Lin et al., 1996; Silvertown et al., 2015; Weltzin & McPherson, 1997). Drier conditions would increase water stress between species that need to diversify the water uptake from other layers, including the uppermost ones from which it is more difficult to extract water and entails a higher risk of root cavitation (Sperry & Ikeda, 1997). Against our expectation of NNT species relying more on deeper soil layers than NT trees, *R. pseudoacacia* presumably develops lateral and shallow root spreads (DeGomez & Wagner, 2001), that are of great importance in water-limited environments to take advantage of shallow infiltration depths and occasional storms during the dry season in these systems (Dawson, 1996). Moreover, this species was also able to take as much deep water as the coexisting species, meaning that it successfully uses a dual root system that might confer this species with an efficient adaptive strategy for water and nutrient resource acquisition as found for typical Mediterranean species (David et al., 2013).

We initially expected more water partitioning (or hydrological niche segregation) under wetter conditions (see hypothesis in the introduction section). Some authors have pointed to those results, such as Xu et al. (2011) who found different water sources use when rainfall was available for three subalpine woody species, but the use of the same source under dry conditions. Instead, at the INT and WET sites, trees of all species took most of the water from mid-layers

compared with the deep and top ones. These results support the idea that the majority of the roots are at the mid-soil layers taking most of the existing water at this middle range depth, when possible (e.g. Sánchez-Pérez et al., 2008), even being advantageous for more oxygenated conditions (Hahm et al., 2020). Thus, whenever there is enough available water, trees do not need to take it from deeper layers, where the investment in roots is costly, and the probability of oxygen limitation is higher.

#### 4.2 | Are the main water sources used by the trees influenced by other intrinsic and extrinsic factors?

Apart from the environmental effect found, we explored other factors that could influence water sources use among the study species. We found, regardless of the species, lower top-water use with greater canopy cover. Furthermore, adult trees tended to use more mid-layer water (from 51 to 75 cm) whenever the canopy cover was higher. Although one could argue that canopy cover is directly related to competition, it only had a slight relationship with total BA ( $r = 0.25$ ,  $p = 0.09$ ), which was used in this study as a competition index among adult trees. Consequently, this effect of canopy cover might not be related to competition with coexisting adults but to water uptake niche segregation between adults and coexisting small trees and shrubs in the understorey (e.g. Ivanov et al., 2012), not captured by total BA. Because canopy cover was measured at 1.3 m, this variable included not only the uppermost canopy cover, but also the cover from shrubs and small trees that are greater than 1.3 m but lower than 7.5 cm of dbh (not measured by the total BA of neighbours). Thus, we suggest that adult trees change their water sources driven by both, climate and understorey pressure to avoid competition in the uppermost soil layers. These results agree with other studies reporting that the understorey vegetation accounts for a high fraction of the total transpiration in Mediterranean riparian ecosystems (Nadal-Sala et al., 2017; Roberts, 1983). Our results further pointed to total BA of the neighbours being more important for mid- (26–51 cm) and deep-water uptake than the distance to the river or tree size. These results are in accordance with adult tree competition reducing the water uptake from 26 to 51 cm soil layers and leading to deeper water withdrawal (Schenk, 2006). Other studies have also suggested competition for water driving to deeper water uptake, as plant responses to competition are similar to those for water shortage in the soil (Nambiar & Sands, 1993). However, in the present study, this effect was only slightly significant, and thus we would need further samples to be able to affirm this relationship as a general pattern.

#### 4.3 | Does the reliance on deeper water sources have an impact on NT or NNT species' physiological and growth performance?

Regarding the set of functional leaf traits, our results indicate that the NNT trees are characterized by lower leaf carbon in a trade-off with



high nitrogen contents; fast nitrogen cycling and acquisition from different sources (as denoted by high  $\delta^{15}\text{N}$  values, Craine et al., 2015); high leaf water content, which can further be related to higher leaf water potentials (Nolan et al., 2020) and also enriched  $\delta^{13}\text{C}$  values, suggesting that NNT trees may present a stronger stomatal control relative to photosynthesis ( $A$ ) compared to the NT trees higher  $A$  relative to stomatal conductance ( $g_s$ ) or a combination of both factors. Such physiological performance of the NNT trees suggests an acquisitive strategy regarding nutrient uptake, as frequently reported for invasive species (Funk et al., 2016; Leishman et al., 2007; van Kleunen et al., 2010). The NNT *R. pseudoacacia* is a species that, apart from being N-fixing through *Rhizobium* symbiosis (Ferrari & Wall, 2007), has both arbuscular mycorrhizae (AM) and especially ectomycorrhizae (ECM), which explains the high values of N in the leaves and the high value of  $\delta^{15}\text{N}$  (Högberg, 1990). Concerning *A. altissima*, we also found high values of  $\delta^{15}\text{N}$  which might not be explained through the ECM, as this species only has AM (Huebner et al., 2007). Thus, we speculate that the high  $\delta^{15}\text{N}$  values in *A. altissima* leaves could be due to a higher amount of rapidly degradable litter under these individuals (González-Muñoz et al., 2013) compared to *P. alba*. For the later species, the high C and lignin content (González-Muñoz et al., 2013) might reduce the leaf turnover, thus decreasing leaf  $\delta^{15}\text{N}$  and N content despite having AM and ECM (Werner et al., 2018).

Since carbon isotope ratios ( $\delta^{13}\text{C}$ ) in C3 plants are expected to represent a proxy for stomatal limitations to photosynthetic activity (Farquhar et al., 1989) integrated over long time intervals (from the budburst until leaf maturation), the higher values of  $\delta^{13}\text{C}$  for the NNT compared to NT species could be due to stomatal regulation of the former species avoiding water losses through stomatal control as an early response to water deficits in the study locations. This strategy would allow the maintenance of the leaf water status (as denoted by high leaf water content) at a level that does not impair metabolic processes, such as C gain. In line with these results, Trifilò et al. (2004) reported *A. altissima* promptly closing stomata under severe drought. In a phenological study with the same species in a comparable riparian ecosystem, Castro-Díez et al. (2014) observed that the three species started to grow at a similar date, but *A. altissima* arrested growth significantly earlier than *R. pseudoacacia* and *P. alba*. Thus, we conjecture that *A. altissima* avoids drought stress during summer regulating the stomata but experiences high  $g_s$  and photosynthesis earlier in the growing season (i.e. during shorter periods). In this way, the overall enriched leaf  $\delta^{13}\text{C}$  values would reflect both the high photosynthesis during spring and the stomatal closure during the summer. This hypothesis would also be in line with higher leaf nitrogen concentrations for the NNT species and thus photosynthetic capacity during short periods (see Manzoni et al., 2015). Furthermore, the NNT species studied, and especially *R. pseudoacacia*, have also been shown to have high leaf plasticity (Ranney et al., 1990) such as leaf abscission during drought. Despite being generally considered a drought-resistant species, previous studies have identified *R. pseudoacacia* being limited by water supply (Vítková et al., 2015) or displaying decreases in photosynthetic rates and increased water-use

efficiency because of stomatal limitation (Wang et al., 2007). Furthermore, it has been shown to present the lowest transpiration values per BA unit compared to coexisting Mediterranean riparian species (Nadal-Sala et al., 2017). Contrary to the NNTs, the NT species *P. alba* was characterized by higher carbon content in the leaves together with lower N content, lower N contribution from different sources, lower leaf water content and lower  $\delta^{13}\text{C}$ . This would mean that the NT species has, in general, higher stomatal conductance relative to photosynthesis than NNT species and thus, higher water loss, but it could also mean *P. alba* bearing lower photosynthetic rates than the NNTs. Thus, gas exchange data (in particular  $c_i/c_a$ ) or leaf  $\delta^{18}\text{O}$  isotopic composition would be needed to confirm if these observed changes are driven mostly by  $g_s$  or by  $A$ . Interestingly, *P. alba* was the only species showing a significant increase in the physiological axis (PC1) with higher deep-water uptake, which suggests that the ability to explore deep soil layers for this species can increase its resource acquisitive performance during dry spells, increase leaf water and even be related to a higher stomatal control or to greater photosynthetic capacity. Species adapted to drought tend to invest more biomass into roots to optimize water uptake while minimizing water loss from transpiration, which could be the case for *P. alba* (i.e. increased root-to-shoot ratio as shown for other *Populus* species by Bogeat-Triboulot et al., 2007). The positive relationship between deep-soil water use and a higher PC1 for *P. alba* was mainly due to the water stress gradient, with higher values of the physiological axis and contribution to xylem water from deep layers being found at the DRY site. Thus, we hypothesize that in drier sites *P. alba* invests more carbon in the roots to have a deeper water uptake and have an additional stomatal control or higher photosynthetic capacity, which would allow for a better performance in terms of resource acquisition and/or leaf water status. Still, we must take into account that the patterns of C and N acquisition, water status and the trade-offs involved are not fully explained and thus species' overall strategies are still not completely defined.

Several studies have shown NNT species to have faster growth than their native counterparts (e.g. Grotkopp et al., 2002; van Kleunen et al., 2010), but this was not found in our study (see also Daehler, 2003). Instead, higher growth (BAI during the last 5 years) was found for individuals that used deeper water in the soil regardless the species. Although the relationship between growth and deep-water use was not strong ( $r = 0.35$ ;  $p = 0.02$ ), this result agrees with a better growth performance of the individuals using deeper water, as suggested by other studies (Christina et al., 2017; Pierret et al., 2016). While investing in root biomass could imply a lower carbon allocation in photosynthetic and shoot tissues (Weinstein et al., 1991), we might also reason that allocation of carbon to deep roots could overcompensate the costs (particularly if it allows reaching a reliable water table) finally resulting in a positive carbon increment over the long term (Ivanov et al., 2012). Very few studies, to the best of our knowledge, have related growth performance and water sources use in adult individuals. Thus, further studies relating the physiological, growth and water uptake depth of adult NT and

NNT trees would certainly help to better understand the differences and similarities in their performance.

## 5 | CONCLUSIONS

We have addressed the water use from different sources of NNT and NT trees coexisting in riparian forests and its possible relationship with tree growth and physiological performance under contrasting climate conditions. We found all species taking deeper water in the driest site while maintaining their physiological status suggesting that the three study species are able to avoid water stress. Water partitioning among species was only found on the superficial layers in the DRY site, which agrees with hydrological niche segregation under drier conditions. At dry conditions, *R. pseudocacia* was the species withdrawing more superficial water (~22%) than the others, exploring both deep and shallow water (i.e. making use of a dual root system). NNT species showed a physiological strategy characterized by greater leaf N, water content,  $\delta^{13}\text{C}$  and  $\delta^{15}\text{N}$  independently of the deep-water uptake. A positive relationship between deep-soil water uses and physiological performance was only found for *P. alba*. We highlight that NT and NNT species differences were more evident regarding leaf functional traits than for deep-water uptake or growth. Overall, *R. pseudoacacia* seems to have a higher capacity to efficiently use distinct water sources, which is a plastic response that might provide this NNT species with a higher advantage under climatic changes in Mediterranean riparian ecosystems. Furthermore, our results indicate that the water sources used by coexisting riparian species might be more partitioned under drier conditions.

### AUTHOR CONTRIBUTIONS

Elena Granda conceived the ideas, collected the samples and wrote the original draft; Cristina Antunes and Elena Granda analysed the data; Cristina Antunes, Cristina Máguas and Pilar Castro-Díez contributed writing, reviewing & editing the manuscript with important critical contributions.

### ACKNOWLEDGEMENTS

We are very grateful to Victor Resco de Dios and Florian Ulm for their valuable comments on the manuscript and to Jordi Voltas for providing facilities using the UdL laboratory and material. We acknowledge the UAH-funded project ESCApE from the program Consolidación de Grupos de Investigación (CCG19/CC-023) and, EG was funded by a MCIU/AEI/FEDER, UE [Postdoctoral Contract (IJCI-2017-32511)]. CA was funded by the European Commission Research Executive Agency, through a Marie Skłodowska-Curie Action individual fellowship (101003298—HyChanCEs project), and acknowledges the support from Fundação para a Ciência e Tecnologia (FCT), through the strategic project UIDB/00329/2020 granted to cE3c. We further acknowledge support from the Spanish Ministry of Science and Innovation (MCINN), the Spanish State Research Agency (AEI) and European Regional Development Fund (FEDER, UE) [grants EXARBIN (RTI2018-093504-B-I00);

InvaNET (RED2018-102571-T)] and by Community of Madrid [grant REMEDINAL (TE-CM S2018/EMT-4338)].

### CONFLICT OF INTEREST

The authors have no conflict of interest to report.

### DATA AVAILABILITY STATEMENT

Data available from the Zenodo repository <https://doi.org/10.5281/zenodo.5596622> (Granda et al., 2022).

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**How to cite this article:** Granda, E., Antunes, C., Máguas, C., & Castro-Díez, P. (2022). Water use partitioning of native and non-native tree species in riparian ecosystems under contrasting climatic conditions. *Functional Ecology*, 36, 2480–2492. <https://doi.org/10.1111/1365-2435.14149>