University of Mississippi

eGrove

Guides, Handbooks and Manuals

American Institute of Certified Public Accountants (AICPA) Historical Collection

1993

New Books and Bestsellers from the AICPA

American Institute of Certified Public Accountants. Management of an Accounting Practice Committee

Follow this and additional works at: https://egrove.olemiss.edu/aicpa_guides



Part of the Accounting Commons



Harborside Financial Center 201 Plaza Three Jersey City, NJ 07311-3881

Learn how to:

- Start your own practice
- Market professional services
- Protect yourself from malpractice liability
- Create a strategic plan

and much more!

Details inside.



NEW BOOKS

AND BESTSELLERS

from the AICPA

Management of an Accounting

Practice Committee



Harborside Financial Center Jersey City, NJ 07311-3881

TOOLS FOR PRACTICE PROFITABILITY



Management of an Accounting Practice Handbook

This comprehensive, three-volume, loose-leaf service is an invaluable practice management tool. It covers all aspects of practice management from how to start a firm to how to dissolve one. You'll get practical advice on compensation and benefits, operating statistics, office administration, billing and collection, marketing,

partnership issues, and much more. The *Handbook's* many sample forms, letters, checklists, and worksheets are all easy to reproduce or adapt to your firm's needs. Subscribers automatically receive annual supplements with the option to return them within 30 days.



MAP Selected Readings

Don't spend hours searching for the latest practice management ideas. Buy the *MAP Selected Readings* and have the best articles culled from 30 leading professional publications at your fingertips. The *MAP Selected Readings* is a reader's digest of over 160 articles on successful firm management. The articles are packed with valuable, profit-making ideas for your practice

and are cross-referenced with the *MAP Handbook* — an essential companion publication. They discuss client retention, practice valuation, motivation, compensation, discrimination, hiring, termination, computers, professional liability, stress management, and much more. A new *Selected Readings* edition is published annually.

SAVE when you order from our limited supply of 1994 MAP Handbooks, Supplements, and Selected Readings!

1994 MAP Handbook

No.090407XL Members \$110.00 (Reg. \$170) Nonmembers \$120.00 (Reg. \$187)

1994 Supplements

No.090411XL Members **\$56.00** (Reg. \$60) Nonmembers **\$61.00** (Reg. \$66)

1994 MAP Selected Readings

No.090412XL Members \$25.00 (Reg. \$45) Nonmembers \$27.50 (Reg. \$49)

SAVE when you order 1995 editions* by April 1!

1995 MAP Handbook

No.090407XL Members **\$125.00** (Reg. \$170) Nonmembers **\$137.50** (Reg. \$187)

1995 MAP Selected Readings

No.090406XL Members **\$27.50** (Reg. \$45) Nonmembers **\$30.25** (Reg. \$49)

* Available May 30, 1995.



THE MARKETING ADVANTAGE: How to Get and Keep the Clients You Want

Edited by Colette Nassutti

Over two dozen CPAs, consultants, and marketing directors share their hard-earned practice development advice in this one-stop reference on how to market a CPA firm. It's all here — from marketing basics to sophisticated promotional techniques. This book shows you how to develop

a marketing strategy that brings in clients; learn what clients and prospects expect from you; determine if you need a consultant, salesperson or marketing director; enhance your firm's reputation in the community; create a powerful newsletter that

Call toll free 1-800-862-4272.

gets read; plan seminars that showcase your firm's skills and experience; develop, maintain, and nurture referral sources; select the promotional tactics that are most effective for your firm; and much, much more.

The Marketing Advantage also features plans, forms, and checklists you can adapt to your particular needs, including a sample marketing plan, proposal letter, job description for a marketing position, press release, and referral source tracking sheet. Whether you are an experienced marketer or a newcomer to marketing professional services, you will want to read The Marketing Advantage from cover to cover. 1994 Paperback $8^{\frac{1}{2}}$ x 11" 380 pages

No. 090404XL Member \$77.25 Nonmember \$84.95



Managing the Malpractice Maze

Mark F. Murray, JD

Be smart and protect yourself. This valuable guide offers specific techniques for lowering your risk of malpractice liability. You can evaluate and improve your existing defensive practices program, or find out how to set one up. Providing a complete set of sample forms and letters, the author shows you how to:

- identify and screen high-risk clients, engagements, and industries
- work with defense counsel in claim prevention and legal defense
- choose among malpractice insurance carriers and policies
- draft effective engagement letters
- implement key aspects of a quality control system
- proceed when a claim is brought by following a specific 10-step plan.

Managing the Malpractice Maze also discusses such vital management issues as practicing without insurance, documenting engagements, and selecting an attorney.

"This is a book that should be read by everyone in public practice. All are affected by accountants' liability issues." — The CPA Journal

1992 Paperback 6" x 9" 248 pages

No. 090380XL Member \$39.25 Nonmember \$43.25



ON YOUR OWN! How to Start Your Own CPA Firm

Albert S. Williams, CPA

Ever dream of starting your own firm? This comprehensive resource is a step-by-step guide for putting your dream into action. From opening your own firm through the first few years of operation, the book provides

essential guidelines to help you avoid early stumbling blocks. *On Your Own* is designed not only for the practitioner who is considering starting a firm, but also for all new owners who need to make the right decisions now to assure future growth.

The book includes guidance on deciding whether to be a generalist or specialist, defining your target market, advantages and disadvantages of buying a practice, developing a business plan, dealing with difficult client situations, staffing, billing and collection techniques — and more!

1990 Paperback 714" x 914" 212 pages

No. 012641XL Member \$39.00 Nonmember \$43.00

Or FAX your order to 1-800-362-5066.





ORGANIZATIONAL DOCUMENTS A Guide for Partnerships and Professional Corporations

Mark F. Murray, JD

Organizational Documents gives you everything you need to prepare your partnership agreement and incorporation documents. This all-in-one resource

includes a sample partnership agreement with more than 100 provisions, sample corporate documents, and a step-by-step approach to incorporating. The discussion of capital contributions, admission and expulsion, disability, retirement, and dissolution is of special interest. The book also provides practical guidance on the responsibilities of the members of a professional accounting corporation. Whether developing your first agreement or checking the effectiveness of an existing one, this is a book you can't afford to be without.

1990 Electronic Version in ASCII or WordPerfect formats or paperback 6" x 9" 124 pages

| | | Member | Nonmembe |
|---------------------------|--------------|---------|----------|
| Paperback/WordPerfect Set | No. 090096XL | \$70.50 | \$77.50 |
| Paperback/ASCII Set | No. 090095XL | \$70.50 | \$77.50 |
| Paperback | No. 012640XL | \$27.50 | \$30.50 |
| WordPerfect | No. 090091XL | \$46.20 | \$50.95 |
| ASCII | No. 090090XL | \$46.20 | \$50.95 |

Electronic versions include both $5\frac{1}{4}$ and $3\frac{1}{2}$ diskettes.





PRACTICE CONTINUATION AGREEMENTS A Practice Survival Kit

John Eads, CPA

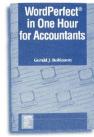
What will happen to your practice if you die or become disabled? This book explains how you can preserve the value of what may be the largest asset in your estate —

your practice. A practice continuation agreement can provide not only financial and emotional benefits to your family, but also help you fulfill your professional responsibility to your clients. Author John Eads defines a practice continuation agreement as "a life insurance policy for your practice." The book includes a sample practice continuation agreement and an action plan.

1992 Paperback 6" x 9" 116 pages

No. 090210XL Member \$29.75 Nonmember \$32.75





WordPerfect® in One Hour for Accountants

Gerald I. Robinson

Now you can take a crash course in the most popular word processing and document storage software package used by accountants. It is designed for the busy practitioner who wants to get up to speed quickly in

WordPerfect basics without slogging through a complicated user manual. In four easy lessons, you'll learn the basic steps for getting a simple job done using WordPerfect. The four lessons average about 15 minutes each. That's your WordPerfect in one hour!

1993 Paperback 6" x 9" 40 pages

No. 090085XL Member \$15.50 Nonmember \$17.00



WORDPERFECT® SHORTCUTS FOR ACCOUNTANTS Merge and Macros in One Hour

Carol L. Schlein

You have a mailing list of clients who need to be informed of a recent change in a tax law. You've written the basic letter but how will you find the time to personalize each one?

You use one letter to accept engagements, another to explain your retainer policy, and still another to announce your new location. Though each letter has a different purpose, the heading, closing, and margin settings are identical. How can you avoid wasting time on repetitive keyboarding and formatting?

If these scenarios sound familiar, you need this practical new guide. Learning WordPerfect's powerful merge function will allow you to automatically personalize a letter to the mailing list of your choice — with impressive speed. And after you discover how to use WordPerfect's macro capabilities, you'll never again waste time on repetitive keyboarding and formatting.

The four easy-to-follow lessons can teach you both of these useful WordPerfect functions in one hour!

1994 Paperback 6" x 9" 56 pages

No. 090086XL Member \$15.50 Nonmember \$17.00

A STEP IN STEP GLIEBE TO THE PROPOSAL S

WINNING PROPOSALS

WINNING PROPOSALS A Step-By-Step Guide to the Proposal Process

Kaye Vivian, Proposals Consultant

Winning Proposals gives you the specific know-how needed to win engagements. Learn how to evaluate proposal opportunities, identify a prospective client's needs,

distinguish your firm from the competition, prepare a proposal document, present fees, and ensure a polished sales presentation. This book will encourage you to rethink your current proposal activities in ways that will help your firm improve its bottom line. Sample proposal documents and fee presentations are included. 1993 Paperback 8½" x 11" 129 pages

No. 090390XL Member \$30.50 Nonmember \$33.50



MANAGING BY THE NUMBERS Monitoring Your Firm's Profitability

David W. Cottle, CPA, CMC

Many firms are working harder, attracting more clients, but making less money. To analyze your firm's operations, you must look beyond financial statements. You need a

management information system that enables you to monitor and analyze your firm's sources of profit. In addition to a review of traditional financial ratios, this book presents a formula for identifying immediate opportunities to increase net income and a model demonstrating how to ascertain your firm's economic profit. *Managing By the Numbers* shows you how to examine the numbers behind the numbers and uncover opportunities that may not be obvious in conventional financial statements.

1993 Paperback 8½" x 11" 84 pages

No. 090220XL Member \$26.75 Nonmember \$29.50



MANAGEMENT SERIES

You can consult these useful books for guidance or pass them on to clients who can apply the Series sound advice to their own operations. These publications explore key business issues professionals commonly face and are packed with practical information to help you and your clients succeed.

HUMAN RESOURCES

1994 Paperback 8½" x 11" 30 pages

No. 090065XL Member \$15.00 Nonmember \$16.50

INTERNATIONAL BUSINESS

Mark F. Murray, JD

"If you're even considering expanding overseas, International Business is a must read."—Inc.

1993 Paperback 8½" x 11" 35 pages

No. 090064XL Member \$9.75

Nonmember \$10.75

MANAGEMENT OF WORKING CAPITAL

Edited by Christopher R. Malburg, CPA 1992 Paperback 8½" x 11" 27 pages

No. 090060XL Member \$9.75

Nonmember \$10.75

FINANCING YOUR BUSINESS

Edited by Christopher R. Malburg, CPA 1991 Paperback 8½" x 11" 28 pages

No. 090061XL Member \$9.75

Nonmember **\$10.75**

MAKING THE MOST OF MARKETING

Edited by Christopher R. Malburg, CPA 1991 Paperback 8¹/₂" x 11" 20 pages

No. 090063XL Member \$9.75

Nonmember **\$10.75**

MANAGING BUSINESS RISK

Edited by Christopher R. Malburg, CPA 1991 Paperback 8½" x 11" 23 pages

No. 090062XL Member \$9.75

Nonmember **\$10.75**

SAVE when you order all six titles! No. 090066XL Member \$55.00

Nonmember **\$63.00**

13



SEASONALITY Practitioners' Suggestions for Managing Work Load Compression

AICPA MAP Committee

Seasonality is a summary of creative approaches to

combating work load compression. We've combined suggestions from the responses of over 100 managing partners to MAP's survey on seasonality, and expert tips gleaned from AICPA MAP conferences and professional publications. *Seasonality* is an all-inclusive compilation of strategies used by firms to increase profits and improve quality of life for owners and staff. *Seasonality* will help you:

- develop a year-round, market-driven service mix
- evaluate clients by profitability adjusted to reflect seasonality
- negotiate increased fees with unprofitable calendar year-end clients
- improve cash flow during busy season
- institute off-season, non-chargeable projects that benefit the firm

1993 Paperback 8½" x 11" 56 pages

No. 090400XL Member \$25.75 Nonmember \$28.25

STRATEGIC PLANNING
A SEC by Step contains to Building and Contains and Co

ORDER FORM

STRATEGIC PLANNING A Step-By-Step Guide to Building a Successful CPA Firm

Sheryl L. Barbich

In today's economy, a firm's success or failure can hinge on the effectiveness of its planning efforts. **Strategic Planning** provides a detailed, step-by-step approach to the

ALODA

design and implementation of a strategic plan that can be applied by both small and large firms. It will not only produce action plans and a documented strategic plan, but also create the synergy, focus, and commitment that enable firms to maximize opportunities for growth and profits. Practical guidance is given on:

- · conducting a productive strategic planning meeting
- analyzing your firm's current situation and envisioning the future
- writing the plan and monitoring the planning process

Mail to

If you are starting a strategic planning effort or evaluating your current planning process, this is the how-to book you need.

1993 Paperback 81/2" x 11" 65 pages

No. 090402XL Member \$36.00 Nonmember \$39.50

| OIIDEII I | onini | man to. | P.O. Box | partment 2209 ity, NJ 07303–2 | 2209 | | |
|----------------|---------------------------|------------------------|-------------------------|-------------------------------------|-------------------|--|--|
| Name | | | Membership No. | | | | |
| Firm | | | | | | | |
| Address (Be SI | ıre to provide street add | ress. UPS cannot deliv | er to post office box.} | | | | |
| City | | State | ZIP | | | | |
| Payment N | lethod 🔲 Paymer | nt enclosed 🔲 Mas | sterCard 🔲 VISA | Bill Directly (Al | CPA members only) | | |
| Card account n | number | | | Exp. date | | | |
| Signature | d the products list | od. | | Telephone N | 0. | | |
| Qty | Titl | | Product No. | Price | Total | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | -0.4-0.4 | 000 000 40 | 70 | Subtotal | | | |
| | all toll free 1- | | | g and handling | | | |
| Or FA | X your order t | o 1-800-362 | -5066. | Sales tax | | | |
| | | | | Net Total | | | |
| Please use se | parate page for addition | al titles. | | g Fees (Do not apply | | | |

Sales Tax New York City: 8.25%, elsewhere in New York State: 4% plus local tax if applicable. In Connecticut and New Jersey: 6%, Washington D.C.: 7%, Vermont: 5%.

\$25.01–\$50 \$6.00 \$50.01–\$160 \$7.25 Over \$160 4.5% of total

100% Money Back Guarantee. If you are not 100% satisfied with any item you order, you may return it to us in saleable condition within 60 days for a full refund.