

## Original Research Article

# Clinical outcomes of S2 Alar-Iliac screw technique in the treatment of severe spinal sagittal imbalance: a retrospective 2-year follow-up study

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### ABSTRACT

**Background:** The treatment of adult spinal deformity (ASD) remains a significant challenge, especially in elderly patients. This study aimed to evaluate the outcomes of the S2AI screw technique in the treatment of severe spinal sagittal imbalance with a minimum 2-year follow-up.

**Methods:** From January 2015 to December 2018, 23 patients with severe degenerative thoracolumbar kyphosis who underwent placement of S2AI screws for long segment fusion were retrospectively reviewed. Patients were divided into group A (no mechanical complications, 13 cases) and group B (with mechanical complications, 10 cases) according to the occurrence of mechanical complications at the last follow-up. Radiographic parameters were compared between groups preoperatively, 1 month postoperatively and at the last follow-up. Risk factors for mechanical complications were analyzed.

**Results:** The incidence of mechanical complications was 43.5% and the revision rate was 17.4%. At 1 month postoperatively, sagittal correction was better in group A than in group B ( $p < 0.05$ ). The area under the curve for predicting mechanical complications of sacral slope (SS), lumbar lordosis (LL), PI (pelvic incidence)-LL at 1 month postoperatively were 0.762 ( $p = 0.035$ ), 0.896 ( $p = 0.001$ ) and 0.754 ( $p = 0.041$ ) respectively and the best cut-off values were  $24.1^\circ$ ,  $32.8^\circ$  and  $12.0^\circ$ . The sagittal correction of both groups was partially lost at the last follow-up.

**Conclusions:** A high incidence of mechanical complications was observed in long-segment corrective surgery with the S2AI screw technique for severe spinal sagittal imbalance. Inadequate sagittal correction is a risk factor for the development of mechanical complications.

**Keywords:** Adult spinal deformity, Severe sagittal imbalance, S2AI screw, Mechanical complication, PI-LL

### INTRODUCTION

The number of elderly patients with spinal deformities is increasing with the growth in the aging population, with a reported incidence rate of 60%.<sup>1</sup> Over the past decade, spine surgeons have recognized the importance of restoring sagittal balance for the treatment of spinal deformities given the significant relationship between sagittal balance and health-related quality of life.<sup>2,3</sup> Patients with severe spinal sagittal imbalance may experience back pain and restrictions in daily activities.

Moreover, a recent study reported an incidence of depression of 40.6% in patients with severe imbalances.<sup>4</sup> However, the treatment of spinal deformities remains challenging. Complication rates are high when long-segment posterior corrective surgery for spinal deformity ends at S1, and long-term follow-up assessments have indicated that the rate of pseudarthrosis may be as high as 24%.<sup>5,6</sup>

In 2007, Sponseller and Kebaish first reported the sacral-2 alar iliac (S2AI) screw technique.<sup>7</sup> Biomechanical test

results of long-segment fixation revealed that the S2AI screw technique significantly reduced the range of motion of flexion, extension, lateral flexion, rotation and stress on the S1 screw.<sup>8</sup> Indications for this technique include long segment ( $\geq 5$  vertebrae) spinal surgery ending at the sacrum, especially spinal corrective surgery, including degenerative scoliosis, rigid kyphosis with sagittal imbalance, and iatrogenic flat back deformity.<sup>9</sup> Although the clinical application of the S2AI screw technique is growing, relevant literature regarding this technique is scarce. The purpose of this study was to observe the outcomes and complications of the S2AI screw technique in the treatment of elderly patients with severe spinal sagittal imbalance.

## METHODS

### *Study participants*

Patients with severe degenerative thoracolumbar kyphosis who underwent long-segment corrective surgery in our hospital between January 2015 and December 2018 were retrospectively reviewed. All patients were diagnosed with sagittal imbalance syndrome based on medical history and physical and imaging examinations.

### *Inclusion criteria*

The inclusion criteria were as follows: the patient had typical symptoms of spinal sagittal imbalance, the location of the pain was consistent with kyphotic segments, the trunk exhibited a clear forward lean when standing and walking; PI-LL  $>30^\circ$ ; structural kyphosis confirmed on dynamic radiographs or extensive multifidus and erector spinal muscle atrophy and fatty infiltration confirmed as myogenic kyphosis on magnetic resonance imaging (MRI); kyphosis was clearly aggravated during activities; combined scoliosis, lumbar disc herniation, lumbar spinal stenosis, lumbar spondylolisthesis, or old vertebral compression fractures; postural kyphosis caused by nerve compression was excluded; and distal fixation extended to the pelvis using the S2AI technique.

### *Exclusion criteria*

The exclusion criteria were as follows: failure to complete the 2-year follow-up or incomplete data; cervical spondylosis or cervical deformity; infection, tumor, metabolic bone disease or abnormal blood coagulation.

Before surgery, the patients underwent lumbar radiography, full-length spine X-ray and thoracolumbar MRI examinations. At follow-up, the patients underwent lumbar X-ray and full-length spine X-ray examinations. Visual analogue scale (VAS), Oswestry disability index (ODI) and type of complications were recorded. Computed tomography (CT) and MRI were performed as needed. This study was approved by the Ethics Committee of Peking University First Hospital (No. 2021-149). Written informed consent was obtained from all participants. All

methods were carried out in accordance with relevant guidelines and regulations.

### *Surgical procedure*

The paravertebral muscles were dissected using a conventional posterior approach, and the distal end of the incision reached the level of the S2 spinous process. S2AI screws were inserted during the navigation. The midpoint of the line connecting the lateral edges of the S1 and S2 foramina was selected as the entry point for the S2AI screw. The pedicle probe was directed  $30\text{--}40^\circ$  laterally in the axial plane and  $20\text{--}30^\circ$  caudally in the sagittal plane. When the pedicle probe penetrated the sacroiliac joint and entered the ilium, a ball-tip probe was used to confirm the integrity of the anterior, posterior, superior, and inferior walls of the ilium. The diameter and length of the S2AI screws were 7.5 mm and 60-80 mm, respectively. Intraoperative CT was performed to confirm screw position. Seven patients underwent pedicle subtraction osteotomy (PSO) at the apical vertebrae and multi-segmental Ponte osteotomy (MPO), while the remaining patients underwent MPO. Decompression was performed for segments with spinal stenosis, lumbar disc herniation, or lumbar spondylolisthesis and interbody fusion was performed if necessary. Bone grafting was routinely performed.

### *Data collection and radiographic assessment*

Types of complications were recorded. Patients' VAS and ODI preoperatively and at the last follow-up were recorded. Anteroposterior and lateral full-length spine radiographs were obtained preoperatively, at 1 month postoperatively, and at the last follow-up. Surgimap 2.0 software (Medicrea, New York) was used to measure the radiographic parameters, including pelvic incidence (PI), pelvic tilt (PT), sacral slope (SS), lumbar lordosis (LL), thoracic kyphosis (TK), thoracolumbar kyphosis (TLK), T1 pelvic angle (TPA), sagittal vertical axis (SVA), Cobb angle (CA), and C7 plumb line-center sacral vertical line (C7PL-CSVL).

### *Data and statistical analysis*

Statistical analyses were performed using Statistical package for social sciences (SPSS) 26.0 (IBM, Armonk, NY, USA). Basic descriptive analysis included Student's t test and Fisher exact test for continuous and categorical variables, respectively. Results are presented as mean ( $\pm$ SD) for continuous variables and n for categorical variables. Pre-operative and postoperative parameters were compared using a paired sample t test.

Groups A and B were compared using an independent sample t-test. Receiver operator characteristic (ROC) curve analysis was used to evaluate the predictive value of sagittal parameters at 1 month postoperatively for mechanical complications. Statistical significance was defined as a  $p < 0.05$ .

## RESULTS

### General information

A total of 23 patients were recruited, comprising 2 men and 21 women (average age: 68.0±6.5 years, range: 60-84 years). The number of fused segments was 9.1±2.4, and the follow-up time was 32.2±6.2 months. Based on the

occurrence of postoperative mechanical complications, the patients were divided into group A (no mechanical complications, n=13) and group B (with mechanical complications, n=10). No significant differences were observed in sex, age, body mass index, bone mineral density, fixed segment, operation time, method of osteotomy, intraoperative bleeding and follow-up time between the two groups (Table 1).

**Table 1: General patient information.**

Parameters	All patients (n=23)	Group A (n=13)	Group B (n=10)	P
Follow-up period (months)	32.2±6.2	32.9±7.3	31.3±4.5	0.564
Sex (male: female)	2:21	2:11	0:10	0.165
Age (years)	68.0±6.5	68.5±6.3	67.5±7.0	0.733
BMI (kg/m <sup>2</sup> )	25.0±3.7	23.9±3.4	26.5±3.7	0.097
BMD (T value)	-2.20±0.68	-2.18±0.67	-2.21±0.73	0.926
Number of fused segments	9.1±2.4	9.6±2.8	8.4±1.7	0.235
Operation time (minutes)	331±73	336.9±71.8	325.0±78.6	0.709
Method of osteotomy, (PSO: MPO)	7:16	3:10	4:6	0.405
Intraoperative bleeding (ml)	854±445	815.4±433.7	905.0±477.5	0.643

**Table 2: Comparison of clinical function scores preoperatively and at the final follow-up.**

Scores	Preoperatively		At the last follow-up	
	Group A (n=13)	Group B (n=10)	Group A (n=13)	Group B (n=10)
VAS	7.5±1.9	7.1±1.1	2.2±0.9 <sup>②</sup>	3.3±1.2 <sup>①②</sup>
ODI	64.2±7.0	66.5±10.3	28.6±7.8 <sup>②</sup>	49.5±9.6 <sup>①②</sup>

Note: <sup>①</sup>Compared with group A at the same time, p<0.05; <sup>②</sup>Compared with preoperatively, p<0.05.

### Complications

One patient presented with a left foot dorsal flexor strength of grade 0 postoperatively and was treated with methylprednisolone on the same day. On the first postoperative day, surgical assessment revealed that the ligamentum flavum of the L4/5 segment was hypertrophic, and the L4/5 segment was decompressed. Postoperatively, the patient was administered neurotrophic therapy and rehabilitation exercises. At 6 months postoperatively, the left tibialis anterior muscle strength had recovered to grade IV.

Two patients underwent revision surgery due to proximal junctional failure (PJF); one case involved proximal screw caps displacement, the other one involved spinal canal stenosis caused lower limb muscle weakness. One patient underwent revision surgery due to broken bilateral connecting rods (combined with loosening of the distal screws). The revision rate was 17.4%. One case of broken rod, one case of distal screw loosening, five cases of proximal junctional kyphosis (PJK), and one case of superficial wound infection were observed, all of which were treated conservatively. Mechanical complications were observed in 10 patients, with an incidence rate of 43.5%.

### Functional outcomes by group

There were no significant differences in VAS and ODI between the two groups preoperatively. At the last follow-up, the VAS and ODI of the two groups were significantly improved compared with those preoperatively, and the differences between the two groups were statistically significant (Table 2).

### Radiographic outcomes by group

Nine patients in group A and eight patients in group B presented with degenerative scoliosis; this difference was not statistically significant (=0.581). Group A had greater preoperative CA compared to group B (34.9±9.0° versus 21.5±12.2°, p=0.020). Compared with preoperative values, CA was significantly improved at 1 month postoperatively and at the last follow-up in both groups (p<0.01). There were no significant differences in CA and C7PL-CSVL between the two groups at 1 month and at the last follow-up (Table 3). Preoperative LL was higher in group A than in group B (12.8±11.6° versus -0.9±10.2°, p<0.01). No significant differences were observed in other preoperative sagittal parameters between groups. At 1 month postoperatively, the PI of group B increased by 3.7±3.9° (p=0.015). No significant changes were noted in TK and TLK in both groups. In contrast, PT, SS, LL, PI-

LL, TPA, and SVA were significantly improved compared with preoperative values. Group A had higher SS (28.8±8.5° versus 20.2±8.6°, p=0.027) and LL (39.6±6.7° versus 24.4±9.9°, p<0.01), and lower PI-LL (11.4±11.3°

versus 22.7±12.5°, p=0.035) compared to values in group B. At the last follow-up, significant differences were observed in SS, LL, PI-LL, and SVA between the two groups (Table 4).

**Table 3: The comparison of coronal radiological results of patients combined with degenerative scoliosis.**

Comparison	Preoperatively		1 month postoperatively		At the last follow-up	
	Group A (n=9)	Group B (n=8)	Group A (n=9)	Group B (n=8)	Group A (n=9)	Group B (n=8)
CA (°)	34.9±9.0	21.5±12.2 <sup>①</sup>	18.6±7.7 <sup>②</sup>	13.5±7.8 <sup>②</sup>	18.9±8.2 <sup>②</sup>	13.5±8.9 <sup>②</sup>
C7PL-CSVL (cm)	2.9±3.0	2.4±2.0	1.2±0.7	1.8±1.7	0.8±0.4	1.1±0.5

Note: <sup>①</sup>Compared with group A at the same time, p<0.05; <sup>②</sup>Compared with preoperatively, p<0.05.

**Table 4: The comparison of spino-pelvic sagittal radiological results.**

Comparison	Preoperatively		1 month postoperatively		At the final follow-up	
	Group A (n=13)	Group B (n=10)	Group A (n=13)	Group B (n=10)	Group A (n=13)	Group B (n=10)
PI (°)	49.8±12.3	43.4±9.9	51.1±10.7	47.1±11.3 <sup>②</sup>	52.5±10.1	46.4±11.1 <sup>②</sup>
PT (°)	35.6±9.3	33.6±11.6	22.3±11.1 <sup>②</sup>	26.9±10.4 <sup>②</sup>	25.1±11.8 <sup>②</sup>	28.1±11.9 <sup>②</sup>
SS (°)	14.2±9.4	9.8±8.5	28.8±8.5 <sup>②</sup>	20.2±8.6 <sup>①②</sup>	27.4±8.1 <sup>②</sup>	18.3±6.4 <sup>①②</sup>
LL (°)	12.8±11.6	-0.9±10.2 <sup>①</sup>	39.6±6.7 <sup>②</sup>	24.4±9.9 <sup>①②</sup>	35.2±8.5 <sup>②③</sup>	16.3±9.8 <sup>①②③</sup>
PI-LL (°)	37.0±5.4	44.3±14.3	11.4±11.3 <sup>②</sup>	22.7±12.5 <sup>①②</sup>	17.3±9.6 <sup>②③</sup>	30.0±12.1 <sup>①②③</sup>
TK (°)	17.9±15.4	13.6±19.6	22.5±11.6	20.6±8.7	27.9±10.3 <sup>②③</sup>	23.2±14.7
TLK (°)	18.8±21.4	18.5±19.8	13.8±11.1	17.6±8.6	16.4±13.0	19.6±8.9
TPA (°)	33.6±7.8	36.2±17.2	18.7±10.0 <sup>②</sup>	24.5±10.5 <sup>②</sup>	24.2±10.5 <sup>②③</sup>	30.3±11.2 <sup>③</sup>
SVA (cm)	6.8±5.5	11.3±5.9	2.7±3.7 <sup>②</sup>	5.8±4.7 <sup>②</sup>	5.8±3.1 <sup>③</sup>	10.3±3.4 <sup>①③</sup>

Note: <sup>①</sup>Compared with group A at the same time, p<0.05; <sup>②</sup>Compared with preoperatively, p<0.05; <sup>③</sup>Compared with 1 month postoperatively, p<0.05.

Compared with values at 1 month postoperatively, LL decreased by 4.4±4.7°, PI-LL increased by 5.9±5.6°, TPA increased by 5.4±6.1°, and SVA increased by 3.1±4.7 cm in group A; whereas LL decreased by 8.1±7.3°, PI-LL increased by 7.4±10.2°, TPA increased by 5.8±7.8°, and SVA increased by 4.5±5.7 cm in group B; these changes were not significantly different between groups. Based on the occurrence of mechanical complications, ROC curve analysis of SS, LL, and PL-LL at 1 month postoperatively revealed areas under the curve were 0.762 (p=0.035), 0.896 (p=0.001), and 0.754 (p=0.041), respectively, and the best cut-off values were 24.1°, 32.75°, and 12.0°, respectively.

**Case presentation**

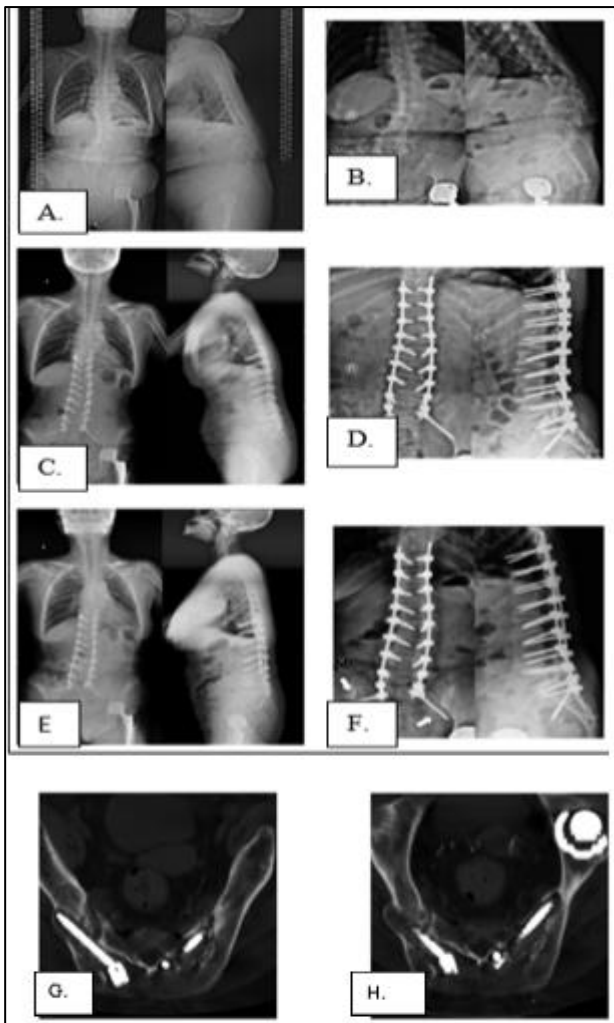
Figure 1 depicts the mechanical complications of distal screw loosening in group B. The 66-year-old patient was diagnosed with degenerative kyphoscoliosis deformity and underwent T6-ilium correction and fusion.

The sagittal correction was unsatisfactory. At 24 months follow-up, lumbar anteroposterior and lateral radiographs and lumbar CT indicated loosening of the S2AI screws.

**DISCUSSION**

Long-segment corrective surgery is associated with a high complication rate. Scheer et al analyzed 138 patients aged 63.3±11.5 years with severe sagittal imbalance (PI-LL≥30°) and reported a postoperative complication rate of 74.6%, of which internal fixation-related complications constituted 30.4%.<sup>10</sup> In our study, 10 patients (43.5%) presented with mechanical complications, and the revision rate was 17.4%.

This could be associated with advanced age, severe preoperative sagittal imbalance, obesity, low bone density, and/or other factors. PJK was the most common complication, with an incidence of 21.7%. Previously reported risk factors for PJK include advanced age, damage to the posterior tension band, combined anterior and posterior surgery, fusion to the sacrum/pelvis, choice of upper fixed vertebrae, rod material, insufficient or excessive correction, and sarcopenia.<sup>11</sup> Unoki et al analyzed patients with long-segment corrective surgery and reported an incidence of PJK of 23.3%, 30.4%, and 29.2% for distal fixation to L5, the sacrum, and to the pelvis with S2AI screws, respectively.<sup>12</sup>



**Figure 1:** (A) Full-length X-ray of the spine preoperatively demonstrated  $PI=43.9^\circ$ ,  $PT=19.7^\circ$ ,  $SS=24.1^\circ$ ,  $LL=-7.1^\circ$ ,  $PI-LL=51.0^\circ$ ,  $TK=-10.6^\circ$ ,  $TLK=32.8^\circ$ ,  $TPA=26.5^\circ$ ,  $SVA=12.3$  cm,  $CA=35.0^\circ$ , and  $C7PL-CSVL=-3.2$  cm. The patient's VAS and ODI scores were 8 and 78, respectively. (B) Lumbar anteroposterior and lateral X-rays pre-operatively. (C) Full-length X-ray of the spine at 1 month postoperatively demonstrated  $PI=52.1^\circ$ ,  $PT=21.2^\circ$ ,  $SS=30.9^\circ$ ,  $LL=17.5^\circ$ ,  $PI-LL=34.7^\circ$ ,  $TK=9.5^\circ$ ,  $TLK=12.2^\circ$ ,  $TPA=29.3^\circ$ ,  $SVA=13.1$  cm,  $CA=20.9^\circ$ , and  $C7PL-CSVL=-3.8$  cm. The sagittal correction was unsatisfactory. (D) Lumbar anteroposterior and lateral X-rays at 1 month postoperatively. (E) At 24 months follow-up, a full-length X-ray of the spine demonstrated  $PI=43.8^\circ$ ,  $PT=21.7^\circ$ ,  $SS=22.2^\circ$ ,  $LL=13.3^\circ$ ,  $PI-LL=30.5^\circ$ ,  $TK=10.9^\circ$ ,  $TLK=7.7^\circ$ ,  $TPA=24.1^\circ$ ,  $SVA=8.6$  cm,  $CA=16.3^\circ$ , and  $C7PL-CSVL=-2.0$  cm. The patient's VAS and ODI scores were 6 and 62, respectively. (F) At 24 months follow-up, lumbar anteroposterior and lateral X-rays revealed an obvious radiolucent zone around the S2AI screw (white arrows). (G), (H) CT examination revealed absorption of the bone around the S2AI screws and expansion and thinning of the cortical bone, indicative of S2AI screw loosening.

No significant difference between techniques was observed, suggesting that the S2AI screw technique did not increase the risk of PJK. At the last follow-up, two patients (8.7%) developed symptoms of S2AI screw loosening in our study, which manifested as sacroiliac joint pain. Both patients were treated conservatively. Their BMDs were  $-2.91$  and  $-2.84$ , respectively, which were considered osteoporotic. In the literature, the breaking rate of S2AI screws is reported to be 0.0-1.0%, and 7.8-10.4% of patients with S2AI screws demonstrated visible translucent bands around the screws on imaging at more than 1 year follow-up, which was consistent with our findings.<sup>13,14</sup> Further, two patients presented with rod breakage. Because elderly patients often have osteoporosis, we used a titanium alloy rod with a 5.5 cm diameter rather than a 6.0 cm diameter in order to reduce the risk of PJK and stress at the junction of the bone and screw; nevertheless, this reduced rod strength. Therefore, we recommend adding satellite rods to the kyphotic apex area to reduce the risk of rod breakage.

Compensation in patients with sagittal imbalance may be achieved via various mechanisms, including pelvic retroversion, reduction of thoracic kyphosis, hip hyperextension, and knee flexion. In this study, PT was greater than SS preoperatively, confirming significant pelvic retroversion in both groups. At 1 month postoperatively, PT was decreased, SS was increased, and pelvic retroversion improved in both groups. No significant differences were observed in PI, PT, and SS between 1 month postoperatively and at the last follow-up, suggesting that the S2AI screw technique maintained the relative position of the pelvis effectively. Accordingly, for patients with sagittal imbalance and severe retroversion of the pelvis, especially those with lumbosacral muscle atrophy, we recommend using S2AI screws for sacral pelvic fixation if long-segment corrective surgery is performed.

We observed that the PI increased by  $3.7\pm 3.9^\circ$  in group B at 1 month postoperatively. In this regard, S2AI screws may stabilize the sacroiliac joint and change the morphology of the pelvis, thus changing the PI. Ishida et al used S2AI screws for pelvic fixation in 46 adult patients aged  $61.5\pm 10.7$  years with spinal deformity.<sup>15</sup> In their study, the preoperative PI was  $63.4\pm 12.3^\circ$ , and the postoperative PI decreased by  $6.0\pm 12.5^\circ$ . Wei et al reported that the use of S2AI screws for pelvic fixation reduced PI after surgery in patients with high PI ( $PI\geq 60^\circ$ ); conversely, PI increased after surgery in patients with normal or low PI ( $PI<60^\circ$ ).<sup>16</sup> In this study, preoperative PI was  $43.4\pm 9.9^\circ$  and the degree of kyphosis was severe in group B, which could partly explain the increase in postoperative PI.

Although postoperative VAS and ODI scores in both groups were significantly improved compared with preoperative values, VAS and ODI scores were significantly better in group A than in group B at the last follow-up. This indicates that the occurrence of

mechanical complications significantly worsens surgical outcomes. Preoperatively, LL in group B was  $-0.9\pm 10.2^\circ$ , indicating a kyphotic curve, whereas that in group A was  $12.8\pm 11.6^\circ$ , with a significant difference between groups. As patients in group B had more severe preoperative sagittal imbalance, greater correction was required during surgery. This suggests that the risk of postoperative mechanical complications is higher in patients with severe sagittal imbalance and lumbar kyphosis. Therefore, sagittal alignment should be carefully evaluated preoperatively, and a detailed surgical plan should be designed to correct this imbalance.

At 1 month postoperatively, SS, LL, and PI-LL in group B were  $20.2\pm 8.6^\circ$ ,  $24.4\pm 9.9^\circ$ , and  $22.7\pm 12.5^\circ$ , respectively, indicating that sagittal reconstruction was insufficient. In group A, SS, LL, and PI-LL were  $28.8\pm 8.5^\circ$ ,  $39.6\pm 6.7^\circ$ , and  $11.4\pm 11.3^\circ$ , respectively, indicating that the sagittal alignment was significantly better than that in group B. In our study, the best cutoff values of SS, LL, and PI-LL were  $24.1^\circ$ ,  $32.75^\circ$ , and  $12.0^\circ$ , respectively, highlighting the importance of restoring lumbar lordosis. SS represents lower lumbar lordosis, and normal lower lumbar lordosis accounts for approximately two-thirds of the total lordosis curve. Therefore, the recovery of L4-S1 lordosis during operation is important. In the L4/5 and L5/S1 segments, we opted to release and distract the intervertebral space and subsequently placed a cage with a large lordosis angle to restore the local lordosis angle. Based on our experience, we propose that for the upper lumbar segments, lordosis can be reconstructed via intervertebral space release and posterior multi-segment Ponte osteotomy, whereas for areas with large local kyphosis, PSO should be considered.

At the last follow-up, LL was significantly reduced, and PI-LL, TPA, and SVA were significantly increased in both groups. Patients underwent long-segment fixation, and the pelvis was in a relatively stable position. Therefore, the loss of sagittal correction was predominantly caused by the reduction in lumbar lordosis during the follow-up period. LL decreased by  $4.4\pm 4.7^\circ$  in group A and by  $8.1\pm 7.3^\circ$  in group B, but the change in LL was not significantly different between the two groups ( $p>0.05$ ). In group B, the restoration of LL was insufficient at 1 month postoperatively, and the further reduction in LL may have partly underpinned the occurrence of mechanical complications. Nakazawa et al<sup>17</sup> and Im et al<sup>18</sup> reported that insufficient restoration of the PI-LL could lead to progressive worsening of sagittal imbalances after long-segment orthopedic surgery with sacropelvic fixation. Therefore, we should also consider the reduction of lumbar lordosis in the preoperative planning.

The average age of the patients in our study was  $68.0\pm 6.5$  years. As natural degeneration of the spine is accompanied by an increase in positive sagittal balance, age is a key factor affecting sagittal alignment. In elderly patients with sagittal imbalance, the intervertebral discs, articular processes, paravertebral ligaments, muscles, and other

structures have adapted to a positive balance for a long time. Immediate correction to the "ideal" state after surgery did not seem to improve clinical outcomes, but increased the incidence of mechanical complications.<sup>19</sup> Lafage et al emphasized that for elderly patients aged over 75 years, the ideal sagittal parameters were  $PT=28.5^\circ$ ,  $PI-LL=16.7^\circ$ , and  $SVA=7.8$  cm. In our study, PT, PI-LL, and SVA in group A were  $25.1\pm 11.8^\circ$ ,  $17.3\pm 9.6^\circ$ , and  $5.8\pm 3.1$  cm at the last follow-up.<sup>20</sup> According to the sagittal modifiers of SRS-Schwab classification, these parameters were classified as "+" if  $20^\circ\leq PT\leq 30^\circ$ ,  $10^\circ\leq PI-LL\leq 20^\circ$ , and  $4\text{ cm}\leq SVA\leq 9.5\text{ cm}$ .<sup>21</sup> These results indicated that the sagittal alignment was in a moderate positive balance, and the VAS and ODI scores of the patients were significantly improved. Zhang et al performed long-segment corrective surgery on 44 patients aged  $65.1\pm 2.8$  years with spinal deformities and reported that postoperative PI-LL was between  $10^\circ$  and  $20^\circ$ , which was similar to the results of our study.<sup>22</sup> As such, we did not consider it necessary to perform corrections to the state of  $LL=PI\pm 9^\circ$  in elderly patients.

This study had several limitations. First, it was a retrospective study and lacked a randomized control group with distal fixation to the S1 or ilium. Second, the sample size was small and selection bias may have occurred. Due to the lack of a unified standard for evaluating the strength of the lower back muscles, this study did not include muscle-associated factors. Further, full-length radiographs of the lower extremities were lacking; hence, the compensation status of the hip and knee joints could not be analyzed in detail. At present, there is a paucity of studies discussing the surgical treatment of elderly patients with severe kyphosis, and long-term follow-up with a large sample is warranted to confirm the effects of long-segment corrective surgery using the S2AI screw technique.

## CONCLUSION

The incidence of mechanical complications in long-segment corrective surgery with the S2AI screw technique for severe spinal sagittal imbalance remains high. Inadequate sagittal correction is a risk factor for the development of mechanical complications. Our findings suggest that the  $LL>32.75^\circ$ ,  $SS>24.1^\circ$  and  $PI-LL<12.0^\circ$  postoperatively. Further studies are needed to determine the ideal postoperative sagittal parameters for elderly patients with severe kyphosis.

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