

This is a self-archived – parallel-published version of an original article. This version may differ from the original in pagination and typographic details. When using please cite the original.

AUTHOR	Sonja Hurskainen, Anne Jäkäläniemi, Veijo Kaitala, Tiiu Kull, Marilin Mõtlep, Satu Ramula, Juha Tuomi
TITLE	Temporal cycles and spatial asynchrony in the reproduction and growth of a rare nectarless orchid, Cypripedium calceolus
YEAR	2017, February.
DOI	https://www.doi.org/10.1093/botlinnean/bow008
VERSION	Final Draft
CITATION	Sonja Hurskainen, Anne Jäkäläniemi, Veijo Kaitala, Tiiu Kull, Marilin Mõtlep, Satu Ramula, Juha Tuomi, Temporal cycles and spatial asynchrony in the reproduction and growth of a rare nectarless orchid, <i>Cypripedium calceolus</i> , <i>Botanical Journal of the</i> <i>Linnean Society</i> , Volume 183, Issue 2, 1 February 2017, Pages 316–326, <u>https://doi.org/10.1093/botlinnean/bow008</u>

- 1 For Botanical Journal of the Linnean Society
- 2
- 3 Temporal cycles and spatial asynchrony in the reproduction and growth of a rare nectarless 4 5 orchid 6 HURSKAINEN, SONJA^{1*}, JÄKÄLÄNIEMI, ANNE¹, KAITALA, VEIJO², KULL, TIIU³, 7 MÕTLEP, MARILIN³, RAMULA, SATU⁴, TUOMI, JUHA^{1,4} 8 9 ¹Department of Ecology, University of Oulu, Pentti Kaiteran katu 1, 90014 Oulu, Finland 10 ²University of Helsinki, Viikinkaari 1, P.O.Box 65, 00014 University of Helsinki, Finland 11 ³Estonian University of Life Sciences, Friedrich Reinhold Kreutzwaldi 1, 51014 Tartu, Estonia 12 ⁴Section of Ecology, Department of Biology, University Turku, 20014 Turku, Finland 13 *Corresponding author. 14 Address: Department of Ecology, University of Oulu, Pentti Kaiteran katu 1, 90014 Oulu, Finland 15 Tel. +358 400 641 225 16 E-mail: sonja.hurskainen@oulu.fi 17 18 No. words in the abstract: 198 19 No. words in total: 4 656 20
- 21

22 ABSTRACT

23 The timing and intensity of plant reproduction vary due to both internal and external factors. Although this variation has been widely studied in species exhibiting masting (intermittent 24 synchronous reproduction), it has attracted less attention in non-masting species. Here, we studied 25 intra-individual variation in the flowering intensity and plant size of a non-masting, rare terrestrial 26 orchid, Cypripedium calceolus using long-term monitoring data from three populations in Finland 27 and two populations in Estonia. Flowering intensity and plant size showed two-year cycles, 28 indicating that reproduction and growth were regulated by past costs of reproduction and extensive 29 clonal growth. In addition, flowering intensity and plant size were positively correlated with size 30 from the previous year, and were also affected by the weather conditions of spring and of the 31 previous growing season. However, there was little synchrony among plants, suggesting that the 32 climatic control of reproduction and growth is sufficiently low as to be masked by high annual 33 variation in these two vital rates. Together, these results indicate that the reproduction and growth 34 of C. calceolus depend on both individual demographic history as well as past weather conditions, 35 and that intrinsic factors can lead to cyclic fluctuation in reproduction also in non-masting species. 36 ADDITIONAL KEYWORDS: climate - cost of reproduction - orchids - pollinator limitation -37

38 reproductive effort

39

- 41
- 42
- 43
- 44

45 INTRODUCTION

Among individual plants, the intensity of reproduction varies in time and space, and is regulated by 46 the interplay of external and internal factors, such as weather conditions and the quantity of 47 resources stored by individuals (Kelly & Sork, 2002; Pfeifer, Heinrich & Jetschke, 2006; Zywiec, 48 Holeksa & Ledwoń, 2012; Miyazaki, 2013; Miyazaki et al. 2014). Exceptionally intensive and 49 synchronous but intermittent reproduction is known as masting (Kelly & Sork, 2002), and occurs in 50 both woody (e.g., Kon et al., 2005; Burns, 2012; Pearse, Koenig & Knops, 2014; Pearse, Koenig & 51 Knops, 2014) and herbaceous species (e.g., Rees, Kelly & Bjørnstad, 2002; Crone & Lesica, 2006). 52 Masting is widely considered an adaptive strategy through which plants escape from seed predation 53 by alternately starving seed predators and satiating them with excess food, which leads to increased 54 seed survival in masting years (the predation satiation hypothesis, Harper, 1987; Visser et al., 55 2011). So far, however, temporal and spatial variability in reproduction in non-masting species has 56 57 attracted little interest and is often assumed to be mainly driven by external environmental conditions such as weather. This assumption is true for lush habitats in particular, where 58 reproduction is not constrained by the amount of resources (Reznick, 1985). If vital rates (e.g., 59 reproduction and growth) are directly proportional to environmental factors, temporal trends in 60 environmental factors should translate into temporal trends in vital rates depending on them. 61 However, there is evidence that reproduction and growth in non-masting species are also affected 62 by internal drivers such as reproductive costs (Primack & Stacy, 1998; Obeso, 2002), especially in 63 resource-poor habitats (Biere, 1995), which can lead to cyclic fluctuations in the intensity of 64 reproduction also in non-masting species. The relative importance of internal and external factors 65 for reproduction in non-masting species, has yet to be determined. 66

If plants actively use environmental signals as cues for the optimal timing of reproduction, or if the
environment has direct mechanistic effects on reproduction, synchrony in reproduction can arise
(Koenig *et al.*, 2015). For example, climatic factors such as precipitation (Burns, 2012), temperature
sum (Rees *et al.*, 2002) and temperature minimum (Kon *et al.*, 2005) appear to be reliable

environmental cues, and temperature has direct effects on plant reproduction as well (Cecich &
Sullivan, 1999; Pearse *et al.*, 2014). Using climatic factors as cues to synchronise flowering can be
evolutionarily adaptive, as plants that do not flower synchronously with conspecifics are often
pollen-limited (pollen coupling hypothesis, Crone, 2013; Moreira *et al.*, 2014; Pearse *et al.*, 2015).
Although reproductive synchrony has been extensively studied in relation to masting, few studies
have examined this phenomenon in other species.

Similar to reproductive costs causing cycles in flowering, the costs of producing a multitude of shoots can lead to cycles in the number of ramets in clonal species (Kaitala & Kull 2002). Further, Kaitala & Kull (2002) discussed that cycles in ramet numbers could also possibly arise due to selfshading. Moreover, if growth in a given year mostly depends on the environment, we can expect size to vary in synchrony among plants that experience similar environments.

82 In this study, we examined temporal and spatial variation in the reproduction and size of a nonmasting, rare deceptive orchid (the lady's slipper orchid, Cypripedium calceolus L). Deceptive 83 84 nectarless orchids do not provide any reward for pollinators and because pollinators learn to avoid common decievers, these orchids may even benefit from asynchronous flowering (Parra-Tabla & 85 Vargas, 2007; Sun et al., 2009; Tuomi et al., 2015). Therefore deceptive orchids such as C. 86 calceolus represent an excellent contrast to masting species in regards of investigating variation in 87 vital rates. Using long-term monitoring data from three populations in Finland and two in Estonia, 88 we tested for the existence of temporal trends, cycles, and synchrony in reproduction (measured as 89 flowering intensity) and size (measured as the number of ramets) among individual clumps. We 90 specifically addressed four questions. First, is the variation in flowering intensity and clump size 91 cyclic, that is, are the temporal autocorrelations of these variables negative? We predicted that both 92 variables would exhibit cyclicity because of intrinsic costs of reproduction and extensive production 93 of biomass. Second, can the annual variation in flowering intensity and clump size be explained by 94 external climate variables such as temperature or precipitation? We hypothesised that, as C. 95 calceolus in Estonia and especially in Finland is near the northern edge of its distribution (Hultén & 96

Fries, 1986), it would benefit from warm summers and high precipitation in these two countries. 97 Third, is there a temporal trend in flowering intensity or clump size? We predicted that plant size 98 would increase with time, as older clones are usually larger due to rhizome branching, and that 99 100 flowering intensity would also show a positive trend due to the greater resource storage capacity of larger plants. Finally, is the annual variation in flowering intensity and clump size synchronous 101 among plants within or between populations in each country? We hypothesised that if reproductive 102 effort and plant size were mainly under environmental control, they would vary in synchrony within 103 and between populations. However, we also predicted that, in the absence of strong environmental 104 control, as a deceptive species C. calceolus would have asynchronous reproduction. 105

106

107 MATERIALS AND METHODS

108 STUDY SPECIES

The lady's slipper orchid, Cypripedium calceolus L. (Orchidaceae), is a clonal, perennial herb that 109 110 forms horizontal, creeping rhizomes (Tutin et al., 1980). Above-ground parts of the plant wilt in the autumn and the plant overwinters as a rhizome, meaning that it must produce a new set of 111 aboveground shoots every spring. Each rhizome tip annually produces two apical buds, of which 112 the larger one forms the next year's shoot, while the smaller one usually stays dormant (Kull & 113 Kull, 1991; Blinova, 2004). C. calceolus can grow as a single ramet, but often spreads vegetatively 114 and forms clumps of several ramets which share resources via rhizomal connections (Mossberg & 115 Nilsson, 1977; Kull, 1999). These clumps can consist of one or several clones (Kull & Kull, 1991) 116 which are long-lived and slow growing (Kull, 1988; Nicolè, Brzosko & Till-Bottraud, 2005). 117 Flowering occurs in May to early June in Estonia (Kuusk, 1984) and in late June to early July in 118 Finland (Mossberg & Nilsson, 1977). A flowering stalk usually supports one or two, rarely three, 119 flowers. Pollination takes place by food deception (Nilsson, 1979), and vegetative dormancy (i.e. a 120 state in which the plant does not sprout at all for one or more growing seasons) is common 121

122 (Shefferson *et al.*, 2001; Brzosko, 2002). In our populations the annual proportion of dormant adult 123 clumps was relatively low and stable during the study period (mean \pm sd of $7 \pm 3\%$ and $1 \pm 2\%$ in 124 Finland and in Estonia, respectively). *C. calceolus* is a circumpolar, mainly boreal species (Hultén 125 & Fries, 1986) which inhabits mesic, semi-shaded sites and prefers calcium-rich substrate (Kull, 126 1999). The species is classified as near-threatened in both Finland (Rassi *et al.*, 2010) and Estonia 127 ('Red Data Book of Estonia', 2008).

128

129 DEMOGRAPHIC DATA

We monitored three populations in Oulanka National Park, Kuusamo, Finland from 2002-2014 and 130 two populations in Estonia from 1987-2012 (Table 1, Fig. S1). In Finland, two populations 131 (Korvasvaara I and II) were located close to each other, with about 150 m of unsuitable habitat (a 132 dense spruce forest) between them. Despite the short distance between these two populations, they 133 grew in different habitat types (Table 1) and were therefore considered separately. The third 134 population (Ampumavaara) was approximately 12 km away from Korvasvaara. The distance 135 between the populations in Estonia was approximately 160 km, and the distances between the 136 Estonian and Finnish populations were over 800 km (Fig. S1). At each study site, we established a 137 10×10 m permanent square. In these squares, we marked each single ramet that was clearly 138 separate from others and each group of ramets growing densely together as a distinct demographic 139 unit. Marking was done with individually numbered plastic tags secured to the ground with metal 140 sticks. Ramets in a clump grew so densely together that we could not reliably differentiate between 141 individual ramets, and differentiation between clones was impossible without genetic analysis or 142 digging up the plants. While in the Estonian populations each clump consisted of a single clone 143 (verified by isoenzyme analysis; Kull & Kull, 1991), in the Finnish populations the clumps may 144 have consisted of several different intermingling genets, and large clones may have also appeared in 145 two or more clumps (A. Jäkäläniemi, unpublished data). All populations were censused once a year 146

in June (Estonia) or in July (Finland) by counting the number of ramets and the number of flowers
in each clump, except in 1998 when one Estonian population (Muhu) was not visited. Only plants
that flowered at least once during the observation period were included in the final data set, which
consisted of 171 clumps from Finland and 37 clumps from Estonia (Table 1). Herbivory by reindeer
and voles in the study populations was rare.

153 STATISTICAL METHODS

The response variables in all statistical models were flowering intensity and clump size that we used 154 as proxies for reproduction and growth, respectively. Note that due to the low fruiting success of the 155 species (only 13% of sprouting ramets in the populations studied here produced a capsule), we were 156 unable to include fruiting probability in the models. We defined flowering intensity of a clump as 157 the proportion of flowering ramets, i.e. the number of flowering ramets divided by the total number 158 of ramets in a clump. The proportion of flowering ramets reflects a plant's reproductive intensity 159 better than the number of flowering ramets or the number of flowers does, as the latter two 160 measurements depend heavily on the total number of ramets in a clump. Clump size was defined as 161 the number of ramets in a clump, and was used to estimate annual vegetative growth (i.e. the 162 amount of vegetative biomass produced). All analyses were conducted using the statistical package 163 R 3.2.2 (R Development Core Team, 2015). 164

165

166 Temporal patterns: cyclicity and trends

167 To assess temporal cyclicity in flowering intensity and clump size, we calculated autocorrelations 168 based on de-trended data, i.e. data in which a temporal trend was removed by differencing

169 (calculating differences between two consecutive years). Kaitala & Kull (2002) previously found

170 two-year cycles in flowering intensity in Estonian populations of *C. calceolus*. Therefore, we

¹⁵²

calculated autocorrelations in flowering intensity and clump size with a lag of one year for each 171 clump (n = 208). Visual assessment of the correlograms showed that autocorrelations with longer 172 lags were negligible. The statistical significance ($\alpha = 0.05$) of the autocorrelations was determined 173 174 based on bootstrapped data sets with 1000 replicates. The average strength of temporal autocorrelations in flowering intensity and clump size in each country was then examined with 175 general linear mixed-effects models (function "lmer" in the lme4 package in R; Bates et al. 2014), 176 and the proportions of significant temporal autocorrelations were analysed with generalized linear 177 mixed-effects models (binomial distribution with the logit link function, function "glmer" in the 178 lme4 package in R; Bates et al. 2014). To account for the possible effect of location and for the 179 spatial relatedness of the populations within countries, all models included country as a fixed 180 explanatory variable and population nested within country as a random factor. The models included 181 no intercept as we were interested in exploring the average temporal autocorrelations within each 182 country rather than testing differences between countries. 183

We examined temporal trends in flowering intensity and clump size of adult plants using linear 184 regression. Possible explanations for the temporal changes in these two variables were explored 185 using the climate models described below. Flowering intensity was logit-transformed as 186 recommended in Warton & Hui (2011) and was analysed with a general linear mixed-effects model 187 (function "lmer" in the lme4 package in R; Bates et al. 2014). Clump size was analysed using a 188 generalized linear mixed-effects model with the zero-inflated Poisson distribution and a log link 189 function (function 'glmmadmb' in the glmmADMB package in R, Fournier et al. 2012). Both trend 190 models included time as a fixed continuous explanatory variable and clump, nested within 191 population, as a grouping variable with a random intercept and slope. The inclusion of this random 192 term in the model took into account the fact that repeated measures were conducted from the same 193 populations and clumps over time. The model fit was visually verified from residuals and by 194 examining possible over-dispersion (no over-dispersion was detected, dispersion factor < 1 in all 195 the models). Due to the different lengths and years of the study periods in Finland and Estonia 196

(Table 1), we examined temporal trends in flowering intensity and clump size separately for eachcountry.

199

200 *Climate models*

To investigate how climate variables were associated with the flowering intensity and size of C. 201 calceolus clumps, we used linear mixed-effects models fitted separately for each country. The most 202 203 parsimonious model for each response variable was selected based on AIC (Akaike's Information Criterion) values. Model specifics were as in the temporal trend models above, except that random 204 effects (clump nested within population) included a random intercept only. As explanatory factors, 205 we considered climate variables that were readily available or that have been reported to correlate 206 with orchid reproduction or growth (Shefferson et al., 2001; Blinova, 2008). We had the following 207 climate measurements for each spring (March-May): the number of freezing days (days when the 208 minimum temperature dropped below 0°C), the minimum temperature, the cumulative temperature 209 sum (sum of the amount by which mean daily temperatures exceeded 5°C), the precipitation sum, 210 211 and the mean temperature. Because buds for the year are formed during the previous autumn, in selecting models we also considered the same climate variables from the previous year's growing 212 season, as well as the length of the previous growing season. The growing season was defined as 213 the snow-free period when the 24-hour average temperature was at least 5°C for ten consecutive 214 days. The tested climate variables included also the winter precipitation sum and the maximum and 215 mean spring snow depth. In addition to these climate variables, the clump sizes of the previous and 216 current growing season (with logarithmic transformation) were considered as explanatory variables. 217 The Finnish climate data were provided by the Finnish Meteorological Institute from the 218 Kiutaköngäs weather station, which was located within 13 km of the Finnish study populations. The 219 Estonian climate data for the Ussisoo and Muhu populations were provided by the Türi and Virtsu 220

weather stations of the Estonian Weather Service, which were about 25 km and 13 km away from
 the populations, respectively.



233

234 Spatial synchrony among clumps

We used cross-correlations to estimate the synchrony of flowering intensity and size among clumps both within and between populations. We calculated all pairwise correlations in flowering intensity and clump size between the clumps in each population (within-population synchrony) and between the clumps of different populations (between-population synchrony) using the previously detrended time series. The average strength of correlations and the proportions of significant (both negative and positive) correlations were calculated as in the temporal autocorrelation analyses above.

242

243 RESULTS

244 TEMPORAL PATTERNS: CYCLICITY AND TRENDS

The autocorrelation analysis points towards two-year cycles in both flowering intensity and clump size over time, as the majority of the clumps (94% and 97% for flowering intensity and clump size, respectively) showed negative, although only moderate, autocorrelation coefficients at a lag of one year (Table 2). This indicates that years of intensive flowering were followed by years of sparse flowering and vice versa. Similarly, years of extensive vegetative growth were usually followed by years of meager vegetative growth. In addition, clump size increased over time in both countries (Fig. 1), while the flowering intensity of the clumps showed no significant temporal trend (Table 3).

252

253 CLIMATE MODELS

In general, variation in flowering intensity was best explained by the temperature of the previous summer and clump size during the previous growing season, although the best variables for summer temperatures differed between countries, as did the effects of temperature (Table 4). In Finland, the most parsimonious model for flowering intensity also included the spring cumulative temperature sum, which was negatively correlated with subsequent flowering (Table 4).

For clump size, the best single predictor was clump size in the previous year, which correlated 259 positively with current size (Table 4). Current clump size was also positively associated with spring 260 snow depth in both countries (Table 4). In Estonia, clump size increased with the increasing 261 cumulative temperature sum of the previous growing season. The strongest effect of this was seen 262 in the smallest clumps (Table 4, Fig. 2), indicating that the smallest plants were the most sensitive 263 to temperature. Moreover, clump size in Estonia was associated with spring weather conditions, 264 with the precipitation sum having a positive effect and the cumulative temperature sum having a 265 negative effect on size (Table 4). 266

267

268 SPATIAL SYNCHRONY

Overall, there was little synchrony in reproduction and vegetative growth among clumps both within and between populations, as the cross-correlations among clumps were moderate and mostly non-significant in both countries as well as between countries (Table 5). Although some pairs of clumps showed perfect positive synchrony, while others showed perfect negative synchrony, the variation in correlation coefficients was high (Fig S2), with over half of the pairs showing no correlation in either of the variables (Table S1). Furthermore, the pairs of clumps flowering in synchrony were usually not the same ones that were synchronous in size (Table S1).

276

277 DISCUSSION

278 TEMPORAL CYCLICITY AND THE IMPORTANCE OF DEMOGRAPHIC HISTORY

Our findings suggest that internal factors can lead to cyclic reproduction also in non-masting 279 species, as the autocorrelation analysis revealed two-year cycles in flowering intensity and clump 280 size in the study populations (Table 2). In other words, consecutive years tended to be dissimilar to 281 each other, with years of intensive flowering (or growth) being followed by years of less intensive 282 flowering (or growth) High variability in reproduction is one of the defining aspects of the masting 283 phenomenon (Kelly & Sork, 2002) and two-year cycles similar to the ones observed here have been 284 reported also in masting legumes (Crone, Miller & Sala, 2009) and trees (Kon et al., 2005; Pearse 285 et al., 2014). These cycles are assumed to be due to the depletion of resource by the costs of 286 reproduction (Rees et al., 2002; Crone et al., 2009; Miyazaki, 2013; Pesendorfer et al., 2016). The 287 cyclicity observed here indicates that the internal demographic history of individuals matters also in 288 non-masting species. In finding two-year cycles, our study agrees with that of Kaitala & Kull 289 (2002), although the autocorrelations observed in both studies were only moderate and mostly 290 non-significant. 291

In the present study, both flowering intensity and clump size increased with the increasing clump size of the previous year (Table 4). Such a positive relationship is expected, as the largest clones

have the most resources available to allocate to both flowering and growth. Moreover, these results
indicate that flowering depends on resources collected during the past growing season (as opposed
to relying on the photosynthesis of the current growing season), which enables cycles in
reproduction. In addition to high levels of stored resources, large clumps with extensively branched
rhizomes also have a large number of meristems. Because of this, large clumps can be expected to
produce a multitude of ramets year after year, while small clumps with meagerly branched rhizomes
will always have only a few ramets due to their small numbers of meristems (Geber, 1990).

301

302 TEMPORAL TRENDS

We observed that the clump size of *C. calceolus* increased over time in both countries, which was in line with our predictions and with previous studies of this species (Kaitala & Kull 2002, Laitinen, 2006). An increase in ramet numbers with time probably occurred via rhizome branching as the clones aged. It is also possible that the branching structure itself did not change over time, but instead, that the sprouting rate increased due to a positive change in the environment (either directly through reduced bud mortality or indirectly via an increase in resource levels), which enabled the plant to support a larger number of ramets sprouting from the existing meristems.

In contrast to our predictions, flowering intensity showed no increase over time. This finding differs 310 from the results of Kaitala & Kull (2002), who observed a positive trend in flowering based on the 311 same Estonian populations studied here. This discrepancy between the results can partially be 312 explained by the different methods used to measure flowering intensity. While we used the 313 proportion of flowering ramets, the previous study used the total number of flowers per clone, 314 which is dependent also on the number of ramets in the clone (and is thus affected by changes in 315 clone size). Kaitala & Kull (2002) also had data from shorter time periods and partly different years 316 compared to the present study. Overall, the different results between these studies highlight the 317

importance of considering the time-period, its length, and the response variable used whenexamining temporal trends in vital rates.

320

321 CLIMATE, REPRODUCTION, AND GROWTH

In addition to clump size, weather conditions of the previous year and current spring affected the 322 performance of C. calceolus clumps, with the temperature of the previous growing season and 323 spring snow depth being the most influential weather aspects for flowering intensity and clump size, 324 respectively. However, the effects of weather conditions varied between countries (Table 4). The 325 negative effect of high summer temperatures on flowering in Estonia may be due to the costs of 326 increased respiration. Instead, warm summers had a positive effect on flowering intensity in 327 Finland, possibly because, in general, the average summer temperatures there are lower than in 328 Estonia and the clumps are, on average, smaller, and therefore do not suffer from excess respiration. 329 In this respect, the differences observed here between countries are not particularly surprising, as 330 other studies have also reported that the effects of summer temperatures on orchids may vary by 331 species, study location, or the measure used to describe plant performance (Hutchings 2010; 332 Sletvold et al. 2013; Shefferson, Warren & Pulliam, 2014). 333

The negative effect of high cumulative spring temperature on flowering in the Finnish populations 334 and on clump size in Estonia may have appeared because warm springs induce plants to start 335 growing earlier, which exposes them more frequently to frosts. Unsurprisingly, snow cover seemed 336 to have a protective effect on plant growth. In addition, melting snow also provides moisture. In 337 Estonia, where the climate is not as humid as in Finland and the plants are more likely to experience 338 drought, clump size was further increased by high spring precipitation (Table 4) which ensured 339 favorable water conditions for growth. This finding suggests that the growth of C. calceolus will 340 benefit from the predicted increase in precipitation at high latitudes (IPCC, 2014). However, spring 341 342 snow cover has continued to decrease in the Northern Hemisphere during the past two decades

(IPCC, 2014), and this can lead to more frequent bud damage from freezing in the spring, as has
already been observed in montane wildflowers (Inouye 2008).

The results from our climate models should, however, be viewed with some caution, as the model 345 outcomes were sensitive to the dataset used, and this may have consequences for the generality of 346 our results. While individual estimates for the explanatory variables were rather robust, the rank 347 order of the models varied depending on the exact dataset used. We also note that the correlations 348 observed here between plant performance and weather variables do not prove causality, and 349 manipulative experiments are needed to more explicitly assess the impact of weather conditions on 350 reproduction and growth (see e.g. Crone & Lesica, 2006). Nevertheless, as the same climate 351 variables (spring and summer temperatures, spring snow depth) were the best predictors in both 352 countries despite differences in habitats and partial differences in the years under study, our 353 findings provide strong support for the importance of these climate variables in regulating the 354 reproduction and growth of C. calceolus. 355

356

357 SPATIAL ASYNCHRONY IN REPRODUCTION AND GROWTH AMONG CLUMPS

Despite the significant associations between climate variables, flowering intensity, and clump size, 358 the overall synchrony in the examined variables between clumps was low both within and between 359 populations (Table 5). This suggests that while environmental factors do affect reproduction and 360 growth in the study populations, within-population variability in microhabitats and in clump 361 demographic history overwhelm any synchrony caused by local weather. This view is supported by 362 the fact that significant positive correlations within populations (8-33%) were more common than 363 significant positive correlations between populations within a country (5-14%), which in turn were 364 more common than positive correlations between populations of different countries (5-6%). In other 365 words, the closer to each other the clumps grow, the more likely they were to behave similarly, 366 which is to be expected considering that environmental factors are often spatially autocorrelated. 367

C. calceolus is a nectarless species with low overall pollination success and seed production (Kull, 368 1999). Thus, it seems likely that neither predation satiation nor pollen coupling play any important 369 role in the reproductive success of this species, which could further explain why we did not observe 370 371 synchrony among clumps. In fact, as a deceptive species, C. calceolus might even benefit from asynchrony because of the negative frequency-dependent selection. Selective advantages could 372 arise due to either decreased competition for pollinators (Parra-Tabla & Vargas, 2007) or because 373 high frequencies of deceptive flowers enable pollinators to more quickly learn to discriminate and 374 avoid them (Smithson & MacNair, 1996). Previous studies in deceptive orchids have demonstrated 375 that frequency-dependent selection operates at least on flowering phenology (Parra-Tabla & Vargas, 376 2004; Sun et al., 2009) and the frequency of floral color morphs (Gigord, Macnair & Smithson, 377 2001; but see Pellegrino et al 2005). 378

379

380 CONCLUSIONS

In this long-term study of Finnish and Estonian populations of the rare deceptive orchid C. 381 382 *calceolus*, we observed that reproduction and vegetative growth were regulated by both internal and external factors. Although this species is non-masting, our data suggest two-year cyclicity in 383 reproduction and growth which arises due to variation in a plant's internal resource levels which, in 384 turn, depend on its demographic history. Despite the fact that flowering intensity and plant size 385 were associated with external weather conditions, we observed no synchrony in these two traits 386 among clumps either within or between populations. We thus obtained no support for the 387 hypothesis that individuals use weather as a cue for flowering, and our results indicate that the 388 direct effects of external factors are overridden by the internal ones. This is not very surprising 389 considering that C. calceolus is a non-masting species and therefore is not expected to actively 390 synchronize its reproduction with conspecifics. We suggest that, as a deceptive species, C. 391

calceolus may even benefit from asynchronous flowering because of negative frequency-dependentselection.

394

395 ACKNOWLEDGEMENTS

- We thank the Finnish Meteorological Institute and Estonian Weather Service for providing the
 climate data. We gratefully acknowledge Metsähallitus (Finnish Forest and Park Service) for
 establishing the Finnish study plots and for monitoring them from 2001-2004. We also thank the
 Oulanka Research Station for help with the field work, and two anonymous reviewers for their
 comments. This project has been funded by the Jenny and Antti Wihuri Foundation, Societas pro
 Fauna et Flora Fennica, Oulun luonnonystäväin yhdistys, and the Estonian Research Council
- 402 IUT21-1. SR thanks the Academy of Finland for funding (#285746).

403

404 REFERENCES

- Bates D, Maechler M, Bolker BM, *et al.* 2014. lme4: Linear mixed-effects models using Eigen
 and S4. *Journal of Statistical Software*. 67:1-48.
- Blinova I. 2004. Development of monocarpic shoots of Cypripedium calceolus L. (Orchidaceae) in
 the Arctic. *Journal Europäischer Orchideen* 36: 455–464.

409 Blinova I V. 2008. Populations of orchids at the northern limit of their distribution (Murmansk

- 410 Oblast): Effect of climate. *Russian Journal of Ecology* **39**: 26–33.
- Brzosko E. 2002. Dynamics of island populations of Cypripedium calceolus in the Biebrza river
 valley (north-east Poland). *Botanical Journal of the Linnean Society* 139: 67–77.

413 Burns KC. 2012. Masting in a temperate tree: Evidence for environmental prediction? *Austral*414 *Ecology* 37: 175–182.

415	Cecich RA & Sullivan NH. 1999.	Influence of weather at time of pollination on acorn production

of Quercus alba and Quercus velutina. *Canadian Journal of Forest Research* **29**: 1817–1823.

417 Crone EE. 2013. Desynchronization and re-synchronization of reproduction by Astragalus
418 scaphoides , a plant that flowers in alternate years. *Ecological Research* 28: 133–142.

419 Crone EE & Lesica P. 2006. Pollen and water limitation in Astragalus scaphoides, a plant that
420 flowers in alternate years. *Oecologia* 150: 40–49.

421 **Crone EE, Miller E & Sala A. 2009**. How do plants know when other plants are flowering?

422 Resource depletion, pollen limitation and mast-seeding in a perennial wildflower. *Ecology Letters*423 12: 1119–1126.

Geber MA. 1990. The Cost of Meristem Limitation in Polygonum arenastrum: Negative Genetic
Correlations between Fecundity and Growth. *Evolution* 44: 799–819.

426 Gigord LD, Macnair MR & Smithson A. 2001. Negative frequency-dependent selection

427 maintains a dramatic flower color polymorphism in the rewardless orchid Dactylorhiza sambucina

428 (L.) Soo. Proceedings of the National Academy of Sciences of the United States of America **98**:

429 6253–6255.

430 Harper JL. 1987. Population Biology of Plants. London : Academic Press.

Hultén E & Fries M. 1986. *Atlas of North European vascular plants*. Königstein: Koeltz Scientific
Books.

Hutchings MJ. 2010. The population biology of the early spider orchid Ophrys sphegodes Mill. III.
Demography over three decades. *Journal of Ecology* 98: 867–878.

435 IPCC. 2014. Fifth Assessment Report. Summary for Policy Makers. Climate Change 2014: Impacts,

436 Adaptation and Vulnerability - Contributions of the Working Group II to the Fifth Assessment

437 *Report*: 1–32.

- Janzen DH. 1976. Why Bamboos Wait So Long to Flower. *Annual Review of Ecology and Systematics* 7: 347–391.
- 440 Kaitala V & Kull T. 2002. Temporal auto-correlation structures in populataion of Cypripedium
- 441 calceolus: a two-year rhythm in flowering. In: Kindlmann P, Willems J., Whigham D., eds. Trends
- 442 and fluctuations and underlying mechanisms in terrestrial orchid populations. Leiden, The
- 443 Netherlands: Backhuys Publishers, 43–52.
- Kelly D & Sork VL. 2002. Mast seeding in perrenial plants: why, how, where? *Annual Review of Ecology and Systematics* 33: 427–447.
- 446 Koenig WD, Knops JMH, Carmen WJ, *et al.* 2015. What drives masting? The phenological
- synchrony hypothesis. *Ecology* **96**: 184–192.
- 448 Kon H, Noda T, Terazawa K, et al. 2005. Proximate factors causing mast seeding in Fagus
- 449 crenata: the effects of resource level and weather cues. Canadian Journal of Botany-Revue
- 450 *Canadienne De Botanique* **83**: 1402–1409.
- Kull T. 1988. Identification of clones in Cypripedium calceolus (Orchidaceae). *Proceedings of the Estonian Academy of Sciences, Biology and Ecology* 37:195-199.
- 453 Kull T. 1999. Cypripedium calceolus L. *Journal of Ecology* 87: 913–924.
- 454 Kull T & Kull K. 1991. Preliminary results from a study of populations of cypripedium calceolus
- 455 in Estonia. In: Wells TCE, Willems JH, eds. Population ecology of terrestrial orchids. The Hague,
- 456 The Netherlands: SPB Academic Publishing, 69–76.
- 457 Kuusk V. 1984. Orchidaceae. Flora of the Estonian SSR IX. Tallinn, Valgus.
- 458 Miyazaki Y. 2013. Dynamics of internal carbon resources during masting behavior in trees.
- 459 *Ecological Research* **28**: 143–150.
- 460 Miyazaki Y, Maruyama Y, Chiba Y, et al. 2014. Nitrogen as a key regulator of flowering in

461 Fagus crenata: Understanding the physiological mechanism of masting by gene expression analysis.
462 *Ecology Letters* 17: 1299–1309.

Moreira X, Abdala-Roberts L, Linhart YB, *et al.* 2014. Masting promotes individual- and
 population-level reproduction by increasing pollination efficiency. *Ecology* 95: 801–807.

465 Mossberg B & Nilsson S. 1977. Pohjolan kämmekät. Helsinki: Tammi.

466 Neiland MRM & Wilcock CC. 1998. Fruit set, nectar reward, and rarity in the Orchidaceae.
467 *American Journal of Botany* 85: 1657–1671.

468 Nicolè F, Brzosko E & Till-Bottraud I. 2005. Population viability analysis of Cypripedium

469 calceolus in a protected area: Longevity, stability and persistence. *Journal of Ecology* **93**: 716–726.

470 Nilsson LA. 1979. Anthecological studies on the lady's slipper, Cypripedium calceolus

471 (Orchidaceae). *Botaniska Notiser* **132**: 329 – 347.

472 **Obeso JR. 2002**. The costs of reproduction in plants. *New Phytologist* **155**: 321–348.

473 Parra-Tabla V & Vargas CF. 2004. Phenology and phenotypic natural selection on the flowering

time of a deceit-pollinated tropical orchid, Myrmecophila christinae. *Annals of Botany* **94**: 243–250.

475 Parra-Tabla V & Vargas CF. 2007. Flowering synchrony and floral display size affect pollination
476 success in a deceit-pollinated tropical orchid. *Acta Oecologica* 32: 26–35.

477 Pearse IS, Koenig WD, Funk KA, *et al.* 2015. Pollen Limitation and Flower Abortion in a Wind478 Pollinated, Masting Tree. *Ecology* 96: 587–593.

479 **Pearse IS, Koenig WD & Knops JMH. 2014**. Cues versus proximate drivers: Testing the

480 mechanism behind masting behavior. *Oikos* **123**: 179–184. **Pesendorfer MB, Koenig WD, Pearse**

481 IS, et al. 2016. Individual resource-limitation combined with population-wide pollen availability

drives masting in the valley oak (Quercus lobata). *Journal of Ecology* **104**: 637-645.

- 483 Pfeifer M, Heinrich W & Jetschke G. 2006. Climate, size and flowering history determine
- 484 flowering pattern of an orchid. *Botanical Journal of the Linnean Society* **151**: 511–526.
- 485 Primack R & Stacy E. 1998. Cost of Reproduction in the Pink Lady 's Slipper Orchid
- 486 (Cypripedium acaule, Orchidaceae): an Eleven Year Experimental Study of Three Populations.
- 487 *American Journal of Botany* **85**: 1672–1679.
- 488 **R Developement Core Team. 2015.** R: A Language and Environment for Statistical Computing. *R*489 *Foundation for Statistical Computing* 1: 409.
- 490 Rapp JM & Crone EE. 2015. Maple syrup production declines following masting. *Forest Ecology*491 *and Management* 335: 249–254.
- 492 Rassi P, Hyvärinen E, Juslén A, et al. 2010. Suomen lajien uhanalaisuus Punainen kirja 2010,
 493 The 2010 Red List of Finnish Species.
- 494 Red Data Book of Estonia. 2008. Commission for Nature Conservation of the Estonian Academy
 495 of Sciences.
- 496 Rees M, Kelly D & Bjørnstad ON. 2002. Snow tussocks, chaos, and the evolution of mast
 497 seeding. *The American naturalist* 160: 44–59.
- Satake A & Iwasa Y. 2002. The synchronized and intermittent reproduction of forest trees is
 mediated by the Moran effect, only in association with pollen coupling. *Journal of Ecology* 90:
 830–838.
- Shefferson RP, Sandercock BK, Proper J, *et al.* 2001. Estimating Dormancy and Survival of a
 Rare Herbaceous Perennial Using Mark-Recapture Models. *Ecology* 82: 145–156.
- Smithson A & MacNair MR. 1996. Frequency-dependent selection by pollinators: mechanisms
 and consequences with regard to behaviour of bumblebees Bombus terrestris (L.) (Hymenoptera:
 Apidae). *Evolution* 51: 571–588.

- Sun HQ, Cheng J, Zhang FM, *et al.* 2009. Reproductive success of non-rewarding Cypripedium
 japonicum benefits from low spatial dispersion pattern and asynchronous flowering. *Annals of Botany* 103: 1227–1237.
- 509 Tremblay RL, Ackerman JD, Zimmerman JK, et al. 2005. Variation in sexual reproduction in
- 510 orchids and its evolutionary consequences: A spasmodic journey to diversification. *Biological*
- 511 *Journal of the Linnean Society* **84**: 1–54.
- Tuomi J, Lämsä J, Wannas L, *et al.* 2015. Pollinator behaviour on a food-deceptive orchid
 calypso bulbosa and coflowering species. *Scientific World Journal* 2015: 1-9.
- 514 Tutin TG, Heywood VH, Burges NA, et al. 1980. Flora Europaea.
- 515 Warton DI & Hui FKC. 2011. The arcsine is asinine: the analysis of proportions in ecology.
- 516 *Ecology* **92**: 3–10.
- 517 Visser MD, Jongejans E, van Breugel M, et al. 2011. Strict mast fruiting for a tropical dipterocarp
- 518 tree: A demographic cost-benefit analysis of delayed reproduction and seed predation. *Journal of*
- 519 *Ecology* **99**: 1033–1044.
- Zywiec M, Holeksa J & Ledwoń M. 2012. Population and individual level of masting in a fleshy fruited tree. *Plant Ecology* 213: 993–1002.
- 522
- 523
- 524
- 525
- 526
- 527



Figure 1. Temporal trends in clump size (number of ramets) of *Cypripedium calceolus* in Finland and Estonia. Vertical bars show the observed annual mean value (\pm SE). Note that year 1998 is excluded due to missing data from one of the two Estonian populations.



Figure 2. The effects of the cumulative temperature sum and the previous year's clump size on
clump size of *Cypripedium calceolus* in Estonia.

Population	Country	Location	Habitat	No. clumps	Years monitored	
1. Ampumavaara	Finland	Oulanka	moist herb-rich forest	73	2002-2014	
2. Korvasvaara I	Finland	Oulanka	moist herb-rich forest	29	2002-2014	
3. Korvasvaara II	Finland	Oulanka	rich spruce-birch fen	69	2002-2014	
4. Ussisoo	Estonia	Ussisoo	boreo-nemoral spruce forest	14	1987-2012	
5. Muhu	Estonia	Muhu	alvar pine forest	23	1987-2012*	

Table 1. Details of the studied populations of *Cypripedium calceolus*.

*year 1998 excluded because of missing data

550

559

Table 2. Autocorrelations in flowering intensity (measured as the proportion of flowering ramets) and clump size (measured as the number of ramets) in Finnish and Estonian populations of *Cypripedium calceolus*.

	Average a	utocorrelation	% negative	% negative autocorrelations				
Dependent variable	Country	Estimate ± SE	Country	Estimate-SE – Estimate+SE				
Flowering intensity	Estonia	-0.358 ± 0.050 ***	Estonia	0.398 - 0.576				
	Finland	-0.368 ± 0.031 ***	Finland	0.270-0.357***				
Clump size	Estonia	-0.445 ± 0.037 ***	Estonia	0.567 - 0.723				
	Finland	$\textbf{-0.319} \pm 0.018 \textbf{***}$	Finland	0.150 - 0.212 ***				

Average correlation is the mean autocorrelation coefficient across all clumps, and % negative autocorrelations is the proportion of significant negative autocorrelations out of all autocorrelations. Proportion is back-transformed from logit and therefore the p-values indicate whether the estimates significantly differ from 0.5.

*: p < 0.05, **: p < 0.01, ***: p < 0.001 based on Satterthwaite's approximation (average autocorrelations) or Wald tests (% negative autocorrelations)

Table 3. Results from general and generalized linear mixed-effects models that were used to examine temporal trends in the flowering intensity (proportion of flowering ramets) and clump size (number of ramets) of *Cypripedium calceolus* populations in Finland and Estonia.

	Finland	Estonia
Flowering intensity at the start of the study	0.455 - 0.544	0.610 - 0.826
Clump size at the start of the study	1.084 - 1.403	5.285 - 7.278***
Annual increase in odds of flowering intensity	1.067 - 4.696%	-0.9243.600%
Annual increase in clump size	1.248 - 2.939%*	1.207 - 1.845%***

Values given are the interval between the Estimate-SE and Estimate+SE.

*: p < 0.05, **: p < 0.01, ***: p < 0.001 based on Wald tests

Table 4.	Results f	from linear	mixed-effect	s models that	were u	sed to	o explore	associations	between	selected	climatic	variables	and the	flowering	; intensity
(proportio	on of flow	vering rame	ets) and clump	size (number	of rame	ts) of	Cypripedi	ium calceolu	s populati	ons in Fi	nland and	Estonia.			

	Finland		Estonia				
Dependent variable	Parameter	Estimate ± SE	Parameter	$Estimate \pm SE$			
Flowering intensity	Intercept	0.1806±0.1066*	Intercept	0.6276±0.5899			
	Cumulative spring temperature	-0.0048 ± 0.0001 ***	Cumulative temperature of the previous growing season	-0.0016±0.0003***			
	Log(clump size of the previous growing season)	0.5106±0.1142***	Log(clump size of the previous growing season)	0.5606±0.0981***			
	Min temperature of the previous growing season	0.2212±0.0328***					
Clump size	Intercept	-0.1105±0.1046	Intercept	2.0529±0.1285***			
	Log(clump size of the previous growing season)	0.8125±0.0813***	Log(clump size of the previous growing season)	0.2572±0.0029***			
	Mean spring snow depth	0.0167±0.0043**	Max spring snow depth	0.0040±0.0009***			
			Cumulative temperature of the previous growing season	0.0007±0.0001***			
			Spring precipitation sum	0.0017±0.0003***			
			Cumulative spring temperature	-0.0011±0.0002***			
			Log(clump size of the previous growing season) \times	-0.0006±0.0001***			
			Cumulative temperature of the previous growing season				

All predictors are centered, and the models include clump nested within population as a random factor.

Parameter estimates are on logit (flowering intensity) and log (clump size) scales.

*: p < 0.05, **: $p < \ 0.01, \$ ***: $p < \ 0$.001 based on Wald tests

	Average correlation	l	% positive correlati	ons	% negative correlations		
Dependent variable	Country	Estimate ± SE	Country	Estimate-SE – Estimate+SE	Country	Estimate-SE – Estimate+SE	
Flowering intensity	Estonia	$0.1944 \pm 0.0446 *$	Estonia	0.1761 - 0.2886 ***	Estonia	0.0049 - 0.0155 ***	
within population	Finland	0.0567 ± 0.0325	Finland	0.0740 - 0.1152 * * *	Finland	0.0467 - 0.0556***	
Clump size	Estonia	$0.2287 \pm 0.0637 *$	Estonia	0.2748 - 0.3921**	Estonia	0.0065 - 0.0189***	
within population	Finland	0.0222 ± 0.0500	Finland	0.0625 - 0.0915 * * *	Finland	0.0373 - 0.0523***	
Flowering intensity	Estonia	$0.1229 \pm 0.050 *$	Estonia	0.1135 - 0.1788***	Estonia	0.0070-0.0235***	
between populations	Finland	0.0417 ± 0.0263	Finland	0.0839 - 0.1054 ***	Finland	0.0545 - 0.0807 ***	
	Between countries	0.0202 ± 0.0192	Between countries	0.0516 - 0.0630 * * *	Between countries	0.0514-0.0691***	
Clump size	Estonia	0.0031 ± 0.0355	Estonia	0.0343 - 0.0620***	Estonia	0.0472 - 0.0736***	
between populations	Finland	$\textbf{-0.0013} \pm 0.0178$	Finland	0.0495 - 0.0609 * * *	Finland	0.0440 - 0.049 ***	
	Between countries	0.0121 ± 0.0132	Between countries	0.0536 - 0.0637 * * *	Between countries	0.0400 - 0.0451 ***	

Table 5. Pairwise correlations in flowering intensity (proportion of flowering ramets) and clump size (number of ramets) among clumps within Finnish and Estonian populations of *Cypripedium calceolus*.

Average correlation is the mean of correlations over all pairwise comparisons between clumps, and % negative and positive correlations are the numbers of significant negative and positive correlations, respectively, divided by the total number of pairwise correlations. Note that the proportions are back-transformed from logit and therefore p-values indicate whether the estimates significantly differ from 0.5

***: p < 0.001, **: p < 0.01, **: p < 0.05 based on Satterthwaite's approximation (average correlations) or Wald tests (% correlations)