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Working Paper 211

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# **Published paper**

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Working Paper 211

### September 1985

# LONG DISTANCE BUSINESS TRAVEL AND MODE CHOICE: THE RESULTS OF TWO SURVEYS OF BUSINESS TRAVELLERS

### A S Fowkes, I Johnson and P Marks

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#### ABSTRACT

A S FOWKES, I JOHNSON and P MARKS (September 1985) Long Distance Business Travel and Mode Choice: The Results of Two Surveys of Business Travellers. Working Paper 211, Institute for Transport Studies, University of Leeds.

This report contains a descriptive analysis of two UK samples of long distance business travellers. Each sample answered the same mailback quesitonnaire which asked for detailed information about a recent long business trip and a limited amount distance of socio-econamic data from each respondent. In particular, questions were asked about reasons for choice of the main travel mode and the alternative modes available to the respondent. In both samples it was found that the main factors influencing mode choices were journey time and a convenient start time, with the ability to work en route being a significant factor for rail travellers. Company travel policies did not appear to have a significant influence on mode choice, although the set of permitted alternative modes dependent on the respondents' was incame anđ occupation.

#### 1. INTRODUCTION\*

The purpose of this paper is to describe the results of two surveys of business travellers. The same questionnaire was used in each survey; however, the survey samples were drawn differently. The two samples comprise the following groups of travellers:

- (1) Respondents to British Rail's East Coast Main Line Survey who were making a business trip and indicated they would be willing to take part in a follow up survey. Initial results from this survey were first reported in Johnson and Fowkes (1984). We draw heavily from that paper, which is now superseded by the present paper.
- (2) Employees of organisations situated either in Greater London or North East England. These business travellers were contacted via their employer who was a respondent to our earlier survey of organisations' travel policies. Results of this survey are reported in Fowkes and Marks (1985).

For convenience, we shall refer to the sample of East Coast Main Line respondents as the ECML sample and the respondents to the organisation based survey as the ORGN sample. Results from each sample will be presented together and any similarities or differences commented on.

An important objective of the two surveys was to gain a better understanding of how mode choice decisions are made for business travel. Thus questions were asked about;

- (i) who makes these mode choice decisions the traveller, the employer or some combination of the two?
- (ii) what factors influence mode choice and how these factors are traded off against each other?

In connection with the latter, respondents were asked to answer a set of questions in which they had to state their preference for travel by air, first class rail, second class rail and car. Respondents were presented with different travel time and cost attributes for each of these modes and were asked to rank modes in order of preference. Analysis of this data yields estimates of values of business travel time savings in terms of the willingness of the respondent to pay for these savings. The derivation of these values will form the content of a later Here we report that data from the surveys which gives a paper. general description of business travellers and the nature of journeys they make, and describes how mode choice decisions are made by business travellers and their employers.

\* We are grateful to Dr Chris Nash for helpful comments on earlier drafts of this paper.

#### 2. BACKGROUND TO THE SURVEYS

ITS began this research in March 1983 with funding from the Science and Engineering Research Council. The project arose partly out of our own interest in Business Travel and partly as an offshoot to the Department of Transport's Value of Time Project, in which we are also taking part. The particular interest in Business Traveller's Value of Time arises because it has conventionally been assumed to approximate the wage rate, rather than one-quarter of the wage rate as assumed for nonbusiness travellers. If confirmed, this would lead to traveltime-saving investment schemes being favoured where, all else equal, there is a high proportion of business travellers among the beneficiaries.

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The project is directed by Professor Ken Gwilliam and Dr Chris Nash, whilst Dr Ian Johnson, Dr Tony Fowkes and Ms Phillipa Marks have been employed to organise the surveys and analyse the results, respectively. Mrs Judith Ellison has done most of the organisational work concerned with the East Coast Main Line Survey, while FDS (Market Research) Ltd were contracted to carry out the company based surveys.

An earlier unpublished note Johnson and Nash (1983) set our our initial thoughts concerning our data requirements and original survey methodology. In the event we have conducted three surveys as follows:

- 1. A telephone survey of some 300 organisations in order to determine their travel policies, particularly as these affect mode choice decisions. (See Fowkes and Marks (1985) for the results of this survey).
- 2. A self-completion questionnaire distributed by agreeable organisations contacted in (1) above to staff who had undertaken business journeys of over 50 miles in the last month. This questionnaire sought to see how the individual was affected by his organisation's travel policy, as well as obtaining information concerning a recent business trip, and asking a hypothetical stated preference question which would permit inferences to be drawn about the respondent's value of business travel time.
- 3. A self-completion questionnaire (almost) identical to that in (2) above, sent to respondents to BR's 1983 East Coast Main Line (ECML) Survey who were then making a business trip and indicated their willingness to be further interviewed by giving their name and addresses.

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#### 3. SURVEY DESIGN

#### (i) East Coast Main Line Survey

In total, 820 names and addresses were abstracted from the ECML questionnaires, and we acknowledge the help of British Rail and Transmark in facilitating this. We were given to understand that Transmark had already removed a 10% sample of the completed questionnaires for coding themselves, and that further bundles were at various sections of BR which had claimed an interest in this or that train. Each train had its own bundle, with separate bundles for each of the survey days. We avoided weekend responses from services because we were only after business travellers. We concentrated on the morning and evening trains between Kings Cross and Scotland, Newcastle, Yorkshire and Humberside, in both directions. Naturally there were problems, not aided by the questionnaire storage office having no artificial light and it being January. Some journey purpose answers were ambiguous, some names and addresses were illegible, and some addresses were overseas and so outside our scope. Clearly we should be very wary of claiming that our respondents are a representative selection of ECML business travellers. The following points should be borne in mind:

- 1. Initial contacts will be weighted by the frequency an individual makes an ECML trip. As each trip was different (if only on account of date) many people filled in more than one ECML questionnaire. However, it is unlikely that everybody will have done this, so respondents to the ECML survey will probably be less weighted towards regular travellers than the sample originally approached.
- 2. Some trains were so crowded that people may have been 'missed' by the survey staff.
- 3. Some proportion of those approached will have refused to answer the questionnaire for various reasons which may be important for our purposes - e.g. a businessman too busy working at his seat, or taking breakfast.
- 4. Some proportion of those answering the questionnaire will have wrongly indicated that they were making a business trip. We compounded this by including some respondents who did not indicate they were making a business trip but where other answers gave us to understand that they were likely to make business journeys.
- 5. Some business travellers completing the ECML form will have been unwilling to be further surveyed.
- 6. Some of those willing to be further surveyed will nevertheless have been unwilling to provide the means for this to be done, namely provide name and address.
- 7. Some names and addresses were illegible, overseas, or just wrong.

8. About 50% of the questionnaires we sent out were returned completed. This included the effect of sending reminders to about half of the addresses. As we posted out the questionnaires in tranches over time, it is not easy to compute the effectiveness of the reminders.

The questionnaire used is given in Appendix 1. These were posted out to over 820 addresses, together with a FREEPOST envelope during February 1984. This yielded a final sample of 411 usable questionnaires of which 92% reported on business trips made in the first 4 months of 1984.

(ii) The Organisation Based Sample

The individual self completion questionnaire was answered by a second group of business travellers who were contacted at their place of employment. Their employers were respondents to our company survey who said they were willing to distribute questionnaires to employees. The method of distributing the questionnaires was left up to the employer, as we were advised do otherwise would be impractical. that Of to the questionnaires sent out to employers 442, from 110 employers, were returned adequately completed for analysis. As we do not know how many questionnaires were distributed by employers, it is not possible to comment on the response rate or say anything definitive about response bias.

Survey forms were distributed to employers in March 1984 and, as with the ECML sample, 92% of business trips described by respondents took place in the first four months of 1984.

Data describing the location size, industrial classification and travel policies of the organisations employing the respondents to the survey are given in Appendix 2. In brief, 60% of these organisations were sited in North East England, the rest being in Greater London, and most organisations (80%) belonged to the private rather than the public sector. Travel policies of the organisations varied with 50% describing the policies as informal, 40% formal and the remaining 10% said they had no travel policy.

In summary, the ECML sample is expected to be biased in favour of frequent business travellers and travellers who use rail rather than other modes. In contrast the ORGN sample should not contain any modal bias. The question of whether each sample, or both samples combined, can be said to be representative of business travel in the U.K. as a whole has not yet been examined. However, we hope to explore this issue later, using results from the Long Distance Travel Survey as our benchmark.

### 4. CHARACTERISTICS OF THE RESPONDENTS

Before we begin to discuss the mode choice and business trip data it is desirable that the reader have some view of the general characteristics of the population we are dealing with, namely business travellers. Since, seniority in the organisation and the individual's occupation may have a major influence on mode choice decisions, we present information about the incomes of respondents, their occupational classification, frequency of business travel and hours of work. The distribution of income for each sample is given in Table 1\*. We were pleasantly surprised in that both samples less than 2% of respondents did not answer the income question, though we must accept the possibility that others may have misreported their income for various reasons. The EOML sample has a greater proportion of respondents reporting high incomes than the ORGN sample. In particular, 25% of the EOML sample compared with 15% of the ORGN sample earned over £20,000 per annum. Median incomes for the two samples are £14,375 p.a., for the EOML data and £13,125 for the ORGN data. However, the mean income of £14,800 p.a. for the ORGN sample.

As has already been mentioned we expected ECML respondents to be more frequent business travellers than ORGN respondents. This is confirmed by the data in Table 2 which gives respondents' average monthly rate of business trips. Tabulating trips per month against income shows there is a positive correlation between trip frequency and income ( $\chi^2$  statistic is significant at the 5% level.) (See Tables 3a and 3b). Thus differences in the income distributions for the two samples could be caused by differences in sampling procedures. For, as mentioned in the previous section, we expected frequent business travellers to be over-represented in the ECML sample.

Respondents were asked to categorise their occupation as one of managerial, professional, secretarial, technical, manual or other. Table 4a shows that over 80% of respondents (in both samples) classified themselves as having either managerial or professional occupations, although the ECML data include a greater proportion of professionals. James, Marshall and Waters (1979) found in their survey of rail and air business travellers making journeys between London and Newcastle, that a high proportion of professionals were university and other non-school teachers. The lower proportion of professionals in the ORGN sample may be because the establishments which agreed to answer our organisation survey did not include any educational Table 4b gives mean incomes for each occupation. institutions. Not surprisingly, managerial and professional staff have the highest incomes. Because so few respondents fall into the secretarial, clerical, manual and other occupation groups these occupations will be amalgamated into a single other category, throughout the rest of the paper.

\* All tables given at the end of the paper from page 14 onwards.

Table 5 shows how respondents view their hours of work. 39% of the ECML and 52% of the ORGN sample work fixed hours implying that approximately half of all respondents work flexible hours.

#### 5. CHARACTERISTICS OF JOURNEYS REPORTED

Respondents were asked a series of questions about their most recent long distance business trip. They were told that by long distance we meant journeys of over 50 miles. From the information provided we have evidence of the complexity of business trips, their purpose, the mode of travel and use of travel time.

As expected the main travel mode used for the reported trip differed between the two samples. ECML respondents reported a much higher proportion of trips by rail (69% versus 38% in the ORGN sample, Table 6a) and correspondingly smaller proportions of trips by car and air. In the ECML sample rail was the most commonly used travel mode, whilst car travel was most common in the ORGN sample. Only 1 ECML respondent and no ORGN respondents travelled by coach on the reported trip. However, regardless of the main travel mode used, respondents in both samples almost always used the same mode on the outward and return stages of their trip (Tables 6b and 6c).

We found a significant correlation between respondent's income and the main travel mode used on the reported journey. In both samples respondents with higher incomes are more likely to travel by air. Travel by either train or car is less clearly related to income (Table 7). Mode used also appears to be related to occupation, with managerial and professional staff being more likely to use air than other staff (Table 8). As with income, the incidence of car and train use is more equally spread across the samples.

It might be expected that respondents with their own company car would be more likely to have travelled by car on the reported business trip. Cross-tabulating main mode used against access to own company car (this includes people who either used their own company car or who would have been permitted to use their own company car) shows that ORGN respondents with their own company car were more likely to have travelled by car, whereas this is not the case for EOML respondents. (See Table 9) The latter is most probably because of the modal bias (towards rail) in the EOML sample, caused by the sampling procedure.

Table 10 shows the types of car used by car travellers. Each sample has almost the same distribution of car types, with approximately half the respondents using a company car and further quarter using their own car. Using the standard errors given in Table 10, one finds that the proportions of respondents using a particular category of car in each sample are not significantly different at the 5% level. We asked respondents to give information about each meeting attended on their most recent business trip. Up to 3 meetings were coded for each individual and only 7% of the ECML sample and 8% of the ORGN sample attended 3 or more meetings (Table 11).

Unfortunately the purpose of meetings attended by 28% of the ORGN sample was not reported. Only 1% of the ECML respondents did not report meeting purpose. To compare the two samples we have removed the 'purpose unspecified' data and the remaining responses are given in Tables 12a and 12b. Over one third of the ECML respondents attended meetings related to internal company business (i.e. visited the head office or branch site). This proportion falls to about one tenth in the ORGN sample where meetings are more likely to involve either visiting a client or be for some other purpose. Those travellers visiting a client were more likely to travel by car, rather than by train or air. Travel to conferences, the head office and to demonstrate goods was more likely to be by train. The modal split was more even for other journey purposes.

Despite the differences we have found in the distribution of mode used and purpose of business travel for the 2 samples, their distributions of nights away were very similar. (Tables 13a and 13b). Approximately half of each sample were making day trips and air travellers, who probably travel greater distances than travellers using other modes, were more likely to be making trips lasting more than one night. Nearly 20% of respondents combined 2 or more meetings in the same trip (Table 11). This and the nature of some of the meetings, for example, conferences and the inclusion of some overseas travel, explain the considerable length of time some respondents were away from their office.

7 of the ECML and 32 of the ORGN respondents reported an overseas business trip. Comparing the data in Table 13c with that in Tables 13a and 13b shows, as expected, overseas trips involved more nights away. In addition, we note that 70% of the ECML and all the ORGN overseas trips were made by air.

Tables 14a and 14b report meals taken in the course of the business trip. ECML respondents, on all modes, were more likely to have eaten either a snack or a meal than ORGN respondents, though fewer of the former ate a main meal other than breakfast. This probably reflects the earlier starting times of the ECML respondents (see below).

The second question in our survey asked travellers to give details of each stage of their reported business trip including for each stage; the start time, arrival time, means of travel, and where they travelled to and from. This question was poorly answered, primarily because the questionnaire instructions did not make it clear that data for the whole of the business trip was required. Many people only gave details for what appeared to be the first half of their business trip. Nevertheless, data on journey start time is recoverable for most respondents. This data is tabulated in Table 15. As we are interested in the amount of travel done outside normal working hours the data is grouped in narrower time bands outside the 'normal working hours' of 9.30 - 5.00 pm.. (Approximately 3/4 of each sample normally arrived at work between 0.800 and 09.30 and a similar proportion left work between 17.00 and 19.00). ECML respondents started their journeys slightly earlier than the ORGN respondents, though in both samples over half the respondents started the reported business trip before 08.00 (68% in ECML and 55% in ORGN); that is outside 'normal' working hours.

To gauge whether our respondents used their travel time productively or not, we asked how much of this time they spent working and whether this work could have been done quicker or slower in the office. Before reporting the answers to these questions we note Hensher's (1977) finding from a survey of air travellers that:

'employees did not wish to create an impression that they do not work during their travel time, and definitely not an impression that the work undertaken is not as productive as the work undertaken at the office in an equivalent amount of time'.

This suggests answers to questions about work in the course of travel may overstate the amount of time spent working and its relative efficiency. This should be borne in mind when interpreting our results.

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As expected a high proportion (over 80%) of car travellers did no work in the course of travel, although those who did work spent at least half an hour working. Train travellers were most likely (in both samples) to have worked on both the outward and return trips (Tables 16a and 16b, 17a and 17b). Of those travellers who reported working, train travellers worked for longest. Travellers making day trips were more likely to have worked than those making longer trips. Also, people were less likely to work on the return than on the outward journey.

Most travellers thought the work they did en route would have taken about the same length of time in the office (Tables 18a and 18b). In the ECML sample 27% of respondents thought they worked slower on-vehicle than in the office and 12% thought they worked faster. Similarly in the ORGN sample about twice as many respondents thought they worked slower rather than faster than in the office (13% and 6%, respectively). People who said they worked faster whilst travelling would have presumably been interrupted more often when working at the office. However, we remind the reader our results may contain a bias towards overstatement of the productivity of work done in the course of travel, because of the respondent's desire to appear to be using travel time productively.

About 90% of respondents travelled to and from their meetings alone or with one colleague (Tables 19a and 19b). We thought that the time the traveller spent working might be influenced by the number of colleagues accompanying him/her. In fact as the data in Table 20 show, time spent working varies very little according to whether the traveller is accompanied or not.

Next we consider the effects of speeding up business travel on the traveller's use of time. To do this we asked repondents what they would do if their last business trip could have been scheduled to start 30 minutes, 60 minutes and 90 minutes later than originally planned. Open-ended responses were allowed and this produced some quite complex answers which were not easy to tabulate. Also, a sizeable number of respondents missed the point of the question and responded with replies such as 'I would set out later' or 'I would catch a later train'. Tables 21a and 21b include only people who gave answers close to one of the 5 listed responses; stay in bed, have a meal, work, do domestic tasks and do nothing.

Given our earlier finding that most journey start times were before normal work start times, one would expect time savings of 30 and, possibly also, 60 minutes to be used for non-work purposes. The data confirms this, with less than one third of both samples reporting they would work if their meeting started 30 minutes later than originally scheduled. The fraction who would work increases as the delay in the start time of the meeting increases. Also, as the delay increases smaller proportions of people report doing nothing and staying in bed. The proportions of respondents reporting having a meal or doing domestic tasks is fairly insensitive to the meeting start time. We conclude from this evidence that for many travellers business travel time, at the margin, substitutes for leisure activities rather than work. Comparing the data for the two samples shows that respondents to the ORGN survey were more likely, than the EXML respondents to work if the meeting time was delayed. It is possible this reflects the earlier starting times of the ECML respondents.

Lastly in this section we report on the cost information given for the reported journey. We asked for information on travel and other costs incurred, and also for the value of reimbursement paid by the employer. No explanation was sought for any differences between costs incurred and reimbursement levels. In the discussion below we focus only on total costs.

Allowing a margin for reporting error of +/- £5, 67% of the ECML sample and 69% of the ORGN sample reported having all costs fully reimbursed by their employer. For the remaining respondents there does not appear to be any systematic bias towards either under or over claiming for expenses (Table 22).

Underclaiming for expenses may have come about because some trip costs were incurred for personal and not business reasons. However, it is also possible the data here is misleading. If the employer had not directly reimbursed the traveller for, say, ticket costs but rather had given the traveller a ticket (pre paid), then it is possible the cost of this ticket would be recorded as a travel cost but not as part of the employer's reimbursement of costs. In this case the traveller would appear to be underclaiming for expenses.

Evidence in support of this conjecture comes from the number of respondents who report non-zero travel costs and zero levels of reimbursement. This pattern of costs and reimbursement was reported by 8% of the ECML sample and 3% of the ORGN sample. In addition 4% of the ECML sample and 2% of the ORGN sample reported non-zero other costs and zero reimbursement for these costs. It is likely some travellers have not reported <u>all</u> costs paid by the employer for their business trip.

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'Overclaiming' of expenses could be the result of organisation reimbursement practices such as paying expenses at a fixed rate (eg. a car mileage rate, the cost of a given public transport mode) and letting the individual choose the transport mode. However, we did not find any significant correlation between mode used and 'overclaiming' of expenses in either of the 2 samples. Of course, we cannot discount the possibility that some travellers are actually overclaiming for expenses. If those people who were overcompensated for travel expenses were added to those who received full compensation we get that over 80% of each sample were at least fully compensated for their trip expenses. From this it seems safe to conclude that employers generally pay for all costs associated with business travel. Needless to say, there is likely to be a bias in our data against reporting overclaims.

A priori one would expect employers to pay for all the costs of business travel. That our data include a sizeable number of respondents either over or underclaiming on these costs throws doubt on the reliability of the reported cost data. This may limit planned used of the data for revealed preference analysis of mode choice decisions.

#### 6. MODE CHOICE

A major objective of this study is to gain a better understanding of the ways in which mode choice decisions are made for business travel. Respondents were, therefore, asked for reasons why they chose their main mode of travel. Company policy was listed as a possible reason here so as to allow for the possibility that the individual did not have a free choice of travel mode. As the reasons given for mode choice differ by mode used we discuss the results for each mode separately.

<u>Car travellers</u>. Convenient start time was the most common reason (in both samples; Tables 23a and 23b) given for travel by car. The next most important reason was short journey time. 12% of the ECML and 29% of the ORGN car travellers used the car because it was company policy. Thus most car travellers chose this mode themselves. Respondents were not asked whether cost was an important factor influencing mode choice, but rather were asked to indicate whether their mode was chosen because it was the cheapest for the trip they were making. The car was the cheapest mode for 16% and 23% of the ECML and ORGN samples, respectively.

<u>Air travellers</u>: These travellers flew to and from their meetings because of the short journey time and convenient start time of flights. Very few air travellers were constrained by company policy when deciding on their means of travel. This is probably because air travellers typically have high incomes and so are likely to hold important positions within their organisations.

Train travellers. Over one third of each sample reported choosing to travel by train because of the convenient start time, short journey time and being able to work on the journey. It should be recalled that train travellers report doing more work than people travelling by other modes (Tables 17a, 17b). The two samples differ in the importance of company travel policy in determining mode choice with 18% and 33% of the EOML, and ORGN samples, respectively, using the train for this reason.

Taking the results for all modes together we find that convenience of start time and short journey time were the most important determinants of mode choice although, as has already been mentioned, we cannot rule out the importance of cost because this would only be mentioned if the chosen mode was the cheapest. Our results do suggest, however, that company policy does not in general dictate mode choices for business trips. This does not, of course, mean company policy has no influence on mode choice for it may limit the set of alternatives available to the business traveller. We now consider this issue further.

We asked respondents which modes they would have been permitted to use on their reported journey. The responses are tabulated against the mode used in Tables 24a and 24b. A small percentage of travellers reported not being allowed to use the mode they travelled on. A possible explanation for this may be that they were paying the extra travel expenses themselves so as to use a preferred mode. The data for both samples show:

- (i) Almost all travellers would be permitted to travel by train. A smaller fraction of ORGN, as compared with ECML, respondents reported being allowed to use rail travel. This is, in part, because there are more overseas (air) travellers in the ORGN sample (see the footnote to Table 24b). We were not able to find an explanation for the difference between the 2 samples in the fraction of car travellers permitted to use rail. This was not related to differences in either the number of meetings, their location, or the ownership of a company car.
- (ii) Train users are more likely to be allowed to travel by car rather than air or coach.

- (iii) All travellers are least likely to be permitted to travel by coach, presumably because it is a comparatively slow means of travel.
- (iv) Relatively small proportions of air travellers are allowed to use either car or rail travel for the reported trip. This may be because employers wanted these employees to minimise travel time.

In Tables 25 and 26 we have tabulated permitted modes against income and occupation, respectively. Access to air and 1st class rail travel rises noticeably with income. Managerial and professional staff have better access to air and first class rail travel than other classes of employees. For the remaining occupation groups access to car and rail (1st and 2nd class) travel is roughly the same.

In our view the most important point made by the data in Tables 25 and 26 is that access to travel modes depends on the traveller's income and occupation. Additional information about mode choice sets was gathered by asking respondents for their best alternative mode for making the reported trip (Tables 27a 27b). 11% and 19% of the ECML and ORGN samples, and respectively, reported they had no best alternative. This was most often the case for car users in the ECML sample and, car and air users in the ORGN sample. That car users were most likely to have no alternative means of getting to their destination is presumably because the limitations of the public transport network (ie. its smaller size and more rigid departure times). The lack of alternatives for air travellers in the ORGN sample is largely explained by people travelling overseas. 82% of air travellers reporting no best alternative here were travelling overseas.

Tables 28a and 28b show whether the best alternative to the mode used was in the traveller's choice set. Almost all respondents who nominated either the car or the train as their best alternative were permitted to use these modes. Those who chose air as their best alternative fared less well, with 72% and 59% in the ECML and ORGN samples respectively being allowed to travel by air.

Respondents whose best alternative was car were asked which types of car they could use. Responses for the 2 samples were very similar (Table 29) with, in both cases, 41% of respondents being able to use their own company car and nearly 50% having access to a private car. (Note these 2 categories are not mutually exclusive.) Inspection of the standard errors given in Table 29 shows that the proportions of respondents with access to a particular category of car are not significantly different (at the 5% level) in the two samples.

Focussing briefly on the choice between car and rail travel we found, for both samples, no significant difference in the number of nights car and rail travellers spent away. However, (in both samples) train travellers were far more likely than car travellers to have meetings in London (difference significant at the 5% level) and attended significantly fewer meetings than car travellers. In the ORGN, but not the ECML, sample train travellers (Table 30), were accompanied by more colleagues than car travellers. These results suggest that in addition to the reasons for mode choice listed in Tables 23a and 23b one could add meeting(s) location, the number of meetings to be attended and possibly also the number of people travelling to these meeting(s).

#### 7. CONCLUSION

This paper has had the limited aim of providing a detailed descriptive analysis of the two surveys in question - overall conclusions from the study will be reported separately.

The tabulated results show that we have a very special set of respondents. Our two samples of business travellers are predominantly comprised of managers and professional people with above average incomes. We wish to emphasise again that we have not yet explored whether the two samples are representative of business travellers as a whole in the United Kingdom.

The majority of business trips reported involved setting off before 8.30 and attending a single meeting with a client or for internal company business. The main factors influencing choice of mode for the trips were journey time and a convenient departure time, with the ability to work en route being a significant factor for rail travellers. Rail was more likely to be used for journeys to London, and less likely to be used when two or more meetings were involved.

Company travel policies appeared to be a significant influence on mode choice only in a minority of cases, although generally only more senior people were permitted to use air, and some car uses were not permitted the alternative of rail.

Both the early departure time and the fact that respondents reported that less than half of the time released by a postulated later departure time would be used for work suggest that a considerable proportion of business travel time is at the expense of leisure time. Moreover rail users tended to work on average around one hour on the outward journey and for half an hour on the return. Both these factors suggest that the simple 'wage rate' approach to valuing business travel time savings is inappropriate for these sorts of journeys.

On our questionnaire there are further questions, the replies of which are not reported in this paper. Analysis of these questins (in particular, questions 2, 13-16, 19) is currently underway and results will be reported in subsequent papers, where we shall also bring together this and the evidence on the factors influencing mode choice and the value of travel time for business journeys.

# TABLE 1 Reported Salary (per annum)

Range	ECML Respondents	<b>0</b> ,0	ORGN Respondents	ę
Less than £5,000	5	1	2	1
£5,001 – £7,500	32	8	24	6
£7,501 - £10,000	44	11	67	15
£10,001 - £12,500	73	18	110	25
£12,501 - £15,000	66	16	52	12
£15,001 - £17,500	50	12	65	15
£17,501 - £20,000	. 36	9	52	12
£20,001 - £22,500	32	8	17	4
£22,501 - £25,000	17	4	22	5
Over £25,000	52	13	25	6
TOTAL	407	100	436	100
Not given	4		6	

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# TABLE 2 Average Rate of Business Trips

	ECML Respondents	8	ORGN Respondents	용
Less than one per month	67	17	127	30
One per month	50	13	44	10
Two per month	54	14	. 60	14
Three per month	44	11	44	10
Four per month	52	13	42	9
Five or more	131	33	113	26
	<u> </u>			
TOTAL.	398		430	

TABLE 3a Number of Business Trips Per Month by Income for the ECML Sample (% of respondents in each income class)

Trips per month	<5	5- 7.5	7.5- 10		12.5- 15		17.5- 20		22.5- 25	25+
0	40	29	40	16	26	8	6	 _	;	8
1	20	23	7	13	15	10	29	13	7	2
2	20	13	16	Ĩ3	11	10	6	28	7	17
3		3	2	13	9	21	9	16	20	10
4	20	13	5	14	12	19	14	16	20	10
5 and more		19	30	31	26	31	37	28	47	54
Total Respondents	5	31	43	70	65	48	35	32	15	52

Income (£000/annum)

TABLE 3b	Number of Business Trips Per Month by Income for the ORGN Sample
	(% of respondents in each income class)

Incame	

Trips per month	<5 	5- 7.5	7.5- 10	10- 12.5	12.5- 15	15- 17.5	17.5- 20	20- 22•5	22.5- 25	25+	
0	50	57	52	45	25	10	12	6	14	8	
1	÷	5	11	8	17	13	12	12	5	4	
2	÷	5	9	12	21	16	10	12	27	21	
3		14	8	5	8	18	10	35	14	8	
4	÷	5	6	9	4	10	10	18	14	33	
5 and more	50	14	14	21	25	33	48	18	27	25	
Total Respondents	2	21	64	109	52	61	52	17	22	24	

# TABLE 4a Occupation Category

Category	H Respondents	SCMI' S	ORGN Respondents	95
Managerial	180	44	252	57
Professional	180	44	111	25
Secretarial	1	0	3	1
Clerical	9	2	12	3
Technical	29	7	56	13
Manual	. 4	1	2	1
Other	5	1	3	1
Not given	3	÷	3	÷
TOTAL	411		422	

TABLE 4b Mean Income for Different Occupations

ł

Occupation	Income (£/annum)		
	ECML	ORGN	
Managerial	18,600	16,200	
Professional	15,100	14,700	
Secretarial	11,300	12,100	
Clerical	9,100	8,800	
Technical	12,900	10,600	
Manual	6,400	6,400	
Other	7,500	8,900	
Total	16,200	14,800	

~

TABLE 5

Nature of Work Hours

	ECML		ORGN		
	Respondents	<u>40</u>	Réspondents	00	
Fixed hours	149	39	225	52	
Flexitime	100	26	116	27	
Work as required	128	33	90	21	
Other	10	3	5	2	
			·		
Total	387		436		

	ECML	ORGN	
Car	23	48	
Train	69	38	
Bus-Coach		÷	
Air	. 7	- 15	
Total Respondents	411	442	

# TABLE 6a Main Means of Travel for Outward Journeys (% of respondents)

TABLE 6b Main Means of Travel for Outward and Return Journeys for the ECML Sample

Returr Outward	ı Car	Train	Bus-Coach	Air	Total
Car	86	2	l	0	89
Train	6	251	0	4	261
Bus-Coach	0	0	1	0	1
Air	0	1	0	27	28
Total	92		<u>,</u>		270
Total.	92	254	2	31	379

TABLE 6c Main Means of Travel for Outward and Return Journeys for the ORGN Sample

Outward	Return	Car	Train	Air	Total
Car	د میں سور میں اور میں ا	206	4	1	211
Train		4	159	2	165
Air		1	4	59	64
Total		211	167	62	440

TABLE
-------

# 7 Main Mode Used (Outward) by Income

(% of respondents in each income group)

Income (£000/annum)

(1) ECML	< 5 	5- 7.5	7.5-	10- 12.5	12.5- 15	15 <del>-</del> 17.5	17.5- 20	20 22.5	22.5 <del>-</del> 25	25+	Total	
Car	20	19	21	33	11	31	12	20	47	31	24	
Train	80	77	74	66	79	61	73	80	40	50	68	
Air	÷	4	5	2	8	8	12	÷	13	19	7	
Bus and Other	<u></u>	<u> </u>	÷	<u> </u>	2 	<u> </u>	3	<u> </u>	<u></u>	<u> </u>	1	
Total Respondent	5 ts	26	42	67	62	49	33	30	15	48	377	
(2) ORGN	1				 [	[;	i I	l	L i	ì.	1 1	Ì
Car	50	62	58	45	46	39	48	65	50	32	48	ĺ
Train	50	38			5				1	ĺ	ĺ	
		Ì	38	46	44	36	27	18	27	36	38	
Air	<u>-</u>	- -	5	- 9	10	25	25	18	23	32	15	
Total			<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	17			424	     
Respondent				TTO	( 52   	1 04 1	52	1 ⊥ <i>1</i> 1	22	25	434	

# TABLE 8 Main Mode Used by Occupation

(% respondents for each occupation category)

# (1) EOML

	Managerial	Professional	Technical	Other	Total
Car	29	20	13	4	24
Train	63	73	79	13	69
Air	8	7	4	1	7
Bus/Other	<u>.</u>	1	4	<u>.</u>	1
Total Respondent	ts 170	167	24	18	379
(2) ORGN					
Car	45	46	66	45	48
Train	38	38	29	55	38
Air		16		<u> </u>	15
Total Responden	ts 250	111	56	20	437

(a) ECML sample	No company car	Have company car
Main mode	- 	-
Car	19	29
Train	72	63
Air	7	7
Bus and Coach	1	. <del>-</del>
Total respondents	205	175
(b) ORGN sample Main mode		
Car	38	62
Train	45	27
Air	17	12
Total respondents	257	183

# TABLE 9 Main Mode Used by Access to Own Company Car\* (% of respondents with/without company car)

\* Access to own company car is defined to occur when the respondent either used or was permitted to use his/her own company car for the reported trip.

	ECML Respondents	5 8	ORGN Respondents	ę	s.e.(%)*
Own car	25	27	53	<b>2</b> 5	(2.5)
Car passenger	10	11	28	13	(1.9)
Company car	50	55	114	54	(2.9)
Pool car	2	2	7	3	(1.0)
Hire car	4	4	10	5	(1.2)
	<u> </u>		• •		
Total	91		212		

TABLE 10 Category of Car Used by Respondents Using Car for Outward Journey

\* In this column standard errors (s.e.) for the proportion of respondents using each category of car are given. These standard errors are computed, assuming both samples come from the same population, with the formula:

standard error  $(p) = \frac{p(1-p)}{n}$ 

Number of Meetings	ECML Sampl Respondents	le %	ORGN Sampl Respondents	e %
1	324	81	351	81
2	48	12	45	10
3 or more	30	7	36	8
Total	402		432	

TABLE 11 Number of Meetings Attended on Reported Business Trips

TABLE 12a	Purpose of Meetings held on last Business Trip
	by Outward Journey Mode - EOML Sample
	(% of meetings by mode)

Purpose	Car	Mode Train	Air	A11	
Visit Head Office	2	7	6	6	
Visit Branch Site	26	34	31	30	
Visit Client	47	18	38	28	
Attend Conference Attend Trade Union	11	18	13	15	
Meeting		4	<u> </u>	. 3	
Demonstrate Goods	5	3	3	4	
Other		15	9	13	
Total Number of Meetings	131	296	33	465	

# TABLE 12bPurpose of meetings held on last business trip<br/>by outward journey main mode - ORGN sample<br/>(% of meetings by mode)

Mode							
Purpose	Car	Train	Air	A11.			
Visit Head Office	÷	3	2	1			
Visit Branch Site	11	9	8	10			
Visit Client	42	24	36	36			
Attend Conference	9 ·	29	18	17			
Atend T.U.Meeting	÷	<u> </u>	÷	÷			
Demonstrate Goods	1	5	<u> </u>	28			
Other	34	30	36				
Total Number of Meetings	217	124	52	393			

.....

# TABLE 13aNumber of Nights Spent Away on Last Trip, BrokenDown by Main Mode (outward)ECML Sample

## (% of those responding)

Nights away	Car	Train	Air	All Modes
None	51	55	30	52
1	21	19	37	21
2	16	9	11	12
3	6	4	4	4
4	1	8	11	6
5	3	2	4	2
6-7	1	1	0	1
8-14	1	0	0	0
15 or more	0	1	4	1

# TABLE 13bNumber of Nights Spent Away on Last Trip, BrokenDown by Main Mode (outward) ORGN Sample

## (% of those responding)

Nights away	Car	Train	Air	All modes
None 1 2 3 4 5 6-7 8-14	57 24 8 5 1 1 1 2	47 31 9 4 1 4 3	34 17 19 9 8 2 3 6	50 25 10 5 2 3 1 3
15+	1	<u>.</u>	2	1

TABLE 13c

Nights Away for Overseas Business Trips

	EOML Respondents	olo	ORGN Respondents	90
0	÷	<u>.</u>	2	6
1	5	71	5	16
2	1	14	6	19
3	÷	<u> </u>	5	16
4	<u>.</u>	÷	4	13
5	÷	-	1	3
6-7		÷	3	9
8-14	•	÷	4	13
15+	1	14	2	6
			të ta	
Total	7		32	

Percentages	None	Snacks only	Breakfast	Other main meal
Car out.	25	- 14	25 -	40
Car return	34	19	13	40
Train out	18	29	45	11
Train return	21	45	1	33
Air out	4	8	54	42
Air return	6	18	0	76
All modes out.	18	23	42	21
All modes return	23	37	4	38

TABLE 14aMeals Taken (not mutually exclusive):ECML Sample (% respondents for each mode)

TABLE 14b	Meals Taken	(not	mutually exc	lusi	Lve)	
	ORGN Sample	e (%	respondents	for	each mode	)

	None	Snacks only	0 Breakfast	ther main meal
Car out	46	6	15	42
Car Return	51	6	12	41
Train out	25	12	· 40	25
Train Return	29	19	4	52
Air Out	7	2	59	48
Air Return	8	5	30	78
All modes out	32	8	30	37
All modes return	38	11	11	49

	ECML %	cummulative %*	ORGN १	cummulative %*
0000 - 0429	- 1	1	0	0
0430 - 0529	2	3	1	1
0530 - 0629	20	23	14	15
0630 - 0659	21	44	14	29
0700 - 0729	15	59	13	42
0730 - 0759	9	68	13	55
0800 - 0829	8	76	7	62
0830 - 0929	5	81	8	70
0930 <del>-</del> 1659	15	96	26	96
1700 - 1729	1	97	1	97
1730 - 1829	2	99	1	98
1830 - 2359	2	101	1	99
Total				
Respondents	323		440	

# TABLE 15Journey Start Times(% Respondents)

\* % do not add to 100 because of rounding.

50	U mins	retur	m.)	<b>-</b>		-	
Mode	None			60-110		Mean for those working (mins)	Overall Mean (mins)
Car out	80	7	12	1	0	29	6
Car return	82	6	10	1	1	26	6
Train out	23	4	18	40	15	72	55
Train return	43	10	19	20	8	57	33
Air out	38	8	23	23	8	52	32
Air return	50	11	18	14	7	51	25

All modes

All modes

return

out

TABLE 16aTime Spent Working Whilst Travelling;Broken Down byMode - ECML Sample (% respondents by mode)

(NB. excludes one motorist claiming 300 mins out and 500 mins return.)

TABLE 16bTime Spent Working Whilst Travelling, Broken Down<br/>by Mode ORGN Sample (% respondents by mode)

M- 1-		Minut	tes wor	rkeđ	Mean for	Overall	
Mode	None	1-25	30–55	60-110	0 120+	those working (mins)	mean (mins)
Car Out Car Return	86 88	6 4	5 4	1 2	2 2	54 54 54	8 7
Train Out Train Return	34	15 6	19 16	13 21	19 8	81 63	53 32
Air Out Air Return	42 54	28 5	17 2	5 10	8 3	56 50	33 23
All Modes Out All Modes Return	60 68	12 5	12 12	6 10	10 5	71 58	28 19

		Min	Mean for those	Overall mean			
Mode	None	1-25	30-55	60-110	120+	working (mins)	(mins)
Car out	73	11	14	2	0 ·	30	8
	74	10	12	2	2	42	11
Train out	20	6	18	45	11	66	53
Train return	29	13	23	22	3	48	29
Air out	25	13	25	37	0	43	32
Air return	50	0	25	13	13	63	31.
All modes out	32	7	17	35	8	62	42
All modes return	48	12	20	17	3	48	25

Time Spent Working Whilst Travelling on Day Trips, Broken Down by Mode - ECML Sample (% respondents working by mode)

NB. The size of the 'Air' sample was only 8 respondents.

TABLE 17a

TABLE 17b Time Spent Working Whilst Travelling on Day Trips, Broken Down by Mode - ORGN Sample (% respondents working by mode)

	Minutes Worked						Overall Mean
Mode	None	1-25	30-55	60-110	120+	working (mins)	(mins)
Car out	89	4	4	3	1	42	<b>4.</b> 6
Car return	88	4	5	1	2	52	
Train out	24	4	15	40	17	76	57
Train return	39	8	21	24	8	48	35
Air out	46	14	27	9	5	40	22
Air return	62	14	19	5	0	57	13
All modes out All modes return	61 68	5 7	11 12	17 9	7 4	65 35	25 16

TABLE	18a	Difference in Time Taken to do Work on Journey a	nđ
		Time Taken in Office - ECML Sample	

	Respondents	8
Same work takes longer in office	<b>47</b>	12
Same work done quicker in office	104	27
Same work done in similar time	240	61
TOTAL	391	

journey (mins) <u>Méan</u>	Time taken in office (mins) <u>Mean</u>
16.7 38.4	16.4 36.3
76.8	69.6
303.3	152.6
	<u>Mean</u> 16.7 38.4 76.8

TABLE 18b Difference Between Time Taken to do Work on Journey and Time Taken Office - ORGN Sample

	Respondents	95
Same work takes longer in office	26	6
Same work done quicker in office	54	13
Same work done in similar time	350	81
TOIAL	430	

Time taken on journey <u>Range</u>	(mins) <u>Mean</u>	Time	taken	in	office	(mins) <u>Mean</u>
1-29	15					13.9
30–59	34.6					33.6
60-119	79.2					76.1
120+	180.5					L70.8

		Numbe	er of p	eople	-	
Mode	1	2	3	<u> </u>	5+	 
Car out	64	28	6	2	0	
Car return	64	24	9	2	0	
Train out	78	17	4	2	0	
Train return	73	20	4	2	1	
Air out	68	25	4	4	0	
Air return	57	33	3	7	0	
All modes out	74	20	4	2	0	
All modes return	70	21	5	2	1	

### TABLE 19a Size of Travelling Group - ECML Sample (% of respondents for each mode)

# TABLE 19bSize of Travelling Group - ORGN Sample<br/>(% of respondents for each mode)

Number of people								
Mode	1	2	3	4	5+			
Car out	62	30	8	<u>-</u>	<u>-</u>			
Car return	64	28	7	-	-			
Train out	66	18	10	5	1			
Train return	64	24	8	4	1			
Air out	77	16	5	2	2			
Air return	74	13	10	2	2			
All modes out	66	23	8	2	<u>.</u>			
All modes return	66	24	8	2				

TABLE 20 Minutes Worked by Number of Colleagues (% respondents by number of colleagues)

1. ECML Sample

			ites Worked		
No Colleagues	None	1-29	30-59	60-119	120+
(a) Outward					
Alone	39	13	26	18	5
l or more	37	19	28	14	2
(b) Return					
Alone	53	22	14	8	3
1 or more	52	18	15	14	2

2. ORGN Sample

No Colleagues	None	Minu 1-29	tes Worked 30-59	60-119	120+
(a) Outward	ى الأنيانيين الإلى بين الإلغ <u>معرو</u> قة <u>معروف</u> <u>مع</u>	ر ہے۔ بانے ورد سے جے سار سے انب	ن <u>میں اپنی سے میں میں اور میں پر میں پر می</u>	ی س <sub>ا</sub> میں بین اور	لور عد ابر در الو مراجع :
Alone	61	11	11	13	4
1 or more	59	15	13	12	1
(b) Return					
Alone	68	13	10	7	2
1 or more	68	15	9	6	2

الم العبين

as th	eir main reply.)		
Main response	If m 30 min later	eeting were to 60 min later	start 90 min later
		All Trips	
Stay in bed	49	46	37
Have a meal	5	4	4
Do domestic tasks	1	1	1
Work	25	36	46
Do nothing	19	13	10
		Day Trips	
Stay in bed	62	57	44
Have a meal	3	1	3
Do domestic tasks	1	2	1
Work	18	29	45
Do nothing	15	10	6

# TABLE 21aUse of Time if the Business Trip Could Have BeenRescheduled to Start Later - ECML Sample

(NB These figures are percentages of those respondents who gave one of the listed responses

TABLE 21bUse of Time if the Business Trip Could Have BeenRescheduled to Start Later - ORGN Sample										
(NB These figures aer percentages of thso respondents who gave one of the listed response as their main reply)										
Main response	If meeting 30 min late	were to start . er 60 min later	90 min later							
		All Trips								
Stay in bed	30	23	18							
Have a meal	2	3	4							
All TripsStay in bed302318Have a meal234Do domestic tasks9109Work314856Do nothing281714Day Trips										
Work	31	48	56							
respondents who gave one of the listed response as their main reply) Main response If meeting were to start Main response 30 min later 60 min later 90 min later All Trips Stay in bed 30 23 18 Have a meal 2 3 4 Do domestic tasks 9 10 9 Work 31 48 56 Do nothing 28 17 14 Day Trips Stay in bed 36 28 20 Have a meal 2 3 5 Do domestic tasks 9 9 7										
		Day Trips								
Stay in bed	36	28	20							
Have a meal	2	3	5							
Do domestic ta	isks 9	9	7							
Work	28	47	57							

Do nothing

• • • • • •

(% respondents for each sample)											
	(	Overcla	im		Clai	m = (	Costs		Unde	cclaim	
		£				£			-	£	
	101+	51 <i>-</i> 100	21–50	6 <b>-</b> 20	1-5	0	1-5	6-20	21-50	50 <b>–10</b> 0	101+
ECML	1	2	5	6	5	56	6	5	4	5	5
ORGN		1	5	11	3	62	4	5	1	6	2
	, I	1 1	I I	1		i	i i	i i			

TABLE 22 Total Costs Less Reimbursment By Employer

TABLE 23a Reasons for Choice of Main Means of Travel for the Outward Journey\* ECML Sample

(% respondents for each mode mentioning the reason indicated)

Mode	<b>Ch W</b>	Train	Desa <sup>1</sup> de e ale	74.00	
Reason	Car	Tratu	Bus-Coach		All Modes
Cheapest	16	15	100	4	15
Company Policy	13	18	0	0	16
Convenient Start-Time	42	43	100	46	44
Short Journey Time	32	56	0	75	50
Able to work on journey	1	45	O	11	31
Need to carry equipment	8	1	٥	0	3
Other	51	35	100	29	38
No. of respondents	90	261	1	28	411

\* Note the distribution of reasons for the mode chosen on the return journey is very similar to that shown here for the outward journey.

### TABLE 23b Reasons for Choice of Main Means of Travel for the Outward Journey\* - ORGN Sample

(% respondents for each mode mentioning the reason indicated)

Mode Reason	Car	Train	Air	All
Cheapest	23	19	5	19
Company Policy	29	33	5	27
Convenient Start-Time	40	35	33	37
Short Journey Tìme	31	<b>44</b>	95	43
Able to work on journey	3	34	÷	14
Need to carry equipment	14	÷	3	7
Other	37	24	14	29
<u> </u>		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·
No. of respondents	207	162	64	433

\*

Note the distribution of reasons for the mode chosen on the return journey is very similar to that shown here for the outward journey. TABLE 24a Permitted Means of Travel, Broken Down by Respondent's Main Mode (outward journey)

ECML Sample

(Percentage of respondents by mode used)

Permitted mode Used Mode	Air	Rail (1st)	Rail (1st or 2nd)	Car	Coach
Car out	35	58	95	93	37
Train out	40	60	100	81	41
Air	96	57	79	50	18
All modes	43	58	97	81	38

TABLE 24b Permitted Means of Travel, Broken Down by Respondents' Main Mode (outward journey)

ORGN Sample

(per Permitted		centage of respondents by mode used)					
Mode Used	Mode	Air	Rail (1st)	Rail (1st or 2nd)	Car	Coach	
	ی ہیں ہے یہ سے وہ سے بید شہر جد دان سے 5				· · · · · · · · · · · · · · · · · · ·	- • • • • • • • • • • •	
Car		26	49	81	96	28	
Train		48	63	100	7 <del>9</del>	40	
Air		100	52	68*	62	14	
All mode	es	45	54	86*	85	30	

\* Note that when overseas travellers are removed from the sample these percentages rise from 68 and 86 to 91 and 89 respectively.

## TABLE 25. Permitted Mode by Income

(% respondents for each income group)

(1) EOML				- <b>-</b>		-					
(1) ECH	<5	5- 7-5	7.5-	10-   12.5	12.5- 15	15- 17.5	17.5- 20	20-		25+ 	Total
Car	80	59	71	77	83	88	86	94	94	81	81
Rail 1	20	16	36	41	53	68	81	81	88	87	   58
Rail	80	97	98	96	99	100	100	94	100	90	97
Air	20	19	<b>,21</b>	22	35	52	50	71	82	75	43
Coach	40	31	36	41	38	38	36	48	35	33	38
Total   Respondents	5	32	44	73	66	50	36	31	17	52	406
(2) ORGN											
Car	50	92	82	87	85	78	92	94	76	76	84
Rail 1	÷	13	27	46	71	73	69	82	71	64	55
Rail	50	71	84	89	90	92	81	100	73	76	86
Air	<u> </u>	13	24	30	46	63	63	65	71	72	45
Coach	50	. 42	31	40	21	28	22	41	24	20	31
Total Respondents	2	24	67	110	52	64	51	17	21	25	433

(% respondents for each occupation category)						
(1) ECML Occupation						
Mai	nager	ial Professional	Technical	Other	Total	
Car	84	80	79	60	81	
Rail 1	65	56	48	18	58	
Rail	96	98	97	94	97	
Air	48	41	38	12	42	
Coach	35	45	17	18	37	
Total R	espor	dents				
	179	180	29	17	407	
(2) ORG	N			,		
Car	83	83	93	90	85	
Rail l	57	63	38	30	55	
Rail	86	90	73	85	85	
Air	48	47	34	25	45	
Coach	29	36	25	40	31	
Total H	Respo	ndents	· .			
2	250	111	56	20	437	

Permitted Modes by Occupation

TABLE 26

42

	Best Alternative Modes by Mode Used - ECML Sample (% respondents for each mode used)						
Mode Used	None	Car/Van	Train	Air	Other		
Car out	22	2 ····	66	- 6	4		
Car return	21	1	66	5	4		
Train out	8	51	2	34	6		
Train return		52	1	31	8		
Air out	2	18	54	14	7		
Air return	7	13	55	10	13		
All modes ou		36	20	26	6		
All modes re		35	21	24	9		

## TABLE 27b Best Alternative Mode by Mode Used - ORGN Sample (% respondents for each mode used)

	None	.Car/Van	Train	Air	Other*
Car out	24	1	63	8	5
Car return	25	1	64	7	4
Train out	7	41	<u>.</u>	48	2
Train return	7	41	÷	49	2
Air out	27	8	59	<u>.</u>	6
Air return	27	8	58	<u> </u>	6
All modes out	18	17	39	22	4
All modes return	19	17	39	22	4

\* Includes coach for car travellers and sea for air travellers

Table 28a Permitted Means of Travel, Broken Down by the Best Alternative Mode to the Mode Actually Used ECML Sample

(Percentage of replies by mode used)

ł

Best alternativ (outward)	Permitted mode	Air	Rail (1st)	Rail (1st or 2nd)	Car	Coach
Car		27	53	99	88	41
Train		43	54	96	80	30
Air		73	68	100	78	37
Coach		20	46	95	75	70
All modes	•	43	58	97	81	. 38

TABLE 28b Permitted Means of Travel, Broken Down by the Best Alternative Mode to the Mode Actually Used ORGN Sample

(Percentage of replies by mode used)

Best alternative (outward)	ermitted mode	Air	Rail (lst)	Rail (1st or 2nd	Car	Coach
0		47		<u>^</u>	~~	4-
Car		41	62	99	96	41
Train		40	57	91	91	25
Air		63	63	97	69	34
Coach		0	29	79	100	79
Sea		100	25	25	50	0
All modes		44	55	86	85	30

TABLE 29	Category of Car Available to Respondents Whose Outward
	Best Alternative Mode Was Car

Category*	ECML Respondents	<b>Q</b>	ORGN Respondents	8	s.e.(%)**
Own Company Car	60	41	28	41	(3.3)
Other's Company Car	10	7	5	7	(1.7)
Pool Car	12	8	8	12	(2.0)
Hire Car	21	14	6	9	(2.3)
Private Car	69	48	34	49	(3.4)
Other Car	13	9	3	4	(1.7)

\* These categories were not mutually exclusive. The numbers responding to this question were 145 and 69 for the ECML and ORGN samples, respectively.

\*\* In this column we give standard erros for the proportion of respondents who had access to each category of car. These standard errors are computed, assuming both samples come from the same population, with the formula

s.e.(p) = 
$$p(1 - p)$$
  
n

TABLE 30	Number of Meetings Attended on Reported Business	Trip
	by Mode (% respondents for each mode)	_

	ECML		· ORC		
Meetings	Car	Train	Car	Train	
<b>1</b> .	68	86	77	88	
2	16	10	10	10	<u>.</u>
		4			
Total Respondents	89	256	205	164	نسانه بید من به سا آنه

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APPENDIX I

THE SURVEY QUESTIONNAIRE.



**INSTITUTE FOR TRANSPORT STUDIES** 

THE UNIVERSITY OF LEEDS LEEDS LS2 9JT

Tel: (0532) 431751 ext 7211 Telex: 557939

Director and Professor of Transport Economics: K. M. Gwilliam Professor of Transport Engineering: A. D. May

February/March 1984.

Dear Respondent,

#### Long Distance Travel in the Course of Work.

The Institute is conducting research (sponsored by the Science and Engineering Research Council) into the means of travel individuals choose for long distance journeys made in the course of work.

Your answers to the questions on the attached form would greatly assist us in our research. With this information we will be able to obtain a better understanding of the determinants of travel decisions and estimate the value of reduced travel time for business travellers.

A FREEPOST envelope is provided for you to return the completed questionnaire direct to the Institute. No stamp is required.

If you have any problems when completing the questionnaire, or would like more details of the research please feel free to contact either Dr. Ian Johnson or Dr. Tony Fowkes on Leeds (0532) 431751 ext 7211.

Yours Sincerely,

Ken Guillia

K.M. Gwilliam. Director and Professor of Transport Economics

	£.	Lo	ng Distance	Travel in the Co	urse of Work.	1 - 10
				· ·		
	Please enter a tick	In In	the appropri	ate box, or writ	e answer on th	e line provided.
	THE TERM 'BUSIN	NESS TRIPS'	REFERS TO J	OURNEYS OF OVER	50 MILES, MADE	IN THE COURSE OF WO
						FOR OFFICE
<b>21</b> .	On average now many b	business ti	rips (as defi	ined above) do yo	u make each	USE
	month? Less that	n one				
	-		IN NUMBER)	لـــــا 	,	
22.	Please complete the business trip. We w together with the-pl journey on a seperat	ould like : aces you vi	information	about each stage	of the trip	
	NOTES TO HELP YOU					
	<ul> <li>a) It is most impor for example, it is a postcode or lo your journey.</li> <li>b) Please give all</li> </ul>	would help cal area na	us to unders	stand your journe place you started	ey if we had I and ended	
V.C	c) If you travelled	by car ple	g a 24 nour ( Pase state i)	clock, eg. 6pm v f you were the dr	iver.	
30	Here is an example o					
	Date of starting out	'on trip.	25	- JAN 1984	•	1
- 224 - 1 1	Date of starting out					
	r	Start :	Heans of	To	Arrival	
े 	Fron Reconstruction	Start	Travel		Arrival time	
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् ) ( स. ) - भ	Pron	Start time 07.15 07.40	Travel CAL DRIVER TRAIN	NEWLALTLE STATION KINGS CROSS	time 07.30 10.50	
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11-45

03. Now many colleagues travelled with you on the outward and return During the completed trips treat the return journey as starting from the furthest point visited; Travelled alone  t colleagues  2 colleagues  3 colleagues  4 colleagues  3 colleagues  4 colleagues  5 or more colleagues  5 or more colleagues  5 or more colleagues  6 colleagues  7 colleagues  6 colleagues  7 colleagues					۱ ۱	I
		<b>1</b>				
<pre>as stating from the furthest point visited) Travelled alone 1 collesque 2 collesque 2 collesque 3 collesque 4 collesque 5 collesque 3 collesque 4 collesque 5 c</pre>	Q3.	journeys? (On complicated trip	s treat the return journe	v	urn	
Travelied slone       1         1 collesque       2         2 collesque       3         3 collesque       4         1 collesque       4         4 collesque       6         5 or more collesques       6         64.       Now mach time, if any, whilet travelling did you use to do work that cheverise would have been done in the office or at home?         04.       Now mach time, if any, whilet travelling did you use to do work that cheverise would have been done in the office or at home?         05.       Mate tesis did you take while travelling on your most recent long distance bulness frig?         05.       Mate tesis did you take while travelling on your most recent long distance bulness frig?         06.       Now many hights were you away from home?         Wurder of hights       1         07.       Nould you placer complete the following table for your most cecent long distance trip?         07.       Nould you placer complete the following table for your most cecent long distance trip?         08.       For both the outward and ceture journeys, why did you select the MAIN main means of travel?         08.       For both the outward and ceture journeys, why did you select the MAIN main means of travel?         08.       For both the outward and ceture journeys, why did you select the MAIN main means of travel?         08.       For both the outward an		as starting from th	e furthest point visited)	•	RETURN	
i colleague       2       0       R         2 colleagues       3       1       1         3 colleagues       4       1       1         4 colleagues       5       1       1         5 or more colleagues       6       0       1         6       0       0       1       1         7       0       the obvect base does in the office or at home?       0       0         0       the colleagues       1       1       1       1         0       the colleagues       1       1       1       1         0       the colleagues       1       1       1       1       1         0       the colleagues       1		Travelled alone				
1 collesgues       3         2 collesgues       4         3 collesgues       4         4 collesgues       4         5 or sore collesgues       6         04.       Row such time, if any, whilet travelling did you use to do work that other vise would have been done in the officie of at home?       0         05.       Most contract gourney		1 colleague				0 R
3 colleagues 4   4 colleagues   5 colleagues   5 colleagues   6 colleagues   7 colleagues   7 colleagues   8 colleagues   9 colleague		2 colleagues	·			
4 colleagues       6         3 or more colleagues       6         C4.       Bow much time, if any, whilet craveling did you use to do work that other office or at home?       0         On the outward journey       minutes       0         On the ceture been done in the office or at home?       0       0         On the ceture journey       minutes       0       0         12 MONE powed       minutes       0       0       0         Now long would the work have taken at home or in office       minutes       0       0       0         05.       Most nearling would the work have taken at home?       0       0       0       0       0         06.       Row many nights were you away from home?       0		3 colleagues				
S or more colleagues       6         04.       Bow much time, if any, whilst traveling did you use to do work that otherwise would have been done in the office or at home?       0         05.       Mone netword journay		4 colleagues				
0 charterise would have been done in the office of at home?   0 n the contrard journey		5 or more colle	agues			
On the outward journey       minutes         On the ceturn journey       minutes         On the ceturn journey       minutes         If MORK DONE       R         How long would the work have taken at home or in office       minutes         05.       Minutes whilst travelling on your most recent long         05.       Minutes       1         Dinner/Evening meal       2       2         06.       How many nights were you away from home?       0       R         Number of nights	Q4.	How much time, if any, whil Otherwise would have been d	st travelling did you use	to do wa	ork that	
On the return journay				ome r		0 18 - 20
12 WORK DOME         Edw long would the work have taken at home or in office		in the second			-	
Bow long would the work have taken at home or in officeminutes      minutes      l       24-26         05. What meals did you take whilst travelling on your most recent long      l		• • •			·	
OUTWARD RETURN  Breakfast  Lunch/Kidday meal  Dinner/Evening meal  Other (WRITE IN)  O  Number of nights  O  Number of nights  O  Number of nights  O  Number of nights  Comparison of business  Return of bu			e taken at home or in off	ice	minutes	24 - 26
OUTWARD RETURN         Breakfast       1         Lunch/Middey meal       2         Dinner/Evening meal       3         Other (WRITE IN)       27         Of.       How many nights were you away from home?         Number of nights	Q5.	What meals did you take whi distance business trip?	lst travelling on your mo	st receni	L long	
Lunch/Hidday meal       2       0       R         Dinner/Evening meal       3       3       7       28         Ofter (WRITE IN)       27       28       29         Of.       Nowber of nights				OUTWARD	RETURN	
Dimmer/Evening meal       2       3		Breakfast		<b></b>		
Other (WRITE IN)     27     28       06. Now many nights were you away from home?     Number of nights		Lunch/Midday me	al	Π 2	H	O R
Office (WRITE IN)         06.       How many nights were you away from home?         Number of nights		Dinner/Evening	meal	<u> </u>	П	7*
Number of nights		Other (WRITE IN	}	·		27 28
Number of nights	Q6.	How many nights were you aw	ay from home?			
07.       Would you please complete the following table for your most recent long       29         Istance trip?       Istance of business activity eg. visiting client, internal present company meeting, conference.       Number present         08.       For both the outward and return journeys, why did you select the MAIN MEANS of travel?       0         Nain means of travel used (WRITE IN)       0UTWARD RETURN       0         TICK REASONS FOR CHOOSING THIS MEANS OF TRAVEL       1       1         Cheapest       1       1         Convenient start time       1       1         Short journey time       1       1         To be able to work whilst traveling       1       1         Need to carty heavy equipment       1       1						
activity.       eg. visiting client, internal company meeting, conference.       Present         eg. Strand.       company meeting, conference.       present         company meeting, conference.       conference.       conference.         company meeting.       why did you select the MAIN       conference.         conference.       conference.       conference.       conference.         conference.       conference.       conference. <th>07.</th> <th>Would you please complete t distance trip?</th> <th>he following table for yo</th> <th>ur most (</th> <th>ecent long</th> <th>29</th>	07.	Would you please complete t distance trip?	he following table for yo	ur most (	ecent long	29
activity.       eg. visiting client, internal company meeting, conference.       Present         eg. Strand.       company meeting, conference.       present         company meeting, conference.       conference.       conference.         company meeting.       why did you select the MAIN       conference.         conference.       conference.       conference.       conference.         conference.       conference.       conference. <th></th> <th>·</th> <th>·</th> <th>·</th> <th></th> <th></th>		·	·	·		
eg. Strand.       company meeting, conference.       I	~	Location of business activity	Nature of business act	ivity		
Q8. For both the outward and return journeys, why did you select the MAIN MEANS of travel? OUTWARD RETURN Main means of travel used (WRITE IN) TICK REASONS FOR CHOOSING THIS MEANS OF TRAVEL Cheapest Company policy Convenient start time Short journey time To be able to work whilst travelling Need to carry heavy equipment		eg. Strand.	Company meeting, confe	nternal rence.	Present	
Q8. For both the outward and return journeys, why did you select the MAIN NEANS of travel? OUTWARD RETURN Main means of travel used (WRITE IN) TICK REASONS FOR CHOOSING THIS MEANS OF TRAVEL Cheapest Company policy Convenient start time Short journey time To be able to work whilat travelling Need to carry heavy equipment 1		1				
Q8. For both the outward and return journeys, why did you select the MAIN NEANS of travel? OUTWARD RETURN Main means of travel used (WRITE IN) TICK REASONS FOR CHOOSING THIS MEANS OF TRAVEL Cheapest Company policy Convenient start time Short journey time To be able to work whilst travelling Need to carry heavy equipment 1						
Q8. For both the outward and return journeys, why did you select the MAIN MEANS of travel? OUTWARD RETURN Main means of travel used (WRITE IN) TICK REASONS FOR CHOOSING THIS MEANS OF TRAVEL Cheapest Company policy Convenient start time Short journey time To be able to work whilst travelling Need to carry heavy equipment 1						
MEANS of travel?       OUTWARD RETURN       O       R         Main means of travel used (WRITE IN)				<u> </u>	LJ	38-4
OUTWARD RETURN     O     R       Main means of travel used (WRITE IN)     42     43       TICK REASONS FOR CHOOSING THIS MEANS OF TRAVEL     42     43       Cheapest     1     1       Company policy     1     1       Convenient start time     1     1       Short journey time     1     1       To be able to work whilst travelling     1     1       Need to carry heavy equipment     1     1	Q8.	For both the outward and re	turn journeys, why did up			
Main means of travel used (WRITE IN)       42         TICK REASONS FOR CHOOSING THIS MEANS OF TRAVEL       42         Cheapest       1         Company policy       1         Convenient start time       1         Short journey time       1         To be able to work whilst travelling       1         Need to carry heavy equipment       1		MEANS of travel?				
TICK REASONS FOR CHOOSING THIS MEANS OF TRAVEL       42       43         Cheapest       1       1         Company policy       1       1         Convenient start time       1       1         Short journey time       1       1         To be able to work whilst travelling       1       1         Need to carry heavy equipment       1       1		Main means of travel or		OUTWARD	RETURN	
Cheapest     1       Company policy     1       Convenient start time     1       Short journey time     1       To be able to work whilst travelling     1       Need to carry heavy equipment     1						
Company policy     1       Convenient start time     1       Short journey time     1       To be able to work whilst travelling     1       Need to carry heavy equipment     1	• .			Γ.	ריייז	
Convenient start time     1       Short journey time     1       To be able to work whilst travelling     1       Need to carry heavy equipment     1						
Short journey time 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		•				
To be able to work whilst travelling 1 1		Short journey time				
Need to carry heavy equipment	•.	. · · ·	st travelling			
		1	•			
	· ·					
				<u> </u>	······································	

44 - 50 51 - 57

Q9.	: If your main means of travel	WAS CAR OR VAN. Was it 1-		
	/	OUTWARD	RETURN	
	a car/van driven by some	one else		
	a company car/van alloca			
	a pool car/van			
	a hire car/van			58
	Other (WRITE IN)	L. •	LJ	
	ويوبد المناسبين			
Q10.	If your main means of travel	WAS NOT CAR OR VAN, could you ha	ve used :-	
	TICK AS MANY AS NECESSARY	OUTWARD	RETURN	
	your own company car/var	<u></u>		
	someone elses company ca	c/van 1		
	a pool car/van	1		
	a hire car/van	۰ []		
	a private car/van	1		
	None of these	ı		
				59-64 65-70
011.	Which of the following woul	d your organisation have allowed y	you to use	
÷.	AS YOUR MAIN MEANS OF TRAVEL	on your last trip. INCLUDE THE	METHOD YOU	 
	:	Air 1		
<i>1</i> .		Rail 1st class		
	TICK AS MANY	Rail 2nd class		
	AS NECESSARY	Car or van		
		Coach 1		
		Other (WRITE IN)		
				71 - 76
Q12.	Which of the fallowing work		·	
	means of travel you actuall	have been the <u>best</u> <u>alternative</u> y used?	to the main	
• ,		OUTWARD	RETURN	
	TICK ONE	Rail 2		
	BOX FOR	Carorvan 🔲 3		
	EACH JOURNEY	Coach 🗌 4		
		Other (WRITE IN)	· · · · · · · · · · · · · · · · · · ·	
		None 🗌 0		
Q13.	How much quicker or slower	(door to door) would each journey		
	using the best alternative	main means of travel?	nave been	21742
· · ·		OUTWARD RET	URN	1 = 5
	About the same	time	]	Qsn
	Quicker by	minutes		
	Slower by	minutes	minutes	
		WARUUUU		
	· .			11 - 18
		•		t

	:				
Q14.	How much did your last rou	and trip cost?			
	<b>M</b> arana <b>A</b>				т 19 - 21
	Other cost £		tel Bills.)		0 22 - 24
	Please give indication	n of other costs			
					» "
Q15.	Using your best alternation would the round trip have	ve means of travel, cost on your last b	how much more or le usiness trip?	255	
	·· ·	TRAVEL COST	OTHER COSTS		
	About the same				
	NOUL CHE BARE	0	L_] 0		
	Kore by	£	É		T 25 - 21
	Less by	£	£		0 29 - 3
	· .		·		
016.	- We are well supre that th	a amounte claisat é	····		
	We are well aware that the not match the actual cost	OT travel as state	d in 014 Come		e de la Maria de la Compañía de la C
	organisations, for exampl pocket expenses, or pay a	CAI MILEADE FATE.	Recardlage of how	Hour	
	organisation calculates e organisation actually pay	you for your last	s travel, how much trip?	díd your	
					·
	Travel Cost £				T 33 - 35
	Other Costs E	(eg. Hot	-)	• .	36 - 38
		(eg. not	ei 51115)		
Q17.	If you have made a trip b what other means of trave	efore to the same lo l have you tried?	ocation as your las	it trip,	
	None				
	Air				
	Rail 1st class				
	Rail 2nd class			:	
•	Car or van			•	
		· [_]'			
	Coach	[] 1			
	Other (WRITE IN)	·			
-14					39 - 45
Q18.	What would you have done could have been schedule	with the time saved d to start	l íf your last busir	less trip	
		-		· · · · · ·	46
	30 minutes later	<u></u>		<u> </u>	
	60 minutes later		······	-	47
1	90 minutes later				48
				· · · ·	
, î 	•			•	
				<u>-</u>	
,					
		•			1

Q19. We would now like you to consider a hypothetical mituation in which you have to make a round trip of approximately 600 miles.

eg. a journey between Newcastle and London.

2

You would travel out and back on the same day, but would have a free choice of means of travel from these options :-

٨ir Rail 1st class Rail 2nd class Car Driver

You will receive a fixed lump sum of £100 towards travel expenses and will be free to keep any unspent money. Subsistence expenses will be reclaimed seperately later.

On the following page there are several sets of travel options. describing the cost of travel, the time you would have to leave home and the time you would return home from that journey.

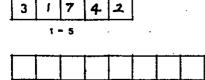
Please study each block of options seperately and decide which means of travel you would use. Rank your chosen means of travel 1 and then rank the remaining means of treval 2,3,4 in decending order of preference.

Repeat this process with each block of options.

Write your rank in the box provided.

This example may help.

	Cost £	Leave home	Arrive home	Rank
AIR	100	07.00	20.30	3
RAIL 1st	100	07.00	19.00	2
RAIL 2nd	40	07.00	19.00	1
CAR	40	05.30	20.30	4



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	Cost £	Leave home	Arrive home	Rank
AIR	.00	07.30	19.00	
RAIL 1st	60	07.00	19.30	
RAIL 2nd	40	07.00	19.30	
CAR	40	05.30	20.30	

	Cost	Leave home	Arrive home	Rank
AIR	75	07.00	18.30	
RAIL 1st	105	06.00	19.30	
RAIL 2nd	70	06.00	19.30	
CAR	. 40	05.30	20.30	

	Cost E	Leave home	Arrive home	Rank
AIR	85	07.30	18.30	
RAIL 1st	120	06.00	21.00	
RAIL 2nd	80	06.00	21.00	····
CAR	40	05.30	20.30	

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· · · · ·	Cost E	Leave home	Arrive home	Rank
AIR	80	07.00	18.30	
RAIL 1st	75	06.30	20.00	
RAIL 2nd	50	06.30	20.00	
CAR	40	05.30	20.30	

	Cost E	Leave home	Arrive home	Rank
AIR	90	07.30	19.00	
RAIL 1st	30	05.30	21.00	
RAIL 2nd	20	05.30	21.00	
CAR	40	05.30	20.30	

	Cost £	Leave home	Arrive home	Rank
AIR	85	07.00	19.00	
RAIL 1st	45	07.00	19.30	
RAIL 2nd	30	07.00	19.30	
CAR	40	05.30	20.30	

	Cost E	Leave home	Arrive home	Rank
AIR	90	07.30	18.00	
RAIL 1st	30	07.30	22.00	
RAIL 2nd	20	07.30	22.00	<u> </u>
CAR	40	05.30	20.30	

	Cost £	Leave home	Arrive home	Rank	
AIR	80	07.00	19.00		
RAIL 1st	75	06.30	19.30		
RAIL 2nd	50	06.30	19.30		
CAR	40	05.30	20.30		

	Cost	Leave home	Artive home	Rànk
AIR	95	07.30	18.30	
RAIL 1st	75	07.00	20.00	
RAIL 2nd	50	07.00	20.00	
CAR	40	05.30	20.30	

	·· ·			
	Cost E	Leave	Arrive	Rank
AIR	80	07.00	19.00	<b> </b>
RAIL 1st	60	07.00	20.00	

40

40

RAIL 2nd

CAR

	Cost £	Leave home	Arrive home	Rank
AIR	100	07.30	18.30	
RAIL 1st	135	06.30	19.30	
RAIL 2nd	90	06.30	19.30	
CAR	40	05.30	20,30	

07.00

05.30

20.00

20.30

•

	Cost £	Leave home	Arrive home	Rank
AIR	95	07.30	18.30	
RAIL 1st	90	05.30	20.30	
RAIL 2nd	60	05.30	20.30	
CAR	40	05.30	20.30	

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Q20. Which category best describes your occupation?

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	Managerial Professional Secretarial Clerical Technical Manual Please give your job title	1 2 3 4 5 6		59
<b>Q21.</b>	At what time do you usually leave home for work arrive at work	Time Time	PLEASE USE 24 Hour Clock	
Q22.	leave work for home Do you work Fixed hours	Time		60 - 71
	Shift work Plexitime Other (PLEASE GIVE DET	2 3 AILS)		72
- ·		·····		
<b>Q23.</b>	It is important that we hav level to estimate values of indicate the range in which	business travel time.	ry Plesse	
	less than £5000 per yea £5001 - 7500	r 🗌 o		••
	£7501 - 10000 £10001 - 12500 £12501 - 15000			
	£15001 - 17500 £17501 - 20000	5 6		73
	£20001 - 22500 £22501 - 25000	7 8		
Q24.	£25001 or more Date of completion of guest	L_] 9 	-	
			CONPLETE THIS QUESTIONNAIL IRE TO THE INSTITUTE IN TH	

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ALL REPLIES WILL BE TREATED IN CONFIDENCE.

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## Appendix 2. Characteristics of the Companies Employing Business Travellers in the ORGN Sample

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#### 1. Industry Classification Frequency Public non-commercial 13 Public commercial 8 Professional 31 Light industry 23 Heavy industry 22 Other 10 . .. . 107 2. Size Frequency No. employees 0 - 50 38 50 - 100 14 100 - 500500 - 100037 10 1000 +8 з. Location Frequency Greater London 44 North East 63 - - -107 4. Who decides travel mode Frequency Individual 54 Organisation 53 - - -

5. Nature of travel policy

	Frequency	8
Formal policy	41	38
Informal policy	52	49
No policy	12	11
Don't know	2	2

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