U.S. Repository Network: A Progress Report

Tina Baich & Heather Joseph COAR Annual Meeting May 19, 2022





Agenda

- Context
- Community engagement
 - Expert Group
 - Community Calls
 - Public Comment Period
- Strategic vision
- Next steps





Context





Community engagement





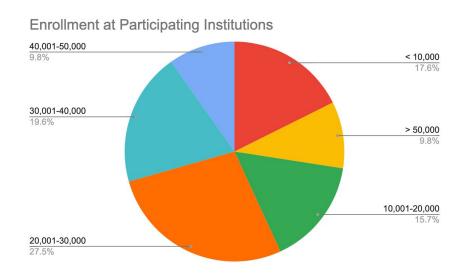
Expert Group

- U.S. COAR Members & SPARC Steering Committee
- Library leaders and repository managers
- Consortial leaders

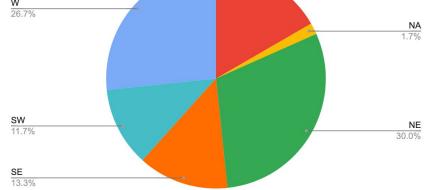




Expert Group Institutional Demographics











MW

What is your vision for the role of repositories in 5 years?

- 1. Repositories ensure a more **equitable and inclusive landscape** by facilitating the open access needs of all researchers.
- 2. Repositories are essential components of the **national research infrastructure** system, offering seamless, open access to a range of research outputs across the repository network (for TDM, AI, etc.).
- 3. Repositories function as **key institutional tools** for tracking research outputs and supporting institutional and national research assessment activities.
- Repositories provide an alternative to scholarly publishing, by connecting peer review and endorsement services (e.g. overlay journals) with repository content.
- 5. Repositories raise the visibility of institutional research outputs.





Expert Group Activities

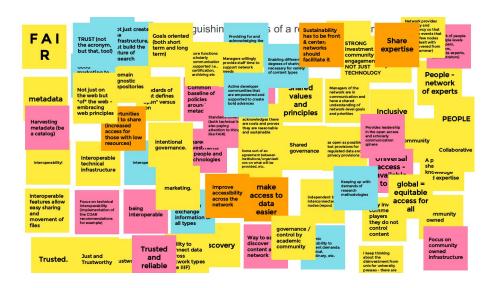
- Small Group Ideation Sessions
 - What are the distinguishing features of a repository network?
 - Reviewing & prioritizing suggested vision elements
 - Prioritizing activities
 - Excite, neutral, pause





What are the distinguishing features of a repository network?

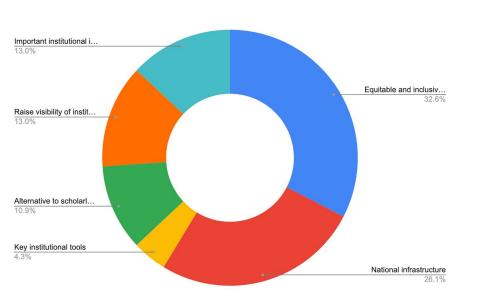
- Both human and technical
- Overarching themes:
 - Sharing
 - Discovery & Access
 - Community & Collaboration
 - Practices, Policies, &
 Standards

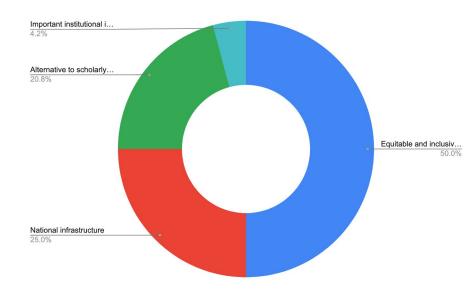






Which proposed vision element is most important to you?





COAPI



Confederation of Open Access Repositories

OpenCon Librarians



Community Call Themes

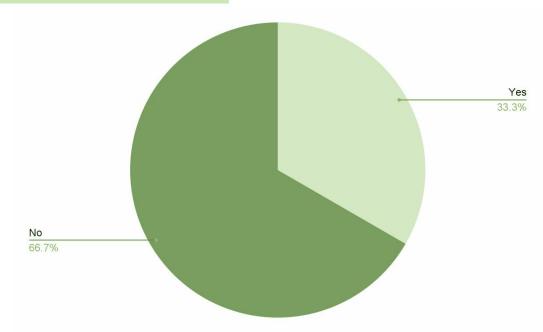
- Inadequate staffing and/or technical expertise
- Education and outreach to faculty authors
- Need to improve discoverability of repository content
- Lack of administrative support and/or interest in the IR





Expert Group Comment Period

21 of 63 submitted comments







Public Comment Period

Accepted comments via

- COAR CommentPress platform
- Google form
- Live consultation sessions





Strategic vision





Strategic Vision for U.S. Repositories

An interoperable network of repositories is an essential component of our national research infrastructure, offering seamless and open access to research. By working together, U.S. repositories will also play a crucial role in the collective effort to transform global research communication into a more open and equitable system.





Foundational Characteristics

- Accessible
- Collaborative
- Community governed
- Discoverable
- Equitable & inclusive

- Interoperable
- Local and Global
- Preservation
- Sustainable
- User-centered design





Next Steps





Processing feedback & Finalizing vision

- How do we scope the network?
- How do we manage differing priorities?
- How do we make the vision reflect staffing and resources in addition to technology?
- How do we situate the U.S. Repository Network in the broader landscape?





Action Planning

How do we achieve the strategic vision?

Who will participate?

How will this work be sustained?





Questions?

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