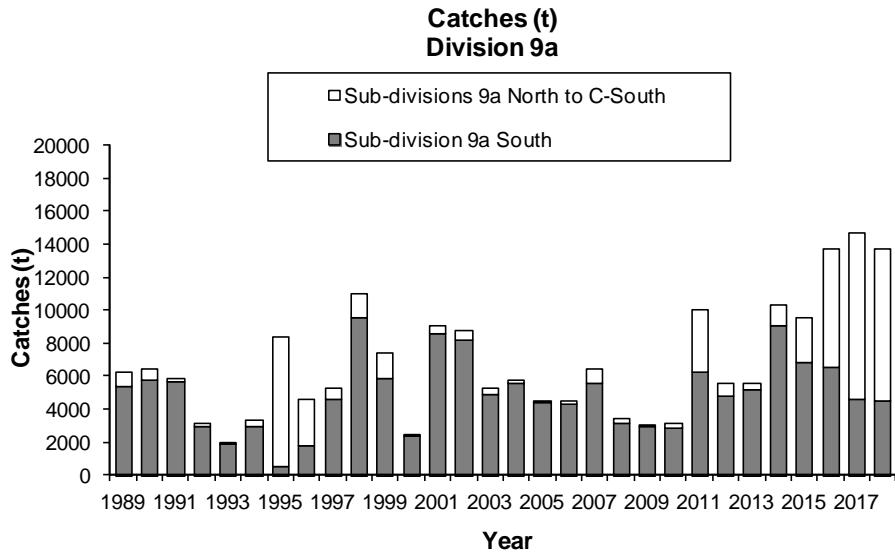


Anchovy in Division 9a Southern Component Input data WGHANSA-1 2019

The fishery in 2018: Catches

The Anchovy fishery in the Southern component in 2018:



Recent Agreed TACs:

2013-2014: 8 778 t (PT: 4 580 t; ES: 4 198 t).

2015: 9 656 t (PT: 5 038 t, ES: 4 618 t).

2016: 10 622 t (PT: 5 542 t; ES: 5 080 t).

Revised and increased up to 15 000 t (PT: 7 826 t, ES: 7 174 t).

2017-2018: 12 500 t (PT: 6 522 t; ES: 5 978 t).

July 2018-June 2019: 17 068 t.

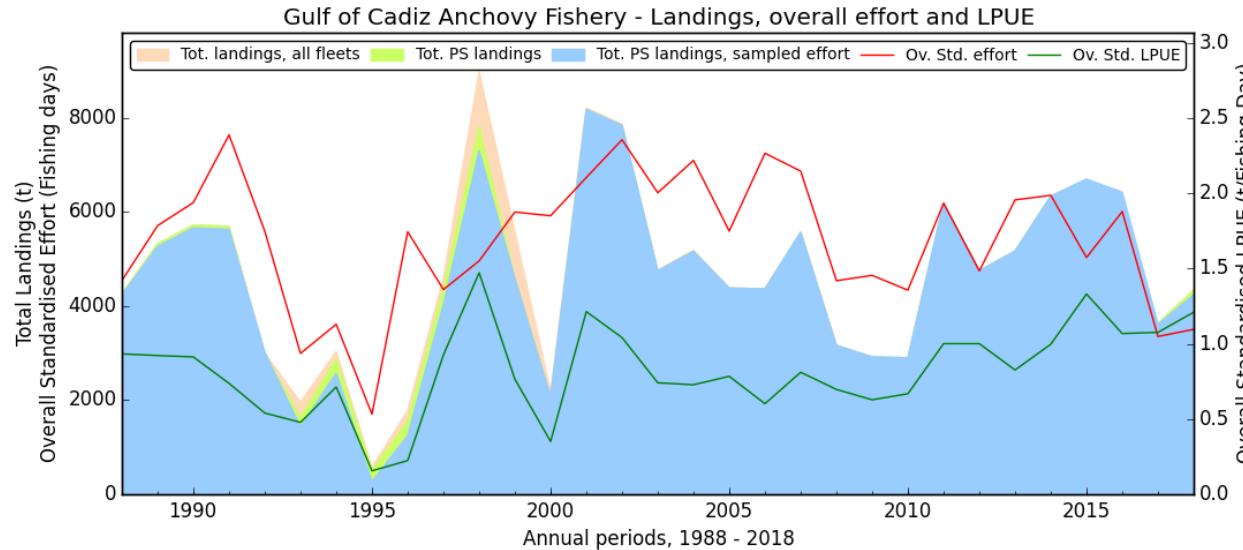
Western comp.: 13 308 t; Southern comp.: 3 760 t.

Provis. offic. Landings (July 2018-June 2019): 15 391 t.

Western comp.: 12 521 t; Southern comp.: 2 870 t.

- **Division 9a: 13 732 t**, a 7% decrease in relation to 2017 (14 705 t). Consecutive historical maxima in the recent historical series (since 1989).
- **Western Component: 9 233 t** (10 094 t in 2017). 9% decrease. 67% of catches in the Division. 3rd Historical Record (since 1995).
- **Southern Component (9a S): 4 499 t** (4 611 t in 2017). 2% decrease. 33% of landings in the Division.
 - PT: 65 t (26 t in 2017).
 - ES: 4 433 t (4 585 t in 2017):
 - Official: 4 342 t.
 - Unallocated: 0 t.
 - Discards: 91 t. (1 t PS; 90 t OTB) (2% of total catch).
- Purse-seiners: 98.0% of total catches in the Southern Component.

Southern Component: the Gulf of Cadiz Anchovy Spanish PS fishery. Anchovy specific effort and CPUE.



- Strong decrease in effort in 2017-2018 coupled with decreased catches resulted in a similar LPUEs than in 2015-2016 .
- LPUE, however, relatively stable and high (0,7-1,0 t/day)....But, warning !:
 - LPUE= total landings/total positive fishing trips (=daily sales per vessel).
 - LPUE probably overestimated. Probably the fleet invests more searching time than expected.

| Year | Purse-Seine Landings | Standardised Effort | Standardised CPUE |
|------|----------------------|---------------------|-------------------|
| 1988 | 4263 | 4545 | 0.933 |
| 1989 | 5330 | 5713 | 0.922 |
| 1990 | 5726 | 6203 | 0.913 |
| 1991 | 5697 | 7642 | 0.737 |
| 1992 | 2995 | 5594 | 0.540 |
| 1993 | 1629 | 2996 | 0.478 |
| 1994 | 2883 | 3616 | 0.713 |
| 1995 | 495 | 1704 | 0.156 |
| 1996 | 1556 | 5583 | 0.224 |
| 1997 | 4376 | 4354 | 0.926 |
| 1998 | 7824 | 4963 | 1.472 |
| 1999 | 4594 | 6002 | 0.765 |
| 2000 | 2078 | 5923 | 0.351 |
| 2001 | 8180 | 6737 | 1.214 |
| 2002 | 7847 | 7539 | 1.041 |
| 2003 | 4754 | 6412 | 0.741 |
| 2004 | 5177 | 7100 | 0.728 |
| 2005 | 4386 | 5598 | 0.784 |
| 2006 | 4367 | 7253 | 0.602 |
| 2007 | 5575 | 6873 | 0.811 |
| 2008 | 3168 | 4542 | 0.697 |
| 2009 | 2922 | 4655 | 0.628 |
| 2010 | 2901 | 4341 | 0.668 |
| 2011 | 6196 | 6189 | 1.001 |
| 2012 | 4754 | 4750 | 1.001 |
| 2013 | 5172 | 6261 | 0.826 |
| 2014 | 6340 | 6358 | 0.997 |
| 2015 | 6701 | 5035 | 1.331 |
| 2016 | 6424 | 6013 | 1.068 |
| 2017 | 3636 | 3356 | 1.076 |
| 2018 | 4342 | 3508 | 1.210 |

Southern Component: Starting catch for C_{y-1} for the advice this year (July 2019).

$$C_y = C_{y-1} \frac{I_y}{\sum_{y-2}^{y-1} I_i / 2}$$

C_{y-1} : Catch advice for the previous management period, i.e. the period July 2018 to June 2019, for a management year lasting from July in the year y to June in the year $y+1$.

$$C_{y-1} = 3\,760 \text{ t}$$

I_y and I_i are Gadget outputs (Biomass estimates)

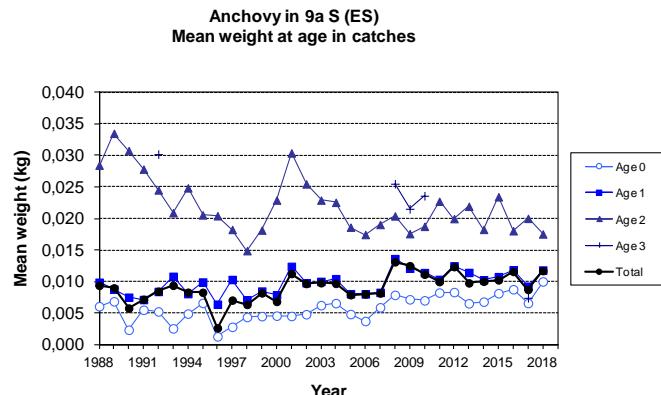
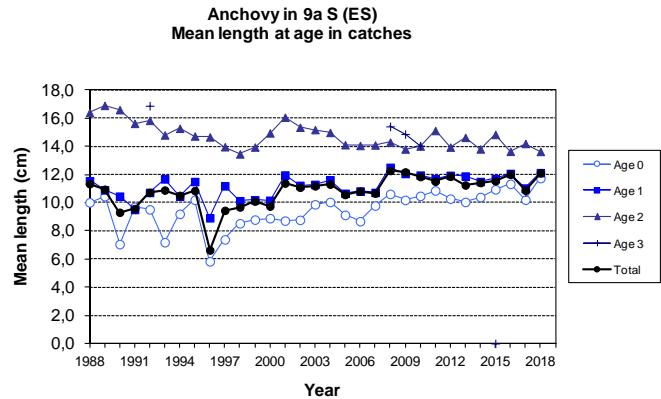
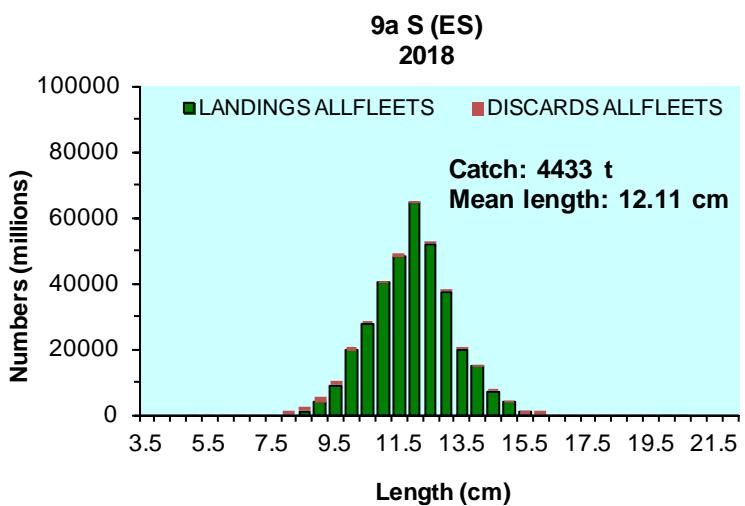
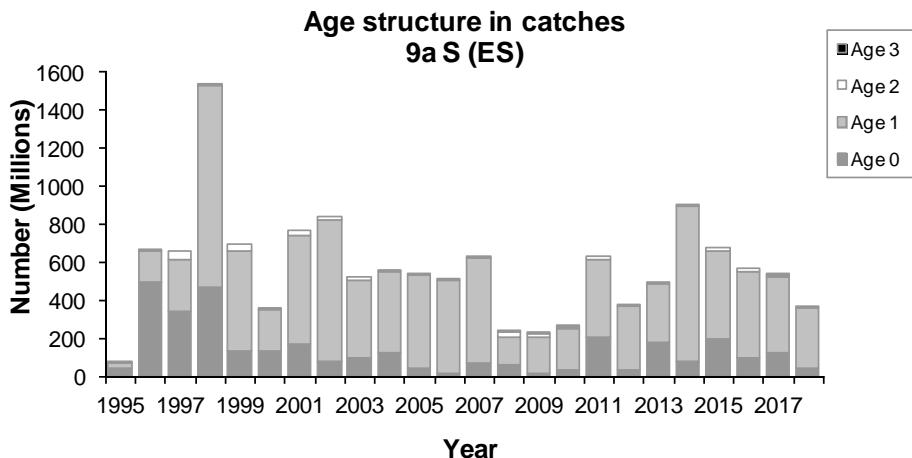
The fishery in 2018: Sizes and Ages in catches

Southern component: the Portuguese fishery. CANUM, LFD, Mean size & Weight in catches.

- Total catches in 2018:
 - ✓ 9a S (PT): **65 t**:
 - PS= 64.5 t.
 - OTB= 0.8 t.
 - Mainly in Q3 and in a lesser extent in Q2.
 - No discards. Landings=Catches.
 - Neither LFD nor age structure available for 2018 catches.

Southern component: the Spanish fishery. CANUM, LFD, Mean size & Weight in catches.

- Total catches in 2018: **4 433 t** (4 342 t L + 91 t D)
 - 362 million fish (31% decrease in numbers with respect to 2017=525 millions). 67% decrease in age 0 anchovies. 21% decrease in age group 1. 49% increase in age 2. Age 1 dominated the catches (87%). No age 3 fish. Incidental occurrence of age group 3 in the catch time-series.
 - Total mean length and weight: 12.1 cm and 11.7 g.

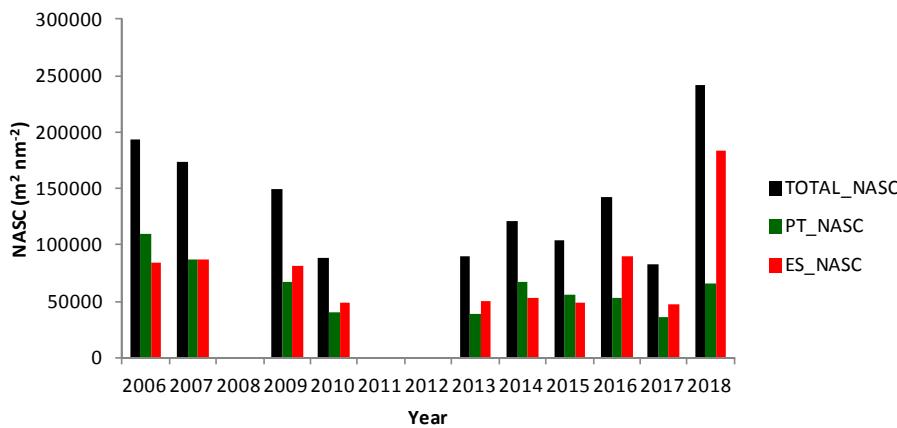
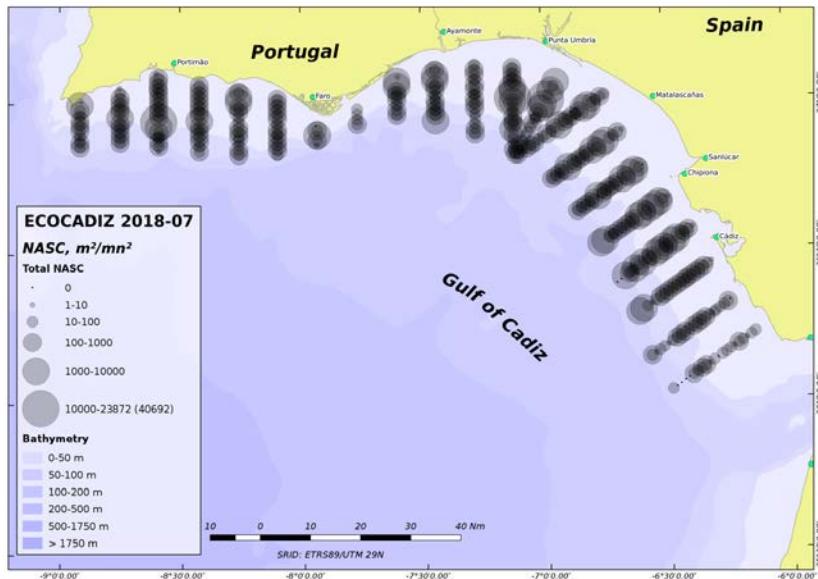


Surveys' direct information

Fishery-independent information: Surveys in 2017 (postWG)-2018

| Sub-division | Summer 2018 | Autumn 2018 | Spring 2019 |
|--------------|-----------------------|-----------------------------------|----------------------|
| 9a N | | | PELACUS 0319 (ES) |
| 9a CN | | IBERAS 1118 (PT & ES) | |
| 9a CS | | | PELAGO 19 (PT) |
| 9a S | ECOCADIZ 2018-07 (ES) | ECOCADIZ-RECLUTAS 2018-10 (ES) | |

Fishery-independent information: Acoustic surveys in 2018 (post-WG). Summer survey. ECOCADIZ 2018-07: 31/07-13/08/2018. 9a South. (I)



ECOCADIZ 2018-07 survey: Gulf of Cadiz pelagic ecosystem survey (20-200 m depth). Summer.

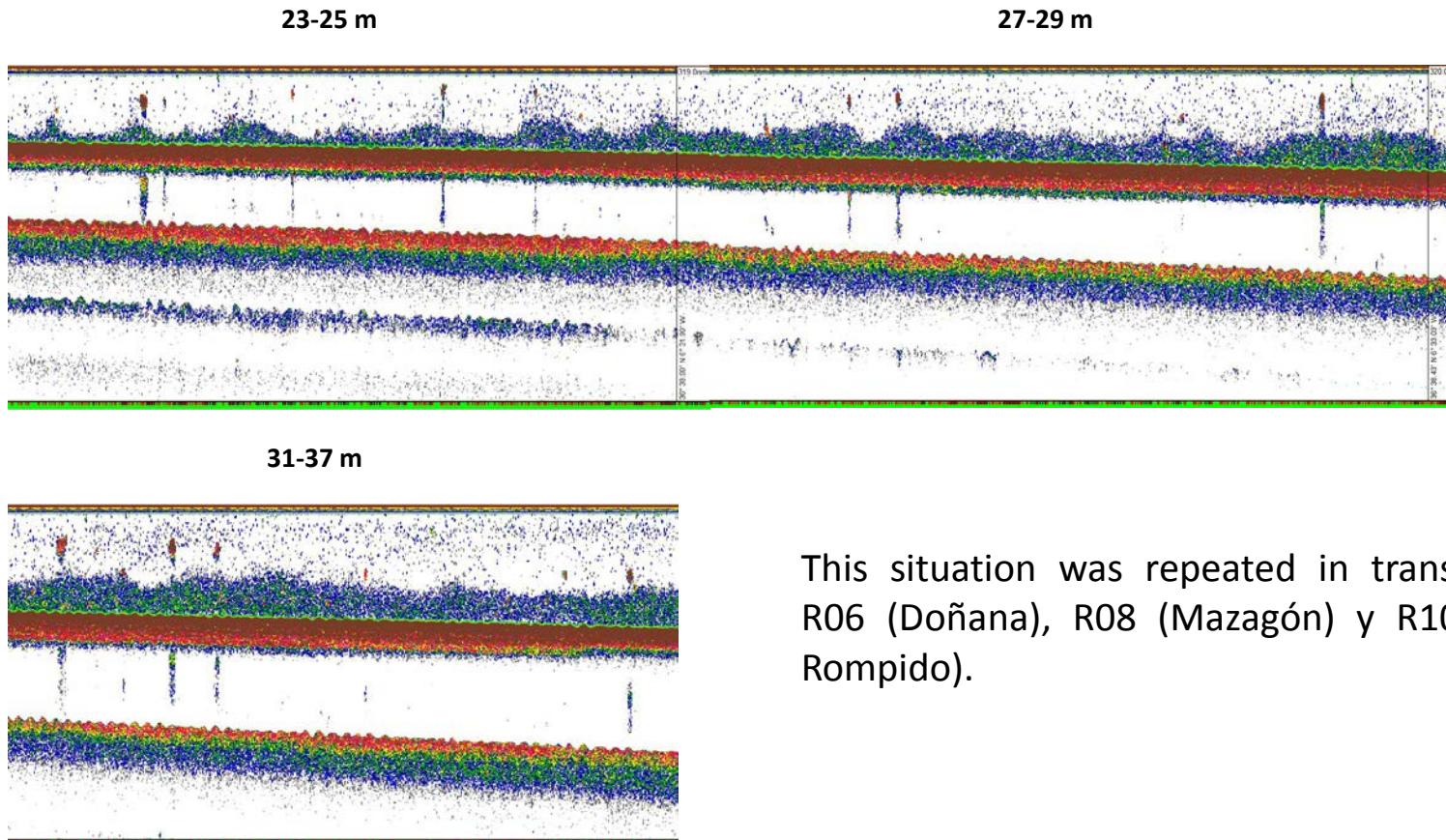
The estimate of total NASC allocated to the “pelagic fish species assemblage” has been the highest one ever recorded within the time series, denoting a high fish density during the survey.

Sardine (49%), chub mackerel (22%) and anchovy (18%) the main contributors to the total NASC.

Sardine: occurrence of many dense schools (mainly Age-0 fish) in the shallowest limits of the central part of the surveyed area, a situation which was not usually recorded in the most recent years.

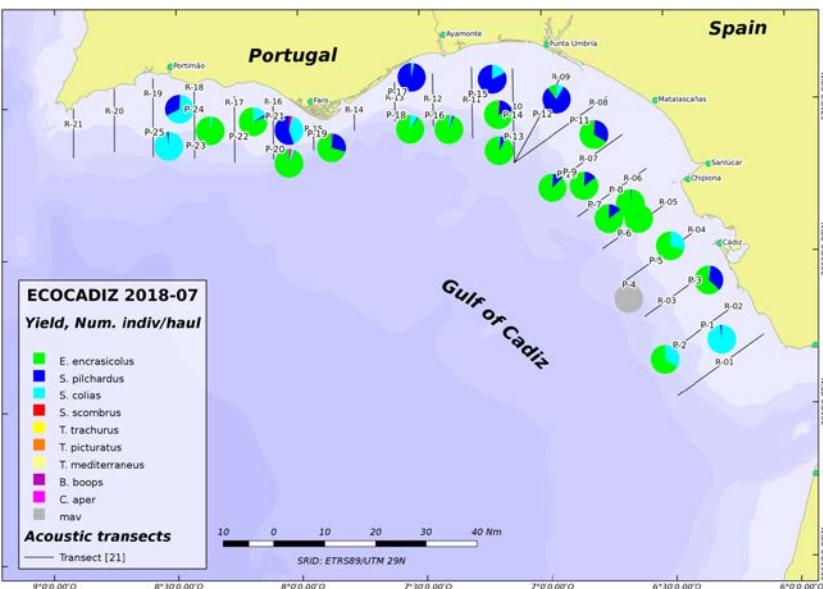
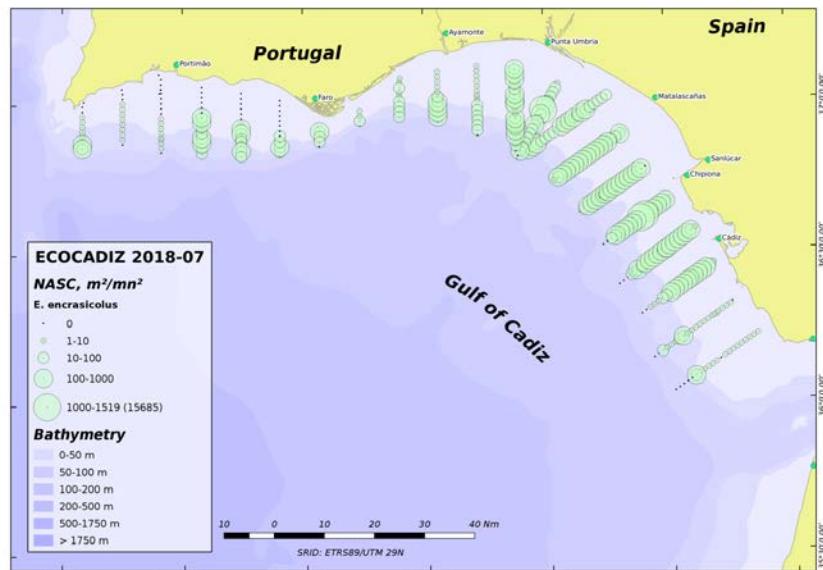
Fishery-independent information: Acoustic surveys in 2018 (post-WG). Summer survey. ECOCADIZ 2018-07: 31/07-13/08/2018. 9a South. (II)

Sardine: coastal waters of the R05
(Chipiona).



This situation was repeated in transects R06 (Doñana), R08 (Mazagón) y R10 (El Rompido).

Fishery-independent information: Acoustic surveys in 2018 (post-WG). Summer survey. ECOCADIZ 2018-07: 31/07-13/08/2018. 9a South. (III)



Anchovy showed a very high frequency of occurrence (86%) in the 22 valid hauls.

Widely distributed over the surveyed area.

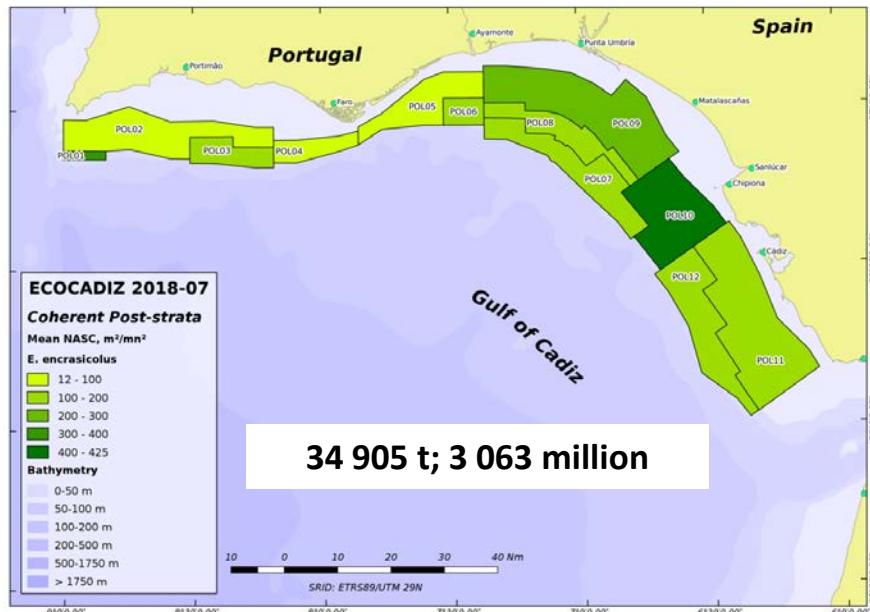
Bulk of the anchovy population, as usual, in the central part of the surveyed area (El Rompido (R10)-Bay of Cadiz (R03)). All over the shelf, but specially in the inner shelf.

Secondary nucleus to the west of Cape Santa Maria, in mid-/outer shelf waters.

Anchovy population in *PELAGO 18* (spring) between Guadiana and Bay of Cadiz only.

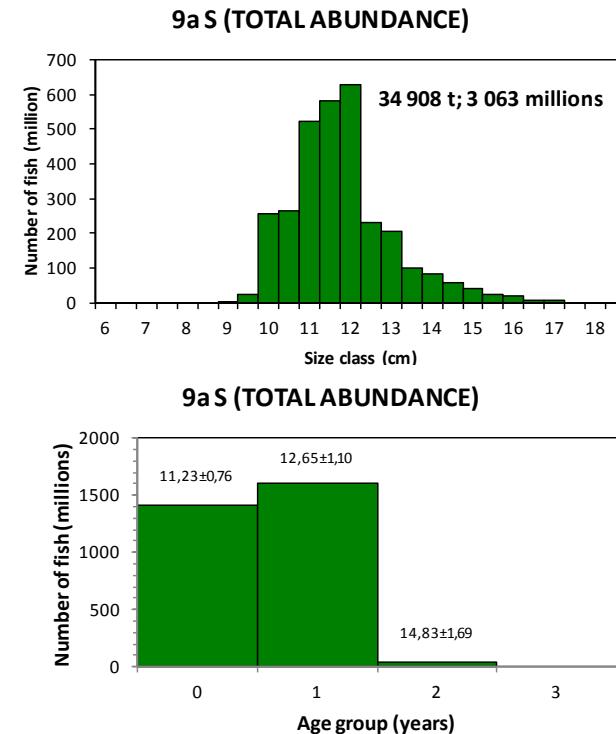
The smallest anchovies mainly occurring in the surroundings of the Guadalquivir river mouth and Bay of Cadiz, and larger/older anchovies occurring in the westernmost and easternmost waters.

Fishery-independent information: Acoustic surveys in 2018 (post-WG). Summer survey. ECOCADIZ 2018-07: 31/07-13/08/2018. 9a South. (IV)



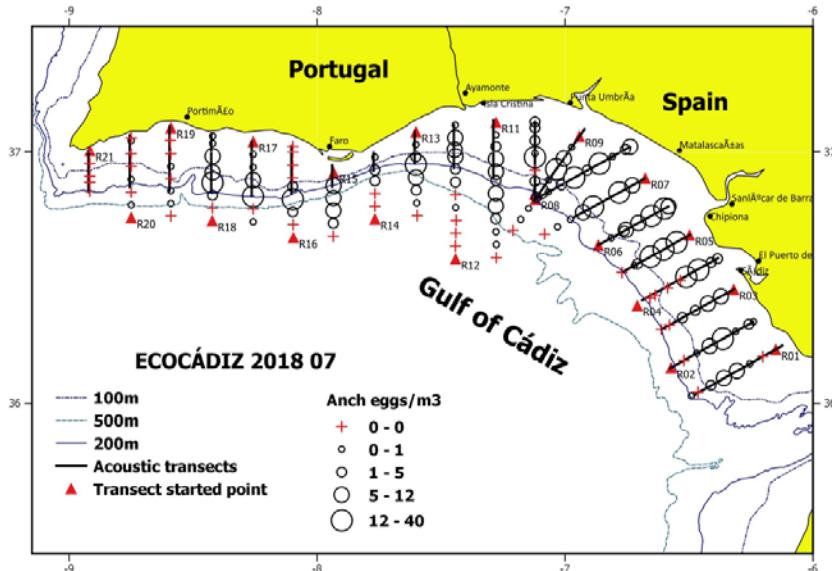
A total of **34 905 t** and **3 063 million** fish were estimated for this species for the whole surveyed area. (**PT: 4 224 t; 224 million.** **ES: 30 683 t; 2 839 million**).

PELAGO 18 previously estimated in Spring for this area relatively lower estimates: 23 473 t and 2 157 million (All the anchovy to the east of Cape Sta. Maria).



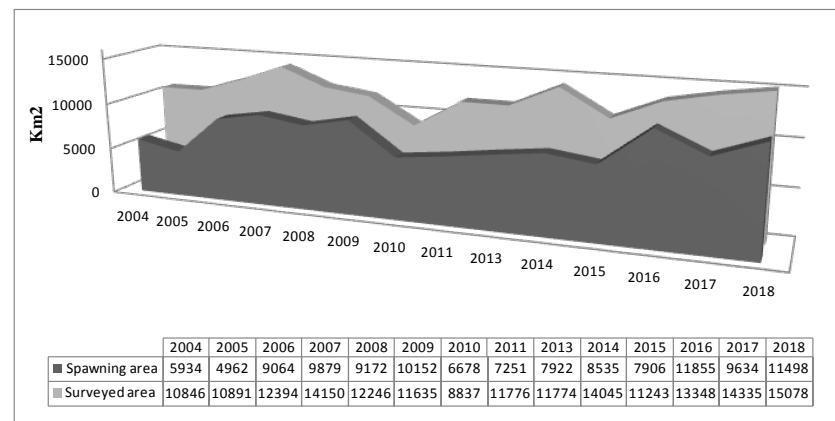
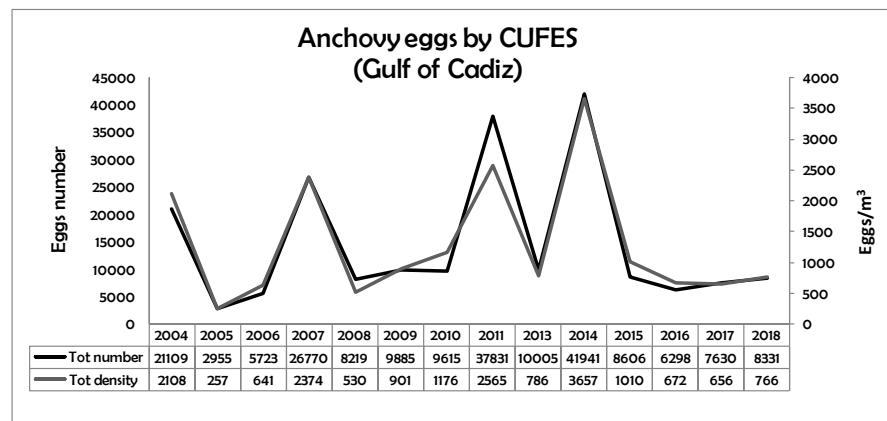
As evidenced in the last surveys in the series, some **recruitment** (age-0 fish) was recorded, probably as a consequence of the delayed survey dates in relation to the spawning peak. Contribution of age-0 fish (46%) almost equal to age-1+ ones in this survey (53%).

Fishery-independent information: Acoustic surveys in 2018 (post-WG). Summer survey. ECOCADIZ 2018-07: 31/07-13/08/2018. 9a South. (V)

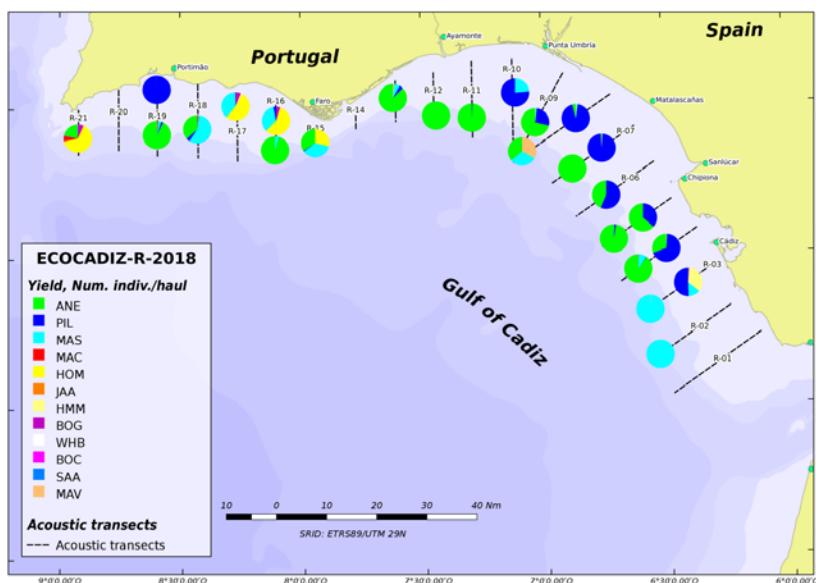
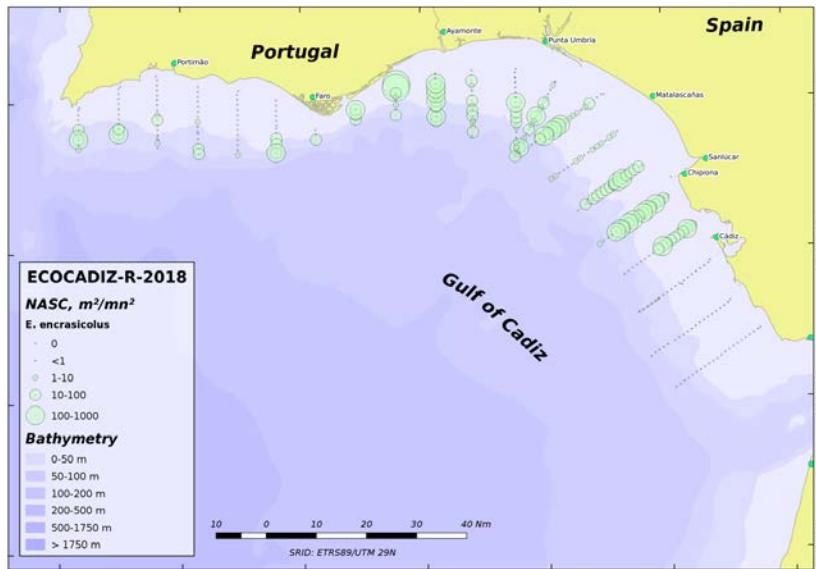


| ECOCADIZ 2018-07 | |
|----------------------------------------------|--------------|
| CUFES st | 151 |
| Positive anchovy st | 111 (73.5 %) |
| Max number eggs by st | 485 |
| Total anchovy eggs (in number) | 8331 |
| Max density by st (eggs/100 m ³) | 40.5 |
| Total density (eggs/100 m ³) | 766 |

- Total egg density below the historical average (1333 eggs/m³).
- But, spawning area with an increased extension.



Fishery-independent information: Acoustic surveys in 2018 (post-WG). Autumn surveys. ECOCADIZ-RECLUTAS 2018-10: 12-29/10/2018. 9a South. (I)



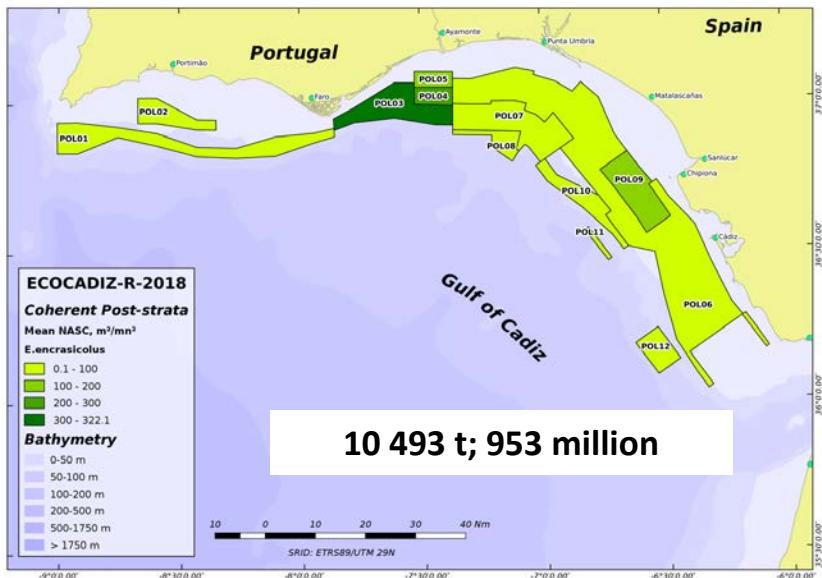
ECOCADIZ-RECLUTAS 2018-10 survey: acoustic assessment of the abundance of anchovy and sardine juveniles in their main recruitment areas off the Gulf of Cadiz (20 -200 m depth), (surveys in 2012, 2014-2017). Autumn.

Acoustic sampling with the recently installed *Simrad™ EK80* echo-sounder working in multi-frequency and in CW mode. A misconfiguration of the range of the acoustic active layer entailed to slow down the ping rate (1.5-2.0 seconds) in relation to the standard values (at about 0.3 seconds), resulting an acoustic sampling rate much lower than it should be. Estimates should be considered with caution.

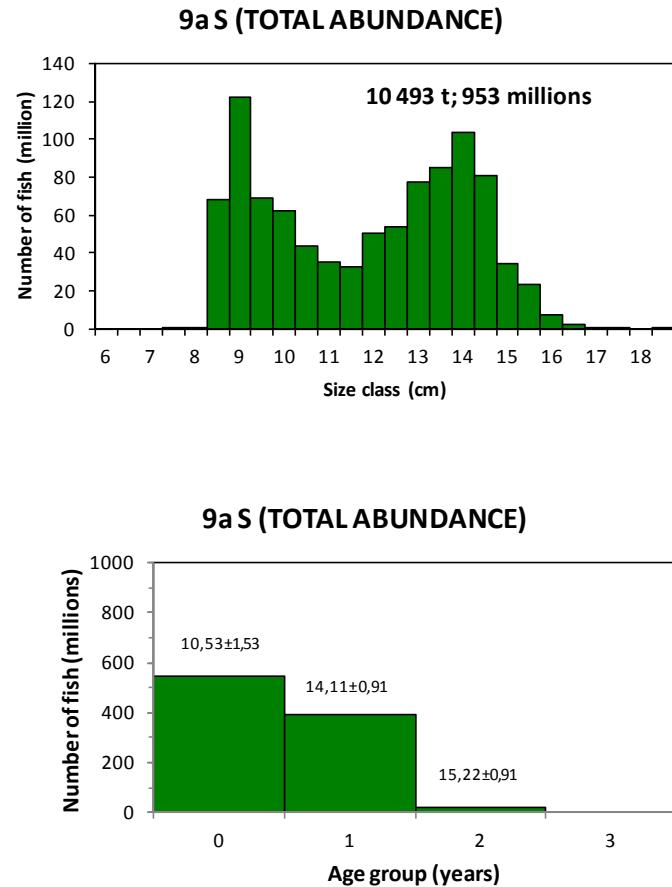
The highest densities in the shelf waters comprised between Cape of Sta. Maria and the Guadiana River mouth and the remaining population was widely distributed between this last landmark and the Bay of Cadiz

The size composition of anchovy catches indicates that Age-0 juveniles occurred mainly in the Spanish coastal and inner-shelf waters .

Fishery-independent information: Acoustic surveys in 2018 (post-WG). Autumn surveys. ECOCADIZ-RECLUTAS 2018-10: 12-29/10/2018. 9a South. (II).



The abundance and biomass of **age 0** anchovies in the surveyed area were estimated at **543 million fish** and **3 834 t**, respectively, *i.e.* **57% and 36% of the total estimated anchovy abundance and biomass.**



Fishery-independent information: Acoustic surveys in 2018 (post-WG). Autumn surveys. ECOCADIZ-RECLUTAS 2018-10: 12-29/10/2018. 9a South. (III).

| Estimate/Year | Total Population (Recruits at age 0) | | | | | |
|----------------------|-----------------------------------------|----------------|------------------|------------------|----------------|-----------------|
| | 2012 | 2014 | 2015 | 2016 | 2017 | 2018 |
| Biomass (t) | 13680 (13354) | 8113 (5131) | 30827 (29219) | 19861 (15969) | 7642 (7290) | 10493 (3834) |
| Abundance (millions) | 2469 (2619) | 986 (814) | 5227 (5117) | 3667 (3445) | 1492 (1433) | 953 (543) |

Remember that 2018 estimates may be underestimated. The magnitude of this possible underestimation is hard to be assessed. Notwithstanding the above, such a decreasing trend in anchovy population levels should not be discarded (the 2017 abundance estimates, despite being only very partial ones, covering only a part of the Spanish waters, were even higher than the 2018 estimates).

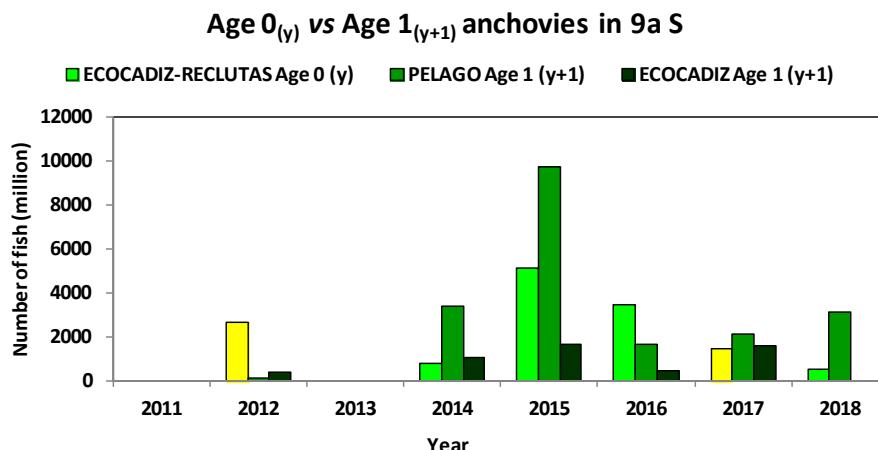
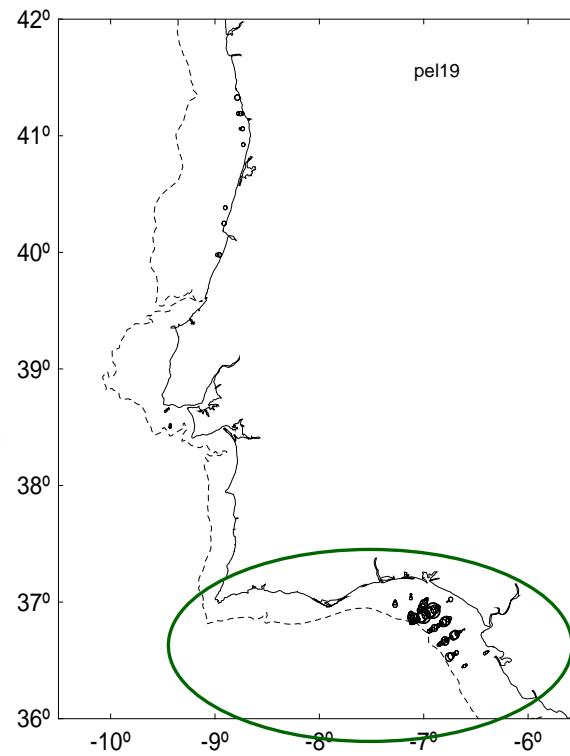
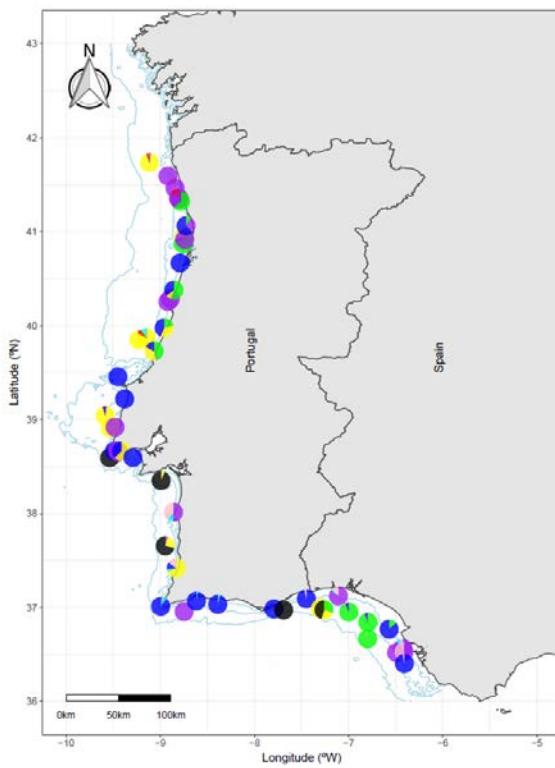


Figure still incomplete.
ECOCADIZ 2019 will start after WG .

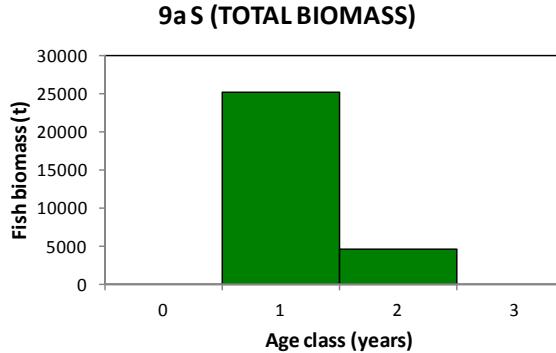
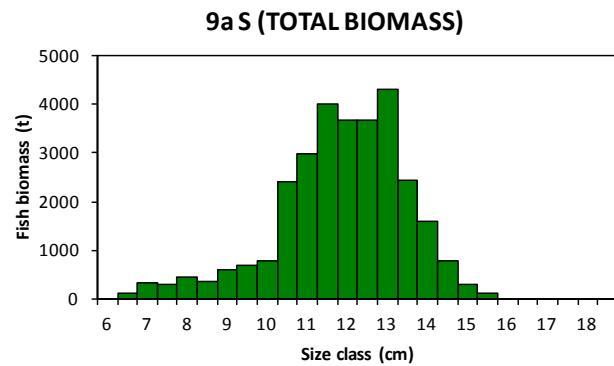
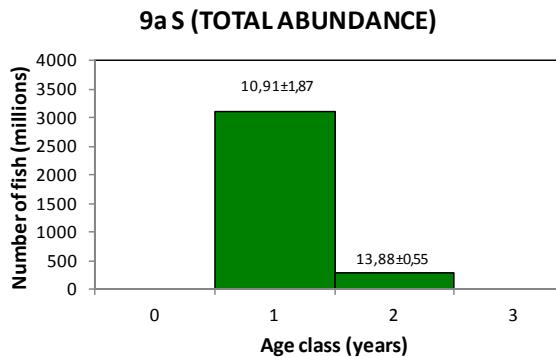
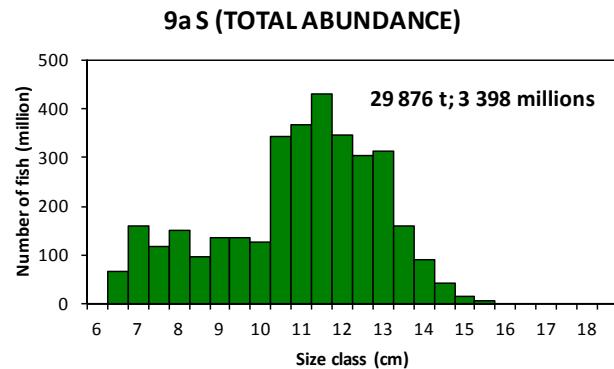
Fishery-independent information: Acoustic surveys in 2019. Spring surveys. *PELAGO 19*: 12/04 - 19/05/2019. 9a South. (I).



PELAGO 19 survey: Pelagic ecosystem survey of the Portuguese and Gulf of Cadiz shelf waters (20-200 m depth). Spring.

Anchovy population in 9a S restricted to the Spanish waters.

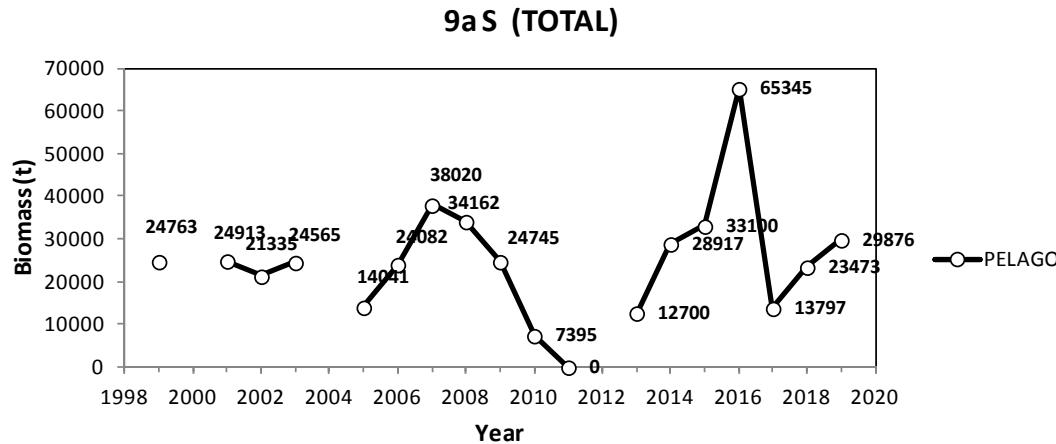
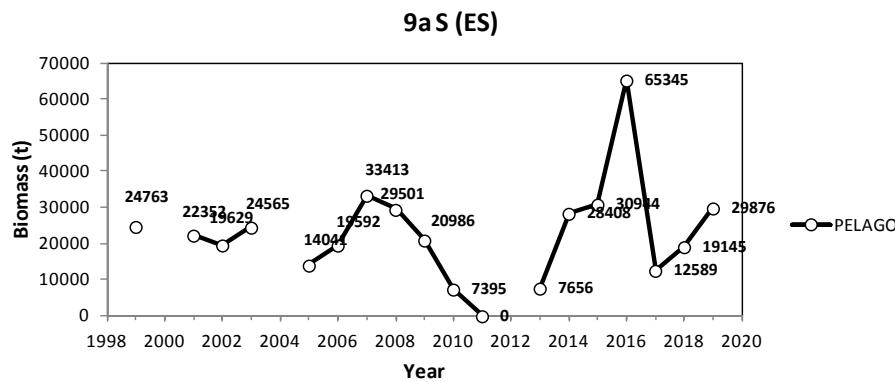
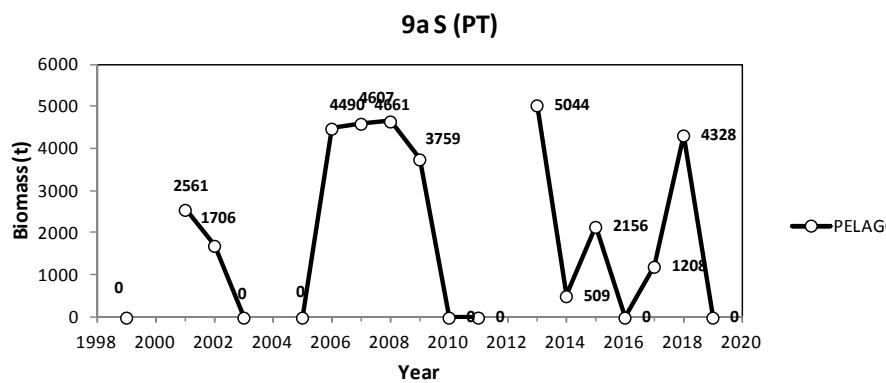
Fishery-independent information: Acoustic surveys in 2019. Spring surveys. PELAGO 19: 12/04 - 19/05/2019. 9a South. (II).



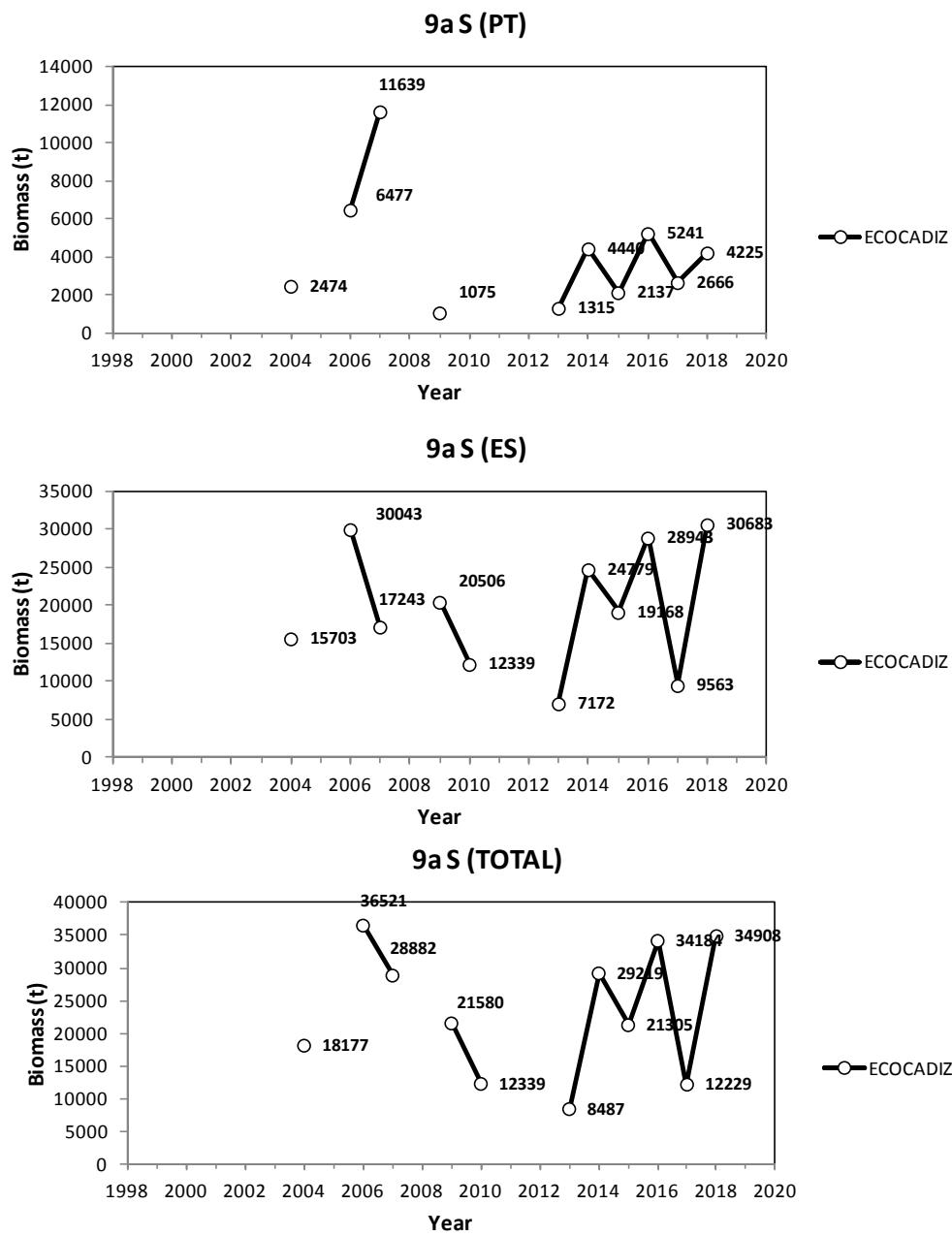
A total of **29 876 t** and **3 398 million** fish were estimated for this species for the whole surveyed area (all the population in Spanish waters). Only Age-1 and Age-2 fish. Age 1 olds the dominant age group.

Trends in *PELAGO* acoustic estimates (9a S)

- 2010: strong drop.
- 2011: No anchovy detected (but DEPM estimated later on in summer 33 kt for the South).
- 2012: No survey.
- 2014-2016: increasing trend with historical peak in 2016.
- 2017: Strong decrease, below the historical mean.
- 2018-2019: new increasing trend. 2019 above the historical mean (26 kt).



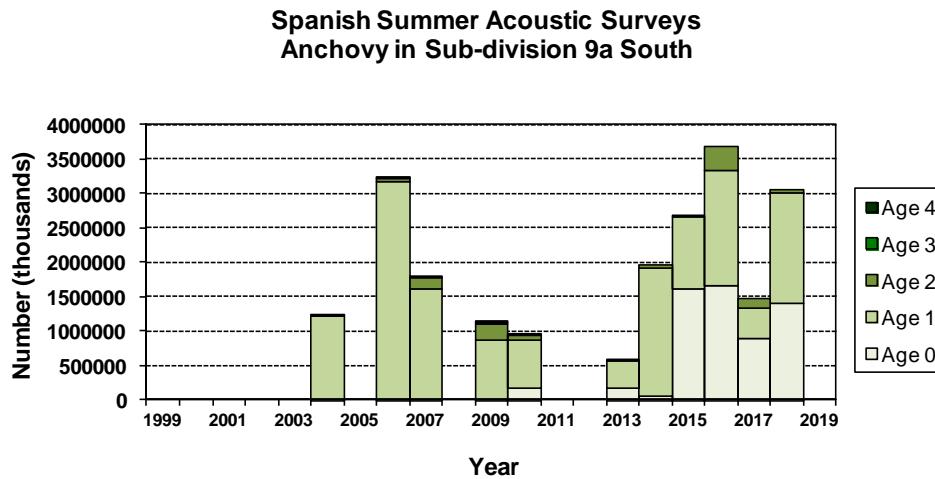
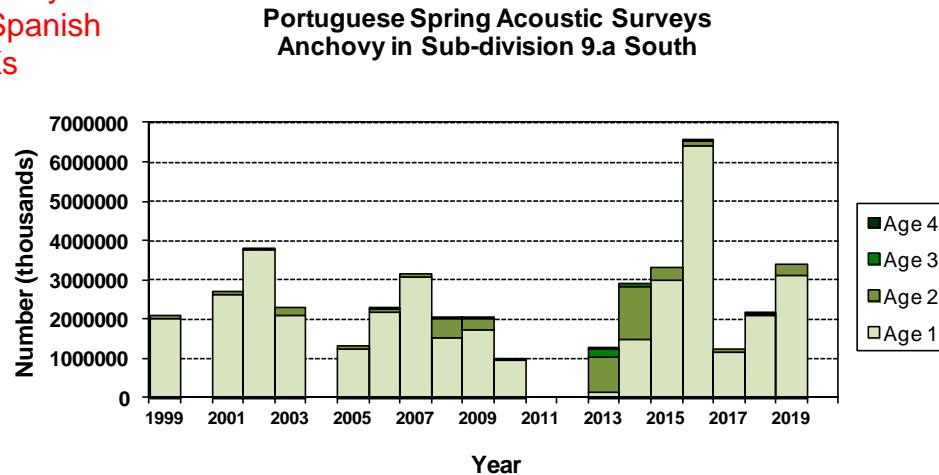
Trends in *ECOCADIZ* acoustic estimates



- Gaps in 2005, 2008 and 2011 (when DEPM surveys), and in 2012 (no standard survey).
- Partial estimate in 2010 (only Spanish part): 12 339 t.
- Similar trends than *PELAGO* but with a relatively different magnitude.

Population Age structure in 9a South

Until 2012 Age
structure by
applying Spanish
ALKs



- Successive fails in the recruitment strength in 2007-2010 as inferred from Age 1 anchovies in the next year.
- Strong recruitment in 2014...even stronger in 2015.
- Probable fail in the recruitment in 2016.
- Relatively good recruitment in 2018.
- Fails in the recruitment strength in 2008, 2009 and 2012 also evidenced.
- Occurrence of Age 0 anchovies in 2010, 2013-2018 due to the later dates of the survey (late July-early August).
- Better inferred recruitments between 2013 and 2015.
- Fail in the recruitment in 2016 also evidenced.